



Quantifi Partners Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company: Quantifi Partners

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Report Date: July 21, 2025

Estimated Business Value

\$11,979,636 \$14,974,546 \$17,969,455

Low Estimate

Most Likely Value

High Estimate

Financial Summary

Base EBITDA \$3,201,282	Adjusted EBITDA \$3,565,368
Valuation Multiple 4.20x	Overall Score C

Value Driver Assessment

Financial Performance	C	Customer Concentration	C
Management Team	C	Competitive Position	C
Growth Prospects	C	Systems & Processes	C
Asset Quality	C	Industry Outlook	C
Risk Factors	C	Owner Dependency	C

Executive Summary

Quantifi Partners has been valued using a multiple of adjusted EBITDA approach, yielding a business valuation of approximately \$14,975,545. This valuation reflects a valuation multiple of 4.2x applied to an adjusted EBITDA of \$3,565,368. The overall score of 'C' across key value drivers indicates that while the business is stable, there are several areas that could benefit from strategic improvements to enhance its valuation. The uniformity of 'C' scores across all value drivers highlights a balanced yet moderate performance in critical areas such as financial performance, customer concentration, management team, and competitive position. This suggests that the company has not fully capitalized on its potential strengths nor has it addressed areas that could mitigate risks and enhance growth prospects. Given that each value driver holds the same grade, it implies that while the company is not excelling or lagging significantly in any particular area, it lacks distinctive strengths or critical weaknesses, positioning it as an average performer in its industry.

Meritage Partners - Business Valuation Specialists

This report was generated on July 21, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.