Topics in R

UCI Data Science Initiative

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2018-05-04

Overview

\mathbf{AM}

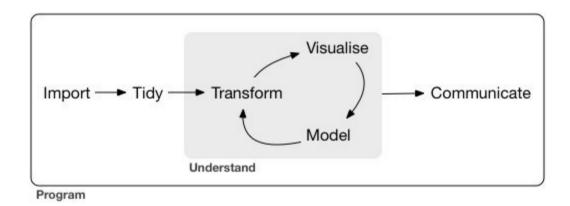
- Intro to the Tidyverse
- Importing and wrangling data with readr and tidyr.
- Exploration and visualization with ggplot2 and dplyr.

Lunch

PM

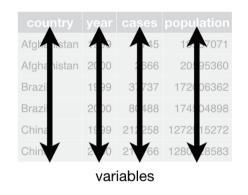
- Intro to RMarkdown.
- Building interactive reports with Shiny.

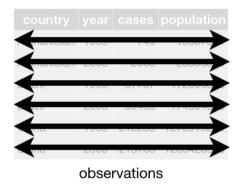
Tidy Analysis Pipeline

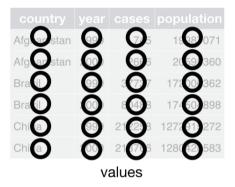


- *tidyverse* philosophy: collection of small, simple functions that each do one thing well
- Written by Hadley Wickham, Chief Scientist for R Studio, who also developed:
 - ggplot2
 - reshape2
 - ∘ tidyr
 - many others

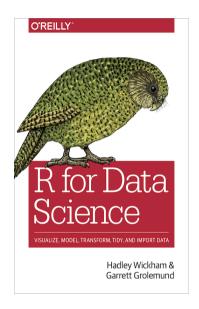
Tidy Data







Book: R for Data Science



http://r4ds.had.co.nz/

Packages

readr: import and export data

tidyr: wrangle and clean data

dplyr: slice, subset, transform, and summarize data

ggplot2: visualization

RMarkdown: preparing and presenting results

Shiny: making interactive analyses

Intro to Tidyverse: Getting Started

Install Packages

```
install.packages("tidyverse")
install.packages("rmarkdown")
install.packages("shiny")
```

Load Tidyverse

Load IMDB Data

```
imdb <- read csv("movie metadata.csv")</pre>
## Parsed with column specification:
## cols(
     .default = col_integer(),
##
   color = col character(),
##
##
    director_name = col_character(),
##
    actor 2 name = col character(),
##
     genres = col_character(),
##
     actor 1 name = col character(),
     movie_title = col_character(),
##
##
     actor 3 name = col character(),
     plot_keywords = col_character(),
##
##
     movie imdb link = col character(),
     language = col_character(),
##
##
     country = col_character(),
     content_rating = col_character(),
##
     imdb_score = col_double(),
##
##
     aspect ratio = col double()
## )
## See spec(...) for full column specifications.
```

IMDB Data

head(imdb)

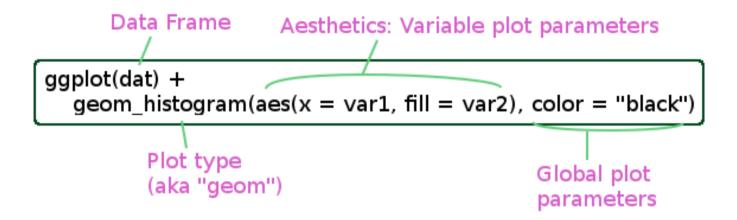
```
## # A tibble: 6 x 28
##
     color director name
                             num_critic_for_rev... duration director_facebook_l..
##
     <chr> <chr>
                                           <int>
                                                     <int>
                                                                          <int>
## 1 Color James Cameron
                                             723
                                                       178
                                                                             563
## 2 Color Gore Verbinski
                                             302
                                                      169
## 3 Color Sam Mendes
                                             602
                                                      148
## 4 Color Christopher Nol...
                                             813
                                                       164
                                                                          22000
## 5 <NA> Doug Walker
                                              NA
                                                       NA
                                                                             131
## 6 Color Andrew Stanton
                                                                            475
                                             462
                                                       132
    ... with 23 more variables: actor_3_facebook_likes <int>,
       actor_2_name <chr>, actor_1_facebook_likes <int>, gross <int>,
## #
       genres <chr>, actor_1_name <chr>, movie_title <chr>,
## #
## #
       num_voted_users <int>, cast_total_facebook_likes <int>,
## #
       actor_3_name <chr>, facenumber_in_poster <int>, plot_keywords <chr>,
       movie_imdb_link <chr>, num_user_for_reviews <int>, language <chr>,
## #
       country <chr>, content_rating <chr>, budget <int>, title_year <int>,
## #
## #
       actor_2_facebook_likes <int>, imdb_score <dbl>, aspect_ratio <dbl>,
## #
       movie_facebook_likes <int>
```

