

COM661 Full Stack Strategies and Development

BE10. API Testing and Documentation

Aims

- To appreciate the importance of through API testing
- To develop a coherent test plan for the *Biz* API
- To introduce the Postman testing facility
- To develop an automated test script for the *Biz* API
- To introduce the Postman topol for automated API documentation
- To document the requests and parameters of the *Biz* API
- To illustrate the addition of examples to the test documentation
- To publish the API documentation on the Web using Postman's automated toolkit

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10.1 Automated API Testing

API testing involves comparing the result of requests to API endpoints with the intended behavior. For example, in the API developed so far, a GET request to the endpoint <http://localhost:5000/api/v1.0/businesses> should result in the retrieval of a JSON formatted collection of business information, with the HTTP status code 200. If a code other than 200 is returned, then the request has failed due to incorrect input, program code error or non-availability of the database.

Comprehensive testing of an API can be a very laborious process as each request to each endpoint should be tested each time the code is modified or deployed to a new environment. This situation is greatly eased, however, by Postman, which provides a useful tool that allows us to specify a collection of tests that can be run with a single button click.

10.1.1 Creating a Test Plan

Our **Biz Directory** API supports the following endpoints and requests.

Endpoint	Method	Meaning	User type
/api/v1.0/businesses	GET	Fetch list of businesses	All
	POST	Add new business	Registered
/api/v1.0/businesses/<id>	GET	Fetch a single business	All
	PUT	Modify a business	Registered
	DELETE	Delete a business	Admin
/api/v1.0/businesses/<id>/reviews	GET	Fetch list of reviews	All
	POST	Add new review	Registered
/api/v1.0/businesses/<id>/reviews/<id>	GET	Fetch single review	All
	PUT	Edit single review	Registered
	DELETE	Delete a review	Admin
/api/v1.0/login	GET	Login	All
/api/v1.0/logout	GET	Logout	All (if logged in)

Our test plan should provide for all of these combinations, making sure that all provide the desired response for any combination of input. As our database is a “living” one, with businesses and reviews being added, modified and deleted as time progresses, the appropriate order is to begin with actions available to *Registered* users so that we can test the addition and modification of businesses and reviews, before proceeding to test the general retrieval operations open to all – in case the retrieval operations are adversely affected by addition and modification of the data. Finally, we will test the endpoints available to *Admin* users to delete the previously added reviews and businesses, so leaving the database in the state it was in before testing.

10.1.2 Registered User Testing

Postman allows us to arrange our tests in collections so that we can keep the tests for an API together and run them as a batch on request. Launch Postman and sign in by either creating a new account or using your Google account. Make sure that the sidebar is visible and click on “My Workspace” to reveal a screen as shown in Figure B10.1, below.

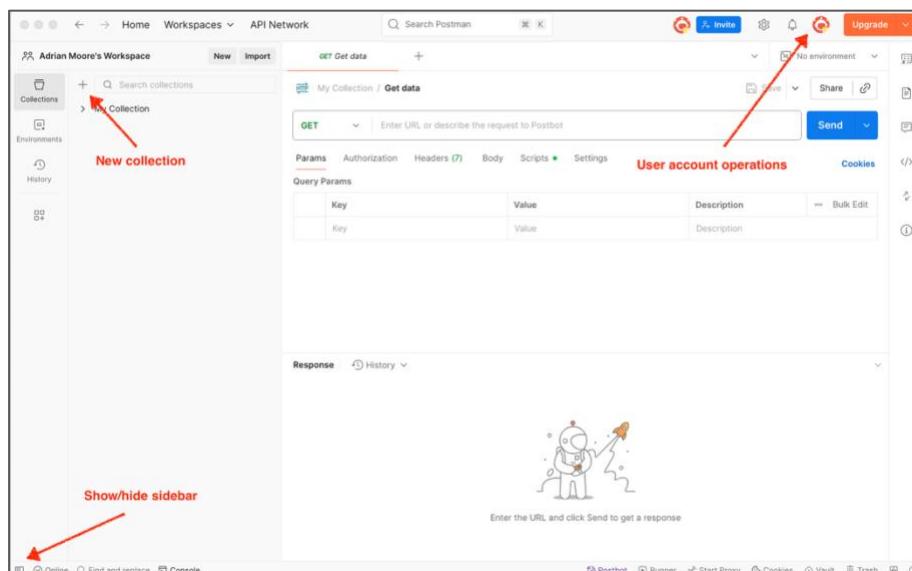


Figure 10.1 Postman Account Operations and Sidebar

Now use the **New Collection** button to create a new **blank collection** called **Biz** to hold your tests. Before we can add a new business to the database, we need to log in to the application and generate a JWT token, so create a new request in the Biz collection (by clicking on the “Add a request link” in the new collection) and specify a GET request to the endpoint <http://localhost:5000/api/v1.0/login>. Change the name of the request to “Login”. In the **Authorization** tab, select **Basic Auth** and provide the username and password for one of your registered (but not admin) users. If you click **Send** and issue the request, you will see

that the request is processed and the JWT token is presented in the Postman output pane. Previously we manually copied this token value and pasted it as a **x-access-token** header, but we want the test process to run without user intervention, so we need to have the token value saved in a variable that we can then use in later requests.

Postman provides a global variable structure that allows us to save values returned from a request so that they can be used later. We do this by selecting the **Scripts** tab highlighted in Figure 10.2, below and specifying the JavaScript code that retrieves the value from the result and saves it.

First, click on the **Set a global variable** option from the **Snippets** menu, highlighted in Figure 10.2, below. This causes the line of code

```
pm.globals.set("variable_key", "variable_value");
```

to be added to the tests pane. Change the “**variable_key**” entry to read “**jwt_token**” (the name of our global variable). Now, we will retrieve the token value from the **pm.response** object by adding the line of code

```
response = pm.response.json();
```

above the previously inserted line. Finally, we replace the “**variable_value**” entry with **response.token** to extract the value of the token object and set it as the value of the global variable.

