Heilmeier's Catechism

What are you trying to do? Articulate your objectives using absolutely no jargon We want to make neighboring routers work together for large file downloads, such that download time is significantly decreased.

How is it done today, and what are the limits of current practice? Currently, bandwidth aggregation is achieved by combining multiple interfaces into one logical one. These interfaces may be physical links combined at a switch, or TCP sub-flows which are managed at or near the receiver. In the latter case, packet reordering caused by out of order delivery is the biggest issue.

What's new in your approach and why do you think it will be successful? Bandwidth aggregation has always been the preferred option for those seeking to increase bandwidth without flexing their budget too much. Our approach makes it possible for any pair of apartment owners with their own Internet line to achieve bandwidth aggregation without dropping a dime. By implementing at the router, we sidestep some of the common issues presented by bandwidth aggregation at lower levels (such as link quality variation, and out of order delivery). The approach can be viewed as the low hanging fruit of the aggregation approaches.

Who cares? If you're successful, what difference will it make?

What are the risks and the payoffs?

How much will it cost? How long will it take?

What are the midterm and final exam to check for success?

Needs - what are the needs of the project?

- Faster download speeds for large downloads.
- Cheap DIY solution, with minimal infrastructure overhead
- A fair and safe protocol that handles issues of liability and privacy
- achieve bandwidth aggregation while side stepping concerns like packet reordering.
- A client cannot hog a neighbors bandwidth

Approach - how do we achieve these needs?

Aggregate bandwidth by coordinating file download between nearby cooperating routers. The following will occur on a per request basis:

- Routers will communicate via a defined protocol.
- The root router (who gets the original download request from a client on his subnet) will poll his peers to request their participation in a group download.
- It will be up to each peer to decide whether they can afford to commit a percentage of their bandwidth to the download.

Proxy server to run on router and manage aggregation.

- For each incoming GET request, decide whether it is for a file download (uri parsing).
- Divide the file into [start, end] chunks that peers can download with HTTP range field.
- Manager thread that waits for response from peers and buffers (if it is ahead of the current file position), or sends to client

Security, fairness, and Liability

- A neighboring client should not have access to anything that the recipient client is downloading.
- Peer routers should only know WHERE to get the file, and WHAT part to download.
- A router will ALWAYS prioritize traffic from its own clients over peer clients.
- It must be clear from an ISPs perspective that potentially illegal traffic going to peer routers are actually for the client router.

Benefits - should the needs be met, what is the gain?

- Bandwidth aggregation realized using only existing infrastructure and open source software.
- Utilize unused bandwidth of nearby participating routers during offpeak hours.
- Application agnostic aggregation, compatible with any existing infrastructure or endpoint.

Competition - has this been done before?

- Bandwidth aggregation has been achieved.
- Various proprietary solutions already exist, each achieving the goals in their own ways?

BAMQP

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Abstract

It is often the case in networking that a desired throughput goal exceeded the limit of possible bandwidth. Although bandwidth speed increases 10 fold every few years, newer and faster speeds often come with a price hike that might not be worth the money. Fortunately, there exists a cheap solution that yields desirably higher bandwidth using only existing architecture and a few clever hacks. Link aggregation allows multiple network links to be combined into one logical interface with the combined bandwidth of the supporting links. This has been achieved at the lowest 3 layers of the OSI model, with both proprietary and open software solutions in existence that get the job done.

This MQP goes hand and hand with the ideas and practices behind link aggregation. We will see that while there are many solutions, there is little

1 Intro

2 Background, Related Work

- Bandwidth aggregation is a novel practice frequently employed by network engineers who wish to supercharge their network's bandwidth without upgrading their links.
- In most cases, this means combining multiple outgoing physical links at a switch to create one logical link that offers the bandwidth equivalent to the sum of the outgoing links.
- Current work in this field targets aggregating different Radio Access Technologies (RATs).
- Transmission Control Protocol (TCP).
- AT&T Mobility li LLC holds a patent that applies similar strategies used in this MQP to aggregate WWAN clients who each have a static bandwidth allowance that is rarely in use. At a high level, the patent discusses a strikingly similar approach as this MQP, but is expressed strictly in terms of WWAN. Since this project aims to aggregate WLAN bandwidth, it is not a realization of the invention defined in patent no US7720098 B1 [Patent US7720098].