IMDB Data

colnames(imdb)

```
[1] "color"
                                     "director name"
##
    [3] "num_critic_for_reviews"
                                     "duration"
##
    [5] "director_facebook_likes"
                                     "actor_3_facebook_likes"
##
                                     "actor 1 facebook likes"
    [7] "actor 2 name"
##
##
    [9] "gross"
                                     "genres"
                                     "movie title"
  [11] "actor_1_name"
## [13] "num_voted_users"
                                     "cast_total_facebook_likes"
                                     "facenumber_in_poster"
## [15] "actor 3 name"
## [17] "plot_keywords"
                                     "movie imdb link"
## [19] "num_user_for_reviews"
                                     "language"
## [21] "country"
                                     "content_rating"
## [23] "budget"
                                     "title vear"
## [25] "actor_2_facebook_likes"
                                     "imdb score"
## [27] "aspect_ratio"
                                     "movie_facebook_likes"
```

- ggplot2 is a plotting package that is a nice and more modern alternative to R base plots
- Based on the idea of a *grammar of graphics*...
 - Think of a **plot like a sentence...**
 - **noun**: the plot data
 - **verbs**: the plot types
 - **adverbs**: the plot characteristics



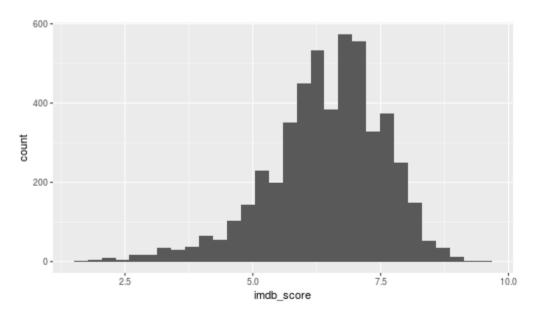
List of geoms

- geom_histogram
- geom_density
- geom_point
- geom_line
- geom_boxplot
- ... many others

```
library(ggplot2)

ggplot(imdb) +
  geom_histogram(aes(x = imdb_score))
```

`stat_bin()` using `bins = 30`. Pick better value with `binwidth`.



Some Aesthetics

x: horizontal position

y: vertical position

alpha: transparency

color: border color

fill: interior color

group: grouping variable

linetype

size

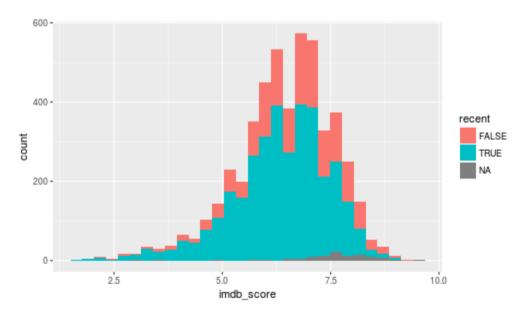
Different geoms have different aesthetics

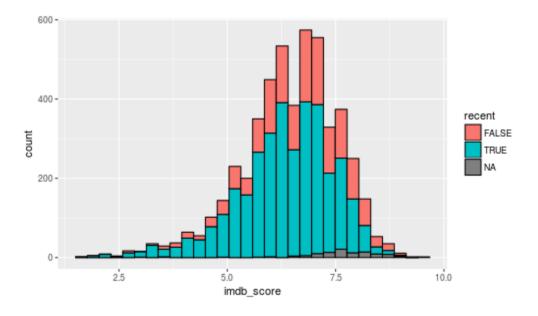
Refer to the documentation to see which aesthetics are supported for a geom

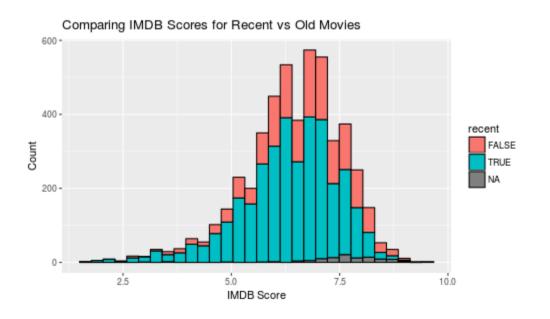
?geom_histogram

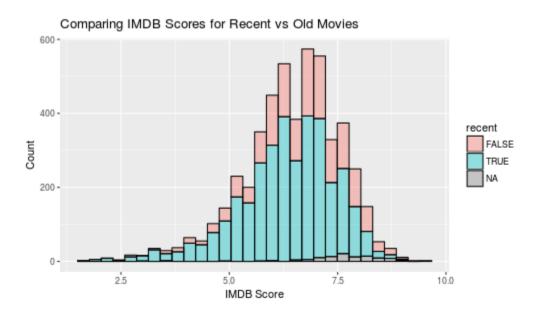
```
imdb$recent <- imdb$title_year > 2000
ggplot(imdb) +
  geom_histogram(aes(x = imdb_score, fill = recent))
```

`stat_bin()` using `bins = 30`. Pick better value with `binwidth`.