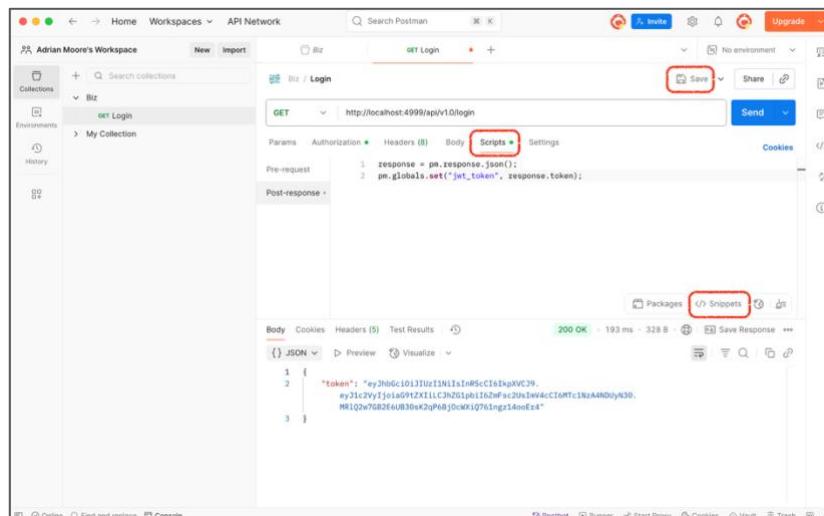


Figure 10.2 Fetch Token from Response Object and Store

Note: Any valid JavaScript code can be used to specify the test, so we could check for the presence of a particular key field, that an array returned is of a certain length (or within particular boundaries) or any other format or value check.

Now, save the request by clicking the “Save” button (highlighted in Figure 10.2) and issue the request again by clicking ***Send***. You can now view the value of the newly created global variable by clicking the ***Variables in this request*** icon as highlighted in Figure 10.3. The new token value should now be seen against the ***jwt_token*** entry in the ***Globals*** list.

The screenshot shows the Postman interface with a red arrow pointing to the "Variables in this request" icon in the top right corner of the main request panel. The icon is a small circular button with a gear and a question mark. Below the icon, the text "Variables in this request" is visible. To the right of the icon, there is a sidebar titled "Variables in request" which lists the "jwt_token" global variable with its value.

Figure 10.3 Inspect Global Variables

Now that we have a live JWT token available, we can use it in a request to add a new business. Add a new request called “Add new business” to the collection as a POST request to <http://localhost:5000/api/v1.0/businesses>. Specify values for the parameters ***name***, ***town*** and ***rating*** in the ***Body*** tab as shown in Figure 10.4, below.

The screenshot shows the Postman interface with a red box highlighting the "Body" tab in the request configuration panel. The "Body" tab is set to "x-www-form-urlencoded". Inside the tab, three parameters are defined: "name" with value "Test Biz", "town" with value "Belfast", and "rating" with value "4". The "Params", "Authorization", and "Headers" tabs are also visible in the request configuration.

Figure 10.4 Parameters for a New Business

Now add the JWT token to the request by visiting the **Headers** tab and creating a new header called **x-access-token**, as previously. For the value of the token, we can retrieve the global variable value by specifying the name of the variable in double curly brackets, such as `{}{jwt_token}{}}, as shown in Figure 10.5`

The screenshot shows the Postman interface with a POST request to 'http://localhost:5000/api/v1.0/businesses'. The 'Headers' tab is selected, showing a single entry: 'x-access-token' with the value '{{jwt_token}}'. This entry is highlighted with a red box.

Figure 10.5 Add JWT Token to the Request Header

Now, we can specify the tests for the **Add New Business** request. The operation has been successful when a HTTP Status code of 201 is returned, so we begin by selecting the **Scripts** tab, clicking on the **Status code: Code is 200** option from the **Snippets** list and editing the code so that it checks for return code **201** instead of **200**. Next, we repeat the previous operation to set a global variable by retrieving the URL returned from the response and setting it to a new global variable called **new_biz_url** as shown in Figure 10.6, below.

```

POST http://localhost:4999/api/v1.0/businesses
Params Authorization Headers (10) Body Scripts Settings Cookies
Pre-request
1 pm.test("Status code is 201", function () {
2   pm.response.to.have.status(201);
3 });
4 response = pm.response.json();
5 pm.globals.set("new_biz_url", response.url);

Post-response *
  
```

Figure 10.6 Specify Tests for Add New Business Endpoint

Now, when we issue the request and check the global variables, we see that the new global variable has been created with a value of the URL of the new resource, shown in Figure 10.7, below.

The screenshot shows the Postman interface for a POST request to `http://localhost:4999/api/v1.0/businesses`. The 'Variables in request' pane contains a variable `jwt_token` with value `eyJhbGciOiJIUzI1NiIsInR...`. The 'Body' pane shows a JSON response with a single key `url` pointing to the generated URL `http://localhost:4999/api/v1.0/businesses/68ba...`.

Figure 10.7 New URL Generated and Saved

Finally, we can run the login and add business actions specified so far as a single operation (make sure that both actions have been saved). Open the Collection pane by clicking on the ellipsis (three dots) to the right of the collection name and click **Run**, highlighted in Figure 10.8, below.

The screenshot shows the Postman interface with the 'Biz' collection selected. A context menu is open over the 'POST Add new business' item, with the 'Run' option highlighted. The 'Run' option is part of a group of actions: Run, Share, Copy link, Move, Fork, Rename, Duplicate, Delete, and More.

Figure 10.8 Open the Collection Runner

From the **Collection Runner** window shown in Figure 10.9 below, click the **Run Biz** button to run the tests.