The practice of link aggregation was first standardized in the 802.3-2000 IEEE standard. It came as a continuation of the work started by a task force that the 802 group assembled on November of 1997, to address the then disparate trend of link aggregation [802 trunking tutorial]. They recognized that Ethernet was most of the market, and that several vendors already had solutions for aggregating physical links to provide a faster Ethernet connection. However, an inter-operable solution was desired. The protocol they developed became known as the "Link Aggregation Control Protocol" (LACP), officially as 802.3ad, but later moved to 802.1ax [IEEE 802.1ax]. LACP provides a reliable mechanism for aggregating Ethernet links which implement the same protocol. It allows for the controlled addition and removal of links from an aggregation group without disrupting the stream of data frames [IBM IEEE].

One of the core principles behind link aggregation, and this MQP, is cost. Upgrading to a higher speed link is always an option, but trunking together multiple existing lower speed links can satisfy most, if not all, of the same needs. The added bonus is resilience, a failure of one link just means a decrease in throughput, instead of a total loss, as LACP will automatically load balances between the remaining available links. LACP works great for enterprise network operators who have access to the necessary physical links and switches, but has a few short comings. LACP is inherently targeted for neighboring physical connections, which can only be combined through use of additional hardware (namely, a switch). These shortcoming would become more apparent as demand for high bandwidth wireless LAN and WWAN grew.

With the surging popularity of video streaming, high definition content, and online gaming, bandwidth limits are again becoming a problem. Multinode terminal devices (such as smart phones) have the power to actively switch between RATs, but few actively use this technique. Aggregating several Radio Access Technologies (RATs), such as LTE and WiFi, would give these devices better fail over redundancy and increased bandwidth.

Ramaboli et. al present a comprehensive review of the current climate of bandwidth aggregation in heterogeneous wireless networks. The identify a number of common concerns that various bandwidth aggregation techniques must address, in order to be proficient. Packet reordering becomes necessary in any situation when items are delivered out of order. A variety of link conditions, such as capacity, latency, and buffer space, all contribute to out of order delivery. [Heterogenous] The second issue, battery power, becomes more of an issue on free roaming mobile devices which aren't constantly tethered to a power source. This MQP effectively sidesteps this issue by performing all aggregation logic on the router.

2.1 Heterogeneous Wireless Networks - Bringing Link Aggregation to Radio Access Technologies

First, for real time and TCP applications, splitting traffic between links with different latencies can result in out of order delivery, which adversely affects TCP throughput. Second, battery power usage becomes an issue when multiple RATs are being used

simultaneously. This MQP is less concerned with battery usage, but the issue of packet reordering is at the forefront of any of these techniques.

- Combining multiple RATs can yield throughput equivalent to the sum of the individual lines. Helps reduce load on a particular link by evenly distributing it over many links. Distribution order must preserve packet order.
- Packet reordering outside a certain sequence range will trigger a TCP loss event, which shrinks the transmission window and negatively affect throughput.
- Packet reordering metrics: Reorder Density (RD) and Reorder Buffer-occupancy Density (RBD).
- RD distribution of out of order packets, normalized to the number of packets, for any given sequence.
- RBD measures the buffer occupancy frequencies normalized to the number of non duplicate packets. Good for predicting amount of resources required to preform reordering.

2.2 A solution for every layer

Bandwidth aggregation has been realized on all network layers except the Physical. These solutions each have their advantages and disadvantages, which are summarized below.

2.2.1 Application Layer

Here, the application has access to multiple outgoing interfaces, and can split the data into several application layer chunks (as this MQP attempts to do with HTTP) which it transmits simultaneously over these interfaces. The obvious issue here, is that the aggregation must be application specific, and does not provide more general, application agnostic aggregation. Examples include XFTP, MuniSockets and parallel sockets [HBA]. Parallel Sockets maintains multiple TCP connections over a single interface to any number of distributed servers, requesting different segments of the same file from each. Multiple TCP protocols (Rome, Paris) leverage the idea of parallel sockets for downloading file portions form distributed servers. Note that while these methods do not aggregate multiple network interfaces, they do share some common ground with this MQP through their technique of parallel segmented downloading. MuniSockets perform true aggregation of multiple physical interfaces, maintaining a separate thread for each connection.

