

The PSID Data Custom Codebook

N. of Variables: 25

Variable Index

2017

PSID Main Family Data

| | |
|---------|--|
| ER66001 | RELEASE NUMBER |
| ER66002 | 2017 FAMILY INTERVIEW (ID) NUMBER |
| ER66007 | FAMILY COMPOSITION CHANGE |
| ER66016 | # IN FU |
| ER66017 | AGE OF REFERENCE PERSON |
| ER66024 | REFERENCE PERSON MARITAL STATUS |
| ER66164 | BC1 EMPLOYMENT STATUS-1ST MENTION |
| ER67826 | W28 AMT ALL ACCOUNTS |
| ER70882 | L40 RACE OF REFERENCE PERSON-MENTION 1 |
| ER70946 | L73 INDUSTRY 1ST FULL TIME JOB-RP |
| ER71293 | LABOR INCOME OF REF PERSON-2016 |
| ER71321 | LABOR INCOME OF SPOUSE-2016 |
| ER71443 | IMP WTR STOCKS (W15) 2017 |
| ER71445 | IMP VALUE STOCKS (W16) 2017 |
| ER71455 | IMP VALUE ANNUITY/IRA (W22) 2017 |
| ER71483 | IMP WEALTH W/O EQUITY (WEALTH1) 2017 |
| ER71485 | IMP WEALTH W/ EQUITY (WEALTH2) 2017 |
| ER71487 | FOOD EXPENDITURE 2017 |
| ER71491 | HOUSING EXPENDITURE 2017 |
| ER71503 | TRANSPORTATION EXPENDITURE 2017 |
| ER71515 | EDUCATION EXPENDITURE 2016 |
| ER71516 | CHILDCARE EXPENDITURE 2016 |
| ER71517 | HEALTH CARE EXPENDITURE 2017 |
| ER71532 | BEALE RURAL-URBAN CODE |
| ER71538 | COMPLETED ED-RP |

ER66001 "RELEASE NUMBER "

Release Number

Users should note that the 2017 CORE/IMMIGRANT FAM WEIGHT NUMBER 1 (ER71570) has zero values for the new Immigrant 2017 sample (ER66009=4001-4462)

For Release 2 we have added a new variable 2017 CROSS-SECTIONAL FAMILY WEIGHT (ER71571) which encompasses the Core/Immigrant 97/99 and Immigrant 17 Samples.

Codes

1 Release number 1, February 2019

2 Release number 2, August 2019

ER66002 "2017 FAMILY INTERVIEW (ID) NUMBER "

2017 Interview Number

The values for this variable represent the 2017 interview number. The case count for 2017 is 9607 Values for this variable may not be contiguous.

Codes

1 - 9,656 Interview number

ER66007 "FAMILY COMPOSITION CHANGE "

Family Composition Change between the 2015 and 2017 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

Codes 2-8 have priority over codes 0 and 1 and code 8 has priority over everything else.

Codes

0 No change; no movers-in or movers-out of the family

1 Change in members other than Reference Person or Spouse/Partner only

2 Reference Person is the same person as in 2015 but Spouse/Partner left or died; Reference Person has new Spouse/Partner; used also when cohabiting, nonrelative female becomes Partner

3 Spouse/Partner from 2015 is now Reference Person

4 2015 female Reference Person got married--spouse (usually a nonsample member) is now Reference Person. Used also when cohabiting nonrelative male becomes Reference Person

5 Some sample individual other than 2015 Reference Person or Spouse/Partner has become Reference Person of this FU. (Used primarily for male and unmarried female splitoffs.)

6 Some sample female other than 2015 Reference Person got married and their spouse is now Reference Person. (Used primarily for married female splitoffs.)

7 Female Reference Person in 2015 with spouse in institution-- spouse in FU in 2017 and is now Reference Person

8 Other (used for recontacts and recombined families--these latter are usually Reference Persons and spouses/partners who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 2015 interview but prior to the 2017 interview).

9 Neither Reference Person nor Spouse/Partner (if there is one) is a sample member and neither of them was a Reference Person or Spouse/Partner last year. (Used primarily for underage splitoff children.)

ER66016 "# IN FU "

Number of Persons in FU at the Time of the 2017 Interview

This variable represents the actual number of persons currently in the FU.

