







Agenda

Architecture overview

Hands on: your first test cluster

Dynamic cluster configuration

REST endpoints and monitoring

Client connections

Advanced features

Custom extensions

Troubleshooting

PostgreSQL High Availability

- Shared storage solutions
 - DRDB + LVM
- Trigger-based and logical replication
 - pglogical, bucardo, slony, londiste, built-in logical replication in PostgreSQL 10
- Built-in physical single master replication
 - Starting from PostgreSQL 9.0
- Multi-master replication
 - o BDR, bucardo

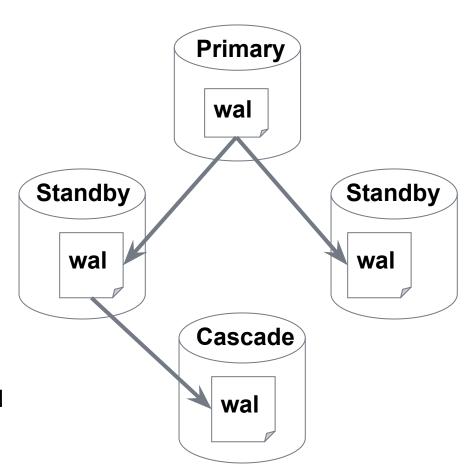
Physical single-master replication

Cons

- No partial replication
- Major versions much match
- Missing automatic failover

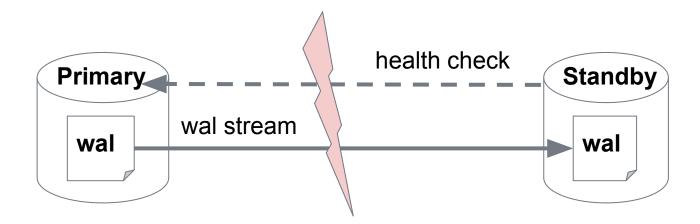
Pros

- Built-in since Postgres 9.0
- Minimal overhead
- Replicates everything
- Cascading replication
- Synchronous replication
- Takes advantage of streaming and WAL shipping



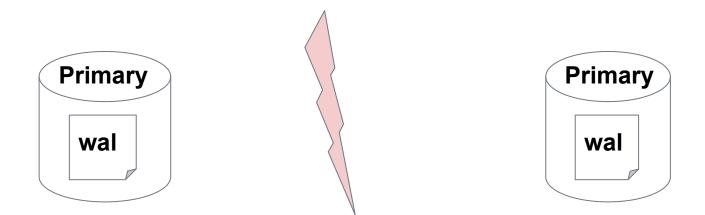
Automatic failover done wrong: Running just two nodes

Run the **health check** from the standby and promote that standby when the health check indicates the primary failure

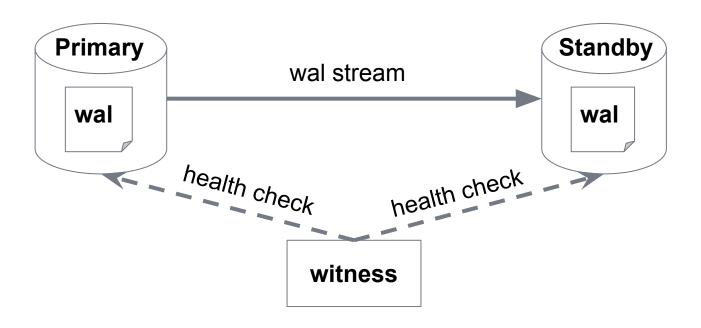


Automatic failover done wrong: running just two nodes

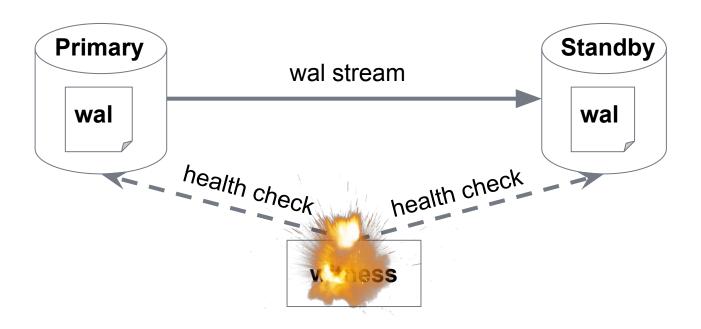
Split-brain!



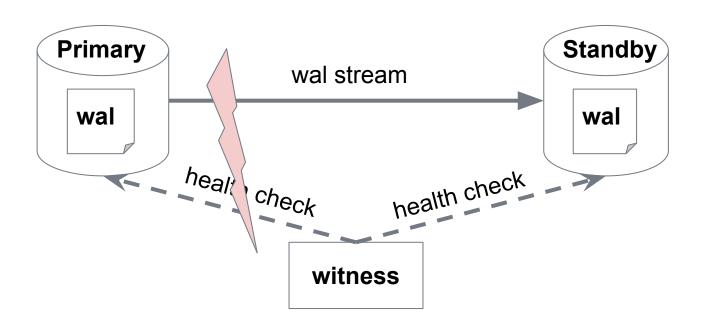
What can possibly go wrong?



