## tagpdf – A package to experiment with pdf tagging\*

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## Contents

1	Initialization and test if pdfmanagement is active.	5
2	Package options	5
3	Packages	6
4	Temporary code 4.1 a LastPage label	<b>6</b>
5	Variables	7
6	Variants of l3 commands	8
7	Setup label attributes	8
8	Label commands	9
9	Commands to fill seq and prop	9
10	General tagging commands	10
11	Keys for tagpdfsetup	10
<b>12</b>	loading of engine/more dependent code	11
$\mathbf{Me}$	The tagpdf-checks module ssages and check code et of the tagpdf package	13
1	Commands	13

<sup>\*</sup>This file describes v0.93, last revised 2022-01-09.

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2	Description of log messages	<b>13</b>
	2.1 \ShowTagging command	13
	2.2 Messages in checks and commands	13
	2.3 Messages from the ptagging code	14
	2.4 Warning messages from the lua-code	14
	2.5 Info messages from the lua-code	14
	2.6 Debug mode messages and code	15
	2.7 Messages	15
3	Messages	16
	3.1 Messages related to mc-chunks	16
	3.2 Messages related to mc-chunks	17
	3.3 Attributes	18
	3.4 Roles	18
	3.5 Miscellaneous	18
4	Retrieving data	19
5	User conditionals	19
6	Internal checks	19
Ü	6.1 checks for active tagging	19
	6.2 Checks related to stuctures	20
	6.3 Checks related to roles	21
	6.4 Check related to mc-chunks	21
	6.5 Checks related to the state of MC on a page or in a split stream	24
ma	The tagpdf-user module de related to LaTeX2e user commands and document comnds are tof the tagpdf package	27
1 a1 1	Setup commands	27
f 2	Commands related to mc-chunks	27
3	Commands related to structures	28
4	Debugging	28
5	Extension commands 5.1 Fake space	28 29 29 29 30
6	User commands and extensions of document commands	30
7	Setup and preamble commands	30
8	Commands for the mc-chunks	30

10	Debugging
11	Commands to extend document commands
	11.1 Document structure
	11.2 Structure destinations
	11.3 Fake space
	11.4 Paratagging
	11.5 Header and footer
	11.6 Links

 $\rcf_value:nnn \rcf_value:nnn{\langle label \rangle}{\langle attribute \rangle}{\langle fallback\ default \rangle}$ 

This is a temporary definition which will have to move to l3ref. It allows to locally set a default value if the label or the attribute doesn't exist. See issue #4 in Accessible-xref.

\tag\_stop\_group\_end:

\tag\_stop\_group\_begin: We need a command to stop tagging in some places. This simply switches the two local booleans.

activate-space activates the additional parsing needed for interword spaces. is not documented, the parsing is currently implicitly activated by the known key interwordspace, as the code will perhaps move to some other place, now that it is better separated.

activate-mc<sub>□</sub>(setup-key) activate-tree<sub>□</sub>(setup-key) activate-struct<sub>□</sub>(setup-key) activate-all<sub>□</sub>(setup-key)

Keys to activate the various tagging steps

no-struct-dest<sub>\(\)</sub>(setup-key) The key allows to suppress the creation of structure destinations

log\_(setup-key) The log takes currently the values none, v, vv, vvv, all. More details are in tagpdfchecks.

tagunmarked\_(setup-key) This key allows to set if (in luamode) unmarked text should be marked up as artifact. The initial value is true.

tabsorder<sub>□</sub>(setup-key)

This sets the tabsorder on a page. The values are row, column, structure (default) or none. Currently this is set more or less globally. More finer control can be added if needed.

tagstruct tagstructobj tagabspage tagmcabs tagmcid

These are attributes used by the label/ref system.

## 1 Initialization and test if pdfmanagement is active.

```
1 (00=tag)
 2 (*package)
 3 \ProvidesExplPackage {tagpdf} {2022-01-09} {0.93}
     { A package to experiment with pdf tagging }
 6 \bool_if:nF
     {
       \bool_lazy_and_p:nn
         {\cs_if_exist_p:N \pdfmanagement_if_active_p:}
 9
         { \pdfmanagement_if_active_p: }
 10
 11
     { %error for now, perhaps warning later.
       \PackageError{tagpdf}
 13
 14
          PDF~resource~management~is~no~active!\MessageBreak
 15
          tagpdf~will~no~work.
 16
 17
        {
 18
          Activate~it~with \MessageBreak
 19
          \string\RequirePackage{pdfmanagement-testphase}\MessageBreak
 20
          \string\DeclareDocumentMetadata{<options>}\MessageBreak
 21
          before~\string\documentclass
 23
     }
 24
 25 (/package)
<*debug>
 26 \ProvidesExplPackage {tagpdf-debug} {2022-01-09} {0.93}
     { debug code for tagpdf }
 28 \@ifpackageloaded{tagpdf}{}{\PackageWarning{tagpdf-debug}{tagpdf~not~loaded,~quitting}\ending
       \end{macrocode}
 30 (/debug)
 31 % We map the internal module name \enquote{tag} to \enquote{tagpdf} in messages.
        \begin{macrocode}
 33 (*package)
 34 \prop_gput:Nnn \g_msg_module_name_prop { tag }{ tagpdf }
Debug mode has its special mapping:
 36 (*debug)
 37 \prop_gput:Nnn \g_msg_module_type_prop { tag / debug} {}
 ss \prop_gput:Nnn \g_msg_module_name_prop { tag / debug }{tagpdf~DEBUG}
 39 (/debug)
```

## 2 Package options

There are only two options to switch for luatex between generic and luamode, TODO try to get rid of them.

## 3 Packages

We need the temporary version of l3ref until this is in the kernel.

46 \RequirePackage{13ref-tmp}

## 4 Temporary code

This is code which will be removed when proper support exists in LaTeX

#### 4.1 a LastPage label

See also issue #2 in Accessible-xref

\\_\_tag\_lastpagelabel:

```
\cs_new_protected:Npn \__tag_lastpagelabel:
48
        \legacy_if:nT { @filesw }
49
50
             \exp_args:NNnx \exp_args:NNx\iow_now:Nn \@auxout
51
                  \token_to_str:N \newlabeldata
53
                     {__tag_LastPage}
                       {abspage} { \int_use:N \g_shipout_readonly_int}
                       {tagmcabs}{ \int_use:N \c@g_tag_MCID_abs_int }
                }
          }
60
      }
61
62
    \AddToHook{enddocument/afterlastpage}
63
     {\__tag_lastpagelabel:}
(End\ definition\ for\ \verb|\__tag_lastpagelabel:.)
```

\ref\_value:nnn

This allows to locally set a default value if the label or the attribute doesn't exist.

```
\cs_if_exist:NF \ref_value:nnn
     {
66
       \cs_new:Npn \ref_value:nnn #1#2#3
67
68
           \exp_args:Nee
69
              \__ref_value:nnn
70
              { \tl_to_str:n {#1} } { \tl_to_str:n {#2} } {#3}
         }
72
       \cs_new:Npn \c_ref_value:nnn #1#2#3
73
74
           \tl_if_exist:cTF { g__ref_label_ #1 _ #2 _tl }
             { \tl_use:c { g__ref_label_ #1 _ #2 _tl } }
             {
77
                #3
78
```

```
79 }
80 }
81 }
```

(End definition for \ref\_value:nnn. This function is documented on page 4.)

#### 5 Variables

```
\l__tag_tmpa_tl
                    A few temporary variables
  \l__tag_tmpa_str
                      82 \tl_new:N
                                      \l__tag_tmpa_tl
 \l__tag_tmpa_prop
                      83 \str_new:N
                                      \l__tag_tmpa_str
  \l__tag_tmpa_seq
                     84 \prop_new:N
                                      \l__tag_tmpa_prop
                     85 \seq_new:N
                                      \l__tag_tmpa_seq
 \l__tag_tmpb_seq
                     86 \seq_new:N
                                      \l__tag_tmpb_seq
\l__tag_tmpa_clist
                     87 \clist_new:N \l__tag_tmpa_clist
 \l__tag_tmpa_int
                      88 \int_new:N
                                      \l__tag_tmpa_int
 \l__tag_tmpa_box
                      89 \box_new:N
                                      \l__tag_tmpa_box
 \l__tag_tmpb_box
                      90 \box_new:N
                                      \l__tag_tmpb_box
                     (End definition for \l__tag_tmpa_tl and others.)
```

Attribute lists for the label command. We have a list for mc-related labels, and one for structures.

```
\c__tag_refmc_clist
\c__tag_refstruct_clist

91 \clist_const:Nn \c__tag_refmc_clist {tagabspage,tagmcabs,tagmcid}

92 \clist_const:Nn \c__tag_refstruct_clist {tagstruct,tagstructobj}

(End definition for \c__tag_refmc_clist and \c__tag_refstruct_clist.)
```

\l\_\_tag\_loglevel\_int

This integer hold the log-level and so allows to control the messages. TODO: a list which log-level shows what is needed. The current behaviour is quite ad-hoc.

```
93 \int_new:N \l__tag_loglevel_int
(End definition for \l__tag_loglevel_int.)
```

\g\_\_tag\_active\_space\_bool
\g\_\_tag\_active\_mc\_bool
\g\_\_tag\_active\_tree\_bool
\g\_tag\_active\_struct\_bool
\g\_tag\_active\_struct\_dest\_bool

These booleans should help to control the global behaviour of tagpdf. Ideally it should more or less do nothing if all are false. The space-boolean controles the interword space code, the mc-boolean activates \tag\_mc\_begin:n, the tree-boolean activates writing the finish code and the pdfmanagement related commands, the struct-boolean activates the storing of the structure data. In a normal document all should be active, the split is only there for debugging purpose. Structure destination will be activated automatically if pdf version 2.0 is detected, but with the boolean struct-dest-boolean one can suppress them. Also we assume currently that they are set only at begin document. But if some control passing over groups are needed they could be perhaps used in a document too. TODO: check if they are used everywhere as needed and as wanted.

```
94 \bool_new:N \g__tag_active_space_bool
95 \bool_new:N \g__tag_active_mc_bool
96 \bool_new:N \g__tag_active_tree_bool
97 \bool_new:N \g__tag_active_struct_bool
98 \bool_new:N \g__tag_active_struct_dest_bool
99 \bool_gset_true:N \g__tag_active_struct_dest_bool

(End definition for \g__tag_active_space_bool and others.)
```

\l\_\_tag\_active\_mc\_bool
\l\_\_tag\_active\_struct\_bool

These booleans should help to control the *local* behaviour of tagpdf. In some cases it could e.g. be necessary to stop tagging completely. As local booleans they respect groups. TODO: check if they are used everywhere as needed and as wanted.

```
100 \bool_new:N \l__tag_active_mc_bool
101 \bool_set_true:N \l__tag_active_mc_bool
102 \bool_new:N \l__tag_active_struct_bool
103 \bool_set_true:N \l__tag_active_struct_bool
(End definition for \l__tag_active_mc_bool and \l__tag_active_struct_bool.)
```

\g\_\_tag\_tagunmarked\_bool

This boolean controls if the code should try to automatically tag parts not in mc-chunk. It is currently only used in luamode. It would be possible to used it in generic mode, but this would create quite a lot empty artifact mc-chunks.

```
104 \bool_new:N \g__tag_tagunmarked_bool (End definition for \g_tag_tagunmarked_bool.)
```

#### 6 Variants of 13 commands

```
105 \prg_generate_conditional_variant:Nnn \pdf_object_if_exist:n {e}{T,F}
106 \cs_generate_variant:Nn \pdf_object_ref:n {e}
107 \cs_generate_variant:Nn \pdfannot_dict_put:nnn {nnx}
108 \cs_generate_variant:Nn \pdffile_embed_stream:nnn {nxx,oxx}
109 \cs_generate_variant:Nn \prop_gput:Nnn {Nxx}
110 \cs_generate_variant:Nn \prop_put:Nnn {Nxx}
111 \cs_generate_variant:Nn \ref_label:nn { nv }
112 \cs_generate_variant:Nn \seq_set_split:Nnn{Nne}
113 \cs_generate_variant:Nn \str_set_convert:Nnnn {Nonn, Noon, Nnon }
```

## 7 Setup label attributes

tagstruct tagstructobj tagabspage tagmcabs tagmcid This are attributes used by the label/ref system. With structures we store the structure number tagstruct and the object reference tagstructobj. The second is needed to be able to reference a structure which hasn't been created yet. The alternative would be to create the object in such cases, but then we would have to check the object existence all the time.