Codes

1 - 20 Actual number

ER66017 "AGE OF REFERENCE PERSON "

Age of 2017 Reference Person

This variable represents the actual age of the 2017 Reference Person of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Reference Person.

Codes

14 - 120 Actual age

999 DK; NA

ER66024 "REFERENCE PERSON MARITAL STATUS "

A3. Are (you/Reference Person) married, widowed, divorced, separated, or have you never been married?

Codes

1 Married

2 Never married

3 Widowed

4 Divorced, annulled

5 Separated

8 DK

9 NA; refused

ER66164 "BC1 EMPLOYMENT STATUS-1ST MENTION "

BC1. We would like to know about what (you do/Reference Person does) -- (are you/is Reference Person) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

Codes

1 Working now

2 Only temporarily laid off, sick leave or maternity leave

3 Looking for work, unemployed

4 Retired

5 Permanently disabled; temporarily disabled

6 Keeping house

7 Student

8 Other; "workfare"; in prison or jail

99 DK; NA; refused

ER67826 "W28 AMT ALL ACCOUNTS

W28. If you added up all such accounts (for all of your family living there), about how much would they amount to altogether right now?

Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

0 Inap.: amount is zero; does not have cash assets (ER67824=5); DK, NA, or RF
whether has cash assets (ER67824=8 or 9)

ER70882 "L40 RACE OF REFERENCE PERSON-MENTION 1 "

L40. What is (your/his/her) race? (Are you/Is [he/she]) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused

ER70946 "L73 INDUSTRY 1ST FULL TIME JOB-RP "

L73. What kind of business or industry was that in?

The 4-digit 2012 Census Detailed Industry Code issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

Please refer to <https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html>

Census 2012 Detailed Industry Code List

Codes

- 170 - 290 Agriculture, Forestry, Fishing, and Hunting
- 370 - 490 Mining, Quarrying, and Oil and Gas Extraction
- 570 - 690 Utilities
- 770 Construction
- 1,070 - 3,990 Manufacturing
- 4,070 - 4,590 Wholesale Trade
- 4,670 - 5,790 Retail Trade
- 6,070 - 6,390 Transportation and Warehousing
- 6,470 - 6,780 Information
- 6,870 - 6,990 Finance and Insurance
- 7,070 - 7,190 Real Estate and Rental and Leasing
- 7,270 - 7,490 Professional, Scientific, and Technical Services
- 7,570 - 7,790 Management, Administrative and Support, and Waste Management Services
- 7,860 - 7,890 Educational Services
- 7,970 - 8,470 Health Care and Social Assistance
- 8,560 - 8,590 Arts, Entertainment, and Recreation
- 8,660 - 8,690 Accommodations and Food Services
- 8,770 - 9,290 Other Services (Except Public Administration)
- 9,370 - 9,870 Public Administration and Active Duty Military
- 9,999 DK; NA; refused
- 0 Inap.: did not work for money in 2016; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9)

ER71293 "LABOR INCOME OF REF PERSON-2016 "

Reference Person's 2016 Labor Income, Excluding Farm and Unincorporated Business Income

The income reported here was collected in 2017 about tax year 2016. It is the sum of several labor income components from the raw data, including, in addition to wages and salaries (ER71277), any separate reports of bonuses (ER71279), overtime (ER71281), tips (ER71283), commissions (ER71285), professional practice or trade (ER71287), additional job income (ER71289), and miscellaneous labor income (ER71291).

Note that farm income (ER71272) and the labor portion of business income (ER71274) are NOT included here. All missing data were assigned.

Codes

1 - 9,999,997 Actual amount

0 Inap.: no labor income in 2016

ER71321 "LABOR INCOME OF SPOUSE-2016 "

Spouse's/Partner's 2016 Labor Income, Excluding Farm and Unincorporated Business Income

The income reported here was collected in 2017 about tax year 2016. It is the sum of several labor income components from the raw data, including, in addition to wages and salaries (ER71305), any separate reports of bonuses (ER71307), overtime (ER71309), tips (ER71311), commissions (ER71313), professional practice or trade (ER71315), additional job income (ER71317), and miscellaneous labor income (ER71319).

Note that farm income (ER71272) and the labor portion of business income (ER71302) are NOT included here. All missing data were assigned.

