10/18/2019 Contact

Contact: Kimberly Davis (Kimberly Davis)

Contact Kimberly Davis Company Kimberly Davis Mr./Ms... Name Kimberly

Mobile Phone Fax Email kimdavis127@gmail.com Address Kimberly Davis 2948 Hunter Way West Linn OR 97068 United States

Global Subscription Status Soft Opt-In Date Created 10/22/2014 8:11 am Newsletter NEVER SUBSCRIBED Reviewed Date Reviewed By

Davis Job Title Main Phone Review Merge Operations /app/common/entity/duplicatemanagement/dupejob.nl?whence=#

Category
Alt. Email
Office Phone
Home Phone
Supervisor
Sup. Phone
Assistant
Assist. Phone
Comments
Other Relationships

Image Publications

Marketing

Lead Source Campaign Event Contact Relationships Contact Job Category
No User Opts Out of Information Sharing

SRS Relationship Unknown - Not customer Tags Industry Specialties BD Rep

No Apple No Holiday Card No Holiday Card Temp No Holiday Card Resend No 201009 Marketing Campaign Tag

Prospectivity
Practice Areas
No BD Permission
BD Lead Source
Contact Deal Reference
Deal Law Firm

General

Company	Туре	Notes	Email	Phone	Role
Anonymous Customer	Customer				
Kimberly Davis	Customer		kimdavis127@gmail.com		
Pacific Crest KeyCorp	Customer		pacificcrest@srsacquiom.com		Shareholder

Date	Set by	Context	Туре	Field	Old Value	New Value
/6/2015 :31 pm	intusr001 boomi	Web Services	Change	SRS ComPort User Link	2a9dcd0a721d236d4af14f077bd700df31a51dd18ab10fd459ab069d4386a5ce6169b7e7f80c7dde200b7201a02d5c0055b8b452efce8397f2e0330c2e9bf548	2a9dcd0a72
6/2015 31 pm	intusr001 boomi	Web Services	Set	EchoSign Verified		F
2/2015 2:53 pm	intusr001 boomi	Web Services	Set	SRS ComPort User Link		2a9dcd0a7
2/30/2014 :50 am	intusr001 boomi	Web Services	Change	Should Be Exported?	Т	F
2/30/2014 :39 am	Jessica McCarthy	UI	Set	Initial Password		kimdavis12
2/30/2014 1:39 am	Jessica McCarthy	Script (Suitelet)	Change	Email	kdavis@pacific-crest.com	kimdavis127
2/30/2014 I:39 am	Jessica McCarthy	Script (Suitelet)	Change	Should Be Exported?	F	T
2/30/2014 I:39 am	Jessica McCarthy	Script (Suitelet)	Change	Integration Sequence	20141022071158	2014123010
0/22/2014 15 am	intusr001 boomi	Web Services	Set	Last Export Failure Reason		New: 28 Ch
)/22/2014 15 am	intusr001 boomi	Web Services	Change	Should Be Exported?	Т	F
/22/2014 11 am	Rick Gerk	CSV	Set	Company		Kimberly Da
/22/2014 11 am	Rick Gerk	CSV	Set	Tombstone		NEVER SU
/22/2014 11 am	Rick Gerk	CSV	Set	Holiday Card Resend		F
0/22/2014 11 am	Rick Gerk	CSV	Set	Holiday Card		F
)/22/2014 11 am	Rick Gerk	CSV	Set	Holiday Card Temp		F
)/22/2014 11 am	Rick Gerk	CSV	Set	201009 Marketing Campaign Tag		F
0/22/2014 :11 am	Rick Gerk	CSV	Set	Apple		F
0/22/2014 :11 am	Rick Gerk	CSV	Set	Should Be Exported?		Т
)/22/2014 11 am	Rick Gerk	CSV	Set	Export Failed/Hold from Export		F
0/22/2014 :11 am	Rick Gerk	CSV	Set	Integration Sequence		2014102207
)/22/2014 11 am	Rick Gerk	CSV	Set	SRS Relationship		Unknown - N
)/22/2014 11 am	Rick Gerk	CSV	Set	Newsletter		NEVER SUE
0/22/2014 11 am	Rick Gerk	CSV	Set	Contact		Kimberly Da

