

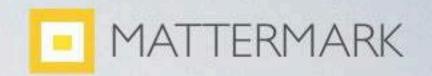
MATTERMARK

organizing the world's business information



Organizing the world's business information to answer questions about the companies you want to do business with

Mattermark is Google for Business People



B2B search has 3 key data points:

250M+ companies

1,000s of markets

Billions of people



The problem:

There is no effective, reliable way for professionals to ask business questions and get credible intelligence supported by data.

- · when you buy a CRM it comes empty
- · everyone is re-collecting the same information
- · everyone is re-creating the same spreadsheets
- 99% of knowledge workers can't afford consultants
- · PDFs, reports, etc. are not structured or searchable



what is the market size of saas

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SaaS Cloud Solutions - CDW.com

www.cdw.com/Cloud ▼

End-to-End Consultation on Software as a Service Deployment at CDW.

Application Management

Secure Your Cloud

Contact a Specialist

Risk Mitigation Methods

Gartner CRM Market Share Update: 41% Of CRM Systems ...

www.forbes.com/.../gartners-crm-market-share-update-shows-41-... ▼ Forbes ▼ May 6, 2014 - Gartner's latest CRM market share reports that the worldwide CRM market ... in 2013, with 41% of all systems sold in 2013 being SaaS-based.

State of SaaS 2014 and its Challenges - Compass

blog.startupcompass.co/2014-saas-market-outlook ▼

Mar 11, 2014 - Gartner forecasts the SaaS market will grow at 20% through at least ... also measures a push for profitability over growth, often limiting size.

SaaS predictions for 2014 | PCWorld

1



all series a rounds in 2013

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About 65,600,000 results (0.45 seconds)

The Series A Round Is The New Series B Round | TechCru...

techcrunch.com/2013/.../the-series-a-round-is-the-new-series... ▼ TechCrunch ▼ Jun 18, 2013 - The Series A Round Is The New Series B Round ... In my short two-year tenure as a full-time investor, I've seen this Posted Jun 18, 2013 ...

Bridge Rounds vs Series A Rounds - Tech Cocktail

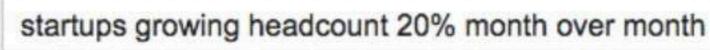
tech.co/bridge-rounds-vs-series-rounds-2013-09 ▼ Tech Cocktail ▼ Sep 16, 2013 - Sep 16, 2013 - Danny Boice for the National Edition ... of funding that comes between your seed round and your full-blown Series A round.

The 10 Largest Super-Sized Series A Rounds Hauled in ...

www.cbinsights.com/blog/series-a-venture-capitalmega-deals-2013/ ▼
Mar 11, 2014 - Super-sized Series A transactions jumped over 200% since 2009. In
2013, already acquired AirWatch led the list of super-sized Series As ...

Behind the Series B Crunch: Profligate Entrepreneurs or ...

www.inc.com/.../the-series-b-crunch-and-seemingly-high-burn-rates.... * Inc. *





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SaaS Metrics 2.0 - A Guide to Measuring and Improving ...

www.forentrepreneurs.com/saas-metrics-2/ -

Jan 16, 2013 - The faster the business decides to grow, the worse the losses become. ... Notice in the example graph that the five customer per month model ... Startups, on the other hand, typically find that capital is expensive in the of leads and sales expense based on headcount but it's not perfect. matrixparty-20.

SaaS Metrics - A Guide to Measuring and Improving What ...

www.forentrepreneurs.com/saas-metrics/ >

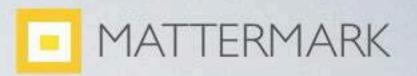
Feb 17, 2010 - Detailed look at what management must focus on to drive SaaS success. ... MRR Monthly Recurring Revenue: In a SaaS business, one of the ... My own rule says that startups need to recover their cost of customer ... Growth: usually a critical success factor to gaining market leadership. matrixparty-20.

