RESTful Rails Development

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Chapter 1

RESTful Rails

HTTP can do more then GET and POST, a fact that is almost forgotten by many web-developers these days. But if you consider that browsers only support GET- and POST-Requests, this shouldn't surprise anyone.

GET and POST are HTTP methods that are part of the HTTP-Request being transmitted from the client to the server. In addition, HTTP knows the methods PUT and DELETE which are used to tell the server to create or delete a web resource.

This tutorial's aim is it to broaden the developers horizon about the HTTP methods PUT and DELETE. The use of PUT and DELETE together with GET and POST is generally summarized under the common term REST. Since Version 1.2, Rails supports this technology.

The tutorial starts with a short introduction into the concepts and the background of REST. Building onto this the reasons for developing RESTful Rails-Applications are explained. Using scaffolding, a detailed development of an REST-Controller and it's model shows us the technical tools that help us with RESTful development. With this technical base in mind the next chapter shows the general functionality and modification of so-called REST Routing, on which REST functionality is heavily dependent. The chapter *Nested Resources* introduces the reader to the advanced school of REST development and explains how resources can be nested in a parent-child-relationship without violating the concept of REST-URLs. The tutorial ends with chapters about REST and AJAX, testing of RESTful applications and an introduction to ActiveResource - the client-side part of REST.

But before we start, one last word: this tutorial expects you to have at least basic knowledge of Rails development. If this is not the case, please do consider working through one of the many Rails tutorials available on the internet ([3], [4], [5]), or read one of many books on the subject ([1] and [2]).

1.1 What is REST?

The term REST was coined in the Ph.D. dissertation of Roy Fielding [6] and means *Representational State Transfer*. REST describes an architecture paradigm for web applications that request and manipulate web-resources using the standard HTTP methods GET, POST, PUT and DELETE.

A resource in the context of REST is an URL-addressable entity that offers interaction via HTTP. Resources can be represented in different formats like HTML, XML or RSS, depending on the clients call. REST-URLs are unique. Unlike in the case of a traditional Rails application¹, a resource URL does not address a model and its corresponding action; it addresses only the resource itself.

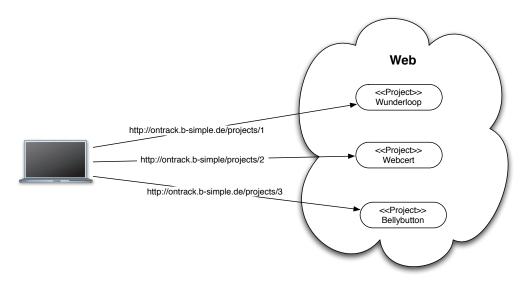


Figure 1.1: Resources on the web and their URLs

All three resources in figure 1.1 are addressed by an identical part in the URL's beginning, each followed by the individual id of the resource. Note that the URL doesn't show what should happen with the resource.

In the context of a Rails-Application a resource is a combination of a dedicated controller and a model. So from a technical standpoint, the project resources from picture 1.1 are instances of the ActiveRecord-Class *Project* in combination with a *ProjectsController* which is responsible for the manipulation of the instances.

¹ If we want to make a distinction between REST- and non REST-based Rails-Applications, we use the word traditional. Traditional does not mean old or even bad, its only used to make a reference to an equivalent non REST concept. This comparison should help to better explain the new technology.

1.2 Why REST? 3

1.2 Why REST?

This is a good question when you keep in mind that we have been very successfully developing Rails-Applications for two years now using the proved MVC-Concept. What REST shows us however, is that Rails has room for conceptional improvements, as the following feature list of REST-based Applications makes clear:

Clean URLs. REST-URLs are representing resources and not actions. URLs always have the same format: first comes the controller and then the id of the referenced resource. The requested manipulation is hidden from the URL and is expressed with the help of HTTP verbs.

Different Response-Formats. REST-Controllers are developed in a way, that actions can deliver different response-formats. Depending on the requirements of the client, the same action can deliver HTML, XML or RSS; the application becomes able to handle multiple client demands.

Less Code. The development of multi-client capable actions avoids repetitions in the sense of DRY² and results in controllers having less code.

CRUD-oriented Controllers. Controller and resource melt together into one unit in a way that each controller is responsible for the manipulation of one resource type.

Clear application design. RESTful development results in a conceptional clear and maintainable application design.

The forthcoming chapters of this tutorial will make all of the above named features clear using the help of examples.

1.3 What's new?

If you are now thinking that REST-based application design makes all of your previous gained development experience useless, we can assure you, that this is really not the case: REST is still MVC based, and from an technical point of view, can be reduced to the following new techniques:

- The usage of *respond_to* in controller code.
- New helper methods for links and forms.
- The usage of URL-Methods in controller-redirects.
- New routes that are generated from the method *resources* in routes.rb.

Once you have an understanding of REST and are using its techniques consequently, a RESTful application design becomes second nature.

² Don't repeat yourself

1.4 Preparations

We're going to explain the new REST specific features of Rails within the context of the example in our book *Rapid Web Development mit Ruby on Rails* [1]: the project-management application *Ontrack*. We will not develop the full application here, but will use the same terminology to create a technical environment for REST concepts.

Let's start with the generation of our Rails project:

```
> rails ontrack
```

Now follows the creation of the development- and test-database:

```
> mysql -u rails -p
Enter password: *****

mysql> create database ontrack_development;
mysql> create database ontrack_test;
mysql> quit
```

1.4.1 Rails 1.2

We assume, that not all of our readers want to install Rails 1.2 as a system wide installation, so that all of their Rails applications will use Rails 1.2. Instead, we suggest to do a project based Rails installation of 1.2, so that only our example *ontrack* will use the new version. According to the documentation, the tag for Rails 1.2 is named *rel_1-2-1*. This rake-command installs the new version only into ontrack:

```
> cd ontrack
> rake rails:freeze:edge TAG=rel_1-2-1
```

Alternative installation methods and information about newer versions of Rails can be found on the Rails homepage http://www.rubyonrails.org.

