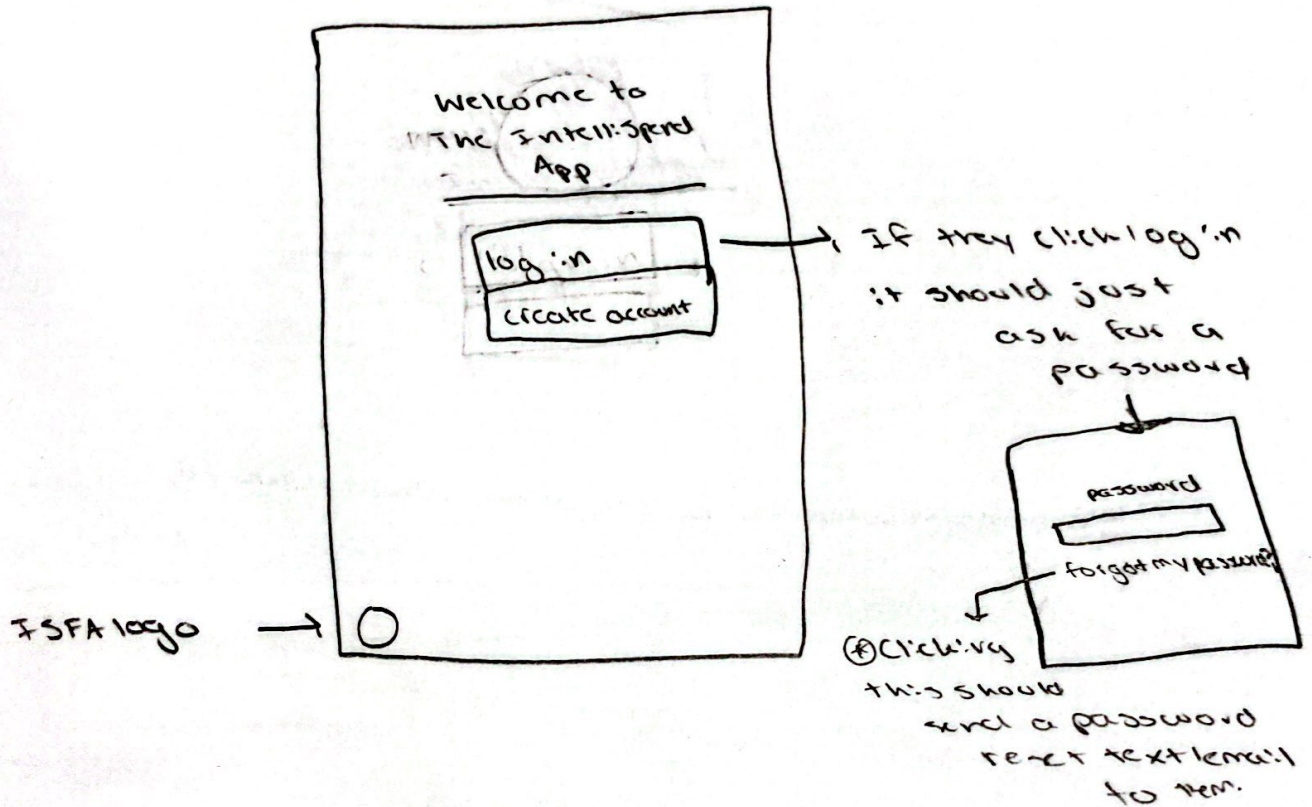
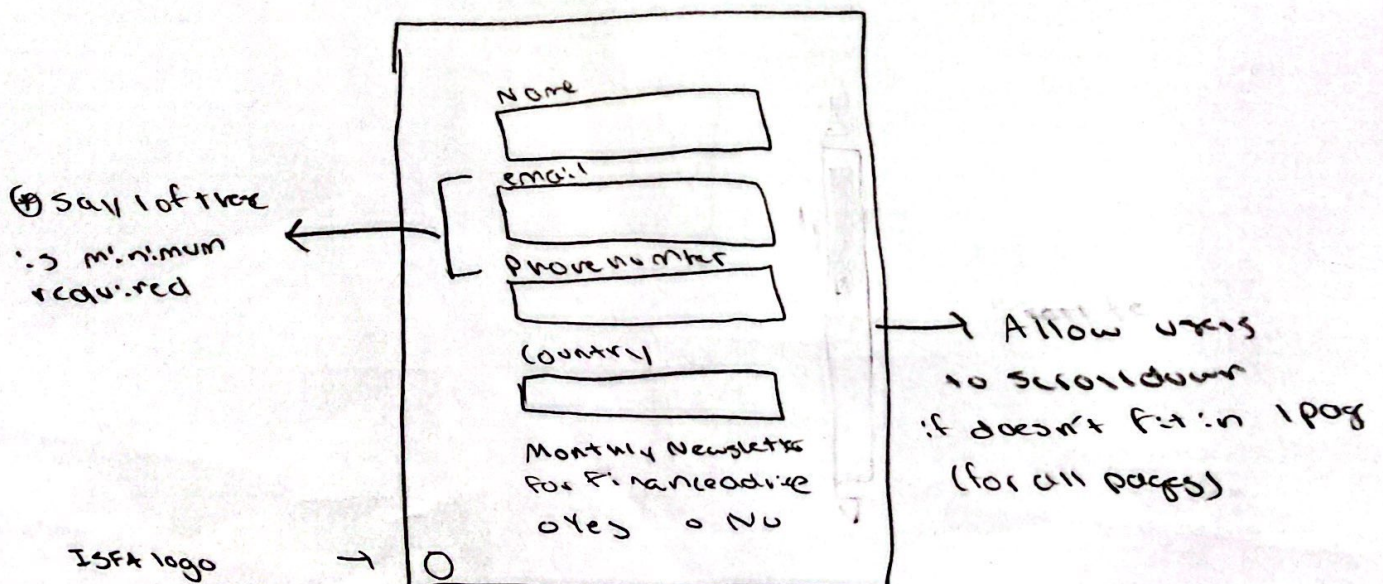


