

TUTORIAL

31.012

REGISTRATION- AND ACTIVATION PROCESS FOR CLIENTS

06,381

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STEP 1

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1. REGISTRATION PROCESS WITH ELYSIUM CAPITAL

(START HERE IF YOU ARE NEW TO ELYSIUM AND NOT REGISTERED BEFORE)

03

1. REGISTRATION PROCESS WITH ELYSIUM CAPITAL

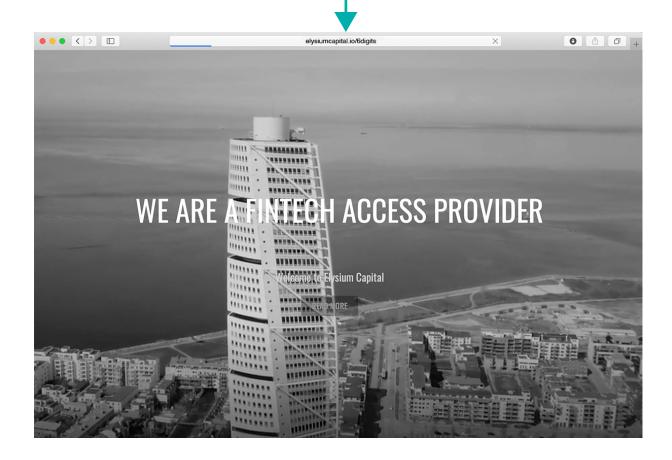
(START HERE IF YOU ARE NEW TO ELYSIUM AND NOT REGISTERED BEFORE)

Please click on the url referral link which was provided by the person who referred you to Elysium Capital (or copy and paste the url link in your web browser).

In the example below, a new client has copied and pasted the referral link in the web browser.

It leads you to a website www.elysiumcapital.io/6 digits.

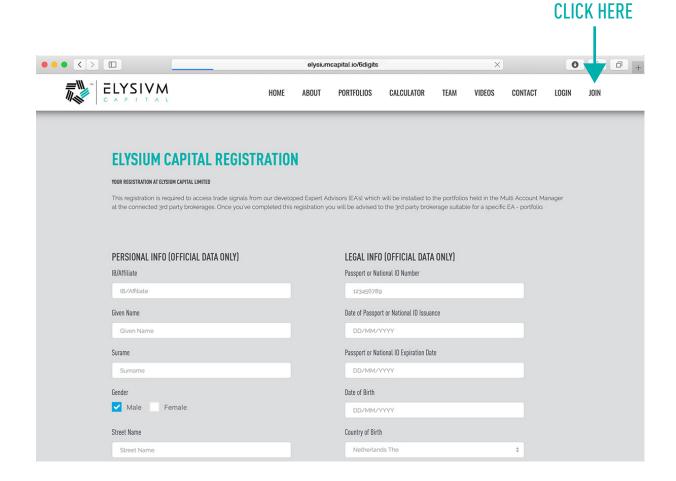
PASTE REFERRAL LINK HERE



Please study the website, to get all the necessary information about what Elysium Capital has to offer. If you decide to participate, please continue on page 05.

1. REGISTRATION PROCESS WITH ELYSIUM CAPITAL

Click the **JOIN** button in the upper main menu. This opens the Elysium Capital Registration page.



After clicking JOIN the ELYSIUM CAPITAL REGISTRATION page shows up.

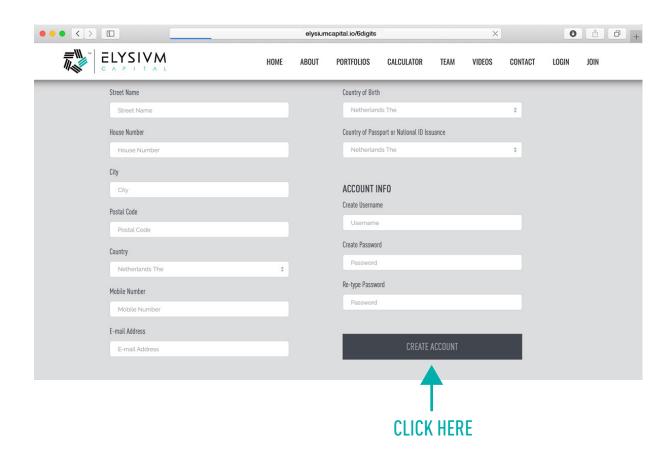
Please fill out all fields correctly under **PERSONAL INFO** and **LEGAL INFO**, exactly matching your personal and legal details as this must match for a smooth and proper KYC procedure further in the process.

Make sure to enter a correct email address.