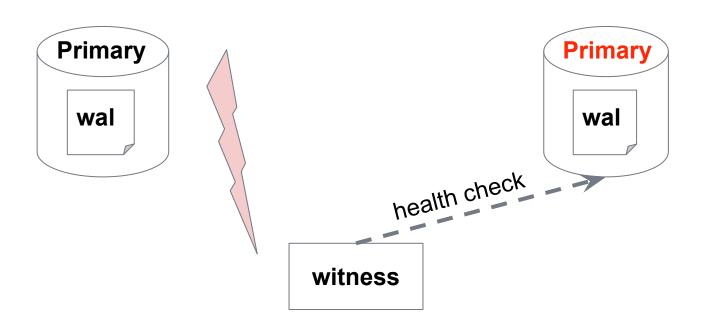
Witness node dies



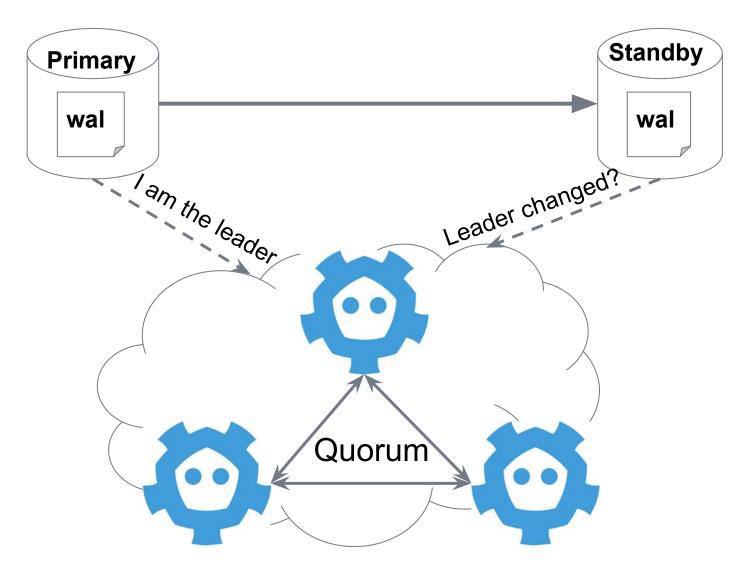
Or gets partitioned



Existing primary is running



Automatic failover done right



Automatic failover: the right way

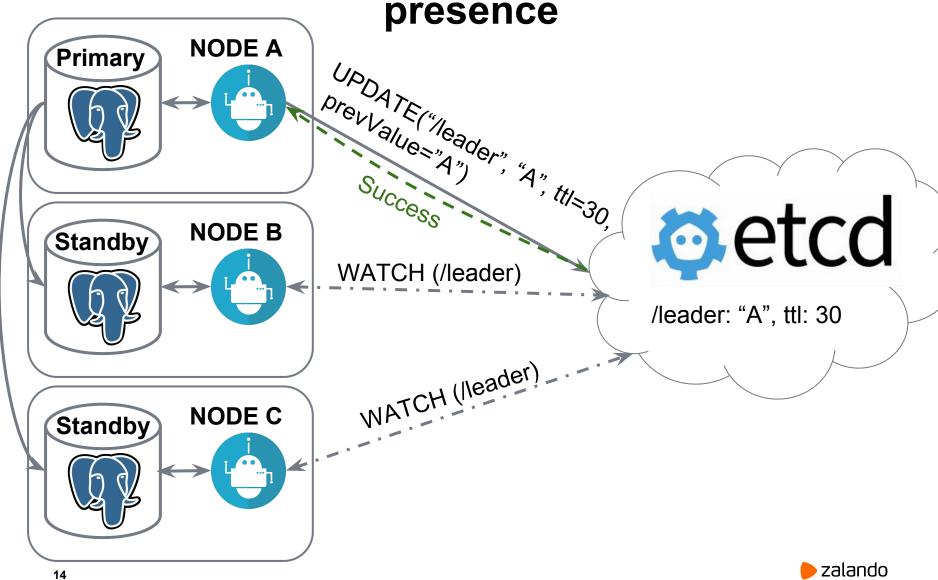
- Leader elections among all members of the cluster
- Each member decides only for itself
- Cluster state stored in a consistent distributed storage
- Leader key changed via atomic CAS operations
- Client follow the new leader
- Fencing of non-cooperative or failed nodes

Bot pattern

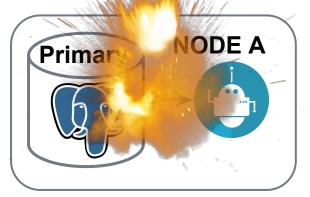
- PostgreSQL cannot talk to Etcd directly
- Let's employ a bot to manage PostgreSQL
- A bot should run alongside PostgreSQL
- A bot will talk to Etcd (or other DCS)
- A bot decides on promotion/demotion

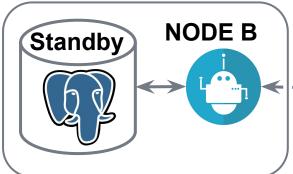


Bot pattern: master acknowledges its



Bot pattern: master dies, leader key holds

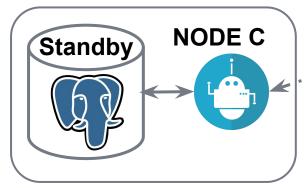




WATCH (/leader)



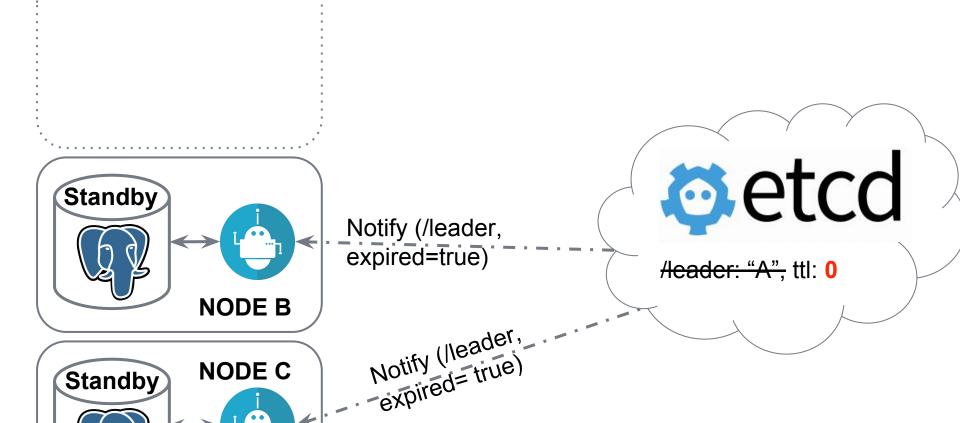
/leader: "A", ttl: 17



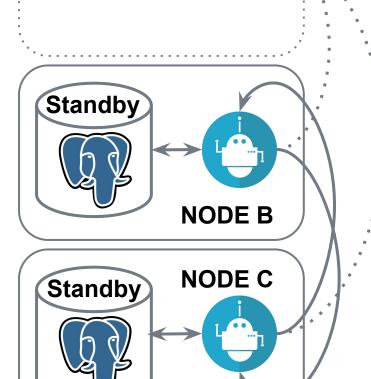
WATCH (Ileader) -



Bot pattern: leader key expires



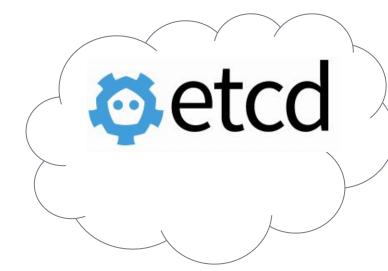
Bot pattern: who will be the next master?



Node **B**:

GET A:8008/patroni -> timeout

GET C:8008/patroni -> wal_position: 100

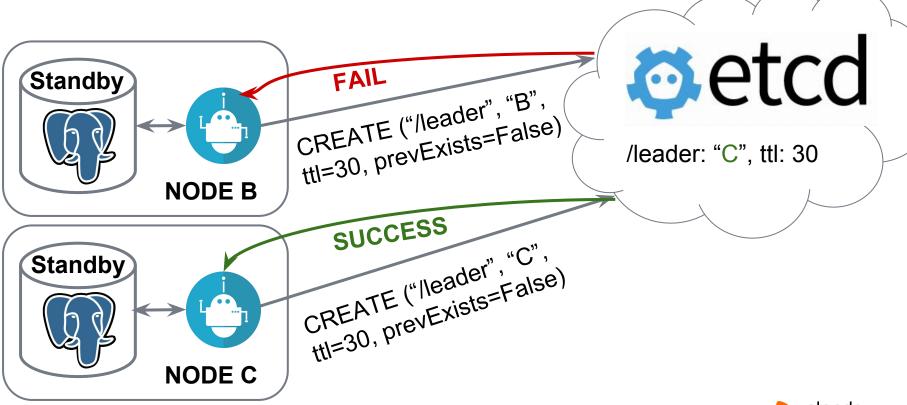


Node C:

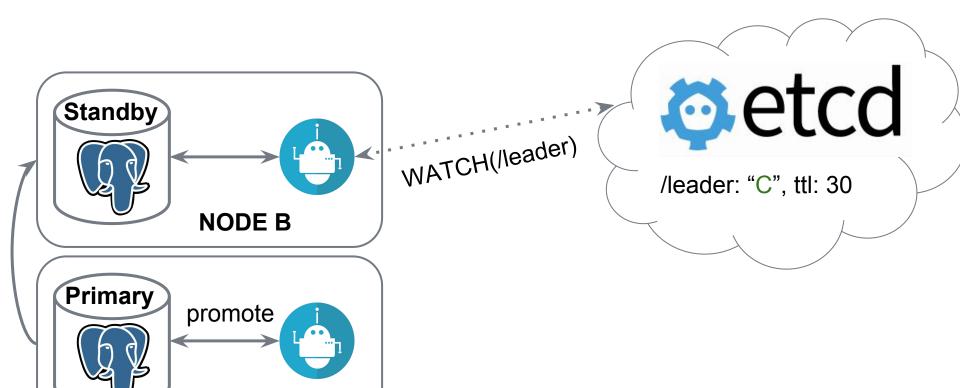
GET A:8008/patroni -> timeout

GET C:8008/patroni -> wal_position: 100

Bot pattern: leader race among equals



Bot pattern: promote and continue replication

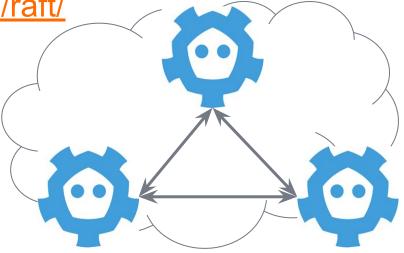


NODE C

Etcd consistency store

- Distributed key-value store
- Implements RAFT
- Needs more than 2 nodes (optimal: odd number)

http://thesecretlivesofdata.com/raft/



Patroni

- Patroni implements bot pattern in Python
- Official successor of Compose Governor
- Developed in the open by Zalando and volunteers all over the world

https://github.com/zalando/patroni



Your First Patroni cluster



Using docker

- install docker
- docker pull kliukin/patroni-training
- docker run -d --name patroni-training kliukin/patroni-training
- docker exec -ti patroni-training bash

```
postgres@f40a9391f810:~$ ls *.yml
postgres0.yml postgres1.yml postgres2.yml
```

