

The PSID Data Custom Codebook

J293655

N. of Variables: 25

ER25001 "RELEASE NUMBER"

Release Number

November 2013: Correcting the following four variables: Births to OFUMS in 2003 (ER28077), Number of businesses owned by FU in 2004 (ER27907), Number of businesses owned by Head (ER27912), and Number of businesses owned by Wife (ER27942). Due to further hand look-ups after Release 2 was made, there are 198 cases that have different values for Head and Wife Taxable Income - 2004 (ER27953) and Total Family Money Income - 2004 (ER28037). In addition, we are suppressing previously released variables Beale Rural-Urban Code (ER28043), and Size of Largest City the county (ER28044).

February 2014: For Release 4 we have added four new coded variables in the philanthropy section M12code, M41code, M43code and M52code (ER27510A, ER27634A, ER27644A, ER27667A) and Collapsed Beale (ER28043A). In addition we have dropped fifteen previously released variables from the T-2 (Section R) range (ER27712-ER27726). These were originally released as family level variables for Head and Wife/"Wife" but since they also contain data for OFUMS, we have moved them to the Cross Year Individual File instead.

January 2016: For Release 5 we have added 96 new variables in the T-2 (2003) Income section, 86 of which are about time unemployed for Head (ER27711A1-ER27711B5) and Wife/"Wife" (ER27711F4-ER27711G8), time out of the labor force for Head (ER27711B6-ER27711D1) and Wife/"Wife" (ER27711G9-ER27711J4), and time employed for Head (ER27711D2-ER27711E7) and Wife/"Wife" (ER27711J5-ER27711L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER27711E8-ER27711F3) and for Wife/"Wife" (ER27711L2- ER27711L6).

November 2017: For Release 6 we have added the aggregated consumption variables (ER28037A1-ER28037E3). These variables were previously released on a supplemental file. A correction was made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1, March 2007	
2		Release number 2, May 2007	
3		Release number 3, November 2013	
4		Release number 4, February 2014	
5		Release number 5, January 2016	
6		Release number 6, November 2017	

ER25002 "2005 FAMILY INTERVIEW (ID) NUMBER"

2005 Interview Number

The values for this variable represent the 2005 interview number. The case count for 2005 is 8002. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 8,041		Interview number	

ER25007 "FAMILY COMPOSITION CHANGE"

Family Composition Change between the 2003 and 2005 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

Codes 2-8 have priority over codes 0 and 1, and code 8 has priority over everything else.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0		No change; no movers-in or movers-out of the family	
1		Change in members other than head or wife/"wife"	only

- 2 Head is the same person as in 2003 but wife/"wife"; left or died; head has new wife/"wife";; used also when cohabiting, nonrelative female becomes "wife";
- 3 Wife/"wife"; from 2003 is now head
- 4 2003 female head got married--husband (usually a nonsample member) is now head. Used also when cohabiting nonrelative male becomes head
- 5 Some followable individual other than 2003 head or wife/"wife"; has become head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some followable female other than 2003 head got married and her husband is now head. (Used primarily for married female splitoffs.)
- 7 Female head in 2003 with husband in institution--husband in FU in 2005 and is now head
- 8 Other (used for recontacts and recombined families--these latter are usually heads and wives who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 2003 interview but prior to the 2005 interview).
- 9 Neither head nor wife/"wife"; (if there is one) is followable and neither of them was a head or wife/"wife"; last year. (Used primarily for underage splitoff children.)

ER25016 "# IN FU"

Number of Persons in FU at the Time of the 2005 Interview

This variable represents the actual number of persons currently in the FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Actual number

ER25017 "AGE OF HEAD"

Age of 2005 Head

This variable represents the actual age of the 2005 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
14 - 120			Actual age
999			NA; DK

ER25023 "HEAD MARITAL STATUS"

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1			Married

- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 8 DK
- 9 NA; refused

ER25028 "A19 OWN/RENT OR WHAT"

A19. Do you (or anyone else in your family living there) own the (home/apartment), pay rent, or what?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Owns or is buying home, either fully or jointly; mobile home owners who rent lots are included here	
	5	Pays rent	
	8	Neither owns nor rents	

ER25104 "BC1 EMPLOYMENT STATUS-1ST MENTION"