This must belong to you and will be used in the further process in your registration with EQUITI.

1. REGISTRATION PROCESS WITH ELYSIUM CAPITAL

As soon as all fields are filled out correctly you can click CREATE ACCOUNT.



Once your account is created, you will receive a welcome email from Eysium Capital. Please make sure to store this email in a safe place as it contains important information.

You can now go to Step 2 on page 07 to setup your registration with EQUITI.

STEP 2

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2. REGISTRATION PROCESS WITH EQUITI

(START HERE IF YOU ALREADY ARE REGISTERED WITH ELYSIUM)

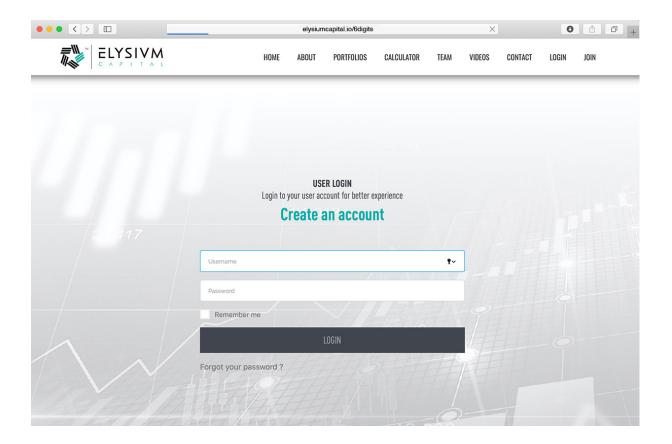
07

(START HERE IF YOU ALREADY ARE REGISTERED WITH ELYSIUM)

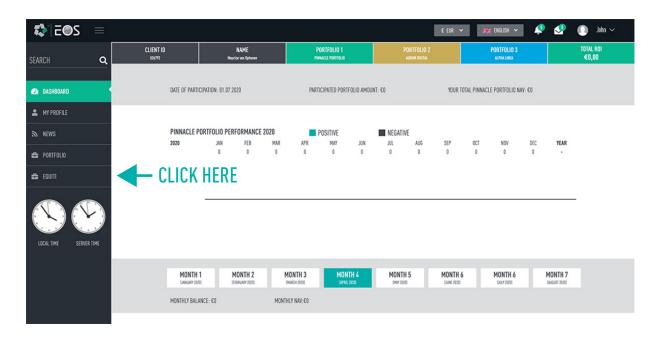
Please go to www.elysiumcapital.io/6digits (make sure the 6 digits match your Elysium Capital ID number, this is sent to you by email)

Fill in your **Username** and **Password**.

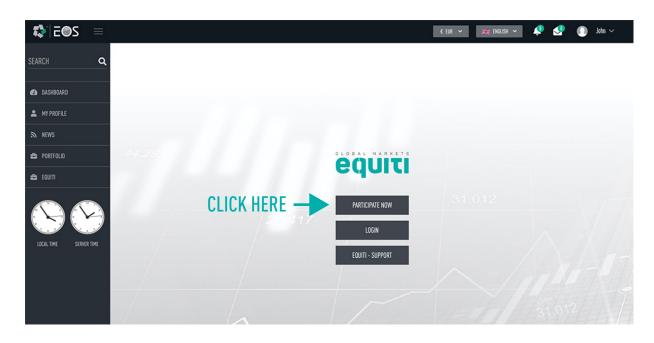
Click **LOGIN**.



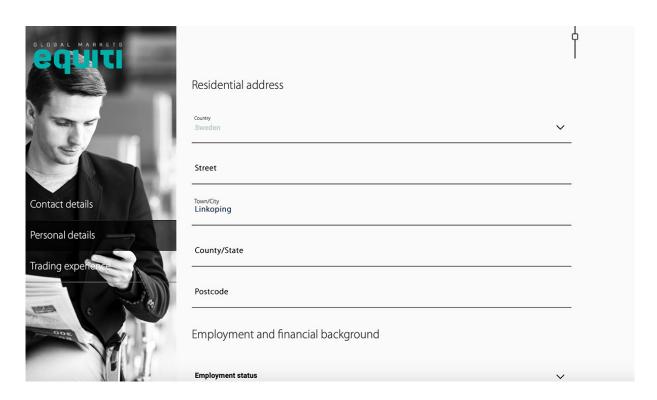
Please click **EQUITY** in the left hand menu.



Please click **PARTICIPATE NOW** under the EQUITI logo.



After clicking PARTICIPATE NOW the EQUITI REGISTRATION page shows up.



