

# Raising capital for an operational gold mine through Tokenization

Securing investor trust through Tezos

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July 20, 2020

# Objective

- ▶ Raise 5MM USD to bring a mine back to production in 2021.

## Roles and responsibilities

- ▶ Entity with placer and hard rock gold claims.
- ▶ Autiz LLC - Entity with responsibility to manage the tokenization.

## Details about the Mine

- ▶ Mine is pending sale for 50 % of the mine asset base for USD 10MM.
- ▶ Mine is not currently operational.
- ▶ Mine is going back to production in 2021.
- ▶ Mine has an *in situ* gold deposit of approximately USD 1,000.00 MM
- ▶ Mine needs USD 1MM for improvements in property and equipment (more detail needed).
- ▶ Estimated daily production (based on neighboring contiguous property) - 22 oz at 75 % purity.

## Tokenization process and details

- ▶ Divide the tokenization into phases of USD 100,000.00 per round (plan for three rounds at a time.)
- ▶ Establish contracts to monitor the progress of the use of funds.
- ▶ Create a dividend schedule based on the daily production.

## Tokenization details per round

- ▶ 1 USD = 100 AUTIZ tokens.
- ▶ Total percentage of the mine to be tokenized is 10 %
- ▶ AUTIZ commission = 0.001 % AUTIZ value.
- ▶ Production for the mine is captured in a Production contract tied to the Mine.
- ▶ An audit smart contract that validates the financials of the asset holding company (aka the Mine).
- ▶ AUTIZ tokens represent the valuation of the production of the mine and *not* the value of AU at any given day.

## Contracts and Details

- ▶ Tokenization contract - the core contract establishing the value of the token.
- ▶ Production schedule contract - A contract backed by a mobile application to record and publish mine production figures.
- ▶ Auditor's contract - A contract that validates financials every quarter.
- ▶ A dividend report contract - Performs the actual transfer of dividend based on the quarterly results.





# Product roadmap

- ▶ Build the financial model
- ▶ Setup the legal structure
- ▶ Setup a team to build and release the product.

## Questions and comments

- Questions and comments.