# The PSID Data Custom Codebook

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#### ER30000 "RELEASE NUMBER

Release Number

For Release 2 we have updated Relation to Head/Reference Person and Marital indicators for several waves for a small fraction of individuals.

For Release 3 the CORE/IMM INDIVIDUAL CROSS-SECTION WT (ER34651) has been updated for all individuals in 2017 including the Immigrant 2017 sample. Additionally we have updated the Family History Summary Variables based on our most recent releases of the Marriage History, Birth History and Parent Identification Files.

For Release 4, we have updated information for the Immigrant 17 cohort for Sampling Error Stratum (ER31996) and Sampling Error Cluster (ER31997).

#### Codes

- 1 Release number 1, February 2019
- 2 Release number 2, May 2019
- 3 Release number 3, August 2019
- 4 Release number 4, February 2020

#### ER30001 "1968 INTERVIEW NUMBER

1968 Interview Number (1968 ID Number)

This variable is the 1968 family ID number. The combination of this variable and Person Number (ER30002) provides unique identification for each individual on the data file. Individuals associated with families from the Latino and Immigrant samples, added to the PSID in 1990/1992 and 1997/1999, and 2017 respectively, were assigned 1968 IDs so that they, too, have unique identifiers compatible with the PSID structure for the core (SRC and Census) sample.

#### Non-comparability Notes

I-k

#### Codes

- 1 2,930 Member of, or moved into, a family from the 1968 SRC cross-section sample
- 3,001 3,511 Member of, or moved into, a family from the Immigrant sample added in 1997 and 1999. Values of 3001-3441 indicate families first interviewed in 1997; values of 3442-3511 indicate families not interviewed until 1999.
- 4,001 4,462 Member of, or moved into, a family from the Immigrant sample added in 2017. Values of 4001-4462 indicate families first interviewed in 2017.
- 5,001 6,872 Member of, or moved into, a family from the 1968 Census sample
- 7,001 9,308 Member of, or moved into, a family from the Latino sample added in 1990 and 1992.

  Values of 7001-9043 indicate families first interviewed in 1990; values of 9044-9308 indicate families not interviewed until 1992.

#### ER30002 "PERSON NUMBER

68"

Person Number

- 1 19 Individuals living in core sample families at the time of the 1968 interview; individuals living in Latino sample families at the time of the 1990 (or 1992) interview; individuals living in Immigrant sample families at the time of the 1997 (or 1999) or 2017 interview
  - 20 Husband of a core sample 1968 Head living in an institution at the time of the 1968 interview; spouse of a Latino sample 1990 Head living in an institution at the time of the 1990 interview; spouse of an Immigrant sample 1997/1999 or 2017 Head living in an institution at the time of the 1997/1999 or 2017 interview
- 21 26 Children or stepchildren of a 1968 core sample Head who were under 25 and living in institutions at the time of the 1968 interview; children of a Latino sample 1990 (or 1992) Head who were under 25 and living in institutions at the time of the 1990 (or 1992) interview; children of an Immigrant sample 1997 (or 1999) or 2017 Head who were under 25 and living in institutions at the time of the 1997 (or 1999) or 2017 interview

- 30 169 Individuals born into the core sample since the 1968 interview, the Latino sample since the 1990 (or 1992) interview, or the Immigrant sample since the 1997 (or 1999) or 2017 interview and who have at least one sample parent; these persons are sample members
- 170 226 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent.
  - 227 Spouse of a core sample 1968 Head who moved out in the year prior to the 1968 interview; spouse of a Latino sample 1990 Head who moved out in the year preceding the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who moved out in the year preceding the 1997 (or 1999) interview. Spouse of an Immigrant sample 2017 Reference Person who moved out in the year preceding the 2017 interview. These individuals are nonsample.
  - 228 Spouse of a core sample 1968 Head who died in the year prior to the 1968 interview; spouse of a Latino sample 1990 (or 1992) Head in the year prior to the 1990 (or 1992) interview; spouse of an Immmigrant sample 1997 (or 1999) Head in the year prior to the 1997 (or 1999) interview; spouse of an Immmigrant sample 2017 Reference Person in the year prior to the 2017 interview. These individuals are nonsample.
- 229 399 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent. This series is simply a continuation of the 170-226 group.

