



Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company:

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Report Date: July 21, 2025

Estimated Business Value

\$5,424,817

Low Estimate

\$6,781,022

Most Likely Value

\$8,137,226

High Estimate

Financial Summary

Base EBITDA \$1,246,101	Adjusted EBITDA \$1,614,529
Valuation Multiple 4.20x	Overall Score C

Value Driver Assessment

Financial Performance	C	Customer Concentration	C
Management Team	C	Competitive Position	C
Growth Prospects	C	Systems & Processes	C
Asset Quality	C	Industry Outlook	C
Risk Factors	C	Owner Dependency	C

Executive Summary

The valuation of the company, using an adjusted EBITDA of \$1,614,529 and a valuation multiple of 4.2x, results in a calculated enterprise value of approximately \$6,781,019. The company presents a uniform score of 'C' across all key value drivers, indicating a need for improvement in various aspects to enhance its overall valuation. The consistent 'C' scores suggest that the company operates at an average level compared to industry standards and does not exhibit any standout strengths or critical weaknesses. This balanced performance might reflect stability, but it also highlights the lack of distinctive competitive advantages or growth catalysts that could drive a higher valuation multiple. Addressing these areas could significantly improve the company's financial performance and market position, thereby increasing its overall value.

Meritage Partners - Business Valuation Specialists

This report was generated on July 21, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.