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Annu. Rev. Astron. Astrophys. 2015. 53:X--X
doi: 10.1146/annurev-astro-081913-035959

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<DOI> 10.1146/ANNUREV-ASTRO-081913-035959 </DOI>

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MARSHALL ■ LINTOTT ■ FLETCHER

IDEAS FOR CITIZEN SCIENCE IN ASTRONOMY

IDEAS FOR CITIZEN SCIENCE IN ASTRONOMY

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Keywords [\[**AU: Please add 3-15 keywords here, not to include words already in the title. **\]](#)

■ **Abstract** We review the expanding, internet-enabled, and rapidly-evolving field of citizen astronomy, focusing on research projects in stellar, extragalactic, and planetary science that have benefited from the participation of members of the public. These volunteers contribute in various ways: making and analyzing new observations, visually classifying features in images and light curves, exploring models constrained by astronomical data_sets, and initiating new scientific enquiries. The most productive citizen astronomy projects involve close collaboration between the professionals and amateurs involved, and occupy scientific niches not easily filled by great observatories or machine learning methods: eCitizen astronomers are motivated by being of service to science, as well as by their interest in the subject. We expect participation and productivity in citizen astronomy to increase, as data_sets get larger and citizen science platforms [become](#) more efficient. Opportunities include engaging citizens in ever-more advanced analyses, and facilitating citizen-led enquiry through professional tools designed with citizens in mind.

1. INTRODUCTION

The term “citizen science” [\[**AU: House style discourages the use of quotation marks, boldface, or italics for special terms/phrases---especially when such is already indicated by the text \(by use of phrases like “so-called”, “...the term”, etc.\)---or for emphasis. Most such deleted. **\]](#) refers to the activities of people who are not paid to carry out scientific research (“citizens”); but who make intellectual contributions to scientific research nonetheless.⁺ [\[In this review we](#)

⁺~~In this review we differentiate between the data collection and data analysis to which citizens contribute, and distributed “grid” computing farmed out to processors owned by citizens. We omit the latter since it does not fit our definition of citizen science as involving intellectual contributions from citizens; the Oxford English Dictionary defines citizen science as “scientific work undertaken by members of the general public, often in collaboration with or under the direction of professional scientists and scientific institutions” (our emphasis).~~

differentiate between the data collection and data analysis to which citizens contribute, and distributed “grid” computing that is farmed out to processors owned by citizens. We omit the latter ~~since~~ because **[**AU: “Since” implies a sense of time---“Since you’ve been gone....” Most such changed. **]** it does not fit our definition of citizen science as involving intellectual contributions from citizens; the Oxford English Dictionary defines citizen science as “*scientific work undertaken by members of the general public, often in collaboration with or under the direction of professional scientists and scientific institutions*” (our emphasis). **[**AU: House style discourages the use of footnotes---all notes have been moved into parenthetical text. **]** Citizen scientists come from all walks of life, and their contributions are diverse, ~~in~~ both ~~in~~-type and research area. This review is about the astronomy projects they have participated in to date, the tasks they have performed, and how astronomy has benefited~~---~~and could benefit further~~---~~from their efforts.

The earliest example of collaboration ~~between~~ among professional and amateur astronomers seems to have been Edmund Halley’s call for observations of the 1715 total eclipse of the Sun ~~which~~ ~~that~~ **[**AU: Use “, which” for unconditional clauses, “that” for conditional clauses. Most such changed. **]** crossed central England (Halley 1716).² (Citizen observations proved useful; Halley’s colleagues at Oxford were clouded out, and those in Cambridge were “oppressed by too much Company, so that, though the heavens were very favourable, [they] missed both the time of the beginning of the Eclipse and that of total darkness.”) Since then there has been a long tradition of amateur observers making important discoveries and significant sustained contributions. However, the advent of the World Wide Web has changed the face of professional and amateur collaboration, providing new opportunities and accelerating the sharing of information. People are now connected to each other on a scale that has never happened before. Citizens can interact with

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² ~~Citizen observations proved useful; Halley’s colleagues at Oxford were clouded out, and those in Cambridge were “oppressed by too much Company, so that, though the heavens were very favourable, [they] missed both the time of the beginning of the Eclipse and that of total darkness.”~~

professional scientists via a range of media, including purpose-built citizen science websites ~~which~~ that increase the potential for shared data analysis and exploration, as well as for data collection. Meanwhile, communities of citizens have sprung into existence, as like-minded people have been able to find and talk to each other in a way that is almost independent of their geographical location. The result has been an exponential increase in citizen involvement in science. The field is evolving very quickly, with more and more professional scientists becoming aware of the possibilities offered by collaborating with, for example, specialists operating outside the usual parameters of professional astronomical observation, or tens of thousands of people eager to perform microtasks in their spare time.

Our aim in this work is to review the astronomical (and occasionally wider) literature for productive citizen science projects, and distill the characteristics that made these case studies successful. As our title states, this is a review of ideas for astronomy: ~~w~~We ~~will~~ look forward as well as back, and try to answer the following questions: What are the particular niches that citizen science fills in our field? What traits do successful citizen astronomy projects share? What is the potential of citizen science in astronomy, and how can it be realized? Citizen science has a significant impact on its participants, whether they ~~be~~are sitting in a university office or in front of a home computer or mobile phone screen.

This review is ~~organised~~ organized as *****AU: Changed to American spellings throughout. **** follows. Astronomy research typically starts with observations: ~~s~~So do we, in Section 2. *****AU: House style capitalizes the first word after a colon if the phrase is a complete sentence. **** We then proceed to consider visual classification, data modeling, and finally citizen-led enquiry in Sections 3--5. With this overview in place, we take a look in Section 6 at the population of citizens who take part in astronomical research. In Section 7, we speculate on potential citizen contributions to astronomy in the future, and finish with some concluding remarks in Section 8.

2. AMATEUR OBSERVING

There is currently an active community of well-equipped amateur observers making astronomical observations of great utility. The steady improvements and increasing affordability of digital technology, in addition to the ease of data sharing and communications, have considerably expanded the realm of amateur astronomy in the past two decades. Meanwhile, professional observatories are always oversubscribed, with resources necessarily being divided ~~between~~ among particular areas of sky, or samples of objects, or on a few astronomical questions: ~~t~~Tuning the parameters of professional observations to optimize all possible scientific enquiries would seem an impossible task. What types of niches does this leave for amateur observers to fill? What are the strengths that amateur observers can play to?

2.1. Discovery and Characterization of Asteroids and Comets

Small ~~solar-system~~ Solar System objects moving against the fixed-star background can be detected in a set of CCD frames by either ~~by~~ eye or ~~by~~ automated software. Targets include near-earth asteroids (NEAs, with orbits intersecting those of the terrestrial planets), main belt asteroids between Mars and Jupiter, and comets. The extreme familiarity of some citizen astronomers with a particular region of sky, planet or nebula, allows them to immediately identify peculiarities or new features. A protocol for citizen discovery has been established: ~~t~~The position of any new object is compared ~~to-with~~ existing catalogues; ~~and~~ if no existing details are found, then the new discovery and its ephemerides can be reported to the IAU Minor Planet Center (<http://www.minorplanetcenter.net>).³ If observations are repeated for at least two nights by one or several observers, then a new denomination is provisionally assigned to the discovery, and an electronic circular reports the discovery to the wider world. For example, the NEA 2012 DA14 was initially reported by a team of amateur observers affiliated with the La Sagra Sky Survey at the Astronomical Observatory of Mallorca (Spain); and subsequently ~~characterised~~ characterized by professional astronomers during its closest approach in February 2013 (e.g., [de León et al. 2013](#)).

³ <http://www.minorplanetcenter.net>

As with asteroids, the majority of new comet discoveries are made by automated surveys, but a small and stable number of discoveries come from amateurs with small telescopes (Mousis et al. 2014), typically in regions poorly covered by survey telescopes (e.g., regions close to the Sun). C/2011 W3 (Lovejoy), a Kreutz sungrazer comet, is one such example, discovered by T. Lovejoy and circulated via the Central Bureau for Astronomical Telegrams (CBAT) (e.g., Sekanina & Chodas 2012). The Oort cloud comet C/2012 S1 (~~ISON~~) was spotted by V. Nevski and A. Novichonok in images from the International Scientific Optical Network (ISON), which spurred a major international effort to observe its perihelion passage as it disintegrated (Sekanina & Kracht 2014). At the time of writing, an international citizen network, managed via the “Co-ordinated Observations of Comets (CIOC)”² group (<http://cometcampaign.org/comet-siding-spring>),⁴ is hoping to provide worldwide coverage of the close approach of C/2013A Siding Spring with Mars in October 2014. Amateurs are also contributing to the search for a subcategory of objects with a detectable cometary coma within the asteroid belt. Recent discoveries of these main belt comets, which appear to be asteroids that are actively venting their volatiles at perihelion, are beginning to blur the distinction between asteroids and comets. The T3 project, a collaboration between the University of Rome and several amateur observers, began in 2005 with the detection of a coma around asteroid 2005 SB216 (Buzzi et al. 2006), and has gone on to detect at least eight main belt comets (Mousis et al. 2014). These early citizen science discoveries, followed up by professional astronomers, have generated new insights into the properties and variety of comets, and the dynamic and evolving nature of our Solar System. The discovery of Comet Shoemaker-Levy 9 (codiscovered by amateur observer D. Levy) before its collision with Jupiter (Harrington et al. 2004) is a classic example. In general, it is the global distribution of citizen observers and the long-baselines of their observations that enable new discoveries of minor bodies in our Solar System.

2.2. Long Timescale Planet Monitoring

⁴<http://cometcampaign.org/comet-siding-spring>.

Planetary atmospheres make ~~tantalising~~ tantalizing targets for citizen observers, being large, bright, colorful, and highly variable from night to night (e.g., **Figure 1**). The long-term monitoring provided by the network of amateur astronomers provides valuable insights into the meteorology of these worlds, tracking the motions of clouds, waves, and storms as they are transported by atmospheric winds to probe the physical and chemical processes shaping their climates. For example, the global distribution of giant planet observers permits global monitoring of Jupiter and Saturn as they rotate over 10 hours. Citizens upload raw filtered images and color composites, ~~organised~~ organized by date and time, to online servers, such as the Planetary Virtual Observatory and Laboratory (PVO; <http://www.pvol.ehu.es/pvol>⁵), maintained for the International Outer Planets Watch (IOPW; [Hueso et al. 2010](#)). Those images can be used by amateurs and professionals alike to study quantitatively the visible activity, including measuring wind speeds from erupting plumes ([Sánchez-Lavega et al. 2008](#)), investigating the strength and changes to the large vortices (e.g., the 2006 reddening of Jupiter's Oval BA; [Simon-Miller et al. 2006](#)), and determining the life cycle of the belt/zones structure ([Sánchez-Lavega et al. 1996](#), [Fletcher et al. 2011](#), ~~[Sánchez-Lavega et al. 1996](#)~~). ****AU: Parenthetical references have been reordered chronologically, per House style. **** For Saturn, a close collaboration between citizen scientists and Cassini spacecraft scientists (known as Saturn Storm Watch) has allowed correlation of lightning-related radio emissions detected by the spacecraft with visible cloud structures on the disc (e.g., [Fischer et al. 2011](#)), which would not have been possible with the targeted regional views provided by Cassini's cameras alone. Furthermore, it was the amateur community that first spotted the eruption of Saturn's enormous 2010--2011 storm system, which was monitored over several months ([Sánchez-Lavega et al. 2012](#)).

