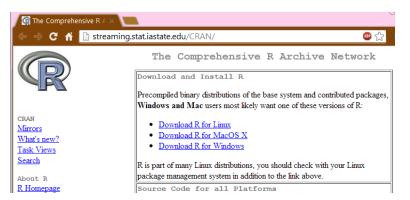
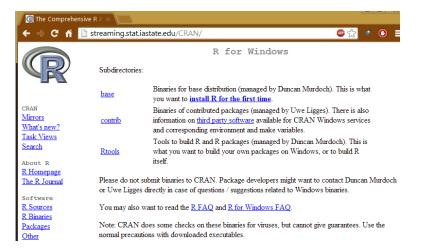
Install R

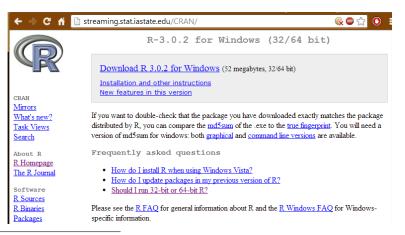
1. Go to the Carnegie Mellon CRAN¹ mirror (at lib.stat.cmu.edu/R/CRAN/)² in order to select the appropriate operating system for your computer³. The remainder of these steps will illustrate the installation of R for the WINDOWS environment.



2. Select the "base" option.



3. Select the "Download R 3.0.2 for Windows" option (or similar if the version number has changed). Make sure to note where you saved this executable program on your computer.

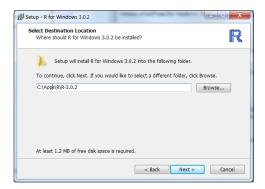


¹CRAN is an acronym for Comprehensive R Archive Network.

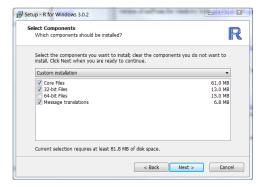
²The examples below use the Iowa State CRAN mirror, the closest to my home

³You can select a different mirror by going to the R homepage, selecting the "download R" link in the "Getting Started" box and selecting a mirror location from the ensuing page.

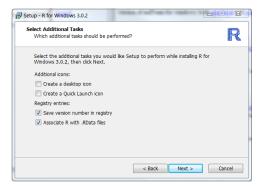
- 4. Locate on your computer and run the downloaded file (called "R-3.0.2-win.exe" or similar if the version number has changed). Select "English" language in the first dialog box (depending on your version of Windows you may have received security warnings before this dialog box appears).
- 5. Press "Next" on the next two dialog boxes (the first is a simple description and the second is a user agreement).
- 6. Select a location to install R (simply use the default location if the location is not important to you in the dialog box below I installed in a custom directory). Press "Next."



7. At this point you can choose to install 32- or 64-bit or both versions of R. If you do not have a 64-bit computer, then you must install the 32-bit version. If you do have a 64-bit computer, then I suggest, initially and for simplicity, installing only one version or the other. I usually install the 32-bit version as it has some slight advantages when not working with extremely large data sets and with other software I have installed on my machine (see this R FAQ). In this demonstration, I will install only the 32-bit version of R by de-selecting the "64-bit Files" option. Press "Next."



- 8. Select the "No (accept defaults)" (this is the default) option. Press "Next."
- Decide whether or not to create a shortcut in your Start Menu folder (I suggest that you do NOT).
 Press "Next."
- 10. Decide whether or not to create desktop or Quick Launch icons (top two choices) and whether to register the version number and associate .RData files with R (bottom two choices). Generally, you will want to register the version number and associate the .RData files with R. Press "Next."

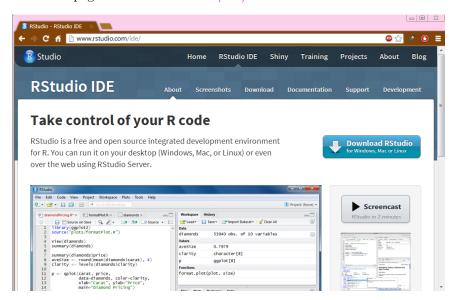


11. R should then begin installing files into the directory you chose previously. If everything goes well, then you should get one last dialog box noting such. Press "Finish."



Install RStudio

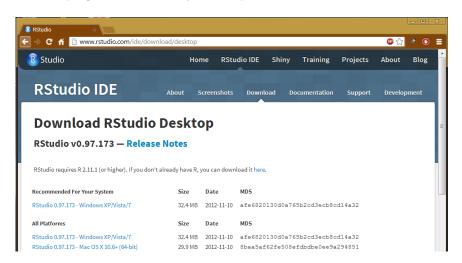
1. Go to the R Studio homepage at www.rstudio.com/ide/. Press the "Download RStudio" button/graphic.



