

# **Contents**

Release Notes	6
Requirements	
DITA-OT 3.6	
Release history	10
Installing DITA-OT	11
Prerequisite software	
Checking the version	
Building output	
Installing via Homebrew	
Building output	14
Using the dita command	
Using a properties file	
Migrating Ant builds	
Using a project file	
Using Docker images	
Custom images	
Using Ant	30
Ant	30
Building output using Ant	31
Creating an Ant build script	
Using the Java API	33
Authoring formats	
Standard DITA XML	
Markdown content	35
Lightweight DITA	36
Markdown DITA syntax	38
Output formats	44
PDF	
HTML5	
Eclipse help	45
HTML Help	46
Markdown	47
Normalized DITA	
XHTML	48
Parameters	49
DITA command arguments	

	DITA-OT parameters	53
	Common	53
	PDF	58
	HTML-based output	60
	HTML5	63
	XHTML	65
	HTML Help	66
	Eclipse Help	66
	Other	67
	Configuration properties	
	local.properties	
	plugin.properties	69
	configuration.properties	
	Internal Ant properties	70
Cust	tomizing HTML	71
	Setting HTML parameters	71
	Adding navigation	
	Adding custom CSS	
	Headers and footers	74
	Handling content outside the map directory	74
	Using a properties file	76
Cust	tomizing PDF	76
Cusi	e	
	Customization approaches	
	Generating Tevision outs	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Addi	ing plug-ins	79
	Installing plug-ins	
	Removing plug-ins	
	Plug-in registry	
	Rebuilding documentation.	
	recurrent description	
Crea	ating plug-ins	85
	Plug-in benefits	
	Plug-in descriptor file	
	Coding conventions	
	Plug-in dependencies	
	Referencing files from other plug-ins	
	Plug-in use cases	
	Setting parameters	
	Adding a new Ant target	
	Adding a pre-processing step	
	Adding a new output format	
	Adding new parameters	
	Overriding XSLT steps	
	Adding a Java library	
	Adding new messages	
	New extension points	
	*	107
	Extending an XML catalog file	105
	Extending an XML catalog file	

	Custom HTML plug-ins	110
	Bundling custom CSS	
	Embedding web fonts	
	Inserting JavaScript	
	Custom PDF plug-ins	
	Types of PDF plug-ins	
	PDF plug-in structure	
	Simple PDF plug-in	
	PDF plug-in resources	
	Globalizing DITA content	
	Globalization support	
	Customizing generated text	
	Supported languages	
	Migrating customizations	
	To 3.6	
	To 3.5	
	To 3.4	
	To 3.3	
	To 3.2	
	To 3.1	
	To 3.0	
	To 2.5	
	To 2.4	
	To 2.3	
	To 2.2	
	To 2.1	
	To 2.0	
	To 1.8	
	To 1.7	
	To 1.6	
	To 1.5.4	
<b>T</b>	Ll. d	156
Ir(	oubleshooting	
	Logging	
	Enabling debug mode	
	DITA-OT error messages	
	Other error messages	
	Command line help	
	Increasing Java memory	
	Speeding up builds	
Re	eference	183
	DITA-OT architecture	
	Processing structure	
	Map-first preprocessing	
	Processing modules	
	Processing order	
	Store API	
	Pre-processing modules	
	HTML-based processing modules	
	PDF processing modules	
	DITA specification support	
	DITA 1.2 support	
	DITA 1.3 support	
	11	

DITA 2.0 preview	201
Implementation-dependent features	
Codeblock extensions	
DITA features in docs	
Extension points	
All extension points	
General extension points	
Pre-processing extension points	
XSLT-import extension points	
XSLT-parameter extension points	
Version and support information	
Plug-in extension points	
License	
Third-party software	
Glossary	
ources	224
DITA-OT Day Videos	
2019 Brussels2019 Brussels	
2018 Rotterdam2018 Rotterdam.	
2017 Berlin2017 Berlin.	
2016 Munich2016 Munich	
2015 Munich2015 Munich	
2014 Munich2014 Munich	
Z	

# **DITA Open Toolkit 3.6**

DITA Open Toolkit, or DITA-OT for short, is a set of Java-based, open-source tools that provide processing for content authored in the Darwin Information Typing Architecture.

**Note:** While the DITA standard is owned and developed by OASIS, the DITA Open Toolkit project is governed separately. DITA-OT is an independent, open-source implementation of the DITA standard.

#### **DITA-OT documentation**

The DITA Open Toolkit documentation provides information about installing, running, configuring and extending the toolkit.

- See the DITA Open Toolkit 3.6 Release Notes on page 6 for information on the changes in the current release.
- Installing DITA Open Toolkit on page 11 shows how to install the toolkit and run a build to verify the installation.
- Building output on page 14 explains the methods that can be used to transform DITA content to other formats, including the dita command, Ant, and the Java API, along with information on publishing DITA content from a containerized environment.
- Authoring formats on page 34 provides information on supported input formats, including standard DITA XML, Markdown and the Lightweight DITA formats (XDITA, MDITA and HDITA).
- Output formats describes the core transformations that convert DITA to other formats.
- DITA Open Toolkit parameters on page 49 explains how to adjust the behavior of DITA Open Toolkit via dita command arguments and options, DITA-OT parameter settings, and configuration properties.
- Customizing HTML output on page 71 shows how to modify the look and feel of your HTML output by changing parameter settings to include custom CSS, headers and footers, or table-of-contents navigation in topics.
- Customizing PDF output on page 76 explains how to adjust various aspects of PDF output by changing parameter settings.
- Adding and removing plug-ins on page 79 explains how to install, remove and discover new plug-ins.
- Creating custom plug-ins on page 85 provides information on extending DITA-OT with plug-ins of your own.
- Error messages and troubleshooting on page 156 contains information about resolving problems that you might encounter.
- Reference on page 183 topics provide additional information about the DITA Open Toolkit Architecture on page 183, DITA specification support on page 199, a Glossary on page 223 and other DITA and DITA-OT resources on page 224.

#### Related information

Overview of the DITA Open Toolkit

Are you new to the DITA-OT? Come and get an overview of what it is, how it works, its history, and the people involved. This will be an excellent start to DITA-OT day for novices.

# **DITA Open Toolkit 3.6 Release Notes**

DITA Open Toolkit 3.6 includes performance enhancements such as processing in parallel and in memory, support for PDF changebars with Apache<sup>TM</sup> FOP, and an updated preview of features for the latest draft of the upcoming DITA 2.0 standard, including the <audio> and <video> elements, and the new emphasis domain.

DITA-OT releases follow semantic versioning guidelines. Version numbers use the major.minor.patch syntax, where major versions may include incompatible API changes, minor versions add functionality in a backwards-compatible manner and patch versions are maintenance releases that include backwards-compatible bug fixes.

Tip: Download the dita-ot-3.6.zip package from the project website at dita-ot.org/download.

# Requirements

DITA-OT is designed to run on Java version 8u101 or later and built and tested with the Open Java Development Kit (OpenJDK). Compatible Java distributions are available from multiple sources:

- You can download the Oracle JRE or JDK from oracle.com/technetwork/java under commercial license.
- OpenJDK is a free open-source implementation of Java available from adoptopenjdk.net.
- Free OpenJDK distributions are also available from other vendors, including Amazon Corretto, Azul Zulu, and Red Hat.

### DITA-OT 3.6

DITA Open Toolkit Release 3.6 includes performance enhancements such as processing in parallel and in memory, support for PDF changebars with Apache<sup>™</sup> FOP, and an updated preview of features for the latest draft of the upcoming DITA 2.0 standard, including the <audio> and <video> elements, and the new emphasis domain.

#### Parallel processing

Preprocessing module code can now be run in parallel by setting the parallel parameter to true. The performance benefits this option provides depend heavily on the source file set, the DITA features used in the project, and the computer doing the processing, but under the right circumstances, you may see notable improvements when this option is enabled.

#### In-memory processing

DITA-OT 3.6 introduces a new Store API with preview support for in-memory processing. The Cache Store can be activated by setting the store-type parameter to memory. In-memory processing provides performance advantages in I/O bound environments such as cloud computing platforms, where processing time depends primarily on how long it takes to read and write temporary files. For more information, see Store API – Processing in memory on page 187.

#### Additional performance improvements

DITA-OT 3.6 includes a series of related changes designed to improve the performance of DITA transformations.

A new --repeat option can be passed to the dita command to run the process a certain number of times. This
option can be used by plug-in developers to measure performance. (Timings for the first transformation are often
dominated by Java warm-up time.) #3616

To run a conversion five times, for example, use --repeat=5. The duration of each execution will appear in the console when the final transformation is complete.

```
$ dita --input=docsrc/samples/sequence.ditamap --format=html5 --repeat=5
1 11281ms
2 4132ms
3 3690ms
4 4337ms
5 3634ms
```

- The DITA-OT Java code uses a new caching DitaClass.getInstance(cls) factory method rather than generating DitaClass instances directly. This allows previously created instances to be re-used, which reduces the number of instances that need to be created. #3569
- The Java code for several preprocessing modules has been refactored to use concurrent sets or queues. This helps to speed up certain operations during preprocessing, allowing builds to complete faster. #3570
- The Java code now uses a BufferedWriter to serialize Job objects, which significantly improves UTF-8 encoding performance when writing the .job.xml file. #3583

### PDF changebars with Apache<sup>™</sup> FOP

For DITA-OT 3.4, the bundled Apache<sup>™</sup> Formatting Objects Processor library was upgraded to version 2.4, which included support for changebars, but those features were not yet enabled in DITA-OT 3.4 pending further testing. DITA-OT 3.6 removes the FOP-specific overrides that disabled changebars in earlier versions, allowing the default PDF2 flagging routines to be applied when generating PDFs with FOP. For details, see Generating revision bars on page 78.

Plug-ins that implemented custom FOP flagging by overriding the org.dita.pdf2.fop/xsl/fo/flagging\_fop.xsl stylesheet in prior versions will need to be updated, as this file is no longer available in DITA-OT 3.6. #3511, #3591

## **Updated DITA 2.0 preview**

In addition to the DITA 2.0 preview support on page 201 provided in DITA-OT 3.5, this release includes updated processing support for the latest DRAFT versions of the DITA 2.0 DTD and RELAX NG grammar files from OASIS (as of October 2020). #3586, #3601, #3617, #3652

- Where earlier DITA versions relied on the <object> to embed media in DITA source files, DITA 2.0 provides new <audio> and <video> elements that correspond to their HTML5 equivalents.
- For HTML5 compatibility, the new emphasis domain adds support for the <strong> and <em> elements in addition to the existing <b> and <i>> elements in the highlighting domain.
- The troubleshooting domain has been updated with additional constructs that can be used to provide detailed diagnostic information.
- Several obsolete elements and attributes have been removed from DITA 2.0, including:
  - <boolean>
  - <data-about>
  - <indextermref>
  - @alt on <image>
  - @navtitle on <topicref>
  - @query on <topicref>
  - @refcols on <simpletable>
  - @xtrc
  - @xtrf

DITA documents that reference the draft grammar files can be parsed, and where features overlap with DITA 1.3, those features will work as expected.

**Note:** Other new or revised features proposed for DITA 2.0 are not yet supported. Additional features will be implemented in future versions of DITA-OT as the specification evolves.

#### **Enhancements and changes**

DITA Open Toolkit Release 3.6 includes the following enhancements and changes to existing features:

- The @rotate attribute on table <entry> elements is now respected when generating HTML5 output. The rotation is implemented by setting the CSS writing-mode property to vertical-rl to rotate the cell content. This property is rendered correctly in Mozilla Firefox, but unevenly supported by other browsers. The rotate class is passed to HTML5 output, so custom plug-ins can implement alternative presentation rules in CSS if necessary. #3448, #3541, #3651
- User-facing text for the dita command line interface has been extracted to a strings file to facilitate editing. The cli\_en\_US.properties is provided in the resources folder as a basis for customization and localization. #3495, #3523
- The new Store implementation that supports in-memory processing includes an immutable document reader method that can be used to request a document that doesn't need to change during processing. This approach facilitates caching and helps to speed up processing. #3506, #3548

- In earlier versions, variations in reference capitalization could cause unexpected results when building output on case-sensitive file systems. DITA-OT now warns when file references use incorrect case. (For example, if maps reference Topic.dita, but the filename on disk is actually topic.dita.) In strict processing mode, this is considered a fatal error; in lax processing mode, the file reference is rewritten to use the same case as the file system. #3535
- The --filter option can now be passed to the dita multiple times in a single command-line invocation to apply conditions from several DITAVAL files at once. #3556
- The bundled Apache<sup>™</sup> Formatting Objects Processor (FOP) has been upgraded to version 2.5, which includes security updates to various embedded libraries. #3558, #3630
- The deprecated msgprefix XSL variable ("DOTX") has been removed. This variable was originally deprecated in DITA-OT 2.3, but still defined in several stylesheets. Importing the common XSL module outputmessage.xsl no longer requires this variable to be defined. #3562
- The S9api message listener from the Saxon API is now used to forward log messages to the DITAOTLOGGER.
   This allows message levels and error codes to be passed from XSLT to Java code for improved debugging. #3564
- HTML5 output now includes additional metadata to indicate that the content was produced using DITA Open Toolkit. #3594

```
<meta name="generator" content="DITA-OT"/>
```

• Up to version 3.5, DITA-OT included the Dublin Core Metadata Element Set in both XHTML and HTML5 output. For DITA-OT 3.6, this capability was extracted to a separate plugin, and Dublin Core metadata is no longer generated in the default HTML5 output. #3595

If necessary, the org.dita.html5.dublin-core plug-in can be installed from the plug-in registry at dita-ot.org/plugins to add Dublin Core metadata to HTML5. To install the plug-in, run the following command:

```
dita install org.dita.html5.dublin-core
```

- In XHTML output, previous versions failed to distinguish *Notice* note types from regular notes, prefixing both with **Note**. Support has been backported from HTML5 to XHTML to prefix notices with **Notice** as expected. #3599, #3600
- Unused code for flagging and key processing has been removed along with related files that have been deprecated since version 2.1, including the base flag.xsl stylesheet, the generated keydef.xml file, and schemekeydef.xml. #3602, #3603
- Remaining inline style attributes were removed from HTML5 code, which prevented custom plug-ins from overriding the presentation of the corresponding elements, including:
  - and <overline> elements
  - · syntax diagrams
  - long quote citations
  - Boolean states

These changes move the default presentation rules to CSS to allow users to override these styles in custom stylesheets. The output is visually equivalent to the results generated by previous toolkit versions. #3632

**Important:** In publishing environments that do not use the default common CSS files, these styles may need to be implemented in custom stylesheets.

### **Bugs**

DITA Open Toolkit Release 3.6 provides fixes for the following bugs:

- Folder names in development build archives previously included the "+" plus sign, which caused errors when running from the unpacked directory. The snapshot folder name syntax has been updated to use the "@" at sign instead, which allows builds to run directly from the extracted folder. #2414, #3623
- The license text for the beta DITA 2.0 grammar file plug-in was missing in DITA-OT 3.5 and is now included in the distribution package. #3608, #3649

- The Java code has been refactored to anticipate cases where resources are missing or incorrectly defined.
  - The File.toURI() method has been updated to ensure that the generated URI for a directory will always end in a trailing slash. This prevents unexpected errors in cases when the File input points to a path that doesn't exist. #3621, #3624, #3626
  - The JobSourceSet has been fixed to handle cases where the src input is null. #3625
- In DITA-OT 3.5.4, the HTMLHelp stylesheet map2hhcImpl.xsl included an invalid code remnant left over from previous edits. The unnecessary line has been removed. #3627, #3634

#### **Contributors**

DITA Open Toolkit Release 3.6 includes code contributions by the following people:

- 1. Jarno Elovirta
- 2. Roger Sheen
- 3. Robert D Anderson
- 4. Radu Coravu
- 5. David Bertalan

For the complete list of changes since the previous release, see the changelog on GitHub.

#### **Documentation updates**

The documentation for DITA Open Toolkit Release 3.6 provides corrections and improvements to existing topics, along with new information in the following topics:

- Store API Processing in memory on page 187
- DITA 2.0 preview support on page 201
- Migrating to release 3.6 on page 131
- Speeding up builds on page 182
- Common parameters on page 53
- Using the dita command
- Arguments and options for the dita command on page 49

For additional information on documentation issues resolved in DITA Open Toolkit Release 3.6, see the 3.6 milestone in the documentation repository.

DITA Open Toolkit Release 3.6 includes documentation contributions by the following people:

- 1. Roger Sheen
- 2. Jarno Elovirta
- 3. Lief Erickson
- 4. Heston Hoffman

For the complete list of documentation changes since the previous release, see the changelog.

# **DITA-OT release history**

Release Notes archives contain information on the changes in earlier versions.

When migrating customizations, identify the version of the toolkit you're currently using (base version) and the version of the toolkit you want to migrate to (target version). Then, review all of the migration changes described in all of the versions from the base through the target. For instance, if you're currently on 2.2 and want to move to 3.3, you should review all of the changes in 2.3 through 3.3. You may want to start at the oldest version and read forward so you can chronologically follow the changes, since it is possible that files or topics have had multiple changes.

#### Related reference

Migrating customizations on page 130

If you have XSL transformation overrides, plug-ins or other customizations written prior to DITA-OT 3.6, you may need to make changes to ensure your overrides work properly with the latest toolkit versions.

#### Related information

DITA-OT 3.5 Release Notes
DITA-OT 3.4 Release Notes
DITA-OT 3.3 Release Notes
DITA-OT 3.2 Release Notes
DITA-OT 3.1 Release Notes
DITA-OT 3.0 Release Notes
DITA-OT 2.5 Release Notes
DITA-OT 2.4 Release Notes
DITA-OT 2.3 Release Notes
DITA-OT 2.2 Release Notes
DITA-OT 2.1 Release Notes
DITA-OT 2.1 Release Notes
DITA-OT 2.0 Release Notes

DITA-OT 1.8 - 1.0 Release Notes

The DITA-OT project archive at dita-archive.xml.org provides news about earlier toolkit releases, and release notes for legacy versions.

# **Installing DITA Open Toolkit**

The DITA-OT distribution package can be installed on Linux, macOS, and Windows. It contains everything that you need to run the toolkit except for Java.

- Ensure that you have a Java Runtime Environment (JRE) or Java Development Kit (JDK).
  - DITA-OT is designed to run on Java version 8u101 or later and built and tested with the Open Java Development Kit (OpenJDK). Compatible Java distributions are available from multiple sources:
  - You can download the Oracle JRE or JDK from oracle.com/technetwork/java under commercial license.
  - OpenJDK is a free open-source implementation of Java available from adoptopenidk.net.
  - Free OpenJDK distributions are also available from other vendors, including Amazon Corretto, Azul Zulu, and Red Hat.
- If you want to generate HTML Help, ensure that you have HTML Help Workshop installed.

You can download the Help Workshop from msdn.microsoft.com.

- 1. Download the dita-ot-3.6.zip package from the project website at dita-ot.org/download.
- 2. Extract the contents of the package to the directory where you want to install DITA-OT.
- 3. Add the absolute path for the bin folder of the DITA-OT installation directory to the PATH environment variable.

**Tip:** This defines the necessary environment variable that allows the dita command to be run from any location on the file system without typing the path to the command.

# Prerequisite software

The prerequisite software that DITA-OT requires depends on the types of transformations that you want to use.

### Software required for core DITA-OT processing

DITA-OT requires the following software applications:

Java Runtime Environment (JRE) or Java Development Kit (JDK)

DITA-OT is designed to run on Java version 8u101 or later and built and tested with the Open Java Development Kit (OpenJDK). Compatible Java distributions are available from multiple sources:

- You can download the Oracle JRE or JDK from oracle.com/technetwork/java under commercial license.
- OpenJDK is a free open-source implementation of Java available from adoptopenjdk.net.
- Free OpenJDK distributions are also available from other vendors, including Amazon Corretto, Azul Zulu, and Red Hat.

**Note:** This is the *only* prerequisite software that you need to install. The remaining required software is included in the distribution package.

Provides the standard setup and sequencing of processing steps. DITA-OT includes Ant version 1.10.9. You can download Ant from ant.apache.org.

Provides the main transformation services. It must be compliant with XSLT 2.0. DITA-OT includes Saxon version 9.9.1.4. You can download Saxon from saxon.sourceforge.net.

**Apache Ant** 

XSLT processor

### Software required for specific transformations

Depending on the type of output that you want to generate, you might need the following applications:

ICU for Java is a cross-platform, Unicode-based,

globalization library. It includes support for comparing locale-sensitive strings; formatting dates, times, numbers, currencies, and messages; detecting text boundaries; and converting character sets. You can download ICU for

Java from icu-project.org/download.

Microsoft Help Workshop Required for generating HTML help. You can download

the Help Workshop from msdn.microsoft.com.

**XSL-FO processor** Required for generating PDF output. Apache<sup>™</sup> FOP

(Formatting Objects Processor) is included in the distribution package. You can download other versions from xmlgraphics.apache.org/fop. You can also use commercial FO processors such as Antenna House

Formatter or RenderX XEP.

# Checking the DITA-OT version number

You can determine the DITA Open Toolkit version number from a command prompt.

- 1. Open a command prompt or terminal session.
- **2.** Issue the following command:

dita --version

The DITA-OT version number appears on the console:

```
DITA-OT version 3.6
```

# Building output using the dita command

You can generate output using the dita command-line tool. Build parameters can be specified on the command line or with .properties files.

The DITA-OT client is a command-line tool with no graphical user interface. To verify that your installation works correctly, you can build output using the sample files included in the distribution package.

1. Open a terminal window by typing the following in the search bar:

Option	Description
Linux or macOS	Type Terminal.
Windows	Type Command Prompt.

2. At the command-line prompt, enter the following command:

```
dita --input=input-file --format=format
```

#### where:

- *input-file* is the DITA map or DITA file that you want to process.
- *format* is the output format (transformation type). This argument corresponds to the common parameter transtype. Use the same values as for the transtype build parameter, for example html5 or pdf.

If processing is successful, nothing is printed in the terminal window. The built output is written to the specified output directory (by default, in the out subdirectory of the current directory).

Run from dita-ot-dir/docsrc/samples, the following command generates HTML5 output for the sequence. ditamap file:

```
dita --input=sequence.ditamap --format=html5
```

Most builds require you to specify more options than are described in this topic.

# Installing on macOS via Homebrew

An alternative installation method can be used to install DITA-OT on macOS via Homebrew, the platform's most popular open-source package manager.

The steps below assume you have already installed Homebrew according to the instructions at brew.sh.

**Tip:** Verify that your PATH environment variable begins with /usr/local/bin to ensure that Homebrew-installed software takes precedence over any programs of the same name elsewhere on the system.

1. Update Homebrew to make sure the latest package formulas are available on your system:

```
$ brew update
Already up-to-date.
```

Homebrew responds with a list of any new or updated formulæ.

2. Optional: Check the version of DITA-OT that is available from Homebrew:

```
$ brew info dita-ot
```

```
dita-ot: stable 3.6
DITA Open Toolkit is an implementation of the OASIS DITA specification
https://www.dita-ot.org/
/usr/local/Cellar/dita-ot/3.6 (number of files, package size) *
   Built from source on YYYY-MM-DD at hh:mm:ss
From: https://github.com/Homebrew/homebrew-core/blob/master/Formula/dita-ot.rb
==> Requirements
Required: java >= 1.8 ✓
```

The version of the DITA-OT formula is shown, along with basic information on the package.

3. Install the dita-ot package:

```
$ brew install dita-ot
Downloading...
```

Homebrew will automatically download the latest version of the toolkit, install it in a subfolder of the local package Cellar and symlink the dita command to /usr/local/bin/dita.

**4.** Optional: Verify the installation:

```
$ which dita
/usr/local/bin/dita
```

The response confirms that the system will use the Homebrew-installed version of DITA-OT.

**5.** Optional: Check the DITA-OT version number:

```
$ dita --version
DITA-OT version 3.6
```

The DITA-OT version number appears on the console.

You can now run the dita command to transform DITA content.

#### Related information

Installing DITA-OT on macOS via Homebrew

A new alternative installation method can now be used to install DITA-OT on macOS via the platform's most popular open-source package manager. This talk explains the benefits of this approach, highlights key differences to the default installation via .zip archive and demonstrates the new installation process.

# **Building output**

You can use the dita command-line tool, Ant, or the Java API to transform DITA content to the various output formats that DITA Open Toolkit supports.

### Related information

How to run DITA-OT

There are multiples ways to run DITA-OT and some of them are good, some are bad, and some are just plain ugly. This presentation goes through different interfaces to DITA-OT and when to use them.

# Building output using the dita command

You can generate output using the dita command-line tool. Build parameters can be specified on the command line or with .properties files.

At the command-line prompt, enter the following command:

```
dita --input=input-file --format=format [options]
```

#### where:

- *input-file* is the DITA map or DITA file that you want to process.
- *format* is the output format (transformation type). This argument corresponds to the common parameter transtype. Use the same values as for the transtype build parameter, for example html5 or pdf.

You can create plug-ins to add new output formats; by default, the following values are available:

- dita
- · eclipsehelp
- html5
- htmlhelp
- · markdown, markdown\_gitbook, and markdown\_github
- pdf
- xhtml

**Tip:** See DITA-OT transformations (output formats) on page 44 for sample command line syntax and more information on each transformation.

[options] include the following optional build parameters:

#### --debug

-d

Debug logging prints considerably more additional information. The debug log includes all information from the verbose log, plus details on Java classes, additional Ant properties and overrides, preprocessing filters, parameters, and stages, and the complete build sequence. Debug

logging requires additional resources and can slow down the build process, so it should only be enabled when further details are required to diagnose problems.

#### --output=dir

-o dir

Specifies the path of the output directory; the path can be absolute or relative to the current directory.

This argument corresponds to the common parameter output.dir. By default, the output is written to the out subdirectory of the current directory.

#### --filter=files

Specifies filter file(s) used to include, exclude, or flag content. Relative paths are resolved against the current directory and internally converted to absolute paths.

#### Note:

To specify multiple filter files, use the system path separator character to delimit individual file paths (semicolon ';' on Windows, and colon ':' on macOS and Linux) and wrap the value in quotes:

```
--filter="filter1.ditaval;filter2.ditaval;filter3.ditaval"
```

As of DITA-OT 3.6, the --filter option can also be passed multiple times:

```
--filter=filter1.ditaval --filter=filter2.ditaval --filter=filter3.ditaval
```

DITAVAL files are evaluated in the order specified, so conditions specified in the first file take precedence over matching conditions specified in later files, just as conditions at the start of a DITAVAL document take precedence over matching conditions later in the same document.

#### --force

Force-install an existing plug-in.

Passed as an additional option to the installation subcommand: dita install plug-in-zip --force

#### --help

-h

Print a list of available arguments, options, and subcommands.

#### --logfile=file

-l file

Write logging messages to a file.

#### --parameter=value

#### -Dparameter=value

Specify a value for a DITA-OT or Ant build parameter.

The GNU-style --parameter=*value* form is only available for parameters that are configured in the plug-in configuration file; the Java-style -D form can also be used to specify additional nonconfigured parameters or set system properties.

Parameters not implemented by the specified transformation type or referenced in a .properties file are ignored.

**Tip:** If you are building in different environments where the location of the input files is not consistent, set args.input.dir with the dita command and reference its value with \${args.input.dir} in your .properties file.

#### --propertyfile=file

Use build parameters defined in the referenced .properties file.

Build parameters specified on the command line override those set in the .properties file.

#### --repeat=N

Repeat the transformation N number of times.

This option can be used by plug-in developers to measure performance. To run a conversion five times, for example, use --repeat=5. The duration of each execution will appear in the console when the final transformation is complete.

```
$ dita --input=docsrc/samples/sequence.ditamap --format=html5 --
repeat=5
1 11281ms
2 4132ms
3 3690ms
4 4337ms
5 3634ms
```

#### --resource=file

#### -r file

Convert partial documentation sets by processing input with additional resources.

For example, to process a single topic file with a map that contains key definitions, use a command like this:

```
dita --input=topic.dita --resource=keys.ditamap --format=html5
```

To convert a chapter map to HTML5 and insert related links from relationship tables in a separate map, use:

```
dita --input=chapter.ditamap --resource=reltables.ditamap --
format=html5
```

#### --temp=dir

#### -t dir

Specifies the location of the temporary directory.

This argument corresponds to the common parameter dita.temp.dir.

#### --verbose

-v

Verbose logging prints additional information to the console, including directory settings, effective values for Ant properties, input/output files, and informational messages to assist in troubleshooting.

If processing is successful, nothing is printed in the terminal window. The built output is written to the specified output directory (by default, in the out subdirectory of the current directory).

For example, from dita-ot-dir/docsrc/samples, run:

This builds sequence.ditamap to HTML5 output in output/sequence using the following additional parameters specified in the properties/sequence-html5.properties file:

```
# Directory that contains the custom css file:
args.cssroot = *${args.input.dir}/css/

# Custom css file used to style output:
```

```
args.css = style.css

# "Copy the custom coss file to the output directory:
args.copycss = yes

# "Location of the copied coss file relative to the output:
args.csspath = branding

# "Generate a full navigation TOC in topic pages:
nav-toc = full
```

Usually, you will want to specify a set of reusable build parameters in a .properties file.

### Setting build parameters with .properties files

Usually, DITA builds require setting a number of parameters that do not change frequently. You can reference a set of build parameters defined in a .properties file when building output with the dita command. If needed, you can override any parameter by specifying it explicitly as an argument to the dita command.

#### About .properties files

A .properties file is a text file that enumerates one or more name-value pairs, one per line, in the format name = value. The .properties filename extension is customarily used, but is not required.

- Lines beginning with the # character are comments.
- Properties specified as arguments of the dita command override those set in .properties files.

**Restriction:** For this reason, args.input and transtype can't be set in the .properties file.

- If you specify the same property more than once, the last instance is used.
- Properties not used by the selected transformation type are ignored.
- Properties can reference other property values defined elsewhere in the .properties file or passed by the dita command. Use the Ant \${property.name} syntax.
- You can set properties not only for the default DITA-OT transformation types, but also for custom plugins.
- 1. Create your .properties file.

**Tip:** Copy dita-ot-dir/docsrc/samples/properties/template.properties; this template describes each of the properties you can set.

#### For example:

```
# Directory that contains the custom css file:
args.cssroot = ${args.input.dir}/css/

# Custom css file used to style output:
args.css = style.css

# Copy the custom css file to the output directory:
args.copycss = yes

# Location of the copied css file relative to the output:
args.csspath = branding

# Generate a full navigation TOC in topic pages:
nav-toc = full
```

2. Reference your .properties file with the dita command when building your output.

```
dita --input=my.ditamap --format=html5 --propertyfile=my.properties
```

3. If needed, pass additional arguments to the dita command to override specific build parameters.

For example, to build output once with <draft> and <required-cleanup> content:

```
dita --input=my.ditamap --format=html5 --propertyfile=my.properties \
    --args.draft=yes
```

**Tip:** If you are building in different environments where the location of the input files is not consistent, set args.input.dir with the dita command and reference its value with \${args.input.dir} in your .properties file.

## Migrating Ant builds to use the dita command

Although DITA Open Toolkit still supports Ant builds, switching to the dita command offers a simpler command interface, sets all required environment variables and allows you to run DITA-OT without setting up anything beforehand.

Building output with the dita command is often easier than using Ant. In particular, you can use .properties files to specify sets of DITA-OT parameters for each build.

You can include the dita command in shell scripts to perform multiple builds.

**Tip:** Add the absolute path for the bin folder of the DITA-OT installation directory to the PATH environment variable to run the dita command from any location on the file system without typing the path.

1. In your Ant build file, identify the properties set in each build target.

**Note:** Some build parameters might be specified as properties of the project as a whole. You can refer to a build log to see a list of all properties that were set for the build.

- 2. Create a .properties file for each build and specify the needed build parameters, one per line, in the format name = value.
- **3.** Use the dita command to perform each build, referencing your .properties with the --propertyfile=*file* option.

### **Example: Ant build**

Prior to DITA-OT 2.0, an Ant build like this was typically used to define the properties for each target.

Sample build file: dita-ot-dir/docsrc/samples/ant sample/build-chm-pdf.xml

```
1 <?xml version="1.0" encoding="UTF-8"?>
2 cproject name="build-chm-pdf" default="all" basedir=".">
  4 <target name="all" description="build CHM and PDF" depends="chm,pdf"/>
6 cant antfile="${dita.dir}/build.xml">
7 -----property name="args.input" location="../sequence.ditamap"/>
9 -----property name="output.dir" location="../out/chm"/>
10 -----property name="args.gen.task.lbl" value="YES"/>
11 · · · · </ant>
12 </target>
14 ---<ant antfile="${dita.dir}/build.xml">
15 property name="args.input" location="../taskbook.ditamap"/>
19 · · · · cycle="args.rellinks" value="nofamily"/>
20 · · · </ant>
21 · </target>
22 </project>
```

#### Example: .properties files with dita command

The following .properties files and dita commands are equivalent to the example Ant build.

Sample .properties file: dita-ot-dir/docsrc/samples/properties/chm.properties

```
output.dir = out/chm
args.gen.task.lbl = YES
```

 $Sample \ . \texttt{properties} \ file: \\ \textit{dita-ot-dir}/\texttt{docsrc/samples/properties}/\texttt{pdf.properties}$ 

```
output.dir = out/pdf
args.gen.task.lbl = YES
args.rellinks = nofamily
```

Run from dita-ot-dir/docsrc/samples:

#### Example: Call the dita command from an Ant build

In some cases, you might still want to use an Ant build to implement some pre- or post-processing steps, but also want the convenience of using the dita command with .properties files to define the parameters for each build. This can be accomplished with Ant's <exec> task.

This example uses a <dita-cmd> Ant macro defined in the dita-ot-dir/docsrc/samples/ ant sample/dita-cmd.xml file:

```
1 <macrodef name="dita-cmd">
4 <attribute name="propertyfile"/>
6 ····<!-- For Unix run the DITA executable-->
dita" osfamily="unix" failonerror="true">
14 · · · </exec>
15 ····<!-- For Windows run DITA from a DOS command -->
bin" executable="cmd" osfamily="windows" failonerror="true">
17 carg value="/C"/>
propertyfile=@{propertyfile}"/>
19 · · · · </exec>
20 · </sequential>
21 </macrodef>
```

You can use this macro in your Ant build to call the dita command and pass the input, format and propertyfile parameters as follows:

```
<dita-cmd input="sample.ditamap" format="pdf"
propertyfile="sample.properties"/>
```

This approach allows you to use Ant builds to perform additional tasks at build time while allowing the dita command to set the classpath and ensure that all necessary JAR libraries are available.

**Note:** The attributes defined in the Ant macro are required and must be supplied each time the task is run. To set optional parameters in one build (but not another), use different .properties files for each build.

Sample build file: dita-ot-dir/docsrc/samples/ant sample/build-chm-pdf-hybrid.xml

```
1 <?xml version="1.0" encoding="UTF-8"?>
<description>An Ant build that calls the dita command</description>
4 · · · <include file="dita-cmd.xml"/><!-- defines the · <dita-cmd> macro -->
6  <target name="pre">
10 ------ <description > Build the CHM and PDF with the dita command < /description >
11 ----property name="absolute.path.base" location="../"/>
12 < dita-cmd
14 ···· format="htmlhelp"
15 propertyfile="${absolute.path.base}/properties/chm.properties"
16 .../>
17 ----<dita-cmd
19 · · · · · format="pdf"
20 propertyfile="${absolute.path.base}/properties/pdf.properties"
21 · · · · />
22 · </target>
23 ctarget name="post">
24 <description>Postprocessing steps</description>
25 · </target>
26 </project>
```

## Publishing with project files

DITA-OT 3.4 introduces new project files to define publication projects with multiple deliverables. Projects specify a context, output folder, and publication for each deliverable. A re-usable context groups source files and filters, and a publication defines an output format with transformation parameters. You can pass a project file to the dita command to publish multiple deliverables at once.

#### About project files

Project files may be defined in one of three formats: XML, JSON, or YAML. The XML format can be validated with a RELAX NG schema provided in the resources folder of the DITA-OT installation (project.rnc).

**Note:** The XML project file format is the normative version provided for interoperability with existing XML-based toolchains. The JSON and YAML versions are alternative compact formats that are easier to read and write, but otherwise equivalent to the XML syntax.

Whereas .properties files can only be used to set parameters, project files go further, allowing you to define multiple deliverables with separate input files and output folders and formats for each publication. A project file can also refer to other project files, so you can re-use common configuration structures across projects.

Another advantage of project files over .properties files is that they allow you to specify paths relative to the project file, even for parameters that require absolute paths, such as:

```
    args.cssroot
```

args.ftr

<sup>•</sup> args.hdf

args.hdr

Though the exact syntax differs slightly, the basic structure of project files is similar in all supported formats.

- You can link to other project files with include (s)
- Projects can define multiple deliverables, which consist of:
  - a publication context that may include:
    - an id used to refer to this context from other projects
    - a series of input files (DITA maps)
    - a profile with a series of DITAVAL files used to filter the content
  - an output location (relative to the CLI --output directory)
  - a publication that defines:
    - an output format via transtype, and
    - a series of parameters to set for this transformation type, specified via name and either href, path, or value

#### Tip:

- Use href for web addresses and other resources that should resolve to an absolute URI.
- Use path for parameters that require an absolute value, like args.cssroot. Paths may be defined relative to the project file, but are always expanded to an absolute system path.
- Use value to define strings and relative values for properties like args.csspath, which is used to describe a relative path in the output folder.
- 1. Create a project file to define the deliverables in your publication project.

#### For example:

```
1 <?xml version="1.0" encoding="UTF-8"?>
 2 <?xml-model href="https://www.dita-ot.org/rng/</pre>
project.rnc" type="application/relax-ng-compact-syntax"?>
  3 cproject xmlns="https://www.dita-ot.org/project">
                <deliverable id="pdf">
          <context name="User Guide">
          <input href="../../userguide-book.ditamap"/>
          · · · · </context>
          <- < output href="."/>
           <publication transtype="pdf2">
                                <param name="args.chapter.layout" value="BASIC"/>
             control < param name="args.gen.task.lbl" value="YES"/>
           convergeram name="include.rellinks" value="friend"/>
12
13 ·····param name="outputFile.base" value="userguide"/>
                       continuous contin
14
           </publication>
16 </deliverable>
17 </project>
```

# Figure 1: Sample project file for PDF output: dita-ot-dir/docsrc/samples/project-files/pdf.xml

2. Pass your project file to the dita command to build output.

```
dita --project=pdf.xml
```

3. Optional: If needed, pass additional arguments to the dita command to override specific build parameters.

For example, to build output once with <draft> and <required-cleanup> content:

```
dita --project=pdf.xml --args.draft=yes
```

**4.** Optional: If your project contains multiple deliverables, you can pass the --deliverable option to generate output for a single deliverable ID.

```
dita --project=all.xml --deliverable=htmlhelp
```

#### Related information

#### Editing DITA Open Toolkit Project files

DITA Open Toolkit project files can store the entire set of main DITA Maps, output formats and parameters necessary for publishing your DITA project. We'll explore how an XML editing tool can provide editing, validation and publishing support for the project file.

#### One file to rule them all (DITA Project)

DITA-OT 3.4 introduces support for project files to define reusable input context and publications. We discuss why the feature was developed, how to use them and in the darkness bind them.

#### Sample XML project files

DITA-OT includes sample XML project files that can be used to define a publication project. The XML format can be validated with a RELAX NG schema provided in the resources folder of the DITA-OT installation (project.rnc).

Project files can be designed in a modular fashion to create reusable configuration structures that allow you to define settings in one file and refer to them in other projects to publish multiple deliverables at once.

For example, dita-ot-dir/docsrc/samples/project-files/html.xml defines a single HTML deliverable.

```
1 <?xml version="1.0" encoding="UTF-8"?>
2 <?xml-model href="https://www.dita-ot.org/rng/</pre>
project.rnc" type="application/relax-ng-compact-syntax"?>
3 cproject xmlns="https://www.dita-ot.org/project">
    <include href="common.xml"/>
    <deliverable name="HTML5" id="html">
      <<context idref="html"/>
      <output href="."/>
      <publication transtype="html5">
        <param name="args.copycss" value="yes"/>
        <param name="args.css" value="dita-ot-doc.css"/>
        <param name="args.csspath" value="css"/>
        <param name="args.cssroot" path="../../resources"/>
        <param name="args.gen.task.lbl" value="YES"/>
        <param name="args.hdr" href="../../resources/header.xml"/>
        <param name="html5.toc.generate" value="no"/>
        <param name="nav-toc" value="partial"/>
        <param name="processing-mode" value="strict"/>
      </publication>
19
   </deliverable>
20 </project>
```

Figure 2: Sample project file for HTML output

This file can be used to generate the HTML version of the DITA-OT documentation by running the following command from the docsrc folder of the DITA-OT installation directory:

```
dita --project=samples/project-files/html.xml
```

The project file for HTML output imports the common html context from a shared project context defined in the <code>dita-ot-dir/docsrc/samples/project-files/common.xml</code> file, which includes the input map file and the DITAVAL file used to filter the output.

```
1 <?xml version="1.0" encoding="UTF-8"?>
```

Figure 3: Sample shared context for HTML-based output

The same common html context is also referenced in the project file for HTMLHelp output, as illustrated in dita-ot-dir/docsrc/samples/project-files/htmlhelp.xml.

```
1 <?xml version="1.0" encoding="UTF-8"?>
2 <?xml-model href="https://www.dita-ot.org/rng/</pre>
project.rnc" type="application/relax-ng-compact-syntax"?>
3 ct xmlns="https://www.dita-ot.org/project">
  </deliverable name="HTMLHelp" id="htmlhelp">
  <context idref="html"/>
6
  <- < coutput href="htmlhelp"/>
    <publication transtype="htmlhelp">
  copycss" value="yes"/>
     9
  · · · </publication>
14
15 </deliverable>
16 </project>
```

Figure 4: Sample project file for HTMLHelp output

The dita-ot-dir/docsrc/samples/project-files/pdf.xml file defines a single PDF deliverable.

```
1 <?xml version="1.0" encoding="UTF-8"?>
2 <?xml-model href="https://www.dita-ot.org/rng/</pre>
project.rnc" type="application/relax-ng-compact-syntax"?>
3 cproject xmlns="https://www.dita-ot.org/project">
4 deliverable id="pdf">
5 context name="User Guide">
7 · · · · </context>
10 ····<param name="args.chapter.layout" value="BASIC"/>
12 -----rellinks" value="friend"/>
14 · · · · · <param name="processing-mode" value="strict"/>
16 </deliverable>
17 </project>
```

Figure 5: Sample project file for PDF output

This file can be used to generate the PDF version of the DITA-OT documentation by running the following command from the docsrc folder of the DITA-OT installation directory:

```
dita --project=samples/project-files/pdf.xml
```

The dita-ot-dir/docsrc/samples/project-files/distribution-docs.xml file includes both the HTML and PDF projects as follows:

To build both the HTML and PDF versions of the documentation as included in the distribution package, run the following command from the docsrc folder of the DITA-OT installation directory:

```
dita --project=samples/project-files/distribution-docs.xml
```

The dita-ot-dir/docsrc/samples/project-files/all.xml file includes all three project deliverables as follows:

```
<include href="html.xml"/>
coloringly coloringl
```

#### Sample JSON project files

DITA-OT includes sample project files in JSON format that can be used to define a publication project. Like the XML project samples, the sample JSON files illustrate how deliverables can be described for use in publication projects. The JSON samples are functionally equivalent to their XML and YAML counterparts, with minor adaptations to JSON file syntax.

Project files can be designed in a modular fashion to create reusable configuration structures that allow you to define settings in one file and refer to them in other projects to publish multiple deliverables at once.

For example, dita-ot-dir/docsrc/samples/project-files/html.json defines a single HTML deliverable.

```
"includes": ["common.json"],
     "deliverables": [
         "name": "HTML5",
         "context": {"idref": "html"},
         "output": "."
         "publication":
           "transtype": "html5",
           "params": [
             . {
                "name": "args.copycss",
                "value": "yes"
        · · · · · · } ,
14
                "name": "args.css",
16
                "value": "dita-ot-doc.css"
         · · · · } ,
18
         . . . . . {
19
20
                "name": "args.csspath",
                "value": "css"
21
```

```
"name": "args.cssroot",
2.4
                 "path": "../../resources"
26
                 "name": "args.gen.task.lbl",
                 "value": "YES"
                 "name": "args.hdr",
                 "href": "../../resources/header.xml"
                 "name": "html5.toc.generate",
                 "value": "no"
                 "name": "nav-toc",
40
                 "value": "partial"
41
42
43
                 "name": "processing-mode",
44
                 "value": "strict"
45
46
   . . . . . . . . ]
47
   • • • • • }
48
   . . . . }
49
   • • ]
51 }
```

Figure 6: Sample project file for HTML output

This file can be used to generate the HTML version of the DITA-OT documentation by running the following command from the docsrc folder of the DITA-OT installation directory:

```
dita --project=samples/project-files/html.json
```

The project file for HTML output imports the common html context from a shared project context defined in the <code>dita-ot-dir/docsrc/samples/project-files/common.json</code> file, which includes the input map file and the DITAVAL file used to filter the output.

Figure 7: Sample shared context for HTML-based output

#### Sample YAML project files

DITA-OT includes sample project files in YAML format that can be used to define a publication project. Like the XML project samples, the sample YAML files illustrate how deliverables can be described for use in publication projects. The YAML samples are functionally equivalent to their XML and JSON counterparts, with minor adaptations to YAML file syntax.

Project files can be designed in a modular fashion to create reusable configuration structures that allow you to define settings in one file and refer to them in other projects to publish multiple deliverables at once.

For example, dita-ot-dir/docsrc/samples/project-files/html.yaml defines a single HTML deliverable.

```
2 includes:
3 · · - · 'common.yaml'
4 deliverables:
5 '- name: 'HTML5'
6 · · · · context:
8 oootput: '.'
9 publication:
10 · · · · transtype: 'html5'
11 ···· params:
12 ······--name: 'args.copycss'
13 volume: 'yes'
14 ·····-name: 'args.css'
15 value: 'dita-ot-doc.css'
16 '-----name: 'args.csspath'
17 · · · · · · · · value: 'css'
18 ''' - 'name: 'args.cssroot'
19 · · · · · · path: '../../resources'
21 volue: 'YES'
22 ·····-name: 'args.hdr'
23 ·····href: '../../resources/header.xml'
24 ·····--name: 'html5.toc.generate'
25 ·····value: 'no'
26 'nav-toc'
27 value: 'partial'
28 '-----name: 'processing-mode'
29 volue: 'strict'
```

Figure 8: Sample project file for HTML output

This file can be used to generate the HTML version of the DITA-OT documentation by running the following command from the docsrc folder of the DITA-OT installation directory:

```
dita --project=samples/project-files/html.yaml
```

The project file for HTML output imports the common html context from a shared project context defined in the dita-ot-dir/docsrc/samples/project-files/common.yaml file, which includes the input map file and the DITAVAL file used to filter the output.

Figure 9: Sample shared context for HTML-based output

# Running the dita command from a Docker image

Docker is a platform used to build, share, and run portable application containers. As of version 3.4, the DITA-OT project provides an official Docker container image that includes everything you need to run the toolkit and publish DITA content from a containerized environment.

### About application containers

Using containers to deploy applications isolates software from its environment to ensure that it works consistently despite any differences in the host operating system, for example.

Docker containers are designed as stateless machines that can be quickly created and destroyed, started and stopped. Each Docker image provides its own private filesystem that includes only the code required to run the application itself—it is not intended for persistent data storage.

When a container is stopped, any changes made within the container are lost, so source files and generated output should be stored outside the container. These resources are attached to the container by mounting directories from the host machine.

To run the DITA-OT image, you will need to install Docker and log in to the GitHub Package Registry.

- To download Docker Desktop, you may be prompted to sign in with your Docker ID (or sign up to create one).
- To retrieve docker images from the GitHub Package Registry, you will also need a GitHub account.
- 1. Install Docker for your operating system.
  - Install Docker Desktop on Windows
  - Install Docker Desktop on Mac
  - On macOS, you can also install Docker Desktop via Homebrew:

```
$ brew cask install docker
Downloading...
```

• On Linux, install Docker Community Edition (CE) via your operating system's package manager, for example:

```
$ sudo apt-get install docker-ce
```

- 2. Log in to the GitHub Package Registry.
  - a) In your GitHub profile settings, create a new personal access token with the read: packages and repo scopes.

For more information, see Creating a personal access token for the command line.

b) On the command line, run the docker command to log in with your GitHub credentials.

```
docker login docker.pkg.github.com -u USERNAME -p PASSWORD/TOKEN
```

For more information, see Authenticating to GitHub Package Registry.

3. To build output, map a host directory to a container volume and specify options for the dita command.

```
$ docker run -it \
   -v /Users/username/source:/src docker.pkg.github.com/dita-ot/dita-ot/
dita-ot:3.6 \
   -i /src/input.ditamap \
   -o /src/out \
   -f html5 -v
```

This command sequence specifies the following options:

- -v mounts the source subfolder of your home directory and binds it to the /src volume in the container
- -i specifies the input.ditamap file in your source folder as the input map file

- -o writes the output to source/out
- -f sets the output format to HTML5, and
- -v displays build progress messages with verbose logging

On Windows, if your Users directory is on the C:\ drive, use /c/Users/... to map the host directory:

```
> C:\Users\username> docker run -it ^
   -v /c/Users/username/source:/src docker.pkg.github.com/dita-ot/dita-ot/
dita-ot:3.6 ^
   -i /src/input.ditamap ^
   -o /src/out ^
   -f html5 -v
```

**Note:** The DITA-OT container image uses the ENTRYPOINT instruction to run the dita command from the / opt/app/bin/ directory of the container automatically, so you there's no need to include the dita command itself, only the arguments and options you need to publish your content.

#### Related information

### Using the Open Toolkit Through Docker Containers

Docker containers make it easy to package and use different configurations of software components. Docker containers can also provide the dependencies needed to run a given piece of software. For the Open Toolkit, you can use Docker containers to easily provision and run the Open Toolkit without worrying about the local Java configuration or other dependencies. Docker also makes it easy to set up custom configurations of the Open Toolkit or use different versions. This presentation shows how to use Docker-based Open Toolkit packages.

# Installing plug-ins in a Docker image

To install custom plug-ins or make other changes based on the DITA-OT parent image, you can create your own Dockerfile and specify the official DITA-OT image as the basis for your image.

Each subsequent declaration in the Dockerfile modifies this parent image, so you can start with the official image, and add custom plug-ins or other commands as required to create a custom Docker image that includes everything you need to publish your content.

1. Create a new Dockerfile and specify the official DITA-OT image in the FROM directive.

```
1
```

2. Optional: You can extend your image with a RUN declaration that runs the dita command from the container to install a custom plug-in, and specify the filename or URL of the plug-in's distribution ZIP file.

```
1
```

**3.** Optional: You can also install custom plug-ins from the main DITA-OT plug-in registry at dita-ot.org/plugins, or from your company plug-in registry.

```
1
```

The docsrc/samples folder in the DITA-OT installation directory contains a complete example:

```
1
```

# Figure 10: Sample Dockerfile with custom plug-ins: dita-ot-dir/docsrc/samples/docker/Dockerfile

#### Building a new image

You can build a Docker image from this example by running the following command from the <code>dita-ot-dir/docsrc/samples</code> directory:

```
$ docker image build -t sample-docker-image:1.0 .
```

```
Sending build context to Docker daemon 2.048kB
Step 1/3: FROM docker.pkg.github.com/dita-ot/dita-ot/dita-ot:3.6
 ---> 9abb96827538
Step 2/3 : RUN dita --install https://github.com/infotexture/dita-bootstrap/
archive/3.4.1.zip
 ---> Running in d510f874cae0
Added net.infotexture.dita-bootstrap
Removing intermediate container d510f874cae0
 ---> 63deb8e15b5b
Step 3/3: RUN dita --install org.dita-community.pdf-page-break
 ---> Running in b4ef2fcad916
Added org.dita-community.pdf-page-break
Removing intermediate container b4ef2fcad916
 ---> 402885636b7f
Successfully built 402885636b7f
Successfully tagged sample-docker-image: 1.0
```

Docker steps through each instruction in the Dockerfile to build the sample image. In this case, the dita command provides feedback on each installed plug-in.

#### Running the new container

You can then start a container based on your new image:

```
$ docker container run -it \
  -v /path/to/dita-ot-dir/docsrc:/src sample-docker-image:1.0 \
  -i /src/userguide.ditamap \
  -o /src/out/dita-bootstrap \
  -f html5-bootstrap -v
```

This command sequence specifies the following options:

- -v mounts the docsrc subfolder of the DITA-OT directory on your host machine and binds it to the /src volume in the container
- -i specifies dita-ot-dir/docsrc/userguide.ditamap as the input map file
- -o writes the output to dita-ot-dir/docsrc/out/dita-bootstrap
- -f sets the output format to the Bootstrap template, and
- -v displays build progress messages with verbose logging

When the build is finished, you should find a copy of the DITA-OT documentation under dita-ot-dir/docsrc/out/dita-bootstrap, styled with the basic Bootstrap template from the custom plug-in.

# **Building output using Ant**

You can use Ant to invoke DITA Open Toolkit and generate output. You can use the complete set of parameters that the toolkit supports.

#### Related tasks

Migrating Ant builds to use the dita command on page 19

Although DITA Open Toolkit still supports Ant builds, switching to the dita command offers a simpler command interface, sets all required environment variables and allows you to run DITA-OT without setting up anything beforehand.

#### Ant

Ant is a Java-based, open-source tool that is provided by the Apache Foundation. It can be used to declare a sequence of build actions. It is well suited for both development and document builds. The toolkit ships with a copy of Ant.

DITA-OT uses Ant to manage the XSLT scripts that are used to perform the various transformation; it also uses Ant to manage intermediate steps that are written in Java.

The most important Ant script is the build.xml file. This script defines and combines common pre-processing and output transformation routines; it also defines the DITA-OT extension points.

#### Related tasks

Migrating Ant builds to use the dita command on page 19

Although DITA Open Toolkit still supports Ant builds, switching to the dita command offers a simpler command interface, sets all required environment variables and allows you to run DITA-OT without setting up anything beforehand.

Building output using Ant on page 31

You can build output by using an Ant build script to provide the DITA-OT parameters.

Creating an Ant build script on page 32

Instead of typing the DITA-OT parameters at the command prompt, you might want to create an Ant build script that contains all of the parameters.

#### Related reference

DITA-OT parameters on page 53

Certain parameters apply to all DITA-OT transformations. Other parameters are common to the HTML-based transformations. Some parameters apply only to specific transformation types. These parameters can be passed as options to the dita command using the --parameter=value syntax or included in build scripts as Ant properties.

Apache Ant documentation

### **Building output using Ant**

You can build output by using an Ant build script to provide the DITA-OT parameters.

- 1. Open a command prompt or terminal session.
- **2.** Issue the following command:

Option	Description
Linux or macOS	bin/ant-fbuild-script target
Windows	bin\ant-fbuild-script target

#### where:

- build-script is name of the Ant build script.
- target is an optional switch that specifies the name of the Ant target that you want to run.

If you do not specify a target, the value of the @default attribute for the Ant project is used.

# **Related concepts**

Ant on page 30

Ant is a Java-based, open-source tool that is provided by the Apache Foundation. It can be used to declare a sequence of build actions. It is well suited for both development and document builds. The toolkit ships with a copy of Ant.

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Apache Ant documentation

### Creating an Ant build script

Instead of typing the DITA-OT parameters at the command prompt, you might want to create an Ant build script that contains all of the parameters.

1. Create an XML file that contains the following content:

You will replace the placeholder content (indicated by the % signs) with content applicable to your environment.

- **2.** Specify project information:
  - a) Optional: Set the value of the @name attribute to the name of your project.
  - b) Set the value of the @default attribute to the name of a target in the build script. If the build script is invoked without specifying a target, this target will be run.
- **3.** Set the value of the dita.dir property to the location of the DITA-OT installation.

This can be a fully qualified path, or you can specify it relative to the location of the Ant build script that you are writing.

- **4.** Create the Ant target:
  - a) Set the value of the @name attribute.
  - b) Specify the value for the args.input property.
  - c) Specify the value of the transtype property.
- 5. Save the build script.

The following Ant build script generates CHM and PDF output for the sample DITA maps.

```
1 <?xml version="1.0" encoding="UTF-8"?>
2 cproject name="build-chm-pdf" default="all" basedir=".">
  4 · · · <target 'name="all" 'description="build 'CHM 'and 'PDF" 'depends="chm,pdf"/>
5 ctarget name="chm" description="build CHM">
6 cant antfile="${dita.dir}/build.xml">
9 -----property name="output.dir" location="../out/chm"/>
10 -----property name="args.gen.task.lbl" value="YES"/>
11 · · · </ant>
12 · </target>
15 roperty name="args.input" location="../taskbook.ditamap"/>
16 · · · · · property name="transtype" value="pdf"/>
```

```
17 ------property name="output.dir" location="../out/pdf"/>
18 ------property name="args.gen.task.lbl" value="YES"/>
19 ------property name="args.rellinks" value="nofamily"/>
20 -----
21 ----
22 -----project>
```

In addition to the mandatory parameters (args.input and transtype), the chm and pdf targets each specify some optional parameters:

- The args.gen.task.lbl property is set to YES, which ensures that headings are automatically generated for the sections of task topics.
- The output dir property specifies where DITA-OT writes the output of the transformations.

The pdf target also specifies that related links should be generated in the PDF, but only those links that are created by relationship tables and <link> elements.

Finally, the all target simply specifies that both the chm and pdf target should be run.

Another resource for learning about Ant scripts are the files in the <code>dita-ot-dir/docsrc/samples/</code> ant\_sample/ directory. This directory contains sample Ant build files for common output formats, as well as templates that you can use to create your own Ant scripts.

#### **Related concepts**

Ant on page 30

Ant is a Java-based, open-source tool that is provided by the Apache Foundation. It can be used to declare a sequence of build actions. It is well suited for both development and document builds. The toolkit ships with a copy of Ant.

#### Related tasks

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DITA-OT parameters on page 53

Certain parameters apply to all DITA-OT transformations. Other parameters are common to the HTML-based transformations. Some parameters apply only to specific transformation types. These parameters can be passed as options to the dita command using the --parameter=value syntax or included in build scripts as Ant properties.

Apache Ant documentation

# **Using the Java API**

DITA Open Toolkit includes a Java Application Programming Interface to allow developers to embed the toolkit more easily into other Java programs.

When using the API, programmers don't need to know or care that DITA-OT uses Ant, they can just use Java.

**Note:** When running DITA-OT via the dita command, an ant shell script handles the classpath setup, but when using the API the classpath should be set up as part of the normal classpath configuration for the Java application.

#### Example usage

```
// Create a reusable processor factory with DITA-OT base directory
ProcessorFactory pf = ProcessorFactory.newInstance(ditaDir);
// and set the temporary directory
pf.setBaseTempDir(tempDir);
// Create a processor using the factory and configure the processor
```

```
Processor p = pf.newProcessor("html5")
setInput(mapFile)
setOutputDir(outDir)
setProperty("nav-toc", "partial");

// Run conversion
p.run();
```

By default, running DITA-OT via the API will write a debug log to the temporary directory. A custom SLF4J logger can also be used to access the log via the Simple Logging Facade for Java.

The processor cleans the temporary directory by default, but this can be disabled to simplify debugging in cases where the processor failed.

**Tip:** See the *DITA-OT Java API documentation* in the doc/api/ folder of the DITA-OT distribution package for information on the packages, classes, interfaces and methods provided by the Java API.

### **Downloading DITA-OT from Maven Central**

As of version 2.5, the DITA Open Toolkit base library (dost.jar) is available via the Maven 2 Central Repository. You can use this mechanism to download the main JAR file and include it in the build for other Java projects.

To locate the latest version, search for the org.dita-ot group ID.

**Important:** The dost.jar file provides only the DITA Open Toolkit base library. It does **not** contain the full DITA-OT distribution and cannot be used to run DITA-OT by itself. You will need to ensure that your build installs the other files and directories required for the toolkit along with the dependencies for your project.