<COMP: PLEASE INSERT FIGURE 1 HERE>

⁵ <http://www.pvol.ehu.es/pvol>

Figure 1 Examples of high-fidelity images obtained by amateur planetary observers. Credit: Damian Peach (UK) for Venus, Mars, Jupiter, and Neptune images; Christopher Go (Philippines) for Jupiter; **[**AU: Changed to match credits named in figure image, OK? Darryl Pfitzner Milika and Patricia Nicholas (Australia) for Saturn; and Anthony Wesley** **[**AU: Please cross check to names in image, as this doesn't match there.....? **]** (Australia) for Uranus (see Mousis et al. 2014, for a thorough review of amateur planetary astronomy). **[**AU: It is the author's responsibility to obtain permissions for figures being adapted or reprinted from previous publications. Please check this and provide attribution verbiage (i.e., 'Reprinted/Adapted from...with permission' as applicable for each of your figures. Thank you. **]**

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Video monitoring has been used by citizen observers to enable high-high- resolution “lucky” imaging of Jupiter. The best images, at moments of clear seeing, from the high-resolution video frames are selected, extracted, and stacked together, using custom software to correct for the distortions associated with the telescope optics and residual atmospheric seeing. Software written by citizen scientists for free distribution to active observers, such as Registax (<http://www.astronomie.be/registax>)⁶ and Autostakkert (<http://www.autostakkert.com>),⁷ allows them to process their own video files, thus avoiding the need for transfer of large data sets to some centralised-centralized server (see Mousis et al. 2014, for a thorough review). Descriptive records of morphological changes are maintained and continuously updated by organisations organizations of citizen scientists, such as the British Astronomical Association (BAA) and the Association of Lunar and Planetary Observers (ALPO and ALPO-Japan). The BAA’s Jupiter section (<http://www.britastro.org/jupiter>)⁸ is a team of amateurs with substantial expertise in Jupiter’s appearance (Rogers 1995); their regular bulletins describe the changing appearance of the banded structure and the emergence of new turbulent structures and weather phenomena, and keep a record of the long-term atmospheric changes.

⁶ <http://www.astronomie.be/registax>.

⁷ <http://www.autostakkert.com>.

⁸ <http://www.britastro.org/jupiter>.

Amateur observing also provides long-term monitoring in the inner Solar System. Discrete cloud features can be used to study the super-rotation of the Venusian atmosphere, and the occurrence of a mysterious UV absorber at high altitudes. For example, the Venus Ground-Based Image Active Archive was created by [the](#) ESA to provide contextual observations supporting the Venus Express mission ([Barentsen & Koschny 2008](#)). Groups such as the International Society of Mars Observers (ISMO; <http://www.mars.dti.ne.jp/~cmo/ISMO.html>⁹), the ~~British Astronomical Association~~ (BAA) and the International Mars Watch program quantitatively and qualitatively assess amateur images of the red planet, and ~~while-though~~ **[[AU: Use “while” for time periods under consideration; use “although” for a conditional state; use “, whereas” for contrasts. Most such changed. **]]** citizen observations of Uranus and Neptune require telescopes with diameters exceeding 25 cm, there have been confirmed reports of atmospheric banding and discrete cloud features when near-~~infrared-IR~~ filters (to maximize the contrast between the white clouds and the dark background) and long exposure times of tens of minutes are used. Citizen monitoring of ~~all-of~~ all these worlds (~~summarised~~ summarized in [Figure 1](#)) provides the long-baseline, flexible, and ~~high-high~~ frequency imaging complementary to that returned by orbital and surface missions.

2.3. Solar System Impacts

The increasing adoption of video monitoring of planetary targets means that unexpected, short-lived events on the surfaces of those bodies are now more likely to be observed by citizen astronomers than by professional observatories. For example, an impact scar near Jupiter’s south polar region was first discovered in imaging by Australian amateur Anthony Wesley on July 19~~th~~, 2009. This led to an international campaign of professional observations to understand the asteroidal collision that had created the scar (e.g., [de Pater et al. 2010](#), [Hammel et al. 2010](#), [Orton et al. 2011](#)). Although the 2009 impact was out of view from the Earth, at least three flashes have been confirmed between 2010 and 2012; ~~and-as well as have~~

⁹ <http://www.mars.dti.ne.jp/~cmo/ISMO.html>.

the light curves used to determine the sizes and frequency of objects colliding with Jupiter (e.g., [Hueso et al. 2013](#)) (**Figure 2**). Citizen scientists have developed free software to allow observers to search for impact flashes in an automated way (e.g., Jupiter impact detections (<http://www.pvol.chu.es/software>)⁴⁰ and LunarScan from the ALPO Lunar Meteoritic Impact Search for transient impact flashes recorded on the Moon (<http://alpo-astronomy.org/lunarupload/lunimpacts.htm>)⁴¹).

<COMP: PLEASE INSERT FIGURE 2 HERE>

Figure 2 Citizen science contributions to the monitoring of impacts in the Jupiter system. (a) Dark impact scar in Jupiter's atmosphere imaged by Anthony Wesley on July 19th, 2009 (Sánchez-Lavega et al. 2010). (b) The evolution of a smaller bolide impact on June 3rd, 2010 at red wavelengths, also imaged by Wesley. (c) The evolution at blue wavelengths by Christopher Go, figure reprinted from Hueso et al. (2010) with permission. [AU: It is the author's responsibility to obtain permissions for figures being adapted or reprinted from previous publications. Please check this and provide attribution verbiage (i.e., 'Reprinted/Adapted from...with permission' as applicable for each of your figures. Thank you. **]**

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2.4. Transiting and Microlensing Exoplanets

Amateur observers have contributed to several exoplanet investigations, responding to detections made by professional surveys and making important contributions to the light curves of the targets. In the case of exoplanet transits, the challenge is to measure the 1% diminution in starlight as a giant planet transits in front of its parent star. [Mousis et al. \(2014\)](#) point out three methods whereby amateurs can contribute to the characterization of exoplanetary systems: first, by frequent observations of known transits to refine ephemeris; second, by searching for transit time variations that can reveal additional planets in a system; and third, by searching for previously unidentified transits in known planetary systems (e.g., the discovery of the transit of HD 80606b from a 30-30-cm telescope near London; [Fossey, Waldmann & Kipping et al. 2009](#)). A further interesting example of citizen contribution to exoplanet

⁴⁰ <http://www.pvol.chu.es/software>.

⁴¹ <http://alpo-astronomy.org/lunarupload/lunimpacts.htm>.

observations is the characterization of the transit candidate KOI-961 ([Muirhead et al. 2012](#)), ~~during-in~~ which amateur astronomer Kevin Apps pointed out to the professional observing team the close similarity of the stellar spectrum to that of Barnard's star, enabling them to carry out an unusually sensitive differential analysis.

In a planetary microlensing event, significant brightening of the background star is required to make a planet orbiting the microlens visible at all; if additional caustic crossings are caused, the resulting exoplanetary microlensing feature is of just several days duration, calling for ~~high-high~~-frequency, ~~on-on~~-demand monitoring--- a situation well matched to the capability of a global network of small telescope observers (see, e.g., [Christie 2006](#)). ~~High-High~~-magnification events detected by the OGLE (<http://ogle.astrouw.edu.pl/>)¹² and MOA (<http://www.phys.canterbury.ac.nz/moa>)¹³ surveys have been broadcast by the microFUN (<http://www.astronomy.ohio-state.edu/~microfun>)¹⁴ and PLANET (<http://planet.iap.fr>)¹⁵ networks (now merged) to globally- distributed professional and amateur observers to follow up. These collaborations have been very successful, ~~helping~~-enab~~l~~ing characterization of over a dozen exoplanet systems (see, e.g., [Udalski et al. 2005](#), [Gould et al. 2014](#), and references therein). [~~A~~ similarly responsive network of citizen ~~observertories~~~~observatories~~ is assembling as the RECON project, which aims to measure the size of Kuiper belt objects from the width of their occultation shadows as they pass over the West coast of the ~~United-~~ States (<http://tnorecon.net/>).¹⁶}]

2.5. Variable Star Monitoring: The AAVSO

¹²~~http://ogle.astrouw.edu.pl/.~~

¹³~~http://www.phys.canterbury.ac.nz/moa.~~

¹⁴~~http://www.astronomy.ohio-state.edu/~microfun.~~

¹⁵~~http://planet.iap.fr.~~

¹⁶~~http://tnorecon.net/.~~

The American Association of Variable Star Observers (AAVSO) supports and coordinates the efforts of ~~about~~ approximately 2000 amateurs (over a five-year window) who are interested in monitoring variable stars. In each of the last five years, the community has made over a million observations, either visually or with digital techniques, and logged them into a shared, public database

(<http://www.aavso.org>)¹⁷ ~~with~~ accumulating over 100 years of continuous data on many stars. The AAVSO provides a number of services to assist the volunteers, including training material, an online data entry tool that carries out basic error checking, the ability to ~~find~~ ing charts with calibrated photometry, a catalog of known variable stars that is more extensive than the General Catalog of Variable Stars (GCVS), and data analysis tools, such as light curve generation and period determination. Staff and volunteers perform quality control on the submitted data. Despite its name, AAVSO observers are located all over the world, ~~with~~ two-two- thirds of the observer base ~~residing~~ esing outside of the ~~United States~~. Some of the community's larger telescopes can be operated robotically, and have been linked together into a network, AAVSONet. The AAVSO is also engaged in the NSF-funded AAVSO Photometric All-Sky Survey (APASS; <http://www.aavso.org/apass>)¹⁸, a survey of the entire sky in ~~8-eight~~ bandpasses (*BVug'r'i'z'Y*) for stars between seventh and seventeenth magnitude. The APASS data processing and calibration is being done in collaboration with professional astronomers, and the data is being released at approximately annual intervals.

The distributed nature of the AAVSO community means that it can produce continuous light curves for stars at all declinations. The AAVSO data has been used extensively by professional astronomers needing the most up-to-date optical measurements of stellar variability in, for example, the SS Cyg system ([Miller-Jones et al. 2013](#)); or optical light curves taken simultaneously with monitoring being carried out by space telescopes and/or at different wavelengths (see, e.g., [Szkody et](#)

¹⁷ ~~<http://www.aavso.org>~~

¹⁸ ~~<http://www.aavso.org/apass>~~

[al. \(2013\)](#), for a successful joint AAVSO--*Hubble Space Telescope (HST)* program), or who are performing ~~long-long~~ baseline data mining analysis of variable star populations.

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The AAVSO, in partnership with several professional astronomers and education specialists, successfully coordinated the NSF-funded “Citizen Sky” project to monitor the 2009--2011 eclipse of the epsilon Aurigae binary star system. The results from this campaign ([Stencel 2012](#); also, the results from the Citizen Sky project are presented in a special issue of the JAAVSO at <http://www.aavso.org/jaavso-v40n2>)¹⁹ were used by [Kloppenborg et al. \(2010\)](#) to help interpret their interferometric imaging of the obscuring disk in the system. AAVSO observers are not only active participants in the data collection process, but also perform original research and publish their results, ~~and so, they~~ are involved at every level of Citizen Science.

2.6. The Whole Earth Blazar Telescope

Similar in ~~organisational-organizational~~ spirit to the AAVSO’s variable star monitoring, the Whole Earth Blazar Telescope ([WEBT](#)) project (<http://www.to.astro.it/blazars/webt/>)²⁰ coordinates the continuous monitoring of blazars at over 40 amateur and professional optical and radio observatories, most recently in support of the *Fermi Gamma Ray Space Telescope* and *Astro Rivelatore Gamma a Immagini Leggero* (AGILE) space telescopes in the [GLAST-AGILE Support Program](#) (GASP) long-term monitoring program. The observations taken by this global network have been published in over 50 peer-reviewed papers since 1998. The large number of observatories involved gives the system both a fast response time, and a large capacity for ongoing high cadence observations, enabling blazar outbursts to be monitored intensively for several months soon after they are

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¹⁹ ~~The results from the Citizen Sky project are presented in a special issue of the JAAVSO at <http://www.aavso.org/jaavso-v40n2>.~~

²⁰ ~~<http://www.to.astro.it/blazars/webt/>.~~

detected (e.g., [Raiteri et al. 2008](#)); and rapid variability to be captured (e.g., [Böttcher et al. 2005](#)).

2.7. Extragalactic Transients: Supernovae and Gamma-Ray Bursts

An extremely productive area of citizen astronomy has been the discovery and early characterization of supernovae. Since the early 1980s, amateur astronomers have consistently made very important contributions to the search for nearby supernovae.

For example, both Type 1B prototype objects (SN1983N and SN1984L; [Porter & Filippenko 1987](#)) were discovered by amateur astronomer Robert Evans, who has visually identified 42 new supernovae alone. Since 2010, amateur astronomers have discovered supernovae at the rate of about 150--180 per year, approximately 10% of the total.²¹ ([See, e.g., <http://www.rochesterastronomy.org/sn2013/snstats.html> for a citizen-compiled summary of recent supernova discovery statistics.](#)) ~~While~~ Whereas

professional surveys have now overtaken them in terms of total numbers of supernovae found, amateur astronomers continue to discover nearby and peculiar objects in significant numbers. These citizens observe as individuals and in teams.

