

Healthbound User Manual

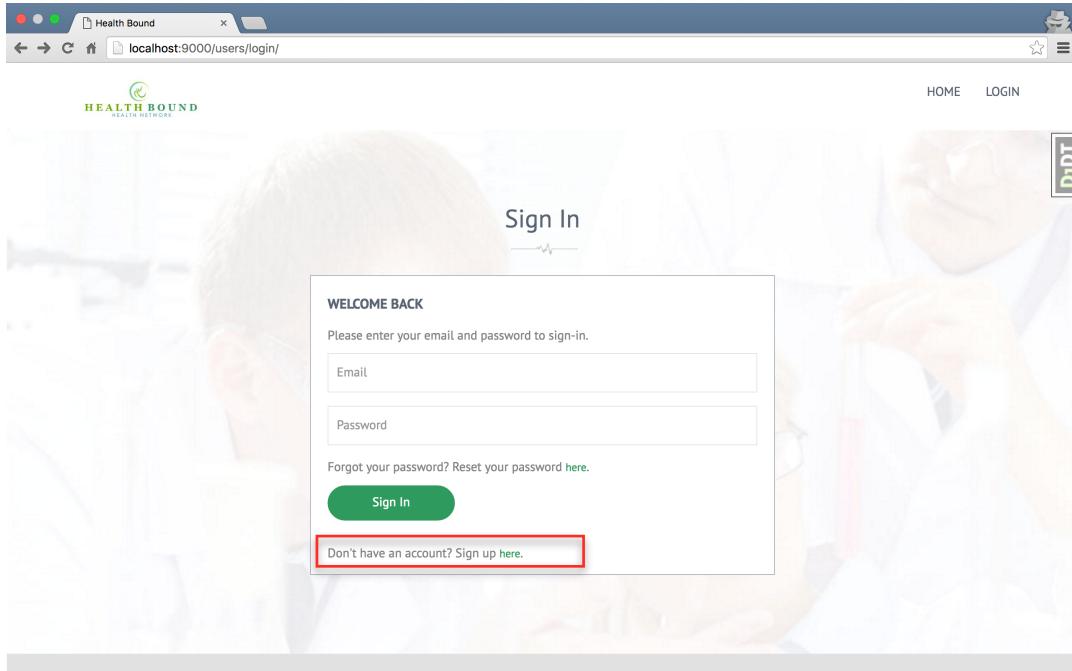
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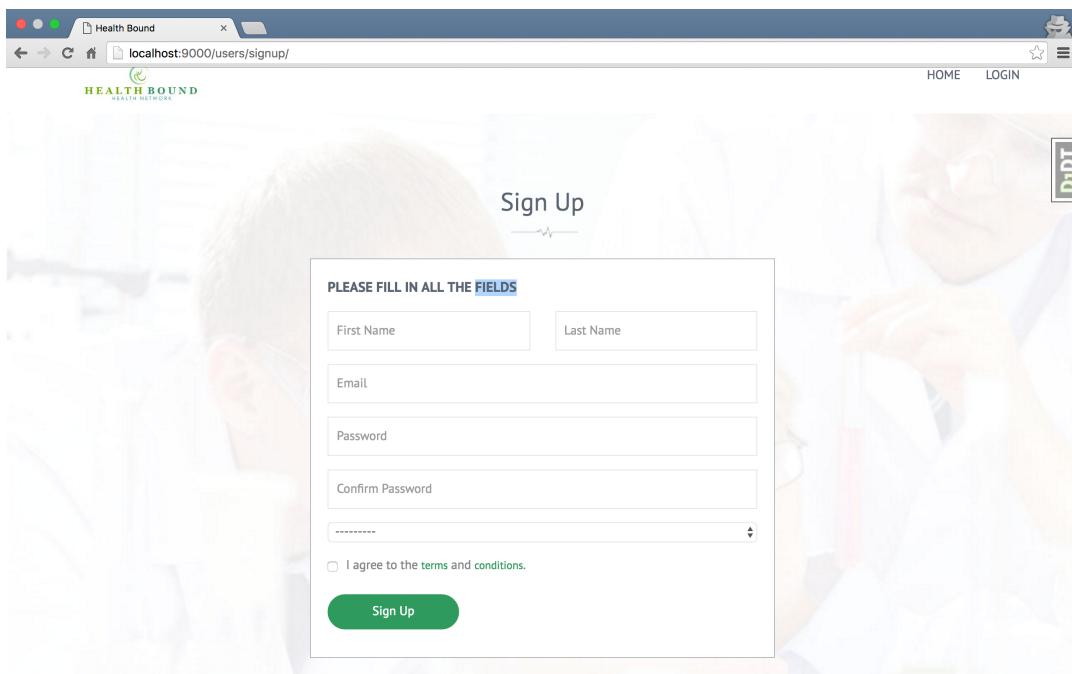
1. User Registration and Login

1.1 User Signup (Patients)

1. Either click ‘Sign up here’ button on ‘Login’ page or go to url ‘/users/signup’. Doctors would get a signup invitation email which would have a link to signup page.



2. Fill out all the forms in the signup page.



3. Any missing or incorrect fields will display an error message when submitted

The screenshot shows a "Sign Up" page with a background image of a doctor. The form fields include:

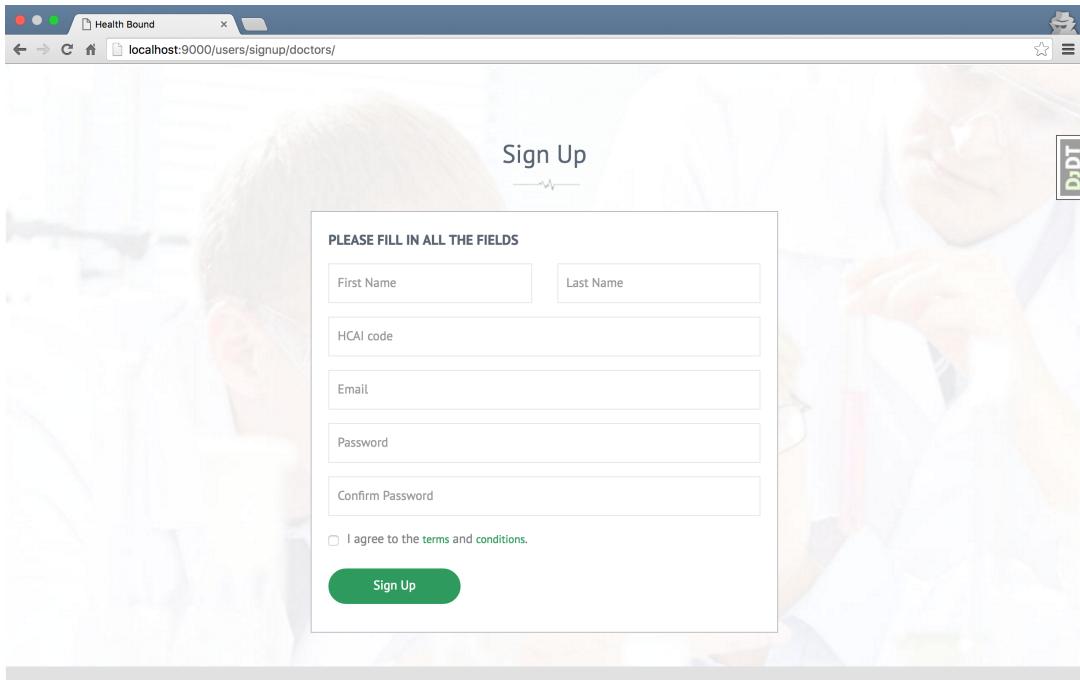
- First Name: John
- Last Name: Miller
- Email: (Field with error message: Email is required.)
- Password: (Field with error message: Password is required.)
- Confirm Password: (Field with error message: Password confirmation is required.)
- Clinic Selection: Clinic111
- A checkbox for agreeing to terms and conditions.
- A green "Sign Up" button.

4. After successful sign up, user will receive an email form confirming your email address. Click the link provided in the email to complete account registration process.

1.2 User Signup (Doctors)

1. Doctor accounts can only be created by email invite only. Click the doctor signup link in the invitation email.

2. Fill in all the forms and complete registration



A screenshot of a web browser showing a sign-up form for doctors. The background features a photograph of a doctor in a white coat and a patient. The title "Sign Up" is at the top. A callout box on the right says "DxDT".

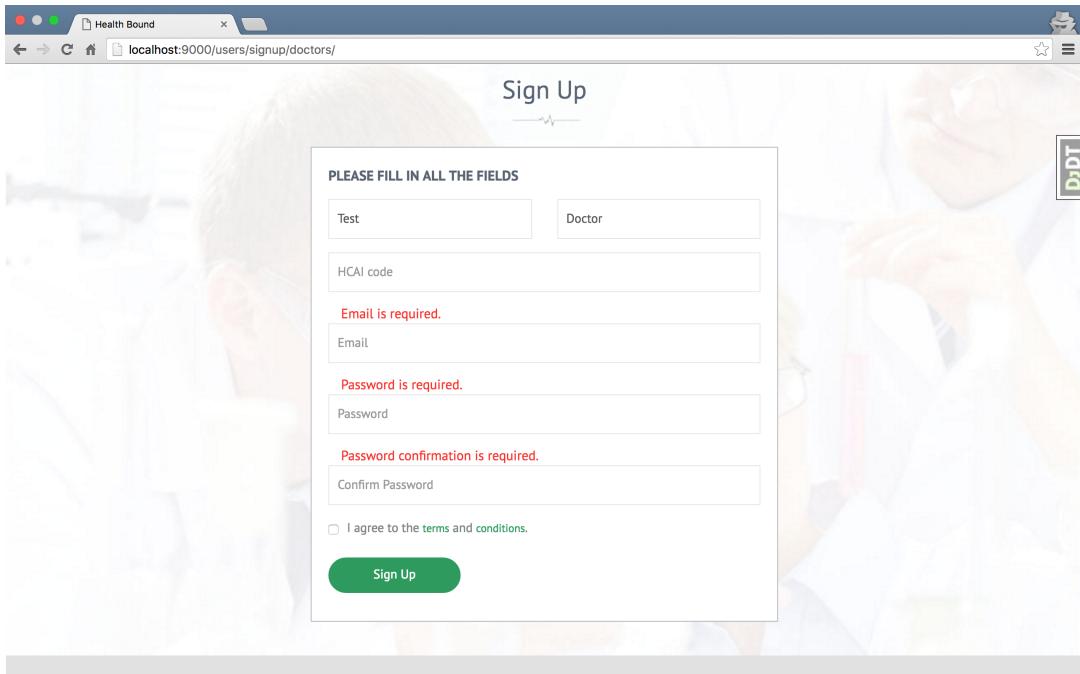
PLEASE FILL IN ALL THE FIELDS

First Name	Last Name
HCAI code	
Email	
Password	
Confirm Password	

I agree to the [terms](#) and [conditions](#).

Sign Up

3. Any missing or incorrect fields will display an error message when submitted



A screenshot of a web browser showing a sign-up form for doctors. The background features a photograph of a doctor in a white coat and a patient. The title "Sign Up" is at the top. A callout box on the right says "DxDT".

PLEASE FILL IN ALL THE FIELDS

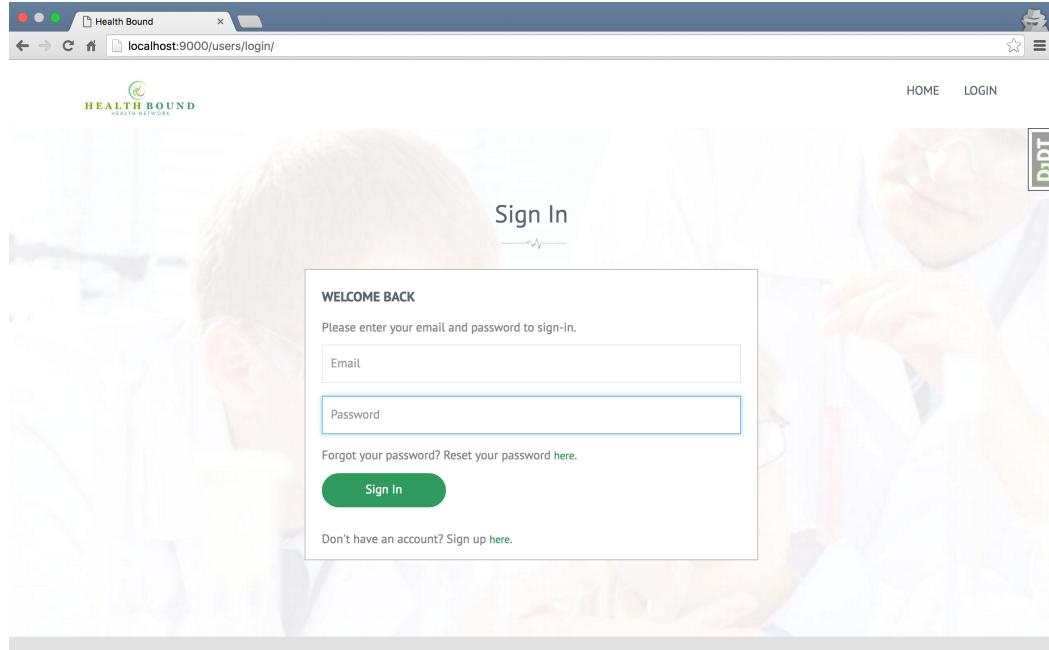
Test	Doctor
HCAI code	
Email is required.	
Email	
Password is required.	
Password	
Password confirmation is required.	
Confirm Password	

I agree to the [terms](#) and [conditions](#).