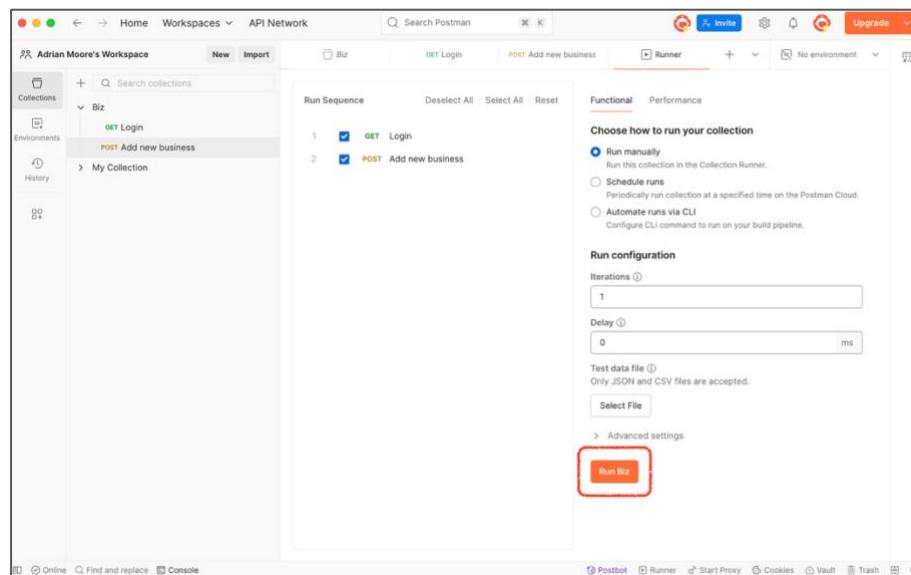


Figure 10.9 Collection Runner

Finally, you should see the result of the ***login*** and ***add business*** actions as described in Figure B6.10, below.

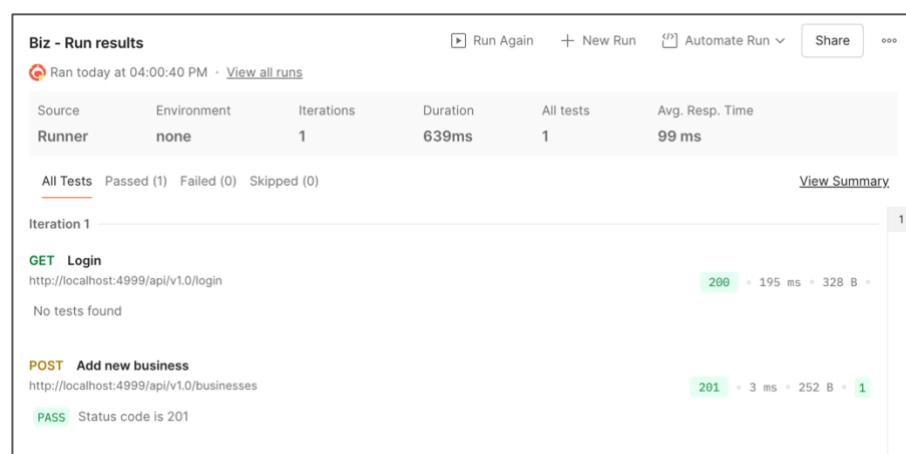


Figure 10.10 Test Collection Results

Do it now! Follow the steps outlined above to create the ***login*** and ***add new business*** tests and verify their operation. Make sure that you have first run the MongoDB database server and the ***app.py*** application file.

Do it now! Add a test to the ***login*** entry so that it checks for Status Code 200 being returned (i.e. a successful result). Run the collection of tests and verify that they work as expected

Do it now! It is important to check that tests fail when invalid input is provided. Change the **add new business** test so that it checks for Status Code 200 instead of 201 and re-run the collection. Verify that you receive output such as that shown in Figure 10.11, below.

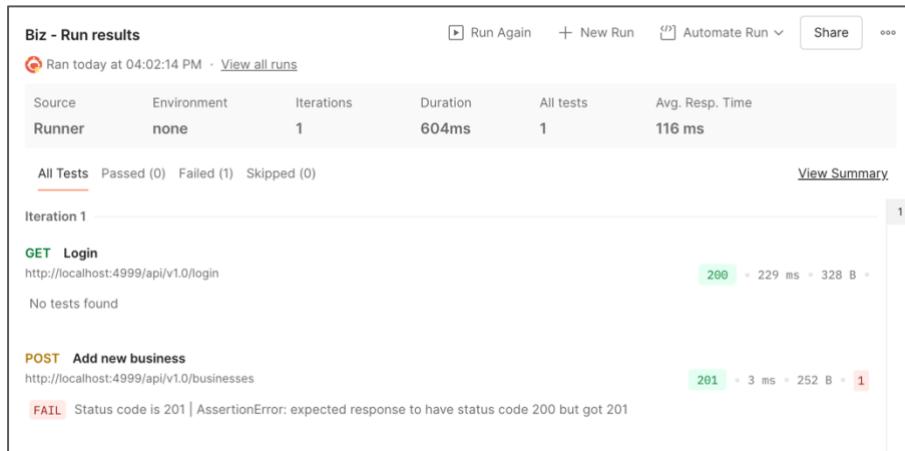


Figure 10.11 Test Failure Message

Do it now! Restore the Status Code check to 201 and remove one of the input parameters **name, town or rating**. Make sure that the test fails with Status Code 404. Replace the missing parameter when you are satisfied with the operation of the tests.

We can now repeat the previous process to test the endpoint that adds a new review to a business. Remember that we created the **new_biz_url** global variable to hold the url of a newly added business, so we can make use of this to build the endpoint that allows us to add a review to that business. The **new_biz_url** value will be in the form <http://localhost:5000/api/v1.0/<id>>, so the URL for the request to add a review can be expressed as `{{new_url}}/reviews`.