Welcome / Log In screen



(create account clicked)



☀

name: nikhil khatta →

✉ email: nikhil.khatta@gmail.com →

phone number: 111-111-1111 →

Country: USA →

Monthly Newsletter →

Feedback Rating →

Color Scheme →

Bank Account Info →

④ Can click on any option to change. However, once it's clicked they have to enter their password or click forgot my password to get a password reset email/text ④

④ Expense Tracker is no longer the default screen ④

can change from daily, weekly, monthly, yearly

Gear icon for settings

④ Can change to:

- Chronological: newest
- Chronological: oldest
- Most expensive
- Least expensive
- By industry

ISFA logo

☀

expenses

Non-Recurring Expenses

\$ Budget | \$ Spent

Listed Chronologically

\$411 Chipotle meal

\$30 crocs

\$100 Nike Air Force

0

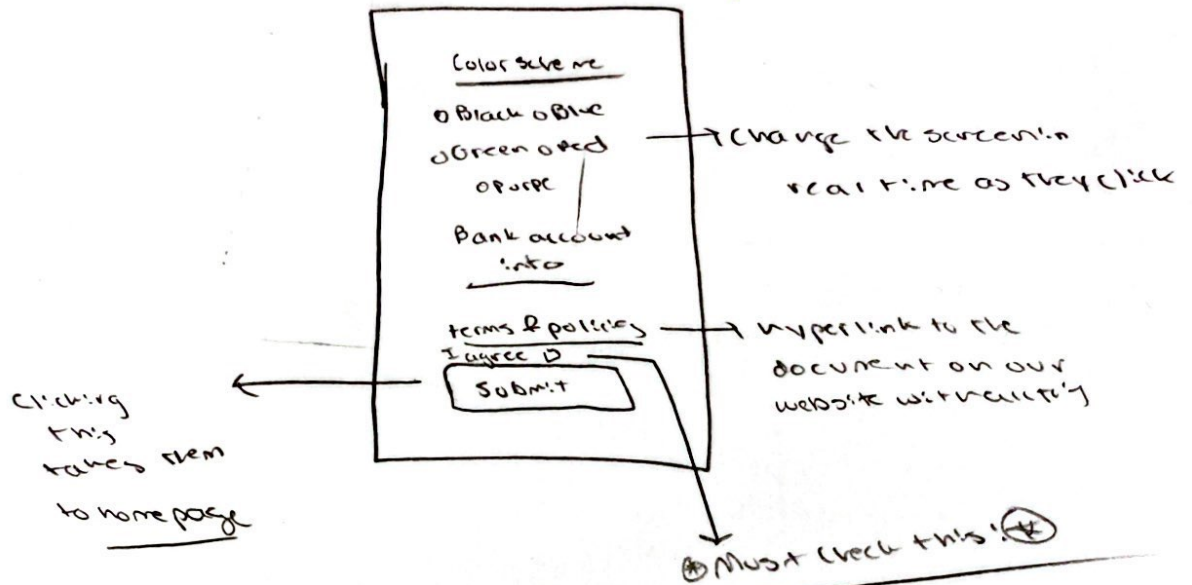
default tracker is expenses

- when clicked expenses, investments, debt management, goal screen, and AS appear

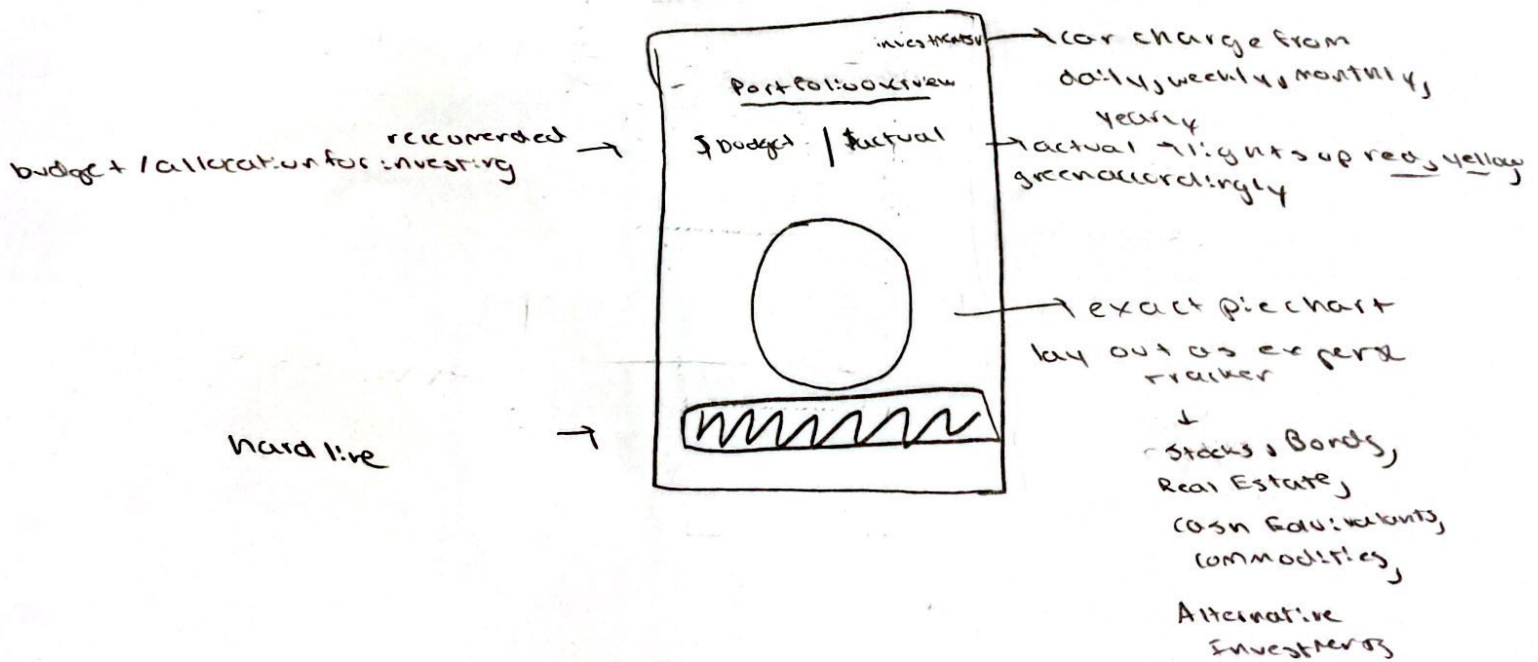
Expense Tracker screen

* The 3 circled things should repeat on every screen except the create account screen ④