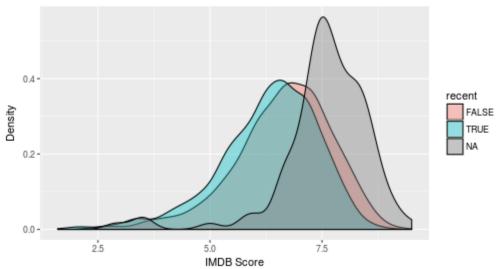




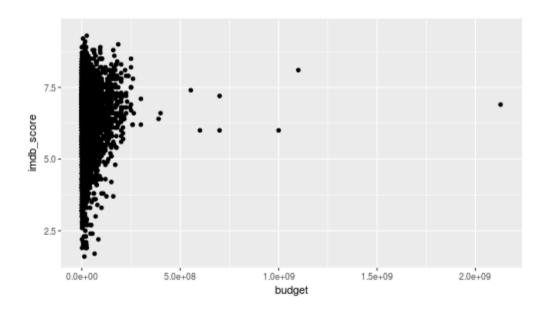




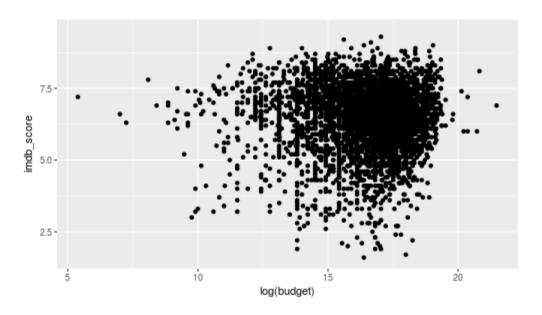
Comparing IMDB Scores for Recent vs Old Movies



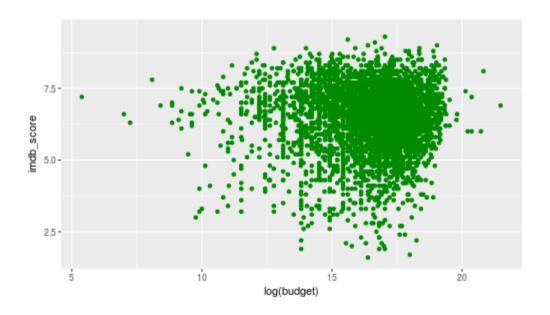
```
ggplot(imdb) +
  geom_point(aes(x = budget, y = imdb_score))
```

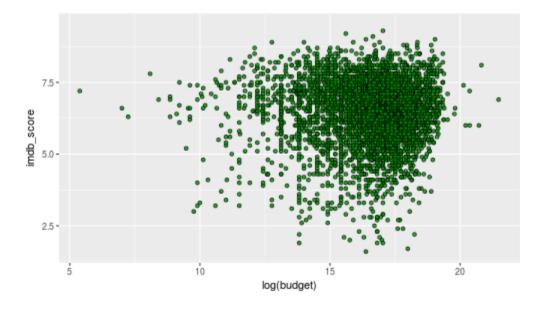


```
ggplot(imdb) +
  geom_point(aes(x = log(budget), y = imdb_score))
```



```
ggplot(imdb) +
  geom_point(aes(x = log(budget), y = imdb_score), color = "green4")
```

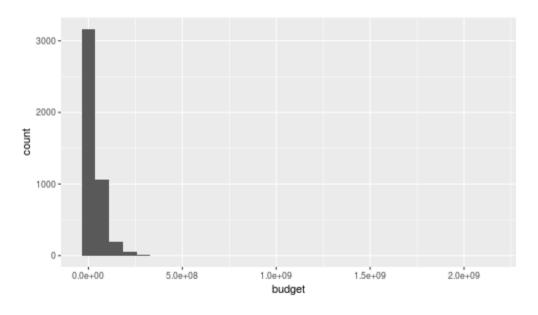




- 1. Plot a histogram of budget and compare it to a histogram of log(budget).
- 2. Add some color, change the title and axis labels for the log(budget) histogram.
- 3. Make a new variable recent to indicate if a movie is more recent than 2000 using imdb\$recent <- imdb\$title_year > 2000, then plot a histogram of log(budget) grouped by recent.
- 4. Create a scatterplot of imdb_score by log(budget) and colored by recent.
- 5. Create a boxplot of imdb_score grouped by recent, using geom_boxplot.