With mc-chunks we store the absolute page number tagabspage, the absolute id tagmcabc, and the id on the page tagmcid.

#### 8 Label commands

```
A version of \ref_label:nn to set a label which takes a keyword mc or struct to call
                                the relevant lists. TODO: check if \Obsphack and \Oesphack make sense here.
                                   \cs_new_protected:Npn \__tag_ref_label:nn #1 #2 %#1 label, #2 name of list mc or struct
                                130
                                       \@bsphack
                                131
                                       \ref_label:nv {#1}{c__tag_ref#2_clist}
                                132
                                       \@esphack
                                135 \cs_generate_variant:Nn \__tag_ref_label:nn {en}
                                (End definition for \__tag_ref_label:nn.)
                               A local version to retrieve the value. It is a direct wrapper, but to keep naming consistent
        \__tag_ref_value:nnn
                                .... It uses the variant defined temporarly above.
                                   \cs_new:Npn \__tag_ref_value:nnn #1 #2 #3 %#1 label, #2 attribute, #3 default
                                       \ref_value:nnn {#1}{#2}{#3}
                                140 \cs_generate_variant:Nn \__tag_ref_value:nnn {enn}
                                (End definition for \__tag_ref_value:nnn.)
                                A command to retrieve the lastpage label, this will be adapted when there is a proper,
\__tag_ref_value_lastpage:nn
                                kernel lastpage label.
                                141 \cs_new:Npn \__tag_ref_value_lastpage:nn #1 #2
                                       \ref_value:nnn {__tag_LastPage}{#1}{#2}
                                143
```

## 9 Commands to fill seq and prop

(End definition for \\_\_tag\_ref\_value\_lastpage:nn.)

With most engines these are simply copies of the expl3 commands, but luatex will overwrite them, to store the data also in lua tables.

```
\__tag_prop_new:N
        \__tag_seq_new:N
                            145 \cs_set_eq:NN \__tag_prop_new:N
                                                                          \prop_new:N
    \__tag_prop_gput:Nnn
                            146 \cs_set_eq:NN \__tag_seq_new:N
                                                                          \seq_new:N
                           147 \cs_set_eq:NN \__tag_prop_gput:Nnn
\__tag_seq_gput_right:Nn
                                                                          \prop_gput:Nnn
                            \cs_set_eq:NN \__tag_seq_gput_right:Nn \seq_gput_right:Nn
     \__tag_seq_item:cn
                            \label{local_local_local_local_local_local} $$ \cs_set_eq:NN \__tag_seq_item:cn $$
                                                                          \seq_item:cn
     \__tag_prop_item:cn
                            150 \cs_set_eq:NN \__tag_prop_item:cn
                                                                          \prop_item:cn
       \__tag_seq_show:N
                            151 \cs_set_eq:NN \__tag_seq_show:N
                                                                          \seq_show:N
      \__tag_prop_show:N
                            152 \cs_set_eq:NN \__tag_prop_show:N
                                                                          \prop_show: N
                            154 \cs_generate_variant:Nn \__tag_prop_gput:Nnn
                                                                                      { Nxn , Nxx, Nnx , cnn, cxn, cnx, cno}
                            155 \cs_generate_variant:Nn \__tag_seq_gput_right:Nn { Nx , No, cn, cx }
```

## 10 General tagging commands

\tag\_stop\_group\_begin:
 \tag\_stop\_group\_end:

We need a command to stop tagging in some places. This simply switches the two local booleans.

```
160 \cs_new_protected:Npn \tag_stop_group_begin:
161 {
162   \group_begin:
163    \bool_set_false:N \l__tag_active_struct_bool
164    \bool_set_false:N \l__tag_active_mc_bool
165  }
166 \cs_set_eq:NN \tag_stop_group_end: \group_end:

(End definition for \tag_stop_group_begin: and \tag_stop_group_end:. These functions are documented on page 4.)
```

## 11 Keys for tagpdfsetup

TODO: the log-levels must be sorted

activate-space $_{\sqcup}$ (setup-key) activate-mc $_{\sqcup}$ (setup-key) activate-tree $_{\sqcup}$ (setup-key) activate-struct $_{\sqcup}$ (setup-key) activate-all $_{\sqcup}$ (setup-key) no-struct-dest $_{\sqcup}$ (setup-key)

Keys to (globally) activate tagging. activate-space activates the additional parsing needed for interword spaces. It is not documented, the parsing is currently implicitly activated by the known key interwordspace, as the code will perhaps move to some other place, now that it is better separated. no-struct-dest allows to suppress structure destinations.

```
167 \keys_define:nn { __tag / setup }
168
       activate-space .bool_gset:N = \g__tag_active_space_bool,
169
170
                        .bool_gset:N = \g__tag_active_mc_bool,
       activate-tree
                        .bool_gset:N = \g__tag_active_tree_bool,
       activate-struct .bool_gset:N = \g__tag_active_struct_bool,
       activate-all
                        .meta:n =
         {activate-mc={#1},activate-tree={#1},activate-struct={#1}},
174
       activate-all .default:n = true,
175
       \verb|no-struct-dest|.bool_gset_inverse:N = \g_tag_active_struct_dest_bool,\\
176
```

(End definition for activate-space (setup-key) and others. These functions are documented on page 4.)

 $\log_{\sqcup}(\text{setup-key})$ 

The log takes currently the values none, v, vv, vvv, all. The description of the log levels is in tagpdf-checks.

(End definition for log (setup-key). This function is documented on page 4.)

tagunmarked<sub>□</sub>(setup-key)

This key allows to set if (in luamode) unmarked text should be marked up as artifact. The initial value is true.

```
tagunmarked .bool_gset:N = \g_tag_tagunmarked_bool, tagunmarked .initial:n = true,
```

(End definition for tagunmarked (setup-key). This function is documented on page 4.)

 $tabsorder_{\sqcup}(setup-key)$ 

This sets the tabsorder on a page. The values are row, column, structure (default) or none. Currently this is set more or less globally. More finer control can be added if needed.

```
tabsorder
                        .choice:,
       tabsorder / row
191
                              .code:n =
         \pdfmanagement_add:nnn { Page } {Tabs}{/R},
192
       tabsorder / column
                              .code:n =
193
         \pdfmanagement_add:nnn { Page } {Tabs}{/C},
194
       tabsorder / structure .code:n =
195
         \pdfmanagement_add:nnn { Page } {Tabs}{/S},
196
       tabsorder / none
197
                              .code:n =
         \pdfmanagement_remove:nn {Page} {Tabs},
198
                       .initial:n = structure,
199
                        .code:n = { \pdf_uncompress: },
       uncompress
```

(End definition for tabsorder (setup-key). This function is documented on page 4.)

## 12 loading of engine/more dependent code

```
\sys_if_engine_luatex:T
203
     ₹
       \file_input:n {tagpdf-luatex.def}
204
205
  ⟨/package⟩
   ⟨*mcloading⟩
   \bool_if:NTF \g__tag_mode_lua_bool
      \RequirePackage {tagpdf-mc-code-lua}
     }
211
      \RequirePackage {tagpdf-mc-code-generic} %
     }
214
215 (/mcloading)
217 \bool_if:NTF \g__tag_mode_lua_bool
     {
```

#### Part I

# The tagpdf-checks module Messages and check code Part of the tagpdf package

#### 1 Commands

\tag\_if\_active\_p: \* This command tests if tagging is active. It only gives true if all tagging has been activated,  $\text{tag\_if\_active:} \underline{TF} \star and \text{ if tagging hasn't been stopped locally.}$ 

\tag\_get:n \* \tag\_get:n{\langle keyword \rangle}

This is a generic command to retrieve data. Currently the only sensible values for the argument  $\langle keyword \rangle$  are mc\_tag and struct\_tag.

#### $\mathbf{2}$ Description of log messages

#### 2.1\ShowTagging command

Argument type note  $\ShowTaggingmc-data = num$ log+term lua-only

\ShowTaggingmc-current log+term

\ShowTaggingstruck-stack= [log|show] log or term+stop

#### Messages in checks and commands 2.2

command \@@\_check\_structure\_has\_tag:n \@@\_check\_structure\_tag:N \@@\_check\_info\_closing\_struct:n \@@\_check\_no\_open\_struct: \@@\_check\_struct\_used:n \@@\_check\_add\_tag\_role:nn \@@\_check\_mc\_if\_nested:, \@@\_check\_mc\_if\_open: \@@\_check\_mc\_pushed\_popped:nn \@@\_check\_mc\_tag:N \@@\_check\_mc\_used:n \@@\_check\_show\_MCID\_by\_page: \tag mc use:n  $\role_add_tag:nn$ 

\@@\_struct\_write\_obj:n \tag\_struct\_begin:n \@@\_struct\_insert\_annot:nn tag struct use:n attribute-class, attribute

\@@\_tree\_fill\_parenttree: in enddocument/info-hook

message struct-missing-tag role-unknown-tag struct-show-closing struct-faulty-nesting struct-used-twice role-missing, role-tag, role-unknown mc-nested mc-not-open mc-pushed, mc-popped mc-tag-missing, role-unknown-tag

mc-used-twice

mc-label-unknown, mc-used-twice new-tag sys-no-interwordspace struct-no-objnum struct-faulty-nesting struct-faulty-nesting struct-label-unknown attr-unknown tree-mcid-index-wrong

para-hook-count-wrong

error warning  $_{\rm info}$ error warning

action

warning, info (>0), warning warning

warning  $\inf (2)$ ,  $\inf o + seq_log(>2)$ 

error (missing), warning (unknown). warning

warning info (>0)warning error error error warning

warning TODO: should trigger a standard rerun m

#### 2.3 Messages from the ptagging code

A few messages are issued in generic mode from the code which reinserts missing TMB/TME. This is currently done if log-level is larger than zero. TODO: reconsider log-level and messages when this code settles down.

