

Business Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company:

Contact:

Email:

Report Date: July 28, 2025

Estimated Business Value

\$16,049,779 \$20,062,224 \$24,074,669

Low Estimate

Most Likely Value

High Estimate

Financial Summary

Base EBITDA \$4,776,720	Adjusted EBITDA \$4,776,720
Valuation Multiple 4.20x	Overall Score C

Value Driver Assessment

Financial Performance	C	Customer Concentration	C
Management Team	C	Competitive Position	C
Growth Prospects	C	Systems & Processes	C
Asset Quality	C	Industry Outlook	C
Risk Factors	C	Owner Dependency	C

Executive Summary

The business valuation of the company, calculated using an adjusted EBITDA of \$4,776,720 and a valuation multiple of 4.2x, results in a valuation of approximately \$20,060,224. The overall score for the company is a 'C', indicating an average performance across various value drivers. Each key value driver, including financial performance, customer concentration, management team, competitive position, growth prospects, systems & processes, asset quality, industry outlook, risk factors, and owner dependency, has been rated at a 'C' level. This uniform scoring suggests that the business operates at a baseline level of competency across the board, indicating adequate but not exceptional performance in all areas. Such consistency in scoring may imply stability but also highlights a lack of distinctive competitive advantages or growth opportunities. The company's valuation reflects its current state, where improvements across several areas could potentially enhance its market value.

Meritage Partners - Business Valuation Specialists

This report was generated on July 28, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.