

Bridges to Success Survey - Version 2.06.2018

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intr1

Hello, my name is (INTERVIEWER NAME) and I am calling from the University of Wisconsin Survey Center with the Bridges to Success Evaluation, an important evaluation about the life experiences of individuals and families in your community.

May I please speak to (RESPONDENT NAME)?

- <1> SPEAKING TO RESPONDENT
- <2> RESPONDENT COMES TO PHONE
- <3> RESPONDENT IS NOT AT HOME/NOT CURRENTLY AVAILABLE
- <4> UNABLE TO CONTINUE (DECEASED, PHYSICAL CONDITION, ETC)
- <5> RESPONDENT DOES NOT LIVE AT THIS ADDRESS
- <97> CALLBACK [goto intrcb1]
- <98> REFUSAL [goto intrref1]
- <99> HANGUP [goto hangup]

intr2

Hello (RESPONDENT NAME), we recently mailed you a letter inviting you to share your experiences and tell us how life is going for you in a follow-up interview for the Bridges to Success Evaluation. You may remember participating in an interview on a tablet with us about 1 year ago with a mentor from the Bridges to Success program in the Rochester area. At that time, the mentor mentioned wanting to interview you again in about a year. I'm calling today to ask you to take part in this in-person follow-up interview.

The interview will take about 60 minutes to complete and we will give you \$75 cash as a "thank you" for your time. We would do the interview at your home or another place that is convenient for you.

When would be a convenient time and day for me to visit you?

<1> CONTINUE

<97> CALLBACK

<98> REFUSAL

mech

Hello, my name is (INTERVIEWER NAME), I am calling from the University of Wisconsin Survey Center regarding the Bridges to Success Evaluation. We would like to speak with you about participating in the next round of this important evaluation. We will give you \$75 cash as a "thank you" for your time. I will call back at a later time, or please feel free to give me a call back to set up an appointment or if you have questions. My evaluation cell phone number is [INTERVIEWER PHONE], or you can call the evaluation toll-free number at 1-844-647-3652. Thank you very much!

[START OF IN HOME INTERVIEW]

>intloc<

([**INTERVIEWER:**][n] WHERE IS THIS INTERVIEW TAKING PLACE?)

<1> RESPONDENT'S HOME

<2> ALTERNATE LOCATION [**(SPECIFY)**][n][specify]

>cnfscript<

You have been asked to participate in the Bridges to Success Evaluation about the impact of adult mentoring services on the lives of people in the Rochester area. The Rochester-Monroe Anti-Poverty Initiative has asked evaluators from the University of Notre Dame and the Rochester Institute of Technology to help run this evaluation with help from the University of Wisconsin Survey Center. Through this evaluation, we hope to learn how mentoring service programs might improve people's lives, as well how we can improve service offerings in the community to better meet people's needs. We spoke with you about a year ago, and would like to interview you again to see how things are going for you.

<1> CONTINUE

>conf1<

Before we get started with the interview, I want to let you know that your participation is completely voluntary. You can decide whether or not to participate and you can stop the interview at any time. Your decision will not affect any services or supports you may be receiving in any way.

Let me assure you that anything you say in this interview is strictly confidential. None of it will be shared in any way that would identify you or your family. If we come to any question you'd rather not answer, just let me know and we'll go on to another question. The chance that something bad would happen to you by participating is very small. The main risk of taking part in this evaluation is that your evaluation information could become known to someone who is not involved in performing or monitoring this evaluation. The researchers take every precaution to ensure that this won't happen. There are no direct benefits to you, only indirect benefits by helping the Rochester Monroe Anti-Poverty Initiative and the researchers learn more about how to best provide services to families in Rochester that are working to become financially stable. You are not expected to have any costs if you participate in this evaluation. You will receive \$75 cash for completing this interview.

<1> CONTINUE

>conrec<

We are asking for your permission to record the interview for quality and research purposes. The recording will not be made public and you can still participate even if you decide not to allow the interview to be recorded.

Do you agree to have the interview recorded?

- 1) YES
- 2) NO

>conf2<

This interview will take about an hour and we can take a break at any point.

Do you have any questions before we begin?

<1> CONTINUE

SURVEY

Hope and Goals Section (module 1 @ hope)

hope1

INTERVIEWER: TAKE OUT SHOWCARD 1

These questions are about **how you think about yourself right now**. Please take a moment to focus on yourself and what is going on in your life at this moment. For these questions, I am going to read a statement. Please listen to the options carefully and let me know the answer that best describes **how you think about yourself right now**.

"If I should find myself in a jam, I could think of many ways to get out of it." Would you say that is definitely true, mostly true, somewhat true, slightly true, slightly false, somewhat false, mostly false, or definitely false for you right now?

- | | |
|----|------------------|
| 1 | Definitely true |
| 2 | Mostly true |
| 3 | Somewhat true |
| 4 | Slightly true |
| 5 | Slightly false |
| 6 | Somewhat false |
| 7 | Mostly false |
| 8 | Definitely false |
| -8 | DON'T KNOW |
| -9 | REFUSED |

hope2

INTERVIEWER: SHOWCARD 1

"At the present time, I am energetically pursuing my goals." Would you say that is definitely true, mostly true, somewhat true, slightly true, slightly false, somewhat false, mostly false, or definitely false for you right now?

- | | |
|---|-----------------|
| 1 | Definitely true |
| 2 | Mostly true |
| 3 | Somewhat true |
| 4 | Slightly true |
| 5 | Slightly false |
| 6 | Somewhat false |
| 7 | Mostly false |

- 8 Definitely false
- 8 DON'T KNOW
- 9 REFUSED

hope3

INTERVIEWER: SHOWCARD 1

"There are lots of ways around any problem that I am facing now."

(Would you say that is definitely true, mostly true, somewhat true, slightly true, slightly false, somewhat false, mostly false, or definitely false for you right now?)

- 1 Definitely true
- 2 Mostly true
- 3 Somewhat true
- 4 Slightly true
- 5 Slightly false
- 6 Somewhat false
- 7 Mostly false
- 8 Definitely false
- 8 DON'T KNOW
- 9 REFUSED

hope4

INTERVIEWER: SHOWCARD 1

"Right now, I see myself as being pretty successful."

(Would you say that is definitely true, mostly true, somewhat true, slightly true, slightly false, somewhat false, mostly false, or definitely false for you right now?)

- 1 Definitely true
- 2 Mostly true
- 3 Somewhat true
- 4 Slightly true
- 5 Slightly false
- 6 Somewhat false
- 7 Mostly false
- 8 Definitely false
- 8 DON'T KNOW
- 9 REFUSED

hope5

INTERVIEWER: SHOWCARD 1

"I can think of many ways to reach my current goals."

(Would you say that is definitely true, mostly true, somewhat true, slightly true, slightly false, somewhat false, mostly false, or definitely false for you right now?)

- | | |
|----|------------------|
| 1 | Definitely true |
| 2 | Mostly true |
| 3 | Somewhat true |
| 4 | Slightly true |
| 5 | Slightly false |
| 6 | Somewhat false |
| 7 | Mostly false |
| 8 | Definitely false |
| -8 | DON'T KNOW |
| -9 | REFUSED |

hope6

INTERVIEWER: SHOWCARD 1

"At this time, I am meeting the goals that I have set for myself."

(Would you say that is definitely true, mostly true, somewhat true, slightly true, slightly false, somewhat false, mostly false, or definitely false for you right now?)

- | | |
|----|------------------|
| 1 | Definitely true |
| 2 | Mostly true |
| 3 | Somewhat true |
| 4 | Slightly true |
| 5 | Slightly false |
| 6 | Somewhat false |
| 7 | Mostly false |
| 8 | Definitely false |
| -8 | DON'T KNOW |
| -9 | REFUSED |

Goals_hou (NOTE TO PROGRAMMING: WOULD THIS FIT ON A SINGLE SCREEN SIMILAR TO Q24 in PADUA?)

When thinking about your goals for you and your family, would you like to improve any of the following?

<1> YES

<2> NO

<d> DON'T KNOW

<r> REFUSED

Would you like to work on...

_____ your housing situation? (goals_hous)

_____ your family stability or care, including childcare, eldercare, and things like that? (goals_stab)

_____ your physical health? (Goals_heal)

_____ your mental health? (Goals_ment)

_____ your networks of support? (goals_net)

_____ your education? (goals_ed)

_____ employment and career management? (goals_emp)

_____ managing finances, including savings, debt, and the like? (goals_fin)

goals_pickone (IF more than 1 YES <1> at goals_hou; else goto lastyr_goal)

You said you would like to improve in the following areas: [FILL ALL <1> RESPONSES FROM PREVIOUS ITEMS]. If you had to pick **one** area to begin working on, which would you choose?

- 1 Housing
- 2 Family stability/care (including childcare, eldercare, etc.)
- 3 Physical and/or mental health
- 4 Networks of support
- 5 Education
- 6 Employment and career management
- 7 Management of finances (including savings, debt, etc.)

lastyr_goal (ONLY INCLUDE THIS ITEM IF lastyr_goal has something to fill from baseline, else, goto Org_inv)

One year ago, you said that your main goal was to improve <FILL AREA FROM BASELINE>.

In the past year, how much has your [FILL AREA FROM BASELINE] situation improved, would you say not at all, a little, some, quite a bit, or a great deal?

<1> NOT AT ALL

<2> A LITTLE

<3> SOME

<4> QUITE A BIT

<5> A GREAT DEAL

<d> DON'T KNOW

<r> REFUSED

Involvement with Organizations in the Community

Org_Inv

In the 12 months, have you been involved with _____ ? (Ask each organization, punch in Y/N)

<1> YES

<2> NO

<d> DON'T KNOW

<r> REFUSED

_____ Family Independence Initiative or FII?

_____ Strengthening Working Families Initiative or SWFI?

_____ Health Profession Opportunity Grants or HPOG?

_____ Pathway of Hope, offered by the Salvation Army?

_____ Bridges to Success at Community Place of Greater Rochester?

Need Rochester partners to add to the list and edit

If yes, for each organization ask:

Org_Freq

INTERVIEW: GIVE R SHOWCARD X.

