# The PSID Data Custom Codebook

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#### ER30000 "RELEASE NUMBER

Release Number

For Release 2 we have updated Relation to Head/Reference Person and Marital indicators for several waves for a small fraction of individuals.

For Release 3 the CORE/IMM INDIVIDUAL CROSS-SECTION WT (ER34651) has been updated for all individuals in 2017 including the Immigrant 2017 sample. Additionally we have updated the Family History Summary Variables based on our most recent releases of the Marriage History, Birth History and Parent Identification Files.

For Release 4, we have updated information for the Immigrant 17 cohort for Sampling Error Stratum (ER31996) and Sampling Error Cluster (ER31997).

#### Codes

- 1 Release number 1, February 2019
- 2 Release number 2, May 2019
- 3 Release number 3, August 2019
- 4 Release number 4, February 2020

#### ER30001 "1968 INTERVIEW NUMBER

1968 Interview Number (1968 ID Number)

This variable is the 1968 family ID number. The combination of this variable and Person Number (ER30002) provides unique identification for each individual on the data file. Individuals associated with families from the Latino and Immigrant samples, added to the PSID in 1990/1992 and 1997/1999, and 2017 respectively, were assigned 1968 IDs so that they, too, have unique identifiers compatible with the PSID structure for the core (SRC and Census) sample.

## Non-comparability Notes

I-k

## Codes

- 1 2,930 Member of, or moved into, a family from the 1968 SRC cross-section sample
- 3,001 3,511 Member of, or moved into, a family from the Immigrant sample added in 1997 and 1999. Values of 3001-3441 indicate families first interviewed in 1997; values of 3442-3511 indicate families not interviewed until 1999.
- 4,001 4,462 Member of, or moved into, a family from the Immigrant sample added in 2017. Values of 4001-4462 indicate families first interviewed in 2017.
- 5,001 6,872 Member of, or moved into, a family from the 1968 Census sample
- 7,001 9,308 Member of, or moved into, a family from the Latino sample added in 1990 and 1992.

  Values of 7001-9043 indicate families first interviewed in 1990; values of 9044-9308 indicate families not interviewed until 1992.

#### ER30002 "PERSON NUMBER

68"

Person Number

- 1 19 Individuals living in core sample families at the time of the 1968 interview; individuals living in Latino sample families at the time of the 1990 (or 1992) interview; individuals living in Immigrant sample families at the time of the 1997 (or 1999) or 2017 interview
  - 20 Husband of a core sample 1968 Head living in an institution at the time of the 1968 interview; spouse of a Latino sample 1990 Head living in an institution at the time of the 1990 interview; spouse of an Immigrant sample 1997/1999 or 2017 Head living in an institution at the time of the 1997/1999 or 2017 interview
- 21 26 Children or stepchildren of a 1968 core sample Head who were under 25 and living in institutions at the time of the 1968 interview; children of a Latino sample 1990 (or 1992) Head who were under 25 and living in institutions at the time of the 1990 (or 1992) interview; children of an Immigrant sample 1997 (or 1999) or 2017 Head who were under 25 and living in institutions at the time of the 1997 (or 1999) or 2017 interview

- 30 169 Individuals born into the core sample since the 1968 interview, the Latino sample since the 1990 (or 1992) interview, or the Immigrant sample since the 1997 (or 1999) or 2017 interview and who have at least one sample parent; these persons are sample members
- 170 226 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent.
  - 227 Spouse of a core sample 1968 Head who moved out in the year prior to the 1968 interview; spouse of a Latino sample 1990 Head who moved out in the year preceding the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who moved out in the year preceding the 1997 (or 1999) interview. Spouse of an Immigrant sample 2017 Reference Person who moved out in the year preceding the 2017 interview. These individuals are nonsample.
  - 228 Spouse of a core sample 1968 Head who died in the year prior to the 1968 interview; spouse of a Latino sample 1990 (or 1992) Head in the year prior to the 1990 (or 1992) interview; spouse of an Immmigrant sample 1997 (or 1999) Head in the year prior to the 1997 (or 1999) interview; spouse of an Immmigrant sample 2017 Reference Person in the year prior to the 2017 interview. These individuals are nonsample.
- 229 399 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent. This series is simply a continuation of the 170-226 group.

#### ER32000 "SEX OF INDIVIDUAL

Sex of Individual

#### Codes

1 Male

2 Female

9 NA

## ER32044 "STATUS OF MOST RECENT MARRIAGE

Status of Most Recent Marriage

This variable indicates the status of this individual's most recent of two or more marriages as of the wave indicated in ER32033. For a detailed description of the types of people about whom marital history information was gathered, see the 1985-2017 Marriage History File Documentation, Section I.

- 1 Most recent of two or more marriages still intact
- 3 Most recent of two or more marriages ended in widowhood
- 4 Most recent of two or more marriages ended in divorce or annulment
- 5 Separated during most recent of two or more marriages
- 7 Other

- 8 NA; DK
- 9 No marriage history was collected for this individual in 1985-2017 (ER32033=99); never married or married only once (ER32034=00-01); number of marriages not ascertained (ER32034=98) and no last marriage identified in 1985-2017

#### ER34201 "2013 INTERVIEW NUMBER

"

2013 Interview Number (2013 ID Number)

The values for this variable represent the 2013 interview number of the family in which this individual was included in 2013. We interviewed 9,063 families in 2013.

