

Add Rate Values

When users want to add rate values, can use “Add” functionality

- Step 1: Select the rate table to which rate values need to be add, using the checkbox and click on “Actions” drop-down, select “Export” the rate table will downloaded to local system.
- Step 2: Open the rate table provide the required values in row against the columns as per schema and in system generated column “Change Version” provide value as “Add” and save the file.
- Step 3: In Solartis Builder select the rate table which was exported and saved rate values using the checkbox and click on “Actions” drop-down, select “Import”
- Step 4: “Import Rate Values” screen will show up, in “Import Panel” click on “Browse and select file” button to import the saved file and to preview the values in excel click on “Preview” link to view

The screenshot shows the 'Import Rate values' interface. At the top, there's a blue header bar with the title 'Import Rate values' on the left and a 'Go to Rate Table List' link on the right. Below the header, the page is divided into two main sections: 'Import Panel' on the left and 'Preview' on the right.

Import Panel: This section contains a form for selecting an Excel file. It includes a label 'Select Rate Table excel file:', a 'Browse and select file' button, and a trash bin icon. Below this, there's a 'Selected File:' field which is currently empty. At the bottom of this panel, there's a table header 'Rate Tables in Excel' with columns for '# Rows' and 'Preview'. A note below the table says 'No records found.'

Preview: This section is currently empty, showing only a small preview icon.

At the bottom of the page, there's a footer area with a note 'Tag the updates to Change Version: CV_15843_02_02192024_V3001' followed by a dropdown menu and a 'New' link. Below this are three buttons: 'Reset' (blue), 'Import' (light blue), and 'Abort' (blue).

- Step 5: Once users are okay with the values, can create a new CV or use existing CV to tag the changes and click on ‘Import’
- Step 6: Wait for few minutes, the values will be update in rate table and imported successfully screen will show up, click “OK”
- Step 7: In “Rate Table List” screen select the required rate table by clicking “Rate Table Display Name”, saved values with rate table structures will be displayed in Solartis Builder.