10/18/2019 Contact

18/20			Tuna	Field	Old Value											Ne
Date 10/22/20 3:11 am	Set by 014 Rick Gerk	Context CSV	Type Set	Global Subscriptio												Sc
0/22/20		CSV	Set	Status Inactive												F
3:11 am 0/22/20	Gerk	CSV	Set	Login												F
:11 am	Gerk			Access												
10/22/20 3:11 am	Gerk	CSV	Create	Address												Ki
10/22/20 3:11 am	014 Rick Gerk	CSV	Create	Record	Contact											49
/iew l	Date	Δ.	uthor	Prima	ry Recipient	Subject					Туре	Files	Attachme	onte	Internal	Only Ren
	5/5/2016 9:07 a		RS Acquio		rly Davis	-	sing Statement fo	r the Perio	od Ending March	31, 2016	Email	No	Attuoiiiii	OIIIO	No	Rem
	4/4/2016 3:07 p		RS Acquio		erly Davis		-		od Ending Februar	-	Email	No			No	Rem
	3/7/2016 11:05		RS Acquio		erly Davis		_		d Ending January		Email	No			No	Rem
	2/2/2016 4:54 p 1/7/2016 1:07 p		RS Acquio RS Acquio		erly Davis erly Davis		-		od Ending Deceml od Ending Noveml		Email Email	No No			No No	Rem Rem
	12/7/2015 10:47		RS Acquio		rly Davis		-		d Ending November		Email	No			No	Rem
	11/3/2015 2:16		RS Acquio		rly Davis		_		d Ending Septem		Email	No			No	Rem
iew 9	9/30/2015 5:22	om SI	RS Acquio	m Kimbe	erly Davis	SRS Post-Clos	sing Statement fo	r the Perio	d Ending August	31, 2015	Email	No			No	Rem
iew 9	9/10/2015 3:41	am SI	RS Acquio	m Kimbe	erly Davis	SRS Post-Clos	sing Statement fo	r the Perio	d Ending July 31,	, 2015	Email	No			No	Rem
	8/5/2015 3:58 p		RS Acquio		erly Davis				od Ending June 30		Email	No			No	Rem
	7/6/2015 12:09		RS Acquio		rly Davis		-		od Ending May 31		Email	No			No	Rem
	6/4/2015 10:57		RS Acquio		erly Davis		-		od Ending April 30		Email	No			No	Rem
	5/4/2015 3:20 p 4/6/2015 11:51 a		RS Acquio RS Acquio		erly Davis erly Davis				od Ending March 3 od Ending Februa		Email Email	No No			No No	Rem Rem
	3/2/2015 11:51 p		RS Acquio		rly Davis		-		od Ending February	-	Email	No			No	Rem
	2/2/2015 2:36 p		RS Acquio		rly Davis		_		d Ending Deceml		Email	No			No	Rem
iew '	1/14/2015 11:55	am SI	RS Acquio		rly Davis	SRS Post-Clos	sing Statement fo	r the Perio	d Ending Noveml	ber 30, 2014	Email	No			No	Rem
iew '	11/3/2014 12:32	pm SI	RS Acquio	m Kimbe	erly Davis	Registration w	ith Shareholder F	Representa	ative Services LLC		Email	No			No	Rem
ubject				Number	Status	Last Messag		Priority	Assigned To	Contact			ategory	C	ase Type	Case Iss
ımberiy	/ Davis - Payme	nt Inquiry		184928 143920	Completed Closed	10/15/2015 10 4/6/2015 2:30		Medium Medium	Ashley Jones	Kimberly Davis Kimberly Davis		holder				
	-			143919	Closed	4/6/2015 2:30	-	Medium		Kimberly Davis						
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10/18/2019 Contact

