



SHR CORE DATA SET v01

- Standard health record core data set
- Standard health record data to add later

Patient Identification

- Patient name(s)
- Date of birth
- Administrative sex
- Address(es)
- Telephone number(s)
- Email address(es)
- Emergency contact(s)
- Legal guardian (if minor)
- Preferred language

Patient Support

- Payment source
- Insurance identifier(s)
- Care team members
- Consent for data sharing
- Healthcare proxy
- Advance directives
- Health goals
- Preferred pharmacy

Current Health and Care Plan

- Current medications
- Allergies (drug, food, environ)
- Problems
- Contraindications and intolerances
- Vital signs
- Blood type
- Medical appliances or devices
- Lab tests and results (recent)
- Health concerns
- Plan of treatment (care plan)
- Disabilities

Health History

- Past hospitalizations (past year)
- Past major procedures
- Immunizations
- Past outpatient encounters (past year)
- Personal health history
- Family health history

Social/Environmental Factors

- Race/ethnic group
- Religion
- National origin
- Gender identity
- Marital status
- Income level
- Education/literacy level
- Food status/security
- Transportation availability
- Health services accessibility
- Housing situation/security
- Employment status/security
- Stress factors
- Social isolation/exclusion
- Domestic violence or abuse
- Risks to patient, provider, or third party

Behavior

- Level of physical activity
- Smoking status
- Drug and alcohol use
- Medication compliance

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