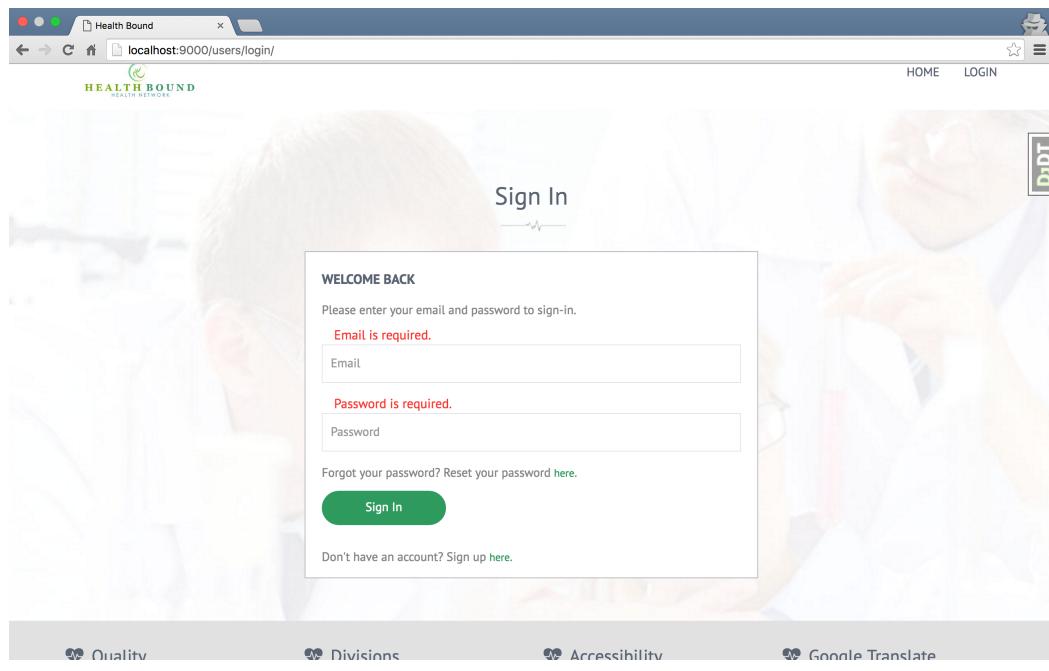
Sign Up

1.3 User Sign In

1. Either click 'Login' button on the nav bar or go to url '/login'.

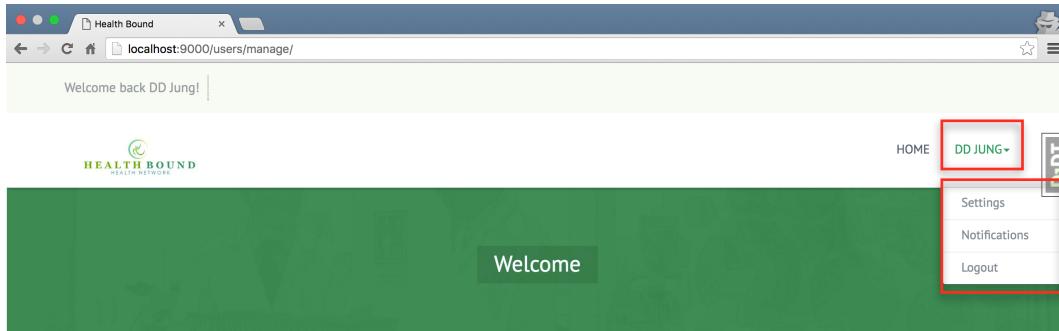


2. Any missing or incorrect fields will display an error message when submitted

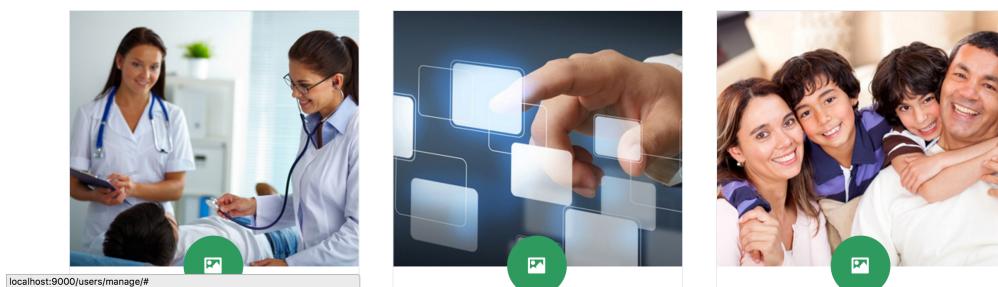
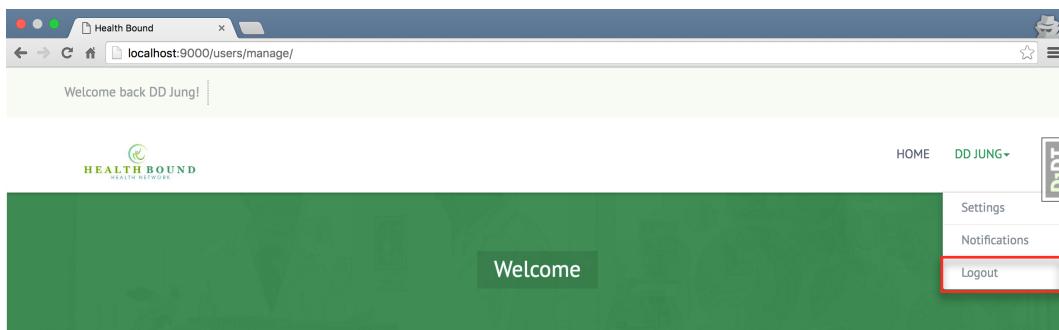


1.4 Logout

1. Click user name on nav bar. This will open up a dropdown menu.



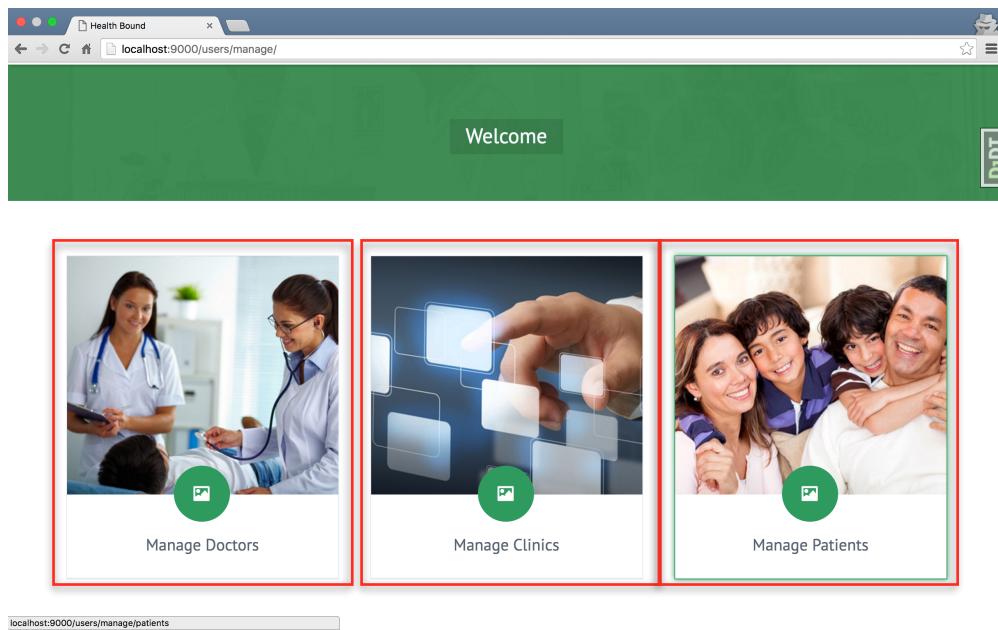
2. Click 'Logout' button to logout.



2. Admin User

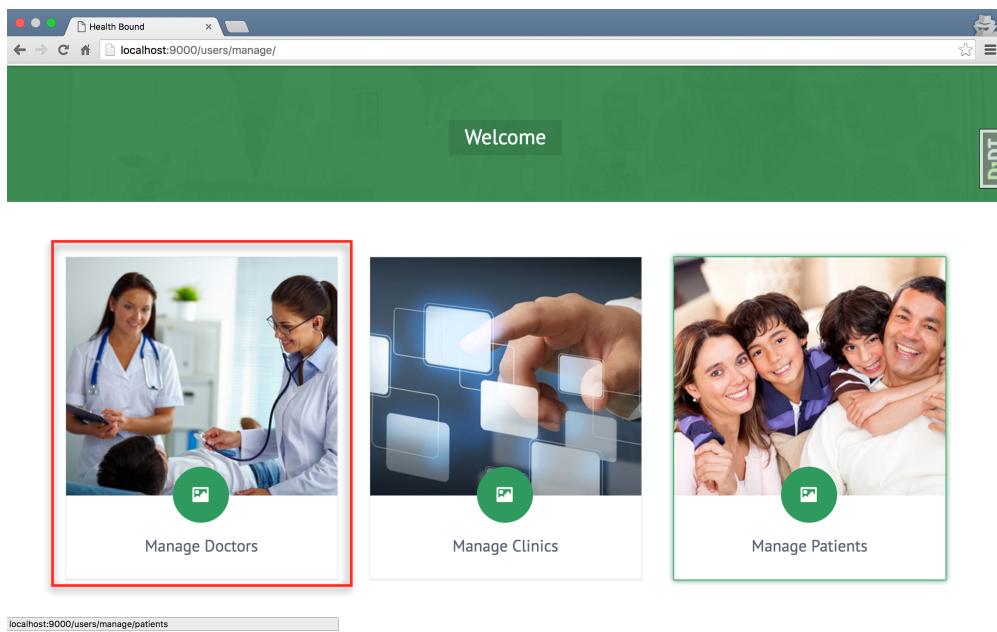
2.1 Main Console

Admin can manage doctor, patient, and clinic accounts from main console. Click on the image box to manage a type of accounts.



2.2 Manage Doctors

1. Click on 'Manage Doctors'.



2. 'Manage Doctors' shows a list of doctors.

The screenshot shows the 'Meet the Doctors' page. At the top, there are filters for 'Clinic' (set to 'All') and 'Sort by Last Name' (set to 'A - Z'), and a 'Add Doctor' button. Below is a grid of eight doctor profiles, each with a circular profile picture and the doctor's name and title.

Meet the Doctors

Filter by Clinic: All

Sort by Last Name: A - Z

Add Doctor

Test Doctor10 CHIROPDIST	Test Doctor2 CHIROPRACTOR	Test Doctor3 MASSAGE THERAPIST	Test Doctor4 NUTRITIONIST
Test Doctor5 PHYSIOTHERAPIST	Test Doctor6 CHIROPDIST	Test Doctor7 CHIROPRACTOR	Test Doctor8 MASSAGE THERAPIST

3. Filter by associated clinic using the top left drop down.

A screenshot of a web browser displaying a page titled "Meet the Doctors". At the top left, there is a dropdown menu labeled "Filter by Clinic: All". This dropdown is highlighted with a red box. To its right is another dropdown labeled "Sort by Last Name: A - Z". On the far right, there is a button labeled "Add Doctor". Below these controls, there are two rows of four doctor profiles each. Each profile card contains the doctor's name, their specialty, and a small circular portrait. The specialties listed are CHIROPODIST, CHIROPRACTOR, MASSAGE THERAPIST, NUTRITIONIST, PHYSIOTHERAPIST, and another CHIROPRACTOR.

