



Business Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company: Test LLC

Contact: John Doe

Email: john@example.com

Report Date: June 17, 2025

Estimated Business Value

\$1,185,600

Low Estimate

\$1,482,000

Most Likely Value

\$1,778,400

High Estimate

Financial Summary

Base EBITDA \$260,000	Adjusted EBITDA \$260,000
Valuation Multiple 5.70x	Overall Score B

Value Driver Assessment

Financial Performance B	Customer Concentration A
Management Team B	Competitive Position B
Growth Prospects A	Systems & Processes C
Asset Quality B	Industry Outlook A
Risk Factors B	Owner Dependency C

Executive Summary

Based on the comprehensive analysis of Test LLC, the business demonstrates B operational performance across key value drivers. With an adjusted EBITDA of \$260,000 and an applied multiple of 5.7x, the estimated valuation range is \$1,185,600 to \$1,778,400.

Meritage Partners - Business Valuation Specialists

This report was generated on June 17, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.