2.2.2 Transport Layer

Multipath TCP (MTCP) has been defined by the IETF in 2011. A Linux Kernel implementation of MPTCP has been developed and is currently undergoing numerous

experimentation, as its popularity grows. Apple caused a spike in interest in MPTCP by subtly building it into their iOS7 software.¹ While it is only used for their Siri service in order to provide smooth internet access when one RAT unexpectedly cuts out, it represents the first commercial adoption of the protocol.

Multipath TCP works by breaking outgoing data from the application layer into multiple streams that can travel out different interfaces. The MPTCP stack on the host handles seperating each TCP subflow out and gluing returning data from these flows back togeather, so they can be delivered to the application. Across the network, these subflows are just typical TCP connections, which are handled by each hop as they would normally. This transparency enables MPTCP to work in any situation which traditional TCP would have worked. MPTCP netys

It doesn't have support for some of the more desirable bandwidth aggregation techniques, such as intelligent interface selection. To deal with reordering, MPTCP maintains a buffer for out of order packets that are kept until the can be reordered into the stream.

TCP isn't inherently optimized for timely delivery, so using it as a mechanism for aggregation only provides so much gain. Since bandwidth intensive UDP streaming applications, such as Netflix and Spotify, can't be remedied by MPTCP.

2.2.3 Network Layer Solutions

IP protocol is easier to leverage to obtain bandwidth aggregation. Unfortunately, it is prone to more out of sequence arrivals.

The Round Robin packet scheduling algorithm, which runs in O(1) time, is a simple preexisting network layer approach to bandwidth aggregation. Packets (assumed to be of the same size) from the same flow are assigned to multiple paths in a circular matter. The RR scheduler only works so well in theory because it assumes homogeneous packet size and transmission rate. This is very rarely the case however, so the approach falls short.

Kim et al. (2008) proposed a BA scheme that employs two metrics for scheduling, bandwidth estimation and packet partition scheduling. The former determines the amount of bytes that can safely be transmitted across a link without triggering congestion.

Issues with round robin: the bandwidth may be limited to that of the slowest path.

2.2.4 Data link Layer

The data link layer was what most of the older solutions to bandwidth aggregation used. It was not until the mobile network boom that attempts to aggregate heterogeneous RATs at the link layer began. One such realization of this practice is the Generic Link Layer (GLL) protocol. GLL is a multi access radio architecture that aims to unite differing RATs under a transparent session. GLL allows for Multi

¹Their technical documentation does not advertise their use of MPTCP, but WireShark captures reveal that iOS7 sends MPTCP specific requests in certain scenarios.

Radio Transmission Diversity. "MRTD is defined as the data flow split (on IP or MAC PDU level) between two communicating entities over more than one RAT. This comprises parallel transmission, or dynamic switching between the available RATs." [GLL:2005] MRTD can select its links based off criteria such as traffic requirements and estimated link quality. However, like many others, this approach to bandwidth aggregation struggles with the issues of packet reordering and unbalanced load distribution.

2.3 Adaptive bandwidth aggregation

The pitfalls of the naieve approach (non-adaptive bandwidth aggregation) manifest themselves at every layer. Static decision making for link selection ultimately lead to out of order delivery of differing data segments, which must then be addressed by packet reordering. Adaptive bandwidth aggregation considers the varying link and traffic conditions when organizing sub-flows between multiple interfaces.w

Some solutions used at various layers:

- Luo et all (2003) Split traffic into important and non-important stream, delivering each stream over a different RAT. A small training packet is sent along each link to calculate the RTT and delays, this is done intermittently and allows their implementation to better split traffic between different links.
- Splitting traffic into streams is often done with video content, where a base layer (necessary for decoding the video) is separated from different high level enhancement layers, which enrich viewing of the video.
- W-SCTP, an extension of the stream control protocol, which uses a bandwidth aware scheduler (implemented on the sending end) to manage subflows across multiple paths [Casetti and Gaiotto (2004)]. It maintains separate send buffers per interface, and sends each segment down the fastest one until each path has reached its congestion window limit. This approach does not deal with segment reordering, and fails to use the vast majority of metrics for optimal link selection.
- Also see LS-SCTP, which achieves one logical congestion window made up of the aggregate of the participating paths.
- Multipath TCP is a big contender. Arrival time matching load balancing (ATLB) [Hasegawa et al. (2005)], presents a solution to the ordering problem. ATLB scores each path by end-to-end delay, and uses this heuristic (lower is better) to assign each segment to a path. This significantly cuts down on out of order delivery, but a reorder buffer at the client is still maintained to deal with infrequent reordering issues.