1.5 Resource Scaffolding

REST-oriented Rails development can easily be illustrated with a resource *Project* created from the new scaffold generator *scaffold_resource*. The generator is given as a parameter the resource-name *project* and optionally a list of model attributes and their types. These attributes are needed for the generation of a database migration-script and also for the appropriate fields in the created views:

```
> cd ontrack
> ruby script/generate scaffold_resource project name:string desc:text
exists app/models/
   exists app/controllers/
   exists app/helpers/
   create app/views/projects
   exists test/functional/
   exists test/unit/
```

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```
create app/views/projects/index.rhtml
create app/views/projects/show.rhtml
create app/views/projects/new.rhtml
create app/views/projects/edit.rhtml
create app/views/layouts/projects.rhtml
create public/stylesheets/scaffold.css
create app/models/project.rb
create app/controllers/projects_controller.rb
create test/functional/projects_controller_test.rb
create app/helpers/projects_helper.rb
create test/unit/project_test.rb
create test/fixtures/projects.yml
create db/migrate
create db/migrate/001_create_projects.rb
route map.resources :projects
```

The generator creates not only the model, controller, and views, it also generates a fully functional migration script and a new mapping entry *map.resources :projects* in *config/routes.rb*. It is this last mapping entry that is responsible for the REST-ful character of our new controller. We won't go to deeply into it just yet though. Instead, we'll go through all the generated parts step by step.

1.6 The Model

As we mentioned at the beginning, REST-resources are in the context of Rails the combination of controller and model. The model is a normal ActiveRecord-Class, that inherits from *ActiveRecord::Base*:

```
class Project < ActiveRecord::Base
end</pre>
```

So in the case of the model, there is nothing new to learn. But don't forget to generate the database-table:

```
> rake db:migrate
```

1.7 The Controller

The generated *ProjectsController* is a CRUD-Controller that manipulates the resource *Project*. This means that the controller belongs to exactly one resource-type and offers a designated action³ for each of the four CRUD-Operations:

³ Additionally the controller consists of the action *index* to display a list of all resources of this type as well as *new* for opening the new form and *edit* for opening the editing form.

Listing 1.1: ontrack/app/controllers/projects_controller.rb

```
class ProjectsController < ApplicationController</pre>
  # GET /projects
  # GET /projects.xml
  def index...
  # GET /projects/1
  # GET /projects/1.xml
  def show...
  # GET /projects/new
  def new...
  # GET /projects/1;edit
  def edit...
  # POST /projects
  # POST /projects.xml
  def create...
  # PUT /projects/1
  # PUT /projects/1.xml
  def update...
  # DELETE /projects/1
  # DELETE /projects/1.xml
  def destroy...
end
```

If you look at the generated controller you will also not find very much new stuff here: there are actions for creating, retrieving, updating and deleting projects. Both controller and actions appear normal at a first glance, but they all have a generated comment showing the relevant request-URL including it's HTTP verb. These are the REST-URL's, and we will be having a closer look at them in the next section.

1.7.1 REST-URLs

REST-URLs consists not, as we are accustomed to in the traditional Rails way, of controller and action name with an optional model id (e.g. /projects/show/1). Instead they only include the controller name followed by the id of the resource to manipulate:

```
/projects/1
```

With the loss of the action, it is no longer visible what should happen to the addressed resource. Should the above shown URL list or delete the addressed resource? The answer to this question comes from the HTTP method⁴ which is used

 $^{^4}$ We will describe the used HTTP method in this tutorial as a HTTP verb because it better expresses a do-ing when requesting an action.

1.7 The Controller 7

when requesting the URL. The following table sets the four HTTP verbs in conjunction to the REST-URLs and makes clear which combination of requests results in which action:

Table 1.1: HTTP Verbs and REST-URLs

HTTP Verb	REST-URL	Action	URL without REST
GET	/projects/1	show	GET /projects/show/1
DELETE	/projects/1	destroy	GET /projects/destroy/1
PUT	/projects/	update	POST /projects/update/1
POST	/projects	create	POST /projects/create

The URL's are identical for all operations except for POST because when creating a new project an id does not yet exist. Only the HTTP verb decides which action will be executed. URL's become DRY and address resources instead of actions.

Remark: Entering the URL *http://localhost:3000/projects/1* in the browser always calls *show*. Web-browsers neither support PUT nor DELETE. Rails offers a special helper for the creation of links to delete a resource: the HTTP verb DELETE is transmitted to the server in a hidden-field with a POST-Request (see section 1.8.3). The same is true for PUT-Requests for the generation of new resources (see section 1.8.2).

1.7.2 REST actions are using respond_to

We have seen that REST actions are activated through a combination of resource-url and HTTP verb. This results in clean URLs that only address the resource that should be manipulated and not the executed action. But what other features characterize a typical REST action beneath it's kind of request-url?

A REST action can also react to different client-types with different response-formats. Typical client-types for a web application are of course browser clients, but also e.g. web service clients expecting server answers in XML and RSS readers, which prefer their answer in RSS or Atom format.

The central controlling instance for the generation of the answer format requested by the client is the method *respond_to* which is already generated by the scaffold-generator into the CRUD actions. The following code fragment shows the *show* action as an example usage of *respond_to*:

Listing 1.2: ontrack/app/controllers/projects_controller.rb