Codes

1 - 9,999,997 Actual amount

0 Inap.: no labor income in 2016; no Spouse/Partner in FU (ER67399=5)

ER71443 "IMP WTR STOCKS (W15) 2017 "

W15. Do you (or anyone in your family living here) have any shares of stock in publicly-held corporations, stock mutual funds, or investment trusts, not including stocks in employer-based pensions or I.R.A.s?

This is an imputed version of a variable used in the creation of the 2017 Wealth summary variables. All missing data were assigned.

Codes

0 No

1 Yes

ER71445 "IMP VALUE STOCKS (W16) 2017"

W16. If you sold all that and paid off anything you owed on it, how much would you have?

This is an imputed version of a variable used in the creation of the 2017 Wealth summary variables. All missing data were assigned.

Codes

-99,999,997 - -1 Actual amount of negative balance

1 - 999,999,997 Actual amount of positive balance

0 Inap.: would break even; does not have any shares of stock in publicly-held corporations, stock mutual funds, or investment trusts

ER71455 "IMP VALUE ANNUITY/IRA (W22) 2017 "

W22. How much would they be worth?

This is an imputed version of a variable used in the creation of the 2017 Wealth summary variables. All missing data were assigned.

Codes

1 - 999,999,997 Actual amount

0 Inap.: does not have any money in private annuities or IRAs

ER71483 "IMP WEALTH W/O EQUITY (WEALTH1) 2017 "

Constructed Wealth Variable, Excluding Equity

Constructed wealth variable, excluding equity. This imputed variable is constructed as the sum of values of seven asset types (ER71429, ER71435, ER71439, ER71445, ER71447, ER71451, ER71455) net of debt value (ER71431, ER71441, ER71459, ER71463, ER71467, ER71471, ER71475, ER71479). All missing data were assigned.

Codes

-99,999,997 - -1 Actual amount of negative net worth

1 - 999,999,997 Actual amount of positive net worth

0 Inap.: net value is zero; does not have any assets

ER71485 "IMP WEALTH W/ EQUITY (WEALTH2) 2017 "

Constructed Wealth Variable, Including Equity.

Constructed wealth variable, including equity. This imputed variable is constructed as the sum of values of seven asset types (ER71429, ER71435, ER71439, ER71445, ER71447, ER71451, ER71455) net of debt value (ER71431, ER71441, ER71459, ER71463, ER71467, ER71471, ER71475, ER71479) plus value of home equity (ER71481). All missing data were assigned.

Codes

-99,999,997 - -1 Actual amount of negative net worth

1 - 999,999,997 Actual amount of positive net worth

0 Inap.: net value is zero; does not have any assets or home equity

ER71487 "FOOD EXPENDITURE 2017 "

Total Family Food Expenditure: Generated variable combining expenditures for food at home, delivered, and eaten away from home.

Total Family Food Expenditure, including at home, delivered, and eaten away from home. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

0.00 - 124,800.00 Total Family Food Expenditure

ER71491 "HOUSING EXPENDITURE 2017 "

Total Family Housing Expenditure: Generated variable combining expenditures for mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings.

Total Family Housing Expenditure, including mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

30.00 - 479,200.00 Total Family Housing Expenditure

0.00 Inap.: FU pays rent or FU neither owns nor rents (ER66030=5 or 8)

ER71503 "TRANSPORTATION EXPENDITURE 2017 "

Total Family Transportation Expenditure: Generated variable combining expenditures for vehicle loan, lease, and down payments, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and car pool, bus fares and train fares, taxicabs and other transportation.

Total Family Transportation Expenditure, including vehicle loan payment, vehicle down payment, vehicle lease payment, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and carpool, bus and train fares, taxicabs, and other transportation costs. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

NOTE TO USER: A programming error at at ER66926 (F77) caused ER66929 (F80D) to be skipped if a valid response (in the range \$1-\$999,997) was given at ER66926 (F77).

Codes

-28.91 - 245,000.00 Total Family Transportation Expenditure

ER71515 "EDUCATION EXPENDITURE 2016 "

F83. How much in total were these (school-related) expenses ?

