

# Quad-Rotor Flight Path Energy Optimization

Edward Kemper

Northern Arizona University

*edwardkemper@gmail.com*

April 29, 2014

# Overview

- 1 Introduction
- 2 Dynamic Model
- 3 Classical Optimal Control
- 4 PID Control
- 5 PID Gain Optimization
- 6 Conclusions

# Introduction

- Tremendous Development
- Private sector, not just military
- Autonomy
- FAA policy for commercial applications (2015)
- Rapid growth of a multi-billion dollar industry

# Motivation

- Energy management is a pervasive engineering problem
- Quad-rotors have very high energy demand
- Multi-rotor systems are entirely thrust driven
- $\text{Instability} = \text{Maneuverability} = \text{High energy}$

# Prior Work

- energy optimization and trajectory planning of fixed wing UAVs
- quad-rotors
  - basic stability
  - attitude and position control
  - dynamical model
- Classical Optimal Control is a long story

# Problem Statement

We wish to find a set of control expressions for a quad-rotor UAV which minimizes the energy expended in flying between two known points in three dimensional space.

# Problem Statement

## *Assumptions:*

- the flight path that will be optimized is free of obstacles
- only modeled environmental variables
- model of the system derived from a Euler-Lagrange formulation

# Problem Statement

## *Classical Optimal Control Approach:*

- control of the system and the optimization are represented in a single mathematical formulation
- Solving the optimal control problem is achieved by solving a boundary value problem



# Problem Statement

## *Heuristic approach:*

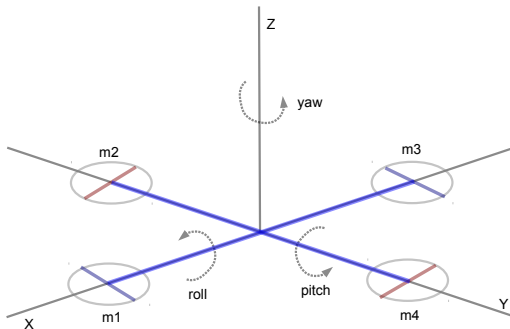
- PD gives attitude control
- PID gives position control
- this provides a platform for simulation
- the optimization procedure evaluates the results of these simulations for optimality as a function of the PID gains used in the position control expressions

# Dynamic Model

- We must understand the mathematical relationships between the control input and the resulting dynamics of the system
- Euler-Lagrange formulation

# Dynamic Model

- $\psi$  is the yaw angle around the z-axis
- $\theta$  is the pitch angle around the y-axis
- $\phi$  is the roll angle around the x-axis



# Dynamic Model

The rotor angular velocities are related to the forces they produce by:

$$f_i = k\omega_i^2 \quad (1)$$

# Dynamic Model

In the quad-rotor frame of reference, the motors produce torques on the system.

$$\boldsymbol{\tau}_B = \begin{bmatrix} \tau_\phi \\ \tau_\theta \\ \tau_\psi \end{bmatrix} = \begin{bmatrix} I s(-\omega_2^2 + \omega_4^2) \\ I s(-\omega_1^2 + \omega_3^2) \\ \sum_{i=1}^4 b \omega^2 \end{bmatrix} \quad (2)$$

# Dynamic Model

The combined thrust of the rotors in the direction of the quad-rotor frame  $z$  axis is  $\mathbf{T}_B = [0, 0, T]^T$  where,

$$T_B = \sum_{i=1}^4 f_i \quad (3)$$

# Dynamic Model

In the inertial frame, the kinetic and potential energy of the system are given by

$$T_{\text{trans}} = \frac{1}{2} m \dot{\xi}^T \dot{\xi} \quad (4)$$

$$T_{\text{rot}} = \frac{1}{2} \dot{\eta}^T J \dot{\eta} \quad (5)$$

$$U = mgz. \quad (6)$$

The Lagrangian is formed as the difference between kinetic and potential energy.

# Dynamic Model

The dynamics of the system are represented by the Euler - Lagrange differential equations of motion.

$$\frac{d}{dt} \left( \frac{\delta L}{\delta \dot{q}} \right) - \frac{\delta L}{\delta q} = F \quad (7)$$

$$q = \{x, y, z, \psi, \theta, \phi\} = \{\xi, \eta\}. \quad (8)$$



# Dynamic Model

The linear components of the generalized forces produce the following equations.

$$f = RT_B = m\ddot{\xi} - G \quad (9)$$

The angular components are expressed as

$$\ddot{\eta} = J^{-1}(\tau_b - C(\eta, \dot{\eta})\dot{\eta}) \quad (10)$$

# Dynamic Model

Introduction

Dynamic  
Model

Classical  
Optimal  
Control

PID Control

PID Gain  
Optimization

Conclusions

A complete mathematical representation of the quad-rotor is as follows.