3 Approach

3.1 Big Design Components

Determining when to aggregate

- Deciding what traffic to use bandwidth aggregation for. A Naieve approach is to issue an HTTP head request for every packet to get the content size, and judge based on that.
- Since today's web pages often require dozens of resources to be fetched from various locations before a page can be completely displayed, there are many HTTP GET requests associated with a single URL request.
- For a large number of small requests, the round trip delay of sending a HEAD request for every packet introduces an unfavorable latency for typical web sessions.
- Content type cannot be reliably ascertained from just the destination URI or the HTTP headers in the request.
- Content length is specified in the response, so it may be desirable to wait for the response to come back from the server, then canceling the connection and switch to a bandwidth aggregation context

Negotiating Peer Involvement

- In order for a peer to participate, it must be within wireless signal range of the initiating router, where the connection between the two is consistent and unlikely to cut out.
- The peer must determine how much of it's total bandwidth it can commit to the session.

Security and Liability

- Any traffic downloaded in the name of another peer should be traceable back to that peer.
- Any illegal traffic downloaded using aggregation can potentially be traced back to the owners of each participating router. This risk must be understood by each participating user.
- The traffic downloaded by participating routers must be guaranteed to be from the hosting server, and unmodified. We cannot allow for man in the middle attacks.

Request Segmentation and Distribution

- The adaptive solution: when requesting peers for help in a download session, keep a reference of their offered bandwidth. Give this peer a chunksize that is derived by their bandwidth and the size of the file. Ideally, each peer would finish their section in a similar interval.
- Non adaptive: fixed size chunks, assign next chunk to the next available peer until all chunks have been downloaded.
- How do we chose the maximum chunk size? Given the limited space we have on a router, buffer size will enforce this. The buffer cannot be to big, but at the same time, the download speed is adversely affected by request/response time, so less requests for bigger chunks would ensure the greatest download time.
- Downloading by 1 Kb per chunk versus
- Who buffers the responses? If every peer buffers their result and waits until the coordinating router is ready, then we distribute the buffer requirement over all the available routers, which allows for a bigger virtual buffer.

3.2 Deciding on a Device

- We knew we needed to pick the right hardware for the job, as this project could be implemented on any variety of devices that can emulate a router.
- The device needed to perform well under normal networking conditions, but needed to be extensible such that device restrictions would not impede the successful implementation of bandwidth aggregation between neighboring nodes.

We narrowed down the scope of our device search to three major families of devices: routers, single-board computers, and Linux computers. The first of these is the Raspberry Pi. Small, cheap, and robust, with a personalized flavor of Linux and support for just about any framework desired, the Pi was an attractive choice. It can be modified to meet a wide variety of needs, one of which includes emulating a router. The pi can supports a growing number of programming languages and boasts 2 GB of free disk space on the cheapest model. However, with a limited number of outgoing ports (2 USB and 1 Ethernet), the quality of router this device could mimic is not so favorable.

Second, a conventional Linux box could have been used. There is a large variety of network purposed Linux distributions and debian derivatives of various capabilities, which could be installed on any Linux platform. This could enable us to use multiple network interfaces and a powerful CPU with plenty of memory, which could perform well as router. This flexibility makes the combination of a robust distro and powerful hardware a hard option to ignore. The catch however, is the gluttony of the machine. Although the goal of this project is to provide a proof of concept prototype for our model of bandwidth aggregation, a cost effective implementation never hurt anyone.

The third possibility was to use an existing wireless router and flash it with open firmware that would allow it to be more easily altered. The configuration options provided by a commercial router out of the box would not allow for low level modification, and bandwidth aggregation cannot simply be achieved through altering a few NAT tables, so low level modification was a necessity. Because of an oversight of the GNU public license, Linksys developers were force to make their WRT-54G drivers completely public in order to comply with the license. This opened up the door for a variety of hacked WRT firmware to be developed, eventually leading to DD-WRT.

