

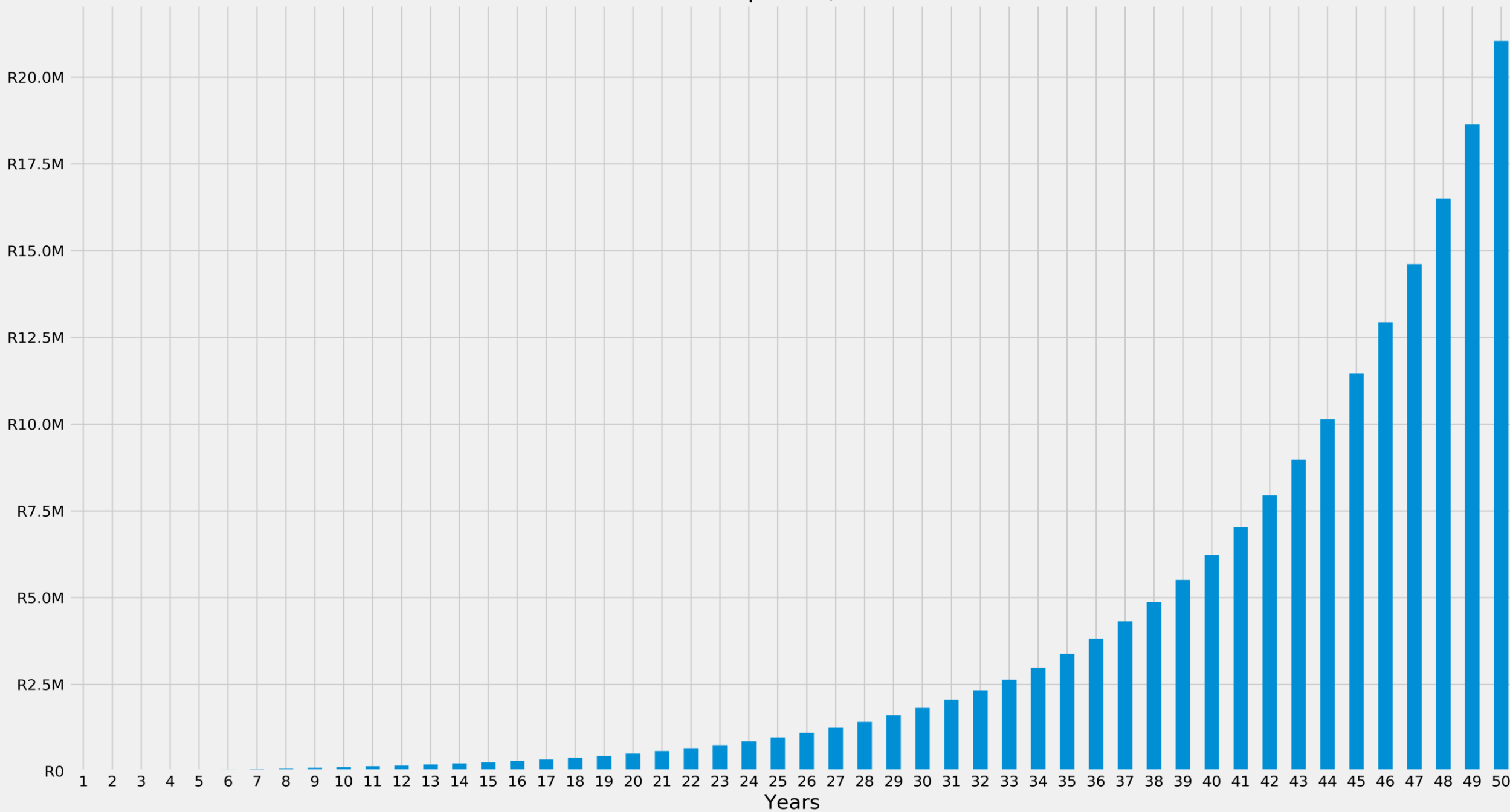
Optimising a Tax-Free Investment Strategy using Data Science

