

Business Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company:

Contact:

Email:

Report Date: July 28, 2025

Estimated Business Value

\$15,847,114 \$19,808,893 \$23,770,671

Low Estimate

Most Likely Value

High Estimate

Financial Summary

Base EBITDA \$4,716,403	Adjusted EBITDA \$4,716,403
Valuation Multiple 4.20x	Overall Score C

Value Driver Assessment

Financial Performance	C	Customer Concentration	C
Management Team	C	Competitive Position	C
Growth Prospects	C	Systems & Processes	C
Asset Quality	C	Industry Outlook	C
Risk Factors	C	Owner Dependency	C

Executive Summary

The business under analysis presents a balanced profile with a uniform score of 'C' across all value drivers, indicating average performance in key areas critical to valuation. With an adjusted EBITDA of \$4,716,403 and a valuation multiple of 4.2x, the business is valued at approximately \$19,807,893. The overall 'C' score suggests that while the company is maintaining a stable performance, there are significant opportunities for enhancement across various operational and strategic dimensions. Each value driver, from financial performance to industry outlook, reflects a middling status, which implies that the business is neither at a competitive disadvantage nor leveraging its full potential for growth and market leadership. The consistency in scoring highlights the potential for broad-based improvements that could enhance the company's value if properly addressed.

Meritage Partners - Business Valuation Specialists

This report was generated on July 28, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.