Create a new test in the **Biz** collection to generate a POST request to `{{new_biz_url}}/reviews` and provide values for the input fields **username, comment** and **stars** as shown in Figure 10.12 below. Remember to also add the **x-access-token** header as `{{jwt_token}}` as for adding a business earlier.

The screenshot shows the Postman interface with a POST request to `{{new_biz_url}}/reviews`. The 'Body' tab is active, displaying form-data with three fields: 'username' (value: Test user), 'comment' (value: This is a comment), and 'stars' (value: 3). Other tabs like 'Params', 'Headers', and 'Scripts' are visible but inactive.

Figure 10.12 Add a New Review

Now we can add a test for the request as for adding a new business, by checking that the HTTP Status code returned is **201** and setting a new global variable called ***new_review_url*** to the value returned in the response body. The code is illustrated in Figure 10.13, below.

```

pm.test("Status code is 201", function () {
    pm.response.to.have.status(201);
});
response = pm.response.json();
pm.globals.set("new_review_url", response.url);

```

The screenshot shows the Postman interface with a POST request to `{{new_biz_url}}/reviews`. The 'Scripts' tab is active, containing a pm.test block that checks the status code and sets a global variable `new_review_url` to the response URL. The 'Pre-request' and 'Post-response' tabs are also visible.

Figure 10.13 Test for New Review

Finally, we run the collection of tests and verify that they all succeed as shown in Figure 10.14, below.

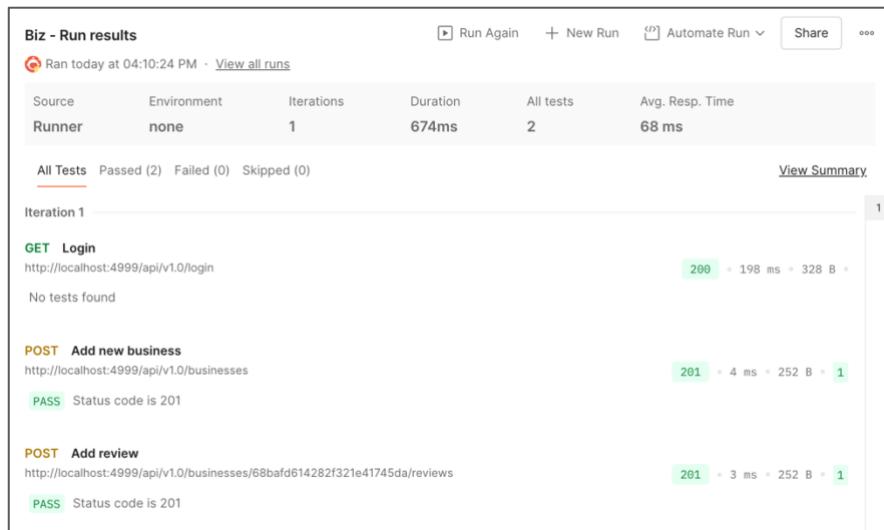


Figure 10.14 Check Tests

Do it now! Follow the steps illustrated above to add a test for the **add review** endpoint and verify that they are successful. Check the global variables to make sure that the new **new_review_url** variable has been created.

Do it now! Add additional tests to validate the **PUT** requests that allow a registered user to edit the details of a specified business and specified review by using the global variables **new_url** and **new_review_url** to construct the endpoints. In each case, the HTTP Status code returned should be 200.

Now that all of the registered user functionality has been added to the test collection, we can add an additional step to the collection to log the user out of the application. This is achieved by simply adding a new entry for a GET request to the URL <http://localhost:5000/api/v1.0/logout> as illustrated in Figure 10.15, below where the only information to be provided is the **x-access-token** header as `{{jwt_token}}` and the test for success is that Status Code 200 has been returned.

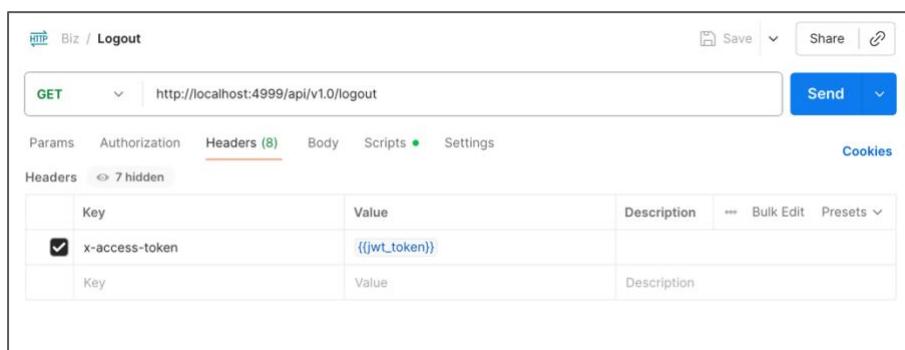


Figure 10.15 Logout User

Do it now! Add the new entry to the collection to logout the current user. Add a test to the entry so that the HTTP response code is verified to be 200. Now, run the collection of tests and check that they still run successfully.

10.1.3 General User Testing

Now that the endpoints to add and edit businesses and reviews have been tested, we can implement tests for the routes available to general (i.e. non-logged in) users as described below.

Endpoint	Action	Test
GET /api/v1.0/businesses	Get all businesses	Status code is 200
GET /api/v1.0/businesses/<id>	Get a specific business	Status code is 200
GET /api/v1.0/businesses/<id>/reviews	Get all reviews for a business	Status code is 200
GET /api/v1.0/businesses/<id>/reviews/<id>	Get a specific review for a business	Status code is 200

Do it now! Add the tests above to the **Biz** collection (immediately before the **Logout** test so that logout is the final action in the sequence) and verify that all operate as expected, generating the specified HTTP status code. Use the value of the global variables **new_biz_url** and **new_review_url** in the tests to retrieve a specific business and review, respectively. Check that the output from your complete set of tests is similar to that illustrated in Figure 10.16.

