



#### Motivation for service development

## Service for the convenience of parents and kindergartens does not exist

Absence of fatigue reduction service for kindergarten teachers

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#### Survey results of kindergarten

- Feeling a constant burden of work at the educational institution currently working for.
- Feeling tired from repeated paperwork.
- Feeling difficulty in sharing work information with teachers and directors.

Result of survey to 75 kindergarten teachers in Gangnam-gu

Increment of online parenting information acquisition of mothers with infants and children

Childcare information acquisition trend

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- The proportion of mothers in their 20s and 30s who acquire childcare information through SNS increases.
- The proportion of information gathering offline rather decreases.

Based on the 2020 data of the Open Survey Parenting Trend Report

Development of services based on teacher's fatigue and parents' trends, keywords are 'convenience' and 'professional'

#### **Development POINT**

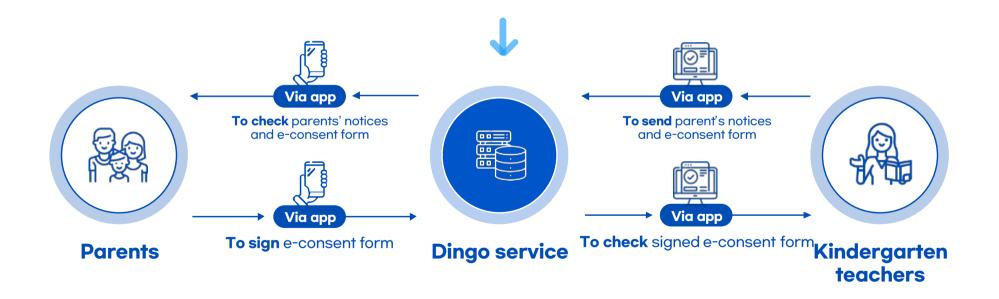
- Implementation of work function for teachers
- Implementation of online childcare community services and various convenient function
- Provision of lectures by childcare professionals such as Ph.D in child psychology and childcare events

1. Problem recognition

#### Purpose and necessity of service development

Expedited provision of best childcare information service with expertise to customers

Getting rid of fatigue and hassle of both of teachers and parents, and contribution to better devotion to education and parenting





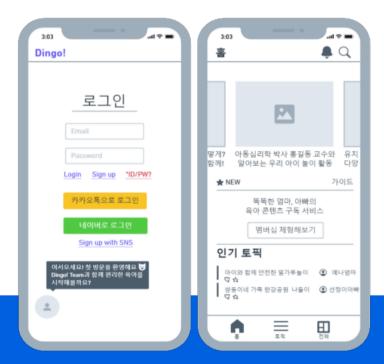
Platform of childcare community and easy payment for kindergarten fee

# Introduction of 'Dingo!'

2. Dingo service

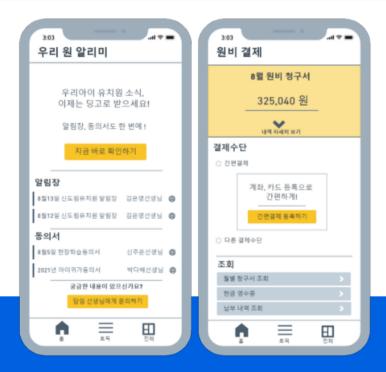
Platform of childcare community and easy payment for kindergarten fee, Dingo!

# Community with professional content for parents



Platform of childcare community and easy payment for kindergarten fee, Dingo!

### **Convenient features for childcare**



Platform of childcare community and easy payment for kindergarten fee, Dingo!

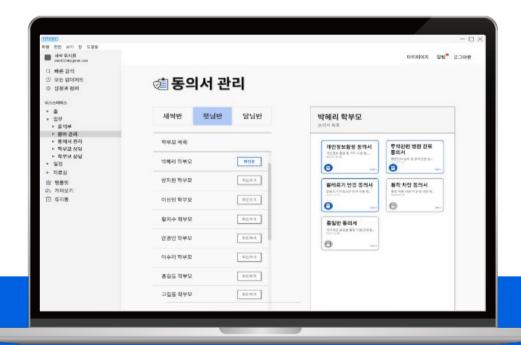
### **Convenient work features for teachers**



2. Dingo service

Platform of childcare community and easy payment for kindergarten fee, Dingo!

# Operating company provides kindergartens with a special e-work system.





### Operating company earns main profits via Dingo services that will be operated on a subscription basis.

#### Dingo Service revenue structure

- ① Parents pay for kindergarten fees through easy payment.
- ② Kindergarten fees collected by the withholding company will be transferred to Dingo via PG, and Dingo will pay the PG fee and transfer the kindergarten fees to kindergarten.
- ③ The kindergarten that receives the fee will pay the card fee and the payment network usage fee to Dingo.
- ④ Parents pay for their content subscriptions to Dingo and be provided with childcare contents and communities.
- ⑤ Dingo will also earn the rest of the PG fee as revenue from its own content costs or banner advertisements that will be provided inside the platform.