```
# GET /projects/1
# GET /projects/1.xml
def show
    @project = Project.find(params[:id])
    respond_to do |format|
        format.html # show.rhtml
        format.xml { render :xml => @project.to_xml }
    end
end
```

The method <code>respond_to</code> gets a block with format-specific instructions. In the example the block treats two formats: HTML and XML. Depending on the clients requested answer format, the belonging instructions are executed. In the case of HTML nothing happens, resulting in the delivery of the default view <code>show.rhtml</code>. If the answer is XML, the requested resource will be converted into XML and then delivered to the client.

Controlling *respond_to* works in two variants: either *respond_to* analyzes the accept field of the HTTP-Header or the format is appended explicitly to the request URL.

1.7.3 Accept-Field of the HTTP-Header

Let's start with variant 1, using the HTTP verb in the accept-field of the HTTP-Header. It's very easy to set the HTTP-Header with the HTTP-command-line tool *curl*. But before we do that, you have to start the web server:

```
> ruby script/server webrick
=> Booting WEBrick...
=> Rails application started on http://0.0.0.0:3000
=> Ctrl-C to shutdown server; call with --help for options
[2006-12-30 18:10:50] INFO WEBrick 1.3.1
[2006-12-30 18:10:50] INFO ruby 1.8.4 (2005-12-24) [i686-darwin8.6.1]
[2006-12-30 18:10:50] INFO WEBrick::HTTPServer#start: pid=4709 port=3000
```

Next enter one or more projects using the browser (see picture 1.2).



Figure 1.2: Create some projects

This curl-command requests the project-resource 1 in XML-Format:

The Rails dispatcher routes this request onto the *show* action. Because of our XML wish in the HTTP-Accept-Field the method *respond_to* executes the format.xml block and the requested resource is converted into XML and finally delivered as the response.

Curl is not only good for testing of different response-formats, it is also good for sending HTTP methods that are normally not supported by web-browsers. The following request deletes e.g. the project-resource with id 1:

```
> curl -X DELETE http://localhost:3000/projects/1
=>
<html><body>You are being
<a href="http://localhost:3000/projects">redirected</a>.
</body></html>
```

This time the request uses the HTTP method DELETE. The Rails dispatcher evaluates the HTTP verb and routes the request onto the *ProjectsControllers destroy* action. Note that the URL is identical to URL used in the last curl-request. The only difference is the used HTTP verb.

1.7.4 Format specification via the URL

The second method to request different response-formats is to enhance the URL with the desired format. If you haven't already deleted project 1 with the previous destroy request you can now request the XML-Representation directly in your browser:

```
http://localhost:3000/projects/1.xml
```

Attention Mac-Users: This request is better tested in Firefox than in Safari because Safari simply ignores the delivered XML. Firefox instead formats the XML in a beautiful XML output (see picture 1.3).

So far we have learnt how REST-Controllers work and how the appropriate Request-URLs do look like. In the following two sections we will see how to use and generate these new URLs in views and controllers.

1.8 REST-URLs and Views

Views represent the interface between the application and its users. The user interacts with the application using links and buttons. Traditionally Rails-Developers



Figure 1.3: Project Wunderloop in XML

generate links with the helper *link_to*. The method expects a hash consisting of controller, action and some other optional request-parameters:

```
link_to :controller => "projects", :action => "show", :id => project
=>
<a href="/projects/show/1">Show</a>
```

What immediately springs to mind is that this traditional usage of *link_to* doesn't work very well with our new REST philosophy: REST prefers URLs without actions. What's important now is to deliver the appropriate HTTP verb together with the URL requested by links and buttons.

Here, Rails helps itself: it still uses *link_to* for link-generation but the hash is replaced with a call to a *Path-*Method. Path-Methods create link destinations that are used by *link_to* in the href-attribute of the generated link. As a first example we create a link to the *show* action of the *ProjectsController*. Instead of controller, action and project-jath(:id) is used:

```
link_to "Show", project_path(project)
=>
<a href="/projects/1">Show</a>
```

The href-attribute of the traditional <code>link_to</code> consists of controller and action. Instead the new created HTML element of <code>project_path</code> consists only of the controller and the referenced project id, and is therefore a typical REST-URL. Because of the default GET-Request submitted by links, the Rails Dispatcher recognizes that the requested project should be displayed, and so the <code>show</code> action is executed.

For each resource, Rails generates seven standard path methods which are shown in table 1.2.

Each path method is associated with an HTTP verb, meaning that this is the HTTP method that is sent to the server when clicking on a link or button. Some of the requests (show, update) are transmitted by default with the right HTTP verb (here: GET and POST). Others (create, delete) need to be treated in a special way (using hidden fields) because, as already mentioned, the browser doesn't understand PUT and DELETE. You will read more about this special treatment and it's implementation in section 1.8.3 and section 1.8.2.

Path-Method	HTTP verb	Path	Requested Action
projects_path	GET	/projects	index
project_path(1)	GET	/projects/1	show
new_project_path	GET	/projects/new	new
edit_project_path(1)	GET	/projects/1;edit	edit
projects_path	POST	/projects	create
project_path(1)	PUT	/projects/1	update
project_path(1)	DELETE	/projects/1	destroy

Table 1.2: Standard Path-Methods

A further look into the table shows also, that four HTTP verbs are not enough to map all CRUD actions appropriately. The first two methods work very good with GET and can be routed explicitly onto unique actions, but it doesn't look as bright for <code>new_project_path</code> and <code>edit_project_path</code>.

1.8.1 New and Edit

A click on the New-Link is transmitted to the server via GET. The following example shows, that the generated path consists of the *ProjectsController* and the action *new* that is to be called:

```
link_to "New", new_project_path
=>
<a href="/projects/new">New</a>
```

Is this a crack in the REST-Philosophy? Maybe at a first glance. But if you look closer it becomes clear that *new* is not a REST/CRUD action; it is more of a preparatory action for the generation of a new resource. The real CRUD action *create* is first executed when the *new* form is finally submitted. The resource id is also missing here because there is no resource yet. And a URL without an id is not a REST-URL because REST-URLs always address explicitly a resource. So this action is only used to display a new-form.

The same is true for the method <code>edit_project_path</code>: it refers to a concrete resource instance but is also just used to prepare the real CRUD action call on <code>update</code>. The real CRUD action is therefore also first called when the <code>edit</code> form is submitted. The difference between <code>edit_project_path</code> and <code>new_project_path</code> is that the first needs the id of the project to be manipulated. Following the REST-Convention, the id comes behind the controller: <code>/projects/1</code>. If only submitted to the server with GET, this call would be routed onto the <code>show</code> action. To prevent this, <code>edit_project_path</code> simply extends the generated href-attribute by the action to be called. This is how the generated HTML link finally looks:

```
link_to "Edit", edit_project_path(project)
=>
<a href="/projects/1;edit">Edit</a>
```

It's okay for *new* and *edit* to include the action in their URL because neither are real REST/CRUD actions. The same principle is also used for developing other actions

that use names other than the standard CRUD-names. We will have a look at this in section 1.12.

1.8.2 Path-Methods in forms: Create and Update

Traditional forms are created using the helpers *form_tag* or *form_for* with specifying a submit-action:

```
<% form_for :project, @project, :url => { :action => "create" } do |f| %>
...
<% end %>
```

In a typical REST application, the :url-hash is replaced with the calling of a path method:

- project_path for the new form and
- project_path(:id) for the edit form

The New Form

A form gets transmitted to the server with a standard POST. The request of *project_path* without an id results in the path /projects, which ends when transmitted using POST in the execution of the action *create*:

```
form_for(:project, :url => projects_path) do |f| ...
=>
<form action="/projects" method="post">
```

The Edit Form

In accordance the REST philosophy, an update is transmitted via PUT. But as we know, neither PUT or DELETE are supported by web browsers. The solution Rails offers is again the usage of a key *method* in the :html-hash of form_for:

Rails generates a hidden field _method that contains the appropriate HTTP method put. The dispatcher looks into this field and activates the belonging action update.

1.8.3 Destroy

Please note that the method used for both showing and deleting a project is *project_path*:

```
link_to "Show", project_path(project)
link_to "Destroy", project_path(project), :method => :delete
```

The only difference is that the destroy link additionally uses the parameter :method to name the HTTP method to use (here :delete). Because the web-browser doesn't support DELETE Rails generates a JavaScript fragment that gets executed when clicking on the link:

```
link_to "Destroy", project_path(project), :method => :delete
=>
<a href="/projects/1"
  onclick="var f = document.createElement('form');
  f.style.display = 'none'; this.parentNode.appendChild(f);
  f.method = 'POST'; f.action = this.href;
  var m = document.createElement('input');
  m.setAttribute('type', 'hidden');
  m.setAttribute('name', '_method');
  m.setAttribute('value', 'delete'); f.appendChild(m);f.submit();
  return false;">Destroy</a>
```

The script creates a form and ensures that the desired HTTP verb gets transmitted to the server in the hidden field *_method*. Again, the Rails dispatcher analyzes the content of this field and sees that the request must be routed onto the action *destroy*.

1.9 URL-Methods in the Controller

In the same manner by which links and submit actions get created in the REST views with the help of new helpers, controllers have to take special care when using the new technique by doing redirects. For this Rails uses the so called URL methods, generating an opposite method for each path method:

```
project_url for project_path
or
projects_url for projects_path.
```

In contrast to path methods, URL methods create fully qualifying URLs including the protocol, host, port and path:

```
project_url(1)
=>
"http://localhost:3000/projects/1"
projects_url
=>
"http://localhost:3000/projects"
```

In the controllers of a REST application, URL methods are used everywhere where the *redirect_to* method gets traditionally handed over a controller/action/parameter hash. So the following:

becomes in a REST application:

```
redirect_to project_url(@project)
```

You can find an example for this in the *destroy* action, where *projects_url* is used without any parameters to redirect to a list of all projects after a project has been deleted:

Listing 1.3: ontrack/app/controllers/projects_controller.rb

```
def destroy
   @project = Project.find(params[:id])
   @project.destroy

respond_to do |format|
   format.html { redirect_to projects_url }
   format.xml { head :ok }
   end
end
```

1.10 REST-Routing

So far we explained the REST concept and a bunch of new methods to be used in links, forms and controllers. But we haven't explained yet where these methods are coming from. Responsibility for the existence of all these methods and that requesting them leads to the corresponding routed link-targets is held by a new entry in the routing file *config/routes.rb*:

```
map.resources :projects
```

The entry was generated by the scaffold generator. It creates the named routes that are needed for requesting the REST actions of the *ProjectsController*.

Besides that, resources generates the path and URL methods for the resource *Project* that you saw in the last chapter:

1.10 REST-Routing

1.10.1 Conventions

A necessary consequence of development using REST routes is to comply with naming-conventions for naming CRUD actions. The following *link_to* call and the resulting HTML should show this:

```
link_to "Show", project_path(project)
=>
<a href="/projects/1">Show</a>
```

Neither the *link_to* call nor the generated HTML-Code include the name of the action to call. The Rails dispatcher knows, that the route /projects/:id must be routed onto the *show* action of the *ProjectsController* if the request was sent via GET. Therefore the controller has to have an action with the name *show*. The same convention is true for the actions *index*, *update*, *create*, *destroy*, *new* and *edit*, so that each REST controller must implement these methods.

1.10.2 Customizing

REST routes can be adapted to application-specific requirements with the help of the following options:

- **controller.** Specifies the controller to use.
- :path_prefix. Names the URL-prefix including needed variables.
- :name_prefix. Names the prefix of the created route helpers.
- **singular.** To name the singular name to be used for the member route.

The following routing entry creates routes for the new resource *Sprint*. Sprint is synonym for an iteration and maps onto the ActiveRecord-Model *Iteration* to be introduced in the next section:

The option *path_prefix* is used for the URL format. Each URL starts with */ontrack* followed by a project id. The responsible controller should be *OntrackController*. Therefore the URL