#### **Related information**

**DITA-OT Java API documentation** 

# Authoring formats

In addition to standard DITA XML, DITA-OT supports several alternative input formats, including Markdown and the proposed XDITA, MDITA and HDITA authoring formats currently in development for Lightweight DITA.

### Standard DITA XML

DITA Open Toolkit supports all released versions of the OASIS DITA specification, including 1.0, 1.1, 1.2, and 1.3. As of release 3.6, DITA-OT also provides an initial preview of features for the latest draft of the upcoming DITA 2.0 standard.

The DITA specification "defines a set of document types for authoring and organizing topic-oriented information, as well as a set of mechanisms for combining, extending, and constraining document types." The DITA 1.3 specification is the authoritative source of information on authoring DITA content in XML.

**Tip:** For details on how DITA Open Toolkit processes DITA XML content, see DITA specification support on page 199.

#### Related information

Markdown content on page 35

Markdown is a lightweight markup language that allows you to write using an easy-to-read plain text format and convert to structurally valid markup as necessary.

Preview support for Lightweight DITA on page 36

DITA-OT provides preview support for the authoring formats proposed for Lightweight DITA, or "LwDITA". The XDITA, MDITA and HDITA formats are alternative representations of DITA content in XML, Markdown and HTML5.

Markdown DITA syntax reference on page 38

Markdown DITA uses CommonMark as the underlying markup language.

## Markdown content

Markdown is a lightweight markup language that allows you to write using an easy-to-read plain text format and convert to structurally valid markup as necessary.

In the words of its creators:

"The overriding design goal for Markdown's formatting syntax is to make it as readable as possible. The idea is that a Markdown-formatted document should be publishable as-is, as plain text, without looking like it's been marked up with tags or formatting instructions."

DITA Open Toolkit now allows you to use Markdown files directly in topic references and export DITA content as Markdown.

These features enable lightweight authoring scenarios that allow subject matter experts to contribute to DITA publications without writing in XML, and support publishing workflows that include DITA content in Markdown-based publishing systems.

### **Adding Markdown topics**

To add a Markdown topic to a DITA publication, create a topic reference in your map and set the @format attribute to markdown so the toolkit will recognize the source file as Markdown and convert it to DITA:

The markdown format uses a relatively lenient document parsing approach to support a wide range of content and Markdown syntax constructs.

**Note:** The Markdown support is based on CommonMark, a strongly defined, highly compatible specification of Markdown.

When you add Markdown topics to a DITA publication as described above, the content is temporarily converted to DITA in the background when generating other output formats like HTML or PDF, but the Markdown source files remain unchanged.

**Tip:** This approach is recommended in cases where simple content is authored collaboratively over multiple versions, as Markdown topics can be edited by a wide range of authors and combined as necessary with more complex content maintained in DITA XML.

#### **Converting Markdown to DITA**

In cases where the Markdown input is a one-off contribution, members of the DITA authoring team can use the Markdown file as raw material that is easily converted to DITA and enriched with conditional processing attributes, conkeyrefs or other more complex semantics that have no equivalent in limited formats like Markdown.

If you prefer to maintain this content in DITA in the future, you can generate DITA output by passing the -- format=dita option on the command line.

This converts all input files (both DITA XML and Markdown) to Normalized DITA. You can then copy the generated DITA files from the output folder to your project and replace references to the Markdown topics with their DITA equivalents.

#### Related information

Standard DITA XML on page 34

DITA Open Toolkit supports all released versions of the OASIS DITA specification, including 1.0, 1.1, 1.2, and 1.3. As of release 3.6, DITA-OT also provides an initial preview of features for the latest draft of the upcoming DITA 2.0 standard.

Preview support for Lightweight DITA on page 36

DITA-OT provides preview support for the authoring formats proposed for Lightweight DITA, or "LwDITA". The XDITA, MDITA and HDITA formats are alternative representations of DITA content in XML, Markdown and HTML5.

Markdown DITA syntax reference on page 38

Markdown DITA uses CommonMark as the underlying markup language.

#### Markdown plugin

This talk introduces Jarno Elovirta's DITA-OT Markdown plugins, which extend the DITA Open Toolkit so you can use Markdown files directly in topic references and export existing DITA content in Markdown format for use in other publishing systems. This makes it easier for people to contribute content to DITA publications, enables mobile authoring workflows, facilitates review processes with less technical audiences and expands the range of publishing options to workflows based on Markdown.

# **Preview support for Lightweight DITA**

DITA-OT provides preview support for the authoring formats proposed for Lightweight DITA, or "LwDITA". The XDITA, MDITA and HDITA formats are alternative representations of DITA content in XML, Markdown and HTML5.



**Attention:** Since Lightweight DITA has not yet been released as a formal specification, the implementation for XDITA, MDITA and HDITA authoring formats is subject to change. Future versions of DITA Open Toolkit will be updated as LwDITA evolves.

#### **XDITA**

XDITA is the LwDITA authoring format that uses XML to structure information. XDITA is a subset of DITA, with new multimedia element types added to support interoperability with HTML5. XDITA is designed for users who want to write DITA content but who do not want (or need) the full power of DITA.

The XDITA parser included in the org.lwdita plug-in provides preliminary support for XDITA maps and XDITA topics.

To apply XDITA-specific processing to topics in an XDITA map or a full DITA 1.3 map, set the @format attribute on a <topicref> to xdita:

**Tip:** For examples of cross-format content sharing between topics in XDITA, HDITA, extended-profile MDITA, and DITA 1.3, see the LwDITA sample files in the DITA-OT installation directory under plugins/org.oasis-open.xdita.v0 2 2/samples.

#### **MDITA**

MDITA is the LwDITA authoring format based on Markdown. It is designed for users who want to write structured content with the minimum of overhead, but who also want to take advantage of the reuse mechanisms associated with the DITA standard and the multi-channel publishing afforded by standard DITA tooling.

Recent proposals for LwDITA include two profiles for authoring MDITA topics:

- The "Core profile" is based on GitHub-Flavored Markdown and includes elements that are common to many other Markdown implementations.
- The "Extended profile" borrows additional features from other flavors of Markdown to represent a broader range of DITA content with existing plain-text syntax conventions.

The Markdown DITA parser included in the org.lwdita plug-in provides preliminary support for these profiles and additional Markdown constructs as described in the syntax reference.

To apply LwDITA-specific processing to Markdown topics, set the @format attribute to mdita:

In this case, the first paragraph in the topic will be treated as a short description, for example, and additional metadata can be specified for the topic via a YAML front matter block.

**Note:** Setting the @format attribute to mdita triggers stricter parsing than the more lenient document parsing approach that is applied to markdown documents.



**Attention:** The MDITA map format is not yet supported. To include Markdown content in publications, use an XDITA map or a DITA 1.3 map.

### **HDITA**

HDITA is the LwDITA authoring format based on HTML5, which is intended to support structured content authoring with tools designed for HTML authoring. HDITA also uses custom data attributes to provide interoperability with DITA.

The HDITA parser included in the org.lwdita plug-in provides preliminary support for these constructs.

To apply LwDITA-specific processing to HTML topics, set the @format attribute to hdita:



**Attention:** The HDITA map format is not yet supported. To include HDITA content, use an XDITA map or a DITA 1.3 map.

### Converting lightweight formats to DITA XML

When you add LwDITA topics to a DITA publication, the content is temporarily converted to DITA in the background when generating other output formats like HTML or PDF, but the source files remain unchanged.

If you prefer to maintain this content in DITA in the future, you can generate DITA output by passing the -- format=dita option on the command line.

This converts all input files (both LwDITA formats and DITA XML) to Normalized DITA. You can then copy the generated DITA files from the output folder to your project and replace references to the lightweight topics with their DITA equivalents.

### Related information

Standard DITA XML on page 34

DITA Open Toolkit supports all released versions of the OASIS DITA specification, including 1.0, 1.1, 1.2, and 1.3. As of release 3.6, DITA-OT also provides an initial preview of features for the latest draft of the upcoming DITA 2.0 standard.

Markdown content on page 35

Markdown is a lightweight markup language that allows you to write using an easy-to-read plain text format and convert to structurally valid markup as necessary.

Markdown DITA syntax reference on page 38

Markdown DITA uses CommonMark as the underlying markup language.

# Markdown DITA syntax reference

Markdown DITA uses CommonMark as the underlying markup language.

Markdown DITA files must be UTF-8 encoded.

#### Titles and document structure

Each header level will generate a topic and associated title:

Pandoc header attributes can be used to define id or outputclass attributes:

If topic ID is not defined using header\_attributes, the ID is generated from title contents.

Pandoc pandoc title block extension can be used to group multiple level 1 headers under a common title:

### **Topic content**

In LwDITA compatible documents (MDITA) the first paragraph is treated as a shortdesc element. In generic Markdown documents all paragraphs appear inside the body element.

### Specialization types

The following class values in header attributes have a special meaning on level 1 headers:

- concept
- task
- reference

They can be used to change the Markdown DITA topic type to one of the built-in structural specialization types.

```
1 # Task {.task}
2
3 Context
4
5 1. Command
6
7 Command
```

#### **Sections**

The following class values in header attributes have a special meaning on header levels other than 1:

- section
- example

They are used to generate section and example elements:

```
# "Topic title

# "Section title {.section}

# "Example title {.example}
```

#### Hard line breaks

A line break that is preceded by two or more spaces is parsed as a hard line break. Because DITA doesn't have a <br/>
<br/>
<br/>
<br/>
<br/>
doesn't have a <br/>

```
1 foo..
2 baz

1 foo<?linebreak?>baz
```

#### Links

The format of local link targets is detected based on file extension. The following extensions are treated as DITA files:

extension	format
.dita	dita
.xml	dita
.md	markdown
.markdown	markdown

All other link targets use format from file extension and are treated as non-DITA files. Absolute links targets are treated as external scope links:

### **Images**

Images used in inline content will result in inline placement. If a block level image contains a title, it will be treated as an image wrapped in figure:

### **Key references**

Key reference can be used with shortcut reference links:

```
1 [key]
2 ![image-key]

1 <xref keyref="key"/>
2 <image keyref="image-key"/>
```

#### Inline

The following inline elements are supported:

```
1 **bold**
2 *italic*
3 `code`
4 ~~strikethrough~~

1 <b>bold</b>
2 <i>italic</i>
3 <codeph>code</codeph>
4 <ph status="deleted">strikethrough</ph>
```

### Lists

8 · ·

Unordered can be marked up with either hyphen or asterisk:

```
1 * · · · one
2 * · · · two
3 · · · - · · · three
4 · · · - · · · four

1 
2 · · i > one 
3 · · i > two
4 · · · · 
5 · · · · · i > four 
6 · · · · · 
7 · · · · 
8 · · 
9
```

Ordered can be marked up with either number or number sign, followed by a period:

```
9
```

Definition lists use the PHP Markdown Extra format:

```
1 Term
2 : ...Definition.

1 <dl>
2 ...<delentry>
3 ....<dt>Term</dt>
4 ....<dd>Definition.</dd>
5 ...</delentry>
6 </dl>
```

Each definition entry must have only one term and contain only inline content.

#### **Tables**

Tables use MultiMarkdown table extension format:

```
1 
 - <tgroup cols="3">
3 ····colspec colname="col1"/>
4 colspec colname="col2" align="center"/>
5 colspec colname="col3" align="right"/>
6 · · · <thead>
7 · · · · · < row>
9 ·····<entry>Second Header </entry>
10 ····
 ····</re>
12 · · · </thead>
13 ····
14 · · · · · < row>
15 content </entry>
 ····</re>
 ····<row>
18
 content </entry>Content </entry>
19
 <-----</pre>cell 
22 · · · · · </row>
 ···
23
24 </tgroup>
25
```

Table cells may only contain inline content and column spans; block content and row spans are not supported by Markdown DITA.

#### Metadata

YAML metadata block as defined in Pandoc pandoc\_metadata\_block can be used to specify different metadata elements. The supported elements are:

author

- source
- publisher
- permissions
- audience
- category
- keyword
- resourceid

Unrecognized keys are output using data element.

```
2 author:
   - - Author One
   - - Author Two
5 source: Source
6 publisher: Publisher
7 permissions: Permissions
8 audience: Audience
9 category: Category
10 keyword:
11 · · · - · Keyword1
12 · · - · Keyword2
13 resourceid:
   - Resourceid1
   - Resourceid2
1.5
16 workflow: review
18
19 # Sample with YAML header
```

```
1 <title>Sample with YAML header</title>
  2 <prolog>
           <author>Author One</author>
  3
  4 <author>Author Two</author>
   6 <publisher>Publisher
   8 · <metadata>
  9 <audience audience="Audience"/>
11 <keywords>
12 <keyword>Keyword1</keyword>
13 ····<a href="https://keyword>Keyword>Keyword>">keyword>Keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>">keyword>
14 · · · </keywords>
15 </metadata>
16 <resourceid appid="Resourceid1"/>
17 resourceid appid="Resourceid2"/>
19 </prolog>
```

### Related information

Standard DITA XML on page 34

DITA Open Toolkit supports all released versions of the OASIS DITA specification, including 1.0, 1.1, 1.2, and 1.3. As of release 3.6, DITA-OT also provides an initial preview of features for the latest draft of the upcoming DITA 2.0 standard.

Markdown content on page 35

Markdown is a lightweight markup language that allows you to write using an easy-to-read plain text format and convert to structurally valid markup as necessary.

Preview support for Lightweight DITA on page 36

DITA-OT provides preview support for the authoring formats proposed for Lightweight DITA, or "LwDITA". The XDITA, MDITA and HDITA formats are alternative representations of DITA content in XML, Markdown and HTML5.

# **DITA-OT transformations (output formats)**

DITA Open Toolkit ships with several core transformations that convert DITA content to different output formats. Additional formats are available from the plug-in registry at dita-ot.org/plugins.

**Tip:** For information on how to install other formats, see Adding and removing plug-ins on page 79.

### **PDF**

The pdf transformation generates output in Portable Document Format.

This transformation was originally created as a plug-in and maintained outside of the main toolkit code. It was created as a more robust alternative to the demo PDF transformation in the original toolkit, and thus was known as PDF2. The plug-in was bundled into the default toolkit distribution with release 1.4.3.

To run the PDF transformation, set the transtype parameter to pdf, or pass the --format=pdf option to the dita command line.

```
dita --input=input-file --format=pdf
```

#### where:

• *input-file* is the DITA map or DITA file that you want to process.

### Related concepts

Generating revision bars on page 78

You can generate revision bars in your PDF output by using the @changebar and @color attributes of the DITAVAL < revprop > element.

### Related reference

Common parameters on page 53

Certain parameters apply to all transformations that DITA Open Toolkit supports.

PDF parameters on page 58

Certain parameters are specific to the PDF transformation.

### HTML5

The html5 transformation generates HTML5 output and a table of contents (TOC) file.

The HTML5 output is always associated with the default DITA-OT CSS file (commonltr.css or commonrtl.css for right-to-left languages). You can use toolkit parameters to add a custom style sheet that overrides the default styles, or generate a <nav> element with a navigation TOC in topic pages.

To run the HTML5 transformation, set the transtype parameter to html5, or pass the --format=html5 option to the dita command line.

```
dita --input=input-file --format=html5
```

#### where:

• input-file is the DITA map or DITA file that you want to process.

### Related concepts

Handling content outside the map directory on page 74

By default, DITA-OT assumes content is located in or beneath the directory containing the DITA map file. The generate.copy.outer parameter can be used to adjust how output is generated for content that is located outside the map directory.

#### Related tasks

Setting parameters for custom HTML on page 71

For simple branded HTML pages, you can adjust the look and feel of the default output to match your company style by setting parameters to include custom CSS, header branding, or table-of-contents navigation in topics. (These changes do not require a custom plug-in.)

#### Related reference

Common parameters on page 53

Certain parameters apply to all transformations that DITA Open Toolkit supports.

HTML-based output parameters on page 60

Certain parameters apply to all HTML-based transformation types: HTML5, XHTML, HTML Help, and Eclipse help.

HTML5 parameters on page 63

The HTML5 transformation shares common parameters with other HTML-based transformations and provides additional parameters that are specific to HTML5 output.

# Eclipse help

The eclipsehelp transformation generates XHTML output, CSS files, and the control files that are needed for Eclipse

In addition to the XHTML output and CSS files, this transformation returns the following files, where mapname is the name of the master DITA map.

File name	Description
plugin.xml	Control file for the Eclipse plug-in
mapname.xml	Table of contents
index.xml	Index file
plugin.properties	
META-INF/MANIFEST.MF	

To run the Eclipse help transformation, set the transtype parameter to eclipsehelp, or pass the --format=eclipsehelp option to the dita command line.

dita --input=input-file --format=eclipsehelp

#### where:

• *input-file* is the DITA map or DITA file that you want to process.

### Related concepts

Handling content outside the map directory on page 74

By default, DITA-OT assumes content is located in or beneath the directory containing the DITA map file. The generate.copy.outer parameter can be used to adjust how output is generated for content that is located outside the map directory.

### Related reference

Common parameters on page 53

Certain parameters apply to all transformations that DITA Open Toolkit supports.

HTML-based output parameters on page 60

Certain parameters apply to all HTML-based transformation types: HTML5, XHTML, HTML Help, and Eclipse help.

Eclipse Help parameters on page 66

Certain parameters are specific to the Eclipse help transformation.

### Related information

Publishing DITA Content Re-Used in Different Context in EPUB and Eclipse Infocenter by Using DITA-OT On the example of ice hockey rule books, we show how easy content can be re-used by creating new context variants and how it can be published to EPUB or into an Eclipse help infocenter.

Official Eclipse website

# HTML Help

The htmlhelp transformation generates HTML output, CSS files, and the control files that are needed to produce a Microsoft Compiled HTML Help (.chm) file.

In addition to the HTML output and CSS files, this transformation returns the following files, where mapname is the name of the master DITA map.

File name	Description
mapname.hhc	Table of contents
mapname.hhk	Sorted index
mapname.hhp	HTML Help project file
mapname.chm	Compiled HTML Help file
	<b>Note:</b> The compiled file is only generated if the HTML Help Workshop is installed on the build system.

To run the HTML Help transformation, set the transtype parameter to htmlhelp, or pass the --format=htmlhelp option to the dita command line.

dita --input=input-file --format=htmlhelp

### where:

• *input-file* is the DITA map or DITA file that you want to process.

### Related concepts

Handling content outside the map directory on page 74

By default, DITA-OT assumes content is located in or beneath the directory containing the DITA map file. The generate.copy.outer parameter can be used to adjust how output is generated for content that is located outside the map directory.

### Related reference

Common parameters on page 53

Certain parameters apply to all transformations that DITA Open Toolkit supports.

HTML-based output parameters on page 60

Certain parameters apply to all HTML-based transformation types: HTML5, XHTML, HTML Help, and Eclipse help.

Microsoft Compiled HTML Help parameters on page 66

Certain parameters are specific to the Microsoft Compiled HTML Help (.chm) transformation.

### Markdown

Along with Markdown input, DITA-OT now provides three new transformation types to convert DITA content to Markdown, including the original syntax, GitHub-Flavored Markdown, and GitBook.

The new output formats can be used to feed DITA content into Markdown-based publishing systems or other workflows that lack the ability to process DITA XML.

### Generating Markdown output

Markdown output can be generated by passing one of the following transformation types to the dita command with the --format option:

- To publish Markdown DITA files, use the markdown transtype.
- To generate GitHub-Flavored Markdown files, use the markdown github transtype.
- To publish GitHub-Flavored Markdown and generate a SUMMARY. md table of contents file for publication via GitBook, use the markdown gitbook transtype.

Run the dita command and set the value of the output --format option to the desired format, for example:

```
dita --input=input-file --format=markdown
```

#### where:

• *input-file* is the DITA map or DITA file that you want to process.

#### Related reference

Common parameters on page 53

Certain parameters apply to all transformations that DITA Open Toolkit supports.

### Related information

Markdown support inside-out

Description of how Markdown support was added to DITA-OT to make Markdown a first-class file format for DITA content. Focus is on the implementation details and goals instead of Markdown author perspective.

### Markdown plugin

This talk introduces Jarno Elovirta's DITA-OT Markdown plugins, which extend the DITA Open Toolkit so you can use Markdown files directly in topic references and export existing DITA content in Markdown format for use in other publishing systems. This makes it easier for people to contribute content to DITA publications, enables mobile authoring workflows, facilitates review processes with less technical audiences and expands the range of publishing options to workflows based on Markdown.

## Normalized DITA

The dita transformation generates normalized topics and maps from DITA input. The normalized output includes the results of DITA Open Toolkit pre-processing operations, which resolve map references, keys, content references, code references and push metadata back and forth between maps and topics.

In comparison to the source DITA files, the normalized DITA files are modified in the following ways:

- References from one DITA map to another are resolved
- Map-based links, such as those generated by map hierarchy and relationship tables, are added to the topics.
- Link text is resolved.
- Map attributes that cascade are made explicit on child elements.
- Map metadata such as index entries and copyrights are pushed into topics.
- Topic metadata such as navigation titles, link text and short descriptions are pulled from topics into the map.

XML comments are removed.

### **Applications**

Normalized output may be useful in situations where post-processing of DITA content is required, but the downstream systems are limited in their ability to resolve DITA references.

Tip: You can also use the normalized DITA transformation to convert Markdown or Lightweight DITA formats to DITA XML. You can then copy the generated DITA files from the output folder to your project and replace references to the lightweight topics with their XML equivalents.

### Generating normalized DITA output

Run the dita command and set the value of the output --format option to dita:

```
dita --input=input-file --format=dita
```

#### where:

• *input-file* is the DITA map or DITA file that you want to process.

#### Related reference

Common parameters on page 53

Certain parameters apply to all transformations that DITA Open Toolkit supports.

### Related information

The use-cases for a "DITA to resolved DITA" transformation

A DITA to simplified/resolved DITA transformation provides a solution for some of the possible issues with translating DITA. There are also other advantages, especially in connection to the increased dynamics in DITA-OT development. Join me to discover how a DITA to resolved DITA can help you!

### **XHTML**

The xhtml transformation generates XHTML output and a table of contents (TOC) file. This was the first transformation created for DITA Open Toolkit, and originally served as the basis for all HTML-based transformations.

The XHTML output is always associated with the default DITA-OT CSS file (commonltr.css or commonrtl.css for right-to-left languages). You can use toolkit parameters to add a custom style sheet to override the default styles.

To run the XHTML transformation, set the transtype parameter to xhtml, or pass the --format=xhtml option to the dita command line.

```
dita --input=input-file --format=xhtml
```

#### where:

• *input-file* is the DITA map or DITA file that you want to process.

### Related concepts

Handling content outside the map directory on page 74

By default, DITA-OT assumes content is located in or beneath the directory containing the DITA map file. The generate.copy.outer parameter can be used to adjust how output is generated for content that is located outside the map directory.

### Related tasks

Setting parameters for custom HTML on page 71

#### Related reference

Common parameters on page 53

Certain parameters apply to all transformations that DITA Open Toolkit supports.

HTML-based output parameters on page 60

Certain parameters apply to all HTML-based transformation types: HTML5, XHTML, HTML Help, and Eclipse help.

XHTML parameters on page 65

Certain parameters are specific to the XHTML transformation.

# **DITA Open Toolkit parameters**

You can adjust DITA Open Toolkit behavior via dita command arguments and options, DITA-OT parameter settings, and configuration properties.

#### Related information

Parameters annotations for DITA-OT plugins

Each DITA-OT plugin provides a set of parameters that can be configured to customize the publishing process. As these need to be made available to users it is important to have an automated way of discovering these parameters and additional information about them - what they represent, what values are possible, etc. DITA-OT makes this possible by allowing parameters to be annotated.

# Arguments and options for the dita command

The dita command takes mandatory arguments to process DITA content. Subcommands can be used to manage plug-ins, or print information about the current configuration. A series of options are available to modify the command behavior or specify additional configuration parameters.

### Usage

To convert content from one format to another, specify the file to transform and the desired output format. If necessary, you can set additional configuration parameters with options.

```
dita --input = file --format = name [ options ]
dita --project = file [ options ]
```

**Note:** Most dita command options support several syntax alternatives. All options can be specified with a GNU-style option keyword preceded by two hyphens. In many cases, Unix-style single-letter options (preceded by a single hyphen) are also available for brevity and backwards compatibility.

The dita command also supports a series of subcommands that can be used to manage plug-ins, or print information about the current configuration or version.

```
dita deliverables file dita install [{ ID URL file }] dita plugins dita transtypes dita uninstall ID dita version
```



**Attention:** Prior to DITA-OT 3.5, subcommands were specified with the double-hyphen option syntax, which is still supported for backwards compatibility. (For example, dita --install will still work.)

Each transformation requires you to specify at least the file to transform and the desired output format.

### --input=file

### -i *file*

Specifies the master file for your documentation project. This argument corresponds to the common parameter args.input. Typically this is a DITA map, however it also can be a DITA topic if you want to transform a single DITA file. The path can be absolute, relative to args.input.dir, or relative to the current directory if args.input.dir is not defined.

#### --format=name

#### -f name

Specifies the output format (transformation type).

This argument corresponds to the common parameter transtype.

To list the formats that are currently available in your environment, use dita transtypes.

You can create plug-ins to add new output formats; by default, the following values are available:

- dita
- eclipsehelp
- html5
- htmlhelp
- markdown, markdown\_gitbook, and markdown\_github
- pdf
- xhtml

**Tip:** See DITA-OT transformations (output formats) on page 44 for sample command line syntax and more information on each transformation.

### **Subcommands**

#### deliverables file

Show a list of the available deliverables in the specified project *file*.

### install { ID | URL | file }

### --install={ ID | URL | file }

Install a single plug-in *ID* from the registry at dita-ot.org/plugins (or a local registry), from a remote *URL*, or a local ZIP *file*.

### install

#### --install

If no *ID*, *URL*, or *file* argument is provided, the installation process reloads the current set of plugins from the plugins directory (or any custom locations defined via the pluginsdir property in the configuration.properties file in the config directory). This approach can be used to add or remove multiple plug-ins at once, or any individual plug-ins you have already copied to (or removed from) the plug-in directories. Any plug-ins added or removed in the process will be listed by their plug-in ID.

#### uninstall ID

### --uninstall=*ID*

Remove the plug-in with the specified *ID*.

For a list of the currently installed plug-in IDs, use dita plugins.



**Attention:** The uninstall subcommand also removes the corresponding plug-in directory from the plugins folder.

### plugins

### --plugins

Show a list of the currently installed plug-ins.

### transtypes

### --transtypes

Show a list of the available output formats (transformation types).

The entries in this list may be passed as values to the --format argument.

### version

#### --version

Print version information and exit.

### **Options**

### --debug

-d

Debug logging prints considerably more additional information. The debug log includes all information from the verbose log, plus details on Java classes, additional Ant properties and overrides, preprocessing filters, parameters, and stages, and the complete build sequence. Debug logging requires additional resources and can slow down the build process, so it should only be enabled when further details are required to diagnose problems.

### --output=dir

-o dir

Specifies the path of the output directory; the path can be absolute or relative to the current directory.

This argument corresponds to the common parameter output.dir. By default, the output is written to the out subdirectory of the current directory.

### --filter=files

Specifies filter file(s) used to include, exclude, or flag content. Relative paths are resolved against the current directory and internally converted to absolute paths.

#### Note:

To specify multiple filter files, use the system path separator character to delimit individual file paths (semicolon ';' on Windows, and colon ':' on macOS and Linux) and wrap the value in quotes:

```
--filter="filter1.ditaval; filter2.ditaval; filter3.ditaval"
```

As of DITA-OT 3.6, the --filter option can also be passed multiple times:

```
--filter=filter1.ditaval --filter=filter2.ditaval --filter=filter3.ditaval
```

DITAVAL files are evaluated in the order specified, so conditions specified in the first file take precedence over matching conditions specified in later files, just as conditions at the start of a DITAVAL document take precedence over matching conditions later in the same document.

### --force

Force-install an existing plug-in.

Passed as an additional option to the installation subcommand: dita install plug-in-zip --force

### --help

-h

Print a list of available arguments, options, and subcommands.

### --logfile=file

### -l file

Write logging messages to a file.

#### --parameter=value

### -Dparameter=value

Specify a value for a DITA-OT or Ant build parameter.

The GNU-style --parameter=*value* form is only available for parameters that are configured in the plug-in configuration file; the Java-style -D form can also be used to specify additional non-configured parameters or set system properties.

Parameters not implemented by the specified transformation type or referenced in a .properties file are ignored.

**Tip:** If you are building in different environments where the location of the input files is not consistent, set args.input.dir with the dita command and reference its value with \${args.input.dir} in your .properties file.

### --propertyfile=file

Use build parameters defined in the referenced .properties file.

Build parameters specified on the command line override those set in the .properties file.

### --repeat=N

Repeat the transformation N number of times.

This option can be used by plug-in developers to measure performance. To run a conversion five times, for example, use --repeat=5. The duration of each execution will appear in the console when the final transformation is complete.

```
$ dita --input=docsrc/samples/sequence.ditamap --format=html5 --
repeat=5
1 11281ms
2 4132ms
3 3690ms
4 4337ms
5 3634ms
```

### --resource=file

### -r file

Convert partial documentation sets by processing input with additional resources.

For example, to process a single topic file with a map that contains key definitions, use a command like this:

```
dita --input=topic.dita --resource=keys.ditamap --format=html5
```

To convert a chapter map to HTML5 and insert related links from relationship tables in a separate map, use:

```
dita --input=chapter.ditamap --resource=reltables.ditamap --
format=html5
```

### --temp=dir

#### -t dir

Specifies the location of the temporary directory.

This argument corresponds to the common parameter dita.temp.dir.

-v

Verbose logging prints additional information to the console, including directory settings, effective values for Ant properties, input/output files, and informational messages to assist in troubleshooting.

#### Related tasks

Building output using the dita command

Setting build parameters with .properties files on page 18

Usually, DITA builds require setting a number of parameters that do not change frequently. You can reference a set of build parameters defined in a .properties file when building output with the dita command. If needed, you can override any parameter by specifying it explicitly as an argument to the dita command.

Accessing help for the dita command on page 181

You can access a list of subcommands and supported parameters for the dita command by passing the --help option on the command line.

#### Related reference

DITA-OT parameters on page 53

Certain parameters apply to all DITA-OT transformations. Other parameters are common to the HTML-based transformations. Some parameters apply only to specific transformation types. These parameters can be passed as options to the dita command using the --parameter=value syntax or included in build scripts as Ant properties.

Internal Ant properties on page 70

Reference list of Ant properties used by DITA-OT internally.

# **DITA-OT parameters**

Certain parameters apply to all DITA-OT transformations. Other parameters are common to the HTML-based transformations. Some parameters apply only to specific transformation types. These parameters can be passed as options to the dita command using the --parameter=value syntax or included in build scripts as Ant properties.

If your toolkit installation includes custom plug-ins that define additional parameters, you can add entries to the following topics by rebuilding the DITA-OT documentation.

### Related tasks

Setting build parameters with .properties files on page 18

Usually, DITA builds require setting a number of parameters that do not change frequently. You can reference a set of build parameters defined in a .properties file when building output with the dita command. If needed, you can override any parameter by specifying it explicitly as an argument to the dita command.

Rebuilding the DITA-OT documentation on page 84

When you add or remove plug-ins, you can rebuild the documentation to update the information on the extension points, messages, and parameters that are available in your environment.

# **Common parameters**

Certain parameters apply to all transformations that DITA Open Toolkit supports.

### args.debug

Specifies whether debugging information is included in the log. The allowed values are yes and no; the default value is no.

### args.draft

Specifies whether the content of <draft-comment> and <required-cleanup> elements is included in the output. The allowed values are yes and no; the default value is no.

Corresponds to the XSLT parameter DRAFT in most XSLT modules.

**Tip:** For PDF output, setting the args.draft parameter to yes causes the contents of the <titlealts> element to be rendered below the title.

### args.figurelink.style

Specifies how cross references to figures are styled in output. The allowed values are NUMBER, TITLE, and NUMTITLE.

Specifying NUMBER results in "Figure 5"; specifying TITLE results in the title of the figure. Corresponds to the XSLT parameter FIGURELINK.

**Note:** Support for PDF was added in DITA-OT 2.0. By default PDF uses the value NUMTITLE, which is not supported for other transformation types; this results in "Figure 5. Title".

### args.filter

Specifies filter file(s) used to include, exclude, or flag content. Relative paths are resolved against the DITA-OT base directory (for backwards compatibility) and internally converted to absolute paths.

#### Note:

To specify multiple filter files, use the system path separator character to delimit individual file paths (semicolon ';' on Windows, and colon ':' on macOS and Linux) and wrap the value in quotes:

```
--args.filter="filter1.ditaval;filter2.ditaval;filter3.ditaval"
```

DITAVAL files are evaluated in the order specified, so conditions specified in the first file take precedence over matching conditions specified in later files, just as conditions at the start of a DITAVAL document take precedence over matching conditions later in the same document.

### args.gen.task.lbl

Specifies whether to generate headings for sections within task topics. The allowed values are YES and NO.

Corresponds to the XSLT parameter GENERATE-TASK-LABELS.

### args.grammar.cache

Specifies whether the grammar-caching feature of the XML parser is used. The allowed values are yes and no; the default value is yes.

**Note:** This option dramatically speeds up processing time. However, there is a known problem with using this feature for documents that use XML entities. If your build fails with parser errors about entity resolution, set this parameter to no.

### args.input

Specifies the master file for your documentation project.

Typically this is a DITA map, however it also can be a DITA topic if you want to transform a single DITA file. The path can be absolute, relative to args.input.dir, or relative to the directory where your project's Ant build script resides if args.input.dir is not defined.

### args.input.dir

Specifies the base directory for your documentation project.

### args.output.base

Specifies the name of the output file without file extension.

### args.rellinks

Specifies which links to include in the output. The following values are supported:

- none No links are included.
- all All links are included.
- noparent Parent links are not included.
- nofamily Parent, child, next, and previous links are not included.

For PDF output, the default value is nofamily. For all other formats, the default value is all.

### args.resources

Specifies resource files.

### args.tablelink.style

Specifies how cross references to tables are styled. The allowed values are NUMBER, TITLE, and NUMTITLE.

Specifying NUMBER results in "Table 5"; specifying TITLE results in the title of the table. Corresponds to the XSLT parameter TABLELINK.

**Note:** Support for PDF was added in DITA-OT 2.0. By default PDF uses the value NUMTITLE, which is not supported for other transformation types; this results in "Table 5. Title".

### clean.temp

Specifies whether DITA-OT deletes the files in the temporary directory after it finishes a build. The allowed values are yes and no; the default value is yes.

#### conserve-memory

Conserve memory at the expense of processing speed. The allowed values are true and false; the default value is false.

### default.language

Specifies the language that is used if the input file does not have the @xml:lang attribute set on the root element. By default, this is set to en. The allowed values are those that are defined in IETF BCP 47, Tags for Identifying Languages.

#### dita.dir

Specifies where DITA-OT is installed.

### dita.input.valfile

Specifies a filter file to be used to include, exclude, or flag content.

**Notice:** Deprecated in favor of the args.filter parameter.

### dita.temp.dir

Specifies the location of the temporary directory.

The temporary directory is where DITA-OT writes temporary files that are generated during the transformation process.

### filter-stage

Specifies whether filtering is done before all other processing, or after key and conref processing. The allowed values are early and late; the default value is early.

**Note:** Changing the filtering stage may produce different results for the same initial data set and filtering conditions.

### force-unique

Generate copy-to attributes to duplicate topicref elements. The allowed values are true and false; the default value is false.

Setting this to true ensures that unique output files are created for each instance of a resource when a map contains multiple references to a single topic.

### generate-debug-attributes

Specifies whether the @xtrf and @xtrc debugging attributes are generated in the temporary files. The following values are supported:

- true (default) Enables generation of debugging attributes
- false Disables generation of debugging attributes

**Note:** Disabling debugging attributes reduces the size of temporary files and thus reduces memory consumption. However, the log messages no longer have the source information available and thus the ability to debug problems might deteriorate.

### generate.copy.outer

Adjust how output is generated for content that is located outside the directory containing the DITA map. The following values are supported:

- 1 (default) Do not generate output for content that is located outside the DITA map directory.
- 3 Shift the output directory so that it contains all output for the publication.

See Handling content outside the map directory on page 74 for more information.

#### link-crawl

Specifies whether to crawl only those topic links found in maps, or all discovered topic links. The allowed values are map and topic; the default value is topic.

### onlytopic.in.map

Specifies whether files that are linked to, or referenced with a @conref attribute, generate output. The allowed values are true and false; the default value is false.

If set to true, only files that are referenced directly from the map will generate output.

#### outer.control

Specifies whether to warn or fail if content is located outside the directory containing the DITA map. The following values are supported:

- fail Fail quickly if files are going to be generated or copied outside of the directory.
- warn (default) Complete the operation if files will be generated or copied outside of the directory, but log a warning.
- quiet Quietly finish without generating warnings or errors.



**Warning:** Microsoft HTML Help Compiler cannot produce HTML Help for documentation projects that use outer content. The content files must reside in or below the directory containing the master DITA map file, and the map file cannot specify ".." at the start of the @href attributes for <topicref> elements.

### output.dir

Specifies the name and location of the output directory.

By default, the output is written to DITA-dir/out.

#### parallel

Run processes in parallel when possible. The allowed values are true and false; the default value is false.

### processing-mode

Specifies how DITA-OT handles errors and error recovery. The following values are supported:

- strict When an error is encountered, DITA-OT stops processing
- lax (default) When an error is encountered, DITA-OT attempts to recover from it
- skip When an error is encountered, DITA-OT continues processing but does not attempt error recovery

#### remove-broken-links

Remove broken related links. The allowed values are true and false: the default value is false.

#### result.rewrite-rule.class

Specifies the name of the Java class used to rewrite filenames.

The custom class should implement the org.dita.dost.module.RewriteRule interface.

### result.rewrite-rule.xsl

Specifies the name of the XSLT file used to rewrite filenames.

See Adjusting file names in map-first pre-processing on page 106 for details.

#### root-chunk-override

Override for map chunk attribute value.

Acceptable values include any value normally allowed on the @chunk attribute. If the map does not have a @chunk attribute, this value will be used; if the map already has a @chunk attribute specified, this value will be used instead.

### store-type

Temporary file store type. The allowed values are file and memory; the default value is file.

In-memory processing provides performance advantages in I/O bound environments such as cloud computing platforms, where processing time depends primarily on how long it takes to read and write temporary files. For more information, see Store API – Processing in memory on page 187.

**Important:** Custom plug-ins that expect to find certain files on disk in the temporary directory will not work with in-memory processing.

### transtype

Specifies the output format (transformation type).

You can create plug-ins to add new output formats; by default, the following values are available:

- dita
- eclipsehelp
- html5
- htmlhelp
- · markdown, markdown\_gitbook, and markdown\_github
- pdf
- xhtml

**Tip:** See DITA-OT transformations (output formats) on page 44 for sample command line syntax and more information on each transformation.

### validate

Specifies whether DITA-OT validates the content. The allowed values are true and false; the default value is true.

#### Related concepts

Eclipse help transformation on page 45

The eclipsehelp transformation generates XHTML output, CSS files, and the control files that are needed for Eclipse help.

HTML help transformation on page 46

The htmlhelp transformation generates HTML output, CSS files, and the control files that are needed to produce a Microsoft Compiled HTML Help (.chm) file.

PDF transformation on page 44

The pdf transformation generates output in Portable Document Format.

XHTML transformation on page 48

The xhtml transformation generates XHTML output and a table of contents (TOC) file. This was the first transformation created for DITA Open Toolkit, and originally served as the basis for all HTML-based transformations.

HTML5 transformation on page 44

The html5 transformation generates HTML5 output and a table of contents (TOC) file.

### Related tasks

Setting parameters for custom HTML on page 71

For simple branded HTML pages, you can adjust the look and feel of the default output to match your company style by setting parameters to include custom CSS, header branding, or table-of-contents navigation in topics. (These changes do not require a custom plug-in.)

#### Related information

Markdown transformations on page 47

Along with Markdown input, DITA-OT now provides three new transformation types to convert DITA content to Markdown, including the original syntax, GitHub-Flavored Markdown, and GitBook.

Normalized DITA transformations on page 47

The dita transformation generates normalized topics and maps from DITA input. The normalized output includes the results of DITA Open Toolkit pre-processing operations, which resolve map references, keys, content references, code references and push metadata back and forth between maps and topics.

### PDF parameters

Certain parameters are specific to the PDF transformation.

### args.artlbl

Specifies whether to generate a label for each image; the label will contain the image file name. The allowed values are yes and no; the default value is no.

### args.bookmap-order

Specifies if the frontmatter and backmatter content order is retained in bookmap. The allowed values are retain and discard; the default value is discard.

### args.bookmark.style

Specifies whether PDF bookmarks are by default expanded or collapsed. The allowed values are EXPANDED and COLLAPSE.

### args.chapter.layout

Specifies whether chapter level TOCs are generated. The allowed values are MINITOC and BASIC; the default value is MINITOC.

### args.fo.userconfig

Specifies the user configuration file for FOP.

### args.xsl.pdf

Specifies an XSL file that is used to override the default XSL transformation.

You must specify the fully qualified file name.

#### axf.cmd

Specifies the path to the Antenna House Formatter executable.

### axf.opt

Specifies the user configuration file for Antenna House Formatter.

### custom.xep.config

Specifies the user configuration file for RenderX.

### customization.dir

Specifies the customization directory.

### maxJavaMemory

Specifies the amount of memory allocated to the RenderX process.

### org.dita.index.skip

Disable index processing. The allowed values are yes and no; the default value is no.

Up until DITA-OT 3.4, indexing code was provided in the PDF plug-in and only available for PDF output. In version 3.4 and above, indexing is provided by a separate plug-in to allow other transformations to access the results.

### org.dita.pdf2.chunk.enabled

Enables chunk attribute processing. The following values are supported:

- true Enables chunk processing
- false (default) Disables chunk processing

### org.dita.pdf2.i18n.enabled

Enables internationalization (I18N) font processing to provide per-character font selection for FO renderers that do not support the font-selection-strategy property (such as Apache FOP).

When this feature is enabled, DITA-OT uses a font mapping process that takes the content language into consideration. The mapping process uses configuration files for each language to define characters that should be rendered with certain logical fonts, and font mappings that associate each logical font to physical font files.

The following values are allowed:

- true (default) Enables font mapping
- false Disables font mapping

**Tip:** If you don't use custom character mappings, turning off font mapping makes it easier to define custom fonts simply by changing font names in the XSL attributes files of your custom PDF plugin. For details, see Font configuration in PDF2.

### outputFile.base

Specifies the base file name of the generated PDF file.

By default, the PDF file uses the base filename of the input .ditamap file.

### pdf.formatter

Specifies the XSL processor. The following values are supported:

- ah Antenna House Formatter
- xep RenderX XEP Engine
- fop (default) Apache FOP

#### publish.required.cleanup

Specifies whether draft-comment and required-cleanup elements are included in the output. The allowed values are yes, no, yes, and no.

The default value is the value of the args.draft parameter. Corresponds to the XSLT parameter publishRequiredCleanup.

**Notice:** This parameter is deprecated in favor of the args.draft parameter.

### Related concepts

PDF transformation on page 44

The pdf transformation generates output in Portable Document Format.

### Related reference

Common parameters on page 53

Certain parameters apply to all transformations that DITA Open Toolkit supports.

### **HTML-based output parameters**

Certain parameters apply to all HTML-based transformation types: HTML5, XHTML, HTML Help, and Eclipse help.

### args.artlbl

Specifies whether to generate a label for each image; the label will contain the image file name. The allowed values are yes and no; the default value is no.

### args.copycss

Specifies whether to copy the custom .css file to the output directory. The allowed values are yes and no; the default value is no.

If an external process will copy your custom .css file to the output directory, leave this parameter unset (or set it to no). If DITA-OT should copy the file when generating output, set it to yes.

### args.css

Specifies the name of a custom .css file.

The value of this parameter should be only the file name. The absolute path to the parent directory should be specified with args.cssroot.

### args.csspath

Specifies the **destination** directory to which .css files are copied (relative to the output directory).

Corresponds to the XSLT parameter CSSPATH.

DITA-OT will copy the file to this location.

**Tip:** If args.csspath is not set, the custom CSS file (and the default CSS files) will be copied to the root level of the output folder. To copy CSS files to an output subfolder named css, set args.csspath to css.

### args.cssroot

Specifies the source directory that contains the custom .css file.

DITA-OT will copy the file **from** this location.

**Important:** Enter the absolute path to the parent directory of the custom CSS file specified with args.css.

### args.dita.locale

Specifies the language locale file to use for sorting index entries.

Note: This parameter is not available for the XHTML transformation.

### args.eclipse.provider

Specifies the name of the person or organization that provides the Eclipse help.

## args.eclipse.symbolic.name

Specifies the symbolic name (aka plugin ID) in the output for an Eclipse Help project.

### args.eclipse.version

Specifies the version number to include in the output.

### args.eclipsehelp.country

Specifies the region for the language that is specified by the args.

### args.eclipsehelp.jar.name

Specifies that the output should be zipped and returned using this name.

### args.eclipsehelp.language

Specifies the base language for translated content, such as en for English.

### args.ftr

Specifies an XML file that contains content for a running footer.

Corresponds to the XSLT parameter FTR.

**Note:** The footer file should be specified using an absolute path and must contain valid XML. A common practice is to place all content into a <div> element. In HTML5 output, the footer file contents will be wrapped in an HTML5 <footer> element with the @role attribute set to contentinfo.

### args.gen.default.meta

Generate metadata for parental control scanners, meta elements with name="security" and name="Robots". The allowed values are yes and no; the default value is no.

Corresponds to the XSLT parameter genDefMeta.

### args.hdf

Specifies an XML file that contains content to be placed in the document head.

The contents of the header file will be inserted in the <head> element of the generated HTML files.

**Tip:** The header file should be specified using an absolute path and must contain valid XML. If you need to insert more than one element into the HTML page head, wrap the content in a <div> element. The division wrapper in the header file will be discarded when generating HTML files, and the contents will be inserted into each page head.

### args.hdr

Specifies an XML file that contains content for a running header.

Corresponds to the XSLT parameter HDR.

**Note:** The header file should be specified using an absolute path and must contain valid XML. A common practice is to place all content into a <div> element. In HTML5 output, the contents of the header file will be wrapped in an HTML5 <header> element with the @role attribute set to banner.

### args.hide.parent.link

Specifies whether to hide links to parent topics in the HTML or XHTML output. The allowed values are yes and no; the default value is no.

Corresponds to the XSLT parameter NOPARENTLINK.

**Notice:** This parameter is deprecated in favor of the args.rellinks parameter.

### args.htmlhelp.includefile

Specifies the name of a file that you want included in the HTML Help.

### args.indexshow

Specifies whether the content of <indexterm> elements are rendered in the output. The allowed values are yes and no; the default value is no.

### args.outext

Specifies the file extension for HTML or XHTML output.

Corresponds to the XSLT parameter OUTEXT.

### args.xhtml.classattr

Specifies whether to include the DITA class ancestry inside the XHTML elements. The allowed values are yes and no; the default value is yes.

For example, the class="section prereq". Corresponds to the XSLT parameter PRESERVE-DITA-CLASS.

**Note:** Beginning with DITA-OT release 1.5.2, the default value is yes. For release 1.5 and 1.5.1, the default value was no.

### args.xhtml.contenttarget

Specifies the value of the @target attribute on the <base> element in the TOC file.

### args.xhtml.toc

Specifies the base name of the TOC file.

### args.xhtml.toc.class

Specifies the value of the @class attribute on the <body> element in the TOC file.

### args.xhtml.toc.xsl

Specifies a custom XSL file to be used for TOC generation.

### args.xsl

Specifies a custom XSL file to be used instead of the default XSL transformation.

The parameter must specify a fully qualified file name.

### Related concepts

## Eclipse help transformation on page 45

The eclipsehelp transformation generates XHTML output, CSS files, and the control files that are needed for Eclipse help.

### HTML help transformation on page 46

The htmlhelp transformation generates HTML output, CSS files, and the control files that are needed to produce a Microsoft Compiled HTML Help (.chm) file.

### XHTML transformation on page 48

The xhtml transformation generates XHTML output and a table of contents (TOC) file. This was the first transformation created for DITA Open Toolkit, and originally served as the basis for all HTML-based transformations.

### HTML5 transformation on page 44

The html5 transformation generates HTML5 output and a table of contents (TOC) file.

#### Related tasks

### Setting parameters for custom HTML on page 71

For simple branded HTML pages, you can adjust the look and feel of the default output to match your company style by setting parameters to include custom CSS, header branding, or table-of-contents navigation in topics. (These changes do not require a custom plug-in.)

### Bundling CSS in a custom HTML plug-in on page 110

You can create a DITA-OT plug-in that provides a custom stylesheet with the typography and colors that define your corporate identity. Coworkers can install this plug-in to ensure consistent HTML output across projects without having to copy the stylesheet to each project.

### Embedding web fonts in HTML output on page 112

A custom plug-in can be created to generate HTML output that uses custom fonts for enhanced typographic features, extended character sets or a unique corporate identity.

#### Inserting JavaScript in generated HTML on page 114

JavaScript code can be bundled in a custom plug-in and automatically inserted into the generated HTML pages to enable web analytics or dynamic content delivery.

### Related reference

Eclipse Help parameters on page 66

Certain parameters are specific to the Eclipse help transformation.

HTML5 parameters on page 63

The HTML5 transformation shares common parameters with other HTML-based transformations and provides additional parameters that are specific to HTML5 output.

Microsoft Compiled HTML Help parameters on page 66

Certain parameters are specific to the Microsoft Compiled HTML Help (.chm) transformation.

XHTML parameters on page 65

Certain parameters are specific to the XHTML transformation.

### **HTML5** parameters

The HTML5 transformation shares common parameters with other HTML-based transformations and provides additional parameters that are specific to HTML5 output.

### args.artlbl

Specifies whether to generate a label for each image; the label will contain the image file name. The allowed values are yes and no; the default value is no.

### args.copycss

Specifies whether to copy the custom .css file to the output directory. The allowed values are yes and no; the default value is no.

If an external process will copy your custom .css file to the output directory, leave this parameter unset (or set it to no). If DITA-OT should copy the file when generating output, set it to yes.

### args.css

Specifies the name of a custom .css file.

The value of this parameter should be only the file name. The absolute path to the parent directory should be specified with args.cssroot.

### args.csspath

Specifies the destination directory to which .css files are copied (relative to the output directory).

Corresponds to the XSLT parameter CSSPATH.

DITA-OT will copy the file to this location.

**Tip:** If args.csspath is not set, the custom CSS file (and the default CSS files) will be copied to the root level of the output folder. To copy CSS files to an output subfolder named css, set args.csspath to css.

### args.cssroot

Specifies the **source** directory that contains the custom .css file.

DITA-OT will copy the file **from** this location.

**Important:** Enter the absolute path to the parent directory of the custom CSS file specified with args.css.

### args.dita.locale

Specifies the language locale file to use for sorting index entries.

### args.ftr

Specifies an XML file that contains content for a running footer.

Corresponds to the XSLT parameter FTR.

**Note:** The footer file should be specified using an absolute path and must contain valid XML. A common practice is to place all content into a <div> element. In HTML5 output, the footer

file contents will be wrapped in an HTML5 <footer> element with the @role attribute set to contentinfo.

### args.gen.default.meta

Generate metadata for parental control scanners, meta elements with name="security" and name="Robots". The allowed values are yes and no; the default value is no.

Corresponds to the XSLT parameter genDefMeta.

### args.hdf

Specifies an XML file that contains content to be placed in the document head.

The contents of the header file will be inserted in the <head> element of the generated HTML files.

**Tip:** The header file should be specified using an absolute path and must contain valid XML. If you need to insert more than one element into the HTML page head, wrap the content in a <div> element. The division wrapper in the header file will be discarded when generating HTML files, and the contents will be inserted into each page head.

### args.hdr

Specifies an XML file that contains content for a running header.

Corresponds to the XSLT parameter HDR.

**Note:** The header file should be specified using an absolute path and must contain valid XML. A common practice is to place all content into a <div> element. In HTML5 output, the contents of the header file will be wrapped in an HTML5 <header> element with the @role attribute set to banner.

### args.hide.parent.link

Specifies whether to hide links to parent topics in the HTML5 output. The allowed values are yes and no; the default value is no.

Corresponds to the XSLT parameter NOPARENTLINK.

**Notice:** This parameter is deprecated in favor of the args.rellinks parameter.

#### args.html5.classattr

Specifies whether to include the DITA class ancestry inside the HTML5 elements. The allowed values are yes and no; the default value is yes.

### args.html5.contenttarget

Specifies the value of the @target attribute on the <br/> dase> element in the TOC file.

### args.html5.toc

Specifies the base name of the TOC file.

### args.html5.toc.class

Specifies the value of the @class attribute on the <body> element in the TOC file.

### args.html5.toc.xsl

Specifies a custom XSL file to be used for TOC generation.

### args.indexshow

Specifies whether the content of <indexterm> elements are rendered in the output. The allowed values are yes and no; the default value is no.

### args.outext

Specifies the file extension for HTML5 output.

Corresponds to the XSLT parameter OUTEXT.

### args.xsl

Specifies a custom XSL file to be used instead of the default XSL transformation.

The parameter must specify a fully qualified file name.

### html5.toc.generate

Generate TOC file from the DITA map. The allowed values are yes and no; the default value is yes.

#### nav-toc

Specifies whether to generate a table of contents (ToC) in the HTML5 <nav> element of each page. The navigation can then be rendered in a sidebar or menu via CSS.

The following values are supported:

- none (default) No table of contents will be generated
- partial Include the current topic in the ToC along with its parents, siblings and children
- full Generate a complete ToC for the entire map

### Related concepts

HTML5 transformation on page 44

The html5 transformation generates HTML5 output and a table of contents (TOC) file.

#### Related tasks

Setting parameters for custom HTML on page 71

For simple branded HTML pages, you can adjust the look and feel of the default output to match your company style by setting parameters to include custom CSS, header branding, or table-of-contents navigation in topics. (These changes do not require a custom plug-in.)

### Related reference

HTML-based output parameters on page 60

Certain parameters apply to all HTML-based transformation types: HTML5, XHTML, HTML Help, and Eclipse help.

### XHTML parameters

Certain parameters are specific to the XHTML transformation.

### args.xhtml.contenttarget

Specifies the value of the @target attribute on the <br/> dase> element in the TOC file.

The default value is contentwin. Change this value to use a different target name for the table of contents.

### args.xhtml.toc

Specifies the base name of the TOC file.

### args.xhtml.toc.class

Specifies the value of the @class attribute on the <body> element in the TOC file.

### args.xhtml.toc.xsl

Specifies a custom XSL file to be used for TOC generation.

### Related concepts

XHTML transformation on page 48

The xhtml transformation generates XHTML output and a table of contents (TOC) file. This was the first transformation created for DITA Open Toolkit, and originally served as the basis for all HTML-based transformations.

### Related tasks

Setting parameters for custom HTML on page 71

For simple branded HTML pages, you can adjust the look and feel of the default output to match your company style by setting parameters to include custom CSS, header branding, or table-of-contents navigation in topics. (These changes do not require a custom plug-in.)

#### Related reference

Common parameters on page 53

Certain parameters apply to all transformations that DITA Open Toolkit supports.

HTML-based output parameters on page 60

Certain parameters apply to all HTML-based transformation types: HTML5, XHTML, HTML Help, and Eclipse help.

### **Microsoft Compiled HTML Help parameters**

Certain parameters are specific to the Microsoft Compiled HTML Help (.chm) transformation.

### args.htmlhelp.includefile

Specifies the name of a file that you want included in the HTML Help.

### Related concepts

HTML help transformation on page 46

The htmlhelp transformation generates HTML output, CSS files, and the control files that are needed to produce a Microsoft Compiled HTML Help (.chm) file.

#### Related reference

Common parameters on page 53

Certain parameters apply to all transformations that DITA Open Toolkit supports.

HTML-based output parameters on page 60

Certain parameters apply to all HTML-based transformation types: HTML5, XHTML, HTML Help, and Eclipse help.

# **Eclipse Help parameters**

Certain parameters are specific to the Eclipse help transformation.

### args.eclipse.provider

Specifies the name of the person or organization that provides the Eclipse help.

The default value is DITA.

**Tip:** The toolkit ignores the value of this parameter when it processes an Eclipse map.

### args.eclipse.symbolic.name

Specifies the symbolic name (aka plugin ID) in the output for an Eclipse Help project.

The @id value from the DITA map or the Eclipse map collection (Eclipse help specialization) is the symbolic name for the plugin in Eclipse. The default value is org.sample.help.doc.

**Tip:** The toolkit ignores the value of this parameter when it processes an Eclipse map.

### args.eclipse.version

Specifies the version number to include in the output.

The default value is 0.0.0.

**Tip:** The toolkit ignores the value of this parameter when it processes an Eclipse map.

#### args.eclipsehelp.country

Specifies the region for the language that is specified by the args.

For example, us, ca, and gb would clarify a value of en set for the args.eclipsehelp.language parameter. The content will be moved into the appropriate directory structure for an Eclipse fragment.

### args.eclipsehelp.jar.name

Specifies that the output should be zipped and returned using this name.

### args.eclipsehelp.language

Specifies the base language for translated content, such as en for English.

This parameter is a prerequisite for the args.eclipsehelp.country parameter. The content will be moved into the appropriate directory structure for an Eclipse fragment.

### Related concepts

Eclipse help transformation on page 45

The eclipsehelp transformation generates XHTML output, CSS files, and the control files that are needed for Eclipse help.

#### Related reference

Common parameters on page 53

Certain parameters apply to all transformations that DITA Open Toolkit supports.

HTML-based output parameters on page 60

Certain parameters apply to all HTML-based transformation types: HTML5, XHTML, HTML Help, and Eclipse help.

### Other parameters

These parameters enable you to reload style sheets that DITA-OT uses for specific pre-processing stages.

dita.html5.reloadstylesheet

dita.preprocess.reloadstylesheet

dita.preprocess.reloadstylesheet.clean-map

dita.preprocess.reloadstylesheet.conref

dita.preprocess.reloadstylesheet.lag-module

dita.preprocess.reloadstylesheet.mapref

dita.preprocess.reloadstylesheet.mappull

dita.preprocess.reloadstylesheet.maplink

dita.preprocess.reloadstylesheet.topicpull

dita.xhtml.reloadstylesheet

Specifies whether DITA-OT reloads the XSL style sheets that are used for the transformation. The allowed values are true and false; the default value is false.

During the pre-processing stage, DITA-OT processes one DITA topic at a time, using the same XSLT stylesheet for the entire process. These parameters control whether Ant will use the same Transformer object in Java, the object that handles the XSLT processing, for all topics, or create a separate Transformer for each topic.

The default (false) option uses the same Transformer, which is a little faster, because it will not need to parse/compile the XSLT stylesheets and only needs to read the source trees with document () once. The downside is that it will not release the source trees from memory, so you can run out of memory.

**Tip:** For large projects that generate Java out-of-memory errors during transformation, set the parameter to true to allow the XSLT processor to release memory. You may also need to increase the memory available to Java.

### Related tasks

Increasing Java memory allocation on page 182

If you are working with large documents with extensive metadata or key references, you will need to increase the memory allocation for the Java process. You can do this from the command-line prompt for a specific session, or you can increase the value of the ANT OPTS environment variable.

#### Related reference

Other error messages on page 181

In addition to error messages that DITA Open Toolkit generates, you might also encounter error messages generated by Java or other tools.

# **Configuration properties**

DITA-OT uses .properties files and internal properties that store configuration settings for the toolkit and its plug-ins. Configuration properties are available to both Ant and Java processes, but unlike argument properties, they cannot be set at run time.

When DITA-OT starts the Ant process, it looks for property values in the following order and locations:

- 1. Any property passed to Ant from the command line with -Dproperty or --property=value
- 2. A custom property file passed with --propertyfile
- 3. A local properties file in the root directory of the DITA-OT installation
- 4. The lib/org.dita.dost.platform/plugin.properties file
- 5. The configuration.properties file

If a given property is set in multiple places, the first value "wins" and subsequent entries for the same property are ignored.

