

Hands on Introduction to Data Science and IBM's Data Science Experience



Power of data. Simplicity of design. Speed of innovation.

Joel Patterson
Piotr Mierzejewski



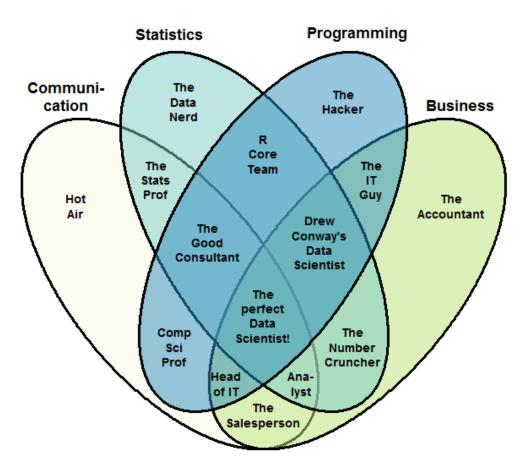
Hands on Introduction to Data Science Experience Agenda

- 9:00 9:30 Kick off
 Overview of Data Science Experience (DSX), DSX Local and DSX Desktop
- 9:30 10:30 Lab 1 Learning Data Science Experience / Bluemix Notebook basics, connecting to external sources
- 10:30 11:30 Lab 2 Machine Learning for Classification Reading from external sources, versioning, scheduling
- 11:30 12:30 Lab 3 R, Shiny and GUI Interfaces
 RStudio, Shiny
- 12:30 1:30 Lunch
- 1:30 2:30 Optional Labs
 Decision Optimization
 Visualization
 Data connections
 - Data connections Scoring
- 2:30 3:30 DSX Local presentation and demo
- 3:30 4:00 Questions and Wrap-up



The perfect Data Science Team

The Data Scientist Venn Diagram

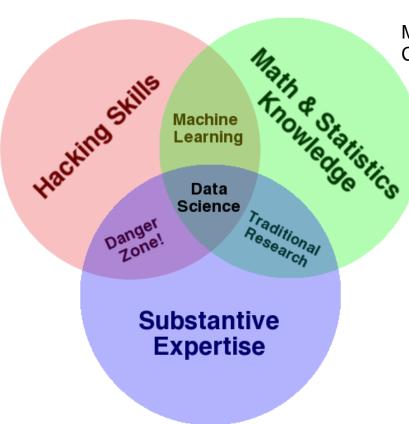


Normally not all the skills are in one single person but rather in a data science team
In IBM Data Science Experience we include tools to make the perfect Data Science Team
All in a collaborative, cloud environment that scales in demand



What is the Data Scientist?

Scripting, SQL Python, R Scala Data Pipelines Big Data/ Apache Spark



Mathematical Background Computational Science

Business/Industry Expertise
Domain Knowledge
Supply Chain
CRM
Financials

Networking

Drew Conway's Data Science Venn Diagram



Data Scientist Issues

Rigid toolset

- Have to choose one and only one approach
- Cannot easily connect all of the capabilities needed
- Difficult to navigate between the various tools used



Fragmented and time consuming

- Using multiple disjointed environments
- Separate on-ramp/community for each tool/environment
- Does not have meta data or data lineage

Analytical Silo

- Difficult to maintain and version control project assets
- Limited means of collaborating with team
- Results are difficult to share

IBM Watson Data Platform

Mission: Make Data Simple and Accessible to All











Data Science Experience

Brings together popular Data Science **Open Source tools** with IBM value-add functionalities coupled with **community and social** features



Learn

Built-in learning to get started or go the distance with advanced tutorials



Create

The best of open source and IBM value-add to create state-of-the-art data products



