Introduction to learning LATEX

David Goulette

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1 Note to the reader

This document and the associated resources were written in spring 2014 when I taught a (mostly) online course in LATEX to SJSU students in the college of science. So I apologize in advance if there are a few places where I refer to things that assumed that you have attended one of my live lectures or have seen one of my video lectures (which are not available currently). This hopefully won't be too big of an issue though. But one thing I personally helped students with was getting LATEX installed on their computer and making sure they knew how to create a basic document. Although I do give some pointers below on how to get LATFX installed on your computer, I don't go over every detail that may come up. At this point, the main intro to latex documents (IntroToLaTeXpart1-version*.pdf and IntroToLaTeXpart2version*.pdf) both assume that you have LATEX up and running on your computer and that you know how (or can figure out how) to compile a basic .tex file. Although I don't teach that basic stuff here, I will give pointers to learning how to do this below. In the future I may update these resources to be targeted at a more general audience.

I would also like to mention that this intro to LATEX has a slight bias toward mathematical writing. My audience included mostly math and physics students, many of whom were graduate students preparing to write a thesis. So this was my target audience and my choice of topics will reflect that. Of course I cover the basics that are the same no matter what you want to use LATEX for, but you will find that not every section in these documents will be required reading for everybody.

Finally, these documents were written "on the fly" as the semester progressed. So this is essentially a rough draft of what I would like this intro to become. There are likely many errors, typos, etc. But hopefully these don't detract from the main goal. I hope to update and improve things as time permits. As of today (February 7th 2015), my SJSU website (which I mention below) still exists, but I won't likely be updating the files there any more. To get the up to date version of everything, visit my github repository:

https://github.com/dpgoulette/Intro-To-LaTeX

2 Introduction

Hello IATEX learners! I just want to say right from the outset that I am not an expert in IATEX. I am just a fairly experienced user. So my goal is not to teach the really advanced stuff to you (some advanced things I know how to

do because I needed it for my work, but there are tons of advanced things that I have no idea how to do). I just want you to know how to do the basics and also learn how to teach yourself the more advanced things if and when you need them. So I will help get you past the initial learning curve and I will also give you the resources to learn more on your own. Once you understand the basics, you will be able to learn more advanced things fairly easily.

Now, you might be wondering what LATEX is and why it is useful. Well, one great thing about LATEX is that it is open source, which means that it is free¹. But more importantly, it is the standard software used to create professional quality technical documents. It is used by mathematicians, statisticians, scientists, engineers, physicists, etc. The great thing about LATEX is that it gives you the ability to easily add mathematics and symbols to your document. But LATEX also looks much better than Microsoft Word or other similar word processors. Also, entering math and getting it to look really professional is much faster in LATEX than any other document preparing software. For example, if I want to include the binomial theorem in my paper, then it is very easy once you get comfortable with the commands needed to do it. Here is the binomial theorem:

$$(x+y)^n = \sum_{i=0}^n \binom{n}{i} x^{n-i} y^i.$$

And it took me less than a minute to type the commands needed to get that equation. If you try to do that in Microsoft Word it will take you a while to get it and it won't look as good.

Unfortunately many people don't learn how to use LATEX because it can be a little challenging at first. But it is my goal to help you get past the initial challenges. And once you learn the basics, it is really easy to make basic documents. Once you are comfortable with the basics, then the sky is the limit. You can use it to do homework, write essays, articles, letters, a PhD. thesis, or even write your own book².

3 Resources

The four main websites that you need to know about are the following (I already mentioned my github website earlier and I will explain what you will find at each of these below):

- 1. www.ctan.org
- 2. www.sjsu.edu/people/david.goulette/courses/latex/
- 3. http://en.wikibooks.org/wiki/LaTeX
- 4. https://github.com/dpgoulette/Intro-To-LaTeX

¹I mean free as in "free speech" and also free as in "free beer." So LATEX doesn't cost anything *and* you can modify it however you like *and* you can pass the modifications on to whomever you want.