You can use this mechanism to override DITA-OT default settings for your environment by passing parameters to the dita command with --property=value, or using entries in .properties files.

# The local.properties file

A local properties file in the root directory of the DITA-OT installation can be used to override the default values of various DITA-OT parameters.

For example, if you always use the same rendering engine to produce PDF output for all of your projects, you could create a local properties file in the root directory of your DITA-OT installation to set the pdf.formatter parameter and additional options for the XSL processor:

```
1 # Use RenderX XEP Engine for PDF output
2 pdf.formatter = xep
4 # Specify the user configuration file for RenderX
5 custom.xep.config = /path/to/custom.config
```

Backslash "\" characters in .properties files must be escaped with a second backslash as "\\". If you use Antenna House Formatter on a Windows system, for example, you would set the path to the command using a properties file entry like this:

```
1 # Use Antenna House Formatter for PDF output
2 pdf.formatter = ah
4 # Specify the path to the Antenna House Formatter command
5 axf.cmd=C:\\Program Files\\Antenna House\\AHFormatterV62
```

Note: This file can only be used to set Ant property values that can be passed as argument parameters to the command line. The DITA-OT Java code does not read this file.

The plugin.properties file is used to store configuration properties that are set by the plug-in installation process.

The file is located in the lib/org.dita.dost.platform directory of the DITA-OT installation and stores a cached version of the plug-in configuration used by the Java code.

The contents of this file depend on the installed plug-ins. Each plug-in may contribute properties such as the path to the plug-in folder, supported extensions and print transformation types.



Warning: The plugin.properties file is regenerated each time the plug-in integration process is run, so it should not be edited manually as these changes would be lost the next time a plug-in is installed or removed.

# The configuration.properties file

The configuration.properties file controls certain common properties, as well as some properties that control PDF processing.

The contents of the config/configuration.properties file are added to the DITA-OT configuration in the dost-configuration.jar file when the plug-in integration process runs. The following properties are typically set in this file:

#### default.cascade

Specifies the processing default value for the DITA 1.3 @cascade attribute, which determines how map-level metadata attributes are applied to the children of elements where the attributes are specified. DITA-OT uses the merge value by default for backwards compatibility with DITA 1.2 and earlier.



Warning: This property can only be set in configuration.properties and should not be modified.

### temp-file-name-scheme

This setting specifies the name of the Java class that defines how the source URL of a topic is mapped to the URL of the temporary file name. The current default method uses a 1:1 mapping, though future implementations may use alternative approaches such as hashes or full absolute paths as file names.



Warning: This property can only be set in configuration.properties and should not be modified.

#### cli.color

Specifies whether the dita command prints colored output on the command line console. When set to true, error messages in dita command output will appear in red on terminals that support ANSI escape codes, such as on Linux or macOS. Set to false to disable the color. (Colored output is not supported on Windows consoles such as cmd.exe or PowerShell).

### plugindirs

A semicolon-separated list of directory paths that DITA-OT searches for plug-ins to install; any relative paths are resolved against the DITA-OT base directory. Any immediate subdirectory that contains a plugin.xml file is installed.

**Tip:** You can use this property to test custom plug-ins that are stored in other locations. For example, to install all of the sample plug-ins that are included in the DITA-OT documentation, append; docsrc/samples/plugins to the property value and run dita --install. You can maintain custom plug-ins in version-controlled repositories outside of the DITA-OT installation directory, and add the repository locations to the list of plug-in directories here to test your code.

### plugin.ignores

A semicolon-separated list of directory names to be ignored during plug-in installation; any relative paths are resolved against the DITA-OT base directory.

### plugin.order

Defines the order in which plug-ins are processed. In XML catalog files, the order of imports is significant. If multiple plug-ins define the same thing (differently), the first catalog entry "wins". DITA-OT uses this property to define the order in which catalog entries are written. This mechanism is currently used to ensure that DITA 1.3 grammar files take precedence over their DITA 1.2 equivalents.

### registry

Defines the list (and order) of plug-in repositories that are searched for available plug-ins during the installation process. In addition to the main plug-in registry at dita-ot.org/plugins, you can create a registry of your own to store the custom plug-ins for your company or organization. To add a new entry, append the URL for your custom registry directory to the registry key value, separating each entry with a space. For more information, see Adding plug-ins via the registry on page 80.

### org.dita.pdf2.i18n.enabled

Enables internationalization (I18N) font processing to provide per-character font selection for FO renderers that do not support the font-selection-strategy property (such as Apache FOP).

When this feature is enabled, DITA-OT uses a font mapping process that takes the content language into consideration. The mapping process uses configuration files for each language to define characters that should be rendered with certain logical fonts, and font mappings that associate each logical font to physical font files.

The following values are allowed:

- true (default) Enables font mapping
- false Disables font mapping

**Tip:** If you don't use custom character mappings, turning off font mapping makes it easier to define custom fonts simply by changing font names in the XSL attributes files of your custom PDF plugin. For details, see Font configuration in PDF2.

### default.coderef-charset

As of DITA-OT 3.3, the default character set for code references can be changed by specifying one of the character set values supported by the Java Charset class.

### Related tasks

Installing plug-ins on page 79

Use the dita install subcommand to install plug-ins.

### **Related information**

DITA 1.3 specification: Cascading of metadata attributes in a DITA map

Example: How the @cascade attribute functions

Font configuration in PDF2

# **Internal Ant properties**

Reference list of Ant properties used by DITA-OT internally.

#### include.rellinks

A space-separated list of link roles to be output; the #default value token represents links without an explicit role (those for which no @role attribute is defined). Defined by args.rellinks, but may be overridden directly. Valid roles include:

- parent
- child
- sibling

- friend
- next
- previous
- cousin
- · ancestor
- descendant
- sample
- external
- other

### temp.output.dir.name

An internal property for use with custom transform types; this property can be used to place all output in an internal directory, so that a final step in the transform type can do some form of post-processing before the files are placed in the specified output directory.

For example, if a custom HTML5 transform sets the property to <code>zip\_dir</code>, all output files (including HTML, images, and CSS) will be placed within the directory <code>zip\_dir</code> in the temporary processing directory. A final step can then be used to add more files, zip the directory, and return that zip to the designated output directory.

# **Customizing HTML output**

You can modify the look and feel of your HTML output by changing parameter settings to include custom CSS, headers and footers, or table-of-contents navigation in topics.

### Related concepts

Custom HTML plug-ins on page 110

In addition to the basic modifications that can be made with parameter settings and property files, you can create custom HTML plug-ins that bundle custom fonts, JavaScript, and stylesheets; modify the HTML markup, or override other aspects of HTML processing.

### **Related information**

Bootstrapping DITA - Customizing HTML output for modern web frameworks

Web developers often use CSS frameworks, HTML5 boilerplate or component libraries like Bootstrap or Foundation to quickly build robust, responsive sites. With custom HTML plug-ins, DITA-OT can be extended to produce HTML5 output that makes use of these common templates so that generated documents can build on existing front-end solutions. This talk will outline the process, using the DITA-OT project website at dita-ot.org as an example.

# **Setting parameters for custom HTML**

For simple branded HTML pages, you can adjust the look and feel of the default output to match your company style by setting parameters to include custom CSS, header branding, or table-of-contents navigation in topics. (These changes do not require a custom plug-in.)

### Related concepts

XHTML transformation on page 48

The xhtml transformation generates XHTML output and a table of contents (TOC) file. This was the first transformation created for DITA Open Toolkit, and originally served as the basis for all HTML-based transformations.

HTML5 transformation on page 44

The html5 transformation generates HTML5 output and a table of contents (TOC) file.

#### Related tasks

Customizing HTML with a .properties file on page 76

You can also use a .properties file to reference a set of build parameters when building output with the dita command. The DITA-OT documentation uses a .properties file to include custom CSS, header branding, and table-of-contents navigation in the HTML5 output.

#### Related reference

Common parameters on page 53

Certain parameters apply to all transformations that DITA Open Toolkit supports.

HTML-based output parameters on page 60

Certain parameters apply to all HTML-based transformation types: HTML5, XHTML, HTML Help, and Eclipse help.

XHTML parameters on page 65

Certain parameters are specific to the XHTML transformation.

HTML5 parameters on page 63

The HTML5 transformation shares common parameters with other HTML-based transformations and provides additional parameters that are specific to HTML5 output.

# Adding navigation to topics

In HTML5 output, you can set a parameter to include table-of-contents navigation in the <nav> element of each page. The navigation can be rendered in a sidebar or menu via CSS.

Earlier versions of DITA-OT used the TocJS transformation to render a JavaScript-based table of contents in an XHTML frameset for topic navigation. Recent toolkit versions provide a modern HTML5 navigation alternative.

As of DITA-OT 2.2, the nav-toc parameter can be used in HTML5 transformations to embed navigation directly in topics using native HTML5 elements without JavaScript or framesets.

- 1. Set the nav-toc parameter to one of the following options:
  - The partial option creates a table of contents with the portion of the navigation hierarchy that contains the current topic (along with its parents, siblings and children).
  - The full option embeds the complete navigation for the entire map in each topic.
- 2. Optional: Add custom CSS rules to style the navigation.

For example, the DITA-OT documentation stylesheet includes the following rules to place the table of contents on the left side of the browser viewport and highlight the current topic in bold:

1

**Tip:** For an example of HTML output generated using this method, see the HTML5 version of the DITA-OT documentation included in the installation folder under doc/index.html.

#### Related concepts

Handling content outside the map directory on page 74

By default, DITA-OT assumes content is located in or beneath the directory containing the DITA map file. The generate.copy.outer parameter can be used to adjust how output is generated for content that is located outside the map directory.

### Related tasks

Adding custom CSS on page 73

To modify the appearance of the default HTML output that DITA Open Toolkit generates, you can reference a custom Cascading Style Sheet (CSS) file with the typography, colors, and other presentation aspects that define your corporate identity.

Adding custom headers and footers on page 74

You add a custom header to include a publication title, company logo, or other common branding elements in HTML output. A custom footer can also be added with copyright information, legal boilerplate, or other fine print.

# **Adding custom CSS**

To modify the appearance of the default HTML output that DITA Open Toolkit generates, you can reference a custom Cascading Style Sheet (CSS) file with the typography, colors, and other presentation aspects that define your corporate identity.

You can use this approach when you need to adjust the look and feel of the default output for a single project, but don't want to create a custom DITA-OT plug-in.

You can version the CSS file along with the DITA source files in your project, so stylesheet changes can be tracked along with modifications to topic content.

You may also find this approach useful as you develop a custom stylesheet. Once the CSS rules stabilize, you can bundle the CSS file in a custom DITA-OT plug-in to ensure consistent HTML output across projects.

1. Create a custom CSS file and store it in your project along with your DITA source files.

**Note:** As a starting point, you can use the CSS file that is used for the DITA-OT documentation. This file is available in the installation folder under docsrc/resources/dita-ot-doc.css.

2. Set the args.css parameter to the name of your custom CSS file.

The value of this parameter should be only the file name. You can specify the absolute path to the file with args.cssroot.

**3.** Set the args.copycss parameter to yes.

This setting ensures that your custom CSS file will be copied to the output directory.

- 4. Set args.cssroot to the absolute path of the folder that contains your custom CSS file.
- 5. Optional: Set args.csspath to specify the location of the CSS file in the output folder.

If args.csspath is not set, the custom CSS file will be copied to the root level of the output folder. To copy the CSS file to a subfolder named css, set args.csspath to css.

**Tip:** For an example of HTML output generated using this method, see the HTML5 version of the DITA-OT documentation included in the installation folder under doc/index.html.

# Related concepts

Handling content outside the map directory on page 74

By default, DITA-OT assumes content is located in or beneath the directory containing the DITA map file. The generate.copy.outer parameter can be used to adjust how output is generated for content that is located outside the map directory.

#### Related tasks

Adding navigation to topics on page 72

In HTML5 output, you can set a parameter to include table-of-contents navigation in the <nav> element of each page. The navigation can be rendered in a sidebar or menu via CSS.

Adding custom headers and footers on page 74

You add a custom header to include a publication title, company logo, or other common branding elements in HTML output. A custom footer can also be added with copyright information, legal boilerplate, or other fine print.

Bundling CSS in a custom HTML plug-in on page 110

You can create a DITA-OT plug-in that provides a custom stylesheet with the typography and colors that define your corporate identity. Coworkers can install this plug-in to ensure consistent HTML output across projects without having to copy the stylesheet to each project.

# Adding custom headers and footers

You add a custom header to include a publication title, company logo, or other common branding elements in HTML output. A custom footer can also be added with copyright information, legal boilerplate, or other fine print.

In HTML5 output, the contents of the header file will be wrapped in an HTML5 <header> element with the @role attribute set to banner. The footer file contents are wrapped in an HTML5 <footer> element with the @role attribute set to contentinfo.

For example, the DITA-OT documentation includes a simple header banner with the publication title and a horizontal rule to separate the header from the generated topic content:

**Note:** Header and footer files should be specified using absolute paths and must contain valid XML. A common practice is to place all content into a <div> element.

- 1. Set args.hdr to include an XML file as a running header that appears above the page content.
- 2. Set args.ftr to include an XML file as a running footer that appears below the page content.
- 3. Optional: Add custom CSS rules to style headers and/or footers.

For example, the DITA-OT documentation stylesheet includes the following header rules:

```
1
```

**Tip:** For an example of HTML output generated using this method, see the HTML5 version of the DITA-OT documentation included in the installation folder under doc/index.html.

#### Related concepts

Handling content outside the map directory on page 74

By default, DITA-OT assumes content is located in or beneath the directory containing the DITA map file. The generate.copy.outer parameter can be used to adjust how output is generated for content that is located outside the map directory.

### Related tasks

Adding navigation to topics on page 72

In HTML5 output, you can set a parameter to include table-of-contents navigation in the <nav> element of each page. The navigation can be rendered in a sidebar or menu via CSS.

Adding custom CSS on page 73

To modify the appearance of the default HTML output that DITA Open Toolkit generates, you can reference a custom Cascading Style Sheet (CSS) file with the typography, colors, and other presentation aspects that define your corporate identity.

# Handling content outside the map directory

By default, DITA-OT assumes content is located in or beneath the directory containing the DITA map file. The generate.copy.outer parameter can be used to adjust how output is generated for content that is located outside the map directory.

## **Background**

This is an issue in the following situations:

- The DITA map is in a directory that is a peer to directories that contain referenced objects.
- The DITA map is in a directory that is below the directories that contain the referenced objects.

Let's assume that the directory structure for the DITA content looks like the following:

```
images/
  fig.png
maps/
  start.ditamap
topics/
  topic.dita
```

The DITA map is in the maps directory, the topics are in the topics directory, and the images are in the images directory.

## Exclude content outside the map directory

Let's assume that you run the HTML5 transformation. By default, DITA-OT uses the generate.copy.outer parameter with a value of 1, which means that no output is generated for content that is located outside the DITA map directory.

You receive only the following output:

```
index.html
commonltr.css
commonrtl.css
```

The index.html file contains the navigation structure, but all the links are broken, since no HTML files were built for the topics.

How do you fix this? By adjusting the parameter setting to shift the output directory.

## Shift the output directory to include all content

To preserve the links to referenced topics and images and make it easier to copy the output directory, set the generate.copy.outer parameter to 3.

Now your output directory structure resembles the structure of the source directory:

```
images/
  fig.png
maps/
  index.html
topics/
  topic.html
commonltr.css
commonrtl.css
```

The index.html file is in the maps directory, the HTML files for the topics are in the topics directory, and the referenced images are in the images directory.

**Tip:** If args.csspath is not set, the default CSS files (and any custom CSS files specified via args.css) will be copied to the root level of the output folder. To copy CSS files to an output subfolder named css, set args.csspath to css.

#### Related tasks

Adding navigation to topics on page 72

In HTML5 output, you can set a parameter to include table-of-contents navigation in the <nav> element of each page. The navigation can be rendered in a sidebar or menu via CSS.

```
Adding custom CSS on page 73
```

To modify the appearance of the default HTML output that DITA Open Toolkit generates, you can reference a custom Cascading Style Sheet (CSS) file with the typography, colors, and other presentation aspects that define your corporate identity.

Adding custom headers and footers on page 74

You add a custom header to include a publication title, company logo, or other common branding elements in HTML output. A custom footer can also be added with copyright information, legal boilerplate, or other fine print.

# Customizing HTML with a .properties file

You can also use a .properties file to reference a set of build parameters when building output with the dita command. The DITA-OT documentation uses a .properties file to include custom CSS, header branding, and table-of-contents navigation in the HTML5 output.

1. Create a .properties file to store the parameter settings for your customization.

**Tip:** You can use one of the sample .properties files from the DITA-OT documentation as a starting point for your own customizations. These files are available in the installation folder under docsrc/samples/properties/.

#### For example:

```
# Directory that contains the custom .css file:
args.cssroot = ${args.input.dir}/css/

# Custom .css file used to style output:
args.css = style.css

# Copy the custom .css file to the output directory:
args.copycss = yes

# Location of the copied .css file relative to the output:
args.csspath = branding

# Generate a full navigation TOC in topic pages:
nav-toc = full
```

# Figure 11: The docsrc/samples/properties/sequence-html5.properties file

 $\boldsymbol{2.}$  Reference your .properties file with the dita command when building your output.

```
dita --input=my.ditamap --format=html5 --propertyfile=my.properties
```

**Note:** For an example of HTML output generated using this method, see the HTML5 version of the DITA-OT documentation included in the installation folder under doc/index.html.

#### Related tasks

Setting parameters for custom HTML on page 71

For simple branded HTML pages, you can adjust the look and feel of the default output to match your company style by setting parameters to include custom CSS, header branding, or table-of-contents navigation in topics. (These changes do not require a custom plug-in.)

# **Customizing PDF output**

You can adjust various aspects of PDF output by changing parameter settings. For more complex customizations, you can create custom DITA-OT plug-ins.

For example:

- To print the file names of the graphics underneath figures, set args.artlbl to yes.
- To disable the subsection links on the first page of each chapter, set args.chapter.layout to BASIC.

• To change the name of the PDF file to something other than the input map name, set outputFile.base to the desired file name (without the .pdf extension).

**Note:** For the full list of settings for PDF output, see PDF parameters on page 58.

#### Related tasks

Custom PDF plug-ins on page 116

In most cases, PDF output should be customized by creating custom DITA-OT plug-ins that build on the default DITA to PDF transformation. PDF plug-ins can customize covers and page layouts, modify formatting, override the logic of the default PDF plug-in, and much more.

# PDF customization approaches

Various methods may be used to customize the PDF output that DITA Open Toolkit produces. Each of these approaches have advantages and shortcomings that should be considered when preparing a customization project.

**Note:** Some of these methods are considered "anti-patterns" with disadvantages that outweigh their apparent appeal. In most cases, you should create a custom PDF plug-in.

# Why not edit default files?

When first experimenting with PDF customization, novice users are often tempted to simply edit the default org.dita.pdf2 files in place to see what happens.

As practical as this approach may seem, the DITA-OT project does not recommend changing any of the files in the default plug-ins.

While this method yields quick results and can help users to determine which files and templates control various aspects of PDF output, it quickly leads to problems, as any errors may prevent the toolkit from generating PDF output.



**Warning:** Any changes made in this fashion would be overwritten when upgrading to newer versions of DITA-OT, so users that have customized their toolkit installation in this way are often "stuck" on older versions of the toolkit and unable to take advantage of improvements in recent versions of DITA-OT.

#### Using the Customization folder

The original Idiom plug-in used its own extension mechanism to provide overrides to the PDF transformation. With this approach, a dedicated folder within the plug-in is used to store customized files.

Files in the org.dita.pdf2/Customization folder can override their default counterparts, allowing users to adjust certain aspects of PDF output without changing any of the plug-in's default files, or specifying additional parameters when generating output.

Important: While this approach is slightly better than editing default files in place, it can still cause problems when upgrading the toolkit to a new version. Since the Customization folder is located within the org.dita.pdf2 plug-in's parent directory, users must be take care to preserve the contents of this folder when upgrading to new toolkit versions.

Although recent versions of DITA-OT still support this mechanism to ensure backwards compatibility, this practice is deprecated in favor of custom PDF plug-ins.

**Tip:** Users who have used the Customization folder to modify the default PDF output are encouraged to create a custom PDF plug-in instead. In many cases, this may be as simple as copying the contents of the Customization folder to a new subfolder in the plugins folder and creating the necessary plugin.xml file and an Ant script to define the transformation type as described in the following example.

#### Specifying an external customization directory

To ensure that overrides in customization folders are not overwritten when upgrading DITA-OT to a new release, an external customization directory can be specified at build time or in build scripts via the customization.dir parameter.

It can also be useful in environments where corporate policy, CMS permissions, or network access rights prevent changes to the toolkit installation, which may prohibit the installation of custom plug-ins.

**Tip:** Users who specify external customization directories via customization.dir are encouraged to create a custom PDF plug-in if possible.

### Combining custom plug-ins & customization directories

A common custom plug-in may be used to store base overrides that are applicable to all company publications, and the customization.dir parameter can be passed at build time to override individual settings as necessary for a given project or publication.

In this case, any settings in the customization directory will take precedence over their counterparts in the custom plug-in or default org.dita.pdf2 plug-in.

This approach allows a single custom plug-in to be shared between multiple publications or the entire company, without the need to create additional plug-in dependencies per project.

However, the use of multiple customization mechanisms can make it difficult to debug the precedence cascade and determine the origin of local formatting or processing overrides.

**Tip:** In most scenarios, the use of dedicated PDF customization plug-ins is preferable. Common customizations can be bundled in one plug-in, and any project-specific overrides can be maintained in separate plug-ins that build on the base branding or other settings in the common custom plug-in.

#### Related tasks

Custom PDF plug-ins on page 116

team, such as a shared drive.

In most cases, PDF output should be customized by creating custom DITA-OT plug-ins that build on the default DITA to PDF transformation. PDF plug-ins can customize covers and page layouts, modify formatting, override the logic of the default PDF plug-in, and much more.

# **Generating revision bars**

You can generate revision bars in your PDF output by using the @changebar and @color attributes of the DITAVAL <revprop> element.

The DITA specification for the @changebar attribute of the <revprop> element simply says:

@changebar

When flag has been set, specify a changebar color, style, or character, according to the changebar support of the target output format. If flag has not been set, this attribute is ignored.

The current version of DITA Open Toolkit uses two revprop> attribute values to define revision bars:

- The @changebar attribute value defines the style to use for the line. The list of possible values is the same as for other XSL-FO rules (see @change-bar-style). The default value is groove.
- The @color attribute value specifies the change bar color using any color value recognized by XSL-FO, including the usual color names or a hex color value. The default value is black.

```
<revprop action="flag" changebar="solid" color="green"/>
```

Figure 12: Sample revision bar configuration

DITA-OT uses a default offset of 2 mm to place the revision bar near the edge of the text column. The offset, placement and width are not currently configurable via attribute values.

XSL-FO 1.1 does not provide for revision bars that are not rules, so there is no way to get text revision indicators instead of rules, for example, using a number in place of a rule. Antenna House Formatter provides a proprietary extension to enable this, but the DITA-OT PDF transformation does not take advantage of it.

# Adding and removing plug-ins

You can extend DITA-OT with additional plug-ins to change the default output types in various ways, add entirely new kinds of output formats, or implement DITA specializations. A variety of open source plug-ins are available from the plug-in registry at dita-ot.org/plugins.

# Installing plug-ins

Use the dita install subcommand to install plug-ins.

At the command-line prompt, enter the following command:

```
dita install <plug-in>
```

#### where:

- the optional  $\langle pluq-in \rangle$  argument is one of the following:
  - the unique ID of the plug-in as defined in the plug-in registry at dita-ot.org/plugins (or a local registry)
  - the remote *URL* of the plug-in's distribution ZIP file
  - the name of a local ZIP file

**Note:** In earlier versions of DITA-OT (2.4–3.4), use the double-hyphen option syntax dita --install. In DITA-OT 2.0–2.3, use the single-hyphen form: dita -install.

**Tip:** If no *ID*, *URL*, or *file* argument is provided, the installation process reloads the current set of plugins from the plugins directory (or any custom locations defined via the pluginsdir property in the configuration.properties file in the config directory). This approach can be used to add or remove multiple plug-ins at once, or any individual plug-ins you have already copied to (or removed from) the plug-in directories. Any plug-ins added or removed in the process will be listed by their plug-in ID.

### Related concepts

Creating custom plug-ins on page 85

In addition to adding plug-ins from the plug-in registry at dita-ot.org/plugins, you can create custom DITA-OT plug-ins of your own to modify the default output, add new output formats, support new languages, or implement DITA topic specializations.

#### Related reference

The configuration properties file on page 69

The configuration properties file controls certain common properties, as well as some properties that control PDF processing.

Arguments and options for the dita command on page 49

The dita command takes mandatory arguments to process DITA content. Subcommands can be used to manage plug-ins, or print information about the current configuration. A series of options are available to modify the command behavior or specify additional configuration parameters.

#### Related information

Adding plug-ins via the registry on page 80

DITA-OT 3.2 supports a new plug-in registry that makes it easier to discover and install new plug-ins. The registry provides a searchable list of plug-ins at dita-ot.org/plugins.

Plug-in installation made easier

Description and a demo of the new DITA-OT plug-in repository.

# Removing plug-ins

Use the dita uninstall subcommand to remove a plug-in.

At the command-line prompt, enter the following command:

```
dita uninstall <plug-in-id>
```

#### where:

• <plug-in-id> is the unique ID of the plug-in, as defined in the plug-in's configuration file (plugin.xml).

**Note:** In earlier versions of DITA-OT (2.4–3.4), use the double-hyphen option syntax dita --uninstall. In DITA-OT 2.0–2.3, use the single-hyphen form: dita -uninstall.



**Attention:** The uninstall subcommand also removes the corresponding plug-in directory from the plugins folder.

#### Related reference

Arguments and options for the dita command on page 49

The dita command takes mandatory arguments to process DITA content. Subcommands can be used to manage plug-ins, or print information about the current configuration. A series of options are available to modify the command behavior or specify additional configuration parameters.

# Related information

Trim your toolkit with this one weird trick!

DITA-OT has now been under development for over fifteen years. If you started customizing DITA-OT with the first release to support plug-ins, even those plug-ins could be over a decade old. So what should we all be doing to keep our tools clean? In this session, we will talk about how DITA-OT has grown: a brief history of how we got where we are, past efforts to handle technical debt, what we all might do to help make it easier to manage (or get rid of) that debt.

# Adding plug-ins via the registry

DITA-OT 3.2 supports a new plug-in registry that makes it easier to discover and install new plug-ins. The registry provides a searchable list of plug-ins at dita-ot.org/plugins.

In the past, installing plug-ins required you to either download a plug-in to your computer and provide the path to the plug-in archive (.zip file) or pass the URL of the plug-in distribution file to the dita command and let DITA-OT download the file. This required that you know the URL of the plug-in distribution package.

#### Installing plug-ins from the registry

With the registry, you can now search the list of available plug-ins at dita-ot.org/plugins and install new plug-ins by name and optional version.

Search the registry for a plug-in and install it by providing the plug-in name to the dita command.

```
dita --install=<plugin-name>
```

If the registry includes multiple versions of the same plug-in, you can specify the version to install as follows:

```
dita --install=<plugin-name>@<plugin-version>
```

If the plug-in requires other plug-ins, those are also installed recursively.

For example, to revert PDF output to the legacy PDF2 layout that was the default in DITA-OT before 2.5, install the org.dita.pdf2.legacy plug-in as follows:

```
dita --install=org.dita.pdf2.legacy
```

If a matching plug-in cannot be found, an error message will appear. Possible reasons for failure include:

- A plug-in with the specified name was not found in the registry
- A plug-in with the specified version was not found in the registry
- The specified plug-in version is not compatible with the installed DITA-OT version
- None of the available plug-in versions are compatible with the installed DITA-OT version

# Publishing plug-ins to the registry

The contents of the DITA Open Toolkit plug-in registry are stored in a Git repository at github.com/dita-ot/registry. New plug-ins or new versions can be added by sending a pull request that includes a single new plug-in entry in JavaScript Object Notation (JSON) format.

**Note:** As for all other contributions to the project, pull requests to the registry must be signed off by passing the --signoff option to the git command to certify that you have the rights to submit this contribution. For more information on this process, see signing your work.

The version entries for each plug-in are stored in a file that is named after the plug-in ID as <plugin-name>.json. The file contains an array of entries with a pre-defined structure. You should have one entry for each supported version of the plug-in.

Table 1: Plug-in version entry structure

Key	Mandatory	Description
name	yes	Plug-in name
vers	yes	Plug-in version in semantic versioning format
deps	yes	Array of dependency entries. The only mandatory plug-in dependency is org.dita.base, which defines the supported DITA-OT platform.
url	yes	Absolute URL to plug-in distribution file
cksum	no	SHA-256 hash of the plug-in distribution file
description	no	Description of the plug-in
keywords	no	Array of keywords
homepage	no	Plug-in homepage URL
license	no	License in SPDX format

**Tip:** To calculate the SHA-256 checksum for the cksum key, use shasum -a 256 <plugin-file> on macOS or Linux. With Windows PowerShell, use Get-FileHash <plugin-file> | Format-List.

Table 2: Structure for dependency entries

Key	Mandatory	Description
name	yes	Plug-in name

Key	Mandatory	Description
req	yes	Required plug-in version in semantic versioning format that may contain ranges.

**Note:** Version numbers in the vers and req keys use the three-digit format specified by semantic versioning. An initial development release of a plug-in might start at version 0.1.0, and an initial production release at 1.0.0. If your plug-in requires DITA-OT 3.1 or later, set the req key to >=3.1.0. Using the greater-than sign allows your plug-in to work with compatible maintenance releases, such as 3.1.3. If the requirement is set to =3.1.0, the registry will only offer it for installation on that exact version.

# Sample plug-in entry file

The example below shows an entry for the DocBook plug-in. The complete file is available in the registry as org.dita.docbook.json.

# Maintaining multiple plug-in versions

When you have multiple versions of a plug-in, include an entry for each version, separated by a comma:

**Tip:** To publish a new version of your plug-in to the registry, add a new entry to the array in the existing plug-in entry file rather than overwriting an existing entry. This allows users to install the previous version of the plug-in if they are using an older version of DITA-OT.

# Adding custom registries

In addition to the main plug-in registry at dita-ot.org/plugins, you can create a registry of your own to store the custom plug-ins for your company or organization.

A registry is just a directory that contains JSON files like the one above; each JSON file represents one entry in the registry. To add a custom registry location, edit the config/configuration.properties file in the DITA-OT installation directory and add the URL for your custom registry directory to the registry key value, separating each entry with a space.

**Tip:** Custom registry entries are a simple way to test your own plug-in entry file before submitting to a common registry.

## Testing with a custom registry

To test your plug-in entry with a custom registry:

- 1. Fork the plug-in registry, which creates a new repository under your GitHub username—for example, https://github.com/USERNAME/registry.git.
- 2. Create a new branch for your plug-in entry, and add the JSON file to the branch—for example, create org.example.newPlugin.json in the branch addPlugin.
- 3. As long as your repository is accessible, that branch now represents a working "custom registry" that can be added to the config/configuration.properties file. Edit the registry key and add the raw GitHub URL for the branch that contains the JSON file. With the example username and branch name above, you can add your registry with:

```
registry=https://raw.githubusercontent.com/USERNAME/registry/addPlugin/
http://plugins.dita-ot.org/
```

**4.** You can now test the plug-in installation with:

```
dita --install=org.example.newPlugin
```

**5.** Once you've confirmed that the entry works, you can submit a pull request to have your entry added to the common registry.

### Related tasks

Installing plug-ins on page 79

Use the dita install subcommand to install plug-ins.

#### Related information

The Art of doing nothing

Standard DITA-OT pre-processing assumes that all input files are of a processable format (e.g. DITA topics, lwDITA, hDITA etc). This session demonstrates the use of a series of DITA-OT pass-through plugins, which avoid DITA-OT pre-processing and extend possible input formats for chapters and topics to a wider range of standard documentation formats used by developers and non-technical experts (e.g. Word documents, Swagger specifications, Postman collections etc.):1) fox.jason.passthrough, 2) fox.jason.passthrough.pandoc, 3) fox.jason.passthrough.swagger

#### All the cool kids are using the Cloud

Demonstration of two new DITA-OT transforms showing how to create novel XML-based intermediate outputs and consume cloud-based services. The two new transforms cover DITA-to-speech and intelligent natural language translation of text based on semantic DITA markup:1) fox.jason.audiobook, 2) fox.jason.translate.xliff

#### All the cool kids are using JavaScript

Demonstration of a series of DITA-OT plugins combining the use of JavaScript with ANT and XSLT. An architectural discussion on how to design, test and integrate JavaScript-based functions within DITA-OT Plugins and how to split the code between different programming languages and appropriate use of extension points. The plugins include a syntax-highlighter and a DITA prettifier:1) fox.jason.splash, 2) fox.jason.prismjs, 3) fox.jason.readthedocs, 4) fox.jason.pretty-dita

AH-WML DITA-to-Word Plug-in

AH-WML is a DITA-OT plug-in that generates Microsoft Word Document (.docx) from DITA contents. It is a work in progress, but it already supports multiple image formats (GIF, PNG, JPEG, TIFF, EMF, SVG (Word 2016 or later)), CALS table rendering, and several standard DITA elements (, , , <dl>, <pr>, , , <pr>, , , <pr>, , , , <pr>, <u

### Validation meets publication - Apply your style guide rules during the publication

DITA-OT warns about technical issues in the input. Why not warn about style guide violations? This talk shows how Schematron can be used to check topics and maps after the preprocessing phase and stop the build if content does not pass the defined quality gates.

### Overview of dita-semia open-source plugins for DITA-OT

I have created some DITA-OT plugins that are available as open-source (github.com/dita-semia). And I'd like to give an overview of them: 1) postprocessing: Zip the output or set the pdf filename dynamically depending on some content. 2) topic-num: Add numbers to topics, figures and tables (especially for HTML output). 3) image-convert: Convert images for compatibility (e.g. SVG to PNG for HTML output). 4) pdf: Yet another pdf layout working with FOP. 5) diff: Compare two versions of a document and highlight the differences.resolver: Resolve custom attributes (usually set as defaults be the schema) to standard DITA content, e.g. by applying an XSLT transformation to some content, add static text content or resolve identifiers to cross references.

#### Unit Testing DITA-OT Plugin Extensions

I have created a Unit Testing Framework for DITA-OT Plugins https://github.com/jason-fox/fox.jason.unit-test - This is a DITA-OT Plugin to test DITA-OT Plugins. The complete functionality would include HTML and command line test results, ANT script profiling, XSL template code coverage, e automated CI testing - integration with Travis, and how to write maintainable tests swiftly and painlessly.

#### Plug-in installation made easier

Description and a demo of the new DITA-OT plug-in repository.

### DITA terminology management and checking

I'd like to present how we manage and check terminology using the org.doctales.terminology plugin.

# Rebuilding the DITA-OT documentation

When you add or remove plug-ins, you can rebuild the documentation to update the information on the extension points, messages, and parameters that are available in your environment.

DITA-OT ships with a Gradle build script that enables you to rebuild the toolkit documentation. The build script reads the toolkit's plug-in configuration and automatically regenerates topics and properties file templates based on the extension points, messages, and parameters provided by the installed plug-ins.



**Attention:** If you have installed new plug-ins, you may need to add the corresponding generated topics to the DITA maps to include the new information in the output.

- 1. Change to the docsrc/ subdirectory of the DITA-OT installation.
- 2. Run one of the following commands.
  - On Linux and macOS:

```
./gradlew target
```

On Windows:

```
gradlew.bat target
```

The target parameter is optional and specifies a transformation type. It takes the following values:

- html
- htmlhelp
- pdf

If you do not specify a target, HTML5 and PDF output is generated.

# **Creating custom plug-ins**

In addition to adding plug-ins from the plug-in registry at dita-ot.org/plugins, you can create custom DITA-OT plugins of your own to modify the default output, add new output formats, support new languages, or implement DITA topic specializations.

A plug-in consists of a directory, typically stored within the plugins/ subdirectory of the DITA-OT installation. Every plug-in is controlled by a file named plugin.xml, which is located in the root directory of the plug-in.

#### Related information

Step by step implementation of a DITA Open Toolkit plugin

There are lots of DITA-OT extension points, maybe list some of the most common ones, then based on 3-4 use cases implement small plugins which use those extension points. For example: a plugin which changes the default label value for "Note"a plugin which adds an XHTML customization matching a DITA element with a certain @status attribute value and producing a certain HTML spana plugin which customizes the PDF processing in some waya plugin which adds a specialization DTD with an XML catalog

# Plug-in benefits

Plug-ins allow you to extend the toolkit in a way that is consistent, easy-to-share, and possible to preserve through toolkit upgrades.

The DITA-OT plug-in mechanism provides the following benefits:

- Plug-ins can easily be shared with other users, teams, or companies. Typically, all users need to do is to unzip and run a single installation command. With many builds, even that installation step is automatic.
- Plug-ins permit overrides or customizations to grow from simple to complex over time, with no increased complexity to the extension mechanism.
- Plug-ins can be moved from version to version of DITA-OT by reinstalling or copying the directory from one installation to another. There is no need to re-integrate code based on updates to DITA-OT core processing.
- Plug-ins can build upon each other. If you like a plug-in, simply install that plug-in, and then create your own plug-in that builds on top of it. The two plug-ins can then be distributed to your team as a unit, or you can share your own extensions with the original provider.

# Plug-in descriptor file

The plug-in descriptor file (plugin.xml) controls all aspects of a plug-in, making each extension visible to the rest of the toolkit. The file uses pre-defined extension points to locate changes, and then integrates those changes into the core DITA-OT code.

### Validating plug-ins

DITA-OT includes a RELAX NG schema file that can be used to validate the plugin.xml files that define the capabilities of each plug-in.

To ensure the syntax of your custom plug-in is correct, include an <?xml-model?> processing instruction at the beginning of the plugin.xml file, immediately after the XML prolog:

<?xml-model href="dita-ot/plugin.rnc" type="application/relax-ng-compactsyntax"?>

If your authoring environment does not apply this schema automatically, point your editor to dita-ot-dir/resources/plugin.rnc to associate the schema with your plug-in file.

#### Plug-in identifiers

Every DITA-OT plug-in must have a unique identifier composed of one or more dot-delimited tokens, for example, com.example.rss. This identifier is used to identify the plug-in to the toolkit for installation, processing, and when determining plug-in dependencies.

**Note:** The default DITA-OT plug-ins use a reverse domain naming convention, as in org.dita.html5; this is strongly recommended to avoid plug-in naming conflicts.

Each token can include only the following characters:

- Lower-case letters (a-z)
- Upper-case letters (A-Z)
- Numerals (0-9)
- Underscores ( )
- Hyphens (-)

#### <plugin>

The root element of the plugin.xml file is <plugin>, which has a required @id attribute set to the unique plugin identifier.

```
<plugin id="com.example.html5-javascript">
```

# Figure 13: Sample <plugin> element

### Plug-in elements

The <plugin> element can contain the following child elements:

## <extension-point>

An optional element that defines a new extension point that can be used by other DITA-OT plug-ins.

The following attributes are supported:

Attribute	Description	Required?
id	Extension point identifier	Yes
name	Extension point description	No

Like plug-in identifiers, extension point identifiers are composed of one or more dot-delimited tokens.

**Note:** Extension point identifiers should begin with the identifier of the defining plug-in and append one or more tokens, for example, org.dita.example.pre.

```
<extension-point id="dita.xsl.html5" name="HTML5 XSLT import"/>
```

Figure 14: Sample <extension-point> element

## <feature>

An optional element that supplies values to a DITA-OT extension point.

Attribute	Description	Required?
extension	Identifier of the DITA-OT extension point	Yes
value	Comma separated string value of the extension	Either the @value or @file attribute must be specified
file	Name and path of a file containing data for the extension point.  Depending on the extension point, this might be specified as an absolute path, a path relative to the plugin.xml file, or a path relative to the DITA-OT root.	Either the @value or @file attribute must be specified
type	Type of the @value attribute	No

If more than one <feature> element supplies values to the same extension point, the values are additive. For example, the following are equivalent:

```
<feature extension="org.dita.example.extension-point"
  value="a,b,c"/>

<feature extension="org.dita.example.extension-point" value="a"/>
  <feature extension="org.dita.example.extension-point" value="b"/>
  <feature extension="org.dita.example.extension-point" value="c"/>
```

Figure 15: Sample <feature> elements

#### <meta>

An optional element that defines metadata.

The following attributes are supported:

Attribute	Description	Required?
type	Metadata name	Yes
value	Metadata value	Yes

```
<meta type="foo" value="bar"/>
```

Figure 16: Sample <meta> element

#### <require>

An optional element that defines plug-in dependencies.

Attribute	Description	Required?
plugin	The identifier of the required plug-in.	Yes
	To specify alternative requirements, separate plug-in identifiers with a vertical bar.	
importance	Identifies whether the plug- in is required (default) or optional. DITA- OT provides a warning if a required plug-in is not available.	No

<require plugin="org.dita.html5"/>

Figure 17: Sample < require > element

# <template>

An optional element that defines files that should be treated as templates.

Template files can be used to integrate DITA-OT extensions. Templates typically extend the default transformation-type-specific build files via <dita:extension> elements. When the plug-in installation process runs, template files are used to recreate build files, and the specified extension points are replaced with references to the appropriate plug-ins.

The following attributes are supported:

Attribute	Description	Required?
	Name and path to the template file, relative to the plugin.xml file	Yes

<template file="build dita2html5 template.xml"/>

Figure 18: Sample <template> element

## <transtype>

An optional element that defines a new output format (transformation type).

Attribute	Description	Required?
name	Transformation name	Yes
desc	Transformation type description	No
abstract	When true, sets the transformation type as "abstract", meaning it can be	No

Attribute	Description	Required?
	extended by other plug-ins, but cannot be used directly.	
	For example, the org.dita.base plug-in defines an abstract "base" transformation type that is extended by other DITA-OT plug-ins.	
extends	Specifies the name of the transformation type being extended	No

Figure 19: Sample <transtype> element

The <transtype> element may define additional parameters for the transformation type using the following child elements.

#### <param>

An optional element that specifies a parameter for the transformation type.

The following parameter attributes are supported:

Attribute	Description	Required?
name	Parameter name	Yes
desc	Parameter description	No
type	Parameter type (enum, file, string)	Yes
deprecated	When true, identifies this parameter as deprecated	No
required	When true, identifies this parameter as required	No

#### <val>

A child of <param> (when @type=enum) that specifies an enumeration value.

Attribute	Description	Required?
default	When true, sets the enumeration value as the default value of the parent <pre><pre><pre><pre><pre><pre>param&gt;</pre></pre></pre></pre></pre></pre>	Only for the default <val></val>

Any extension that is not recognized by DITA-OT is ignored. Since DITA-OT version 1.5.3, you can combine multiple extension definitions within a single plugin.xml file; in older versions, only the last extension definition was used.

# Example plugin.xml file

The following is a sample of a plugin.xml file. This file adds support for a new set of specialized DTDs, and includes an override for the XHTML output processor.

This plugin.xml file would go into a directory such as DITA-OT/plugins/music/ and referenced supporting files would also exist in that directory. A more extensive sample using these values is available in the actual music plug-in, available on SourceForge.

#### Related tasks

Adding a new transformation type on page 98

Plug-ins can add an entirely new transformation type. The new transformation type can be very simple, such as an HTML build that creates an additional control file; it also can be very complex, adding any number of new processing steps.

#### Related reference

Creating a new plug-in extension point on page 104

If your plug-in needs to define its own extension points in an XML file, add the string "\_template" to the filename before the file suffix. When the plug-in is installed, this file will be processed like the built-in DITA-OT templates.

# Plug-in coding conventions

To ensure custom plug-ins work well with the core toolkit code and remain compatible with future releases, the DITA Open Toolkit project recommends that plug-ins use modern development practices and common coding patterns.

### **Best practices**

Adhering to certain development practices will properly isolate your code from that of DITA Open Toolkit. This will make it easier to you to upgrade to new versions of DITA-OT when they are released.

- Use a properly-constructed DITA-OT plug-in.
- Use a version control system to store your code.
- Store the source code of your plug-ins outside of the DITA-OT installation directory, and add the repository location to the list of plug-in directories defined in the plugindirs entry of the configuration.properties file.
- Never modify any of the core DITA-OT code.

**Tip:** You may want to set the permissions on default plug-in directories such as org.dita.pdf2 to "read-only" to ensure that you do not accidentally modify the files within as you develop your customized plug-in.

- Avoid copying entire DITA-OT files into your customization plug-in. When you only copy the attribute sets
  and templates that you need to override, there is less risk of impact from new features or fixes in the base code,
  making your code more stable and easier to upgrade between releases.
- If you only need to change a few attribute sets and templates, you may prefer to store your overrides in custom.xsl files, or a simple folder hierarchy within your custom plug-in.
- In cases that require substantial customizations, you may prefer to organize the files in a folder structure that mimics the hierarchy of the default plug-in you are customizing. This facilitates comparisons with the default settings in the base plug-in and makes it easier to migrate your changes to new toolkit versions. See PDF plug-in structure on page 117 for information on the files in the base PDF plug-in.
- Upgrade your customization plug-in to new versions of DITA-OT regularly. Do not wait through several major releases before upgrading.

### Use a custom namespace

For XSLT customizations, use a custom namespace for any modified template modes, template names, attribute sets, functions, and variables. This helps to clarify which portions of the code are specific to your customizations, and serves to isolate your changes in the event that items with the same name are added to the base plug-ins in the future.

For example, instead of creating a template named searchbar, use something like corp: searchbar instead. This ensures that if future versions of DITA-OT add a searchbar template, your custom version will be unaffected.

Instead of:

```
<xsl:template name="searchbar"/>
```

use:

```
<xsl:template name="corp:searchbar"/>
```

#### Upgrade stylesheets to XSLT 2.0

The Saxon project has announced plans to remove XSLT 1.0 support from the Saxon-HE library that ships with DITA-OT:

...we're dropping XSLT 1.0 backwards compatibility mode from Saxon-HE, and hope to eliminate it entirely in due course.

https://www.xml.com/news/release-saxon-98/

DITA-OT 3.0 and 3.0.1 included Saxon-HE 9.8.0.5, which rejects XSLT stylesheets that specify version="1.0". Plug-ins with XSLT templates specifying version 1.0 will fail with the message "XSLT 1.0 compatibility mode is not available in this configuration."

To resolve this issue, change any occurrences of <xsl:stylesheet version="1.0"> in custom plug-in stylesheets to at least <math><xsl:stylesheet version="2.0">.

**Tip:** DITA-OT 3.0.2 includes Saxon-HE 9.8.0.7, which restores XSLT 1.0 backwards-compatibility mode, but the DITA Open Toolkit project recommends upgrading all stylesheets to XSLT 2.0 to ensure plug-ins remain compatible with future versions of DITA-OT and Saxon-HE.

#### Use custom <pipeline> elements

In Ant scripts, use the XSLT module from DITA-OT instead of Ant's built-in <xslt> or <style> tasks.

The XSLT module allows access to DITA-OT features like using the job configuration to select files in the temporary folder based on file metadata and custom XSLT extension functions.

**Important:** Future versions of DITA-OT may switch to a new XML resolver or in-memory storage features that are not supported by Ant's XSLT task. To ensure compatibility with future releases, plug-ins should replace these constructs with custom <pippline> elements.

Instead of:

use:

## Use the plug-in directory property

In Ant scripts, always refer to files in other plug-ins using the dita.plugin.plugin-id.dir property. Instead of:

use:

This fixes cases where plug-ins are installed to custom plug-in directories or the plug-in folder name doesn't match the plug-in ID.

**Tip:** For details, see Referencing files from other plug-ins on page 95.

# Use the plugin URI scheme

In XSLT, use the plugin URI scheme in <xsl:import> and <xsl:include> to reference files in other plugins.

Instead of:

```
<xsl:import href="../../org.dita.base/xsl/common/output-message.xsl"/>
```

use:

```
<xsl:import href="plugin:org.dita.base:xsl/common/output-message.xsl"/>
```

As with the plug-in directory property in Ant, this allows plug-ins to resolve to the correct directory even when a plug-in moves to a new location. The plug-in is referenced using the syntax plugin:plugin-id:path/within/plugin/file.xsl.

**Tip:** For details, see Referencing files from other plug-ins on page 95.

## Use <ditafileset> to select files

In Ant scripts, use <ditafileset> to select resources in the temporary directory.

For example, to select all images referenced by input DITA files, instead of:

#### use:

The <ditafileset> resource collection can be used to select different types of files.

## Table 3: Usage examples of <ditafileset>

Example	Description
<ditafileset format="dita"></ditafileset>	Selects all DITA topics in the temporary directory.
<ditafileset format="ditamap"></ditafileset>	Selects all DITA maps in the temporary directory.
<ditafileset format="image"></ditafileset>	Selects images of all known types in the temporary directory.

## Validating plug-ins

DITA-OT includes a RELAX NG schema file that can be used to validate the plugin.xml files that define the capabilities of each plug-in.

To ensure the syntax of your custom plug-in is correct, include an <?xml-model?> processing instruction at the beginning of the plugin.xml file, immediately after the XML prolog:

```
<?xml-model href="dita-ot/plugin.rnc" type="application/relax-ng-compact-
syntax"?>
```

If your authoring environment does not apply this schema automatically, point your editor to <code>dita-ot-dir/resources/plugin.rnc</code> to associate the schema with your plug-in file.

## Related concepts

Custom HTML plug-ins on page 110

In addition to the basic modifications that can be made with parameter settings and property files, you can create custom HTML plug-ins that bundle custom fonts, JavaScript, and stylesheets; modify the HTML markup, or override other aspects of HTML processing.

### Plug-in dependencies on page 94

A DITA-OT plug-in can be dependent on other plug-ins. Prerequisite plug-ins are installed first, which ensures that DITA-OT handles XSLT overrides correctly.

#### Related tasks

Custom PDF plug-ins on page 116

In most cases, PDF output should be customized by creating custom DITA-OT plug-ins that build on the default DITA to PDF transformation. PDF plug-ins can customize covers and page layouts, modify formatting, override the logic of the default PDF plug-in, and much more.

Referencing files from other plug-ins on page 95

Starting with DITA-OT 1.5.4, you can use the plugin: plugin-id URI extension and the \${dita.plugin-id.dir} Ant variable to reference the base path of another installed DITA-OT plugin.

#### Related information

## Validation meets publication - Apply your style guide rules during the publication

DITA-OT warns about technical issues in the input. Why not warn about style guide violations? This talk shows how Schematron can be used to check topics and maps after the preprocessing phase and stop the build if content does not pass the defined quality gates.

## Unit Testing DITA-OT Plugin Extensions

I have created a Unit Testing Framework for DITA-OT Plugins https://github.com/jason-fox/fox.jason.unit-test - This is a DITA-OT Plugin to test DITA-OT Plugins. The complete functionality would include HTML and command line test results, ANT script profiling, XSL template code coverage, e automated CI testing - integration with Travis, and how to write maintainable tests swiftly and painlessly.

#### Meta DITA samples: testing around the edge cases

Over the past few years I've developed a number of test cases that are exhaustive but on very specific features. The sample files are not well suited for automated testing, but can often be used to manually test custom plugins. In this lightning talk, I'll describe the samples that exist today, and also solicit feedback on other similar test sets that might prove useful.

### Managing a large scale build environment with 50+ custom plugins

Tips and tricks, mistakes made, and lessons learned: how IBM manages a single build environment for hundreds of authors with 50+ plugins -- including new doctypes, new transform types, and externally contributed plugins -- while keeping up with the latest DITA-OT releases.

#### **DITA-OT Patterns and Anti-patterns**

What might often seem like a good way to use or extend DITA-OT, but likely result in trouble later? What is the alternative? This session will cover known traps that organizations have fallen into when using DITA-OT, and suggest how to avoid those issues or (perhaps with difficulty) recover from the mistakes. The session will leave time for discussion about other traps that audience members may have fallen into.

#### Multiple OT with Git

If you need to maintain multiple configurations of the OT for day-to-day or minute-by-minute changes to the OT for different projects, clients, etc., you can use git to do it. There are some tricks and gotchas but it does work.

# Plug-in dependencies

A DITA-OT plug-in can be dependent on other plug-ins. Prerequisite plug-ins are installed first, which ensures that DITA-OT handles XSLT overrides correctly.

The <require> element in the plugin.xml file specifies whether the plug-in has dependencies. Use <require> elements to specify prerequisite plug-ins, in order from most general to most specific.

If a prerequisite plug-in is missing, DITA-OT prints a warning during installation. To suppress the warning but keep the installation order if both plug-ins are present, add importance="optional" to the <require> element.

If a plug-in can depend on any one of several optional plug-ins, separate the plug-in IDs with a vertical bar. This is most useful when combined with importance="optional".

# Example: Plug-in with a prerequisite plug-in

The following plug-in will only be installed if the plug-in with the ID com.example.primary is available. If that plug-in is not available, a warning is generated and the installation operation fails.

# Example: Plug-in that has optional plug-ins

The following plug-in will only be installed if either the plug-in with the ID pluginA or the plug-in with the ID pluginB is available. If neither of those plug-ins are installed, a warning is generated but the installation operation is completed.

## Related concepts

Plug-in coding conventions on page 90

To ensure custom plug-ins work well with the core toolkit code and remain compatible with future releases, the DITA Open Toolkit project recommends that plug-ins use modern development practices and common coding patterns.

# Referencing files from other plug-ins

Starting with DITA-OT 1.5.4, you can use the plugin: plugin-id URI extension and the \${dita.plugin-id.dir} Ant variable to reference the base path of another installed DITA-OT plugin.

Sometimes you need to reference content in another DITA-OT plug-in. However, the path to an installed plug-in is not guaranteed to be the same between different installed instances of DITA-OT. The plugin:plugin-id URI extension and \${dita.plugin.plugin-id.dir} Ant variable are provided so your build and XSLT files always use the correct path to the plug-in.

Within a single plug-in, you can safely use relative path references, for example, xsl/my.xsl without specifying the path to the plug-in itself.

• Use \${dita.plugin.plugin-id.dir} in Ant build files.

Use the Ant variable \${dita.plugin.plugin-id.dir} anywhere in your build file or template to point to the base path of an installed DITA-OT plug-in.

The following example copies CSS files from the HTML5 plug-in:

• Use plugin: plugin-id in XSLT files.

Use the URI extension plugin: plugin-id at the beginning of a file reference—usually in <xsl:import>—to point to the base path of an installed DITA-OT plug-in.

The following example imports the base output-message.xsl processing:

```
<xsl:import href="plugin:org.dita.base:xsl/common/output-message.xsl"/>
```

To use the URI extension, your plug-in must reference the DITA-OT catalog file. In your Ant build file, add an <mlcatalog> element referencing the DITA-OT catalog file as a child of the <xslt> element.

For both of these methods, make sure you use the plug-in ID (defined in the plugin.xml file) rather than the folder name of the plug-in. In many cases, the folder name is not the same as the plug-in ID.

# Related concepts

Plug-in coding conventions on page 90

To ensure custom plug-ins work well with the core toolkit code and remain compatible with future releases, the DITA Open Toolkit project recommends that plug-ins use modern development practices and common coding patterns.

# Plug-in use cases

Plug-ins allow you to extend the functionality of DITA-OT. This might entail adding support for specialized document types, integrating processing overrides, or defining new output transformations.

#### Related information

Creating DITA-OT constraint/specialisation plugins

This presentation will address the problem of creating DITA constraints/specialisations to customize DITA to meet your specific needs. We will identify a problem, create a Relax NG constraint/specialization to solve it and convert that to DTD. All these will be packaged as a DITA-OT plugin.

# Setting parameters with plug-ins

To ensure that output is always generated with the same settings, you can create a plug-in to define a new output format that automatically sets certain DITA-OT parameters.

You might want to build a transformation type that ensures that certain DITA-OT parameters are used. For example, consider the following scenario.

#### **Draft PDFs**

You want to ensure that PDFs generated for internal review have the following characteristics:

- Use company style sheets
- Make draft comments visible to the reviewers, as they contain queries from the information developers
- Print the file names of the graphics underneath figures, so that graphic artists can more quickly respond to requested changes

To accomplish this, you can create a new plug-in. In the Ant script that defines the transformation type, specify the DITA-OT parameters. For example, to render draft comments and art labels, add cperty elements to specify the DITA-OT parameters:

# Adding a new target to the Ant build process

As of DITA-OT 3.0, the ant.import extension point can be used to make new targets available to the Ant processing pipeline. This can be done as part of creating a new transformation, extending pre-processing, or simply to make new Ant targets available to other plug-ins.

- 1. Create an Ant project file that contains the new target(s).
- 2. Create the plugin.xml file:

```
3 </plugin>
```

#### where:

- *plugin-id* is the plug-in identifier, for example, com.example.ant.
- build-file is the Ant project file that contains the new build target(s).
- 3. Install the plug-in.

The targets from the project (build-file) are copied into the build.xml file, using the correct path. This makes the new Ant targets available to other processes.

**Tip:** Earlier versions of DITA-OT use the dita.conductor.target.relative to call a wrapper file with a dummy task that imports the Ant project file. This approach is still supported for backwards compatibility, but the simpler ant.import approach described above should be used for all new customizations.

#### Related tasks

Installing plug-ins on page 79

Use the dita install subcommand to install plug-ins.

#### Related reference

General extension points on page 212

These extension points enable you to extend DITA-OT. You can add Ant targets or imports; add a Java library to the classpath parameter; add a new transformation type; extend a catalog file; add new diagnostic messages, and more.

# Adding an Ant target to the pre-processing pipeline

You can add an Ant target to the pre-processing pipeline. This enables you to insert additional processing before or after the pre-processing chain or a specific step in the pre-processing operation.

You can use the depend.preprocess.pre and depend.preprocess.post extension points to run a target before or after the entire pre-processing operation. In addition, there are extension points that enable you to run an Ant target before specific pre-processing steps.

**Tip:** For maximum compatibility with future versions of DITA-OT, most plug-ins should use the extension points that run **before** or **after** pre-processing.

- 1. Define and integrate the new Ant target.
- 2. Create the following plugin.xml file:

#### where

- plugin-id is the plug-in identifier.
- extension-point is a pre-processing extension point.
- Ant-target is the name of the Ant target.
- 3. Install the plug-in.

The new target is added to the Ant dependency list. The new target is now always run in conjunction with the specified step in the pre-processing pipeline.

### Example

The following plugin.xml file specifies that the myAntTargetBeforeChunk target is always run before the chunk step in the pre-processing stage.

It assumes that the myAntTargetBeforeChunk target has already been defined and integrated.



**CAUTION:** The internal order of preprocessing steps is subject to change between versions of DITA-OT. New versions may remove, reorder, combine, or add steps to the process, so the extension points **within** the preprocessing stage should only be used if absolutely necessary.

#### Related tasks

Installing plug-ins on page 79

Use the dita install subcommand to install plug-ins.

#### Related reference

Pre-processing extension points on page 213

You can use these extension points to run an Ant target before or after the pre-processing stage. If necessary, you can also run an Ant target before a specific pre-processing step — but this approach is not recommended.

# Adding a new transformation type

Plug-ins can add an entirely new transformation type. The new transformation type can be very simple, such as an HTML build that creates an additional control file; it also can be very complex, adding any number of new processing steps.

You can use the <transtype> element to define a new transformation type with any new custom parameters that are supported.

When a transformation type is defined, the build expects Ant code to be integrated to define the transformation process. The Ant code must define a target based on the name of the transformation type; if the transformation type is "new-transform", the Ant code must define a target named dita2new-transform.

- 1. Create an Ant project file for the new transformation. This project file must define a target named "dita2new-transtype," where new-transtype is the name of the new transformation type.
- 2. Create a plugin.xml with the following content:

## where:

- plugin-id is the plug-in identifier, for example, com.dita-ot.pdf.
- new-transtype is the name of the new transformation, for example, dita-ot-pdf.
- *ant-file* is the name of the Ant file, for example, build-dita-ot-pdf.xml.

Exclude the content that is highlighted in bold if the transformation is not intended for print.

