



Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company:

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Report Date: July 21, 2025

Estimated Business Value

\$10,567,381 \$13,209,227 \$15,851,072

Low Estimate

Most Likely Value

High Estimate

Financial Summary

Base EBITDA \$3,139,864	Adjusted EBITDA \$3,145,054
Valuation Multiple 4.20x	Overall Score C

Value Driver Assessment

Financial Performance	C	Customer Concentration	C
Management Team	C	Competitive Position	C
Growth Prospects	C	Systems & Processes	C
Asset Quality	C	Industry Outlook	C
Risk Factors	C	Owner Dependency	C

Executive Summary

The business valuation of the company, based on an adjusted EBITDA of \$3,145,054 and a valuation multiple of 4.2x, results in an estimated enterprise value of approximately \$13,209,226. The company's overall score of 'C' reflects a consistent performance across all evaluated value drivers, indicating a need for strategic improvements to enhance business value. Each of the value drivers, including financial performance, customer concentration, management team, and others, scored a 'C', suggesting average performance without significant strengths or weaknesses. This uniformity in scoring implies that the business is maintaining equilibrium but lacks distinctive competitive advantages or growth potentials. The current valuation is reflective of the company's stable but unexceptional standing in the market, with no particular area showing dominance or critical risk that would significantly skew the valuation either positively or negatively. This presents an opportunity for the business to implement targeted strategies that can drive improvements across multiple dimensions.

Meritage Partners - Business Valuation Specialists

This report was generated on July 21, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.