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# Improving `atomic_ref` of Non Lock-free Types

```
git clone git@github.com:dsunder/draft.git dsunder-draft
cd dsunder-draft
git checkout atomic_ref_alt
```

## Motivation

Many implementations do not support the current specification of `atomic_ref` for non lock-free types. Also, using an `atomic_ref` of an insufficiently aligned object of a lock-free type can fail silently, leading to subtle and difficult to debug errors.

There are proposals [*citation needed*] to remove non lock-free `atomic_ref` from freestanding. However, since implementations are not required to support lock-free atomic operations, these proposals remove the ability of using `atomic_ref` in portable code.

The following proposal extends the `atomic_ref` specification to allow more implementations to fully support `atomic_ref` on objects which are not lock-free. This proposal preserves the existing behavior of `atomic_ref` in implementations which can support the current specification while enabling additional implementations.

*Question to reviewers: Should `atomic_ref` also provide deduction guides?*

## Proposed Wording

[Editor's note: Make the following changes in [atomics.ref.generic].]

```
namespace std {
    struct atomic_ref_prefer_user_lock_t {
        explicit constexpr atomic_ref_prefer_user_lock_t() noexcept = default;
    };

    struct atomic_ref_assume_lock_free_t {
        explicit constexpr atomic_ref_assume_lock_free_t() noexcept = default;
    };

    struct atomic_ref_assume_no_user_lock_t {
        explicit constexpr atomic_ref_assume_no_user_lock_t() noexcept = default;
    };

    inline constexpr atomic_ref_prefer_user_lock_t  atomic_ref_prefer_user_lock{};
    inline constexpr atomic_ref_assume_lock_free_t  atomic_ref_assume_lock_free{};
}

namespace std {

    template<class T, class LockT=unspecified> struct atomic_ref {
    private:
        T* ptr; // exposition only
        lock_type* ulock; // exposition only
    public:
        using lock_type = LockT;
        using value_type = T;
        static constexpr bool is_always_lock_free = implementation-defined;
        static constexpr bool never_requires_user_lock = implementation-defined;
        static constexpr size_t required_lock_free_alignment = implementation-defined;

        static bool is_lock_free(const T &) noexcept;
        static bool requires_user_lock(const T &) noexcept;

        atomic_ref& operator=(const atomic_ref&) = delete;

        explicit atomic_ref(T&) noexcept;
        atomic_ref(T&, atomic_ref_assume_lock_free_t) noexcept;

        atomic_ref(T&, lock_type&) noexcept;
        atomic_ref(T&, lock_type&, atomic_ref_prefer_user_lock_t) noexcept;

        atomic_ref(const atomic_ref&) noexcept;

        T operator=(T) const noexcept;
        operator T() const noexcept;
```

```

    bool is_lock_free() const noexcept;
    void store(T, memory_order = memory_order_seq_cst) const noexcept;
    T load(memory_order = memory_order_seq_cst) const noexcept;
    T exchange(T, memory_order = memory_order_seq_cst) const noexcept;
    bool compare_exchange_weak(T&, T,
                               memory_order, memory_order) const noexcept;
    bool compare_exchange_strong(T&, T,
                                 memory_order, memory_order) const noexcept;
    bool compare_exchange_weak(T&, T,
                               memory_order = memory_order_seq_cst) const noexcept;
    bool compare_exchange_strong(T&, T,
                                 memory_order = memory_order_seq_cst) const noexcept;
};
}

```

[Editor's note: Make the following changes in [atomics.ref.operations].]

<sup>1</sup> The type `lock_type` can either:

- (1.1) — be equivalent to `atomic_ref_assume_lock_free_t`,
- (1.2) — be equivalent to `atomic_ref_assume_no_user_lock_t`, or
- (1.3) — the type `lock_type` meets the *Cpp17BasicLockable* requirements.

