

NVDA

NVIDIA Corporation

\$881.86

-24.30 (-2.68%) 4:00 PM 04/12/24NASDAQ | \$USD | Post-Market: **\$875.10 -6.76 (-0.77%)** 7:59 PM

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Summary

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Analysis



Nvidia's Technical Road To \$1,165

Yiannis Zourmpanos Mon, Apr. 08 88 Comments



Nvidia Stock: Why It's Too Late To Jump In

David Ksir Wed, Apr. 03 89 Comments



Why Nvidia Could Become The Largest Company, But Not For Long

Robbe Delaet Wed, Apr. 03 149 Comments



Nvidia Stock Priced As If It Will Deliver Us The Moon

Gytis Zizys Tue, Mar. 26 146 Comments



Nvidia: Investments In AI Minnows Is A Strategy For Sustaining Leadership

Real Investments Thu, Mar. 21 34 Comments



Nvidia's AI GTC: Let's Talk About Software And Project GR00T

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Nvidia: Nobody Rings A Bell At The Top

Daniel Schönberger Mon, Mar. 18 126 Comments




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News

AI, data companies likely to benefit as manufacturers integrate AI tech: survey

SA News Today, 6:00 AM 15 Comments 

Intel's foundry is 'fully dependent' on its design team. That's a red flag, BofA says

SA News Yesterday, 7:00 AM 69 Comments 

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SA News Thu, Apr. 11 38 Comments 

Magnificent 7 stocks all shift higher along with tech sector

SA News Thu, Apr. 11 36 Comments 


SoundHound AI slips even as Cantor Fitzgerald upgrades following recent sell-off

SA News Thu, Apr. 11 7 Comments 

Micron expects impact on DRAM supply from Taiwan earthquake

SA News Thu, Apr. 11 10 Comments 

Adobe buying videos to build text-to-video AI model - report

SA News Thu, Apr. 11 3 Comments 

Meta reveals its latest custom-made chips for AI workloads

SA News Wed, Apr. 10 40 Comments 

Technology's profits are "skewed to the downside" - Goldman Sachs

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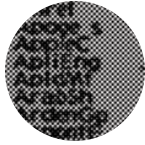
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**Fed Trader** 4.9 ★

Elazar Advisors, LLC

Themes: Macro Technical AnalysisLatest on NVDA: [Geopolitics](#)**Long View Capital** 5.0 ★

Trading Places Research

Themes: Tech MacroLatest on NVDA: [Weekly Roundup 4/14/24](#)**The Savvy Investor** 4.8 ★

Fear & Greed Trader

Themes: Macro Asset AllocationLatest on NVDA: [Chart Update April 11th - Investors "Buy The Dip" Today.](#)**Group Mind Investing** 4.7 ★

David H. Lerner

Themes: Quantitative MacroLatest on NVDA: [Assuming The CPI Is Okay, Let's Review Some Set Ups](#)

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Ratings Summary ?

SA Analysts	Wall Street	Quant
🔒	🔒	🔒

	Now	3M ago	6M ago
Valuation	🔒	🔒	D-
Growth	🔒	🔒	A
Profitability	🔒	🔒	A+
Momentum	🔒	🔒	A+
Revisions	🔒	🔒	A

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Company Profile

NVIDIA Corporation provides graphics and compute and

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Founded	1993
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Address	2788 San Tomas Expressway Santa Clara, CA, 95051 United States
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Phone Number	408 486 2000
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Website	www.nvidia.com
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Revenue



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Earnings Per Share



Earnings Estimates

FY	EPS	YoY	PE	Sales	YoY
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Valuation

Rating: 


P/E Non-GAAP (FWD)	35.45
P/E GAAP (TTM)	73.92
Price/Book (TTM)	50.56
EV/Sales (TTM)	35.38
EV/EBITDA (TTM)	62.51

Growth

Rating: 

Revenue (YoY)	125.85%
Revenue 3 Year (CAGR)	54.02%
EPS Diluted (YoY)	585.63%
EPS Diluted 3 Year (CAGR)	90.34%
Levered FCF (YoY)	338.28%

Profitability

Rating: 

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Ticker	3M	6M	9M	1Y
NVDA	+61.19%	+87.85%	+100.87%	+232.84%
SP500	+7.10%	+17.79%	+14.56%	+25.21%

52 Week Range



Capital Structure

Market Cap	\$2.17T
Total Debt	\$11.06B
Cash	\$25.98B
Other	-
Enterprise Value	\$2.16T

Trading Data

Volume	42.68M
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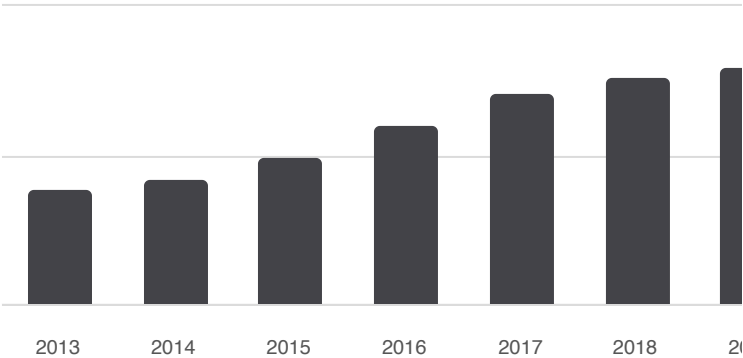
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Annual Payout (FWD)	\$0.16
Payout Ratio	1.23%
5 Year Growth Rate (CAGR)	0.64%
Years of Growth	0 Years
Latest Announced Dividend	\$0.04
Ex-Dividend Date	3/5/2024
Payout Date	3/27/2024
Frequency	Quarterly