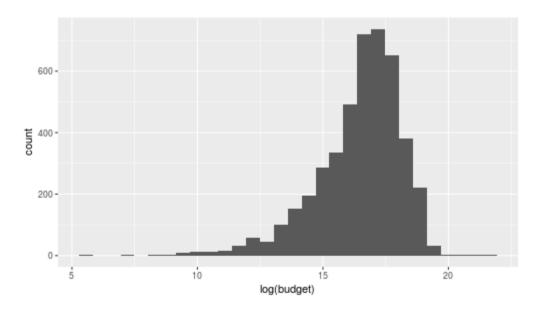
```
ggplot(imdb) +
  geom_histogram(aes(x = budget))
```

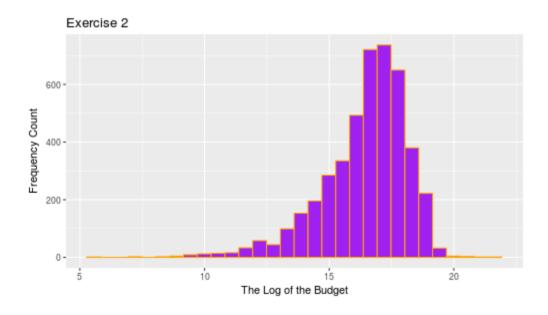
`stat_bin()` using `bins = 30`. Pick better value with `binwidth`.



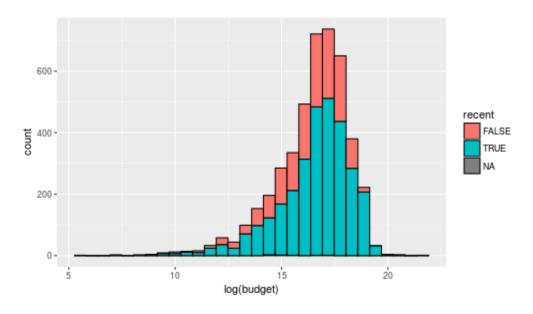
```
ggplot(imdb) +
  geom_histogram(aes(x = log(budget)))
```

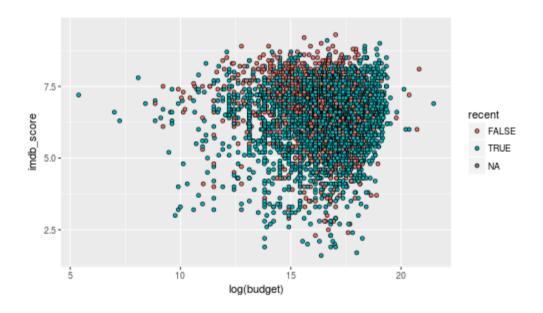
`stat_bin()` using `bins = 30`. Pick better value with `binwidth`.



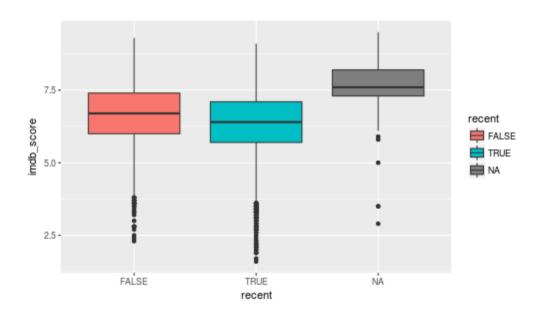


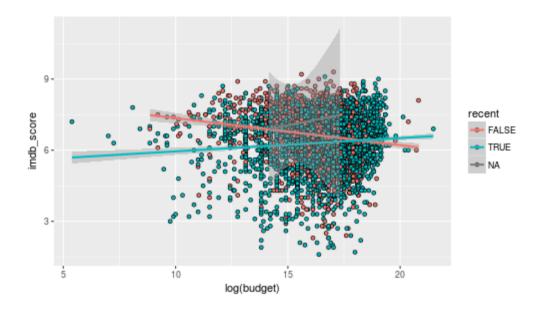
`stat_bin()` using `bins = 30`. Pick better value with `binwidth`.

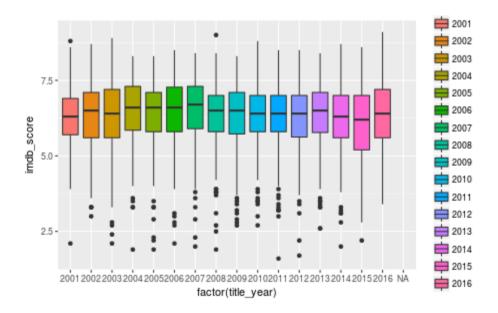




```
ggplot(imdb) +
  geom_boxplot(aes(y = imdb_score, x = recent, fill = recent))
```







• dplyr is a package designed for easy and efficient data manipulation

Key Functions

- filter: select subset of rows (observations)
- select: select subset of columns (variables)
- mutate: transform variables in a data set
- arrange: reorder rows
- summarise: collapses a data frame into a single row
- group_by