About how often do you have contact with someone from [FILL FROM Org_Inv]?

Would you say more than once per week, once per week, once every two weeks, once per month, once every two months, or less than once every two months?

<1> More than once per week

<2> Once per week

<3> Once every two weeks

<4> Once per month

<5> Once every two months

<6> Less than once every two months

<d> DON'T KNOW

<r> REFUSED

Org_con

About how long has it been since you **last** had contact with someone from _____?

____Enter number[d/r goto Org_contype]

FREQUENCY:

- <1> Days
- <2> Weeks
- <3> Months
- <4> Years

Org_contype

The last time you had contact with someone from _____, was it in-person, by phone call, by text, by e-mail, or in some other way?

- <1> In person
- <2> Phone Call
- <3> Text message
- <4> E-mail
- <5> Some other way (prompt for specifics)

Hous_assist

In the past 12 months, **not including the government**, have you received any assistance from a **community organization** for housing?

- <1> YES
- <2> NO
- <d> DON'T KNOW
- <r> REFUSED

(hous_assistorgs IF YES – Which organizations provided assistance? LIST FROM PARTNERS; Other Open specify)

Fam_assist

In the past 12 months, **not including the government**, have you received any assistance from a **community organization** for family stability or care, including childcare and eldercare?

(fam_assistorgs IF YES – Which organizations provided assistance? LIST FROM PARTNERS; Other Open specify)

<1> YES

<2> NO

<d> DON'T KNOW

<r> REFUSED

Phys_assist

(In the past 12 months, **not including the government**, have you received any assistance from a **community organization...**)

...for Physical health?

(phys_assistorgs IF YES – Which organizations provided assistance? LIST FROM PARTNERS; Other Open specify)

<1> YES

<2> NO

<d> DON'T KNOW

<r> REFUSED

Mental_assist

(In the past 12 months, **not including the government**, have you received any assistance from a **community organization...**)

...for mental health?

(metals_assistorgs IF YES – Which organizations provided assistance? LIST FROM PARTNERS; Other Open specify)

<1> YES

<2> NO

<d> DON'T KNOW

<r> REFUSED

Ed_assist

(In the past 12 months, **not including the government**, have you received any assistance from a **community organization...**)

...for education?

(Ed_assistorgs IF YES – Which organizations provided assistance? LIST FROM PARTNERS; Other Open specify)

<1> YES

<2> NO

<d> DON'T KNOW

<r> REFUSED

Emp_assist

(In the past 12 months, **not including the government**, have you received any assistance from a **community organization...**)

...for employment?

(Emp_assistorgs IF YES – Which organizations provided assistance? LIST FROM PARTNERS; Other Open specify)

<1> YES

<2> NO

<d> DON'T KNOW

<r> REFUSED

Fin_assist

(In the past 12 months, **not including the government**, have you received any assistance from a **community organization...**)

...for managing your finances, including savings, debt, credit counseling, and the like?

(fin_assistorgs IF YES – Which organizations provided assistance? LIST FROM PARTNERS; Other Open specify)

<1> YES

<2> NO

<d> DON'T KNOW

<r> REFUSED

HOUSEHOLD SECTION (module 3 @ hhros)

hhintro

Now I will ask you some general questions about your household. I'd like to make sure I have the right information for the people living in your household.

hh_tot (required) (Accepts answers 1-15 only)

Currently, how many people live or usually stay in your household, counting all adults and children and including yourself?

IF NEEDED: This includes anyone living with you and related by blood or marriage, OR a non-relative that lives with you full- time and shares the cost of rent and food and other household expenses. Do not include tenants or someone who is renting a space from you.

__NUMBER

hh_kids (required) (Accepts answers 1-14 only; only ask if hh>1)

How many people **17 years or younger** are now living or staying with you?

Response constrained to: . < \${hh_tot} (error message if number exceeds hh_tot; path to return to hh_tot and confirm whether corrections need to be made there – something like - You said there are [fill from hh_tot] people, including yourself, currently living or staying in your household. Is that right, or should we update that?)

__NUMBER

hh_seniors (required) (only ask if hh>1)

How many people **62 or older** that rely on you for care are now living or staying with you?

Response constrained to: . < \${hh_tot_minus_kids} (error message if number exceeds hh_tot; path to return to hh_tot and confirm whether corrections need to be made there – something like - You said there are [fill from hh_tot] people, including yourself, currently living or staying in your household. Is that right, or should we update that?)

__NUMBER

hh_dep (required) (only ask if hh>1)

How many of the people **between the ages of 18 and 62** in your household are permanently or temporarily unable to work, for example, because they are disabled or injured, attending school, or providing childcare?

Response constrained to: . < \${max_18_62}

__NUMBER

DEPENDENT CARE SECTION (Module 4 @ depcare)

(IF: \${hh_kids} > 0 or \${hh_seniors} > 0 or \${hh_dep} > 0

dependent_careint

This next section includes questions about the care you provide for children, elders or disabled people in your household.

enrolled_yn (IF hh_kids>=1; else go to yesno_eldercare)

Are any of the children in your household who are under the age of 17 enrolled in school, pre-school, or Head Start? (ONLY ASKED IF CHILDREN UNDER 17 PRESENT IN HH) (DO NOT INCLUDE CHILDCARE/DAYCARE)

- 1 Yes (goto enrolled_which)
- 2 No (goto yesno_childcare)
- 8 DON'T KNOW
- 9 REFUSED

Enrolled_which

How many household members under the age of 17 are enrolled in school, pre-school, or Head Start? [Hint: If summer time, prompt interviewer to say "Include any children that were enrolled during last year's school year."]

(If hh_kids eq <1>) Is the household member that is under the age of 17 enrolled in school?

times_absent1 Thinking about the [oldest] child currently enrolled, during the past school year, how many times were they absent from school for any reason?

Question relevant when: \${number_kids} >0

- 1 NEVER
- 2 1-2 TIMES
- 3 3-6 TIMES
- 4 7-8 TIMES
- 5 9 OR MORE TIMES
- 8 DON'T KNOW

free_meal

Last month, in [FILL previous month from survey date], did any children in the household between the ages of 3 and 18 receive free or reduced-cost breakfasts or lunches at school or Head Start?

IF NEEDED: If your child is currently on a break from school, think back to the last month they attended classes.

Question relevant when: not(selected(\${enrolled_yn} , '0'); only ask if children 3-18 listed in hh))

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

yesno_childcare Do any of the children in your household who are under the age of 17 go to childcare or daycare? (ONLY ASKED IF CHILDREN UNDER 17 PRESENT IN HH)

- 1 Yes (goto dependent_care)
- 2 No (goto yesno_eldercare)
- 8 DON'T KNOW (goto yesno_eldercare)
- 9 REFUSED (goto yesno_eldercare)

dependent_care > adults

Group relevant when: \${number_kids} >=1

childcare In the past 12 months, did you [or your household] pay for childcare?

- 1 YES
- 2 NO (goto childcare_help)
- 8 DON'T KNOW (goto childcare_help)
- 9 REFUSED (goto childcare_help)

dependent_care > adults > yes_childcare Group relevant when: \${childcare} =1

childcare_amt

In the past 12 months, how much did you [or your household] pay for childcare?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=999999

pay_frequency_childcare PER:

- 1 HOUR
- 2 DAY
- 3 WEEK
- 4 EVERY TWO WEEKS
- 5 MONTH
- 6 YEAR
- 8 DON'T KNOW
- 9 REFUSED

Question relevant when: \${childcare_amt} > 0 and \${pay_frequency_childcare} = "

childcare_help

Including help from government agencies, an employer, a relative, or a friend, did anyone help you [and your family] pay for the cost of any childcare arrangements for your children?

IF NEEDED: Include the child's other parent if they are not living in the household.

- 1 YES (goto childcare_help2)
- 2 NO (goto yesno_eldercare)
- 8 DON'T KNOW
- 9 REFUSED

childcare_help2

Who or what agency helped pay for this arrangement?

Select all that apply.

Question relevant when: \${childcare_help} =1

- 1 GOVERNMENT OR WELFARE OFFICE
- 2 CHILD'S OTHER PARENT
- 3 EMPLOYER
- 4 RELATIVE
- 5 FRIEND
- 6 OTHER (PLEASE SPECIFY)
- 8 DON'T KNOW
- 9 REFUSED

dependent_care > adults > childsub

Group relevant when: \${childcare_help} =1

childsub_note

In the past 12 months, how much money in childcare assistance did you receive?

childcare_subsidy_amt ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=999999

frequency_childcaresub PER:

Please use the drop-down menu to select a frequency.

- 1 HOUR
- 2 DAY
- 3 WEEK
- 4 EVERY TWO WEEKS
- 5 MONTH
- 6 YEAR
- 8 DON'T KNOW

Question relevant when: \${childcare_subsidy_amt} > 0 and \${frequency_childcaresub} = "

yesno_eldercare (IF hh_seniors>=1; else go to yesno_adultcare)

| In the next question, eldercare means care of people who are elderly (age 62 or older) or unwell. This care might be provided by residential institutions, by paid daily help in the home, or by family members.

| In the past 12 months, did you [or your household] pay for eldercare?

- 1 YES
- 2 NO (goto yesno_adultcare)
- 8 DON'T KNOW
- 9 REFUSED

eldercare_amt

In the past 12 months, how much did you [or your household] pay for eldercare?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=999999

PER:

- 1 HOUR
- 2 DAY
- 3 WEEK
- 4 EVERY TWO WEEKS
- 5 MONTH
- 6 YEAR
- 8 DON'T KNOW
- 9 REFUSED

yesno_adultcare (IF hh_dep >=1; else goto health)

In the past 12 months, did you [or your household] pay for the care of any non-working adults in the household, for example, a home nurse for a spouse or adult child with disabilities?