Please fill out all fields correctly and make sure this info will exactly match your personal and legal details as this is crucial for a smooth and proper KYC procedure where you have to upload specific documents.

The **EQUITI REGISTRATION** process continues with questions about your Trading experience. Please see below an example on how to answer on these questions.

CONT.	Trading experience	
	How do you consider your experience in investment and financial instruments?	~
9-	Investment Purpose	~
The Park	Have you independently traded in any of the following financial instruments?	
Contact details	Rolling Spot FX and CFDs including Forex, Metals, Commodities, Stocks and Indices Futures	
2	Yes No	
Personal details	Transferrable Securities including Bonds, Stocks, Money market instruments	
Trading experience	Yes No	
	Other Derivatives including Swaps, Futures, Options and Forwards	
	Yes No	
900	Expected trading volume per month in lots	~
1810		

Question: How do you consider your experience in investment and financial instruments?

Answer: Answer to your best knowledge

Question: Investment Purpose

Answer: Answer to your best knowledge

Question: Rolling Spot FX and CFD's including Forex, Metals. Commodities, Stocks and Indices Futures

Answer: No

Question: Transferrable Securities including Bonds, Stocks, Money market instruments

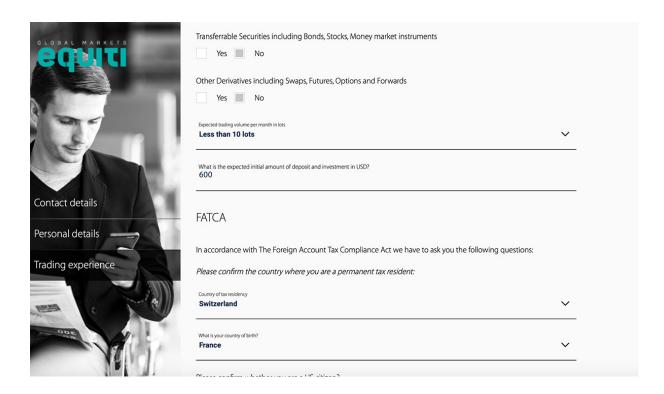
Answer: No

Question: Other Deriviates including Swaps, Futures, Options and Forwards

Answer: No

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The **EQUITI REGISTRATION** process continues with more questions about your Trading experience. Please see below an example on how to answer on these questions.



Question: Expected Trading Volume per month in lots

Answer: Less than 10 lots

Question: What is the expected initial amount of deposit and investment in USD?

Answer: **\$600**

Under FACTA, please fill in the details correctly.

The **EQUITI REGISTRATION** process continues with questions about your Account preference. Please see below an example on how to answer on these questions.

GLOBAL MARKETS	Account preference	
	Account type Executive Premiere	
	Platform MetaTrader 4	
	Currency USD EUR GBP AED	
	Swap Free Account Yes No	
Contact details	Language Preference English (GB)	~
Personal details	Create your password	
Trading experience	This password will be used to login to MyEquiti - your dedicated client area	
	This password will be used to login to your MT4 trading account and the MyEquiti Client Portal.	
002	Password	•
	The password must be between 8-16 characters and contains at least one digit, one upper and lower case characters and contains at least one digit, one upper and lower case characters and contains at least one digit, one upper and lower case characters and contains at least one digit, one upper and lower case characters and contains at least one digit, one upper and lower case characters and contains at least one digit, one upper and lower case characters are contains at least one digit, one upper and lower case characters are contains at least one digit, one upper and lower case characters are characters and contains at least one digit, one upper and lower case characters are characters are characters.	acters.

Account Type: Premiere

Platform: MetaTrader4

Currency: **Eur**

Swap Free Account: No

Finally create a **Password**.

Please do not forget. This Password is very important, and will help you enter the Equiti Back Office later on.

Once this is done, your registration will be successfully submitted if everything was entered correctly, and you will move on to the next step, which will begin when you receive an email.

Once your Application is submitted successfully, you will receive an email Similar to the one below. It will ask you to Upload Your Documents, as stated in this visual.

equiti

Dear Mr Smith,

Thank you for applying for a trading account with Equiti.

Now that you have completed your account application with us, we only need the below documents to verify your identity and current address. .