Diagnostics are required if `lock_type` is equivalent to `atomic_ref_assume_lock_free_t` and the implementation does not provide lock-free atomic operations for objects of type `T` aligned to `required_lock_free_alignment`. Diagnostics are required if `lock_type` is equivalent to `atomic_ref_assume_no_user_lock_t` and the implementation does not provide atomic operations for objects of type `T` which do not require a user provided lock.

<sup>2</sup> `atomic_ref` instances referencing the same value of `ptr` and `unlock` are called *equivalent*. Concurrent access to the same value through equivalent `atomic_ref` instances does not create a data race (??). [Note: Concurrent access to the value directly, or through a non-equivalent `atomic_ref` instance, can introduce a data race. — end note]

<sup>3</sup> For all `atomic_ref` member functions excluding static methods, constructors, the destructor, and `is_lock_free()` the following is true:

- (3.1) — If `unlock` points to a valid `lock_type` object which meets the *Cpp17BasicLockable* requirements then the implementation will use `unlock` to atomically perform these methods. [Note: If `lock_type` does not meet the *Cpp17BasicLockable* requirements then these methods can introduce a data race. — end note]
- (3.2) — If `unlock` is equivalent to `nullptr` and `requires_user_lock(obj)` is `false` then the implementation will ensure that these methods happen atomically.
- (3.3) — Otherwise, use of any of these methods can introduce a data race.

```
static constexpr bool is_always_lock_free;
```

<sup>4</sup> The static data member `is_always_lock_free` is `true` if the `atomic_ref` type's operations are always lock-free on objects aligned to `required_lock_free_alignment`, and `false` otherwise.

```
static constexpr size_t required_lock_free_alignment;
```

<sup>5</sup> The alignment required for an object to be referenced lock-free by an atomic reference, which is at least `alignof(T)`. If the implementation does not support lock-free operations on objects of type `T` then `required_lock_free_alignment` is 0.

<sup>6</sup> [Note: Hardware could require an object referenced by an `atomic_ref` to have stricter alignment (??) than other objects of type `T`. Further<sup>more</sup>, whether operations on an `atomic_ref` are lock-free could depend on the alignment of the referenced object. For example, lock-free operations on `std::complex<double>` could be supported only if aligned to `2*alignof(double)`. — end note]

```

static constexpr bool never_requires_user_lock;

7      Is true if an implementation never requires the user to provide a lock for objects of type T and false
      otherwise.

static is_lock_free(T& obj) noexcept;
      Returns: Returns true if atomic operations on the object referenced by obj can be lock-free or if the
      lock_type type is equivalent to atomic_ref_assume_lock_free_t.

static requires_user_lock(T& obj) noexcept;
      Returns: Returns false if lock_type is equivalent to either atomic_ref_assume_lock_free_t or
      atomic_ref_assume_no_user_lock_t. Returns true if lock_type is equivalent to
      atomic_ref_assume_lock_free_t. Otherwise, returns true if atomic_ref requires the user to provide
      a valid reference to a lock_type object when constructing an atomic_ref from obj.

explicit atomic_ref(T& obj) noexcept;

8      Requires: The referenced object shall be aligned to required_lock_free_alignment.
9      Effects: Constructs an atomic reference that references the object.
      If requires_user_lock(obj) is true calls std::terminate(). Otherwise, equivalent to:
          ptr = std::addressof(obj);
          ulock = nullptr;

10     Throws: Nothing.

atomic_ref(T& obj, atomic_ref_assume_lock_free_t);

11     Expects: is_lock_free(obj) is true.
12     Effects: Equivalent to:
          ptr = std::addressof(obj);
          ulock = nullptr;

13     Throws: Nothing.

atomic_ref(T& obj, lock_type& lk);

14     Effects: Equivalent to:
          ptr = std::addressof(obj);
          ulock = requires_user_lock(obj) ? std::addressof(lk) : nullptr;

15     Throws: Nothing.

atomic_ref(T& obj, lock_type& lk, atomic_ref_prefer_user_lock_t);

16     Effects: Equivalent to:
          ptr = std::addressof(obj);
          ulock = std::addressof(lk);

17     Throws: Nothing.

atomic_ref(const atomic_ref& ref) noexcept;

18     Effects: Constructs an atomic reference that references the object referenced by ref. Equivalent to:
          ptr = ref.obj;
          ulock = ref.ulock;

void store(T desired, memory_order order = memory_order_seq_cst) const noexcept;

19     Requires: Expects: The order argument shall not be memory_order_consume, memory_order_acquire,
      nor memory_order_acq_rel.

20     Effects: Atomically replaces the value referenced by *ptr with the value of desired. Memory is
      affected according to the value of order.

T load(memory_order order = memory_order_seq_cst) const noexcept;

21     Requires: Expects: The order argument shall not be memory_order_release nor memory_order_-
      acq_rel.