F86. Altogether, how much were these other (school) expenses?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

-853.03 - 130,000.00 Total Family Education Expenditure

ER71516 "CHILDCARE EXPENDITURE 2016 "

F7. How much did you (and your family living there) pay for child care in 2016?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

-352.04 - 49,362.00 Total Family Childcare Expenditure

ER71517 "HEALTH CARE EXPENDITURE 2017 "

Total Family Health Care Expenditure: Generated variable combining expenditures for hospital and nursing home, doctor, prescription drugs and insurance.

Total Family Health Care Expenditure, including hospital and nursing home, doctor, prescriptions, in-home medical care, and special facilities expenditures. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

-995.34 - 224,098.00 Total Family Health Care Expenditure

This variable is suppressed (filled with zeroes) in the public release file to protect the anonymity of respondents. The data are available in a separate file: FAM19YEAR_rst where Year is the corresponding Family File year (i.e. FAM1968_rst contains data for suppressed variables from the 1968 file). This file is available to qualified users under special contractual arrangements with the PSID. For more information, contact us at PSIDhelp@umich.edu and request County Level Identifiers restricted file.

The 2013 Rural-Urban Continuum Codes form a classification scheme that distinguishes metropolitan counties by the population size of their metro area, and nonmetropolitan counties by degree of urbanization and adjacency to a metro area. The official Office of Management and Budget (OMB) metro and nonmetro categories have been subdivided into three metro and six nonmetro categories. Each county in the U.S. is assigned one of the 9 codes. This scheme allows researchers to break county data into finer residential groups, beyond metro and nonmetro, particularly for the analysis of trends in nonmetro areas that are related to population density and metro influence. The Rural-Urban Continuum Codes were originally developed in 1974. They have been updated each decennial since (1983, 1993, 2003, 2013), and slightly revised in 1988. Note that the 2013 Rural-Urban Continuum Codes are not directly comparable with the codes prior to 2000 because of the new methodology used in developing the 2000 metropolitan areas.

```

1 Metro - Counties in metro areas of 1 million population or more
2 Metro - Counties in metro areas of 250,000 to 1 million population
3 Metro - Counties in metro areas of fewer than 250,000 population
4 Nonmetro - Urban population of 20,000 or more, adjacent to a metro area
5 Nonmetro - Urban population of 20,000 or more, not adjacent to a metro area
6 Nonmetro - Urban population of 2,500 to 19,999, adjacent to a metro area
7 Nonmetro - Urban population of 2,500 to 19,999, not adjacent to a metro area
8 Nonmetro - Completely rural or less than 2,500 urban population, adjacent to a
  metro area
9 Nonmetro - Completely rural or less than 2,500 urban population, not adjacent to
  a metro area
99 NA
0 Inap.: foreign country

```

ER71538 "COMPLETED ED-RP "

Reference Person's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Reference Person completed the eighth grade.

Values were computed as follows: If it is not known whether Reference Person attended college (ER70904=8 or 9) or the number of years of college is unknown (ER70907=8 or 9), then the value is 99. Otherwise, if Reference Person attended college (ER70904=1), then the value is 12 plus the number of years of college attended (ER70907). Otherwise, if Reference Person did not attend college, (ER70904=5), the values are as follows:

- (a) if Reference Person is a high school graduate (ER70893=1), the value is 12;
- (b) if Reference Person received a GED (ER70893=2), the value is the last grade finished (ER70896);
- (c) if Reference Person neither graduated from high school nor got a GED (ER70893=3), the value is the last grade finished (ER70901);
- (d) if it is not known whether Reference Person graduated from high school, got a GED, or neither (ER70893=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Reference Person/Spouse/Partner. In cases where the Reference Person has retained the same designation of Reference Person/Spouse/Partner from the previous interview (ER70841=5), this variable has been carried forward from previous years' data. If Reference Person/Spouse/Partner reports updated education and it is higher than previously reported, then this variable is updated. Education was reasked of all Reference Persons in 1985 and 2009 and, as of 2015, all returning Reference Persons/Spouses/Partners are asked for an updated education report every wave. Please refer to variable Year Highest Education was Updated-Reference Person (ER70891) for recency of updated education information.

This variable differs from the individual level variable ER34349 in the treatment of Reference Persons who received a GED but did not attend college. The family-level variable value for such Reference Persons is the grade completed; for the individual-level variable, the value is 12.

Codes

- 0 Completed no grades of school
- 1 - 17 Actual number
- 99 DK; NA