

# Business Valuation Report

Comprehensive Analysis & Assessment

## Company Information

**Company:**

**Contact:**

**Email:**

**Report Date:** July 28, 2025

## Estimated Business Value

**\$1,570,256**

Low Estimate

**\$1,962,820**

Most Likely Value

**\$2,355,384**

High Estimate

# Financial Summary

Base EBITDA <b>\$467,338</b>	Adjusted EBITDA <b>\$467,338</b>
Valuation Multiple <b>4.20x</b>	Overall Score <b>C</b>

# Value Driver Assessment

Financial Performance	C	Customer Concentration	C
Management Team	C	Competitive Position	C
Growth Prospects	C	Systems & Processes	C
Asset Quality	C	Industry Outlook	C
Risk Factors	C	Owner Dependency	C

# Executive Summary

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The business in question is valued based on an adjusted EBITDA of \$467,338 and a valuation multiple of 4.2x, resulting in an estimated enterprise value of approximately \$1,962,020. The overall score of 'C' across all value drivers indicates a business that is currently performing at an average level compared to its peers. The uniform scoring across all key areas—financial performance, customer concentration, management team, competitive position, growth prospects, systems & processes, asset quality, industry outlook, risk factors, and owner dependency—suggests a balanced yet unremarkable operational performance. This consistency in scoring implies that the business has not particularly excelled or underperformed in any specific area, which might limit its immediate upside potential. The valuation reflects a company that is stable but has significant room for improvement to enhance its attractiveness to potential investors or buyers.

## Meritage Partners - Business Valuation Specialists

This report was generated on July 28, 2025

**Disclaimer:** This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.