For example, the Puckett Observatory World Supernova Search

(<http://www.cometwatch.com/supernovasearch/discoveries.html>),²² a collaboration ~~between~~ among 26 amateur astronomers coordinated by Tim Puckett, has found 15--20 supernovae per year, including ~~seven~~ 7 of the 25 known Type 1ax class ([Foley et al. 2013](#)).

The small but dedicated worldwide community of amateur astronomers searching for supernovae communicate with each other via email, ~~and~~ their club, or observatory websites; and report discoveries directly to the IAU via its ~~Central~~ Bureau for Astronomical Telegrams (<http://www.cbat.eps.harvard.edu/index.html>).²³

This is the primary interaction between amateurs and professionals in this area: ~~the~~ citizen observers are self-~~organised~~ organized and simply provide a very valuable

²¹ ~~See e.g., <http://www.rochesterastronomy.org/sn2013/snstats.html> for a citizen-compiled summary of recent supernova discovery statistics.~~

²² <http://www.cometwatch.com/supernovasearch/discoveries.html>.

²³ <http://www.cbat.eps.harvard.edu/index.html>.

discovery service; the Puckett Observatory notes that, to date, 22 peer-reviewed publications have been written on the supernovae they have discovered. Optical transients associated with gamma-ray bursts (GRBs) have also been discovered by amateur astronomers who were able to supply the required rapid response (Oksanen et al. 2008). Again, results were reported via a telegram system, the Gamma-ray Burst Coordinate Network²⁴ (<http://gcnc.gsfc.nasa.gov/>; Monard 2003, Oksanen 2007).

The example case studies in this section illustrate a thriving synergy between amateur and professional observations, and as well as several instances of productive professional-amateur (“Pro-Am”) collaboration. ~~While~~ Whereas the ~~solar system~~ Solar System provides some of the most amenable targets for amateur observation (Mousis et al. 2014), “deep sky” observations by the nonprofessional community provide important further insight into the capabilities of citizen astronomers. In particular, we can identify three advantages held by amateur astronomers that have enabled them to make authentic contributions to science.

2.8. ~~The First is~~ Time Availability

Determinations of meteor frequencies or blazar microvariability require observations on short timescales (minutes), whereas the slow evolution of giant planets or periodic variable stars occur on longer timescales (years and decades). Amateur observations can be frequent and repetitive, but also long standing. The second, related, advantage is that of flexibility: ~~Whenever~~ Whenever a new phenomenon is discovered, citizen observers ~~will be~~ are keen to catch a glimpse irrespective of the scientific value of their observations. This reaction can be near-instantaneous, and, when made by a networked community, provides naturally well-sampled coverage across the globe. The third advantage is contextual. Professional observations are often taken in a very different wavelength range, focus on a narrower spatial region, or employ spectroscopic techniques that do not yield images. In some situations,

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²⁴ ~~<http://gcnc.gsfc.nasa.gov/>~~

near-simultaneous ~~wide-wide~~-field optical imaging by citizen scientists provides very useful additional constraints on the process of interest.

2.9. “Passive Observing”

~~While-Although~~ amateur astronomers have acquired a great deal of very useful data, the general population is better equipped than ever to image the sky and make that data available for scientific analysis. This has been demonstrated by two recent professionally-~~led~~ projects that made use of a largely passive observing community connected via online social networks not usually associated with astronomy.

[Lang & Hogg \(2012\)](#) used more than 2,000 images scraped from the ~~photo-photo~~-sharing website Flickr as inputs to a reconstruction of the orbit of Comet Holmes. This comet was bright enough to be visible with the naked eye during its 2007 apparition, and a large number of photographs were taken of it and uploaded. [Lang & Hogg \(2012\)](#) were able to astrometrically calibrate many of the images using their automatic image registration software, *astrometry.net* ([Lang et al. 2010](#)). The calibrated images trace out the trajectory of the comet, producing a result ~~which is~~ close to that obtained from the [Jet Propulsion Laboratory](#) Horizons system ([Giorgini et al. 1997](#)). Estimates of orbital parameters from Flickr images alone are accurate; ~~when compared to-with~~ the JPL Horizons values, ~~they are accurate~~ to within a few standard deviations. As the authors point out, ~~while-whereas~~ in this case the photographers did not realize they were participating in a scientific study, the potential of combining powerful calibration software with large amounts of citizen-supplied imaging data is made clear. This method of “unconscious” citizen science may prove to have significant value in fields beyond astronomy too, if models of the statistical sampling can be developed: ~~f~~For example, ecological studies of wildlife photographs submitted to sites like Flickr are likely to happen in the next few years.

Another form of passive observing occurs when dramatic impacts capture attention. Video footage of the fireball and shockwave of the February 2013 Chelyabinsk meteor ([Popova et al. 2013](#)) proved essential in scientifically ~~characterising-characterizing~~ the impactor and its likely origins, despite the fact that these records were largely captured accidentally by autonomous security cameras. Trajectories reconstructed from these records even permitted the recovery of

meteorites from a debris field on the ground. ~~While~~ Whereas statistics on meteor flux and impacts are currently actively provided via a global network of citizen scientists, who ~~share~~ ing and ~~publicising~~ publicize their observations of meteors via the International Meteor Organisation (IMO; <http://www.imo.net>²⁵), visual observations of meteors can also be tracked with no such active participation. By searching the archive of short text messages submitted to the web service Twitter, Barentsen et al. ****AU: Please list 5 author names (incl first initials) with et al, or 6 if that is total. **** (~~private~~ communication) were able to detect several new meteor showers. Naked-eye observers had spotted shooting stars and tweeted about them to their followers, giving rise to a detectable signal in the stream of tweets that night. At present, when most people image the night sky they don't think of themselves contributing to science, but these projects show just how low the barrier to entry to citizen astronomy could be.

3. VISUAL CLASSIFICATION

Observing the night sky with a telescope is perhaps the most familiar of the activities of amateur astronomers, but as the previous section showed, citizens are also actively involved in the processing and interpretation of the data they have taken. In this and the next section, we look at projects ~~where~~ in which much larger archival astronomical data sets have been made available to crowds of citizens, who are asked to inspect images and light curves, and help describe and characterize the features in them. Despite significant advances in machine learning and computer vision, the visual inspection of data remains an important part of astronomy, as it continues to take advantage of the amazing human capacity for visual pattern recognition. ~~While~~ Although many in the 1990s predicted that the increasing size of astronomical data sets would make such time-intensive inspection impossible, the extensive reach of the World Wide Web has enabled the involvement of hundreds of thousands of citizen scientists in this form of “crowd-sourced” data analysis.

²⁵ ~~<http://www.imo.net>~~

3.1. Crowd-sourced Classification in Astronomy

[AU: House style would have text under all sublevel heads—please provide a couple sentences to introduce the section. **]**

3.1.1. STARDUST@HOME. ~~While~~ WHEREAS significant preliminary work had been carried out by NASA's "clickworkers" (see below), the project that first illustrated the potential of crowd-sourcing for astronomical purposes was Stardust@home (<http://stardustathome.ssl.berkeley.edu/>).²⁶ The team asked volunteers to scan through images of samples returned from Comet Wild-2 by the *Stardust* mission, ~~and~~ attracted a large audience to the apparently unprepossessing task of looking for dust grains in an effort to identify samples of material from outside our Solar System. The site was built on BOSSA, **[**AU: Pls define acronym, "BOSSA"? **]** an early attempt to build a generalized platform for such crowd-sourcing projects, and featured a stringent test ~~which~~ that volunteers had to pass before their classifications would be counted. Despite this hurdle, more than 20,000 people took part, and a variety of dust grains were removed from the aerogel for further study, contributing two of the seven candidate interstellar grains presented in a recent *Science* paper ([Westphal et al. 2014](#)). Perhaps the most significant long-term impact of Stardust@home, though, was the demonstration that large amounts of volunteer effort were available even for ~~such~~ seemingly uninspiring tasks, such as hunting dust grains in images unlikely to be described as intrinsically beautiful, and that, with a suitable website design and stringent testing, scientifically valuable results could be obtained.

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3.1.2. GALAXY MORPHOLOGY WITH GALAXY ZOO. The Stardust@home experience directly inspired the development of Galaxy Zoo, perhaps the most prominent scientific crowd-sourcing project to date. Galaxy Zoo was built on the continued importance of morphological classification of galaxies, first introduced in a systematic fashion by ~~Hubble~~ *HST*, and later developed by, among others, de Vaucouleurs. ~~While~~ Although the morphology of a galaxy is closely related to its other properties, such as color, ~~star~~ star-formation history, dynamics, concentration, and so on, it is not entirely defined by them:

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²⁶ <http://stardustathome.ssl.berkeley.edu/>.

There is more information in resolved images of galaxies than is captured in these observables. One approach was to develop simple proxies (e.g., CAS; [Conselice 2006](#)), but these are at best approximations for true morphology.

In an effort to prepare for large surveys, such as the Sloan Digital Sky Survey (SDSS), [Lahav et al. \(1995, 1996\)](#); and later, [Ball et al. \(2004\)](#) developed neural networks trained on small samples of expert classified images;²⁷ ~~in order to to~~ automate the process of classification, arguing that the size of the then-upcoming surveys left no place for visual classification. ~~(The Lahav papers are perhaps as interesting for their psychology as for their astrophysics, as the classifications reveal the relations between the senior classifiers employed to be as experts.)~~

The performance of these automatic classifiers depended on the input parameters, including color, magnitude, and size. These variables correlate well with morphology, but are not themselves morphological, and when included they dominate the classification. In particular, for galaxies ~~which that~~ do not fit the general trends, such as spirals with dominant bulges, or star-forming ellipticals, automated classifiers, whether using these simple measures or more complex proxies for morphology such as texture, fail to match the performance of expert classifiers ([Lintott et al. 2008](#)). As a result, [Schawinski et al. \(2007\)](#), [Nair & Abraham \(2010\)](#), and others have spent substantial amounts of time visually classifying tens of thousands of galaxies.

Inspired by Stardust@home, a small group led by one of the authors (Lintott) created Galaxy Zoo in 2007 to provide basic classifications of ~~the~~ SDSS galaxies.²⁸ ~~(The original Galaxy Zoo is preserved at <http://zoo1.galaxyzoo.org> with the current incarnation at <http://www.galaxyzoo.org>.)~~ Classifiers were presented with a coloured image centered on and scaled to one of more than 800,000 galaxies, and could select from one of six options to characterize that object's morphology: clockwise [spirals](#),

²⁷~~The Lahav papers are perhaps as interesting for their psychology as for their astrophysics, as the classifications reveal the relations between the senior classifiers employed to be experts.~~

²⁸~~The original Galaxy Zoo is preserved at <http://zoo1.galaxyzoo.org> with the current incarnation at <http://www.galaxyzoo.org>.~~

anti-clockwise spirals, ~~and~~ edge-on spirals, ellipticals, mergers, and “star/don’t know.” Aside from an easily-passed initial test, little knowledge was required or indeed presented to classifiers, enabling them to proceed quickly to doing something real shortly after arriving at the site; this approach, in contrast to Stardust@home, was successful in encouraging large numbers of visitors to participate. This tactic---in which both passing and sustained engagement provide substantial contributions--is illustrated in **Figure 3**, which shows results from Galaxy Zoo 2. This later version of the project asked for more detailed classifications via a decision tree containing questions, such as “How prominent is the bulge?,” and later iterations of the project have applied a similar approach to galaxies drawn from *Hubble Space Telescope* HST surveys, including GEMS (Rix et al. 2004 [!AU: Reference not in Literature Cited. Add there or remove here!]), GOODS (Giavalisco et al. 2004), COSMOS (Koekemoer et al. 2007, Scoville et al. 2007) and CANDELS (Grogin et al. 2011, Koekemoer et al. 2011).

<COMP: PLEASE INSERT FIGURE 3 HERE>

Figure 3 Distribution of effort among 5,000 randomly selected volunteers from Galaxy Zoo 2. The area of each square represents the classifications of a single user; colours are randomly assigned. The diagram illustrates the importance of designing projects for both committed and new volunteers as both contribute significantly; ignoring one or the other would greatly reduce the project’s utility. Figure made by K. Willett using code by P. Brohan. [!AU: It is the author's responsibility to obtain permissions for figures being adapted or reprinted from previous publications. Please check this and provide attribution verbiage (i.e., 'Reprinted/Adapted from...with permission' as applicable for each of your figures. Thank you. !]