Doron Dusheiko

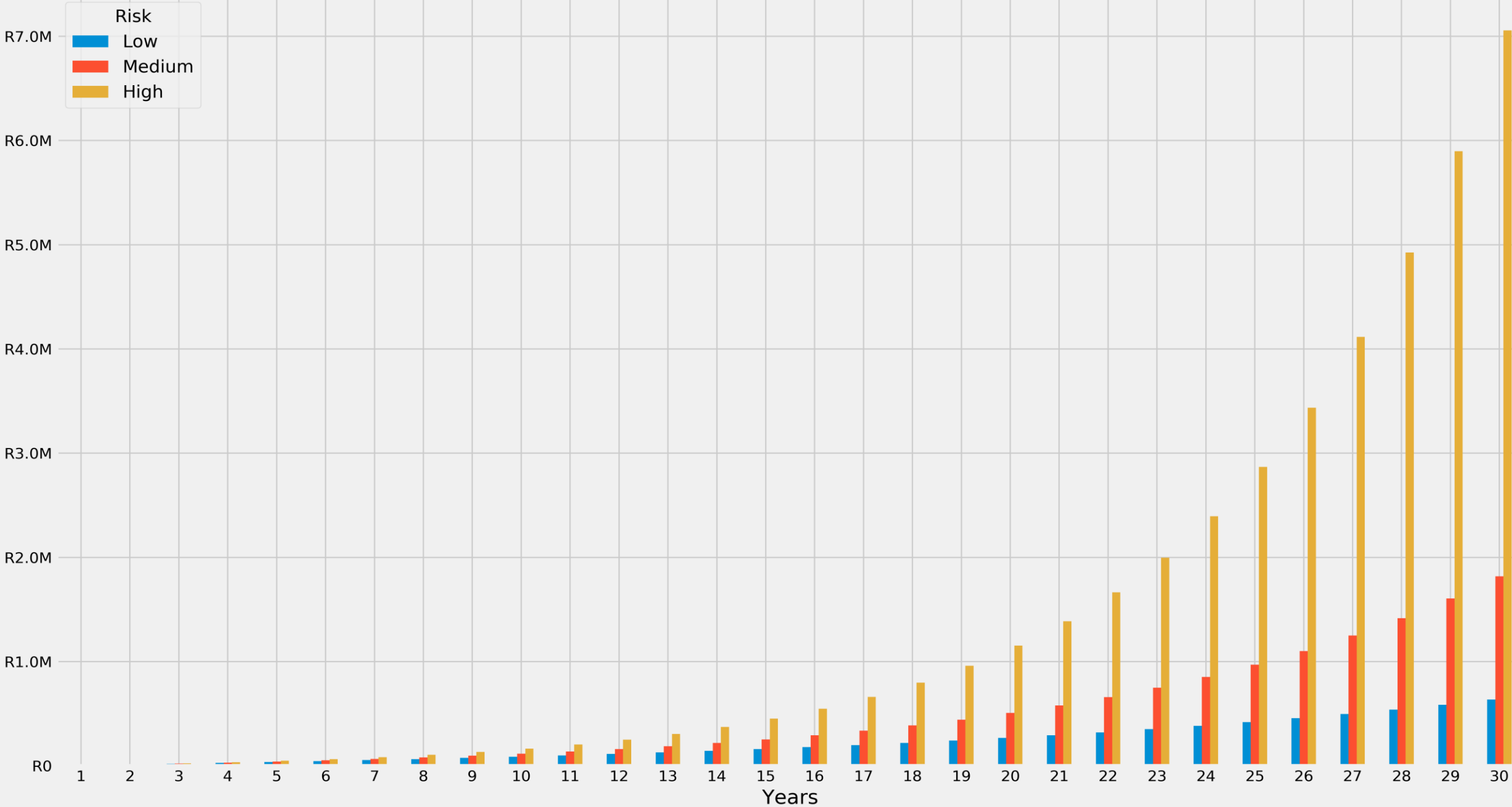
<http://www.dorondusheiko.com>

July 2018

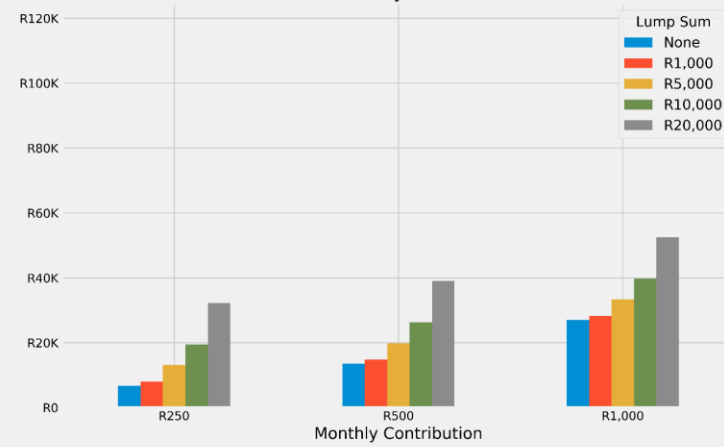
Investment Value over 50 Years with No Lump Sum, Medium Risk & R500 Per Month Contribution



Investment Value over 30 Years with No Lump Sum & R500 Per Month Contribution - All Risks