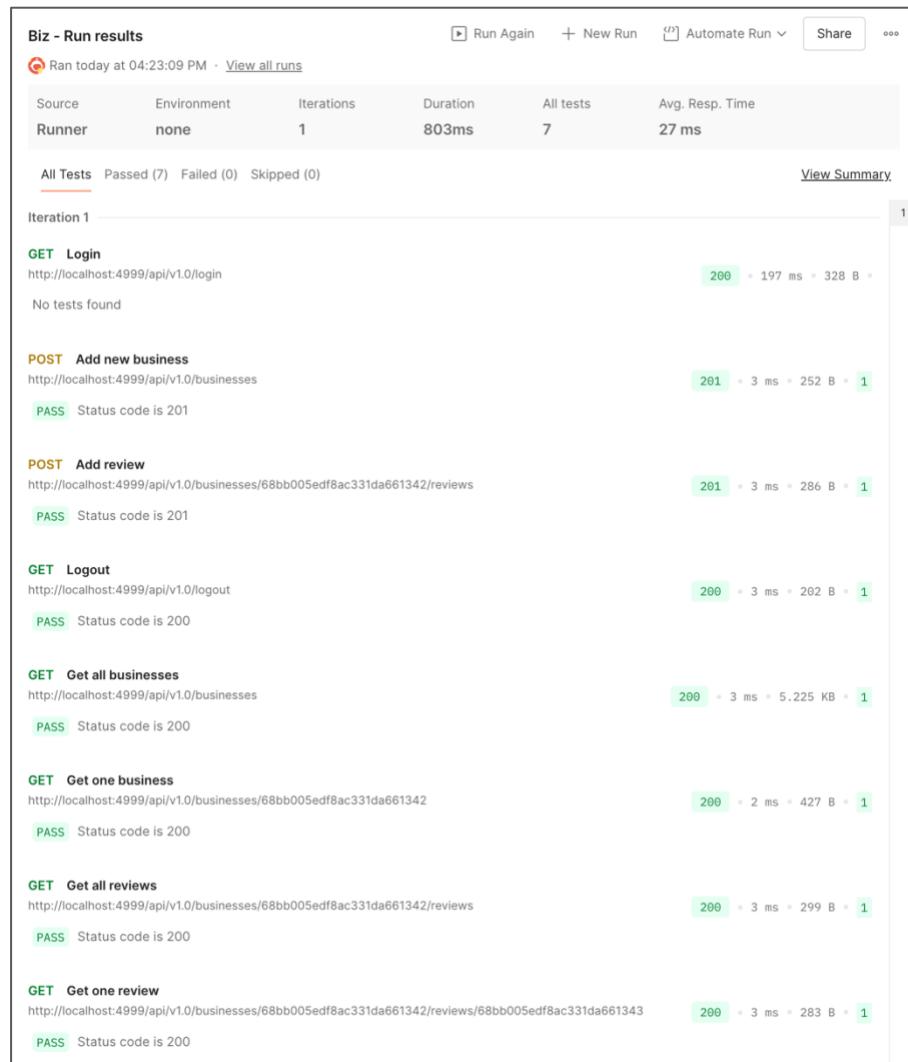


Figure 10.16 Checking all tests

10.1.4 Admin User Testing

The final endpoints to be added to the test collection are those which are reserved for admin users to delete a specific business or review. These are described in the table below.

Endpoint	Action	Test
DELETE /api/v1.0/businesses/<id>	Delete a specific business	Status code is 204
DELETE /api/v1.0/businesses/<id>/reviews/<id>	Delete a specific review for a business	Status code is 204

Do it now! Add the tests for the DELETE operations above to the **Biz** collection and verify that all operate as expected. Use the value of the global variables `new_url` and `new_review_url` in the tests to retrieve a specific business and review, respectively. Remember to test the delete review route first, before testing the route to delete a business.

Hint: Before the DELETE requests are sent, you should add an action to log in a user with “Admin” privileges. Add an additional action to log out the admin user after the tests are complete. Verify that the result of running all tests is similar to that shown in Figure 10.17. Note that the summary view of test results can be obtained by clicking the “View Summary” link seen in the upper right corner of Figure 10.16

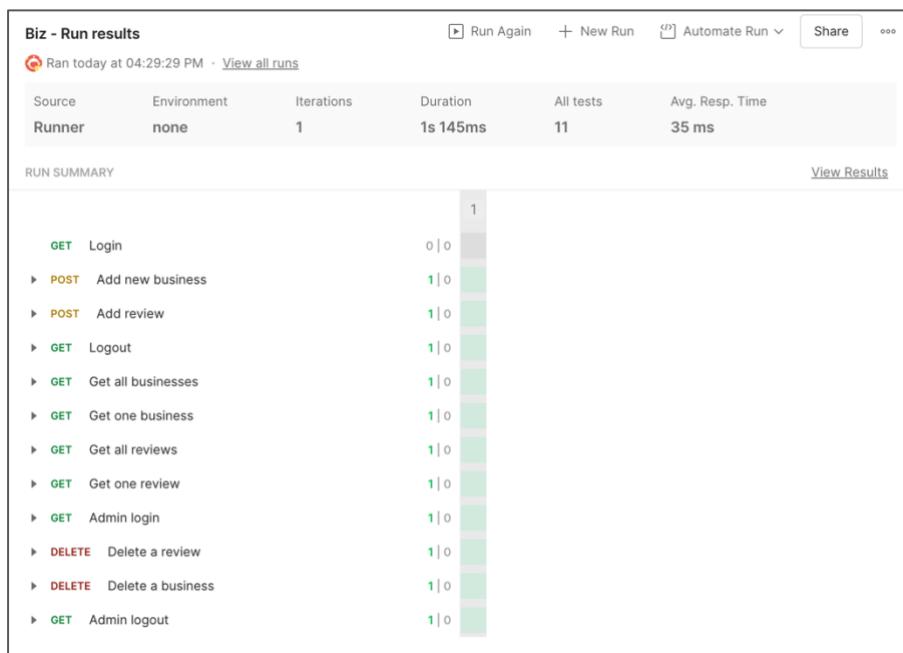


Figure 10.17 Checking All Tests

10.2 Automated API Documentation

Effective documentation is a very important aspect of API development. When an API to a data collection is released for use by the wider community, its potential for uptake is greatly enhanced by clear documentation that describes each endpoint in terms of its effect, the parameters required for it to be invoked and the format and organisation of the data that will be returned. Postman provides a very useful tool for the construction, ongoing management and online publication of API documentation in three areas – requests, parameters and collections. We will examine each of these in the sections that follow.

