

Business Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company:

Contact:

Email:

Report Date: July 28, 2025

Estimated Business Value

\$1,092,265

Low Estimate

\$1,365,332

Most Likely Value

\$1,638,398

High Estimate

Financial Summary

Base EBITDA \$325,079	Adjusted EBITDA \$325,079
Valuation Multiple 4.20x	Overall Score C

Value Driver Assessment

Financial Performance	C	Customer Concentration	C
Management Team	C	Competitive Position	C
Growth Prospects	C	Systems & Processes	C
Asset Quality	C	Industry Outlook	C
Risk Factors	C	Owner Dependency	C

Executive Summary

The business valuation analysis of the company reveals a fair market value based on an adjusted EBITDA of \$325,079 and a valuation multiple of 4.2x, resulting in an estimated enterprise value of approximately \$1,365,332. The overall score of 'C' across all value drivers indicates that the business is positioned at an average level compared to its industry peers. Each value driver, from financial performance to owner dependency, received a 'C' grade, suggesting that the business operates at a baseline level without significant strengths or weaknesses in any particular area. This uniform scoring pattern indicates a stable but unremarkable performance across key business areas, which may present both risks and opportunities for enhancement. The consistent 'C' ratings across all value drivers suggest that the business does not have any glaring deficiencies but also lacks distinctive competitive advantages that could elevate its market position. This mediocrity in performance could be a result of standard operations without strategic initiatives to leverage growth, enhance efficiency, or strengthen competitive positioning. The overall industry outlook rated as 'C' further implies that external market conditions do not present significant challenges or opportunities, maintaining a neutral environment for business operations. For potential buyers or investors, this valuation highlights a business that is stable but offers several areas ripe for potential improvement and value creation.

Meritage Partners - Business Valuation Specialists

This report was generated on July 28, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with

a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.