Test Doctor10	CHIROPODIST	Test Doctor2	CHIROPRACTOR	Test Doctor3	MASSAGE THERAPIST	Test Doctor4	NUTRITIONIST
Test Doctor5	PHYSIOTHERAPIST	Test Doctor6	CHIROPODIST	Test Doctor7	CHIROPRACTOR	Test Doctor8	MASSAGE THERAPIST

4. Sort by last name using the top left drop down.

A screenshot of the same "Meet the Doctors" page as the previous one. However, the "Sort by Last Name: A - Z" dropdown is now highlighted with a red box. The rest of the interface remains the same, including the "Filter by Clinic" dropdown, the "Add Doctor" button, and the two rows of doctor profiles below.

Test Doctor10	CHIROPODIST	Test Doctor2	CHIROPRACTOR	Test Doctor3	MASSAGE THERAPIST	Test Doctor4	NUTRITIONIST
Test Doctor5	PHYSIOTHERAPIST	Test Doctor6	CHIROPODIST	Test Doctor7	CHIROPRACTOR	Test Doctor8	MASSAGE THERAPIST

5. Add a new doctor by clicking 'Add Doctor' button.

The screenshot shows a web application titled "Meet the Doctors". At the top, there are filters: "Filter by Clinic: All" and "Sort by Last Name: A - Z". Below the filters, there is a grid of eight doctor profiles, each consisting of a small circular profile picture and a card with the doctor's name and title. The profiles are arranged in two rows of four. The first row contains profiles for "Test Doctor10 CHIROPRACTOR", "Test Doctor2 CHIROPRACTOR", "Test Doctor3 MASSAGE THERAPIST", and "Test Doctor4 NUTRITIONIST". The second row contains profiles for "Test Doctor5 PHYSIOTHERAPIST", "Test Doctor6 CHIROPACTIST", "Test Doctor7 CHIROPRACTOR", and "Test Doctor8 MASSAGE THERAPIST". In the top right corner of the page, there is a "DDT" logo. The "Add Doctor" button at the top right of the grid is highlighted with a red box.

6. Enter an email of the doctor who would be invited and click 'Add button'

The screenshot shows a web application titled "SendLink". The top navigation bar includes "HOME" and "DD JUNG". The main content area has a green header with the text "ENTER THE EMAIL ADDRESS OF THE DOCTOR YOU WOULD LIKE TO ADD". Below this is a form with a text input field containing "Enter a valid E-mail" and a blue "Add" button. The "Add" button is highlighted with a red box. At the bottom of the page, there are four footer sections: "Quality" (with a CARF International logo), "Divisions" (listing Multidisciplinary Rehabilitation, Independant Medical Evaluation, Case Management, and Home Healthcare), "Accessibility" (with a blue wheelchair accessibility icon), and "Google Translate" (represented by a grid of six gray squares). The footer also includes the copyright notice "Health Bound. Copyright 2016. All Rights Reserved." and social media links for Google+, LinkedIn, Pinterest, Facebook, and Twitter.

2.2.1 Doctor Profile

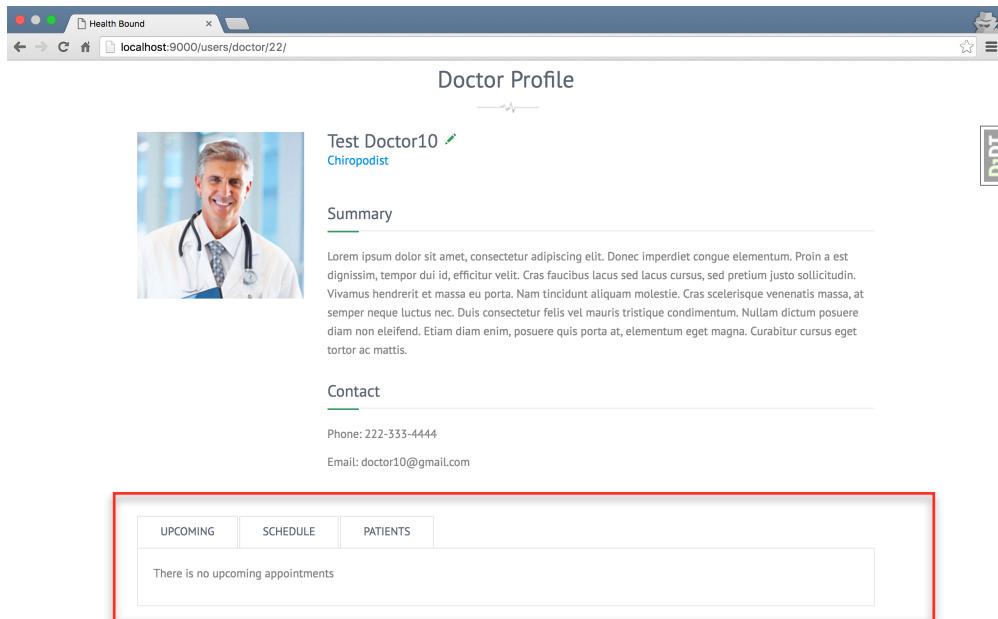
1. Click on a doctor.

The screenshot shows a web application titled "Meet the Doctors". At the top, there are filters for "Filter by Clinic: All" and "Sort by Last Name: A - Z", and a button to "Add Doctor". Below the filters, there is a grid of eight doctor profiles, each consisting of a circular profile picture and a name/specialty card. The first profile, "Test Doctor10 CHIROPODIST", is highlighted with a red rectangular box. The other profiles are: Test Doctor2 CHIROPRACTOR, Test Doctor3 MASSAGE THERAPIST, Test Doctor4 NUTRITIONIST, Test Doctor5 PHYSIOTHERAPIST, Test Doctor6 CHIROPODIST, Test Doctor7 CHIROPRACTOR, and Test Doctor8 MASSAGE THERAPIST.

2. Top section of doctor profile page shows name, specialty, profile picture, short description, and contact info of a doctor.

The screenshot shows a "Doctor Profile" page for "Test Doctor10 Chiroprapist". The top section displays the doctor's name, "Test Doctor10 Chiroprapist", with a green checkmark icon. Below this is a "Summary" section containing a paragraph of placeholder text. The "Contact" section lists the phone number "Phone: 222-333-4444" and email "Email: doctor10@gmail.com". At the bottom, there is a navigation bar with tabs for "UPCOMING", "SCHEDULE", and "PATIENTS", and a message stating "There is no upcoming appointments".

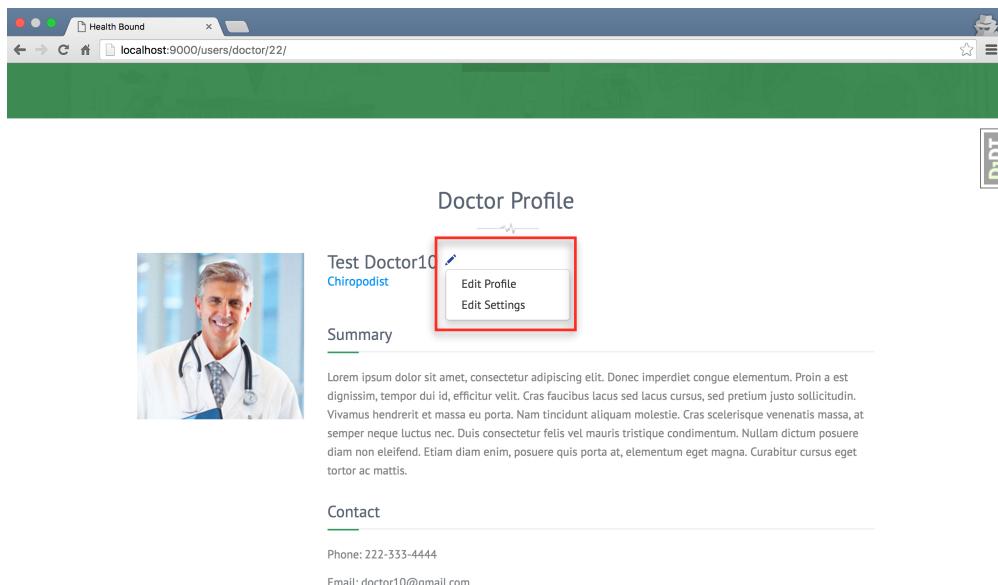
3. Bottom tab shows upcoming appointments, schedule for upcoming week, and a list of patients who has had or will have appointments.



The screenshot shows a web browser window titled "Health Bound" with the URL "localhost:9000/users/doctor/22/". The main content is titled "Doctor Profile" and features a profile picture of a doctor, the name "Test Doctor10" with a green checkmark, and the title "Chiropractor". Below this is a "Summary" section with placeholder text. A "Contact" section lists a phone number (222-333-4444) and email (doctor10@gmail.com). At the bottom is a red-bordered box containing three tabs: "UPCOMING", "SCHEDULE", and "PATIENTS". The "UPCOMING" tab is selected, displaying the message "There is no upcoming appointments".

2.2.2 Doctor Profile Edit

1. Click on a small pencil-shaped icon next to doctor's name. From the shown dropdown, click 'Edit Profile'.



The screenshot shows the same "Doctor Profile" page as before, but with a red box highlighting the pencil icon next to the doctor's name "Test Doctor10". A dropdown menu appears, showing "Edit Profile" and "Edit Settings", with "Edit Profile" being the selected option. The rest of the page content is identical to the first screenshot.

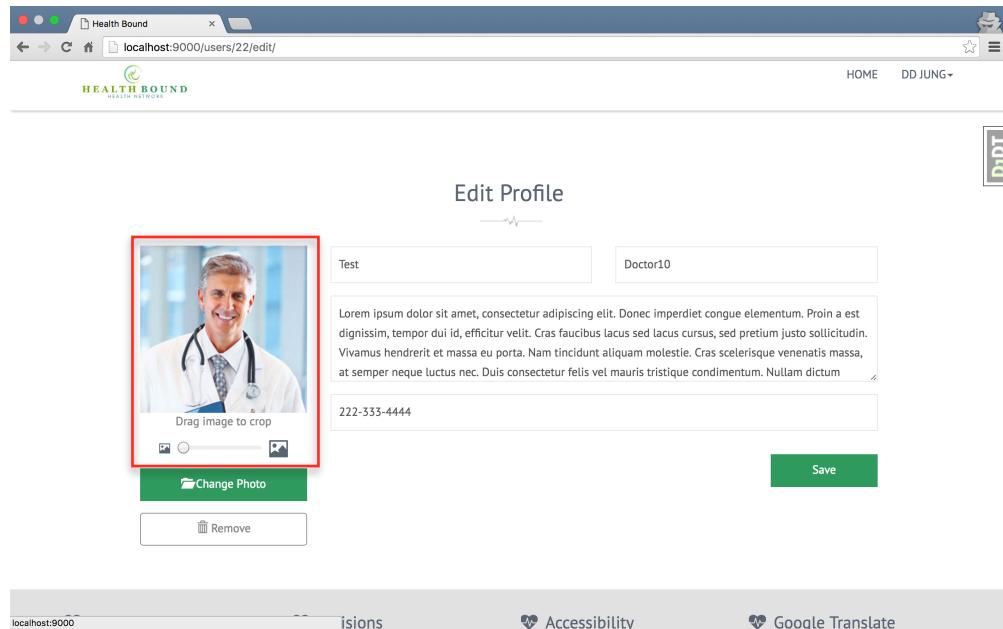
2. Change profile info by editing the text fields.

The screenshot shows a web browser window titled "Health Bound" with the URL "localhost:9000/users/22/edit/". The page has a header with the "HEALTH BOUND" logo and navigation links for "HOME" and "DD JUNG". On the right, there is a "DDT" icon. The main content area is titled "Edit Profile". It features a placeholder image of a doctor with the text "Drag image to crop" below it. To the right are two input fields: one for "Test" containing "Doctor10" and another for "222-533-4444". Below these fields is a "Save" button. At the bottom left is a green "Change Photo" button, which is highlighted with a red rectangle. Other buttons include "Remove" and a small crop tool icon. The footer includes links for "localhost:9000", "sions", "Accessibility", and "Google Translate".