Google - Wikipedia, the free encyclopedia

en.wikipedia.org/wiki/Google - Wikipedia -

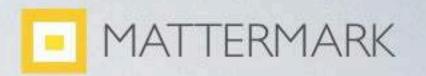
They incorporated Google as a privately held company on September 4, 1998. ... Rapid growth since incorporation has triggered a chain of products, ... around the world (as of 2007) and to process over one billion search requests and about 24 ... In May 2011, the





Market Research today = Google + spreadsheet

Market Research of the future = data-driven answers, delivered in a format professionals can use to **G.S.D.**



Who needs a B2B search engine?

every knowledge worker in the world will benefit from the most comprehensive source for answering business questions on demand

First 6 Months	venture capitalists, angel investors, founders
Today	sales, marketing & business development professionals
Tomorrow	management consultants, analysts, researchers
Someday	investment bankers, executives, knowledge workers

30,000 VC & Private Equity Professionals

568,000 Sales Managers & Professionals

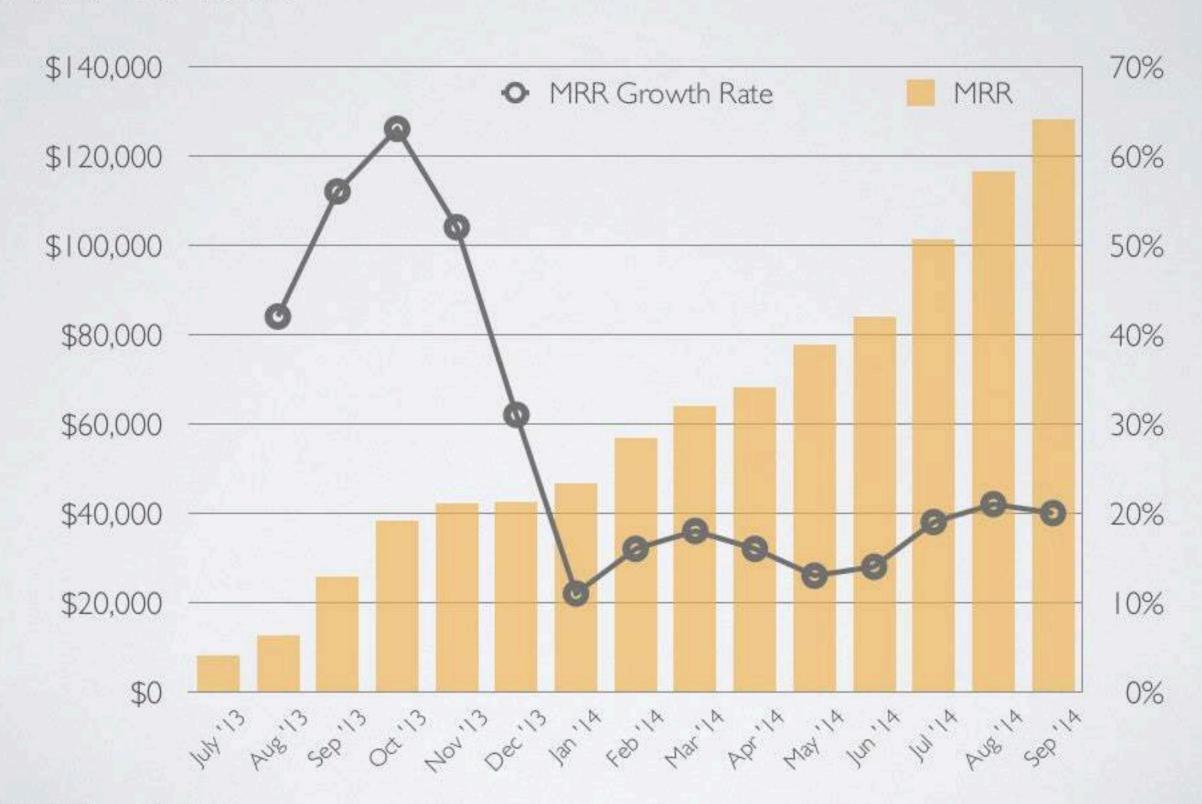
\$3 Billion revenue opp. in existing verticals

