



# Valuation Report

Comprehensive Analysis & Assessment

## Company Information

**Company:**

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**Report Date:** July 21, 2025

## Estimated Business Value

**\$8,424,182    \$10,530,227    \$12,636,273**

Low Estimate

Most Likely Value

High Estimate

# Financial Summary

Base EBITDA <b>\$2,444,190</b>	Adjusted EBITDA <b>\$2,507,197</b>
Valuation Multiple <b>4.20x</b>	Overall Score <b>C</b>

# Value Driver Assessment

Financial Performance	C	Customer Concentration	C
Management Team	C	Competitive Position	C
Growth Prospects	C	Systems & Processes	C
Asset Quality	C	Industry Outlook	C
Risk Factors	C	Owner Dependency	C

# Executive Summary

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The business valuation analysis reveals that the company has an adjusted EBITDA of \$2,507,197 and is valued with a multiple of 4.2x, resulting in an overall valuation of approximately \$10,535,227. The company's overall score of 'C' indicates a moderate performance across all evaluated areas. Each value driver, from financial performance to owner dependency, scored a 'C', reflecting average positioning in the market. This consistent scoring pattern suggests that the business has potential for enhancement in several areas but currently operates at a baseline level without any significant competitive advantage or major weaknesses. The uniformity in scoring also indicates that the company has maintained a balanced approach towards its operations, but there is considerable room for improvement to boost its market valuation and competitive edge. Addressing these areas could potentially lead to an increase in the valuation multiple and, consequently, the overall business value.

## Meritage Partners - Business Valuation Specialists

This report was generated on July 21, 2025

**Disclaimer:** This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.