

Business Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company:

Contact:

Email:

Report Date: July 28, 2025

Estimated Business Value

\$1,744,949

Low Estimate

\$2,181,186

Most Likely Value

\$2,617,423

High Estimate

Financial Summary

Base EBITDA \$519,330	Adjusted EBITDA \$519,330
Valuation Multiple 4.20x	Overall Score C

Value Driver Assessment

Financial Performance	C	Customer Concentration	C
Management Team	C	Competitive Position	C
Growth Prospects	C	Systems & Processes	C
Asset Quality	C	Industry Outlook	C
Risk Factors	C	Owner Dependency	C

Executive Summary

The business valuation analysis reveals a company with an adjusted EBITDA of \$519,330 and a valuation multiple of 4.2x, resulting in a preliminary enterprise value of approximately \$2,180,186. The overall score of 'C' across all value drivers indicates a steady yet unremarkable performance across key business areas, suggesting potential risks and opportunities for improvement. Each value driver, from financial performance to industry outlook, is rated 'C', highlighting a consistent yet average position in the market. While this uniformity suggests stability, it also implies limited competitive advantage or distinctive value propositions that could elevate the company's market standing or valuation. The lack of differentiation in scores across critical areas such as customer concentration, management team, and growth prospects underscores the need for strategic enhancements to bolster competitive positioning and drive future growth.

Meritage Partners - Business Valuation Specialists

This report was generated on July 28, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.