3. Install the plug-in.

You now can use the new transformation.

#### **Examples**

The following plugin.xml file defines a new transformation type named "print-pdf"; it also defines the transformation type to be a print type. The build will look for a dita2print-pdf target.

```
9 </plugin>
```

**Tip:** For a complete sample plug-in with all required code, see Example: Creating a simple PDF plug-in on page 122

# Figure 20: Creating a new print transformation

If your custom transformation type supports custom parameters, they can be defined in nested <param> elements within the <transtype> element.

While the org.dita.html5 plug-in was separated from common-html in version 2.4, the following example shows how earlier versions of that plug-in used the <transtype> element to extend the common HTML transformation with a new html5 transformation type and define a new nav-toc parameter with three possible values:

# Figure 21: Defining new parameters

#### Related tasks

Installing plug-ins on page 79

Use the dita install subcommand to install plug-ins.

#### Related reference

General extension points on page 212

These extension points enable you to extend DITA-OT. You can add Ant targets or imports; add a Java library to the classpath parameter; add a new transformation type; extend a catalog file; add new diagnostic messages, and more.

Plug-in descriptor file on page 85

The plug-in descriptor file (plugin.xml) controls all aspects of a plug-in, making each extension visible to the rest of the toolkit. The file uses pre-defined extension points to locate changes, and then integrates those changes into the core DITA-OT code.

# Adding parameters to existing XSLT steps

You can pass parameters from the Ant build to existing XSLT steps in both the pre-processing pipeline and certain DITA-OT transformations. This can be useful if you want to make the parameters available as global <xsl:param>
values within XSLT overrides.

1. Create an XML file that contains one or more Ant <param> elements nested within a <dummy> wrapper element.

2. Construct a plugin.xml file that contains the following content:

```
3 </plugin>
```

#### where:

- plugin-id is the plug-in identifier, for example, com.example.newparam.
- *extension-point* is the DITA-OT extension point, for example, dita.conductor.xhtml.param. This indicates the DITA-OT processing step where the parameters will be available.
- *file* is the name of the XML file that you created in step 1 on page 99, for example, insertParameters.xml.

#### **3.** Install the plug-in.

The plugin.xml file passes the parameters to the specified transformation or pre-processing module.

#### Example

The following plug-in passes the parameters defined in the insertParameters.xml file as input to the XHTML process. Generally, an additional XSLT override will make use of the parameters to do something new with the generated content.

#### Related tasks

Installing plug-ins on page 79

Use the dita install subcommand to install plug-ins.

#### Related reference

XSLT-parameter extension points on page 216

You can use these extension points to pass parameters into existing XSLT steps in both the pre-processing pipeline and DITA-OT transformation. The parameters generally will be available as global <xsl:param> values with XSLT overrides.

# Overriding an XSLT-processing step

You can override specific XSLT-processing steps in both the pre-processing pipeline and certain DITA-OT transformations.

- 1. Develop an XSL file that contains the XSL override.
- 2. Construct a plugin.xml file that contains the following content:

#### where:

- plugin-id is the plug-in identifier, for example, com.example.brandheader.
- extension-point is the DITA-OT extension point, for example, dita.xsl.xhtml. This indicates the DITA-OT processing step that the XSL override applies to.
- relative-path is the relative path and name of the XSLT file, for example, xsl/header.xsl.
- 3. Install the plug-in.

The plug-in installer adds an XSL import statement to the default DITA-OT code, so that the XSL override becomes part of the normal build.

#### Example: Overriding XHTML header processing

The following two files represent a complete, simple style plug-in.

The plugin.xml file declares an XSLT file that extends XHTML processing:

The xsl/header.xsl XSLT file referenced in plugin.xml overrides the default header processing to add a banner:

#### Related tasks

Installing plug-ins on page 79

Use the dita install subcommand to install plug-ins.

#### Related reference

XSLT-import extension points on page 214

You can use these extension points to override XSLT processing steps in pre-processing and certain transformation types. The value of the @file attribute in the <feature> element specifies a relative path to an XSL file in the current plug-in. The plug-in installer adds a XSL import statement to the default DITA-OT code, so that the XSL override becomes part of the normal build.

# Adding a Java library to the classpath

You can use the dita.conductor.lib.import extension point to add an additional Java library to the DITA-OT classpath parameter.

As of DITA-OT 3.1, the Java class path is managed automatically, meaning you do not (and should not) use explicit references to Java class paths in your build scripts. In particular, the old dost.class.path property has been deprecated and should not be used. If you are migrating older plug-ins that manage their class path directly, you should remove any explicit class path configuration. If your plug-in was not already using the dita.conductor.lib.import extension point to integrate its JAR dependencies you must add it.

The effective DITA-OT class path is the combination of the JAR files in the main lib/ directory and the plug-in-contributed JARs, which are listed in config/env.sh. The env.sh file is updated automatically when plug-ins are installed or removed.

- 1. If necessary, compile the Java code into a JAR file.
- 2. Create a plugin.xml file that contains the following code:

#### where:

- plugin-id is the plug-in identifier, for example, com.example.addjar.
- *file* is the name of the JAR file, for example, myJavaLibrary.jar.
- **3.** Install the plug-in.

The Ant or XSLT code now can make use of the Java code.

In the following extended example, the myJavaLibrary.jar file performs a validation step during processing, and you want it to run immediately before the conref step.

To accomplish this, you will need to use several features:

- The JAR file must be added to the classpath.
- The Ant target must be added to the dependency chain for conref.
- An Ant target must be created that uses this class, and integrated into the code.

The files might look like the following:

#### Figure 22: plugin.xml file

Figure 23: calljava-antcode.xml file

#### Related tasks

Installing plug-ins on page 79

Use the dita install subcommand to install plug-ins.

#### Related reference

General extension points on page 212

These extension points enable you to extend DITA-OT. You can add Ant targets or imports; add a Java library to the classpath parameter; add a new transformation type; extend a catalog file; add new diagnostic messages, and more.

# Adding new diagnostic messages

Use the dita.xsl.messages extension point to add plug-in-specific messages to the diagnostic messages that are generated by DITA-OT. These messages then can be used by any XSLT override.

1. Create an XML file that contains the messages that you want to add. Be sure to use the following format for the XML file:

```
7 </messages>
```

#### where:

• *Prefix* is a sequence of four capital letters.

Note: By convention, the toolkit messages use DOTX but any sequence can be used by plug-in developers.

- *Number* is a three-digit integer.
- *Letter* is one of the following upper-case letters: I, W, E, F. It should match the value that is specified for the @type attribute.

**Note:** As the @id attribute is used as a whole and not decomposed by recent versions of the toolkit, you could use any sequence as the message identifier. Nevertheless, to facilitate reuse of the plug-in and make it more readable by other users, we recommend following these guidelines.

• error-severity specifies the severity of the error. It must be one of the following values:

Info (I)	Informational messages highlight the progress of transformation and call attention to conditions of which you should be aware. For example, draft comments are enabled and will be rendered in the output.
Warning (W)	The toolkit encountered a problem that should be corrected. Processing will continue, but the output might not be as expected.
Error (E)	The toolkit encountered a more severe problem, and the output is affected. For example, some content is missing or invalid, or the content is not rendered in the output
Fatal (F)	The toolkit encountered a severe condition, processing stopped, and no output is generated.

Note: The FATAL value throws a fatal error message in XSLT and an exception in Java.

**Tip:** If the @id attribute of your message is equal to the @id of a default DITA-OT message, your message will override the default one.

2. Create a plugin.xml file that contains the following content:

#### where:

- plugin-id is the plug-in identifier, for example, com.example.newmsg.
- *file* is the name of the new XML file containing the messages created in step 1 on page 102, for example, myMessages.xml.
- 3. Install the plug-in.

Add the following call in XSLT modules to generate a message when a specific condition occurs:

Use the ctx parameter if calling from a function.

#### Related tasks

Installing plug-ins on page 79

Use the dita install subcommand to install plug-ins.

#### Related reference

General extension points on page 212

These extension points enable you to extend DITA-OT. You can add Ant targets or imports; add a Java library to the classpath parameter; add a new transformation type; extend a catalog file; add new diagnostic messages, and more.

# Creating a new plug-in extension point

If your plug-in needs to define its own extension points in an XML file, add the string "\_template" to the filename before the file suffix. When the plug-in is installed, this file will be processed like the built-in DITA-OT templates.

Template files are used to integrate most DITA-OT extensions. For example, the dita2xhtml\_template.xsl file contains all of the default rules for converting DITA topics to XHTML, along with an extension point for plugin extensions. When the plug-in is installed, the dita2xhtml.xsl is recreated, and the extension point is replaced with references to all appropriate plug-ins.

To mark a new file as a template file, use the <template> element.

The template extension namespace has the URI http://dita-ot.sourceforge.net. It is used to identify elements and attributes that have a special meaning in template processing. This documentation uses the dita: prefix to refer to elements in the template extension namespace. However, template files are free to use any prefix, provided that there is a namespace declaration that binds the prefix to the URI of the template extension namespace.

#### <dita:extension> element

The <dita:extension> elements are used to insert generated content during the plug-in installation process. There are two required attributes:

- The @id attribute defines the extension point ID that provides the argument data.
- The @behavior attribute defines which processing action is used.

Supported values for the @behavior attribute:

#### org.dita.dost.platform.CheckTranstypeAction

Create Ant condition elements to check if the \${transtype} property value equals a supported transformation type value.

#### org.dita.dost.platform.ImportAntLibAction

Create Ant <pathelement> elements for the library import extension point. The @id attribute is used to define the extension point ID.

# $\verb"org.dita.dost.platform.ImportPluginCatalogAction"$

Include plug-in metadata catalog content.

## org.dita.dost.platform.ImportPluginInfoAction

Create plug-in metadata Ant properties.

#### org.dita.dost.platform.ImportStringsAction

Include plug-in string file content based on the generated text extension point. The @id attribute is used to define the extension point ID.

## org.dita.dost.platform.ImportXSLAction

Create <xsl:import> elements based on the XSLT import extension point. The @id attribute is used to define the extension point ID.

### org.dita.dost.platform.InsertAction

Include plug-in conductor content based on the Ant import extension point. The @id attribute is used to define the extension point ID.

#### org.dita.dost.platform.InsertAntActionRelative

Include plug-in conductor content based on the relative Ant import extension point. The @id attribute is used to define the extension point ID.

# $\verb"org.dita.dost.platform.InsertCatalogActionRelative"$

Include plug-in catalog content based on the catalog import extension point. The @id attribute is used to define the extension point ID.

# org.dita.dost.platform.ListTranstypeAction

Create a pipe-delimited list of supported transformation types.

#### @dita:extension attribute

The @dita:extension attribute is used to process attributes in elements which are not in the template extension namespace. The value of the attribute is a space-delimited tuple, where the first item is the name of the attribute to process and the second item is the action ID.

Supported values:

### depends org.dita.dost.platform.InsertDependsAction

The Ant target dependency list is processed to replace all target names that start with an opening brace { character and end with a closing brace }. The value of the extension point is the ID between the braces.

#### **Example**

The following plug-in defines myBuildFile\_template.xml as a new template for extensions, and two new extension points.

When the plug-in is installed, this will be used to recreate myBuildFile.xml, replacing Ant file content based on extension point use.

# Extending an XML catalog file

You can update either the main DITA-OT XML catalog or the XML catalog that is used by the PDF plug-in. This enables DITA-OT to support new specializations and document-type shells.

You can use the dita.specialization.catalog.relative and org.dita.pdf2.catalog.relative extension points to update the DITA-OT catalog files.

Remember: The dita.specialization.catalog extension is deprecated. Use dita.specialization.catalog.relative instead.

- 1. Using the OASIS catalog format, create an XML catalog file that contains only the new values that you want to add to a DITA-OT catalog file.
- 2. Create a plugin.xml file that contains the following content:

#### where:

- plugin-id is the plug-in identifier, for example, com.example.catalog.
- extension-point is either dita.specialization.catalog.relative or org.dita.pdf2.catalog.relative.
- *file* is the name of the new catalog file, for example, catalog-dita.xml.
- **3.** Save the new XML catalog file to your plug-in. Be sure that the local file references are relative to the location of the catalog and plug-in.
- 4. Install the plug-in.

The catalog entries inside of the new catalog file are added to the core DITA-OT catalog file.

## Example

This example assumes that <code>catalog-dita.xml</code> contains an OASIS catalog for any document-type shells inside this plug-in. The catalog entries in <code>catalog-dita.xml</code> are relative to the catalog itself; when the plug-in is installed, they are added to the core DITA-OT catalog (with the correct path).

# Related tasks

Installing plug-ins on page 79

Use the dita install subcommand to install plug-ins.

#### Related reference

General extension points on page 212

These extension points enable you to extend DITA-OT. You can add Ant targets or imports; add a Java library to the classpath parameter; add a new transformation type; extend a catalog file; add new diagnostic messages, and more.

# Adjusting file names in map-first pre-processing

To dynamically adjust the names and locations of output files in the map-first pre-processing routine (preprocess2), you can create a custom plug-in and specify the code that contains your custom rewrite rules.

For example, set the result.rewrite-rule.xsl parameter to specify a bundled XSLT stylesheet that contains your custom rewrite rules.

```
11 </project>
```

Your plug-in would also include a custom-rules.xsl file, which might contain templates like this to move all image files to an images subdirectory:

**Note:** If your rewrite rules are contained in a Java class, you can set the result.rewrite-rule.class parameter instead, and pass the name of your Java class in the @value attribute. The custom class should implement the org.dita.dost.module.RewriteRule interface.

# Adding Saxon customizations

Plug-ins can contribute XSLT extension functions and collation URI resolvers. These customizations are automatically configured to work with Saxon when transformations are run using the DITA-OT <pipeline> task with custom XSLT.

Plug-ins can provide the following Saxon extensions:

- Extension functions
- Collation URI resolvers

Extensions are declared in plug-in-provided JAR files using the Java ServiceLoader feature that looks for service-declaring files in JAR files and loads classes. This requires adding one or more files in the META-INF/services directory in plug-in-provided JAR files.

You can create the file manually or generate it dynamically using <service> elements in Ant <jar> tasks. See the topics for the different extension types for details.

These extensions use the DITA Open Toolkit Ant <pippline> element to wrap <xslt> elements. You can do this in plug-ins as shown in this excerpt from the DITA Community I18N plugin's build.xml file:

Normal XSLT extensions to built-in transformation types will automatically have the extensions available to them.

The dynamic Saxon configuration is implemented in the class org.dita.dost.module.XsltModule, which backs the <pipeline>/<xslt> element.

# Implementing Saxon extension functions

Plug-ins can contribute Saxon extension functions for use in XSLT transformations run by DITA Open Toolkit.

Starting with Saxon 9.2, the mechanism for implementing extension functions has changed such that Saxon HE, in particular, can no longer use the older "reflexive" mechanism for finding Java extension functions using a magic URL. Instead, you implement extension functions and then register them directly on the Saxon Configuration object. DITA-OT provides a dynamic mechanism to perform this registration for plug-in-provided extension functions.

To implement extension functions, you must do the following:

- 1. Add your plug-in's JAR file in the DITA-OT class path as described in Adding a Java library to the classpath on page 101.
- 2. For each function, implement a class that extends net.sf.saxon.lib.ExtensionFunctionDefinition. This class provides the namespace name and function name for the function as well as details about its arguments and so on. See Integrated extension functions in the Saxon documentation.
- 3. Include a file named net.sf.saxon.lib.ExtensionFunctionDefinition in the directory META-INF/services in the compiled JAR that your plug-in provides. Each line of the file must be the name of a class that implements net.sf.saxon.lib.ExtensionFunctionDefinition:

```
com.example.saxon.functions.Add com.example.saxon.functions.Substract
```

You can create the file using <service> elements in an Ant <jar> task:

**4.** In your XSLT transformations, declare the namespace the functions are bound to:

You should then be able to use the extension functions as you would any other function:

```
<xsl:variable name="test" select="eg:add(1, 2)"/>
```

## Implementing custom Saxon collation URI resolvers

Plug-ins can provide custom URI resolvers that provide collators for specific collation URIs.

To do custom sorting and grouping in XSLT, you identify collators using URIs that Saxon resolves to collator implementations. You implement the mapping from collation URIs to collators through custom collation URI resolvers.

For example, the DITA Community I18N plugin provides a custom collator for doing dictionary-based sorting and grouping of Simplified Chinese.

```
To allow multiple plug-ins to contribute collation URI resolvers, DITA-OT defines a superinterface of Saxon's CollationUriResolver interface, org.dita.dost.module.saxon.DelegatingCollationUriResolver, that takes a base resolver.
```

Implementations of DelegatingCollationUriResolver should delegate to their base resolver if they do not resolve the URI specified on the resolve request. When multiple plug-ins provide resolvers it results in a chain of resolvers, ending with the built-in Saxon default resolver.

**Note:** The order in which plug-ins will be processed during collation URI resolver configuration is variable, so two plug-ins should not try to resolve the same collation URI. In that case the first one configured will be used at run time.

A typical delegating collation URI resolver looks like this:

```
public class DCI18nCollationUriResolver implements
 DelegatingCollationUriResolver {
 public static final String DITA COMMUNITY I18N ZH CNAWARE COLLATOR =
     "http://org.dita-community.il8n.zhCNawareCollator";
 public static final String LANG URI PARAM = "lang";
 private CollationURIResolver baseResolver;
 public DCI18nCollationUriResolver() {
     super();
     this.baseResolver = StandardCollationURIResolver.getInstance();
 public net.sf.saxon.lib.StringCollator resolve(String uri, Configuration
 configuration)
          throws XPathException {
     ZhCnAwareCollator collator = resolveToZhCnAwareCollator(uri, null,
 configuration);
     if (null == collator) {
          return baseResolver.resolve(uri, configuration);
     return (StringCollator) collator;
  @Override
 public void setBaseResolver(CollationURIResolver baseResolver) {
    this.baseResolver = baseResolver;
 /* ... Code to evaluate the collation URI and provide the appropriate
collator goes here */
```

To implement a custom collation URI resolver:

- 1. Add your plugin's JAR file in the DITA-OT class path as described in Adding a Java library to the classpath on page 101.
- 2. Implement an instance of org.dita.dost.module.saxon.DelegatingCollationUriResolver as described above.
- 3. Include a file named org.dita.dost.module.saxon.DelegatingCollationUriResolver in the directory META-INF/services in the compiled JAR that your plugin provides. Each line of the file must be the name of a class that implements org.dita.dost.module.saxon.DelegatingCollationUriResolver:

```
org.example.i18n.saxon.MyCollationUriResolver
```

You can create the services file using <service> elements in an Ant <jar> task:

```
<jar destfile="${basedir}/target/lib/example-saxon.jar">
   :
```

**4.** To use the collator in XSLT style sheets, specify the collation URI on @xsl:sort elements (or anywhere a collator URI can be specified):

```
<xsl:apply-templates select="word">
  <xsl:sort collation="http://org.example.i18n.MyCollator"/>
</xsl:apply-templates>
```

#### Related information

**DITA Community** 

The DITA Community GitHub organization serves as a general place for people to contribute DITA Open Toolkit plugins and other DITA-related tools and utilities that are not maintained by DITA-OT or other projects. This presentation provides an overview of the DITA Community organization, what's there today, and how you can contribute.

# Custom HTML plug-ins

In addition to the basic modifications that can be made with parameter settings and property files, you can create custom HTML plug-ins that bundle custom fonts, JavaScript, and stylesheets; modify the HTML markup, or override other aspects of HTML processing.

**Note:** These examples are not intended to be used as-is, but illustrate basic techniques you can use in your own plugins. In practise, custom plugins often combine several of these approaches.

## Related concepts

Plug-in coding conventions on page 90

To ensure custom plug-ins work well with the core toolkit code and remain compatible with future releases, the DITA Open Toolkit project recommends that plug-ins use modern development practices and common coding patterns.

# Related tasks

Customizing HTML output on page 71

You can modify the look and feel of your HTML output by changing parameter settings to include custom CSS, headers and footers, or table-of-contents navigation in topics.

# Bundling CSS in a custom HTML plug-in

You can create a DITA-OT plug-in that provides a custom stylesheet with the typography and colors that define your corporate identity. Coworkers can install this plug-in to ensure consistent HTML output across projects without having to copy the stylesheet to each project.

This scenario walks through the process of creating a very simple plug-in (com.example.html5-custom-css) that creates a new transformation type: html5-custom-css.

The html5-custom-css transformation includes a custom CSS file and sets four parameters to integrate the custom stylesheet in the generated HTML5 output. These parameter settings make the following changes:

- Specify the css subfolder of the plug-in as the source directory for custom CSS with args.cssroot.
- Specify the name of the custom CSS file with args.css.

The value of this parameter tells DITA-OT to use the custom.css file provided by the plug-in.

Ensure that the CSS file is copied to the output directory by setting args.copycss to yes.

CSS files are copied to the root level of the output folder by default. Setting this parameter places CSS files in a dedicated CSS subfolder.

All four parameters are set in the Ant script (build html5-custom-css.xml).

- 1. In the plugins directory, create a directory named com.example.html5-custom-css.
- 2. In the new com.example.html5-custom-css directory, create a plug-in configuration file (plugin.xml) that declares the new html5-custom-css transformation and its dependencies.

# Figure 24: Sample plugin.xml file

**Note:** This plug-in will extend the default HTML5 transformation, so the <require> element explicitly defines org.dita.html5 as a dependency.

- 3. In the com.example.html5-custom-css directory, create a subdirectory named css.
- 4. In the new css subdirectory, create a file named custom.css with your custom CSS rules.

```
1 /
* These custom styles extend or override DITA Open Toolkit default styles.*/
2
3 body {
4 orcolor: red;
5 }
```

# Figure 25: Sample custom.css file

**Tip:** When you first create the plug-in, you may want to include a rule in your custom stylesheet that makes it readily apparent when the custom styles are applied (the example above will change body text to "red"). Once you have verified that the plug-in works as intended, replace the placeholder rule with your own custom styles.

5. In the com.example.html5-custom-css root directory, add an Ant script (build\_html5-custom-css.xml) to define the transformation type.

```
14 </project>
```

# Figure 26: Sample build file: build\_html5-custom-css.xml

**Tip:** The files for this sample plug-in are included in the DITA-OT installation directory under docsrc/samples/plugins/com.example.html5-custom-css/ and on GitHub.

The plug-in directory has the following layout and files:

```
com.example.html5-custom-css
build_html5-custom-css.xml
css
custom.css
plugin.xml
```

- 1. Run dita --install to install the plug-in and make the html5-custom-css transformation available.
- 2. Build output with the new transformation type to verify that the plug-in works as intended.

```
dita --input=my.ditamap --format=html5-custom-css
```

3. Refine the styles in your custom.css file as necessary.

#### Related tasks

Adding custom CSS on page 73

To modify the appearance of the default HTML output that DITA Open Toolkit generates, you can reference a custom Cascading Style Sheet (CSS) file with the typography, colors, and other presentation aspects that define your corporate identity.

#### Related reference

HTML-based output parameters on page 60

Certain parameters apply to all HTML-based transformation types: HTML5, XHTML, HTML Help, and Eclipse help.

# **Embedding web fonts in HTML output**

A custom plug-in can be created to generate HTML output that uses custom fonts for enhanced typographic features, extended character sets or a unique corporate identity.

This scenario walks through the process of creating a very simple plug-in (com.example.html5-webfont) that creates a new transformation type: html5-webfont.

The html5-webfont transformation includes a custom CSS file and sets five parameters to integrate font links and a custom stylesheet in the generated HTML5 output. These parameter settings make the following changes:

- Specify a file that links to the font from the document head with args.hdf.
- Specify the css subfolder of the plug-in as the source directory for custom CSS with args.cssroot.
- Specify the name of the custom CSS file with args.css.

The value of this parameter tells DITA-OT to use the custom.css file provided by the plug-in.

- Ensure that the CSS file is copied to the output directory by setting args.copycss to yes.
- Set the destination path for CSS files in the output folder with args.csspath.

CSS files are copied to the root level of the output folder by default. Setting this parameter places CSS files in a dedicated css subfolder.

All five parameters are set in the Ant script (build html5-webfont.xml).

- 1. In the plugins directory, create a directory named com.example.html5-webfont.
- 2. In the new com.example.html5-webfont directory, create a plug-in configuration file (plugin.xml) that declares the new html5-webfont transformation and its dependencies.

```
1 <?xml version="1.0" encoding="UTF-8"?>
```

# Figure 27: Sample plugin.xml file

**Note:** This plug-in will extend the default HTML5 transformation, so the <require> element explicitly defines org.dita.html5 as a dependency.

- 3. In the com.example.html5-webfont directory, create a subdirectory named include.
- 4. In the new include subdirectory, create a file named webfont.hdf.xml with your custom font links.

# Figure 28: Sample webfont.hdf.xml file

This example uses the Noto Sans font. You can use multiple fonts by creating additional link> references in this file. The division wrapper will be discarded when generating HTML files, and the contents will be inserted into the <head> element of each page.

- 5. In the com. example.html5-webfont directory, create a subdirectory named css.
- 6. In the new css subdirectory, create a file named custom.css with the stylesheet rules that apply the custom font-family to the desired elements.

```
body {
vifont-family: 'Noto Sans', sans-serif;
}
```

## Figure 29: Sample custom.css file

This example uses Noto Sans for all body content. In practice, you would normally use different fonts for headings, body content, tables, etc. by creating additional rules in your CSS file.

7. In the com.example.html5-webfont root directory, add an Ant script (build\_html5-webfont.xml) to define the transformation type.

```
1 <?xml version='1.0' encoding='UTF-8'?>
2
3 <project>
  <target name="dita2html5-webfont"</pre>
5 depends="dita2html5-webfont.init,
          dita2html5"/>
9 ·····location="${dita.plugin.com.example.html5-webfont.dir}/
include/webfont.hdf.xml"/>
11 .....
       location="${dita.plugin.com.example.html5-webfont.dir}/css"/>
14 ---- csspath value="css"/>
15 · </target>
```

```
16 </project>
```

# Figure 30: Sample build file: build html5-webfont.xml

**Tip:** The files for this sample plug-in are included in the DITA-OT installation directory under docsrc/samples/plugins/com.example.html5-webfont/ and on GitHub.

The plug-in directory has the following layout and files:

- 1. Run dita --install to install the plug-in and make the html5-webfont transformation available.
- 2. Build output with the new transformation type to verify that the plug-in works as intended.

```
dita --input=my.ditamap --format=html5-webfont
```

3. Refine the styles in your custom.css file to adjust the font usage as necessary.

#### Related reference

HTML-based output parameters on page 60

Certain parameters apply to all HTML-based transformation types: HTML5, XHTML, HTML Help, and Eclipse help.

# Inserting JavaScript in generated HTML

JavaScript code can be bundled in a custom plug-in and automatically inserted into the generated HTML pages to enable web analytics or dynamic content delivery.

This scenario walks through the process of creating a very simple plug-in (com.example.html5-javascript) that creates a new transformation type: html5-javascript.

The html5-javascript transformation includes a custom page footer file with a JavaScript tracking snippet and sets the args.ftr parameter to integrate the script content in the HTML5 <footer> element of the generated pages.

**Note:** This example inserts a tracking snippet for Google Analytics, but the basic approach is the same for other analytics platforms or similar use cases that require custom JavaScript.

- 1. In the plugins directory, create a directory named com.example.html5-javascript.
- 2. In the new com.example.html5-javascript directory, create a plug-in configuration file (plugin.xml) that declares the new html5-javascript transformation and its dependencies.

Figure 31: Sample plugin.xml file

**Note:** This plug-in will extend the default HTML5 transformation, so the <require> element explicitly defines org.dita.html5 as a dependency.

- 3. In the com.example.html5-javascript directory, create a subdirectory named include.
- **4.** In the new include subdirectory, create a file named javascript.ftr.xml with your custom JavaScript code.

```
1 <div>
2 <!-- Google Analytics -->
3 <script>
4 console.log('Adding Google Analytics tracker');
6 (function(i,s,o,g,r,a,m){i['GoogleAnalyticsObject']=r;i[r]=i[r]||
function() {
7 (i[r].q=i[r].q||
[]).push(arguments)},i[r].l=1*new Date();a=s.createElement(o),
8 m=s.getElementsByTagName(o)
[0];a.async=1;a.src=g;m.parentNode.insertBefore(a,m)
9 }) (window, document, 'script', 'https://www.google-analytics.com/
analytics.js','ga');
ga('create', 'UA-XXXXX-Y', 'auto');
12 ga('send', 'pageview');
13 </script>
14 <!-- End Google Analytics -->
15 </div>
```

Figure 32: Sample javascript.ftr.xml file

The division wrapper will be discarded when generating HTML files, and the contents will be inserted into the <footer> element of each page.

5. In the com.example.html5-javascript root directory, add an Ant script (build\_html5-javascript.xml) to define the transformation type and set the path to the JavaScript footer file created in the previous step.

Figure 33: Sample build file: build html5-javascript.xml

**Tip:** The files for this sample plug-in are included in the DITA-OT installation directory under docsrc/samples/plugins/com.example.html5-javascript/ and on GitHub.

The plug-in directory has the following layout and files:

```
com.example.html5-javascript
    build_html5-javascript.xml
    include
        javascript.ftr.xml
        plugin.xml
```

1. Run dita --install to install the plug-in and make the html5-javascript transformation available.

2. Build output with the new transformation type to verify that the plug-in works as intended.

```
dita --input=my.ditamap --format=html5-javascript
```

- 3. Open one of the generated HTML topic files in a modern web browser and check the JavaScript Console. When the page is loaded, Adding Google Analytics tracker will appear on the console to verify that the sample script is loaded.
- 4. Remove the console.log debugging message from the sample JavaScript code, and replace the 'UA-XXXXX-Y' placeholder string with the tracking ID of the Google Analytics property you wish to track.

**Tip:** This example places the JavaScript code in the page footer to ensure that page display is not delayed while the script is loaded. If your JavaScript code supports pre-loading and your application targets modern browsers that recognize the async script attribute, you may prefer to insert the JavaScript snippet in the <head> element of the generated HTML files using the args.hdf parameter instead.

# Related reference

HTML-based output parameters on page 60

Certain parameters apply to all HTML-based transformation types: HTML5, XHTML, HTML Help, and Eclipse help.

# **Custom PDF plug-ins**

In most cases, PDF output should be customized by creating custom DITA-OT plug-ins that build on the default DITA to PDF transformation. PDF plug-ins can customize covers and page layouts, modify formatting, override the logic of the default PDF plug-in, and much more.

# **Related concepts**

Customizing PDF output on page 76

You can adjust various aspects of PDF output by changing parameter settings. For more complex customizations, you can create custom DITA-OT plug-ins.

PDF customization approaches on page 77

Various methods may be used to customize the PDF output that DITA Open Toolkit produces. Each of these approaches have advantages and shortcomings that should be considered when preparing a customization project.

Plug-in coding conventions on page 90

To ensure custom plug-ins work well with the core toolkit code and remain compatible with future releases, the DITA Open Toolkit project recommends that plug-ins use modern development practices and common coding patterns.

# Types of custom PDF plug-ins

There are two common types of plug-ins: A plug-in that simply sets the DITA-OT parameters to be used when a PDF is generated, and a plug-in that overrides aspects of the base DITA-OT PDF transformation. A plug-in can, of course, do both of these things.

## Plug-in that only provides DITA-OT parameters

You might want to build a transformation type that uses a transformation as-is; however, you might want to ensure that certain DITA-OT parameters are used. For an example of this approach, see Setting parameters with plug-ins on page 96.

# Plug-in that overrides the base PDF transformation

Production uses of DITA-OT typically rely on a custom PDF plug-in to render PDFs that are styled to match corporate or organizational guidelines. Such customization plug-ins often override the following aspects of DITA-OT default output:

- · Generated text strings
- XSL templates
- XSL-FO attribute sets

# PDF plug-in structure

In cases that require substantial customizations, it is often useful to organize the files in a folder structure that mimics the hierarchy of the default PDF plug-in.

**Note:** For simpler customizations, you may want to structure your plug-in differently, but the information in this topic may help you to locate the files you need to customize.

The original Idiom plug-in used its own extension mechanism to provide overrides to the PDF transformation. With this approach, a dedicated Customization folder within the plug-in was used as a customization layer to store files that override the default behavior.

While this method is no longer recommended, the same organization principles can be used in custom PDF plug-ins to facilitate comparisons with the default settings in the base PDF plug-in and make it easier to migrate customizations to new toolkit versions.

```
build.properties.orig
catalog.xml.orig
fo/
    attrs/
    custom.xsl.orig
    xsl/
    custom.xsl.orig
```

Figure 34: Default Customization folder content

To begin creating a new custom plug-in, you can copy the contents of the customization layer template in plugins/org.dita.pdf2/Customization to a new folder that will serve as your new custom plug-in folder, such as plugins/com.company.pdf.

To mimic the hierarchy of the default PDF plug-in, you may want to add a cfg/ subfolder and move the contents of the fo/ folder to cfg/fo/.

DITA-OT provides template files that you can start with throughout the Customization directory structure. These files end in the suffix .orig (for example, catalog.xml.orig). To enable these files, remove the .orig suffix from the copies in your new custom plug-in folder. (For example, rename catalog.xml.orig to catalog.xml).

You can then make modifications to the copy in your custom plug-in folder, and copy any other files from the default PDF plug-in that you need to override, such as the page layouts in layout-masters.xsl, or the font-mappings.xml file that tells your PDF renderer which fonts to use and where to find them.

**Important:** Wherever possible, avoid copying entire XSL files from the PDF2 plug-in to your custom plug-in. Instead, copy only the specific attribute sets and templates that you want to override. For details, see Plug-in coding conventions on page 90.

Things you can currently override include:

- Custom XSL via xsl/custom.xsl and attrs/custom.xsl
- Layout overrides via layout-masters.xsl
- Font overrides via font-mappings.xml
- Per-locale variable overrides via common/vars/[language].xml
- I18N configuration via i18n/[language].xml
- Index configuration via index/[language].xml

When customizing any of these areas, modify the relevant file(s) in your custom plug-in folder. Then, to enable the changes in the publishing process, you find the corresponding entry for each file you modified in the catalog.xml file.

It should look like this:

```
<!--uri name="cfg:fo/attrs/custom.xsl" uri="fo/attrs/custom.xsl"/-->
```

Remove the comment markers ! -- and -- to enable the change:

```
<uri name="cfg:fo/attrs/custom.xsl" uri="fo/attrs/custom.xsl"/>
```

Your customization should now be enabled as part of the publishing process.



Figure 35: Sample custom plug-in structure

When your custom plug-in is installed, the files in its subfolders will override the out-of-the-box settings from their counterparts in org.dita.pdf2/cfg/fo/attrs and org.dita.pdf2/xs1/fo.

The following topics describe the contents of the base PDF plug-in subfolders and provide additional information on customizing various aspects of the default PDF output.

#### **Custom artwork**

The common/artwork folder houses custom artwork files that override the standard icons in org.dita.pdf2/cfg/common/artwork.

These files are used to graphically identify different types of DITA <note> element.

The mapping between <note> type and graphic is contained in the common variables file org.dita.pdf2/cfg/common/vars/commonvariables.xml.

The variables that control <note> graphics all follow the form

```
<variable id="{type} Note Image Path"> {path to image file} </variable>
```

where {type} contains a possible value for the <note> @type attribute and {path to image file} is the path to the note icon image.

#### Related information

Index configuration on page 119

The common/index folder houses custom index definition files that override the standard definitions in org.dita.pdf2/cfg/common/index.

Variable overrides on page 119

The common/vars folder houses custom variable definitions that override the standard definitions in org.dita.pdf2/cfg/common/vars.

# Custom attributes on page 120

The fo/attrs folder houses custom attribute configuration files that override the standard attributes in org.dita.pdf2/cfg/fo/attrs.

# Internationalization configuration on page 121

The fo/i18n folder houses custom internationalization files that override the standard configurations in org.dita.pdf2/cfg/fo/i18n.

# Custom stylesheets on page 121

The fo/xsl folder houses custom stylesheet files that override the default stylesheets in org.dita.pdf2/xsl/fo.

# Index configuration

The common/index folder houses custom index definition files that override the standard definitions in org.dita.pdf2/cfg/common/index.

Each file contains data for a single language, and should take that language's ISO 639-1 language designator as its name (for example, pt.xml for Portuguese). If necessary, locale-specific customizations can be provided by adding a region designator to the file name (for example, pt BR.xml for Brazilian Portuguese).

The index files consist of <index.group> elements which contain sorting information on one or more characters. Index groups are listed in sort order ("specials" before numbers, numbers before the letter 'A', etc), and the <char.set> entries they contain are also listed in sort order (uppercase before lowercase).

The best way to start editing a custom index file is by making a copy of the original from org.dita.pdf2/cfg/common/index and making changes as desired.

In order to apply a custom index definition to your publishing outputs, edit catalog.xml and uncomment the appropriate entry in the "Index configuration override entries" section.

#### Related information

## Custom artwork on page 118

The common/artwork folder houses custom artwork files that override the standard icons in org.dita.pdf2/cfg/common/artwork.

# Variable overrides on page 119

The common/vars folder houses custom variable definitions that override the standard definitions in org.dita.pdf2/cfg/common/vars.

# Custom attributes on page 120

The fo/attrs folder houses custom attribute configuration files that override the standard attributes in org.dita.pdf2/cfg/fo/attrs.

## Internationalization configuration on page 121

The fo/i18n folder houses custom internationalization files that override the standard configurations in org.dita.pdf2/cfg/fo/i18n.

# Custom stylesheets on page 121

The fo/xsl folder houses custom stylesheet files that override the default stylesheets in org.dita.pdf2/xsl/fo.

#### Variable overrides

The common/vars folder houses custom variable definitions that override the standard definitions in org.dita.pdf2/cfg/common/vars.

As with index configuration, each file contains data for a single language, and should take that language's ISO 639-1 language designator as its name.

Variable files contain a set of <variable> elements, identified by their @id attribute. The variable definitions are used to store static text that is used as part of the published outputs. For example, page headers, hyperlinks, etc. The id attribute for each variable should make it clear how the variable text is being used.

Some variables contain <param> elements which indicate parameter values that are substituted at publish time by the XSL. For example, a page number that is being generated as part of the publishing process might be identified by &lt;param ref-name="number"/&gt; When editing or translating a variable file, these should be included in the translation, though they can be moved and rearranged within the <variable> content as needed.

The best way to start editing a custom variables file is by making a copy of the original from org.dita.pdf2/cfg/common/vars and making changes as desired. When adding a new language, start from an existing language's list of variables and translate each entry as needed.

Note that unchanged <variable> elements can be omitted: the custom variables file need only include those <variable> elements which you have modified. Variables not found in the custom file will are taken from the standard variable files.

Applying a custom variable does not require modifying the catalog.xml file. The publishing process will automatically use any custom variables definitions in place of the original ones.

#### Related information

## Custom artwork on page 118

The common/artwork folder houses custom artwork files that override the standard icons in org.dita.pdf2/cfg/common/artwork.

## Index configuration on page 119

The common/index folder houses custom index definition files that override the standard definitions in org.dita.pdf2/cfg/common/index.

# Custom attributes on page 120

The fo/attrs folder houses custom attribute configuration files that override the standard attributes in org.dita.pdf2/cfg/fo/attrs.

## Internationalization configuration on page 121

The fo/i18n folder houses custom internationalization files that override the standard configurations in org.dita.pdf2/cfg/fo/i18n.

# Custom stylesheets on page 121

The fo/xsl folder houses custom stylesheet files that override the default stylesheets in org.dita.pdf2/xsl/fo

## **Custom attributes**

The fo/attrs folder houses custom attribute configuration files that override the standard attributes in org.dita.pdf2/cfg/fo/attrs.

These files define the appearance of different elements in XML assets when they are rendered to PDF output. The different DITA elements are organized into files by element type – index-related definitions in index-attr.xsl, table-related definitions in tables-attr.xsl, etc.

The XSL attribute sets defined in these files can be used to override the presentation of DITA elements, including font size, color, spacing, etc.

## Related information

#### Custom artwork on page 118

The common/artwork folder houses custom artwork files that override the standard icons in org.dita.pdf2/cfg/common/artwork.

## Index configuration on page 119

The common/index folder houses custom index definition files that override the standard definitions in org.dita.pdf2/cfg/common/index.

# Variable overrides on page 119

The common/vars folder houses custom variable definitions that override the standard definitions in org.dita.pdf2/cfg/common/vars.

# Internationalization configuration on page 121

The fo/i18n folder houses custom internationalization files that override the standard configurations in org.dita.pdf2/cfg/fo/i18n.

## Custom stylesheets on page 121

The fo/xsl folder houses custom stylesheet files that override the default stylesheets in org.dita.pdf2/xsl/fo.

# Internationalization configuration

The fo/i18n folder houses custom internationalization files that override the standard configurations in org.dita.pdf2/cfg/fo/i18n.

As with index configuration and variable overrides, each file contains data for a single language, and should take that language's ISO 639-1 language designator as its name.

Each configuration file contains mappings of certain symbols to the Unicode codepoint which should be used to represent them in the given locale.

The best way to start editing a custom configuration is by making a copy of the original from org.dita.pdf2/cfg/fo/il8n and making changes as desired.

In order to apply a custom configuration to your publishing outputs, edit catalog.xml and uncomment the appropriate entry in the "I18N configuration override entries" section.

## Related information

# Custom artwork on page 118

The common/artwork folder houses custom artwork files that override the standard icons in org.dita.pdf2/cfg/common/artwork.

# Index configuration on page 119

The common/index folder houses custom index definition files that override the standard definitions in org.dita.pdf2/cfg/common/index.

#### Variable overrides on page 119

The common/vars folder houses custom variable definitions that override the standard definitions in org.dita.pdf2/cfg/common/vars.

# Custom attributes on page 120

The fo/attrs folder houses custom attribute configuration files that override the standard attributes in org.dita.pdf2/cfg/fo/attrs.

#### Custom stylesheets on page 121

The fo/xsl folder houses custom stylesheet files that override the default stylesheets in org.dita.pdf2/xsl/fo.

## **Custom stylesheets**

The fo/xsl folder houses custom stylesheet files that override the default stylesheets in org.dita.pdf2/xsl/fo.

You can use custom stylesheets to implement additional processing routines or adjust the output generated by the default toolkit processing.

#### Related information

# Custom artwork on page 118

The common/artwork folder houses custom artwork files that override the standard icons in org.dita.pdf2/cfg/common/artwork.

#### Index configuration on page 119

The common/index folder houses custom index definition files that override the standard definitions in org.dita.pdf2/cfg/common/index.

## Variable overrides on page 119

The common/vars folder houses custom variable definitions that override the standard definitions in org.dita.pdf2/cfg/common/vars.

## Custom attributes on page 120

The fo/attrs folder houses custom attribute configuration files that override the standard attributes in org.dita.pdf2/cfg/fo/attrs.

# Internationalization configuration on page 121

The fo/i18n folder houses custom internationalization files that override the standard configurations in org.dita.pdf2/cfg/fo/i18n.

# **Example: Creating a simple PDF plug-in**

This scenario walks through the process of creating a very simple plug-in (com.example.print-pdf) that creates a new transformation type: print-pdf.

The print-pdf transformation has the following characteristics:

- Uses A4 paper
- Renders figures with a title at the top and a description at the bottom
- Use em dashes as the symbols for unordered lists
- 1. In the plugins directory, create a directory named com.example.print-pdf.
- 2. In the new com.example.print-pdf directory, create a plug-in configuration file (plugin.xml) that declares the new print-pdf transformation and its dependencies.

## Figure 36: plugin.xml file

3. Add an Ant script (integrator.xml) to define the transformation type.

# Figure 37: integrator.xml file

4. In the new plug-in directory, add a cfg/catalog.xml file that specifies the custom XSLT style sheets.

```
6 </catalog>
```

# Figure 38: cfg/catalog.xml file

5. Create the cfg/fo/attrs/custom.xsl file, and add attribute and variable overrides to it. For example, add the following variables to change the page size to A4.

# Figure 39: cfg/fo/attrs/custom.xsl file

**6.** Create the cfg/fo/xsl/custom.xsl file, and add XSLT overrides to it. For example, the following code changes the rendering of <figure> elements.

```
1 <?xml version="1.0" encoding="UTF-8"?>
2 <xsl:stylesheet xmlns:xsl="http://www.w3.org/1999/XSL/Transform"</pre>
   xmlns:xs="http://www.w3.org/2001/XMLSchema"
     .....xmlns:fo="http://www.w3.org/1999/XSL/Format"
5 version="2.0">
6 --- <!-- Move figure title to top and description to bottom -->
11 <xsl:attribute name="id">
12 call-template name="get-id"/>
13 ····
14 · · · · · </xsl:if>
15 contains(@class,' topic/
title ')]"/>
16 <xsl:apply-templates select="*[not(contains(@class,' topic/</pre>
title '') for contains (@class, ' topic/desc '))]"/>
    <xsl:apply-templates select="*[contains(@class,' topic/desc ')]"/</pre>
>
18  </fo:block>
19 </xsl:template>
20 </xsl:stylesheet>
```

## Figure 40: cfg/fo/xsl/custom.xsl file

7. Create an English-language variable-definition file (cfg/common/vars/en.xml) and make any necessary modifications to it.

For example, the following code removes the period after the number for an ordered-list item; it also specifies that the bullet for an unordered list item should be an em dash.

Figure 41: cfg/common/vars/en.xml file

**Tip:** The files for this sample plug-in are included in the DITA-OT installation directory under docsrc/samples/plugins/com.example.print-pdf/ and on GitHub.

The plug-in directory has the following layout and files:

```
com.example.print-pdf

cfg
catalog.xml
common
vars
en.xml
fo
attrs
custom.xsl
custom.xsl
integrator.xml
plugin.xml
```

- 1. Run dita --install to install the plug-in and make the print-pdf transformation available.
- 2. Build output with the new transformation type to verify that the plug-in works as intended.

```
dita --input=my.ditamap --format=print-pdf
```

## Related tasks

Installing plug-ins on page 79

Use the dita install subcommand to install plug-ins.

# Resources for custom PDF plug-ins

There are several external resources that can help you generate and refine custom PDF plug-ins for DITA Open Toolkit.

# **PDF Plugin Generator**

This online tool, developed and maintained by Jarno Elovirta, enables you to generate a PDF customization plug-in automatically.

The application at dita-generator.elovirta.com walks you through the process of creating a custom PDF plug-in and allows you to adjust a variety of settings for your PDF output. For example, you can:

- Define the target environment, selecting from the most current and two previous versions of DITA-OT
- Select the XSL formatting engine (FOP, Antenna House Formatter, or RenderX XEP)
- Specify page size, columns, and margins
- · Select from (limited) options for headers and footers
- Specify layout options for chapters

- Select formatting for the following publication components:
  - · Normal text
  - Headings (levels one through four)
  - Titles for sections and examples
  - · Tables and figures
  - Notes and examples
  - Lists (unordered, ordered, and definition)
  - Code blocks and pre-formatted text
  - Inline elements such as links and trademarks

For each component, you can specify:

- Font family, size, weight, and style
- · Color and background color
- · Alignment, indentation, spacing, and padding

**Tip:** The PDF Plugin Generator should be your first stop as you start developing a brand-new PDF customization plug-in.

# DITA for Print: A DITA Open Toolkit Workbook (Second Edition, 2017)

Authored by Leigh W. White, DITA Specialist at IXIASOFT, and published by XML Press, *DITA for Print* walks readers through developing a PDF customization from scratch.

Here is an excerpt from the back cover:

DITA for Print is for anyone who wants to learn how to create PDFs using the DITA Open Toolkit without learning everything there is to know about XSL-FO, XSLT, or XPath, or even about the DITA Open Toolkit itself. DITA for Print is written for non-programmers, by a non-programmer, and although it is written for people who have a good understanding of the DITA standard, you don't need a technical background to get custom PDFs up and running quickly.

This is an excellent, long-needed resource that was initially developed in 2013 for DITA-OT 1.8.

The second edition has been revised to cover DITA Open Toolkit Version 2, including customizing the DITA 1.3 troubleshooting topic type, localization strings, bookmarks, and the new back-cover functionality.

## **Important:**

The first edition of *DITA for Print* recommended copying entire files from the PDF2 plug-in to your custom plug-in. The DITA-OT project — and the second edition of the book — do not recommend this practice.

Instead, you should copy only the specific attribute sets and templates that you want to override. Following this practice will more cleanly isolate your customizations from the DITA-OT code, which will make it easier for you to update your plug-ins to work with future versions of DITA-OT.

## DITA for Practitioners: Volume 1, Architecture and Technology (2012)

Authored by Eliot Kimber and published by XML Press, this seminal resource contains a chapter dedicated to DITA Open Toolkit: "Running, Configuring, and Customizing the Open Toolkit". In addition to a robust overview of DITA-OT customization and extension, the chapter contains a detailed example of customizing a PDF plug-in to specify 7" × 10" paper size and custom fonts for body text and headers.

The DITA-OT chapter in *DITA for Practitioners: Volume 1* was written for DITA-OT 1.5.4, which was the latest stable version at the time it was written.

#### Related information

Twisted XSLT Tricks: Making Column Switching Work for FOP

Switching from single column to two-column layout is almost impossible using the PDF2 transform and FOP because FOP enforces XSL-FO's rule that only direct children of fo:flow can change the column spanning. Likewise, splitting page sequences to change from portrait to landscape is hard to do with the PDF2 transform because it provides no easy

way to change the page sequence within the context of a topic's body (e.g., to put rotated tables on landscape pages). This talk presents a general XSLT technique for splitting a single tree into multiple trees, enabling changing column spanning and splitting page sequences with a minimum of rework of normal templates.

## DITA Open Toolkit PDF Plugins Without Fuss, Muss, or Writing XSL-FO

Did you know that you can create customized PDF plugins using an easy online tool? Join Jarno for an overview of his plugin generator, what it produces, and his work developing the dynamic Web interface.

# PDFs from the DITA Open Toolkit: The Easy and the Not-so-Easy

With a few simple changes, it's possible to give the DITA-OT's default PDF output much of your own look and feel. If you need to develop a DITA proof of concept for your organization, these changes might be all you need to get the ball rolling. Join Leigh to find out what's easy to do, what's not quite so easy to do, and where the real heavy lifting is.

# **Globalizing DITA content**

The DITA standard supports content that is written in or translated to any language. In general, DITA Open Toolkit passes content through to the output format unchanged. DITA-OT uses the values for the <code>@xml:lang</code> and <code>@dir</code> attributes that are set in the source content to provide globalization support. You can create custom plug-ins to support additional languages.

# Related reference

Localization overview in the OASIS DITA standard

#### Related information

# Locale-Aware Sorting and Text Handling in the Open Toolkit

Presents the DITA Community i18n Plugin, which provides an integration with the ICU4J libraries. The i18n plugin provides support for locale-specific grouping and sorting, including dictionary-based Simplified Chinese, as well as facilities for doing locale-specific word and line breaking.

#### Internationalization and the DITA-OT: Who does what?

While tools can be used to simplify many things, localization can still be scary. In this session, we'll go over how the toolkit is set up to handle publishing in multiple languages: what comes out of the box? What should you expect to do on your own? And how has this changed over the last few releases? Also: stories of panic from the past!

# Globalization support

DITA Open Toolkit offers globalization support in the following areas: generated text, index sorting, and bidirectional text.

# Generated text

Generated text is text that is rendered automatically in the output that is generated by DITA-OT; this text is not located in the DITA source files. The following are examples of generated text:

- The word "Chapter" in a PDF file.
- The phrases "Related concepts," "Related tasks," and "Related reference" in HTML output.

**Index sorting** 

**Bi-directional text** 

DITA-OT can use only a single language to sort indexes.

DITA-OT contains style sheets (CSS files) that support both left-to-right (LTR) and right-to-left (RTL) languages in HTML based transformations. PDF supports both LTR and RTL rendering based on the document language. The @dir attribute can be used to override the default rendering direction.

When DITA-OT generates output, it takes the first value for the <code>@xml:lang</code> attribute that it encounters, and then it uses that value to create generated text, perform index sorting, and determine which default CSS file is used. If no value for the <code>@xml:lang</code> attribute is found, the toolkit defaults to U.S. English. You can use the configuration.properties to change the default language.

# **Customizing generated text**

Generated text is the term for strings that are automatically added by the build, such as "Note" before the contents of a <not.e> element.

The generated text extension point is used to add new strings to the default set of generated text. There are several reasons you may want to use this:

- It can be used to add new text for your own processing extensions; for example, it could be used to add localized versions of the string "User response" to aid in rendering troubleshooting information.
- It can be used to override the default strings in the toolkit; for example, it could be used to reset the English string "Figure" to "Fig".
- It can be used to add support for new languages (for non-PDF transforms only; PDF requires more complicated localization support). For example, it could be used to add support for Vietnamese or Gaelic; it could also be used to support a new variant of a previously supported language, such as Australian English.

dita.xsl.strings

Add new strings to generated text file.

# Example: adding new strings

First, copy the file xsl/common/strings.xml from the base plug-in directory plugins/org.dita.base to your plug-in, and edit it to contain the languages that you are providing translations for ("en-US" must be present). For this sample, copy the file into your plug-in as xsl/my-new-strings.xml. The new strings file will look something like this:

Next, copy the file xsl/common/strings-en-us.xml from the base plug-in directory plugins/ org.dita.base to your plug-in, and replace the content with your own strings (be sure to give them unique name attributes). Do the same for each language that you are providing a translation for. For example, the file mystring-en-us.xml might contain:

Use the following extension code to include your strings in the set of generated text:

The string is now available to the "getVariable" template used in many DITA-OT XSLT files. For example, if processing in a context where the xml:lang value is "en-US", the following call would return "Another String in English":

# **Example: modifying existing strings**

The process for modifying existing generated text is exactly the same as for adding new text, except that the strings you provide override values that already exist. To begin, set up the xsl/my-new-strings.xml file in your plugin as in the previous example.

Next, copy the file xsl/common/strings-en-us.xml from the base plug-in directory plugins/ org.dita.base to your plug-in, and choose the strings you wish to change (be sure to leave the name attribute unchanged, because this is the key used to look up the string). Create a strings file for each language that needs to modify existing strings. For example, the new file mystring-en-us.xml might contain:

To include the new strings, use the same method as above to add these strings to your plugin.xml file. Once this plug-in is installed, where XHTML output previously generated the term "Figure", it will now generate "Fig"; where it previously generated "Draft comment", it will now generate "ADDRESS THIS DRAFT COMMENT". The same strings in other languages will not be modified unless you also provide new versions for those languages.

**Note:** If two plug-ins override the same string in the same language, the results will be non-deterministic (either string may be used under different conditions). Multiple plug-ins should not override the same generated text string for a single language.

# Example: adding a new language

The process for adding a new language is exactly the same as for adding new text, except you are effectively just translating an existing strings file. To begin, set up the xsl/my-new-strings.xml file in your plug-in as in the previous examples. In this case, the only difference is that you are adding a mapping to new languages; for example, the following file would be used to set up support for Vietnamese:

Next, copy the file xsl/common/strings-en-us.xml from the base plug-in directory plugins/org.dita.base to your plug-in, and rename it to match the language you wish to add. For example, to support Vietnamese strings you may want to pick a name like strings-vi.xml. In that file, change the @xml:lang attribute on the root element to match your new language.

Once the file is ready, translate the contents of each <str> element (be sure to leave the name attribute unchanged). Repeat this process for each new language you wish to add.

To include the new languages, use the same method as above to add these strings to your plugin.xml file. Once this plug-in is installed, non-PDF builds will include support for Vietnamese; instead of generating the English word "Caution", the element <note type="caution" xml:lang="vi"> may generate something like "chú ý".

**Note:** If two plug-ins add support for the same language using different values, the results will be non-deterministic (translations from either plug-in may be picked up under different conditions).

# Related reference

Languages supported by the core toolkit on page 129

The following languages are supported for all PDF, XHTML, and HTML5-based transformation types.

# **Supported languages**

The following languages are supported for all PDF, XHTML, and HTML5-based transformation types.

**Note:** While language codes listed below use the conventional capitalization style of "aa-BB" and "aa-Script-BB", DITA-OT processing is not case sensitive when reading these values from the @xml:lang attribute.

**Table 4: Supported languages** 

Language	Language code	Notes
(Arabic) العربية	ar or ar-EG	Defaults to right-to-left presentation.
Беларуская (Belarusian)	be or be-BY	
Bosanski (Bosnian)	bs or bs-BA	
Български (Bulgarian)	bg or bg-BG	
Català (Catalan)	ca-ES	
简体中文 (Simplified Chinese)	zh-CN or zh-Hans	PDF index is not properly collated by default.
繁體中文 (Traditional Chinese)	zh-TW or zh-Hant	PDF index is not properly collated by default.
Hrvatski (Croatian)	hr or hr-HR	
Čeština (Czech)	cs or cs-CZ	
Dansk (Danish)	da or da-DK	
Nederlands (Dutch)	nl or nl-NL	Subset of generated text also available for Belgian Dutch (nl-BE)
English (US)	en or en-US	Subset of generated text also available for British English (en-GB) and Canadian English (en-CA)
Eesti (Estonian)	et or et-EE	
Suomi (Finnish)	fi or fi-FI	
Français (French)	fr or fr-FR	Subset of generated text also available for Belgian French (fr-BE), Canadian French (fr-CA), and Swiss French (fr-CH)
Deutsch (German)	de or de-DE	Subset of generated text also available for Swiss German (de-CH)
Ελληνικά (Greek)	el or el-GR	
עברית (Hebrew)	he or he-IL	Defaults to right-to-left presentation.
ह्निदी (Hindi)	hi or hi-HI	
Magyar (Hungarian)	hu or hu-HU	
Íslenska (Icelandic)	is or is-IS	
Bahasa Indonesia (Indonesian)	id or id-ID	
Italiano (Italian)	it or it-IT	Subset of generated text also available for Swiss Italian (it-CH)
日本語 (Japanese)	ja or ja-JP	PDF index is not properly collated by default.

Language	Language code	Notes
Қазақша (Kazakh)	kk or kk-KZ	
한국어 (Korean)	ko or ko-KR	
Latviešu (Latvian)	lv or lv-LV	
Lietuvių (Lithuanian)	lt or lt-LT	
Македонски (Macedonian)	mk or mk-MK	
Bahasa Melayu (Malay)	ms or ms-MY	
Crnogorski (Montenegrin)	sr-Latn-ME	
Norsk (Norwegian)	no or no-NO	
Polski (Polish)	pl or pl-PL	
Português (Portuguese)	pt or pt-PT	
Português do Brasil (Brazilian Portuguese)	pt-BR	
Română (Romanian)	ro or ro-RO	
Русский (Russian)	ru or ru-RU	
Српски (Serbian - Cyrillic script)	sr, sr-CS, sr-RS, or sr-SP	
Srpski (Serbian - Latin script)	sr-Latn-RS	
Slovenčina (Slovak)	sk or sk-SK	
Slovenščina (Slovenian)	sl or sl-SI	
Español (Spanish)	es or es-ES	Also supported using es-419 (Latin American Spanish).
Svenska (Swedish)	sv or sv-SE	
ภาษาไทย (Thai)	th or th-TH	
Türkçe (Turkish)	tr or tr-TR	
Українська (Ukrainian)	uk or uk-UA	
(Urdu) ار دو	ur or ur-PK	Defaults to right-to-left presentation.
Tiếng Việt (Vietnamese)	vi or vi-VN	

#### Related reference

How to add support for new languages in HTML on page 127

Generated text is the term for strings that are automatically added by the build, such as "Note" before the contents of a <note> element.

# Migrating customizations

If you have XSL transformation overrides, plug-ins or other customizations written prior to DITA-OT 3.6, you may need to make changes to ensure your overrides work properly with the latest toolkit versions.

In some cases, you may be able to remove old code that is no longer needed. In other cases, you may need to refactor your code to point to the modified extension points, templates or modes in recent toolkit versions.

When migrating customizations, identify the version of the toolkit you're currently using (base version) and the version of the toolkit you want to migrate to (target version). Then, review all of the migration changes described in all of the versions from the base through the target. For instance, if you're currently on 2.2 and want to move to 3.3, you should review all of the changes in 2.3 through 3.3. You may want to start at the oldest version and read forward so you can chronologically follow the changes, since it is possible that files or topics have had multiple changes.