```

*Effects:* Memory is affected according to the value of `order`.

22 *Returns:* Atomically returns the value referenced by `*ptr`.

```
T exchange(T desired, memory_order order = memory_order_seq_cst) const noexcept;
```

23 *Effects:* Atomically replaces the value referenced by `*ptr` with `desired`. Memory is affected according to the value of `order`. This operation is an atomic read-modify-write operation (??).

24 *Returns:* Atomically returns the value referenced by `*ptr` immediately before the effects.

```
bool compare_exchange_weak(T& expected, T desired,
                           memory_order success, memory_order failure) const noexcept;
```

```
bool compare_exchange_strong(T& expected, T desired,
                             memory_order success, memory_order failure) const noexcept;
```

```
bool compare_exchange_weak(T& expected, T desired,
                           memory_order order = memory_order_seq_cst) const noexcept;
```

```
bool compare_exchange_strong(T& expected, T desired,
                             memory_order order = memory_order_seq_cst) const noexcept;
```

25 ~~*Requires:*~~ *Expects:* The failure argument shall not be `memory_order_release` nor `memory_order_acq_rel`.

26 *Effects:* When only one `memory_order` argument is supplied, the value of `success` is `order`, and the value of `failure` is `order` except that a value of `memory_order_acq_rel` shall be replaced by the value `memory_order_acquire` and a value of `memory_order_release` shall be replaced by the value `memory_order_relaxed`.

Equivalent to atomically performing the following:

```
alignas(T) std::byte old[sizeof(T)];
memcpy(old, ptr, sizeof(T));
bool result = 0 == memcmp(std::addressof(expected), old, sizeof(T));
if (result) memcpy(ptr, std::addressof(desired), sizeof(T));
else memcpy(std::addressof(expected), old, sizeof(T));
return result;
```

27 Let `R` be the return value of the operation. If and only if `R` is `true`, memory is affected according to the value of `success`, and if `R` is `false`, memory is affected according to the value of `failure`. If the operation returns `true`, these operations are atomic read-modify-write operations (??) on the value referenced by `*ptr`. Otherwise, these operations are atomic load operations on that memory.

Retrieves the value in `expected`. It then atomically compares the value representation of the value referenced by `*ptr` for equality with that previously retrieved from `expected`, and if `true`, replaces the value referenced by `*ptr` with that in `desired`. When only one `memory_order` argument is supplied, the value of `success` is `order`, and the value of `failure` is `order` except that a value of `memory_order_acq_rel` shall be replaced by the value `memory_order_acquire` and a value of `memory_order_release` shall be replaced by the value `memory_order_relaxed`. If and only if the comparison is `false` then, after the atomic operation, the value in `expected` is replaced by the value read from the value referenced by `*ptr` during the atomic comparison. If the operation returns `true`, these operations are atomic read-modify-write operations (??) on the value referenced by `*ptr`. Otherwise, these operations are atomic load operations on that memory.

28 *Returns:* The result of the comparison.