<u>Upload Your Documents</u> — CLICK HERE TO OPEN THE WEBPAGE

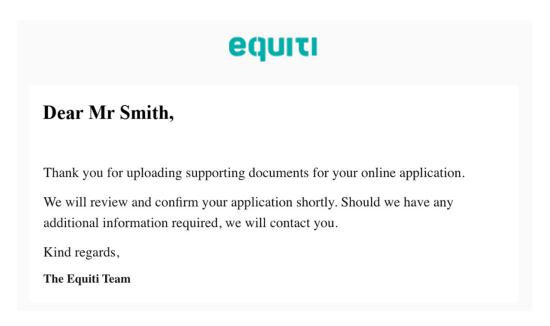
- 1. One passport copy or a certified National ID card
- 2. One address verification documents from the list below issued within the last 12 months:
- · Bank statement: or
- Utility bill (gas, water, electric or landline telephone); or
- · Credit card statement.
- · Tenancy Contract.

The document must be dated within 12 months and include your full name and current residential address, and the issuer and date must be visible.

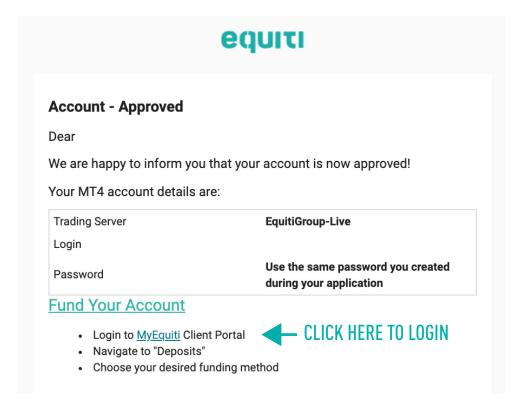
Please be aware that unfortunately we are unable to accept the following documents:

- TV licenses
- · Electronically generated PDF utility bills
- · Documents for PO BOX addresses

Once you have submitted your documents, you will receive another email telling you that Equiti has successfully received your documents.



Once all is accepted and approved by EQUITI you will receive a confirmation email.



You can now go to Step 3 on page 16 to setup your managed accounts with EQUITI.

STEP 3

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3. SET UP YOUR MANAGED ACCOUNTS WITH EQUITI

(START HERE IF YOU ALREADY ARE REGISTERED WITH ELYSIUM AND EQUITI)

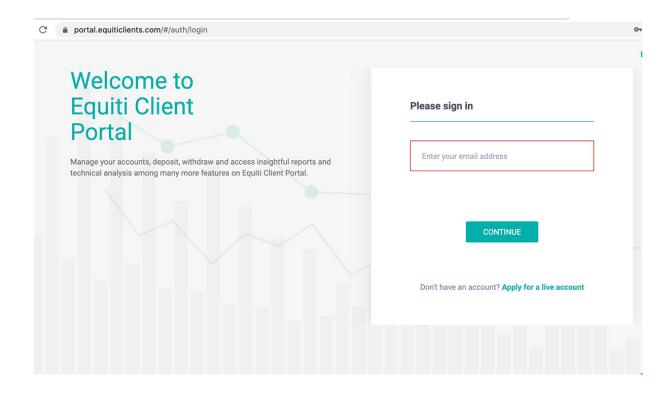
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As soon as you will receive an email with the message Account Approved, you will have access to your **EQUITI CLIENT PORTAL**.

Please NOTE that this portal is going to be only used by you, to speak to SUPPORT.

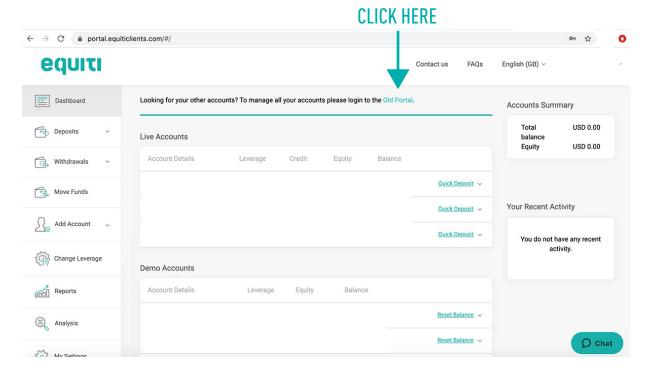
If you cannot find the button to login, please type the following url address into your web browser, https://portal.equiticlients.com/

Here you will need to type in your email address, which you used to register with EQUITI, followed by your password that you selected when registering EQUITI.

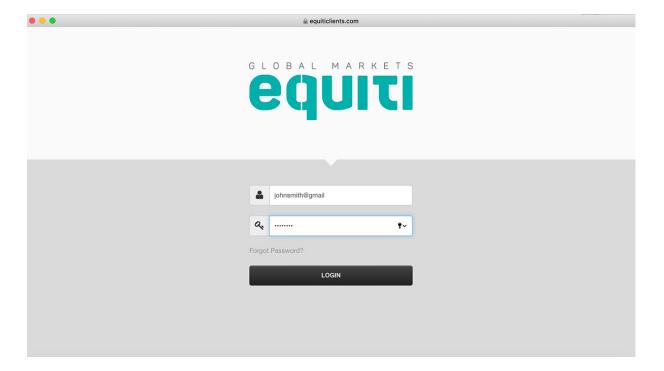


Once you login, you will see this Page.

