

Jalen Van Wyk

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Senior Financial Data Analyst with over 5 years experience focusing on forecasting, reporting, and business analysis. Expertise and mentorship experience in Power BI, SQL, Excel, and VBA, with experience in data and reporting platform migration.

EXPERIENCE

RSM US LLP December 2021-Current

Senior Financial Data Analyst

- Build and maintain excel forecasting tools utilized by leadership throughout the firm for a multi-billion revenue and expense forecast
- Lead five team members in creation and building of forecast inputs for expense and personnel margin forecasts
- Loaded forecast data for reporting usage into Workday by compiling and transforming forecast tool data into accounting data
- Automate and enhance AR reports increasing collection efficiency and risk management
- Brought the stop work policy from a three office policy to a firm wide policy by transforming the excel report into a PowerBI report and creating data extracts for the AR team to use
- Create and maintain reports in PowerBI
- Support the Consulting line of business with reporting and forecasting
- Mentor team members on SQL and report building to help improve the team's skill set
- Assist with the data platform migration, including requirements and building historical data
- Recreate queries and reports in Workday and PowerBI after moving to Workday
- Maintain the finance intranet site and internal finance SharePoint library

RSM US LLP February 2018 – November 2021

Financial Data Analyst

- Gathered data and prepared recurring reports for monitoring key revenue metrics
- Utilized SQL to gather data for reporting and business analysis for key metrics
- Ensured ledger accuracy by reviewing expense accounts and correcting errors
- Revamped and improved processes utilizing Excel formulas and macros with VBA
- Created and maintained tools in Excel for expense forecasting
- Maintained and updated the firm's financial statements
- Assisted with the transition to Webfocus and later transition to PowerBI for internal reporting

EDUCATION

Bachelor of Arts Degree Central College Pella, Iowa Graduated: May 2017

Major Business Management - Finance; **Minors:** Environmental Studies, Accounting

Skills

PowerBI	Excel	SharePoint	SQL	Excel VBA
Peoplesoft Financials	Financial Analysis	AR Reporting	Mentorship	Workday
Financial Reporting	Data Analysis	Project Management	Forecasting	Accounting