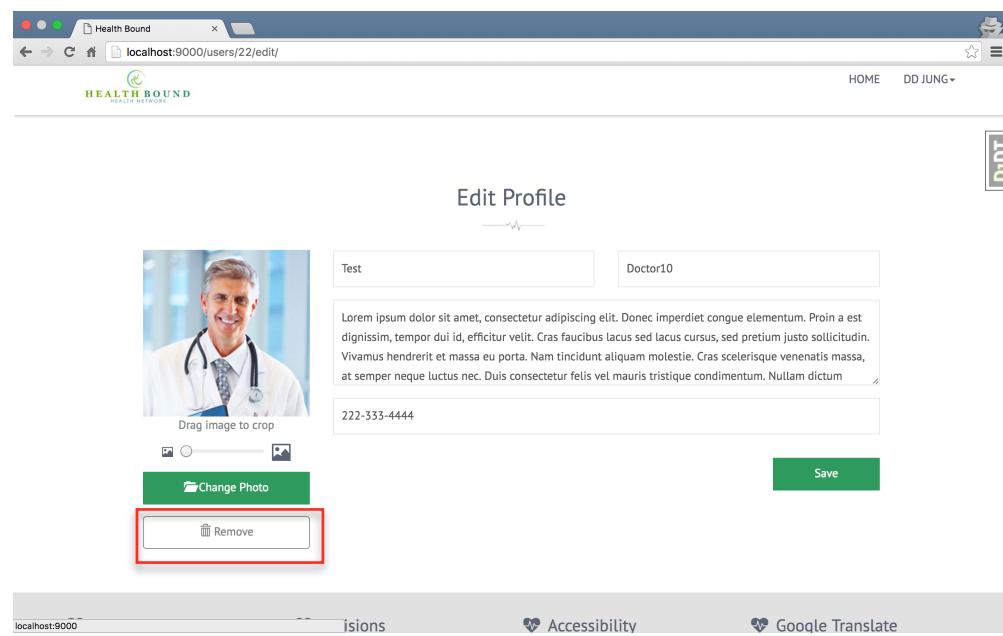
3. To change profile picture, click 'Change Photo' button.

This screenshot is identical to the one above, showing the "Edit Profile" page. However, the "Change Photo" button at the bottom left is now highlighted with a thick red border. All other elements, including the placeholder image, text fields, and footer links, remain the same.

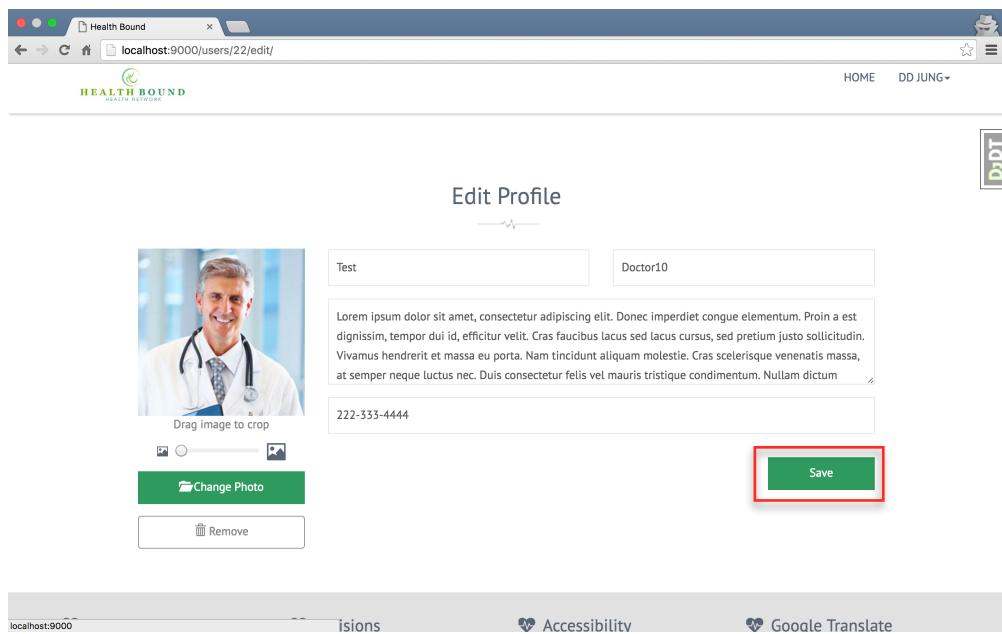
4. Drag the image using mouse to change cropping of the photo. Use the bar below the preview image to change magnification of the cropped image.



5. Click 'Remove' button to remove the uploaded photo.

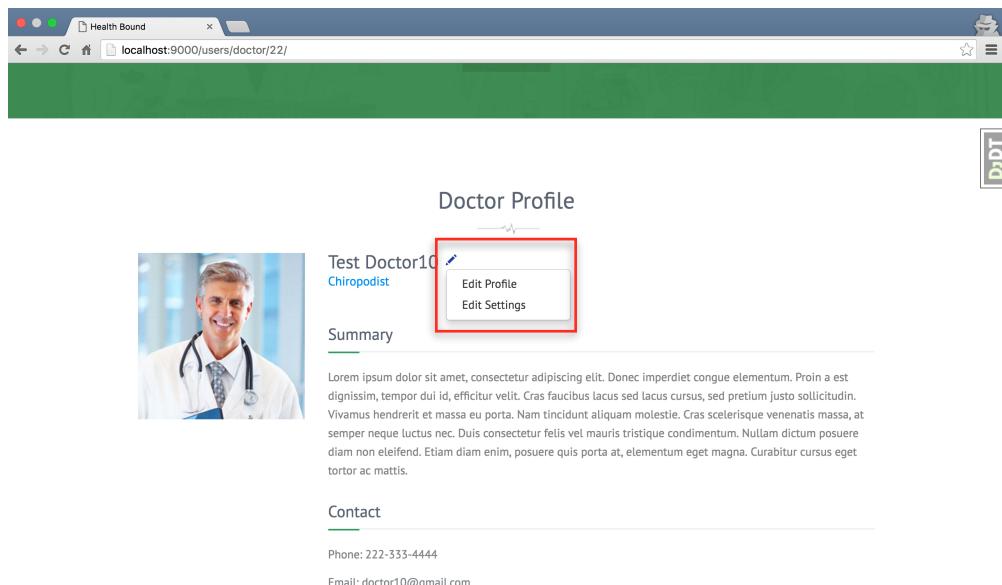


6. Click 'Save' button to save the changes.

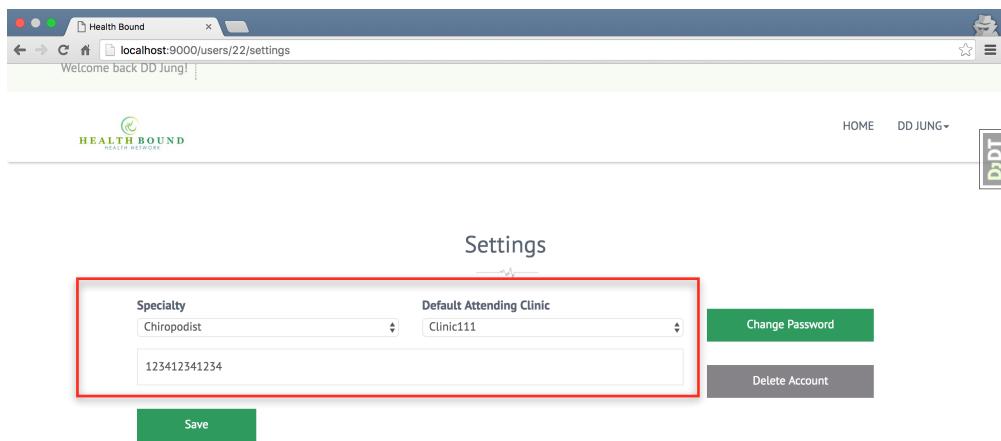


2.2.3 Doctor Settings Edit

1. Click on a small pencil-shaped icon next to doctor's name. From the shown dropdown, click 'Edit Settings'.

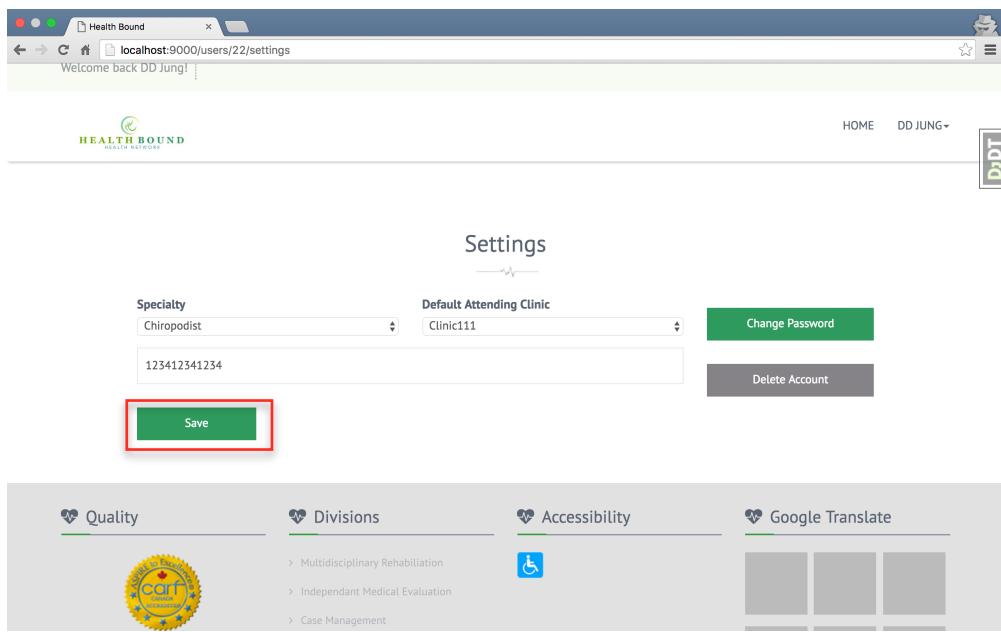


2. Change settings by editing the input fields.



The screenshot shows the 'Settings' page of the Health Bound application. At the top, there is a navigation bar with links for 'HOME', 'DD JUNG', and a user icon. Below the navigation is a logo for 'HEALTH BOUND HEALTH NETWORK'. The main content area is titled 'Settings'. It contains two dropdown menus: 'Specialty' (set to 'Chiropodist') and 'Default Attending Clinic' (set to 'Clinic111'). A text input field below these dropdowns contains the number '123412341234'. To the right of the input field are two buttons: 'Change Password' (green) and 'Delete Account' (grey). At the bottom of the settings section is a green 'Save' button. Below the settings section is a horizontal navigation bar with four items: 'Quality', 'Divisions', 'Accessibility', and 'Google Translate'. Each item has a small icon and some descriptive text or links.

3. Save the changes by clicking 'Save' button.



This screenshot is identical to the one above it, showing the 'Settings' page of the Health Bound application. The 'Specialty' and 'Default Attending Clinic' fields are still highlighted with a red box. The 'Save' button at the bottom of the settings section is also highlighted with a red box. The rest of the interface, including the horizontal navigation bar below, remains the same.

4. Click 'Change Password' button to change the password.

The screenshot shows the 'Settings' page of the Health Bound application. At the top, there are dropdown menus for 'Specialty' (set to 'Chiropodist') and 'Default Attending Clinic' (set to 'Clinic111'). Below these are two input fields: one containing the number '123412341234'. To the right of these fields is a green 'Change Password' button, which is highlighted with a red rectangular border. Further down the page are two grey buttons: 'Delete Account' and 'Save'. Below the main form, there is a horizontal navigation bar with four items: 'Quality' (with a CARF International logo), 'Divisions' (listing 'Multidisciplinary Rehabilitation', 'Independent Medical Evaluation', and 'Case Management'), 'Accessibility' (with a wheelchair accessibility icon), and 'Google Translate' (with three grey square icons).

5. Type in old password and new password in corresponding fields and click 'Change Password'.

The screenshot shows the 'Change Password' page. The page has a background image of a medical professional. At the top center, it says 'Change Password'. Below this is a form with three input fields: 'Current Password*' (with placeholder 'Current Password'), 'New Password*' (with placeholder 'New Password'), and 'New Password (again)*' (with placeholder 'New Password (again)'). At the bottom of the form is a grey 'Change Password' button.

6. To delete this doctor account, click ‘Delete Account’. Note that all records related to this account will be deleted and this action is irreversible.