10.2.1 Documenting Requests

Each request can be documented by providing it with a meaningful name and a short piece of text that describes the purpose of the request. Figures 10.18 and 10.19, below, show a description applied to the user login request.

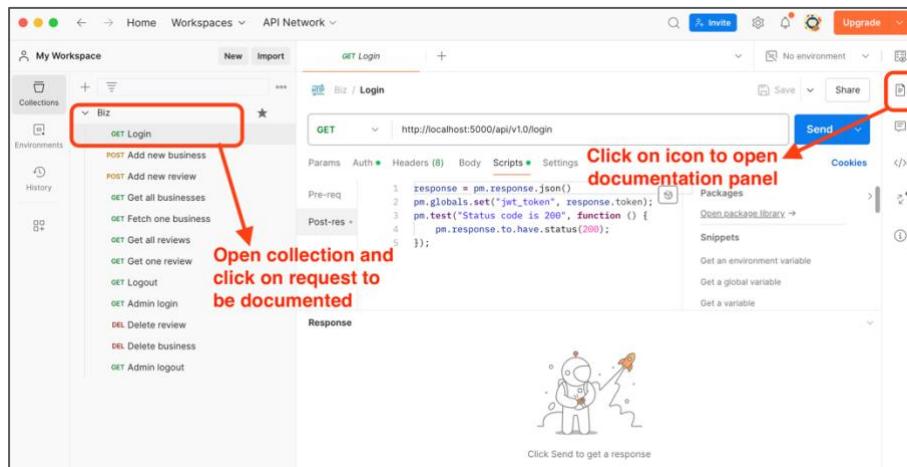


Fig 10.18 Open the Documentation Panel for a Request

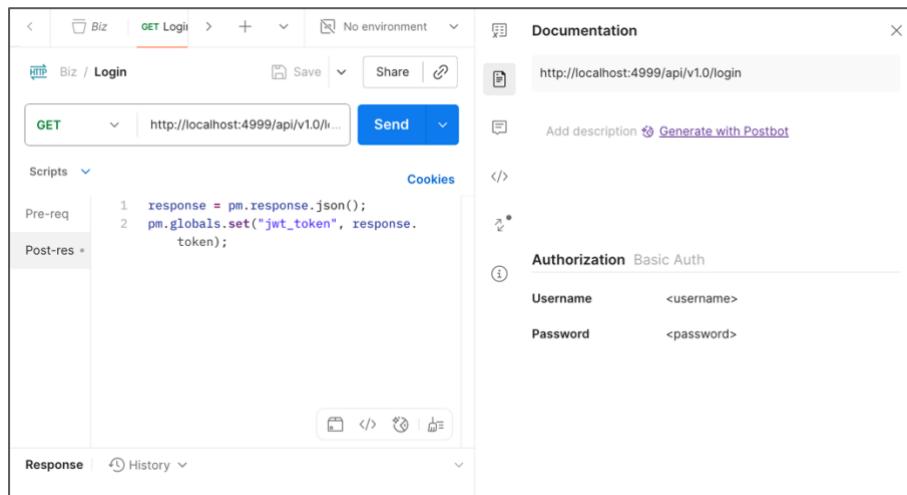


Fig 10.19 Request Documentation

The **Documentation** panel is accessed by clicking on the “document” icon in the menu bar on the right-hand side (highlighted in Figure 10.18 above). Clicking in the text area highlighted in Figure 10.19 allows the user to enter or modify the text description of the request. This field can be completed in plain text or in **Markdown** – a text formatting notation that provides HTML-type notation for specification of lists, tables, images and other formatting options.

Note: Markdown is beyond the scope of this module but links to information on it can be found in Section 10.3. You are encouraged to explore this and to use it to provide more professional documentation for your API.

Alternatively, you can have Postman generate the documentation automatically by clicking on the **Generate with Postbot** link. This is a very powerful means of obtaining comprehensive documentation with minimum effort, though you should be careful that Postbot-generated documentation is a true reflection of your API endpoint. Figure 10.20 below shows the Postbot-generated documentation for the /login endpoint.

The screenshot shows the Postman interface with a request for 'Biz / Login'. The 'Documentation' tab is open, displaying the generated documentation for the '/login' endpoint. The documentation includes a title 'Login API Endpoint', a description of its purpose, a 'Request' section with method and URL details, and an 'Expected Input Parameters' section stating there are none. It also includes a 'Response Structure' section listing 'status' and 'message' fields. A small illustration of a character holding a rocket is visible in the bottom left of the main window.

Fig 10.20 Request Documentation Provided by Postbot

Do it now! Provide description values for the parameters to the **Login** request as shown above. Then follow the same process to add documentation for all endpoints for which you have provided tests.

10.2.2 Documenting Parameters

Our API frequently uses parameters specified as key/value pairs to provide information to be used in requests. These might be form fields (entered in the **Body/x-www-form-urlencoded** tab), headers (such as **x-access-token** values) or other data.

Anywhere that Postman provides a key/value data input facility also includes provision for a **Description** field to provide illustrative information for the value. This can be information regarding the allowable values (text, numeric, allowed range, etc.), the purpose of the parameter, whether it is compulsory or optional, or any other information that helps the user of the API provide the correct request format.

