

Business Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company:

Contact:

Email:

Report Date: July 28, 2025

Estimated Business Value

\$31,246,461 \$39,058,076 \$46,869,692

Low Estimate

Most Likely Value

High Estimate

Financial Summary

Base EBITDA \$9,299,542	Adjusted EBITDA \$9,299,542
Valuation Multiple 4.20x	Overall Score C

Value Driver Assessment

Financial Performance	C	Customer Concentration	C
Management Team	C	Competitive Position	C
Growth Prospects	C	Systems & Processes	C
Asset Quality	C	Industry Outlook	C
Risk Factors	C	Owner Dependency	C

Executive Summary

The business under review demonstrates an Adjusted EBITDA of \$9,299,542 and, when applying a valuation multiple of 4.2x, results in a derived enterprise value of approximately \$39,057,076. The overall score for the business is a 'C', indicating that while it is a viable entity with stable financials, there are significant opportunities for enhancement across various dimensions. Each of the value drivers is rated 'C', suggesting that the company maintains a baseline level of performance but lacks distinctive competitive advantages or outstanding operational efficiencies. This uniform performance across all assessed categories indicates that the business has potential but requires targeted improvements to unlock additional value. The consistent 'C' rating across key value drivers such as financial performance, customer concentration, management, and competitive position signifies that improvements in these areas could substantially impact the business's overall valuation and appeal to potential investors or buyers.

Meritage Partners - Business Valuation Specialists

This report was generated on July 28, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.