Collaborate

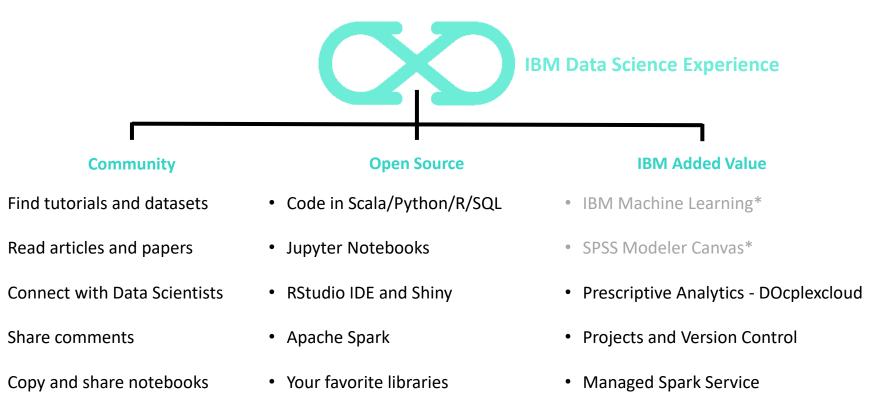
Community and social features that provide meaningful collaboration



External URL: http://datascience.ibm.com



Core Attributes of the Data Science Experience



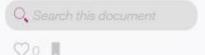
Powered by IBM Watson Data Platform



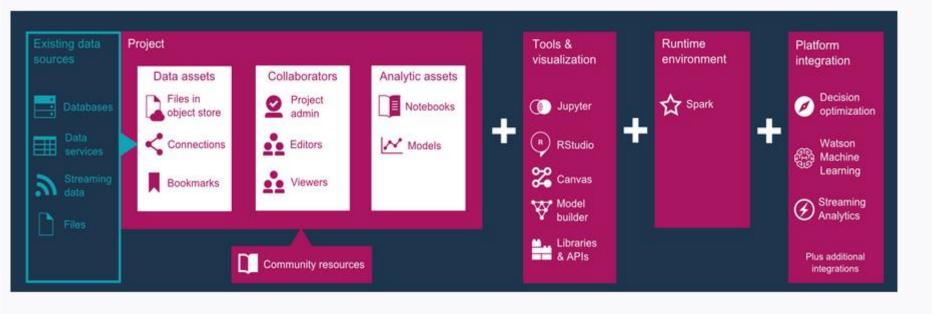
DSX Architecture

DSX architecture

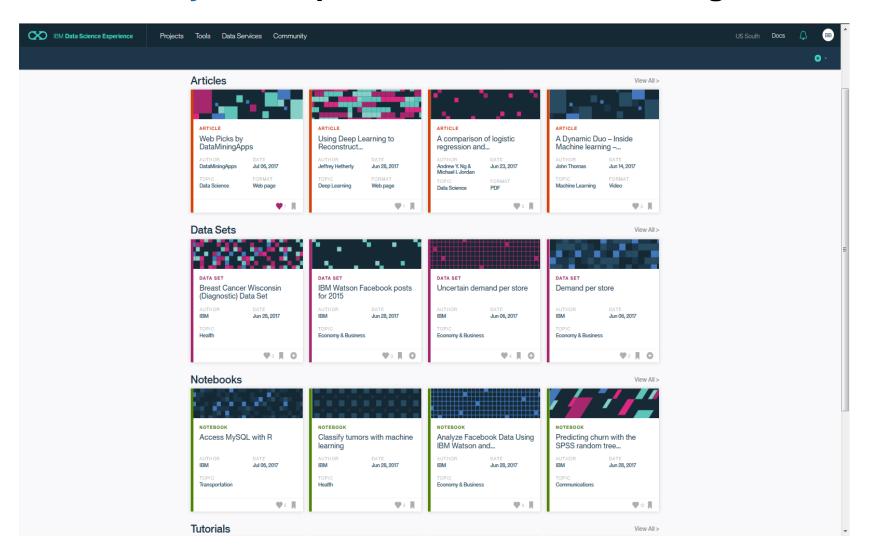
Last updated: June 27, 2017



DSX provides you with the environment and tools to solve your business problems by collaboratively analyzing data. This illustration shows how the architecture of DSX is centered around the project. A project is how you organize your resources for solving a business problem.

