



| Accounts payable | About Accounts payable | Supported: | Accounts receivable | About Accounts receivable |
|---------------------------|------------------------------|------------------------------------|--------------------------------|-------------------------------------|
| | | | | |
| Supported: | Cash management | About Cash management | Supported: | Bank reconciliation |
| About Bank reconciliation | Supported: | Expense management | About Expense management | Supported: |
| Time tracking | About Time tracking | Supported: | Multi- currency support | About Multi- currency support |
| Supported: | Regulations compliance | About Regulations compliance | Supported: | Self-service portal |

DREAM
HOMES
REALTY

Bids.

Invoicing.

Connecting with banks for expenses.

Printing checks they only offer one
vendor and they are
expensive
compared to
QuickBook
alternatives.

Their interface for bids - retainers and applying them against income could be improved, but once you know how it's easy.

Their recurring fees don't seem to always work the way I'd want. But overall they work.

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Tracking project timesheets

Allowing clients to view past and current invoices

Review our financial performance through the use of dashboards & reports

Complexity of reporting can make it difficult to find the report you need

Entering
mileage can
be a bit
complicated

Attaching receipts
to keep track of
expenses would be
easier if it could
connect to our bank
account more
readily

The dashboard gives a lovely overview of all things finance. Its a great at-a-glace way to track your financial health and waves.

Recurring invoices. 'Nuff said. Before discovering this feature, I dreaded the monthly invoices. This feature has cut my invoicing time in half. Maybe even more. Fantastic!

Timesheets from Zoho
Projects can also be
integrated into the
invoicing process. Which
cuts back on the website
switching and transering
of information. Its all in one
place here!

A faster, cleaner interface would be great. The ability to quickly edit client info without being taken to a new page would speed up the process.