Building Advanced Workflows with ColdSpring

Process & Methodology

Dan Skaggs

http://dan.skaggsfamily.ws

dan.skaggs@web-meister.com



Agenda

Hopefully what you expected



Agenda

- Two Faces of ColdSpring
 - Dependency Injection
 - Application Configuration
- The Objective
 - Document management system
- The Execution
 - Using ColdSpring to define workflows
- The Inevitable
 - Managing workflow changes

About Me

You know you want to know



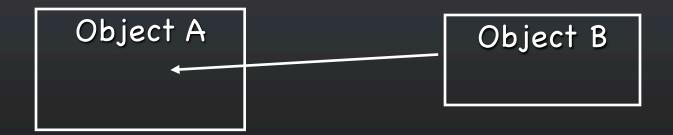
About Me

- President, Web-Meister Designs
- ColdFusion developer since 2000
- Started with CF 4.5 and Spectra 1.0
- Independent consultant since 2006
- Contributing Partner to Model-Glue framework
- Amateur (Ham) Radio enthusiast
- Avid shooter

Two Faces of ColdSpring



Dependency Injection

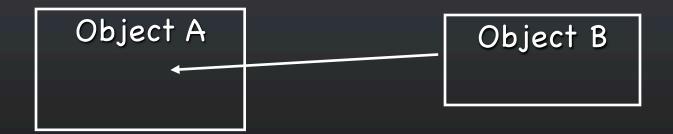


Before ColdSpring

```
<cfset ObjectB = createObject("component", "ObjectB").init( ) />
```

<cfset ObjectA = createObject("component", "ObjectA").init(Object B) />

Dependency Injection

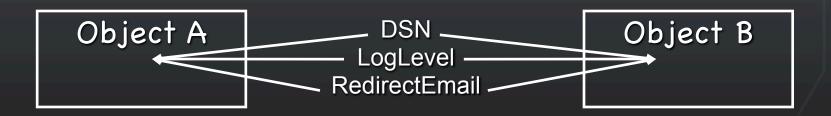


After ColdSpring

<cfset objA = Application.BeanFactory.getBean("ObjectA") />



Application Configuration



Application Configuration



The Objective

What We're Trying to Solve



Document Management System

- Simple document actions (upload, review, approve, reject, archive, unarchive)
- Overly encapsulated to illustrate concept
- No MVC frameworks "controller" type functions in CFM files
- Fake document database using WDDX written to the filesystem
- Why? So you can extract and run/play



Business Process

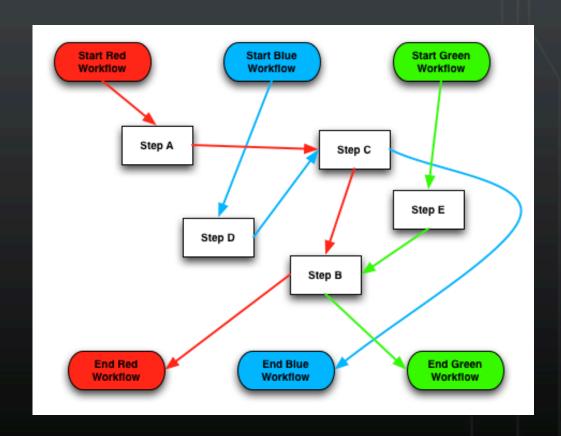
A user uploads a new document into the system

A user reviews the document and rejects or approves it

A user may archive a document when it is no longer needed

A user must be able to "unarchive" a document that is mistakenly moved to the archive

Log entries must be created on each action



The Execution

How We're Going to Solve It



Workflow Object Concept

- Initialized by ColdSpring with metadata and an array of steps
- No logic contained in the workflow bean
- Create as many workflow beans as necessary in ColdSpring
- Can contain n steps

Individual Workflow Config

```
<bean id="CreateDocument" class="model.Workflow">
  <constructor-arg name="WorkflowConfig">
    <map>
      <entry key="Name"><value>CreateDocument</value></entry>
      <entry key="Description"><value>Add a new document to the system</value></entry>
    </map>
  </constructor-ara>
  <constructor-ara name="Steps">
    st>
      <map>
        <entry key="delegate"><ref bean="DocumentManager" /></entry>
        <entry key="action"><value>renameFile</value></entry>
      </map>
      <map>
        <entry key="delegate"><ref bean="DocumentManager" /></entry>
        <entry key="action"><value>save</value></entry>
      </map>
      <map>
        <entry key="delegate"><ref bean="LogManager" /></entry>
        <entry key="action"><value>logDocumentCreated</value></entry>
      </map>
    </list>
 </constructor-ara>
</bean>
```

Workflow Processor Concept

- Initialized by ColdSpring with a structure of Workflow objects
- process(workflowName) used to initiate a workflow
- process() method only executes if the workflowName attribute matches a predefined workflow
- Maintains an array of result messages that each step in a workflow can add to for an audit trail of the entire workflow



Workflow Processor Config

Application Walk-Through and Demo



The Inevitable

Handling Workflow Changes



The boss wants what?

- Changes to workflows are an eventuality
 - If workflow steps already exist, simply change the XML configuration and reinitialize the app
 - New workflow actions are plugged into the XML configuration once coded and tested
- Let's see how we'd add an email notification to selected steps of the workflow

Workflow Change Demo



Benefits and Drawbacks

Benefits

- All workflow definitions are kept in one place rather than scattered throughout the CFML code
- Less chance of introducing bugs when adding/updating workflows
- Easily test workflows outside normal application operation
- Reuse your existing model objects / methods

Drawbacks

- More up-front planning needed for architecture setup
- All values/objects needed at start of workflow

Questions / Comments?

No Tomatoes, Please



Ask Me Later

- Email: dan.skaggs@web-meister.com
- Blog: http://dan.skaggsfamily.ws
- Twitter: dskaggs
- GTalk: dan.skaggs@web-meister.com