

The PSID Data Custom Codebook

J325851

N. of Variables: 68

ER25001 "RELEASE NUMBER"

Release Number

November 2013: Correcting the following four variables: Births to OFUMS in 2003 (ER28077), Number of businesses owned by FU in 2004 (ER27907), Number of businesses owned by Head (ER27912), and Number of businesses owned by Wife (ER27942). Due to further hand look-ups after Release 2 was made, there are 198 cases that have different values for Head and Wife Taxable Income - 2004 (ER27953) and Total Family Money Income - 2004 (ER28037). In addition, we are suppressing previously released variables Beale Rural-Urban Code (ER28043), and Size of Largest City the county (ER28044).

February 2014: For Release 4 we have added four new coded variables in the philanthropy section M12code, M41code, M43code and M52code (ER27510A, ER27634A, ER27644A, ER27667A) and Collapsed Beale (ER28043A). In addition we have dropped fifteen previously released variables from the T-2 (Section R) range (ER27712-ER27726). These were originally released as family level variables for Head and Wife/"Wife" but since they also contain data for OFUMS, we have moved them to the Cross Year Individual File instead.

January 2016: For Release 5 we have added 96 new variables in the T-2 (2003) Income section, 86 of which are about time unemployed for Head (ER27711A1-ER27711B5) and Wife/"Wife" (ER27711F4-ER27711G8), time out of the labor force for Head (ER27711B6-ER27711D1) and Wife/"Wife" (ER27711G9-ER27711J4), and time employed for Head (ER27711D2-ER27711E7) and Wife/"Wife" (ER27711J5-ER27711L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER27711E8-ER27711F3) and for Wife/"Wife" (ER27711L2- ER27711L6).

November 2017: For Release 6 we have added the aggregated consumption variables (ER28037A1-ER28037E3). These variables were previously released on a supplemental file. A correction was made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs.

June 2023: For Release 8, we have added 34 variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER41027E4) for consumption. 2 variables were added to chronic conditions. Users should also note that the range for HOME INSURANCE EXPENDITURE 2007 (ER41027A9) was revised.

Value/Range	Code	Value/Range	Text
1		Release number 1, March 2007	
2		Release number 2, May 2007	
3		Release number 3, November 2013	
4		Release number 4, February 2014	
5		Release number 5, January 2016	
6		Release number 6, November 2017	
7		Release number 7, June 2023	

ER25002 "2005 FAMILY INTERVIEW (ID) NUMBER"

2005 Interview Number

The values for this variable represent the 2005 interview number. The case count for 2005 is 8002. Values for this variable may not be contiguous.

Value/Range	Code	Value/Range	Text
1 - 8,041		Interview number	

ER25003 "PSID STATE OF RESIDENCE CODE"

State of Residence

Please refer to PSID state codes here <http://psidonline.isr.umich.edu/data/Documentation/PSIDStateCodes.pdf>

Value/Range	Code	Value/Range	Text
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1 - 51 Actual state (PSID State code)
 99 DK; NA
 0 Inap.: U.S. territory or foreign country

ER25004 "CURRENT STATE"

Current State (FIPS Code)

Please refer to FIPS state codes here <http://psidonline.isr.umich.edu/data/Documentation/FIPSSStateCodes.pdf>

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 56		Actual state (FIPS code)	
99		DK; NA	
0		Inap.: U.S. territory or foreign country	

ER27442 "L68 RELIGIOUS PREFERENCE-HD"

L68. What is your religious preference? [IF ANSWER IS GENERIC, SUCH AS "CHRISTIAN" OR "PROTESTANT," PROBE: What denomination is that?]

See the note at ER27352.

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Catholic	
2		Jewish	
8		Protestant	
10		Other non-Christian: Muslim, Rastafarian, etc.	
13		Greek/Russian/Eastern Orthodox	
97		Other	
99		NA; DK	
0		Inap.: none; atheist; agnostic	

ER27451 "M2A DOLLAR AMT OF RELIGIOUS DONATIONS"

M2a. Altogether, what was the total dollar value of all donations you (and your family) made in 2004 towards religious purposes?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 999,996		Actual amount	
999,997		\$999,997 or more	
999,998		DK	

999,999 NA; refused

0 Inap.: respondent was not head or wife/"wife";
(ER27879=4, 7, or 9); did not make donations in 2004
(ER27449=5, 8, or 9); did not make donations towards
religious purposes in 2004 (ER27450=5, 8, or 9)

ER27708 "M56 FREQ ATTEND RELIGIOUS SVCS-HD"

M56. During the year 2004, on average, how often did you go to religious services?--NUMBER

This question (and the one following, ER27709) were asked about the respondent. In order to identify the individual to whom these questions refer, see ER27879. It contains the relationship of the respondent to the Head of the FU. For example, if ER27879=1, these questions refer to the Head.