#### Codes

- 1 9,107 2013 family interview number
  - O Inap.: this individual was main family nonresponse by 2013 or mover-out nonresponse by 2011; from Latino sample (ER30001=7001-9308)

#### ER34202 "SEQUENCE NUMBER

13"

2013 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2013 interview.

#### Codes

- 1 20 Individuals in the family at the time of the 2013 interview
- 51 59 Individuals in institutions at the time of the 2013 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2011 and 2013 interviews
- 81 89 Individuals who were living in 2011 but died by the time of the 2013 interview
  - 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample
     (ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by
    2011 (ER34201=0)

#### ER34203 "RELATION TO HEAD

13"

2013 Relationship to Head

Note that these relationships are those to the 2011 Head for any individual whose 2013 sequence number (ER34202) is greater than 50; that is, individual has moved out of the FU. Thus, for example, if the 2011 Head is no longer present at the time of the 2013 interview, his or her relationship to Head is coded 10; the new 2013 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34202) are coded 01.

- 10 Head in 2013; 2011 Head who was mover-out nonresponse by the time of the 2013 interview
- 20 Legal Wife in 2013; 2011 Wife who was mover-out nonresponse by the time of the 2013 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2011 "Wife" who was mover-out nonresponse by the time of the 2013 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister

- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34202=0)

## ER34204 "AGE OF INDIVIDUAL

13"

Age at the Time of the 2013 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER34204 with ER34205-ER34206 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 DK; NA; refused
    - 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34201=0)

#### ER34216 "EMPLOYMENT STATUS

13"

BCDE1. We would like to know about what (you/Head/Wife/"Wife") (do/does) -- (are/is) (you/Head/Wife/"Wife") working now, looking for work, retired, keeping house, a student, or what?

G75. Next, we would like to know a little about (NAME). (Are/is) (you/he/she) working now, looking for work, retired, a student, keeping house, or what?

For Heads and Wives/"Wives" this variable contains is a prioritized version of employment status using the first three mentions from BCDE1 on the 2013 Family File [ER53148 - ER53150 for Heads; ER53411 - ER53413 for Wives/"Wives"].

For OFUMs, this variable is the prioritized verson of employment status using the first two mentions from G75.

Employment mentions for Heads/Wives/"Wives" and OFUMs were prioritized in the following order: 2,1,3,4,5,7,6,8,9.

#### Codes

- 1 Working now
- 2 Only temporarily laid off
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled
- 6 HouseWife; keeping house
- 7 Student
- 8 Other
- 9 DK; NA; refused
- O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34201=0); mover-out nonresponse for 2013, only if deceased (ER34202=81-89); in an institution in both 2011 and 2013 (ER34202=51-59 and ER34208=0); not a person aged 16 or older (ER34204=001-015); associated with 2013 FU but moved out before 2012 (ER34208=5, 6, or 8 and ER34210 <2012)

## ER34230 "YEARS COMPLETED EDUCATION

13"

What is the highest grade or year of school that (you/he/she) has completed?

This variable contains values for Heads/Wives/"Wives" and OFUMs aged 16 years or older who were in the Family Unit in the prior year.

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 2013 interview.

The values for 2013 Heads/Wives/"Wives" are pulled from 2013 family-level data. Beginning in 2013, we asked for an education update from our returning Heads/Wives/"Wives". If they report additional education attainment, then we have updated their education variables in the background section and reported the year of the education update on the Family file (see variables "Year Highest Education Updated", ER57557, for Wives/"Wives", and ER57667, for Heads).

The values for 2013 OFUMs are derived from G90a1 (ER34219).

This variable differs from the family-level variables ER58223 (Head) and ER58224 (Wife/"Wife") in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Similarly, for OFUMs, this variable differs from G90al (ER34219) in the treatment of OFUMs who received a GED (G90a2=2) but the value derived from G90al is less than 12 years; that is, G90al retains the grade completed but the value for this variable is coded as 12.

#### Codes

1 - 17 Highest grade or year of school completed

- 99 DK; NA; refused
- O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34101=0); in an institution in both 2011 and 2013 (ER34102=51-59 and ER34108=0); not a person aged 16 or older (ER34104=001-015, 999); associated with 2013 FU but actually moved out before 2012 (ER34108=5, 6, or 8 and ER34110<2012) or moved in in 2013 and was not a Head or Wife/"Wife" (ER34108=1 and ER34110=2013 and ER34102 GE 2 and ER34103 GE 30)

#### ER34251A "OFUM TOTAL LABOR INCOME- IMPUTED 13"

Total Labor Income this OFUM during 2012--NOT PRORATED

The value for this variable represents sum of this OFUM's 2012 labor income data after imputations were made. Please note that one of the components of OFUM labor income includes the OFUM share of farm income which can be negative. All missing data were assigned.

- -999,997 -1 Actual amount of negative income
- 1 9,999,997 Actual amount
  - O Inap.: zero; this person was a current Head/Spouse/Partner in 2013; from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34201=0); OFUM in an institution in both 2011 and 2013 (ER34202=51-59 and ER34208=0); OFUM associated with 2013 FU but moved out before 2012 (ER34208=5, 6, or 8 and ER34210<2012) or OFUM moved in 2013 (ER34208=1 and ER34210=2013)

# Non-comparability Notes Appendix

I-k Field width differs.