$$\begin{pmatrix} \ddot{x} \\ \ddot{y} \\ \ddot{z} \end{pmatrix} = \begin{pmatrix} 0 \\ 0 \\ g \end{pmatrix} + \frac{T}{m} \begin{pmatrix} c_\psi S_\theta c_\phi + s_\psi s_\phi \\ s_\psi S_\theta c_\phi - c_\psi s_\phi \\ c_\theta c_\phi \end{pmatrix} \quad (11)$$

$$\begin{pmatrix} \ddot{\phi} \\ \ddot{\theta} \\ \ddot{\psi} \end{pmatrix} = J^{-1} \left[ \begin{pmatrix} I s(-\omega_2^2 + \omega_4^2) \\ I s(-\omega_1^2 + \omega_3^2) \\ \sum_{i=1}^4 b \omega_i^2 \end{pmatrix} - C \begin{pmatrix} \dot{\phi} \\ \dot{\theta} \\ \dot{\psi} \end{pmatrix} \right] \quad (12)$$

# Classical Optimal Control

*We Define:*

- Performance index (Lagrangian)  $L[q(t), u(t), t] = u^T l u$
- Constraint equations are the system equations of motion
- The Hamiltonian

$$H = L(q(t), u(t), t) + \lambda(t)^T (F(q(t), u(t), t))$$

# Classical Optimal Control

The full objective function can be written as

$$J = \nu^T \Psi(q(t_f), t_f) + \int_{t_0}^{t_f} H(q(t), u(t), t) - \lambda^T \ddot{q} dt \quad (13)$$

$$H = L(q(t), u(t), t) + \lambda(t)^T (F(q(t), u(t), t)) \quad (14)$$

# Classical Optimal Control

The first variation in  $J$  is given by

$$\delta J = \frac{\partial J}{\partial q} \delta q + \frac{\partial J}{\partial \dot{q}} \delta \dot{q} + \frac{\partial J}{\partial u} \delta u = 0 \quad (15)$$

# Classical Optimal Control

By setting the variation of  $J$  equal to zero we obtain:  
The Co-state equations:

$$\frac{\partial H}{\partial q} = \ddot{\lambda} \quad (16)$$

$$\ddot{\lambda} = \left(\frac{\partial L}{\partial q}\right)^T + \left(\frac{\partial F}{\partial q}\right)^T \lambda \quad (17)$$

# Classical Optimal Control

*and* the Stationarity Conditions:

$$\frac{\partial H}{\partial u} = 0 \quad (18)$$

$$\frac{\partial L}{\partial u} + \left(\frac{\partial F}{\partial u}\right)^T \lambda = 0 \quad (19)$$

# Classical Optimal Control

*and* Secondary algebraic Co-state conditions

$$\frac{\partial H}{\partial \dot{q}} = 0 \quad (20)$$

$$\left(\frac{\partial F}{\partial \dot{q}}\right)^T \lambda = 0 \quad (21)$$



# Classical Optimal Control

*and* Terminal Boundary conditions:

$$\nu^T \frac{\partial \Psi}{\partial q} \Big|_{t_f} + \dot{\lambda}(t_f)^T = 0 \quad (22)$$

$$\nu^T \frac{\partial \Psi}{\partial \dot{q}} \Big|_{t_f} - \lambda(t_f)^T = 0 \quad (23)$$

*and* Initial Co-state conditions

$$(\lambda^T \delta \dot{q} - \dot{\lambda}^T \delta q) \Big|_{t_0} = 0 \quad (24)$$

$$\lambda(t_0)^T \delta \dot{q} = \dot{\lambda}(t_0)^T \delta q \quad (25)$$

# Classical Optimal Control

The optimality conditions form a two-point boundary value problem.

*to obtain a solution:*

- the shooting method
- finite difference method

# The Shooting Method

*the algorithm:*

- solving the set of differential equations as an initial value problem
- measuring the error in the final state of the system compared to the desired final state
- Advantages
  - straightforward iterative quadrature method and error minimization
- Disadvantages
  - does not always converge, subject to the stability of the differential equations in question

# The Finite Difference Method

Introduction

Dynamic  
Model

Classical  
Optimal  
Control

PID Control

PID Gain  
Optimization

Conclusions

- create a system of algebraic equations at each instance in time where the solution is desired
- derivatives in the differential equations are expressed as finite differences
- The values of each state and co-state variable are defined as unknowns at each time step
- thousands of equations and unknowns
- Advantages
  - turns the BVP into a system of algebraic equations
  - easy to solve for linear system
- Disadvantages
  - hard to solve for nonlinear system
  - does not always converge