PROSPECTING & LEAD QUALIFICATION

\$125K MRR

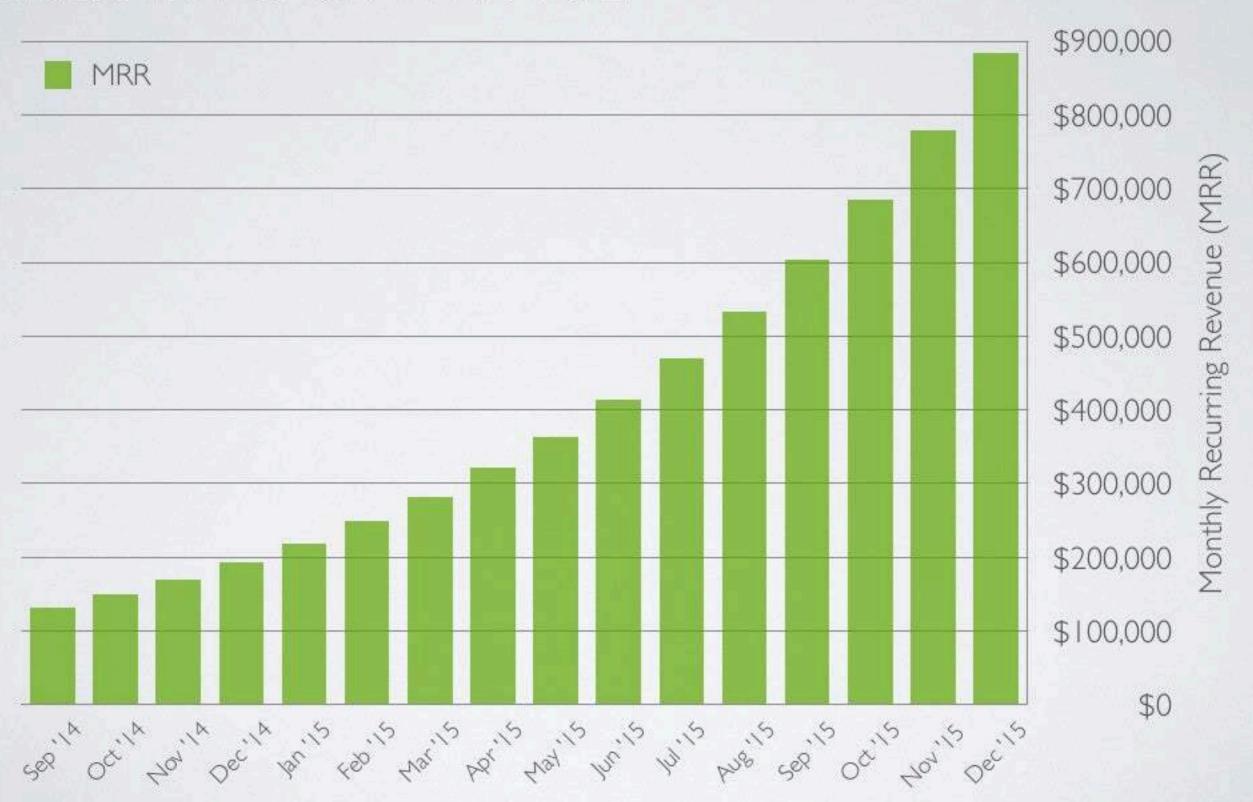
- MATTERMARK

377% CAGR

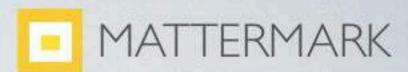


2015 GOAL: \$10M ARR - MATTERMARK

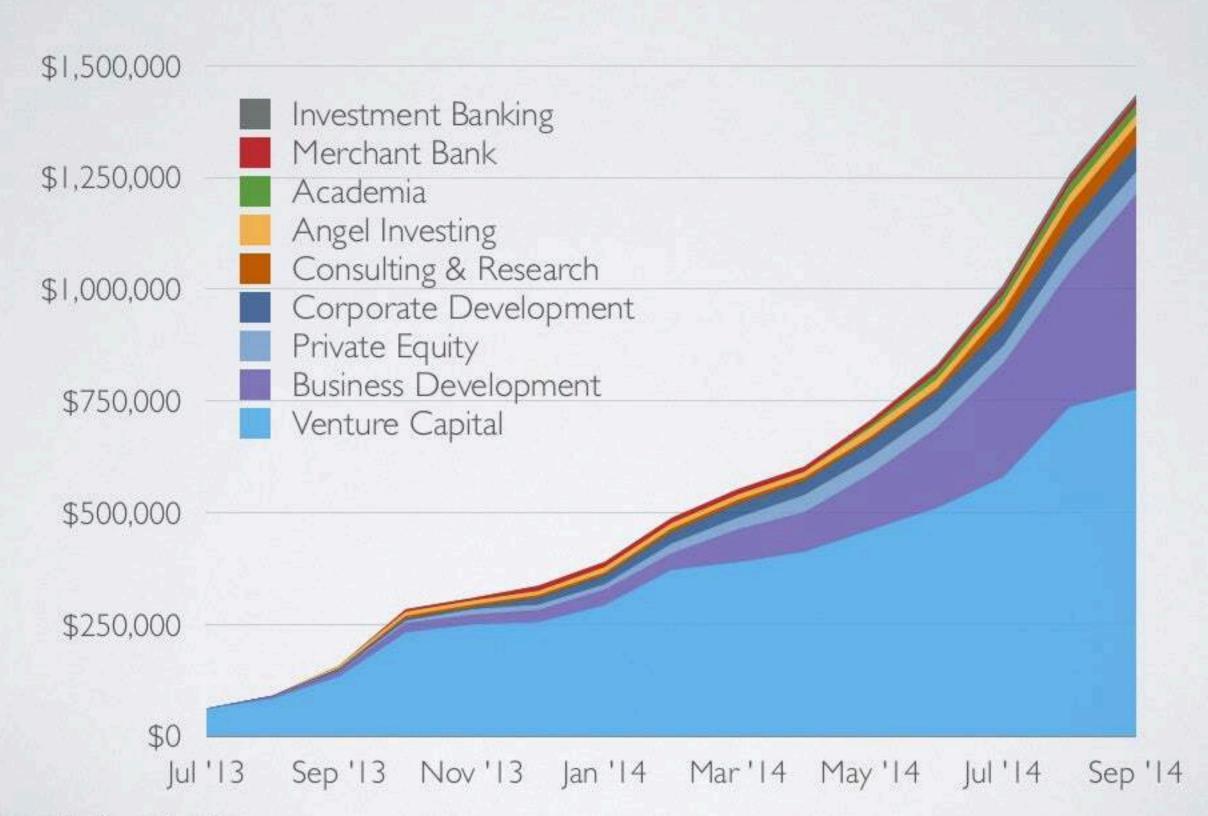
13.5% MRR GROWTH RATE