#### 2.4 Warning messages from the lua-code

The messages are triggered if the log-level is at least equal to the number.

message	log-level	remark
WARN TAG-NOT-TAGGED:	1	
WARN TAG-OPEN-MC:	1	
WARN SHIPOUT-MC-OPEN:	1	
WARN SHIPOUT-UPS:	0	shouldn't happen
WARN TEX-MC-INSERT-MISSING:	0	shouldn't happen
WARN TEX-MC-INSERT-NO-KIDS:	2	e.g. from empty hbox

#### 2.5 Info messages from the lua-code

The messages are triggered if the log-level is at least equal to the number. TAG messages are from the traversing function, TEX from code used in the tagpdf-mc module. PARENTREE is the code building the parenttree.

message	log-level	remark
INFO SHIPOUT-INSERT-LAST-EMC	3	finish of shipout code
INFO SPACE-FUNCTION-FONT	3	interwordspace code
INFO TAG-ABSPAGE	3	
INFO TAG-ARGS	4	
INFO TAG-ENDHEAD	4	
INFO TAG-ENDHEAD	4	
INFO TAG-HEAD	3	
INFO TAG-INSERT-ARTIFACT	3	
INFO TAG-INSERT-BDC	3	
INFO TAG-INSERT-EMC	3	
INFO TAG-INSERT-TAG	3	
INFO TAG-KERN-SUBTYPE	4	
INFO TAG-MATH-SUBTYPE	4	
INFO TAG-MC-COMPARE	4	
INFO TAG-MC-INTO-PAGE	3	
INFO TAG-NEW-MC-NODE	4	
INFO TAG-NODE	3	
INFO TAG-NO-HEAD	3	
INFO TAG-NOT-TAGGED	2	replaced by artifact
INFO TAG-QUITTING-BOX	4	
INFO TAG-STORE-MC-KID	4	
INFO TAG-TRAVERSING-BOX 3		
INFO TAG-USE-ACTUALTEXT	3	
INFO TAG-USE-ALT	3	
INFO TAG-USE-RAW	3	
INFO TEX-MC-INSERT-KID	3	

message	log-level	remark
INFO TEX-MC-INSERT-KID-TEST	4	
INFO TEX-MC-INTO-STRUCT	3	
INFO TEX-STORE-MC-DATA	3	
INFO TEX-STORE-MC-KID	3	
INFO PARENTTREE-CHUNKS	3	
INFO PARENTTREE-NO-DATA	3	
INFO PARENTTREE-NUM	3	
INFO PARENTTREE-NUMENTRY	3	
INFO PARENTTREE-STRUCT-OBJREF	4	

#### 2.6 Debug mode messages and code

If the package tagpdf-debug is loaded a number of commands are redefined and enhanced with additional commands which can be used to output debug messages or collect statistics. The commands are present but do nothing if the log-level is zero.

Command	паше	action	Icmark	
\tag_mc_begin:n	mc-begin-insert	msg		
	mc-begin-ignore	msg	if inactive	

#### 2.7 Messages

mc-nested V
mc-tag-missing
mc-label-unknown
mc-used-twice
mc-not-open
mc-pushed
mc-popped
mc-current

Various messages related to mc-chunks. TODO document their meaning.

struct-no-objnum struct-faulty-nesting struct-missing-tag struct-used-twice struct-label-unknown struct-show-closing

Various messages related to structure. TODO document their meaning.

attr-unknown Message if an attribute i sunknown.

role-missing role-unknown role-unknown-tag role-tag new-tag Messages related to role mapping.

tree-mcid-index-wrong Used in the tree code, typically indicates the document must be rerun.

sys-no-interwordspace Message if an engine doesn't support inter word spaces

para-hook-count-wrong Message if the number of begin paragraph and end paragraph differ. This normally means faulty structure.

```
1 (00=tag)
2 (*header)
3 \ProvidesExplPackage {tagpdf-checks-code} {2022-01-09} {0.93}
  {part of tagpdf - code related to checks, conditionals, debugging and messages}
5 (/header)
```

#### 3 Messages

#### Messages related to mc-chunks

mc-nested

This message is issue is a mc is opened before the previous has been closed. This is not relevant for luamode, as the attributes don't care about this. It is used in the \@@\_check\_mc\_if\_nested: test.

```
6 (*package)
   \msg_new:nnn { tag } {mc-nested} { nested~marked~content~found~-~mcid~#1 }
(End definition for mc-nested. This function is documented on page 15.)
```

mc-tag-missing If the tag is missing

```
% \msg_new:nnn { tag } {mc-tag-missing} { required~tag~missing~-~mcid~#1 }
```

(End definition for mc-tag-missing. This function is documented on page 15.)

mc-label-unknown If the label of a mc that is used in another place is not known (yet) or has been undefined as the mc was already used.

```
\msg_new:nnn { tag } {mc-label-unknown}
  { label~#1~unknown~or~has~been~already~used.\\
    Either~rerun~or~remove~one~of~the~uses. }
```

(End definition for mc-label-unknown. This function is documented on page 15.)

mc-used-twice

An mc-chunk can be inserted only in one structure. This indicates wrong coding and so should at least give a warning.

```
12 \msg_new:nnn { tag } {mc-used-twice} { mc~#1~has~been~already~used }
(End definition for mc-used-twice. This function is documented on page 15.)
```

mc-not-open

This is issued if a \tag\_mc\_end: is issued wrongly, wrong coding.

```
13 \msg_new:nnn { tag } {mc-not-open} { there~is~no~mc~to~end~at~#1 }
```

(End definition for mc-not-open. This function is documented on page 15.)

```
mc-pushed Informational messages about mc-pushing.
            mc-popped
                        14 \msg_new:nnn { tag } {mc-pushed} { #1~has~been~pushed~to~the~mc~stack}
                        (End definition for mc-pushed and mc-popped. These functions are documented on page 15.)
                      Informational messages about current mc state.
           mc-current
                        16 \msg_new:nnn { tag } {mc-current}
                             { current~MC:~
                               \bool_if:NTF\g__tag_in_mc_bool
                                 {abscnt=\__tag_get_mc_abs_cnt:,~tag=\g__tag_mc_key_tag_tl}
                        19
                                 {no~MC~open,~current~abscnt=\__tag_get_mc_abs_cnt:"}
                        20
                        (End definition for mc-current. This function is documented on page 15.)
                              Messages related to mc-chunks
     struct-no-objnum
                       Should not happen ...
                        22 \msg_new:nnn { tag } {struct-no-objnum} { objnum~missing~for~structure~#1 }
                        (End definition for struct-no-objnum. This function is documented on page 15.)
struct-faulty-nesting
                       This indicates that there is somewhere one \tag_struct_end: too much. This should
                        be normally an error.
                        23 \msg_new:nnn { tag }
                             {struct-faulty-nesting}
                             { there~is~no~open~structure~on~the~stack }
                        (End definition for struct-faulty-nesting. This function is documented on page 15.)
   struct-missing-tag A structure must have a tag.
                        26 \msg_new:nnn { tag } {struct-missing-tag} { a~structure~must~have~a~tag! }
                        (End definition for struct-missing-tag. This function is documented on page 15.)
    struct-used-twice
                        27 \msg_new:nnn { tag } {struct-used-twice}
                             { structure~with~label~#1~has~already~been~used}
                        (End definition for struct-used-twice. This function is documented on page 15.)
 struct-label-unknown label is unknown, typically needs a rerun.
                        29 \msg_new:nnn { tag } {struct-label-unknown}
                             { structure~with~label~#1~is~unknown~rerun}
                        (End definition for struct-label-unknown. This function is documented on page 15.)
  struct-show-closing Informational message shown if log-mode is high enough
                        31 \msg_new:nnn { tag } {struct-show-closing}
                             { closing~structure~#1~tagged~\prop_item:cn{g__tag_struct_#1_prop}{S} }
                        (End definition for struct-show-closing. This function is documented on page 15.)
```

#### 3.3 Attributes

Not much yet, as attributes aren't used so much.

```
attr-unknown
```

```
33 \msg_new:nnn { tag } {attr-unknown} { attribute~#1~is~unknown}
(End definition for attr-unknown. This function is documented on page 15.)
```

#### 3.4Roles

```
role-missing
   role-unknown
role-unknown-tag
```

Warning message if either the tag or the role is missing

```
34 \msg_new:nnn { tag } {role-missing}
                                          { tag~#1~has~no~role~assigned }
35 \msg_new:nnn { tag } {role-unknown}
                                          { role~#1~is~not~known }
36 \msg_new:nnn { tag } {role-unknown-tag} { tag~#1~is~not~known }
```

(End definition for role-missing, role-unknown, and role-unknown-tag. These functions are documented on page 15.)

new-tag

```
role-tag Info messages.
```

```
37 \msg_new:nnn { tag } {role-tag}
                                           { mapping~tag~#1~to~role~#2 }
38 \msg_new:nnn { tag } {new-tag}
                                           { adding~new~tag~#1 }
```

(End definition for role-tag and new-tag. These functions are documented on page 15.)

#### Miscellaneous 3.5

tree-mcid-index-wrong

Used in the tree code, typically indicates the document must be rerun.

```
39 \msg_new:nnn { tag } {tree-mcid-index-wrong}
    {something~is~wrong~with~the~mcid--rerun}
```

(End definition for tree-mcid-index-wrong. This function is documented on page 16.)

sys-no-interwordspace

Currently only pdflatex and lualatex have some support for real spaces.

```
41 \msg_new:nnn { tag } {sys-no-interwordspace}
```

{engine/output~mode~#1~doesn't~support~the~interword~spaces}

(End definition for sys-no-interwordspace. This function is documented on page 16.)

\\_\_tag\_check\_typeout\_v:n

A simple logging function. By default is gobbles its argument, but the log-keys sets it to typeout.

```
43 \cs_set_eq:NN \__tag_check_typeout_v:n \use_none:n
```

 $(End\ definition\ for\ \verb|\__tag_check_typeout_v:n.|)$ 

para-hook-count-wrong

At the end of the document we check if the count of para-begin and para-end is identical. If not we issue a warning: this is normally a coding error and and breaks the structure.

```
44 \msg_new:nnnn { tag } {para-hook-count-wrong}
```

- {The~number~of~automatic~begin~(#1)~and~end~(#2)~para~hooks~differ!}
- {This~quite~probably~a~coding~error~and~the~structure~will~be~wrong!}

(End definition for para-hook-count-wrong. This function is documented on page 16.)

### 4 Retrieving data

\tag\_get:n This retrieves some data. This is a generic command to retrieve data. Currently the only sensible values for the argument are mc\_tag and struct\_tag.

```
47 \cs_new:Npn \tag_get:n #1 { \use:c {__tag_get_data_#1: } } (End definition for \tag_get:n. This function is documented on page 13.)
```

#### 5 User conditionals

\tag\_if\_active\_p:
\tag\_if\_active: TF

This is a test it tagging is active. This allows packages to add conditional code. The test is true if all booleans, the global and the two local one are true.

```
48 \prg_new_conditional:Npnn \tag_if_active: { p , T , TF, F }
    {
49
        \bool_lazy_all:nTF
50
          {
51
            {\g_tag_active_struct_bool}
52
            {\c \{\c g_tag_active_mc_bool\}}
53
            \{\g_{tag_active\_tree\_bool}\}
54
55
             {\l_tag_active_struct_bool}
             {\l__tag_active_mc_bool}
          }
57
58
59
             \prg_return_true:
60
          {
61
             \prg_return_false:
62
63
    }
64
```

 $(\mathit{End \ definition \ for \ } \mathsf{tag\_if\_active:} \mathit{TF.} \ \mathit{This \ function \ is \ documented \ on \ page \ 13.})$ 

#### 6 Internal checks

These are checks used in various places in the code.

#### 6.1 checks for active tagging

\\_\_tag\_check\_if\_active\_mc: <u>TF</u>
\ tag check if active struct: <u>TF</u>

Structures must have a tag, so we check if the S entry is in the property. It is an error if this is missing. The argument is a number.

(End definition for \\_\_tag\_check\_if\_active\_mc:TF and \\_\_tag\_check\_if\_active\_struct:TF.)

#### 6.2 Checks related to stuctures

\\_\_tag\_check\_structure\_has\_tag:n

Structures must have a tag, so we check if the S entry is in the property. It is an error if this is missing. The argument is a number. The tests for existence and type is split in structures, as the tags are stored differently to the mc case.

 $(End\ definition\ for\ \verb|\__tag_check_structure_has_tag:n.|)$ 

\\_\_tag\_check\_structure\_tag:N

This checks if the name of the tag is known, either because it is a standard type or has been rolemapped.

(End definition for \\_\_tag\_check\_structure\_tag:N.)

\\_tag\_check\_info\_closing\_struct:n

This info message is issued at a closing structure, the use should be guarded by log-level.