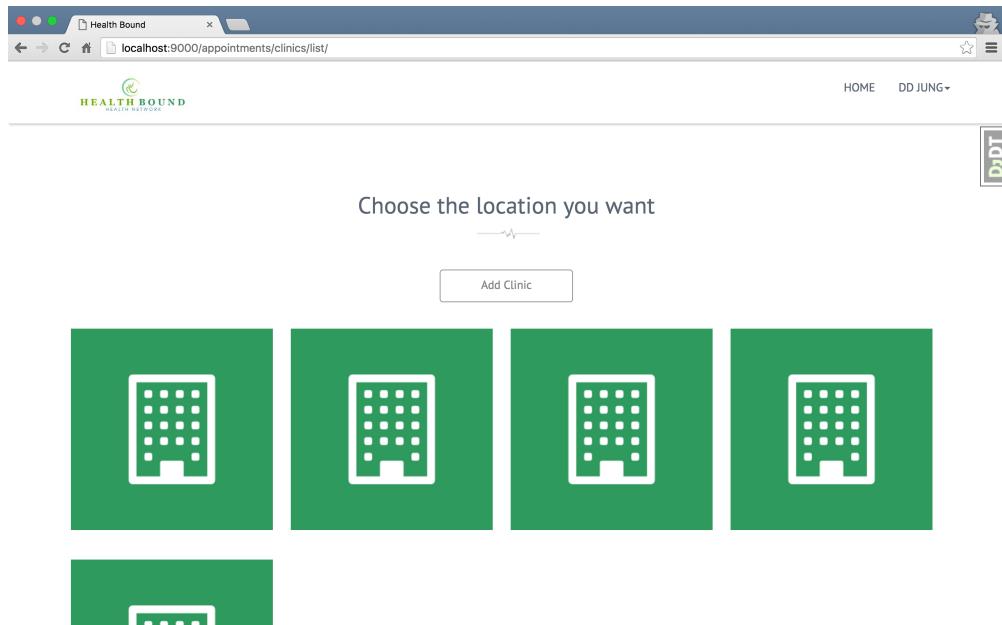
The screenshot shows the 'Settings' page of the Health Bound application. At the top, there are dropdown menus for 'Specialty' (set to 'Chiropodist') and 'Default Attending Clinic' (set to 'Clinic111'). Below these are two input fields: one containing the password '123412341234' and another for 'Delete Account'. A green 'Save' button is at the bottom left, and a green 'Change Password' button is at the top right. The 'Delete Account' button is highlighted with a red rectangle. The page also includes sections for Quality (with a CARF accreditation logo), Divisions (listing Multidisciplinary Rehabilitation, Independent Medical Evaluation, and Case Management), Accessibility (with a wheelchair icon), and Google Translate (with three gray boxes).

2.3 Manage Clinics

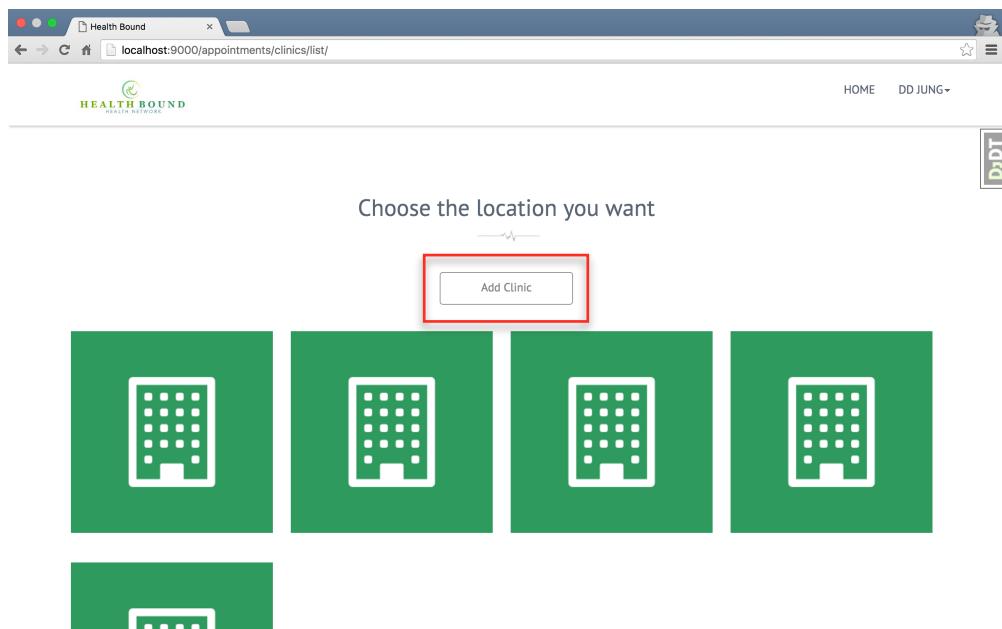
1. Click on ‘Manage Clinics’.

The screenshot shows the 'Manage' page of the Health Bound application. The main area has a green header with the word 'Welcome'. Below it are three cards: 'Manage Doctors' (showing two medical professionals with a patient), 'Manage Clinics' (showing a hand interacting with a digital interface), and 'Manage Patients' (showing a family). The 'Manage Clinics' card is highlighted with a red rectangle. The URL bar at the bottom shows 'localhost:9000/users/manage/patients'.

2. ‘Manage Clinics’ shows a list of clinics.



3. Add a new clinic by clicking ‘Add Clinic’ button.



3. Fill out all the required information about the clinic in the input boxes.

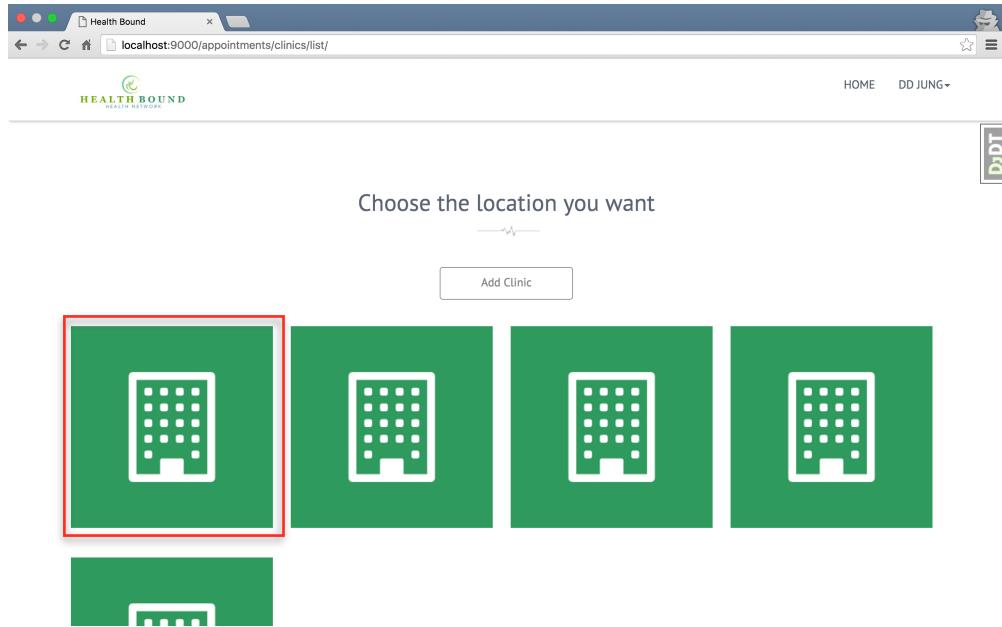
The screenshot shows a web browser window titled "Health Bound" with the URL "localhost:9000/appointments/clinics/~create". The main title is "Create Clinic". Below it is a section titled "General Info". On the left is a green placeholder image for a photo, with a "Change Photo" button below it. To the right are several input fields: "Email", "Clinic Name", "Password", "Confirm Password", "Phone Number", and a "Description" text area with a pen icon. The entire "General Info" section is highlighted with a light gray background.

4. Click 'Save' button at the bottom to create a new clinic.

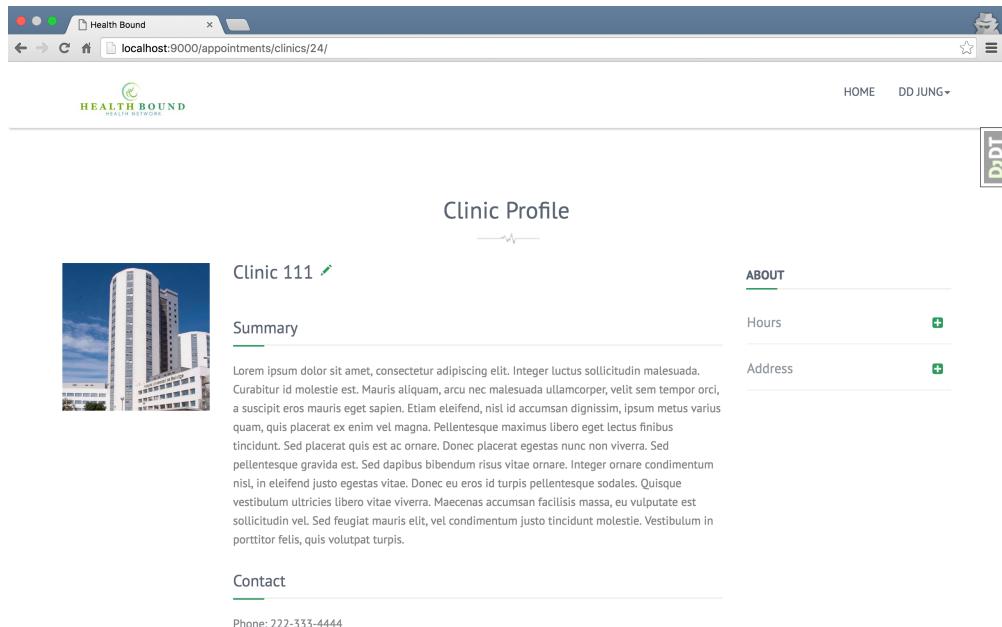
The screenshot shows a "Hours" configuration page. It has a table with days of the week (MON, TUES, WED, THURS, FRI, SAT, SUN) in the first column. The second column contains "Opening Hours" input fields, and the third column contains "Closing Hours" input fields. A red box highlights the "Save" button at the bottom center of the page.

2.3.1 Clinic Profile

1. Click on a clinic.



2. Top section of clinic profile page shows name, photo, short description, and contact info of a clinic.



3. The right tab shows hours and address.

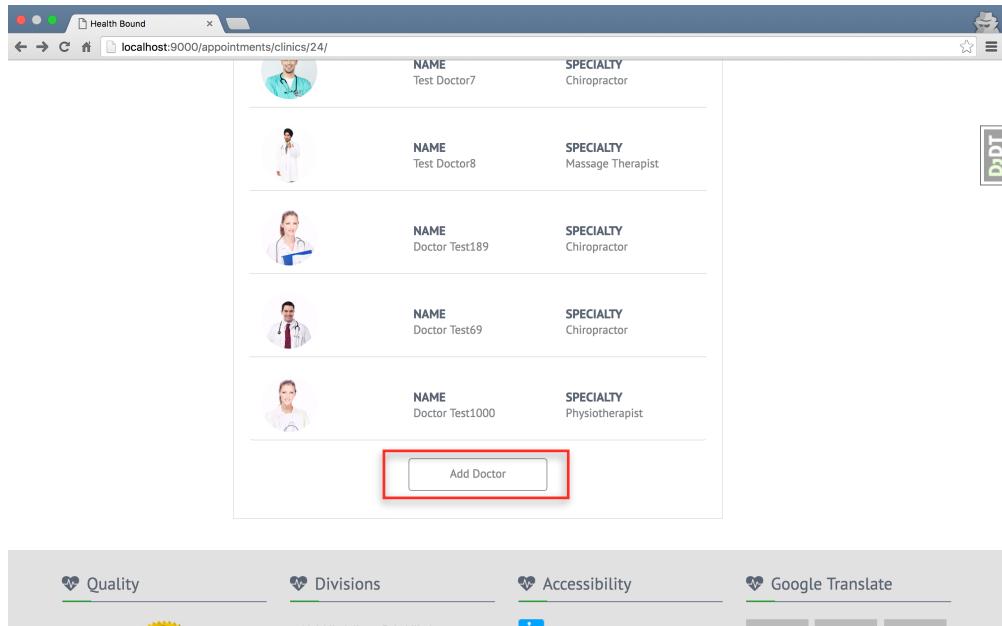
The screenshot shows a web browser window titled "Health Bound" with the URL "localhost:9000/appointmentsclinics/24/". The page has a header with the "HEALTH BOUND" logo and navigation links for "HOME" and "DD JUNG". On the right side, there is a sidebar with a green "DxDT" icon. The main content area is titled "Clinic Profile" and shows a thumbnail image of a modern building labeled "Clinic 111". Below the image is a "Summary" section containing placeholder text. To the right of the summary is a red-bordered box containing sections for "ABOUT", "Hours", and "Address", each with a plus sign icon. Below the summary is a "Contact" section with a phone number "Phone: 222-333-4444".

4. Bottom tab shows list of attending doctors and patients who have appointments with this clinic.

The screenshot shows a web browser window titled "Health Bound" with the URL "localhost:9000/appointmentsclinics/24/". The page features a tabbed interface with "DOCTORS" and "CURRENT PATIENTS" tabs. The "DOCTORS" tab is active, displaying a list of six doctors with their names and specialties. Each doctor entry includes a small profile picture. The specialties listed are Chiropractor, Chiroprapist, Chiropractor, Massage Therapist, Chiropractor, and Chiropractor. At the bottom of the list is a link "localhost:9000/users/doctor/20/".