• Let's try some dplyr functions with the iris data set:

```
# Print species means of Sepal Width
data(iris)
iris <- filter(iris, Species!="setosa")
iris <- select(iris, c(Sepal.Width, Species))
iris <- group_by(iris, Species)
species_means <- summarise(iris, mean(Sepal.Width))
print(species_means)

## # A tibble: 2 x 2
## Species `mean(Sepal.Width)`</pre>
```

```
## # A tibble: 2 x 2
## Species `mean(Sepal.Width)`
## <fct> <dbl>
## 1 versicolor 2.77
## 2 virginica 2.97
```

Introducing the Pipe: %>%

- dplyr (and much of the tidyverse) is designed around the use of the pipe operator %>%
- The pipe operator %>% allows you to chain operations on a data set together without having to create specific intermediate objects
- When using %>%, the first argument to a function is taken as the output of the previous step in the chain

• For example, the following is equivalent to the previous code:

```
# Prints species means, does not save anything
# Original data.frame iris is unaffected
data(iris)
iris %>% filter(Species!="setosa") %>%
    select(c(Sepal.Width, Species)) %>%
    group_by(Species) %>%
    summarise(mean(Sepal.Width))
```

```
# To save the results instead
species_means <- iris %>%
    filter(Species!="setosa") %>%
    select(c(Sepal.Width, Species)) %>%
    group_by(Species) %>%
    summarise(mean(Sepal.Width))
```

```
species_means
```

```
## # A tibble: 2 x 2
## Species `mean(Sepal.Width)`
## <fct> <dbl>
## 1 versicolor 2.77
## 2 virginica 2.97
```

- 1. Use dplyr to calculate the mean Sepal Width of the virginica species.
- 2. summarise can summarise multiple variables simultaneously, applying a (possibly different) function to each variable.

 Adapt the code below to find the minimum, median, maximum, and standard deviation of the Sepal.Width for the virginica species.
- 3. group_by() makes summarise even more useful by allowing you to summarise values across groups of a category simultaneously.
 Using group_by, adapt your code from the previous problem to produce the summary values for each species.

Modify this code for problems 2 and 3:

Solution

• (1) Use dplyr to calculate the mean Sepal Width of the virginica species.

```
data(iris)
iris %>%
    filter(Species == "virginica") %>%
    summarise(mean_sepal_width = mean(Sepal.Width))

## mean_sepal_width
## 1 2.974
```

Solution

• (2) summarise can summarise multiple variables simultaneously, applying a (possibly different) function to each variable.

Adapt the code below to find the minimum, median, maximum, and standard deviation of the Sepal.Width for the virginica species.

```
## min_sepal_width med maximum stdev
## 1 2.2 3 3.8 0.3224966
```

Solution

• (3) group_by() makes summarise even more useful by allowing you to summarise values across groups of a category simultaneously.

Using group_by, adapt your code from the previous problem to produce the summary values for each species.

```
data(iris)
iris %>%
    group_by(Species) %>%
    summarise(min_sepal_width = min(Sepal.Width),
        med = median(Sepal.Width), maximum = max(Sepal.Width),
        stdev = sd(Sepal.Width))
```

Back to the Movies

How many movies for each actor in the dataset?

```
imdb %>%
  group_by(actor_1_name) %>%
  summarize(n())
```

How many movies for each actor in the dataset?

```
imdb %>%
  group_by(actor_1_name) %>%
  summarize(n())
## # A tibble: 2,098 x 2
## actor_1_name `n()`
## <chr>
                    <int>
## 1 50 Cent
## 2 Aaliyah
## 3 Aasif Mandvi
## 4 Abbie Cornish
## 5 Abhishek Bachchan
## 6 Abigail Evans
## 7 Abigail Spencer
## 8 Adam Arkin
## 9 Adam Baldwin
## 10 Adam Garcia
## # ... with 2,088 more rows
```

How many movies for each actor in the dataset?

Arranged by decreasing number of movies

```
imdb %>%
  group_by(actor_1_name) %>%
  summarize(n_movies = n()) %>%
  arrange(desc(n_movies))
```

```
## # A tibble: 2,098 x 2
## actor_1_name n_movies
## <chr>
                    <int>
   1 Robert De Niro
                          49
##
## 2 Johnny Depp
                          40
## 3 Nicolas Cage
                   32
## 4 J.K. Simmons
                  31
## 5 Bruce Willis
                         30
## 6 Denzel Washington
                     30
## 7 Matt Damon
                          30
## 8 Liam Neeson
                          29
## 9 Harrison Ford
                          27
## 10 Robin Williams
                          27
```

How many movies for each actor in the dataset?