In order to access your old portal to view your managed account please click Old Portal.



You will be redirected to the login page of the old portal as shown below : Or from the URL link: https://www.equiticlients.com



Kindly enter your Registered email address and your Password.

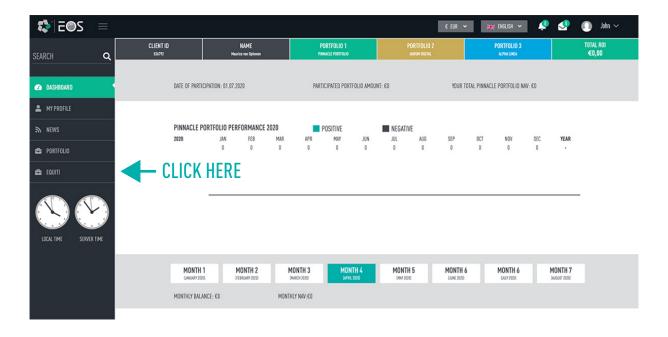
In case you forgot your password click on "Forgot Password "link to be directed to a page where you can enter your email address and you will receive a reset password link to your email inbox. Once your password is reset it you will be logged in into your old portal.

Note: Your portal will be disabled after 3 unsuccessful login attempts and it will require the Equiti Support Team to reactivate it.

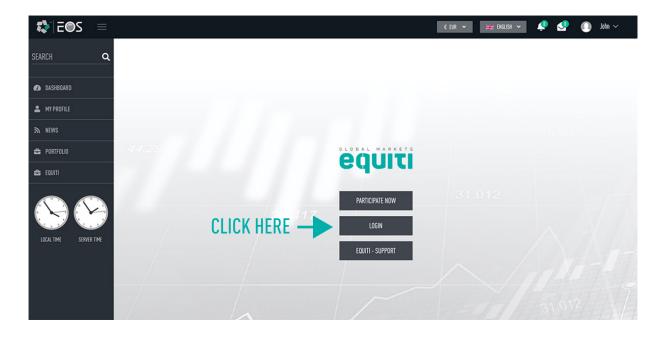
You will be able to chat directly with the Support team in such cases through the live chat button available at the end of your screen.

Please send a massage to support if you are not able to log in to the old portal: Hello, I want to enable my old portal.

You simply **LOGIN** to your Elysium Capital Back Office, click EQUITI in the left-hand menu.

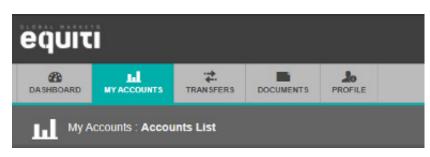


Click **LOGIN** under the **EQUITI** logo.

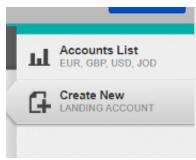


If your originally applied for a USD account, you will have to create a EUR landing, and a Managed account in order to join the program.

Click My Accounts



Click Create New (Landing Account)



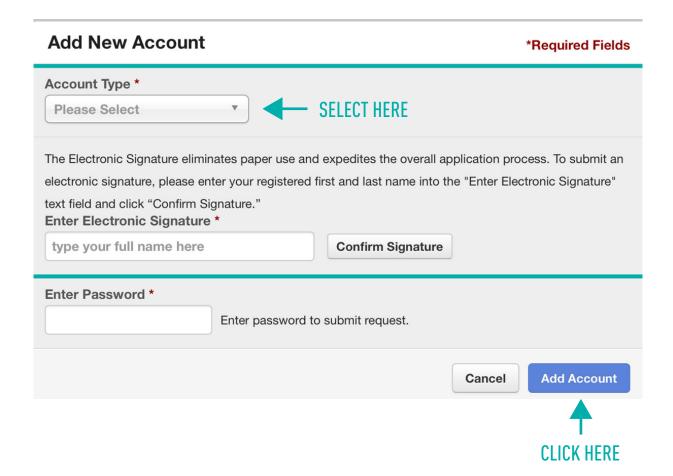
Select Currency



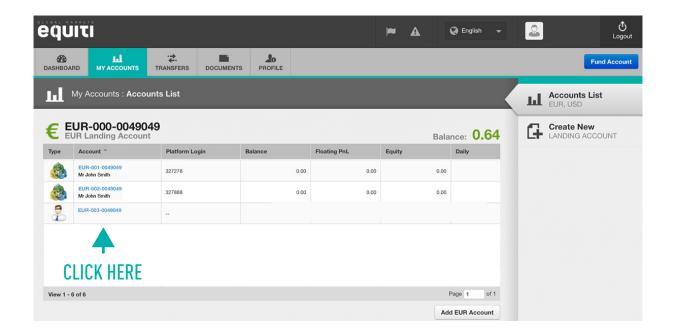
Select Managed Account.