NAME	SPECIALTY
Test Doctor2	Chiropractor
Test Doctor6	Chiroprapist
Test Doctor7	Chiropractor
Test Doctor8	Massage Therapist
Doctor Test189	Chiropractor
Doctor Test69	Chiropractor

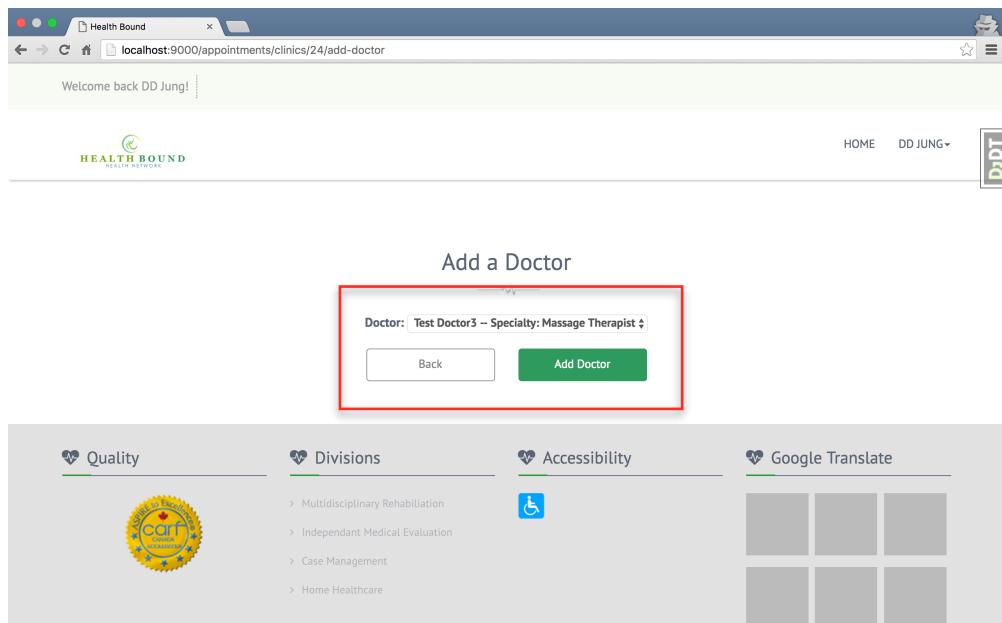
5. A doctor can be added to this clinic by clicking ‘Add Doctor’ button in ‘Doctors’ tab.



NAME	SPECIALTY
Test Doctor7	Chiropractor
Test Doctor8	Massage Therapist
Doctor Test189	Chiropractor
Doctor Test69	Chiropractor
Doctor Test1000	Physiotherapist

Add Doctor

6. Select which doctor should be added and click ‘Add Doctor’ button.



Welcome back DD Jung!

HOME DD JUNG DDT

Add a Doctor

Doctor: Test Doctor3 -- Specialty: Massage Therapist

Back Add Doctor

2.3.2 Clinic Profile Edit

1. Click on a small pencil-shaped icon next to clinic's name. From the shown dropdown, click 'Edit Profile'.

The screenshot shows a web browser window titled "Health Bound" with the URL "localhost:9000/appointments/clinics/24/". The main content is titled "Clinic Profile" and features a thumbnail image of a modern hospital building. Below the image, the clinic's name "Clinic 111" is displayed with a small pencil icon. A dropdown menu is open over the pencil icon, containing two options: "Edit Profile" and "Edit Settings". To the right of the clinic's name, there is a section titled "ABOUT" with tabs for "Hours" and "Address", each accompanied by a plus sign icon for adding more information. The background of the page has a light green header bar with the "HEALTH BOUND" logo and navigation links for "HOME" and "DD JUNG".

2. Change profile info, just as in 'Doctor's Profile' and click 'Save' button after all the changes.

The screenshot shows a web browser window titled "Health Bound" with the URL "localhost:9000/users/24/edit/". The main content is titled "Edit Profile". On the left, there is a thumbnail image of a hospital building with the caption "Drag image to crop" and a "Change Photo" button. In the center, there are input fields for "Clinic 111" and "Last Name". Below these fields is a text area containing placeholder text about the clinic. At the bottom of the form, there is a "Save" button. The footer of the page includes links for "Quality", "Divisions", "Accessibility", and "Google Translate", along with a "Multidisciplinary Rehabilitation" link and a small logo.



2.3.3 Clinic Settings Edit

1. Click on a small pencil-shaped icon next to clinic's name. From the shown dropdown, click 'Edit Settings'.

The screenshot shows a web browser window titled 'Health Bound' with the URL 'localhost:9000/appointmentsclinics/24/'. The main content is titled 'Clinic Profile' for 'Clinic 111'. On the left, there is a thumbnail image of a modern building. Below it, a 'Summary' section contains a short paragraph of placeholder text. To the right, there is a 'ABOUT' section with tabs for 'Hours' and 'Address', each accompanied by a green plus sign icon. A small pencil icon appears above the 'Clinic 111' title, with a dropdown menu showing 'Edit Profile' and 'Edit Settings'. The 'Edit Settings' option is highlighted with a light gray background.

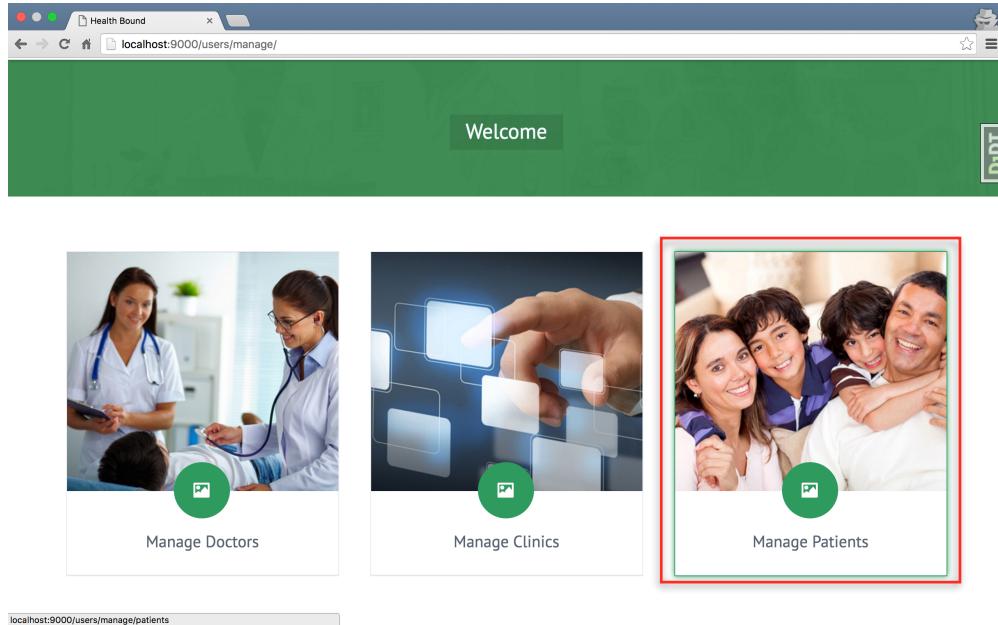
2. Change settings, just as in 'Doctor's Settings'. Changing password and deleting the account can be done in same way as doctor's accounts.

The screenshot shows a web browser window titled 'Health Bound' with the URL 'localhost:9000/users/24/settings'. The main title is 'Settings'. On the left, there is a 'Address' section with fields for '960 Western Rd', 'London', and 'N6G 1G4'. To the right, there are two buttons: 'Change Password' (green) and 'Delete Account' (gray). Below the address, there is a 'Hours' section with a table showing daily operating times:

Day	Open	Close
MONDAY	8:00am	5:00pm
TUESDAY	7:00am	6:00pm
WEDNESDAY	8:00am	5:30am
THURSDAY	9:00am	5:00pm
FRIDAY	8:30am	5:30pm

2.4 Manage Patients

1. Click on 'Manage Patients'.



2. 'Manage Patients' shows a list of patients.

A screenshot of a web browser window titled 'Health Bound'. The URL in the address bar is 'localhost:9000/users/manage/patients'. The page title is 'Meet the Patients'. It features a sorting option 'Sort by Last Name: A - Z' and a search bar. Below these are two rows of patient profiles. The first row contains four patients: 'Test Patient2' (PHONE, CLINIC None), 'Test Patient3' (PHONE, CLINIC Clinic111), 'Test Patient4' (PHONE, CLINIC Clinic444), and 'Test Patient5' (PHONE, CLINIC Clinic111). The second row contains three patients: 'Patient Test234' (PHONE, CLINIC Clinic444), 'Test Patient1' (PHONE asdfasdfasfsdf, CLINIC None), and 'John Miller' (PHONE, CLINIC Clinic222). Each profile includes a small circular thumbnail of the patient.

3. Sorting and searching patients can be done with the top controls.

The screenshot shows a web application titled "Meet the Patients". At the top, there is a navigation bar with a dropdown menu "Sort by Last Name: A - Z", a search input field "Search Patients", and a "Search" button. Below the navigation bar is a grid of patient profiles. Each profile card contains a circular placeholder image, the patient's name, their contact method (PHONE or CLINIC), and their associated clinic. The first row contains four profiles: "Test Patient2" (PHONE, CLINIC None), "Test Patient3" (PHONE, CLINIC Clinic111), "Test Patient4" (PHONE, CLINIC Clinic444), and "Test Patient5" (PHONE, CLINIC Clinic111). The second row contains three profiles: "Patient Test234" (PHONE, CLINIC Clinic444), "Test Patient1" (PHONE, CLINIC None), and "John Miller" (PHONE, CLINIC Clinic222).

NAME	CONTACT	CLINIC
Test Patient2	PHONE	None
Test Patient3	PHONE	Clinic111
Test Patient4	PHONE	Clinic444
Test Patient5	PHONE	Clinic111
Patient Test234	PHONE	Clinic444
Test Patient1	PHONE	None
John Miller	PHONE	Clinic222

2.4.1 Patient Profile

1. Click on a patient.

This screenshot is identical to the one above it, showing the "Meet the Patients" page with a grid of patient profiles. The first profile in the first row, "Test Patient2", is highlighted with a red box. The rest of the profiles are arranged in two rows below it.

NAME	CONTACT	CLINIC
Test Patient2	PHONE	None
Test Patient3	PHONE	Clinic111
Test Patient4	PHONE	Clinic444
Test Patient5	PHONE	Clinic111
Patient Test234	PHONE	Clinic444
Test Patient1	PHONE	None
John Miller	PHONE	Clinic222

2. Top section of clinic profile page shows name, photo, short description, contact info, medications, and transportation needs of a patient.

A screenshot of a web browser window titled "Patient Profile". The URL in the address bar is "localhost:9000/users/patient/5/". The page displays a profile picture of a woman with dark curly hair, labeled "Test Patient2". Below the picture, there are sections for "Summary" (with placeholder text "Please add summary"), "Contact" (with placeholder text "Please add phone number" and email "Email: test2@gmail.com"), "Medications" (listing "Past Medications: N/A" and "Current Medications: N/A"), and "Transportation Need" (listing "Regular"). A green "New Appointment" button is located in the top right corner, and a "DDT" logo is in the bottom right corner.

3. The bottom tab shows upcoming appointments and medical forms that needs to be filled out.

A screenshot of the same web browser window, now showing the bottom tab section. The tabs at the bottom are labeled "UPCOMING APPOINTMENTS", "ASSESSMENT FORMS", "CONSENT FORMS", "DOCTOR FORMS", and "NEW FORMS". The "UPCOMING APPOINTMENTS" tab is active, showing a message: "This patient have no appointments. Click here to make an appointment!". The other tabs are inactive and show a light gray background.

2.4.2 Patient Profile Edit

1. Click on a small pencil-shaped icon next to patient's name. From the shown dropdown, click 'Edit Profile'.

The screenshot shows a web application interface for managing patient profiles. At the top, there is a header bar with a logo, a search bar containing 'localhost:9000/users/patient/5/', and a 'New Appointment' button. Below the header, the patient's name 'Test Patient2' is displayed with a small pencil icon. A dropdown menu from this icon offers 'Edit Profile' and 'Edit Settings' options. The main content area is divided into several sections: 'Summary' (with a note 'Please add summary'), 'Contact' (with fields for phone number and email), 'Medications' (showing 'Past Medications: N/A' and 'Current Medications: N/A'), 'Transportation Need' (set to 'Regular'), and a navigation bar at the bottom with links for 'UPCOMING APPOINTMENTS', 'ASSESSMENT FORMS', 'CONSENT FORMS', 'DOCTOR FORMS', and 'NEW FORMS'.