(Optional) using vagrant

- install vagrant
- get the vagrantfile from <u>https://github.com/alexeyklyukin/patroni-training</u>
- vagrant up
- vagrant ssh

```
ubuntu@ubuntu-xenial:~$ sudo -iu postgres
postgres@ubuntu-xenial:~$ ls *.yml
postgres0.yml postgres1.yml postgres2.yml
```

Hands on: creating your first cluster with Patroni

leader

```
2018-01-18 13:29:06,714 INFO: Selected new etcd server http://127.0.0.1:2379
2018-01-18 13:29:06,731 INFO: Lock owner:
None; I am postgresql0
2018-01-18 13:29:06,796 INFO: trying to bootstrap a new cluster
...
Success. You can now start the database server using:
    /usr/local/pgsql/bin/pg_ctl -D
data/postgresql0 -1 logfile start
2018-01-18 13:29:13,115 INFO: initialized a new cluster
2018-01-18 13:29:23,088 INFO: Lock owner: postgresql0; I am postgresql0
```

2018-01-18 13:29:23,143 INFO: no action. i

am the leader with the lock

\$ patroni postgres0.yml

```
2018-01-18 13:45:02,479 INFO: Selected new
etcd server http://127.0.0.1:2379
2018-01-18 13:45:02,488 INFO: Lock owner:
postgresql0; I am postgresql1
2018-01-18 13:45:02,499 INFO: trying to
bootstrap from leader 'postgresql0'
2018-01-18 13:45:04,470 INFO: replica has
been created using basebackup
2018-01-18 13:45:04,474 INFO: bootstrapped
from leader 'postgresql0'
2018-01-18 13:45:07,211 INFO: Lock owner:
postgresql0; I am postgresql1
2018-01-18 13:45:07,212 INFO: does not
have lock
2018-01-18 13:45:07,440 INFO: no action.
i am a secondary and i am following a
```

\$ patroni postgres1.yml

Patronictl output on success

<pre>\$ patronictl list batman +</pre>					
Cluster	Member	•	•	•	. •
batman	postgresql0 postgresql1	127.0.0.1	Leader	 running	0

Automatic failover

Failover happens when primary dies abruptly We will simulate it by stopping Patroni

Don't try this on your production databases

```
2018-01-18 16:04:15,869 INFO: Lock owner: postgresql0; I am postgresql0
2018-01-18 16:04:15,908 INFO: no action. i am the leader with the lock
^Z
[1]+ Stopped patroni postgres0.yml

$ kill -9 %1
[1]+ Killed: 9 patroni postgres0.yml
```

Replica promotion

```
2018-01-18 16:04:39,019 INFO: Lock owner: postgresql0; I am postgresql1
2018-01-18 16:04:39,019 INFO: does not have lock
2018-01-18 16:04:39,021 INFO: no action. i am a secondary and i am following a
leader
2018-01-18 16:04:46,358 WARNING: request failed: GET
http://127.0.0.1:8008/patroni (HTTPConnectionPool(host='127.0.0.1', port=8008):
Max retries exceeded with url: /patroni (Caused by
NewConnectionError('<urllib3.connection.HTTPConnection object at 0x109c92898>:
Failed to establish a new connection: [Errno 61] Connection refused',)))
2018-01-18 16:04:46,474 INFO: promoted self to leader by acquiring session lock
server promoting
2018-01-18 16:04:46.506 CET [36202] LOG: received promote request
2018-01-18 16:04:46.506 CET [36209] FATAL: terminating walreceiver process due
to administrator command
2018-01-18 16:04:46.508 CET [36202] LOG: redo done at 0/3000028
2018-01-18 16:04:46.512 CET [36202] LOG: selected new timeline ID: 2
2018-01-18 16:04:46.562 CET [36202] LOG: archive recovery complete
2018-01-18 16:04:46.566 CET [36200] LOG: database system is ready to accept
connections
2018-01-18 16:04:47,537 INFO: Lock owner: postgresql1; I am postgresql1
```

How does Patroni cope with split-brain

After the previous step we have two masters running Let's make a divergence by writing to the unmanaged master.

Don't try this on your production databases

```
$ psql -h localhost -p 5432 -tA \
  -c "CREATE TABLE splitbrain();"
CREATE TABLE
```

Resume patroni and rejoin the former master

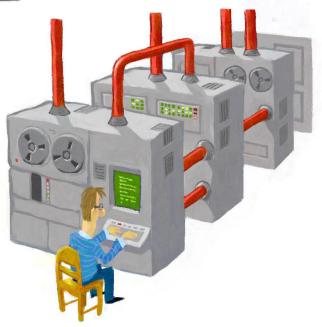
```
$ patroni postgres0.yml
2018-01-18 16:04:57,214 INFO: Selected new etcd server http://127.0.0.1:2379
2018-01-18 16:04:57,221 INFO: establishing a new patroni connection to the
postgres cluster
2018-01-18 16:04:57,344 INFO: Lock owner: postgresql1; I am postgresql0
2018-01-18 16:04:57,344 INFO: does not have lock
2018-01-18 16:04:57.370 CET [36179] LOG: received immediate shutdown request
2018-01-18 16:04:57,384 INFO: demoting self because i do not have the lock and i
was a leader
2018-01-18 16:04:57.666 CET [36339] LOG: entering standby mode
2018-01-18 16:04:57.669 CET [36339] LOG: database system was not properly shut
down; automatic recovery in progress
2018-01-18 16:04:57,777 INFO: Lock owner: postgresql1; I am postgresql0
2018-01-18 16:04:57,777 INFO: does not have lock
2018-01-18 16:04:58,004 INFO: Local timeline=1 lsn=0/30175C0
2018-01-18 16:04:58,014 INFO: master timeline=2
2018-01-18 16:04:58,014 INFO: master: history=1 0/3000060 no recovery target
specified
2018-01-18 16:04:58,155 INFO: running pg rewind from user=postgres host=127.0.0.1
port=5433 dbname=postgres sslmode=prefer sslcompression=1
servers diverged at WAL location 0/3000060 on timeline 1
rewinding from last common checkpoint at 0/2000060 on timeline 1
Done!
2018-01-18 16:04:59,490 INFO: starting as a secondary
```

Patronictl output

Peek into etcd

```
$ etcdctl ls --recursive --sort -p /service/batman
/service/batman/config
/service/batman/history
/service/batman/initialize
/service/batman/leader
/service/batman/members/
/service/batman/members/postgresql0
/service/batman/members/postgresql1
/service/batman/optime/
/service/batman/optime/leader
$ etcdctl get /service/batman/leader
postgresql1
$ etcdctl get /service/batman/members/postgresql1
{"conn url": "postgres: //127.0.0.1:5433/postgres", "api url": "http://127.0.0.1:8009/patro
ni", "state": "running", "role": "master", "xlog location": 50476648, "timeline": 2}
$ etcdctl get /service/batman/history
[[1,50331744,"no recovery target specified","2018-01-18T16:04:46+01:00"]]
```





Let's edit some configuration

Editing configuration with patronictl

```
$ patronictl -c postgres0.yml edit-config batman
"/tmp/batman-config-lgtn6lbe.yaml" 8L, 146C written
+++
@@ -3,6 +3,7 @@
 postgresql:
   parameters:
     max connections: 100
     work mem: 8MB
   use pg rewind: true
 retry timeout: 10
 ttl: 30
Apply these changes? [y/N]: y
Configuration changed
```