REVENUE BY USE CASE - MATTERMARK



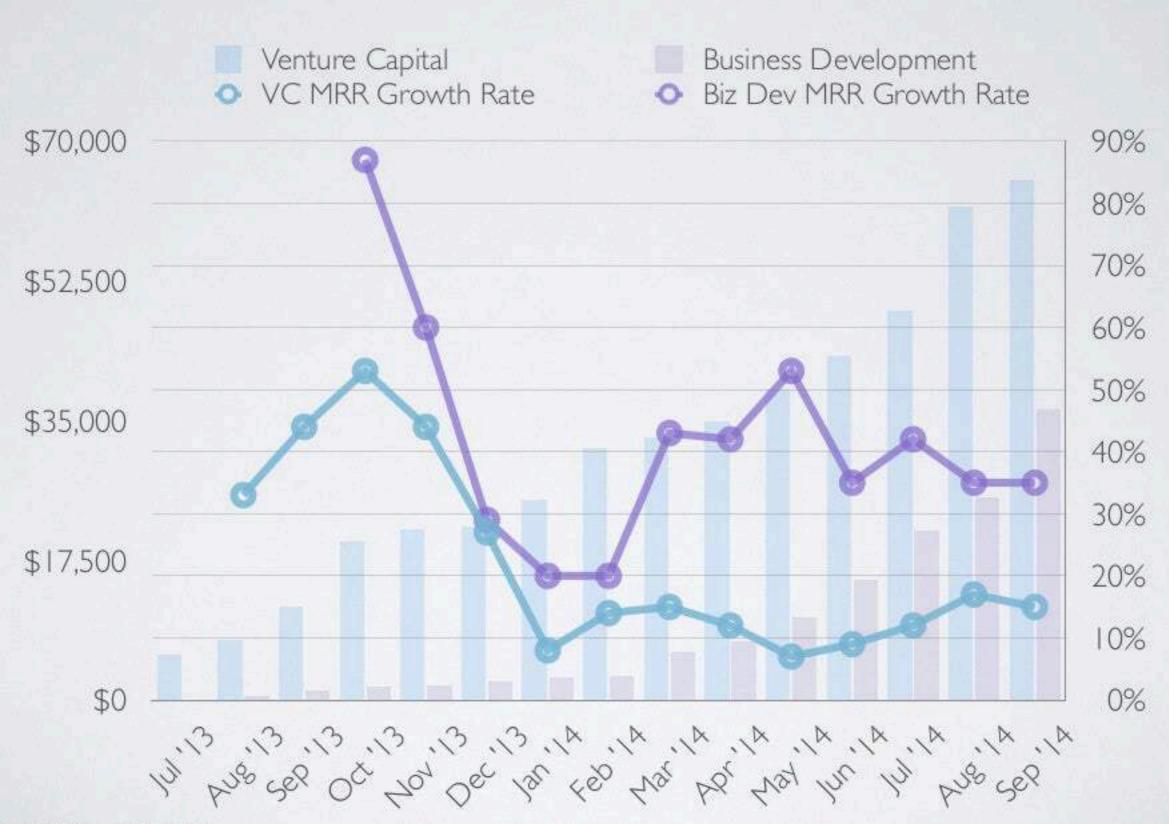
54% OF REVENUE COMES FROMVC CUSTOMERS

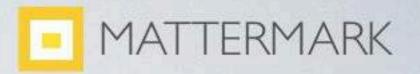


ARR GROWTH RATE



BIZ DEV REVENUE IS GROWING 2-3X FASTER





Core Questions to Answer

How do we optimize our supply chain?

What new vertical should we enter?

How do we optimize via financial instruments?

Who should we do business with?

How do I return value to shareholders?

Who do we need to hire/acquire to build it?

What new product should I build?