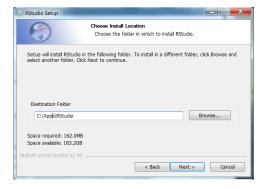
2. Press the "Download RStudio Desktop" button/graphic.



3. Select the link that corresponds to the operating system appropriate for your computer. This link is most likely listed below the "Recommended for Your System" heading. In the remainder of these directions I will demonstrate the installation for a WINDOWS operating system. Make sure to note where this executable program is saved on your computer.



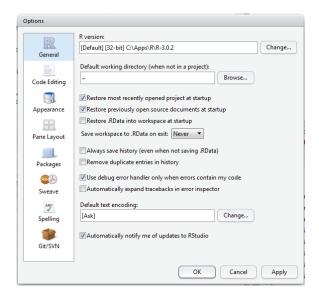
- 4. Locate and run the downloaded file (called "RStudio-0.97.171.exe" or similar if the version number has changed). Press "Next" on the first "Welcome" dialog box (depending on your version of Windows you may have received security warnings before this dialog box appears).
- 5. Select a location to install RStudio (simply use the default location if the location is not important to you in the dialog box below I installed in a custom directory). Press "Next."



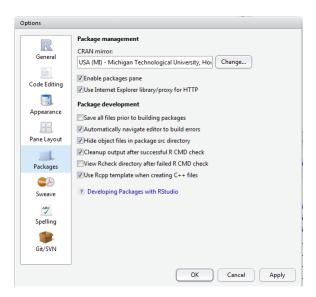
- 6. Decide whether or not to create a shortcut in the Start Menu folder (I suggest that you do). Press "Install."
- 7. RStudio should then begin installing files into the directory you chose previously. If everything goes well then you should get one last dialog box noting such. Press "Finish."
- 8. If you did not create a shortcut above then you will need to locate the "rstudio.exe" file inside the "RStudio/bin" folders inside the folder you chose to install RStudio in. On my computer, for example this file is inside of "C:/apps/RStudio/bin".

Preparing RStudio

- 1. Open RStudio.
- 2. Select the "Tools" menu and then the "Global Options" submenu. In the ensuing dialog box select the "General" icon on the left (this should already be selected).

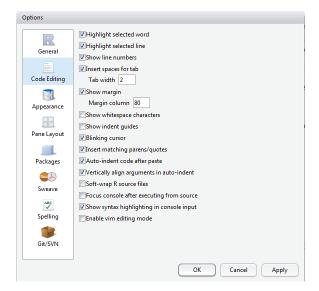


- With the installation instructions from above, the R version should read "[Default][32-bit]" followed by the path to the R program (as shown in the dialog box above). If this does not appear in your installation then select the "Change..." button and then select "Use your machine's default version of R (32-bit)."⁴
- You can either leave the other selections at their defaults or change them as you see fit (my preferences are shown in the "General" dialog box above).
- 3. Select the "Packages" icon in the "options" dialog box. It is useful to set a CRAN mirror in this dialog box. To do so, select the "Change..." button next to the box below "CRAN mirror" and select a location near you (My mirror is set to Michigan Tech University in the dialog below).



⁴Of course, if you installed the 64-bit version of R then you may want to select "use your machine's default version of R64 (64-bit)".

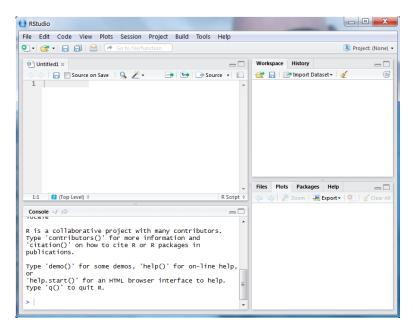
4. Select the "Code Editing" icon in the "Options" dialog box. I suggest, in addition to the default selections, selecting the "Highlight selected line", "Show margin", and "Show syntax highlighting in console input."



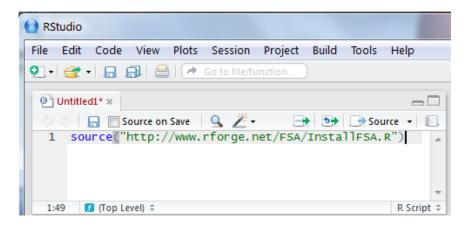
5. No other options need to be set for our purposes. Press "OK."

Installing Needed R Packages

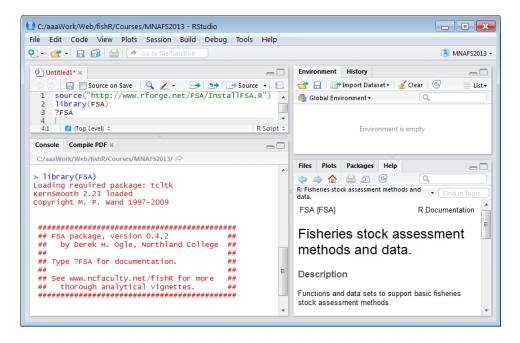
- 1. Open RStudio (if not already open).
- 2. Open a new R script window by selecting the "New" icon to the far left on the RStudio toolbar (and choosing "R script" in the ensuing list (alternatively, use the <CTRL> + <Shift> + N keystrokes or select the File.. New.. R Script menu items). This will open a blank window in the upper-left pane of the RStudio window (below the toolbar, above the "Console" window).