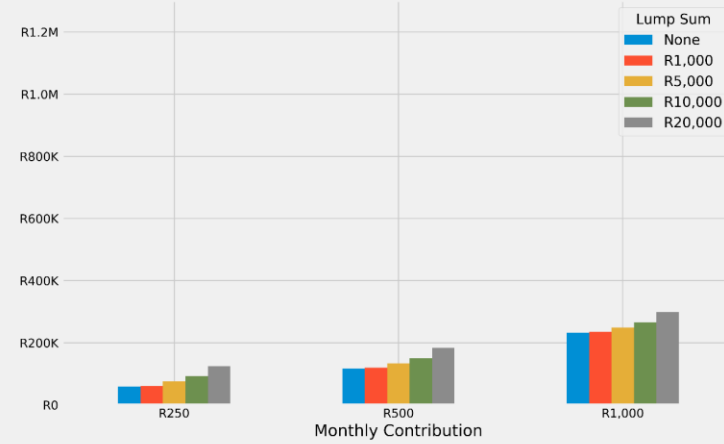
Investment after 2 years - Medium Risk



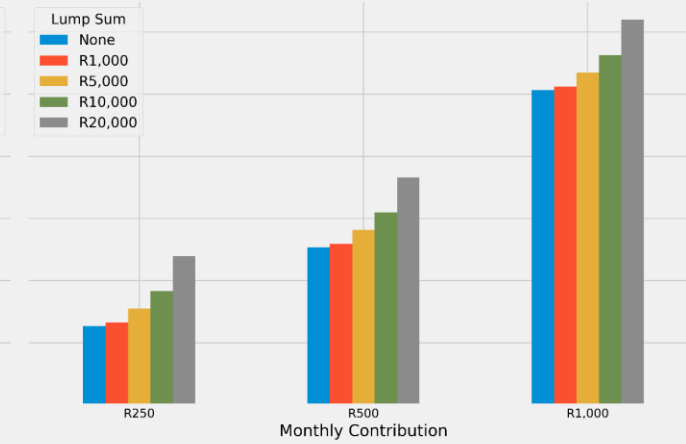
Investment after 5 years - Medium Risk



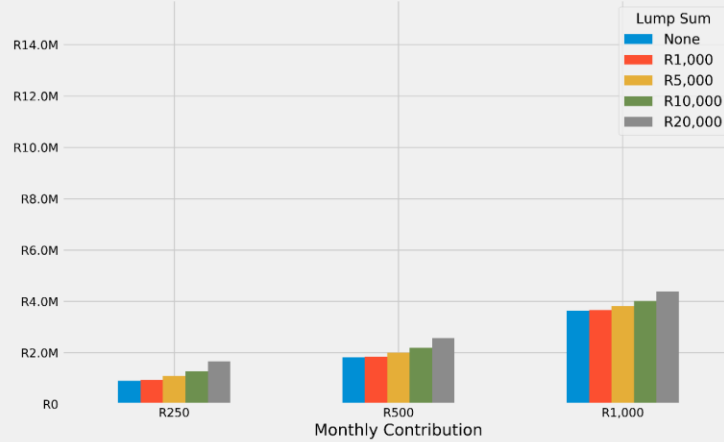
Investment after 10 years - Medium Risk



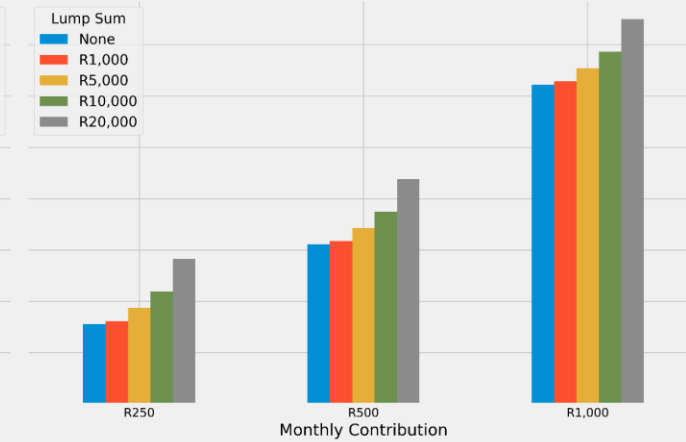
Investment after 20 years - Medium Risk



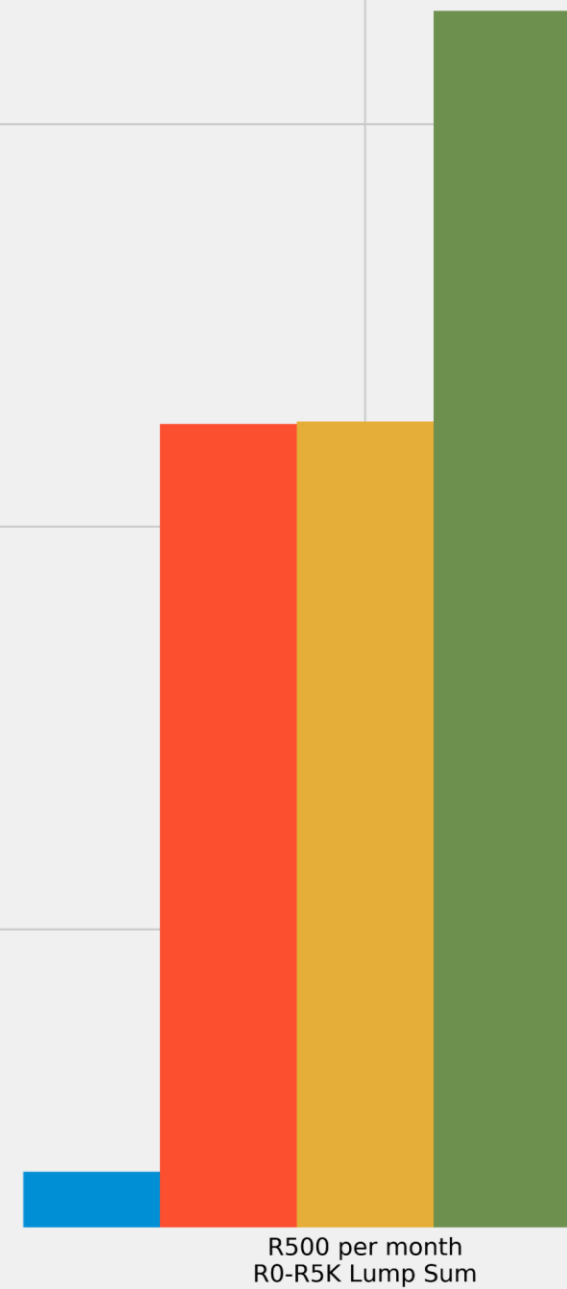
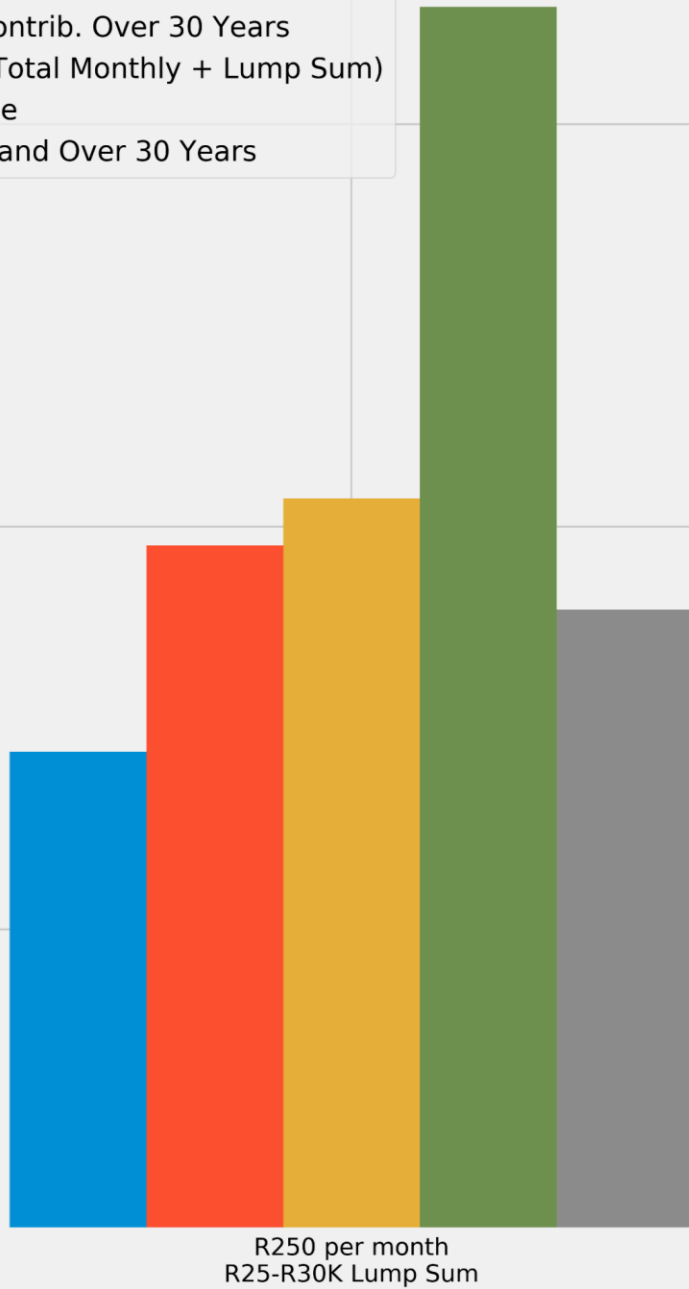
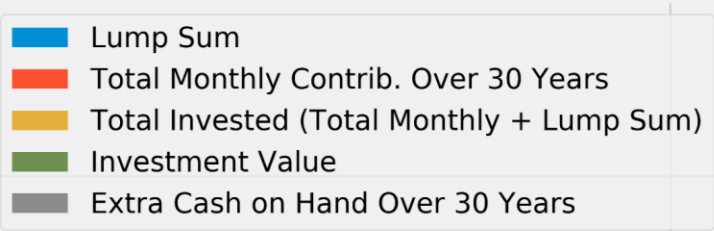
Investment after 30 years - Medium Risk