Figure 10.21, below, demonstrates the provision of description information for the parameters for the **Add New Business** request. Here, we specify that the business name and location are text strings, while the rating should be an integer value in the range 0-5.

Key	Value	Description
<input checked="" type="checkbox"/> name	Test Biz	A character string representing the n...
<input checked="" type="checkbox"/> town	Belfast	A character string representing the t...
<input checked="" type="checkbox"/> rating	4	An integer in the range -0-5, inclusive
Key	Value	Description

Figure 10.21 Documenting parameters

Do it now!

Provide description values for the parameters to the **Add New Business** request as shown in Figure 10.21. Then follow the same process to add documentation for all of the parameters in your endpoints – including those in the request headers.

10.2.3 Documenting Collections

The final option for providing textual help for the API consumer is summary documentation that describes the collection as a whole. This is useful in producing a general description of your API, indicating its purpose, intended use and limitations for certain types of users.

The collection documentation is accessed by clicking on the collection name and then clicking in the box that invites you to provide a complete collection description, as shown in Figure 10.22, below.

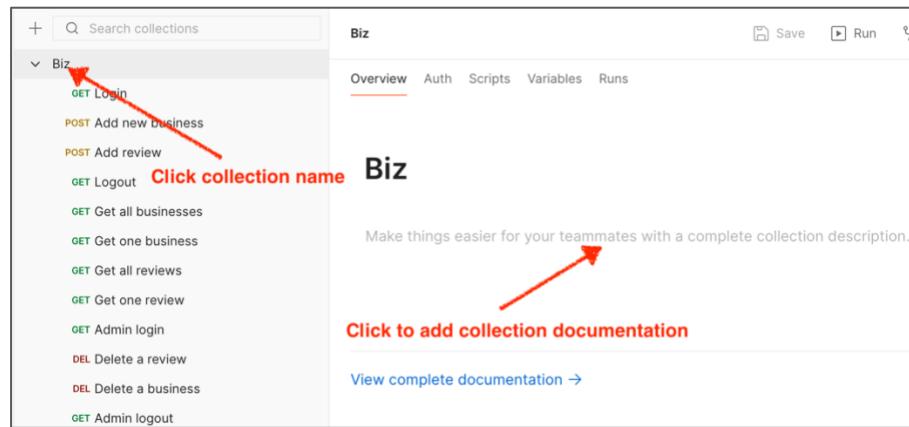


Figure 10.22 Edit a collection description

This reveals the **Describe Collection** pane as shown in Figure 10.23, below. Here, we click on the prompt or the previously provided text to open the text editor and provide some summary text to give an overview of the API, detailing its purpose and usage restrictions.

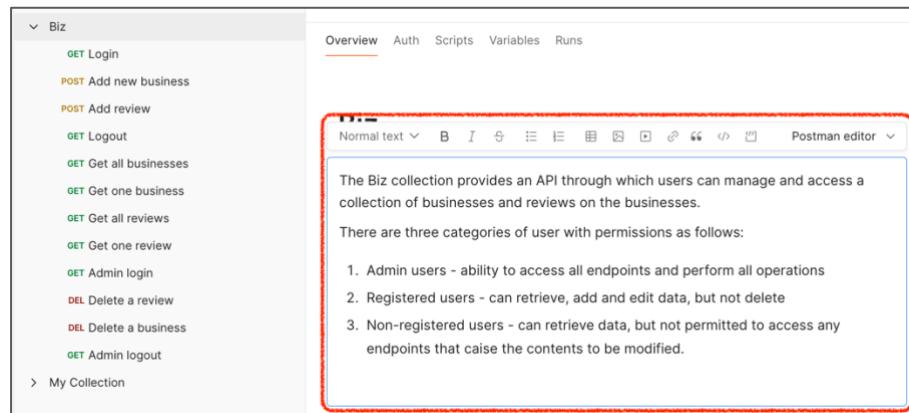


Figure 10.23 Provide a collection description

Do it now!

Add documentation to your collection as shown in Figure 10.23

10.2.4 Adding Examples

Another powerful feature of Postman's documentation tool is the ability to include examples of API requests to show the format of the request and sample data returned. This can be very useful for users in clearly illustrating how the API can be integrated with their application and how the data returned can be parsed and processed.

To add an example to the documentation, first select the request that you want to demonstrate from the list shown in the collection. Then, ensure that all of the request parameters are set up and click **Send**. If you are happy with the response generated, click on **Save response** as shown in Figure 10.23, below. The example will then be added as a

sub-item below the request in the Collections list in the sidebar from where its properties can be manipulated through the menu accessible from the ellipsis to the right of the example name. This is illustrated in Figure 10.24, below.

Note that you can provide as many examples as you want for each request, if there are multiple elements of functionality that you want to demonstrate.

The screenshot shows the Postman interface with a POST request to `http://localhost:4999/api/v1.0/businesses`. The 'Body' tab is selected, showing form-data parameters:

Key	Value	Description
<input checked="" type="checkbox"/> name	Test Biz	A character string representing the n...
<input checked="" type="checkbox"/> town	Belfast	A character string representing the t...
<input checked="" type="checkbox"/> rating	4	An integer in the range -0-5, inclusive
Key	Value	Description

The response section shows a **201 CREATED** status with a response time of 4 ms and a size of 252 B. The response body is:

```

1 {
2   "url": "http://localhost:4999/api/v1.0/businesses/68be9b6bdf8ac331da661349"
3 }

```

Figure 10.24 Adding an example

The screenshot shows the Postman interface with a collection named 'Biz'. A context menu is open over a 'POST Add new business' example, with options:

- Share
- Copy link
- Rename
- Duplicate
- Delete

Figure 10.25 Example saved

Do it now! Add an example to your **Add New Business** request as illustrated in Figure 10.24 and Figure 10.25. Remember that you will need to have previously logged in to the application and provided a valid JWT token. Also add suitable examples for the other requests in your collection.

