

David Pan

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Current Address:
Dunwoody, GA 30346

EDUCATION

The University of Georgia, Terry College of Business
Bachelor of Business Administration in Finance and Management Information Systems
Emphasis in Pricing and Valuation
Major GPA: 3.78/4.00
Honors: Presidential Scholar, Dean's List, Zell Miller Scholarship Recipient
Athens, GA
December 2019

Valdosta State University, European Council
Study Abroad Program
Madrid, Spain
June 2016 – July 2016

WORK EXPERIENCE

Implementation Consultant
OneTrust
January 2020 – Present
Atlanta, GA

- Oversee the implementation and platform adoption of GRC modules from configuration, testing, and support for companies of various industries and sizes, including Fortune 500
- Lead concurring implementations as the sole point of contact for 20+ clients at a time
- Collaborate with privacy and security stakeholders to gather and define requirements, analyze and resolve issues, and solve complex use cases
- Perform project management functions, including project planning, scheduling, tracking status, and project completion reporting

Corporate Functions Development Summer Associate (Finance-Risk)
SunTrust Bank, Inc.
June 2019 – August 2019
Atlanta, GA

- Managed business and functional requirements of operational risk management to ensure operational change solutions supported the bank's regulatory needs
- Coordinated with various finance LOBs (Corporate Real Estate, Capital Markets, Funding and Liquidity) and operational risk managers to identify effective controls and risk management techniques for new processes, transactions, and products
- Assisted SOX Program Management with Sarbanes-Oxley compliance efforts

Acquisition Analyst
IndustryPro, Inc.
May 2018 – August 2018
Woodstock, GA

- Researched and screened over 300 acquisition candidates for private equity and strategic investment clients
- Employed industry association company lists and proprietary company universe to identify and profile acquisition candidates
- Attended monthly M&A workshops covering a range of topics including deal-sourcing, financial analysis, and valuation

CAMPUS & COMMUNITY INVOLVEMENT

Jivan Foundation, Co-Founder, September 2015 – May 2016

- Conceptualized and launched a university organization to help disenfranchised individuals in Southern Asia
- Planned and promoted fundraising events in collaboration with other university organizations

Korean Undergraduate Student Association, Treasurer, August 2017 – May 2018

- Managed transactions and finances to ensure smooth and proper funding for over 20 events
- Maintained accurate financial records for review

Finance Society, Member, August 2017- December 2019
Society for Management Information Systems, Member, September 2018 – December 2019

SKILLS & CERTIFICATIONS

- Operational Risk Management Certification (American Bankers Association), Lean Six Sigma Yellow Belt Certification
- Python (Proficient), Java (Intermediate), SQL, CSS, HTML, R
- Business Process Modeling (Signavio), Database Management, Data Visualization (Exploratory/Tableau)