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Working now	
	2	Only temporarily laid off, sick leave or maternity leave	
	3	Looking for work, unemployed	
	4	Retired	
	5	Permanently disabled; temporarily disabled	
	6	Keeping house	
	7	Student	
	8	Other; "workfare"; in prison or jail	
	0	Wild code	
	99	NA; DK	

ER26577 "W28 AMT ALL ACCOUNTS"

W28. If you added up all such accounts (for all of your family living there) about how much would they amount to right now?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 999,999,996		Actual amount	
999,999,997		\$999,999,997 or more	

-400 Wild code
 999,999,998 DK
 999,999,999 NA; refused
 0 Inap.: does not have cash assets

ER27393 "L40 RACE OF HEAD-MENTION 1"

L40. What is your race? Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

See the note at ER27392.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1		White
	2		Black, African-American, or Negro
	3		American Indian or Alaska Native
	4		Asian
	5		Native Hawaiian or Pacific Islander
	7		Other
	0		Wild code
	9		NA; DK

ER27447 "L73 INDUSTRY 1ST FULL TIME JOB-HD"

L73. What kind of business or industry (is/was) that in?

See the note at ER27352.

The 3-digit industry code from 2000 CENSUS OF POPULATION AND HOUSING: ALPHABETICAL INDEX OF INDUSTRIES AND OCCUPATIONS issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable. Please refer to www.census.gov/hhes/www/ioindex/ioindex.html for complete listings.

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
17 - 29			Agriculture, Forestry, Fishing, and Hunting
37 - 49			Mining
57 - 69			Utilities
77			Construction
107 - 399			Manufacturing
407 - 459			Wholesale Trade
467 - 579			Retail Trade
607 - 639			Transportation and Warehousing
647 - 679			Information
687 - 699			Finance and Insurance
707 - 719			Real Estate and Rental and Leasing

727 - 749 Professional, Scientific, and Technical Services
 757 - 779 Management, Administrative and Support, and Waste Management Services
 786 - 789 Educational Services
 797 - 847 Health Care and Social Assistance
 856 - 859 Arts, Entertainment, and Recreation
 866 - 869 Accommodations and Food Services
 877 - 929 Other Services (Except Public Administration)
 937 - 987 Public Administration and Active Duty Military
 999 NA; DK
 0 Inap.: head was under age 18 when this question was asked; never worked; never worked full time since age 18

ER27931 "LABOR INCOME OF HEAD-2004"

Head's 2004 Labor Income, Excluding Farm and Unincorporated Business Income

The income reported here was collected in 2005 about tax year 2004. It is the sum of several labor income components from the raw data, including, in addition to wages and salaries (ER27913), any separate reports of bonuses (ER27915), overtime (ER27917), tips (ER27919), commissions (ER27921), professional practice or trade (ER27923), market gardening (ER27925), additional job income (ER27927), and miscellaneous labor income (ER27929).

Note that farm income (ER27908) and the labor portion of business income (ER27910) are NOT included here.

All missing data were assigned.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0		No labor income in 2004	
1 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

ER27943 "LABOR INCOME OF WIFE-2004"

Wife's/"Wife's" 2004 Labor Income, Excluding Farm and Unincorporated Business Income

Note that farm income (ER27908) and the labor portion of business income (ER27940) are NOT included here.

All missing data were assigned.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	
0		Inap.: no wife/"wife"; in FU; no labor income in 2004	

ER28037A1 "FOOD EXPENDITURE 2005"

Total Family Food Expenditure: Generated variable combining expenditures for food at home, delivered, and eaten away from home.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
.00 - 55,912.00			Total Family Food Expenditure

ER28037A5 "HOUSING EXPENDITURE 2005"

Total Family Housing Expenditure, including mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
.00 - 993,720.00			Total Family Housing Expenditure

ER28037B7 "TRANSPORTATION EXPENDITURE 2005"

Total Family Transportation Expenditure: Generated variable combining expenditures for vehicle loan, lease, and down payments, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and car pool, bus fares and train fares, taxicabs and other transportation.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-673.27 - 417,800.00			Total Family Transportation Expenditure

ER28037D1 "EDUCATION EXPENDITURE 2004"

F83. How much in total were these (school-related) expenses ?