- 1 YES
- 2 NO (goto health)
- 8 DON'T KNOW
- 9 REFUSED

adultcare_amt

In the past 12 months, how much did you [or your household] pay for the care of these household members?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=999999

PER:

- 1 HOUR
- 2 DAY
- 3 WEEK
- 4 EVERY TWO WEEKS
- 5 MONTH
- 6 YEAR
- 8 DON'T KNOW
- 9 REFUSED

section_3 HEALTH (module 5 @ hlth)

health

In this next section we will ask questions about your household's health and health care.

In general, would you say that your health is poor, fair, good, very good, or excellent?

- 1 POOR
- 2 FAIR
- 3 GOOD
- 4 VERY GOOD
- 5 EXCELLENT
- 8 DON'T KNOW

chronic_help

Do you have any chronic health or medical conditions that prevent you from attending work or school, affect your performance, or prevent you from doing regular activities?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

er_visits

During the past 12 months, how many times have you gone to a **hospital emergency room** about your own health?

ENTER NUMBER:

Response constrained to: ≥ 0 and ≤ 999

- 8 DON'T KNOW
- 9 REFUSED

Doc_visits

This question is about doctor's visits. For this question, do not include being hospitalized overnight, visits to hospital emergency rooms, home visits, dental visits, or telephone calls.

During the past 12 months, **not** including visits to the ER, how many times have you seen a doctor or other health care professional about your own health at a doctor's office, a clinic, or some other place?

ENTER NUMBER:

Response constrained to: ≥ 0 and ≤ 999

- 8 DON'T KNOW
- 9 REFUSED

health_goto

Is there a place that you **usually** go to when you are sick or need advice about your health, such as a doctor's office, clinic or the emergency room?

- 1 YES
- 2 NO (goto health_lastvisit)
- 8 DON'T KNOW
- 9 REFUSED

health_loc

What kind of a place do you usually go to: a clinic, doctor's office, emergency room, or some other place?

- 1 CLINIC OR HEALTH CENTER
- 2 DOCTOR'S OFFICE OR HMO
- 3 HOSPITAL EMERGENCY ROOM
- 4 AFTER CARE
- 5 SOME OTHER PLACE (PLEASE SPECIFY)
- 8 DON'T KNOW
- 9 REFUSED

health_lastvisit

About how long has it been since you last saw or talked to a doctor or other health care professional about your own health, including doctors seen while you were a patient in a hospital.

- 1 NEVER
- 2 6 MONTHS OR LESS
- 3 MORE THAN 6 MONTHS, BUT NOT MORE THAN 1 YEAR AGO
- 4 MORE THAN 1 YEAR, BUT NOT MORE THAN 2 YEARS AGO
- 5 MORE THAN 2 YEARS, BUT NOT MORE THAN 5 YEARS AGO
- 6 MORE THAN 5 YEARS AGO
- 8 DON'T KNOW
- 9 REFUSED

dentist_lastvisit

For this next question, include all types of dentists, such as orthodontists, oral surgeons, and all other dental specialists, as well as dental hygienists.

About how long has it been since you last saw a dentist?

- 1 NEVER
- 2 6 MONTHS OR LESS
- 3 MORE THAN 6 MONTHS, BUT NOT MORE THAN 1 YEAR AGO
- 4 MORE THAN 1 YEAR, BUT NOT MORE THAN 2 YEARS AGO
- 5 MORE THAN 2 YEARS, BUT NOT MORE THAN 5 YEARS AGO
- 6 MORE THAN 5 YEARS AGO
- 8 DON'T KNOW
- 9 REFUSED

treatment_delay

In the past 12 months, were you [if hh>1: or anyone in your household] delayed in getting medical care, tests, or treatment you[if hh_tot >1], they[end] or a doctor believed was needed?

[IF NEEDED: For example, because of not having insurance, not being able to afford care, not being able to take off work for treatment]

- 1 YES
- 2 NO (Go to health_insurance_int)
- 8 DON'T KNOW(Go to health_insurance_int)
- 9 REFUSED(Go to health_insurance_int)

med_delay_reason

INTERVIEWER: GIVE R SHOWCARD X

Think about the last time someone in your household was delayed in getting medical care. What was the main reason?

Question relevant when: \${treatment_delay}=1

- 1 COULDN'T AFFORD CARE OR DID NOT HAVE INSURANCE
- 2 INSURANCE COMPANY WOULDN'T APPROVE COVER, OR PAY FOR CARE
- 3 DOCTOR REFUSED TO ACCEPT FAMILY'S INSURANCE PLAN
- 4 PROBLEMS GETTING TO DOCTOR'S OFFICE
- 5 DIFFERENT LANGUAGE
- 6 COULDN'T GET TIME OFF WORK
- 7 DIDN'T KNOW WHERE TO GO TO GET CARE

- 8 WAS REFUSED SERVICES
- 9 COULDN'T GET CHILD CARE
- 10 DIDN'T HAVE TIME OR TOOK TOO LONG
- 11 OTHER (PLEASE SPECIFY)
- 8 DON'T KNOW
- 9 REFUSED

health_insurance_int

These next questions are about health insurance. We would like to know if you and your household are covered by some kind of healthcare plan, and what type of healthcare coverage you have. For these questions, please include insurance plans in someone else's name, for example, your children may be covered by your insurance plan; or you may be covered by your spouse's insurance plan.

health_insurance

Including health insurance obtained through employment or purchased directly, as well as government programs like Medicare and Medicaid that provide medical care or help pay medical bills, do you have health insurance?

- 1 YES
- 2 NO (goto hhcovered)
- 8 DON'T KNOW
- 9 REFUSED

priv_ins

What type of health insurance do you have? Are you covered by **private health insurance**, including insurance through a current or former employer or union, or a plan purchased directly from an insurance agent or company?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

Govt_ins

Are you covered by **government programs that pay for health care for low-income people and working families** such as Medicaid, Blue Choice Option, or the Children's Health Insurance Program also known as CHIP?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

Medicare_ins

(Are you covered by...)

Medicare, or health insurance for people 65 years and older and people with certain disabilities?

- 1 YES

- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

Other_ins

(Are you covered by)

Other programs, such as the Indian Health Service, or military health plans such as CHAMPUS, CHAMP-VA and VA.

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

hhcovered

Is everyone else in your household covered by **some type** of health insurance?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

EDUCATION (Module 6 @ educa)

school_level

These next questions are about education and training.

What is the highest level of school you have **completed**?

- 1 LESS THAN 9TH GRADE
- 2 SOME HIGH SCHOOL BUT NO DIPLOMA
- 3 HIGH SCHOOL GRADUATE (NOT INCLUDING GED)
- 4 GED OR EQUIVALENT
- 5 SOME COLLEGE BUT NO DEGREE
- 6 ASSOCIATE DEGREE IN COLLEGE - OCCUPATIONAL/VOCATIONAL

PROGRAM

- 7 ASSOCIATE DEGREE IN COLLEGE - ACADEMIC PROGRAM
- 8 BACHELOR'S DEGREE OR HIGHER
- 8 DON'T KNOW
- 9 REFUSED

cert_license

Do you have a professional certification or state or industry license?

- 1 YES (goto license_field)
- 2 NO (goto enrolled)
- 8 DON'T KNOW(goto enrolled)
- 9 REFUSED(goto enrolled)

license_field

What did you receive your **most recent** certificate, license or major in? Question relevant when:

\${cert_license} =1

- 1 Architecture and engineering
- 2 Computer networking and administration
- 3 Computer application and design
- 4 Business/finance management
- 5 Administrative support
- 6 Nursing/nurse assisting
- 7 Other medical/health care
- 8 Cosmetology
- 9 Culinary arts
- 10 Protective services
- 11 Legal and social services
- 12 Education
- 13 Construction and manufacturing trades
- 14 Transportation and material moving
- 15 Public utilities
- 16 Other (PLEASE SPECIFY)

- 8 DON'T KNOW
- 9 REFUSED

enrolled

For this question, please include any regular school such as high school or college, or any vocational, technical, or business school beyond high school.

At any time in the past 12 months, were you enrolled in school, either full-time or part-time?

- 1 YES (goto level_enrolled)
- 2 NO (goto mom_school)
- 8 DON'T KNOW(goto mom_school)
- 9 REFUSED(goto mom_school)

level_enrolled

In the past 12 months, which type of school were you enrolled in? Was it high school, college, or vocational, technical or business school?

- 1 HIGH SCHOOL
- 2 COLLEGE
- 3 VOCATIONAL, TECHNICAL, OR BUSINESS SCHOOL

- 8 DON'T KNOW
- 9 REFUSED

school_transp (ALLOW ONE RESPONSE)

How did you **usually** get to your school or program? Do you drive, walk, get a ride with someone, ride a bus or take public transportation, or get there some other way?

- 1 DRIVE
- 2 WALK
- 3 RIDE WITH SOMEONE
- 4 BUS OR OTHER PUBLIC TRANSPORTATION
- 5 TAXI
- 6 BIKE
- 8 DON'T KNOW
- 9 REFUSED

traveltime_school

On most days, how long does it take you to travel, one way, from your home to your school or program?

ENTER NUMBER MINUTES:

ENTER NUMBER OF HOURS:

- 8 DON'T KNOW
- 9 REFUSED

mom_school (IF NOT ANSWERED AT BASELINE)

What is the highest level of school your mother has completed?

- 0 LESS THAN 9TH GRADE
- 1 SOME HIGH SCHOOL BUT NO DIPLOMA
- 2 HIGH SCHOOL GRADUATE (NOT INCLUDING GED)
- 3 GED OR EQUIVALENT
- 4 SOME COLLEGE BUT NO DEGREE
- 5 ASSOCIATE DEGREE IN COLLEGE - OCCUPATIONAL/VOCATIONAL
- PROGRAM
- 6 ASSOCIATE DEGREE IN COLLEGE - ACADEMIC PROGRAM
- 7 BACHELOR'S DEGREE OR HIGHER
- 8 DON'T KNOW
- 9 REFUSED

dad_school (IF NOT ANSWERED AT BASELINE)

What is the highest level of school your father has completed?