To date, several hundred thousand people have participated in the Galaxy Zoo project. However, such figures would be meaningless if the classifications provided were not suitable for science. With sufficient effort to ensure each galaxy is classified multiple times (as many as 80 for many Galaxy Zoo images), these independent classifications need to be combined into a consensus. As discussed in later sections, this can become complex, but for Galaxy Zoo a simple weighting ~~which that~~ rewards consistency, first described ~~in~~ by Land et al. (2008), was deemed sufficient. Importantly, combining classifications provides not only the assignment

of a label but, in the vote fraction in a particular category, an indication of the reliability of the classification. This allows more subtle biases, such as the propensity for small, faint, or distant galaxies to appear as elliptical regardless of their true morphology, to be measured and accounted for (see [Bamford et al. 2009](#)). The net result is that the Galaxy Zoo classifications are an excellent match for results from expert classification, and have produced science ranging from studies of red spirals ([Masters et al. 2010](#)) to investigations of spiral spin ([Slosar et al. 2009](#)). A full review of Galaxy Zoo science is beyond the scope of this review; a review of the project and many early science results ~~can be found in~~ [has been conducted by Fortson et al. \(2012\)](#), and a summary of more recent science results ~~can be found in~~ [was conducted by Willett et al. \(2013\)](#).

It is worth noting that some of the project's most important results have been the result not of interaction with the main classification interface, but represent rather serendipitous discoveries made by participants. We return to these in Section 5 below.

[3.1.3. SURFACES OF SOLAR SYSTEM BODIES: MOON ZOO, AND MOONWATCH.](#) If studying galaxies remains, at least in part, a visual pursuit, then the same is certainly true of planetary science. NASA's [Clickworkers](#) (<http://www.nasaclickworkers.com/>),²⁹ which asked volunteers to identify craters on the Martian surface, lays claim to being the oldest astronomical crowd-sourcing project. The consensus results matched those available from experts at the time, but failed to go beyond this promising start to produce results of real scientific value. More recently, interfaces inviting classifiers to look at the Moon, Mercury, Mars, and Vesta have been launched and attracted significant numbers of classifications; however, although preliminary results have been promising ([Kanevsky, Barlow & Gulieket al. 2001](#)), these projects have yet to produce data sets that have been used by the planetary science community in the same way that Galaxy Zoo has by the astronomical community. The recent release of the first paper from the Cosmoquest

²⁹ <http://www.nasaclickworkers.com/>.

Moon Mappers project ([Robbins et al. 2014](#)) may indicate that this ~~will is~~ ~~change~~changing.

3.1.4. TRACKING FEATURES IN GIANT PLANET ATMOSPHERES: WINJUPOS. Not all astronomical crowd-sourced visual classification is led by professional scientists. JUPOS (<http://jupos.privat.t-online.de>)³⁰ is an amateur astronomy project involving a global network of citizen observers to monitor the appearance of planetary atmospheres. Recent software developments have provided a much more quantitative perspective on these citizen observations. The WinJUPOS software was developed by a team of citizen scientists led by G. Hahn; it allows multiple images of a giant planet to be stacked, with a correction for the rapid rotation of Jupiter or Saturn (once every 10 hours), then reprojected onto a latitude-longitude coordinate system, so that the precise positional details of atmospheric features can be determined via “point-and-click,” relying on the citizen’s ability to identify features on the planetary disc visually.

By doing this over many nights surrounding Jupiter’s opposition, the community builds up enormous drift charts, comprising tens of thousands of positional measurements for these features, ranging from the tiniest convective structure being moved by the jet streams, to the largest vortices (e.g., [Hahn 1996](#)). The charts reveal the dynamic interactions within the ~~jovian~~Jovian weather layer, and the long-term stability of their zonal jets (see, e.g., the regular bulletins provided by the Jupiter section of the ~~British Astronomical Association~~). The positions can be extrapolated forward in time, enabling targeted observations by professional observatories or even visiting spacecraft. The Juno mission, scheduled to arrive at Jupiter in 2016, is reliant on the citizen observer community to provide this sort of contextual mapping for the close-in observations from the orbiter. This long-term record of Jupiter’s visible appearance by citizen scientists has proven to be an invaluable resource for the giant planet community.

3.1.5. TIME-DOMAIN ASTRONOMY: SUPERNOVA ZOO AND PLANET HUNTERS. The three defining characteristics of “Big Data” have come to be accepted as volume, velocity, and

³⁰ <http://jupos.privat.t-online.de>.

variety. Time-domain astronomy projects, that indeed require the immediate inspection of challenging volumes of live, high velocity, complex data, can benefit from citizen science, as shown by two recent projects, Supernova Zoo and Planet Hunters. ~~While~~ Although transients such as supernovae or asteroids can often be found ~~through the use of~~ using automatic routines, visual inspection is still used by many professional science teams as part of their process of selecting candidates for follow-up.

The most successful attempt to use crowd-sourcing to attack these problems to date has been the offshoot of Galaxy Zoo described ~~in~~ by Smith et al. (2011). Data from the Palomar Transient Factory (PTF; Law et al. 2009) was automatically processed and images of candidate supernovae uploaded on a nightly basis; this triggered an email to volunteers who, upon responding, were shown the new image, a reference image and the difference between the two. By analyzing the answers given by the volunteers to a series of questions, candidates were sorted into three categories, roughly corresponding to “probable supernova,” “likely astrophysical but nonsupernova transient” and “artifact.” The results were displayed on a webpage and used by the science team to select targets for follow-up. Despite the Supernova Zoo site attracting ~~many~~ far fewer classifiers than Galaxy Zoo, it was highly effective in sorting through data, with consensus typically reached on all images within 15 minutes of the initial email being sent.

The large ~~dataset~~ data set generated by this project was used by Brink et al. (2013) to develop a supervised learning approach to automatic classification for PTF transients. The performance of this routine, which for a false-positive rate of 1% is more than 90% complete, depends on the kind of large training set that can be generated by crowds of inspectors; this suggests a future path for large surveys in which citizen science provides initial, training data and is followed by machines taking on the remaining bulk of the work. Encouragingly, Brink et al.’s method, which makes use of a set of 42 features extracted from survey images, has performance ~~which that~~ is insensitive to a small fraction of mislabeled training data, suggesting that the requirements for accuracy of citizen science projects ~~which that~~ aim to calibrate later machine learning may be less stringent than otherwise thought.

A different approach to crowd-sourced classification in time-domain astronomy is exemplified by the Planet Hunters project (<http://planethunters.org>),³⁴ which asks volunteers to examine light curves drawn from the ~~dataset~~ ~~data set~~ provided by the *Kepler* mission ~~in order to~~ ~~to~~ identify interesting events in retrospect. ~~While~~ ~~Although~~ the task of identifying transits from extrasolar planets is, at first glance, one ~~which that~~ seems more suited for automated than for human analysis, the success of Planet Hunters in identifying more than fifty planet candidates missed by the automatic routines suggests that there remains a role for inspection by eye in cases ~~where~~ ~~in which~~ the relevant science requires samples of high completeness. Several of the planets found by Planet Hunters are unusual: PH1b, the project's first confirmed planet (Schwamb et al. 2013) and a circumbinary, is the first planet known in a four-star system. Others, including the more than forty candidates identified by (Wang et al. (2013); and Schmitt et al. (2014)), ~~might~~ ~~may~~ have been expected to be recovered by more conventional searches. Planet Hunters, therefore, is acting as an independent test of the *Kepler* pipeline's efficiency (Schwamb et al. 2012) and has inspired improvements in subsequent analysis (Batalha et al. 2013). A recent redesign of the project, launched in September 2014, aims to provide a “first-look” at data from the *Kepler* extended mission, ~~emphasising~~ ~~emphasizing~~ rapid analysis through a system ~~which that~~ quickly identifies potential transits and then asks experienced volunteers to review them.

3.1.6. USING EXISTING TOOLS: NEAR-EARTH ASTEROID PRECOVERY AND RAD@HOME.

Online visual classification does not necessarily require a custom-built interface. Solano et al. (2014) describe an online classification project carried out by the Spanish Virtual Observatory (SVO) to refine the orbits of ~~Near Earth Astroids~~ (NEAs) using archival images from the ~~Sloan Digital Sky Survey~~. Over 3,000 volunteers inspected pairs of images looking for and marking moving objects, leading to the improvement of 6% of known NEAs. ~~While~~ ~~Although~~ designed and funded as an outreach project, the SVO

³⁴ <http://planethunters.org>.

made use of the *Aladin* (<http://aladin.u-strasbg.fr>)³² VO science user interface tool in use by professional astronomers, and enabled the submission of results via the Minor Planet Circular system.

Citizen scientists ~~utilising~~ ~~utilizing~~ publically-available video data from observatories, such as SOHO and STEREO, and their choice of graphics software have been able to discover numerous sungrazing comets (Section 2). Indeed, the majority of 2,000+ SOHO sungrazer discoveries have been due to dedicated amateurs over 15+ years of operation, (e.g., [Battams 2012](#)), reporting their observations to professional observers via the Sungrazer Project (<http://sungrazer.nrl.navy.mil/>).³³

Similar in spirit to these projects is the RAD@Home project ([Hota et al. 2014](#)), a “a zero-funded, zero-infrastructure, human-resource network” using free web services and public astronomical data archives to organize and enable citizen astronomy research. The community of volunteers was formed around a Facebook group (<https://www.facebook.com/groups/RADathome>),³⁴ and its initial investigations have focused on morphological identification of massive spiral galaxies hosting ~~radio-radio~~-loud AGN ([Hota et al. 2011](#)) in the [Giant Metrewave Radio Telescope](#) (GMRT) TIFR GMRT Sky Survey (TGSS) survey imaging. Some of the RAD@home volunteers have coauthored follow-up proposals, mentored by the project’s ~~PI~~[principal investigator](#). We return to the enabling of volunteers to “graduate” to more advanced activities in Sections 4 and 5 below.

3.2. Classification Analysis

In most visual classification projects, ~~entailing~~ ~~working~~ on archived image data with little time pressure, the random assignment of task to classifier, followed by simple, democratic treatment of the classifications has been judged sufficient. However, the

³² ~~<http://aladin.u-strasbg.fr>~~

³³ ~~<http://sungrazer.nrl.navy.mil/>~~

³⁴ ~~<https://www.facebook.com/groups/RADathome>~~

need for rapid processing of images in ~~time-time~~-domain astronomy projects has prompted the investigation of more efficient analyses of the classification data. Using the Supernova Zoo project's archive as a test, [Simpson et al. \(2012\)](#) **[**AU: a or b as in Lit?**!]** developed a Bayesian method, IBCC, **[**AU: Pls define acronym, "IBCC"? **]** for assessing classifier performance; in this view, each classification provides information [about](#) both ~~about~~ the subject of the classification and ~~about~~ the classifier themselves. Classifier performance, given subject properties, can thus be predicted and an optimum set of task assignments calculated. Moreover, work by Simpson et al. [\(2012\)](#) **[**AU: a or b as in Lit?**!]**, as well as [by Kamar, Hacker & Horvitz et al. \(2012\)](#) and [Waterhouse \(2013\)](#) on Galaxy Zoo data, suggests that accuracy can be maintained with as few as 30% of classifications. This sort of optimization ~~will be~~ [is](#) increasingly important for online citizen science, especially in projects that use a live stream of data, rather than an archive, ~~since~~ [because](#) the classification analysis ~~will~~ [needs](#) to be done in real time.

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~~RARE EVENT DETECTION: SPACE WARPS.~~ **[**AU: OK TO DELETE THIS HEADER, AS IT SHOULD BE NUMBERED 3.2.1 AND HOUSE STYLE WOULD HAVE THERE THEN BE A 3.2.2 TO BALANCE IT---OK? **]** Steps ~~towards~~ [toward](#) real-time classification analysis have been taken in the Space Warps project (<http://spacewarps.org>).³⁵ Space Warps is a rare object search: ~~V~~[V](#)olunteers are shown deep sky survey images and asked to mark features that look as though they are gravitationally lensed galaxies or quasars (Marshall et al., More et al., in preparation-). **[**AU: Please list 5 author names (incl first initials) with et al, or 6 if that is total. Accepted yet so that we can include in the lit Cited? **]** Extensive training is provided via an ongoing tutorial that includes simulated lenses and known nonlenses; and immediate pop-up feedback ~~as to~~ [regarding](#) whether these training images were correctly classified. Because real lenses are rare (appearing once every 10^{2-4} images, depending on the data set), the primary goal is to reject the multitude of uninteresting images so that new ones can be inspected---and this drives the need for efficiency. Marshall et al. (in preparation-) **[**AU: Is this accepted yet so that it can be**

³⁵ ~~<http://spacewarps.org>~~.

included in the Lit Cited? Please provide full cite info if so. **] derived a simplified version of the IBCC classification analysis that updates a probabilistic model of both the subjects and the agents that represent the classifiers in a statistically online manner (enabling, in principle, real-time analysis). This analysis was run daily during each of the Space Warps projects, and subjects retired from the stream as they crossed a low probability threshold. This algorithm is being implemented into the web application itself for future data sets.