Suppliers **Manufacturers** Distributors

Market Size Pricing

Competitors

Equities Bonds Cash Equivalents

Invest Customer **Partner**

DATA WE

NEED

IPO Dividend Re-investment

M&A Recruiting

New Product Development Suppliers Manufacturers

MANAGEMENT Dutors CONSULTING

Competitors

Investment

Customer

Partner BUSINESS

DEVELOPMENT

M&A Recruiting

WHO NEEDS IT Equities
Bonds
h Equivale

Cash Equivalents
INVESTMENT
BANKING

IPO
Dividend
Re-investment

RESEARCH & DEVELOPMENT

MANAGEMENT CONSULTING

a.k.a BUSINESS PEOPLE

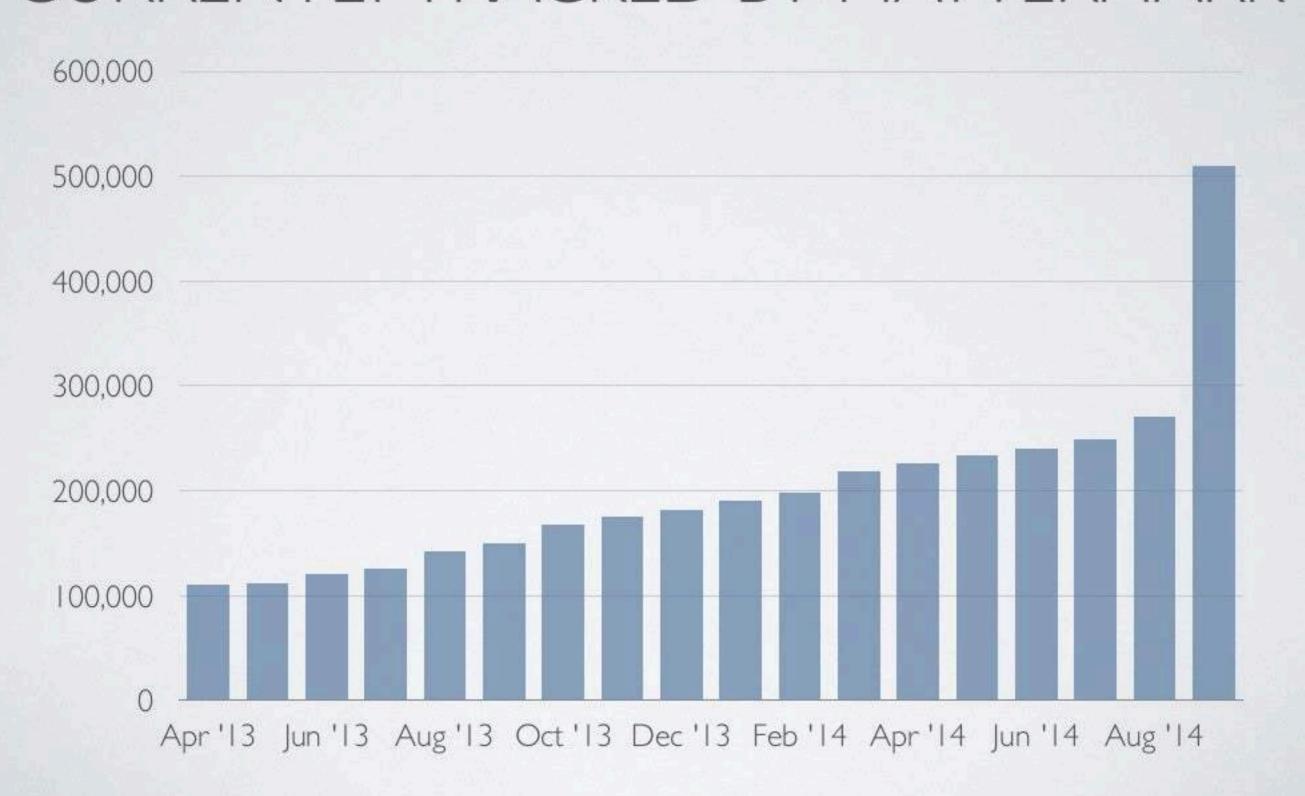
DEVELOPMENT

M&A Recruiting

RESEARCH & DEVELOPMENT

500K+ COMPANIES

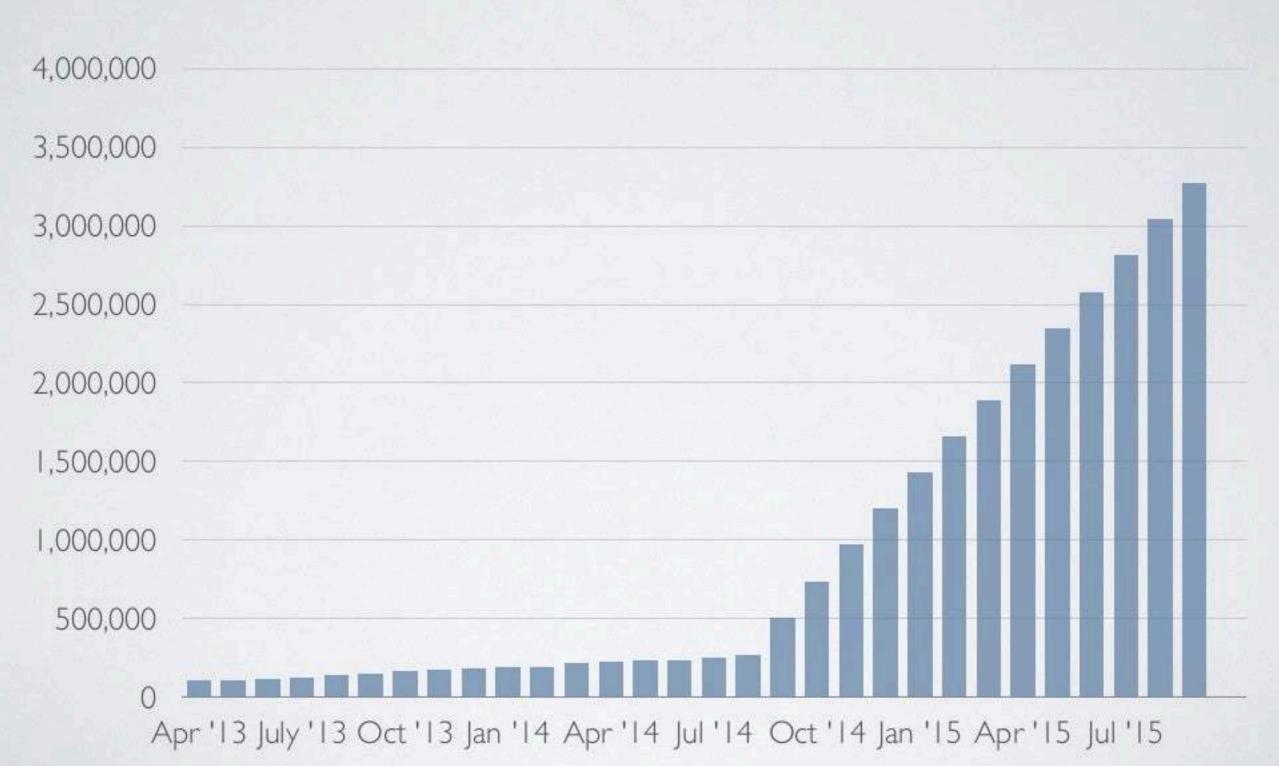
CURRENTLY TRACKED BY MATTERMARK



WE FOUND A WAY TO GO FASTER

PACE: 3M COMPANIES

BY SEPTEMBER 2015





DANIELLE MORRILL, CEO & COFOUNDER





Director of Marketing

First employee. Build and lead the marketing teams and acquired the first 100,000 customers.



whrr Mobile location-based social checkin app started in the checkin app started in the Community Manager pre iPhone world. Among first 10 iPhone apps.



Business Process Analyst

Automated manually processes through software.

Reliant Consulting & Research

Financial Analyst

KEVIN MORRILL, CTO & COFOUNDER









Startup Founder & Software Engineer

Kevin cofounded health communications technology company Capito Life, cofounded Referly and worked as a software engineer for HelloSign.



Senior Program Manager, Sharepoint Lead Program Manager, Developer Division