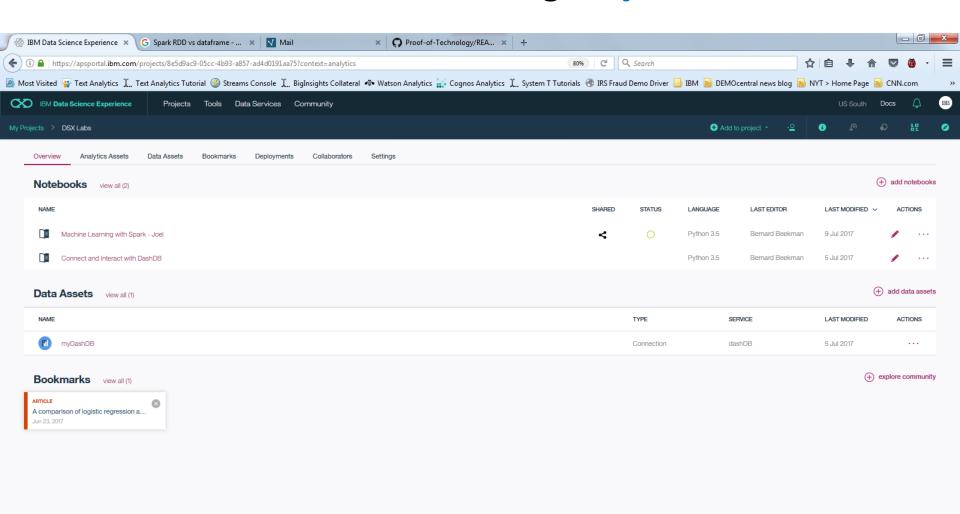


Community Cards provide in-context learning for users





Collaborate Using Projects







































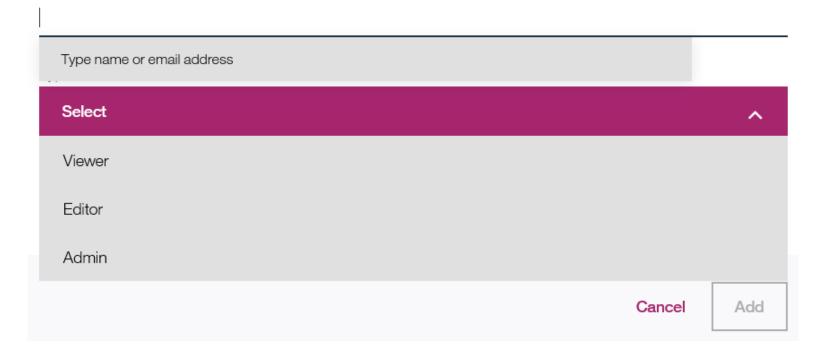




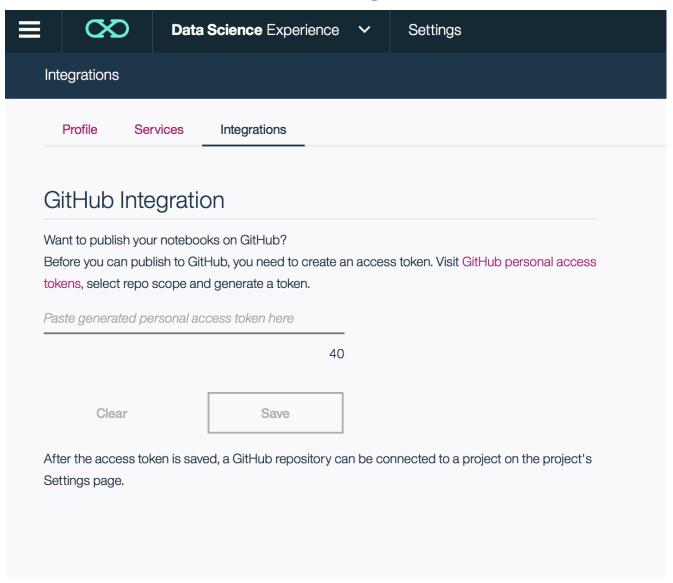
Add Collaborators to a Project

Add New Collaborator

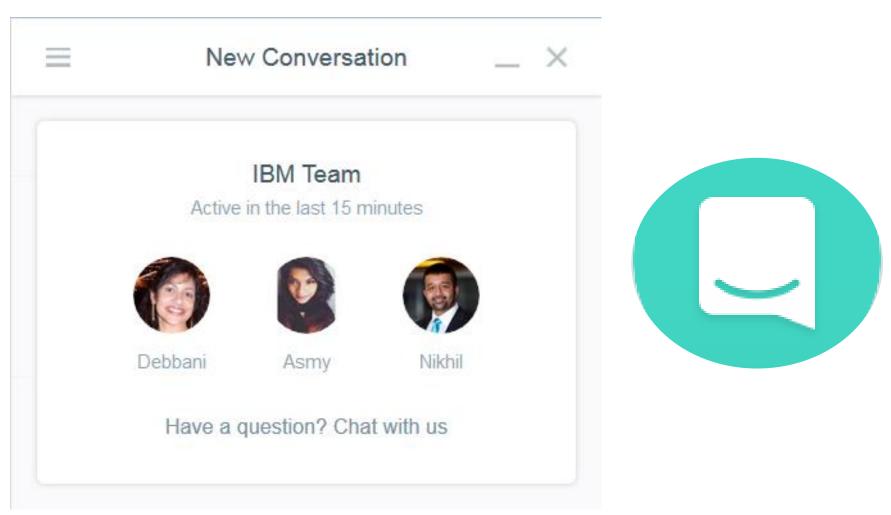
Add users to your project for collaboration. Users with write access can add services to your project...



GitHub Integration

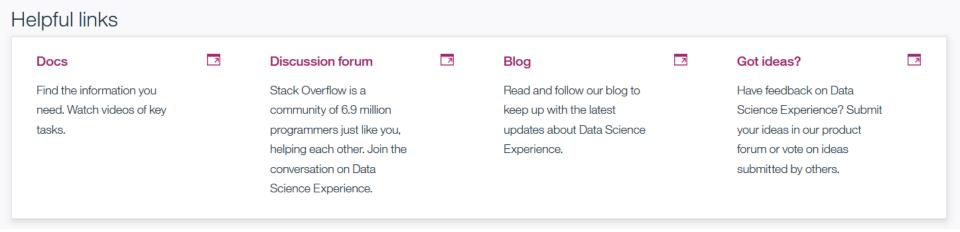


Live chat on Intercom for support from the IBM team and to provide your feedback on how we can improve DSX



Docs, Forums, Blogs and Ideas

- Online documentation for DSX, DSX Local and DSX Desktop
- DSX discussion forum on Stack Overflow
- Blog posts from IBM Developers
- Give feedback on DSX to IBM for new features