Editing configuration with patronictl

```
2018-01-18 14:19:06,352 INFO: Lock owner: postgresql1; I am postgresql0
2018-01-18 14:19:06,352 INFO: does not have lock
2018-01-18 14:19:06,360 INFO: no action. i am a secondary and i am
following a leader
2018-01-18 14:19:16,355 INFO: Lock owner: postgresql1; I am postgresql0
2018-01-18 14:19:16,355 INFO: does not have lock
2018-01-18 14:19:16,368 INFO: no action. i am a secondary and i am
following a leader
server signaled
2018-01-18 14:19:16.451 CET [28996] LOG: received SIGHUP, reloading
configuration files
2018-01-18 14:19:16.461 CET [28996] LOG: parameter "work mem" changed to
"8MB"
2018-01-18 14:19:26,357 INFO: Lock owner: postgresql1; I am postgresql0
2018-01-18 14:19:26,357 INFO: does not have lock
2018-01-18 14:19:26,365 INFO: no action. i am a secondary and i am
following a leader
```

Editing configuration with patronictl

```
$ patronictl edit-config batman
"/tmp/batman-config-lgtn6lbe.yaml" 8L, 146C written
+++
@@ -2,7 +2,8 @@
 maximum lag on failover: 1048576
 postgresql:
   parameters:
- max connections: 100
+ max_connections: 101
    work mem: 8MB
   use_pg_rewind: true
 retry_timeout: 10
 ttl: 30
Apply these changes? [y/N]: y
Configuration changed
```

	•	ictl list batman								
•	Cluster	Member	Host	Role	State	Lag in MB	Pending restart			
	batman	postgresql0 postgresql1	127.0.0.1		running	0	*	+ 		

```
$ http http://127.0.0.1:8008
HTTP/1.0 503 Service Unavailable
    "database_system_identifier": "6512366775019348050",
    "patroni": {"scope": "batman", "version": "1.4"},
    "pending restart": true,
    "postmaster_start_time": "2018-01-18 13:45:04.702 CET",
    "role": "replica",
    "server version": 100000,
    "state": "running",
    "timeline": 2,
    "xlog": {
        "paused": false,
        "received_location": 50331968,
        "replayed_location": 50331968,
        "replayed timestamp": null
```

```
$ http http://127.0.0.1:8009
HTTP/1.0 200 OK
    "database_system_identifier": "6512366775019348050",
    "patroni": {"scope": "batman", "version": "1.4"},
    "pending restart": true,
    "postmaster_start_time": "2018-01-18 13:44:44.764 CET",
    "role": "master",
    "server version": 100000,
    "state": "running",
    "timeline": 2,
    "xlog": {
        "location": 50331968
```

\$ patronictl restart batman postgresq10

Cluster	Member	Host	Role	State	Lag in MB	Pending restart
•	postgresql0 postgresql1			running running	0 0	* *

```
Are you sure you want to restart members postgresql0? [y/N]: y Restart if the PostgreSQL version is less than provided (e.g. 9.5.2) []: When should the restart take place (e.g. 2015-10-01T14:30) [now]: Success: restart on member postgresql0
```

```
$ psql -h localhost -p 5432 -U postgres -tqA \
    -c "SHOW max_connections"

101
...
$ psql -h localhost -p 5433 -U postgres -tqA \
    -c "SHOW max_connections"

100
```

ttl >= loop_wait +
retry_timeout * 2

2 x retry_timeout WAIT

ttl >= loop_wait + retry_timeout * 2

```
$ patronictl edit-config batman
+++
00 - 1,9 + 1,9 00
-loop_wait: 10
+loop wait: 5
 maximum lag on failover: 1048576
 postgresql:
   parameters:
     work mem: 8MB
     max_connections: 101
   use_pg_rewind: true
-retry_timeout: 10
+retry_timeout: 27
-ttl: 30
+ttl: 60
```

```
2018-01-18 14:31:06,350 INFO: Lock owner: postgresql1; I am postgresql1
2018-01-18 14:31:06,364 INFO: no action.
                                          i am the leader with the lock
2018-01-18 14:31:16,349 INFO: Lock owner:
                                          postgresql1; I am postgresql1
2018-01-18 14:31:16,362 INFO: no action.
                                          i am the leader with the lock
2018-01-18 14:31:16,376 INFO: Lock owner:
                                          postgresql1; I am postgresql1
2018-01-18 14:31:16,392 INFO: no action.
                                          i am the leader with the lock
2018-01-18 14:31:21,377 INFO: Lock owner:
                                          postgresql1; I am postgresql1
2018-01-18 14:31:21,392 INFO: no action.
                                          i am the leader with the lock
2018-01-18 14:31:26,381 INFO: Lock owner:
                                          postgresql1; I am postgresql1
2018-01-18 14:31:26,396 INFO: no action.
                                          i am the leader with the lock
```

ttl < loop_wait + retry_timeout * 2

\$ patronictl edit-config batman

```
+++

@@ -1,4 +1,4 @@
-loop_wait: 5
+loop_wait: 10

maximum_lag_on_failover: 1048576

postgresql:
    parameters:

@@ -6,4 +6,4 @@
    max_connections: 101

    use_pg_rewind: true

retry_timeout: 27
-ttl: 60
+ttl: 5
```

ttl < loop_wait + retry_timeout * 2

```
2018-01-18 14:35:46,390 INFO: no action. i am the leader with the
lock
2018-01-18 14:35:46,405 INFO: Lock owner: postgresql1; I am
postgresql1
2018-01-18 14:35:46,408 WARNING: Watchdog not supported because
leader TTL 5 is less than 2x loop_wait 10
2018-01-18 14:35:46,418 INFO: no action. i am the leader with the
lock
2018-01-18 14:35:56,418 WARNING: Watchdog not supported because
leader TTL 5 is less than 2x loop_wait 10
2018-01-18 14:35:56,428 INFO: acquired session lock as a leader
2018-01-18 14:36:06,420 WARNING: Watchdog not supported because
leader TTL 5 is less than 2x loop wait 10
2018-01-18 14:36:06,430 INFO: acquired session lock as a leader
```

ttl < loop_wait + retry_timeout * 2

```
2018-01-18 14:35:46,426 INFO: Lock owner: postgresql1; I am postgresql0
2018-01-18 14:35:46,426 INFO: does not have lock
2018-01-18 14:35:46,429 INFO: no action. i am a secondary and i am
following a leader
2018-01-18 14:35:51,594 INFO: Got response from postgresql1
http://127.0.0.1:8008/patroni: b'{"state": "running",
"postmaster_start_time": "2018-01-18 13:44:44.764 CET", "role": "master",
"server version": 100000, "xlog": {"location": 50331968}, "timeline": 2,
"replication": [{"usename": "replicator", "application name": "postgresql1",
"client_addr": "127.0.0.1", "state": "streaming", "sync_state": "async",
"sync_priority": 0}], "database_system_identifier": "6512366775019348050",
"pending restart": true, "patroni": {"version": "1.4", "scope": "batman"}}'
2018-01-18 14:35:51,680 WARNING: Master (postgresql1) is still alive
2018-01-18 14:35:51,683 INFO: following a different leader because i am not
the healthiest node
```

Change it back to original values

\$ patronictl edit-config batman
--+++
@@ -11,5 +11,5 @@
 work_mem: 8MB
 max_connections: 101
 use_pg_rewind: true
-retry_timeout: 27
+retry_timeout: 10
-ttl: 5
+ttl: 30

Cluster-wide and local configuration

```
etcd: /config -> {"postgresql":{"parameters":{"work mem":"16MB"}}}
patroni.yaml:
                  postgresql:
                      parameters:
                          work mem: 12MB
postgresql.conf # Do not edit this file manually!
                  # It will be overwritten by Patroni!
                  include 'postgresql.base.conf'
                  work_mem = '12MB'
ALTER SYSTEM SET work mem TO '24MB';
$ psql -c "show work_mem"
 work_mem
 24MB
(1 row)
```

Cluster-wide and local configuration

- 1. Patroni takes the contents of the **/config** key from DCS.
- 2. Most of the parameters can be redefined locally in the patroni.yaml postgresql: section. It allows to set parameters for this specific instance. One can use it to configure Patroni and PostgreSQL correctly on nodes that doesn't have the same hardware specification.
- 3. ALTER SYSTEM SET overrides values set on the previous 2 steps. It is not recommended, since Patroni will not be aware of that changes and, for example, will not set the **pending_restart** flag.