Arranged by decreasing mean IMDB score

```
imdb %>%
  group_by(actor_1_name) %>%
  summarize(mean_imdb_score = mean(imdb_score)) %>%
  arrange(desc(mean_imdb_score))
```

```
## # A tibble: 2,098 x 2
## actor_1_name mean_imdb_score
## <chr>
                                 <dbl>
## 1 Krystyna Janda
                                  9.10
## 2 Jack Warden
                                  8.90
## 3 Rob McElhenney
                                 8.80
## 4 Abigail Evans
                                 8.70
## 5 Elina Abai Kyzy
                                 8.70
## 6 Jackie Gleason
                          8.70
## 7 Kimberley Crossman
                                 8.70
## 8 Maria Pia Calzone
                                 8.70
## 9 Takashi Shimura
                                 8.70
## 10 Bunta Sugawara
                                  8.60
```

Considering actors with more than 5 movies, list top 10 actors with highest mean IMDB scores in decreasing order.

```
imdb %>%
  group_by(actor_1_name) %>%
  summarize(mean_imdb_score = mean(imdb_score), n_movies = n()) %>%
  filter(n_movies > 5) %>%
  top_n(10, mean_imdb_score) %>%
  arrange(desc(mean_imdb_score))
```

```
## # A tibble: 10 x 3
## actor 1 name
                          mean_imdb_score n_movies
## <chr>
                                    <dbl>
                                            <int>
##
   1 Leonardo DiCaprio
                                     7.50
                                               21
## 2 Tom Hanks
                                     7.42
                                               24
## 3 Clint Eastwood
                                    7.34
                                               16
## 4 Tom Hardy
                                    7.31
                                               11
   5 Alan Rickman
                                    7.29
##
                                                8
## 6 Benedict Cumberbatch
                                    7.29
## 7 Philip Seymour Hoffman
                                    7.24
                                               20
##
   8 Toby Jones
                                    7.22
                                                6
##
   9 Minnie Driver
                                     7.21
```

How many movie entries does Harrison Ford have?

```
actor <- "Harrison Ford"
filter(imdb, actor_1_name == actor) %>% nrow
```

[1] 27

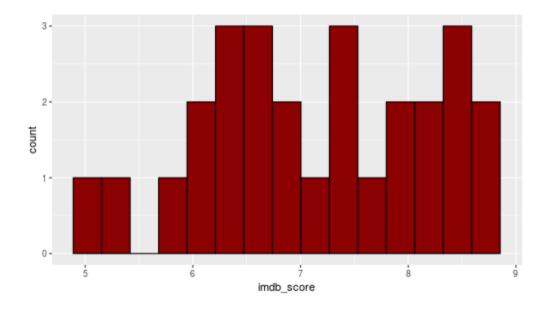


Exploring the IMDB Data Harrison Ford IMDB Scores

```
imdb %>%
  filter(actor_1_name == actor) %>%
  select(imdb_score)
```

```
A tibble: 27
##
      imdb
           _score
            <dbl>
##
             6.20
##
             6.70
    2
##
    3
##
             6.60
    4
             6.10
##
             6.40
    5
##
    6
             5.70
##
##
    7
             5.30
##
    8
             5.10
             6.90
##
             6.30
## 10
         with 17 more rows
```

Histogram of Harrison Ford IMDB Scores



Harrison By Genre

```
imdb %>%
  filter(actor_1_name %in% actor) %>%
  group_by(genres) %>%
  summarize(mean_score = mean(imdb_score), n_movies = n())
## # A tibble: 22 x 3
##
                                                     mean_score n_movies
  genres
   <chr>
##
                                                          <dbl>
                                                                   <int>
##
   1 Action | Adventure
                                                           8.05
                                                                       2
##
   2 Action|Adventure|Comedy|Romance
                                                           5.70
   3 Action|Adventure|Crime|Drama|Mystery|Thriller
                                                           7.80
##
                                                                       1
   4 Action|Adventure|Drama|Thriller
##
                                                           6.40
                                                                       1
   5 Action | Adventure | Fantasy
                                                           7.25
##
                                                                       3
   6 Action|Adventure|Fantasy|Sci-Fi
                                                           8.63
##
   7 Action|Comedy|Crime|Thriller
                                                           5.30
##
   8 Action|Crime|Drama|Thriller
                                                                       2
##
                                                           6.50
   9 Action|Drama|War
                                                                       1
                                                           6.30
## 10 Action|Sci-Fi
                                                           6.70
## # ... with 12 more rows
```

Harrison's Action Movies

```
imdb %>%
  filter(actor_1_name %in% actor) %>%
  transmute(action = str_detect(genres, "Action"))
## # A tibble: 27 x 1
## action
## <lgl>
## 1 T
## 2 T
## 3 F
## 4 T
## 5 T
## 6 T
## 7 T
## 8 F
## 9 T
## 10 F
## # ... with 17 more rows
```