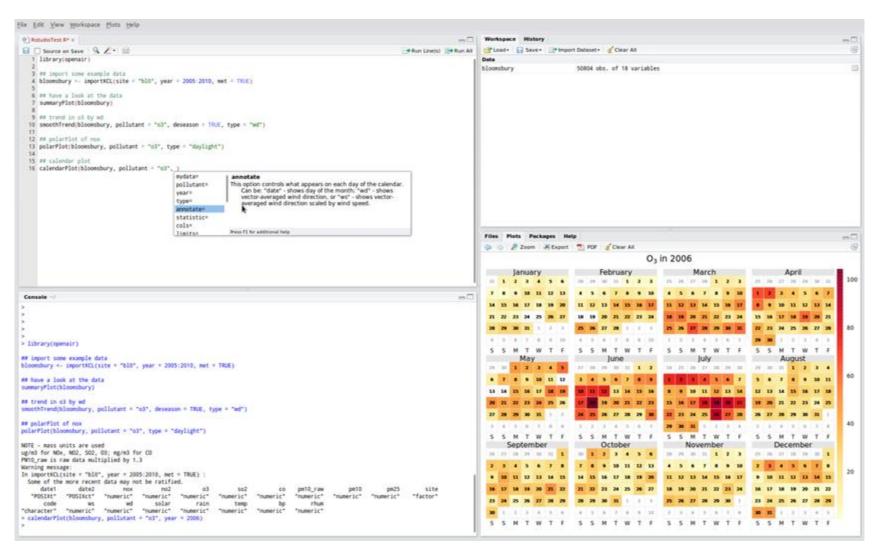


Supported Data Sources/Targets for DSX via on- premises and cloud Connectors

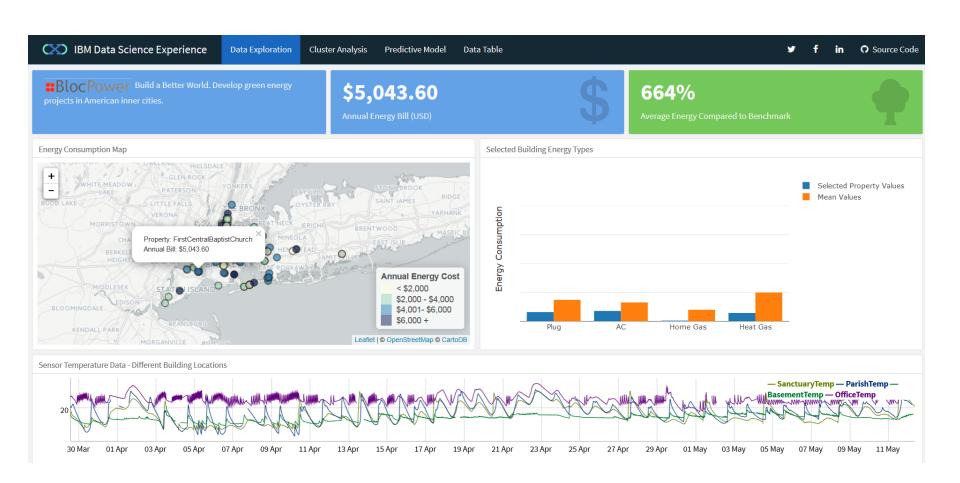


| Cloud Sources | On-Premises Sources | Cloud Targets | On-Premises Targets |
|-----------------------------|------------------------------|--------------------------------|------------------------------|
| Amazon Redshift | Apache Hive | Amazon S3 | IBM DB2® LUW |
| Amazon S3 | Cloudera Impala | Bluemix Object Storage | IBM Pure Data for Analytics® |
| Apache Hive | IBM DB2® LUW | IBM Cloudant™ | Teradata |
| Bluemix Object Storage | IBM Informix® | IBM dashDB | |
| IBM BigInsights™ on Cloud * | IBM Pure Data for Analytics® | IBM BigInsights™ on Cloud * | |
| IBM Cloudant™ | Microsoft SQL Server | IBM DB2® on Cloud | |
| IBM dashDB | MySQL Enterprise Edition | IBM SQL Database | |
| IBM DB2® on Cloud | Oracle | IBM Watson™ Analytics | |
| IBM SQL Database | Pivotal Greenplum | PostgreSQL on Compose | |
| MicrosoftAzure | PostgreSQL | SoftLayer Object Storage | |
| PostgreSQL on Compose | Sybase | | |
| Salesforce | Sybase IQ | | |
| SoftLayer Object Storage | Teradata | | |

DSX has RStudio built into the experience thanks to our strategic partnership

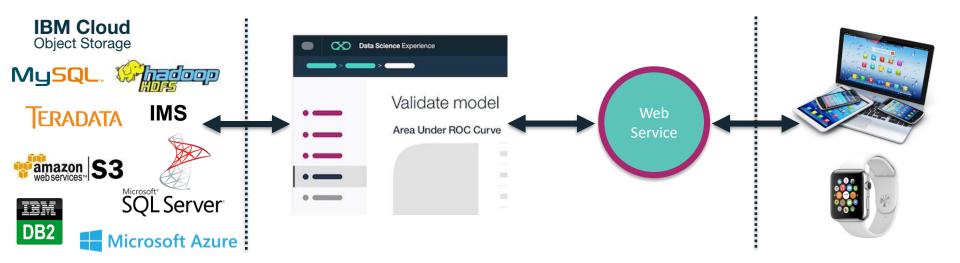


With RStudio you can create Shiny web applications to make your analysis accessible to the business