Investment after 40 years - Medium Risk



Comparing No Lump Sum & R500 Per Month with R25K-R30K Lump Sum & R250 Per Month



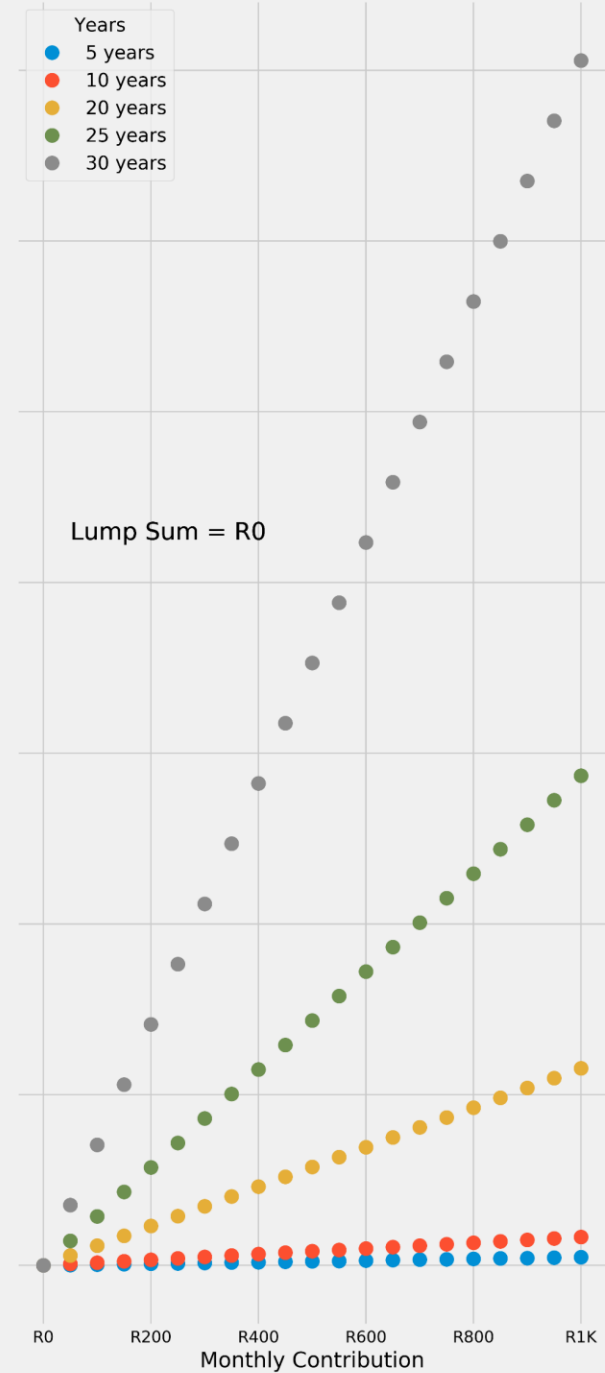
Investment Value - Low Risk



Investment Value - Medium Risk



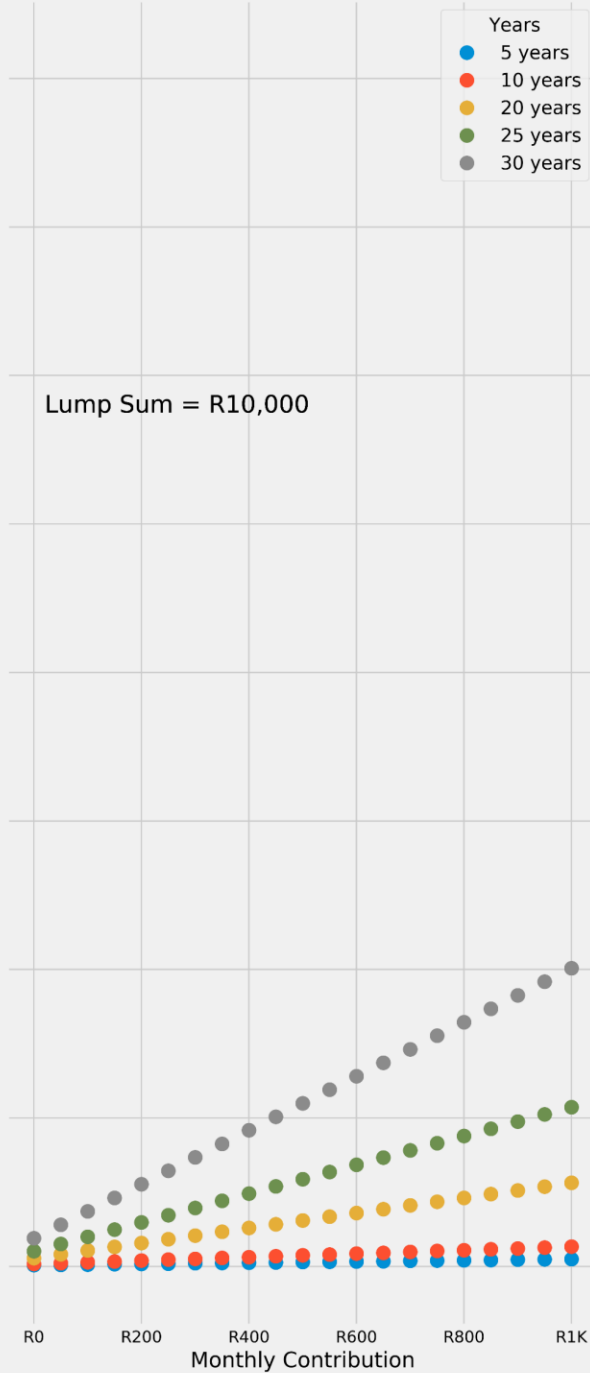
