

# Business Valuation Report

Comprehensive Analysis & Assessment

## Company Information

**Company:**

**Contact:**

**Email:**

**Report Date:** August 12, 2025

## Estimated Business Value

**\$4,032,000**

Low Estimate

**\$5,040,000**

Most Likely Value

**\$6,048,000**

High Estimate

# Financial Summary

Base EBITDA <b>\$1,200,000</b>	Adjusted EBITDA <b>\$1,200,000</b>
Valuation Multiple <b>4.20x</b>	Overall Score <b>C</b>

# Value Driver Assessment

Financial Performance	C	Customer Concentration	C
Management Team	C	Competitive Position	C
Growth Prospects	C	Systems & Processes	C
Asset Quality	C	Industry Outlook	C
Risk Factors	C	Owner Dependency	C

# Executive Summary

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The business in question presents a valuation based on an adjusted EBITDA of \$1,200,000 and a valuation multiple of 4.2x, resulting in an estimated enterprise value of \$5,040,000. The overall score of 'C' across all evaluated value drivers indicates a business with average performance in critical areas that influence valuation. The uniformity of 'C' scores suggests a business that is stable but lacks differentiation or outstanding performance in any particular area. This moderately positions the company within its industry, implying that there are no glaring weaknesses but also no significant competitive advantages. The valuation reflects a company with potential for growth, provided strategic improvements are made in key areas.

## Meritage Partners - Business Valuation Specialists

This report was generated on August 12, 2025

**Disclaimer:** This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.