Operationalize insights with IBM Machine Learning

IBM Machine Learning



Data Access:

- Easily connect to Behind-the-Firewall and Public Cloud Data
- Catalogued and Governed Controls through Watson Data Platform

Creating Models:

- Single UI and API for creating ML Models on various Runtimes
- Auto-Modeling and Hyperparameter Optimization

Web Service:

- Real-time, Streaming, and Batch Deployment
- Continuous
 Monitoring and
 Feedback Loop

Intelligent Apps:

- Integrate ML models with apps, websites, etc.
- Continuously Improve and Adapt with Self-Learning

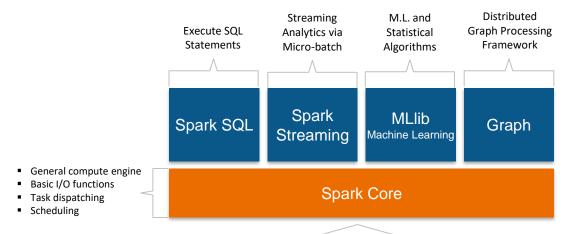


DSX Local

- Very similar to the public cloud version of DSX
- Runs on hardware that is provided by the customer
 - The DSX Local software and hardware are managed by the customer
- DSX Local comes with all the software it needs to run, although it can integrate with existing customer systems such as
 - Databases and HDFS storage
 - LDAP servers for authentication



From a Notebook in DSX you can use IBM's managed Spark Service to blend multiple data types, sources, and workloads

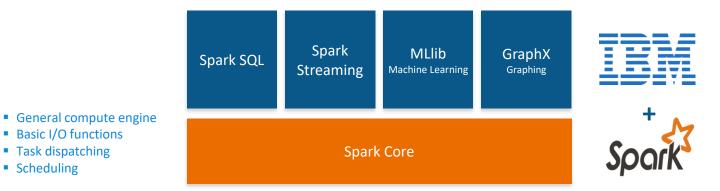




28 © 2017 IBM Corporation



Benefits of Spark for Data Science



Allows Data Scientists to code at scale

Basic I/O functions Task dispatching

Scheduling

- In-Memory processing that scales in a distributed architecture
- Supports multiple programing interfaces (Scala, Python, Java and R)
- Provides unified APIs (SQL, Streaming, Machine Learning, etc.)

29 © 2017 IBM Corporation



IBM is all-in on Spark

Contribute to the Core

Launch Spark Technology Cluster (STC), 300 engineers

Open source SystemML

Partner with Databricks

Foster Community

Educate 1M+ data scientists and engineers via online courses

Sponsor AMPLab, creators and evangelists of Spark

Infuse the Portfolio

Integrate Spark throughout portfolio

3,500 employees working on Spark-related topics

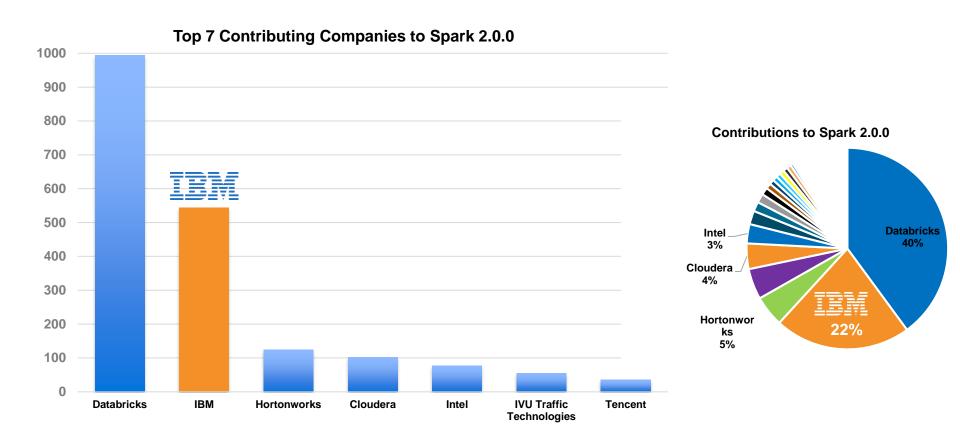
Spark however customers want it – standalone, platform or products

30 © 2017 IBM Corporation



IBM had a significant impact on Spark 2.0

- IBM is #2 contributor to Apache Spark
- IBM was the leading contributor in Spark 2.0 to SparkML, PySpark, and SparkR





Lab Exercise – Female Human Trafficking

Input

- Generated fake travel records based on incoming custom forms.
- Subset of records were vetted as "high", "medium", or "low" risk for Female Human Trafficking by an analyst.
- Goal is to train a model on the vetted data to be able to score the unvetted travel records into high, medium, or low categories.



