

# **Business Valuation Report**

Comprehensive Analysis & Assessment

## **Company Information**

**Company:** 

**Contact:** 

**Email:** 

Report Date: July 28, 2025

### **Estimated Business Value**

\$31,246,461 \$39,058,076 \$46,869,692

Low Estimate

Most Likely Value

High Estimate

# **Financial Summary**

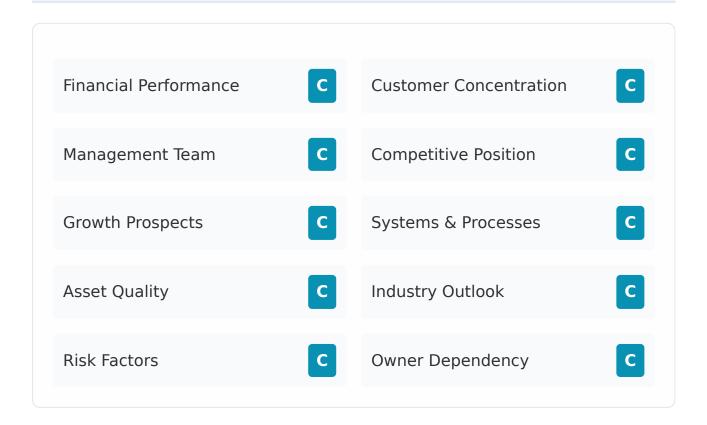
Base EBITDA
\$9,299,542

Valuation Multiple
4.20x

Adjusted EBITDA
\$9,299,542

Overall Score
C

#### **Value Driver Assessment**



#### **Executive Summary**

The business under review demonstrates an Adjusted EBITDA of \$9,299,542 and, when applying a valuation multiple of 4.2x, results in a derived enterprise value of approximately \$39,057,076. The overall score for the business is a 'C', indicating that while it is a viable entity with stable financials, there are significant opportunities for enhancement across various dimensions. Each of the value drivers is rated 'C', suggesting that the company maintains a baseline level of performance but lacks distinctive competitive advantages or outstanding operational efficiencies. This uniform performance across all assessed categories indicates that the business has potential but requires targeted improvements to unlock additional value. The consistent 'C' rating across key value drivers such as financial performance, customer concentration, management, and competitive position signifies that improvements in these areas could substantially impact the business's overall valuation and appeal to potential investors or buyers.

#### **Meritage Partners - Business Valuation Specialists**

This report was generated on July 28, 2025

**Disclaimer:** This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.