Some argument, for instance, max_connections, max_locks_per_transaction, wal_level, max_wal_senders, max_prepared_transactions, max_replication_slots, max_worker_processes cannot be redefined locally.

Cluster-wide and local configuration

Changing the bootstrap section in the Patroni configuration takes no effect once the cluster has been bootstrapped.

REST API and monitoring



REST API endpoints

GET /master or GET /

GET /replica

GET /patroni

GET, PUT, PATCH /config

POST /switchover, POST /failover

POST /restart

POST /reinitialize

GET /patroni is used by Patroni during failover in order to check if the master is running and compare the node's own WAL position with the one from other nodes.

GET /patroni on the master

```
$ http http://127.0.0.1:8009/patroni
HTTP/1.0 200 OK
{
    "database_system_identifier": "6512366775019348050",
    "patroni": { "scope": "batman", "version": "1.4" },
    "postmaster start time": "2018-01-18 13:44:44.764 CET",
    "replication": [{
            "application_name": "postgresq10",
            "client addr": "127.0.0.1",
            "state": "streaming",
            "sync priority": 0,
            "sync state": "async",
            "usename": "replicator"
        }],
    "role": "master",
    "server version": 100000,
    "state": "running",
    "timeline": 2,
    "xlog": { "location": 50331968 }
```

GET /patroni on the replica

```
$ http http://127.0.0.1:8008/patroni
HTTP/1.0 200 OK
{
    "database system identifier": "6512366775019348050",
    "patroni": { "scope": "batman", "version": "1.4" },
    "postmaster start time": "2018-01-18 14:47:13.034 CET",
    "role": "replica",
    "server version": 100000,
    "state": "running",
    "timeline": 2,
    "xlog": {
        "paused": false,
        "received_location": 50331648,
        "replayed_location": 50331968,
        "replayed_timestamp": null
```

Monitoring PostgreSQL health

- PostgreSQL master is running
 - GET /master should return 200 for one and only one node
- PostgreSQL replicas are streaming
 - GET /patroni from the master should return replication: [{state: streaming} for all replica nodes]
- PostgreSQL is running
 - GET /patroni should return state:running for every node in the cluster
- PostgreSQL replicas is not lagging
 - GET /patroni received and replayed location on every replica should not be behind a certain threshold from the GET /patroni xlog: location from the master

Patroni API does not provide a way to discover all PostgreSQL nodes. This can be achieved by looking directly into the DCS, or using some features of the cloud provider (i.e. AWS labels, see

https://github.com/zalando/patroni/blob/master/patroni/scripts/aws.py).

Routing connections from clients

- Using API http status codes:
 - /master {200: master, 503: replica}
 - /replica {503: master, 200: replica}
- Using callbacks:
 - on_start, on_stop, on_reload, on_restart, on_role_change,
- Using information from DCS (i.e. confd)
- HAProxy example: https://github.com/zalando/patroni/tree/master/extras/confd
 - Can be adopted to Pgbouncer
- Using jdbc:
 - jdbc:postgresql://node1,node2,node3/postgres?targetServerType=master
- libpq starting from PostgreSQL 10: postgresql://host1:port2,host2:port2/?target_session attrs=read-write

Using callbacks

```
postgresql:
    callbacks:
        on_start: /etc/patroni/callback.sh
        on_stop: /etc/patroni/callback.sh
        on_role_change: /etc/patroni/callback.sh
```

Using callbacks

```
readonly cb_name=$1
readonly role=$2
readonly scope=$3
function usage() { echo "Usage: $0 <on_start|on_stop|on_role_change> <role> <scope>";
exit 1; }
case $cb_name in
   on_stop )
       remove_service_ip
       ;;
   on_start|on_role_change )
       [[ $role == 'master' ]] && add_service_ip | remove_service_ip
       ;;
       usage
       ;;
esac
```

Using callbacks

Callbacks are executed asynchronously after successfully completing the actions that trigger them.

Beware of race conditions.

See https://github.com/zalando/patroni/issues/536 for more details

Using tags to modify behavior of individual nodes

- nofailover (true/false) disable failover/switchover to the given node (node will not become a master)
- noloadbalance (true/false) /replica always returns code 503
- clonefrom (true/false) node adds itself to the list of origins for initializing new replicas. When at least one replica has this tag, cloning will always be performed from that replica if PostgreSQL is running there. When multiple replicas has it - the cloning origin is chosen randomly among one of them.
- nosync (true/false) node will never become a synchronous replica
- replicatefrom (node name) specify a node to replicate from. This can be used to implement a cascading replication. If the node is not suitable (doesn't exist or not running PostgreSQL), the master will be chosen instead.

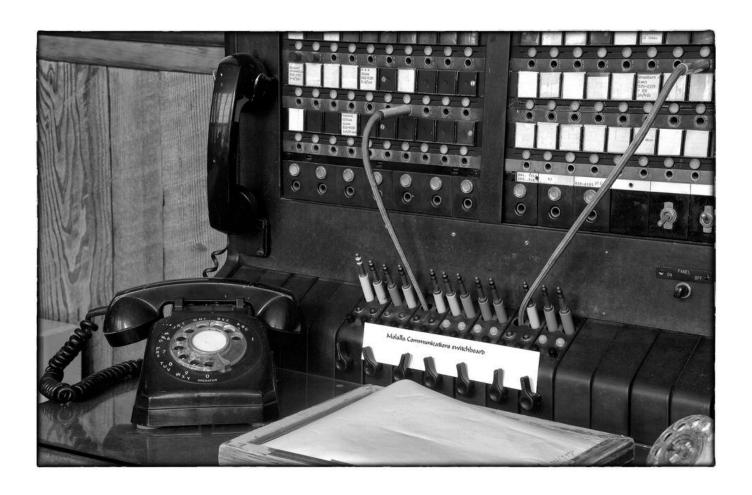
* Tags are configured on every node individually

Using replicatefrom to create cascading replication

Use tags on the new node to create a cascading streaming replica.

HINT: look at postgres2.yml

Switchover and failover



Switchover and failover

- Failover: emergency promotion of a given node
 - o automatic, when no leader is present in the cluster
 - manual, when automatic failover is not present or cannot decide on the new master
- **Switchover**: switch of the master role to a new node. Requires the presence of the master.

Switchover with patronictl

Are you sure you want to switchover cluster batman, demoting current master postgresql1? [y/N]: y

2018-01-18 16:22:12.21399 Successfully failed over to "postgresql0"

Switchover with patronictl (continue)

•	tl list batman +	.	L	.	L		
Cluster	Member 	Host	Role	State	Lag in MB		
batman batman	postgresql0 postgresql1 +	127.0.0.1 127.0.0.1	Leader	running stopped	0 unknown		
<pre>\$ patronictl list batman</pre>							
Cluster	Member	l Host	l Role	State	l Lag in MB		

batman | postgresql0 | 127.0.0.1 | Leader | running |

----+

batman | postgresql1 | 127.0.0.1 | running |

Scheduled switchover

```
$ patronictl switchover batman
Master [postgresq10]:
Candidate ['postgresql1'] []:
When should the switchover take place (e.g. 2015-10-01T14:30) [now]:
2018-01-18T16:27
Current cluster topology
 Cluster | Member | Host | Role | State | Lag in MB |
 batman | postgresql0 | 127.0.0.1 | Leader | running |
| batman | postgresql1 | 127.0.0.1 | | running |
Are you sure you want to switchover cluster batman, demoting current master
postgresq10? [y/N]: y
2018-01-18 16:26:35.45274 Switchover scheduled
 Cluster | Member
                     batman | postgresql0 | 127.0.0.1 | Leader | running |
 batman | postgresql1 | 127.0.0.1 | running |
 Switchover scheduled at: 2018-01-18T16:27:00+01:00
                 from: postgresq10
```

Scheduled restarts

\$ patronictl list batman

Cluster	Member	Host	Role	State	Lag in MB	Scheduled restart
batman batman	 postgresql0 postgresql1	127.0.0.1 127.0.0.1	 Leader	running running	0	2018-01-18T16:31:00+01:00