(End definition for \\_\_tag\_check\_info\_closing\_struct:n.)

This checks if there is an open structure. It should be used when trying to close a \\_\_tag\_check\_no\_open\_struct: structure. It errors if false. 109 \cs\_new\_protected:Npn \\_\_tag\_check\_no\_open\_struct: \msg\_error:nn { tag } {struct-faulty-nesting} (End definition for \\_\_tag\_check\_no\_open\_struct:.) This checks if a stashed structure has already been used. \\_\_tag\_check\_struct\_used:n \cs\_new\_protected:Npn \\_\_tag\_check\_struct\_used:n #1 %#1 label 114 115 \prop\_get:cnNT {g\_\_tag\_struct\_\\_\_tag\_ref\_value:enn{tagpdfstruct-#1}{tagstruct}{unknown}\_prop} {P} 117 118 \l\_tmpa\_tl 119 { \msg\_warning:nnn { tag } {struct-used-twice} {#1} 120  $(End\ definition\ for\ \verb|\__tag_check_struct_used:n.|)$ 

#### 6.3 Checks related to roles

\\_\_tag\_check\_add\_tag\_role:nn

This check is used when defining a new role mapping.

```
123 \cs_new_protected:Npn \__tag_check_add_tag_role:nn #1 #2 %#1 tag, #2 role
124
     {
       \tl_if_empty:nTF {#2}
125
126
            \msg_warning:nnn { tag } {role-missing} {#1}
         }
128
129
            \prop_get:NnNTF \g__tag_role_tags_prop {#2} \l_tmpa_tl
130
131
                \int_compare:nNnT {\l__tag_loglevel_int} > { 0 }
132
                    \msg_info:nnnn { tag } {role-tag} {#1} {#2}
134
                  }
              }
                \msg_warning:nnn { tag } {role-unknown} {#2}
138
              }
139
         }
140
     }
141
```

 $(End\ definition\ for\ \verb|\__tag_check_add_tag_role:nn.|)$ 

#### 6.4 Check related to mc-chunks

\\_\_tag\_check\_mc\_if\_nested:
 \\_\_tag\_check\_mc\_if\_open:

Two tests if a mc is currently open. One for the true (for begin code), one for the false part (for end code).

```
142 \cs_new_protected:Npn \__tag_check_mc_if_nested:
143 {
```

```
144
          _tag_mc_if_in:T
145
            \msg_warning:nnx { tag } {mc-nested} { \__tag_get_mc_abs_cnt: }
146
147
     }
148
149
   \cs_new_protected:Npn \__tag_check_mc_if_open:
150
151
          _tag_mc_if_in:F
153
            \msg_warning:nnx { tag } {mc-not-open} { \__tag_get_mc_abs_cnt: }
154
     }
156
```

(End definition for \\_\_tag\_check\_mc\_if\_nested: and \\_\_tag\_check\_mc\_if\_open:.)

\\_\_tag\_check\_mc\_pushed\_popped:nn

This creates an information message if mc's are pushed or popped. The first argument is a word (pushed or popped), the second the tag name. With larger log-level the stack is shown too.

```
\cs_new_protected:Npn \__tag_check_mc_pushed_popped:nn #1 #2
157
158
     {
       \int_compare:nNnT
159
         { \l__tag_loglevel_int } ={ 2 }
         { \msg_info:nnx {tag}{mc-#1}{#2} }
161
       \int_compare:nNnT
162
         { \l__tag_loglevel_int } > { 2 }
163
         {
164
            \msg_info:nnx {tag}{mc-#1}{#2}
165
166
            \seq_log:N \g__tag_mc_stack_seq
167
         }
168
     }
```

 $(End\ definition\ for\ \verb|\__tag_check_mc_pushed_popped:nn.|)$ 

\\_\_tag\_check\_mc\_tag:N

This checks if the mc has a (known) tag.

 $(End\ definition\ for\ \verb|\__tag_check_mc_tag:N.)$ 

\g\_tag\_check\_mc\_used\_intarray
\\_tag\_check\_init\_mc\_used:

This variable holds the list of used mc numbers. Everytime we store a mc-number we will add one the relevant array index If everything is right at the end there should be only 1 until the max count of the mcid. 2 indicates that one mcid was used twice, 0 that we lost one. In engines other than luatex the total number of all intarray entries are restricted so we use only a rather small value of 65536, and we initialize the array only

```
at first used, guarded by the log-level. This check is probably only needed for debugging. TODO does this really make sense to check? When can it happen??
```

```
180 \cs_new_protected:Npn \__tag_check_init_mc_used:
                           181
                                  \label{lem:lem:norm} $$ \left( \frac{g_{a}}{c} - \frac{g_{a}}{c} \right) = \frac{1}{2} \left( \frac{g_{a}}{c} - \frac{g_{a}}{c} \right) $$
                           182
                                  \cs_gset_eq:NN \__tag_check_init_mc_used: \prg_do_nothing:
                           183
                           184
                           (End definition for \g_tag_check_mc_used_intarray and \_tag_check_init_mc_used:.)
                          This checks if a mc is used twice.
\__tag_check_mc_used:n
                              \cs_new_protected:Npn \__tag_check_mc_used:n #1 %#1 mcid abscnt
                           186
                                   \int_compare:nNnT {\l__tag_loglevel_int} > { 2 }
                           187
                           188
                                       \__tag_check_init_mc_used:
                           189
                                       \intarray_gset:Nnn \g__tag_check_mc_used_intarray
                           190
                                         \int_compare:nNnT
                           193
                           194
                                         {
                                           \intarray_item: Nn \g__tag_check_mc_used_intarray {#1}
                           195
                                         }
                           196
                                         >
                           197
                                         { 1 }
                           198
                                         {
                           199
                                           \msg_warning:nnn { tag } {mc-used-twice} {#1}
                           200
                                     }
                                }
                           (End definition for \__tag_check_mc_used:n.)
                          This allows to show the mc on a page. Currently unused.
 \ tag check show MCID by page:
                           204 \cs_new_protected:Npn \__tag_check_show_MCID_by_page:
                           205
                                  \tl_set:Nx \l__tag_tmpa_tl
                           206
                           207
                                       \__tag_ref_value_lastpage:nn
                           208
                                         {abspage}
                           209
                                         {-1}
                                   \int_step_inline:nnnn {1}{1}
                           212
                                       \l__tag_tmpa_tl
                                     }
                           216
                                       \seq_clear:N \l_tmpa_seq
                                       \int_step_inline:nnnn
                           218
                                         {1}
                           219
                                         {1}
                           220
                                         {
                           221
                           222
                                            \__tag_ref_value_lastpage:nn
                                              {tagmcabs}
```

```
{-1}
               }
225
               {
226
                  \int_compare:nT
                    {
228
                          _tag_ref_value:enn
229
                         {mcid-###1}
230
                         {tagabspage}
231
                         {-1}
233
                       ##1
234
                   }
235
                   {
236
                      \seq_gput_right:Nx \l_tmpa_seq
238
                          Page##1-###1-
239
                           \_\_tag_ref_value:enn
240
                             {mcid-###1}
241
                             {tagmcid}
                             {-1}
                        }
                   }
245
               }
246
               \seq_show:N \l_tmpa_seq
247
          }
248
     }
249
```

(End definition for \\_\_tag\_check\_show\_MCID\_by\_page:.)

# 6.5 Checks related to the state of MC on a page or in a split stream

The following checks are currently only usable in generic mode as they rely on the marks defined in the mc-generic module. They are used to detect if a mc-chunk has been split by a page break or similar and additional end/begin commands are needed.

\\_\_tag\_check\_mc\_in\_galley\_p: \\_\_tag\_check\_mc\_in\_galley: <u>TF</u> At first we need a test to decide if \tag\_mc\_begin:n (tmb) and \tag\_mc\_end: (tme) has been used at all on the current galley. As each command issues two slightly different marks we can do it by comparing firstmarks and botmarks. The test assumes that the marks have been already mapped into the sequence with \@@\_mc\_get\_marks:. As \seq\_if\_eq:NNTF doesn't exist we use the tl-test.

```
250 \prg_new_conditional:Npnn \__tag_check_if_mc_in_galley: { T,F,TF }
251 {
252  \tl_if_eq:NNTF \l__tag_mc_firstmarks_seq \l__tag_mc_botmarks_seq
253  { \prg_return_false: }
254  { \prg_return_true: }
255 }
```

(End definition for \\_\_tag\_check\_mc\_in\_galley:TF.)

\\_\_tag\_check\_if\_mc\_tmb\_missing\_p:
\ tag\_check if mc\_tmb\_missing:TF

This checks if a extra top mark ("extra-tmb") is needed. According to the analysis this the case if the firstmarks start with e- or b+. Like above we assume that the marks content is already in the seq's.

\\_tag\_check\_if\_mc\_tme\_missing\_p: \\_tag\_check\_if\_mc\_tme\_missing:*TF*  This checks if a extra bottom mark ("extra-tme") is needed. According to the analysis this the case if the botmarks starts with b+. Like above we assume that the marks content is already in the seq's.

Code for tagpdf-debug. This will probably change over time. At first something for the mc commands.

```
\msg_new:nnn { tag / debug } {mc-begin} { MC~begin~#1~with~options:~\tl_to_str:n{#2}~[\msg_li
   \msg_new:nnn { tag / debug } {mc-end}
                                            { MC~end~#1~[\msg_line_context:] }
277
  \cs_new_protected:Npn \__tag_debug_mc_begin_insert:n #1
278
   {
279
      \int_compare:nNnT { \l__tag_loglevel_int } > {0}
280
281
           \msg_note:nnnn { tag / debug } {mc-begin} {inserted} { #1 }
283
   }
284
   \cs_new_protected:Npn \__tag_debug_mc_begin_ignore:n #1
285
   {
286
      \int_compare:nNnT { \l__tag_loglevel_int } > {0}
287
288
           \msg_note:nnnn { tag / debug } {mc-begin } {ignored} { #1 }
289
290
   }
   \cs_new_protected:Npn \__tag_debug_mc_end_insert:
      \int_compare:nNnT { \l__tag_loglevel_int } > {0}
294
295
           \msg_note:nnn { tag / debug } {mc-end} {inserted}
296
        }
297
   }
298
```

```
\cs_new_protected:Npn \__tag_debug_mc_end_ignore:
    {
300
      \int_compare:nNnT { \l__tag_loglevel_int } > {0}
301
302
            \msg_note:nnn { tag / debug } {mc-end } {ignored}
303
        }
304
    }
305
And now something for the structures
   \msg_new:nnn { tag / debug } {struct-begin}
307
       Struct~begin~#1~with~options:~\tl_to_str:n{#2}~[\msg_line_context:]
308
     }
   \msg_new:nnn { tag / debug } {struct-end}
       Struct~end~#1~[\msg_line_context:]
312
     }
313
314
   \cs_new_protected:Npn \__tag_debug_struct_begin_insert:n #1
315
316
      \int_compare:nNnT { \l__tag_loglevel_int } > {0}
317
            \msg_note:nnnn { tag / debug } {struct-begin} {inserted} { #1 }
319
320
            \seq_log:N \g__tag_struct_tag_stack_seq
   }
322
   \cs_new_protected:Npn \__tag_debug_struct_begin_ignore:n #1
323
324
      \int_compare:nNnT { \l__tag_loglevel_int } > {0}
325
326
            \msg_note:nnnn { tag / debug } {struct-begin } {ignored} { #1 }
327
328
    }
329
   \cs_new_protected:Npn \__tag_debug_struct_end_insert:
330
331
      \int_compare:nNnT { \l__tag_loglevel_int } > {0}
333
            \msg_note:nnn { tag / debug } {struct-end} {inserted}
334
335
            \seq_log:N \g__tag_struct_tag_stack_seq
336
    }
337
   \cs_new_protected:Npn \__tag_debug_struct_end_ignore:
338
    {
339
      \int_compare:nNnT { \l__tag_loglevel_int } > {0}
340
341
            \msg_note:nnn { tag / debug } {struct-end } {ignored}
        7
343
   }
344
345 (/debug)
```

#### Part II

# The tagpdf-user module Code related to LATEX2e user commands and document commands Part of the tagpdf package

#### 1 Setup commands

 $\time {\{key \ val \ list\}}$ 

This is the main setup command to adapt the behaviour of tagpdf. It can be used in the preamble and in the document (but not all keys make sense there).

activate\_(setup-key) And additional setup key which combine the other activate keys activate-mc, activatetree, activate-struct and additionally add a document structure.