Enter **Electronic Signature** (Please type your full name).

Enter **Password** (Please enter the same Password you used to login to the Equiti Back Office). Click the **Add Account** Button.



After the Managed Account is Created, it will be visible in the table, as below.



Now you can give this Account a new name, for easy remembering.

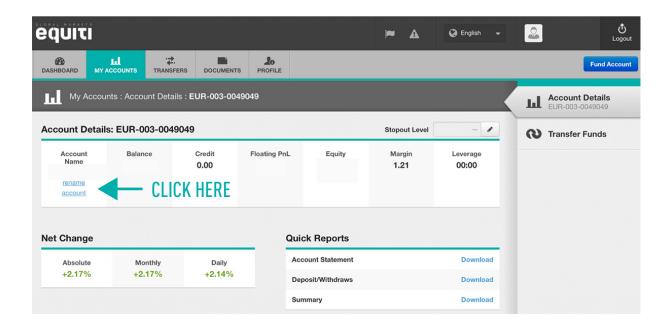
You are going to select a specific Portfolio to this account, so that you don't get confused later on, you will proceed to Name This Account.

We are going to Fund this account as well.

Let's take Alpha Linea as an example. Please rename it Alpha Linea.

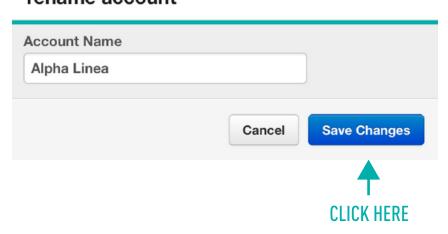
After you click the Newly Created Account you will end up on the next page.

When you enter this page, you click **RENAME ACCOUNT**

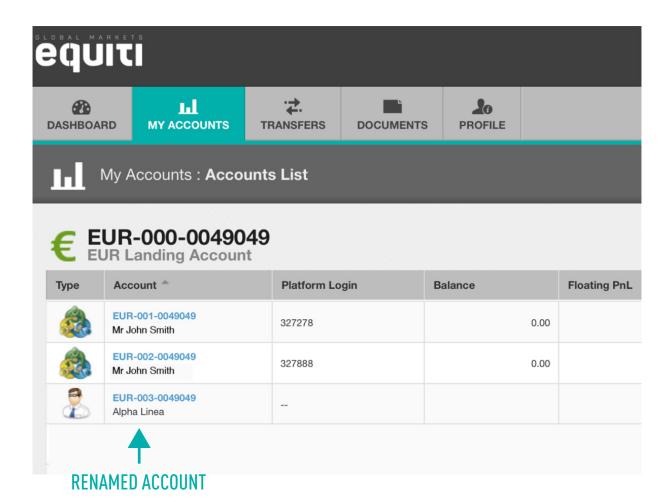


Click Save Changes

rename account



Your Account will be renamed as shown below.



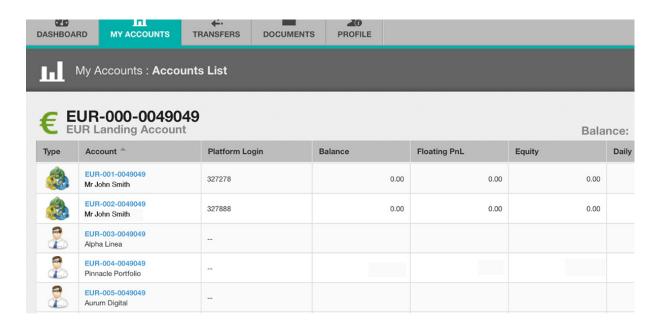
Please Repeat the above Account Creation and Rename of account Process, until you have another 2 Managed Accounts Created, and renamed.

Pinnacle Portfolio Aurum Digital

Once all 3 Portfolios are created, you will see them as shown below.

Now that you have the 3 Managed Accounts.

You will want to Fund Them, so you can Join the Managed Program with Elysium after.