The increased efficiency of visual classification projects that ~~will-shall~~ come with real-time analysis ~~will-should~~ enable feedback on the projects' progress to be given much more promptly---an important part of the collaboration ~~between-~~ among professionals and amateurs in crowd-sourcing projects. ***AU: Sentence will be moved up into the previous paragraph, as House style avoids single-sentence paragraphs. **]

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3.3. Visual Classification in Other Fields

Although, as described in the previous section, astronomical analysis led the development of citizen science as a data analysis tool, it has quickly been adopted by other fields. In some cases, this adoption has been explicit. The tools developed for Stardust@home were developed into a general purpose library for citizen science, BOSSA. Both this and the Zooniverse platform (which hosts many of the examples described above) support projects from fields as diverse as ecology and papyrology. This diversity allows general lessons about project design to be drawn; indeed, this is an active area of research for academic fields as diverse as computer science, economics, and social science. A recent paper by [Crowston et al. \(2014\)](#), for example, compares Planet Hunters and Seafloor Explorer, a Zooniverse project ~~which-that~~ explores the health of fisheries off the coast of North America, and findsing in both cases that volunteers who are new to the project seek out “practice proxies”---examples of apparently correct behavior from among material accumulated in the informal social spaces that accompany the main project.

Projects from other fields can also suggest strategies ~~which-that~~ could be adopted by future citizen astronomy projects. For example, future projects involving analysis of survey data ~~which-that~~ has been collected for a multitude of purposes may require

a more sophisticated model for data analysis than the simple decision tree presented by projects such as Galaxy Zoo.

3.3.1. SNAPSHOT SERENGETI. This project invites the visual classification of animals in photographs from more than two hundred motion-sensitive “camera traps” installed in the Serengeti National Park, and enables a particularly sophisticated volunteer response. Driven in part by the need for an interface ~~which that~~ allows volunteers to state the obvious (for example, identifying elephants, lions or zebras) and also to provide more obscure classification (for example, distinguishing between different species of gazelle), a variety of classification paths are presented. In addition to just clicking buttons ~~to~~ identify ~~ing~~ species, volunteers can opt for a decision tree-like approach, or choose from a variety of similar species (“Looks like an antelope...”) or search the descriptions provided ~~in order to~~ ~~to~~ make an informed classification (“Show me all animals whose descriptions involve ‘ears’”). This hybrid model has proved successful not only in encouraging classification, but also in encouraging learning; over a Snapshot Serengeti classifier’s “career” they are increasingly likely to ~~choose~~ ~~choose~~ more direct routes.

3.3.2. VISUAL INSPECTION OF 3-D BIOLOGICAL SCANS: EYEWIRE. Another aspect of project strategy, and design, relates to the engagement of the volunteers. The online citizen astronomy projects developed so far have tended to emphasize co-operation between volunteers, and the results ~~being are due to the result of~~ a team effort. Elsewhere, experiments with a more competitive approach to citizen science, “gamifying” the activity, have been performed. The Eyewire project (<http://www.eyewire.org>),³⁶ based at MIT, seeks to supplement machine learning identification of neurons in ~~three-dimensional~~ ~~3D~~ scans. Notably, this project incorporated some “gamified” elements into its design. Participants in the project, who are asked to identify connected regions throughout a ~~three-dimensional~~ ~~3D~~ scan, earn points ~~based on~~ ~~on the basis of~~ participation and also have a separate, publicly visible, accuracy score. In addition to overall leader boards, the project also runs short challenges, including a regular Friday “happy hour” in which participants compete on specific problems. Eyewire is also

³⁶ ~~<http://www.eyewire.org>~~.

notable for its other strong community elements, with a chat room open and available to all participants in the project (supplemented, incidentally, by a “bot” built by a participant ~~which that~~ answers frequently asked questions from new users). Its first result, which drew on mapping of so-called “starburst” neurons, was published in mid-2014 ([Kim et al. 2014](#)).

4. DATA MODELLING

New understanding of the world comes from the interpretation—fitting—of data with a physical model. Such “data modelling” often involves technical difficulties that computers may find hard to overcome, [and those difficulties may be](#) associated with complex and/or computationally expensive likelihood functions. Humans, by applying their developed intuition, can contribute a great deal to the exploration of a model’s parameter space by closing in quickly on those configurations that fit the data well. This process can be particularly satisfying, rather like solving a puzzle. Meanwhile, many “machine learning” techniques effective in one field can often be adapted to astronomical problems: ~~There~~ are plenty of citizens with the skills to do this. How have citizen scientists been involved in model making and data fitting in astronomy, and other fields, to date?

4.1. The Milky Way Project (~~MWP~~³⁷)

[In the Milky Way Project \(MWP; <http://milkywayproject.org>\)](#), [Simpson et al. \(2012](#) [\[!AU: a or b as in Lit?!\]\)](#) provided volunteers with a fairly flexible set of annulus-drawing tools, for annotating circularly-symmetric “bubble” features in color-composite (24.0, 8.0 and 4.5 μm) ~~infrared-IR~~ images from surveys carried out by the *Spitzer* ~~Space Telescope~~ ([Figure 4](#)). These bubbles are hypothesized to have been caused by recently-formed ~~high-high~~ mass stars at the center [of](#) each. The (bubble) model in this case is simple and recognizable, making both the interface construction and its operation relatively straightforward. The large sample of bubble models have been used to investigate the possibility of further star formation being

³⁷ [http://milkywayproject.org](#).

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triggered at the bubble surfaces (Kendrew et al. 2012). A subsequent effort (Beaumont et al. 2014) used data provided by the project to train a machine-learning algorithm, *Brut*, in bubble finding. *Brut* is able to identify a small number of sources which-that were not identified in the Simpson et al. [!AU: a or b as in Lit?!] catalog. These bubbles were difficult for humans to identify, owing to their lying close to bright sources, and so having low contrast relative to their surroundings.

<COMP: PLEASE INSERT FIGURE 4 HERE>

Figure 4 Examples of image modeling in web-based citizen science projects. (Top-row): sStar-formation “bubble” identification and interpretation in *Spitzer* images in the Milky Way Project; with the annotation interface is shown on the left, and some example (selected, averaged) bubbles on the right. Images reprinted from Simpson et al. (2012 [!AU: a or b as in Lit?!]) with permission. (Bottom-row): Matching N-body simulated merging galaxies to (left) SDSS images in the Galaxy Zoo Mergers project (left), and (right) exploring parameter space two parameters at a time to refine the models (right). Screenshots reprinted from Holincheck et al. (2010) with permission. [!AU: It is the author's responsibility to obtain permissions for figures being adapted or reprinted from previous publications. Please check this and provide attribution verbiage (i.e., 'Reprinted/Adapted from...with permission' as applicable for each of your figures. Thank you. !)]

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In addition, *Brut* has proved effective at identifying suspect bubbles included in the previous (precitizen) surveys. Given the relatively small size of the MWP sample, the main use of machine learning here has been to provide an independent check on the citizen classification data; for larger samples, as discussed below, an approach in which machine learning is trained on citizen science data, and gradually takes over the classification task could be considered.

4.2. Modelling Lens Candidates

The Space Warps project (Section 3.2) has an informal data modeling element. The classification interface is restricted to enabling identification of candidate gravitationally-lensed features, but all the images are available via the project’s discussion forum. A small team of volunteers (including several citizens who helped design the project) has engaged in modeling some of the identified lens candidates

using web-based software developed and supported by the project science team (<http://mite.physik.uzh.ch>).³⁸ Results from a small test program show that the Einstein radii (proportional to the lens galaxy masses) derived by the ensemble of citizens are as accurate as those derived by experts (Kueng et al., *****AU: Please list 5 author names (incl first initials) with et al, or 6 if that is total. **** in preparation-). A pilot collaborative modeling analysis was carried out and written up by a small group of Space Warps volunteers³⁹ ([Capella_05 2014; see http://talk.spacewarps.org/#/boards/BSW0000006/discussions/DSW00008fr](http://talk.spacewarps.org/#/boards/BSW0000006/discussions/DSW00008fr) for the forum thread that was used).

4.3. Galaxy Zoo: Mergers

This has been perhaps the most advanced attempt at data modeling in astronomical web-based citizen science ([Holincheck et al. 2010](#), [Wallin et al. 2010](#)). Here, simple *N*-body simulations of galaxy mergers were performed in a Java applet, and the results were selected according to visual similarity to images of galaxy mergers (previously identified in the Galaxy Zoo project). A key hypothesis here is that the inspectors of the simulation outputs would be able to find matches to the data more readily than a computer could, for two reasons. First is that humans are good at vague pattern matching: †They do not get distracted by detailed pixel value comparisons but instead have an intuitive understanding of when one object is “like” another. The second is that initializing a galaxy merger simulation requires a large number of parameters to be set---and it’s this high dimensionality that makes the space of possible models hard to explore for a machine. Humans should be able to navigate the space using their intuition, which is partly physical and partly learned from experience gained from playing with the system. Initial tests on the merging system Arp 86 showed the crowd converging on a single location in parameter space, and that the simulated mergers at this location do indeed strongly resemble

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³⁸ <http://mite.physik.uzh.ch>.

³⁹ See <http://talk.spacewarps.org/#/boards/BSW0000006/discussions/DSW00008fr> for the forum thread that was used.

the Arp 86 system. The authors have since collected thousands of citizen-generated models for a sample of a large number of SDSS merging systems (Holmbeck et al., in preparation; Figure 4). **Author: Please list 5 author names (incl first initials) with et al, or 6 if that is total. Accepted yet so that we can include in the lit Cited? ****

4.4. Protein Modeling with Foldit

One of the most successful examples of crowd-sourced, “manual” data modeling is the online multi-player 3-D protein modeling game, Foldit (Cooper et al. 2010; <http://fold.it>)⁴⁰ In this pioneering project, players compete in teams to find the best—that is, the lowest free energy—molecular structures for particular protein “puzzles.” These puzzles are naturally visualizable in three dimensions, but they nevertheless involve thousands of degrees of freedom, in a parameter space that is notoriously hard to explore. Under the hood is the professional Rosetta structure prediction methodology; the player’s scores are simply the negative of the Rosetta-computed energy. Foldit provides an accessible interface to the Rosetta toolkit, which provides multiple ways to interact with the protein structure as the global minimum energy solution is sought. The Rosetta model parameter free energy hypersurface is completely analogous to the complex likelihood surface of any nonlinear model, the kind of model that is to be found in planetary system dynamics, gravitational lenses, merging galaxies, and many other astrophysical data analysis situations.

Results from Foldit have been very encouraging, with the players discovering several new protein configurations, leading to improved enzyme performance (Eiben et al. 2012) and new understanding of retroviral drug design (Khatib et al. 2011b).

The Foldit team have has suggested **Author: As meant? –or did you mean a particular team of players or “teams have” (as in players in general)? ****

several features of Foldit that appear to them to have underpinned its success.

Recipes for manipulating the protein structures (that codify strategies) can be shared

⁴⁰ <http://fold.it>.

within teams; and later made available by the Foldit team to the whole community--
--these algorithms evolve rapidly as different players modify them, and can rival (if
not out-perform) strategies developed by professional scientists (Khatib et al.
2011a). The game provides multiple sources of motivation (competition-between
among players, collaboration within a team, short-short-term scores, long-term
status) which-that appeal to a variety of players.