Create Account Clicked Cont,

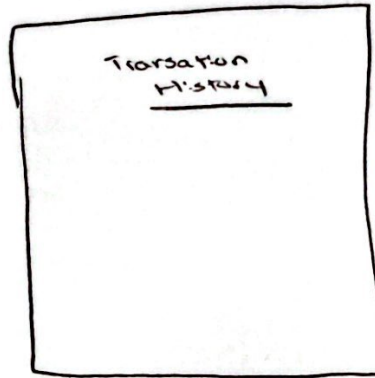


Investments Tracker



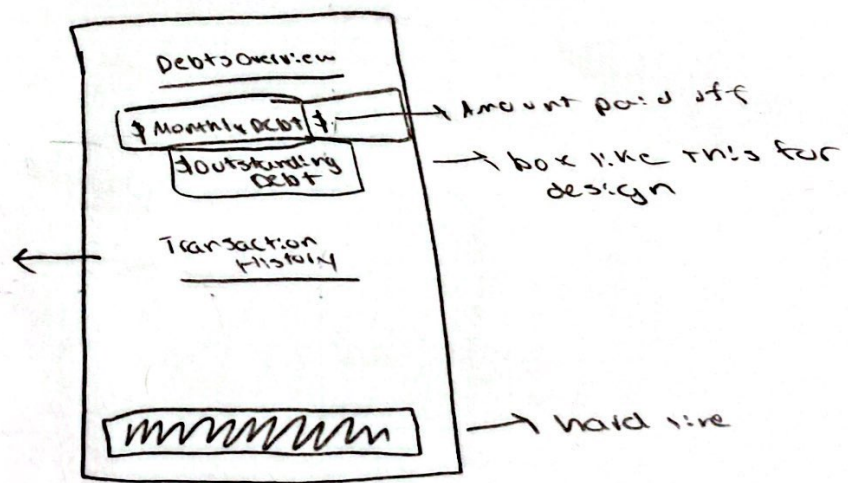
Investment Tracker Cont.

- Follow same layout as an expense tracker,
- list transaction name:
- Asset
(stock, etc.)

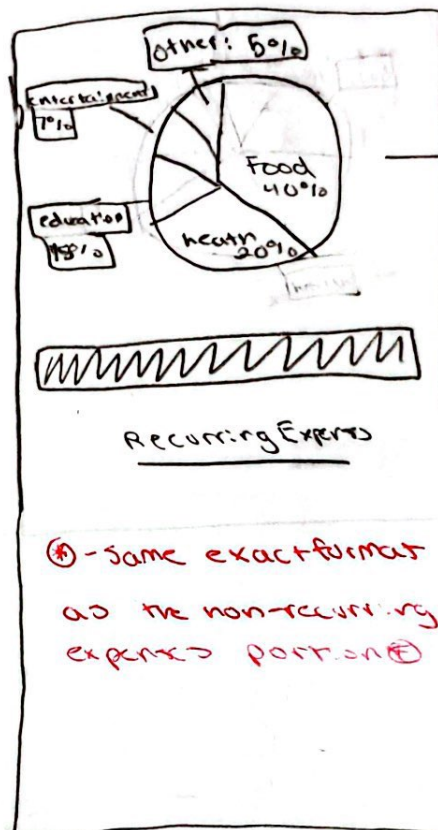


Debt Management

- Same as other screens
- list debt type
 - Credit card
 - loans
 - Retail store credit
 - Installment plans
 - Business loans