```
http://localhost:3000/ontrack/1/sprints
```

gets routed according to the given routing rules onto the *index* action of the *Ontrack-Controller*. Another example is the URL

```
http://localhost:3000/ontrack/1/sprints/1,
```

which becomes routed onto the show action of our OntrackController.

While path_prefix defines the format of the URL, name_prefix takes care that all generated helper-methods start with *ontrack_*, e.g.:

```
ontrack_sprints_path(1)
=>
  /ontrack/1/sprints

or
  ontrack_edit_sprint_path(1, 1)
=>
  /ontrack/1/sprints/1;edit
```

1.11 Nested Resources

RESTful development gets really interesting when using so called nested resources. Here the importance of clean urls becomes much clearer and nested resources do further help to clarify REST and to better understand the whole paradigm.

Nested resources are strongly coupled resources in the sense a of parent-child relationship. In the context of Rails we mean models that are e.g. in a 1:N-Relationship to each other, such as *Projects* and *Iterations* in Ontrack. Nested REST controllers are still responsible for the manipulation of a single model type, but in the case of a child controller they do also read the model of the parent resource. May sound complicated at first, but it will become clear in the course of this section.

The REST approach of Rails reflects the relations between nested resources in the URLs and keeps with that the principal character of *clean* REST-URLs. We'll describe this principal with the example of iterations and projects in Ontrack. It starts with the generation of the new resource *Iteration* and the creation of the appropriate database table *iterations*:

Projects stand in a 1:N relationship to iterations. This relationship is implemented in the model:

Listing 1.4: ontrack/app/models/project.rb

```
class Project < ActiveRecord::Base
  has_many :iterations
end</pre>
```

Listing 1.5: ontrack/app/models/iteration.rb

```
class Iteration < ActiveRecord::Base
  belongs_to :project
end</pre>
```

In addition to creating model, controller and views, the generator also creates a new routing entry in *config/routes.rb*:

```
map.resources :iterations
```

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The entry generates in analogy to *projects* new routes and helpers for the manipulation of the resource *Iteration*. Nevertheless iterations only make sense in the context of an concrete project. But this is not taken into consideration by the created routes and helpers. For example, the helper <code>new_iteration_path</code> creates the path <code>/iterations/new</code>, which contains no information about the project the new iteration belongs to.

But the point of nested resources is essentially the realization that a child resource (here: Iteration) doesn't make any sense without a parent resource (here: Project) to which it belongs to. REST-Rails tries to reflect this fact in the usage of URLs and the controller of the child resource. To make this working, you have to replace the generated resource entry in *config/routes.rb*:

```
map.resources :iterations
```

must be replaced with:

```
map.resources :projects do |projects|
  projects.resources :iterations
end
```

This entry makes *Iteration* into a nested resource and generates a bunch of new routes that let you manipulate iterations only in the context of a project. The generated routes have the following format:

```
/project/:project_id/iterations
/project/:project_id/iterations/:id
```

For example entering the URL

```
http://localhost:3000/projects/1/iterations
```

leads to executing the *index* action of the *IterationsController* who gets the id of the project via the request-parameter *:project_id*. Please note the character of the URL which is strongly reminding us of the underlying ActiveRecord association and which is reflecting this:

```
/projects/1/iterations <=> Project.find(1).iterations
```

Nested REST-URLs are still clean REST-URLs, meaning they address resources and not actions. The fact, that a resource is a nested resource is indicated through two REST-URLs put together one after another into one URL. A request of the *show* action should make this clear:

```
http://localhost:3000/projects/1/iterations/1
```

1.11.1 Adapting the Controllers

The generated *IterationsController* doesn't know that it has became responsible for a nested resource and that with every request it also gets the id of the belonging project. So for example the *index* action still loads all saved iterations, although the calling URL clearly says that only the iterations of the named project should be loaded:

Listing 1.6: ontrack/app/controllers/iterations_controller.rb

```
def index
  @iterations = Iteration.find(:all)

respond_to do |format|
  format.html # index.rhtml
  format.xml { render :xml => @iterations.to_xml }
  end
end
```

We have to rewrite the action so that only the iterations of the chosen project are loaded:

Listing 1.7: ontrack/app/controllers/iterations_controller.rb

```
def index
  project = Project.find(params[:project_id])
  @iterations = project.iterations.find(:all)
  ...
end
```

Now all the actions of *IterationsController* do work only with the prefix /projects/:project_id. With that prefix the project-context is always defined, in which the manipulation of the resource happens. But this means also, that not only *index* must be rewritten, the actions *create* (see section 1.11.3) and *update* (see section 1.11.4) need to be adjusted, too.

1.11.2 New parameters for Path- and URL-Helper

The new resource entry in *config/routes.rb* generates not only new routes, it also generates new helpers. Like the route, these new helpers expect a project-id as the first parameter. For example the list of all iterations of a project is generated from the helper *iterations_path*. The name of the helper is identical with the names of non-nested resource helpers. What changes is the number of passed parameters. Helpers for nested resources expect as the first parameter always the id of the nesting resource, in this case the project id. This shows for example the *iterations* link, who, build into the *index* view of the *ProjectsController*, shows all iterations of the chosen project. Here the URL for the list of iterations is generated by the helper *iterations_path* which expects the project-id parameter:

```
link_to "Iterations", iterations_path(project)
=>
<a href="/projects/1/iterations">Iterations</a>
```

For a better understanding we show you the same link in its real context in the *ProjectsControllers index*-view:

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Listing 1.8: ontrack/app/views/projects/index.rhtml

A consequence of the changed parameter sequence is that not only some actions in the controller do not work any more, but also many scaffold views for the iterations are non-functioning. For example, the index view contains a table with all iterations, and each Iteration has three links:

Listing 1.9: ontrack/app/views/iterations/index.rhtml

All links get the id of the respective iteration as the first and only parameter. This cannot work anymore because the first parameter of an iteration helper is now always the project id. The needed change looks like this:

Listing 1.10: ontrack/app/views/projects/index.rhtml

As an alternative to the compliance with a correct parameter sequence, the helpers of nested resources also take a hash with id values:

```
iteration_path(:project_id => iteration.project, :id => iteration)
```

This increases the readability of code when it's not immediately clear with which object type the iteration is in relation.

1.11.3 Adding new Iterations

Adding new iterations now only functions in the context of a previously chosen project. To ease this, we simply add a *New Iteration* link to the *ProjectsControllers index* view:

Listing 1.11: ontrack/app/views/projects/index.rhtml

For the path method we use *new_iteration_path* which generates for the project with id 1 the following HTML:

```
link_to "New Iteration", new_iteration_path(project)
=>
<a href="/projects/1/iterations/new">New iteration</a>
```

The link routes onto the *new* action of the *IterationsController*. The action receives via the request parameter *project_id* the value 1, which is the id of the project clicked onto. The project-id is thereby available in the rendered view *new* of the *IterationsController* and can there be used by the helper *iterations_path* who is responsible for the generation of the form action. The generated form contains in the attribute *action* a nested route with the id of the project for which a new iteration should be created:

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Listing 1.12: ontrack/app/views/iterations/new.rhtml

The usage of <code>params[:project_id]</code> in <code>iterations_path</code> is optional because Rails would otherwise set automatically the request <code>parameter project_id</code> as the generated <code>action</code> attribute. This means that

```
form_for(:iteration, :url => iterations_path)
```

has the same effect.

The REST routing ensures that the form action /projects/1/iterations in combination with the HTTP method POST results in an execution of the *create* action in the *IterationsController*. The HTTP method (method='post') of the generated form tag was created by the helper by default since no explicit HTTP verb was given and *post* is the default value.

Besides the actual form parameters, the create action gets the project id via the request parameter *project_id*. Therefore you have to change the method so that the newly created iteration was assigned to the right project:

Listing 1.13: ontrack/app/controllers/iterations_controller.rb

```
1 def create
2
     @iteration = Iteration.new(params[:iteration])
3
     @iteration.project = Project.find(params[:project_id])
5
     respond_to do |format|
6
       if @iteration.save
7
         flash[:notice] = "Iteration was successfully created."
8
         format.html { redirect_to iteration_url(@iteration.project,
9
                        @iteration) }
10
         format.xml { head :created, :location =>
11
                        iteration_url(@iteration.project, @iteration) }
12
13
         format.html { render :action => "new" }
14
         format.xml { render :xml => @iteration.errors.to_xml }
15
16
     end
   end
```

In line 3 the project is explicitly assigned. We have also extended the helper *iteration_url* with the project-id in Line 8 and 11.

To make the adding of new iterations really work you have to extend the links *Edit* and *Back* in the *show* view of the *IterationsController* with the project id:

Listing 1.14: ontrack/app/views/iterations/show.rhtml

```
...
<%= link_to "Edit", edit_iteration_path(@iteration.project, @iteration) %>
<%= link_to "Back", iterations_path(@iteration.project) %>
```

This view is rendered after the new creation of an iteration and would otherwise throw an exception if we didn't hand over the project id.

1.11.4 Editing existing Iterations

For editing the iterations, two changes are necessary in the generated code.

The *form_for* helper in the *edit* view of the *IterationsController* gets only the iteration id. However, both the project id and the iteration id are needed:

The call must be changed in that way:

A similar change has to be done in the *update* action that is called from the form. Also in this action the method *iteration_url* in line 7 gets only the iteration id after an successful update:

Listing 1.15: ontrack/app/controllers/iterations_controller.rb

```
2
     @iteration = Iteration.find(params[:id])
3
4
     respond_to do |format|
5
       if @iteration.update_attributes(params[:iteration])
6
         flash[:notice] = "Iteration was successfully updated."
7
         format.html { redirect_to iteration_url(@iteration) }
8
         format.xml { head :ok }
9
10
         format.html { render :action => "edit" }
11
         format.xml { render :xml => @iteration.errors.to_xml }
12
13
     end
14
   end
```

In analogy to the view line 7 is changed to:

After all these changes have been carried out, the create- and update views and their actions are finally working. Iterations can now be created and edited. But to be

absolutely sure please have a look into the *IterationsController* and it's respective views. Check all path- and url-helpers if there are any left where we don't hand over the project id and change it according to the create- and update-views.

1.12 Defining your own Actions

The *resources* entry in the routing file generates named routes and helpers for CRUD actions. But how do we handle routes and helpers for non-CRUD actions that also belong into the controller? As an example for this we look at the new *close* action in the *ProjectsController*. This action is used to close a project, i.e. to mark a project as finished. Firstly, here's the database migration:

```
> ruby script/generate migration add_closed_to_projects
    exists db/migrate
    create db/migrate/003_add_closed_to_projects.rb
```

Listing 1.16: ontrack/db/migrate/003_add_closed_to_projects.rb