- 0 LESS THAN 9TH GRADE
- 1 SOME HIGH SCHOOL BUT NO DIPLOMA
- 2 HIGH SCHOOL GRADUATE (NOT INCLUDING GED)
- 3 GED OR EQUIVALENT
- 4 SOME COLLEGE BUT NO DEGREE
- 5 ASSOCIATE DEGREE IN COLLEGE - OCCUPATIONAL/VOCATIONAL
- PROGRAM
- 6 ASSOCIATE DEGREE IN COLLEGE - ACADEMIC PROGRAM
- 7 BACHELOR'S DEGREE OR HIGHER

- 8 DON'T KNOW
- 9 REFUSED

section_4

EMPLOYMENT (Module 7 @ employ)

working_yesno

Now, we will be asking questions about your current income and employment status.
Including any job from which you are temporarily absent, are you currently working for pay?

- 1 YES
- 2 NO (SKIPTO reason_nowork)
- 8 DON'T KNOW
- 9 REFUSED

number_jobs

Including self-employment, how many jobs do you currently have?

- 1 ONE
- 2 TWO
- 3 THREE
- 4 FOUR OR MORE
- 8 DON'T KNOW
- 9 REFUSED

weeks_worked

During the past 12 months, how many weeks did you work, even for a few hours, including paid vacation, paid sick leave, and military service?

IF NEEDED: 12 Months = 52 Weeks

ENTER NUMBER (0-52)_____

- 8 DON'T KNOW
- 9 REFUSED

hours_worked_year

During the past 12 months, when working, how many hours did you usually work per week?

NUMBER: (0-168) HOURS

- 8 DON'T KNOW
- 9 REFUSED

hours_worked_week

Last week, how many hours did you **actually** work [IF MORE THAN ONE JOB: at all jobs]?

NUMBER: (0-168) HOURS

- 8 DON'T KNOW
- 9 REFUSED

IF \$hours_worked_year >=35 and hours_worked_week <35 goto reason_absent; else goto current_job
SHOWCARD X

reason_absent You said you usually work **more hours per week** than what you worked last week. What was the **main reason** you worked fewer hours than usual last week?

- 1 On layoff
- 2 Slack work/business conditions
- 3 Waiting for new job to begin
- 4 Vacation/personal days
- 5 Own illness, injury, or medical problems
- 6 Child care problems
- 7 Other family or personal obligation
- 8 Maternity or paternity leave
- 9 Labor dispute
- 10 Weather affected the job
- 11 School or training
- 12 Civic or military duty
- 13 Transportation problems
- 14 Other (PLEASE SPECIFY)

- 8 DON'T KNOW
- 9 REFUSED

paid_absence

Are you being paid by your employer for any of the time off last week?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

current_job

These next questions are about your current main job. If you work more than one job, please answer for the job where you spend **the most time** working.

working > jobq

job

SHOWCARD X

What industry do you work in?

- 1 CONSTRUCTION
- 2 MANUFACTURING
- 3 RETAIL, RESTAURANT
- 4 RETAIL, OTHER
- 5 SERVICES, BUILDING CLEANING AND MAINTENANCE
- 6 SERVICES, BUSINESS (INCLUDING I.T.)
- 7 SERVICES, EDUCATION
- 8 SERVICES, HEALTH
- 9 SERVICES, HOTELS AND OTHER LODGING PLACES
- 10 SERVICES, SOCIAL

- 11 TRANSPORTATION
- 12 OTHER (PLEASE SPECIFY)
- 8 DON'T KNOW
- 9 REFUSED

hours_main

Including overtime, how many hours per week do you **usually** work (IF MORE THAN ONE JOB: on your main job)?

ENTER NUMBER (0-168)

- 8 DON'T KNOW
- 9 REFUSED

pay_amt_note

Including tips and bonuses, what is your salary or wage on your (IF MORE THAN ONE JOB: main) job before taxes?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=99999

PER:

(If needed: "Is that per hour, per day, per week, per every two weeks, per month, or per year?")

- 1 HOUR
- 2 DAY
- 3 WEEK
- 4 EVERY TWO WEEKS
- 5 MONTH
- 6 YEAR
- 8 DON'T KNOW
- 9 REFUSED

transpo_to_work (ALLOW ONE RESPONSE)

How do you **usually** get to your (IF MORE THAN ONE JOB:main) job? Do you drive, walk, get a ride with someone, ride a bus or take public transportation, or get there some other way?

- 1 DRIVE
- 2 WALK
- 3 RIDE WITH SOMEONE
- 4 BUS OR OTHER PUBLIC TRANSPORTATION
- 5 TAXI
- 6 BIKE
- 8 DON'T KNOW
- 9 REFUSED

traveltime

On most days, how long does it take you to travel, one way, from your home to your place of work?

MINUTES (ENTER):

HOURS (ENTER):

GO TO job_lastmonth

reason_nowork

SHOWCARD X

Why are you currently not working for pay?

- | | |
|----|--|
| 1 | QUIT |
| 2 | FIRED |
| 3 | LAID OFF |
| 4 | UNEMPLOYED/CURRENTLY LOOKING FOR A JOB |
| 5 | RETIRED |
| 6 | A HOMEMAKER/KEEPING HOUSE/CARING FOR YOUR OWN CHILDREN |
| 7 | A STUDENT |
| 8 | DO NOT HAVE PROPER DOCUMENTATION |
| 9 | CHOOSE NOT TO WORK |
| 10 | TEMPORARILY UNABLE TO WORK BECAUSE OF AN INJURY OR ILLNESS |
| 11 | UNABLE TO WORK BECAUSE OF CHRONIC HEALTH CONDITION OR
DISABILITY OR ARE RECEIVING SSI, SDDI, OR SDA |
| 12 | UNABLE TO FIND CHILDCARE |
| 13 | OTHER (RESPONSE BOX) |
| -8 | DON'T KNOW |

looking

Are you currently looking for work?

- | | |
|----|------------|
| 1 | YES |
| 2 | NO |
| -8 | DON'T KNOW |
| -9 | REFUSED |

job_ever

Did you ever have a job or work for pay?

- | | |
|----|-----------------------------|
| 1 | YES |
| 2 | NO (goto newjob_pastrecord) |
| -8 | DON'T KNOW |
| -9 | REFUSED |

time_since_note

How long has it been since you did any work for pay?

DAYS (0-6):

WEEKS (0-52):

MONTHS (0-12):

YEARS (0-999):

- | | |
|----|------------|
| -8 | DON'T KNOW |
| -9 | REFUSED |

newjob_pastrecord

When people go to look for jobs, the employer often checks their past job record and other references with the police and credit bureau, or their reputation in the community.

Do you have a criminal history that would make it difficult for you to get a job now?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

Newjob_ed

Would your level of education or training make it difficult for you to get a job now?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

Newjob_age

Would your age or any disability make it difficult for you to get a job now?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

Newjob_other

Is there anything else that would make it difficult for you to get a job now?

- 1 YES (SPECIFY)
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

section_6 **HOUSEHOLD INCOME: (Module 8 @ income)**
job_lastmonth

We just asked you some general questions about your employment and income. In this next section, we will ask you about the various sources of income you and your household received **last month in particular**.

Last month, did you have a job or do any work for pay?

- 1 YES
- 2 NO (GOTO hhworking)
- 8 DON'T KNOW

lastmonth_inc

Last month, how much did you earn in total from all your jobs, before taxes and other deductions were taken out?

ENTER \$ AMOUNT:

- 8 DON'T KNOW (goto lastmonth_inc_cats)
- 9 REFUSED (goto lastmonth_inc_cats)

lastmonth_inc_cats

Would you say it was:

- 1 \$1-\$199
- 2 \$200-\$399
- 3 \$400-\$599
- 4 \$600-\$799
- 5 \$800-\$999
- 6 \$1,000-\$1,299
- 7 \$1,300-\$1,699
- 8 \$1,700-\$1,999
- 9 \$2,000-\$2,499
- 10 \$2,500 or more
- 8 DON'T KNOW
- 9 REFUSED

hh_working

Last month, did anyone **else** in your household who was 15 years old or older have a job or work for pay?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

people_working

Group relevant when: selected(\${hh_working} , '1'); (ASK IF THERE ARE OTHER HH MEMBERS LISTED AND THEY ARE 15 YEARS OR OLDER)

people_working > total_amt_known

total_amt

Thinking of everyone who worked last month, about how much money did you and your household earn **altogether** before taxes and other deductions were taken out?

Question relevant when: selected(\${hh_working} , '1')

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=999999

- 8 DON'T KNOW (goto income_cats)
- 9 REFUSED (goto income_cats)

income_cats Would you say it was:

- 1 \$1-\$199
- 2 \$200-\$399
- 3 \$400-\$599
- 4 \$600-\$799
- 5 \$800-\$999

6	\$1,000-\$1,299
7	\$1,300-\$1,699
8	\$1,700-\$1,999
9	\$2,000-\$2,499
10	\$2,500 or more
-8	DON'T KNOW

snapamt

Last month, how much money did you [or anyone in your household] receive in Supplemental Nutrition Assistance Program or SNAP benefits, also known as the Food Stamp Program?

ENTER \$ AMOUNT:

Response constrained to: ≥ 0 and ≤ 9999

-8	DON'T KNOW
-9	REFUSED

tanfamt

Last month, how much money did you [or anyone in your household] receive in Temporary Assistance for Needy Families or TANF benefits? (IF NEEDED: TANF benefits are monthly cash payments that help people and families pay for basic living needs, which might include food, clothing, housing, transportation or laundry.)

ENTER \$ AMOUNT:

Response constrained to: ≥ 0 and ≤ 9999

-8	DON'T KNOW
-9	REFUSED

ssaamt

Last month, how much money did you [or anyone in your household] receive in Social Security, also known as SSA, or any other kind of private or government pension? These payments are usually made to retired people.

ENTER \$ AMOUNT:

-8	DON'T KNOW
-9	REFUSED

ssiamt

Last month, how much money did you [or anyone in your household] receive in aid from Supplemental Security Income or SSI, Social Security Disability Insurance or SSDI, or from State Disability Assistance or SDA?

(IF NEEDED: Supplemental Security Income or SSI is a government program that provides financial assistance to low-income people who are either 65 or older, or who are blind or disabled. SSI, SSDI and SDA are not the same thing as Social Security, which is known as SSA and usually paid to retired people. We asked about Social Security in the previous question.)

