

Business Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company:

Contact:

Email:

Report Date: July 28, 2025

Estimated Business Value

\$15,457,166 \$19,321,457 \$23,185,749

Low Estimate

Most Likely Value

High Estimate

Financial Summary

Base EBITDA \$4,600,347	Adjusted EBITDA \$4,600,347
Valuation Multiple 4.20x	Overall Score C

Value Driver Assessment

Financial Performance	C	Customer Concentration	C
Management Team	C	Competitive Position	C
Growth Prospects	C	Systems & Processes	C
Asset Quality	C	Industry Outlook	C
Risk Factors	C	Owner Dependency	C

Executive Summary

The business valuation analysis of the company reveals an enterprise value of approximately \$19,321,457, derived from an adjusted EBITDA of \$4,600,347 and a valuation multiple of 4.2x. The overall score of 'C' across all value drivers indicates a moderate level of performance with significant room for improvement. Each value driver, including financial performance, customer concentration, management team, competitive position, growth prospects, systems & processes, asset quality, industry outlook, risk factors, and owner dependency, scored an average 'C', suggesting balanced but uninspired performance. This consistency in scoring suggests that the business is currently operating at a stable but average level, with no particular strengths or weaknesses standing out. However, this uniformity also indicates untapped potential for enhancing value by focusing on specific areas.

Meritage Partners - Business Valuation Specialists

This report was generated on July 28, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.