2. Change profile info, just as in 'Doctor's Profile' and click 'Save' button after all the changes.

This screenshot shows the 'Edit Profile' form for the patient 'Test Patient2'. The form has two input fields for 'First Name' (containing 'Test') and 'Last Name' (containing 'Patient2'). There is a large text area for 'About Me' which is currently empty. Below it is a field for 'Contact Number' with the value 'Regular'. Under the 'About Me' field, there is a note 'Please type-in any past medications' and another note 'Please type-in any current medications'. On the left side, there is a placeholder image with the text 'Drag image to crop' and a 'Change Photo' button. At the bottom right of the form is a prominent green 'Save' button.

2.4.3 Patient Settings Edit

1. Click on a small pencil-shaped icon next to patient's name. From the shown dropdown, click 'Edit Settings'.

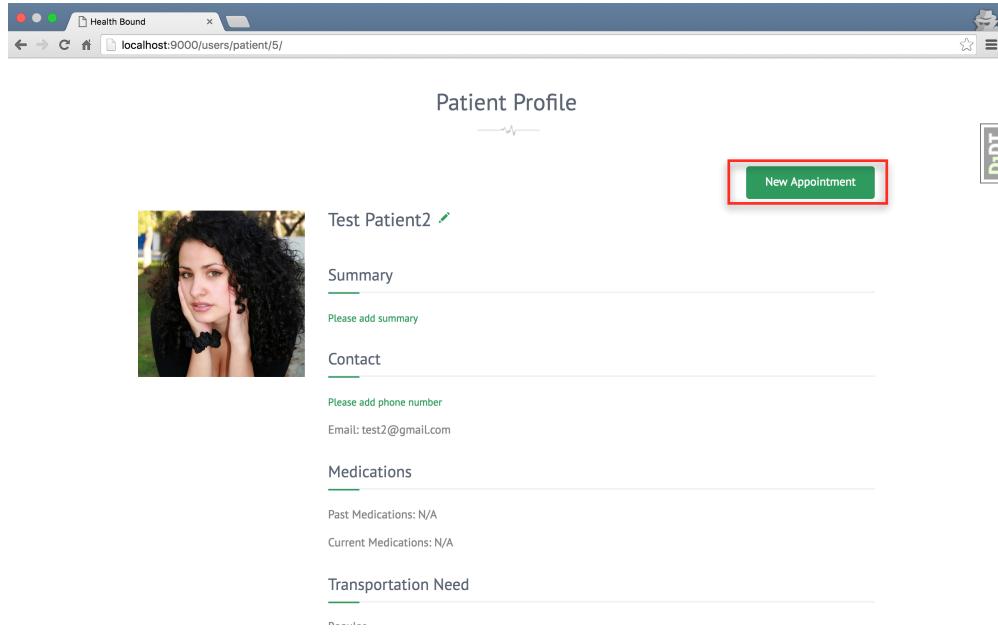
The screenshot shows a web browser window titled 'Health Bound' with the URL 'localhost:9000/users/patient/5/'. The main content area displays a profile picture of a woman named 'Test Patient2'. A context menu is open over her name, showing options 'Edit Profile' and 'Edit Settings'. Below the profile picture, there are sections for 'Summary' (with a placeholder 'Please add summary') and 'Contact' (with placeholders 'Please add phone number' and 'Email: test2@gmail.com'). There are also sections for 'Medications' (listing 'Past Medications: N/A' and 'Current Medications: N/A'), 'Transportation Need' (listing 'Regular'), and a navigation bar at the bottom with links for 'UPCOMING APPOINTMENTS', 'ASSESSMENT FORMS', 'CONSENT FORMS', 'DOCTOR FORMS', and 'NEW FORMS'. A 'New Appointment' button is located in the top right corner.

2. Change settings, just as in 'Doctor's Settings'. Changing password and deleting the account can be done in same way as doctor's accounts.

The screenshot shows a web browser window titled 'Health Bound' with the URL 'localhost:9000/users/5/settings'. The main content area is titled 'Settings'. It includes fields for 'Default Attending Clinic' (a dropdown menu) and 'Transportation Needs' (a dropdown menu set to 'Regular'). To the right of these fields are two buttons: 'Change Password' (in green) and 'Delete Account' (in grey). Below these buttons is a 'Save' button. At the bottom of the page, there is a footer section with four links: 'Quality' (with a CARF International logo), 'Divisions' (listing 'Multidisciplinary Rehabilitation', 'Independent Medical Evaluation', and 'Case Management'), 'Accessibility' (with a blue wheelchair accessibility icon), and 'Google Translate' (represented by three grey boxes).

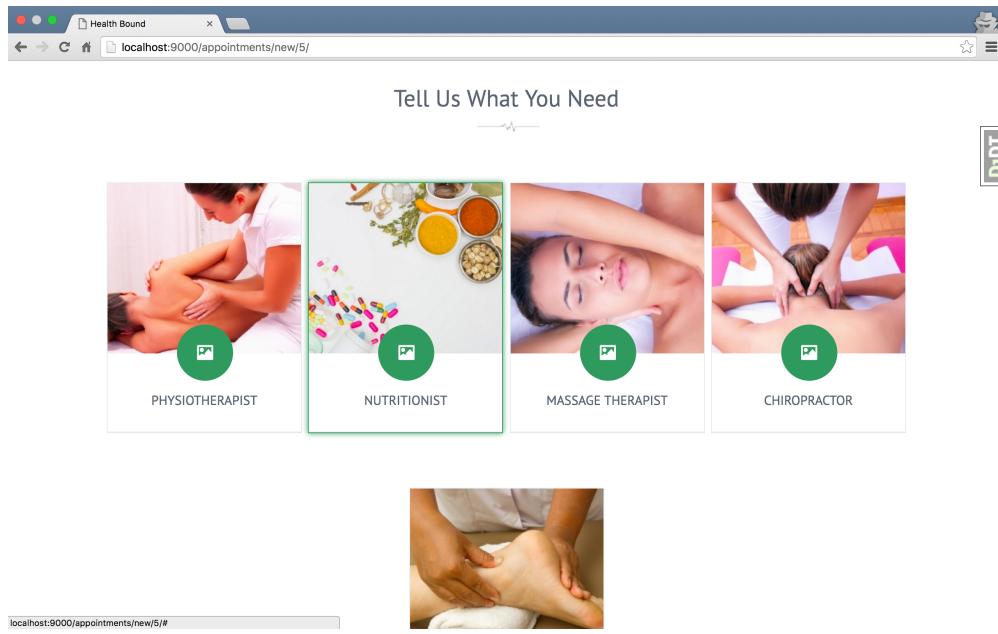
2.4.4 Booking an Appointment

1. Click 'New Appointment' button.



The screenshot shows a web browser window titled "Health Bound" with the URL "localhost:9000/users/patient/5/". The main title is "Patient Profile" and features a profile picture of a woman named "Test Patient2". Below the profile picture are sections for "Summary" (with a placeholder "Please add summary"), "Contact" (with a placeholder "Please add phone number" and email "Email: test2@gmail.com"), "Medications" (listing "Past Medications: N/A" and "Current Medications: N/A"), and "Transportation Need". On the right side, there is a green button labeled "New Appointment" which is highlighted with a red rectangular border. A small logo for "DxDT" is visible in the top right corner of the page area.

2. Select a type of specialist for the appointment.



The screenshot shows a web browser window titled "Health Bound" with the URL "localhost:9000/appointments/new/5/". The main title is "Tell Us What You Need". Below it are four cards representing different specialists: "PHYSIOTHERAPIST" (showing a person receiving a back massage), "NUTRITIONIST" (showing various food items like fruits and spices), "MASSAGE THERAPIST" (showing a person receiving a neck massage), and "CHIROPRACTOR" (showing a person receiving a back massage). The "NUTRITIONIST" card is highlighted with a green rectangular border. Below the cards, there is a large image of a person's leg being massaged. At the bottom left, the URL "localhost:9000/appointments/new/5/#" is visible.

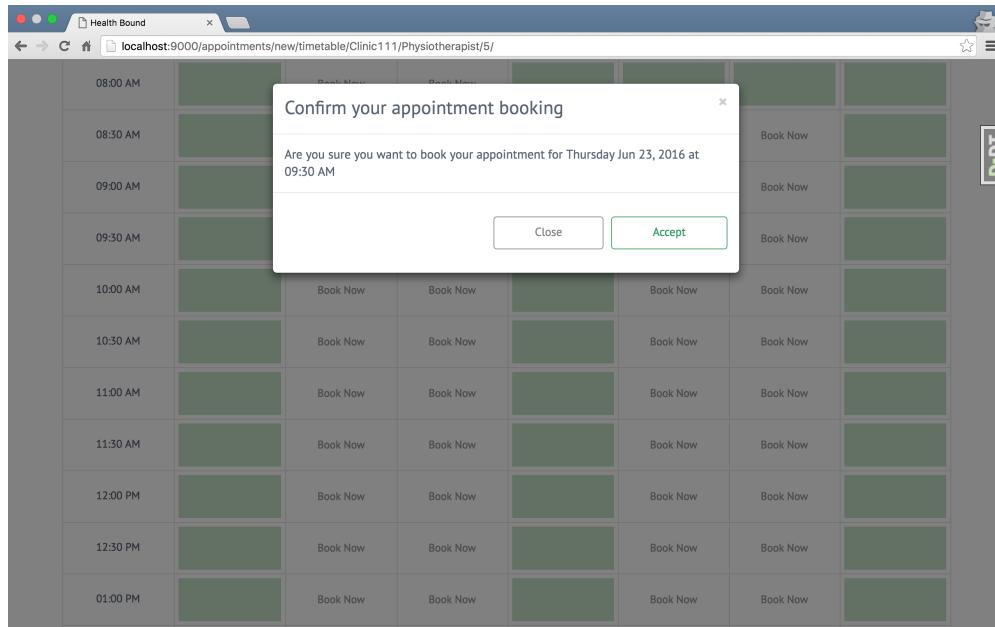
3. Select appropriate clinic.

The screenshot shows a web page titled "Choose the location you want". At the top, there are three buttons: "SHOW ALL", "LONDON", and "TORONTO". Below these are two green square icons, each containing a white building icon. At the bottom right is a "Back" button.

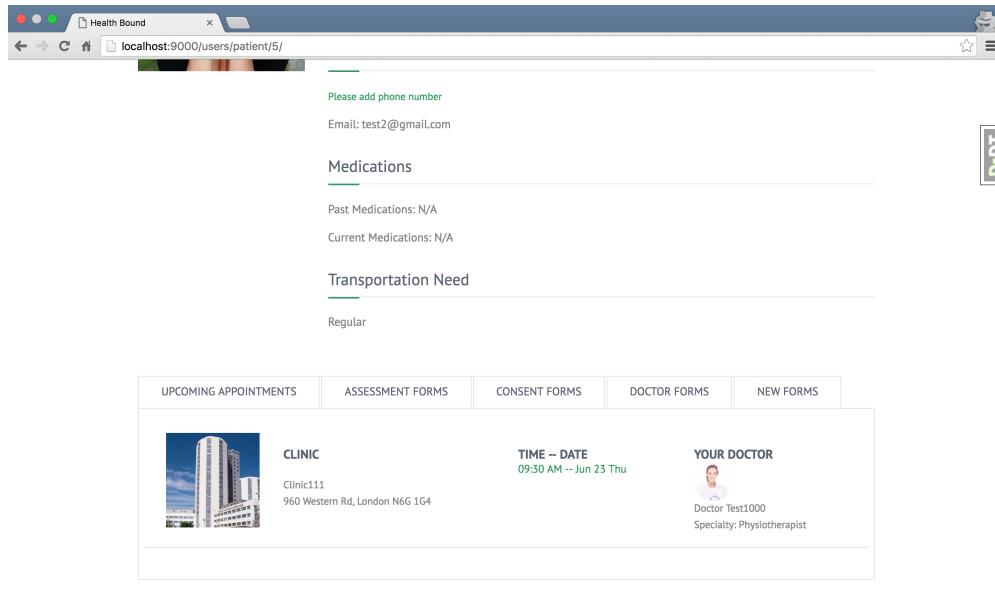
4. Select appropriate time.