# Decision Time

*The BVP takes too long to solve so we must find another way!*  
A Heuristic Method

- Control of the system achieved with PID expressions
- Optimization achieved by appropriately manipulating PID gains in order to change the system behavior
- Quantify system behavior with performance metrics

# PID Control

- PID controllers for the x, y, and z directions
- PD controllers for each of the Euler angles ( $\phi, \theta, \psi$ )
- Assume process noise and measurement noise are zero

# PID Control

## *PID Control Algorithm*

- 1 The position control expressions give 'commanded' linear accelerations
- 2 The necessary total thrust, pitch, and roll are determined.
- 3 The commanded torques are given by PD controllers using the commanded yaw, pitch, and roll as angular set points.
- 4 The motor speeds can then be determined.
- 5 The system model can be used to obtain the updated state of the system.
- 6 Repeat.

# Simulation Parameters

Introduction

Dynamic  
Model

Classical  
Optimal  
Control

PID Control

PID Gain  
Optimization

Conclusions

$g = -9.81$	$\frac{m}{s^2}$	acceleration due to gravity
$m = 1$	$kg$	mass
$L = 1$	$m$	length of quadrotor arm
$b = 10^{-6}$	$\frac{Nms^2}{Rad^2}$	aerodynamic torque coefficient
$k = 2.45 * 10^{-6}$	$\frac{Ns^2}{Rad^2}$	aerodynamic thrust coefficient
$I_{xx} = 5.0 * 10^{-3}$	$\frac{Nms^2}{Rad}$	moments of inertia
$I_{yy} = 5.0 * 10^{-3}$	$\frac{Nms^2}{Rad}$	
$I_{zz} = 10.0 * 10^{-3}$	$\frac{Nms^2}{Rad}$	

Table: Simulation Parameters



# Arbitrary Sub-optimal Paths

Introduction

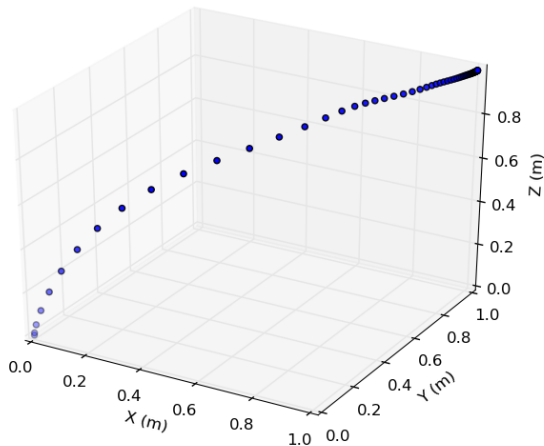
Dynamic  
Model

Classical  
Optimal  
Control

PID Control

PID Gain  
Optimization

Conclusions



# Arbitrary Sub-optimal Paths

Introduction

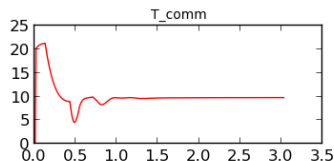
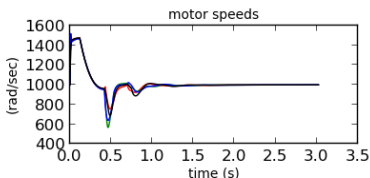
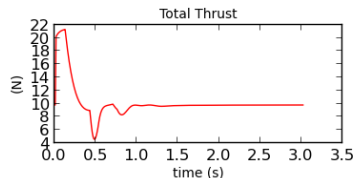
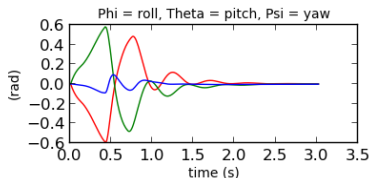
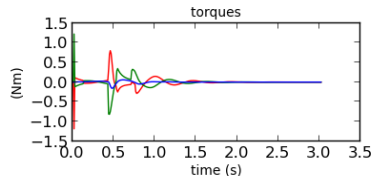
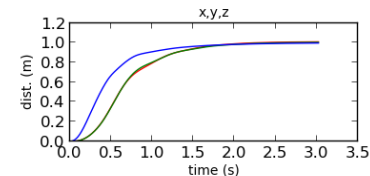
Dynamic  
Model

