

Business Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company:

Contact:

Email:

Report Date: July 28, 2025

Estimated Business Value

\$79,864,529 **\$99,830,661** **\$119,796,793**

Low Estimate

Most Likely Value

High Estimate

Financial Summary

Base EBITDA \$23,769,205	Adjusted EBITDA \$23,769,205
Valuation Multiple 4.20x	Overall Score C

Value Driver Assessment

Financial Performance	C	Customer Concentration	C
Management Team	C	Competitive Position	C
Growth Prospects	C	Systems & Processes	C
Asset Quality	C	Industry Outlook	C
Risk Factors	C	Owner Dependency	C

Executive Summary

The business in question has been valued using an adjusted EBITDA of \$23,769,205 and a valuation multiple of 4.2x, resulting in an estimated enterprise value of approximately \$99.83 million. This valuation reflects a mid-range market position, as indicated by an overall score of 'C' across all key value drivers. Each of these drivers, from financial performance to industry outlook, received a 'C' rating, suggesting average performance in comparison to industry peers. This uniform scoring highlights a business that is stable but lacks distinctive strengths or unique competitive advantages that could drive a higher valuation multiple. The prevalent 'C' scores across all categories indicate a balanced but unremarkable business profile, suggesting potential for improvement in multiple areas to enhance value.

Meritage Partners - Business Valuation Specialists

This report was generated on July 28, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.