The screenshot shows a web page titled "Timetable". The page displays a grid of appointment slots for a Physiotherapist on Jun 19 Sun through Jun 25 Sat. The grid has columns for Time (07:00 AM, 07:30 AM, 08:00 AM, 08:30 AM, 09:00 AM, 09:30 AM, 10:00 AM, 10:30 AM, 11:00 AM) and days of the week. Each slot contains either a "Book Now" button or a green background. The "Book Now" button is visible in several slots, such as 07:00 AM on Jun 19, 08:00 AM on Jun 19, 09:00 AM on Jun 19, 10:00 AM on Jun 19, 07:00 AM on Jun 20, 08:00 AM on Jun 20, 09:00 AM on Jun 20, 10:00 AM on Jun 20, 07:00 AM on Jun 21, 08:00 AM on Jun 21, 09:00 AM on Jun 21, 10:00 AM on Jun 21, 07:00 AM on Jun 22, 08:00 AM on Jun 22, 09:00 AM on Jun 22, 10:00 AM on Jun 22, 07:00 AM on Jun 23, 08:00 AM on Jun 23, 09:00 AM on Jun 23, 10:00 AM on Jun 23, 07:00 AM on Jun 24, 08:00 AM on Jun 24, 09:00 AM on Jun 24, 10:00 AM on Jun 24, and 07:00 AM on Jun 25.

5. Confirm the selected appointment details.



6. The newly created appointment will be shown in the list of 'Upcoming Appointments'.



2.4.5 Managing Medical Forms

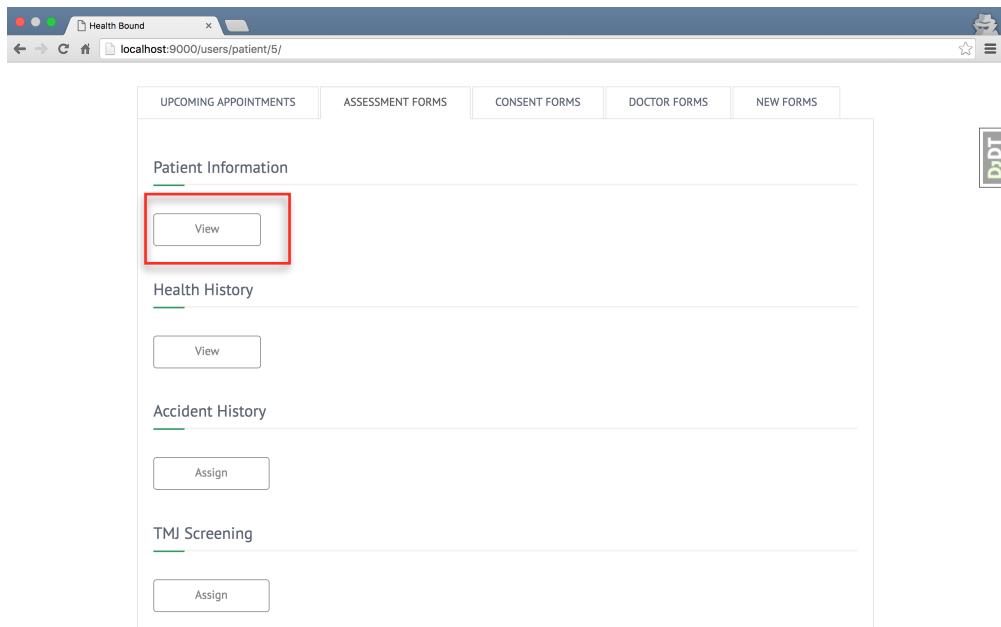
1. Click on the appropriate tab to view a list of medical forms.

The screenshot shows a web browser window titled "Health Bound" with the URL "localhost:9000/users/patient/5/". At the top, there is a navigation bar with tabs: "UPCOMING APPOINTMENTS", "ASSESSMENT FORMS", "CONSENT FORMS", "DOCTOR FORMS", and "NEW FORMS". The "ASSESSMENT FORMS" tab is currently selected. Below the tabs, there is a section titled "Patient Information" with a "View" button. Further down, there are sections for "Health History" (with a "View" button) and "Accident History" (with an "Assign" button). At the bottom, there is a section for "TMJ Screening" (with an "Assign" button). A small logo for "D-DT" is visible in the top right corner of the page.

2. To assign a form to the patient, click 'Assign' button.

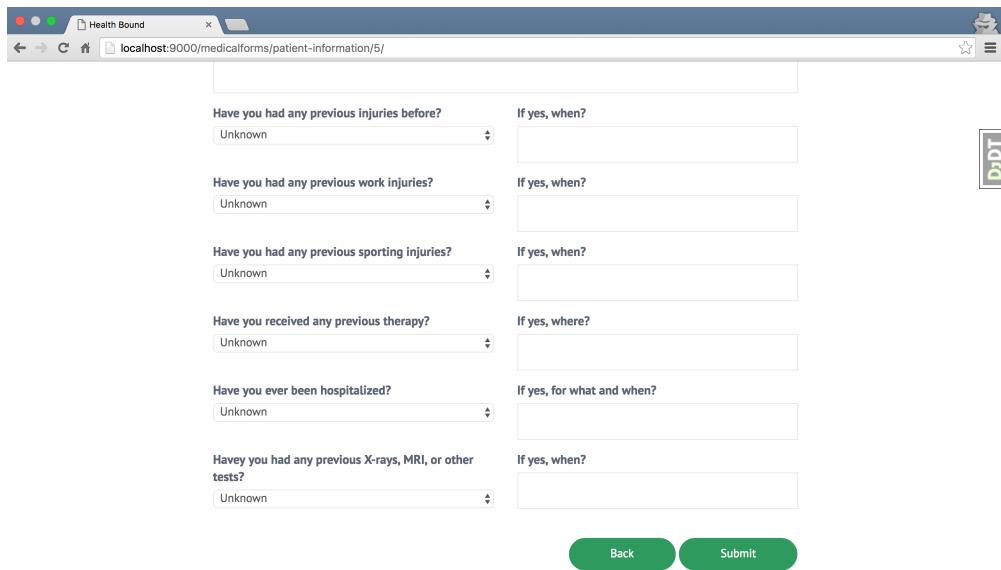
This screenshot is identical to the one above, showing the "Patient Information" section with its "View" button. However, the "Accident History" section is highlighted with a red rectangular box around its "Assign" button, indicating it is the target for assignment.

3. To view the form, click 'View' button.



The screenshot shows a web application interface for managing patient forms. At the top, there's a navigation bar with tabs: 'UPCOMING APPOINTMENTS', 'ASSESSMENT FORMS', 'CONSENT FORMS', 'DOCTOR FORMS', and 'NEW FORMS'. Below the navigation, there's a sidebar with sections like 'Patient Information', 'Health History', 'Accident History', and 'TMJ Screening', each with a 'View' or 'Assign' button. The 'Patient Information' section is currently active, and its 'View' button is highlighted with a red box.

4. After filling out the form, click 'Submit' button to save the changes.



The screenshot shows a detailed view of the 'Patient Information' form. It consists of several questions with dropdown menus for answers and text input fields for additional details. The questions include: 'Have you had any previous injuries before?', 'Have you had any previous work injuries?', 'Have you had any previous sporting injuries?', 'Have you received any previous therapy?', 'Have you ever been hospitalized?', and 'Have you had any previous X-rays, MRI, or other tests?'. Each question has a dropdown menu for selecting an answer (e.g., 'Unknown') and a text input field for 'If yes, when?' or 'If yes, where?'. At the bottom of the form are two green buttons: 'Back' and 'Submit'.

5. All the uploaded forms are under the tab 'New Forms'.

The screenshot shows a web browser window titled 'Health Bound' at 'localhost:9000/users/patient/5'. The top navigation bar has tabs: 'UPCOMING APPOINTMENTS', 'ASSESSMENT FORMS', 'CONSENT FORMS', 'DOCTOR FORMS', and 'NEW FORMS'. The 'NEW FORMS' tab is selected. Below it, a section titled 'Uploaded Forms' displays a table with two columns: 'Uploaded Form' and 'Date Uploaded'. The table lists several files with their upload dates:

Uploaded Form	Date Uploaded
/media/forms/doctors_8V4DV83.png	Jan. 31, 2016, 9:52 p.m.
/media/forms/doctors_qQQbWQM.png	Jan. 31, 2016, 9:52 p.m.
/media/forms/MVA_-_HEALTH_BOUND.doc	Jan. 31, 2016, 9:52 p.m.
/media/forms/referral-program-1.jpg	Jan. 31, 2016, 9:52 p.m.
/media/forms/referral-program-2.jpg	Jan. 31, 2016, 9:53 p.m.
/media/forms/A4-2.png	Feb. 3, 2016, 10:16 a.m.
/media/forms/imageedit_1_6731335598_SIY7nrD.pdf	Feb. 3, 2016, 11:52 a.m.
/media/forms/A4_Copy.png	Feb. 3, 2016, 11:54 a.m.

Below this, there is a section titled 'Upload New Form' with a 'Choose File' input field containing 'No file chosen' and a green 'Upload' button.

6. To upload a new form, chose a file from file uploader and click 'Upload' button.

The screenshot shows the same web browser window and navigation bar as the previous screenshot. The 'NEW FORMS' tab is selected. The 'Uploaded Forms' table is identical to the one above. Below it, the 'Upload New Form' section is shown. A red box highlights the 'Choose File' input field, which still contains 'No file chosen', and the green 'Upload' button.

2.4.6 Viewing an Appointment

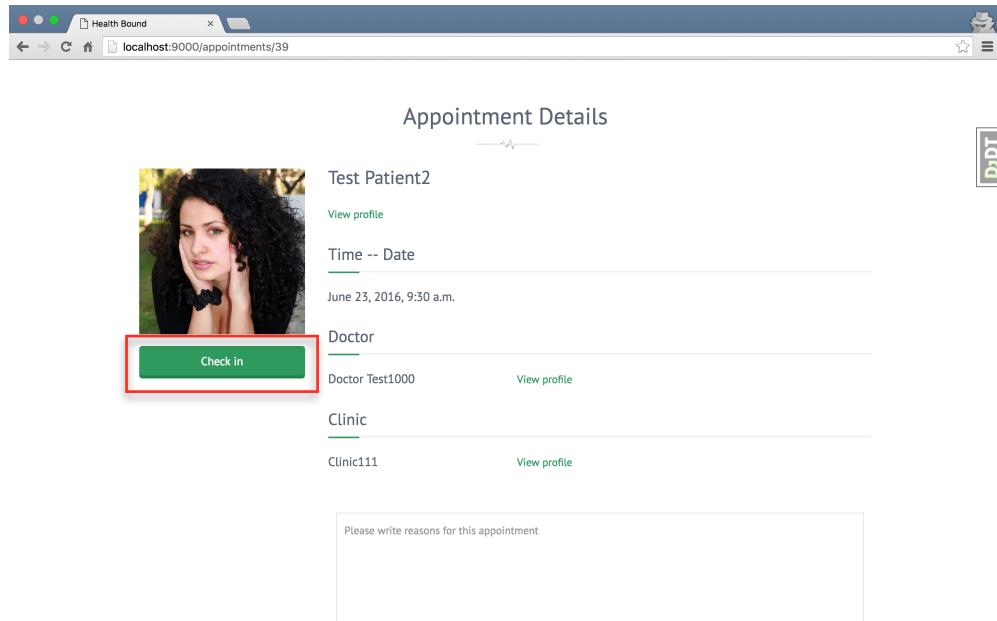
1. Click on an appointment from ‘Upcoming Appointments’ tab.

The screenshot shows a web browser window titled "Health Bound" with the URL "localhost:9000/users/patient/5". The page displays patient information: "Please add phone number" and "Email: test2@gmail.com". Under "Medications", it says "Past Medications: N/A" and "Current Medications: N/A". Under "Transportation Need", it says "Regular". At the bottom, there is a navigation bar with tabs: "UPCOMING APPOINTMENTS" (highlighted), "ASSESSMENT FORMS", "CONSENT FORMS", "DOCTOR FORMS", and "NEW FORMS". Below the tabs, there is a section for "CLINIC" showing a building image, "Clinic111", and address "960 Western Rd, London N6G 1G4". There is also a "TIME -- DATE" section showing "09:30 AM -- Jun 23 Thu". On the right, there is a "YOUR DOCTOR" section showing a doctor's profile picture, "Doctor Test1000", and specialty "Physiotherapist".

2. All the details related to this appointment is shown. To edit the info, change the appropriate input boxes.

The screenshot shows a web browser window titled "Health Bound" with the URL "localhost:9000/appointments/39". The page has a header "Appointment Details". It features a "Patient" section with a photo of "Test Patient2" and a "Check in" button. Below this is a "Time -- Date" section showing "June 23, 2016, 9:30 a.m.". Under "Doctor", it lists "Doctor Test1000" with a "View profile" link. In the "Clinic" section, it shows "Clinic111" with a "View profile" link. At the bottom, there is a large text input field with the placeholder "Please write reasons for this appointment".

3. Click 'Check In' button to check-in.



3. Clinic, Doctor, and Patient Users

All the other accounts have limited permissions compared to the admin account, but the functionalities work the same way. Refer to the admin user manual to perform a certain action from each of the other accounts.