F86. Altogether, how much were these other (school) expenses?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
.00 - 150,000.00			Total Family Education Expenditure

ER28037D2 "CHILDCARE EXPENDITURE 2004"

F6D. How much did you (and your family living there) pay for child care in 2004?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-185.02 - 32,000.00		Total Family	Childcare Expenditure

ER28037D3 "HEALTH CARE EXPENDITURE 2005"

Total Family Health Care Expenditure: Generated variable combining expenditures for hospital and nursing home, doctor, prescription drugs and insurance.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-204.89 - 61,750.00		Total Family	Health Care Expenditure

ER28047 "COMPLETED ED-HD"

Head's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work. Values were computed as follows: If it is not known whether Head attended college (ER27413=8 or 9) or the number of years of college is unknown (ER27416=8 or 9), then the value is 99. Otherwise, if Head attended college (ER27413=1), then the value is 12 plus the number of years of college attended (ER27416). Otherwise, if Head did not attend college, (ER27413=5), the values are as follows:

- (a) if Head is a high school graduate (ER27402=1), the value is 12;
- (b) if Head received a GED (ER27402=2), the value is the last grade finished (ER27405);
- (c) if Head neither graduated from high school nor got a GED (ER27402=3), the value is the last grade finished (ER27410);
- (d) if it is not known whether Head graduated from high school, got a GED, or neither (ER27402=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview (ER27352=5), this variable has been carried forward from previous years' data with no updating or other change. Education was reasked of all Heads in 1985. See ER28052 for the recency of this information.

This variable differs from the individual level variable ER33817 in the treatment of Heads who received a GED but did not attend college. The family-level variable value for such Heads is the grade completed; for the individual-level variable, the value is 12.

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	Completed no	grades of school
1 - 16		Actual number	

17 At least some post-graduate work

99 NA; DK

S710 "IMP WTR STOCKS (W15) 05"

W15. Do you [or anyone in your family living here] have any shares of stock in publicly held corporations, mutual funds, or investment trusts, not including stocks in employer-based pensions or IRA's?

This is an imputed version of a variable used in the creation of the 2005 Wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0	No		
1	Yes		

S711 "IMP VALUE STOCKS (W16) 05"

W16. If you sold all that and paid off anything you owed on it, how much would you have?

This is an imputed version of a variable used in the creation of the 2005 Wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999		Balance of	-\$99,999,999 or less
-99,999,998 - -1		Actual amount of	negative balance
1 - 999,999,998		Actual amount of	positive balance
999,999,999		Balance of	\$999,999,999 or more
0	Inap.:	does not own	stocks; would break even

S719 "IMP VALUE ANNUITY/IRA (W22) 05"

W22. How much would they be worth?

This is an imputed version of a variable used in the creation of the 2005 Wealth summary variables.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 999,999,998		Actual amount	
999,999,999		\$999,999,999 or more	
0	Inap.:	does not have	money in private annuities or IRAs;

S716 "IMP WEALTH W/O EQUITY (WEALTH1) 05"

This variable is constructed as sum of values of seven asset types (S703, S705, S709, S711, S713, S715, S719) net of debt value (S707).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999		Net worth of -	\$99,999,999 or less
-99,999,998 - -1		Actual amount of	negative net worth

0 Does not own any asset, or their net value is zero;
 1 - 999,999,998 Actual amount of positive net worth
 999,999,999 Net worth of \$999,999,999 or more

S717 "IMP WEALTH W/ EQUITY (WEALTH2) 05"

This variable is constructed as sum of values of seven asset types (S703, S705, S709, S711, S713, S715, S719) net of debt value (S707) plus value of home equity.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999,999		Net worth of	-\$99,999,999 or less
-99,999,998 - -1		Actual amount of	negative net worth
0		Does not own any asset or home equity,	or their net value is zero;
1 - 999,999,998		Actual amount of	positive net worth
999,999,999		Net worth of	\$999,999,999 or more

Non-comparability Notes Appendix

F-jj Background section variable, asked only of new Heads/Wives/"Wives". Data values for cases with same Heads/Wives/"Wives" as in the previous wave have been carried forward from the time when these persons most recently became new Heads/Wives/"Wives" or when the questions were reasked of all Heads/Wives/"Wives". Some of these variables may require updating. See the User Guide or the specific variable descriptions in the codebook. Note that for 1994-1996, 1999 and 2001, data have not been brought forward for same Heads and Wives/"Wives". In 1997, the background sections were rewritten to include a number of new questions; these and many familiar items were reasked of everyone. Education, sibling information, and years worked were, however, NOT reasked. Information was not brought forward from prior waves for these variables. However, from 2003 forward, the data are complete for everyone.