You can now go to Step 4 on page 28 to fund your managed accounts with EQUITI.

STEP 4

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4. FUND YOUR MANAGED ACCOUNTS WITH EQUITI

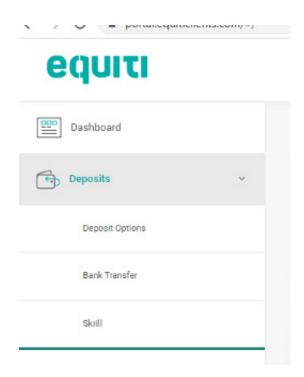
(START HERE IF YOU ALREADY SETUP YOUR ACCOUNTS WITH EQUITI)

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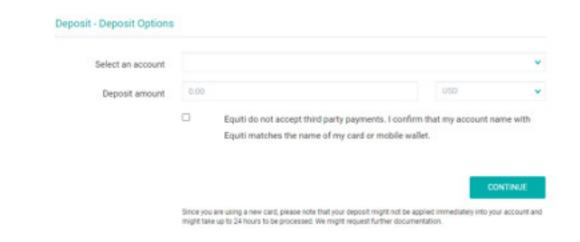
Login to the new portal using the URL: https://portal.equiticlients.com/#/auth/login

To deposit funds into your account, click on the "Deposits" tab from the left side panel of the screen.



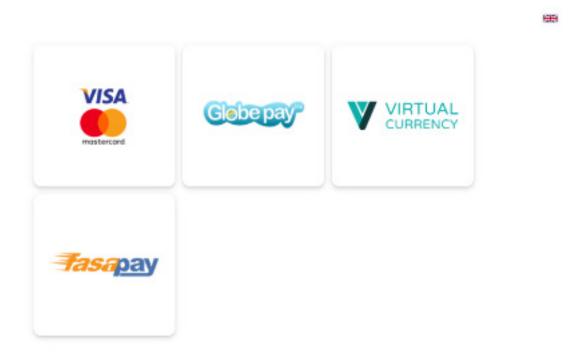
Through "Deposit Options", select the trading account to deposit to and the amount intended.

In accordance with regulations Equiti follows, no third-party payments can be accepted.



Once the confirmation is ticked, submit "Continue"

You will be redirected to a page displaying all the available deposit methods:



Once all the required information is entered, click on "Submit" from the bottom right corner of the page.

*If your card is enrolled under the 3D secure scheme, you might be redirected to your bank's page for additional information or password to enter. Please make sure NOT to close the window until you get the message that the deposit has been complete

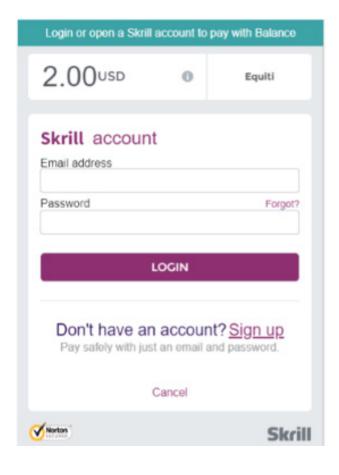
Skrill Deposits

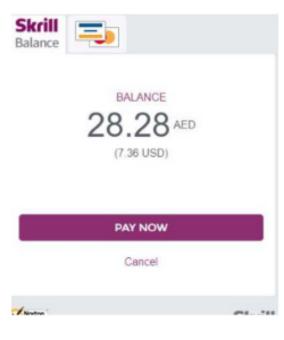
To deposit via Skrill, click on the "Skrill" tab under deposits, you will be redirected to a new window.

Select the trading account to deposit to and the amount intended.

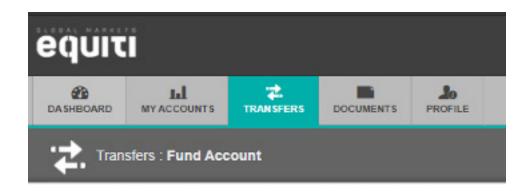
Once you click Submit, you will be redirected to Skrill's window. Enter your Skrill E-mail and password, and login to your account. Once you have successfully logged in, click on "Pay Now".

Finally, once you're done with your deposit, click "Continue" to complete the transaction.