4.5. Online Data Challenges

We now turn to data modeling by citizens implementing machine learning
techniques in astronomy; via analysis challenges organised-organized by members of
the professional astrophysics community. The measurement of weak gravitational
lensing by-large-scale- large-scale structure (“cosmic shear”) relies on the
measurement of the shapes of distant, faint galaxies with extreme accuracy. Blind
galaxy shape estimation challenges have had an enormous impact on the field,
revealing biases present in existing techniques; and providing a way for researchers
outside the world of professional cosmology to participate. In particular, the
GREAT08 challenge (Bridle et al. 2010) saw very successful entries from two-2 (out
of a total of 11) teams of researchers from outside of astronomy (albeit still
professional researchers), including the winner. A companion, somewhat
streamlined galaxy shape measurement challenge, “Mapping Dark Matter,” was
hosted at the Kaggle website⁴⁴ (<http://www.kaggle.com/c/mdm>; Kitching et al.
2012b). The wider reach of this platform led to over 70 teams making over 700
entries to the competition; many of the teams did not contain professional
astronomers, although most were still from academia.

In a comparison with the GREAT challenges, the-Kitching et al.-and colleagues
found a factor of several in improvement in shear accuracy over comparable
previous challenges; and suggested two interesting explanations for this success.
First, the challenge was designed to be as accessible as possible, with an extensive
training set of data that needed very little explanation; in this way the challenge was

⁴⁴ <http://www.kaggle.com/c/mdm>.

geared ~~towards~~ toward idea generation. Second, they noted that the competitive nature of the challenge (a webpage leaderboard was updated in real time as entries were submitted) seemed to stimulate the analysts into improving their submissions. Kaggle offers cash prizes, which will also have had some effect, even if indirectly as well (the pot was \$3,000 for this challenge, ~~even if indirectly~~).

Two more astronomical Kaggle challenges have since been set. The first involved inferring the positions of dark matter halos based on their weak lensing effects (Harvey et al. 2014; <http://www.kaggle.com/c/DarkWorlds>)⁴² This challenge attracted the attention of 357 teams, perhaps ~~due~~ owing to its larger prizes, and led to an improvement in halo position accuracy of 30%. It also sparked some debate in its forums ~~as to~~ regarding the design of the challenge: the models used to generate the data, the size of the test data sets (and consequent stability of the leaderboard), the choice of leaderboard metric, and so on. These issues are also of generic importance for scientists looking to crowd-source algorithm development. It is interesting to note that the Kaggle forums are a useful resource for the Kaggle development team: ~~†~~ The citizens who are active there do influence the design of the site infrastructure and challenge rules (D. Harvey, ~~priv~~ ate ~~comm~~ unication).

The most recent Kaggle astronomy challenge was to reproduce the Galaxy Zoo 2 crowd-sourced galaxy morphologies that were based on automated measurements of the SDSS color composite JPEG images (<http://www.kaggle.com/c/galaxy-zoo-the-galaxy-challenge>).⁴³ 329 teams entered the challenge, including professional astronomers, academics specializing in nonastronomy areas, teams from university courses, and members of the public (K. Willett, ~~priv~~ ate ~~comm~~ unication). The top performing algorithms were able to reproduce detailed morphologies, including features on scales of only a few pixels and those with highly nonsymmetric geometries, that were originally generated by crowd-sourced annotations (Willett et al., in preparation- ****AU: Please list 5 author names (incl first initials) with et**

⁴² ~~<http://www.kaggle.com/c/DarkWorlds>~~.

⁴³ ~~<http://www.kaggle.com/c/galaxy-zoo-the-galaxy-challenge>~~.

al, or 6 if that is total. Can we update this to at least “accepted” status and then include it in the Lit Cited instead? **]).~~All of All~~ the leading entries also used

various implementations of convolutional neural networks (convnets); the results suggest that convnets offer one of the best candidates for automated machine learning trained on gold standard data in larger, future surveys (see Section 7.2).

Like Foldit’s “recipes,” the Kaggle challenges are crowd-sourcing the development of new algorithms. As data science plays an increasingly important role in industry and commerce, we ~~might~~ may expect the number of citizens interested in applying their skills to science problems in their spare time to grow. The challenge is to present those problems in meaningful ways, ~~to-enabl~~inge high value contributions to be made. ~~While-Although~~ members of this community may not identify as “citizen astronomers,” there is clearly an opportunity for citizen data scientists to play an important support role.

5. CITIZEN-LED ENQUIRY

The previous sections have focused on specific, and somewhat isolated, activities in which citizens have participated. In most cases, the community’s involvement has been a contribution to a scientific investigation defined by professionals. The most important part of any scientific investigation is the question at its heart: ~~w~~What is it we are trying to find out about the ~~universe~~Universe? In this section, we look at some cases ~~where~~ in which the process of enquiry, the science itself, has been led by citizens. ~~While-Although~~ citizen scientists have published as first authors in research journals (see, e.g., Hui 2013, Liang, Liang & Weisberg et al. 2014), this is still a fairly rare occurrence. Instead, we focus on some collaborative projects ~~where~~ in which the asking of science questions by citizens is supported and guided by professionals.

In principle, this is an area of great potential. The constraints of funding proposals and management of research groups can often mean that professional scientists focus very narrowly on particular topics of research, specializing in particular techniques or data sets. Steering away from this course implies taking risks with time management, and allocation ~~on-ofng~~ resources to an ultimately fruitless research area

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can be detrimental to careers. Citizen scientists are largely free of these managerial and budgetary constraints, and are able to devote their attentions to whatever topics interest them. Moreover, we ~~might~~ may expect outsiders to ask some unusual questions, and make connections and suggestions that highly focused professionals may not have thought of.

5.1. The Galaxy Zoo Forum

The best known serendipitous discovery emerging from the Galaxy Zoo project is “Hanny’s Voorwerp” ([Lintott et al. 2009](#)), a galaxy-scale light echo ~~which that~~ reveals a recent ($\sim 100,000$ years ago) shutdown of AGN activity in IC 2497, a neighboring spiral galaxy ([Keel et al. 2012b](#)). The discovery of the Voorwerp was first recorded in the Galaxy Zoo forum a few weeks after the project started, and inspired a more systematic search for similar phenomena in other galaxies. This project, made possible by ~~the deep engagement in the forum community of~~ Galaxy Zoo science team member Bill Keel’s deep engagement in the forum community, succeeded in finding more than forty instances of clouds ~~which that~~ appear to have been ionized by AGN activity. One-third of such systems show signs of similar significant drops in AGN activity on timescales of tens of thousands of years ([Keel et al. 2012a](#)).

The ability of the Zoo volunteers to carry out their own research, moving far beyond the mere “clockwork” required by the main interface, is best illustrated by the discovery of the Galaxy Zoo Green Peas ([Cardamone et al. 2009](#)). These small, round, and, in SDSS imaging, green, systems are dwarf galaxies with specific ~~star~~ star-formation rates ~~which that~~ are unprecedented in the local Universe, matched only by high-redshift Lyman-break galaxies. Volunteers not only identified these systems, but organized a systematic search and further review of them. This effort included the use of tools designed by the SDSS for professional astronomers to acquire and study spectroscopic data. Other projects, such as the systematic search for overlapping galaxies ([Keel et al. 2013](#)) ~~in order to~~ to study the dust distribution and attenuation law ([Keel et al. 2014](#)), were initially directed by professional members of the Galaxy Zoo team but thenceforth drew on the enthusiasm and ability of volunteers.

~~While-Although~~ the discovery of the Peas and other similar projects demonstrates the exploration ability of the Galaxy Zoo citizen community, it is important to note that the simpler, initial interaction provided by the main classification interface was necessary ~~in order to~~ to develop that community in the first place. The participants in the citizen scientists' investigation of the Peas did not arrive on the site wanting to dig into spectra or confident of their ability to do so; these were the results of their participation. The project acted as an "engine of motivation" in inspiring its participants to become more involved.

5.2. Lightcurve ~~a~~Analysis on Planet Hunters Talk

The data modelling examples of Section 4 all involved modeling infrastructure provided by either the project's developers or their science teams. Planet Hunters provides a case ~~where~~ in which citizens have carried out their own modeling analysis, using their own tools. Critical to this endeavor was the ability of a small, and increasingly expert, group of volunteers to identify objects worthy of further analysis. For Galaxy Zoo, the forum had served this purpose but, as the project matured, participation in discussions became restricted to a small and decreasing fraction of the community. Planet Hunters was the first Zooniverse project to introduce an integrated discussion tool, known as *Talk*. Classifiers were asked, after viewing each light curve, whether they wanted to discuss what they had seen; more advanced users could then harvest interesting candidates from these posts. For example, the candidates presented ~~in~~ by [Lintott et al. \(2013\)](#) were initially collated by volunteers.

Their involvement was not limited to collecting Planet Hunters candidates. Making use of the *Kepler* archive, these advanced users were able to investigate the full set of data for candidate stars, producing periodograms and making fits to transits to derive planet candidate properties. Some of this analysis, for example, checking the *Kepler* field for background sources, can be carried out online with tools originally intended for professional astronomers, but much was done offline

using Excel or other software.⁴⁴ ~~(The expense of IDL [**AU: Pls define acronym, "IDL". **] licenses was a major barrier to further modelling; much of the software used by the *Kepler* team is written in this proprietary language.)~~ PH1b (Section 3.1) was one of the systems discovered in this way, as indeed were the candidates in the [Wang et al. \(2013\)](#) and [Schmitt et al. \(2014\)](#) papers. Nor was this sort of work restricted to planet candidates; interesting variable stars, including several new RR Lyrae systems, and cataclysmic variables (e.g., [Kato & Osaki 2014](#)) have been discovered and analyzed by Planet Hunters volunteers. This pattern of work, in which more experienced or ~~specialised~~ [specialized](#) volunteers follow up on serendipitous discoveries identified initially by classifiers working in the main interface, is explicitly encouraged in the new version of Planet Hunters, when comments can be made on light-curves without leaving the main interface.

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5.3. Galaxy Zoo: Quench

Examples such as those above show that advanced work is possible within distributed citizen science projects; but that this requires volunteers to take on such tasks themselves. ~~In order to~~ [To](#) increase the number, and perhaps the diversity, of volunteers moving beyond simple classification, experiments have been conducted to provide more scaffolded experiences. One of the most ambitious was the Galaxy Zoo: Quench project⁴⁵ (<http://quench.galaxyzoo.org>; Trouille et al., in preparation), which offered volunteers the opportunity to “experience science from beginning to end.”

In this project, classification of a sample of potential postmerger galaxies selected from the main Galaxy Zoo sample was followed by open exploration of both the classification data and the metadata for these galaxies (available from the ~~Sloan~~ [Digital Sky Survey](#)) by the volunteers, enabled by a “dashboard.”⁴⁶

⁴⁴~~The expense of IDL licenses was a major barrier to further modelling; much of the software used by the *Kepler* team is written in this proprietary language.~~

⁴⁵~~<http://quench.galaxyzoo.org>.~~

⁴⁶~~http://tools.zooniverse.org/#/dashboards/galaxy_zoo.~~

(http://tools.zooniverse.org/#/dashboards/galaxy_zoo). 3,298 users participated in the classification stage, and around 25% of those Zooniverse-registered users who did so took part in data analysis. These results contributed to a discussion from which a set of astrophysically interesting conclusions were formulated by a small number of participants (10), with support from the project science team.

Galaxy Zoo: Quench demonstrated that a hierarchical approach, with simple tasks leading to more advanced analysis, can be successful in encouraging large numbers of volunteers to move beyond simple classification; the number working with the data was much higher as a percentage of participants than in Planet Hunters, a project with success in volunteer user engagement. However, engagement with the literature (either by reading or writing) required close collaboration with the professionals involved. One interesting feature of the Quench project was its teething problems: ~~issues~~ with the data were discovered by the citizens, and needed to be fixed. (Similar problems have been encountered in Kaggle challenges.) ~~While~~ Although this caused the project to slow down and lose engagement somewhat, it does illustrate a key feature of citizen-led enquiry, namely that the same book-keeping, cleaning, and calibration problems ~~will~~ can arise in these projects just as they do in professional ones, and the limiting factor may well be the amount of professional effort available. The challenge is to enable the crowd to solve them quickly and keep investigating.

6. UNDERSTANDING THE CITIZENS

Having surveyed some of the activities involving citizen scientists, we can now consider some questions about this community itself. Who participates in citizen science, and what motivates them?