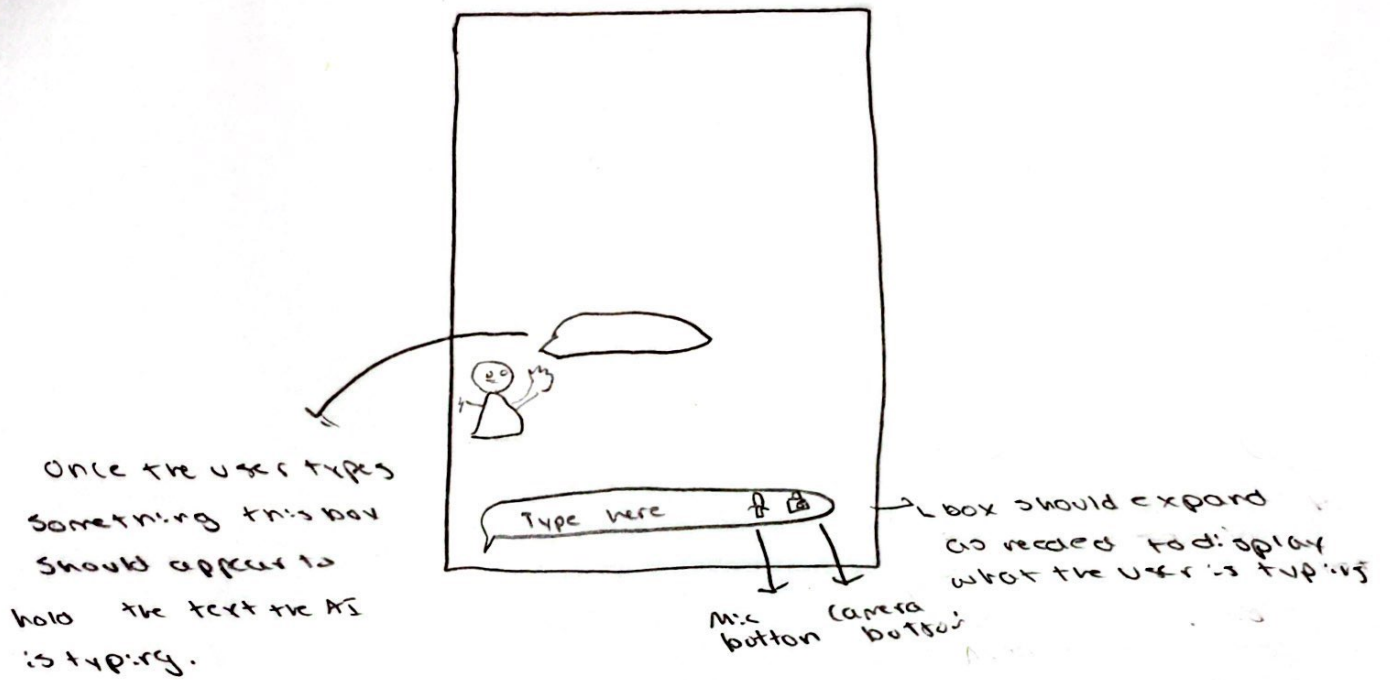
Homepage | expense tracker cont.



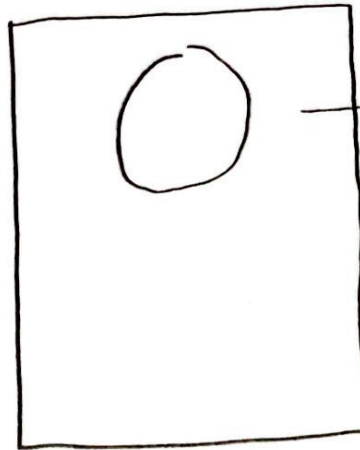
→ label on the section
if big enough, if not
just branch it out.
- order it biggest
to smallest clockwise
→ big hard line
division

Investments Tracker

Conversational AI Screen



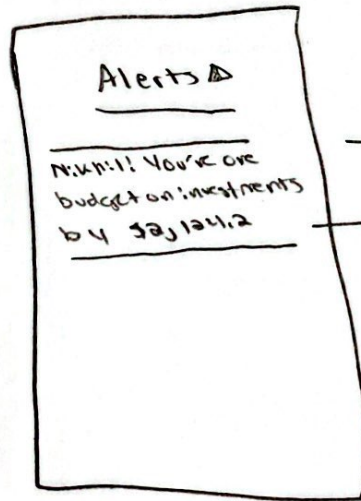
Debt Management cont.



→ same format as other screens; just use the debt management/allocation terms

Homepage/Dashboard

→ this is the default screen when logged into app



→ summarize data from other screens

→ should be clickable to take them to that screen.

include

- over budget alerts
- within 10% of budget warning