Investment Value - High Risk



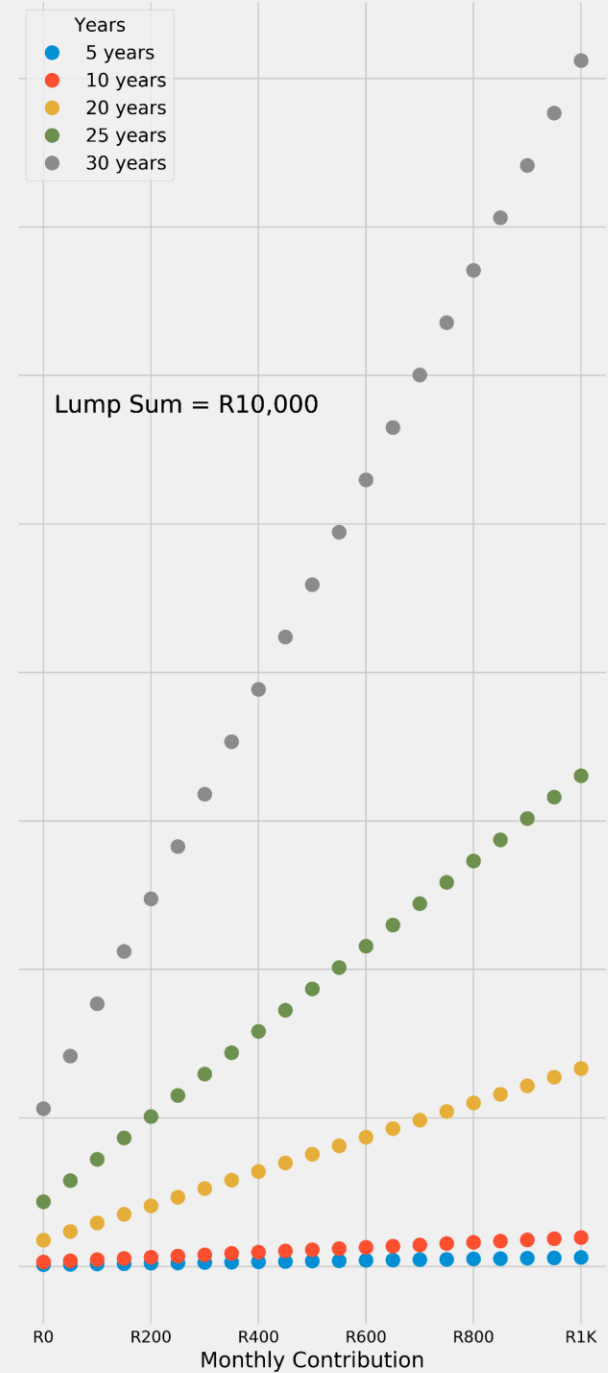
Investment Value - Low Risk



Investment Value - Medium Risk



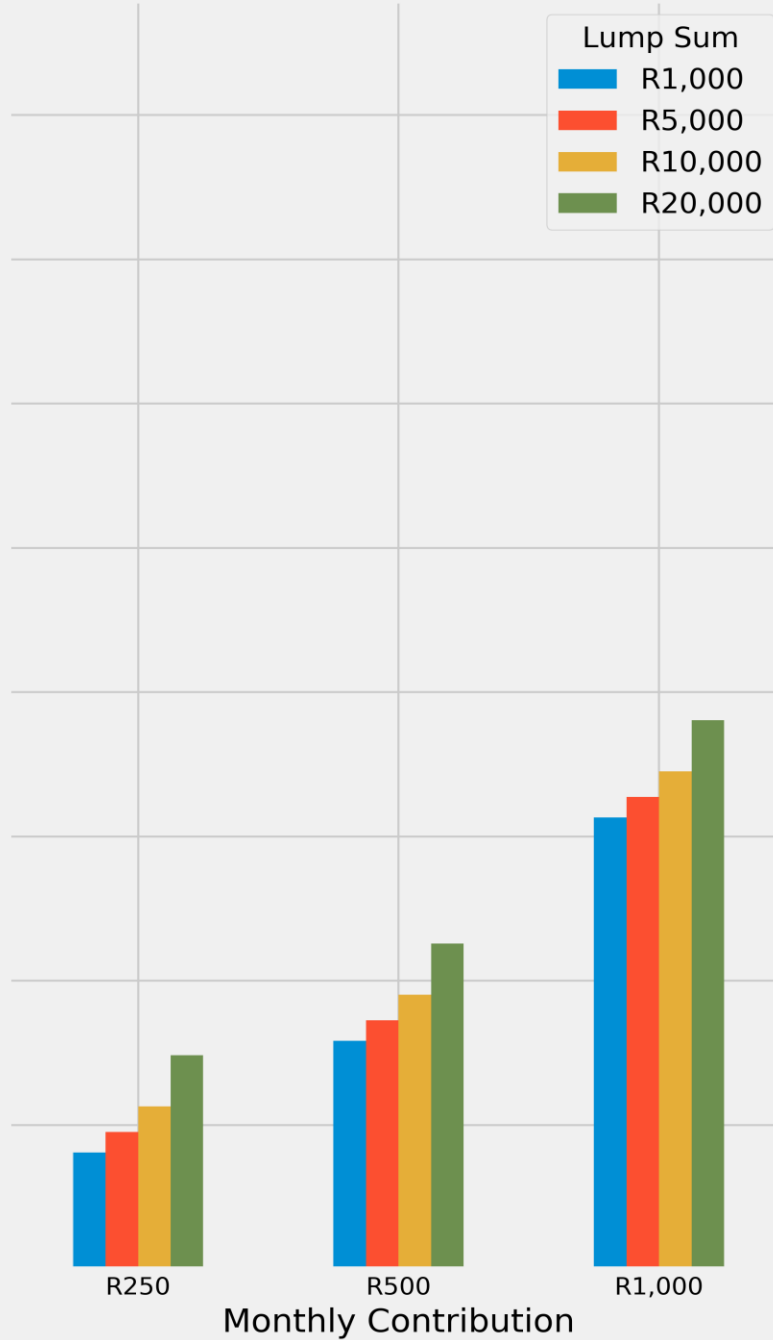
Investment Value - High Risk



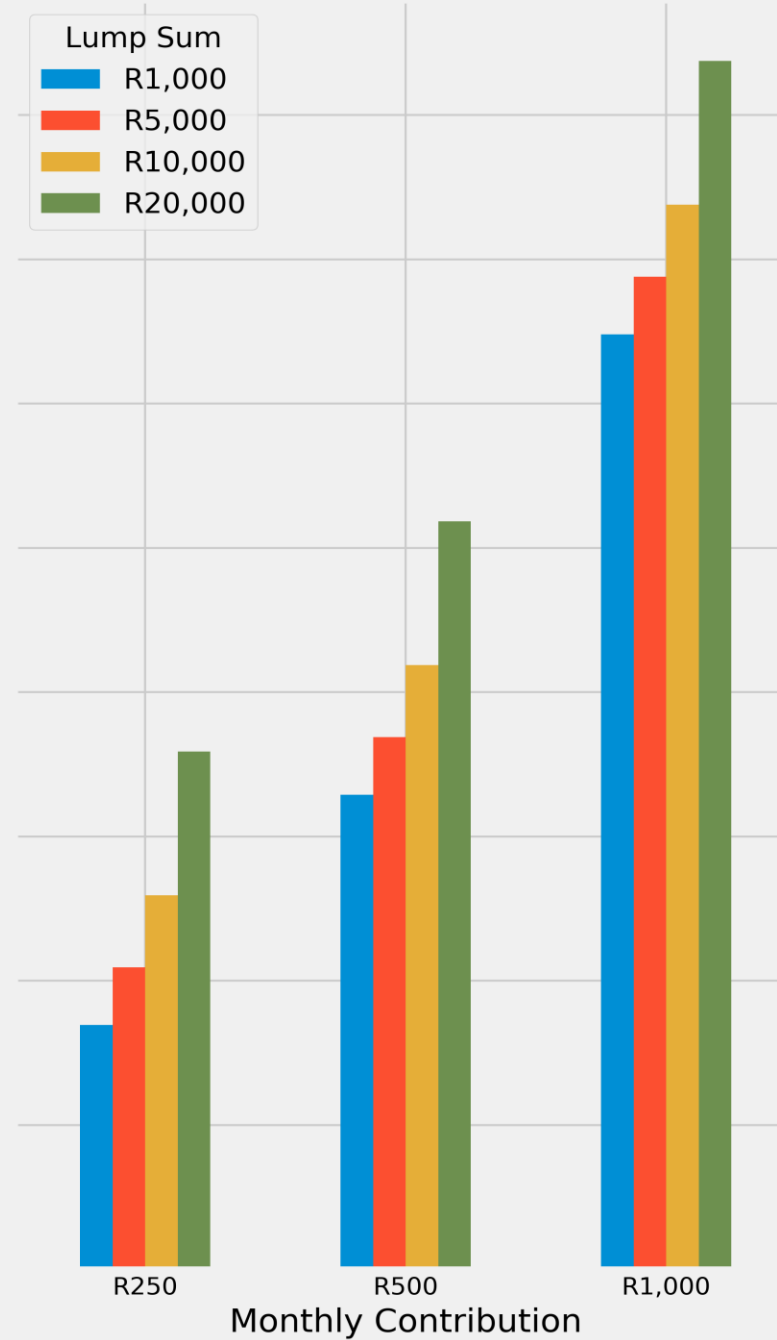