Scheduled restarts

```
2018-01-18 16:30:41,497 INFO: Awaiting restart at
2018-01-18T16:31:00+01:00 (in 19 seconds)
2018-01-18 16:30:41,507 INFO: no action. i am the leader with the lock
2018-01-18 16:30:51,497 INFO: Lock owner: postgresql1; I am postgresql1
2018-01-18 16:31:00,003 INFO: Manual scheduled restart at
2018-01-18T16:31:00+01:00
2018-01-18 16:31:00,024 INFO: restart initiated
2018-01-18 16:31:00.234 CET [37661] LOG: received fast shutdown request
CET
2018-01-18 16:31:00.372 CET [38270] FATAL: the database system is
starting up
2018-01-18 16:31:00.386 CET [38267] LOG: database system is ready to
accept connections
2018-01-18 16:31:00,627 INFO: Lock owner: postgresql1; I am postgresql1
2018-01-18 16:31:00,628 INFO: establishing a new patroni connection to
the postgres cluster
2018-01-18 16:31:00,770 INFO: no action. i am the leader with the lock
```

Reinitialize (don't repeat GitLab mistake)

```
$ patronictl reinit batman postgresql0
 Cluster | Member | Host | Role | State | Lag in MB |
 batman | postgresql0 | 127.0.0.1 | | running | 0.0 |
 batman | postgresql1 | 127.0.0.1 | Leader | running | 0.0 |
Are you sure you want to reinitialize members postgresql0? [y/N]: y
Success: reinitialize for member postgresql0
$ patronictl list batman
 Cluster | Member | Host | Role | State | Lag in MB |
 batman | postgresql1 | 127.0.0.1 | Leader | running |
```

https://about.gitlab.com/2017/02/10/postmortem-of-database-outage-of-january-31/

Pause mode

Pause mode is useful for performing maintenance on the PostgreSQL cluster or DCS.

- The mode is cluster-wide (all nodes or no nodes)
- Takes up to loop_wait seconds for a node to be paused
- Nodes might not be paused simultaneously
- Automatic failover is disabled
- No automatic read-only mode when DCS is not accessible
- PostgreSQL is not shut down when Patroni is stopped
- PostgreSQL is not started automatically when shut down
- PostgreSQL master will update the leader key (or acquire it if it is not taken)

However

- New replicas can be created
- Manual switchover/failover works

Pause mode

```
$ patronictl list batman
+-----+
| Cluster | Member | Host | Role | State | Lag in MB |
+-----+
| batman | postgresql0 | 127.0.0.1 | running | 0 |
| batman | postgresql1 | 127.0.0.1 | Leader | running | 0 |
+-----+

Maintenance mode: on
```

2018-01-19 15:51:43,908 INFO: Lock owner: postgresql1; I am postgresql1 2018-01-19 15:51:43,931 INFO: no action. i am the leader with the lock 2018-01-19 15:51:46,864 INFO: Lock owner: postgresql1; I am postgresql1

2018-01-19 15:51:46,890 INFO: PAUSE: no action. i am the leader with the lock

'pause' request sent, waiting until it is recognized by all nodes

\$ patronictl pause batman --wait

Pause mode (promoting another master)

```
$ pg ctl -D data/postgresql0 promote
waiting for server to promote.... done
server promoted
2018-01-19 15:54:12.058 CET [81603] LOG: received promote request
2018-01-19 15:54:12.058 CET [81638] FATAL: terminating walreceiver process due to
administrator command
2018-01-19 15:54:12.062 CET [81603] LOG: invalid record length at 0/3000060:
wanted 24, got 0
2018-01-19 15:54:12.062 CET [81603] LOG: redo done at 0/3000028
                                         selected new timeline ID: 2
2018-01-19 15:54:12.065 CET [81603] LOG:
2018-01-19 15:54:12.113 CET [81603] LOG:
                                         archive recovery complete
2018-01-19 15:54:12.118 CET [81601] LOG:
                                         database system is ready to accept
connections
2018-01-19 15:54:16,872 INFO: Lock owner: postgresql1; I am postgresql0
2018-01-19 15:54:16,872 INFO: does not have lock
2018-01-19 15:54:16,901 INFO: PAUSE: continue to run as master without lock
```

Pause mode (promoting another master)

```
$ http http://127.0.0.1:8008/master
HTTP/1.0 503 Service Unavailable
    "database_system_identifier": "6512774501076700824",
    "patroni": {
        "scope": "batman",
        "version": "1.4"
    "pause": true,
    "postmaster_start_time": "2018-01-19 15:51:31.879 CET",
    "role": "master",
    "server version": 100000,
    "state": "running",
    "timeline": 2.
    "xlog": {
        "location": 50332016
```

Pause mode (resuming)

```
Success: cluster management is resumed
2018-01-19 15:57:31,324 INFO: Lock owner: postgresql1; I am postgresql0
2018-01-19 15:57:31,324 INFO: does not have lock
2018-01-19 15:57:31.379 CET [81601] LOG: received immediate shutdown
request
2018-01-19 15:57:31.380 CET [81720] WARNING: terminating connection
because of crash of another server process
2018-01-19 15:57:31,805 INFO: Lock owner: postgresql1; I am postgresql0
2018-01-19 15:57:31,805 INFO: does not have lock
2018-01-19 15:57:32,021 INFO: Local timeline=2 lsn=0/3000170
2018-01-19 15:57:32,030 INFO: master timeline=1
2018-01-19 15:57:32,158 INFO: running pg_rewind from user=postgres
host=127.0.0.1 port=5432 dbname=postgres sslmode=prefer sslcompression=1
servers diverged at WAL location 0/3000060 on timeline 1
rewinding from last common checkpoint at 0/2000060 on timeline 1
Done!
2018-01-19 15:57:33,560 INFO: Lock owner: postgresql1; I am postgresql0
2018-01-19 15:57:33,563 INFO: starting as a secondary
```

\$ patronictl resume batman

Synchronous replication

synchronous_mode: true/false

Cluster-wide settings. Patroni will choose one of the replicas and set it to be the synchronous one. Information about the synchronous replica is kept in DCS. When the master dies patroni fails over only to the synchronous replica (if it exists). Manual failover is possible to a non-synchronous one. If no replica can be set to synchronous - the synchronous replication is disabled, favoring availability over durability.

• **synchronous_mode_strict**: true/false

Works the same as a synchronous mode, but if no replicas can be set to synchronous - the synchronous mode is retained and the master will not accept any writes (*) until another synchronous replica is available, resulting in no data loss

^{* -} setting synchronous_commit to local or off per transaction will disable that guarantee on a given transaction.

Synchronous replication

```
$ patronictl edit-config batman
+++
@@ -3,5 +3,6 @@
 postgresql:
   parameters: null
   use_pg_rewind: true
+synchronous_mode: true
 retry_timeout: 10
 ttl: 30
Apply these changes? [y/N]: y
Configuration changed
```

Synchronous replication

```
2018-01-19 16:33:11,329 INFO: Assigning synchronous standby
status to postgresql1
server signaled
2018-01-19 16:33:11.367 CET [81568] LOG: received SIGHUP,
reloading configuration files
2018-01-19 16:33:11.380 CET [81568] LOG: parameter
"synchronous_standby_names" changed to "postgresql1"
2018-01-19 16:33:13,377 INFO: Synchronous standby status
assigned to postgresql1
2018-01-19 16:33:13,385 INFO: no action. i am the leader with
the lock
2018-01-19 16:33:13.993 CET [83425] LOG: standby "postgresql1"
is now a synchronous standby with priority 1
2018-01-19 16:33:21,312 INFO: Lock owner: postgresql0; I am
postgresq10
```

Synchronous replication REST endpoints

```
$ http OPTIONS http://127.0.0.1:8008/sync
HTTP/1.0 200 OK

$ http OPTIONS http://127.0.0.1:8008/async
HTTP/1.0 503 Service Unavailable
```