ENTER \$ AMOUNT:

Response constrained to: ≥ 0 and ≤ 9999

-8 DON'T KNOW
-9 REFUSED

childsup_amt (Ask when: \${number_kids} > 0)

Last month, how much money did you [or anyone in your household] receive in child support, foster child payments, or alimony, including any child support that you, your child, [or any other household members] received from another parent or from the welfare or child support agency?

This includes child support from someone else's SSDI, SSI or SDA income or wage garnishments that are paid to you on behalf of the child.

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=9999

-8 DON'T KNOW
-9 REFUSED

ui_wcamt

Last month, how much money did you [or anyone in your household] receive in unemployment insurance or Worker's Compensation?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=9999

-8 DON'T KNOW
-9 REFUSED

ff_gifts

Last month, how much money did you [or anyone in your household] receive from family or friends outside the household to help pay for living expenses?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=9999

-8 DON'T KNOW
-9 REFUSED

wic

Last month, did you [or anyone in your household] receive any benefits from the Women, Infants, and Children Nutrition program or WIC?

1 YES
2 NO (goto other_income)
-8 DON'T KNOW
-9 REFUSED

wic_amt

Last month, how many dollars did you receive in benefits from WIC?

Response constrained to: .>=0 and .<=9999

ENTER \$ AMOUNT:

-8 DON'T KNOW
-9 REFUSED

other_income

Last month, how much money did you [or anyone in your household] receive from any other sources of income not already mentioned?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=9999

- 8 DON'T KNOW
- 9 REFUSED

food_pantry

Last month, did you [or anyone in your household] receive food from a food pantry?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

yeartime

These next questions ask about things that occurred in the past 12 months.

total_hh_income

In the past 12 months, what was your total household income from all sources before taxes?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=999999

- 8 DON'T KNOW (goto total_income_cats)
- 9 REFUSED (goto total_income_cats)

total_income_cats

Would you say it was:

- 1 \$1-\$4,999
- 2 \$5,000-\$7,499
- 3 \$7,500-\$9,999
- 4 \$10,000-\$12,499
- 5 \$12,500-\$14,999
- 6 \$15,000-\$19,999
- 7 \$20,000-\$24,999
- 8 \$25,000-\$29,999
- 9 \$30,000-\$34,999
- 10 \$35,000-\$39,999
- 11 \$40,000 OR MORE
- 8 DON'T KNOW
- 9 REFUSED

tax_return

Last year, on your [PREVIOUS YEAR] Federal income tax return, did you claim an earned income tax credit or EITC?

(IF NEEDED: The United States federal earned income tax credit or earned income credit (EITC or EIC) is a refundable tax credit for low- to moderate-income working individuals and couples, particularly those with children. The amount of EITC benefit depends on a recipient's income and number of children.)

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

EXPENSES/BASIC NEEDS SECTION (Module 9 @ expense)

needsintro

The next questions are about your household's basic needs and expenses.

food_amnt

This question is about money spent on food that you use at home, including food from a grocery store or takeout that you pick up from a restaurant. Please do not include money spent on non-food items such as pet food, paper products, detergent, or cleaning supplies.

Including what you [or your household] may receive in food stamps, WIC, or other benefits, how much do you [or your household] usually spend on food that you use at home including food from a grocery store or takeout from a restaurant?

ENTER \$ AMOUNT:

PER:

- 1 HOUR
- 2 DAY
- 3 WEEK
- 4 EVERY TWO WEEKS
- 5 MONTH
- 6 YEAR
- 8 DON'T KNOW

avg_eatout

On average, about how much do you [or your household] spend eating out?

ENTER \$ AMOUNT:

PER:

- 1 HOUR
- 2 DAY
- 3 WEEK
- 4 EVERY TWO WEEKS
- 5 MONTH
- 6 YEAR
- 8 DON'T KNOW
- 9 REFUSED

yesno_heat

Do you [or your household] pay for electricity, natural gas, or other fuel for heat in your home?

(IF NEEDED: Examples of 'other fuel' include heating oil, propane, or kerosene.)

- 1 YES
- 2 NO (goto util_discon)
- 3 INCLUDED IN RENT (goto yesno_heat_assist)

- 8 DON'T KNOW
- 9 REFUSED

heatamt

On average, how much do you [or your household] usually pay for all electricity and heating utilities combined each month?

ENTER \$ AMOUNT:

- 8 DON'T KNOW
- 9 REFUSED

yesno_heat_assist

The government has an energy assistance program called Home Energy Assistance Program or HEAP which helps pay heating and cooling costs. This assistance, also known as a discounted utility bill, can be received directly by the household or it can be paid directly to the electric company, gas company, or fuel dealer. Other government programs can also provide assistance with utility bills.

| In the past 12 months, have you [or your household] received assistance of this type from the federal, state, or local government?

- 1 YES
- 2 NO (goto util_discon)
- 8 DON'T KNOW (goto util_discon)
- 9 REFUSED (goto util_discon)

heat_assist

| In the past 12 months, how much energy assistance have you [or your household] received in total dollars?

ENTER \$ AMOUNT:

- 8 DON'T KNOW
- 9 REFUSED

util_discon

| In the past 12 months, have you had any utilities disconnected or have you received notice of disconnection?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

yesno_tele

Do you [or your household] pay for telephone, cell phone, cable or satellite television, or internet service each month?

- 1 YES
- 2 NO (goto yesno_supmoney)
- 3 INCLUDED IN RENT (goto yesno_supmoney)
- 8 DON'T KNOW

teleserv

On average, how much do you [or your household] usually pay for telephone, cell phone, cable or satellite television, or internet service in total each month?

ENTER \$ AMOUNT:

- 8 DON'T KNOW
- 9 REFUSED

yesno_supmoney

In the past 12 months, not including giving to charity, did you [or your household] give any money toward the support of someone who was not living in your home at the time, including child support, alimony, money given to parents, money given to relatives living outside the country, and things like that?

- 1 YES
- 2 NO (goto budg)
- 8 DON'T KNOW

supmoney

Altogether, how much money did you [or your household] give towards the support of someone who was not living in your home at the time?

ENTER \$ AMOUNT:

PER:

- 1 WEEK
- 2 MONTH
- 3 YEAR
- 8 DON'T KNOW
- 9 REFUSED

budg

Does your household use a budget to determine spending?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

FINANCIAL STATUS/WEALTH: (Module 10 @ finance)

yesno_acct

In this next section, we will ask about any accounts at a bank, savings and loan, or credit union that you or your household may have. All of your answers will be kept confidential.

Do you [or anyone in your household] have a Checking Account, Savings Account, or Money Market Account?

(IF NEEDED: A money market account, also known as a money market deposit account or money market savings account, is a special type of account offered by some banks and credit unions.)

- 1 YES
- 2 NO (goto assets_note)
- 8 DON'T KNOW
- 9 REFUSED

acct_money

If you added up all checking accounts, savings accounts, and any money market accounts, about how much would they amount to altogether right now?

ENTER \$ AMOUNT: ____ (goto assets_note)

- 7 NEGATIVE BALANCE(goto assets_note)
- 8 DON'T KNOW (goto acctcats)
- 9 REFUSED (goto acctcats)

acctcats

Would they amount to:

- 1 \$1-\$99
- 2 \$100-\$499
- 3 \$500-\$999
- 4 \$1,000-\$4,999
- 5 \$5,000-\$9,999
- 6 \$10,000-\$49,999
- 7 \$50,000-\$99,999
- 8 \$100,000 or more
- 8 DON'T KNOW
- 9 REFUSED

assets_note

These next questions are about assets that you [and the people living in your home] have. For these questions, please give your best estimate even if you don't know the exact amount.

yesno_retire

Do you [or anyone in your household] have any retirement accounts, such as money in annuities, employer-sponsored pension plans, or Individual Retirement Accounts (IRAs)?

(IF NEEDED: An IRA is a retirement account that allows individuals to direct pretax income towards investments. An annuity is an asset that you buy and pay for upfront and then receive payouts on over a long period of time. Employer-sponsored pension plans are retirement accounts, like 401-Ks, that help people save some of their earnings for retirement.)

- 1 YES
- 2 NO (goto yesno_stocks)
- 8 DON'T KNOW
- 9 REFUSED

retireamnt

If you totaled up all of these retirement or IRA accounts, how much would you [or anyone in your household] receive?

ENTER \$ AMOUNT:

- 8 DON'T KNOW (goto retire_acctcats)
- 9 REFUSED (goto retire_acctcats)

retire_acctcats

- 1 \$1-\$99
- 2 \$100-\$499
- 3 \$500-\$999
- 4 \$1,000-\$4,999
- 5 \$5,000-\$9,999
- 6 \$10,000-\$49,999
- 7 \$50,000-\$99,999
- 8 \$100,000 or more
- 8 DON'T KNOW
- 9 REFUSED

yesno_stocks

Do you [or anyone in your household] own any stocks, mutual funds, or investment trusts?

(IF NEEDED: Stocks and Investment trusts: This is a share in the ownership of a company. If you hold stocks in a company, it means you are entitled to some of the company's earnings.
Mutual funds: If you have stock mutual funds, it means that you are part of an investment program where a professional manages your stock trades.)

- 1 YES
- 2 NO (goto yesno_payday)
- 8 DON'T KNOW
- 9 REFUSED

stocks_amnt

If you sold these assets, how much would you [or anyone in your household] receive?

ENTER \$ AMOUNT:

- 8 DON'T KNOW (goto stocks_acctcats)
- 9 REFUSED (goto stocks_acctcats)

stocks_acctcats

If you sold these assets, would you [or anyone in your household] receive?

- 1 \$1-\$99
- 2 \$100-\$499
- 3 \$500-\$999
- 4 \$1,000-\$4,999
- 5 \$5,000-\$9,999
- 6 \$10,000-\$49,999
- 7 \$50,000-\$99,999
- 8 \$100,000 or more
- 8 DON'T KNOW
- 9 REFUSED

yesno_payday

In the past 12 months, have you [or anyone in your household] taken out any payday loans?