\tagpdfifluatexT \tagpdfifpdftexT

\tagpdfifluatexTF small wrappers around engine tests. This functions should not be used and will be removed in one of the next versions.

#### Commands related to mc-chunks

 $\t (key-val)$ 

\tagmcend

\tagmcend

\tagmcuse

 $\text{tagmcuse}(\langle label \rangle)$ 

These are wrappers around \tag\_mc\_begin:n, \tag\_mc\_end: and \tag\_mc\_use:n. The commands and their argument are documentated in the tagpdf-mc module. In difference to the expl3 commands, \tagmcbegin issues also an \ignorespaces, and \tagmcend will issue in horizontal mode an \unskip.

 $\texttt{tagmcifinTF } \texttt{tagmcifin } \{ \langle true \ code \rangle \} \{ \langle false \ code \rangle \}$ 

This is a wrapper around \tag\_mc\_if\_in:TF. and tests if an mc is open or not. It is mostly of importance for pdflatex as lualatex doesn't mind much if a mc tag is not correctly closed. Unlike the expl3 command it is not expandable.

The command is probably not of much use and will perhaps disappear in future versions. It normally makes more sense to push/pop an mc-chunk.

#### 3 Commands related to structures

\tagstructend

 $\t$ agstructbegin  $\t$ agstructbegin  $\{\langle key-val \rangle\}$ 

\tagstructend

\tagstructuse  $\text{tagstructuse}\{\langle label \rangle\}$ 

> These are direct wrappers around \tag\_struct\_begin:n, \tag\_struct\_end: and \tag struct use:n. The commands and their argument are documentated in the tagpdf-struct module.

#### 4 Debugging

 $\Sigma \$ 

This is a generic function to output various debugging helps. It not necessarly stops the compilation. The keys and their function are described below.

 $mc-data_{\sqcup}(show-key) mc-data = \langle number \rangle$ 

This key is (currently?) relevant for lua mode only. It shows the data of all mc-chunks created so far. It is accurate only after shipout (and perhaps a second compilation), so typically should be issued after a newpage. The value is a positive integer and sets the first mc-shown. If no value is given, 1 is used and so all mc-chunks created so far are shown.

mc-current (show-key) mc-current

This key shows the number and the tag of the currently open mc-chunk. If no chunk is open it shows only the state of the abs count. It works in all mode, but the output in luamode looks different.

mc-marks<sub>□</sub>(show-key) mc-marks = show|use

This key helps to debug the page marks. It should only be used at shipout in header or footer.

 $struct-stack_{\sqcup}(show-key)$  struct-stack = log|show

This key shows the current structure stack. With log the info is only written to the log-file, show stops the compilation and shows on the terminal. If no value is used, then the default is show.

#### 5 Extension commands

The following commands and code parts are not core command of tagpdf. They either provide work-arounds for missing functionality elsewhere, or do a first step to apply tagpdf commands to document commands.

The commands and keys should be view as experimental!

This part will be regularly revisited to check if the code should go to a better place or can be improved and so can change easily.

#### 5.1Fake space

\pdffakespace (lua-only) This provides a lua-version of the \pdffakespace primitive of pdftex.

#### 5.2**Paratagging**

This is a first try to make use of the new paragraph hooks in a current LaTeX to automate the tagging of paragraph. It requires sane paragraph nesting, faulty code, e.g. a missing \par at the end of a low-level vbox can highly confuse the tagging. The tags should be carefully checked if this is used.

paratagging<sub>□</sub>(setup-key) paratagging-show<sub>□</sub>(setup-key)

paratagging = true|false paratagging-show = true|false

This keys can be used in \tagpdfsetup and enable/disable paratagging. parataggingshow puts small red numbers at the begin and end of a paragraph. This is meant as a debugging help. The number are boxes and have a (tiny) height, so they can affect typesetting.

\tagpdfparaOn \tagpdfparaOff

These commands allow to enable/disable para tagging too and are a bit faster then \tagpdfsetup. But I'm not sure if the names are good.

\tagpdfsuppressmarks This command allows to suppress the creation of the marks. It takes an argument which should normally be one of the mc-commands, puts a group around it and suppress the marks creation in this group. This command should be used if the begin and end command are at different boxing levels. E.g.

```
\@hangfrom
 \tagstructbegin{tag=H1}%
 \tagmcbegin
                 {tag=H1}%
 #2
{#3\tagpdfsuppressmarks{\tagmcend}\tagstructend}%
```

#### 5.3Header and footer

Header and footer are automatically excluded from tagging. This can be disabled with the following key. If some real content is in the header and footer, tagging must be restarted there explicitly. The key accepts the values true which surrounds the header with an artifact mc-chunk, false which disables the automatic tagging, and pagination which additionally adds an artifact structure with an pagination attribute.

 $exclude-header-footer_{\sqcup}(setup-key)$  exclude-header-footer = true|false|pagination

#### 5.4 Link tagging

Links need a special structure and cross reference system. This is added through hooks of the l3pdfannot module and will work automatically if tagging is activated.

Links should (probably) have an alternative text in the Contents key. It is unclear which text this should be and how to get it. Currently the code simply adds the fix texts url and ref. Another text can be added by changing the dictionary value:

```
\pdfannot_dict_put:nnn
{ link/GoTo }
{ Contents }
{ (ref) }
```

# 6 User commands and extensions of document commands

```
1 (@@=tag)
2 (*header)
3 \ProvidesExplPackage {tagpdf-user} {2022-01-09} {0.93}
4 {tagpdf - user commands}
5 (/header)
```

### 7 Setup and preamble commands

#### \tagpdfsetup

 $(\mathit{End \ definition \ for \ } \mathsf{tagpdfsetup}.\ \mathit{This \ function \ is \ documented \ on \ page \ 27.})$ 

#### 8 Commands for the mc-chunks

# \tagmcbegin \tagmcend \tagmcuse

```
11 \NewDocumentCommand \tagmcbegin { m }
      \tag_mc_begin:n {#1}%\ignorespaces
13
14
15
16
  \NewDocumentCommand \tagmcend { }
17
18
      %\if_mode_horizontal: \unskip \fi: %
19
      \tag_mc_end:
20
21
22
  \NewDocumentCommand \tagmcuse { m }
24
      \tag_mc_use:n {#1}
```

```
26 }
```

(End definition for \tagmcbegin, \tagmcend, and \tagmcuse. These functions are documented on page 27.)

\tagmcifinTF

This is a wrapper around \tag\_mc\_if\_in: and tests if an mc is open or not. It is mostly of importance for pdflatex as lualatex doesn't mind much if a mc tag is not correctly closed. Unlike the expl3 command it is not expandable.

(End definition for \tagmcifinTF. This function is documented on page 27.)

#### 9 Commands for the structure

\tagstructbegin \tagstructend \tagstructuse

These are structure related user commands. There are direct wrapper around the expl3 variants.

(End definition for  $\t$ agstructbegin,  $\t$ agstructend, and  $\t$ agstructuse. These functions are documented on page 28.)

\tagpdfifluatexTF
\tagpdfifluatexT
\tagpdfifpdftexT

I should deprecate them ...

```
46 \cs_set_eq:NN\tagpdfifluatexTF \sys_if_engine_luatex:TF
47 \cs_set_eq:NN\tagpdfifluatexT \sys_if_engine_luatex:T
48 \cs_set_eq:NN\tagpdfifpdftexT \sys_if_engine_pdftex:T
```

(End definition for  $\t tagpdfifluatexTF$ ,  $\t tagpdfifluatexT$ , and  $\t tagpdfifpdftexT$ . These functions are documented on page 27.)

## 10 Debugging

**\ShowTagging** 

This is a generic command for various show commands. It takes a keyval list, the various keys are implemented below.

```
52
53 }
```

(End definition for \ShowTagging. This function is documented on page 28.)

 $mc-data_{\sqcup}(show-key)$ 

This key is (currently?) relevant for lua mode only. It shows the data of all mc-chunks created so far. It is accurate only after shipout, so typically should be issued after a newpage. With the optional argument the minimal number can be set.

```
\keys_define:nn { __tag / show }
    {
55
      mc-data .code:n =
56
57
        {
           \sys_if_engine_luatex:T
58
59
               \lua_now:e{ltx.__tag.trace.show_all_mc_data(#1,\__tag_get_mc_abs_cnt:,0)}
60
61
62
       ,mc-data .default:n = 1
63
    }
64
```

(End definition for mc-data (show-key). This function is documented on page 28.)

mc-current<sub>□</sub>(show-key)

This shows some info about the current mc-chunk. It works in generic and lua-mode.

```
66 \keys_define:nn { __tag / show }
    { mc-current .code:n =
          \bool_if:NTF \g__tag_mode_lua_bool
69
70
              \sys_if_engine_luatex:T
71
72
                   \int_compare:nNnTF
                     { -2147483647 }
74
75
                     {
76
77
                       \lua_now:e
78
                         {
                             tex.print
79
                              (tex.getattribute
80
                                 (luatexbase.attributes.g__tag_mc_cnt_attr))
81
                         }
82
                     }
83
                     {
84
                       \lua_now:e
85
                         {
86
                            ltx.__tag.trace.log
                               "mc-current:~no~MC~open,~current~abscnt
90
                                =\__tag_get_mc_abs_cnt:"
                               ,0
91
                             )
92
                            texio.write_nl("")
93
94
                     }
95
```

```
\lua_now:e
97
                          {
98
                            ltx.__tag.trace.log
99
100
                                "mc-current:~abscnt=\__tag_get_mc_abs_cnt:=="
101
102
                                 tex.getattribute(luatexbase.attributes.g__tag_mc_cnt_attr)
103
                                 "~=>tag="
                                 tostring
107
                                   (ltx.__tag.func.get_tag_from
108
                                     (tex.getattribute
109
                                        (luatexbase.attributes.g__tag_mc_type_attr)))
                                 11 - 11
113
                                 . .
                                 tex.getattribute
                                  (luatexbase.attributes.g__tag_mc_type_attr)
                             )
                            texio.write_nl("")
118
                          }
119
                     }
120
                 }
            }
              \msg_note:nn{ tag }{ mc-current }
124
             }
        }
126
     }
127
```

(End definition for mc-current (show-key). This function is documented on page 28.)