#### ER32000 "SEX OF INDIVIDUAL

Sex of Individual

#### Codes

1 Male

2 Female

9 NA

## ER32044 "STATUS OF MOST RECENT MARRIAGE

Status of Most Recent Marriage

This variable indicates the status of this individual's most recent of two or more marriages as of the wave indicated in ER32033. For a detailed description of the types of people about whom marital history information was gathered, see the 1985-2017 Marriage History File Documentation, Section I.

- 1 Most recent of two or more marriages still intact
- 3 Most recent of two or more marriages ended in widowhood
- 4 Most recent of two or more marriages ended in divorce or annulment
- 5 Separated during most recent of two or more marriages
- 7 Other

- 8 NA; DK
- 9 No marriage history was collected for this individual in 1985-2017 (ER32033=99); never married or married only once (ER32034=00-01); number of marriages not ascertained (ER32034=98) and no last marriage identified in 1985-2017

#### ER34301 "2015 INTERVIEW NUMBER

"

2015 Interview Number (2015 ID Number)

The values for this variable represent the 2015 interview number of the family in which this individual was included in 2015. We interviewed 9,048 families in 2015.

#### Codes

- 1 9,080 2015 family interview number
  - O Inap.: this individual was main family nonresponse by 2015 or mover-out nonresponse by 2013; from Latino sample (ER30001=7001-9308)

#### ER34302 "SEQUENCE NUMBER

15"

2015 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2015 interview.

#### Codes

- 1 20 Individuals in the family at the time of the 2015 interview
- 51 59 Individuals in institutions at the time of the 2015 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2013 and 2015 interviews
- 81 89 Individuals who were living in 2013 but died by the time of the 2015 interview
  - 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34301=0)

#### ER34303 "RELATION TO HEAD

15"

2015 Relationship to Head

Note that these relationships are those to the 2013 Head for any individual whose 2015 sequence number (ER34302) is greater than 50; that is, individual has moved out of the FU. Thus, for example, if the 2013 Head is no longer present at the time of the 2015 interview, his or her relationship to Head is coded 10; the new 2015 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34302) are coded 01.

- 10 Head in 2015; 2013 Head who was mover-out nonresponse by the time of the 2015 interview
- 20 Legal Spouse in 2015; 2013 Spouse who was mover-out nonresponse by the time of the 2015 interview
- 22 Partner--female cohabitor who has lived with Head for 12 months or more; 2013 Partner who was mover-out nonresponse by the time of the 2015 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Spouse [code 20] who are not children of Head)
- 35 Son or daughter of Partner but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Spouse, or spouse of Head's brother or sister

- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal spouses [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Spouse [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Spouse [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Spouse (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Spouse (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Spouse (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Spouse (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Spouse (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Uncooperative legal spouse of Head (this individual is unable or unwilling to be designated as Head)
- 95 Other relative of Head
- 96 Other relative of legal Spouse (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes same-sex partners, friends of children of the FU, etc.)
- 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34302=0)

## ER34305 "AGE OF INDIVIDUAL

15"

Age at the Time of the 2015 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER34305 with ER34306-ER34307 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 DK; NA; refused
    - O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34301=0)

#### ER34317 "EMPLOYMENT STATUS

15"

BCDE1. We would like to know about what (you/Head/Spouse/Partner) (do/does) -- (are/is) (you/Head/Spouse/Partner) working now, looking for work, retired, keeping house, a student, or what?

G75. Next, we would like to know a little about (NAME). (Are/is) (you/he/she) working now, looking for work, retired, a student, keeping house, or what?