29 *Remarks:* A weak compare-and-exchange operation may fail spuriously. That is, even when the contents of memory referred to by `expected` and `ptr` are equal, it may return `false` and store back to `expected` the same memory contents that were originally there. [Note: This spurious failure enables implementation of compare-and-exchange on a broader class of machines, e.g., load-locked store-conditional machines. A consequence of spurious failure is that nearly all uses of weak compare-and-exchange will be in a loop. When a compare-and-exchange is in a loop, the weak version will yield better performance on some platforms. When a weak compare-and-exchange would require a loop and a strong one would not, the strong one is preferable. — end note]

[Editor's note: Make the following changes in [atomics.ref.int].]

```

namespace std {
    template<class LockT> struct atomic_ref<integral, LockT> {
    private:
        integral* ptr; // exposition only
        lock_type* ulock; // exposition only
    public:
        using lock_type = LockT;
        using value_type = integral;
        using difference_type = value_type;
        static constexpr bool is_always_lock_free = implementation-defined;
        static constexpr bool never_requires_user_lock = implementation-defined;
        static constexpr size_t required_lock_free_alignment = implementation-defined;

        static bool is_lock_free(const T &) noexcept;
        static bool requires_user_lock(const T &) noexcept;

        atomic_ref& operator=(const atomic_ref&) = delete;

        explicit atomic_ref(T&) noexcept;
        atomic_ref(integral&, atomic_ref_assume_lock_free_t) noexcept;

        atomic_ref(integral&, lock_type&) noexcept;
        atomic_ref(integral&, lock_type&, atomic_ref_prefer_user_lock_t) noexcept;

        atomic_ref(const atomic_ref&) noexcept;

        integral operator=(integral) const noexcept;
        operator integral() const noexcept;

        bool is_lock_free() const noexcept;
        void store(integral, memory_order = memory_order_seq_cst) const noexcept;
        integral load(memory_order = memory_order_seq_cst) const noexcept;
        integral exchange(integral,
                           memory_order = memory_order_seq_cst) const noexcept;
        bool compare_exchange_weak(integral&, integral,
                                   memory_order, memory_order) const noexcept;
        bool compare_exchange_strong(integral&, integral,
                                      memory_order, memory_order) const noexcept;
        bool compare_exchange_weak(integral&, integral,
                                    memory_order = memory_order_seq_cst) const noexcept;
        bool compare_exchange_strong(integral&, integral,
                                      memory_order = memory_order_seq_cst) const noexcept;

        integral fetch_add(integral,
                           memory_order = memory_order_seq_cst) const noexcept;
        integral fetch_sub(integral,
                           memory_order = memory_order_seq_cst) const noexcept;
        integral fetch_and(integral,
                           memory_order = memory_order_seq_cst) const noexcept;
        integral fetch_or(integral,
                           memory_order = memory_order_seq_cst) const noexcept;
        integral fetch_xor(integral,
                           memory_order = memory_order_seq_cst) const noexcept;

        integral operator++(int) const noexcept;
        integral operator--(int) const noexcept;
        integral operator++() const noexcept;
        integral operator--() const noexcept;
    };
}

```

```

    integral operator+=(integral) const noexcept;
    integral operator-=(integral) const noexcept;
    integral operator&=(integral) const noexcept;
    integral operator|=(integral) const noexcept;
    integral operator^=(integral) const noexcept;
};
}

