

Comprehensive Analysis & Assessment

# **Company Information**

**Company:** 

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Report Date: July 21, 2025

## **Estimated Business Value**

\$10,650,471 \$13,313,089 \$15,975,706

Low Estimate

Most Likely Value

**High Estimate** 

# **Financial Summary**

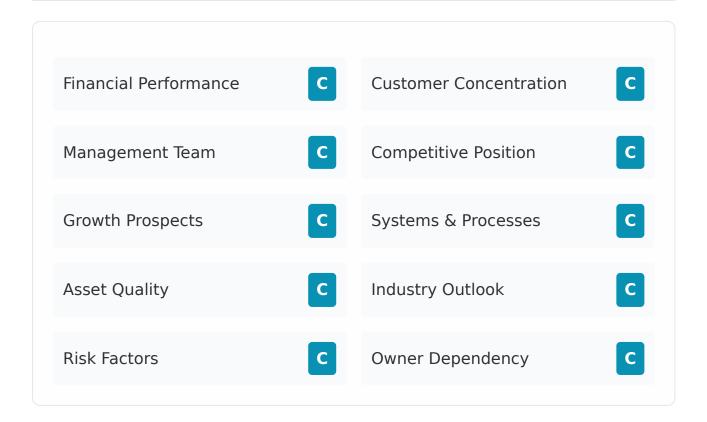
Base EBITDA
\$3,169,360

Valuation Multiple
4.20x

Adjusted EBITDA
\$3,169,783

Overall Score
C

### **Value Driver Assessment**



# **Executive Summary**

The business in question displays a consistent performance across all value drivers, each assessed at a 'C' level. This uniform scoring indicates that the company is operating at a moderate level in various critical areas, without any significant strengths or weaknesses standing out. With an Adjusted EBITDA of \$3,169,783 and a valuation multiple of 4.2x, the business is valued at approximately \$13,312,088. This valuation reflects a stable but unremarkable performance, suggesting that there is potential for improvement across multiple facets of the business. The 'C' overall score implies that while the business is operationally sound, it lacks distinct competitive advantages or areas of excellence. The uniformity in the value driver scores suggests balanced, albeit mediocre, performance across financial, operational, and strategic dimensions. This business is positioned at a crossroads where targeted improvements could significantly enhance its market valuation.

#### **Meritage Partners - Business Valuation Specialists**

This report was generated on July 21, 2025

**Disclaimer:** This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.