Kevin joined Microsoft in 1999 as a high school intern. He worked with the company for 10 years as an engineer and program manager across Visual Studio, .NET and Office (Sharepoint).

ANDY SPARKS, COO & COFOUNDER



LaunchGram 📮

CEO & Cofounder

Lead creation of website for tracking release of movies, TV shows and video games. Acquired by Referly (nee Mattermark) in February 2012.

BRYAN TSAO, DIRECTOR OF PRODUCT





Director of Product Management

Joined Kabam pre-revenue and spent 6 years helping grow the company to a \$1 Billion+ valuation. Owned P&L and product strategy for a portfolio of games with eight figure annual bookings and managed a 70 person cross-functional team.

Design

Avi

DANIEL HAYTER, VP OF SALES



DOW JONES

Head of Institutional Sales, Americas
Spearheaded \$270 million business in corporate, financial, and private market products, overseeing P&L and reporting directly to CEO.

Bloomberg

Managing Director, Bloomberg Law Sales European Financial Markets Sales

Completed 2 of Bloomberg's largest deals, generating \$60m in revenue over 5 years



SARAH CATANZARO, DATA TEAM LEAD



Q Palantir

Embedded Analyst, New York City government implemented data integration and analytics solutions enabling municipal agency investigations

(G) Cyveillance
Cyber Intelligence Analyst

Center for Advanced Defense Studies Program Director, Multiparadigmatic Approaches to National Security





MATTERMARK companies in motion