Demo Data

| Field | Description | |
|--------------------------------|--|--|
| UUID | Hash-based unique identifier | |
| VETTING_LEVEL | Analyst vetting status : 100- PENDING, 10 - HIGH, 20 - MED, 10 - LOW | |
| NAME | Person name | |
| GENDER | Person Gender | |
| AGE | Person age at time of travel | |
| BIRTH_DATE | Person birth date | |
| BIRTH_COUNTRY | Person full birth country | |
| BIRTH_COUNTRY_CODE | Person ISO 2 country | |
| OCCUPATION | Person occupation as declared on form | |
| ADDRESS | Person US address | |
| SSN | Person Social Security Number | |
| PASSPORT_NUMBER | Person Passport Number | |
| PASSPORT_COUNTRY | Person Passport Issuing Country | |
| PASSPORT_COUNTRY_CODE | Person Passport Issuing Country ISO 2 Code | |
| COUNTRYIES_VISITED | The countries visited as declared on form | |
| COUNTRIES_VISITED_COUNT | The number of countries visited as declared on form | |
| ARRIVAL_AIRPORT_COUNTRY_CODE | ARRIVAL Airport country code ISO2 | |
| AIRPORT_ARRIVAL_IATA | ARRIVAL Airport 3 character code | |
| AIRPORT_ARRIVAL_MUNICIPALITY | ARRIVAL Airport Municipality Derived from Code | |
| ARRIVAL_AIRPORT_REGION | ARRIVAL Airport Region Derived from Code | |
| DEPARTURE_AIRPORT_COUNTRY_CODE | DEPARTURE Airport Country code ISO2 | |
| DEPARTURE_AIRPORT_IATA | DEPARTURE Airport 3 character code | |
| DEPARTURE_AIRPORT_MUNICIPALITY | DEPARTURE Airport Municipality Derived from Code. | |

Features



Demo Flow

Read in dataset as a DataFrame from DB2 Warehouse

- Connect to DB2 Warehouse
- Read in the data

Identify Labels

- Label the data ("VETTING_LEVEL")
- Select features

Feature Engineering (Transformation)

- StringIndexer (occupation, country, gender, birth year variables)
- VectorAssembler
- Normalizer

Define Model and Setup Pipeline

Naïve Bayes

Train the Model

- Split input data into Training (70%) and Test (30%) DataFrames
- Cache the resulting DataFrames
- Fit the Pipeline to the Training data set

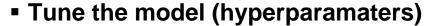




Demo Flow (continued)

Evaluate the resulting predictions

Area under the ROC curve



- Build Parameter Grid
- Cross-evaluate to find the best model



Score the unvetted records

- Use Best Model to Score unvetted records (VETTING LEVEL == 100)
- Write results into DB2 Warehouse table



Classification - Naïve Bayes

- Two or more outcomes.
- Assumes independence among explanatory variables, which is rarely true (thus "naïve").
- Despite its simplicity, often performs very well... widely used.
- Significant use cases:
 - Text categorization (spam vs. legitimate, sports or politics, etc.) using word frequencies as the features
 - Medical diagnosis (e.g., automatic screening)



Get Started with Data Science Experience Today!

Calling all Data Scientists!

- Our mission is to win the hearts and minds of Data Scientists
- ■IBM Data Science Experience is a **freemium model** with value-add features, pricing and up-sell in development
- Sign up and encourage your colleagues to do so at datascience.ibm.com



IBM Data Science Experience https://www.youtube.com/watch?v=1HjzkLRdP5k&t=29s