

### **Donation of Securities**

One of the best returns on a securities investment can come from giving your investment to a charitable organization such as Three Cedars Waldorf School, where your funds are used to educate students in the remarkable Waldorf curriculum and methods. Additionally, there are tax advantages to giving stock or other securities instead of cash: your donation can be tax deductible at its full market value, without incurring capital gains tax. Please consult your tax advisor to determine the tax deductibility of your gift.

#### How To Make A Gift

Making a gift of stock or other securities to Three Cedars Waldorf School is easy. Please follow these two simple steps:

I. Instruct your broker by phone or in writing that you wish to give or use the following information for an online transfer. You will need the following information about the school's account:

Charles Schwab & Co, Inc. 425-451-7200 – DTC Clearing #0164 Three Cedars School Association Account #1171-4743

Complete the donation form on page 2 and mail it to:
 Development Office - Three Cedars Waldorf School
 556 124<sup>th</sup> Avenue NE
 Bellevue, WA 98005
 As soon as we match a transfer of funds to this donation form, we will send you a receipt. \\

We thank you for your generous gift, which greatly helps us fulfill our mission.

#### Mission

We educate our students to fulfill their highest potential - think clearly, feel deeply, impart meaningful purpose to their lives, and actively contribute to the positive development of society.

## Educational Philosophy

Waldorf education is based on the pedagogical insights of Rudolf Steiner, his corresponding views of the stages of human development, and the ongoing research of the international Waldorf Movement. Working from the ideals of Waldorf Education, TCWS highly values the uniqueness of each individual and their contribution to the positive development of society. Through a broad, rich, and unique curriculum, we develop our students to their fullest potential - spiritually, ethically, intellectually, socially, and physically — while inspiring a life-long love for learning.



TCWS - 501(c)(3) FEIN 91-1694599

# **DONATION FORM**

Thank you for returning this completed form to:

**Development Office - Three Cedars Waldorf School** 556 I 24<sup>th</sup> Avenue NE Bellevue, WA 98005

I wou	uld like t	to contribute	to:					
	☐ Annual Giving Campaign – Operations							
	☐ Capital Campaign — Site development							
Dona	ation am	ount \$		<del></del>				
Pleas	e choos	e one of the	following	options				
	Single	payment		Monthly re	ecurring gift		Bi-weekly payroll contribution (for TCWS employees)	
Dono	or's Nan	ne			<del> </del>			
Addr	ess				<del></del>			
City	y			State Zip code				
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I pref	fer to m	ake my dona	tion by:					
	Check or Money Order – made out to Three Cedars School Association							
	Gift of securities – instructions on page I							
	Credit Card – (a 5% service fee applies) - please enter your card information below:							
		□Master C	ard	□Visa	☐ Ame	rican Expres	s	
Credit card number					Expiration date/			
Signa	ture						· · · · · · · · · · · · · · · · · · ·	