After 18 years - low risk



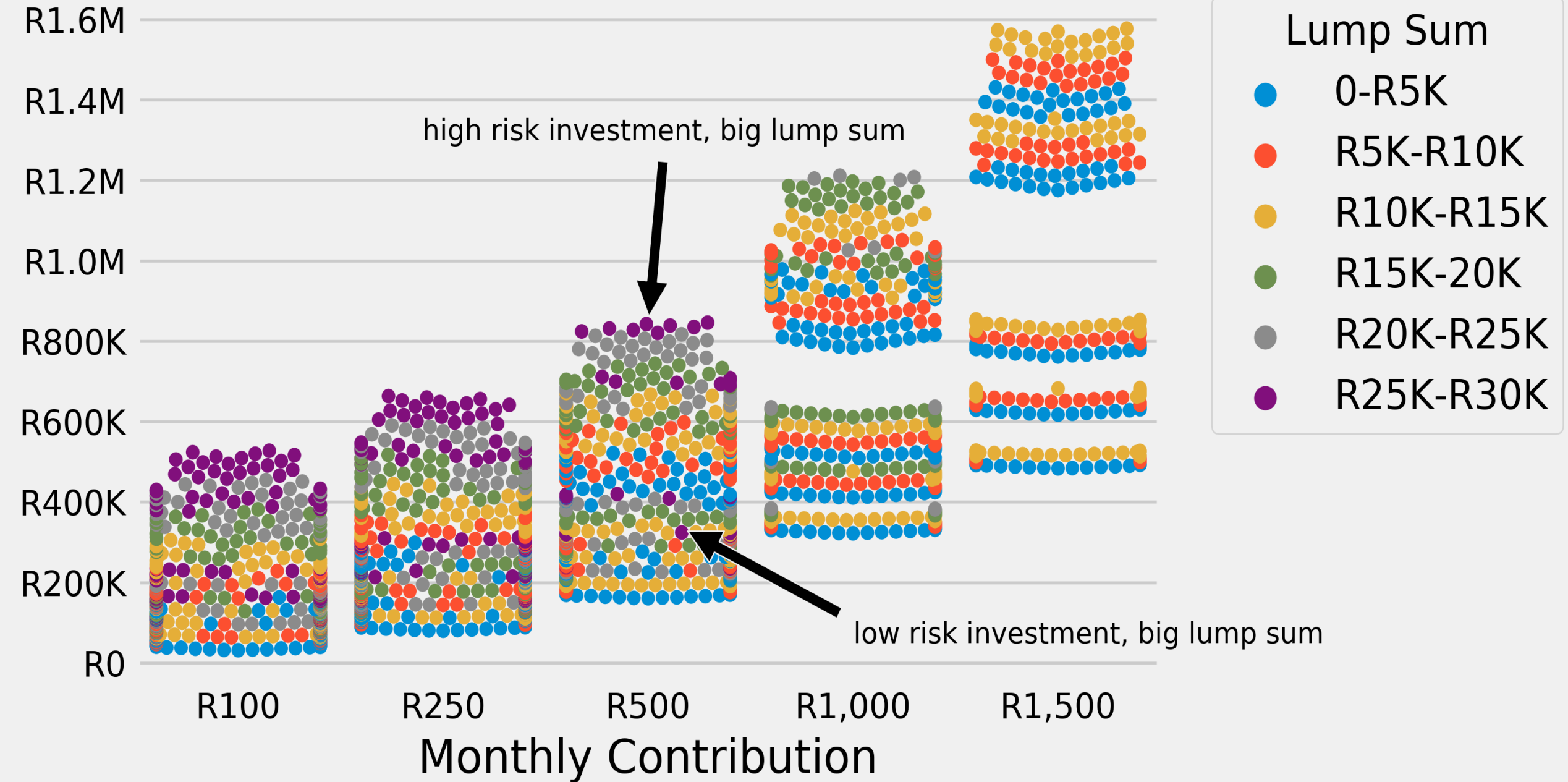
After 18 years - medium risk



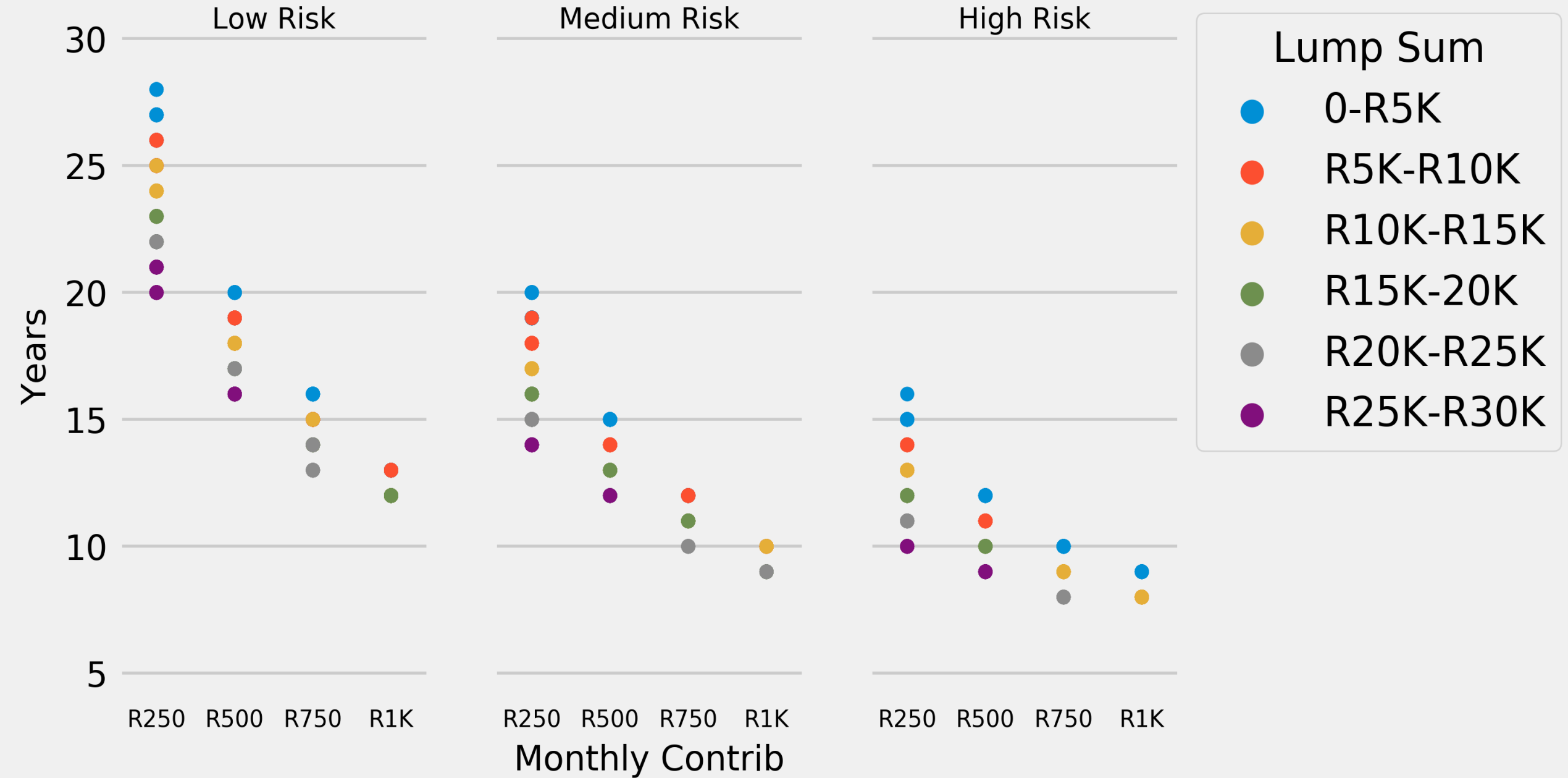
After 18 years - high risk



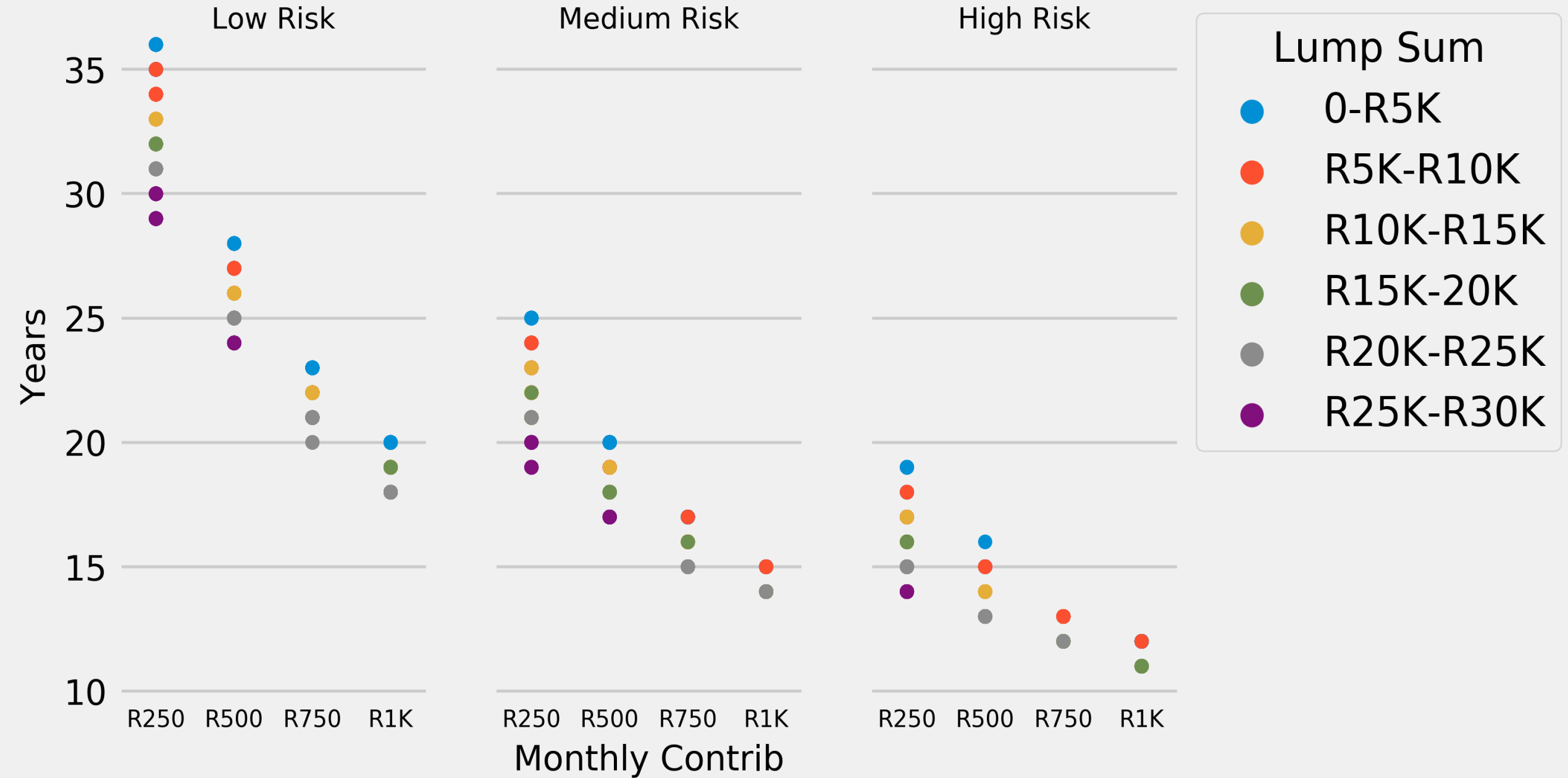
Investment Value at 15 Years - All Risks



