

# Investment Agreement

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Full Name

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Address

This investment agreement has been created for the use of TGK Capital Financial B Series Portfolio. The applicant agrees to the amount that will be invested into the B Series Portfolio. A minimum investment of \$5,000 is required to join. Further investment may be made on a weekly, bi-weekly, monthly, or semi-annual basis. Client agrees to engage Financial Advisor and Financial Advisor agrees to provide the services described herein as financial advisor to Client.

The term of this Agreement, subject to cancellation, effective Date to January 31, 2018 This Agreement may be renewed for an additional period with the written consent of Client and Financial Advisor. This Agreement may be terminated for any reason upon thirty (30) days written notice to the other party. This Agreement contains the entire agreement and understanding between the parties as to the subject matter of this Agreement.

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Client Number

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Investment Amount

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Name of applicant

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Signature