# The PSID Data Custom Codebook

N. of Variables: 25

# Variable Index

## 2009

# PSID Main Family Data

ER42001	RELEASE NUMBER
ER42002	2009 FAMILY INTERVIEW (ID) NUMBER
ER42007	FAMILY COMPOSITION CHANGE
ER42016	# IN FU
ER42017	AGE OF HEAD
ER42023	HEAD MARITAL STATUS
ER42140	BC1 EMPLOYMENT STATUS-1ST MENTION
ER43586	W28 AMT ALL ACCOUNTS
ER46543	L40 RACE OF HEAD-MENTION 1
ER46597	L73 INDUSTRY 1ST FULL TIME JOB-HD
ER46829	LABOR INCOME OF HEAD-2008
ER46841	LABOR INCOME OF WIFE-2008
ER46952	IMP WTR STOCKS (W15) 09
ER46954	IMP VALUE STOCKS (W16) 09
ER46964	IMP VALUE ANNUITY/IRA (W22) 09
ER46968	IMP WEALTH W/O EQUITY (WEALTH1) 09
ER46970	IMP WEALTH W/ EQUITY (WEALTH2) 09
ER46971A1	FOOD EXPENDITURE 2009
ER46971A5	HOUSING EXPENDITURE 2009
ER46971B7	TRANSPORTATION EXPENDITURE 2009
ER46971D1	EDUCATION EXPENDITURE 2008
ER46971D2	CHILDCARE EXPENDITURE 2008
ER46971D3	HEALTH CARE EXPENDITURE 2009
ER46975	BEALE RURAL-URBAN CODE
ER46981	COMPLETED ED-HD

#### ER42001 "RELEASE NUMBER

Release Number

November 2013: An error was corrected for how Completed Education for Head (ER46981) and for Wife/"Wife" (ER46982) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated based on this new information for old Heads and Wives/"Wives" collected in 2009. The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2007 (ER47011).

In addition, in Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER46975) and Size of Largest City in County (ER46976).

February 2014: In Release 3 we have added one new coded variable in the philanthropy section M12code (ER46659A) and Collapsed Beale (ER46975A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2007) Income section: Number of Jobs for Head (ER46670A) and Wife/"Wife" (ER46681A), months employed for Head (ER46670B-ER46670M) and Wife/"Wife" (ER46681B-ER46681M), months unemployed for Head (ER46666A-ER46666L) and Wife/"Wife" (ER46677A-ER46677L), and months out of the labor force for Head (ER46668A-ER46668L) and Wife/"Wife" (ER46679A-ER46679L).

November 2017: For Release 5 we have added the aggregated consumption variables (ER46971A1-ER46971E3). These variables were previously released on a supplemental file. A correction was made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs.

## Codes

- 1 Release number 1, July 2011
- 2 Release number 2, November 2013
- 3 Release number 3, February 2014
- 4 Release number 4, January 2016
- 5 Release number 5, November 2017

## ER42002 "2009 FAMILY INTERVIEW (ID) NUMBER

2009 Interview Number

The values for this variable represent the 2009 interview number. The case count for 2009 is 8690. Values for this variable may not be contiguous.

#### Codes

1 - 8,738 Interview number

#### ER42007 "FAMILY COMPOSITION CHANGE

Family Composition Change between the 2007 and 2009 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

Codes 2-8 have priority over codes 0 and 1, and code 8 has priority over everything else.

## Codes

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than head or wife/"wife" only
- 2 Head is the same person as in 2007 but wife/"wife" left or died; head has new wife/"wife"; used also when cohabiting, nonrelative female becomes "wife"
- 3 Wife/"wife" from 2007 is now head
- 4 2007 female head got married--husband (usually a nonsample member) is now head. Used also when cohabiting nonrelative male becomes head
- 5 Some sample individual other than 2007 head or wife/"wife" has become head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some sample female other than 2007 head got married and her husband is now head. (Used primarily for married female splitoffs.)
- 7 Female head in 2007 with husband in institution--husband in FU in 2009 and is now head

Page 3 of 9

- 8 Other (used for recontacts and recombined families—these latter are usually heads and wives who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 2007 interview but prior to the 2009 interview).
- 9 Neither head nor wife/"wife" (if there is one) is a sample member and neither of them was a head or wife/"wife" last year. (Used primarily for underage splitoff children.)

## ER42016 "# IN FU

Number of Persons in FU at the Time of the 2009 Interview

This variable represents the actual number of persons currently in the FU.

#### Codes

1 - 20 Actual number

## ER42017 "AGE OF HEAD

Age of 2009 Head

This variable represents the actual age of the 2009 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

#### Codes

14 - 120 Actual age 999 DK; NA

## ER42023 "HEAD MARITAL STATUS

Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

## Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 8 DK
- 9 NA; refused

## ER42140 "BC1 EMPLOYMENT STATUS-1ST MENTION

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 DK; NA

#### ER43586 "W28 AMT ALL ACCOUNTS

W28. If you added up all such accounts (for all of your family living there) about how much would they amount to right now?