²But unfortunately L^AT_EX won't help you find a publisher... that is up to you. By-the-way, footnotes like this one are extremely easy to make.

3.1 Where to get LATEX

So the first thing you need to do to be able to learn LATEX is to get it installed on your computer so you can start playing with it. The place to go is the first link listed above. CTAN stands for Comprehensive TeX Archive Network. CTAN is essentially the online repository for all of the packages that can be added to the basic LATEX installation³. They also have documentation on how to use those add-on packages But they also have links to current distributions of LATEX for you to install. The version you need to install depends on which operating system you have on your computer. The three main LATEX distributions that I recommend are called TEX Live (for Linux), MacTFX (for Mac), and ProTFXt (for Windows). (Just so you know, if you have a Windows operating system, when you install ProT_EXt you are actually installing something called MikT_EX. ProT_EXt is just an easy-to-install version of MikTFX that comes bundled with some very useful extra tools. So when you install ProTFX it will be called MikTFX in your list of programs.) When you go to CTAN's website, look on the right hand side of the page for what you see in this picture:

Download a TEX System

CTAN provides complete ready-to run T_EX systems for various platforms:

- <u>T_EX Live</u> a cross-platform T_EX system. It includes support for most Unix-like systems, including GNU/Linux, Mac OS X, and Windows.
- MacT_EX an easy to install T_EX system for Mac OS X, based on T_EX Live. It also includes a native Mac installer, the T_EXShop front-end, and additional Mac-specific tools.
- <u>proT_EXt</u> an easy to install T_EX system for Windows. It is based on MiKT_EX, with a detailed document to guide your installation and additional Windows-specific tools.

more...

Just click on the appropriate version for your operating system and follow the instructions. You will have to download an installer which might be a fairly large file (the Windows version is 1.6 gigs so it will take a while to download). During the installation process there will likely be two questions that will come up in a pop-up window that could be a bit confusing to you. The first will be to choose your "preferred paper." Now, the default choice will probably be A4. You might not have heard of it before, but A4 is the name for a size of paper that is 210×297 millimeters in size. A4 is a standard paper size in many European countries. But you will want to change that option to "Letter" which is the 8.5 by 10 inch standard in the U.S. The other option you will need to choose is whether or not your IATEX distribution will "install missing packages on the fly" (or it will say something similar to that). Choose either "Yes" or "Ask me first." You want to be able to add free add-on packages easily and this will make it so that they are installed for you without you doing any of the dirty work. Now, to be honest, I have

³Although the basic installation of LATEX is very powerful, there are some things it can't do easily. But people have developed literally *thousands* of free add-on packages that will allow you to do tons of really cool stuff. I will teach you how to use some useful packages.

never installed the Mac or Linux versions so I am not sure if it will ask these questions just as I have stated it here, but I am assuming it will *probably* ask you these questions or something similar. Contact me if you have issues and I will try my best to help.

3.2 Other resources

The second link that I listed above is on my faculty website. This is the where I am planning to post links to various LaTeX resources like videos, templates and examples. You will find this document there as well. I will post links to free online resources that will substitute for a textbook. In fact, you can learn anything you want to know about LaTeX for free online (that is how I learned everything I know about LaTeX). But for now I want you to download "The Non So Short Introduction to LaTeX 2ε " by Tobias Oetiker. It can be found at

http://tobi.oetiker.ch/lshort/lshort-letter.pdf

He has written a fantastic introduction to LATEX that is very easy to read. I will likely be assigning some reading from his introduction later. If you are really excited to get started reading this and learning LATEX on your own then, by all means, start reading it now!

The third link listed above is an ever growing wikibook that can be very useful. But it can be a little overwhelming because they often have very detailed information. But once you have some of the basics down, this wikibook is a great place to learn various skills.

The last resource for learning LATEX that I will mention is google. If you just search for whatever you are trying to figure out, you will likely find something that is helpful. Often somebody has posted something on tex.stackexchange.com or other similar sites that have open discussion regarding LATEX issues.