- 1 YES
- 2 NO (goto yesno_credit_card)

- 8 DON'T KNOW
- 9 REFUSED

times_payday

In the past 12 months, how many times have you [or anyone in your household] taken out any payday loans?

- 1 ONCE
- 2 TWO OR THREE TIMES
- 3 MORE THAN THREE TIMES
- 8 DON'T KNOW
- 9 REFUSED

rollover

In the past 12 months, have you [or anyone in your household] had to "rollover" a payday loan? (IF NEEDED: Rolling-over a payday loan means that you were not able to repay the loan at the end of the lending period and extended the period over which you repaid the loan.)

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

yesno_credit_card

Do you [or anyone in your household] have a credit card?

- 1 YES
- 2 NO (GO TO yesno_debt)
- 8 DON'T KNOW
- 9 REFUSED

num_cc

Altogether, how many credit cards do you [or anyone in your household] have?
ENTER NUMBER

- 8 DON'T KNOW
- 9 REFUSED

yesno_debt

Do you [or anyone in your household] have any credit card debt?

- 1 YES
- 2 NO (goto yesno_eduloan)
- 8 DON'T KNOW
- 9 REFUSED

debt_amt

If you added up all of your credit card balances, how much would you [or anyone in your household] owe right now?

ENTER \$ AMOUNT:

- 8 DON'T KNOW (goto debtcats)
- 9 REFUSED (goto debtcats)

debtcats

Would it amount to:

- 1 \$1-\$999
- 2 \$1,000-\$2,999
- 3 \$3,000-\$9,999
- 4 \$10,000-\$24,999
- 5 \$25,000 or more
- 8 DON'T KNOW
- 9 REFUSED

yesno_eduloan

Do you [or anyone in your household] have any student loan debt?

- 1 YES
- 2 NO (goto yesno_medlegal)
- 8 DON'T KNOW

eduloan_amt

If you added up all of your student loan balances, how much would you [or anyone in your household] owe right now?

ENTER \$ AMOUNT: (goto yesno_medlegal)

- 8 DON'T KNOW (goto debtcats_eduloan)
- 9 REFUSED (goto debtcats_eduloan)

debtcats_eduloan

Would it amount to:

- 1 \$1-\$999
- 2 \$1,000-\$2,999
- 3 \$3,000-\$9,999
- 4 \$10,000-\$24,999
- 5 \$25,000 or more
- 8 DON'T KNOW
- 9 REFUSED

yesno_medlegal

Do you [or anyone in your household] have any medical debts or unpaid legal bills?

- 1 YES
- 2 NO (goto yesno_loans)
- 8 DON'T KNOW
- 9 REFUSED

medlegal_amt

If you added up all of your medical or legal debt balances, how much would you [or anyone in your household] owe right now?

ENTER \$ AMOUNT: (goto yesno_loans)

- 8 DON'T KNOW (goto debtcats_medlegal)

-9 REFUSED (goto debtcats_medlegal)

debtcats_medlegal

Would it amount to:

- 1 \$1-\$999
- 2 \$1,000-\$2,999
- 3 \$3,000-\$9,999
- 4 \$10,000-\$24,999
- 5 \$25,000 or more
- 8 DON'T KNOW
- 9 REFUSED

yesno_loans

Do you [or anyone in your household] have any other loans on which you still owe money, not including mortgages or home equity loans?

- 1 YES
- 2 NO (goto cogintro)
- 8 DON'T KNOW
- 9 REFUSED

loans_amt

If you added up all of your other debt balances, how much would you [or your household] owe right now?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=999999

- 8 DON'T KNOW (goto other_debtcats)
- 9 REFUSED (goto other_debtcats)

other_debtcats

Would it amount to:

- 1 \$1-\$999
- 2 \$1,000-\$2,999
- 3 \$3,000-\$9,999
- 4 \$10,000-\$24,999
- 5 \$25,000 or more
- 8 DON'T KNOW

COGNITIVE SECTION (Module 11 @ cog)

Cog_intro

Now we are going to do something a little different. I am going to have you complete a task or game on the computer. This task is designed to learn more about how people think. Only the research team will have access to the results of the task.

[INSERT TASK INSTRUCTIONS]

First we are going to do a practice round of the task. If you have any questions after the practice round, please let me know.

We will start by practicing the task. [Open up application] Please follow the instructions on the screen. I can answer questions during the practice time.

[Computer turned over. R completes practice round. Answer any questions.]

Would you like to practice again?

[If yes, repeat practice round and ask if R would like to practice again. Continue until R is comfortable.]

You will be asked to complete the task 3 times on your own. Are you ready?

[Run task 3 times. Record total number of completed practice rounds and test rounds.]

Thank you. Please let the interviewer know you are finished and hand the laptop back to them.

Thank you for your attention to that task. [Interviewer enters 4-digit code or passcode/word to get back into standard survey items].

section_9 **TRANSPORTATION: (Module 11 @ transp)**

This next section will ask you questions about your usual forms of transportation.

transpo_gen

How do you usually get around to different locations? (SINGLE RESPONSE)

- 1 DRIVE
- 2 WALK
- 3 RIDE WITH SOMEONE
- 4 BUS OR OTHER PUBLIC TRANSPORTATION
- 5 TAXI
- 6 BIKE
- 8 DON'T KNOW

transpo_wk

In the past week, has transportation been a **main reason** you were absent from work, school or other basic commitments?

- 1 YES
- 2 NO
- 8 DON'T KNOW

veh_own

Does your household own or lease any vehicles?

INTERVIEWER PROBE, IF NEEDED: "If you bought the car, you may be making payments to your dealership until the car is paid off. If you leased the car, you must either return the vehicle to the dealership (or owner) or buy it from them at the end of your lease."

- 1 YES (GO TO veh_own1)
- 2 NO (GO TO yesno_othertrans)
- 8 DON'T KNOW

Veh_own1

How many vehicles do you or your household own?

INTERVIEWER PROBE, IF NEEDED: "If you bought the car, you may be making payments to your dealership until the car is paid off. If you leased the car, you must either return the vehicle to the dealership (or owner) or buy it from them at the end of your lease."

ENTER NUMBER: ____ (0-99)

Veh_lease

How many vehicles do you or your household lease?

INTERVIEWER PROBE, IF NEEDED: "If you bought the car, you may be making payments to your dealership until the car is paid off. If you leased the car, you must either return the vehicle to the dealership (or owner) or buy it from them at the end of your lease."

ENTER NUMBER: ____ (0-99)

own_amt (IF veh_own1>=1; else goto lease_amt)

Thinking about only the vehicle(s) you (and your household) own, if you were to sell all of the vehicles you [or anyone in your household] currently own[s] and add up the money, how much would you get for it [them]?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=999999

- 8 DON'T KNOW
- 9 REFUSED

yesno_veh_loan

Did you take out a loan or borrow money to purchase any of the vehicles you own?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

veh_loan_amt

About how much, if anything, do you [or anyone in your household] still owe on ALL of your vehicle loans?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=999999

- 8 DON'T KNOW (goto cardebts_cats)
- 9 REFUSED (goto cardebts_cats)

cardebts_cats Would you say it is:

- 1 \$1-\$99
- 2 \$100-\$499

- 3 \$500-\$999
- 4 \$1,000-\$1,999
- 5 \$2,000-\$3,999
- 6 \$4,000-\$9,999
- 7 \$10,000-\$14,999
- 8 \$15,000-\$24,999
- 9 \$25,000-\$34,999
- 10 \$35,000 or more
- 8 DON'T KNOW

Lease_amt (Ask if veh_lease>=1; else, goto yesno_gas)

Thinking about any vehicles that you lease, how much do you pay to lease your car(s) each month?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=99999

- 8 DON'T KNOW (goto cardebts_lease)
- 9 REFUSED (goto cardebts_lease)

cardebts_lease

Would you say it is:

- 1 \$1-\$99
- 2 \$100-\$499
- 3 \$500-\$999
- 4 \$1,000-\$1,999
- 5 \$2,000-\$3,999
- 6 \$4,000-\$9,999
- 7 \$10,000-\$14,999
- 8 \$15,000-\$24,999
- 9 \$25,000-\$34,999
- 10 \$35,000 or more
- 8 DON'T KNOW

gas

Group relevant when: \${veh_own}=2 or \${veh_own}=3 or \${veh_own}=4

yesno_gas (Ask if veh_own or veh_lease =1 or more; else goto yesno_othertrans)

Do you [or your household] pay for gasoline for your car(s) each month?

- 1 YES
- 2 NO (goto yesno_othertrans)
- 8 DON'T KNOW
- 9 REFUSED

gas_amt

On average, how much do you [or your household] pay for gasoline to fuel your car(s) each month?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=99999

- 8 DON'T KNOW
- 9 REFUSED

yesno_othertrans

Do you pay for other forms of transportation, for example, public transportation or bus passes, taxis, ride sharing and the like?

- 1 YES
- 2 NO (goto trust)
- 8 DON'T KNOW
- 9 REFUSED

Othertrans_amt

Last month, how much did you [or your household] pay for other forms of transportation?

ENTER \$ AMOUNT:

Response constrained to: $. \geq 0$ and $. \leq 999999$

- 8 DON'T KNOW
- 9 REFUSED

SOCIAL NETWORKS SECTION (Module 13 @ ntwrk)

Trust

This next section asks about your relationships with neighbors, friends and relatives, as well as any other social networks you may have.

Generally speaking, would you say that most people can be trusted?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

Orgs_amt

Including religious groups, neighborhood organizations, or groups of people who get together regularly to do an activity or task, how many groups or organizations do you belong to?

Enter a number:

Response constrained to: $. \geq 0$ and $. \leq 99$

- 8 DON'T KNOW
- 9 REFUSED

Borrow_amt

If you needed to borrow a small amount of money equal to about one week's worth of expenses, how many people do you know who would be willing and able to lend it to you?