6.1. Demographics

Who is participating in citizen astronomy? We ~~might~~ may expect the demographics to vary with activity, and with the level of commitment required. We have some understanding of at least the former division from two studies that were carried out approximately simultaneously; one of the community participating in Galaxy Zoo,

and another of the ~~American Association of Variable Star Observers (AAVSO)~~. [Raddick et al. \(2013\)](#) surveyed the Galaxy Zoo volunteer community to investigate their motivations (Section 6.2 below), via a voluntary online questionnaire. The 11,000 self-selected Galaxy Zoo users identified as 80% male, with both genders having an approximately uniform distribution in age between their mid-twenties and late fifties. (Responses from volunteers under 18 were removed). The authors point out that this is close to the US internet user age distribution, except for slight but significant excesses in numbers of post 50s males, postretirement people of both genders, and a deficit in males under 30. The survey respondents also tended to be more highly educated than average US internet users, with most holding at least an undergraduate degree, and around a quarter having a masters or doctorate. Very similar findings were reported by ~~Gugliucci, Gay & Bracey et al. (2014)~~ from a survey of COSMOQUEST project participants.

These findings can be compared with a survey of the members of AAVSO: [Price & Paxson \(2012\)](#) received over 600 responses (corresponding to about a quarter of the society's members). The education levels of the AAVSO respondents matches the Galaxy Zoo community very closely; the AAVSO age distribution is more peaked (in the ~~mid-mid~~-fifties), with a similar ~~post-post~~-60 decline but also a marked absence of younger people. The online nature of the Galaxy Zoo project seems to have increased the participation of younger (~~pre-pre~~-middle-age) people. Likewise, the Galaxy Zoo gender bias, ~~while-though~~ itself extreme, is less so than at AAVSO, ~~where- in which~~ some 92% of survey respondents were male. One additional piece of information provided by the AAVSO survey is the profession of the variable star observers: ~~m~~Most (nearly 60%) of the survey respondents ~~were found to be identified as~~ working in science, computer science, engineering, and education.

The Galaxy Zoo and AAVSO communities differ by more than just the nature of their activity. The smaller AAVSO community is arguably more engaged in its research, in the sense that a larger fraction of its membership is active in taking observations and contributing to analyses. It would be very interesting to know how citizen scientist motivation varied with the level of participation: ~~d~~Dividing the Galaxy Zoo community into volunteers that contribute to the forum and those who

do not could be interesting; perhaps more so would be to repeat the analysis ~~of~~by Raddick ~~et al. and colleagues~~ over a wide range of projects, and look for trends there. The emergent picture thus far, however, is of a well-educated (and often scientifically trained) but male-dominated citizen science community, whose female and younger membership is likely to have been, at least in part, enabled via projects being hosted online. Continuing to lower the barriers to entry for currently under-represented demographic groups would seem both important, and within reach.

6.2. Motivation

What motivates citizen scientists? The two demographic studies referred to above also covered this question; having previously ([Raddick et al. 2010](#)) identified 12 categories of motivation in an earlier pilot study, [Raddick et al. \(2013\)](#) asked the 170,000 Galaxy Zoo volunteers at the time to comment on how motivated they were by each of these categories, and which was their primary motivation. The 6% who responded gave consistent answers to those given by around 900 forum users who responded in a separate appeal, allowing conclusions about this presumably more engaged subpopulation to be drawn. A desire to *contribute* to science was ~~found to be~~ the dominant primary motivation, being selected by 40% of respondents. *Astronomy, science, vastness, beauty,* and *discovery* were all motivation categories that were ~~found to~~ very important to the volunteers, ~~while~~ *whereas* *fun, learning,* and *community* were less important.

The AAVSO demographic survey ([Price & Paxson 2012](#)) found similar results: ~~o~~Over a third of variable star observers cited *involvement in science and research* as their primary source of motivation. However, a similar number gave an *interest in variable stars* as theirs, perhaps reflecting a stronger focus on the science questions involved than is present in the Galaxy Zoo community. Both groups of citizen scientists are clearly quite serious in their reasons for taking part: ~~t~~Their motivations are actually very close to those of professional scientists, as many readers of this review ~~will~~ *shall* recognize. Perhaps surprisingly, the participants in online data analysis citizen science projects seem ~~to a large extent~~ *mainly* to be a distinct community from those who participate in more traditional amateur astronomical

activities. Galaxy Zoo classifiers, for example, are not, for the most part, regular amateur observers.

While research on the skill, and conceptual understanding, that people acquire while participating in citizen science activities is still in its early stages, there are some hints that continued engagement is correlated with both performance in the task at hand, and understanding of the physics and astronomy underlying the task. [Prather et al. \(2013\)](#) offered Galaxy Zoo and Moon Zoo volunteers the opportunity to take questionnaires that tested their understanding of the astrophysics associated with each project, and found that performance on this questionnaire correlated with high levels of participation in the projects. In a quantitative analysis of ten of the Zooniverse projects, [Luczak-Roesch et al. \(2014\)](#) detected significant shifts ~~towards~~ toward more advanced vocabulary used on the discussion boards over the lifetime of each project. In the Space Warps project, the probabilistic model for the crowd includes a measure of each classifier's skill; a strong correlation is seen between a classifier's skill, and the number of images they have seen (Marshall et al., in preparation). ****AU: Please list 5 author names (incl first initials) with et al, or 6 if that is total. **** It seems as though the skillful classifiers remain engaged in the project for a long time, ~~while~~ whereas almost no long-term participants have low skill---~~and this is~~ an observation consistent with the volunteers being motivated by contributing to science. Interestingly, [Luczak-Roesch et al. \(2014\)](#) found a strong correlation between the number of classifications performed, and the number of contributions to the comment or discussion boards, with ~~two-two~~ two-thirds of the latter being contributed by 1% of the volunteers showing above average engagement. Community interaction seems to be particularly important for dedicated volunteers, even if it may not be what they would give as their primary motivation.

6.3. Competition or Collaboration?

As seen in Sections 3.3 and 4 above, nonastronomical projects may have much to teach us about “gamification” as a motivator—i.e., the inclusion, either explicitly or implicitly, of game-like mechanics, such as scores, “badges” or other rewards, leaderboards, and so on. The Foldit team presents a strong case for games as drivers of activity in citizen science, and the Kaggle challenges depend on competition to

stimulate engagement. However, an early experiment with Galaxy Zoo showed that the addition of a score ~~deincentivised~~ ~~deincentivized~~ poor classifiers, but also resulted in the best classifiers leaving, presumably having been satisfied once a top score was achieved. A recent study by [Eveleigh et al. \(2013\)](#) of the Zooniverse's Old Weather project, which included basic rankings for classifiers, also highlighted these dangers, identifying volunteers who were alienated by the addition of this game-like score. They felt discouraged when top scores could not be matched, and worried about data quality if the scoring scheme rewarded quantity of classifications rather than accuracy. Taking seriously the finding that citizen scientists are motivated by a perception of authentic participation in research, it seems right to be cautious about introducing elements ~~which-that~~ are, or which are perceived to be, in tension with this primary motivation.

Moreover, the introduction of a significant incentivizing scheme relies on an accurate model of what "correct" behavior would look like. This may prove to be a significant barrier to accuracy if such a model is not available. For example, in Planet Hunters, such a model would not have included unusual systems such as PH1b. Where a strong incentive scheme results in near-uniform classifier behavior, a loss of flexibility in later data analysis could be incurred. A strong comparison of the type of reward structure utilized by Eyewire and the approach used by projects such as Galaxy Zoo is needed, in order to inform future project design.

The surveys described in the previous section reveal a community of people many of whom may have left academic science behind as soon as they finished their education, but whose passion for astronomy and the desire to be part of the scientific process drives them to actively observe the night sky or to participate in the analysis of large data sets. ~~While-Although~~ "community" was not ~~found-to-be~~ a strong stated motivator for the Galaxy Zoo volunteers, it is nevertheless very important for those who participate in the discussions. For these more engaged volunteers, being part of a community (albeit a distributed one) seems to bring great enjoyment and satisfaction, as they unite under this shared interest ~~which-that~~ may be far removed from their "normal" lives.

The binding together of ~~these~~this community is reflected in the language they use: Zooniverse volunteers refer to themselves as “Zooites,” for example. It is interesting to note that approachable project names are almost universal in citizen science, and perhaps function as ice-breakers in their nascent communities. Through improved forum design, more recent Zooniverse projects have sought to further widen participation in community discussion, hypothesizing not that it will more strongly motivate people, but ~~because that~~ it will help them make better contributions. Tests of hypotheses like this should be helpful in guiding citizen science project design.

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7. THE FUTURE OF CITIZEN ASTRONOMY

During this review a picture has emerged of two types of very active and engaged citizen astronomy ~~community~~communities, which we ~~might~~ may label observers and classifiers. Although these communities come together in differing ways (by self-assembly through local groups linked by national and international networks, or by joining online projects built by professional ~~organisations~~organizations), they have reached a similar degree of internet-enabled connectedness, both with each other and with the groups of professional astronomers with whom they collaborate. They also share the common motivation of being involved in, and contributing to, science. In this section we look ahead, to the next decade or so, and discuss the likely paths that citizen astronomy ~~will~~ can take, as the available technology advances and professional astronomy evolves. In it we try to identify the niches that citizens ~~might~~ may best occupy in this changing environment, and also some key challenges that those who find themselves planning citizen science projects are likely to have to face.

7.1. The Future of Citizen Observing

In professional astronomy, the ~~wide-wide~~-field survey era is upon us: The SDSS provided the data for Galaxy Zoo, and other, larger surveys are planned or underway. Key science drivers for projects such as LSST [**AU: Pls define acronym, “LSST”. **] and the Square Kilometer Array (SKA) include mapping

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cosmological structure back into the ~~reionisation~~ reionization era; and further opening the time domain; these ~~will~~ should yield data sets of significantly increased volume, throughput rates, and complexity. ~~Follow~~ Follow-up observations of new discoveries made at greater depths ~~will~~ shall be made with giant facilities such as Atacama Large Millimeter Array and the various planned extremely large telescopes, ~~while~~ whereas distributed arrays of robotic telescopes, operating in remote regions with excellent atmospheric conditions; and trained to observe a target in a regular fashion over multiple nights, ~~will~~ shall be able to take advantage of a wealth of new transient phenomena.

These future advances in technology may in one sense widen the gap between citizen scientists and professionals again. For example, networked telescopes capable of quasi-continuous observations over ~~24~~ 24-hour periods could be used to develop a consistent high-quality ~~dataset~~ data set for cloud tracking on Venus, Mars, or the giant planets; as the images would be homogenous, we can envisage automated software identifying morphological peculiarities over time, replacing the crowd-sourced citizen analysis currently underway. However, such an investment would require both international funding and considerable time and effort: ~~t~~ The availability of citizen observers will remain a factor.

However, the advances in hardware becoming available to citizen observers suggest other roles that they could play. Larger optics, more sensitive cameras, and spectral coverage extending to longer wavelengths in the ~~infrared~~ IR could permit citizen investigations of Uranus and Neptune, the Kuiper Belt objects, and a wider variety of bright variable objects. Transits of extrasolar planets in front of their parent stars would be permitted from modest observatories provided they had stable conditions. New platforms ~~might~~ may also become available to the citizen scientist, including balloon-borne observatories that provide crisper and more detailed observations of astronomical targets. We can expect to see the networks of citizen ~~deep~~ deep-sky observers investigating new bright transients found in the ~~wide~~ wide-field surveys; while continuing to expand their own surveys.

Aside from pushing the observational boundaries, one challenge that amateur astronomy may face is its own big data problem. For example, ~~solar system~~ Solar

[System](#) video monitoring projects are likely to need automated feature detection of some kind; other observing campaigns may also generate more data than is easily manipulated. Will this community take to crowd-sourcing its visual inspection? The Zooniverse platform is currently being redeveloped to enable easy upload of images and launch of projects; such a facility may be used by citizen scientists as well as by professionals.