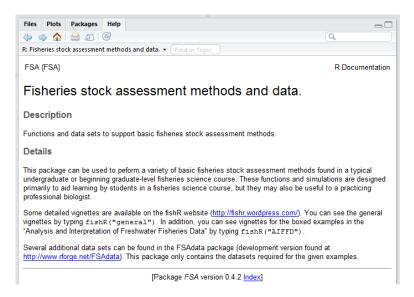
3. In the R script window, type the following code exactly: source("http://www.rforge.net/FSA/InstallFSA.R").



- 4. While the cursor is still on the line just typed in RStudio, press the "Run" button near the far right of the "R Script" window toolbar. This will "send" the R command you just typed to the Console window. R should now download and install a number of extra packages that we will use throughout the workshop. This will take a few minutes with a finish noted by an R prompt (a "greater than") symbol in the Console pane. If R/RStudio seems to be "sitting there" then take note of the following two possibilities.
 - R may say that a library directory is not writable and a dialog box will appear that will ask "Would you like to use a personal library instead?" You can choose "Yes" for this dialog box. Also note that this dialog box may appear in the background. If R seems to be "waiting" after saying that the directory is not writable, then look in your windows toolbar for an icon that represents the dialog box.
 - If the CRAN mirror did not get set properly as discussed above, then R may ask you to choose a mirror. You may be able to select a mirror with a separate dialog box (again look for this in the Windows toolbar) or with a text menu in the Console pane (in this case, click in the R console window and type the number corresponding to the CRAN mirror you wish to use).
- 5. Type library(FSA) into the R Script window and "Run" it by again selecting the "Run" icon. The end of your Console pane should look like that below (the version number may be different).



6. Type ?FSA into the R Script window and "Run" it by again selecting the "Run" icon. A help page that looks like that shown below (the version number may be different) should now appear in the "Help" window in the lower-right corner of the RStudio window. If this help page appears then the installation is complete and correct. If not, or if you saw an error after typing library(FSA) then see the next section.



Troubleshooting the Installation of the FSA Package.

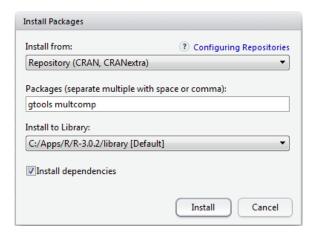
The FSA package is not yet an official R package and, thus, the installation is non-standard. My experience suggests that about 10% of installations on Windows machines will result in some sort of error that will cause the FSA package to not be installed properly. The primary cause of this problem is usually that one or more of the official R packages that the FSA package relies on was not installed properly. You can identify this problem by looking closely at the output following the running of the source() line above. For example, two typical errors are shown below

```
trying URL 'http://streaming.stat.iastate.edu/CRAN/bin/windows/contrib/3.0/gtools_3.2.1.zip'
Warning in install.packages:
    cannot open: HTTP status was '404 Not Found'
Error in download file(url, destfile, method, mode = "wb", ...):
    cannot open URL 'http://streaming.stat.iastate.edu/CRAN/bin/windows/contrib/3.0/gtools_3.2.1.zip'
Warning in install.packages:
    download of package 'gtools' failed

Warning: dependency 'multcomp' is not available
trying URL 'http://www.rforge.net/src/contrib/FSA_0.4.3.tar.gz'
Content type 'application/x-gzip' length 643745 bytes (628 Kb)
opened URL
downloaded 628 Kb

ERROR: dependency 'multcomp' is not available for package 'FSA'
```

The first error above indicates that the gtools package was not installed and the second shows that the multcomp package was not installed. If these errors occurred then one would need to "manually' install these packages by choosing the "Packages" tab in the lower-right pane of RStudio and then the "Install Packages" "Button" to open the following dialog box.



In the "Packages (separate ...)" box, type the names of the packages to be installed (not including FSA) separated by spaces and then press "Install." If these packages install without an error then run the source() line from the RStudio script window to attempt to install the FSA package again. You may have to repeat this process a few times if some packages that did not install were missed.

Questions?

If you have any questions please contact Derek Ogle at dogle@northland.edu. Please make sure to include your operating systems (Windows PC, Mac, Linux/Unix) when contacting me with questions.

A small percentage of users will have trouble automatically installing the FSA package (and the packages that it depends on) to their computer (see the previous section). If you are in this small group then send me a message indicating your operating system and pasting the "error results" from the Console (lower-left pane in RStudio) into the e-mail message.