Enter a number:

Response constrained to: $. \geq 0$ and $. \leq 99$

- 8 DON'T KNOW

-9 REFUSED

close_rel

For the next couple of questions, feeling "close" to someone means that you feel at ease with them, can talk to them about private matters, and can call on them for help.

Not counting a spouse, parents, or any children you may have, how many other relatives do you feel close to?

Enter a number:

Response constrained to: .>=0 and .<=99

-8 DON'T KNOW

-9 REFUSED

closefri

(For this question, close means someone that you feel at ease with, can talk to about private matters, and can call on for help.) How many close friends do you have?

closefri_num Enter a number:

Response constrained to: .>=0 and .<=99

-8 DON'T KNOW

-9 REFUSED

yesno_relig

Do you belong to a church, temple, or other religious group?

1 YES

2 NO (goto neigh_num)

-8 DON'T KNOW

-9 REFUSED

yes_relig

In the past two weeks, how many members of your church or religious group did you talk to, including at group meetings and services?

Enter a number:

Response constrained to: .>=0 and .<=99

-8 DON'T KNOW

-9 REFUSED

neigh_num

During the past two weeks, how many of your neighbors did you visit or talk to?

Enter a number:

Response constrained to: .>=0 and .<=99

-8 DON'T KNOW

-9 REFUSED

HOUSING SECTION (Module 14 @ house)

places_lived

These next questions are about your housing situation and neighborhood.

In the last 5 years, that is since 2013, have you moved?

- 1 Yes, I have moved in the last 5 years
- 2 No - My last move was more than 5 years ago (goto live_sit)
- 3 No - I have always lived at my current residence (IF VOLUNTEERED)

number_houses

In the last five years, that is since [FILL INT YEAR -5], **including** your current home, how many places have you lived for one week or longer?

Response constrained to: .>=0 and .<=999

last_move

In what month and year did you **last** move?

last_move_m Month:

- 1 JANUARY
- 2 FEBRUARY
- 3 MARCH
- 4 APRIL
- 5 MAY
- 6 JUNE
- 7 JULY
- 8 AUGUST
- 9 SEPTEMBER
- 10 OCTOBER
- 11 NOVEMBER
- 12 DECEMBER

last_move_y:

- 1 2018
- 2 2017
- 3 2016
- 4 2015
- 5 2014
- 6 2013
- 7 2012

yesno_evict

An eviction is when your landlord forces you to move when you don't want to. For your last move, were you, or a person you were staying with evicted?

Question relevant when: not(selected(\${moved} , '2'))

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

live_sit

Do you currently own the place where you live, rent it, pay some amount toward rent, live rent free with a friend or relative, or do you have some other arrangement?

- 1 OWN OR HAVE MORTGAGE (goto ownamt)
- 2 RENT (goto rentamt)
- 3 PAY SOME OF THE RENT (goto rentamt)
- 4 LIVE RENT-FREE (SOMEONE ELSE RENTS/OWNS HOME)
- 5 LIVE IN SHELTER
- 6 LIVE ON STREETS
- 7 LIVE IN ABANDONED BUILDING/CAR
- 8 OTHER (PLEASE SPECIFY)
- 8 DON'T KNOW
- 9 REFUSED

Yesrent

Group relevant when: selected(\${live_sit} , '2') or selected(\${live_sit} , '3')

rentamt

How much do you pay in rent each month?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=9999

- 8 DON'T KNOW
- 9 REFUSED

yesno_govrent

Do you get any help on the monthly rent for this apartment or house from any federal, state or city government housing programs, including any Federal Section 8 certificate or voucher?

(IF NEEDED: Section 8 Housing Benefits are provided through a voucher program that makes rental assistance payments on behalf of families and individuals.)

Question relevant when: selected(\${live_sit} , '2') or selected(\${live_sit} , '3') or selected(\${live_sit} , '4')

- 1 YES
- 2 NO
- 8 DON'T KNOW

sect_8

Is this through Section 8, or is it through some other government program? Question relevant when: \${yesno_govrent} =1

- 1 SECTION 8
- 2 ANOTHER GOVERNMENT PROGRAM
- 8 DON'T KNOW

pubhouse

Are you living in public housing, that is, is your building owned by a local housing authority or other government agency?

Question relevant when: \${live_sit} =2 or \${live_sit} =3 or \${live_sit} =4

- 1 YES
- 0 NO
- 8 DON'T KNOW

ownamt

If you were to sell your house today, how much would it be worth?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=999999

- 8 DON'T KNOW (goto worthcats)
- 9 REFUSED (goto worthcats)

worthcats Would it be worth:

- 1 \$1-\$99
- 2 \$100-\$999
- 3 \$1,000-\$19,999
- 4 \$20,000-\$49,999
- 5 \$50,000-\$99,999
- 6 \$100,000-\$174,999
- 7 \$175,000-\$249,999
- 8 \$250,000 or more
- 8 DON'T KNOW

yesno_mort

Do you have a mortgage or loan on this property?

- 1 YES
- 2 NO (goto Windows)
- 8 DON'T KNOW
- 9 REFUSED

mort_amt

How much do you still owe on your mortgage?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=999999

- 8 DON'T KNOW (goto mort_worthcats)
- 9 REFUSED (goto mort_worthcats)

mort_worthcats Would this amount to:

- 1 \$1-\$99
- 2 \$100-\$999
- 3 \$1,000-\$19,999
- 4 \$20,000-\$49,999
- 5 \$50,000-\$99,999
- 6 \$100,000-\$174,999
- 7 \$175,000-\$249,999
- 8 \$250,000 or more
- 8 DON'T KNOW

mort_month_amt

How much do you pay for your mortgage each month?

ENTER \$ AMOUNT:

Response constrained to: .>=0 and .<=9999

- 8 DON'T KNOW
- 9 REFUSED

Windows

Currently, are any of the windows in your home boarded up or broken?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

Leak

In the last 12 months, did water ever leak into your house or apartment directly from the outside, for example, through the roof, walls, basement, or any closed windows?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

heating

Last year, during the winter of 2016-17, did your MAIN heating equipment break down?

- 1 YES
- 2 NO (goto housing_sit)
- 8 DON'T KNOW
- 9 REFUSED

Heating_times

Last year, during the winter of 2016-17, how many times did your MAIN heating equipment break down **for 6 hours or more?**

Enter number (0-999)

- 8 DON'T KNOW
- 9 REFUSED

Housing_sit

How would you rate your current home as a place to live? Would you say that it is excellent, very good, good, fair, or poor?

- <1> EXCELLENT
- <2> VERY GOOD
- <3> GOOD
- <4> FAIR
- <5> POOR
- <d> DON'T KNOW

<r> REFUSED

Housing_sit2

How much of a problem is serious crime in your neighborhood? Would you say not a problem at all, a small problem, a medium-size problem, a large problem, or a huge problem?.<1> NOT A PROBLEM AT ALL

<2> A SMALL PROBLEM

<3> A MEDIUM-SIZE PROBLEM

<4> A LARGE PROBLEM

<5> A HUGE PROBLEM

<d> DON'T KNOW

<r> REFUSED

Housing_sit3

How would you rate the quality of the schools in your neighborhood? Would you say they are excellent, very good, good, fair, or poor?<1> EXCELLENT

<2> VERY GOOD

<3> GOOD

<4> FAIR

<5> POOR

<d> DON'T KNOW

<r> REFUSED

Housing_Sit4

How would you rate your neighborhood as a place to live? Would you say that it is excellent, very good, good, fair, or poor?

<1> EXCELLENT

<2> VERY GOOD

<3> GOOD

<4> FAIR

<5> POOR

<d> DON'T KNOW

<r> REFUSED

LEGAL MATTERS SECTION (Module 15 @ legal)

These next questions are about any ongoing legal matters that you might be involved in, including evictions or foreclosures, divorce or child custody, small claims, and criminal matters.

We are asking these questions to help us understand which legal matters are obstacles to people's success, and to learn what sort of legal assistance or resources may be helpful to people in the community.

criminal (DO NOT ASK IF BASELINE ANSWER=YES)

Do you have a criminal record?

1 YES

- 2 NO (goto legal_matters)
- 8 DON'T KNOW
- 9 REFUSED

Felony (DO NOT ASK IF BASELINE ANSWER=YES)

Do you have a felony on your record?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

legal_matters

The next questions are about any legal matters you may have been involved in during the past 12 months.

Legal1

In the past 12 months, were you involved in a traffic or vehicle violation?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

Legal2

In the past 12 months, were you involved in a marital divorce or child custody case?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

Legal3

In the past 12 months, were you involved in a dispute with a landlord?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

Legal4

In the past 12 months, were you involved in an eviction or foreclosure?

- 1 YES
- 2 NO

- 8 DON'T KNOW
- 9 REFUSED

Legal5

In the past 12 months, were you involved in a dispute about public benefits such as eligibility for benefits, benefit levels, or the like, or about taxes?

- 1 YES
- 2 NO

- 8 DON'T KNOW
- 9 REFUSED

Legal6

In the past 12 months, were you involved in a bankruptcy or other legal situation about debt?

- 1 YES
- 2 NO

- 8 DON'T KNOW
- 9 REFUSED

Legal7

In the past 12 months, were you involved in a personal injury case?

- 1 YES
- 2 NO

- 8 DON'T KNOW
- 9 REFUSED

Legal8

In the past 12 months, were you involved in a small claims court case?

- 1 YES
- 2 NO

- 8 DON'T KNOW
- 9 REFUSED

Legal9

In the past 12 months, were you involved in an immigration case?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

Legal10

In the past 12 months, were you involved in a criminal case?

- 1 YES
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

Legal11

In the past 12 months, were you involved in any other legal matter we haven't yet asked you about?

- 1 YES (please specify)
- 2 NO
- 8 DON'T KNOW
- 9 REFUSED

legal_matters_big (if any item in legal_matters or legal_matters2 > 1)

You said you were involved in [FILL 1's from Legal1-Legal11] in the past 12 months. Of all the situations you mentioned, which **one** had the biggest impact on your life?

