




Plik CSV

	A	B	C	D	E	F
1	Name,Type,Phone,AnnualRevenue,Site					
2	Adams,Technology Partner,5432753,24324,youtube.com					
3	E-Services,Customer,8234621,40000,youtube.com					
4	ABC-CORP,Partner,5334592,30000,youtube.com					
5	321 corporation,Partner, 8236291,4000,youtube.com					
6	E-engine,Customer,8392738,50000,youtube.com					


Wrzucenie pliku CSV do wizarda

What do you want to do? 


Add new records 


Match Contact by: 

Name

Match Account by: 


Name & Site



Trigger workflow rules and processes? 
☐ Trigger workflow rules and processes for new and updated records


Assign All Contacts to Campaigns 
☐ Assign contacts to campaigns


Update existing records >


Add new and update existing records >


Where is your data located? 

File
ImportAccount.csv
Character Code 
ISO-8859-1 (General US & Western European, ISO-LATIN-1) 
Values Separated By
Comma

 CSV

 Outlook CSV

 ACTI CSV

 GMail CSV

Edit Field Mapping: Accounts and Contacts

Your file has been auto-mapped to existing Salesforce fields, but you can edit the mappings if you wish. Unmapped fields will not be imported.

Edit	Mapped Salesforce Object	CSV Header
Change	Account: Account Name	Name
Change	Account: Type	Type
Change	Account: Phone	Phone
Change	Account: Annual Revenue	AnnualRevenue
Change	Account: Account Site	Site



SETUP

Bulk Data Load Jobs

Bulk Data Load Job

7507R00000Yn0Oo

[Help for this Page](#) ?

View the details of a bulk data load job.

[« Back to List: Bulk Data Load Jobs](#)Bulk Data Load Job
Detail

Reload

Job ID	7507R00000Yn0Oo	Job Type	Bulk V1	Status	Closed
Submitted By	<u>Dominik Synak</u>	Operation	Upsert	Total Processing Time (ms)	364
Start Time	12.06.2023, 22:14 CET	Queued Batches	0	API Active Processing Time (ms)	204
End Time	12.06.2023, 22:14 CET	In Progress Batches	0	Apex Processing Time (ms)	29
Time to Complete ([hh:]mm:ss)	00:00	Completed Batches	1		
Object	Account	Failed Batches	0		
External ID Field	Id	Progress	100 %		
Content Type	CSV	Records Processed	5		
Concurrency Mode	Parallel	Records Failed	0		
API Version	58.0	Retries	0		

Reload

Batches

Weryfikacja:

Accounts							New	Import	Printable View
All Accounts							Q, Search this list...		
28 Items • Sorted by Account Site • Filtered by All accounts • Updated a few seconds ago									
<input type="checkbox"/>	Account Name	Account Site	Billing State/Province	Phone	Type	Account Owner Alias			
1	<input type="checkbox"/> E-engine	youtube.com		8392738	Customer	DSyna			
2	<input type="checkbox"/> 321 corporation	youtube.com		8236291	Partner	DSyna			
3	<input type="checkbox"/> ABC-CORP	youtube.com		5334592	Partner	DSyna			
4	<input type="checkbox"/> E-Services	youtube.com		8234621	Customer	DSyna			
5	<input type="checkbox"/> Adams	youtube.com		5432753	Technology Partner	DSyna			