```
class AddClosedToProjects < ActiveRecord::Migration
  def self.up
    add_column :projects, :closed, :boolean, :default => false
  end

def self.down
    remove_column :projects, :closed
  end
end

rake db:migrate
```

Next we create a *close* link in the *ProjectsControllers index* view:

Listing 1.17: ontrack/app/views/projects/index.rhtml

Two questions arise when adding this link:

- 1. Which HTTP method should be used when sending *close*?
- 2. From where comes the helper for creating the path to the *close* action?

Because *close* is not a typical CRUD action, Rails does not know which HTTP verb it should use. Close is an actualization of the project, a kind of update and in the sense

of REST it should be send via POST. We define the route and the belonging helper in the routing file *config/routes.rb* with the help of the *member* hash in the *resources* call for *projects*. The hash consists of action-method pairs and specifies which action should or is allowed to be called with which HTTP verb⁵.

Allowed values are :get, :put, :post, :delete and :any. If an action is marked with :any it is allowed to call the action with any HTTP method. In our example close should be requested via POST, so we have to change the resources entry as shown below:

```
map.resources :projects, :member => { :close => :post }
```

After adding this entry we can use the new helper *close_project_path* in the new link we talked about earlier:

```
<%= link_to "Close", close_project_path(project) %>
```

Nevertheless a Routing-Error appears when clicking the link:

```
no route found to match "/projects/1; close" with {:method=>:get}
```

The route exists but the new *resources*-Entry allows only requests via HTTP-POST. Other HTTP methods, like the used GET in the link, are denied by Rails. What we need is similar to the *destroy* link: a helper that generates a form which is send via POST to the server. Luckily Rails has such a helper, *button_to* does exactly what we need:

The only thing missing is the close action in the ProjectsController:

Listing 1.18: ontrack/app/controllers/projects_controller.rb

```
def close
  respond_to do |format|
   if Project.find(params[:id]).update_attribute(:closed, true)
     flash[:notice] = "Project was successfully closed."
     format.html { redirect_to projects_path }
     format.xml { head :ok }
   else
     flash[:notice] = "Error while closing project."
     format.html { redirect_to projects_path }
     format.xml { head 500 }
   end
   end
end
```

 $[\]overline{^{5}}$ Rails covers the routes with HTTP restrictions, resulting in RoutingError-Exceptions if an Action is requested with the wrong HTTP verb.

Besides :member, the keys :collection and :new can be used in the resources call. The usage of :collection is required in cases where the action is not used on one single resource but on a collection of resources of this type. An example is the requesting of a project list as an RSS-Feed:

```
map.resources :projects, :collection => { :rss => :get }
--> GET /projects;rss (maps onto the #rss action)
```

What's left is the hash-key :new, used for actions that work on new resources that are not yet saved:

```
map.resources :projects, :new => { :validate => :post }
--> POST /projects/new;validate (maps onto the #validate action)
```

1.12.1 Are we still DRY?

The last paragraph sounds like a violation of the DRY principal: Actions are no longer implemented solely in the controller, they are now named also in the routing file.

As an alternative to the described RESTful conform proceeding you could also call Non-REST actions in the traditional way using the action and the project id:

```
<%= link_to "Close", :action => "close", :id => project %>
```

The necessary routes for this should still be there as long as you haven't deleted the *map.connect':controller/:action/:id'* call in the routing file. But the old route is only functional if you haven't already changed the *resources* call for *projects* as described above.

1.13 Defining your own Formats

The method respond_to knows per default only the following formats:

```
respond_to do |wants|
wants.text
wants.html
wants.js
wants.ics
wants.xml
wants.rss
wants.atom
wants.yaml
end
```

As an extension to this you can register your own formats as MIME types. Let's say you have developed an PIM application and you want to deliver the entered addresses via the vcard format⁶. For doing that you first have to register the new format in the configuration-file *config/environment.rb*:

⁶ http://microformats.org/wiki/hcard

```
Mime::Type.register "application/vcard", :vcard
```

Now we can extend the *show* action of the *AddressesController* that it can deliver addresses in the vcard format if the client asks for it.

```
def show
  @address = Address.find(params[:id])

respond_to do |format|
  format.vcard { render :xml => @address.to_vcard }
    ...
  end
end
```

The method *to_vcard* is not a standard ActiveRecord method and has to be implemented using the vcard specification (RFC2426). If implemented right, the call of the following URL should result in an address, delivered in a vcard-conform XML-Syntax:

```
http://localhost:3000/addresses/1.vcard
```

1.14 RESTful AJAX

With regard to the development of RESTful AJAX applications, there is not much new to learn. You can use the known remote helpers and give the *:url* parameter the *path* method instead of a controller- and action-hash. The following code snippet converts the *destroy* link in the *ProjectsControllers index* view into an AJAX link:

One note: Please include the needed JavaScript libraries if you don't want like me waste a quarter of an hour to figure out why the link is not working. One way to achieve this is to call the <code>javascript_include_tag</code> helper in the layout file <code>projects.rhtml</code> of the <code>ProjectsController</code>:

Listing 1.19: ontrack/app/views/layouts/projects.rhtml

A click onto the link gets routed to the *destroy* action of the *ProjectsController*. From the business logic point of view the method already makes everything right: it deletes the chosen project. What's missing is an additional entry in the *respond_to*

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block for delivering the client the newly requested format, in this case JavaScript. The following piece of code shows the already extended *destroy* action:

Listing 1.20: ontrack/app/controllers/projects_controller.rb

```
def destroy
   @project = Project.find(params[:id])
   @project.destroy

respond_to do |format|
   format.html { redirect_to projects_url }
   format.js # default template destroy.rjs
   format.xml { head :ok }
   end
end
```

The only change to the old version is the additional *format.js* entry in the *respond_to* block. Because the new entry has no further block of code to execute, Rails acts in the standard manner and delivers an RJS template with the name *destroy.rjs*. It looks like this:

```
Listing 1.21: ontrack/app/views/projects/destroy.rjs
page.remove "project_#{@project.id}"
```

The template deletes the element with the id *project_ID* from the web browsers DOM tree. To make this working in the *index* view of *ProjectsController* you have to add an unique id into the table rows:

Listing 1.22: ontrack/app/views/projects/index.rhtml

```
<% for project in @projects %>
     ">
```

The shown extension of *ProjectsController* is a good example for complying with the DRY principal and the resulting small amount of code in REST applications. One extra line in the controller makes the same action capable of handling JavaScript requests!

The example also makes a general rule for the developing of RESTful controllers clear: implementing more logic outside of the *respond_to* block leads to less repetitions in the resulting code.

1.15 Testing

No matter how exciting RESTful development with Rails is, testing shouldn't be forgotten! That we are already developing to much without running our unit tests at least once becomes clear when we finally run the tests with $rake^{7}$:

⁷ Attention: Don't forget to create the test database *ontrack_test* if you haven't done it already!

```
> rake
...
Started
EEEEEEE.....
```

The good news are: all unit tests and the functional test *ProjectsControllerTest* are still running. The bad news is: all seven tests of the functional *IterationsControllerTest* are broken.

If all tests of a single test case throw errors, it is a clear sign that something fundamental is wrong. In our case the error is obvious: the test case was generated by the scaffold generator for iterations without a parent project. We extended the iterations to make them belong to a project when we added all the needed functionality in *IterationsController* and now all actions there are expecting the additional request parameter <code>:project_id</code>. To fix this, extend the request hash of all test methods with the parameter <code>project_id</code>. As an example we take the test <code>test_should_get_edit</code>:

Listing 1.23: ontrack/test/functional/iterations_controller_test.rb

```
def test_should_get_edit
  get :edit, :id => 1, :project_id => projects(:one)
  assert_response :success
end
```

Additionally the *IterationsControllerTest* must also load the *projects-*Fixture:

```
fixtures :iterations, :projects
```

After all these changes only two tests shouldn't run: test_should_create_iteration and test_should_update_iteration. In both cases the reason is a wrong assert_redirected_to assertion:

```
assert_redirected_to iteration_path(assigns(:iteration))
```

It's obvious what's going on here: we have changed all redirects in the *IterationsController* so that the first parameter is the project id. The assertion checks only if there is an iterations id in the redirect call. In this case, the controller is right and we have to adopt the test:

By the way: the usage of path methods in redirect assertions is the only difference between functional REST tests and functional Non-REST tests.

1.16 RESTful Clients: ActiveResource

ActiveResource is often mentioned together with REST. ActiveResource is a Rails library for the development of REST-based web service clients. Such a REST-based web service client uses the four typical REST-HTTP verbs to communicate with the server.

ActiveResource is not a part of Rails 1.2 but is available via the development trunk and can be installed using svn⁸:

```
> cd ontrack/vendor
> mv rails rails-1.2
> svn co http://dev.rubyonrails.org/svn/rails/trunk rails
```

ActiveResource abstracts clientside web resources as classes that inherit from *ActiveResource::Base*. As an example we use the existing server-side resource *Project* that we model on the client-side as follows:

```
require "activeresource/lib/active_resource"

class Project < ActiveResource::Base
  self.site = "http://localhost:3000"
end</pre>
```

The ActiveResource library is explicitly imported. Additionally the URL of the service gets specified in the class variable *site*. The class *Project* abstracts the client-side part of the web service so well that the programmer gets the impression he is working with a normal ActiveRecord class. For example there is a *find* method that requests a resource with the given id from the server:

```
wunderloop = Project.find 1
puts wunderloop.name
```

The find call executes a REST conform GET request:

```
GET /projects/1.xml
```

The server delivers the answer in XML. The client generates out of the XML an ActiveResource object *wunderloop* that offers, like an ActiveRecord model, getter and setter methods for all of its attributes. But how does it work with updates?

```
wunderloop.name = "Wunderloop Connect"
wunderloop.save
```

The call to save converts the resource into XML and sends it via PUT to the server:

```
PUT /projects/1.xml
```

Take your web browser and reload the list of projects. The changed project should have a new name.

As easy as requesting and updating of resources is the creation of new resources via ActiveResource:

```
bellybutton = Project.new(:name => "Bellybutton")
bellybutton.save
```

The new project is transmitted to the sever in XML via POST and gets saved into the database:

⁸ http://subversion.tigris.org/

```
POST /projects.xml
```

Reloading project list view in the browser shows the newly created project. The last of the four CRUD operations we have to look at is the deletion of projects:

```
bellybutton.destroy
```

The calling of *destroy* gets transmitted via DELETE and results in the deletion of the project on the server:

```
DELETE /projects/2.xml
```

ActiveResource uses all of the four HTTP verbs in the sense of REST. It offers a very good client-side abstraction of REST resources. Additionally many other known methods of ActiveRecord work in ActiveResource, such as finding all instances of a resource:

```
Project.find(:all).each do |p|
  puts p.name
end
```

We believe that ActiveResource is a very good foundation for the development of loosely coupled systems in Ruby. It is already now a good idea to have a look into the trunk and experiment with the basic classes of ActiveResource.

1.17 Finally

It doesn't have to be REST everywhere. Hybrid solutions are thinkable and can easily be done. Typically you are always in the middle of a current project when new Rails features appear. It is no problem to develop single models and their dedicated controllers REST-based to gain a first experience. If starting a new application from scratch you should think about doing it fully in REST from the beginning. The advantages are clear: a clean architecture, less code and multi-client capability.

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