 $mc\text{-}marks_{\sqcup}(show\text{-}key)$ 

It maps the mc-marks into the sequences and then shows them. This allows to inspect the first and last mc-Mark on a page. It should only be used in the shipout (header/footer).

```
\keys_define:nn { __tag / show }
128
129
130
       mc-marks .choice: ,
       mc-marks / show .code:n =
131
132
            \__tag_mc_get_marks:
            \_{tag\_check\_if\_mc\_in\_galley:TF}
134
135
              \iow_term:n {Marks~from~this~page:~}
136
             }
137
138
               \iow_term:n {Marks~from~a~previous~page:~}
            }
141
            \seq_show:N \l__tag_mc_firstmarks_seq
            \seq_show:N \l__tag_mc_botmarks_seq
142
            \_tag_check_if_mc_tmb_missing:T
143
144
```

```
\iow_term:n {BDC~missing~on~this~page!}
                            145
                            146
                                           _{	t tag\_check\_if\_mc\_tme\_missing:T}
                            147
                            148
                                            \iow_term:n {EMC~missing~on~this~page!}
                            149
                            150
                                      },
                                    mc-marks / use .code:n =
                            152
                            154
                                         \__tag_mc_get_marks:
                                        \__tag_check_if_mc_in_galley:TF
                            155
                                         { Marks~from~this~page:~}
                            156
                                         { Marks~from~a~previous~page:~}
                            157
                                        \seq_use:Nn \l__tag_mc_firstmarks_seq {,~}\quad
                            158
                                        \seq_use:Nn \l__tag_mc_botmarks_seq {,~}\quad
                            159
                                        \__tag_check_if_mc_tmb_missing:T
                            160
                            161
                                           BDC~missing~
                            162
                                           _tag_check_if_mc_tme_missing:T
                                           EMC~missing
                            166
                            167
                                      },
                            168
                                   mc-marks .default:n = show
                            169
                            170
                            (End definition for mc-marks (show-key). This function is documented on page 28.)
struct-stack (show-key)
                               \keys_define:nn { __tag / show }
                            173
                                     struct-stack .choice:
                            174
                                    ,struct-stack / log .code:n = \seq_log:N \g__tag_struct_tag_stack_seq
                            175
                                    ,struct-stack / show .code:n = \seq_show:N \g__tag_struct_tag_stack_seq
                                    ,struct-stack .default:n = show
                            176
                            (End definition for struct-stack (show-key). This function is documented on page 28.)
```

#### 11 Commands to extend document commands

The following commands and code parts are not core command of tagpdf. The either provide work arounds for missing functionality elsewhere, or do a first step to apply tagpdf commands to document commands. This part should be regularly revisited to check if the code should go to a better place or can be improved.

#### 11.1 Document structure

```
\_tag_add_document_structure:n

activate_\( (setup-key) \) \( \cs_new_protected:Npn \__tag_add_document_structure:n #1 \) \( \tag_{180} \) \( \cdots_put_code:nnn{begindocument}{tagpdf}{\tagstructbegin{tag=#1}} \)
```

```
\hook_gput_code:nnn{tagpdf/finish/before}{tagpdf}{\tagstructend}
181
   }
182
  \keys_define:nn { __tag / setup}
183
    {
184
      activate
                  .code:n =
185
186
         \keys_set:nn { __tag / setup }
187
           { activate-mc,activate-tree,activate-struct }
188
          \__tag_add_document_structure:n {#1}
       },
190
     activate .default:n = Document
191
   }
192
```

(End definition for \\_\_tag\_add\_document\_structure:n and activate (setup-key). This function is documented on page 27.)

#### 11.2 Structure destinations

In TeXlive 2022 pdftex and luatex will offer support for structure destinations. The pdfmanagement has already backend support. We activate them if the prerequisites are there: The pdf version should be 2.0, structures should be activated, the code in the pdfmanagement must be there.

```
\AddToHook{begindocument/before}
193
194
     {
       \bool_lazy_all:nT
195
         {
196
           { \g_tag_active_struct_dest_bool }
197
           { \g_tag_active_struct_bool }
198
           { \cs_if_exist_p:N \pdf_activate_structure_destination: }
199
           { ! \pdf_version_compare_p:Nn < {2.0} }
200
         }
         {
           \tl_set:Nn \l_pdf_current_structure_destination_tl { __tag/struct/\g__tag_struct_stag
           \pdf_activate_structure_destination:
204
         }
205
      }
206
```

#### 11.3 Fake space

\pdffakespace We need a luatex variant for \pdffakespace. This should probably go into the kernel at some time.

 $(\mathit{End \ definition \ for \ } \backslash \mathtt{pdffakespace}. \ \mathit{This \ function \ is \ documented \ on \ page \ 29.})$ 

#### 11.4 Paratagging

The following are some simple commands to enable/disable paratagging. Probably one should add some checks if we are already in a paragraph.

```
\l__tag_para_bool At first some variables.
\l__tag_para_show_bool \\ \g__tag_para_int \\ \dool_new:N \l__tag_para_bool \\ \l_215 \dool_new:N \l__tag_para_show_bool \\ \l_216 \dool_new:N \g__tag_para_begin_int \\ \l_217 \dool_new:N \g__tag_para_end_int \\ \l_217 \dool_new:N \g__tag_para_bool, \l_tag_para_show_bool, and \g_tag_para_int.)
```

 $\begin{array}{c} paratagging_{\sqcup}(setup\text{-key}) \\ paratagging\text{-show}_{\sqcup}(setup\text{-key}) \end{array}$ 

These keys enable/disable locally paratagging, and the debug modus. It can affect the typesetting if paratagging-show is used. The small numbers are boxes and they have a (small) height.

(End definition for paratagging (setup-key) and paratagging-show (setup-key). These functions are documented on page 29.)

This fills the para hooks with the needed code.

```
\AddToHook{para/begin}
225
      \bool_if:NT \l__tag_para_bool
226
           \int_gincr:N \g__tag_para_begin_int
228
           \tag_struct_begin:n {tag=P}
229
           \bool_if:NT \l__tag_para_show_bool
230
           { \tag_mc_begin:n{artifact}
              \llap{\color_select:n{red}\tiny\int_use:N\g__tag_para_begin_int\ }
233
              \tag_mc_end:
235
           \tag_mc_begin:n {tag=P}
236
    }
   \AddToHook{para/end}
238
239
       \bool_if:NT \l__tag_para_bool
240
241
            \int_gincr:N \g__tag_para_end_int
242
            \tag_mc_end:
243
            \bool_if:NT \l__tag_para_show_bool
              { \tag_mc_begin:n{artifact}
                \rlap{\color_select:n{red}\tiny\ \int_use:N\g__tag_para_end_int}
246
247
                \tag_mc_end:
             }
248
            \tag_struct_end:
249
250
     }
251
```

```
\AddToHook{enddocument/info}
253
        \int_compare:nNnF {\g__tag_para_begin_int}={\g__tag_para_end_int}
254
255
            \msg_error:nnxx
256
              {tag}
              {para-hook-count-wrong}
258
              {\int_use:N\g__tag_para_begin_int}
              {\int_use:N\g__tag_para_end_int}
         }
261
     }
  generic mode we need the additional code from the ptagging tests.
In
   \AddToHook{begindocument/before}
    {
      \bool_if:NF \g__tag_mode_lua_bool
265
266
            \cs_if_exist:NT \@kernel@before@footins
267
268
               \tl_put_right:Nn \@kernel@before@footins
269
                 { \__tag_add_missing_mcs_to_stream: Nn \footins {footnote} }
               \tl_put_right:Nn \@kernel@before@cclv
                   \__tag_check_typeout_v:n {====>~In~\token_to_str:N \@makecol\c_space_tl\the\c@
                   \__tag_add_missing_mcs_to_stream:Nn \@cclv {main}
                 }
               \tl_put_right:Nn \@mult@ptagging@hook
                      _tag_check_typeout_v:n {====>~In~\string\page@sofar}
278
                   \process@cols\mult@firstbox
279
280
                         _tag_add_missing_mcs_to_stream:Nn \count@ {multicol}
281
282
                     _tag_add_missing_mcs_to_stream:Nn \mult@rightbox {multicol}
            }
        }
286
     }
This two command switch para mode on and off. \tagpdfsetup could be used too but
is longer.
288 \newcommand\tagpdfparaOn {\bool_set_true:N \l__tag_para_bool}
289 \newcommand\tagpdfparaOff{\bool_set_false:N \l__tag_para_bool}
(End definition for \tagpdfparaOn and \tagpdfparaOff. These functions are documented on page 29.)
```

\tagpdfparaOn \tagpdfparaOff

\tagpdfsuppressmarks

This command allows to suppress the creation of the marks. It takes an argument which should normally be one of the mc-commands, puts a group around it and suppress the marks creation in this group. This command should be used if the begin and end command are at different boxing levels. E.g.

```
\@hangfrom
 {
  \tagstructbegin{tag=H1}%
```

```
\tagmcbegin {tag=H1}%
#2
}
{#3\tagpdfsuppressmarks{\tagmcend}\tagstructend}%

290 \NewDocumentCommand\tagpdfsuppressmarks{m}
291 {{\use:c{__tag_mc_disable_marks:} #1}}
(End definition for \tagpdfsuppressmarks. This function is documented on page 29.)
```

#### 11.5 Header and footer

Header and footer should normally be tagged as artifacts. The following code requires the new hooks. For now we allow to disable this function, but probably the code should always there at the end. TODO check if Pagination should be changeable.

```
292 \cs_new_protected:Npn\__tag_hook_kernel_before_head:{}
  \cs_new_protected: Npn\__tag_hook_kernel_after_head: {}
  \cs_new_protected:Npn\__tag_hook_kernel_before_foot:{}
  \cs_new_protected:Npn\__tag_hook_kernel_after_foot:{}
296
  \AddToHook{begindocument}
298
    \cs_if_exist:NT \@kernel@before@head
301
       \tl_put_right:Nn \@kernel@before@head {\__tag_hook_kernel_before_head:}
       302
       \tl_put_right:Nn \@kernel@before@foot {\__tag_hook_kernel_before_foot:}
303
       \tl_put_left:Nn \@kernel@after@foot {\__tag_hook_kernel_after_foot:}
304
305
306
307
  \bool_new:N \g__tag_saved_in_mc_bool
308
  \cs_new_protected:Npn \__tag_exclude_headfoot_begin:
310
   {
       \bool_set_false:N \l__tag_para_bool
311
       \bool_if:NTF \g__tag_mode_lua_bool
312
313
        \tag_mc_end_push:
314
       }
315
316
                           \g_tag_saved_in_mc_bool \g_tag_in_mc_bool
          \bool_gset_eq:NN
317
          \bool_gset_false:N \g__tag_in_mc_bool
318
319
      \tag_mc_begin:n {artifact}
320
   }
321
322 \cs_new_protected:Npn \__tag_exclude_headfoot_end:
323
       \tag_mc_end:
324
      \bool_if:NTF \g__tag_mode_lua_bool
325
326
         \tag_mc_begin_pop:n{}
328
329
          \bool_gset_eq:NN \g__tag_in_mc_bool\g__tag_saved_in_mc_bool
```

```
}
                          332
                         This version allows to use an Artifact structure
                          333 \__tag_attr_new_entry:nn {__tag/attr/pagination}{/0/Artifact/Type/Pagination}
                          _{\rm 334} \cs_new_protected:Npn \__tag_exclude_struct_headfoot_begin:n #1
                              {
                          335
                                 \bool_set_false:N \l__tag_para_bool
                          336
                                 \bool_if:NTF \g__tag_mode_lua_bool
                          337
                          338
                                   \tag_mc_end_push:
                          339
                          340
                                    \bool_gset_eq:NN
                                                        \g_tag_saved_in_mc_bool \g_tag_in_mc_bool
                                    \bool_gset_false:N \g__tag_in_mc_bool
                          344
                                 \tag_struct_begin:n{tag=Artifact,attribute-class=__tag/attr/#1}
                          345
                                 \tag_mc_begin:n {artifact=#1}
                          346
                             }
                          347
                          348
                             \cs_new_protected:Npn \__tag_exclude_struct_headfoot_end:
                          349
                              {
                          350
                                 \tag_mc_end:
                          351
                          352
                                 \tag_struct_end:
                                 \bool_if:NTF \g__tag_mode_lua_bool
                                   \tag_mc_begin_pop:n{}
                                  7
                          356
                                  {
                          357
                                    \bool_gset_eq:NN \g__tag_in_mc_bool\g__tag_saved_in_mc_bool
                          358
                          359
                             }
                          360
                         And now the keys
exclude-header-footer (setup-key)
                             \keys_define:nn { __tag / setup }
                          361
                          362
                          363
                                 exclude-header-footer .choice:,
                                 exclude-header-footer / true .code:n =
                                    \cs_set_eq:NN \__tag_hook_kernel_before_head: \__tag_exclude_headfoot_begin:
                                    \cs_set_eq:NN \__tag_hook_kernel_before_foot: \__tag_exclude_headfoot_begin:
                                    \cs_set_eq:NN \__tag_hook_kernel_after_head: \__tag_exclude_headfoot_end:
                                    \cs_set_eq:NN \__tag_hook_kernel_after_foot: \__tag_exclude_headfoot_end:
                          369
                                  },
                          370
                                 exclude-header-footer / pagination .code:n =
                          371
                          372
                          373
                                    \cs_set:Nn \__tag_hook_kernel_before_head: { \__tag_exclude_struct_headfoot_begin:n {p
                                    \cs_set:Nn \__tag_hook_kernel_before_foot: { \__tag_exclude_struct_headfoot_begin:n {p
                          374
                          375
                                    \cs_set_eq:NN \__tag_hook_kernel_after_head: \__tag_exclude_struct_headfoot_end:
                          376
                                    \cs_set_eq:NN \__tag_hook_kernel_after_foot: \__tag_exclude_struct_headfoot_end:
                          377
                                  },
                          378
                                 exclude-header-footer / false .code:n =
                                  {
                          379
```