#### Codes

-99,999,996 - -1 Actual amount of negative balance

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: does not have cash assets (ER43585=5, 8, or 9)

#### ER46543 "L40 RACE OF HEAD-MENTION 1

L40. What is your race? Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

See the note at ER46542.

#### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA

# ER46597 "L73 INDUSTRY 1ST FULL TIME JOB-HD

L73. What kind of business or industry (is/was) that in? See the note at ER46504.

The 3-digit industry code from 2000 CENSUS OF POPULATION AND HOUSING: ALPHABETICAL INDEX OF INDUSTRIES AND OCCUPATIONS issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable. Please refer to www.census.gov/hhes/www/ioindex/ioindex.html for complete listings.

## Codes

- 17 29 Agriculture, Forestry, Fishing, and Hunting
- 37 49 Mining
- 57 69 Utilities

77 Construction

- 107 399 Manufacturing
- 407 459 Wholesale Trade
- 467 579 Retail Trade
- 607 639 Transportation and Warehousing
- 647 679 Information
- 687 699 Finance and Insurance
- 707 719 Real Estate and Rental and Leasing
- 727 749 Professional, Scientific, and Technical Services
- 757 779 Management, Administrative and Support, and Waste Management Services
- 786 789 Educational Services
- 797 847 Health Care and Social Assistance
- 856 859 Arts, Entertainment, and Recreation
- 866 869 Accommodations and Food Services

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877 - 929 Other Services (Except Public Administration)

937 - 987 Public Administration and Active Duty Military

999 DK; NA; refused

0 Inap.: head was under age 18 when this question was asked; never worked; never worked full time since age 18

## ER46829 "LABOR INCOME OF HEAD-2008

Head's 2008 Labor Income, Excluding Farm and Unincorporated Business Income

The income reported here was collected in 2009 about tax year 2008. It is the sum of several labor income components from the raw data, including, in addition to wages and salaries (ER46811), any separate reports of bonuses (ER46813), overtime (ER46815), tips (ER46817), commissions (ER46819), professional practice or trade (ER46821), market gardening (ER46823), additional job income (ER46825), and miscellaneous labor income (ER46827).

Note that farm income (ER46806) and the labor portion of business income (ER46808) are NOT included here.

All missing data were assigned.

#### Codes

0 No labor income in 2008

1 - 9,999,998 Actual amount 9,999,999 \$9,999,999 or more

#### ER46841 "LABOR INCOME OF WIFE-2008

Wife's/"Wife's" 2008 Labor Income, Excluding Farm and Unincorporated Business Income
Note that farm income (ER46806) and the labor portion of business income (ER46838) are NOT included here.

All missing data were assigned.

#### Codes

1 - 9,999,998 Actual amount

9,999,999 \$9,999,999 or more

O Inap.: no wife/"wife" in FU (ER42019=0); no labor income in 2008

#### ER46952 "IMP WTR STOCKS (W15) 09

W15. Do you [or anyone in your family living here] have any shares of stock in publicly held corporations, mutual funds, or investment trusts, not including stocks in employer-based pensions or IRA's?

This is an imputed version of a variable used in the creation of the 2009 Wealth summary variables. All missing data were assigned.

## Codes

0 No

1 Yes

## ER46954 "IMP VALUE STOCKS (W16) 09

W16. If you sold all that and paid off anything you owed on it, how much would you have? This is an imputed version of a variable used in the creation of the 2009 Wealth summary variables. All missing data were assigned.

#### Codes

-99,999,998 - -1 Actual amount of negative balance

1 - 999,999,996 Actual amount of positive balance

999,999,997 Balance of \$999,999,997 or more

O Inap.: does not own stocks; would break even

## ER46964 "IMP VALUE ANNUITY/IRA (W22) 09

W22. How much would they be worth?

This is an imputed version of a variable used in the creation of the 2009 Wealth summary variables. All missing data were assigned.

## Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

O Inap.: does not have money in private annuities or IRAs;

## ER46968 "IMP WEALTH W/O EQUITY (WEALTH1) 09 '

Constructed wealth variable, excluding equity.

Constructed wealth variable, excluding equity. This imputed variable is constructed as sum of values of seven asset types (ER46938, ER46942, ER46950, ER46954, ER46956, ER46960, ER46964) net of debt value (ER46946). All missing data were assigned.

#### Codes

-99,999,998 - -1 Actual amount of negative net worth

O Does not own any asset, or their net value is zero

1 - 999,999,996 Actual amount of positive net worth 999,999,997 Net worth of \$999,999,997 or more

## ER46970 "IMP WEALTH W/ EQUITY (WEALTH2) 09 '

Constructed wealth variable, including equity.

Constructed wealth variable, including equity. This imputed variable is constructed as sum of values of seven asset types (ER46938, ER46942, ER46950, ER46954, ER46956, ER46960, ER46964) net of debt value (ER46946) plus value of home equity (ER46966). All missing data were assigned.