#### Note:

DITA-OT releases follow semantic versioning guidelines. Version numbers use the major.minor.patch syntax, where major versions may include incompatible API changes, minor versions add functionality in a backwardscompatible manner and patch versions are maintenance releases that include backwards-compatible bug fixes.

Custom plug-ins developed for a previous *major* version may require changes to work correctly with recent toolkit versions. Most plug-ins should be compatible with subsequent *minor* and *patch* versions of the *major* release for which they were originally developed.

#### Related information

Gotcha! Upgrading PDF plugins to DITA-OT 2.x

There are some significant changes to DITA-OT 2.x that can make upgrading PDF plugins written for earlier versions of the OT a challenge. Having just upgraded several plugins, and released a new edition of "DITA For Print," Leigh will share a few of the major things to look out for.

# Migrating to release 3.6

DITA-OT 3.6 includes performance enhancements such as processing in parallel and in memory, support for PDF changebars with Apache<sup>™</sup> FOP, and an updated preview of features for the latest draft of the upcoming DITA 2.0 standard, including the <audio> and <video> elements, and the new emphasis domain.

Note: This topic provides a summary of changes in DITA-OT 3.6 that may require modifications to custom stylesheets or plug-ins. For more information on changes in this release, see the DITA-OT 3.6 Release Notes.

# Parallel processing

Preprocessing module code can now be run in parallel by setting the parallel parameter to true. The performance benefits this option provides depend heavily on the source file set, the DITA features used in the project, and the computer doing the processing, but under the right circumstances, you may see notable improvements when this option is enabled.

#### In-memory processing

DITA-OT 3.6 introduces a new Store API with preview support for in-memory processing. The Cache Store can be activated by setting the store-type parameter to memory. In-memory processing provides performance advantages in I/O bound environments such as cloud computing platforms, where processing time depends primarily on how long it takes to read and write temporary files. For more information, see Store API – Processing in memory on page 187.

## Caching DITA class instances

The DITA-OT Java code uses a new caching DitaClass.getInstance(cls) factory method rather than generating DitaClass instances directly. This allows previously created instances to be re-used, which reduces the number of instances that need to be created.

**Important:** Custom plug-ins that use the DitaClass constructor in Java code should be updated to use the getInstance factory method instead.

# PDF changebars with Apache<sup>™</sup> FOP

For DITA-OT 3.4, the bundled Apache<sup>™</sup> Formatting Objects Processor library was upgraded to version 2.4, which included support for changebars, but those features were not yet enabled in DITA-OT 3.4 pending further testing. DITA-OT 3.6 removes the FOP-specific overrides that disabled changebars in earlier versions, allowing the default PDF2 flagging routines to be applied when generating PDFs with FOP. For details, see Generating revision bars on page 78.

Plug-ins that implemented custom FOP flagging by overriding the org.dita.pdf2.fop/xsl/fo/flagging\_fop.xsl stylesheet in prior versions will need to be updated, as this file is no longer available in DITA-OT 3.6. #3511, #3591

#### Dublin Core metadata removed from HTML5

Up to version 3.5, DITA-OT included the <u>Dublin Core Metadata Element Set</u> in both XHTML and HTML5 output. DITA-OT 3.6 no longer generates Dublin Core metadata in HTML5 output.

**Tip:** If necessary, the org.dita.html5.dublin-core plug-in can be installed from the plug-in registry at dita-ot.org/plugins to add Dublin Core metadata to HTML5.

To install the plug-in, run the following command:

```
dita install org.dita.html5.dublin-core
```

# Legacy style attributes moved to CSS

Remaining inline style attributes were removed from HTML5 code, which prevented custom plug-ins from overriding the presentation of the corresponding elements, including:

- cline-through> and derline> elements
- · syntax diagrams
- long quote citations
- Boolean states

These changes move the default presentation rules to CSS to allow users to override these styles in custom stylesheets. The output is visually equivalent to the results generated by previous toolkit versions.

**Important:** In publishing environments that do not use the default common CSS files, these styles may need to be implemented in custom stylesheets.

# XSL variable msgprefix removed

The msgprefix variable ("DOTX") has been deprecated since DITA-OT 2.3 and is now removed from DITA-OT 3.6. For more information, see Migrating to release 2.3 on page 141.

# Migrating to release 3.5

DITA-OT 3.5 includes support for additional input resources, an alternative subcommand syntax for the dita command, and an initial preview of features for the latest draft of the upcoming DITA 2.0 standard.

**Note:** This topic provides a summary of changes in DITA-OT 3.5 that may require modifications to custom stylesheets or plug-ins. For more information on changes in this release, see the DITA-OT 3.5 Release Notes.

## **New subcommands**

The dita command line interface has been refactored to support subcommands for common operations.

**Important:** The new subcommands supersede the deprecated X-Toolkit–style single-hyphen keyword variants (such as -install), and the corresponding GNU-style option keywords preceded by two hyphens (such as --install).

dita install	Installs or reloads plug-ins (replaces ditainstall)
dita plugins	Prints a list of installed plug-ins (replaces dita plugins)
dita transtypes	Prints a list of installed transformation types, or <i>output</i> formats (replaces ditatranstypes)
dita uninstall	Removes and deletes a plug-in (replaces dita uninstall)

# dita version

Prints version information and exits (replaces dita --version)

**Tip:** The double-hyphen option syntax has been retained for backwards compatibility, so if you use commands like dita --install in scripts, they will still work, but you may want to migrate your scripts to the new subcommand syntax.

# Legacy constructs removed

DITA-OT 3.5 no longer includes the following legacy properties, list files, and targets, which were deprecated in previous releases. These constructs were no longer used in recent releases, and have now been removed entirely.

The following Ant targets have been removed from the pre-processing pipeline:

- mappull and mappull-check, which were used to pull metadata (such as navtitle) into the map from referenced topics prior to DITA-OT 2.2 (merged with move-meta-entries)
- conref-check, deprecated since 2.3
- coderef, which was used to resolve code references in input files prior to 2.3 (merged with topic-fragment)
- copy-subsidiary and copy-subsidiary-check, which were used to copy files to the temporary directory prior to 2.1

Recent DITA-OT versions provide alternative mechanisms to achieve the same results, such as the <ditafileset> element to select resources in the temporary directory.

Along with the obsolete targets, the following Ant properties have been removed:

- canditopicsfile
- · canditopicslist
- conreffile
- conreflist
- conreftargetsfile
- conreftargetslist
- copytosourcefile
- copytosourcelist
- fullditamapandtopicfile
- fullditamapandtopiclist
- fullditamapfile
- fullditamaplist
- fullditatopicfile
- fullditatopiclist
- hrefditatopicfile
- hrefditatopiclist
- hreftargetsfile
- hreftargetslist
- htmlfile
- htmllist
- imagefile
- imagelist
- outditafilesfile
- outditafileslist
- resourceonlyfile
- resourceonlylist
- subjectschemefile
- subjectschemelist

- subtargetsfile
- subtargetslist
- user.input.file.listfile
- user.input.file

The following obsolete list files are no longer generated in the temporary directory:

- canditopics.list
- conref.list
- conreftargets.list
- copytosource.list
- fullditamap.list
- fullditamapandtopic.list
- fullditatopic.list
- hrefditatopic.list
- hreftargets.list
- html.list
- image.list
- outditafiles.list
- resourceonly.list
- subjectscheme.list
- subtargets.list
- user.input.file.list
- usr.input.file.list

For example, if your plug-in previously used the fullditatopicfile to select resources in the temporary directory like this:

With DITA-OT 2.4 or newer, use the <ditafileset> element instead:

If your plug-in previously used the user.input.file.listfile to process the start map like this:

Use the <ditafileset> element as follows:

Two new parameters can be used to dynamically adjust the names and locations of output files in transformations that use the map-first pre-processing routine (preprocess2).

These parameters can be passed on the command line, or included in a custom plug-in via cproperty elements in an Ant script as described in Adjusting file names in map-first pre-processing on page 106.

- Use result.rewrite-rule.class to rewrite filenames with a Java class that implements the org.dita.dost.module.RewriteRule interface
- Use result.rewrite-rule.xsl to rewrite via an XSLT stylesheet

# Migrating to release 3.4

DITA-OT 3.4 includes an official Docker container image, a separate plug-in for PDF indexing, a new option to skip HTML5 cover pages, and initial support for project files that allow you to define multiple deliverables in advance, and publish them all at once.

Note: This topic provides a summary of changes in DITA-OT 3.4 that may require modifications to custom stylesheets or plug-ins. For more information on changes in this release, see the DITA-OT 3.4 Release Notes.

# New indexing plug-in

DITA-OT 3.4 extracts the PDF indexing code to a separate org.dita.index plug-in, and adds a new depend.org.dita.pdf2.index extension point that can be used to add custom index processing targets to PDF output.

The built-in index processing has been disabled and deprecated. If you have overridden index processing via the transform.topic2fo target in the past, you can set the new org.dita.index.skip property to yes and re-enable the transform.topic2fo.index target with <feature extension="depend.org.dita.pdf2.index" value="transform.topic2fo.index"/>in your plug-in configuration.

# Table 5: New plug-ins

Plug-in	Source code location
org.dita.index	https://github.com/dita-ot/org.dita.index

# Legacy plug-ins removed

DITA-OT 3.4 no longer includes the following legacy transformation plug-ins in the default distribution:

# Table 6: Legacy plug-ins

Plug-in	Source code location
TocJS	https://github.com/dita-ot/com.sophos.tocjs
troff	https://github.com/dita-ot/org.dita.troff

Note: If necessary, legacy plug-ins may be re-installed from earlier DITA-OT distributions, but they are no longer actively maintained or supported by the core toolkit committers. The source code is available on GitHub for anyone interested in maintaining the plug-ins for use with future toolkit versions.

To re-install the plug-in(s) from the plug-in registry at dita-ot.org/plugins, run the following command(s):

```
dita --install=com.sophos.tocis
dita --install=org.dita.troff
```

# Migrating to release 3.3

DITA-OT 3.3 includes new attribute sets for HTML5 customization, support for custom integration processing, rotated table cells in PDF output, and hazard statements in HTML output.

**Note:** This topic provides a summary of changes in DITA-OT 3.3 that may require modifications to custom stylesheets or plug-ins. For more information on changes in this release, see the DITA-OT 3.3 Release Notes.

# Secure connections to the plug-in registry



Attention: To ensure data integrity during the plug-in installation process, Transport Layer Security (TLS) will soon be required to access the plug-in registry. If you are using DITA-OT 3.3, 3.2, or 3.2.1 and are unable to upgrade to the latest version, modify the registry key in the config/configuration.properties file to switch the URI schema to https://, so the entry reads https://plugins.dita-ot.org/.

For more information, see Adding plug-ins via the registry on page 80.

# Base plug-in files moved to plugins directory

Various XSLT files and other resources have been moved from the root of the DITA-OT installation directory to the base plug-in directory plugins/org.dita.base.



**Attention:** There is no longer an xs1/ directory in the installation root.

If your plug-ins use the plugin URI scheme as recommended in the Plug-in coding conventions on page 90, this change should not require any modifications to custom plug-in code:

In XSLT, use the plugin URI scheme in <xsl:import> and <xsl:include> to reference files in other plug-ins.

Instead of:

```
<xsl:import href="../../org.dita.base/xsl/common/output-message.xsl"/
>
```

use:

```
<xsl:import href="plugin:org.dita.base:xsl/common/output-
message.xsl"/>
```

As with the plug-in directory property in Ant, this allows plug-ins to resolve to the correct directory even when a plug-in moves to a new location. The plug-in is referenced using the syntax plugin: plugin-id:path/within/plugin/file.xsl.

# Relocated catalog

Along with the other base plug-in files, the catalog-dita.xml file has been moved from the root of the DITA-OT installation directory to plugins/org.dita.base. External systems that rely on this catalog should be updated with the new location. Ant scripts and DITA-OT plug-ins should use the plug-in directory property to refer to the file as \${dita.plugin.org.dita.base.dir}/catalog-dita.xml. A placeholder with a <nextCatalog> entry is provided in the original location for backwards compatibility, but this file may be removed in an upcoming release.

```
<nextCatalog catalog="plugins/org.dita.base/catalog-dita.xml"/>
```

# Figure 42: Legacy catalog placeholder content

#### **Deprecated properties**

The templates key in configuration properties has been deprecated in favor of the <template> element in plugin.xml.

## New attribute sets for HTML5 customization

A series of new attribute sets has been added to the default HTML5 transformation to facilitate customization with additional ARIA roles, attributes, or CSS classes. Attribute sets are provided for:

- article
- banner
- footer
- main
- navigation
- toc

If you have previously copied XSL templates (or template modes) to custom plug-ins only to add classes required by web frameworks such as Bootstrap or Foundation (or your company CSS), you may be able to simplify your customizations by using the new attribute sets instead of overriding the default templates.

# Migrating to release 3.2

DITA-OT 3.2 includes new command-line options, support for RELAX NG parsing and validation, preliminary processing for the XDITA authoring format proposed for Lightweight DITA, and a plug-in registry that makes it easier to discover and install new plug-ins.

**Note:** This topic provides a summary of changes in DITA-OT 3.2 that may require modifications to custom stylesheets or plug-ins. For more information on changes in this release, see the DITA-OT 3.2 Release Notes.

# Deprecated targets

The configuration-jar Ant target used during the plug-in integration process has been deprecated and may be removed in an upcoming release. This was previously used to package additional configuration files and properties into lib/dost-configuration.jar, but recent versions of DITA-OT include the config directory in the classpath for this purpose, so the configuration JAR is no longer necessary.

# Secure connections to the plug-in registry



Attention: To ensure data integrity during the plug-in installation process, Transport Layer Security (TLS) will soon be required to access the plug-in registry. If you are using DITA-OT 3.2 or 3.2.1 and are unable to upgrade to the latest version, modify the registry key in the config/configuration.properties file to switch the URI schema to https://plugins.dita-ot.org/.

For more information, see Adding plug-ins via the registry on page 80.

# Migrating to release 3.1

DITA-OT 3.1 includes support for DITA 1.3 SVG domain elements, enhanced <codeblock> processing, and incremental improvements to Lightweight DITA processing and PDF output.

**Note:** This topic provides a summary of changes in DITA-OT 3.1 that may require modifications to custom stylesheets or plug-ins. For more information on changes in this release, see the DITA-OT 3.1 Release Notes.

# Custom if/unless attributes in Ant scripts

Ant scripts for DITA-OT builds now make use of @if:set and @unless:set attributes in the Ant namespace, which can be used to control whether parameters are passed to XSLT modules. These attributes replace custom implementations of if and unless logic introduced before Ant had this capability.

If your plug-ins include Ant scripts that use @if or @unless on <param> elements that pass XSLT parameters, add the following namespace attributes to the root project:

- xmlns:if="ant:if"
- xmlns:unless="ant:unless"

In custom Ant build files and in any files that supply parameters to existing DITA-OT XSLT modules, replace all occurrences of if="property" on <param> elements with if:set="property" (and unless \rightarrow unless:set respectively).

For more information on passing parameters to existing XSLT steps, see XSLT-parameter extension points on page 216.

# **Deprecated properties**

As of DITA-OT 3.1, the Java class path is managed automatically, meaning you do not (and should not) use explicit references to Java class paths in your build scripts. In particular, the old dost.class.path property has been deprecated and should not be used. If you are migrating older plug-ins that manage their class path directly, you should remove any explicit class path configuration. If your plug-in was not already using the dita.conductor.lib.import extension point to integrate its JAR dependencies you must add it.

The effective DITA-OT class path is the combination of the JAR files in the main lib/ directory and the plug-in-contributed JARs, which are listed in config/env.sh. The env.sh file is updated automatically when plug-ins are installed or removed.

The xml.catalog.files property has been deprecated and should not be used. Replace any such references with the xml.catalog.path instead.

# PDF - Enabling line numbers in codeblocks

The codeblock.generate-line-number template mode default has been changed to check for the show-line-numbers keyword in the @outputclass attribute. Earlier versions of DITA-OT required custom PDF plug-ins to override the template mode to return true().

# Migrating to release 3.0

DITA-OT 3.0 adds support for Markdown, normalized DITA output, and the alternative authoring formats proposed for Lightweight DITA. The map-first preprocessing approach provides a modern alternative to the default preprocess operation.

**Note:** This topic provides a summary of changes in DITA-OT 3.0 that may require modifications to custom stylesheets or plug-ins. For more information on changes in this release, see the DITA-OT 3.0 Release Notes.

## Upgrade stylesheets to XSLT 2.0

The Saxon project has announced plans to remove XSLT 1.0 support from the Saxon-HE library that ships with DITA-OT:

...we're dropping XSLT 1.0 backwards compatibility mode from Saxon-HE, and hope to eliminate it entirely in due course.

https://www.xml.com/news/release-saxon-98/

DITA-OT 3.0 and 3.0.1 included Saxon-HE 9.8.0.5, which rejects XSLT stylesheets that specify version="1.0". Plug-ins with XSLT templates specifying version 1.0 will fail with the message "XSLT 1.0 compatibility mode is not available in this configuration."

To resolve this issue, change any occurrences of <xsl:stylesheet version="1.0"> in custom plug-in stylesheets to at least <xsl:stylesheet version="2.0">.

**Tip:** DITA-OT 3.0.2 includes Saxon-HE 9.8.0.7, which restores XSLT 1.0 backwards-compatibility mode, but the DITA Open Toolkit project recommends upgrading all stylesheets to XSLT 2.0 to ensure plug-ins remain compatible with future versions of DITA-OT and Saxon-HE.

# Legacy plug-ins removed

DITA-OT 3.0 no longer includes the following legacy transformation plug-ins in the default distribution:

# Table 7: Legacy plug-ins

# Plug-in Source code location JavaHelp https://github.com/dita-ot/org.dita.javahelp

**Note:** If necessary, legacy plug-ins may be re-installed from earlier DITA-OT distributions, but they are no longer actively maintained or supported by the core toolkit committers. The source code is available on GitHub for anyone interested in maintaining the plug-ins for use with future toolkit versions.

To re-install the JavaHelp plug-in, run the following command:

dita --install=https://github.com/dita-ot/org.dita.javahelp/archive/2.5.zip

# Map-first preprocessing

DITA-OT 3.0 provides a map-first preprocessing option as an alternative to the default preprocess operation. The method, which was introduced in DITA-OT 2.5 as an experimental feature, has been improved and is ready for use in many production scenarios. Map-first-preprocessing provides the same functionality as the default preprocess, but takes a different approach.

The internal extension points that run before or after individual steps in the original preprocess pipeline (preprocess.\*.pre/preprocess.\*.post) are not available in the newer map-first preprocessing pipeline (preprocess2), which is used in the PDF and HTML Help transformations as of DITA-OT 3.0.

**Tip:** See Map-first preprocessing on page 184 for information on how to use (or test) map-first preprocessing, or revert to the default preprocess target.

# New ant.import extension point

A new extension point has been added to make it easier to add new targets to the Ant processing pipeline.

Earlier versions of DITA-OT use the dita.conductor.target.relative to call a wrapper file with a dummy task that imports the Ant project file. This approach is still supported for backwards compatibility, but the simpler ant.import approach should be used for all new customizations.

**Tip:** See Adding a new target to the Ant build process on page 96 for details.

# Migrating to release 2.5

In DITA-OT 2.5, several frequently-overridden legacy style settings were removed from the default PDF plug-in. A separate plug-in can be used to restore the original settings.

**Note:** This topic provides a summary of changes in DITA-OT 2.5 that may require modifications to custom stylesheets or plug-ins. For more information on changes in this release, see the DITA-OT 2.5 Release Notes.

# **Deprecated logging parameters**

The args.debug and args.logdir properties have been deprecated and will be removed in an upcoming version of DITA-OT.



**Attention:** Debug logging requires additional resources and can slow down the build process, so it should only be enabled when further details are required to diagnose problems.

• To write the log to a file, use dita --logfile=file or ant -l file and specify the path to the log file.

Unless an absolute path is specified, the value will be interpreted relative to the current directory.

# **Default PDF style improvements**

Several legacy styles have been modified or removed in the default PDF plug-in org.dita.pdf2, including the following:

- In task topics with only a single step, the step is now rendered as a simple block (rather than as a list item without a label).
- Table containers now inherit the initial indentation (start-indent) from the parent elements.
- Borders and indentation have been removed from <example> elements.
- Links are no longer italicized.
- Titles for related link lists have been standardized to use the common.title attribute set (which applies the sans-serif font-family) and bold font weight.
- Several remaining occurrences of left/right borders, margins, padding, and text alignment now use the corresponding start/end equivalents to better support right-to-left languages.

# External plug-in for legacy PDF styling

If you have a custom PDF plug-in that explicitly depends on the previous default settings for the aforementioned styles, the org.dita.pdf2.legacy plug-in can be used to restore the pre-2.5 styles.

Plug-in Source code location

org.dita.pdf2.legacy

https://github.com/dita-ot/org.dita.pdf2.legacy

To install the legacy PDF plug-in, run the following command:

```
dita --install=https://github.com/dita-ot/org.dita.pdf2.legacy/
archive/2.5.zip
```



**Attention:** Only install the legacy PDF plug-in if you have a custom PDF plug-in that requires the pre–2.5 styles. If your plug-in was designed for DITA-OT 2.4 and does not override these settings, there is no need to install the legacy PDF plug-in.

# Migrating to release 2.4

In DITA-OT 2.4, the HTML5 transformation was refactored as an independent plug-in that no longer depends on the XHTML plug-in.

**Note:** This topic provides a summary of changes in DITA-OT 2.4 that may require modifications to custom stylesheets or plug-ins. For more information on changes in this release, see the DITA-OT 2.4 Release Notes.

- The HTML5 transformation introduced in release 2.0 as part of the XHTML plug-in was moved to a separate HTML5 plug-in in release 2.2, but that version of the HTML5 transformation still depended on the XHTML plug-in for certain common processing.
  - In release 2.4, all dependencies between HTML5 and XHTML have been removed to ensure that HTML5 processing can be further refactored in the future without affecting XHTML output, or other HTML-based transformations such as eclipsehelp, htmlhelp or javahelp.
  - Customizations that extended the previous HTML5 output under the XHTML plug-in (as provided in releases 2.0 and 2.1) or the HTML5 plug-in that shipped with release 2.2 will need to be refactored to build on the new HTML5 plug-in.
- Note title processing was revised in release 2.2 to include a common note\_\_title class for note elements of all types. The legacy {\$type}title classes (such as .notetitle, .cautiontitle, .tiptitle, etc.) were included in release 2.2 for backwards compatibility, but have now been removed in release 2.4.

Stylesheets that apply formatting overrides to note titles should be revised to replace the deprecated class selectors with the equivalent descendant selectors, for example:

```
.note_note .note__title.note_caution .note__title.note tip .note title
```

# Legacy plug-ins removed

DITA-OT 2.4 no longer includes the following legacy transformation plug-ins in the default distribution:

# Table 8: Legacy plug-ins

Plug-in	Source code location
DocBook	https://github.com/dita-ot/org.dita.docbook
Eclipse Content	https://github.com/dita-ot/org.dita.eclipsecontent
OpenDocument Text	https://github.com/dita-ot/org.dita.odt
Word RTF	https://github.com/dita-ot/org.dita.wordrtf

**Note:** If necessary, legacy plug-ins may be re-installed from earlier DITA-OT distributions, but they are no longer actively maintained or supported by the core toolkit committers. The source code is available on GitHub for anyone interested in maintaining the plug-ins for use with future toolkit versions.

# Migrating to release 2.3

In DITA-OT 2.3, HTML5 table processing has been refactored to use HTML5 best practices and improved CSS properties. In PDF output, table heads and key columns no longer include shading, and unused localization variables have been deprecated. The template for generated error messages has been updated to use a single id variable that contains the entire message ID.

**Note:** This topic provides a summary of changes in DITA-OT 2.3 that may require modifications to custom stylesheets or plug-ins. For more information on changes in this release, see the DITA-OT 2.3 Release Notes.

#### HTML5

The HTML5 table processing has been refactored to use valid HTML5 markup, HTML5 best practices, and better CSS properties for styling. BEM-style CSS classes are now generated with the name of the containing element, the name of the attribute, and the value of the attribute.

Common CSS files are now generated using separate modules for each DITA domain, implemented as Sass partials to better support extensions with CSS frameworks, custom plug-ins and future toolkit versions.

## **HTML-based formats**

The XSLT tm-area named template, which used to toggle rendering of trademark symbols in US English and Asian languages (Japanese, Korean, and both Chinese) but ignore them in all other languages, has been deprecated. Trademark symbols are now rendered uniformly for all languages and the template will be removed in an upcoming release.

In previous releases, short descriptions in <abstract> elements were rendered as division elements (<div>), rather than paragraphs (). Processing has been revised to ensure that short descriptions are consistently rendered as paragraphs, regardless of whether they appear in <abstract> elements. Users who have previously implemented custom CSS rules to style div.shortdesc like paragraphs should be able to remove these rules.

#### **PDF**

The antiquewhite background color has been removed from table heads and key column contents in <simpletable> and spreprties> tables to synchronize presentation with <choicetable> and provide a more uniform customization baseline between PDF output and HTML-based formats.

PDF: The I18N Java and XSLT processing code has been merged into single task. This eliminated the need for a stage3. fo file in the temporary directory; instead, topic. fo is generated directly from stage2. fo. If custom plug-ins were implemented to handle stage3. fo, they would need to be updated.

Localization variables that are no longer used in PDF processing have been deprecated and will be removed in an upcoming release. PDF customization plug-ins that make use of these variables should plan to refactor accordingly:

- · Back button title
- Contents button title
- · Forward button title
- · Index button title
- Index multiple entries separator
- Main page button title
- Next page button title
- Online help prefix
- Online Help Search Method And
- Online Help Search Method Field
- Online Help Search Method Or
- Previous page button title
- Search button title
- Search Case Sensitive Switch
- Search Excluded Stop Words Message
- Search Highlight Switch
- · Search index button title
- Search index field title
- · Search index next button title
- Search Search Give No Results Message
- Search Search in Progress Message
- Search Stopped Message
- · Search text button title
- Search text field title
- Search title
- · Search Whole Words Switch
- Untitled section

**Note:** Most of these variables were never used by the PDF process, and most were not supported (or localized) for any language other than English.

# Deprecated properties and targets

The following Ant properties have been deprecated:

· conreffile

The following preprocessing targets have been deprecated:

- conref-check
- · coderef

## Pre-processing

The order of the chunk and move-meta-entries pre-processing stages has been switched so that chunk comes first. This ensures that metadata is properly pulled or pushed into the chunked version of DITA topics.

# Generating error messages

Previously, the XSLT output-message named template for generating error messages combined a global msgprefix variable and two parameters to determine the actual message ID. This function has been updated to use a single id variable that contains the entire message ID.

Plug-ins that make use of the output-message function should be updated to use the single id variable, as in:

The msgprefix XSL variable ("DOTX") has been deprecated and will be removed in an upcoming release.

# Migrating to release 2.2

In DITA-OT 2.2, the HTML5 transformation was refactored as its own plug-in and separate plug-ins were created for each of the rendering engine-specific PDF transformations.

**Note:** This topic provides a summary of changes in DITA-OT 2.2 that may require modifications to custom stylesheets or plug-ins. For more information on changes in this release, see the DITA-OT 2.2 Release Notes.

## HTML5

The HTML5 transformation introduced in release 2.0 as part of the XHTML plug-in has been moved to a separate HTML5 plug-in. Customizations that extended the previous HTML5 output under the XHTML plug-in will probably need to be refactored on the new HTML5 plug-in.

Note title processing has been revised to use a common note\_\_title class for note elements of all types. The legacy {\$type}title classes (such as .notetitle, .cautiontitle, .tiptitle, etc.) are included for backwards compatibility, but are deprecated and will be removed in an upcoming release. Stylesheets that apply formatting overrides to note titles should be revised to replace the deprecated class selectors with the equivalent descendant selectors, for example .note\_note .note\_title, .note\_caution .note\_title, .note\_tip .note\_title, etc.

# **PDF**

Processing specific to Apache FOP, Antenna House Formatter, and RenderX XEP has been separated into separate plug-ins for each of those rendering engines. Customizations that extended this processing might need to extend the new org.dita.pdf2.fop, org.dita.pdf2.axf, or org.dita.pdf2.xep plug-ins.

PDF customizations that are not specific to a rendering engine can continue to extend the org.dita.pdf2 plug-in as before.

The default format for page numbers in the table of contents (<toc>) was switched to roman to align with and ensure consistent numbering styles for all <frontmatter> components in <bookmap>. This prevents numbering from switching back and forth between styles in bookmaps where the Preface follows the table of contents. Earlier versions of DITA-OT produced numbering sequences like 1, 2, 3, 4, v, vi, 7, 8 in this use case.

# **Deprecated properties**

The following Ant properties have been deprecated:

- · user.input.file, use user.input.file.uri instead to specify the input file system path
- user.input.dir, use user.input.dir.uri instead to specify the input directory system path
- InputMapDir, use InputMapDir.uri instead to specify the input map directory system path

# Migrating to release 2.1

In DITA-OT 2.1, the insertVariable template was deprecated for PDF transformations and should be replaced with the getVariable template. Various dita.out.map.\* targets have been deprecated in favor of updated dita.map.\* equivalents.

**Note:** This topic provides a summary of changes in DITA-OT 2.1 that may require modifications to custom stylesheets or plug-ins. For more information on changes in this release, see the DITA-OT 2.1 Release Notes.

The customFileUtils code used to handle input and output in earlier versions of DITA-OT has been replaced with the Apache Commons IO utilities library.

# **Deprecated targets**

The following build targets have been deprecated and will be removed in an upcoming release:

• The help target that includes a reference to the current DITA-OT version during the build process.

## Preprocessing

The following Ant properties and generated list files have been deprecated:

- imagefile property and image.list file
- htmlfile property and html.list file

The following pre-processing targets and extension points have been deprecated:

- The copy-subsidiary target used to copy subsidiary files
- The copy-subsidiary-check target used to check for subsidiary files
- The depend.preprocess.copy-subsidiary.pre extension point used to insert an Ant target before the copy-subsidiary step in the pre-processing stage.

A newdita.parser extension point has been added to allow plug-ins to contribute a custom parser for DITA files. If a custom DITA parser is defined, the preprocessing routines will use it during the gen-list and debug-filter stages to output DITA XML.

## **PDF**

The following template has been deprecated:

• insertVariable, use getVariable instead

Calls to that template will result in warnings in the build log.

To update your plug-in, make the following changes:

```
5 </xsl:with-param>
6 </xsl:call-template>
```

#### **HTML-based output formats**

The *keydefs* variable and the following XSL parameters have been deprecated:

- KEYREF-FILE
- displaytext
- keys
- target

The following template modes have been deprecated:

- pull-in-title
- common-processing-phrase-within-link

#### **XHTML**

The dita.out.map.xhtml.toc target has been deprecated and should be replaced with the updated dita.map.xhtml.toc equivalent.

Keydef processing has been removed from the XHTML rendering code. Keys are now resolved in one preprocessing step, whereas in earlier versions of DITA-OT, the XHTML code returned to the keydef.xml file to look up targets for phrase elements and pull in text when needed.

This change affects non-linking elements that can't take @href attributes, such as <ph>, <keyword>, <cite>, <dt>, <term>, and <indexterm> (when \$INDEXSHOW is active).

#### **HTMLHelp**

The dita.out.map.htmlhelp.\* targets have been deprecated and should be replaced with the updated dita.map.htmlhelp.\* equivalents:

- dita.out.map.htmlhelp.hhp, use dita.map.htmlhelp.hhp instead
- dita.out.map.htmlhelp.hhc, use dita.map.htmlhelp.hhc instead
- dita.out.map.htmlhelp.hhk, use dita.map.htmlhelp.hhk instead

#### JavaHelp

The dita.out.map.javahelp.\* targets have been deprecated and should be replaced with the updated dita.map.javahelp.\* equivalents:

- dita.out.map.javahelp.toc, use dita.map.javahelp.toc instead
- dita.out.map.javahelp.map, use dita.map.javahelp.map instead
- dita.out.map.javahelp.set, use dita.map.javahelp.set instead
- dita.out.map.javahelp.index, use dita.map.javahelp.index instead

#### **OpenDocument Text**

Support for the args.odt.img.embed parameter has been removed from OpenDocument Text transformations. The previous default behavior was to embed images as Base64-encoded text, but editors do not use this as a default. Instead, office packages such as LibreOffice will convert embedded images into linked images on opening and saving an ODT file.

#### Migrating to release 2.0

In DITA-OT 2.0, XSLT templates were converted to XSLT 2.0, variable typing was implemented, and some older templates were refactored or removed. In addition, the dita command simplifies distribution of plugins by allowing installation from a URL.

**Note:** This topic provides a summary of changes in DITA-OT 2.0 that may require modifications to custom stylesheets or plug-ins. For more information on changes in this release, see the DITA-OT 2.0 Release Notes.

#### All transformations — variable typing

XSLT stylesheets were converted to XSLT 2.0. With that change, variable types were also implemented. Plug-ins that change template variable values will need to make the following changes:

- Declare the same types defined in the default templates with @as.
- Ensure that the generated values conform to the declared type.

For example:

```
<xsl:variable name="urltest">
<xsl:variable name="urltest" as="xs:boolean">
```

#### All transformations — refactoring

Much of the toolkit code was refactored for release 2.0. Customization changes that were based on a specific template in a previous version of the toolkit might not work because the modified template is no longer used. If this is the case, the changes will need to be reimplemented based on the new XSLT templates.

#### HTML5

A new HTML5 transformation type has been added. Customizations that previously modified the XHTML output to generate valid HTML5 should still work, but basing your customization on the new transformation type might simplify the customization and reduce the work required to maintain compatibility with future versions of the toolkit.

**Note:** The HTML5 transformation was refactored with release 2.2. Before basing your customization on the changes in release 2.0, consider whether you might want to move to release 2.2 instead. See Migrating to release 2.2 on page 143.

#### Plug-in installation and distribution

Plug-ins can now be installed or uninstalled from a ZIP archive using the new dita command. Plug-ins can also be installed from a referenced URL. See Arguments and options for the dita command on page 49.

#### Migrating to release 1.8

In DITA-OT 1.8, certain stylesheets were moved to plug-in specific folders and various deprecated Ant properties, XSLT stylesheets, parameters and modes were removed from the XHTML, PDF and ODT transformations.

Stylesheets for the following transformation types have moved to plug-in specific folders:

- eclipsehelp
- htmlhelp
- javahelp
- odt
- xhtml

#### **Preprocessing**

The following deprecated Ant properties have been removed:

• dita.script.dir, use \${dita.plugin.id.dir} instead

- dita.resource.dir, use \${dita.plugin.org.dita.base.dir}/resource instead
- dita.empty
- args.message.file

#### **XHTML**

XSLT Java extension ImgUtils has been removed from stylesheets and been replaced with preprocessing module ImageMetadataModule. The old ImgUtils Java classes are still included in the build.

#### **PDF**

The following deprecated XSLT stylesheets have been removed:

- artwork-preprocessor.xsl
- otdita2fo frontend.xsl

The following deprecated XSLT templates have been removed:

• insertVariable.old

The following deprecated XSLT modes have been removed:

- layout-masters-processing
- toc-prefix-text, use tocPrefix mode instead
- toc-topic-text, use tocText mode instead

Link generation has been simplified by removing deprecated arguments in favor of args.rellinks. The following deprecated Ant properties have been removed:

• args.fo.include.rellinks

The following XSLT parameters have been removed:

- antArgsIncludeRelatedLinks
- disableRelatedLinks

A call to a named template pullPrologIndexTerms.end-range has been added to processTopic\* templates to handle topic wide index ranges.

#### **Legacy PDF**

The following deprecated XSLT stylesheets have been removed:

- dita2fo-shell template.xsl
- topic2fo-shell.xsl

#### ODT

Link generation has been simplified by removing deprecated arguments in favor of args.rellinks. The following deprecated Ant properties have been removed:

• args.odt.include.rellinks

The following XSLT parameters have been added:

• include.rellinks

The following XSLT parameters have been removed:

• disableRelatedLinks

#### Migrating to release 1.7

In DITA-OT 1.7, a new preprocessing step implements flagging for HTML-based output formats. PDF processing was corrected with regard to shortdesc handling, and a new XSLT template mode was introduced for HTML TOC

A new job status file .job.xml has been introduced and replaces dita.list and dita.xml.properties as the normative source for job status. If you have custom processing which modifies the job properties, you should change your code to modify .job.xml instead.

Support for the following deprecated properties has been removed:

- · dita.input
- dita.input.dirname
- dita.extname

Stylesheets for the following transformation types have moved to plug-in specific folders:

- docbook
- eclipsecontent
- troff
- wordrtf

If custom plug-ins have hard coded paths to these stylesheets, update references to use either plugin URIs in xsl:import instructions or use dita.plugin.\* Ant properties.

The integration process has been changed to use strict mode by default. For old plug-ins which are not valid, lax processing mode can still be used.

Plug-ins that use the MessageUtils Java class must use getInstance method to access the MessageUtils instance, as getMessage methods have been changed to instance methods.

#### Preprocessing

The preprocessing Ant dependency chain has been cleaned up. Tasks no longer depend on the previous task in the default chain, but rather the whole preprocess dependency chain is defined by the preprocess task.

#### HTML

Core TOC generation has been moved to a separate XSLT stylesheet xsl/map2htmtoc/map2htmlImpl.xsl and the new templates use the mode toc. Plug-ins which override HTML TOC processing should change the map processing templates to toc mode.

#### HTML and extended transformation types

Flagging logic has been pulled out of the core X/HTML code and moved to a preprocess step. This significantly simplifies and optimizes the X/HTML code, while making flagging logic available to any other transformation type. The new preprocess step implements all flagging logic; for each active flag, it adds a DITA-OT specific hint into the intermediate topics (implemented as a specialization of the DITA <foreign> element). As part of this change, all flagging-related templates in the XHTML code (such as start-flagit and gen-style) are deprecated.

If you override the X/HTML transforms, you may need to update your overrides to use the new flagging logic. In most cases this just means deleting calls to the deprecated templates; in some cases, the calls can be replaced with 2 lines to process flags in new places. You should compare your override to the updated XHTML code and update as needed. See XHTML migration for flagging updates in DITA-OT 1.7 on page 149 for details.

Plug-ins that provide support for new transforms need to ensure that they properly support the DITA <foreign> element, which should be ignored by default; if so, this change will have no immediate impact. Support for flagging new transformation types may be more easily added based on this update, because there is no need to re-implement flagging logic, but this is not required. See Flagging (flag-module) on page 192 for details on how to add flagging support.

#### **PDF**

The following deprecated XSLT variables have been removed:

- page-margin-left
- page-margin-right

XSLT stylesheets have been split to separate specialization topic code and new xsl:import instructions have been added to topic2fo.xsl. Plug-ins which define their own shell stylesheet should be revised to import all the required stylesheet modules.

PDF processing used to replace topic shortdesc with map shortdesc, but this behavior was incorrect and was removed to comply with the DITA specification.

A new #note-separator variable string was added to facilitate customization.

#### XHTML migration for flagging updates in DITA-OT 1.7

This topic is primarily of interest to developers with XHTML transform overrides written prior to DITA-OT 1.7. Due to significant changes in the flagging process with the 1.7 release, some changes may be needed to make overrides work properly with DITAVAL-based flagging. The new design is significantly simpler than the old design; in many cases, migration will consist of deleting old code that is no longer needed.

#### Which XHTML overrides need to migrate?

If your override does not contain any code related to DITAVAL flagging, then there is nothing to migrate.

If your builds do not make use of DITAVAL-based flagging, but call the deprecated flagging templates, then you should override but there is little urgency. You will not see any difference in the output, but those templates will be removed in a future release.

If you do make use of DITAVAL-based flagging, try using your override with 1.7. Check the elements you override:

- 1. In some cases flags may be doubled. This will be the case if you call routines such as "start-flagit".
- 2. In some cases flags may be removed. This will be the case if you call shortcut routines such as "revtext" or "revblock".
- 3. In other cases, flags may still appear properly, in which case migration is less urgent.

For any override that needs migration, please see the instructions that follow.

#### Deprecated templates in DITA-OT 1.7

All of the old DITAVAL based templates are deprecated in DITA-OT 1.7. If your overrides include any of the following templates, they should be migrated for the new release; in many cases the templates below will not have any effect on your output, but all instances should be migrated.

- The "gen-style" template used to add CSS styling
- The "start-flagit" and "end-flagit" templates used to generate image flags based on property attributes like @audience
- The "start-revflag" and "end-revflag" templates, used to generate images for active revisions
- Shortcut templates that group these templates into a single call, such as:
  - "start-flags-and-rev" and "end-flags-and-rev", used to combine flags and revisions into one call
  - "revblock" and "revtext", both used to output start revisions, element content, and end revisions
  - The modes "outputContentsWithFlags" and "outputContentsWithFlagsAndStyle", both used to combine processing for property/revision flags with content processing
- All other templates that make use of the \$flagrules variable, which is no longer used in any of the DITA-OT
   1.7 code
- All templates within flag.xsl that were called from the templates listed above
- Element processing handled with mode="elementname-fmt", such as mode="ul-fmt" for processing unordered lists and mode="section-fmt" for sections.

#### What replaces the templates?

The new flagging design described in the preprocess design section now adds literal copies of relevant DITAVAL elements, along with CSS based flagging information, into the relevant section of the topic. This allows most flags to be processed in document order; in addition, there is never a need to read the DITAVAL, interpret CSS, or evaluate flagging logic. The htmlflag.xsl file contains a few rules to match and process the start/end flags; in most cases, all code to explicitly process flags can be deleted.

For example, the common logic for most element rules before DITA-OT 1.7 could be boiled down to the following:

- 1. Match element
- 2. Create "flagrules" variable by reading DITAVAL for active flags
- 3. Output start tag such as <div> or <span>
- 4. Call "commonattributes" and ID processing
- 5. Call "gen-style" with \$flagrules, to create DITAVAL based CSS
- 6. Call "start-flagit" with \$flagrules, to create start flag images
- 7. Call "start-revflag" with \$flagrules, to create start revision images
- **8.** Output contents
- 9. Call "end-revflag" with \$flagrules, to create end revision images
- 10. Call "end-flagit" with \$flagrules, to create end flag images
- 11. Output end tag such as </div> or </span>

In DITA-OT 1.7, style and images are typically handled with XSLT fallthrough processing. This removes virtually all special flag coding from element rules, because flags are already part of the document and processed in document order.

The sample above is reduced to:

- 1. Match element
- 2. Output start tag such as <div> or <span>
- 3. Call "commonattributes" and ID processing
- 4. Output contents
- 5. Output end tag such as </div> or </span>

#### Migrating "gen-style" named template

Calls to the "gen-style" template should be deleted. There is no need to replace this call for most elements.

The "gen-style" template was designed to read a DITAVAL file, find active style-based flagging (such as colored or bold text), and add it to the generated @style attribute in HTML.

With DITA-OT 1.7, the style is calculated in the pre-process flagging module. The result is created as @outputclass on a <ditaval-startprop> sub-element. The "commonattributes" template now includes a line to process that value; the result is that for every element that calls "commonattributes", DITAVAL style will be processed when needed. Because virtually every element includes a call to this common template, there is little chance that your override needs to explicitly process the style. The new line in "commonattributes" that handles the style is:

```
<xsl:apply-templates select="*[contains(@class,' ditaot-d/ditaval-startprop
')]/@outputclass" mode="add-ditaval-style"/>
```

# Migrating "start-flagit", "start-revflag", "end-flagit", and "end-flagit" named templates

Calls to these templates fall into two general groups.

If the flow of your element rule is to create a start tag like <div>, "start-flagit"/"start-revflag", process contents, "end-revflag"/"end-flagit", end tag - you just need to delete the calls to these templates. Flags will be generated simply by processing the element contents in document order.

If the flow of your element rule processes flags outside of the normal document-order. There are generally two reasons this is done. The first case is for elements like , where flags must appear before the in order to create valid XHTML. The second is for elements like <section>, where start flags are created, followed by the title or some generated text, element contents, and finally end flags. In either of these cases, support for processing flags in document order is disabled, so they must be explicitly processed out-of-line.

This is done with the following two lines (one for start flag/revision, one for end flag/revision):

• Create starting flag and revision images:

```
<xsl:apply-templates select="*[contains(@class,' ditaot-d/ditaval-
startprop ')]" mode="out-of-line"/>
```

· Create ending flag and revision images:

```
<xsl:apply-templates select="*[contains(@class,' ditaot-d/ditaval-endprop
')]" mode="out-of-line"/>
```

For example, the following lines are used in DITA-OT 1.7 to process the element (replacing the 29 lines used in DITA-OT 1.6):

#### Migrating "start-flags-and-rev" and "end-flags-and-rev"

- "start-flags-and-rev" is equivalent to calling "start-flagit" followed by "start-revflag"; it should be migrated as in the previous section.
- "end-flags-and-rev" is equivalent to calling "end-revflag" followed by "end-flagit"; it should be migrated as in the previous section.

#### Migrating "revblock" and "revtext"

Calls to these two templates can be replaced with a simple call to <xsl:apply-templates/>.

#### Migrating modes "outputContentsWithFlags" and "outputContentsWithFlagsAndStyle"

Processing an element with either of these modes can be replaced with a simple call to <xsl:apply-templates/>.

#### Migrating mode="elementname-fmt"

Prior to DITA-OT 1.7, many elements were processed with the following logic:

```
Match element
Set variable to determine if revisions are active and $DRAFT is on
If active
create division with rev style
process element with mode="elementname-fmt"
```

```
end division
Else
process element with mode="elementname-fmt"

Match element with mode="elementname-fmt"
Process as needed
```

Beginning with DITA-OT 1.7, styling from revisions is handled automatically with the "commonattributes" template. This means there is no need for the extra testing, or the indirection to mode="elementname-fmt". These templates are deprecated, and element processing will move into the main element rule. Overrides that include this indirection may remove it; overrides should also be sure to match the default rule, rather than matching with mode="elementname-fmt".

#### Migrating to release 1.6

In DITA-OT 1.6, various demo plug-ins were removed along with many deprecated properties, targets, templates and modes. The PDF2 transformation no longer supports the beta version of DITA from IBM, the "bkinfo" demo plug-in, or layout-masters.xml configuration.

Support for the old DITAVAL format (used before OASIS added DITAVAL to the standard in 2007) has been removed.

The demo folder has been deprecated and the following plug-ins have been moved to the plugins folder:

old path new path		
demo/dital1	plugins/org.dita.specialization.dita11	
demo/dita132	plugins/ org.dita.specialization.dita132	
demo/eclipsemap	plugins/ org.dita.specialization.eclipsemap	
demo/fo	plugins/org.dita.pdf2	
demo/tocjs	plugins/com.sophos.tocjs	
demo/h2d	plugins/h2d	
demo/legacypdf	plugins/legacypdf	

The remaining plug-ins in the demo folder have been moved to a separate repository at github.com/dita-ot/ext-plugins.

The deprecated property dita.input.valfile should be replaced with the new argument property args.filter.

The dita-preprocess target has been removed and dependencies should be replaced with a target sequence build-init, preprocess.

Support for the args.message.file argument has been removed as message configuration has become static configuration.

The workdir processing instruction has been deprecated in favor of workdir-uri. The only difference between the two processing instructions is that workdir-uri contains a URI instead of a system path.

#### Preprocessing

The following deprecated templates and modes have been removed in topic pull stylesheets:

- inherit
- get-stuff
- · verify-type-attribute

- classval
- getshortdesc
- getlinktext
- blocktext
- figtext
- · tabletext
- litext
- fntext
- dlentrytext
- · firstclass
- invalid-list-item
- xref

#### PDF2

The following deprecated items are no longer supported in the PDF transform:

- Support for the beta version of DITA, available from IBM before the OASIS standard was created in 2005.
- Support for the "bkinfo" demo plug-in, used to support book metadata before OASIS created the BookMap format in 2007.
- Support for layout-masters.xml configuration. Plug-ins should use the createDefaultLayoutMasters template instead.

The following extension-points have been added:

dita.conductor.pdf2.param to add XSLT parameters to XSL FO transformation.

Custom PDF2 shell stylesheets need to be revised to not include separate IBM and OASIS DITA stylesheets. The \*\_1.0.xsl stylesheets have been removed and their imports must be removed from shell stylesheets.

The following template modes have been deprecated:

- · toc-prefix-text
- · toc-topic-text

The following named templates have been removed:

- processTopic
- createMiniToc
- processTopicTitle
- createTopicAttrsName
- processConcept
- processReference
- getTitle
- placeNoteContent
- placeImage
- processUnknowType
- insertReferenceTitle
- buildRelationships
- processTask

The main FO generation process now relies on the merging process to rewrite duplicate IDs. The default merging process did this already in previous releases, but now also custom merging processes must fulfill the duplicate ID rewrite requirement.

#### **XHTML**

The following named templates have been deprecated:

The following deprecated templates have been removed:

- · revblock-deprecated
- · revstyle-deprecated
- · start-revision-flag-deprecated
- · end-revision-flag-deprecated
- · concept-links
- · task-links
- reference-links
- · relinfo-links
- sort-links-by-role
- · create-links
- add-linking-attributes
- add-link-target-attribute
- · add-user-link-attributes

The removed templates have been replaced by other templates in earlier releases and plug-ins should be changed to use the new templates.

#### **ODT**

The following deprecated templates have been removed:

- · revblock-deprecated
- · revstyle-deprecated
- · start-revision-flag-deprecated
- · end-revision-flag-deprecated

The removed templates have been replaced by other templates in earlier releases and plug-ins should be changed to use the new templates.

#### Migrating to release 1.5.4

DITA-OT 1.5.4 adds new extension points to configure behavior based on file extensions, declare print transformation types and add mappings to the PDF configuration catalog file. PDF output supports mirrored page layout and uses new font family definitions. Support for several new languages was added for PDF and XHTML output.

#### Configuration properties file changes

In previous versions, the <code>lib/configuration.properties</code> file was generated by the integration process. Integration has been changed to generate <code>lib/org.dita.dost.platform/plugin.properties</code> and the role of the old <code>lib/configuration.properties</code> has been changed to contain defaults and configuration options, such as default language.

The dita.plugin.org.dita.\*.dir properties have been changed to point to the DITA-OT base directory.

To allow access to configuration files, the lib directory needs to be added to the Java classpath.

#### New plug-in extension points

New plug-in extension points have been added allow configuring DITA-OT behavior based on file extensions.

Extension point	Description	Default values
dita.topic.extension	DITA topic	.dita,.xml
dita.map.extensions	DITA map	.ditamap

Extension point	Description	Default values
dita.html.extensions	HTML file	.html,.htm
dita.resource.extensions	Resource file	.pdf, .swf

Both HTML and resource file extensions are used to determine if a file in source is copied to output.

A new plug-in extension point has been added to declare transformation types as print types.

Extension point	Description	
dita.transtype.print	Declare transformation type as a print type.	

The print\_transtypes property in integrator.properties has been deprecated in favor of dita.transtype.print.

#### Plugin URI scheme

Support for the plugin URI scheme has been added to XSLT stylesheets. Plug-ins can refer to files in other plug-ins without hard-coding relative paths, for example:

#### **XHTML**

Support for the following languages has been added:

- Indonesian
- Kazakh
- Malay

#### **PDF**

Support for mirrored page layout was added. The default is the unmirrored layout. The following XSLT configuration variables have been deprecated:

- page-margin-left
- page-margin-right

The following variables should be used instead to control page margins:

- page-margin-outside
- page-margin-inside

The args.bookmap-order property has been added to control how front and back matter are processed in bookmaps. The default is to reorder the frontmatter content as in previous releases.

A new extension point has been added to add mappings to the PDF configuration catalog file.

# Extension point Description org.dita.pdf2.catalog.relative Configuration catalog includes.

Support for the following languages has been added:

- Finnish
- Hebrew
- Romanian
- Russian
- Swedish

PDF processing no longer copies images or generates XSL FO to output directory. Instead, the temporary directory is used for all temporary files and source images are read directly from source directory. The legacy processing model can be enabled by setting org.dita.pdf2.use-out-temp to true in configuration properties; support for the legacy processing model may be removed in future releases.

Support for FrameMaker index syntax has been disabled by default. To enable FrameMaker index syntax, set org.dita.pdf2.index.frame-markup to true in configuration properties.

A configuration option has been added to disable internationalization (I18N) font processing and use stylesheetdefined fonts. To disable I18N font processing, set org.dita.pdf2.i18n.enabled to false in configuration properties.

The XSLT parameters customizationDir and fileProfilePrefix have been removed in favor of the customizationDir.url parameter.

A new shell stylesheet has been added for FOP and other shell stylesheets have also been revised. Plug-ins which have their own shell stylesheets for PDF processing should make sure all required stylesheets are imported.

Font family definitions in stylesheets have been changed from Sans, Serif, and Monospaced to sans-serif, serif, and monospace, respectively. The I18N font processing still uses the old logical names and aliases are used to map the new names to old ones.

# **Error messages and troubleshooting**

This section contains information about problems that you might encounter and how to resolve them.

# Logging build information

When you run DITA-OT, key information is logged on the screen. This information can also be written to a log file. If you encounter a problem, you can analyze this information to determine the source of the problem and then take action to resolve it.

The logging behavior varies depending on whether you use the dita command or Ant to invoke a toolkit build.

dita command

By default, only warning and error messages are written to the screen.

- For more information, enable verbose logging with dita --verbose.
  - Verbose logging prints additional information to the console, including directory settings, effective values for Ant properties, input/output files, and informational messages to assist in troubleshooting.
- To enable debug logging, use dita --debug.

Debug logging prints considerably more additional information. The debug log includes all information from the verbose log, plus details on Java classes, additional Ant properties and overrides, preprocessing filters, parameters, and stages, and the complete build sequence.



**Attention:** Debug logging requires additional resources and can slow down the build process, so it should only be enabled when further details are required to diagnose problems.

• To write the log to a file, use dita --logfile=file and specify the path to the log file.

Unless an absolute path is specified, the value will be interpreted relative to the current directory.

By default, status information is written to the screen. If you issue the -l parameter, the build runs silently and the information is written to a log file with the name and location that you specified.

Ant

#### Using other Ant loggers

You also can use other Ant loggers; see Listeners & Loggers in the Ant documentation for more information.

For example, you can use the **AnsiColorLogger** to colorize the messages written on the screen.

dita command

To use a custom Ant logger with the dita command, add the logger to the ANT\_ARGS environment variable by calling the following command before calling the dita command:

```
export ANT_ARGS="-logger
org.apache.tools.ant.listener.AnsiColorLogger"
```

Now you will get colorized messages when the dita command runs.

**Tip:** Environment variables can also be set permanently. See How do I set or change the PATH system variable? for information on how to set the PATH environment variable. You can set the ANT\_ARGS environment variable in the same way.

If you prefer to launch DITA-OT directly from Ant, you can also add the logger to the ANT\_ARGS environment variable, as explained above. You can also set the logger with the -logger parameter when calling Ant.

```
ant -logger
  org.apache.tools.ant.listener.AnsiColorLogger
```

#### FOP debug logging

In PDF processing with Apache<sup>™</sup> FOP, DITA-OT uses the Simple Logging Facade for Java (SLF4J) for better control and formatting of FOP log messages. To reduce noise on the console, all FOP messages are set to the Info level and hidden by default.

To enable debug logging, modify the <code>config/logback.xml</code> file or add your own <code>logback.xml</code> to the classpath with a higher priority to override the default settings. For more information, see the Logback configuration documentation.



**Attention:** Enabling FOP debug logging will dramatically increase the size of generated log files.

Ant

## **Enabling debug mode**

Debug logging prints considerably more additional information. The debug log includes all information from the verbose log, plus details on Java classes, additional Ant properties and overrides, preprocessing filters, parameters, and stages, and the complete build sequence. The debug log can help you determine the root cause of a problem.

From the command prompt, add the following parameters:

Application	Parameters	
dita command	debug, -debug, or -d	
Ant	-v -Dargs.debug=yes	

cproperty name="args.debug" value="yes"/>



Attention: Debug logging requires additional resources and can slow down the build process, so it should only be enabled when further details are required to diagnose problems.

## **DITA-OT error messages**

This topic lists each error message generated by the toolkit and provides additional information that might be helpful in understanding and resolving the error condition. If your toolkit installation includes custom plug-ins that define additional messages, you can add to this list by rebuilding the DITA-OT documentation.

Each message ID is composed of a message prefix, a message number, and a letter that indicates the severity level (I, W, E, or F).

The toolkit uses the following severity scale:

Info (I)	Informational messages highlight the progress of transformation and call attention to conditions of which you should be aware. For example, draft comments are enabled and will be rendered in the output.
Warning (W)	The toolkit encountered a problem that should be corrected. Processing will continue, but the output might not be as expected.
Error (E)	The toolkit encountered a more severe problem, and the output is affected. For example, some content is missing or invalid, or the content is not rendered in the output
Fatal (F)	The toolkit encountered a severe condition, processing stopped, and no output is generated.

Plug-ins may be used to add additional messages to the toolkit; for more information, see Rebuilding the DITA-OT documentation on page 84.

Message ID	Severity	Message text	Additional details
DOTA001F	Fatal	"%1" is not a recognized transformation type. Supported transformation types are dita, eclipsehelp, html5, htmlhelp, markdown, markdown_gitbook,	Default transformation types that ship with the toolkit include dita, eclipsehelp, html5, htmlhelp, markdown variants, pdf (or pdf2), and xhtml. Additional transformation types may be available if toolkit plug-ins are installed.

Message ID	Severity	Message text	Additional details
		markdown_github, pdf, pdf2, xhtml.	
DOTA002F	Fatal	Input file is not specified, or is specified using the wrong parameter.	The input parameter was not specified, so there is no DITA or DITAMAP file to transform. Ensure the parameter is set properly; see DITA-OT common parameters (args.input) if you are unsure how to specify the input file.
DOTA003F	Fatal	Cannot find the user specified XSLT stylesheet '%1'.	An alternate stylesheet was specified to run in place of the default XSLT output process, but that stylesheet could not be loaded. Please correct the parameter to specify a valid stylesheet.
DOTA004F	Fatal	Invalid DITA topic extension '%1'. Supported values are '.dita' and '.xml'.	This optional parameter is used to set an extension for DITA topic documents in the temporary processing directory. Only "dita", ".dita", "xml", or ".xml" are allowed.
DOTA006W	Warning	Absolute paths on the local file system are not supported for the CSSPATH parameter. Please use a relative path or full URI instead.	If the CSSPATH uses an absolute path, it should be one that can still be accessed after the files are moved to another system (such as http://www.example.org/). Absolute paths on the local file system will be broken if the content is moved to a new system.
DOTA007E	Error	Cannot find the running-footer file "%1". Please double check the value to ensure it is specified correctly.	The running footer file, which contains content to be added to the bottom of each XHTML output topic, cannot be located or read. This is usually caused by a typo in the parameter value. You should also ensure that the value is not specified with "file:" as a prefix.
DOTA008E	Error	Cannot find the running-header file "%1". Please double check the value to ensure it is specified correctly.	The running header file, which contains content to be added to the top of each XHTML output topic, cannot be located or read. This is usually caused by a typo in the parameter value. You should also ensure that the value is not specified with "file:" as a prefix.
DOTA009E	Error	Cannot find the specified heading file "%1". Please double check the value to ensure it is specified correctly.	The running heading file, which contains content to be added to the <head> section of each HTML output topic, cannot be located or read. This is usually caused by a typo in the parameter value. You should also ensure that the value is not specified with "file:" as a prefix.</head>
DOTA011W	Warning	Argument "%1" is deprecated. This argument is no longer supported in the toolkit.	