- 1 CRIMINAL CASE
- 2 EVICTION OR FORECLOSURE
- 3 MARITAL/DIVORCE OR CHILD CUSTODY
- 4 SMALL CLAIMS COURT CASE
- 5 TRAFFIC OR VEHICLE VIOLATIONS
- 6 DISPUTE ABOUT PUBLIC BENEFITS (ELIGIBILITY, BENEFIT LEVELS, ETC.)

OR TAXES

- 7 DISPUTE WITH LANDLORD
- 8 BANKRUPTCY/DEBT
- 9 PERSONAL INJURY
- 10 IMMIGRATION
- 11 OTHER

sig_issue_preamble

[if legal_sum gt <1>]These next few questions are about the legal matter you said had the biggest impact on you in the past 12 months.[else]These next few questions are about the legal matter you mentioned.[endif]INTERVIEWER REFERENCE:[fill leg_fill]

Question relevant when: \${legal_matters_count} > 1

legalissue_finances

INTERVIEW: HANDOVER SHOWCARD X.

During the past 12 months, how much did this legal matter impact **your finances**? Would you say it impacted your finances not at all, a little, somewhat, quite a bit, or a great deal?

- | | |
|---|--------------|
| 0 | NOT AT ALL |
| 1 | A LITTLE BIT |
| 2 | SOME |
| 3 | QUITE A BIT |
| 4 | A GREAT DEAL |

legalissue_education

During the past 12 months, how much did this legal matter impact **your education**, including your ability to attend or afford classes, your timeline on when to enroll, your ability to be accepted into a program, and things like that? Would you say it impacted your education not at all, a little bit, somewhat, quite a bit, or a great deal?

- | | |
|---|--------------|
| 0 | NOT AT ALL |
| 1 | A LITTLE BIT |
| 2 | SOME |
| 3 | QUITE A BIT |
| 4 | A GREAT DEAL |

legalissue_employment

During the past 12 months, how much did this legal matter impact **your employment, including your ability to hold a job or be hired at a new job**? Would you say it impacted your employment not at all, a little, somewhat, quite a bit, or a great deal?

- | | |
|---|--------------|
| 0 | NOT AT ALL |
| 1 | A LITTLE BIT |
| 2 | SOME |
| 3 | QUITE A BIT |
| 4 | A GREAT DEAL |

legal_seek_help

Did you seek help or advice from any organization or person for this issue? Question relevant when:

$\$(\text{legal_matters_count}) > 0$

- | | |
|----|---|
| 1 | YES, SPOKE TO SOMEONE (goto legal_seek_help_source) |
| 2 | NO, DID NOT SPEAK TO SOMEONE (legal_matter_nohelp) |
| -8 | DON'T KNOW |
| -9 | REFUSED |

legal_matter_nohelp
SHOWCARD

What was the main reason why you did not seek help? Question relevant when: \${legal_seek_help} =0

- HELP
- 1 PROBLEM NOT SERIOUS ENOUGH
 - 2 DIDN'T REALIZE HOW SERIOUS IT WAS
 - 3 DEALT WITH IT MYSELF
 - 4 THE PROBLEM WAS RESOLVED BEFORE I GOT AROUND TO SEEKING
 - 5 DIDN'T KNOW WHERE OR HOW TO GET HELP
 - 6 DIDN'T TRUST ANYBODY TO HELP
 - 7 HAD BIGGER PROBLEMS TO DEAL WITH
 - 8 TOO BUSY
 - 9 THOUGHT IT WAS MY FAULT
 - 10 THOUGHT IT WOULD TAKE TOO LONG
 - 11 COULDN'T AFFORD IT
 - 12 COULDN'T GET TO LEGAL ASSISTANCE
 - 13 EMBARRASSED
 - 14 OTHER (PLEASE SPECIFY)

legal_seek_help_source
SHOWCARD

Where did you go for information or assistance about this issue?

- 1 FRIEND OR RELATIVE WHO WORKS AS A LAWYER
- 2 OTHER FRIEND OR RELATIVE
- 3 PAID PRIVATE LAWYER
- 4 LEGAL AID SOCIETY OF ROCHESTER
- 5 LawNY (formerly known as Monroe County Legal Assistance Center)
- 6 VOLUNTEER LEGAL SERVICES PROJECT
- 7 EMPIRE JUSTICE CENTER
- 8 POLICE
- 9 LOCAL COURT
- 10 OTHER GOVERNMENT ORGANIZATION
- 11 OTHER (PLEASE SPECIFY)

legal_matter_resolved

Has the issue been resolved?

Question relevant when: \${legal_matters_count} > 0

- 1 NO, THE PROBLEM HAS NOT BEEN RESOLVED
- 2 IT IS IN THE PROCESS OF BEING RESOLVED
- 3 YES, IT WAS RESOLVED THROUGH LEGAL PROCEEDINGS IN A COURT
- 4 YES, IT WAS RESOLVED IN SOME OTHER WAY

section_14 **FOLLOW-UP INFORMATION: (Module 16 @ follow)**

Finally, we will ask you some questions that will help us to contact you in the future when we invite you to participate in this evaluation again. Please remember that we will only use the information that you

give us in order to find you. We will not be asking any of the contacts you provide for any other information about you.

Also please remember that what you have provided here is confidential and that we will not be sharing any of your answers to today's questions with any of these other people.

You are very important to this evaluation. Your experiences over the next year will be very important in understanding how families in Rochester are changing. We will only contact you about the survey, and you can decide if you want to participate at that time.

to continue

phonenum What is the best phone number to reach you at?

typenum What type of number is this?

- 1 HOME
- 2 CELL
- 3 ALTERNATE
- 4 WORK
- 8 DON'T KNOW

yesno_nickname

Do you have a nickname or other name that you are commonly known by?

- 1 YES
- 2 NO (goto yesno_otheradd)
- 8 DON'T KNOW

nickname Please specify:

yesno_otheradd

Is there another place either inside or outside the United States where you might be living at this time next year, other than the address you gave on the intake form you filled out at the beginning of your visit?

- 1 YES
- 2 NO
- 8 DON'T KNOW

otheradd

Group relevant when: \${yesno_otheradd} !=0

otheradd_note_copy

If you are living somewhere other than your current place at this time next year, what address will you be living at?

street STREET ADDRESS:

city CITY:

state STATE:

zip_code ZIP CODE:

Response constrained to: ((string-length(.)>=5 and string-length(.)<=5) and not(regex(.,'^(*)[\p{Alpha}](.*)\$')) and not(regex(.,'^(*)\s(.*)\$')) and not(regex(.,'^(*)[\p{Punct}](.*)\$')))

country COUNTRY:

email Do you have an e-mail address that you use?

1	YES
0	NO
-8	DON'T KNOW

emailadd What is your e-mail address?

Question relevant when: \${email}=1

twoclosefri

closefri_info

In case we have difficulty locating you, we would greatly appreciate you giving us the names, addresses, and telephone numbers of two close friends or relatives who do not live with you and who will know how to get in touch with you if you move. Please remember that we will only use the information that you give us in order to find you. We will not be asking any of these people for any other information about you.

to continue.

twoclosefri > Information for Relative/Friend #1:

twoclosefri > Information for Relative/Friend #1: > friend1pg1

friend1 Please enter the information for a family member or friend who would know how to contact you:

name_fri1	NAME:
relation_fri1	RELATIONSHIP:
phone_fri1	PHONE NUMBER:

twoclosefri > Information for Relative/Friend #1: > friend1address

friend1note2 Please enter the address for your family member or friend:

add_fri1	STREET ADDRESS:
city_fri1	CITY:
state_fri1	STATE:

zip_fri_1 ZIP CODE:

Response constrained to: ((string-length(.)>=5 and string-length(.)<=5) and not(regex(.,'^(.*)[\p{Alpha}](.*)\$')) and not(regex(.,'^(.*)\s(.*)\$')) and not(regex(.,'^(.*)[\p{Punct}](.*)\$')))

twoclosefri > Information for Relative/Friend#2:

twoclosefri > Information for Relative/Friend#2: > friend2pg1

friend2 Please enter the information for a second family member or friend who would know how to contact you:

name_fri2	NAME:
relation_fri2	RELATIONSHIP:
phone_fri2	PHONE NUMBER:

twoclosefri > Information for Relative/Friend#2: > friend2pg2

friend2note2 Please enter the address for your family member or friend:

add_fri2	STREET ADDRESS:
city_fri2	CITY:

state_fri2 STATE:
zip_fri2 ZIP CODE:
Response constrained to: ((string-length(.)>=5 and string-length(.)<=5) and not(regex(.,'^(.*)[\p{Alpha}](.*)\$')) and not(regex(.,'^(.*)\s(.*)\$')) and not(regex(.,'^(.*)[\p{Punct}](.*)\$'))))
hiddenfigures (required) hiddenfigures
Question relevant when: \${uniqueid} > 0
Social Security Number
Group relevant when: \${ssn_num} = \${hiddenfigures}

ssn_note_2 (If not provided at baseline – client provided flag)
Now we are asking for your social security number. It is very important to the evaluation because it will help us learn the most we can about how this program affects your life, particularly your employment as recorded in New York Department of Labor records. We will **not** use social security numbers for anything except to access state administrative records like these. We will **not** share your social security number with case managers at ABC, CPGR or any other agency.

We will **not** share your employment records with public benefit programs.

ssn_num_2 What is your social security number?
ENTER NUMBER:

- 8 DON'T KNOW
- 9 Prefer Not to Answer/REFUSED (goto ssn_num3)

Ssn_num3
Would you be willing to share just the last four digits of your social security number?
ENTER NUMBER:

- 8 DON'T KNOW
- 9 Prefer Not to Answer/REFUSED

hopeful
hope_note
Your time and attention during this interview is very much appreciated - we have just one more question for you to help us learn a little bit more about you. What would you say is one thing in your life that makes you feel hopeful?
hope_response ENTER RESPONSE:

- 8 DON'T KNOW
- 9 REFUSED

end
Thank you so much. Those are all the questions I have for you today

>incent< [varlabel INCENTIVE ENVELOPE NUMBER][allow 4]

[bold]INTERVIEWER:[n] PLEASE ENTER INCENTIVE ENVELOPE NUMBER

@