#### A new service which can maximize user satisfaction



#### **Parents**

- can use easy payment service using various means such as credit card or account via Dingol.

### Kindergartens

- can send an e-consent form without a fear of loss via Dingo!.
- **ூ** the time required for cumbersome paperwork can be shortend via the e−work service.

#### Differences from the existing similar service

Provides mobile notifier with mobile notifications and e-consent form signing capabilities

Provides communities and convenient childcare functions with professional content for parents

Feature list	Dingo!	Competitive services
Mobile notifications / e-consent form	- Concurrent services with notifications and e-consent form - Partially charged	Notification service only
Childcare communities	- Services in the form of a content complex platform - Free	Community service only or no service
Professional childcare contents	<ul> <li>Concurrent services with play activities and parenting lectures</li> <li>Partially charged</li> </ul>	Play activity service only
Easy pay for kindergarten fees	<ul><li>Easy payment service via cards, accounts, etc.</li><li>Partially charged(with charging fees)</li></ul>	No service
Educational consulting between parents and teachers	- Educational consultin services without exposing personal info - Free	No service

3. Scale-up

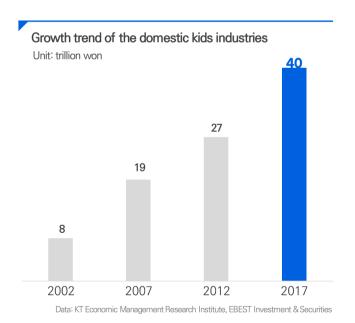
#### Growth potential of target market

The number of children is decreasing, but will the kids industries ok?

### The kids industries are growing explosively despite the low birth rate

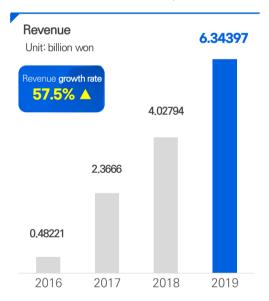


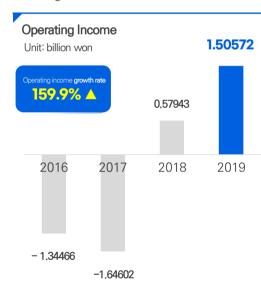
# Expansion of online-based startup business targeting kids market of 40 trillion won



#### Kidsnote growing explosively

Transaction amount of KRW 63 billion in 2019, operating profit growth rate of 159.9%, cumulative downloads exceeding 1 million times





#### Domestic and foreign target markets



### **Domestic** target markets



### Foreign target markets

System of assisting kindergarten e-work market showing steady growth

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# Entering the Japanese market like Korea

Total Addressable Market The domestic kids market of 40 trillion won
Service Addressable Market Non-face-to-face mobile service sector in the domestic kids market of 9.6 billion won
Core Market Non-face-to-face mobile service market showing steady growth

Ease of service application	As Japan is in the same cultural sphere like Korea, many conditions such as education, universalization of Technology(Internet penetration rate 94.5%, 5 <sup>th</sup> in the world), smartphone penetration rate, etc. are similar to Korea.
E-work and non-face- to-face e-consent form service which is not servitized	Apart from the development of IT technology and smartphone penetration rate, the service can effectively gain an advantage over the other companies as e-work and non-face-to-face e-consent service do not exist in Japan.
Similar non-face-to- face service market	Japan's non-face-to-face service market is partially stagnant like Korea. However, it is achieving remarkable growth with the entry of some similar services.

### Capacity of representatives and team members



# Team capabilities



### **Authentication and collaboration**

Position	Name	Capacity	Career and education
Representativ e	Doyeon <b>Baek</b>	Front-end development	- Pusan Nat'l Univ., Dept. of Landscape Architeture(Computer Science Engineering as double major) - 2020 Forest Youth Social Challenger Completion - 2 <sup>nd</sup> grade in Linux Master - Mobile Application development freelancer(One Pos, WhatEat today, etc)
Representativ e	Daniel Lee	Service planning	<ul><li>- 2020 Forest Youth Social</li><li>Challenger Completion</li><li>- Service planning freelancer</li></ul>
Team member	Jaehee Kim	Back-end development	- Pusan Nat'l Univ. Dept. of Computer Science Engineering
Team member	Subin Na	Marketing and support	<ul><li>Shinhan Univ., Dept. of</li><li>Journalism</li><li>LaciNBlue Marketer</li><li>Moitzy crowd funding PM</li></ul>