Message ID	Severity	Message text	Additional details
DOTA012W	Warning	Argument "%1" is deprecated. Please use the argument "%2" instead.	
DOTA013F	Fatal	Cannot find the specified DITAVAL '% <i>I</i> '.	
DOTA014W	Warning	Attribute @%1 is deprecated. Use attribute @%2 instead.	
DOTA066F	Fatal	Cannot find the user specified XSLT stylesheet '%1'.	An alternate stylesheet was specified to run in place of the default XSL-FO output process, but that stylesheet could not be loaded. Please correct the parameter to specify a valid stylesheet.
DOTA067W	Warning	Ignoring index-see '%1' inside parent index entry '%2' because the parent indexterm contains indexterm children.	According to the OASIS DITA Specification, the <index-see> element should be ignored if the parent <indexterm> contains other <indexterm> children.</indexterm></indexterm></index-see>
DOTA068W	Warning	Ignoring index-see-also '%l' inside parent index entry '%2' because the parent indexterm contains indexterm children.	According to the OASIS DITA Specification, the <index-see-also> element should be ignored if the parent <indexterm> contains other <indexterm> children.</indexterm></indexterm></index-see-also>
DOTA069F	Fatal	Input file '%l' cannot be located or read. Ensure that file was specified properly and that you have permission to access it.	Please ensure that the input file path and file name were entered correctly.
DOTA069W	Warning	Target "%1" is deprecated. Remove references to this target from your custom XSLT or plugins.	
DOTJ005F	Fatal	Failed to create new instance for '%1'. Please ensure that '%1' exists and that you have permission to access it.	
DOTJ007E	Error	Duplicate condition in filter file for rule '%1'. The first encountered condition will be used.	
DOTJ007I	Info	Duplicate condition in filter file for rule '%1'. The first encountered condition will be used.	
DOTJ007W	Warning	Duplicate condition in filter file for rule '%1'. The first encountered condition will be used.	
DOTJ009E	Error	Cannot overwrite file '%1' with file '%2'. The modified result may not be consumed	The transform was unable to create files properly during the transform; results may not be as expected.

Message ID	Severity	Message text	Additional details
		by the following steps in the transform pipeline. Check to see whether the file is locked by some other application during the transformation process.	
DOTJ012F	Fatal	Failed to parse the input file '%1'.	This message may indicate an invalid input file (such as accidentally specifying a PDF file as input rather than a DITA map file), an input file that uses elements which are not allowed, are not part or a DITA file that has errors and cannot be parsed as XML. You could also be using a specialized DITA document type that needs external plug-ins in order to be parsed correctly. The message issued by the XML parser should provide additional information to help diagnose the cause.
DOTJ013E	Error	Failed to parse the referenced file '%1'.	This message may indicate a reference to an invalid file (such as accidentally referencing a PDF or unknown XML file as if it was DITA), a referenced file that uses elements which are not allowed, or a referenced DITA file that has errors and cannot be parsed as XML. You could also be using a specialized DITA document type that needs external plug-ins in order to be parsed correctly. The message issued by the XML parser should provide additional information to help diagnose the cause.
DOTJ014W	Warning	Found an indexterm element with no content. Setting the term to ***.	An empty <indexterm> element was found, and will appear in the index as ***. This index term should be removed from the source.</indexterm>
DOTJ018I	Info	Log file '%l' was generated successfully in directory '%2'. Any messages from the transformation process are available in the log file; additional details about each message are available in the DITA-OT documentation.	
DOTJ020W	Warning	At least one plug-in in '%1' is required by plug-in '%2'. Plug-in '%2' cannot be loaded. Check and see whether all prerequisite plugins are installed in toolkit.	This will appear when one installed plug- in requires another in order to function correctly, but the required plug-in is not found. The installed plug-in will be ignored.
DOTJ021E	Error	File '%I' will not generate output because because all content has been filtered out by DITAVAL "exclude" conditions, or because the file is not valid DITA.	

Message ID	Severity	Message text	Additional details
DOTJ021W	Warning	File '%I' will not generate output since it is invalid or all of its content has been filtered out by the ditaval file. Please check the file '%I' and the ditaval file to see if this is the intended result.	This may appear if filter conditions on the root element of a topic cause the entire topic to be filtered out. To remove this message, you could place any filter conditions on the reference to this file, which will prevent the build from accessing this file.
DOTJ022F	Fatal	Failed to parse the input file '%1' because all of its content has been filtered out. This will happen if the input file has filter conditions on the root element, and a ditaval excludes all content based on those conditions.	Either the input file or the ditaval file should change, otherwise your build is explicitly excluding all content.
DOTJ023E	Error	Failed to get the specified image file '%1', so it will not be included with your output.	Check whether the image exists in the source location or already exists in the output directory.
DOTJ025E	Error	The input to the "topic merge" transform process could not be found. Correct any earlier transform errors and try the build again, or see the DITA-OT documentation for additional causes.	<ul> <li>This message should only appear in the following cases:</li> <li>Errors earlier in the transform prevented this step of the transform from running; correct any errors and try the build again.</li> <li>An Ant build or plug-in is directly calling the toolkit's topic merge module, and is doing so improperly; in this case the Ant build or plug-in needs to be fixed.</li> <li>In the past, problems have been encountered when calling this module with an absolute path; this should no longer be an issue, but may be fixed in older releases by updating the Ant build or plug-in.</li> </ul>
DOTJ026E	Error	The "topic merge" did not generate any output. Correct any earlier transform errors and try the build again, or see the DITA-OT documentation for additional causes.	This message should only appear if an Ant build or plug-in is directly calling the toolkit's topic merge module, or if earlier errors resulted in problems with some of the content. If the topic merge module is called correctly, then this indicates a program error that should be reported to the DITA-OT development team via the GitHub issues tracker.
DOTJ028E	Error	No format attribute was found on a reference to file '%1', which does not appear to be a DITA file. If this is not a DITA file, set the format attribute to an appropriate value, otherwise set the format attribute to "dita".	When referencing a non-DITA file, the format attribute should indicate the type of file referenced (such as "html" for HTML topics or "pdf" for PDF files). Otherwise, the transform may attempt to parse the referenced document as a DITA topic.
DOTJ029I	Info	No 'domains' attribute was found for element '<%1>'. This generally indicates that	The domains attribute is used in specialized DITA documents to help determine which domain elements are legal. This message will

Message ID	Severity	Message text	Additional details
		your DTD or Schema was not developed properly according to the DITA specification.	only appear if a DITA specialization was not defined properly.
DOTJ030I	Info	No 'class' attribute for was found for element '<%1>'. The element will be processed as an unknown or non-DITA element.	All specialized DITA elements must define a class attribute to provide ancestry information. This message will only appear if a specialized DITA element did not define a class attribute, or if non-DITA elements are included in a DITA context.
DOTJ031I	Info	No specified rule for '%l' was found in the ditaval file. This value will use the default action, or a parent prop action if specified. To remove this message, you can specify a rule for '%l' in the ditaval file.	This informational message is intended to help you catch filter conditions that may have been specified improperly; if the value is correct, no action is needed.
DOTJ033E	Error	No valid content is found in topicref '%l' during chunk processing. Please specify an existing and valid topic for the topicref.	
DOTJ034F	Fatal	Failed to parse the input file '%1' (the content of the file is not valid). If the input file '%1' does not have a DOCTYPE declaration, please make sure that all class attributes are present in the file.	DITA processing is based on class attributes defined for every element. Usually these are defaulted in the DTD or Schema; if no DTD or Schema is used, the class attributes must be explicitly included in the map or topic.
DOTJ035F	Fatal	The file "%1" is outside the scope of the input dita/map directory. If you want to lower the severity level, please use the Ant parameter 'outer.control', and set the value to "warn" or "quiet". Otherwise, move the referenced file "%1" into the input dita/map directory.	This will appear when a topic is outside the scope of the map; for example, if the main input map references "/otherdirectory/some.dita". The result would cause an output file to be created outside of the output directory. See DITA-OT common parameters (outer.control and generate.copy.outer) for details.
DOTJ036W	Warning	The file "%1" is outside the scope of the input dita/map directory.	This will appear when a topic is outside the scope of the map; for example, if the main input map references "/otherdirectory/some.dita". The result would cause an output file to be created outside of the output directory. If you do not want to see the warning message, please use the Ant parameter 'outer.control', and set the value to "quiet". Otherwise, move the referenced file into the input dita/map directory. See DITA-OT common parameters (outer.control and generate.copy.outer) for details.

Message ID	Severity	Message text	Additional details
DOTJ037W	Warning	The XML schema and DTD validation function of the parser is turned off. Please make sure the input is normalized DITA with class attributes included, otherwise it will not be processed correctly.	DITA processing is based on class attributes defined for every element. Usually these are defaulted in the DTD or Schema; if validation against the DTD or Schema is turned off, the class attributes must be explicitly included in the map or topic.
DOTJ038E	Error	The tag "%1" is specialized from unrecognized metadata. Please make sure that tag "%1" is specialized from an existing metadata tag in the core DITA vocabulary.	This appears to indicate an error in creating specialized metadata elements. Please verify that the document type you are using is complete and complies with DITA Specialization rules.
DOTJ039E	Error	There is no target specified for conref push action "pushafter". Please add <elementname conaction="mark" conref="pushtarget"> before current element.</elementname>	Please see the topic on Conref Push in the DITA specification for details on expected syntax for this function.
DOTJ040E	Error	An element uses the attribute conaction="replace", but a conref attribute is not found in the expected location.	Please see the topic on Conref Push in the DITA specification for details on expected syntax for this function.
DOTJ041E	Error	The attribute conref="%1" uses invalid syntax. The value should contain '#' followed by a topic or map ID, optionally followed by '/ elemID' for a sub-topic element.	The conref attribute must be a URI reference to a DITA element. Please see the topic on URI-based addressing in the DITA specification for details on the expected syntax.
DOTJ042E	Error	Two elements both use conref push to replace the target "%1". Please delete one of the duplicate "replace" actions.	The conref push function was used to replace a single element with two or more alternatives. Only one element may directly replace another using conref push. See Conref Push in the DITA specification for more information about the conref push "replace" function.
DOTJ043W	Warning	The conref push function is trying to replace an element that does not exist (element "%1" in file "%2").	The target for a conref push action does not exist; please make sure that the syntax is correct and that the target exists. See the topic on URI-based addressing in the DITA specification for details on the expected syntax. If the syntax is correct, it is possible that the target was filtered out of your build using a DITAVAL file.
DOTJ044W	Warning	There is a redundant conref action "pushbefore". Please make sure that "mark" and "pushbefore" occur in pairs.	Please see the topic on Conref Push in the DITA specification for details on expected syntax for this function.
DOTJ045I	Info	The key "%1" is defined more than once in the same map file.	This informational message is intended to help you catch catch duplicate key

Message ID	Severity	Message text	Additional details
			definitions; if the keys are defined as expected, no action is needed.
DOTJ046E	Error	Conkeyref="%1" can not be resolved because it does not contain a key or the key is not defined. The build will use the conref attribute for fallback, if one exists.	See the conkeyref definition for details on expected syntax and usage.
DOTJ047I	Info	Unable to find key definition for key reference "%1" in root scope. The href attribute may be used as fallback if it exists	This message is intended to help you locate incorrectly specified keys; if the key was specified correctly, this message may be ignored.
DOTJ048I	Info	Unable to find key definition for key reference "%1" in scope "%2". The href attribute may be used as fallback if it exists	
DOTJ049W	Warning	The attribute value %1="%3" on element "%2" does not comply with the specified subject scheme. According to the subject scheme map, the following values are valid for the %1 attribute: %4	A DITA Subject Scheme map was used to limit values that are available to the specified attribute. Please correct the attribute so that it uses one of the allowed values.
DOTJ050W	Warning	Found an <index-see> or <index-see-also> reference to the term '%l', but that term is not defined in the index.</index-see-also></index-see>	The Eclipse index will contain a value such as "See also otherEntry", but otherEntry does not exist in this index. The index reference will be broken unless this plug-in is <i>always</i> loaded into Eclipse with another plug-in that defines otherEntry as an index term.
DOTJ051E	Error	Unable to load target for coderef "%1".	The target for a coderef element, which specifies an external text-based file, could not be located or loaded. Please verify that the reference is correct.
			Note that for security reasons, references to code samples outside of the scope of the map directory are not supported by default, as this could allow a reference to access and display any restricted or hidden file on the system. If you are certain that the path is valid and the file should be loaded, the current workaround is to set a parameter to allow these references. See DITA-OT common parameters (outer.control and generate.copy.outer) for details.
DOTJ052E	Error	Code reference charset "%1" not supported. See the DITA-OT documentation for supported charset values on the format attribute.	DITA-OT supports a special syntax on coderef elements to specify the character set of the target document. See Extended codeblock processing on page 203 for details on the expected syntax.

Message ID	Severity	Message text	Additional details
DOTJ053W	Warning	Input file '%1' is not valid DITA file name. Please check '%1' to see if it is correct. The extensions ".dita" or ".xml" are supported for DITA topics.	By default, DITA-OT supports the extensions "dita" and "xml" for DITA topics, as mandated by the DITA specification. Please verify that your topics use one of these extensions, or configure the toolkit to allow additional extensions.
DOTJ054E	Error	Unable to parse invalid %1 attribute value "%2"	This message indicates that the @href value specified in %1 does not use proper URI syntax. This may occur when @href includes characters that should be escaped (such as the space character, which should be %20 when in a URI). In strict processing mode this will cause a build failure; in other processing modes the build will continue using the value in %2.
DOTJ055E	Error	Invalid key name "%1".	
DOTJ056E	Error	Invalid xml:lang "%1".	
DOTJ057E	Error	The id attribute value "%1" is not unique within the topic that contains it.	
DOTJ058E	Error	Both %1 and %2 attributes defined. A single element may not contain both generalized and specialized values for the same attribute.	
DOTJ059E	Error	Invalid key scope name "%1".	
DOTJ060W	Warning	Key "%1" was used in conkeyref but is not bound to a DITA topic or map. Cannot resolve conkeyref value "%2" as a valid conref reference.	
DOTJ061E	Error	Topic reference target is a DITA map but format attribute has not been set. Set format attribute value to "ditamap".	
DOTJ062E	Error	Invalid %1 attribute value "%2".	
DOTJ063E	Error	The cols attribute is "%1" but number of colspec elements was %2.	
DOTJ064W	Warning	Chunk attribute uses both "to-content" and "by-topic" that conflict with each other. Ignoring "by-topic" token.	
DOTJ065I	Info	Branch filter generated topic %1 used more than once. Renaming %1 to %2.	

Message ID	Severity	Message text	Additional details
DOTJ066E	Error	No id attribute on topic type element %1. Using generated id %2.	
DOTJ067E	Error	No id attribute on topic type element %1.	
DOTJ068E	Error	Conref action "mark" without conref target.	A conref "mark" action has been used to mark a target element without a corresponding content reference target. This may occur when the order of the "mark" element and the pushed element is reversed.
DOTJ069E	Error	Circular key definition %1.	A circular reference was found in key definitions: a series of key references where the last key references the first.
			This may occur if a <topicref> element contains both a key name in the @keys attribute and a reference to the same key in the @keyref attribute, or if a @keyref attribute points to a key that refers back to the referencing element.</topicref>
			To resolve this issue, change the target of the @keyref so the key is defined by pointing to a resource other than itself.
DOTJ070I	Info	Invalid 'class' attribute '%l' for was found for element '<%2>'.  The element will be processed as an unknown or non-DITA element.	When a @class attribute does not use the expected syntax, this usually indicates that @class has been explicitly set on a DITA element. The attribute should be removed from the document so that the expected default value can be automatically used.
			If this is a non-DITA element, it needs to be placed inside a <foreign> element so that is not validated against DITA rules.</foreign>
DOTJ071E	Error	Cannot find the specified DITAVAL '%1'.	Ensure that the DITAVAL file exists. If more than one DITAVAL file is specified, ensure that the paths are delimited using the file path separator character appropriate for your operating system (semicolon ';' on Windows, or colon ':' on macOS or Linux).
DOTJ072E	Error	Email link without correct 'format' attribute. Using 'format' attribute value 'email'.	
DOTJ073E	Error	Email link without correct 'scope' attribute. Using 'scope' attribute value 'external'.	
DOTJ074W	Warning	Rev attribute cannot be used with prop filter.	

Message ID	Severity	Message text	Additional details
DOTJ075W	Warning	Absolute link '%l' without correct 'scope' attribute. Using 'scope' attribute value 'external'.	
DOTJ076W	Warning	Absolute link '%I' without correct 'scope' attribute.	
DOTJ077F	Fatal	Invalid action attribute '%l' on DITAVAL property.	
DOTJ078F	Fatal	Input file '%1' could not be loaded. Ensure that grammar files for this document type are referenced and installed properly.	
DOTJ079E	Error	File '%I' could not be loaded. Ensure that grammar files for this document type are referenced and installed properly.	
DOTJ080W	Warning	Integrator configuration '%l' has been deprecated. Use plugin configuration '%l' instead.	
DOTJ081W	Warning	Ignoring empty conref attribute conref="".	
DOTJ082E	Error	Processing table cell failed.	
DOTJ083E	Error	The resource referenced as %1 is capitalized differently on disk	
DOTX001W	Warning	No string named '%l' was found for language '%2'. Using the default language '%3'. Add a mapping between default language and desired language for the string '%l'.	This build uses generated text, such as the phrase "Related information" (which is generated above many link groups). The toolkit was unable to locate the string %I for your specified language, so the string will appear in the default language. This generally indicates that the toolkit's strings need to be updated to support your language, or that your language setting is incorrect.
DOTX002W	Warning	The title element or attribute in the ditamap is required for Eclipse output.	The Eclipse help system requires a title in the project files generated from your map. Please add a title to your input map to get valid Eclipse help output.
DOTX003I	Info	The anchorref attribute should either reference another dita map or an Eclipse XML TOC file. The value '%1' does not appear to reference either.	Eclipse uses anchor references to connect with other TOC files. For this to work in content generated from a DITA map, the anchorref element must reference either an existing Eclipse TOC XML file, or another DITA map (which will presumably also be converted to an Eclipse TOC).
DOTX004I	Info	Found a navref element that does not reference anything. The navref element should either	Eclipse builds use DITA's <navref> element to pull in other Eclipse TOC files. The build found a <navref> element that</navref></navref>

Message ID	Severity	Message text	Additional details
		reference another dita map or an Eclipse XML file.	does not reference any other file; the element will be ignored.
DOTX005E	Error	Unable to find navigation title for reference to '%1'. The build will use '%1' as the title in the Eclipse Table of Contents.	To remove this message, provide a navigation title for the referenced object in the map or topic, or ensure that you are referencing a valid local DITA target.
DOTX006E	Error	Unknown file extension in href="%1". References to non-DITA resources should set the format attribute to match the resource (for example, 'txt', 'pdf', or 'html').	Set the format attribute to identify the format of the file. If the reference is to a DITA document, ensure that the document uses a valid DITA extension (default supported extensions are "dita" and "xml").
DOTX007I	Info	Only DITA topics, HTML files, and images may be included in your compiled CHM file. The reference to "%1" will be ignored. To remove this message, you can set the toc="no" or processing-role="resource-only" attribute on your topicref.	The HTML Help compiler will only include some types of information in the compiled CHM file; the current reference will not be included.
DOTX008E	Error	File '%1' does not exist or cannot be loaded.	Ensure that the file exists and can be read. Note that the name of the file in this message may have be changed to use a standard dita topic file extension ('.dita' or '.xml'), instead of the original extension used by the file; it may also include a path to the temporary directory rather than to the original.
DOTX008W	Warning	File '%I' cannot be loaded, and no navigation title is specified for the table of contents.	To fix the table of contents, specify a navigation title in your map or ensure that the referenced file is local and can be accessed. Note that the name of the file in this message may have be changed to use a standard dita topic file extension ('.dita' or '.xml'), instead of the original extension used by the file; it may also include a path to the temporary directory rather than to the original.
DOTX009W	Warning	Could not retrieve a title from '%1'. Using '%2' instead.	No title was found in the specified topic, so the table of contents will use the indicated fallback value for this topic.
DOTX010E	Error	Unable to find target for conref="%1".	The conref attribute must be a URI reference to an existing DITA element. Please see the topic on URI-based addressing in the DITA specification for details on the expected syntax. Note that the name of the file in this message may have be changed to use a standard dita topic file extension ('.dita' or '.xml'), instead of the original extension used by the file; it may also include a path

Message ID	Severity	Message text	Additional details
			to the temporary directory rather than to the original.
			If the target element exists in your source file, check to make sure it is not filtered out of the build with a DITAVAL file (which will remove the target before conref processing runs).
DOTX011W	Warning	There is more than one possible target for the reference conref="%1". Only the first will be used. Remove the duplicate id in the referenced file.	When pulling content with a conref attribute, you may only pull from a single element, but the target ID appears twice in the referenced topic. Note that the name of the file in this message may have be changed to use a standard dita topic file extension ('.dita' or '.xml'), instead of the original extension used by the file; it may also include a path to the temporary directory rather than to the original.
DOTX012W	Warning	When you conref another topic or an item in another topic, the domains attribute of the target topic must be equal to or a subset of the current topic's domains attribute. Put your target under an appropriate domain. You can see the messages guide for more help.	This message is deprecated and should no longer appear in any logs.
DOTX013E	Error	A element with attribute conref="%1" indirectly includes itself, which results in an infinite loop.	This may appear if (for example) you have a <ph> element that references another phrase, but that phrase itself contains a reference to the original. This will result in an infinite loop. The toolkit will stop following the conref trail when this is detected; you will need to correct the reference in your source files. Note that the name of the file in this message may have be changed to use a standard dita topic file extension ('.dita' or '.xml'), instead of the original extension used by the file; it may also include a path to the temporary directory rather than to the original.</ph>
DOTX014E	Error	The attribute conref="%1" uses invalid syntax. Conref references to a map element should contain '#' followed by an ID, such as mymap.ditamap#mytopicrefid.	The conref attribute must be a URI reference to a DITA element. Please see the topic on URI-based addressing in the DITA specification for details on the expected syntax.
DOTX015E	Error	The attribute conref="%1" uses invalid syntax. The value should contain '#' followed by a topic or map ID, optionally followed by '/ elemID' for a sub-topic element.	The conref attribute must be a URI reference to a DITA element. Please see the topic on URI-based addressing in the DITA specification for details on the expected syntax. Note that the name of the file in this message may have be changed to use

Message ID	Severity	Message text	Additional details
			a standard dita topic file extension ('.dita' or '.xml'), instead of the original extension used by the file; it may also include a path to the temporary directory rather than to the original.
DOTX016W	Warning	A reference to "%2" appears to reference a DITA document, but the format attribute has inherited a value of "%1". The document will not be processed as DITA.	This warning is intended to catch instances where a non-DITA format setting unexpectedly cascades to a DITA topic, which will prevent the topic from being processed. To remove this message, set the format attribute directly on the indicated reference. Note that the name of the file in this message may have be changed to use a standard dita topic file extension ('.dita' or '.xml'), instead of the original extension used by the file; it may also include a path to the temporary directory rather than to the original.
DOTX017E	Error	Found a link or cross reference with an empty href attribute (href=""). Remove the empty href attribute or provide a value.	Found a value such as <xref href="">link text</xref> . The empty href attribute is not serving a purpose and has caused problems with some tools in the past; you should remove the attribute entirely or specify a value.
DOTX018I	Info	The type attribute on a topicref was set to '%1', but the topicref references a more specific '%2' topic. Note that the type attribute cascades in maps, so the value '%1' may come from an ancestor topicref.	The type attribute in DITA is intended to describe the type of the target; for example, a reference to a concept topic may use type="concept". Generally, this attribute is optional, and the DITA-OT build will automatically determine the value during processing. In this case, the type attribute lists a more general type than what is actually found. This is not an error but may result in unexpected sorting for links to this topic.
DOTX019W	Warning	The type attribute on a topicref was set to '%l', but the topicref references a '%2' topic. This may cause your links to sort incorrectly in the output. Note that the type attribute cascades in maps, so the value '%l' may come from an ancestor topicref.	The type attribute in DITA is intended to describe the type of the target; for example, a reference to a concept topic may use type="concept". Generally, this attribute is optional, and the DITA-OT build will automatically determine the value during processing. In this case, the specified type value does not match the target, which may cause your links to sort inappropriately.
DOTX020E	Error	Missing navtitle attribute or element for peer topic "%1". References must provide a local navigation title when the target is not a local DITA resource.	DITA-OT is only able to dynamically retrieve titles when the target is a local (not peer or external) DITA resource.

Message ID	Severity	Message text	Additional details
DOTX021E	Error	Missing navtitle attribute or element for non-DITA resource "%I". References must provide a local navigation title when the target is not a local DITA resource.	DITA-OT is only able to dynamically retrieve titles when the target is a local DITA resource.
DOTX022W	Warning	Unable to retrieve navtitle from target: '%1'. Using linktext (specified in topicmeta) as the navigation title.	The build was unable to get a title from the referenced topic; instead, a navigation title will be created based on the specified <linktext> element inside of <topicmeta>.</topicmeta></linktext>
DOTX023W	Warning	Unable to retrieve navtitle from target: '%I'.	If the target is a local DITA topic, ensure the reference is correct and the topic is available. Otherwise, provide a navigation title, and ensure the scope and format attributes are set appropriately.
DOTX024E	Error	Missing linktext and navtitle for peer topic "%1". References must provide a local navigation title when the target is not a local DITA resource.	DITA-OT is only able to dynamically retrieve titles and link text when the target is a local (not peer or external) DITA resource.
DOTX025E	Error	Missing linktext and navtitle for non-DITA resource "%1". References must provide a local navigation title when the target is not a local DITA resource.	DITA-OT is only able to dynamically retrieve titles when the target is a local DITA resource.
DOTX026W	Warning	Unable to retrieve linktext from target: '%1'. Using navigation title as fallback.	The referenc to this document did not specify any link text for generated map-based links; the navigation title will be used as fallback.
DOTX027W	Warning	Unable to retrieve linktext from target: '%I'.	The referenced file did not specify any link text for generated map-based links, and no fallback text could be located. Any links generated from this reference will have incorrect link text.
DOTX028E	Error	Link or cross reference must contain a valid href or keyref attribute; no link target is specified.	The link or cross reference has no target specified and will not generate a link.
DOTX029I	Info	The type attribute on a %1 element was set to %3, but the reference is to a more specific %4 %2. This may cause your links to sort incorrectly in the output.	The type attribute in DITA is intended to describe the type of the target; for example, a reference to a concept topic may use type="concept". Generally, this attribute is optional, and the DITA-OT build will automatically determine the value during processing. In this case, the type attribute lists a more general type than what is actually found. This is not an error but may result in unexpected sorting for links to this topic.

Message ID	Severity	Message text	Additional details
DOTX030W	Warning	The type attribute on a %1 element was set to %3, but the reference is to a %4 %2. This may cause your links to sort incorrectly in the output.	The type attribute in DITA is intended to describe the type of the target; for example, a reference to a concept topic may use type="concept". Generally, this attribute is optional, and the DITA-OT build will automatically determine the value during processing. In this case, the specified type value does not match the target, which may cause your links to sort inappropriately.
DOTX031E	Error	The file %1 is not available to resolve link information.	The build attempted to access the specified file in order to retrive a title or short description, but the file could not be found. If the file exists, it is possible that a DITAVAL file was used to remove the file's contents from the build. Be aware that the path information above may not match the link in your topic.
DOTX032E	Error	Unable to retrieve link text from target: '%1'. If the target is not accessible at build time, or does not have a title, provide the link text inside the reference.	When a link or cross reference does not have content, the build will attempt to pull the target's title for use as link text. If the target is unavailable, be sure to set the scope attribute to an appropriate value. If the target does not have a title (such as when linking to a paragraph), be sure to provide link text inside the cross reference.
DOTX033E	Error	Unable to generate link text for a cross reference to a list item: '%1'	An <xref> element specifies type="li", which indicates a link to a list item, but the item number could not be determined to use as link text. Please specify link text inside the reference, or ensure that you are referencing an available list item.</xref>
DOTX034E	Error	Unable to generate link text for a cross reference to an undered list item: '%1'	The cross reference goes to a list item in an unordered list. The process could not automatically generate link text because the list item is not numbered. Please provide link text within the cross reference.
DOTX035E	Error	Unable to generate the correct number for a cross reference to a footnote: '%l'	An <xref> element specifies type="fn", which indicates a link to a footnote, but the footnote number could not be determined to use as link text. Please specify link text inside the reference, or ensure that you are referencing an available footnote.</xref>
DOTX036E	Error	Unable to generate link text for a cross reference to a dlentry (the dlentry or term could not be found): '%l'	An <xref> element specifies type="dlentry", which indicates a link to a definition list entry, but the term could not be located to use as link text. Please specify link text inside the reference, or ensure that you are referencing an available definition list entry</xref>

Message ID	Severity	Message text	Additional details
DOTX037W	Warning	No title found for this document; using "***" in XHTML title bar.	No title was found for the current document, so the HTML output file will set the <title> to "***". This value generally appears in the title bar at the top of a browser.&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;DOTX038I&lt;/td&gt;&lt;td&gt;Info&lt;/td&gt;&lt;td&gt;The longdescref attribute on tag '%1' will be ignored. Accessibility for object elements needs to be handled another way.&lt;/td&gt;&lt;td&gt;The &lt;object&gt; element in HTML does not support using longdescref for accessibility. To make the object accessible, you may need to add text before or after the element. You may also be able to handle it with a &lt;param&gt; element inside the object.&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;DOTX039W&lt;/td&gt;&lt;td&gt;Warning&lt;/td&gt;&lt;td&gt;Required cleanup area found. To remove this message and hide the content, build your content without using the DRAFT parameter.&lt;/td&gt;&lt;td&gt;This message is generated when creating draft output in order to help you locate all topics that need to be cleaned up; the cleanup items will appear in your output with styling that makes it stand out. The content will be hidden when the draft parameter is not active.&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;DOTX040I&lt;/td&gt;&lt;td&gt;Info&lt;/td&gt;&lt;td&gt;Draft comment area found. To remove this message and hide the comments, build your content without using the DRAFT parameter.&lt;/td&gt;&lt;td&gt;This message is generated when creating draft output in order to help you locate all topics that have draft comments. Each comment will appear in your HTML output; the comments will be hidden when the draft parameter is not active.&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;DOTX041W&lt;/td&gt;&lt;td&gt;Warning&lt;/td&gt;&lt;td&gt;Found more than one title element in a %1 element. Using the first one for the %1's title.&lt;/td&gt;&lt;td&gt;Because of the way XML and DITA are defined, it is generally not possible to prohibit adding a second title to a section during editing (or to force that title to come first). However, the DITA specification states that only one title should be used in a section. When multiple titles are found, only the first one will appear in the output.&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;DOTX042I&lt;/td&gt;&lt;td&gt;Info&lt;/td&gt;&lt;td&gt;DITAVAL based flagging is not currently supported for inline phrases in XHTML; ignoring flag value on '%1' attribute.&lt;/td&gt;&lt;td&gt;If it is important to flag this piece of information, try placing a flag on the block element that contains your phrase. If you just want to have an image next to the phrase, you may place an image directly into the document.&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;DOTX043I&lt;/td&gt;&lt;td&gt;Info&lt;/td&gt;&lt;td&gt;The link to '%l' may appear more than once in '%2'.&lt;/td&gt;&lt;td&gt;DITA-OT is able to remove duplicate links in most cases. However, if two links to the same resource use different attributes or link text, it is possible for them to appear together. For example, if the same link shows up with role="next" and again with no specified role, it may show up as both the "Next topic" link and as a related link. Note that links generated from a &lt;reltable&gt; in a DITA map will have the role attribute set to "friend".&lt;/td&gt;&lt;/tr&gt;&lt;/tbody&gt;&lt;/table&gt;</title>

Message ID	Severity	Message text	Additional details
DOTX044E	Error	The area element in an image map does not specify a link target. Please add an xref element with a link target to the area element.	The <area/> element in an image map must provide a link target for the specified area. Please add an <xref> element as a child of <area/> and ensure that it specifies a link target.</xref>
DOTX045W	Warning	The area element in an image map should specify link text for greater accessibility. Link text should be specified directly when the target is not a local DITA resource.	Cross reference text inside the <area/> element is used to provide accessibility for screen readers that can identify different areas of an image map. If text cannot be retrieved automatically by referencing a DITA element, it should be specified directly in the cross reference.
DOTX046W	Warning	Area shape should be: default, rect, circle, poly, or blank (no value). The value '%1' is not recognized.	The specified value was passed as-is through to the <area/> element in the HTML.
DOTX047W	Warning	Area coordinates are blank. Coordinate points for the shape need to be specified.	The area element is intended to define a region in an image map; coordinates must be specified in order to define that region.
DOTX048I	Info	In order to include peer or external topic '%1' in your help file, you may need to recompile the CHM file after making the file available.	The build will not look for peer or external topics before compiling your CHM file, so they may not be included. If you are referencing an actual HTML file that will not be available, it cannot be included in the project, and you should set the toc attribute to "no" on your topicref element. Otherwise, check to be sure your HTML file was included in the CHM; if it was not, you will need to place it in the correct location with your other output files and recompile.
DOTX049I	Info	References to non-dita files will be ignored by the PDF, ODT, and RTF output transforms.	The PDF, ODT, and RTF output processes cannot automatically convert non-DITA content into DITA in order to merge it with the rest of your content. The referenced items are ignored.
DOTX050W	Warning	Default id "org.sample.help.doc" is used for Eclipse plug-in. If you want to use your own plug-in id, please specify it using the id attribute on your map.	Eclipse requires that an ID be specified when creating an Eclipse Help project; the toolkit expects to locate that ID on the root element of your input map.
DOTX052W	Warning	No string named '%l' was found when creating generated text; using the value '%l' in your output file.	The toolkit is attempting to add generated text, such as the string "Related information" that appears above links. The requested string could not be found in any language. Your output may contain a meaningful string, or it may contain a code that was intended to map to a string. This likely indicates an error in a plug-in or XSL override; either the string was requested incorrectly, or you will need to

Message ID	Severity	Message text	Additional details
			provide a mapping for the string in all of the languages you require.
DOTX053E	Error	A element that references another map indirectly includes itself, which results in an infinite loop. The original map reference is to '%1'.	This will occur if a map references another map, and then that second map (or another further nested map) references the original map. The result is an infinite nesting of maps; please correct the chain of map references to remove circular reference.
DOTX054W	Warning	Conflict text style is applied on the current element based on DITAVAL flagging rules. Please check ditaval and dita source to make sure there is no style conflict on the element which needs to be flagged.	This will occur when a DITAVAL file contains multiple styling rules that apply to the same element.
DOTX055W	Warning	Customized stylesheet uses deprecated template "flagit". Conditional processing is no longer supported using this template. Please update your stylesheet to use template "startflagit" instead of deprecated template "flagit".	The "flagit" named template was deprecated in DITA-OT version 1.4, when the OASIS standard formalized the DITAVAL syntax. The template is removed in DITA-OT 1.6. Stylesheets that used this template need to be updated.
DOTX056W	Warning	The file '%l' is not available to resolve link information.	The build attempted to access the specified file in order to retrive a title or short description, but the file could not be found. If the file exists, it is possible that a DITAVAL file was used to remove the file's contents from the build. Another possibility is that the file is located outside of the scope of the main input directory, and was not available because the onlytopic.in.map parameter was specified. Be aware that the path information above may not match the link in your topic.
DOTX057W	Warning	The link or cross reference target '%1' cannot be found, which may cause errors creating links or cross references in your output file.	The link appears to use valid syntax to reference a DITA element, but that element cannot be found. Please verify that the element exists, and is not removed from the build by DITAVAL based filtering.
DOTX058W	Warning	No glossary entry was found associated with key '%1' on %2 element. The build will try to determine the best display text and hover text for terms and abbreviations.	Processing for terms, acronyms, or abbreviated forms will associate the key from the element's keyref attribute with a glossentry (glossary entry) topic. This message will appear if the key was defined, but was not associated with a glossentry topic. The process will try to use the best available fallback (usually the title of the referenced topic).
DOTX060W	Warning	Key '%l' was used in an abbreviated-form element, but	Processing for abbreviated form elements will associate the key from the element's

Message ID	Severity	Message text	Additional details
		the key is not associated with a glossary entry. Abbreviated- form should ONLY be used to reference to a glossary entry.	keyref attribute with a glossentry (glossary entry) topic. This message will appear if the key was defined, but was not associated with a glossentry topic. This element is only supported with keys that are associated with glossary topics; the element will not generate any output. Please correct the reference, or use a different element to reference your topic.
DOTX061W	Warning	ID '%I' was used in topicref tag but did not reference a topic element. The href attribute on a topicref element should only reference topic level elements.	According to the DITA Specification, references from maps should either go to DITA Maps, DITA Topics, or any non-DITA resource. References below the topic level should only be made from cross references (using <xref> or similar) inside of a topic. For details, see the href attribute description in the OASIS standard's definition of the topicref element.</xref>
DOTX062I	Info	It appears that this document uses constraints, but the conref processor cannot validate that the target of a conref is valid. To enable constraint checking, please upgrade to an XSLT 2.0 processor.	
DOTX063W	Warning	The dita document '%l' is linked to from your content, but is not referenced by a topicref tag in the ditamap file. Include the topic in your map to avoid a broken link.	This will appear when generating PDF or ODT output that includes a link to a local topic, but the referenced topic is not part of the map itself. This will result in a broken link. You should include the topic in your map or remove the link from the build.
DOTX064W	Warning	The copy-to attribute [copy-to="%1"] uses the name of a file that already exists, so this attribute is ignored.	The copy-to attribute is used to copy a topic over a document that already exists. Please make sure that any copy-to attributes use a unique name so that the copy will not overwrite existing content.
DOTX065W	Warning	Two unique source files each specify copy-to="%2", which results in a collision. The value associated with href="%1" is ignored.	Two different topics are copied to the same location using copy-to; as a result, one of these files would be over-written. Only the first instance of this copy-to value will be recognized. Please correct the use of copy-to attributes.
DOTX066W	Warning	Template "%1" is deprecated. Remove references to this template from your custom XSLT or plug-ins.	This message indicates that your custom XSLT or plug-ins rely on templates that will be removed in an upcoming release. Typically this occurs when a named template has been converted to a mode template; any code that uses the deprecated template should be updated.

Message ID	Severity	Message text	Additional details
DOTX067E	Error	No string named '%1' was found for language '%2'. Add a mapping for the string '%1'.	This PDF build uses generated text, such as the phrase "Related information" (which is generated above many link groups). The toolkit was unable to locate the string %1 for your specified language, so the string will appear in the default language. This generally indicates that the toolkit's strings need to be updated to support your language, or that your language setting is incorrect.
DOTX068W	Warning	A topicref element that references a map contains child topicref elements. Child topicref elements are ignored.	
DOTX069W	Warning	Template mode "%1" is deprecated. Remove references to this template mode from your custom XSLT or plug-ins.	
DOTX070W	Warning	Target "%1" is deprecated. Remove references to this target from your custom Ant files.	
DOTX071E	Error	Conref range: Unable to find conref range end element with ID "%1".	
DOTX071W	Warning	Parameter "%1" on template "%2" is deprecated. Use parameter "%3" instead.	
DOTX072I	Info	Ignoring navtitle within topicgroup.	
DOTX073I	Info	Removing broken link to "%1".	
DOTX074W	Warning	No formatting defined for unknown class attribute value "%I".	
DOTX075W	Warning	A content reference in a constrained document type is pulling content from an unconstrained document type. The reference will resolve, but may result in content that violates one of the document constraints in "%1".	
DOTX076E	Error	A content reference in a constrained document type cannot be resolved because it would violate one of the document constraints "%1". The current constrained document may only reuse content from	

Message ID	Severity	Message text	Additional details
		documents with equivalent constraints.	
INDX001I	Info	Index entry '%1' will be sorted under the "Special characters" heading.	
INDX002E	Error	The PDF indexing process could not find the proper sort location for '%l', so the term has been dropped from the index.	
INDX003E	Error	The build failed due to problems encountered when sorting the PDF index.	
PDFJ001E	Error	The PDF indexing process could not find the proper sort location for '%l', so the term has been dropped from the index.	
PDFJ002E	Error	The build failed due to problems encountered when sorting the PDF index. Please address any messages located earlier in the log.	The PDF index process relies on predefined letter headings when sorting terms. The specified term does not begin with a character that can be mapped to an existing heading. Typically this term would be placed in a "Special characters" group, but the current language did not specify such a group when setting up the index sort process.
PDFJ003I	Info	Index entry '%1' will be sorted under the "Special characters" heading.	The PDF index process relies on predefined letter headings when sorting terms. The specified term does not begin with a character that can be mapped to an existing heading, so it has been placed under a heading for terms that begin with special characters such as punctuation. If this term should be sorted under a new or existing letter heading, please open an issue with DITA-OT to correct the sort.
PDFX001W	Warning	There is an index term specified with start="%1", but there is no matching end for this term. Add an index term in a valid location with end="%1".	
PDFX002W	Warning	There are multiple index terms specified with start="%1", but there is only one term to end this range, or the ranges for this term overlap. Ensure that each term with this start value has a matching end value, and that the specified ranges for this value do not overlap	

Message ID	Severity	Message text	Additional details
PDFX003W	Warning	There are multiple index entries found to close the index range for "%1". Ensure that any index term with start="%1" has only one matching end term with end="%1".	
PDFX004F	Error	A topic reference was found with href="". Please specify a target or remove the href attribute.	
PDFX005F	Error	The topic reference href="%1" could not be found. Please correct the reference, or set the scope or format attribute if the target is not a local DITA topic.	
PDFX007W	Warning	Found an index term with end="%1", but no starting term was found for this entry.	
PDFX008W	Warning	Font definition not found for the logical name or alias '%1'.	
PDFX009E	Error	Attribute set reflection cannot handle XSLT element %1.	
PDFX011E	Error	The index term '%2' uses both an index-see element and %1 element. Convert the index-see element to index-see-also.	Found an <index-see> element as a child of a term that also exists as a standalone index term, or as a term that also uses <index-see-also>. When using <index-see> with an index term, that term should not be used to create page references and should not reference additional terms. Treating the <index-see> as <index-see-also>.</index-see-also></index-see></index-see></index-see-also></index-see>
PDFX012E	Error	Found a table row with more entries than allowed.	
PDFX013F	Fatal	The PDF file '%l' could not be generated.	
XEPJ001W	Warning	%1	
XEPJ002E	Error	%1	
XEPJ003E	Error	%1	

### Related tasks

Rebuilding the DITA-OT documentation on page 84

When you add or remove plug-ins, you can rebuild the documentation to update the information on the extension points, messages, and parameters that are available in your environment.

# Other error messages

In addition to error messages that DITA Open Toolkit generates, you might also encounter error messages generated by Java or other tools.

### **Out of Memory error**

In some cases, you might receive a message stating the build has failed due to an Out of Memory error. Try the following approaches to resolve the problem:

- 1. Increase the memory available to Java.
- 2. Reduce memory consumption by setting the generate-debug-attributes option to false. This option is set in the lib/configuration.properties file. This will disable debug attribute generation (used to trace DITA-OT error messages back to source files) and will reduce memory consumption.
- 3. Set dita.preprocess.reloadstylesheet Ant property to true. This will allow the XSLT processor to release memory when converting multiple files.
- 4. Run the transformation again.

## UnsupportedClassVersionError

If you receive a java.lang. UnsupportedClassVersionError error message with an Unsupported major.minor version and a list of Java classes, make sure your system meets the minimum Java requirements as listed in the Release Notes and installation instructions.

## Unable to locate tools.jar

If a Java Runtime Environment (JRE) is used when building output via Ant, the Unable to locate tools. jar error may appear. This message is safe to ignore, since DITA-OT does not rely on any of the functions in this library. If a Java Development Kit (JDK) is also installed, setting the JAVA HOME environment variable to the location of the JDK will prevent this message from appearing.

#### Related tasks

Increasing Java memory allocation on page 182

If you are working with large documents with extensive metadata or key references, you will need to increase the memory allocation for the Java process. You can do this from the command-line prompt for a specific session, or you can increase the value of the ANT OPTS environment variable.

Installing DITA Open Toolkit on page 11

The DITA-OT distribution package can be installed on Linux, macOS, and Windows. It contains everything that you need to run the toolkit except for Java.

#### Related reference

Other parameters on page 67

These parameters enable you to reload style sheets that DITA-OT uses for specific pre-processing stages.

DITA Open Toolkit 3.6 Release Notes on page 6

# Accessing help for the dita command

You can access a list of subcommands and supported parameters for the dita command by passing the --help option on the command line.

1. Open a command prompt or terminal session.

```
dita --help
```

Optional: For details on the arguments and options available for each subcommand, pass the --help option after the subcommand name.

For example: dita install --help.

A brief usage summary appears in the command-line window, along with a list of subcommands, arguments, and options.

#### Related tasks

Building output using the dita command

#### Related reference

DITA-OT parameters on page 53

Certain parameters apply to all DITA-OT transformations. Other parameters are common to the HTML-based transformations. Some parameters apply only to specific transformation types. These parameters can be passed as options to the dita command using the --parameter=value syntax or included in build scripts as Ant properties.

Internal Ant properties on page 70

Reference list of Ant properties used by DITA-OT internally.

Arguments and options for the dita command on page 49

The dita command takes mandatory arguments to process DITA content. Subcommands can be used to manage plug-ins, or print information about the current configuration. A series of options are available to modify the command behavior or specify additional configuration parameters.

# **Increasing Java memory allocation**

If you are working with large documents with extensive metadata or key references, you will need to increase the memory allocation for the Java process. You can do this from the command-line prompt for a specific session, or you can increase the value of the ANT OPTS environment variable.

To change the value for a specific session, from the command prompt, issue the following command:

Platform	Command
Linux or macOS	export ANT_OPTS=\$ANT_OPTS -Xmx1024M
Windows	set ANT_OPTS=%ANT_OPTS% -Xmx1024M

This increases the JVM memory allocation to 1024 megabytes. The amount of memory which can be allocated is limited by available system memory and the operating system.

 To persistently change the value, change the value allocated to the ANT\_OPTS environment variable on your system.

# Speeding up builds

Several configuration changes can significantly reduce DITA-OT processing time.

#### Disable debug attribute generation

The generate-debug-attributes parameter determines whether debugging attributes are generated in the temporary files. By changing the value to false, DITA-OT will no longer generate the <code>@xtrf</code> and <code>@xtrc</code> debug attributes. This will make it more difficult to track down the source file location from which a given issue may have originated, but it will reduce the size of the temporary files. As a result, XML parsing will take less time and overall processing time will be reduced.

## Use a fast disk for the temporary directory

DITA-OT keeps topic and map files as separate files and processes each file multiple times during preprocessing. Thus reading from disk, parsing XML, serializing XML, and writing to disk makes processing quite I/O intensive. Use either an SSD or a RAM disk for temporary files, and never use a temporary directory that is not located on the same machine as where the processing takes place.

## **Enable parallel processing**

As of DITA-OT 3.6, preprocessing module code can be run in parallel by setting the parallel parameter to true. The performance benefits this option provides depend heavily on the source file set, the DITA features used in the project, and the computer doing the processing, but under the right circumstances, you may see notable improvements when this option is enabled.

## **Enable in-memory processing**

As of DITA-OT 3.6, the Cache Store can be activated by setting the store-type parameter to memory. In-memory processing provides performance advantages in I/O bound environments such as cloud computing platforms, where processing time depends primarily on how long it takes to read and write temporary files. For more information, see Store API – Processing in memory on page 187.

#### Reuse the JVM instance

For all but large source sets, the Java virtual machine (JVM) will not have enough time to warm-up. By reusing the same JVM instance, the first few DITA-OT conversions will be "normal", but when the Just-In-Time (JIT) compiler starts to kick in, the performance increase may be 2-10 fold. This is especially noticeable with smaller source sets, as much of the DITA-OT processing is I/O intensive.

**Tip:** The Gradle Daemon uses this mechanism (along with incremental builds) to reduce processing time. You can run DITA-OT with these features via the DITA-OT Gradle Plugin.

#### Use the latest Java version

DITA-OT 2.0 to 2.3 require Java 7, and DITA-OT 2.4 and newer require Java 8. However, using a newer version of Java may further reduce processing time, depending on your operating system.

## **Collected links**

SSD

RAM disk

# Reference

The *Reference* topics provide more advanced information about the DITA-OT architecture, OASIS specification support, and licensing.

# **DITA Open Toolkit Architecture**

DITA Open Toolkit is an open-source implementation of the OASIS specification for the Darwin Information Typing Architecture. The toolkit uses Ant, XSLT, and Java to transform DITA content (maps and topics) into different deliverable formats.

#### Related information

Looking under the hood of the DITA Open Toolkit

Participate in a deeper, more technical dive with the primary DITA-OT developer. This session will cover the preprocessing architecture of the DITA-OT and information about the output transformations.

## **Processing structure**

DITA-OT implements a multi-stage, map-driven architecture to process DITA content. Each stage in the process examines some or all of the content; some stages result in temporary files that are used by later steps, while others stages result in updated copies of the DITA content. Most of the processing takes place in a temporary working directory; the source files themselves are never modified.

DITA-OT is designed as a pipeline. Most of the pipeline is common to all output formats; it is known as the *pre-processing stage*. In general, any DITA process begins with this common set of pre-processing routines.

Once the pre-processing is completed, the pipeline diverges based on the requested output format. Some processing is still common to multiple output formats; for example, Eclipse Help and HTML Help both use the same routines to generate XHTML topics, after which the two pipelines branch to create different sets of navigation files.

The following image illustrates how the pipeline works for several common output formats: PDF, Eclipse Help, HTML Help, XHTML, and HTML5.

**Note:** Other output formats may implement additional processing steps.

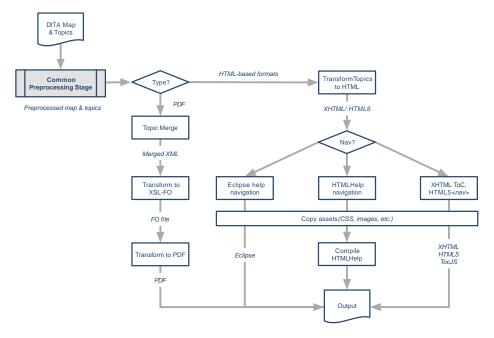


Figure 43: Diagram of some possible paths through the transformation pipeline

## Map-first preprocessing

DITA-OT 3.0 provides a map-first preprocessing option as an alternative to the default preprocess operation. The method, which was introduced in DITA-OT 2.5 as an experimental feature, has been improved and is ready for use in many production scenarios. Map-first-preprocessing provides the same functionality as the default preprocess, but takes a different approach.

Whereas the default preprocessing routine handles both maps and topics at the same time, often switching back and forth between map operations and topic operations, the map-first approach only begins processing topics after nearly all map processing is complete. This simplifies the processing logic and creates cleaner module responsibilities, which makes it easier to process only those topics that are actually referenced after filtering, for example, or to only process the map to validate the map structure.

The current preprocessing architecture was established during the DITA 1.0 era when there were fewer DITA features that operated on the map level. Initially, the difference between processing modes was not that great. DITA 1.2 and 1.3 introduced many more map-level features, such as keys and key scopes, that make it difficult to reliably work with topics before all map features have been resolved.

The original preprocessing operation already handles many map operations first, but this was not the original design and requires regular refactoring to handle edge cases. The new map-first preprocessing is designed with this model in

mind, improving the overall processing flow and making it more formal about the map-first model. The new model also takes advantage of hashed topic file names in the temporary directory, which simplifies many processing steps, and is better able to handle topics referenced outside of the map directory (that case has resulted in a variety of issues with the original model).

**Note:** The map-first preprocessing option is enabled by default in DITA-OT 3.0 for PDF and HTML Help. These formats were chosen because they generate a compiled result file, so temporarily hashed file names should all be invisible to the build. After further testing and feedback, the new option will most likely become the default for other output formats in future versions. Because the DITA-OT development team cannot have access to all varieties of DITA, all edge cases, or even all the ways DITA-OT itself is extended, the switch to default map-first preprocessing for other output formats will be smoother for everyone if more people can test and provide feedback.

### How to use map-first preprocessing

To use (or test) map-first preprocessing, call the preprocess2 Ant target in your custom transformation types instead of using the default preprocess target.

For example, if you have a custom HTML5 transformation type named "myhtml", then you may have a plug-in extension that looks this:

```
<!-- Simple variant: set properties and call default HTML5 --> <target name="dita2myhtml" depends="myhtml.init,dita2html5"/>
```

This type of extension is quite common, and is used to set default properties for your environment followed by a normal build to use those properties. In this case, you'll need to replace dita2html5 with the normal HTML5 steps, swapping out preprocess for preprocess2:

**Note:** If you use this simple method for customized PDF or HTML Help builds, you will automatically be using preprocess2.

Some custom transformation types already require you to repeat the default dependencies, in which case you should already call preprocess directly, as in the following:

In such cases, the modification is much easier – simply add a 2 to the existing preprocess target.

## How to test in a production environment

In some cases, you may be responsible for maintaining transformation types that are actually run by many people on your team or around a company. In this case, you likely need to maintain your existing transformation types based on

the backwards-compatible preprocess modules, but also want to provide your colleagues with a way to test their own documents using preprocess2.

There are several ways to do this. One fairly straightforward approach would be to create a new custom transformation type that is exactly the same, except for preprocessing. For example, if you have a local HTML variant called myhtml as above, instead of modifying that transformation directly, you could create a second transformation type called myhtml-beta that provides exactly the same support, but with the new map-first preprocessing:

#### **Known limitations**

The preprocess2 implementation details are subject to change; dependencies within preprocess2 may be renamed or removed based on feedback.

The internal extension points that run before or after individual steps in the original preprocess pipeline (preprocess.\*.pre/preprocess.\*.post) are not available in the newer map-first preprocessing pipeline (preprocess2), which is used in the PDF and HTML Help transformations as of DITA-OT 3.0.

#### Related information

We shall call it preprocess2

Overview of preprocess2, the replacement module for the original preprocessing routines. This session explains the new approach, why we developed it, and why should you care.

## Processing modules

The DITA-OT processing pipeline is implemented using Ant. Individual modules within the Ant script are implemented in either Java or XSLT, depending on such factors as performance or requirements for customization. Virtually all Ant and XSLT modules can be extended by adding a plug-in to the toolkit; new Ant targets may be inserted before or after common processing, and new rules may be imported into common XSLT modules to override default processing.

## **XSLT** modules

The XSLT modules use shell files. Typically, each shell file begins by importing common rules that apply to all topics. This set of common processing rules may in turn import additional common modules, such as those used for reporting errors or determining the document locale. After the common rules are imported, additional imports can be included in order to support processing for DITA specializations.

For example, XHTML processing is controlled by the xsl/dita2xhtml.xsl file. The shell begins by importing common rules that are applicable to all general topics: xslhtml/dita2htmlImpl.xsl. After that, additional XSLT overrides are imported for specializations that require modified processing. For example, an override for reference topics is imported in order to add default headers to property tables. Additional modules are imported for tasks, for the highlighting domain, and for several other standard specializations. After the standard XSLT overrides occur, plug-ins may add in additional processing rules for local styles or for additional specializations.

#### Java modules

Java modules are typically used when XSLT is a poor fit, such as for processes that make use of standard Java libraries (like those used for index sorting). Java modules are also used in many cases where a step involves copying files, such as the initial process where source files are parsed and copied to a temporary processing directory.

## **Processing order**

The order of processing is often significant when evaluating DITA content. Although the DITA specification does not mandate a specific order for processing, DITA-OT has determined that performing filtering before conref resolution best meets user expectations. Switching the order of processing, while legal, may give different results.

The DITA-OT project has found that filtering first provides several benefits. Consider the following sample that contains a <note> element that both uses conref and contains a @product attribute:

```
<note conref="documentA.dita#doc/note" product="MyProd"/>
```

If the @conref attribute is evaluated first, then documentA must be parsed in order to retrieve the note content. That content is then stored in the current document (or in a representation of that document in memory). However, if all content with product="MyProd" is filtered out, then that work is all discarded later in the build.

If the filtering is done first (as in DITA-OT), this element is discarded immediately, and documentA is never examined. This provides several important benefits:

- Time is saved by discarding unused content as early as possible; all future steps can load the document without this extra content.
- Additional time is saved case by not evaluating the @conref attribute; in fact, documentA does not even need to be parsed.
- Any user reproducing this build does not need documentA. If the content is sent to a translation team, that team
  can reproduce an error-free build without documentA; this means documentA can be kept back from translation,
  preventing accidental translation and increased costs.

If the order of these two steps is reversed, so that conref is evaluated first, it is possible that results will differ. For example, in the code sample above, the @product attribute on the reference target will override the product setting on the referencing note. Assume that the referenced <note> element in documentA is defined as follows:

```
<note id="note" product="SomeOtherProduct">This is an important note!
```

A process that filters out product="SomeOtherProduct" will remove the target of the original conref before that conref is ever evaluated, which will result in a broken reference. Evaluating conref first would resolve the reference, and only later filter out the target of the conref. While some use cases can be found where this is the desired behavior, benefits such as those described above resulted in the current processing order used by DITA-OT.

## Store API - Processing in memory

DITA-OT originally assumed resources would be available on disk and available from file paths. Recent versions added URI input, so HTTPS resources could be used, but temporary and output resources were still file-based. DITA-OT 3.6 introduces a new Store API that can process temporary resources in memory instead of writing them to disk.

The Store API (org.dita.dost.store.Store) is a Java abstraction over temporary file operations. So for example instead of reading resources directly with FileInputStream, the Store API provides operations for this. This abstraction allows implementations of the Store API to choose how they handle resources, enables optimizations or non-file-based storage. Since DITA-OT processes a lot of XML data, the Store API offers operations for XML processing directly. For example, a read method to directly get a DOM Document, instead of opening a file stream manually, parsing it with an XML parser, and getting the Document instance from the parser.

The Store API is extendable using Java's Resource Loader with the org.dita.dost.store.StoreBuilder service. This is a builder interface to get named Store instances ("a Store").

## Stream Store for file-based processing

This Store could also be a File Store, since it uses disk and local files for temporary resources. This is the traditional DITA-OT implementation, where temporary XML files are stored under the dita.temp.dir path.

The Stream Store is activated by setting the store-type parameter to file.

**Note:** To ensure backwards compatibility, the file Store is the default setting in DITA-OT 3.6.

## Cache Store for in-memory processing

This Store is an in-memory Store, that keeps all temporary resources in memory. The name comes from the feature of the Store, that it caches the parsed XML after reading. That is, instead of storing XML as a byte array, it keeps it as a DOM Document or S9api XdmNode. When the same resource is re-read later, it doesn't have to parse it again, only return the parsed document. Resources that are not available in the temporary directory are handled with the Stream Store.

While the Store doesn't write anything to the temporary directory, it will still use URIs where the resources are under the temporary directory. The URIs are simply used for addressing, similarly to URNs. Future releases of DITA-OT may use some other method of addressing, such as a tmp URI scheme.

**Tip:** As of DITA-OT 3.6, the Cache Store can be activated by setting the store-type parameter to memory.

#### **Benefits**

The initial implementation of the Cache Store is provided in DITA-OT 3.6 as a preview to allow integration partners to test this new feature.

In-memory processing provides performance advantages in I/O bound environments such as cloud computing platforms, where processing time depends primarily on how long it takes to read and write temporary files.

The Store API also makes the Saxon S9api easier to use. It offers an XML document model that is in most cases easier to work with than DOM. The abstraction Store makes it easier to work with XML, so various modules don't need to repeat the same type of XML processing code.

#### **Caveats**

Not all custom plug-ins will work with the Cache Store, because they may assume files are used and expect direct file access for resource operations.

**Important:** To take advantage of the Store API, custom plug-ins must use DITA-OT XSLT modules in custom <pippline> elements instead of Ant's built-in <xslt> tasks as recommended in Plug-in coding conventions on page 90.

## **Pre-processing modules**

The pre-processing operation is a set of steps that typically runs at the beginning of every DITA-OT transformation. Each step or stage corresponds to an Ant target in the build pipeline; the preprocess target calls the entire set of steps.

## Generate lists (gen-list)

The gen-list step examines the input files and creates lists of topics, images, document properties, or other content. These lists are used by later steps in the pipeline. This step is implemented in Java.

For example, one list includes all topics that make use of the conref attribute; only those files are processed during the conref stage of the build. The list file name name is derived from the list file property. For example, the conref.list file is generated for "conreffile" and a corresponding list property is provided for each generated list, in this case "conreflist".

