

Comprehensive Analysis & Assessment

Company Information

Company: Token Test Company

Contact: Token Workflow Test

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Report Date: July 8, 2025

Estimated Business Value

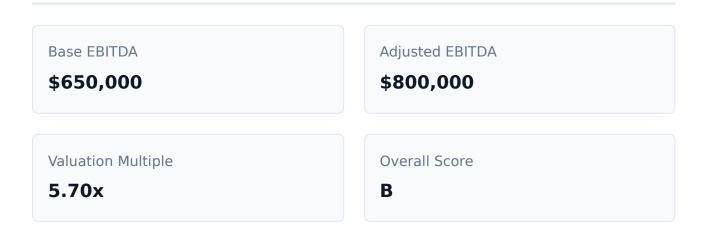
\$3,648,000 \$4,560,000 \$5,472,000

Low Estimate

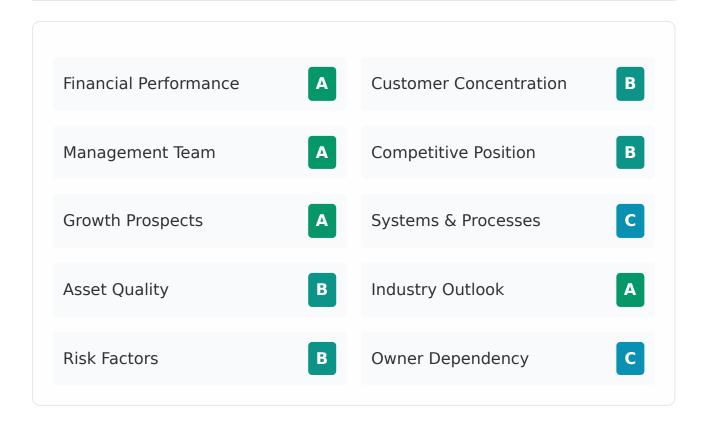
Most Likely Value

High Estimate

Financial Summary



Value Driver Assessment



Executive Summary

Token Test Company demonstrates a strong valuation potential with an adjusted EBITDA of \$800,000 and a valuation multiple of 5.7x, resulting in an estimated business value of approximately \$4.56 million. The company's overall score of 'B' reflects a solid performance across various value drivers, with notable strengths in financial performance, management team, growth prospects, and industry outlook, each receiving an 'A' grade. These attributes indicate strong financial health, effective leadership, promising growth opportunities, and a favorable industry environment, which collectively enhance the company's attractiveness to potential investors or buyers. However, areas such as systems and processes, which scored a 'C', and owner dependency, also at 'C', suggest potential operational inefficiencies and a need for a more autonomous business structure. Addressing these areas could further strengthen the company's market position and increase its valuation multiple.

Meritage Partners - Business Valuation Specialists

This report was generated on July 8, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.