

# **The PSID Data Custom Codebook**

**N. of Variables:** 25

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2015

## PSID Main Family Data

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ER60001 "RELEASE NUMBER "

Release Number

## Codes

1 Release number 1, May 2017

ER60002 "2015 FAMILY INTERVIEW (ID) NUMBER "

2015 Interview Number

The values for this variable represent the 2015 interview number. The case count for 2015 is 9048. Values for this variable may not be contiguous.

## Codes

1 - 9,107 Interview number

ER60007 "FAMILY COMPOSITION CHANGE "

## Family Composition Change between the 2013 and 2015 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

Codes 2-8 have priority over codes 0 and 1 and code 8 has priority over everything else.

## Codes

0 No change; no movers-in or movers-out of the family

1 Change in members other than Head or Spouse/Partner only

2 Head is the same person as in 2013 but Spouse/Partner left or died; Head has new Spouse/Partner; used also when cohabiting, nonrelative female becomes Partner

3 Spouse/Partner from 2013 is now Head

4 2013 female Head got married--husband (usually a nonsample member) is now Head.  
Used also when cohabiting nonrelative male becomes Head

5 Some sample individual other than 2013 Head or Spouse/Partner has become Head of  
this FU. (Used primarily for male and unmarried female splitoffs.)

6 Some sample female other than 2013 Head got married and her husband is now Head.  
(Used primarily for married female splitoffs.)

7 Female Head in 2013 with husband in institution--husband in FU in 2015 and is now Head

8 Other (used for recontacts and recombined families--these latter are usually Heads and spouses/partners who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 2013 interview but prior to the 2015 interview).

9 Neither Head nor Spouse/Partner (if there is one) is a sample member and neither  
of them was a Head or Spouse/Partner last year. (Used primarily for underage  
splitoff children.)

ER60016        "# IN FU        "

Number of Persons in FU at the Time of the 2015 Interview

This variable represents the actual number of persons currently in the FU.

## Codes

1 - 20 Actual number

ER60017 "AGE OF HEAD "

Age of 2015 Head

This variable represents the actual age of the 2015 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

## Codes

14 - 120 Actual age  
999 DK; NA

**ER60024 "HEAD MARITAL STATUS"**

A3. Are (you/HEAD) married, widowed, divorced, separated, or have you never been married?

Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 8 DK
- 9 NA; refused

**ER60163 "BC1 EMPLOYMENT STATUS-1ST MENTION"**

BC1. We would like to know about what (you/HEAD) (do/does) -- (are/is) (you/HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 DK; NA; refused

**ER61772 "W28 AMT ALL ACCOUNTS"**

W28. If you added up all such accounts for all of your family living there about how much would they amount to right now?

Codes

- 1 - 999,999,996 Actual amount
- 999,999,997 \$999,999,997 or more
- 999,999,998 DK
- 999,999,999 NA; refused
- 0 Inap.: does not have cash assets (ER61771=5); DK, NA, or RF whether has cash assets (ER61771=8 or 9)

**ER64810 "L40 RACE OF HEAD-MENTION 1"**

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander

7 Other

9 DK; NA; refused

**ER64874 "L73 INDUSTRY 1ST FULL TIME JOB-HD "**

L73. What kind of business or industry was that in?

The 3-digit industry code from 2000 CENSUS OF POPULATION AND HOUSING: ALPHABETICAL INDEX OF INDUSTRIES AND OCCUPATIONS issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable. Please refer to <http://www.census.gov/people/io/methodology/indexes.html> for complete listings.

**Codes**

17 - 29 Agriculture, Forestry, Fishing, and Hunting  
 37 - 49 Mining  
 57 - 69 Utilities  
 77 Construction  
 107 - 399 Manufacturing  
 407 - 459 Wholesale Trade  
 467 - 579 Retail Trade  
 607 - 639 Transportation and Warehousing  
 647 - 679 Information  
 687 - 699 Finance and Insurance  
 707 - 719 Real Estate and Rental and Leasing  
 727 - 749 Professional, Scientific, and Technical Services  
 757 - 779 Management, Administrative and Support, and Waste Management Services  
 786 - 789 Educational Services  
 797 - 847 Health Care and Social Assistance  
 856 - 859 Arts, Entertainment, and Recreation  
 866 - 869 Accommodations and Food Services  
 877 - 929 Other Services (Except Public Administration)  
 937 - 987 Public Administration and Active Duty Military  
 999 DK; NA; refused  
 0 Inap.: Head was under age 18 when this question was asked; never worked (ER64871=0); never worked full-time for most or all of the year (ER64872=0)

**ER65216 "LABOR INCOME OF HEAD-2014 "**

Head's 2014 Labor Income, Excluding Farm and Unincorporated Business Income

The income reported here was collected in 2015 about tax year 2014. It is the sum of several labor income components from the raw data, including, in addition to wages and salaries (ER65200), any separate reports of bonuses (ER65202), overtime (ER65204), tips (ER65206), commissions (ER65208), professional practice or trade (ER65210), additional job income (ER65212), and miscellaneous labor income (ER65214).