The result of this step is a set of several list files in the temporary directory, including dita.list and dita.xml.properties.

List file property	List file	Usage
canditopicsfile	canditopics.list	
conreffile	conref.list	Documents that contain conref attributes that need to be resolved in preprocess.
conreftargetsfile	conreftargets.list	
copytosourcefile	copytosource.list	
flagimagefile	flagimage.list	
fullditamapandtopicfile	fullditamapandtopic.list	All of the ditamap and topic files that are referenced during the transformation. These may be referenced by href or conref attributes.
fullditamapfile	fullditamap.list	All of the ditamap files in dita.list
fullditatopicfile	fullditatopic.list	All of the topic files in dita.list
hrefditatopicfile	hrefditatopic.list	All of the topic files that are referenced with an href attribute
hreftargetsfile	hreftargets.list	Link targets
htmlfile	html.list	Resource files
imagefile	image.list	Image files that are referenced in the content
outditafilesfile	outditafiles.list	
resourceonlyfile	resourceonly.list	
subjectschemefile	subjectscheme.list	
subtargetsfile	subtargets.list	
tempdirToinputmapdir.rela	tive.value	
uplevels		
user.input.dir		Absolute input directory path
user.input.file.listfile		Input file list file
user.input.file		Input file path, relative to the input directory

## Debug and filter (debug-filter)

The debug-filter step processes all referenced DITA content and creates copies in a temporary directory. As the DITA content is copied, filtering is performed, debugging information is inserted, and table column names are adjusted. This step is implemented in Java.

The following modifications are made to the DITA source:

- If a DITAVAL file is specified, the DITA source is filtered according to the entries in the DITAVAL file.
- Debug information is inserted into each element using the <code>@xtrf</code> and <code>@xtrc</code> attributes. The values of these attributes enable messages later in the build to reliably indicate the original source of the error. For example, a message might trace back to the fifth <code><ph></code> element in a specific DITA topic. Without these attributes, that count might no longer be available due to filtering and other processing.

• The table column names are adjusted to use a common naming scheme. This is done only to simplify later conref processing. For example, if a table row is pulled into another table, this ensures that a reference to "column 5 properties" will continue to work in the fifth column of the new table.

### Resolve map references (mapref)

The mapref step resolves references from one DITA map to another. This step is implemented in XSLT.

Maps reference other maps by using the following sorts of markup:

```
<topicref href="other.ditamap" format="ditamap"/>
...
<mapref href="other.ditamap"/>
```

As a result of the mapref step, the element that references another map is replaced by the topic references from the other map. Relationship tables are pulled into the referencing map as a child of the root element (<map> or a specialization of <map>).

## Branch filtering (branch-filter)

The branch-filter step filters topics using DITAVAL files defined in the map.

## Resolve key references (keyref)

The keyref step examines all the keys that are defined in the DITA source and resolves the key references. Links that make use of keys are updated so that any @href value is replaced by the appropriate target; key-based text replacement is also performed, and the key definition list file is written to the temporary directory. This step is implemented in Java.

### Copy topics (copy-to)

The copy-to step makes a copy of original topic resources to new resources defined by the @copy-to attribute.

### Conref push (conrefpush)

The conrespush step resolves "conrespush" references. This step only processes documents that use conrespush or that are updated due to the push action. This step is implemented in Java.

### Resolve content references (conref)

The conref step resolves content references, processing only the DITA maps or topics that use the @conref attribute. This step is implemented in XSLT.

The values of the @id attribute on referenced content are changed as the elements are pulled into the new locations. This ensures that the values of the @id attribute within the referencing topic remain unique.

If an element is pulled into a new context along with a cross reference that references the target, both the values of the @id and @xref attributes are updated so that they remain valid in the new location. For example, a referenced topic might include a section as in the following example:

Figure 44: Referenced topic that contains a section and cross reference

When the section is referenced using a @conref attribute, the value of the @id attribute on the <fig> element is modified to ensure that it remains unique in the new context. At the same time, the <xref> element is also modified so that it remains valid as a local reference. For example, if the referencing topic has an @id set to "new\_topic", then the conrefed element may look like this in the intermediate document <section>.

### Figure 45: Resolved conrefed <section> element after the conref step

In this case, the value of the @id attribute on the <fig> element has been changed to a generated value of "d1e25". At the same time, the <xref> element has been updated to use that new generated ID, so that the cross reference remains valid.

## Filter conditional content (profile)

The profile step removes content from topics and maps based on the rules in DITAVAL files or the @print attribute setting. Output can differ based on when filtering is done.

## Resolve topic fragments and code references (topic-fragment)

The topic-fragment step expands content references to elements in the same topic and resolves references made with the <coderef> element. This step is implemented in SAX pipes.

Content references to elements in the same topic are defined via same-topic fragments such as # . / ID in URIs.

The <coderef> element is used to reference code stored externally in non-XML documents. During the preprocessing step, the referenced content is pulled into the containing <codeblock> element.

#### Related reference

Extended codeblock processing on page 203

DITA-OT provides additional processing support beyond that which is mandated by the DITA specification. These extensions can be used to define character encodings or line ranges for code references, normalize indendation, add line numbers or display whitespace characters in code blocks.

### Chunk topics (chunk)

The chunk step breaks apart and assembles referenced DITA content based on the @chunk attribute in maps. This step is implemented in Java.

DITA-OT has implemented processing for the following values of the @chunk attribute:

- select-topic
- select-document
- select-branch
- by-topic
- · by-document
- · to-content
- to-navigation

## **Related information**

Chunking definition in the DITA 1.2 specification

## Move metadata (move-meta-entries) and pull content into maps (mappull)

The move-meta-entries step pushes metadata back and forth between maps and topics. For example, index entries and copyrights in the map are pushed into affected topics, so that the topics can be processed later in isolation while retaining all relevant metadata. This step is implemented in Java.

**Note:** As of DITA-OT 2.2, the move-meta-entries and mappull steps have been merged. The mappull step has been moved into move-meta-entries.

The mappull step pulls content from referenced topics into maps, and then cascades data within maps. This step is implemented in XSLT.

The mappull step makes the following changes to the DITA map:

- Titles are pulled from referenced DITA topics. Unless the @locktitle attribute is set to "yes", the pulled titles replace the navigation titles specified on the <topicref> elements.
- The linktext> element is set based on the title of the referenced topic, unless it is already specified locally.
- The <shortdesc> element is set based on the short description of the referenced topic, unless it is already specified locally.
- The @type attribute is set on <topicref> elements that reference local DITA topics. The value of the @type attribute is set to value of the root element of the topic; for example, a <topicref> element that references a task topic is given a @type attribute set to "task"".
- Attributes that cascade, such as @toc and @print, are made explicit on any child <topicref> elements. This allows future steps to work with the attributes directly, without reevaluating the cascading behavior.

### Map based linking (maplink)

This step collects links based on a map and moves those links into the referenced topics. The links are created based on hierarchy in the DITA map, the @collection-type attribute, and relationship tables. This step is implemented in XSLT and Java.

The maplink module runs an XSLT stylesheet that evaluates the map; it places all the generated links into a single file in memory. The module then runs a Java program that pushes the generated links into the applicable topics.

#### Pull content into topics (topicpull)

The topicpull step pulls content into <xref> and <link> elements. This step is implemented in XSLT.

If an <xref> element does not contain link text, the target is examined and the link text is pulled. For example, a reference to a topic pulls the title of the topic; a reference to a list item pulls the number of the item. If the <xref> element references a topic that has a short description, and the <xref> element does not already contain a child <desc> element, a <desc> element is created that contains the text from the topic short description.

The process is similar for <link> elements. If the <link> element does not have a child <linktext> element, one is created with the appropriate link text. Similarly, if the <link> element does not have a child <desc> element, and the short description of the target can be determined, a <desc> element is created that contains the text from the topic short description.

### Flagging (flag-module)

Beginning with DITA-OT 1.7, flagging support is implemented as a common flag-module preprocessing step. The module evaluates the DITAVAL against all flagging attributes, and adds DITA-OT-specific hints to the topic when flags are active. Any extended transformation type may use these hints to support flagging without adding logic to interpret the DITAVAL.

#### **Evaluating the DITAVAL flags**

Flagging is implemented as a reusable module during the preprocess stage. If a DITAVAL file is not used with a build, this step is skipped with no change to the file.

When a flag is active, relevant sections of the DITAVAL itself are copied into the topic as a sub-element of the current topic. The active flags are enclosed in a pseudo-specialization of the <foreign> element (referred to as a pseudo-specialization because it is used only under the covers, with all topic types; it is not integrated into any shipped document types).

#### <ditaval-startprop>

When any flag is active on an element, a <ditaval-startprop> element will be created as the first child of the flagged element:

```
<ditaval-startprop class="+ topic/foreign ditaot-d/ditaval-
startprop ">
```

The <ditaval-startprop> element will contain the following:

- If the active flags should create a new style, that style is included using standard CSS markup on the @outputclass attribute. Output types that make use of CSS, such as XHTML, can use this value as-is.
- If styles conflict, and a <style-conflict> element exists in the DITAVAL, it will be copied as a child of <ditaval-startprop>.
- Any Any or <revprop> elements that define active flags will be copied in as children of
   the <ditaval-startprop> element. Any <startflag> children of the properties will be
   included, but <endflag> children will not.

### <ditaval-endprop>

When any flag is active on an element, a <ditaval-endprop> element will be created as the last child of the flagged element:

```
<ditaval-endprop class="+ topic/foreign ditaot-d/ditaval-endprop
">
```

CSS values and <style-conflict> elements are not included on this element.

Any <prop> or <revprop> elements that define active flags will be copied in as children of <ditaval-prop>. Any <startflag> children of the properties will be included, but <endflag> children will not.

### Supporting flags in overrides or custom transformation types

For most transformation types, the <foreign> element should be ignored by default, because arbitrary non-DITA content may not mix well unless coded for ahead of time. If the <foreign> element is ignored by default, or if a rule is added to specifically ignore <ditaval-startprop> and <ditaval-endprop>, then the added elements will have no impact on a transform. If desired, flagging support may be integrated at any time in the future.

The processing described above runs as part of the common preprocess, so any transform that uses the default preprocess will get the topic updates. To support generating flags as images, XSLT based transforms can use default fallthrough processing in most cases. For example, if a paragraph is flagged, the first child of will contain the start flag information; adding a rule to handle images in <ditaval-startprop> will cause the image to appear at the start of the paragraph content.

In some cases fallthrough processing will not result in valid output; for those cases, the flags must be explicitly processed. This is done in the XHTML transform for elements like , because fallthrough processing would place images in between and To handle this, the code processes <ditaval-startprop> before starting the element, and <ditaval-endprop> at the end. Fallthrough processing is then disabled for those elements as children of .

#### **Example DITAVAL**

Assume the following DITAVAL file is in use during a build. This DITAVAL will be used for each of the following content examples.

```
6 · · <!-- Define two flagging properties that give styles (no image) --->
  ---prop action="flag" att="audience" style="underline" val="user"
8 ****** backcolor="green"/>
backcolor="blue"/>
  ---<!-- Define a property that includes start and end image flags -->
  ---prop action="flag" att="platform" val="linux" style="overline"
1.3
14 ...
        backcolor="blue">
16 ·····<alt-text>Start linux</alt-text></startflag>
  <endflag imageref="endlin.png">
  <----<alt-text>End linux</alt-text></endflag>
18
  · ·</prop>
19
  <!-- Define a revision that includes start and end image flags -->
  --<revprop action="flag" style="double-underline" val="rev2">
    <startflag imageref="start rev.gif">
  -----<alt-text>START</alt-text></startflag>
  <----<-endflag imageref="end rev.gif"><alt-text>END</alt-text></endflag>
   </revprop>
27 </val>
```

## Content example 1: Adding style

Now assume the following paragraph exists in a topic. Class attributes are included, as they would normally be in the middle of the preprocess routine; @xtrf and @xtrc are left off for clarity.

```
Simple user; includes style but no images
```

Based on the DITAVAL above, audience="user" results in a style with underlining and with a green background. The interpreted CSS value is added to @outputclass on <ditaval-startprop>, and the actual property definition is included at the start and end of the element. The output from the flagging step looks like this (with newlines added for clarity, and class attributes added as they would appear in the temporary file):

The resulting file after the flagging step looks like this; for clarity, newlines are added, while @xtrf and @xtrc are removed:

```
1 praudience="user" class="- topic/pr">
  <ditaval-startprop</pre>
      class="+ topic/foreign ditaot-d/ditaval-startprop"
      outputclass="background-color:green;text-decoration:underline;">
  6
        backcolor="green"/>
  </ditaval-startprop>
  Simple user; includes style but no images
8
  <ditaval-endprop</pre>
9
      class="+ topic/foreign ditaot-d/ditaval-endprop ">
12 ******* backcolor="green"/>
 </ditaval-endprop>
14
```

#### Content example 2: Conflicting styles

This example includes a paragraph with conflicting styles. When the audience and platform attributes are both evaluated, the DITAVAL indicates that the background color is both green and blue. In this situation, the <style-conflict> element is evaluated to determine how to style the content.

```
Conflicting styles (still no images)
```

The <style-conflict> element results in a background color of red, so this value is added to @outputclass on <ditaval-startprop>. As above, active properties are copied into the generated elements; the <style-conflict> element itself is also copied into the generated <ditaval-startprop> element.

The resulting file after the flagging step looks like this; for clarity, newlines are added, while <code>@xtrf</code> and <code>@xtrc</code> are removed:

```
<ditaval-startprop</pre>
         class="+ topic/foreign ditaot-d/ditaval-startprop "
3
         outputclass="background-color:red;">
  <style-conflict background-conflict-color="red"/>
 backcolor="green"/>
    prop action="flag" att="platform" style="overline" val="win"
  backcolor="blue"/>
9
 </ditaval-startprop>
12 Conflicting styles (still no images)
14 <ditaval-endprop</pre>
         class="+ topic/foreign ditaot-d/ditaval-endprop ">
17 backcolor="blue"/>
18 ····prop action="flag" att="audience" style="underline" val="user"
19 ····backcolor="green"/>
20 </ditaval-endprop>
21
```

#### Content example 3: Adding image flags

This example includes image flags for both <code>@platform</code> and <code>@rev</code>, which are defined in DITAVAL <code><prop></code> and <code><revprop></code> elements.

As above, the <ditaval-startprop> and <ditaval-endprop> nest the active property definitions, with the calculated CSS value on @outputclass. The <ditaval-startprop> drops the ending image, and <ditaval-endprop> drops the starting image. To make document-order processing more consistent, property flags are always included before revisions in <ditaval-startprop>, and the order is reversed for <ditaval-endprop>.

The resulting file after the flagging step looks like this; for clarity, newlines are added, while <code>@xtrf</code> and <code>@xtrc</code> are removed:

```
15 class="- topic/li">
16 Generate images for platform="linux" and rev="2"
17 · · 
18 <ditaval-endprop</pre>
            class="+ topic/foreign ditaot-d/ditaval-endprop ">
19
  <revprop action="flag" style="double-underline" val="rev2">
      <endflag imageref="end rev.gif">
        <alt-text>END</alt-text></endflag></revprop>
22
     rop action="flag" att="platform" val="linux" style="overline"
                                             backcolor="blue">
24
26 <alt-text>End linux</alt-text>
27 </ditaval-endprop>
28
```

## Map cleanup (clean-map)

The clean-map step removes any elements and attributes that were added to files to support preprocessing.

## Copy related files (copy-files)

The copy-files step copies non-DITA resources to the output directory, such as HTML files that are referenced in a map or images that are referenced by a DITAVAL file. Which files are copied depends on the transformation type.

## **HTML-based processing modules**

DITA-OT ships with several varieties of HTML output, each of which follows roughly the same path through the processing pipeline. All HTML-based transformations begin with the same call to the pre-processing module, after which they generate HTML files and then branch to create the transformation-specific navigation files.

### Common HTML-based processing

After the pre-processing operation runs, HTML-based builds each run a common series of Ant targets to generate HTML file. Navigation may be created before or after this set of common routines.

After the pre-processing is completed, the following targets are run for all of the HTML-based builds:

- If the args.css parameter is passed to the build to add a CSS file, the copy-css target copies the CSS file from its source location to the relative location in the output directory.
- If a DITAVAL file is used, the copy-revflag target copies the default start- and end-revision flags into the output directory.
- The DITA topics are converted to HTML files. Unless the @chunk attribute was specified, each DITA topic in the temporary directory now corresponds to one HTML file. The dita.inner.topics.xhtml target is used to process documents that are in the map directory (or subdirectories of the map directory). The dita.outer.topics.xhtml target is used to process documents that are outside of the scope of the map, and thus might end up outside of the designated output directory. Various DITA-OT parameters control how documents processed by the dita.outer.topics.xhtml target are handled.

## XHTML processing

After the XHTML files are generated by the common routine, the dita.map.xhtml target is called by the xhtml transformation. This target generates a TOC file called index.html, which can be loaded into a frameset.

#### HTML5 processing

After the HTML5 files are generated, the html5 transformation generates a table of contents (ToC) file called index.html, which can be loaded as a cover page or rendered in a navigation sidebar or menu via CSS.

As of DITA-OT 2.2, the nav-toc parameter can be used in HTML5 transformations to embed navigation directly in topics using native HTML5 elements without JavaScript or framesets.

## Eclipse help processing

The eclipsehelp transformation generates XHTML-based output and files that are needed to create an Eclipse Help system plug-in. Once the normal XHTML process has run, the dita.map.eclipse target is used to create a set of control files and navigation files.

Eclipse uses multiple files to control the plug-in behavior. Some of these control files are generated by the build, while others might be created manually. The following Ant targets control the Eclipse help processing:

dita.map.eclipse.init Sets up various default properties dita.map.eclipse.toc Creates the XML file that defines an Eclipse table of contents dita.map.eclipse.index Creates the sorted XML file that defines an Eclipse index dita.map.eclipse.plugin Creates the plugin.xml file that controls the behavior of an Eclipse plug-in dita.map.eclipse.plugin.properties Creates a Java properties file that sets properties for the plug-in, such as name and version information Creates a MANIFEST.MF file that contains additional dita.map.eclipse.manifest.file information used by Eclipse Checks for the presence of certain control files in the copy-plugin-files source directory, and copies those found to the output directory dita.map.eclipse.fragment.language.init Works in conjunction with the dita.map.eclipse.fragment.language.country.init and dita.map.eclipse.fragment.error targets to control Eclipse fragment files, which are used

for versions of a plug-in created for a new language or

Several of the targets listed above have matching templates for processing content that is located outside of the scope of the map directory, such as dita.out.map.eclipse.toc.

locale

#### **HTML Help processing**

The htmlhelp transformation creates HTML Help control files. If the build runs on a system that has the HTML Help compiler installed, the control files are compiled into a CHM file.

Once the pre-processing and XHTML processes are completed, most of the HTML Help processing is handled by the following targets:

dita.map.htmlhelp

Create the HHP, HHC, and HHK files. The HHK file is sorted based on the language of the map.

dita.htmlhelp.convertlang

Ensures that the content can be processed correctly by the compiler, and that the appropriate code pages and languages are used.

compile.HTML.Help

Attempts to detect the HTML Help compiler. If the compiler is found, the full project is compiled into a single CHM file.

## PDF processing modules

The PDF (formerly known as PDF2) transformation process runs the pre-processing routine and follows it by a series of additional targets. These steps work together to create a merged set of content, convert the merged content to XSL-FO, and then format the XSL-FO file to PDF.

The PDF process includes many Ant targets. During a typical conversion from map to PDF, the following targets are most significant.

map2pdf2 Creates a merged file by calling a common Java merge

module. It then calls the publish.map.pdf target to

do the remainder of the work.

publish.map.pdf Performs some initialization and then calls the

transform.topic2pdf target to do the remainder of

processing.

transform. topic2pdf Converts the merged file to XSL-FO, generates the PDF,

and deletes the topic. fo file, unless instructed to keep

it.

The transform.topic2pdf target uses the following targets to perform those tasks:

transform.topic2fo Convert the merged file to an XSL-FO file. This process

is composed of several sub-targets.

transform.topic2fo.index

Runs a Java process to set up index processing, based on the document language. This step generates the file

stage1.xml in the temporary processing directory.

transform.topic2fo.flagging Sets up preprocessing for flagging based on a DITAVAL

file. This step generates the file stagela.xml in the

temporary processing directory.

transform.topic2fo.main Does the bulk of the conversion from DITA to XSL-FO.

It runs the XSLT-based process that creates stage2.fo

in the temporary processing directory

transform.topic2fo.i18n Does additional localization processing on the FO

file; it runs a Java process that converts stage2.fo into stage3.fo, followed by an XSLT process that

converts stage3.fo into topic.fo.

transform.fo2pdf Converts the topic.fo file into PDF using the

specified FO processor (Antenna House, XEP, or Apache

FOP).

delete.fo2pdf.topic.fo Deletes the topic.fo file, unless otherwise specified

by setting an Ant property or command-line option.

#### History of the PDF transformation

The DITA Open Toolkit PDF transformation was originally based on a third-party contribution by Idiom Technologies, and is commonly known as the "pdf2" plug-in.

When IBM developed the code that later became DITA-OT, it included only a proof-of-concept PDF transformation. IBM had their own processing chain for producing PDFs from SGML, which they had developed over several decades, so resources were focused primarily on XHTML output and preprocessing.

Since the initial proof-of-concept transformation was not robust enough for production-grade output, companies began to develop their own PDF transformations. One company, Idiom Technologies, made their transformation (known as the "pdf2" transformation) available as open source on 23 February 2006. The Idiom plug-in was initially available as a separately-downloadable plug-in that could be installed into DITA-OT.

Later the DITA-OT project formally incorporated the Idiom plug-in as a demonstration in the demo/fo directory. Beginning with DITA-OT version 1.5, released 18 December 2009, the "pdf2" code served as the main, supported PDF transformation. (The original PDF transformation was deprecated and renamed "legacypdf".) In DITA-OT version 1.6, the "pdf2" plug-in was moved to plugins/org.dita.pdf2.

The fact that the current PDF transformation was not originally developed in parallel with the other core DITA-OT transformations led to anomalies that often confuse users:

- Elements are often (by default) styled differently in the XHTML and PDF transformations. For example, consider the <info> element in a task topic. In HTML output, this is an inline element; in PDF output, it is a block-level element.
- The auto-generated strings used for localization are different, and so languages that are supported by DITA-OT differ based on whether the XHTML or PDF transformation is used.
- The Idiom plug-in used its own extension mechanism (the Customization folder) to provide overrides to the PDF transformation.
- Before the release of DITA 1.1 (which added support for the indexing domain), Idiom developed an index extension that used a FrameMaker-inspired syntax.

# **DITA** specification support

DITA Open Toolkit 3.6 supports all versions of the OASIS DITA specification, including 1.0, 1.1, 1.2, and 1.3.

## DITA 1.2 support

DITA Open Toolkit 3.6 supports the DITA 1.2 specification. While 1.2 is no longer the latest version of DITA, the grammar files (DTD and XML Schema) are still included with DITA-OT and content explicitly created for 1.2 continues to work as intended.

Highlights of DITA 1.2 support in the toolkit include:

- Processing support for all new elements and attributes
- Link redirection and text replacement using @keyref
- New @processing-role attribute in maps to allow references to topics that will not produce output artifacts
- New content reference extensions, including the ability to reference a range of elements, to push content into another topic, and to use keys for resolving a @conref attribute.
- The ability to filter content with controlled values and taxonomies using Subject Scheme Maps
- Processing support for both default versions of task (original, limited task, and the general task with fewer constraints on element order)
- Acronym and abbreviation support with the new <abbreviated-form> element
- New link grouping abilities available with headers in relationship tables
- OASIS Subcommittee specializations from the learning and machine industry domains (note that the core toolkit
  contains only basic processing support for these, but can be extended to produce related artifacts such as SCORM
  modules)

To find detailed information about any of these features, see the specification documents at OASIS. The DITA Adoption Technical Committee has also produced several papers to describe individual new features. In general, the white papers are geared more towards DITA users and authors, while the specification is geared more towards tool implementors, though both may be useful for either audience. The DITA Adoption papers can be found from that committee's main web page.

## **Related information**

#### SCORM Wrapper for DITA to SCORM

Hal Trent of Comtech will present a SCORM wrapper developed for learning and training output, which could be potentially donated to the DITA-OT. The wrapper incorporates the current DITA to SCORM output and adds a layer of JavaScript with the SCORM API to integrate the output generated from the DITA-OT into an LMS. The wrapper passes test completion status to and from the LMS and provides a much needed output for the learning and training implementation.

DITA 1.2 Specification (XHTML)
DITA 1.2 Specification (PDF)
DITA 1.2 Specification (DITA source)
OASIS DITA Technical Committee
OASIS DITA Adoption Technical Committee

## **DITA 1.3 support**

DITA Open Toolkit 3.6 provides processing support for the OASIS DITA 1.3 specification. Initial preview support for this specification was added in version 2.0 of the toolkit; version 2.2 extended this foundation to support key scopes and branch filtering along with additional DITA 1.3 features.

Because DITA 1.3 is fully backwards compatible with previous DITA DTDs and schemas, DITA-OT provides the 1.3 materials as the default grammar files for processing. The XML Catalog resolution maps any references for unversioned DITA document types to the 1.3 versions. All processing ordinarily dependent on the 1.0, 1.1, or 1.2 definitions continues to work as usual, and any documents that make use of the newer DITA 1.3 elements or attributes will be supported with specific new processing.

## Major features of DITA 1.3

The following DITA 1.3 features are supported in DITA Open Toolkit.

- Scoped keys supported using DITA 1.3 @keyscope attribute
- Branch filtering using <ditavalref> elements in a map
- Support formatting based on new XML Mention elements, such as adding angle brackets around elements tagged with <mlelement> and adding @ before attributes tagged with <mlatt>
- New highlighting elements e-through> and <overline>
- Support for profiling based on @deliveryTarget attribute
- Support for the new @orient attribute for rotating tables
- Profile (filter or flag) based on groups within profiling attributes
- @keyref and related key referencing attributes supported on <object>
- New in-topic link syntax using . in place of the topic ID: #./figure
- Support for additional new elements, such as the <div> element for grouping
- Support @cascade attribute in maps (processing defaults to the value merge, which is the default cascade operation described by the DITA specification)

**Note:** For the latest status information on DITA 1.3-related features and fixes, see the DITA 1.3 label in the GitHub issues tracker.

#### **Related information**

Accessibility in DITA-OT

Not only is accessible content often mandatory, it's also just a good idea -- assuming you want your content available to as many readers as possible. This session provides an overview of the accessibility features in output generated by the DITA-OT. While many features are automated thanks to the semantic nature of DITA elements, others rely on you to make sure your content includes everything it needs to. While going over these features, we will explain how DITA-OT handles your content, while also giving tips for how to ensure your content reaches users on all sorts of devices.

### RNG to DTD and XSD using the DITA Open Toolkit

The new version of DITA, version 1.3, will use Relax NG as the normative grammar to express the DITA content models. George proposed this idea and provided a working prototype under the DITA-NG open source project and Eliot took this further making it an official proposal for DITA 1.3 and finalized its implementation. See how Relax NG simplifies the way DITA content models and specializations are defined and what other benefits it brings to DITA 1.3.

DITA 1.3 Part 3 latest errata version: All-Inclusive Edition (HTML) DITA 1.3 Part 3 latest errata version: All-Inclusive Edition (PDF) DITA Version 1.3 Errata 01 (Distribution ZIP of the DITA source) OASIS DITA Technical Committee

#### OASIS DITA Adoption Technical Committee

## **DITA 2.0 preview support**

DITA Open Toolkit 3.6 provides a preview of features for the upcoming OASIS DITA 2.0 specification. This preliminary processing support is provided on the basis of the latest DRAFT versions of the DITA 2.0 DTD and RELAX NG grammar files from OASIS (as of October 2020).

DITA documents that reference the draft grammar files can be parsed, and where features overlap with DITA 1.3, those features will work as expected.

#### DITA-OT 3.5

DITA-OT 3.5 provided an initial preview of DITA 2.0 features.

- The new <include> element can be used to reference text or XML content from other files. In addition to the processing mandated by the specification, DITA-OT also supports the character set definition and line range extraction options previously provided for <coderef> elements (see Extended codeblock processing on page 203).
- The new @specializations attribute, which replaces the DITA 1.x @domains attribute, can now be used as an alternative method of declaring specialized attributes.
- The @outputclass attribute can now be specified as a flagging behavior in DITAVAL files. This allows you to flag an element with a CSS class keyword that will be added to the @class attribute value in the generated HTML. Output classes allow you to pick up pre-defined styles from existing web frameworks, and are more easily overridden with custom CSS files than the inline @style attributes generated by DITA 1.x flagging options such as @color and @backcolor.
- Titles can now be specified on simple tables, and <simpletable> entries now support row and column spanning attributes.
- Where DITA 1.x defined conflicting @class values for linktext>, <shortdesc>, and <searchtitle> in maps and topics, the new draft of DITA 2.0 uses the topic-based @class value in all cases. Processing is updated to recognize the updated value when these elements are used in maps.

## **DITA-OT 3.6**

DITA-OT 3.6 adds support for additional DITA 2.0 features.

- Where earlier DITA versions relied on the <object> to embed media in DITA source files, DITA 2.0 provides new <audio> and <video> elements that correspond to their HTML5 equivalents.
- For HTML5 compatibility, the new emphasis domain adds support for the <strong> and <em> elements in addition to the existing <b> and <i>> elements in the highlighting domain.
- The troubleshooting domain has been updated with additional constructs that can be used to provide detailed diagnostic information.
- Several obsolete elements and attributes have been removed from DITA 2.0, including:
  - <boolean>
  - <data-about>
  - <indextermref>
  - @alt on <image>
  - @navtitle on <topicref>
  - @query on <topicref>
  - @refcols on <simpletable>
  - @xtrc
  - @xtrf

**Note:** Other new or revised features proposed for DITA 2.0 are not yet supported. Additional features will be implemented in future versions of DITA-OT as the specification evolves.

**Tip:** For the latest status information on DITA 2.0-related features and fixes, see the DITA 2.0 label in the GitHub issues tracker.

#### Related information

**OASIS DITA Technical Committee** 

## Implementation-dependent features

For certain features, the DITA specification allows conforming processors to choose between different implementation alternatives. In these cases, there may be differences in behavior when DITA content is handled by different processors. DITA-OT supports implementation-specific features by applying one or more of the permissible processing approaches.

## Chunking

DITA content can be divided or merged into new output documents in different ways, depending on the value of the @chunk attribute.

DITA-OT supports the following chunking methods:

- select-topic
- select-document
- select-branch
- by-topic
- by-document
- · to-content
- to-navigation.

When no chunk attribute values are given, no chunking is performed.

**Note:** For HTML-based transformation types, this is effectively equivalent to select-document and by-document defaults.

Error recovery:

- When two tokens from the same category are used, no error or warning is thrown.
- When an unrecognized chunking method is used, no error or warning is thrown.

### **Filtering**

Error recovery:

- When there are multiple <revprop> elements with the same @val attribute, no error or warning is thrown
- When multiple prop elements define a duplicate attribute and value combination, attribute default, or fall-back behavior, the DOTJ007W warning is thrown.

#### **Debugging attributes**

The debug attributes are populated as follows:

**xtrf**The XML trace filename is used to store the absolute system path of the original source document.

The XML trace counter stores an element counter with the following format:

```
element-name ":" integer-counter ";"
line-number ":" column-number
```

## Image scaling

xtrc

If both height and width attributes are given, the image is scaled non-uniformly.

If the scale attribute is not an unsigned integer, no error or warning is thrown during preprocessing.

### Map processing

When a <topicref> element that references a map contains child <topicref> elements, the DOTX068W error is thrown and the child <topicref> elements are ignored.

### Link processing

When the value of a hyperlink reference in the @href attribute is not a valid URI reference, the DOTJ054E error is thrown. Depending on the processing-mode setting, error recovery may be attempted.

## Copy-to processing

When the @copy-to attribute is specified on a <topicref>, the content of the <shortdesc> element is not used to override the short description of the topic.

## Coderef processing

When <coderef> elements are used within code blocks to reference external files with literal code samples, the system default character set is used as the target file encoding unless a different character set is explicitly defined via the mechanisms described under Character set definition on page 203.

## **Extended codeblock processing**

DITA-OT provides additional processing support beyond that which is mandated by the DITA specification. These extensions can be used to define character encodings or line ranges for code references, normalize indendation, add line numbers or display whitespace characters in code blocks.

### Character set definition

For <coderef> elements, DITA-OT supports defining the code reference target file encoding using the @format attribute. The supported format is:

```
format (";" space* "charset=" charset)?
```

If a character set is not defined, the system default character set will be used. If the character set is not recognized or supported, the DOTJ052E error is thrown and the system default character set is used as a fallback.

```
<coderef href="unicode.txt" format="txt; charset=UTF-8"/>
```

As of DITA-OT 3.3, the default character set for code references can be changed by adding the default.coderef-charset key to the configuration.properties file:

```
default.coderef-charset = ISO-8859-1
```

The character set values are those supported by the Java Charset class.

## Line range extraction

Code references can be limited to extract only a specified line range by defining the line-range pointer in the URI fragment. The format is:

```
uri ("#line-range(" start ("," end)? ")" )?
```

Start and end line numbers start from 1 and are inclusive. If the end range is omitted, the range ends on the last line of the file.

```
<coderef href="Parser.scala#line-range(5,10)" format="scala"/>
```

Only lines from 5 to 10 will be included in the output.

#### **RFC 5147**

DITA-OT also supports the line position and range syntax from RFC 5147. The format for line range is:

```
uri ("#line=" start? "," end? )?
```

Start and end line numbers start from 0 and are inclusive and exclusive, respectively. If the start range is omitted, the range starts from the first line; if the end range is omitted, the range ends on the last line of the file. The format for line position is:

```
uri ("#line=" position )?
```

The position line number starts from 0.

```
<coderef href="Parser.scala#line=4,10" format="scala"/>
```

Only lines from 5 to 10 will be included in the output.

### Line range by content

Instead of specifying line numbers, you can also select lines to include in the code reference by specifying keywords (or "tokens") that appear in the referenced file.

DITA-OT supports the token pointer in the URI fragment to extract a line range based on the file content. The format for referencing a range of lines by content is:

```
uri ("#token=" start? ("," end)?)?
```

Lines identified using start and end tokens are exclusive: the lines that contain the start token and end token will be not be included. If the start token is omitted, the range starts from the first line in the file; if the end token is omitted, the range ends on the last line of the file.

Given a Haskell source file named fact. hs with the following content,

```
1 -- START-FACT
2 fact :: Int -> Int
3 fact 0 = 1
4 fact n = n * fact (n-1)
5 -- END-FACT
6 main = print $ fact 7
```

a range of lines can be referenced as:

```
<coderef href="fact.hs#token=START-FACT,END-FACT"/>
```

to include the range of lines that follows the START-FACT token on Line 1, up to (but not including) the line that contains the END-FACT token (Line 5). The resulting <codeblock> would contain lines 2-4:

```
fact :: Int -> Int
fact 0 = 1
fact n = n * fact (n-1)
```

**Tip:** This approach can be used to reference code samples that are frequently edited. In these cases, referencing line ranges by line number can be error-prone, as the target line range for the reference may shift if preceding lines are added or removed. Specifying ranges by line content makes references more robust, as long as the token keywords are preserved when the referenced resource is modified.

## Whitespace normalization

DITA-OT can adjust the leading whitespace in code blocks to remove excess indentation and keep lines short. Given an XML snippet in a codeblock with lines that all begin with spaces (indicated here as dots "."),

```
...<subjectdef keys="audience">
....<subjectdef keys="novice"/>
....<subjectdef keys="expert"/>
...</subjectdef>
```

DITA-OT can remove the leading whitespace that is common to all lines in the code block. To trim the excess space, set the <code>@outputclass</code> attribute on the <code><codeblock></code> element to include the <code>normalize-space</code> keyword.

In this case, two spaces ("...") would be removed from the beginning of each line, shifting content to the left by two characters, while preserving the indentation of lines that contain additional whitespace (beyond the common indent):

```
<subjectdef keys="audience">
     ··<subjectdef keys="novice"/>
     ··<subjectdef keys="expert"/>
</subjectdef>
```

## Whitespace visualization (PDF)

DITA-OT can be set to display the whitespace characters in code blocks to visualize indentation in PDF output.

To enable this feature, set the @outputclass attribute on the <codeblock> element to include the show-whitespace keyword.

When PDF output is generated, space characters in the code will be replaced with a middle dot or "interpunct" character  $(\cdot)$ ; tab characters are replaced with a rightwards arrow and three spaces  $(\rightarrow)$ .

```
→ for i in 0..10 {
   → println(i)
   → }
```

Figure 46: Sample Java code with visible whitespace characters (PDF only)

#### Line numbering (PDF)

DITA-OT can be set to add line numbers to code blocks to make it easier to distinguish specific lines.

To enable this feature, set the @outputclass attribute on the <codeblock> element to include the show-line-numbers keyword.

```
1 → for i in 0..10 {
2 → println(i)
3 → }
```

Figure 47: Sample Java code with line numbers and visible whitespace characters (PDF only)

## **Related concepts**

Resolve topic fragments and code references (topic-fragment) on page 191

The topic-fragment step expands content references to elements in the same topic and resolves references made with the <coderef> element. This step is implemented in SAX pipes.

## **DITA** features in the documentation

DITA Open Toolkit uses various recent DITA features in the project documentation.

The source files for the DITA-OT documentation include examples of the following DITA features (among others):

- subjectScheme classification for controlling available attributes
- profiling and branch filtering (novice/expert content)
- · extending topics with conref push
- · keys and key references
- · XML mention domain

## Subject schemes

Various topics, sections and elements in the docs are profiled by audience:

1

An "audience" subject scheme controls the values that are available for the @audience attribute:

1

A dedicated subject scheme map defines several series of permissible values for @outputclass attributes, which apply styling to elements on the project website, enable extended codeblock processing such as whitespace visualization and line numbering in PDF output, or trigger HTML5-compliant syntax highlighting via prism.js.

1

## Branch filtering: re-using profiled content

*Installing DITA-OT* pulls a subset of the build description from *using the dita command*, filtered to display only content deemed suitable for novice users under Building output:

1

The same content appears later in Using the dita command with additional information on arguments, options and examples.

1

## Conref push

The docs build uses the conref push mechanism (with the pushreplace, mark, and pushafter conactions) to extend the parameter descriptions embedded in the default plug-ins:

1

The pushed content appears in the output after the default description. (See HTML-based output parameters on page 60.)

**Tip:** You could also use the same mechanism to extend the documentation with custom information that applies only to your company's toolkit distribution.

#### Keys and key references

The key-definitions.ditamap defines keys for version references, re-usable links, etc.

This key definition defines the maintenance release version:

In topics, the keyword is used in place of hard-coded version references:

```
<title>DITA Open Toolkit <keyword keyref="maintenance-version"/> Release
Notes</title>
```

#### XML mention domain

The docs use the XML mention domain to mark up XML elements and attributes:

```
id="1777">
 DITA 1.3: Initial support has been added for the <xmlatt>orient</xmlatt>
 attribute on <xmlelement>table</xmlelement> elements. These changes allow
 Antenna House Formatter to render tables in landscape mode when the
 <xmlatt>orient/xmlatt> attribute is set to <option>land/option>. [...]
```

When the toolkit generates output for the sample above:

- the XML element name is wrapped in angle brackets as
- the attribute name is prefixed with an "at" sign as @orient

## **Extension point reference**

DITA Open Toolkit provides a series of extension points that can be used to integrate changes into the core code. Extension points are defined in the plugin.xml file for each plug-in. When plug-ins are installed, DITA-OT makes each extension visible to the rest of the toolkit.

## Related information

Extending the DITA Open Toolkit: How crazy can you get?

DITA-OT includes extension points that let you do any number of things. This session will cover what's available, what you should or shouldn't extend, and give out sample plugins to slice and dice your content.

## All DITA-OT extension points

The pre-defined extension points can be used to add new functionality to DITA-OT. If your toolkit installation includes custom plug-ins that define additional extension points, you can add to this list by rebuilding the DITA-OT documentation.

dita.conductor.target Defined in plug-in org.dita.base.

Adds an Ant import to the main Ant build file.

**Attention:** This extension point is deprecated; use ant.import instead.

dita.conductor.target.relative Defined in plug-in org.dita.base.

Adds an Ant import to the main Ant build file.

**Tip:** As of DITA-OT 3.0, the ant.import extension

point can be used instead.

Defined in plug-in org.dita.base.

Ant conductor plug-in information

Defined in plug-in org.dita.base.

dita.conductor.plugin

ant.import

Adds an Ant import to the main Ant build file.

**depend.preprocess.chunk.pre**Defined in plug-in org.dita.base.

Runs an Ant target before the chunk step in the pre-

processing stage.

depend.preprocess.clean-temp.pre Defined in plug-in org.dita.base.

Runs an Ant target before the clean-temp step in the

pre-processing stage.

depend.preprocess.coderef.pre Defined in plug-in org.dita.base.

Runs an Ant target before the coderef step in the pre-

processing stage.

org.dita.pdf2.catalog.relative Defined in plug-in org.dita.pdf2.

Adds the content of a catalog file to the main catalog file

for the PDF plug-in.

dita.xsl.conref Defined in plug-in org.dita.base.

Content reference XSLT import

dita.preprocess.conref.param Defined in plug-in org.dita.base.

Content reference XSLT parameters

depend.preprocess.conref.pre Defined in plug-in org.dita.base.

Runs an Ant target before the conref step in the pre-

processing stage.

**depend.preprocess.conrefpush.pre**Defined in plug-in org.dita.base.

Runs an Ant target before the conrespush step in the

pre-processing stage.

depend.preprocess.copy-html.pre Defined in plug-in org.dita.base.

Runs an Ant target before the copy-html step in the

pre-processing stage.

**depend.preprocess.copy-files.pre**Defined in plug-in org.dita.base.

Runs an Ant target before the copy-files step in the

pre-processing stage.

depend.preprocess.copy-flag.pre Defined in plug-in org.dita.base.

Runs an Ant target before the copy-flag step in the

pre-processing stage.

depend.preprocess.copy-image.pre Defined in plug-in org.dita.base.

Runs an Ant target before the copy-image step in the

pre-processing stage.

depend.preprocess.copy-subsidiary.pre Defined in plug-in org.dita.base.

Runs an Ant target before the copy-subsidiary step

in the pre-processing stage.

**dita.parser** Defined in plug-in org.dita.base.

Custom DITA parser

**depend.preprocess.debug-filter.pre**Defined in plug-in org.dita.base.

Runs an Ant target before the debug-filter step in

the pre-processing stage.

dita.preprocess.debug-filter.param Defined in plug-in org.dita.base.

Debug filter module parameters

dita.preprocess.map-reader.param Defined in plug-in org.dita.base.

Debug filter module parameters

dita.preprocess.topic-reader.param Defined in plug-in org.dita.base.

Debug filter module parameters

dita.xsl.messages Defined in plug-in org.dita.base.

Adds new diagnostic messages to DITA-OT.

dita.conductor.eclipse.toc.param Defined in plug-in org.dita.eclipsehelp.

Pass parameters to the XSLT step that generates the

Eclipse Help table of contents (TOC).

dita.xsl.eclipse.toc Defined in plug-in org.dita.eclipsehelp.

Overrides the default XSLT step that generates the

Eclipse Help table of contents (TOC).

dita.map.eclipse.index.pre Defined in plug-in org.dita.eclipsehelp.

Runs an Ant target before the Eclipse index extraction

process.

dita.xsl.eclipse.plugin Defined in plug-in org.dita.eclipsehelp.

Overrides the default XSLT step that generates the

plugin.xml file for Eclipse Help.

dita.basedir-resource-directory Defined in plug-in org.dita.base.

Flag to use basedir as resource directory

**dita.conductor.pdf2.formatter.check** Defined in plug-in org.dita.pdf2.

Formatter check

**depend.org.dita.pdf2.format.post**Defined in plug-in org.dita.pdf2.

Formatting post-target

**depend.org.dita.pdf2.format.pre**Defined in plug-in org.dita.pdf2.

Formatting pre-target

**depend.org.dita.pdf2.format**Defined in plug-in org.dita.pdf2.

Formatting target

depend.preprocess.gen-list.pre Defined in plug-in org.dita.base.

Runs an Ant target before the gen-list step in the pre-

processing stage.

dita.xsl.strings Defined in plug-in org.dita.base.

Generated text

dita.xsl.htmlhelp.map2hhc Defined in plug-in org.dita.htmlhelp.

Overrides the default XSLT step that generates the

HTML Help contents (.hhc) file.

dita.xsl.htmlhelp.map2hhp Defined in plug-in org.dita.htmlhelp.

Overrides the default XSLT step that generates the

HTML Help project (.hhp) file.

dita.conductor.html.param Defined in plug-in org.dita.xhtml.

Pass parameters to the HTML and HTML Help

transformations.

dita.html.extensions Defined in plug-in org.dita.base.

HTML file extension

dita.xsl.html.cover Defined in plug-in org.dita.xhtml.

Overrides the default HTML cover page generation

process.

dita.xsl.htmltoc Defined in plug-in org.dita.xhtml.

Overrides the default XSLT step that generates the

HTML table of contents (TOC).

dita.xsl.xhtml Defined in plug-in org.dita.xhtml.

Overrides the default HTML or XHTML transformation, including HTML Help and Eclipse Help. The referenced

file is integrated directly into the XSLT step that

generates XHTML.

dita.conductor.html5.toc.param Defined in plug-in org.dita.html5.

Pass parameters to the XSLT step that generates the

HTML5 table of contents (TOC).

dita.conductor.xhtml.toc.param Defined in plug-in org.dita.xhtml.

Pass parameters to the XSLT step that generates the

XHTML table of contents (TOC).

dita.xsl.html5.cover Defined in plug-in org.dita.html5.

Overrides the default HTML5 cover page generation

process.

dita.xsl.html5.toc Defined in plug-in org.dita.html5.

Overrides the default XSLT step that generates the

HTML5 table of contents (TOC).

dita.xsl.html5 Defined in plug-in org.dita.html5.

Overrides the default HTML5 transformation. The referenced file is integrated directly into the XSLT step

that generates HTML5.

dita.conductor.html5.param Defined in plug-in org.dita.html5.

Pass parameters to the HTML5 transformation.

dita.image.extensions Defined in plug-in org.dita.base.

Image file extension

**depend.org.dita.pdf2.index** Defined in plug-in org.dita.pdf2.

Indexing target

depend.org.dita.pdf2.init.pre Defined in plug-in org.dita.pdf2.

Initialization pre-target

dita.conductor.lib.import Defined in plug-in org.dita.base.

Adds a Java library to the DITA-OT classpath.

depend.preprocess.keyref.pre Defined in plug-in org.dita.base.

Runs an Ant target before the keyref step in the pre-

processing stage.

dita.xsl.maplink Defined in plug-in org.dita.base.

Map link XSLT import

depend.preprocess.maplink.pre Defined in plug-in org.dita.base.

Runs an Ant target before the maplink step in the pre-

processing stage.

dita.preprocess.mappull.param Defined in plug-in org.dita.base.

Map pull XSLT parameters

dita.xsl.mappull Defined in plug-in org.dita.base.

Map pull XSLT import

depend.preprocess.mappull.pre Defined in plug-in org.dita.base.

Runs an Ant target before the mappull step in the pre-

processing stage.

dita.xsl.mapref Defined in plug-in org.dita.base.

Map reference XSLT import

dita.preprocess.mapref.param Defined in plug-in orq.dita.base.

Map reference XSLT parameters

**depend.preprocess.mapref.pre**Defined in plug-in org.dita.base.

Runs an Ant target before the mapref step in the pre-

processing stage.

**depend.preprocess.move-meta-entries.pre**Defined in plug-in org.dita.base.

Runs an Ant target before the move-meta-entries

step in the pre-processing stage.

dita.xsl.xslfo.i18n-postprocess Defined in plug-in org.dita.pdf2.

PDF I18N postprocess import

dita.xsl.xslfo Defined in plug-in org.dita.pdf2.

Overrides the default PDF transformation. The

referenced XSL file is integrated directly into the XSLT

step that generates the XSL-FO.

dita.conductor.pdf2.param Defined in plug-in org.dita.pdf2.

Pass parameters to the PDF transformation.

org.dita.pdf2.xsl.topicmerge Defined in plug-in org.dita.pdf2.

PDF2 topic merge XSLT import

dita.catalog.plugin-info Defined in plug-in org.dita.base.

Plug-in XML catalog information

package.support.email Defined in plug-in org.dita.base.

Specifies the e-mail address of the person who provides

support for the DITA-OT plug-in.

package.support.name Defined in plug-in org.dita.base.

Specifies the person who provides support for the DITA-

OT plug-in.

package.version Defined in plug-in org.dita.base.

Specifies the version of the DITA-OT plug-in.

**depend.preprocess.post**Defined in plug-in org.dita.base.

Runs an Ant target after the pre-processing stage.

**depend.preprocess.pre** Defined in plug-in org.dita.base.

Runs an Ant target before the pre-processing stage.

dita.transtype.print Defined in plug-in org.dita.base.

Defines a transformation as a print type.

dita.resource.extensions Defined in plug-in org.dita.base.

Resource file extension

dita.xsl.topicpull Defined in plug-in org.dita.base.

Topic pull XSLT import

dita.preprocess.topicpull.param Defined in plug-in org.dita.base.

Topic pull XSLT parameters

depend.preprocess.topicpull.pre Defined in plug-in org.dita.base.

Runs an Ant target before the topicpull step in the

pre-processing stage.

dita.conductor.transtype.check Defined in plug-in org.dita.base.

Adds a new value to the list of valid transformation

types.

**Tip:** This extension point is still supported for backwards compatibility, but since DITA-OT 2.1, any new customizations should instead use the

<transtype> element in the Plug-in descriptor file on

page 85 to define a new transformation.

dita.conductor.xhtml.param Defined in plug-in org.dita.xhtml.

Pass parameters to the XHTML and Eclipse Help

transformations.

Defined in plug-in org.dita.base. dita.specialization.catalog

Adds the content of a catalog file to the main DITA-OT

catalog file.



**Attention:** This extension point is deprecated; use

dita.specialization.catalog.relative

instead.

dita.specialization.catalog.relative Defined in plug-in org.dita.base.

Adds the content of a catalog file to the main DITA-OT

catalog file.

## **General extension points**

These extension points enable you to extend DITA-OT. You can add Ant targets or imports; add a Java library to the classpath parameter; add a new transformation type; extend a catalog file; add new diagnostic messages, and more.

Adds an Ant import to the main Ant build file. ant.import

dita.conductor.lib.import Adds a Java library to the DITA-OT classpath. dita.conductor.target Adds an Ant import to the main Ant build file.



**Attention:** This extension point is deprecated; use ant.import instead.

Adds an Ant import to the main Ant build file.

dita.conductor.target.relative

**Tip:** As of DITA-OT 3.0, the ant.import extension point can be used instead.

dita.conductor.transtype.check

Adds a new value to the list of valid transformation types.

**Tip:** This extension point is still supported for backwards compatibility, but since DITA-OT 2.1, any new customizations should instead use the <transtype> element in the Plug-in descriptor file on page 85 to define a new transformation.

**dita.specialization.catalog**Adds the content of a catalog file to the main DITA-OT catalog file.

**Attention:** This extension point is deprecated; use

dita.specialization.catalog.relative instead.

**dita.specialization.catalog.relative**Adds the content of a catalog file to the main DITA-OT

catalog file.

**dita.transtype.print** Defines a transformation as a print type.

**dita.xsl.messages** Adds new diagnostic messages to DITA-OT.

org.dita.pdf2.catalog.relative Adds the content of a catalog file to the main catalog file

for the PDF plug-in.

#### Related reference

Extension points in org.dita.base on page 218

The org.dita.base plug-in provides common extension points that are available to extend processing in all transformations that DITA Open Toolkit supports.

## **Pre-processing extension points**

You can use these extension points to run an Ant target before or after the pre-processing stage. If necessary, you can also run an Ant target before a specific pre-processing step — but this approach is not recommended.

**Tip:** For maximum compatibility with future versions of DITA-OT, most plug-ins should use the extension points that run **before** or **after** pre-processing.

depend.preprocess.preRuns an Ant target before the pre-processing stage.depend.preprocess.postRuns an Ant target after the pre-processing stage.

## Legacy pre-processing extensions

The following extension points are available in the original preprocess pipeline that was used by default for all transformations prior to DITA-OT 3.0. These extensions are not available in the newer map-first preprocessing pipeline (preprocess2), which is used in the PDF and HTML Help transformations as of DITA-OT 3.0.



**CAUTION:** The internal order of preprocessing steps is subject to change between versions of DITA-OT. New versions may remove, reorder, combine, or add steps to the process, so the extension points **within** the preprocessing stage should only be used if absolutely necessary.

depend.preprocess.chunk.pre Runs an Ant target before the chunk step in the pre-

processing stage.

depend.preprocess.coderef.pre Runs an Ant target before the coderef step in the pre-

processing stage.

depend.preprocess.conref.pre Runs an Ant target before the conref step in the pre-

processing stage.

**depend.preprocess.conrefpush.pre**Runs an Ant target before the conrefpush step in the

pre-processing stage.

depend.preprocess.clean-temp.pre Runs an Ant target before the clean-temp step in the

pre-processing stage.

depend.preprocess.copy-files.pre Runs an Ant target before the copy-files step in the

pre-processing stage.

depend.preprocess.copy-flag.pre Runs an Ant target before the copy-flag step in the

pre-processing stage.

depend.preprocess.copy-html.pre Runs an Ant target before the copy-html step in the

pre-processing stage.

**depend.preprocess.copy-image.pre**Runs an Ant target before the copy-image step in the

pre-processing stage.

**depend.preprocess.copy-subsidiary.pre**Runs an Ant target before the copy-subsidiary step

in the pre-processing stage.

**depend.preprocess.debug-filter.pre**Runs an Ant target before the debug-filter step in

the pre-processing stage.

depend.preprocess.gen-list.pre Runs an Ant target before the gen-list step in the pre-

processing stage.

**depend.preprocess.keyref.pre**Runs an Ant target before the keyref step in the pre-

processing stage.

depend.preprocess.maplink.pre Runs an Ant target before the maplink step in the pre-

processing stage.

**depend.preprocess.mappull.pre**Runs an Ant target before the mappull step in the pre-

processing stage.

**depend.preprocess.mapref.pre**Runs an Ant target before the mapref step in the pre-

processing stage.

depend.preprocess.move-meta-entries.pre Runs an Ant target before the move-meta-entries

step in the pre-processing stage.

depend.preprocess.topicpull.pre Runs an Ant target before the topicpull step in the

pre-processing stage.

#### Related reference

Extension points in org.dita.base on page 218

The org.dita.base plug-in provides common extension points that are available to extend processing in all transformations that DITA Open Toolkit supports.

## **XSLT-import extension points**

You can use these extension points to override XSLT processing steps in pre-processing and certain transformation types. The value of the <code>@file</code> attribute in the <code><feature></code> element specifies a relative path to an XSL file in the current plug-in. The plug-in installer adds a XSL import statement to the default DITA-OT code, so that the XSL override becomes part of the normal build.

#### Pre-processing

You can use the following extension points to add XSLT processing to modules in the pre-processing pipeline:

**dita.xsl.conref** Overrides the pre-processing step that resolves conref.

dita.xsl.maplink Overrides the maplink step in the pre-processing

pipeline. This is the step that generates map-based links.

dita.xsl.mappull Overrides the mappull step in the pre-processing

pipeline. This is the step that updates navigation titles in

maps and causes attributes to cascade.

dita.xsl.mapref Overrides the mapref step in the pre-processing

pipeline. This is the step that resolves references to other

maps.

dita.xsl.topicpull Step in the pre-processing

pipeline. This is the step that pulls text into <xref>

elements, as well as performing other tasks.

#### **Transformations**

You can use the following extension points to add XSLT processing to modules in DITA-OT transformations:

dita.map.eclipse.index.pre Runs an Ant target before the Eclipse index extraction

process.

dita.xsl.eclipse.plugin Overrides the default XSLT step that generates the

plugin.xml file for Eclipse Help.

**dita.xsl.eclipse.toc**Overrides the default XSLT step that generates the

Eclipse Help table of contents (TOC).

dita.xsl.html.cover Overrides the default HTML cover page generation

process.

dita.xsl.htmltoc Overrides the default XSLT step that generates the

HTML table of contents (TOC).

dita.xsl.html5 Overrides the default HTML5 transformation. The

referenced file is integrated directly into the XSLT step

that generates HTML5.

**dita.xsl.html5.cover** Overrides the default HTML5 cover page generation

process.

dita.xsl.html5.toc Overrides the default XSLT step that generates the

HTML5 table of contents (TOC).

dita.xsl.htmlhelp.map2hhc Overrides the default XSLT step that generates the

HTML Help contents (.hhc) file.

dita.xsl.htmlhelp.map2hhp Overrides the default XSLT step that generates the

HTML Help project (. hhp) file.

dita.xsl.xhtml Overrides the default HTML or XHTML transformation,

including HTML Help and Eclipse Help. The referenced

file is integrated directly into the XSLT step that

generates XHTML.

dita.xsl.xslfo Overrides the default PDF transformation. The

referenced XSL file is integrated directly into the XSLT

step that generates the XSL-FO.

## **Example**

The following two files represent a complete (albeit simple) plug-in that adds a company banner to the XHTML output. The plugin.xml file declares an XSLT file that extends the XHTML processing; the xsl/header.xsl file overrides the default header processing to provide a company banner.

### Figure 48: Contents of the plugin.xml file

Figure 49: Contents of the xsl/header.xsl file

## **XSLT-parameter extension points**

You can use these extension points to pass parameters into existing XSLT steps in both the pre-processing pipeline and DITA-OT transformation. The parameters generally will be available as global <xsl:param> values with XSLT overrides.

#### Pre-processing

You can use the following extension points to pass parameters to modules in the pre-processing pipeline:

dita.preprocess.conref.param	Pass parameters to the conref module in the pre-
------------------------------	--

processing pipeline

dita.preprocess.mappull.param Pass parameters to the mappull module in the pre-

processing pipeline

**dita.preprocess.mapref.param** Pass parameters to the mapref module in the pre-

processing pipeline

dita.preprocess.topicpull.param Pass parameters to the topicpull module in the pre-

processing pipeline

## **Transformations**

You can use the following extension points to pass parameters to modules in DITA-OT transformations:

dita.conductor.eclipse.toc.param Pass parameters to the XSLT step that generates the

Eclipse Help table of contents (TOC).

dita.conductor.html.param Pass parameters to the HTML and HTML Help

transformations.

**dita.conductor.html5.param** Pass parameters to the HTML5 transformation.

dita.conductor.html5.toc.param Pass parameters to the XSLT step that generates the

HTML5 table of contents (TOC).

**dita.conductor.pdf2.param** Pass parameters to the PDF transformation.

**dita.conductor.xhtml.param** Pass parameters to the XHTML and Eclipse Help

transformations.

dita.conductor.xhtml.toc.param Pass parameters to the XSLT step that generates the

XHTML table of contents (TOC).

#### **Example**

The following two files represent a complete (albeit simple) plug-in that passes the parameters defined in the insertParameters.xml file to the XHTML transformation process.

#### Figure 50: Contents of the plugin.xml file

Figure 51: Contents of the insertParameters.xml

## Version and support information

You can use these extension points to define version and support information for a plug-in. Currently, DITA-OT does not do anything with this information, but it might do so in the future.

**package.support.name**Specifies the person who provides support for the DITA-OT plug-in.

**package.support.email** Specifies the e-mail address of the person who provides

support for the DITA-OT plug-in.

package.version Specifies the version of the DITA-OT plug-in.

The value uses the following syntax:

```
major.minor.micro.qualifier
```

#### where:

- *major* is a number and is required.
- *minor* is a number and is optional.
- *micro* is a number and is optional.
- qualifier is optional and can be composed of numerals, uppercase or lower case letters, underscores, and hyphens.

By default, the package version value is set to 0.0.0.

#### Example

#### Related reference

Extension points in org.dita.base on page 218

The org.dita.base plug-in provides common extension points that are available to extend processing in all transformations that DITA Open Toolkit supports.

