



Company's Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company: Test Company

Contact: Test User

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Report Date: June 18, 2025

Estimated Business Value

\$921,120

Low Estimate

\$1,151,400

Most Likely Value

\$1,381,680

High Estimate

Financial Summary

Base EBITDA \$135,000	Adjusted EBITDA \$202,000
Valuation Multiple 5.70x	Overall Score B

Value Driver Assessment

Financial Performance B	Customer Concentration A
Management Team B	Competitive Position B
Growth Prospects A	Systems & Processes C
Asset Quality B	Industry Outlook B
Risk Factors B	Owner Dependency C

Executive Summary

Test Company exhibits a solid overall valuation with an adjusted EBITDA of \$202,000 and a valuation multiple of 5.7x, resulting in a calculated enterprise value of approximately \$1,151,400. The company has a balanced profile with notable strengths in customer concentration and growth prospects, which are critical factors that have positively influenced its valuation. The overall score of 'B' reflects a stable business with a strong foundation, but there are areas that could be optimized to further enhance its market value. The company's scores in financial performance, management team, competitive position, asset quality, industry outlook, and risk factors demonstrate a generally healthy business environment. However, the scores for systems & processes and owner dependency indicate potential vulnerabilities that, if addressed, could significantly boost the company's appeal to potential investors or buyers.

Meritage Partners - Business Valuation Specialists

This report was generated on June 18, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.