



Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company:

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Report Date: July 21, 2025

Estimated Business Value

\$22,848,296 \$28,560,370 \$34,272,444

Low Estimate

Most Likely Value

High Estimate

Financial Summary

Base EBITDA \$3,378,109	Adjusted EBITDA \$6,800,088
Valuation Multiple 4.20x	Overall Score C

Value Driver Assessment

Financial Performance	C	Customer Concentration	C
Management Team	C	Competitive Position	C
Growth Prospects	C	Systems & Processes	C
Asset Quality	C	Industry Outlook	C
Risk Factors	C	Owner Dependency	C

Executive Summary

The business valuation analysis for this company reveals a calculated enterprise value of approximately \$28,560,369, derived from an adjusted EBITDA of \$6,800,088 and a valuation multiple of 4.2x. The overall score of 'C' indicates a middling performance across various value drivers, suggesting that the company operates at an average level when compared to industry peers. Each of the assessed value drivers, including financial performance, customer concentration, management team, competitive position, growth prospects, systems & processes, asset quality, industry outlook, risk factors, and owner dependency, all received a 'C' grade. This uniformity in scoring highlights a company that, while stable, lacks standout strengths or critical weaknesses, operating with a degree of consistency but without strong differentiation or strategic advantages. The average scores across all categories suggest there are no critical areas of concern, but also reflect a lack of significant opportunities being leveraged to enhance value.

Meritage Partners - Business Valuation Specialists

This report was generated on July 21, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.