

# SAFe® Lean Portfolio Management

*Aligning strategy with execution*

**Create a culture of innovation, flexibility, and speed where all people in the portfolio can effectively execute as one, unified team.**

In this course, you will gain the practical tools and techniques necessary to implement the Lean Portfolio Management functions of Strategy and Investment Funding, Agile Portfolio Operations, and Lean Governance.

You will have the opportunity to capture the current and future state of the portfolio with the Portfolio Canvas tool and identify important business initiatives for achieving the future state. You'll be able to establish portfolio flow with the Portfolio Kanban and prioritize initiatives for maximum economic benefit. The course also provides insights on how to establish Value Stream Budgets and Lean Budget Guardrails and measure the Lean portfolio performance.

*With SAFe® Lean Portfolio Manager (LPM) 6.0 certification*



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## What you'll learn

- Describe the importance of LPM
- Connect the portfolio to enterprise strategy
- Implement Lean budgeting and guardrails
- Establish portfolio flow with the Portfolio Kanban
- Support operational excellence with APMO and CoPs
- Coordinate Value Streams
- Measure the LPM performance
- Build a plan for LPM implementation



## Who will benefit?

**This course is designed for leaders and influencers who are responsible for the Lean Portfolio Management function**  
**Examples include:**

- Executives and leaders (CIOs, CEOs, CFOs, CTOs, and VPs)
- Enterprise architects
- Product managers and solution managers
- Business unit managers
- Program office personnel
- SPCs and enterprise Agile coaches
- Human resources
- RTEs
- Epic Owners

“The SAFe® LPM was great! This is going to be a powerful course for executives and leaders who want to weave strategy and execution together into a single way of working.”

— **Phil Gardiner**, Enterprise Lean Agile Coach, SAIC



The Lean Portfolio Management workshop was incredibly useful for our implementation of SAFe at Travelport. The format and structure of the workshop enabled us to create our LPM implementation roadmap, and depart the workshop with next steps clearly articulated and actionable. I highly recommend this workshop for any organization implementing lean portfolio management practices at scale.”

— **Hilla Knapke**, Dir. SAFe Enterprise Transformation



## Prerequisites

**All are welcome to attend the course, regardless of experience. However, the following recommendations will make the training more productive:**

- Familiarity with Agile concepts and principles
- Attended a Leading SAFe® or SAFe® PO/PM course
- Experience working in a SAFe environment



## Topics covered

- Introducing Lean Portfolio Management (LPM)
- Establishing Strategy and Investment Funding
- Applying Agile Portfolio Operations
- Applying Lean Governance
- Implementing the LPM function



## What you get

**Class registration includes:**

- Attendee workbook
- Course certificate of completion
- Preparation and eligibility to take the SAFe® Lean Portfolio Manager (LPM) 6.0 certification exam
- One-year membership to SAFe Studio
- One certification exam attempt



**REGISTER FOR THIS COURSE AT**

# SAFe® Curriculum

The extensive and evolving Scaled Agile curriculum is a cornerstone for implementation success and a key part of an overall transformation. Our full portfolio of world-class courseware helps organizations unlock business results, retain teams, and attract new talent. And our in-demand certifications help individuals thrive as key players within a SAFe organization and advance throughout their career in practicing, consulting, or training others in the Framework.



## SAFe courses and certifications include:

- **Implementing SAFe®**  
with SAFe® Practice Consultant (SPC) 6.0 certification
- **Leading SAFe®**  
with SAFe® Agilist (SA) 6.0 certification
- **SAFe® for Teams**  
with SAFe® Practitioner (SP) 6.0 certification
- **SAFe® Scrum Master**  
with SAFe® Scrum Master (SSM) 6.0 certification
- **SAFe® Advanced Scrum Master**  
with SAFe® Advanced Scrum Master (SASM) 6.0 certification
- **SAFe® Release Train Engineer**  
with SAFe® Release Train Engineer (RTE) 6.0 certification
- **SAFe® Product Owner/Product Manager**  
with SAFe® Product Owner/Product Manager (POPM) 6.0 certification
- **SAFe® DevOps**  
with SAFe® DevOps Practitioner (SDP) 6.0 certification
- **SAFe® for Government**  
with SAFe® Government Practitioner (SGP) 5.0 certification
- **Agile Software Engineering**  
with SAFe® Agile Software Engineer (ASE) 5.0 certification
- **SAFe® for Architects**  
with SAFe® Architect (ARCH) 6.0 certification
- **Lean Portfolio Management**  
with SAFe® Lean Portfolio Manager (LPM) 6.0 certification
- **Agile Product Management**  
with SAFe® Agile Product Manager (APM) 6.0 certification



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