7.2. The Future of Crowd-Sourced Visual Classification

The point at which human review of data is no longer necessary has been forecast for decades, but as we have seen above, the number of problems for which manual review of images or data is still carried out is considerable. Even if the proportion of data for which human inspection is necessary decreases dramatically over the next decade (due to advances in automatic analyses), the continued growth in the size of astronomical data sets should ensure that there remains plenty for citizen scientists to do. Both LSST ([Ivezić et al. 2008](#)) and SKA scientists ([Norris et al. 2013](#)) have already considered citizen science as part of their plans for analysis. As a precursor to engaging with the latter project, Radio Galaxy Zoo (<http://radio.galaxyzoo.org>)⁴⁷ (Banfield et al. in preparation-) ****AU: Please list 5 author names (incl first initials) with et al, or 6 if that is total. **** demonstrates a citizen science project aimed at cross-identification of sources between surveys at different wavelengths, [which is](#) a task that still requires human but not necessarily expert intervention. Thinking about how to deal with multiwavelength data ~~will be~~ [is](#) critical for citizen science projects dealing with the next generation of surveys.

To understand the potential for citizen science in the era of extremely large surveys, consider the example of optical transients. The LSST system overview paper ([Ivezić et al. 2008](#)) gives a conservative estimate of 10^5 -- 10^6 alerts per night. Even if, after automated brokerage, only 1% of these require human classification, then that still ~~might~~ [may](#) lead to 10^3 -- 10^4 objects requiring inspection and interpretation every night---roughly one every 10--100 seconds. Given the

⁴⁷ <http://radio.galaxyzoo.org>.

increased reliability, and likelihood of serendipitous discovery, provided by citizen inspection, we should take seriously the incorporation of open inspection into plans for LSST transients. Similar arguments (with large error bars) can be made for other surveys: inspection of transients ~~for LOFAR~~[from the Low Frequency Array](#) already requires some human intervention ([Stappers et al. 2011](#)).

Implicit in this way of thinking is the sharing of work between human and machine classifiers. A simple example of human-machine task allocation was mentioned in Section 3.2, ~~where~~ [in which](#) machine analysis of PTF images identified those that contained candidate supernovae needing inspection by volunteers. The inclusion of human inspection changed the nature of the machine learning task: instead of ~~optimising~~[optimizing](#) for purity (producing a small but accurately classified set of candidates), the task for machine learning became one of identifying a subset of the images ~~which~~ [that](#) contained many false positives but also a complete set of all supernovae. In this example, human and machine classification proceeded in series rather than in parallel, but more complex interactions can be imagined.

The accuracy of machine learning typically depends on the quality of the training or “gold standard” data ~~which~~ [that](#) can be provided for the problem in question. Citizen science projects can assist by providing training sets ~~which~~ [that](#) are orders of magnitude larger than ~~might~~ [may](#) otherwise have been available, ~~while~~ [whereas](#) work by [Banerji et al. \(2010\)](#) established that the confidence intervals provided by classifications from multiple volunteers can also improve machine learning accuracy. Predicting human responses (in the form of probabilities of classification) is an easier task than straightforward sorting. We ~~might~~ [may](#) expect, therefore, intermediate-size surveys to benefit in the future from a “citizen science phase,” in which data is classified by volunteers ~~prior to~~ [before](#) the automation of the task. This pattern has already been followed by the PTF supernova project discussed above, but perhaps it is more useful to think of the citizen scientists as providing training sets on demand, so that as conditions change from night to night, or the performance of the instrument evolves over time, a small percentage of the total data is always processed by humans in order to provide a constantly updated training set.

If we are using classifications of gold standard data to assess the performance of human classifiers, it is straightforward to include machine classification in the same system. In this way, the task of classification could be shared dynamically and in real time between machine and human classifiers, improving the efficiency of the system. Significant work has already been carried out for the nearly analogous problem of assigning tasks to an ensemble of imperfect machine classifiers whose characteristics are known and for Mechanical Turk-like systems ~~where~~ in which a fixed payment is provided for a task but the problem of adding in volunteers is significantly harder. For the machine-only case, each classification task can be treated as having a known cost (perhaps the processing time necessary for a given routine), but when assigning tasks to volunteers, who are able to leave whenever they like, other costs must be taken into account. ~~In order to~~ To create a viable system, it is, in fact, necessary to measure how *interesting* a task or set of tasks is, and this requirement may conflict with the need for efficiency. As an example, consider a Galaxy Zoo-like system ~~which~~ that assigned the hardest galaxies to the best classifiers. This would result in a steady diet of faint fuzzy objects for the best classifiers; if they are motivated in part by the variety of images seen, then such a system would tend to systematically drive away its best classifiers. Nor is this problem necessarily resolved by simply seeding the stream of data with impressive images; an informal study of Snapshot Serengeti (S. Lynn, **AU: First initial, as meant? ** private communication) reveals that seeing more impressive images early in a classifier's career (as measured by the number of volunteers who added it to their list of favourites) tended to decrease the number of classifications received from that volunteer in the long run, presumably by setting up expectations for the rest of the data.

Considering individual classifications in isolation is clearly not sufficient; the entirety of a volunteer's career must be considered when assigning tasks. We should be wary of ~~overspecialisation~~ overspecialization even when efficiency is paramount. Complexities like these indicate a clear need for research into novel systems for task assignment, ~~in order to~~ to scale citizen science to the challenges of the next generation of surveys.

7.3. Advanced Citizen Activities in the Future

As we have seen in previous sections, volunteers can and do move beyond simple classification problems, and such behavior could become increasingly important as the volume and complexity of astronomical data continues to increase. We can imagine providing user-friendly, web-based tools enabling fairly sophisticated data analysis to be performed by anyone with a browser. The experience documented above invites us to consider the possibility of teams of citizens performing analyses that currently require a significant amount of research student time. Checking survey images and catalogs for processing failures and fitting nonlinear models to data are just two possibilities. Just as research students adapt and develop the tools they are first presented with, the Kaggle and Foldit experiences point strongly ~~towards~~ toward a model ~~where~~ in which citizens are also enabled to adapt and extend their tools. Open source tool code is a minimal requirement in this model; finding ways beyond this to support citizen algorithm development seems to be likely to pay off.

In terms of supporting citizen-led enquiry, an example of best practice exists in the way that the ~~Sloan Digital Sky Survey~~'s *sky server* provided tools for ~~both~~ professional (or advanced) researchers alongside simplified versions aimed primarily at educational use. This structure has the twin benefits of providing near-seamless transitions from simple to more advanced interfaces, and of providing extra pressure to make the resulting interfaces easily usable (something ~~which that~~ which benefits all users, not just citizen scientists!). Designers of science user interfaces for upcoming large projects would do well to bear these twin audiences in mind. Indeed, the more citizen-accessible the interfaces to the upcoming public wide-field survey databases can be made, the better chance we ~~will~~ give ourselves of enabling and supporting “bottom-up” citizen science. This term, introduced by Muki Haklay and collaborators, represents an ambition to produce citizen science projects that are driven by the participants. Moving beyond the ~~“top down”~~ structure of most astronomical citizen science projects is, as we have shown, a significant challenge-- ~~but~~ it is one that is, perhaps, worth taking on.

7.4. The Future of Citizen Scientific Collaboration

As well as enabling access to larger data_sets, citizen science projects looking to engage larger crowds of volunteers will likely face challenges of another sort. We ~~might should~~ expect contributing to science via large international public data_sets to appeal to citizens of many nations: ~~while~~ Whereas translation of project materials is simple, coordinating a scientific discussion across multiple language barriers could prove difficult. Having a critical mass of professional scientists interacting with the citizens in each language would seem the most important factor.

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Even within a single language group, collaboration is difficult to achieve with very large numbers. In the large Zooniverse projects, a hierarchical system of citizen discussion, with moderators bridging the gap between science teams and the crowd, has worked well, although it requires significant commitment and effort from both the volunteer moderators and the professional scientists involved. The pay-off seems to be high, though: ~~a~~As many of the smaller-scale projects in this review have shown, citizen science works best when professionals and amateurs work together as a strong collaboration. In these small groups, collaboration is natural, and can lead to highly productive teams. Scaling up to collaborations with ever larger crowds is a significant challenge.

Access by citizens to professional scientists can be somewhat improved by regular blog posts and webcasts, as many projects have found. Certainly these can supply much-needed feedback as to the utility of the citizens' efforts, as the professionals report on how the citizen-provided data is being used. We ~~might~~ may also imagine regular broadcasts from the data-providing projects as playing a significant role in motivating and sustaining a crowd of volunteers, and MOOC-style [**AU: Pls define acronym, "MOOC"? **] resources may help with training.

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However, for the foreseeable future, astronomical surveys and other ~~organisations~~ organizations will continue to seek ~~to the~~ use of citizen science as a way of expanding the amount of science that can be done; a short supply of committed and energetic professionals looking to work with citizens could be a bottleneck. Another way to look at this is that large ~~ege~~-crowd projects ~~which~~ relying on significant intervention from small numbers of professionals ~~will are~~ likely to fail. Focusing on

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designing systems ~~which-that~~ can maximize scientific return and volunteer participation with manageable levels of intervention seems necessary.

8. CONCLUDING REMARKS

Over the ~~last-past~~ two decades, citizen astronomy has undergone a period of rapid growth, primarily due to the sharp increase in the ease with which people can form communities and work together via the World-Wide Web. A number of very productive “Pro-Am collaborations” have formed ~~in order to~~ to observe a variety of bright astronomical objects in ways that ~~capitalise~~ capitalize on the flexibility, availability, and skill of the amateur observing community. Professional-led visual classification projects have appeared, attracting three orders of magnitude more citizens to the field than were previously engaged in amateur observational research. Citizen-classified training sets have been used to improve the performance of machine learning approaches, suggesting that we should think in terms of “human-machine partnerships.” Citizens have engaged in data analysis tasks of increasing sophistication and difficulty, and experimentation in professionally-guided online “bottom up” citizen research has begun.

In this review, we have consistently seen that the best citizen science in astronomy has come from ~~organised~~ organized communities that have been asked to play to their strengths, have been guided well by their professional collaborators, and have been able to operate in niches insufficiently occupied by either professional observers or automated classification software. The citizen astronomers are passionate about their subject; and, encouragingly, are motivated by being of service. We must recognize that a critical feature of citizen science is the enabling of amateurs to make authentic contributions to the research topic in question. This, in turn, should drive us to seek out those tasks that cannot be performed by other means.

The observational and classification citizen scientist communities are similar in their diversity regarding both their motivation and their ability to contribute; this diversity means that good citizen science projects are ones that provide ~~both~~ a low barrier to entry; but that also provide (or support the development of) tools that

enable their emergent experts to maximize their contributions to science. Indeed, the most dedicated volunteers have proved capable of developing and using a variety of advanced astronomical techniques, suggesting that we are likely to continue to see increasing numbers of citizens coauthoring papers in ~~high-high~~ impact research journals. ~~While-Although~~ not everyone who takes part in a project wants to graduate to more advanced work, providing the opportunity to do so is important.

Each of the case studies presented in this review has been an experiment in citizen science: ~~a~~A amateur and professional astronomers alike have had good ideas for ways to ~~make use of~~ use the public's skills and abilities, tried them out, and made progress in astronomy -- and in doing so revealed something ~~about~~ approximately how citizen science can work. Human potential is vast: citizen astronomy seems to us to be an experiment well worth continuing.

DISCLOSURE STATEMENT

[AU: Please insert your Disclosure of Potential Bias statement, covering all authors, here. If you have nothing to disclose, please confirm that the statement below may be published in your review. Fill out and return the forms sent with your galleys, as manuscripts CANNOT be sent for page proof layout until these forms are received. **]**

The authors are not aware of any affiliations, memberships, funding, or financial holdings that might be perceived as affecting the objectivity of this review.

ACKNOWLEDGMENTS

We are most grateful to the following people for their excellent suggestions, comments, and clarifications: Trevor Barry, Claude Cornen, Lucy Fortson, Christopher Go, Grischa Hahn, Arne Henden, Anando Hota, Ricardo Hueso, Anton Koekemoer, Richard Nowell, Damian Peach, John Rogers, Meg Schwamb, Jeffrey Silverman, Rob Simpson, Jean Tate, Anthony Wesley, Kyle Willett, and Quan-Zhi Ye. We thank David Hogg, Stuart Lynn, Brooke Simmons, Rob Simpson, Arfon Smith, and Laura Whyte for many useful discussions about the practice of citizen science in astronomy. P.J.M. and L.N.F. were supported by Royal Society research fellowships at the University of Oxford. The work of P.J.M. was also supported in

part by the U.S. Department of Energy under contract number DE-AC02-76SF00515. C.J.L. acknowledges support from a Google Global Impact Award, and from the EPSRC and AHRC. [\[**AU: Pls define acronyms, “EPSRC” and “AHRC”. **\]](#)

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