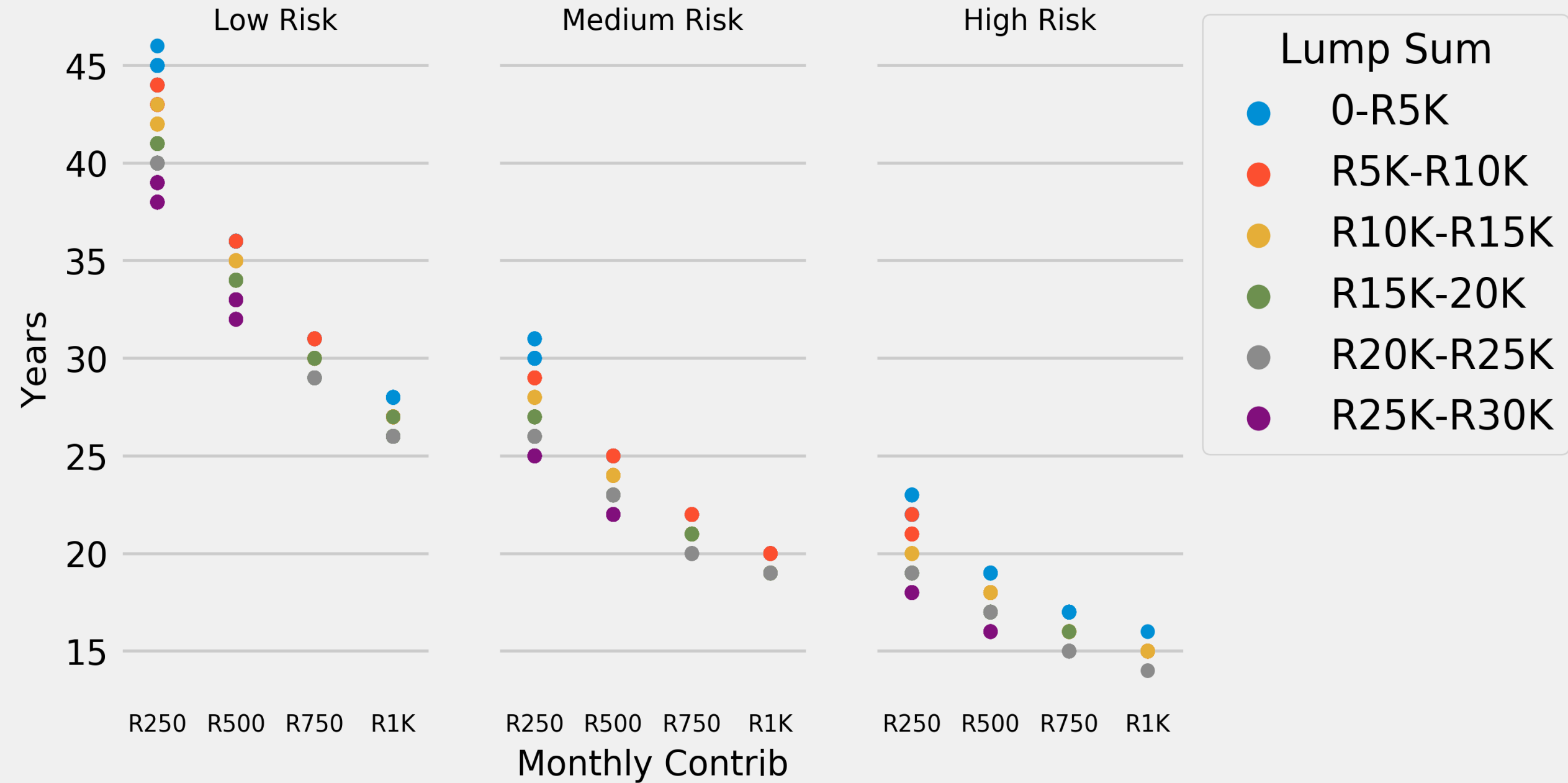
Options for Saving R250K



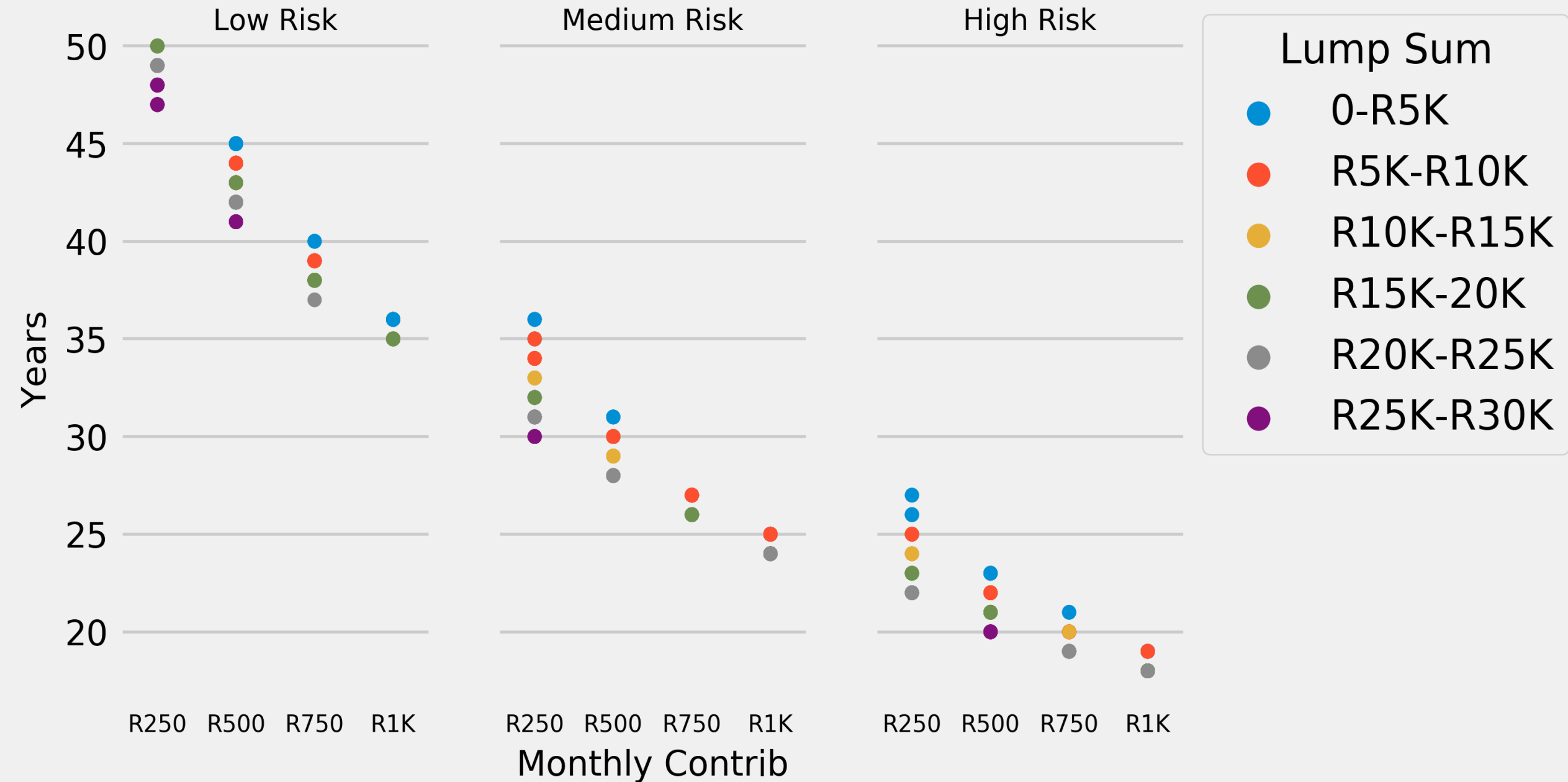
Options for Saving R500K



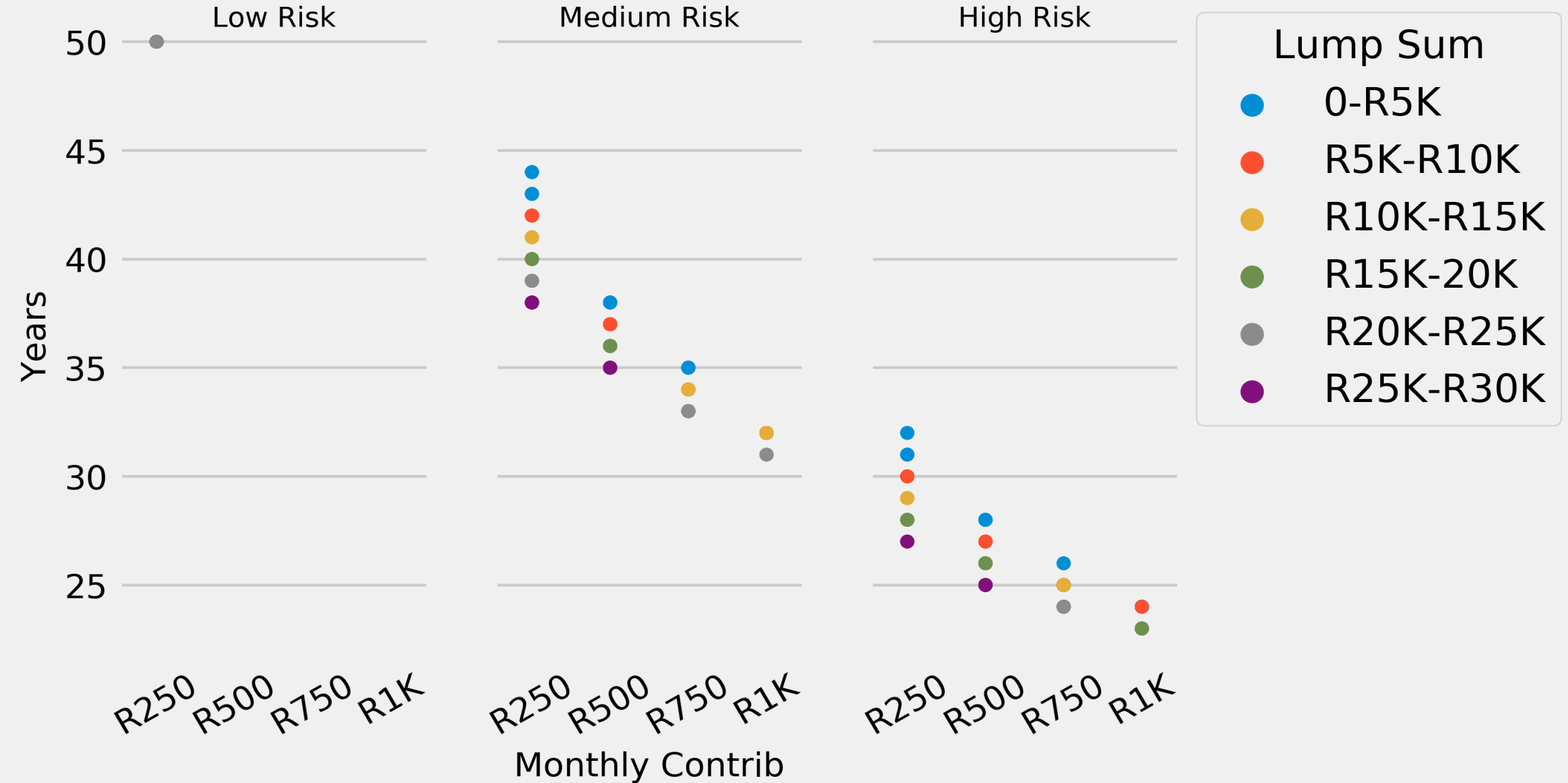