Harrison's Action Movies

Exercises: Exploring the IMDB Data

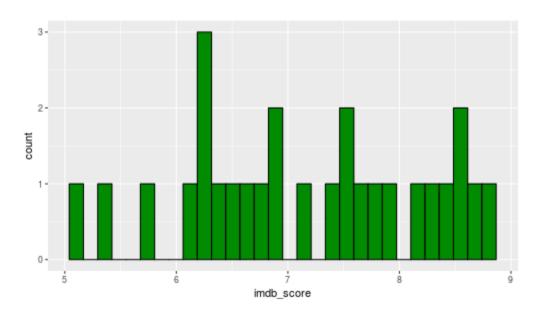
Liam vs Harrison

- (1) Plot a histogram of Liam Neeson's IMDB scores
- (2) Create side-by-side boxplots of Harrison's and Liam's IMDB scores. Overlay the specific points on top of the boxplots with geom_point.
- (3) Find the median gross earned for Harrison movies and Liam movies.
- (4) Create a scatterplot of IMDB scores by log(gross) for just Harrison and Liam, and color the points according to the actor.
- (5) Do Harrison's action movies or Liam's drama movies have larger median gross?

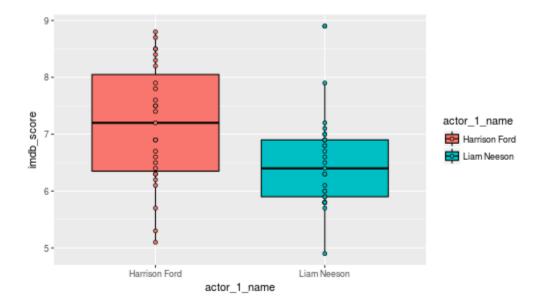
(1) Plot a histogram of Harrison Ford's IMDB scores

```
ggplot(imdb %>% filter(actor_1_name == "Harrison Ford")) +
  geom_histogram(aes(x = imdb_score), fill = "green4", color = "black")
```

`stat_bin()` using `bins = 30`. Pick better value with `binwidth`.



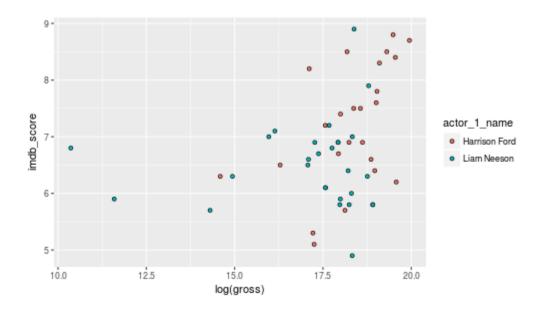
(2) Create side-by-side boxplots of Liam's and Harrison's IMDB scores. Overlay the specific points on top of the boxplots with geom_point.



(3) Find the median gross earned for both actors.

(4) Create a scatterplot of IMDB scores by log(gross) for just Harrison and Liam, and color the points according to the actor.

```
imdb_HL <- imdb %>% filter(actor_1_name %in% c("Liam Neeson", "Harris
ggplot(imdb_HL) +
   geom_point(aes(x = log(gross), y = imdb_score, fill = actor_1_name)
        color = "black", pch = 21)
```



(5) Do Harrison's action movies or Liam's drama movies have larger median gross?

```
imdb %>%
  filter(actor_1_name %in% "Harrison Ford") %>%
  mutate(action = str_detect(genres, "Action")) %>%
  group_by(actor_1_name, action) %>%
  summarize(mean(imdb_score)) %>%
  filter(action == TRUE)
```

```
imdb %>%
  filter(actor_1_name == "Liam Neeson") %>%
  mutate(drama = str_detect(genres, "Drama")) %>%
  group_by(actor_1_name, drama) %>%
  summarize(mean(imdb_score)) %>%
  filter(drama == TRUE)
```

Intro to RMarkdown

Needed Packages

- shiny
- flexdashboard
- plotly
- stargazer

Optional Packages

- biclust
- xaringan

Intro to R Markdown

- **R Markdown** is an implementation of the *Markdown* markup language
- Markdown is a versatile tool that makes it easy to make readable scientific documents in a variety of formats
- R markdown is actively developed and supported by the RStudio team, which means:
 - RStudio has many tools and features to make R Markdown flexible and easy to use
 - New R Markdown features and packages are frequently released

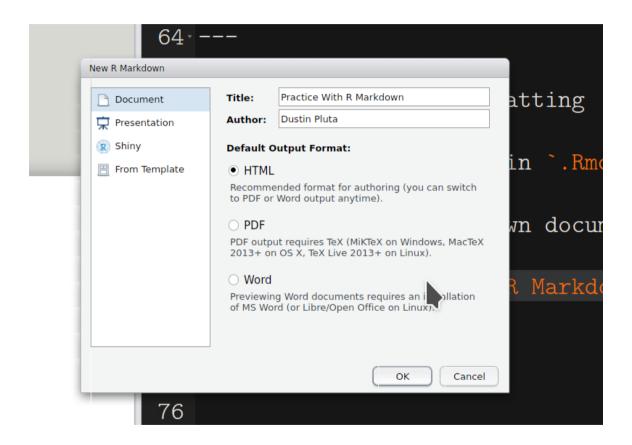
Intro to R Markdown

• **R For Data Science** on the intent of R Markdown:

R Markdown files are designed to be used in three ways:

- 1. For communicating to decision makers, who want to focus on the conclusions, not the code behind the analysis.
- 2. For collaborating with other data scientists (including future you!), who are interested in both your conclusions, and how you reached them (i.e. the code).
- 3. As an environment in which to do data science, as a modern day lab notebook where you can capture not only what you did, but also what you were thinking.

