



This document describes the information that should populate Flux Notes Full within the pre-encounter, encounter, and post-encounter views. It is a mapping of the groups and types of clinical information for the goals of the oncology based provider vs a mapping of the discrete SHR data elements. This document should be used by both design and development as a source for shared understanding for the content populating Flux Notes Full.

It is a map for the future goals and vision of Flux Notes Full based on provider needs. It is also a tool to strategize design and development priorities.

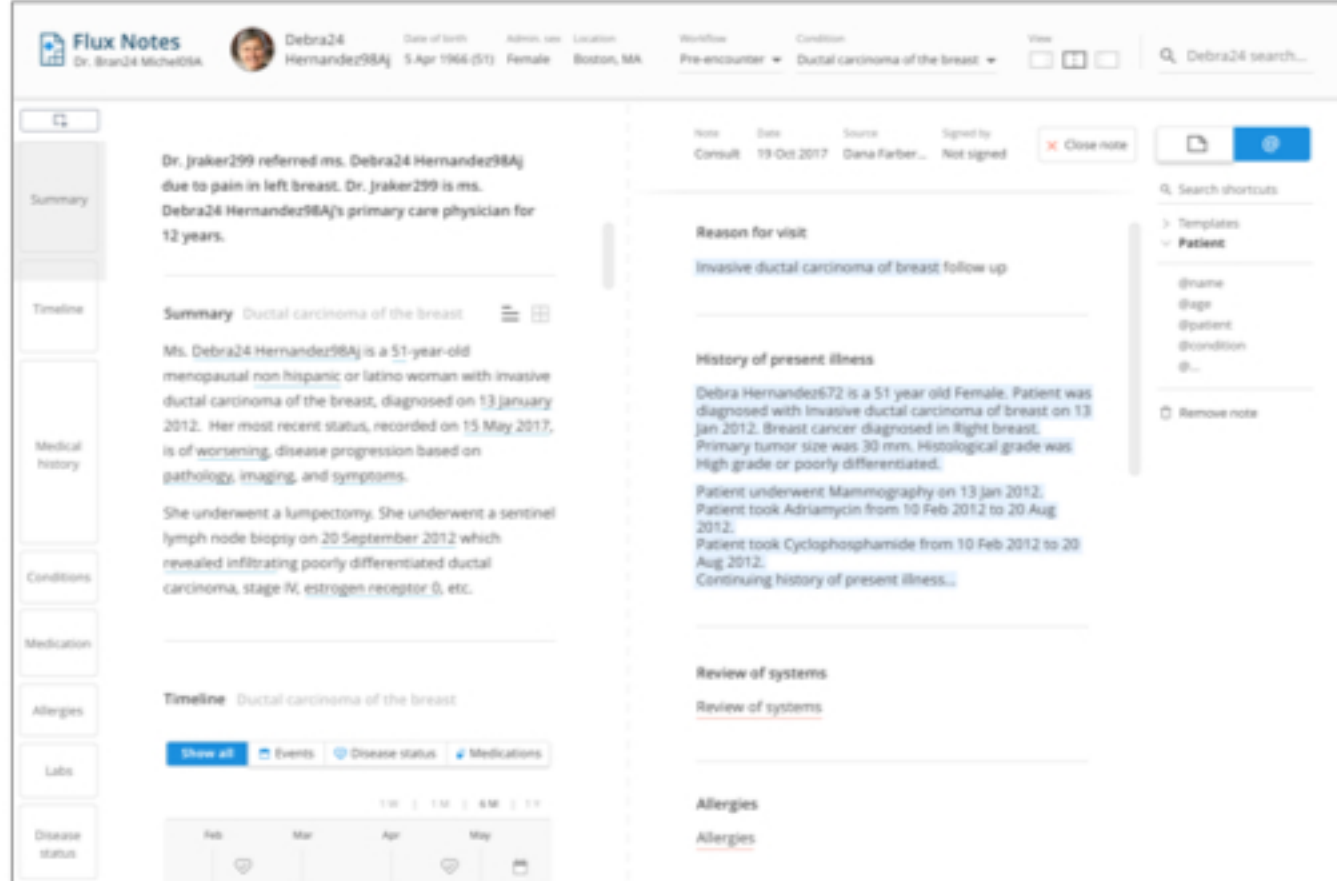
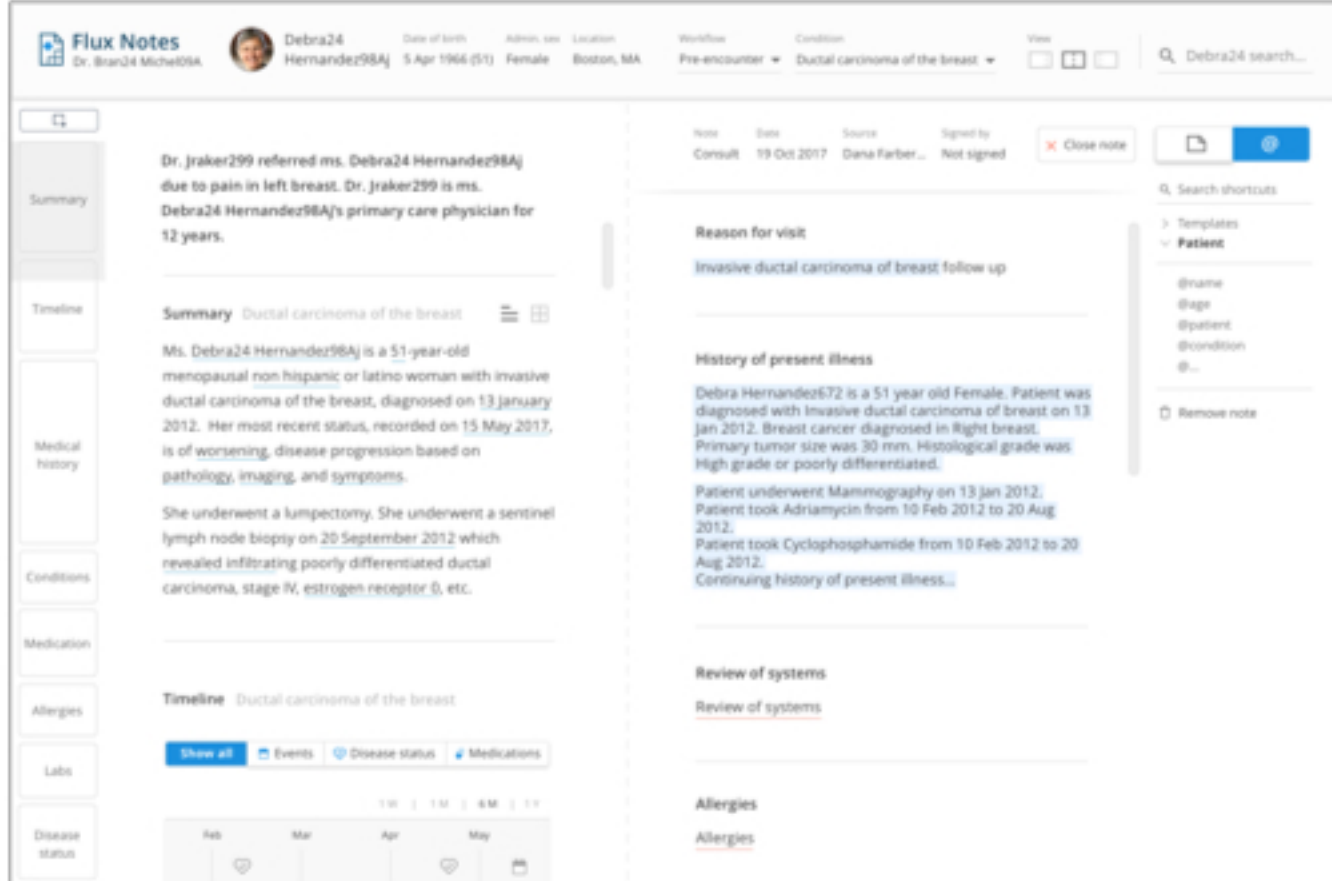
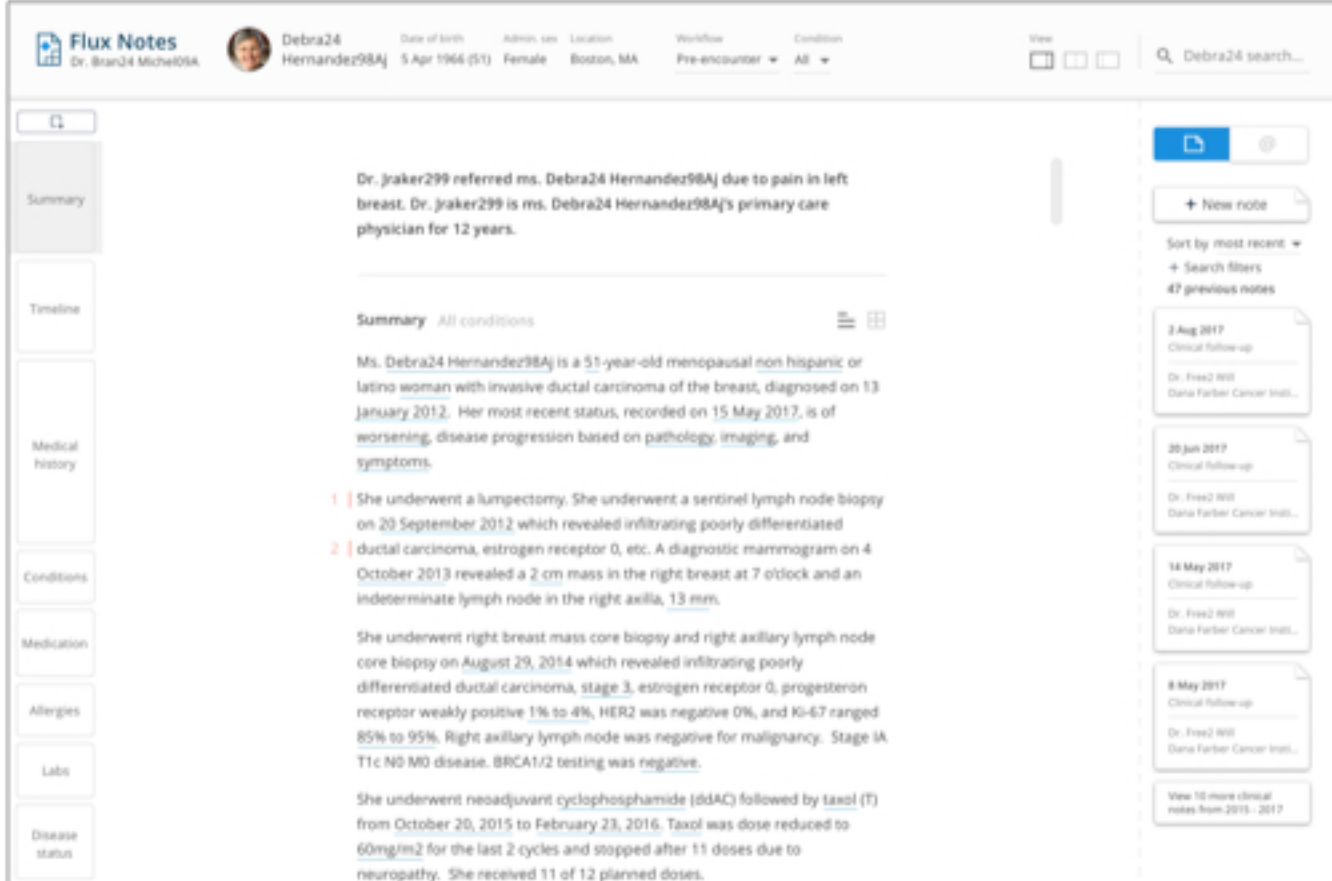
This document requires feedback from the development team for a common v01 agreed upon mapping, and then later providers to refine and expand that mapping.