Classical  
Optimal  
Control

PID Control

PID Gain  
Optimization

Conclusions



# Arbitrary Sub-optimal Paths

Introduction

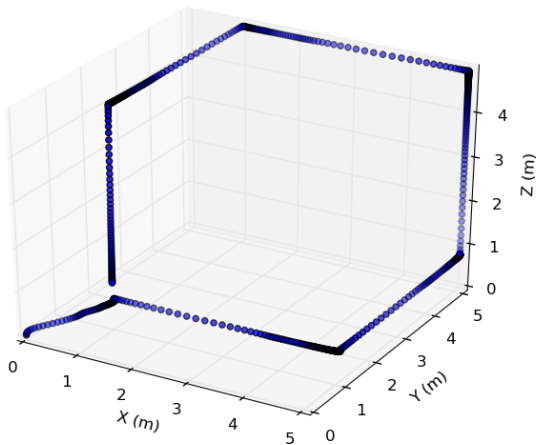
Dynamic  
Model

Classical  
Optimal  
Control

PID Control

PID Gain  
Optimization

Conclusions



# Arbitrary Sub-optimal Paths

Introduction

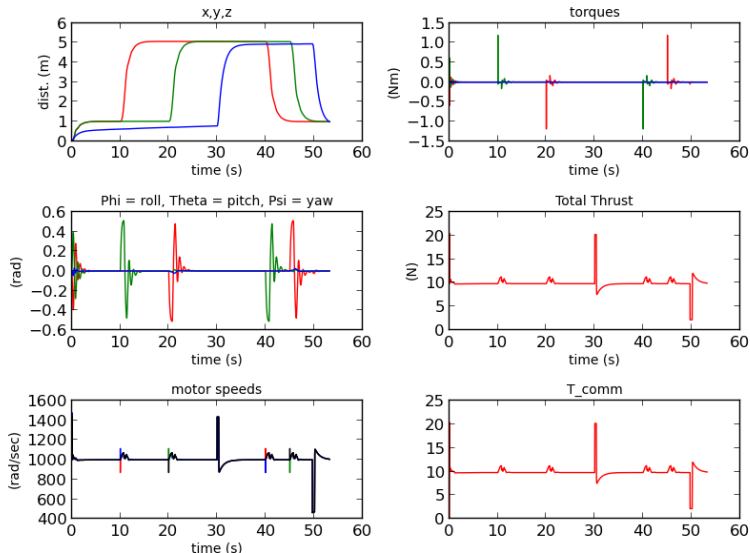
Dynamic  
Model

Classical  
Optimal  
Control

PID Control

PID Gain  
Optimization

Conclusions



# Arbitrary Sub-optimal Paths

Introduction

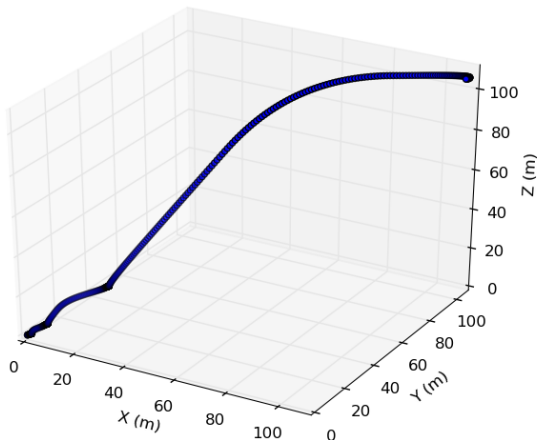
Dynamic  
Model

Classical  
Optimal  
Control

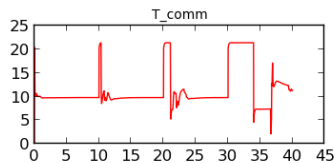
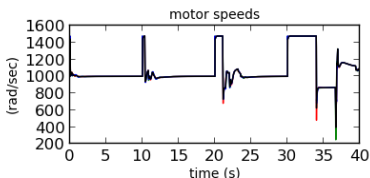
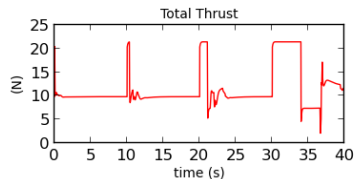
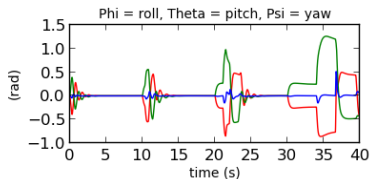
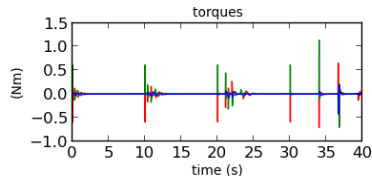
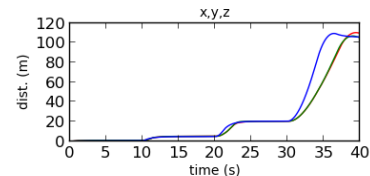
PID Control

