



Quantifi Partners Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company: Quantifi Partners

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Report Date: July 21, 2025

Estimated Business Value

\$19,768,953 \$24,711,191 \$29,653,430

Low Estimate

Most Likely Value

High Estimate

Financial Summary

Base EBITDA \$5,471,221	Adjusted EBITDA \$5,883,617
Valuation Multiple 4.20x	Overall Score C

Value Driver Assessment

Financial Performance A	Customer Concentration D
Management Team D	Competitive Position C
Growth Prospects B	Systems & Processes B
Asset Quality B	Industry Outlook B
Risk Factors D	Owner Dependency F

Executive Summary

Quantifi Partners demonstrates a robust financial performance, as evidenced by its strong adjusted EBITDA of \$5,883,617 and a valuation multiple of 4.2x. This results in an enterprise value of approximately \$24.7 million. However, the overall performance of the company is somewhat muted, reflected in a 'C' overall score, due to significant areas of concern in critical value drivers. While the company benefits from solid financial health and promising growth prospects, challenges such as high customer concentration, management team deficiencies, and substantial owner dependency pose risks to sustaining and enhancing business value. The competitive position and industry outlook are moderately favorable, providing a stable platform for future growth if strategic improvements are made.

Meritage Partners - Business Valuation Specialists

This report was generated on July 21, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.