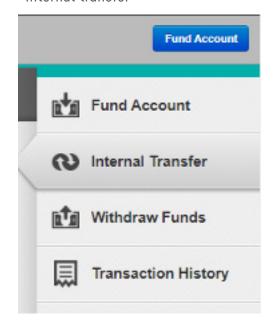




Now you move your funds from your trading account to your managed account. You need to log in the old portal using the URL: https://www.equiticlients.com/Press on "Transfer"



"Internal transfer"

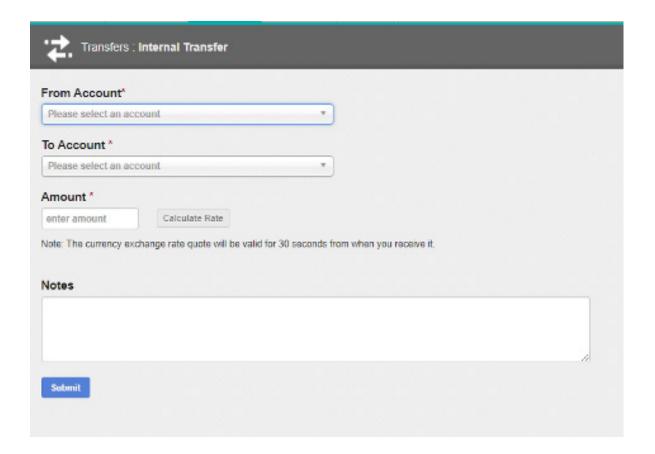


From account: your trading account

To account: your managed account

Amount: the amount you want to transfer.

Notes and Submit.

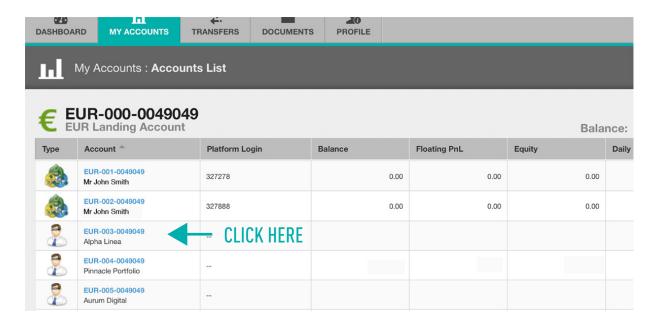


Once you are in the Back Office, Navigate to My Accounts again.

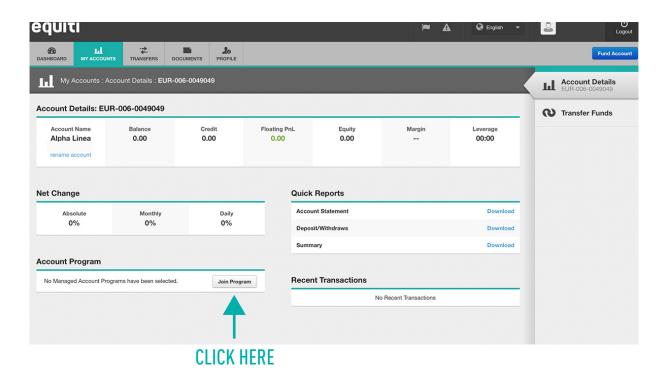
Now select a Managed Account.

Let us start first with Alpha Linea.

Click on the Account **Alpha Linea**.



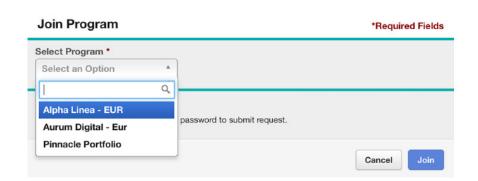
After you click on the Managed Account Alpha Linea you will land on this Page. Click the **Join Program** button.



Select Alpha Linea - EUR

Enter Password

Click Join



The following LPOA will appear.

Please read all info, and tick the box.

I have read and agree to the Limited Power of Attorney.

Enter your Full Name and Click Confirm Signature.

Enter your Password.

Finally Click Join.

Join Program *Required Fields Select Program * Alpha Linea - EUR Managed Account Number: EUR-006-0049049 **Program Name:** Alpha Linea - EUR Fees: Commission: 4.00 EUR Performance Fees: 50% Annually 0% Annually Management Fees: The undersigned customer ("Customer") Pascal Stege authorises the I have read and agree to the Limited Power of Attorney. * The Electronic Signature eliminates paper use and expedites the overall application process. To submit an electronic signature, please enter your registered first and last name into the "Enter Electronic Signature" text field and click "Confirm Signature." Enter Electronic Signature * type your full name here **Confirm Signature** Enter Password * Enter password to submit request. Join Cancel



After fulfilling the process, you will have to wait untill you receive an email from Equiti informing you that your request to join a Managed Program has been approved.

Repeat the process of Joining a Program for the other accounts, **Pinnace Portfolio** and **Aurum Digital** as well.

Thank you for joining us and we wish you a profitable journey.

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