DD-WRT is a buzzword amongst do it yourself networking enthusiast. It provides a large amount of functionality not present on the original router firmware, most of which is exposed in its configuration options. While the added functionality was nice, what we were more concerned with was the ability to load and run custom applications onto the router. For this, OpenWRT (a cousin of DD-WRT) would come in handy.

OpenWRT functions similar to DD-WRT, but it has more developer support and a livelier community then that of the DD-WRT. It comes preloaded with a package manager that makes installing custom software easy, which allows for the creation of C/Python packages and even Kernel Modules. These add-ons can be flashed onto the router as executables, or bundled with the original firmware image.

After reviewing all the device choices, I decided to use OpenWRT for the project. Implementing router to router bandwidth aggregation on a router seemed to be the most straightforward option.

3.3 First Design Iteration

After choosing to implement the project on routers flashed with OpenWRT, we began to map out the technical implementation. Our approach would evolve over time as I researched the capabilities and limitations of the chosen platform.

High level overview of our idea

- 1 A daemon will run on each router, that monitors traffic coming through the router, and will decide (based on some selection algorithm) whether or not to perform bandwidth aggregation for the request
- 2 The router will ask neighboring routers to participate in an aggregation session for the specified request
- 3 The initiating router will then divide the request into a number of chunks, and hand them to each neighbor.
- 4 Each neighbor will download the chunk, and forward the response data to the initiating router, who will send it to the client.

Our first hurdle was to figure out how to make the routers exchange data to and from the server, in a way that preserves the router's credentials. For instance, if router A sends a packet to router B that is meant for the server that the host originally requested a file from, B would not know the address of the server, as B only sees the src address from A, and the dest address as its own. We quickly realized that encapsulation was needed.

Make a diagram of the packet exchange before encapsulation

Because the two routers need to exchange information freely, we would have to open a TCP connection between both routers. This connection would be set up when a router agreed to participate in an aggregation session. The initiating router would then send request information (URL of server, the size of the file) to the participating router, who would then issue its own request to the destination. The participating router would then set up a mapping, perhaps using Network Address Translation, to forward the responses it gets from the server back to the initiating router, who would then deal with the data accordingly. Eventually, we came to a model similar to this

Insert diagram of the routers doing their thing

3.4 Implementing on a Proxy

We realized that running a Proxy server on each router would give us the authority to do as much as we wanted with each packet going through the router. For this reason, a number of proxy solutions were researched briefly.

3.4.1 Squid Proxy

Squid Proxy, commonly refereed to as Squid Cache, is a caching proxy server for Linux that supports a wide array of features out of the box. It's behaviors are entirely defined by a configuration file that gives a reputable amount of flexibility to the Proxy. Some out of the box features include URL rewriting, request forwarding, dropping, and redirection, content caching, and transparent Proxying.

For the project to be implemented, the proxy would need to be able to inspect a packet, create two sub requests based on that packets headers, and split these requests up between multiple TCP connections. However, since Squid's capabilities are strictly defined by the configuration file, if any functionality wasn't supported out of the box, then Squid's source would have to be modified to accommodate.

Squid enables all of the standard Proxying functions: URL rewriting, content modification, request forwarding, and caching, to name just a few. However, splitting a single request into multiple smaller requests, a necessity for the project, was not supported. This left us with a choice to either modify the Squid source code, or find another solution. After digging through the source, I found that the documentation was very spotty, and the code was largely unreadable. So although Squid would have been the goto for most Proxy needs, we decided to look for a more script-able solution.

3.4.2 Proxying with Python

Python is a popular high level programming language with a meaty standard library that can accomplish both small and large scale needs. With the language focus on ease of use and readability, implementing a Proxy from scratch was both achievable and realistic under our time constraints.

As it turns out, a variety of networking frameworks for Python already exist. At the top of these frameworks, lies Twisted. Twisted is an event driven networking framework for Python. It allows for a fully functioning HTTP Proxy to be created in less then 100 lines of code. Because Twisted is a programming framework, defining new tools and custom functionality is a simple matter of extending the existing tools and combining them in a useful way.

After spending only a few weeks with Twisted, it became obvious that it was the right tool for the job.

3.5 Developing a Prototype

- Developed a
- 4 Evaluation
- 5 Discussion
- 6 Conclusion, Future work

Todo list