ID	Status	Prepared Email Job	Error Message
1757779	COMPLETED	SRS Post-Closing Statement for the Period Ending January 31, 2015	
1781225	NEW	SRS Post-Closing Statement for the Period Ending February 28, 2015	
1806770	COMPLETED	SRS Post-Closing Statement for the Period Ending February 28, 2015	
1827011	COMPLETED	SRS Post-Closing Statement for the Period Ending March 31, 2015	
1858226	COMPLETED	SRS Post-Closing Statement for the Period Ending April 30, 2015	
1903571	COMPLETED	SRS Post-Closing Statement for the Period Ending May 31, 2015	
1931412	COMPLETED	SRS Post-Closing Statement for the Period Ending June 30, 2015	
1983251	COMPLETED	SRS Post-Closing Statement for the Period Ending July 31, 2015	
2014148	COMPLETED	SRS Post-Closing Statement for the Period Ending August 31, 2015	
2043775	COMPLETED	SRS Post-Closing Statement for the Period Ending September 30, 2015	
2135700	READY FOR CONFIRMATION	SRS Post-Closing Statement for the Period Ending October 31, 2015	
2166656	COMPLETED	SRS Post-Closing Statement for the Period Ending October 31, 2015	
2196585	READY FOR CONFIRMATION	TEST STATEMENTS WITH ADCOMM MSG	
2227114	APPROVED	SRS Post-Closing Statement for the Period Ending November 30, 2015	
2257348	COMPLETED	SRS Post-Closing Statement for the Period Ending November 30, 2015	
2282823	COMPLETED	SRS Post-Closing Statement for the Period Ending December 31, 2015	
2319573	COMPLETED	SRS Post-Closing Statement for the Period Ending January 31, 2016	
2339599	NEW	INACTIVATED_SRS Post-Closing Statement for the Period Ending February 29, 2016	
2353927	COMPLETED	SRS Post-Closing Statement for the Period Ending February 29, 2016	
2370942	REJECTED	SRS Post-Closing Statement for the Period Ending March 31, 2016	
2384952	COMPLETED	SRS Post-Closing Statement for the Period Ending March 31, 2016	
2408068	ERROR	SRS Post-Closing Statement for the Period Ending April 30, 2016	NO_ESCROW_BALANCES_FOUND
2432251	ERROR	SRS Post-Closing Statement for the Period Ending April 30, 2016	NO_ESCROW_BALANCES_FOUND
2447380	ERROR	SRS Post-Closing Statement for the Period Ending May 31, 2016	NO_ESCROW_BALANCES_FOUND
2465681	ERROR	SRS Post-Closing Statement for the Period Ending June 30th, 2016	NO_ESCROW_BALANCES_FOUND
2481095	ERROR	SRS Post-Closing Statement for the Period Ending June 30th, 2016	NO_ESCROW_BALANCES_FOUND
2520356	ERROR	SRS Post-Closing Statement for the Period Ending July 31, 2016	NO_ESCROW_BALANCES_FOUND
2538102	ERROR	SRS Post-Closing Statement for the Period Ending August 31, 2016	NO_ESCROW_BALANCES_FOUND
2565822	ERROR	SRS Post-Closing Statement for the Period Ending September 30, 2016	NO_ESCROW_BALANCES_FOUND
2582921	ERROR	SRS Post-Closing Statement for the Period Ending October 31, 2016	NO_ESCROW_BALANCES_FOUND
2597523	ERROR	SRS Post-Closing Statement for the Period Ending October 31, 2016	NO_ESCROW_BALANCES_FOUND
2618830	ERROR	SRS Post-Closing Statement for the Period Ending November 30, 2016	NO_ESCROW_BALANCES_FOUND
2632126	ERROR	SRS Post-Closing Statement for the Period Ending November 30, 2016	NO_ESCROW_BALANCES_FOUND
2652442	ERROR	SRS Post-Closing Statement for the Period Ending December 31, 2016	NO_ESCROW_BALANCES_FOUND
2669454	ERROR	SRS Post-Closing Statement for the Period Ending December 31, 2016	NO_ESCROW_BALANCES_FOUND
2689368	ERROR	SRS Post-Closing Statement for the Period Ending January 31, 2017	NO_ESCROW_BALANCES_FOUND
2710052	ERROR	SRS Post-Closing Statement for the Period Ending February 28, 2017	NO_ESCROW_BALANCES_FOUND
2754759	ERROR	SRS Post-Closing Statement for the Period Ending March 31, 2017	NO_ESCROW_BALANCES_FOUND
2797783	NEW	SRS Post-Closing Statement for the Period Ending April 30, 2017	
2818385	NEW	SRS Post-Closing Statement for the Period Ending April 30, 2017	
2845190	ERROR	SRS Post-Closing Statement for the Period Ending April 30, 2017	NO_ESCROW_BALANCES_FOUND

CH Phone Authentication

Phone Authentication Country Code Phone Authentication Phone Number Phone Authentication Type Clearinghouse Authentication Lockout