Options for Saving R1M



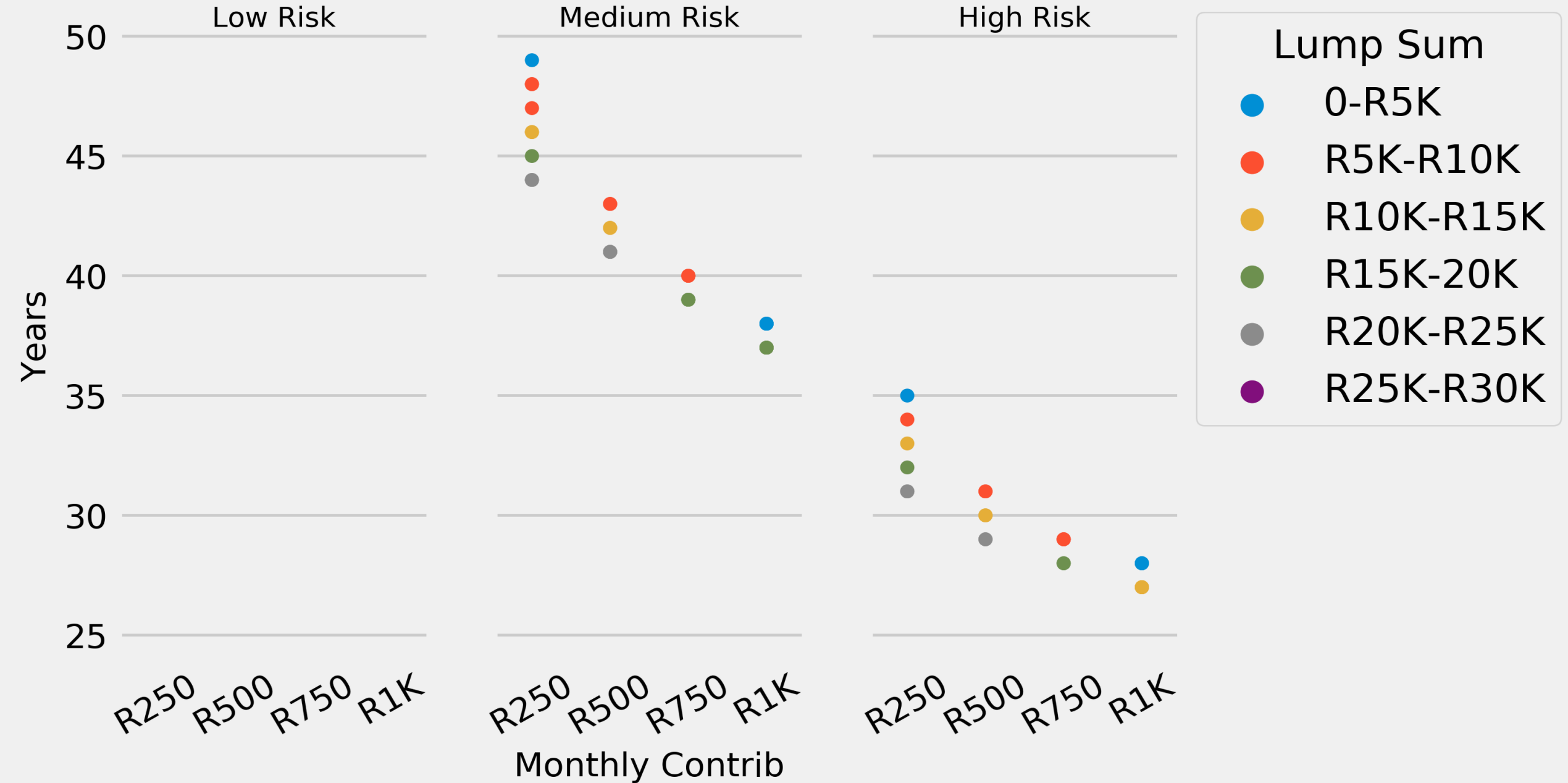
Options for Saving R2M



Options for Saving R5M



Options for Saving R10M



Options for Saving R20M

