

Comprehensive Analysis & Assessment

## **Company Information**

Company: Token Test Company

**Contact:** Token Workflow Test

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Report Date: July 8, 2025

### **Estimated Business Value**

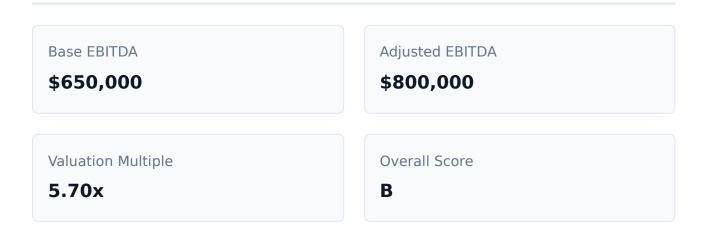
\$3,648,000 \$4,560,000 \$5,472,000

Low Estimate

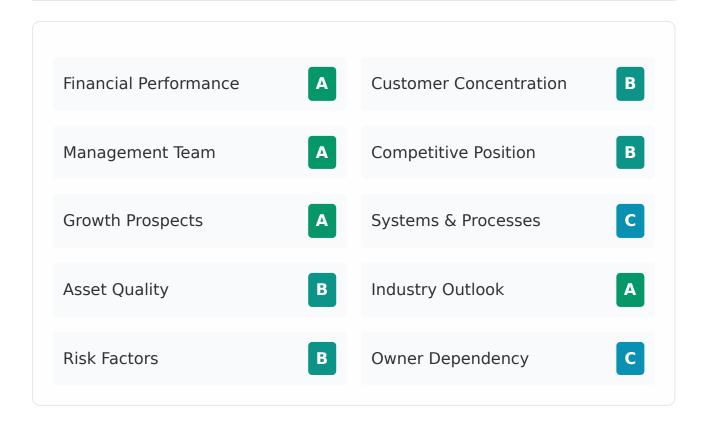
Most Likely Value

High Estimate

# **Financial Summary**



#### **Value Driver Assessment**



#### **Executive Summary**

Token Test Company demonstrates a solid financial foundation, with an adjusted EBITDA of \$800,000 and a valuation multiple of 5.7x, indicating a current enterprise value of approximately \$4.56 million. The company's overall score of B reflects a well-balanced performance across key value drivers, with notable strengths in Financial Performance, Management Team, and Growth Prospects, all rated as A. These elements contribute positively to the company's valuation by ensuring robust operational efficiency, strategic leadership, and potential for expansion. However, areas such as Systems & Processes and Owner Dependency, which scored C, suggest opportunities for improvement that could further enhance the company's value. The company's customer concentration and competitive position, both rated B, indicate moderate risk levels that require attention to maintain market stability and customer loyalty. The Industry Outlook is favorable, rated A, suggesting external market conditions are conducive to growth, which, if leveraged effectively, can bolster the company's competitive edge. Addressing internal risk factors, particularly those linked to Systems & Processes and Owner Dependency, is crucial for mitigating potential vulnerabilities and enhancing the company's longterm sustainability and attractiveness to potential investors or acquirers.

#### **Meritage Partners - Business Valuation Specialists**

This report was generated on July 8, 2025

**Disclaimer:** This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with

a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.