- R Markdown files end in . Rmd
- Create a new R markdown document in RStudio:
 - ∘ File > New File > R Markdown...



• The default R Markdown template gives some examples of basic R Markdown features

• Compile or "knit" the R Markdown document to the desired format (either html, pdf, or Word document)

Practice With R Markdown

Dustin Pluta February 20, 2017

R Markdown

This is an R Markdown document. Markdown is a simple formatting syntax for authoring HTML, PDF, and MS Word documents. For more details on using R Markdown see http://rmarkdown.rstudio.com.

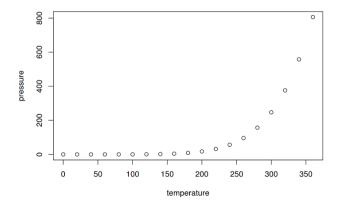
When you click the **Knit** button a document will be generated that includes both content as well as the output of any embedded R code chunks within the document. You can embed an R code chunk like this:

```
## speed dist
## Min. : 4.0 Min. : 2.00
## 1st Qu.:12.0 1st Qu.: 26.00
## Median :15.0 Median : 36.00
## Mean :15.4 Mean : 42.98
## 3rd Qu.:19.0 3rd Qu.: 56.00
## Max. :25.0 Max. :120.00
```

Including Plots

You can also embed plots, for example:

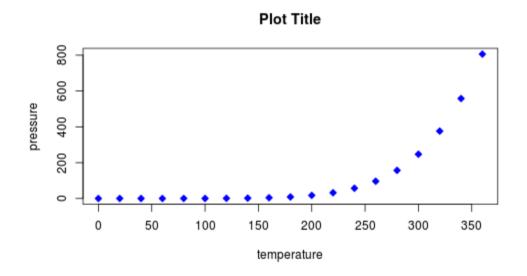




• Let's modify the plot to include a title, and make the points blue.

```
21
22 ## Including Plots
23
24 You can also embed plots, or example:
25
   ```{r pressure, echo=FALSE}
 plot(pressure, main="Plot Title", col="blue", pch=23
 bg="blue")
28
29
```

```
plot(pressure, main = "Plot Title", pch = 23, col = "blue", bg = "blue")
```



### Practice With R Markdown

#### R Markdown Cheat Sheet

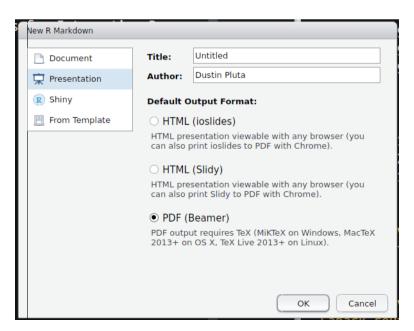
- 1. R Markdown Basic Example: Shows simple plot with cars data set.
- 2. R Markdown Exercise Set 1: More examples and some exercises to try on the Iris and IMDB data sets.

### More R Markdown Features

- 1. Presentations: beamer, ioslides, slidy, xaringan
- 2. knitr
- 3. Blogdown
- 4. Bookdown
- 5. Interactive Documents

#### **Presentations**

- You can easily create academic presentations using 4 different formats
  - beamer (pdf)
  - ioslides (html)
  - slidy (html)
  - xaringan (html)



### knitr

- R Markdown can make full use of Latex through the knitr package
- knitr lets you easily display mathematical formulas and other Latex formatting in your Markdown document
- For example, math can be inserted inline like  $\alpha^2 + \beta^2 = \gamma^2$  or in display mode:

$$Y = X\beta + \varepsilon$$

$$\int_{\mathbb{R}} \sum_{i=1}^n 
abla \ell_i d\mu$$

# Blogdown

Making a Website Using Blogdown, Hugo, and GitHub pages/

Example Blogdown Blog: Simply Statistics

## Next Steps

- RMarkdown\_Basic\_Example.Rmd
- Iris\_Example.Rmd
- RMarkdown\_Exercise\_Set1.Rmd
- Interactive\_RMarkdown\_Example.Rmd
- RMarkdown\_Exercise\_Set2.RMD
- IMDB\_Dashboard.Rmd

### Some Resources for R

- dplyr and Data Wrangling Cheat Sheet
- R Markdown Cheat Sheet
- Data Carpentry Lessons for R
- dplyr Tutorial
- Advanced R
- R for Data Science
- Coursera Data Science Specialization