#### Codes

-99,999,998 - -1 Actual amount of negative net worth

O Does not own any asset or home equity, or their net value is zero

1 - 999,999,996 Actual amount of positive net worth 999,999,997 Net worth of \$999,999,997 or more

## ER46971A1 "FOOD EXPENDITURE 2009

Total Family Food Expenditure: Generated variable combining expenditures for food at home, delivered, and eaten away from home.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

#### Codes

0.00 - 110,254.63 Total Family Food Expenditure

## ER46971A5 "HOUSING EXPENDITURE 2009

Total Family Housing Expenditure, including mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

#### Codes

-288.00 - 784,488.00 Total Family Housing Expenditure

#### ER46971B7 "TRANSPORTATION EXPENDITURE 2009

Total Family Transportation Expenditure: Generated variable combining expenditures for vehicle loan, lease, and down payments, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and car pool, bus fares and train fares, taxicabs and other transportation.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

#### Codes

0.00 - 236,000.00 Total Family Transportation Expenditure

#### ER46971D1 "EDUCATION EXPENDITURE 2008

F83. How much in total were these (school-related) expenses ? F86. Altogether, how much were these other (school) expenses?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

#### Codes

0.00 - 120,000.00 Total Family Education Expenditure

#### ER46971D2 "CHILDCARE EXPENDITURE 2008

F6D. How much did you (and your family living there) pay for child care in 2008?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

#### Codes

0.00 - 36,400.00 Total Family Childcare Expenditure

## ER46971D3 "HEALTH CARE EXPENDITURE 2009

Total Family Health Care Expenditure: Generated variable combining expenditures for hospital and nursing home, doctor, prescription drugs and insurance.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

# Codes

-257.85 - 251,500.00 Total Family Health Care Expenditure

## ER46975 "BEALE RURAL-URBAN CODE

Beale-Ross Rural-Urban Continuum Code for 2009 Residence

This variable is suppressed (filled with zeroes) in the public release file to protect the anonymity of respondents. The data are available in a separate file: FAMYEAR\_rst where Year is the corresponding Family File year (i.e. FAM1968\_rst contains data for suppressed variables from the 1968 file). This file is available to qualified users under special contractual arrangements with the PSID. For more information, contact us at PSIDhelp@umich.edu and request PSIDCountyIdentifiers restricted file.

These codes are based on matches to the FIPS state and county codes. However, code values have been increased by one; that is, code 1 here is equivalent to code 0 as originally used by Beale and Ross. Metropolitan status is that announced by the Office of Management and Budget in June 1983, when the current population criteria were first applied to results of the 1980 Census. Adjacency was determined by both physical boundary adjacency and a finding that at least 2 percent of the employed labor force in the nonmetropolitan county commuted to metropolitan central counties.

#### Codes

- 1 Central counties of metropolitan areas of 1 million population or more
- $2\ {\rm Fringe}$  counties of metropolitan areas of 1 million population or more
- 3 Counties in metropolitan areas of 250 thousand to 1 million population
- 4 Counties in metropolitan areas of less than 250 thousand population
- 5 Urban population of 20,000 or more, adjacent to metropolitan area
- 6 Urban population of 20,000 or more, not adjacent to a metropolitan area

- 7 Urban population of less than 20,000, adjacent to a metropolitan area
- 8 Urban population of less than 20,000, not adjacent to a metropolitan area
- 9 Completely rural, adjacent to a metropolitan area
- 10 Completely rural, not adjacent to a metropolitan area

99 NA

0 Inap.: foreign country

## ER46981 "COMPLETED ED-HD

"

Head's Completed Education Level

Release 2 Note: An error was corrected for how Completed Education for Head (ER46981) and for Wife/"Wife" (ER46982) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated based on this new information for old Heads and Wives/"Wives" collected in 2009. The correction included bringing the corrected 2009 data forward to 2011.

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work. Values were computed as follows: If it is not known whether Head attended college (ER46563=8 or 9) or the number of years of college is unknown (ER46566=8 or 9), then the value is 99. Otherwise, if Head attended college (ER46563=1), then the value is 12 plus the number of years of college attended (ER46566). Otherwise, if Head did not attend college, (ER46563=5), the values are as follows:

- (a) if Head is a high school graduate (ER46552=1), the value is 12;
- (b) if Head received a GED (ER46552=2), the value is the last grade finished (ER46555);
- (c) if Head neither graduated from high school nor got a GED (ER46552=3), the value is the last grade finished (ER46560):
- (d) if it is not known whether Head graduated from high school, got a GED, or neither (ER46552=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview (ER46504=5), this variable has been carried forward from previous years' data with no updating or other change. Education was reasked of all Heads in 1985 and 2009. See ER46950 for the recency of this information.

This variable differs from the individual level variable ER34020 in the treatment of Heads who received a GED but did not attend college. The family-level variable value for such Heads is the grade completed; for the individual-level variable, the value is 12.

#### Codes

- O Completed no grades of school
- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 DK; NA