}

331

```
\tag_hook_kernel_before_head: \prg_do_nothing:
\tag_hook_kernel_before_foot: \prg_do_nothing:
\tag_hook_kernel_before_foot: \prg_do_nothing:
\tag_hook_kernel_after_head: \prg_do_nothing:
\tag_hook_kernel_after_foot: \prg_do_nothing:
\tag_hook_kernel_after_foot: \prg_do_nothing:
\tag_hook_kernel_after_foot: \prg_do_nothing:
\tag_hook_kernel_after_foot: \tag_hook_nothing:
\tag_hook_kernel_after_foot: \tag_hook_nothing:
\tag_hook_kernel_after_head: \tag_hook_nothing:
\tag_hook_kernel_before_head: \tag_hook_nothing:
\tag_hook_kernel_before_head: \tag_hook_nothing:
\tag_hook_kernel_before_head: \tag_hook_nothing:
\tag_hook_kernel_after_head: \tag_hook_nothing:
\tag_hook_kernel_after_head: \tag_hook_nothing:
\tag_hook_kernel_before_foot: \tag_hook_nothing:
\tag_hook_kernel_before_foot: \tag_hook_nothing:
\tag_hook_kernel_before_foot: \tag_hook_nothing:
\tag_hook_kernel_after_head: \tag_hook_nothing:
\tag_hook_kernel_after_head: \tag_hook_nothing:
\tag_hook_kernel_after_head: \tag_hook_nothing:
\tag_hook_kernel_after_head: \tag_hook_nothing:
\tag_hook_kernel_after_foot: \tag_hook_nothing:
\tag_hook_kernel_after_foot: \tag_hook_nothing:
\tag_hook_kernel_after_head: \tag_hook_head.
\tag_hook_kernel_after_head: \tag_hook_head.
\tag_hook_kernel_after_head: \tag_hook_head.
\tag_hook_he
```

(End definition for exclude-header-footer (setup-key). This function is documented on page 29.)

#### 11.6 Links

We need to close and reopen mc-chunks around links. Currently we handle URI and GoTo (internal) links. Links should have an alternative text in the Contents key. It is unclear which text this should be and how to get it.

```
\hook_gput_code:nnn
     {pdfannot/link/URI/before}
389
     {tagpdf}
390
391
     {
       \tag_mc_end_push:
392
       \tag_struct_begin:n { tag=Link }
393
       \tag_mc_begin:n { tag=Link }
394
       \pdfannot_dict_put:nnx
395
         { link/URI }
396
         { StructParent }
         { \tag_struct_parent_int: }
     }
400
   \hook_gput_code:nnn
401
     {pdfannot/link/URI/after}
402
     {tagpdf}
403
404
        \tag_struct_insert_annot:xx {\pdfannot_link_ref_last:}{\tag_struct_parent_int:}
405
        \tag_mc_end:
406
        \tag_struct_end:
407
        \tag_mc_begin_pop:n{}
     }
409
410
  \hook_gput_code:nnn
411
     {pdfannot/link/GoTo/before}
412
     {tagpdf}
413
414
        \tag_mc_end_push:
415
        \tag_struct_begin:n{tag=Link}
416
        \tag_mc_begin:n{tag=Link}
417
        \pdfannot_dict_put:nnx
          { link/GoTo }
419
          { StructParent }
          { \tag_struct_parent_int: }
421
    }
422
423
  \hook_gput_code:nnn
424
     {pdfannot/link/GoTo/after}
```

```
{tagpdf}
426
427
       \tag_struct_insert_annot:xx {\pdfannot_link_ref_last:}{\tag_struct_parent_int:}
428
       \verb|\tag_mc_end:|
429
       \tag_struct_end:
430
431
       \tag_mc_begin_pop:n{}
432
    }
433
_{\rm 435} % "alternative descriptions " for PAX3. How to get better text here??
436 \pdfannot_dict_put:nnn
437 { link/URI }
   { Contents }
   { (url) }
439
440
442 { link/GoTo }
443 { Contents }
   { (ref) }
445
</package>
```

## Index

The italic numbers denote the pages where the corresponding entry is described, numbers underlined point to the definition, all others indicate the places where it is used.

Symbols	\cs_if_exist_p:N 9, 199
\\	\cs_new:Npn 47, 67, 73, 136, 141
\u	\cs_new_protected:Npn
$\mathbf{A}$	
activate <sub>□</sub> (setup-key)	160, 169, 178, 180, 185, 204, 278,
activate-all <sub><math>\square</math></sub> (setup-key)	285, 292, 292, 293, 294, 295, 299,
activate-mc <sub><math>\square</math></sub> (setup-key)	309, 315, 322, 323, 330, 334, 338, 349
activate-space (setup-key) $4, \underline{167}$	\cs_set:Nn 373, 374
activate-struct $_{\sqcup}$ (setup-key) 4, $\underline{167}$	\cs_set_eq:NN
activate-tree <sub><math>\square</math></sub> (setup-key) 4, $\frac{167}{\square}$	43, 46, 47, 48, 145, 146, 147, 148,
\AddToHook 63, 193, 224, 238, 252, 263, 297	149, 150, 151, 152, 166, 366, 367,
attr-unknown 15, <u>33</u>	368, 369, 375, 376, 380, 381, 382, 383
В	\cs_set_protected:Nn 183
\begin 32	D
bool commands:	\DeclareDocumentMetadata 21
\bool_gset_eq:NN 317, 330, 342, 358	\DeclareOption 42, 43
\bool_gset_false:N 43, 318, 343	\documentclass 22
\bool_gset_true:N 42, 99 \bool_if:NTF . 18, 69, 208, 217, 226,	
230, 240, 244, 265, 312, 325, 337, 353	${f E}$
\bool_if:nTF 6, 258	\end 29
\bool_lazy_all:nTF 50, 195	\endinput 28
\bool_lazy_and:nnTF 67, 77	\enquote 31
\bool_lazy_and_p:nn 8	exclude-header-footer_(setup-key)
$\bool_new:N \dots 41, 94, 95,$	29, <u>361</u>
96, 97, 98, 100, 102, 104, 214, 215, 308	\ExecuteOptions
\bool_set_false:N	\exp_args:Nee69
	\exp_args:NNnx
\bool_set_true:N 101, 103, 288	\exp_args:NNx
box commands: \box_new:N	(out-2280
\box_new:N	${f F}$
$\mathbf{C}$	fi commands:
c@g internal commands:	\fi: 19
\c@gtag_MCID_abs_int 57, 126	file commands:
\c@gtag_struct_abs_int 115, 118, 120	\file_input:n 204
clist commands:	\footins 270
$\c)$ \clist_const:Nn 91, 92	
\clist_new:N 87	$\mathbf{G}$
color commands:	group commands:
\color_select:n 232, 246	\group_begin: 162
cs commands:	\group_end: 166
\cs_generate_variant:Nn . 106, 107, 108, 108, 109, 110, 111, 112, 113,	Н
135, 140, 154, 155, 156, 157, 158, 159	hook commands:
\cs_gset_eq:NN 183	\hook_gput_code:nnn
\cs_if_exist:NTF 65, 267, 299	180, 181, 388, 401, 411, 424

I	\msg_info:nnn 104, 161, 165
<pre>if commands:     \if_mode_horizontal:</pre>	\msg_info:nnnn
int commands:	\g_msg_module_name_prop 34, 38 \g_msg_module_type_prop 37
\int_compare:nNnTF 73, 102, 132, 159, 162, 187, 193, 254, 280, 287, 294, 301, 317, 325, 332, 340	\msg_new:nnn 7, 8, 9, 12, 13, 14, 15, 16, 22, 23, 26, 27, 29, 31, 33, 34, 35, 36, 37, 38, 39, 41, 275, 276, 306, 310
\int_compare:nTF 227	\msg_new:nnnn 44
\int_gincr:N 228, 242	\msg_note:nn 124
\int_new:N 88, 93, 216, 217	\msg_note:nnn 296, 303, 334, 342
\int_set:Nn 179, 182, 185, 186, 187	\msg_note:nnnn 282, 289, 319, 327
\int_step_inline:nnnn 212, 218	\msg_warning:nnn
\int_use:N 56, 57, 115, 118, 120, 124, 126, 128, 232, 246, 259, 260	. 97, 120, 127, 138, 146, 154, 177, 200
intarray commands:	N
\intarray_gset:Nnn 190	new-tag
\intarray_item:Nn 192, 195	\newcommand 288, 289
\intarray_new:Nn 182	\NewDocumentCommand
iow commands:	$11,\ 17,\ 23,\ 28,\ 32,\ 37,\ 42,\ 49,\ 209,\ 290$
\iow_now:Nn 51	\newlabeldata 53
\iow_term:n 136, 139, 145, 149, 183	no-struct-dest $_{\sqcup}$ (setup-key) 4, $\underline{167}$
K	P
keys commands:	\PackageError
\keys_define:nn	\PackageWarning
54, 66, 128, 167, 171, 183, 218, 361	para-hook-count-wrong 16, 44
\keys_set:nn 9, 51, 187	paratagging <sub>□</sub> (setup-key) 29, 218
	paratagging-show $_{\sqcup}$ (setup-key) $29, \underline{218}$
${f L}$	pdf commands:
legacy commands:	\pdf_activate_structure_destination:
\legacy_if:nTF 49	199, 204
\lan (	\l_pdf_current_structure
log <sub>□</sub> (setup-key)	destination_tl 203
lua commands:	\pdf_object_if_exist:n 105
\lua_now:n 60, 77, 85, 97	\pdf_object_if_exist:nTF 118
M	\pdf_object_ref:n 106, 120
	\pdf_uncompress: 200
mc-current	\pdf_version_compare_p:\n 200
mc-data <sub><math>\square</math></sub> (show-key)	<pre>pdfannot commands:     \pdfannot_dict_put:nnn</pre>
mc-label-unknown	
mc-marks <sub>□</sub> (show-key)	\tag{418, 436, 441} \pdfannot_link_ref_last: \tag{405, 428}
mc-marks (show-key)	\pdffakespace
mc-not-open	pdffile commands:
mc-popped	\pdffile_embed_stream:nnn 108
mc-pushed	pdfmanagement commands:
mc-tag-missing $15, \underline{14}$	\pdfmanagement_add:nnn . 192, 194, 196
mc-used-twice	\pdfmanagement_if_active_p: 9, 10
\MessageBreak	\pdfmanagement_remove:nn 198
msg commands:	prg commands:
\msg_error:nn 90, 111	\prg_do_nothing: 183, 380, 381, 382, 383
\msg_error:nnn	\prg_generate_conditional
/o_0_01101	'L-P-Ponor and conditionar
\msg_error:nnnn 256	variant:Nnn 105