Note that farm income (ER65195) and the labor portion of business income (ER65197) are NOT included here. All missing data were assigned.

**Codes**

1 - 9,999,997 Actual amount  
 0 Inap.: no labor income in 2014

**ER65244 "LABOR INCOME OF SPOUSE-2014"**

Spouse's/Partner's 2014 Labor Income, Excluding Farm and Unincorporated Business Income

The income reported here was collected in 2015 about tax year 2014. It is the sum of several labor income components from the raw data, including, in addition to wages and salaries (ER65228), any separate reports of bonuses (ER65230), overtime (ER65232), tips (ER65234), commissions (ER65236), professional practice or trade (ER65238), additional job income (ER65240), and miscellaneous labor income (ER65242).

Note that farm income (ER65195) and the labor portion of business income (ER65225) are NOT included here. All missing data were assigned.

**Codes**

1 - 9,999,997 Actual amount

0 Inap.: no labor income in 2014; no Spouse/Partner in FU (ER61347=5)

**ER65366 "IMP WTR STOCKS (W15) 2015"**

W15. Do you (or anyone in your family living here) have any shares of stock in publicly-held corporations, stock mutual funds, or investment trusts, not including stocks in employer-based pensions or IRAs?

This is an imputed version of a variable used in the creation of the 2015 Wealth summary variables. All missing data were assigned.

**Codes**

0 No

1 Yes

**ER65368 "IMP VALUE STOCKS (W16) 2015"**

W16. If you sold all that and paid off anything you owed on it, how much would you have?

This is an imputed version of a variable used in the creation of the 2015 Wealth summary variables. All missing data were assigned.

**Codes**

-99,999,997 - -1 Actual amount of negative balance

1 - 999,999,997 Actual amount of positive balance

0 Inap.: would break even; does not have any shares of stock in publicly-held corporations, stock mutual funds, or investment trusts

**ER65378 "IMP VALUE ANNUITY/IRA (W22) 2015"**

W22. How much would they be worth?

This is an imputed version of a variable used in the creation of the 2015 Wealth summary variables. All missing data were assigned.

**Codes**

1 - 999,999,997 Actual amount

0 Inap.: does not have any money in private annuities or IRAs

**ER65406 "IMP WEALTH W/O EQUITY (WEALTH1) 2015"**

Constructed Wealth Variable, Excluding Equity

Constructed wealth variable, excluding equity. This imputed variable is constructed as the sum of values of seven asset types (ER65352, ER65358, ER65362, ER65368, ER65370, ER65374, ER65378) net of debt value (ER65354, ER65364, ER65382, ER65386, ER65390, ER65394, ER65398, ER65402). All missing data were assigned.

**Codes**

-99,999,997 - -1 Actual amount of negative net worth

1 - 999,999,997 Actual amount of positive net worth

0 Inap.: net value is zero; does not have any assets

**ER65408 "IMP WEALTH W/ EQUITY (WEALTH2) 2015 "**

Constructed Wealth Variable, Including Equity.

Constructed wealth variable, including equity. This imputed variable is constructed as the sum of values of seven asset types (ER65352, ER65358, ER65362, ER65368, ER65370, ER65374, ER65378) net of debt value (ER65354, ER65364, ER65382, ER65386, ER65390, ER65394, ER65398, ER65402) plus value of home equity (ER65404). All missing data were assigned.

**Codes**

-99,999,997 - -1 Actual amount of negative net worth

1 - 999,999,997 Actual amount of positive net worth

0 Inap.: net value is zero; does not have any assets or home equity

**ER65410 "FOOD EXPENDITURE 2015 "**

Total Family Food Expenditure: Generated variable combining expenditures for food at home, delivered, and eaten away from home.

Total Family Food Expenditure, including at home, delivered, and eaten away from home. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 82,680.00 Total Family Food Expenditure

**ER65414 "HOUSING EXPENDITURE 2015 "**

Total Family Housing Expenditure: Generated variable combining expenditures for mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings.

Total Family Housing Expenditure, including mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-62.28 - 370,882.60 Total Family Housing Expenditure

**ER65425 "TRANSPORTATION EXPENDITURE 2015 "**

Total Family Transportation Expenditure: Generated variable combining expenditures for vehicle loan, lease, and down payments, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and car pool, bus fares and train fares, taxicabs and other transportation.

