

Kevin Harry

SENIOR ANALYST

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Summary

A Finance professional with over 5 years of experience in the industry and a strong inclination towards Data and financial analytics, Financial modelling and a focused mindset and positive attitude to help businesses grow and run efficiently. I am a hard working, intelligent, personable and highly motivated individual, capable of achieving anything I set my mind to.



Experience

Jul 2019 -
Present

Senior Analyst - Wealth Management

JP Morgan & Chase Co, Bangalore, India

- Part of the Global Business Management team that supports the US Deposits and Custody business for the Private Bank
- Maintain interest rate sheets on a daily basis for all the products across the deposits spectrum that is sent used by Front Office and PB clients
- Prepare business review decks for Senior Management with key sales metrics and analysis with commentary and business updates
- Liaison between operations, tech, client service and front office sales teams to make sure the business runs smoothly and client experience is not disrupted
- Project management - lead, collaborate and execute on strategic initiatives of the business to help enhance client experience, launch new products and bring in more efficiency to business processes by reducing errors and time taken to execute tasks
- Taking on adhoc reporting and analytics projects to help the business with summarising data and enable effective decision making
- Bringing in Internal Controls and Compliance by creating and maintaining standing operating procedure documents for every activity, evaluating and actioning on



Skills

- Proficient in MS Excel, MS Word, MS PowerPoint and MS Access
- Good verbal and written communication skills
- Established team player who thrives on teamwork and collaboration
- Forecasting and Budgeting process
- Oracle Hyperion Essbase and CORE
- Oracle Data Visualization (equivalent to Power BI)
- Systems, Applications & Products in Data Processing (SAP) in Financial Accounting
- Oracle Fusion CRM and Oracle Sales Intelligence
- Financial Statement Reporting and Variance analysis
- Financial Modelling



Hobbies

Travelling

Reading newspapers and books

Avid Football Fan

Fitness enthusiast

Investing in the Stock Market

Online Gaming



Awards

MVP award at Oracle
in Q219