For Heads and Spouses/Partners this variable contains is a prioritized version of employment status using the first three mentions from BCDE1 on the 2015 Family File [ER60163 - ER60165 for Heads; ER60426 - ER60428 for Spouses/Partners].

For OFUMs, this variable is the prioritized verson of employment status using the first two mentions from G75.

Employment mentions for Heads/Spouses/Partners and OFUMs were prioritized in the following order: 2,1,3,4,5,7,6,8,9.

## Codes

- 1 Working now
- 2 Only temporarily laid off
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled
- 6 HouseSpouse; keeping house
- 7 Student
- 8 Other
- 9 DK; NA; refused
- O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34301=0); mover-out nonresponse for 2015, only if deceased (ER34302=81-89); in an institution in both 2013 and 2015 (ER34302=51-59 and ER34309=0); not a person aged 16 or older (ER34305=001-015); associated with 2015 FU but moved out before 2014 (ER34309=5, 6, or 8 and ER34311 <2014)

## ER34349 "YEARS COMPLETED EDUCATION

What is the highest grade or year of school that (you/he/she) has completed?

This variable contains values for Heads/Spouses/Partners and OFUMs aged 16 years or older who were in the Family Unit in the prior year.

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 2015 interview.

The values for 2015 Heads/Spouses/Partners are pulled from 2015 family-level data. Beginning in the 2013 Wave, we asked for an education update for our returning Heads/Spouses/Partners. If additional educational attainment was reported, we updated their education variables in the background section and reported the year of the education update on the Family file (see variables "Year Highest Education Updated", ER64680, for Spouses/Partners, and ER64819, for Heads).

The values for 2015 OFUMs are derived as follows: for new Heads/Spouses/Partners/eligible OFUMS: uses variables that correspond to the main education series (KL43/G88a - KL61b/G88m); for returning Heads/Spouses/Partners/eligible OFUMs: uses variables that correspond to the updated education series (KL74/G88n - KL83b/G88bb). These data are parallel as of the 2015 Wave.

This variable differs from the family-level variables ER65459 (Head) and ER65460 (Spouse/Partner) in the treatment of Heads and Spouses/Partners who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Similarly, for OFUMs, this variable differs from G88c1 (ER34323) in the treatment of OFUMs who received a GED (G88b1=2) but the value derived from G88c1 is less than 12 years; that is, G88c1 retains the grade completed but the value for this variable is coded as 12.

#### Codes

1 - 17 Highest grade or year of school completed

- 99 DK; NA; refused
- O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34201=0); in an institution in both 2013 and 2015 (ER34202=51-59 and ER34208=0); not a person aged 16 or older (ER34204=001-015, 999); associated with 2015 FU but actually moved out before 2014 (ER34208=5, 6, or 8 and ER34210<2014) or moved in in 2015 and was not a Head or Spouse/Partner (ER34208=1 and ER34210=2015 and ER34202 GE 2 and ER34203 GE 30)

#### ER34401A "OFUM TOTAL LABOR INCOME- IMPUTED 15"

Total Labor Income this OFUM during 2014--NOT PRORATED

The value for this variable represents sum of this OFUM's 2014 labor income data after imputations were made. Please note that one of the components of OFUM labor income includes the OFUM share of farm income which can be negative. All missing data were assigned.

- -999,997 -1 Actual amount of negative income
- 1 9,999,997 Actual amount
  - O Inap.: zero; this person was a current Head/Spouse/Partner in 2015; from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34301=0); OFUM in an institution in both 2013 and 2015 (ER34302=51-59 and ER34309=0); OFUM associated with 2015 FU but moved out before 2014 (ER34309=5, 6, or 8 and ER34311<2014) or OFUM moved in in 2015 (ER34309=1 and ER34311=2015)

# Non-comparability Notes Appendix

I-k Field width differs.