Extensibility

Callbacks

client routing and server monitoring

• Custom replica creation methods

 create replicas in the existing cluster with methods other than pg_basebackup (i.e wal-e, rsync)

Custom bootstrap methods

- initialize first node in the cluster with a custom script (by default initdb is used)
- useful to implement PITR or clone existing clusters

post_bootstrap script

 called after bootstrapping of the new cluster. If they return non-zero - bootstrap is cancelled. One can populate a database or create initial users from that script.



```
postgresql:
 create_replica_method:
   - wal e
   - basebackup
wal_e:
   command: /bin/wale_restore
   envdir: /etc/env.d/wal-e
   threshold_megabytes: 4096
   threshold_backup_size_percentage: 30
   use_iam: 1
   retries: 2
   no master: 1
```

```
wal e:
   command: /bin/wale restore # script to call
   no master: 1 # whether to call it to
                # initialize the replica w/o
                # the master
   # following arguments are method-specific
   envdir: /etc/env.d/wal-e
   use_iam: 1
   retries: 2
```

```
wal_e:
                                # Replica creation command:
                                 /bin/wale_restore \
  command: /bin/wale restore
                                --scope=batman \
                                --datadir=/home/postgres/pgdata \
                                --role=replica \
                                --connstring="postgres://postgres@l
                                ocalhost:5432/postgres" \
  no master: 1
                                --no master=1 \
  envdir: /etc/env.d/wal-e
                                --envdir=/etc/env.d/wal-e \
                                --use-iam=1 \
  use iam: 1
  retries: 2
                                --retries=2
```

- command is called for new replicas only when the cluster is already present in DCS
- if method defines no_master script will be called even when there is no master (i.e. restore from the WAL archive)
- command must return 0 only on success
- when multiple methods are specified they are executed one by one until the first successful one, when no success - repeat on the next iteration of the HA loop.
- basebackup is used when no methods are specified, can be added explicitly with `basebackup` method name.

Custom bootstrap

Override default initdb with a custom command to create new cluster. Examples: clone an existing one, recover to a point in time.



initdb with arguments

```
bootstrap:
   initdb:
   - encoding: UTF8
   - data-checksums
   - auth-host: md5
   - auth-local: trust
```

Custom bootstrap

```
bootstrap:
  method: clone with wale
  clone with wale:
    command: python3 /clone_with_s3.py --envdir
"/etc/env.d/clone/wal-e"
--recovery-target-time="2018-01-19 00:00:18.349 UTC"
    recovery conf:
      restore command: envdir
"/etc/env.d/clone/wal-e" wal-e wal-fetch "%f" "%p"
      recovery_target_timeline: latest
      recovery_target_action: promote
      recovery_target_time: "2018-01-19 00:00:18.349
UTC"
      recovery_target_inclusive: false
```

Custom bootstrap

- only one method allowed (initdb or custom)
- by default initdb is called
- /initialize lock is acquired before the method is called
 - only one custom bootstrap script runs at a given time
 - on success Patroni starts PostgreSQL node produced by the script and waits until the node becomes the master (pg_is_in_recovery() == false)
- on failure the data directory is wiped out and /initialize lock is released
- after the successful bootstrap a post_boostrap script is called
- if post_boostrap script fails the actions are the same as when the bootstrap fails.

post_bootstrap

```
bootstrap:
  post_bootstrap: /post_bootstrap.sh
$ cat /post_bootstrap.sh
#!/bin/bash
echo "\c template1
CREATE EXTENSION pg_stat_statements;
CREATE ROLE admin;" \
psql -d $1 # $1 - connection string to the newly created
master.
```

Patroni configuration

```
scope: batman # cluster name, must be the same for all node in the given cluster
#namespace: /service/ # namespace (key prefix) in DCS, default value is /service
name: postgresql0 # postgresql node name
restapi:
  # restapi configuration
etcd:
 # etcd configuration (can also be consul, zoookeeper or kubernetes in
corresponding sections).
bootstrap:
  # configuration applied once during the cluster bootstrap
postgresql:
  # postgres-related node-local configuration
watchdog:
  # how Patroni interacts with the watchdog
tags:
  # map of tags: nofailover, noloadbalance, nosync, replicatefrom, clonefrom
```



Restapi configuration

DCS configuration

```
etcd:
 host:
            127.0.0.1:2379
# protocol:
         http
# username: etcd
# password: v4rY$ecRetW0rd
# cacert: /etc/ssl/ca.crt
# cert:
            /etc/ssl/cert.crt
# key:
            /etc/ssl/key.key
consul:
 host:
            127.0.0.1:8500
# scheme:
            http
# token: abcd1234
# verify: true
# cacert: /etc/ssl/ca.crt
# cert: /etc/ssl/cert.crt
# key:
            /etc/ssl/key.key
# dc: default
# checks:
```

DCS configuration

```
zookeeper:
 hosts:
    - host1:port1
    - host2:port2
    - host3:port3
exhibitor:
 hosts:
    - host1
    - host2
    - host3
  poll_interval: 300 # interval to update topology from Exhibitor
                     # Exhibitor port (not ZooKeeper!)
 port: 8181
```

Bootstrap configuration

```
bootstrap:
  dcs: # this content is written into the `/config` key after bootstrap succeeded
    loop wait: 10
   ttl: 30
    retry timeout: 10
   maximum lag on failover: 10485760
   master start timeout: 300
   synchronous mode: false
   synchronous mode strict: false
    postgresql:
     use pg rewind: true
     use slots: true
     parameters: # These parameters could be changed only globally (via DCS)
#
       max connections: 100
       max wal senders: 10
       max prepared transactions: 0
#
       max locks per transaction: 64
       max replication slots: 10
       max worker processes: 8
     pg hba:
        - local all
                             all
                                         trust
        - hostssl all
                              a11
                                     all md5
        - hostssl replication standby all md5
```

Bootstrap configuration (continue)

```
bootstrap:
  method: my bootstrap method
  my bootstrap method:
    command: /usr/local/bin/my_bootstrap_script.sh
    recovery conf:
#
      restore command: /usr/local/bin/my restore command.sh
#
      recovery target timeline: latest
#
#
      recovery_target_action: promote
      recovery target time: "2018-01-19 00:00:18.349 UTC"
#
      recovery_target_inclusive: false
#
  post_bootstrap: /usr/local/bin/my_post_bootstrap_command.sh
```

Postgresql configuration

```
postgresql:
  use unix socket: true # how Patroni will connect to the local postgres
  listen: 0.0.0.0:5432
  connect_address: 127.0.0.1:5432 # how this node can be accessed from outside
  data dir: /home/postgres/pgroot/pgdata
  bin dir: /usr/lib/postgresql/10/bin # where the postgres binaries are located
  authentication:
    superuser:
      username: postgres
      password: SeCrEtPaS$WoRd
    replication:
      username: standby
      password: sTaNdByPaS$WoRd
  parameters:
    shared buffers: 8GB
    unix socket directories: /var/run/postgresql
# recovery conf:
    restore command: /usr/local/bin/my restore command.sh "%f" "%p"
```

Postgresql configuration (continue)

```
postgresql:
  callbacks:
    on start: /usr/local/bin/my callback.sh
    on_stop: /usr/local/bin/my_callback.sh
    on role change: /usr/local/bin/my callback.sh
  create_replica_method:
    custom backup
    - basebackup
  custom backup:
    command: /usr/local/bin/restore cluster.sh
    retries: 2
    no master: 1
```

Watchdog and tags configuration

```
watchdog:
  mode: automatic # Allowed values: off, automatic, required
  device: /dev/watchdog
  # Watchdog will be triggered 5 seconds before the leader expiration
  safety margin: 5
tags:
    nofailover: false
    noloadbalance: false
    clonefrom: true
    nosync: true
    replicatefrom: postgresql1
```

Additional ways of configuring Patrioni

- Patroni can also be configured with environment varibles described at https://patroni.readthedocs.io/en/latest/ENVIRONMENT.html
- Environment variables take priority over the corresponding parameters listed in the configuration file.
- One can pass a complete Patroni configuration in the PATRONI_CONFIGURATION environment variable. If it is present - no other sources of configuration are considered.