PRE-ENCOUNTER

ENCOUNTER

POST-ENCOUNTER

EXAMPLE SCREENS



GUIDING PRINCIPLES

- Emphasis on viewing the longitudinal patient record in “snapshot” form
- Emphasis on understanding the overall status of the patient through improved information presentation of the history of present illness
- Visualizations focused on the current state of the patient in the context of their longitudinal record
- Visualizations support the formulation of next clinical steps
- Understanding the reason the patient is coming to see the clinician

- Emphasis on capturing new patient information
- More emphasis on viewing the latest status of the patient and a focus on changes since the last visit, which may help with patient-clinician discussion
- Patient-clinician collaboration in capturing new data during the encounter and generating materials for patient education and understanding
- Patient clinician co-collaboration in planning next steps in care
- Potential for capturing patient recorded outcomes
- Clinical decisions made and captured based partially on patient preferences
- Visualizations aid in driving patient understanding of concepts
- Opportunity for confirmation and validation of patient medical information
- Clinical note creation

- Emphasis on the sign off of newly captured data
- Healthcare receipt generated
- Collection of patient information and reported outcomes after the encounter

CONTENT ON LOAD FOR THE MEDICAL ONCOLOGIST

- GLOBAL NAVIGATION
- CLINICAL NOTES
- PATIENT RECORD MINIMAP
 - Visit reason
 - Summary
 - “Whats new” (new imaging, lab, medications, recent unplanned encounter)
 - Timeline
 - Medical history
 - Medications
 - Allergies
 - Labs
 - Disease status
 - Clinical trials
 - Genetics
 - Pathology

Current sections based on design mockups

- GLOBAL NAVIGATION
- CLINICAL NOTES
- PATIENT RECORD MINIMAP
 - Visit reason
 - Summary
 - “Whats new” (new imaging, lab, medications, recent unplanned encounter)
 - Procedures
 - Active conditions
 - Pathology results
 - Genetics
 - Timeline

Current sections based on development. The sections within design vs development differ. These conflicts should be resolved through team discussion and further clinician feedback

- GLOBAL NAVIGATION
- CLINICAL NOTES
- PATIENT RECORD MINIMAP
 - Visit reason
 - Summary
 - Procedures
 - Active conditions
 - Pathology results
 - Genetics
 - Timeline

ALL FLUX NOTES CONTENT

- TOP NAVIGATION
 - Workflow selection
 - Condition selection
 - Basic patient information + portrait
 - Logged in user name

CLINICAL NOTES

- In-progress notes
- Previous notes

ALL PATIENT RECORD SECTIONS

SUMMARY

- Current diagnosis
- Recent lab results
- Key dates

MEDICATIONS

- Current medications
 - Side effects
 - Patient reported outcomes
 - Route, dosage/freq, dates, prescribed, refills
- Current medication schedule
 - Time schedule: day/week/month
 - Medication instructions
- Timeline for medications
 - View of known future schedule
 - Current and previous medication history

LABS

- Most recent lab values
 - RBC, LDL, others...
- Timeline history of lab tests (both panel & individual)

IMAGING

- Timeline history of imaging
- Imaging in relation to location in body

ACTIVE CONDITIONS

- Condition name and diagnosis date
- Body location of condition

TIMELINE

- Inpatient event history
- Outpatient event history
- Disease status history
- Medication history
- Future information/trajectory (scheduled events, etc)

ALLERGIES

- Active allergies
- Timeline for allergies
 - Skin tests
 - severity
 - Incidents

DISEASE STATUS

- Current status
- Reason & artifacts for current status
- Timeline history of disease status

PATHOLOGY RESULTS

- Tumor information
- Receptor information

CLINICAL TRIALS

- List of clinical trials patient is in

MEDICAL HISTORY

- Conditions
 - Active and resolved
 - Diagnosis and end dates
 - Care team information
- Surgeries
 - Inpatient and outpatient
- Social
 - Behavior
 - Environment
- Family history
 - Relation to patient
 - Basic relation information (DoB, name, etc)
 - Current conditions for each relation
 - Health status for each relation

GENETICS

- Oncotype, genetic testing

VISIT REASON

- Reason for visit

PROCEDURES

- Timeline history of procedures (surgical & non-surgical)

ADDITIONALLY CONSIDERED PATIENT RECORD SECTIONS

DIRECTIVE

- Advanced directive information

IMAGING

- Timeline history of imaging

CAREPLAN/CARE PROTOCOL/PLAN OF CARE

- Medication regimen
- Care team information