

# Introduction to Power Query

## What is Power Query?

Power Query is an Excel addin that allows you to import data from various sources, transform and clean the data, and load it into your Excel workbook. It provides a user-friendly interface to perform complex data transformations with just a few clicks.

## Advantages of using Power Query

- Import data from multiple sources (Excel, CSV, databases, web pages, etc.)
- Clean and transform data (remove errors, split columns, replace values, etc.)
- Automate data refresh process
- Create reusable queries and share them with others

## Getting Started with Power Query

- Enabling Power Query addin in Excel
- Power Query Editor interface
- Home tab: Import data, combine queries, manage queries
- Transform tab: Apply different transformations
- Add Column tab: Create new columns based on existing data
- View tab: Change layout and visibility of columns

## Importing Data with Power Query

- Import data from various sources
- Excel files, CSV files, text files
- Databases (SQL Server, Access, Oracle, etc.)
- Web pages, online data sources
- Other sources (XML, JSON, SharePoint lists, etc.)
- Navigating through data preview and headers
- Selecting data to import

## Transforming Data with Power Query - Common data transformation steps

- Removing columns, rows
- Splitting and merging columns
- Replacing values
- Removing duplicates
- Unpivoting/pivoting data
- Grouping and aggregating data
- Formatting data types

## **Using Power Query Editor**

- Applied Steps pane
- Creating custom steps
- Combining multiple queries

## **Advanced data transformation techniques**

- Using formulas and "M" code
- Creating custom functions
- Conditional transformations
- Error handling

## **Loading Data to Excel**

- Loading data to the current workbook
- Creating a new worksheet
- Refreshing data
- Manual refresh
- Scheduled refresh

## **Working with Queries**

- Editing existing queries
- Creating new queries from existing ones
- Merging queries
- Managing queries
- Renaming, removing, referencing queries
- Query groups and folders

## **Advanced Power Query Topics**

- Data mashups and combining data from multiple sources
- Parameters and dynamic data sources
- Power Query advanced editor ("M" code)
- Automating Power Query with VBA and macros
- Using Power Query in Power BI Desktop