Troubleshooting



DCS is not accessible

```
2018-01-23 14:00:07,211 INFO: Selected new etcd server http://127.0.0.1:2379
2018-01-23 14:00:07,212 WARNING: Retrying (Retry(total=1, connect=None,
read=None, redirect=0, status=None)) after connection broken by
'NewConnectionError('<urllib3.connection.HTTPConnection object at
0x7f27e4524b90>: Failed to establish a new connection: [Errno 111] Connection
refused',)': /v2/machines
2018-01-23 14:00:07,212 WARNING: Retrying (Retry(total=0, connect=None,
read=None, redirect=0, status=None)) after connection broken by
'NewConnectionError('<urllib3.connection.HTTPConnection object at
0x7f27e4524cd0>: Failed to establish a new connection: [Errno 111] Connection
refused',)': /v2/machines
2018-01-23 14:00:07,213 ERROR: Failed to get list of machines from
http://127.0.0.1:2379/v2: MaxRetryError("HTTPConnectionPool(host='127.0.0.1',
port=2379): Max retries exceeded with url: /v2/machines (Caused by
NewConnectionError('<urllib3.connection.HTTPConnection object at
0x7f27e4524dd0>: Failed to establish a new connection: [Errno 111] Connection
refused',))",)
2018-01-23 14:00:07,213 INFO: waiting on etcd
2018-01-23 14:00:12,218 INFO: Selected new etcd server http://127.0.0.1:2379
```

\$ patroni postgres0.yml

Patroni can't find PostgreSQL binaries

```
$ patroni postgres0.yml
2018-01-23 14:04:52,284 INFO: Selected new etcd server http://127.0.0.1:2379
2018-01-23 14:04:52,291 INFO: Lock owner: None; I am postgresql0
2018-01-23 14:04:52,299 INFO: trying to bootstrap a new cluster
2018-01-23 14:04:52,301 ERROR: Exception during execution of long running task bootstrap
Traceback (most recent call last):
  File "/home/akukushkin/git/patroni/patroni/async executor.py", line 97, in run
     wakeup = func(*args) if args else func()
 File "/home/akukushkin/git/patroni/patroni/postgresql.py", line 1556, in bootstrap
     return do initialize(config) and self. configure server parameters() and self.start()
  File "/home/akukushkin/git/patroni/patroni/postgresql.py", line 537, in initdb
     ret = self.pg ctl('initdb', *options)
  File "/home/akukushkin/git/patroni/patroni/postgresql.py", line 283, in pg ctl
     return subprocess.call(pg_ctl + ['-D', self._data_dir] + list(args), **kwargs) == 0
  File "/usr/lib/python3.5/subprocess.py", line 557, in call
     with Popen(*popenargs, **kwargs) as p:
  File "/usr/lib/python3.5/subprocess.py", line 947, in init
     restore signals, start new session)
  File "/usr/lib/python3.5/subprocess.py", line 1551, in execute child
     raise child exception type(errno num, err msg)
FileNotFoundError: [Errno 2] No such file or directory: 'pg ctl'
2018-01-23 14:04:52,308 INFO: removing initialize key after failed attempt to bootstrap the
cluster
```

Not really an error, will disappear after "loop_wait" seconds

```
2018-01-23 14:07:34,295 INFO: bootstrapped from leader 'postgresql0'
2018-01-23 14:07:34,373 INFO: postmaster pid=28577
2018-01-23 14:07:34.381 CET [28577] LOG: listening on IPv4 address "127.0.0.1", port
5433
2018-01-23 14:07:34.396 CET [28577] LOG: listening on Unix socket "./.s.PGSQL.5433"
2018-01-23 14:07:34.430 CET [28579] LOG:
                                         database system was interrupted; last known up
at 2018-01-23 14:07:33 CET
2018-01-23 14:07:34.431 CET [28580] FATAL:
                                           the database system is starting up
localhost:5433 - rejecting connections
2018-01-23 14:07:34.438 CET [28582] FATAL:
                                           the database system is starting up
localhost:5433 - rejecting connections
2018-01-23 14:07:34.487 CET [28579] LOG:
                                         entering standby mode
2018-01-23 14:07:34.501 CET [28579] LOG:
                                         redo starts at 0/2000028
2018-01-23 14:07:34.507 CET [28579] LOG: consistent recovery state reached at 0/20000F8
2018-01-23 14:07:34.508 CET [28577] LOG: database system is ready to accept read only
connections
2018-01-23 14:07:34.522 CET [28586] FATAL: could not start WAL streaming: ERROR:
replication slot "postgresql1" does not exist
2018-01-23 14:07:34.526 CET [28588] FATAL: could not start WAL streaming: ERROR:
replication slot "postgresql1" does not exist
localhost:5433 - accepting connections
```

\$ patroni postgres1.vml

Wrong initdb config options

```
$ patroni postgres0.yml
2018-01-23 14:13:23,292 INFO: Selected new etcd server http://127.0.0.1:2379
2018-01-23 14:13:23,309 INFO: Lock owner: None; I am postgresql0
2018-01-23 14:13:23,318 INFO: trying to bootstrap a new cluster
/usr/lib/postgresql/10/bin/initdb: option '--data-checksums' doesn't allow an argument
Try "initdb --help" for more information.
pg ctl: database system initialization failed
2018-01-23 14:13:23,345 INFO: removing initialize key after failed attempt to bootstrap the
cluster
--- a/postgres0.yml
+++ b/postgres0.yml
@@ -43,7 +43,7 @@ bootstrap:
   # some desired options for 'initdb'
   initdb: # Note: It needs to be a list (some options need values, others are switches)
   - encoding: UTF8
- - data-checksums: true
+ - data-checksums
   pg hba: # Add following lines to pg hba.conf after running 'initdb'
   - host replication replicator 127.0.0.1/32 md5
```

Badly formatted yaml

```
bootstrap:
   bootstrap:
      users:
                                                users:
                                                 admin:
        admin:
           password: admin
                                                  password: admin
           options:
                                                  options:
             -createrole
                                                  - createrole
              -createdb
                                                  - createdb
ERROR: DO $$
   BEGIN
       SET local synchronous commit = 'local';
       PERFORM * FROM pg authid WHERE rolname = 'admin';
       IF FOUND THEN
          ALTER ROLE "admin" WITH - C R E A T E R O L E - C R E A T E D B LOGIN PASSWORD
'admin';
       ELSE
          CREATE ROLE "admin" WITH - C R E A T E R O L E - C R E A T E D B LOGIN PASSWORD
'admin';
       END IF;
   END;
   $$
```

Cluster was initialized during install of postgres packages

```
# node1
                                           # node2
$ sudo apt-get install postgresql
                                           $ sudo apt-get install postgresql
$ sudo pip install patroni[etcd]
                                           $ sudo pip install patroni[etcd]
$ cat /etc/patroni.yaml
                                           $ cat /etc/patroni.yaml
postgresql:
                                           postgresql:
  data dir: /var/lib/postgresql/10/main
                                             data dir: /var/lib/postgresql/10/main
. . .
                                            . . .
$ patroni /etc/patroni.yaml
                                           $ patroni.py postgres0.yml
2018-01-23 14:50:54,342 INFO: Selected new 2018-01-23 14:53:27,878 CRITICAL: system ID
                                           mismatch, node postgresql0 belongs to a different
etcd server http://127.0.0.1:2379
2018-01-23 14:50:54,347 INFO: establishing cluster: 6497216458191333666 != 6497220080226496012
a new patroni connection to the postgres
                                           2018-01-23 14:53:28.373 CET [30508] LOG: received
cluster
                                           fast shutdown request
                                           2018-01-23 14:53:28.418 CET [30508] LOG: database
2018-01-23 14:50:54,364 INFO: acquired
session lock as a leader
                                           system is shut down
                                           2018-01-23 14:53:28,426 INFO: Lock owner: node1; I
                                           am node2
```

Useful links

• Patroni - https://github.com/zalando/patroni

 Web-based searchable documentation: https://patroni.readthedocs.io



 Spilo - a docker image based on Patroni: https://github.com/zalando/spilo

Thank you!