## **Extension points by plug-in**

The default plug-ins that ship with DITA Open Toolkit include a series of extension points that can be used to modify various aspects of toolkit processing.

If your toolkit installation includes custom plug-ins that define additional extension points, you can add topics by rebuilding the DITA-OT documentation.

#### Related tasks

Rebuilding the DITA-OT documentation on page 84

When you add or remove plug-ins, you can rebuild the documentation to update the information on the extension points, messages, and parameters that are available in your environment.

#### Extension points in org.dita.base

The org.dita.base plug-in provides common extension points that are available to extend processing in all transformations that DITA Open Toolkit supports.

ant.import	Adds an Ant import to the main Ant build file.
depend.preprocess.chunk.pre	Runs an Ant target before the chunk step in the pre- processing stage.
depend.preprocess.clean-temp.pre	Runs an Ant target before the clean-temp step in the pre-processing stage.
depend.preprocess.coderef.pre	Runs an Ant target before the coderef step in the preprocessing stage.
depend.preprocess.conref.pre	Runs an Ant target before the conref step in the pre- processing stage.
depend.preprocess.conrefpush.pre	Runs an Ant target before the conrespush step in the pre-processing stage.
depend.preprocess.copy-files.pre	Runs an Ant target before the copy-files step in the pre-processing stage.
depend.preprocess.copy-flag.pre	Runs an Ant target before the copy-flag step in the pre-processing stage.
depend.preprocess.copy-html.pre	Runs an Ant target before the copy-html step in the pre-processing stage.
depend.preprocess.copy-image.pre	Runs an Ant target before the copy-image step in the pre-processing stage.
depend.preprocess.copy-subsidiary.pre	Runs an Ant target before the copy-subsidiary step in the pre-processing stage.
depend.preprocess.debug-filter.pre	Runs an Ant target before the debug-filter step in the pre-processing stage.
depend.preprocess.gen-list.pre	Runs an Ant target before the gen-list step in the pre- processing stage.
depend.preprocess.keyref.pre	Runs an Ant target before the keyref step in the pre- processing stage.

depend.preprocess.maplink.pre Runs an Ant target before the maplink step in the pre-

processing stage.

depend.preprocess.mappull.pre Runs an Ant target before the mappull step in the pre-

processing stage.

depend.preprocess.mapref.pre Runs an Ant target before the mapref step in the pre-

processing stage.

depend.preprocess.move-meta-entries.pre Runs an Ant target before the move-meta-entries

step in the pre-processing stage.

depend.preprocess.post Runs an Ant target after the pre-processing stage.

depend.preprocess.pre Runs an Ant target before the pre-processing stage.

depend.preprocess.topicpull.pre Runs an Ant target before the topicpull step in the

pre-processing stage.

dita.basedir-resource-directory Flag to use basedir as resource directory

dita.catalog.plugin-info Plug-in XML catalog information

dita.conductor.lib.import Adds a Java library to the DITA-OT classpath.

dita.conductor.plugin Ant conductor plug-in information

dita.conductor.target Adds an Ant import to the main Ant build file.



**Attention:** This extension point is deprecated; use ant.import instead.

dita.conductor.target.relative Adds an Ant import to the main Ant build file.

**Tip:** As of DITA-OT 3.0, the ant.import extension

point can be used instead.

dita.conductor.transtype.check Adds a new value to the list of valid transformation

types.

**Tip:** This extension point is still supported for backwards compatibility, but since DITA-OT 2.1, any new customizations should instead use the

<transtype> element in the Plug-in descriptor file on

page 85 to define a new transformation.

dita.html.extensions HTML file extension

dita.image.extensions Image file extension

dita.parser Custom DITA parser

dita.preprocess.conref.param Content reference XSLT parameters

dita.preprocess.debug-filter.param Debug filter module parameters

dita.preprocess.map-reader.param Debug filter module parameters

dita.preprocess.mappull.param Map pull XSLT parameters

dita.preprocess.mapref.param Map reference XSLT parameters

dita.preprocess.topic-reader.param Debug filter module parameters

dita.preprocess.topicpull.param Topic pull XSLT parameters

dita.resource.extensions Resource file extension

#### dita.specialization.catalog

Adds the content of a catalog file to the main DITA-OT catalog file.



**Attention:** This extension point is deprecated; use

dita.specialization.catalog.relative

instead.

**dita.specialization.catalog.relative**Adds the content of a catalog file to the main DITA-OT

catalog file.

**dita.transtype.print** Defines a transformation as a print type.

dita.xsl.conref Content reference XSLT import

dita.xsl.maplinkMap link XSLT importdita.xsl.mappullMap pull XSLT importdita.xsl.maprefMap reference XSLT import

**dita.xsl.messages** Adds new diagnostic messages to DITA-OT.

dita.xsl.strings Generated text

dita.xsl.topicpull Topic pull XSLT import

package.support.email Specifies the e-mail address of the person who provides

support for the DITA-OT plug-in.

package.support.name Specifies the person who provides support for the DITA-

OT plug-in.

package.version Specifies the version of the DITA-OT plug-in.

#### Related reference

Pre-processing extension points on page 213

You can use these extension points to run an Ant target before or after the pre-processing stage. If necessary, you can also run an Ant target before a specific pre-processing step — but this approach is not recommended.

#### Version and support information on page 217

You can use these extension points to define version and support information for a plug-in. Currently, DITA-OT does not do anything with this information, but it might do so in the future.

#### General extension points on page 212

These extension points enable you to extend DITA-OT. You can add Ant targets or imports; add a Java library to the classpath parameter; add a new transformation type; extend a catalog file; add new diagnostic messages, and more.

## Extension points in org.dita.eclipsehelp

Certain extension points are specific to the Eclipse Help transformation.

**dita.conductor.eclipse.toc.param**Pass parameters to the XSLT step that generates the

Eclipse Help table of contents (TOC).

dita.map.eclipse.index.pre Runs an Ant target before the Eclipse index extraction

process.

dita.xsl.eclipse.plugin Overrides the default XSLT step that generates the

plugin.xml file for Eclipse Help.

**dita.xsl.eclipse.toc**Overrides the default XSLT step that generates the

Eclipse Help table of contents (TOC).

#### Extension points in org.dita.html5

In addition to the extension points provided by common processing and those shared by with other HTML-based transformations, the org.dita.html5 plug-in provides extension points that are specific to the HTML5 transformation.

**dita.conductor.html5.param** Pass parameters to the HTML5 transformation.

**dita.conductor.html5.toc.param**Pass parameters to the XSLT step that generates the

HTML5 table of contents (TOC).

dita.xsl.html5 Overrides the default HTML5 transformation. The

referenced file is integrated directly into the XSLT step

that generates HTML5.

dita.xsl.html5.cover Overrides the default HTML5 cover page generation

process.

dita.xsl.html5.toc Overrides the default XSLT step that generates the

HTML5 table of contents (TOC).

#### Extension points in org.dita.htmlhelp

Certain extension points are specific to the HTML Help transformation.

dita.xsl.htmlhelp.map2hhc Overrides the default XSLT step that generates the

HTML Help contents (.hhc) file.

dita.xsl.htmlhelp.map2hhp Overrides the default XSLT step that generates the

HTML Help project (.hhp) file.

#### Extension points in org.dita.pdf2

Certain extension points are specific to the PDF transformation (formerly known as "PDF2").

**depend.org.dita.pdf2.format**Formatting target

depend.org.dita.pdf2.format.postFormatting post-targetdepend.org.dita.pdf2.format.preFormatting pre-target

depend.org.dita.pdf2.index Indexing target

depend.org.dita.pdf2.init.pre Initialization pre-target

dita.conductor.pdf2.formatter.check Formatter check

**dita.conductor.pdf2.param** Pass parameters to the PDF transformation.

dita.xsl.xslfo Overrides the default PDF transformation. The

referenced XSL file is integrated directly into the XSLT

step that generates the XSL-FO.

dita.xsl.xslfo.i18n-postprocess PDF I18N postprocess import

org.dita.pdf2.catalog.relative Adds the content of a catalog file to the main catalog file

for the PDF plug-in.

org.dita.pdf2.xsl.topicmerge PDF2 topic merge XSLT import

#### Extension points in org.dita.xhtml

The org.dita.xhtml plug-in provides shared extension points that can be used to modify processing in HTML-based transformation types such as Eclipse help, HTML Help, and XHTML.

dita.conductor.html.param Pass parameters to the HTML and HTML Help

transformations.

dita.conductor.xhtml.param	Pass parameters to the XHTML and Eclipse Help transformations.
dita.conductor.xhtml.toc.param	Pass parameters to the XSLT step that generates the XHTML table of contents (TOC).
dita.xsl.html.cover	Overrides the default HTML cover page generation process.
dita.xsl.htmltoc	Overrides the default XSLT step that generates the HTML table of contents (TOC).
dita.xsl.xhtml	Overrides the default HTML or XHTML transformation, including HTML Help and Eclipse Help. The referenced file is integrated directly into the XSLT step that generates XHTML.

# **License Information**

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## Third-party software

DITA Open Toolkit uses third-party software components to provide certain features in the core toolkit, Java API, and bundled plug-ins.

#### **DITA-OT 3.6**

DITA-OT core processing uses the following third-party software:

Software	Version	License
Ant	1.10.9	Apache License 2.0
Apache Commons Codec	1.10	Apache License 2.0
Apache Commons IO	2.8.0	Apache License 2.0
Guava	25.1-jre	Apache License 2.0
ICU for Java (ICU4J)	61.1	ICU License
Logback Classic Module	1.2.3	Eclipse Public License 1.0, GNU Lesser General Public License 2.1
Saxon-HE	9.9.1.4	Mozilla Public License 1.0
Simple Logging Facade for Java (SLF4J)	1.7.25	MIT License
Xerces	2.12.0	Apache License 2.0
XML APIs	1.4.01	Apache License 2.0, W3C Document License
XML Resolver	1.2	Apache License 2.0

Note: The XML APIs library contains source code for SAX and DOM APIs, which each have their own licenses.

#### PDF plug-in

The org.dita.pdf2 plug-in relies on additional third-party software to generate PDF output:

Software	Version	License
Apache Commons Logging	1.0.4	Apache License 2.0
Apache XML Graphics	2.5	Apache License 2.0
Batik	1.13	Apache License 2.0
FOP	2.5	Apache License 2.0

## **Glossary**

Certain terms have particular meaning in the context of the DITA Open Toolkit project.

## argument

Required parameter passed to the Ant process or dita command.

## **DITA Open Toolkit**

The open-source publishing engine for content authored in the Darwin Information Typing Architecture.

#### **DITA-OT**

**Note:** Treat as a proper noun; do not precede with *the* definite article.

#### **DOST**

Note: Deprecated acronym for "DITA Open Source Toolkit". Use DITA-OT instead.

## extension point

Pre-defined interface that can be added to a plug-in to allow other plug-ins to extend or customize portions of its functionality. An extendable feature is defined by declaring an <extension-point> element in the plugin.xml file. Other plug-ins can then override the default behavior by defining custom code that runs when this extension point is called.

## option

Discretionary parameter passed to the Ant process or dita command.

#### output format

Deliverable file or set of files containing all of the transformed content.

#### parameter

Command-line argument or option passed to the Ant process or dita command.

## plug-in

Group of related files that change the default behavior of DITA-OT in some way.

#### processor

Software that performs a series of operations to transform DITA content from one format to another.

## property

Ant-specific argument or option.

## template

Optional <template> elements can be added to plugin.xml files to define XML or XSL files that integrate DITA-OT extensions. Template files are often named with a \_template suffix, and may be used to create custom extensions, group targets, and more. Anything contained in the plug-in's template files is integrated when the plug-in is installed.

## transformation type

Component of a plug-in that defines an output format.

#### transtype

**Note:** Abbreviated form of *transformation type*. Use only to refer to the transtype parameter of the dita command, or to the <transtype> element in a plugin.xml file that defines the output format.

#### variable

Language-specific piece of generated text, most often defined in the files in org.dita.base\xsl\common.

## XSL template

Set of rules in an XSL stylesheet that are applied to nodes that match specific XML structures.

# **DITA and DITA-OT resources**

In addition to the DITA Open Toolkit documentation, there are other resources about DITA and DITA-OT that you might find helpful.

## **Books**

Several DITA-related publications include information on configuring and customizing DITA Open Toolkit with detailed examples on creating custom plug-ins for PDF output.

#### DITA for Print: A DITA Open Toolkit Workbook (Second Edition, 2017)

Authored by Leigh W. White, DITA Specialist at IXIASOFT, and published by XML Press, *DITA for Print* walks readers through developing a PDF customization from scratch.

Here is an excerpt from the back cover:

DITA for Print is for anyone who wants to learn how to create PDFs using the DITA Open Toolkit without learning everything there is to know about XSL-FO, XSLT, or XPath, or even about the DITA Open Toolkit itself. DITA for Print is written for non-programmers, by a non-programmer, and although it is written for people who have a good understanding of the DITA standard, you don't need a technical background to get custom PDFs up and running quickly.

This is an excellent, long-needed resource that was initially developed in 2013 for DITA-OT 1.8.

The second edition has been revised to cover DITA Open Toolkit Version 2, including customizing the DITA 1.3 troubleshooting topic type, localization strings, bookmarks, and the new back-cover functionality.

#### **Important:**

The first edition of *DITA for Print* recommended copying entire files from the PDF2 plug-in to your custom plug-in. The DITA-OT project — and the second edition of the book — do not recommend this practice.

Instead, you should copy only the specific attribute sets and templates that you want to override. Following this practice will more cleanly isolate your customizations from the DITA-OT code, which will make it easier for you to update your plug-ins to work with future versions of DITA-OT.

#### DITA for Practitioners: Volume 1, Architecture and Technology (2012)

Authored by Eliot Kimber and published by XML Press, this seminal resource contains a chapter dedicated to DITA Open Toolkit: "Running, Configuring, and Customizing the Open Toolkit". In addition to a robust overview of DITA-OT customization and extension, the chapter contains a detailed example of customizing a PDF plug-in to specify 7"  $\times$  10" paper size and custom fonts for body text and headers.

The DITA-OT chapter in *DITA for Practitioners: Volume 1* was written for DITA-OT 1.5.4, which was the latest stable version at the time it was written.

# **DITA-OT Day Conference Recordings**

All video recordings from each DITA-OT Day conference from 2014 onward.

## **DITA-OT Day Conference – Brussels 2019**

November 9, 2019 in Brussels, Belgium.

## **DITA-OT Day Conference – Rotterdam 2018**

November 4, 2018 in Rotterdam, Netherlands.

## **DITA-OT Day Conference – Berlin 2017**

October 29, 2017 in Berlin, Germany.

## **DITA-OT Day Conference – Munich 2016**

November 13, 2016 in Munich, Germany.

## **DITA-OT Day Conference – Munich 2015**

November 15, 2015 in Munich, Germany.

# **DITA-OT Day Conference – Munich 2014**

November 20, 2014 in Munich, Germany.

# Index

Special Characters	targets 96
	<pre><xsl:import> 92</xsl:import></pre>
debug 51	<pre><xsl:include> 92</xsl:include></pre>
filter 51	<xslt> 91, 107</xslt>
force 51	See also Saxon
format 50	ANT_OPTS 182
help 50	ant.import 96, 207, 218
input 50	Antenna House
install, See install subcommand	change bars 78
logfile 51	DITA XML mention domain 206
output 51	local.properties 68
parameter 51	plug-in 143
plugins, See plugins subcommand	plugin generator 124
propertyfile 51	topic.fo 198
temp 51	transform.fo2pdf 198
transtypes, See transtypes subcommand	XSL-FO processor 11
uninstall, See uninstall subcommand	Apache Commons Codec 222
verbose 51	Apache Commons IO 222
version, See version subcommand	Apache Commons Logging 223
-d 51	Apache FOP 223
-D 51	change bars 8, 78, 131
-f 50	I18N 59, 70
-h 50	log files 156
-i 50	pdf.formatter 59
-151 -51	plug-in 143
-o 51 -t 51	plugin generator 124
	topic.fo 198
-v 51	transform.fo2pdf 198
.hhc 46, 197	XSL-FO processor 11
.hhk 46, 197	Apache VMI Graphics 222
.hhp 46, 197 .properties file 18, 76	Apache XML Graphics 223 API 33
.properties me 16, 76	Arabic 129
	architecture 183, 184
$\mathbf{A}$	args.artlbl 58, 60, 63
	args.bookmap-order 58
<abbreviated-form> 199</abbreviated-form>	args.bookmark.style 58
<abstract> 142</abstract>	args.chapter.layout 58
Amazon Corretto 7, 11, 12	args.copycss 60, 63
Ant 107, 183, 222	args.css 60, 63
args.debug 158	args.csspath 60, 63
build script 32, 53 configuring 68	args.cssroot 60, 63
dita command, benefits of 19	args.debug 53, 158
<pre><dita-cmd> 19</dita-cmd></pre>	args.dita.locale 60, 63
<ditafileset> 92</ditafileset>	args.draft 53
<exec> 19</exec>	args.eclipse.provider 60, 66
extending 186	args.eclipse.symbolic.name 60, 66
<pre><jar> 107, 108, 108</jar></pre>	args.eclipse.version 60, 66
logging 156	args.eclipsehelp.country 60, 66
overview 30	args.eclipsehelp.jar.name 60, 67
parameters 53	args.eclipsehelp.language 60, 67
<pre><pipeline> 91, 107</pipeline></pre>	args.figurelink.style 54
precedence 68	args.filter 54
preprocessing 97	args.fo.userconfig 58
properties 53, 68	args.ftr 61, 63
publishing with 30, 31	args.gen.default.meta 61, 64
script 53	args.gen.task.lbl 54
<style>91</td><td>args.grammar.cache 54</td></tr><tr><td> 2 - 4 - 7 -</td><td></td></tr></tbody></table></style>	

args.hdf 61, 64	grammar file resolution 200
args.hdr 61, 64	import precedence 69
args.hide.parent.link 61, 64	index configuration 119
args.html5.classattr 64	location 136
args.html5.contenttarget 64	referencing 95
args.html5.toc 64	xml.catalog.files 137
args.html5.toc.class 64	xml.catalog.path 137
args.html5.toc.xsl 64	@changebar 78
args.htmlhelp.includefile 61, 66	<char.set>119</char.set>
args.indexshow 61, 64	character set 203
args.input 54	Chinese 108, 129, 141
args.input.dir 16, 19, 52, 54	CHM, See HTML Help
args.outext 61, 64	<choicetable> 142</choicetable>
args.output.base 54	@chunk 191
args.rellinks 54, 55, 70, 147	error recovery 202
args.resources 55	HTML-based processing 196
args.tablelink.style 55	root-chunk-override 57
args.xhtml.classattr 61	supported methods 191, 202
args.xhtml.contenttarget 62, 65	<cite> 144</cite>
args.xhtml.toc 62, 65	classpath
args.xhtml.toc.class 62, 65	configuration-jar 137
args.xhtml.toc.xsl 62, 65	dita command 19, 33
args.xsl 62, 64	Java 33, 101
args.xsl.pdf 58	logging 157
arguments 49	clean-map 196
See also dita command	clean.temp 55
artlbl, See args.artlbl	cli.color 69
@as 146	<pre><codeblock> 137, 191, 203</codeblock></pre>
@audience 206	<pre><codebiock> 157, 151, 265 <coderef> 191, 203, 203</coderef></codebiock></pre>
authoring formats 34	@collection-type 192
DITA 183, 199	@color 78
Lightweight DITA 36	command line 69
Markdown 35	
	checking DITA-OT version 12
axf.cmd 58	debugging 158
axf.opt 58	help 181
	increase Java memory 182
B	local.properties file 68
	properties 68
Batik 223	RELAX NG parsing 137
@behavior 104	See also dita command
Belarusian 129	CommonMark 35, 38
bi-directional languages 126	configuration properties
<pre><bookmap> 143</bookmap></pre>	cli.color 69
Bootstrap 137	default.cascade 69
Bosnian 129	default.coderef-charset 69
branch filters 190, 200, 206	org.dita.pdf2.i18n.enabled 69
branch-filter 190	plugin.ignores 69
build html5-webfont.xml 112	plugin.order 69
build.xml 30	plugindirs 69
Bulgarian 129	registry 69
č	temp-file-name-scheme 69
C	@conref 188, 190, 191
C	resolving 187, 190
anditarias list 190	support 199
canditopics.list 189	conref.list 189
@cascade 69, 200	conrefpush 190
cascading style sheet, See CSS	conreftargets.list 189
Catalan 129	conserve-memory 55
catalog 104	converting lightweight formats to DITA 35, 36, 47
adding languages 121	copy-files 196
catalog.xml 119, 121	@copy-to 190, 190, 203
example 122	copytosource.list 189
extending 105	1,

Croatian 129	depend.preprocess.mappull.pre 211, 219
CSS	depend.preprocess.mapref.pre 211, 219
properties file 76	depend.preprocess.move-meta-entries.pre 211, 219
adding custom 72, 73, 74	depend.preprocess.post 211, 219
bi-directional languages 126	depend.preprocess.pre 211, 219
copy to specific location 60, 63, 75	depend.preprocess.topicpull.pre 212, 219
Eclipse Help 45	deprecated features
gen-style 149	.notetitle classes 140, 143
HTML 110	"bkinfo" demo plug-in 152
HTML Help 46	args.fo.include.rellinks 146
HTML transforms 110, 196	args.message.file 146
HTML5 44, 74, 95, 137, 196	args.odt.img.embed 144
@outputclass 192	args.odt.include.rellinks 146
right-to-left languages 126	artwork-preprocessor.xsl 146
web fonts 112	coderef target 142
XHTML 48	common-processing-phrase-within-link
custom.css 112	template 144
custom.xep.config 58	configuration-jar Ant target 137
Customization directory 77, 117, 146, 198	conref-check target 142
customization directory 77, 117, 140, 176	conreffile 142
Czech 129	
CZECII 129	copy-subsidiary target 144
	copy-subsidiary-check target 144
D	Customization folder 77
	demo folder 152
Danish 129	depend.preprocess.copy-subsidiary.pre extension points 144
debug-filter 189	disableRelatedLinks 146
debugging 156	displaytext 144
args.debug 158	dita.conductor.target 212
attributes 202	dita.empty 146
debug-filter preprocess step 189	dita.extname 147
dita command 51	dita.input 147
generate-debug-attributes 56, 181, 182	dita.input.dirname 147
logging 34	dita.out.map.htmlhelp.* targets 144
xtrc 202	dita.out.map.javahelp.* targets 144
xtrf 202	dita.out.map.xhtml.toc target 144
See also logging	dita.resource.dir 146
@default 31,32	dita.script.dir 146
default.cascade 69	dita.specialization.catalog 105, 212
default.coderef-charset 69	DITAVAL templates 149
default.language 55	dost.class.path 137
deinstalling, See uninstalling	dost.class.path property 101, 137
deliverables subcommand 50	help build target 144
@deliveryTarget 200	html.file 188
depend.org.dita.pdf2.format 209, 221	html.list 144
depend.org.dita.pdf2.format.post 209, 221	htmlfile 144, 188
	image.file 188
depend.org.dita.pdf2.format.pre 209, 221	image.list 144
depend.org.dita.pdf2.index 210, 221	imagefile 144, 188
depend.org.dita.pdf2.init.pre 210, 221	ImgUtils 146
depend.preprocess.chunk.pre 208, 218	InputMapDir 143
depend.preprocess.clean-temp.pre 208, 218	insertVariable.old 146
depend.preprocess.coderef.pre 208, 218	JavaHelp plug-in 139
depend.preprocess.conref.pre 208, 218	keydefs variable 144
depend.preprocess.conrefpush.pre 208, 218	KEYREF-FILE 144
depend.preprocess.copy-files.pre 208, 218	
depend.preprocess.copy-flag.pre 208, 218	keys 144
depend.preprocess.copy-html.pre 208, 218	layout-masters.xml 152
depend.preprocess.copy-image.pre 208, 218	Legacy PDF 146
depend.preprocess.copy-subsidiary.pre 208, 218	mode="elementname-fmt" 149
depend.preprocess.debug-filter.pre 208, 218	ODT templates, list of 152
depend.preprocess.gen-list.pre 209, 218	otdita2fo_frontend.xsl 146
depend.preprocess.keyref.pre 210, 218	page-margin-left 147,154
depend.preprocess.maplink.pre 211, 219	page-margin-right 147,154

parameters	input file 159
args.debug 53	PDF file name 59
dita.input.valfile 55	properties file 18
PDF localization variables 142	relative file locations 74
PDF, insertVariable template 144	validate 184
PDF2 templates, list of 152	DITA specification 44
plugin.xml, templates key 136	dita-cmd 19
print transtypes 154	DITA-OT Day 2014 videos 225
pull-in-title template 144	DITA-OT Day 2015 videos 225
target 144	DITA-OT Day 2016 videos 225
tm-area named template 142, 142	DITA-OT Day 2017 videos 225
TocJS plug-in 135	DITA-OT Day 2018 videos 225
topic pull templates, list of 152	DITA-OT Day 2019 videos 225
user.input.dir 143	<pre><dita:extension> 88, 104, 104</dita:extension></pre>
user.input.file 143	dita.basedir-resource-directory 209, 219
workdir processing instruction 152, 152	dita.catalog.plugin-info 211, 219
XHTML templates, list of 152	dita.conductor.eclipse.toc.param 209, 220
XHTML, flagging-related templates 147	dita.conductor.html.param 209, 221
xml.catalog.files property 137	dita.conductor.html5.param 210, 221
XSLT mode, layout-masters-processing 146	dita.conductor.html5.toc.param 210, 221
XSLT mode, toc-prefix-text 146	dita.conductor.lib.import 210, 219
XSLT mode, toc-topic-text 146	dita.conductor.pdf2.formatter.check 209, 221
<desc> 192</desc>	dita.conductor.pdf2.param 211, 221
@dir 126, 126	dita.conductor.plugin 207, 219
DITA	dita.conductor.target 207, 219
normalized 47	dita.conductor.target.zelative 207, 219
specializations 38, 79, 85, 90, 105, 186, 192, 199	dita.conductor.transtype.check 212, 219
DITA 1.0 184, 199	dita.conductor.xhtml.param 212, 222
DITA 1.1 198, 199	dita.conductor.xhtml.toc.param 210, 222
DITA 1.1 198, 199 DITA 1.2 184, 199	dita.dir 55
DITA 1.3	dita.html.extensions 210, 219
@cascade 69	dita.image.extensions 210, 219
effect on preprocessing 184	dita.input.valfile 55
Lightweight DITA 36	dita.list 188
specification support 200	dita.map.eclipse 197
SVG domain 137	dita.map.eclipse.index.pre 209, 220
XML mention domain 206	dita.map.htmlhelp 197
dita command	dita.map.xhtml 196
.properties file 16, 18, 19, 52, 76	dita.parser 208, 219
	dita.preprocess.conref.param 208, 219
args.input.dir 16, 19, 52	
arguments list 49	dita.preprocess.debug-filter.param 208, 219
classpath 33 colored console output 69	dita.preprocess.map-reader.param 209, 219 dita.preprocess.mappull.param 211, 219
*	dita.preprocess.mappun.param 211, 219 dita.preprocess.mapref.param 211, 219
debugging 158	
help 181	dita.preprocess.topic-reader.param 209, 219 dita.preprocess.topicpull.param 212, 219
Homebrew 13	
installing 11	dita.resource.extensions 212, 219
logging 156	dita.specialization.catalog 212, 220
migrating Ant scripts 19	dita.specialization.catalog.relative 212, 220
normalized DITA 47	dita.temp.dir 55
parameters 53	dita.transtype.print 212, 220
PATH environment variable 11	dita.xml.properties 188
plug-in registry 80	dita.xsl.conref 208, 220
plug-ins 79, 80, 146	dita.xsl.eclipse.plugin 209, 220
project files 21	dita.xsl.eclipse.toc 209, 220
running from Docker images 28	dita.xsl.html.cover 210, 222
using 13, 15	dita.xsl.html5 210, 221
DITA for Practitioners: Volume 1, Architecture and Technology	dita.xsl.html5.cover 210, 221
125, 225	dita.xsl.html5.toc 210, 221
DITA for Print 125, 224	dita.xsl.htmlhelp.map2hhc 209, 221
DITA maps	dita.xsl.htmlhelp.map2hhp 209, 221
dita command example 13, 18	dita.xsl.htmltoc 210, 222

dita.xsl.maplink 210, 220	DOTJ005F 160
dita.xsl.mappull 211, 220	DOTJ007E 160
dita.xsl.mapref 211, 220	DOTJ007I 160
dita.xsl.messages 209, 220	DOTJ007W 160
dita.xsl.strings 209, 220	DOTJ009E 160
dita.xsl.topicpull 212, 220	DOTJ012F 161
dita.xsl.xhtml 210, 222	DOTJ013E 161
dita.xsl.xslfo 211, 221	DOTJ014W 161
dita.xsl.xslfo.i18n-postprocess 211, 221	DOTJ018I 161
dita2dita 47	DOTJ020W 161
dita2eclipsehelp 45	DOTJ021E 161
dita2html5 44	DOTJ021W 162
dita2htmlhelp 46	DOTJ022F 162
dita2markdown 47	DOTJ023E 162
dita2pdf 44	DOTJ025E 162
dita2xhtml 48	DOTJ026E 162
<ditafileset>92</ditafileset>	DOTJ028E 162
DITAVAL 54, 54	DOTJ029I 162
args.filter 54	DOTJ030I 163
branch-filter preprocess step 190	DOTJ031I 163
change bars 78	DOTJ033E 163
copy-files preprocess step 196	DOTJ034F 163
debug-filter preprocess step 189	DOTJ035F 163
flag-module preprocess step 192	DOTJ036W 163
HTML-based formats 196	DOTJ037W 164
PDF 198	DOTJ038E 164
profile preprocess step 191	DOTJ039E 164
template changes in 1.7 149	DOTJ040E 164
See also filters, profiling	DOTJ041E 164
<ditaval-endprop> 192</ditaval-endprop>	DOTJ042E 164
<ditaval-prop> 192</ditaval-prop>	DOTJ043W 164
<ditaval-startprop>192</ditaval-startprop>	DOTJ044W 164
<ditavalref> 200</ditavalref>	DOTJ045I 164
<div></div>	DOTJ046E 165
args.ftr 61, 64	DOTJ047I 165
args.hdf 61, 64	DOTJ048I 165
args.hdr 61, 64	DOTJ049W 165
div.shortdesc 142	DOTJ050W 165
HTML footer 61, 64, 74	DOTJ051E 165
HTML <head> 61, 64</head>	DOTJ052E 165, 203
HTML header 61, 64, 74	DOTJ053W 166
support 200	DOTJ054E 166
DocBook 82, 141	DOTJ055E 166
Docker images 28, 29	DOTJ056E 166
DOST 223	DOTJ057E 166
DOTA001F 158	DOTJ058E 166
DOTA002F 159	DOTJ059E 166
DOTA003F 159	DOTJ060W 166
DOTA004F 159	DOTJ061E 166
DOTA006W 159	DOTJ062E 166
DOTA007E 159	DOTJ063E 166
DOTA008E 159	DOTJ064W 166
DOTA009E 159	DOTJ065I 166
DOTA011W 159	DOTJ066E 167
DOTA012W 160	DOTJ067E 167
DOTA013F 160	DOTJ068E 167
DOTA014W 160	DOTJ069E 167
DOTA066F 160	DOTJ070I 167
DOTA067W 160	DOTJ071E 167
DOTA068W 160	DOTJ072E 167
DOTA069F 160	DOTJ073E 167
DOTA069W 160	DOTJ074W 167

DOTJ075W 168	DOTX054W 176
DOTJ076W 168	DOTX055W 176
DOTJ077F 168	DOTX056W 176
DOTJ078F 168	DOTX057W 176
DOTJ079E 168	DOTX058W 176
DOTJ080W 168	DOTX060W 176
DOTJ081W 168	DOTX061W 177
DOTJ082E 168	DOTX062I 177
DOTJ083E 168	DOTX063W 177
DOTX001W 168	DOTX064W 177
DOTX002W 168	DOTX065W 177
DOTX003I 168	DOTX066W 177
DOTX0031 108 DOTX004I 168	DOTX000W 177 DOTX067E 178
DOTX005E 169	DOTX068W 178
DOTX006E 169	DOTX069W 178
DOTX007I 169	DOTX070W 178
DOTX008E 169	DOTX071E 178
DOTX008W 169	DOTX071W 178
DOTX009W 169	DOTX072I 178
DOTX010E 169	DOTX073I 178
DOTX011W 170	DOTX074W 178
DOTX012W 170	DOTX075W 178
DOTX013E 170	DOTX076E 178
DOTX014E 170	draft
DOTX015E 170	args.draft 53
DOTX016W 171	<draft> 18</draft>
DOTX017E 171	localizing generated text 127
DOTX018I 171	PDF 53, 96
DOTX019W 171	<dt> 144</dt>
DOTX020E 171	DTD 90, 199, 200
DOTX021E 172	Dublin Core metadata 132
DOTX022W 172	<dummy> 99</dummy>
DOTX023W 172	Dutch 129
DOTX024E 172	
DOTX025E 172	E
DOTX026W 172	L
DOTX027W 172	Eclipse Content 141
DOTX028E 172	Eclipse Help 45, 184, 197, 220, 221
DOTX029I 172	See also transformations
DOTX030W 173	Eliot Kimber 125, 225
DOTX031E 173	encoding 203, 203
DOTX032E 173	<pre><endflag> 192</endflag></pre>
DOTX033E 173	English 126, 127, 129, 141
DOTX034E 173	entry file
DOTX035E 173	broken links, reason for 75
DOTX036E 173	HTML5 196
DOTX037W 174	XHTML 196
DOTX038I 174	environment variables 158
DOTX039W 174	
DOTX040I 174	
	error messages 158
	Estonian 129
DOTX041W 174	Estonian 129 <example> 139</example>
DOTX041W 174 DOTX042I 174	Estonian 129 <example> 139 extension points 207</example>
DOTX041W 174 DOTX042I 174 DOTX043I 174	Estonian 129 <example> 139 extension points 207 ant.import 207, 218</example>
DOTX041W 174 DOTX042I 174 DOTX043I 174 DOTX044E 175	Estonian 129 <example> 139 extension points 207 ant.import 207, 218 common 218</example>
DOTX041W 174 DOTX042I 174 DOTX043I 174 DOTX044E 175 DOTX045W 175	Estonian 129 <example> 139 extension points 207 ant.import 207, 218 common 218 creating 104</example>
DOTX041W 174 DOTX042I 174 DOTX043I 174 DOTX044E 175 DOTX045W 175 DOTX046W 175	Estonian 129 <example> 139 extension points 207 ant.import 207, 218 common 218 creating 104 depend.org.dita.pdf2.format 209, 221</example>
DOTX041W 174 DOTX042I 174 DOTX043I 174 DOTX044E 175 DOTX045W 175 DOTX046W 175 DOTX047W 175	Estonian 129 <example> 139 extension points 207 ant.import 207, 218 common 218 creating 104 depend.org.dita.pdf2.format 209, 221 depend.org.dita.pdf2.format.post 209, 221</example>
DOTX041W 174 DOTX042I 174 DOTX043I 174 DOTX044E 175 DOTX045W 175 DOTX046W 175 DOTX047W 175 DOTX048I 175	Estonian 129 <example> 139 extension points 207 ant.import 207, 218 common 218 creating 104 depend.org.dita.pdf2.format 209, 221 depend.org.dita.pdf2.format.post 209, 221 depend.org.dita.pdf2.format.pre 209, 221</example>
DOTX041W 174 DOTX042I 174 DOTX043I 174 DOTX044E 175 DOTX045W 175 DOTX046W 175 DOTX047W 175 DOTX048I 175 DOTX049I 175	Estonian 129 <example> 139 extension points 207 ant.import 207, 218 common 218 creating 104 depend.org.dita.pdf2.format 209, 221 depend.org.dita.pdf2.format.post 209, 221 depend.org.dita.pdf2.format.pre 209, 221 depend.org.dita.pdf2.format.pre 209, 221 depend.org.dita.pdf2.index 210, 221</example>
DOTX041W 174 DOTX042I 174 DOTX043I 174 DOTX044E 175 DOTX045W 175 DOTX046W 175 DOTX047W 175 DOTX048I 175 DOTX049I 175 DOTX050W 175	Estonian 129 <example> 139 extension points 207 ant.import 207, 218 common 218 creating 104 depend.org.dita.pdf2.format 209, 221 depend.org.dita.pdf2.format.post 209, 221 depend.org.dita.pdf2.format.pre 209, 221 depend.org.dita.pdf2.index 210, 221 depend.org.dita.pdf2.init.pre 210, 221</example>
DOTX041W 174 DOTX042I 174 DOTX043I 174 DOTX044E 175 DOTX045W 175 DOTX046W 175 DOTX047W 175 DOTX048I 175 DOTX049I 175	Estonian 129 <example> 139 extension points 207 ant.import 207, 218 common 218 creating 104 depend.org.dita.pdf2.format 209, 221 depend.org.dita.pdf2.format.post 209, 221 depend.org.dita.pdf2.format.pre 209, 221 depend.org.dita.pdf2.format.pre 209, 221 depend.org.dita.pdf2.index 210, 221</example>

depend.preprocess.coderef.pre 208, 218	dita.xsl.strings 209, 220
depend.preprocess.conref.pre 208, 218	dita.xsl.topicpull 212, 220
depend.preprocess.conrefpush.pre 208, 218	dita.xsl.xhtml 210, 222
depend.preprocess.copy-files.pre 208, 218	dita.xsl.xslfo 211, 221
depend.preprocess.copy-flag.pre 208, 218	dita.xsl.xslfo.i18n-postprocess 211, 221
depend.preprocess.copy-html.pre 208, 218	Eclipse Help 221
depend.preprocess.copy-image.pre 208, 218	HTML 221
depend.preprocess.copy-subsidiary.pre 208, 218	HTML Help 221
depend.preprocess.debug-filter.pre 208, 218	HTML5 221
depend.preprocess.gen-list.pre 209, 218	org.dita.eclipsehelp 220
depend.preprocess.keyref.pre 210, 218	org.dita.html5221
depend.preprocess.maplink.pre 211, 219	org.dita.htmlhelp221
depend.preprocess.mappull.pre 211, 219	org.dita.pdf2221
depend.preprocess.mapref.pre 211, 219	org.dita.pdf2.catalog.relative 208, 221
depend.preprocess.move-meta-entries.pre 211, 219	org.dita.pdf2.xsl.topicmerge 211, 221
depend.preprocess.post 211, 219	overview 207
depend.preprocess.pre 211, 219	package.support.email 211, 220
depend.preprocess.topicpull.pre 212, 219	package.support.name 211, 220
dita.basedir-resource-directory 209, 219	package.version 211, 220
dita.catalog.plugin-info 211, 219	plug-in 207
dita.conductor.eclipse.toc.param 209, 220	XHTML 221
dita.conductor.html.param 209, 221	XSLT 214
dita.conductor.html5.param 210, 221	See also preprocessing
dita.conductor.html5.toc.param 210, 221	<pre><extension-point> 86</extension-point></pre>
dita.conductor.lib.import 210, 219	tonoonston points to
dita.conductor.pdf2.formatter.check 209, 221	TD.
dita.conductor.pdf2.param 211, 221	F
dita.conductor.plugin 207, 219	25
dita.conductor.target 207, 219	<feature> 86</feature>
dita.conductor.target.relative 207, 219	<fig> 190</fig>
dita.conductor.transtype.check 212, 219	<figure> 122</figure>
dita.conductor.xhtml.param 212, 222	@file 86, 214
dita.conductor.xhtml.toc.param 210, 222	files
dita.html.extensions 210, 219	build.xml 30
dita.image.extensions 210, 219	config/configuration.properties file 69
dita.map.eclipse.index.pre 209, 220	local properties 68
dita.parser 208, 219	plugin.properties 69
dita.preprocess.conref.param 208, 219	filter-stage 55
dita.preprocess.debug-filter.param 208, 219	filters 190
dita.preprocess.map-reader.param 209, 219	dita command 49
dita.preprocess.mapp-reader.param 209, 219	duplicate conditions 202
	map-first preprocessing 184
dita.preprocess.mapref.param 211, 219 dita.preprocess.topic-reader.param 209, 219	processing order 187
	subject scheme 199
dita.preprocess.topicpull.param 212, 219 dita.resource.extensions 212, 219	support 200
dita.resource.extensions 212, 219 dita.specialization.catalog 212, 220	See also branch filters, DITAVAL
	Finnish 129, 154
dita.specialization.catalog.relative 212, 220 dita.transtype.print 212, 220	flag-module 192
	flagging 149, 192
dita.xsl.conref 208, 220	flagimage.list 189
dita.xsl.eclipse.plugin 209, 220	font-mappings.xml 117
dita.xsl.eclipse.toc 209, 220	fonts
dita.xsl.html.cover 210, 222	HTML 110, 112
dita.xsl.html5 210, 221	PDF 59, 70, 117, 120
dita.xsl.html5.cover 210, 221	PDF plugin generator 124
dita.xsl.html5.toc 210, 221	<footer> 74, 114</footer>
dita.xsl.htmlhelp.map2hhc 209, 221	FOP, See Apache FOP
dita.xsl.htmlhelp.map2hhp 209, 221	force-unique 55
dita.xsl.htmltoc 210, 222	<foreign> 192</foreign>
dita.xsl.maplink 210, 220	@format 35, 36, 203
dita.xsl.mappull 211, 220	formats, See authoring formats, transformations
dita.xsl.mapref 211, 220	formatter 59, 68
dita.xsl.messages 209, 220	See also Antenna House, Apache FOP, Render

French 129 <frontmatter> 143 fullditamap.list 189 fullditamapandtopic.list 189 fullditatopic.list 189</frontmatter>	navigation, adding 72 parameters 60 preprocesing 184 related links 55, 70 See also transformations html5.toc.generate 65 Hungarian 129
Gaelic 127	Y
gen-list 188	I
generate-debug-attributes 55	I18N 121
generate.copy.outer 56, 74, 163, 163, 165	org.dita.pdf2.i18n.enabled 59, 70, 154
generated text 126, 127, 129	PDF processing 141
German 129	plug-in 107, 108, 117
GitBook 47	See also languages
GitHub 80, 138, 140	Icelandic 127, 129
GitHub-Flavored Markdown 47	ICU for Java (ICU4J) 222
globalizing 126	@id
grammar files 69, 199, 200	args.eclipse.symbolic.name 66
See also DTD, schema	@conref resolution 190
Greek 129 Guava 222	diagnostic messages 102 plug-in 85, 104
Guava 222	variables, overriding 119
**	Idiom Technologies 198
Н	IETF BCP 47 55
HDITA, See Lightweight DITA	@if 137
HDTTA, see Eightweight DTTA <head> 112, 114</head>	@if:set 137
<header> 61, 64, 74</header>	image 162
Hebrew 129, 154	image map 175
Hindi 129	image.list 189
@href 56, 144, 190, 203	images 92
hrefditatopic.list 189	copying 196
hreftargets.list 189	flagging 192
HTML 44, 48, 221	Markdown 40
build properties 76	scaling 202 selecting 92
CHM 197	See also copy-files
common processing 196	in-memory processing 7, 131, 187
CSS 73, 110, 110	index 75
custom plug-in 110, 110, 112 customizing 71	Eclipse Help 197
Eclipse Help 197	entries in map file 192
files outside map directory 74	HTML Help 46
fonts 110, 112	indexing domain 198
HTML5 196	PDF 117, 119, 120, 198
JavaScript 110	sorting 126, 129, 186
markup, adding 110	See also entry file
parameters 71	index-attr.xsl 120
PDF formatting differences 198	@index:lang 126, 126
various output types 196	<pre><index.group> 119 <indexterm> 144</indexterm></index.group></pre>
XHTML 196	Indonesian 129, 141, 154
See also HTML5	INDX001I 179
HTML Help 46, 184, 197, 221, 221  See also transformations	INDX002E 179
html.list 189	INDX003E 179
HTML5 44, 63	<info> 198</info>
args.rellinks 55, 70	input formats, See authoring formats
CSS 44, 73, 74, 95, 137, 196	install subcommand 50
extension points 221	installing 49, 130
footers 61, 64, 74	check current version 12
headers 61, 64, 74	DITA-OT 11
JavaScript, adding 114	Homebrew 13
nav-toc 65, 72, 196	prerequisites 11

integrator 79	default 55
See also plug-ins installing	index sorting 126
integrator.xml 122	ISO 639-1 119, 119, 121
internationalization, See I18N	right-to-left 44, 48, 126, 139
ISO 639-1 119, 119, 121	supported 126, 141, 154
Italian 129	supported, list of 129
	Latvian 129
J	legacypdf 198
J	Leigh White 125, 224
Japanese 129	<li>192</li>
Jarno Elovirta 124	license 222
Java	Lightweight DITA 34, 137, 137, 138
Ant 30	line numbering 205
ANT OPTS 182	<pre><line-through> 200</line-through></pre>
API 33	<pre><li><li><li>through&gt; styles 132</li></li></li></pre>
architecture 183	<li><li>&lt;1ink&gt; 32, 112, 192</li></li>
chunk 191	link processing 203
classes 51	link-crawl 56
classpath 33, 101	<li><li>192, 192</li></li>
configuring 68	Linux
	Ant 31
conresponding 196	colored console output 69
extending 186	delimiter 54
extension functions 108	dita command 13, 15
Java Development Kit (JDK) 11, 11	DITA-OT version 12
Java Runtime Environment (JRE) 11, 11	gradle 84
local.properties file 68	help 181
logging 156, 181	increase Java memory 182
maplink 192	installing DITA-OT 11
memory 182	plug-in registry checksum 81
move-meta-entries 192	rebuilding documentation 84
out of memory 67, 181	Lithuanian 129
plugin.properties 69	
precedence 68	local properties file 68, 68
processing modules 186	locale 12, 118, 121, 186
properties 68	See also args.dita.locale, languages
required version 182	localizing 126
ServiceLoader 107	@locktitle 192
temporary file names 69	Logback Classic Module 222
tools.jar 181	logback.xml 157
UnsupportedClassVersionError 181	logging 156, 181
versions 7, 11, 12	LwDITA, See Lightweight DITA
JavaHelp 139, 139, 145	
JSON project files 25	M
JVM 182	
	macOS 13
K	Ant 31
N	colored console output 69
Kazakh 129, 154	delimiter 54
keydef 145	dita command 13, 15
keyref 190, 199, 200	DITA-OT version 12
@keyscope 200	gradle 84
	help 181
<keyword> 144</keyword>	increase Java memory 182
Korean 129, 141	installing DITA-OT 11
	plug-in registry checksum 81
L	rebuilding documentation 84
	Malay 129, 154
language codes 129	<map> 190</map>
languages	map processing 203
adding support for 117, 119, 121, 127	maplink 192
auto-generated strings 198	mapref 190
bi-directional 126	maps, See DITA maps
	maps, see Diff maps

Markdown 35, 38, 47	<pre><overline> styles 132</overline></pre>
Maven Central 34	
maxJavaMemory 58	P
MDITA, See Lightweight DITA	1
memory 56, 67, 181, 182, 192	> 142, 192
<meta/> 87	package.support.email 211, 220
metadata	package.support.name 211, 220
@cascade 69	package.version 211, 220
chunking, effect of 141	Pandoc 38, 42
Lightweight DITA 36, 42	parallel 56
map 47	parallel processing 7, 131
Markdown 42	<pre><param/> 89, 98, 99, 119, 137</pre>
moving 192	parameters 53
plug-in 85, 104	adding 99
processing time, effect on 182	args.artlbl 58, 60, 63
specialization error 164	args.bookmap-order 58
topic 47	args.bookmark.style 58
Microsoft HTML Help Workshop 46	args.chapter.layout 58
migrating 130	args.copycss 60, 63
Montenegrin 129	args.css 60, 63
move-meta-entries 192	args.csspath 60, 63
	args.cssroot 60, 63
N	args.debug 53
	args.dita.locale 60, 63
@name 32	args.draft 53, 53
<nav> 44, 72</nav>	args.eclipse.provider 60, 66
nav-toc 65, 72, 196	args.eclipse.symbolic.name 60, 66
navtitle 171, 178	args.eclipse.version 60, 66
<pre><nextcatalog> 136</nextcatalog></pre>	args.eclipsehelp.country 60, 66
Norwegian 129	args.eclipsehelp.jar.name 60, 67
<note> 118, 127, 187</note>	args.eclipsehelp.language 60, 67
	args.figurelink.style 54
0	args.filter 54
	args.fo.userconfig 58
OASIS 6, 105, 183	args.ftr 61, 63
<object> 200</object>	args.gen.default.meta 61, 64
<01>192	args.gen.task.lbl 54 args.grammar.cache 54
onlytopic.in.map 56	args.hdf 61, 64
OpenDocument Text 141	args.hdr 61, 64
OpenJDK 7, 11, 12	args.hide.parent.link 61, 64
operating system, See Linux, macOS, Windows	args.html5.classattr 64
Oracle JDK 7, 11, 12	args.html5.contenttarget 64
org.dita.base 218	args.html5.toc 64
org.dita.eclipsehelp 220	args.html5.toc.class 64
org.dita.html5 112, 221	args.html5.toc.xsl 64
org.dita.htmlhelp 221	args.htmlhelp.includefile 61, 66
org.dita.index.skip 58	args.indexshow 61, 64
org.dita.pdf2 198, 221 org.dita.pdf2.catalog.relative 208, 221	args.input 54
org.dita.pdf2.chunk.enabled 59	args.input.dir 54
org.dita.pdf2.i18n.enabled 59, 69	args.outext 61, 64
org.dita.pdf2.xsl.topicmerge 211, 221	args.output.base 54
org.dita.xhtml 221	args.rellinks 54
Gorient 200, 206	args.resources 55
OS X, See macOS	args.tablelink.style 55
outditafiles.list 189	args.xhtml.classattr 61
outer.control 56	args.xhtml.contenttarget 62, 65
output formats 44	args.xhtml.toc 62, 65
output.dir 56	args.xhtml.toc.class 62, 65
Coutputclass 137, 192, 192, 203	args.xhtml.toc.xsl 62, 65
outputFile.base 59	args.xsl 62, 64
<pre><overline> 200</overline></pre>	args.xsl.pdf 58

axf.cmd 58	PDFJ001E 179
axf.opt 58	PDFJ002E 179
clean.temp 55	PDFJ003I 179
conserve-memory 55	PDFX001W 179
custom.xep.config 58	PDFX002W 179
customization.dir 58	PDFX003W 180
default.language 55	PDFX004F 180
dita.dir 55	PDFX005F 180
dita.input.valfile 55	PDFX007W 180
dita.temp.dir 55	PDFX008W 180
filter-stage 55	PDFX009E 180
force-unique 55	PDFX011E 180
generate-debug-attributes 55	PDFX012E 180
generate.copy.outer 56	PDFX013F 180
html5.toc.generate 65	<ph> 144, 189</ph>
link-crawl 56	pipelines 184
maxJavaMemory 58	Ant module 186
nav-toc 65	description of 184
onlytopic.in.map 56	HTML 196
org.dita.index.skip 58	Java module 186
org.dita.pdf2.chunk.enabled 59	map first 184
org.dita.pdf2.i18n.enabled 59	PDF 198
outer.control 56	processing order 187
output.dir 56	See also preprocessing
outputFile.base 59	plug-ins 79, 85
parallel 56	Ant 96, 97
pdf.formatter 59	benefits 85
processing-mode 56	best practices 90
publish.required.cleanup 59	default, list of 44
remove-broken-links 56	dependencies 94
result.rewrite-rule.class 56	DITA specializations 90, 105
result.rewrite-rule.xsl 56	dita2dita 47
root-chunk-override 57	dita2eclipsehelp 45
store-type 57	dita2html5 44
transtype 57	dita2htmlhelp 46
validate 57	dita2markdown 47
<pre><pathelement> 104</pathelement></pre>	dita2pdf 44
PDF 44, 184	dita2xhtml 48
args.rellinks 55, 70, 147	DocBook 141
change bars 8, 78, 131	Eclipse Content 141
configuration properties 69	extension points 104, 218
custom plug-in 116	HTML5 71
customizing 76	ideas for 96
customizing, best practices 77	identfiers 85
draft 53	installing 79, 80
draft comments 96	installing in Docker images 29
fonts 117, 120	Java 101
formatter 59, 68	JavaHelp 139
HTML formatting differences 198	OpenDocument Text 141
index 120	order 94
org.dita.pdf2 221	parameters 99
org.dita.pdf2.legacy 139	plugin.xml 85,90
plug-in 80, 96, 117, 122	prerequisites 94
plug-in, history of 44, 198	registry 80
plug-in, required software 222	<require> 94</require>
plugin generator 124	RTF 141
preprocessing 198	Saxon 107
related links 55, 70, 147	TocJS 135
tables 120	transformations 98
See also transformations	troubleshooting 102
pdf.formatter 59	uninstalling 80
PDF2, See PDF plug-in, history of	upgrading 91, 130, 138
1212, occ 121 ping in, motory of	upgruumg /1, 150, 150

URL 80	R
using file in another plug-in 95	K
working with 79	registry 69, 136, 137
XSLT 99, 100	relationship tables
<pre><plugin> 86</plugin></pre>	maplink preprocessing step 192
plugin.ignores 69	mapref preprocessing step 190
plugin.order 69	normalized DITA 47
plugin.properties file 69	PDF 32
plugin.xml 90, 112, 207	<reltable> 174</reltable>
plugindirs 69	See also relationship tables
plugins subcommand 50	remove-broken-links 56
Polish 129	removing, See uninstalling
Portuguese 119, 129	RenderX
<pre><preface> 143</preface></pre>	change bars 78
preprocessing 67, 96, 184	local.properties $68$
branch-filter 190	plug-in 143
chunk 191	plugin generator 124
clean-map 196	topic.fo 198
conref 190	transform.fo2pdf 198
conrefpush 190	XSL-FO processor 11
copy-files 196	<pre><require> 87, 94, 110, 112, 114</require></pre>
copy-to 190	<pre><required-cleanup> 18</required-cleanup></pre>
debug-filter 189	resourceonly.list 189
extension points (overview) 186	result rewrite rule class 56, 56, 106
extension points, parameters 67, 216	result.rewrite-rule.xsl 56, 57, 106 @rev 192
extension points, Saxon 107 extension points, XSLT 214	<pre><rev 192<="" pre=""> <rev 192<="" pre=""> <re><rev 192<="" pre=""> <pre><rev 192<="" pre=""> <pre></pre> <pre< td=""></pre<></rev></pre></rev></re></rev></rev></pre>
flag-module 192	rewriting file names 106
gen-list 188	RFC 5147 204
keyref 190	@role 61, 61, 64, 64, 70, 74
map first 184	Romanian 129, 154
maplink 192	root-chunk-override 57
mapref 190	RTF 141
modules 188	Russian 127, 129, 154
move-meta-entries 192	, ,
profile 191	S
topic-fragment 191	3
topicpull 192	Saxon 91, 107, 138, 191, 222
XSLT 67, 90, 95, 102, 104, 181	<pre><service> 107, 108, 108</service></pre>
See also Java	version 11
<pre><pre><pre><pre>62</pre></pre></pre></pre>	See also Ant
Oprint 191, 192	schema
processing 186, 187	DITA 1.2 199
processing time 54, 182	DITA 1.3 200
processing-mode 56	RELAX NG 85, 93
@processing-role 199	SCORM 199
Oproduct 187	<section> 62, 190</section>
profile 191	security 136, 137
profiling 190, 191, 200, 206	Serbian 129
See also DITAVAL	setting parameters with plug-ins 96
project files JSON 25	<shortdesc> 192, 203</shortdesc>
using 21	Simple Logging Facade for Java 222
XML 23	<pre><simpletable> 142</simpletable></pre>
YAML 26	Slovak 129
<pre></pre>	Slovenian 129
properties 68, 142	Spanish 129
<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>	specializations, <i>See</i> DITA specializations stack trace 158
publish.required.cleanup 59	stage1.xml 198
1 1	stage1.xm1 198 stage1a.xm1 198
	stage2.fo 198
	stage3.fo 198
	9000170

<startflag> 192</startflag>	HTML5 44, 72, 73
Store API 187	Markdown 47
store-type 57	normalized DITA 47
strings 126, 126, 127, 129	parameters 53
subjectscheme.list 189	PDF 44, 76, 116
subtargets.list 189	XHTML 48
SVG 137	translating 126
Swedish 129, 154	transtype 57
,	custom 98
T	list 15, 50, 57
T	plugin.xml 88
table of contents	transtypes subcommand 50
DOTX008W 169	troubleshooting
DOTX009W 169	plug-ins 102
	Turkish 129
Eclipse Help 45, 168, 197	@type 102, 118, 192
HTML Help 46, 175 HTML5 44, 65, 72, 98	- 11 /
Markdown 47	<b>T</b> I
	U
nav-toc 65, 72	Illradiation 120
navigation title 169	Ukrainian 129 <ul> 149</ul>
no title 169	
PDF 143	uninstall subcommand 50
XHTML 48, 65	uninstalling 49, 50, 80, 146
tables	@unless:set 137
args.tablelink.style 55	upgrading 91, 130, 138
DITAVAL 189	best practices 90
HTML5 141	default plug-ins 77
indentation 140	PDF 77
Markdown 42	plug-ins 130
PDF 120, 136, 141	See also installing, migrating
tables.attr.xsl 120	Urdu 129
tables-attr.xsl 120	user.input.dir 189
targets	user.input.file 189
deprecated 137	user.input.file.listfile 189
Eclipse Help 197	UTF 38
HTML Help 197	
HTML5 196	${f V}$
PDF 198	·
XHTML 196	<val>89,202</val>
temp-file-name-scheme 69	validate 57, 85, 93, 167, 184
<template> 88, 104, 136</template>	@value 86
temporary file names 69	<variable> 119</variable>
<term> 144</term>	verbose logging 156
terminal, See command line	version subcommand 50
Thai 129	videos 225
third-party software 222	Vietnamese 127, 129
<titlealts>53</titlealts>	
TLS 136, 137	**7
<toc> 143, 192</toc>	$\mathbf{W}$
TOC, See table of contents	web fonts, See fonts
TocJS 135	•
tools.jar 181	whitespace handling 205 Windows 68
topic-fragment 191	
topic.fo 198, 198	Ant 31
topicmerge, See org.dita.pdf2.xsl.topicmerge	colored console output 69
topicpull 192	delimiter 54
<topicref> 36, 56, 192, 203</topicref>	dita command 13, 15
transformations 44, 78	DITA-OT version 12
creating 98	gradlew 84
Eclipse Help 45	help 181
HTML 53, 71	increase Java memory 182
HTML Help 46	installing DITA-OT 11

```
plug-in registry checksum 81 rebuilding documentation 84
```

## X

```
XDITA, See Lightweight DITA
XEP, See RenderX
XEPJ001W 180
XEPJ002E 180
XEPJ003E 180
Xerces 222
XHTML 48, 100, 184, 221
    See also transformations
XML APIs 222
XML project files 23
XML Resolver 222
@xml:lang 55, 127, 129
< xmlatt > 200
<xmlcatalog> 95
<xmlelement> 200
<xref> 190, 190, 192, 214
XSL-FO processor, See Antenna House, Apache FOP, RenderX
<xsl:import> 95, 104, 136
<xsl:include> 136
<xsl:param> 99
@xsl:sort 108
<xslt> 95
XSLT 53, 67, 94
    1.0 91, 138
    2.0 11, 91, 138, 146
    Ant 30, 137
    best practices 90
    conref step 190
    DITA-OT architecture 183
    errors 102, 181
    extension points 104, 214
    flag-module preprocess step 192
    Java 101
    maplink preprocessing step 192
    mapref preprocessing step 190
    move-meta-entries 192
    parameters 99, 216
    PDF 198
    preprocessing 100
    processing modules 186
    processor 11
    Saxon 107, 108
    stylesheet error 159
    topicpull 192
    URI resolver 108
    using another plug-in 95
    See also extension points, plug-ins, preprocessing
@xtrc 182, 189, 192, 202
@xtrf 182, 189, 192, 202
```

#### Y

YAML project files 26