PID Gain  
Optimization

Conclusions



# Arbitrary Sub-optimal Paths



# Our Heuristic Optimization Method

- We aim to find:  $\operatorname{argmin}[\sum_{k,i} \omega_i[k] \mid K_p, K_i, K_d]$
- $\omega_i[k]$  is the  $i$ th rotor speed at the  $k$ th time step
- The variables  $K_p$ ,  $K_i$  and  $K_d$  are the vectors of proportional, integral, and derivative gains respectively

# Heuristic Method

*In realitiy, there are other important performance criteria*

- over-shoot of the desired location
- the time of flight
- marginal instabilities



# Heuristic Method

## *An Algorithm for Optimization*

- 1 Choose a set of proportional and derivative gains for each vector direction ( $x, y$ , and  $z$ ),
- 2 Perform a simulation that controls the quad-rotor from an initial vector position to a desired vector position
- 3 Calculate the sum of the four motor speeds over the duration of the simulation
- 4 Appropriately change the PID gains such that the sum of the motor speeds decreases
- 5 Go to step 1. Repeat until the sum of the motor speeds is found to be a minimum.

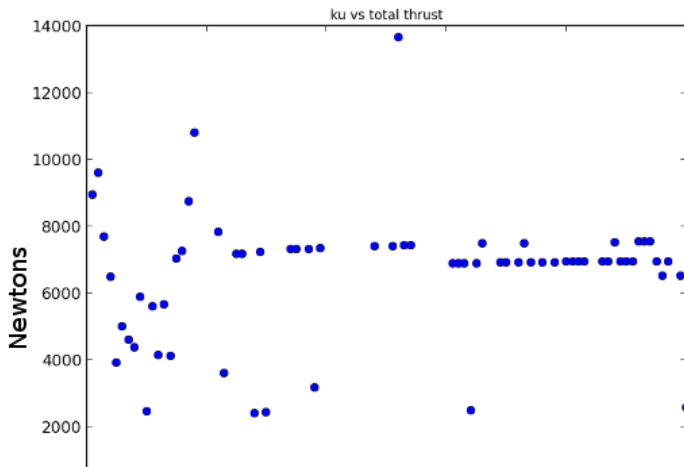
# Heuristic Method

*The relationship between the measured total thrust and PID gains is not well behaved!!*

- NO steepest descent
- Needed a deeper understanding of the relationship between PID gains and performance metrics
- Try brute force approach (?)

## Heuristic Method

- Ziegler-Nichols PID tuning method
- PID gains expressed as a function of  $k_u$



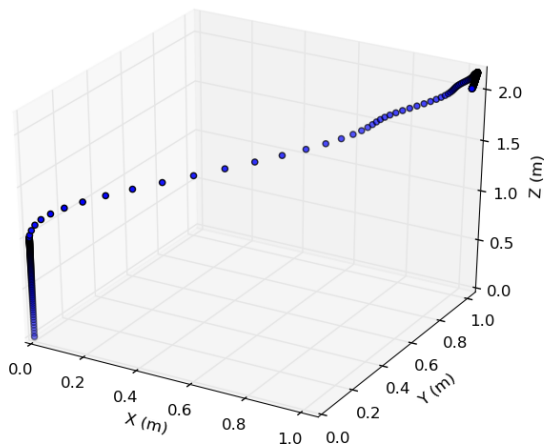
# Brute-Force Results

## The Optimal Run

kpx	15
kpy	15
kpz	40
kix	0.8
kiy	0.8
kiz	15
kdx	10
kdy	10
kdz	50
ending iteration	987
discrete time step	0.01 (s)
flight time	9.87 (s)
cpu runtime	11.41 (s)
return value	1 (great success)
initial position	[0, 0, 1] (m)
set point	[1, 1, 2] (m)
total thrust	4969.8 (Newton seconds)
x crossings	3
x overshoot	0.0249 (m)
y crossings	1
y overshoot	0.0185 (m)
z crossings	1
z overshoot	0.0992 (m)

# Brute-Force Results

## *The Optimal Run*



# Conclusions

- Classical Optimal Control requires too much computation
- The Heuristic Method is not viable
- Brute Force is acceptable

# Further Work

- nonlinear control
- control / optimization of swarms
- sensor fusion and state estimation

# References (DO I NEED REFERENCES IN THE PRESENTATION?)



John Smith (2012)

Title of the publication

*Journal Name* 12(3), 45 – 678.



# The End