



Company's Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company:

Contact: Demo User

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Report Date: July 22, 2025

Estimated Business Value

\$12,076,989 \$15,096,236 \$18,115,484

Low Estimate

Most Likely Value

High Estimate

Financial Summary

Base EBITDA \$3,590,461	Adjusted EBITDA \$3,594,342
Valuation Multiple 4.20x	Overall Score C

Value Driver Assessment

Financial Performance	C	Customer Concentration	C
Management Team	C	Competitive Position	C
Growth Prospects	C	Systems & Processes	C
Asset Quality	C	Industry Outlook	C
Risk Factors	C	Owner Dependency	C

Executive Summary

The business valuation analysis indicates that the company has an estimated value of approximately \$15,896,236, derived from an adjusted EBITDA of \$3,594,342 and a valuation multiple of 4.2x. The overall score of 'C' suggests that the company is positioned at a moderate level of performance across various value drivers. Each of the value driver scores, ranging from Financial Performance to Owner Dependency, has been rated as 'C', indicating average performance with no significant strengths or weaknesses. This uniformity across the value drivers suggests that the company is stable but lacks distinctive competitive advantages or opportunities for exceptional growth. The company's valuation could be enhanced by addressing areas that currently operate at a baseline level, thereby unlocking potential value by moving from average to above-average performance in key areas. The assessment underscores the importance of strategic improvement in areas like competitive position and management efficiency to potentially increase the valuation multiple and overall business attractiveness.

Meritage Partners - Business Valuation Specialists

This report was generated on July 22, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.