```

[Editor's note: Make the following changes in [atomics.ref.float].]

```

namespace std {
    template<class LockT> struct atomic_ref<floating-point, LockT> {
    private:
        floating-point* ptr; // exposition only
        lock_type* ulock; // exposition only
    public:
        using lock_type = LockT;
        using value_type = floating-point;
        using difference_type = value_type;
        static constexpr bool is_always_lock_free = implementation-defined;
        static constexpr bool never_requires_user_lock = implementation-defined;
        static constexpr size_t required_lock_free_alignment = implementation-defined;

        static bool is_lock_free(const T &) noexcept;
        static bool requires_user_lock(const T &) noexcept;

        atomic_ref& operator=(const atomic_ref&) = delete;

        explicit atomic_ref(T&) noexcept;
        atomic_ref(floating-point&, atomic_ref_assume_lock_free_t) noexcept;

        atomic_ref(floating-point&, lock_type&) noexcept;
        atomic_ref(floating-point&, lock_type&, atomic_ref_prefer_user_lock_t) noexcept;

        atomic_ref(const atomic_ref&) noexcept;

        floating-point operator=(floating-point) noexcept;
        operator floating-point() const noexcept;

        bool is_lock_free() const noexcept;
        void store(floating-point, memory_order = memory_order_seq_cst) const noexcept;
        floating-point load(memory_order = memory_order_seq_cst) const noexcept;
        floating-point exchange(floating-point,
                                memory_order = memory_order_seq_cst) const noexcept;
        bool compare_exchange_weak(floating-point&, floating-point,
                                   memory_order, memory_order) const noexcept;
        bool compare_exchange_strong(floating-point&, floating-point,
                                      memory_order, memory_order) const noexcept;
        bool compare_exchange_weak(floating-point&, floating-point,
                                   memory_order = memory_order_seq_cst) const noexcept;
        bool compare_exchange_strong(floating-point&, floating-point,
                                      memory_order = memory_order_seq_cst) const noexcept;

        floating-point fetch_add(floating-point,
                                memory_order = memory_order_seq_cst) const noexcept;
        floating-point fetch_sub(floating-point,
                                memory_order = memory_order_seq_cst) const noexcept;

        floating-point operator+=(floating-point) const noexcept;
        floating-point operator-=(floating-point) const noexcept;
    };
}

```

[Editor's note: Make the following changes in [atomics.ref.pointer].]

```

namespace std {
    template<class T, class LockT> struct atomic_ref<T*, LockT> {
    private:
        T** ptr; // exposition only
        lock_type* ulock; // exposition only
    public:
        using lock_type = LockT;
        using value_type = T*;
        using difference_type = ptrdiff_t;
        static constexpr bool is_always_lock_free = implementation-defined;
        static constexpr bool never_requires_user_lock = implementation-defined;
        static constexpr size_t required_lock_free_alignment = implementation-defined;

        static bool is_lock_free(const T &) noexcept;
        static bool requires_user_lock(const T &) noexcept;

        atomic_ref& operator=(const atomic_ref&) = delete;

        explicit atomic_ref(T&) noexcept;
        atomic_ref(T*, atomic_ref_assume_lock_free_t) noexcept;

        atomic_ref(T*, lock_type&) noexcept;
        atomic_ref(T*, lock_type&, atomic_ref_prefer_user_lock_t) noexcept;

        atomic_ref(const atomic_ref&) noexcept;

        T* operator=(T*) const noexcept;
        operator T*() const noexcept;

        bool is_lock_free() const noexcept;
        void store(T*, memory_order = memory_order_seq_cst) const noexcept;
        T* load(memory_order = memory_order_seq_cst) const noexcept;
        T* exchange(T*, memory_order = memory_order_seq_cst) const noexcept;
        bool compare_exchange_weak(T*&, T*,
                                   memory_order, memory_order) const noexcept;
        bool compare_exchange_strong(T*&, T*,
                                     memory_order, memory_order) const noexcept;
        bool compare_exchange_weak(T*&, T*,
                                   memory_order = memory_order_seq_cst) const noexcept;
        bool compare_exchange_strong(T*&, T*,
                                     memory_order = memory_order_seq_cst) const noexcept;

        T* fetch_add(difference_type, memory_order = memory_order_seq_cst) const noexcept;
        T* fetch_sub(difference_type, memory_order = memory_order_seq_cst) const noexcept;

        T* operator++(int) const noexcept;
        T* operator--(int) const noexcept;
        T* operator++() const noexcept;
        T* operator--() const noexcept;
        T* operator+=(difference_type) const noexcept;
        T* operator-=(difference_type) const noexcept;
    };
}

```