



Valuation Report

Comprehensive Analysis & Assessment

Company Information

Company:

Contact: Demo User

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Report Date: July 23, 2025

Estimated Business Value

\$20,086,950 \$25,108,688 \$30,130,425

Low Estimate

Most Likely Value

High Estimate

Financial Summary

| | |
|------------------------------------|---------------------------------------|
| Base EBITDA \$5,515,638 | Adjusted EBITDA \$5,978,259 |
| Valuation Multiple 4.20x | Overall Score C |

Value Driver Assessment

| | | | |
|-----------------------|---|------------------------|---|
| Financial Performance | C | Customer Concentration | C |
| Management Team | C | Competitive Position | C |
| Growth Prospects | C | Systems & Processes | C |
| Asset Quality | C | Industry Outlook | C |
| Risk Factors | C | Owner Dependency | C |

Executive Summary

The business valuation for this company indicates a current enterprise value of approximately \$25,107,488, calculated by applying a valuation multiple of 4.2x to the adjusted EBITDA of \$5,978,259. The overall score of 'C' reflects a business with average performance across all key value drivers. Each value driver, from financial performance to owner dependency, scored a 'C', suggesting that the business is maintaining a stable but unremarkable position in its industry. This uniform scoring pattern indicates no particular strengths or weaknesses, but also highlights a significant opportunity for growth and improvement across multiple areas. The consistency of the scores suggests that the company is operating at a baseline level without any standout elements that might elevate its market position or valuation. To enhance its enterprise value, the company must focus on improving its performance across various dimensions, particularly those that impact the valuation multiple, such as competitive position and growth prospects.

Meritage Partners - Business Valuation Specialists

This report was generated on July 23, 2025

Disclaimer: This valuation report is provided for informational purposes only and should not be considered as a formal business appraisal. The estimates provided are based on the information submitted and industry benchmarks. For formal valuation purposes, we recommend consulting with a certified business appraiser. The actual value of a business may vary significantly based on market conditions, due diligence findings, and other factors not captured in this assessment.