Dividend Growth History



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Type	Common \$ Held	% of Sha Outstanc	Market V:Composition
Public and Other	688.16M	27.96%	606.86B
Total	2.46B	100.00%	2.17T

Peers

Title	TSM	AVGO	AMD	QCOM
Company name	Taiwan Semiconductor Manufacturing Company Limited	Broadcom Inc.	Advanced Micro Devices, Inc.	QUALCOMM Incorporated
Industry	Semiconduc	Semiconduc	Semiconduc	Semiconductors
Market Cap	656.62B	622.87B	263.88B	191.31B
Employees	-	20,000	26,000	50,000

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Title	10D SMA	50D SMA	200D SMA
Simple Moving Average	881.02	824.18	558.43
Last Price vs SMA	+0.10%	+7.00%	+57.92%

Transcripts

-  **NVIDIA Corporation (NVDA) GTC Financial Analyst Q&A - (Transcript)**
SA Transcripts Tue, Mar. 19 8 Comments 
-  **NVIDIA Corporation (NVDA) TD Cowen 44th Annual Health Care Conference (Transcript)**
SA Transcripts Tue, Mar. 05 1 Comment 
-  **NVIDIA Corporation (NVDA) Presents at Morgan Stanley Technology, Media & Telecom Conference (Transcript)**
SA Transcripts Mon, Mar. 04 1 Comment 
-  **NVIDIA Corporation (NVDA) Q4 2024**

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NVIDIA (NVDA) Investor Presentation - Slideshow

SA Transcripts Fri, Jun. 24, 2022 1 Comment



NVIDIA (NVDA) Investor Presentation - Slideshow

SA Transcripts Wed, Mar. 02, 2022



NVIDIA Corporation (NVDA) Presents at Deutsche Bank's Virtual Autotech Conference- Slideshow

SA Transcripts Wed, Jan. 12, 2022



NVIDIA Corporation 2021 Q3 - Results - Earnings Call Presentation

SA Transcripts Fri, Nov. 26, 2021 2 Comments



NVIDIA (NVDA) Presents At New Street "Big Ideas - in Semiconductors" Conference

SA Transcripts Tue, Sep. 21, 2021 1 Comment

SEC Filings

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NVIDIA Corporation (NVDA) - 4 - Statement of Changes in Beneficial...

SEC Filings Wed, Apr. 03



NVIDIA Corporation (NVDA) - 144 - Report of proposed sale of securities

SEC Filings Tue, Apr. 02



NVIDIA Corporation (NVDA) - 4 - Statement of Changes in Beneficial...

SEC Filings Mon, Apr. 01

Press Releases



Alset Capital Inc. Announces Secured Loan to AI Investee Company...

Newsfile Tue, Apr. 02



Enablence Technologies Previews New AI Optics Technologies and Advance...

Newsfile Fri, Mar. 22



NVIDIA Digital Human Technologies Bring AI Characters to Life

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Income Statement

Revenue (TTM)	60.92B
Revenue Per Share	24.67
Gross Profit (TTM)	44.30B
EBITDA (TTM)	34.48B
Net Income (TTM)	29.76B
EPS Diluted (TTM)	\$11.93

[Full Income Statement »](#)

US

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Balance Sheet

Total Cash (MRQ)	25.98B
Total Cash Per Share	2.95
Total Debt (MRQ)	11.06B
Total Debt to Equity (MRQ)	25.72%
Current Ratio (MRQ)	4.17
Quick Ratio (MRQ)	3.38

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Free Cash Flow / Share (TTM)	\$10.94
Total Debt / Equity (MRQ)	25.72
Total Debt / Capital (MRQ)	20.46
LT Debt / Equity (MRQ)	22.29
LT Debt / Total Capital (MRQ)	17.73
Total Liabilities / Total Assets (MRQ)	34.61

Long Term Solvency

NVIDIA Corporation (NVDA) Frequently Asked Questions

- Is NVIDIA Corporation (NVDA) a buy, sell, or hold?
- What is NVIDIA Corporation's stock price today?
- Is NVIDIA Corporation (NVDA)

- Emerging Market ETFs
- Global and Regional ETFs
- Growth vs. Value ETFs
- Market Cap ETFs
- Real Estate ETFs
- Sector ETFs
- ETF Strategies
- Smart Beta
- Themes & Subsectors ETFs
- Cryptocurrency

- Politics
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✓ How do I buy NVIDIA Corporation stock?

✓ What is NVIDIA Corporation's dividend yield?

✓ What is the analyst rating for NVDA?

✓ What is NVDA's price target?

✓ How has NVIDIA Corporation's stock performed for the past 5 years?

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