\prg_new_conditional:Npnn	\string 20, 21, 22, 278
$\dots \dots 48, 65, 75, 250, 256, 267$	struct-faulty-nesting 15, 23
\prg_return_false:	struct-label-unknown $15, \underline{29}$
$\dots \dots 62, 72, 82, 253, 265, 271$	struct-missing-tag 15, <u>26</u>
\prg_return_true:	struct-no-objnum 15, <u>22</u>
$\dots \dots $	struct-show-closing $15, \underline{31}$
\ProcessOptions 45	$struct-stack_{\sqcup}(show-key)$ $28, \underline{171}$
prop commands:	struct-used-twice 15, <u>27</u>
\prop_get:NnNTF 115, 130	sys commands:
\prop_gput:Nnn 34, 37, 38, 109, 147	\sys_if_engine_luatex:TF
\prop_if_in:NnTF 87, 95, 175	$\dots $ 42, 46, 47, 58, 71, 202, 207
\prop_item:Nn 32, 150	\sys_if_engine_pdftex:TF 48
\prop_new:N 84, 145	sys-no-interwordspace $16, \underline{41}$
\prop_put:Nnn 110	
\prop_show:N 152	${f T}$
$\ProvidesExplPackage \dots 3, 3, 3, 26$	tabsorder <sub><math>\square</math></sub> (setup-key)
	tag commands:
${f Q}$	\tag_get:n 13, <u>47</u> , 47
158, 159	\tag_if_active: 48
_	$\text{tag\_if\_active:TF}$ 13, $\underline{48}$
R	$\text{tag\_if\_active\_p:} \dots 13, \underline{48}$
ref commands:	$\text{tag_mc\_begin:n} \dots \gamma,$
\ref_attribute_gset:nnnn	13, 231, 235, 245, 320, 346, 394, 417
	\tag_mc_begin_pop:n 327, 355, 408, 431
\ref_label:nn 111, 132	\tag_mc_end:
\ref_value:nnn . 4, <u>65</u> , 65, 67, 138, 143	. 20, 233, 243, 247, 324, 351, 406, 429
ref internal commands:	\tag_mc_end_push: 314, 339, 392, 415
\ref_value:nnn 70, 73	\tag_mc_if_in:TF 30
\RequirePackage 20, 46, 210, 213, 219, 222	\tag_mc_use:n
\rlap 246	\tag_stop_group_begin: 4, <u>160</u> , 160
role-missing	\tag_stop_group_end: 4, <u>160</u> , 166
role-tag	\tag_struct_begin:n
role-unknown	34, 229, 345, 393, 416
role-unknown-tag	\tag_struct_end: 39, 249, 352, 407, 430
${f S}$	\tag_struct_insert_annot:nn 405, 428
seq commands:	\tag_struct_parent_int:
\seq_clear:N 217	398, 405, 421, 428
\seq_gput_right:\Nn \cdots \cdot 148, 237	\tag_struct_use:n 44
\seq_item:Nn 149, 260, 262, 269	tag internal commands: \g_tag_active_mc_bool 53, 67, 94, 170
\seq_log:N 166, 174, 320, 335	\ltag_active_mc_bool 56, 67, 100, 164
\seq_new:N	\\gtag_active_mc_bool 50, 07, 100, 104\\\gtag_active_space_bool 94, 169
\seq_set_split:Nnn 112	\gtag_active_space_bool <u>94</u> , 109
\seq_show:N 141, 142, 151, 175, 247	
\seq_use:Nn	\ltag_active_struct_bool
\l_tmpa_seq	55, 77, <u>100</u> , 163
shipout commands:	\g_tag_active_struct_dest_bool .
\g_shipout_readonly_int 56, 124	
\ShowTagging	\g_tag_active_tree_bool . 54, 94, 171
str commands:	\tag_add_document_structure:n .
\str_if_eq:nnTF 269	
\str_if_eq_p:nn 260, 262	\_tag_add_missing_mcs_to
\str_new:N	stream:Nn 270, 274, 281, 283
\str set convert \Nnn 113	\ tag attr new entry:nn 333

\tag_check_add_tag_role:nn <u>123</u> , 123	\tag_exclude_headfoot_end:
\tag_check_if_active_mc: 65	322, 368, 369
$\_$ tag_check_if_active_mc:TF $\underline{65}$	\tag_exclude_struct_headfoot
\tag_check_if_active_struct: 75	begin:n 334, 373, 374
$\_$ tag_check_if_active_struct:TF $\underline{65}$	\tag_exclude_struct_headfoot
\tag_check_if_mc_in_galley: 250	end: 349, 375, 376
\tag_check_if_mc_in_galley:TF .	\tag_fakespace: 211
$\dots \dots $	\tag_get_mc_abs_cnt:
\tag_check_if_mc_tmb_missing: 256	19, 20, 60, 90, 101, 146, 154, 173
\tag_check_if_mc_tmb_missing:TF	\_tag_hook_kernel_after_foot:
	295, 304, 369, 376, 383
\tag_check_if_mc_tmb_missing	\_tag_hook_kernel_after_head:
p: <u>256</u>	
\tag_check_if_mc_tme_missing: 267	
\tag_check_if_mc_tme_missing:TF	\_tag_hook_kernel_before_head: .
\_tag_check_if_mc_tme_missing	\gtag_in_mc_bool
p: <u>267</u>	18, 317, 318, 330, 342, 343, 358
\tag_check_info_closing	\_tag_lastpagelabel: 47, 47, 64
struct:n	\1tag_loglevel_int
\tag_check_init_mc_used:	0.00000000000000000000000000000000000
<u>180,</u> 180, 183, 189	163, 179, 182, 185, 186, 187, 187,
\tag_check_mc_if_nested: . <u>142</u> , 142	280, 287, 294, 301, 317, 325, 332, 340
\tag_check_mc_if_open: <u>142</u> , 150	\ltag_mc_botmarks_seq
\tag_check_mc_in_galley:TF 250	
\tag_check_mc_in_galley_p: 250	\ltag_mc_firstmarks_seq
\tag_check_mc_pushed_popped:nn	
	\tag_mc_get_marks: 133, 154
\tag_check_mc_tag:N <u>169</u> , 169	\tag_mc_if_in:TF 144, 152
\tag_check_mc_used:n <u>185</u> , 185	\gtag_mc_key_tag_tl 19
\g_tag_check_mc_used_intarray	\gtag_mc_stack_seq 166
<u>180,</u> 190, 192, 195	\g_tag_MCID_tmp_bypage_int 128
\tag_check_no_open_struct: <u>109</u> , 109	$\g_tag_mode_lua_bool \dots 41, 42,$
\tag_check_show_MCID_by_page: .	43, 69, 208, 217, 265, 312, 325, 337, 353
	\gtag_para_begin_int
\tag_check_struct_used:n . <u>113</u> , 113	$\dots \dots 216, 228, 232, 254, 259$
\tag_check_structure_has_tag:n	\ltag_para_bool
	<u>214,</u> 220, 226, 240, 288, 289, 311, 336
\_tag_check_structure_tag:N 93, 93	\g_tag_para_end_int
\tag_check_typeout_v:n	
	\gtag_para_int 214
\_tag_debug_mc_begin_ignore:n . 285	\ltag_para_show_bool
\_tag_debug_mc_begin_insert:n . 278	
\_tag_debug_mc_end_ignore: 299	\tag_prop_gput:Nnn <u>145</u> , 147, 154
\_tag_debug_mc_end_insert: 292	\tag_prop_item:Nn <u>145</u> , 150
\_tag_debug_struct_begin	\tag_prop_new:N <u>145</u> , 145, 156
ignore:n	\_tag_prop_show:N <u>145</u> , 152, 159
\_tag_debug_struct_begin insert:n	\tag_ref_label:nn <u>129</u> , 129, 135
	\tag_ref_value:nnn
\_tag_debug_struct_end_ignore: 338 \_tag_debug_struct_end_insert: 330	
	\_tag_ref_value_lastpage:nn
\tag_exclude_headfoot_begin:	\ctag_refmc_clist 91
	/coak_rermc_crrsc

\ctag_refstruct_clist <u>91</u>	T <sub>E</sub> X and $\LaTeX$ 2 $\varepsilon$ commands:
\gtag_role_tags_NS_prop 175	\@auxout 51
\gtag_role_tags_prop 95, 130	\@bsphack 131
\gtag_saved_in_mc_bool	\@cclv 274
	\@esphack 133
\tag_seq_gput_right:Nn <u>145</u> , 148, 155	$\@000000000000000000000000000000000000$
\tag_seq_item:Nn <u>145</u> , 149	$\verb \@kernel@after@foot  304 $
\tag_seq_new:N <u>145</u> , <u>146</u> , <u>157</u>	$\verb \@kernel@after@head  302 $
\tag_seq_show:N <u>145</u> , 151, 158	\@kernel@before@cclv 271
\gtag_struct_stack_current_tl 203	\@kernel@before@foot 303
\gtag_struct_tag_stack_seq	\@kernel@before@footins $267, 269$
174, 175, 320, 335	$\c$ 0kernel@before@head 299, 301
\gtag_tagunmarked_bool <u>104</u> , 188	\@makecol 273
\ltag_tmpa_box 82	\@mult@ptagging@hook 276
\ltag_tmpa_clist <u>82</u>	\c@page 273
\ltag_tmpa_int 82	\count@ 281
\lag{tmpa_prop} 82	\mult@firstbox 279
\lag_tmpa_seq 82	\mult@rightbox 283
\lambda_tag_tmpa_str 82	\page@sofar 278
\lambda_tag_tmpa_tl <u>82, 206, 214</u>	\process@cols 279
\lag_tmpb_box <u>82</u>	\the 273
\ltag_tmpb_seq <u>82</u>	\tiny 232, 246
tagabspage	tl commands:
tagmcabs	\c_space_tl 273
\tagmcbegin 27, 11	\tl_if_empty:NTF 171
\tagmcend	\tl_if_empty:nTF 125
tagmcid 4, 114	\tl_if_eq:NNTF 252
\tagmcifin	\tl_if_exist:NTF 75
\tagmcifinTF 27, <u>28</u>	\tl_new:N
\tagmcuse 27, 11	\tl_put_left:Nn 302, 304
\tagpdfifluatexT $27, \frac{46}{46}$	\tl_put_right:Nn 269, 271, 276, 301, 303
\tagpdfifluatexTF 27, 46	\tl_set:Nn 203, 206
\tagpdfifpdftexT 27, 46	\tl_to_str:n 71, 275, 308 \tl_use:N 76
\tagpdfparaOff	\lambda_tl 118, 130
\tagpdfparaOn	token commands:
\tagpdfsetup 27, 6	\token_to_str:N
\tagpdfsuppressmarks	tree-mcid-index-wrong 16, 39
tagstruct	oree mera index wrong 10, <u>39</u>
\tagstructbegin 28, <u>32</u> , 180	${f U}$
\tagstructend 28, <u>32</u> , 181	\unskip 27, 19
tagstructobj	use commands:
\tagstructuse	\use:N 47, 291
tagunmarked (setup-kev) 4.188	\use none:n 43