10.2.5 View Documentation

Once all of the documentation and examples have been provided, we can publish the documentation to the Web. Click on the collection name (in the sidebar) and then on the ***View complete documentation*** link below the collection description to see a preview of the documentation you have provided. Then, click the ***Publish*** icon on the top-right, as illustrated in Figure 10.26, below.

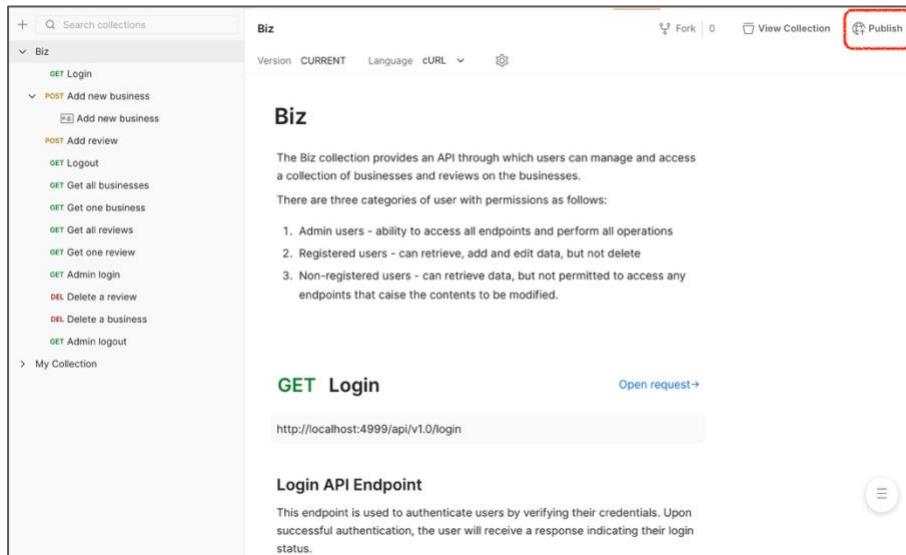


Figure 10.26 View documentation

This opens a web browser on the ***Publish Collection*** page, containing a form that enables you to customize your online documentation. Leave the various options at their default values and click on the ***Preview documentation*** link on the left-hand side. This opens another web browser with a live preview of how your online documentation will be presented.

Note how the list of requests is presented on the left-hand side as a clickable menu giving direct access to each of your requests. The information about every request is presented in the centre pane with all of the descriptive information you have provided, while the right-hand pane shows code demonstrating how to call the endpoint and your example responses. The language used to demonstrate the calls to the API can be changed by the drop-down menu at the top of the window. Figure 10.27, below, illustrates the web view of the documentation generated so far.

The screenshot shows the Postman documentation interface for a collection named 'Biz'. The left sidebar lists various endpoints with their HTTP methods and descriptions. The main panel displays a specific endpoint: 'POST Add new business' with the URL `http://localhost:4999/api/v1.0/businesses`. The 'Request' section shows the curl command to add a new business with fields like name, town, and rating. The 'Response' section shows a successful creation response with a status of 201 CREATED and a JSON body containing the created business's ID.

Figure 10.27 Preview documentation

Finally, when you are satisfied with the content and appearance of the documentation, you can publish it publicly by clicking on the **Publish** button at the bottom of the **Publish Collection** page, shown in Figure 10.28, below.

The screenshot shows the 'Publish Collection Documentation' page for the 'Biz' collection. It includes sections for Colors (Light theme vs Dark theme), SEO (Title and Description fields), and Move to public workspace (optional). A preview window on the right shows the published documentation with a dark theme. At the bottom, there are 'Publish' and 'Cancel' buttons.

Figure 10.28 Publish documentation on the Web

Once published, Postman will open the **Publication settings** page, shown in Figure 10.29 below, which contains the URL that you can distribute for others to access your documentation and use your API.

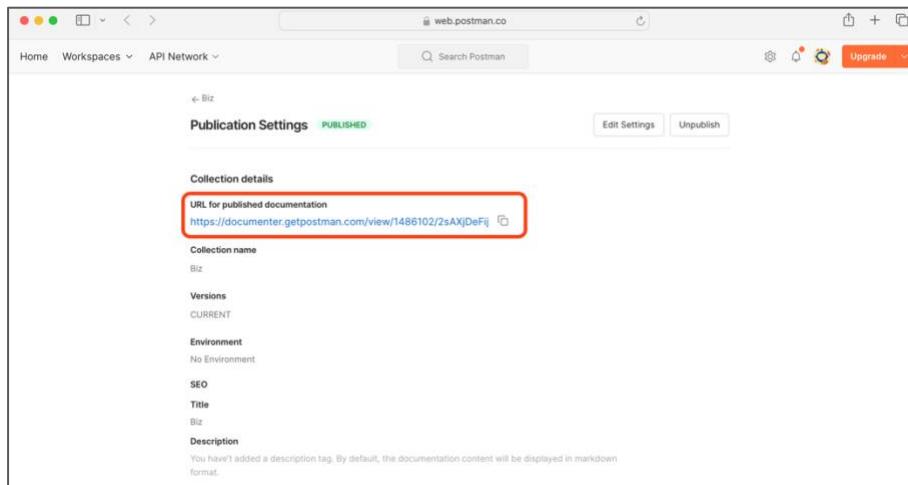


Figure 10.28 Documentation published

One of the best features of the Postman documentation tool is that any updates you make to the documentation are reflected in real-time in the public Web version – your documentation will always be up to date!

10.3 Further Information

- https://en.wikipedia.org/wiki/API_testing
API testing overview
- <https://www.katalon.com/resources-center/blog/api-testing-tips/>
10 API Testing Tips for Beginners
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