Total Family Transportation Expenditure, including vehicle loan payment, vehicle down payment, vehicle lease payment, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and carpool, bus and train fares, taxicabs, and other transportation costs. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

NOTE TO USER: A programming error at at ER60878 (F77) caused ER60881 (F80D) to be skipped if a valid response (in the range \$1-\$999,997) was given at ER60878 (F77).

**Codes**

-28.91 - 245,000.00 Total Family Transportation Expenditure

**ER65437 "EDUCATION EXPENDITURE 2014 "**

F83. How much in total were these (school-related) expenses ?

F86. Altogether, how much were these other (school) expenses?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-1,613.22 - Total Family Education Expenditure  
125,000.00

**ER65438 "CHILDCARE EXPENDITURE 2014"**

F7. How much did you (and your family living there) pay for child care in 2014?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-352.04 - 49,362.00 Total Family Childcare Expenditure

**ER65439 "HEALTH CARE EXPENDITURE 2015"**

Total Family Health Care Expenditure: Generated variable combining expenditures for hospital and nursing home, doctor, prescription drugs and insurance.

Total Family Health Care Expenditure, including hospital and nursing home, doctor, prescriptions, in-home medical care, and special facilities expenditures. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-995.34 - 224,098.00 Total Family Health Care Expenditure

**ER65453 "BEALE RURAL-URBAN CODE"**

2013 Beale-Ross Rural-Urban Continuum Code for 2015 Residence

This variable is suppressed (filled with zeroes) in the public release file to protect the anonymity of respondents. The data are available in a separate file: FAM19YEAR\_rst where Year is the corresponding Family File year (i.e. FAM1968\_rst contains data for suppressed variables from the 1968 file). This file is available to qualified users under special contractual arrangements with the PSID. For more information, contact us at PSIDhelp@umich.edu and request County Level Identifiers restricted file.

These codes are based on matches to the FIPS state and county codes against the 2013 Rural-Urban Continuum Codes published by USDA downloaded from <https://www.ers.usda.gov/data-products/rural-urban-continuum-codes/.aspx>

The 2013 Rural-Urban Continuum Codes form a classification scheme that distinguishes metropolitan counties by the population size of their metro area, and nonmetropolitan counties by degree of urbanization and adjacency to a metro area. The official Office of Management and Budget (OMB) metro and nonmetro categories have been subdivided into three metro and six nonmetro categories. Each county in the U.S. is assigned one of the 9 codes. This scheme allows researchers to break county data into finer residential groups, beyond metro and nonmetro, particularly for the analysis of trends in nonmetro areas that are related to population density and metro influence. The Rural-Urban Continuum Codes were originally developed in 1974. They have been updated each decennial since (1983, 1993, 2003, 2013), and slightly revised in 1988. Note that the 2013 Rural-Urban Continuum Codes are not directly comparable with the codes prior to 2000 because of the new methodology used in developing the 2000 metropolitan areas.

**Codes**

- 1 Metro - Counties in metro areas of 1 million population or more
- 2 Metro - Counties in metro areas of 250,000 to 1 million population
- 3 Metro - Counties in metro areas of fewer than 250,000 population
- 4 Nonmetro - Urban population of 20,000 or more, adjacent to a metro area
- 5 Nonmetro - Urban population of 20,000 or more, not adjacent to a metro area
- 6 Nonmetro - Urban population of 2,500 to 19,999, adjacent to a metro area
- 7 Nonmetro - Urban population of 2,500 to 19,999, not adjacent to a metro area
- 8 Nonmetro - Completely rural or less than 2,500 urban population, adjacent to a metro area
- 9 Nonmetro - Completely rural or less than 2,500 urban population, not adjacent to a metro area
- 99 NA
- 0 Inap.: foreign country



Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade.

(a) if Head is a high school graduate (ER64821=1), the value is 12;

(b) if Head received a GED (ER64821=2), the value is the last grade finished (ER64824);

(c) if Head neither graduated from high school nor got a GED (ER64821=3), the value is the last grade finished (ER64829);

Education is asked only when the FU acquires a new Head/Spouse/Partner. In cases where the Head has retained the same designation of Head/Spouse/Partner from the previous interview (ER64769=5), this variable has been carried forward from previous years' data. If Head/Spouse/Partner reports updated education and it is higher than previously reported, then this variable is updated. Education was reasked of all Heads in 1985 and 2009 and, as of 2013, all returning Heads/Spouses/Partners are asked for an updated education report every wave. Please refer to variable Year Highest Education was Updated-Head (ER64819) for recency of updated education information.

### Codes

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