Value/Range	Code	Value/Range	Text
1 - 96			Actual number of times
97			97 times or more
98			DK
99			NA; refused
0			Inap.: never; respondent was not head or wife/"wife"; (ER27879=4, 7, or 9)

ER28037 "TOTAL FAMILY INCOME-2004"

Total 2004 Family Money Income

The income reported here was collected in 2005 about tax year 2004. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER27953 Head and Wife/"Wife" Taxable Income-2004
ER28002 Head and Wife/"Wife" Transfer Income-2004
ER28009 Taxable Income of Other FU Members-2004
ER28030 Transfer Income of OFUMS-2004
ER28031 Head Social Security Income-2004
ER28033 Wife/"Wife" Social Security Income-2004
ER28035 OFUM Social Security Income-2004

Value/Range	Code	Value/Range	Text
-999,999			Loss of \$999,999 or more
-999,998 - -1			Actual loss
0			No family money income in 2004
1 - 9,999,998			Actual amount
9,999,999			\$9,999,999 or more

ER36001 "RELEASE NUMBER"

Release Number

January 2012: For Release 3, we have reconfigured variable ER36106 - A50 Why did you move? We have recoded cases originally coded as 'Other/ambiguous' into existing categories where possible.

December 2013: Correcting the following variable; Births to OFUMS only - 2005 (ER41067) and P20b Whether amount 10,000 (ER37762) In addition, we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER41033) and Size of Largest City in County (ER41034).

February 2014: In Release 5, we have added one new coded variable in the philanthropy section M12code (ER40681A) and Collapsed Beale (ER41033A). Additionally, we have corrected extant T-2 variables for a handful of cases.

January 2016: For Release 6 we have added 96 new variables in the T-2 (2005) Income section, 86 of which are about time unemployed for Head (ER40686A1-ER40686B5) and Wife/"Wife" (ER40686F4-ER40686G8), time out of the labor force for Head (ER40686B6-ER40686D1) and Wife/"Wife" (ER40686G9-ER40686J4), and time employed for Head (ER40686D2-ER40686E7) and Wife/"Wife" (ER40686J5-ER40686L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER40686E8-ER40686F3) and for Wife/"Wife" (ER40686L2- ER40686L6).

November 2017: For Release 7 we have added the aggregated consumption variables (ER41027A1-ER41027E3). These variables were previously released on a supplemental file. A correction was made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs.

June 2023: For Release 8, we have added 34 variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER41027E4) for consumption. 2 variables were added to chronic conditions. Users should also note that the range for HOME INSURANCE EXPENDITURE 2007 (ER41027A9) was revised.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Release number 1,	June 2009
	2	Release number 2,	October 2009
	3	Release number 3,	January 2012
	4	Release number 4,	December 2013
	5	Release number 5,	February 2014
	6	Release number 6,	January 2016
	7	Release number 7,	November 2017
	8	Release number 8,	June 2023

ER36002 "2007 FAMILY INTERVIEW (ID) NUMBER"

2007 Interview Number

The values for this variable represent the 2007 interview number. The case count for 2007 is 8289. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 8,332		Interview number	

ER36003 "PSID STATE OF RESIDENCE CODE"

State of Residence

Please refer to PSID state codes here <http://psidonline.isr.umich.edu/data/Documentation/PSIDStateCodes.pdf>

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 51			Actual state (PSID State code)
99			DK; NA
0			Inap.: U.S. territory or foreign country

ER36004 "CURRENT STATE"

Current State (FIPS Code)

Please refer to FIPS state codes here <http://psidonline.isr.umich.edu/data/Documentation/FIPStateCodes.pdf>

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 56			Actual state (FIPS code)
99			DK; NA
0			Inap.: U.S. territory or foreign country

ER40614 "L68 RELIGIOUS PREFERENCE-HD"

L68. What is your religious preference? [IF ANSWER IS GENERIC, SUCH AS "CHRISTIAN" OR "PROTESTANT,"
 PROBE: What denomination is that?]

See the note at ER40527.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1			Catholic
2			Jewish
8			Protestant
10			Other non-Christian: Muslim, Rastafarian, etc.
13			Greek/Russian/Eastern Orthodox
97			Other
99			NA; DK
0			Inap.: none; atheist; agnostic

ER40622 "M2A DOLLAR AMT OF RELIGIOUS DONATIONS"

M2a. Altogether, what was the total dollar value of all donations you (and your family) made in
 2006 towards religious purposes?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 999,996			Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: respondent was not head or wife/“wife”;
(ER40869=4, 7, or 9); did not make donations in 2006
(ER40620=5, 8, or 9); did not make donations towards
religious purposes in 2006 (ER40621=5, 8, or 9)

ER41027 "TOTAL FAMILY INCOME-2006"

Total 2006 Family Money Income

The income reported here was collected in 2007 about tax year 2006. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER40943 Head and Wife/"Wife" Taxable Income-2006
ER40992 Head and Wife/"Wife" Transfer Income-2006
ER40999 Taxable Income of Other FU Members-2006
ER41020 Transfer Income of OFUMS-2006
ER41021 Head Social Security Income-2006
ER41023 Wife/"Wife" Social Security Income-2006
ER41025 OFUM Social Security Income-2006

Value/Range	Code	Value/Range	Text
-999,999		Loss of \$999,999 or more	
-999,998 - -1		Actual loss	
0		No family money income in 2006	
1 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

ER42001 "RELEASE NUMBER"

Release Number

November 2013: An error was corrected for how Completed Education for Head (ER46981) and for Wife/"Wife" (ER46982) were calculated for old Heads and Wives/"Wives". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated based on this new information for old Heads and Wives/"Wives" collected in 2009. The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2007 (ER47011).

In addition, in Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER46975) and Size of Largest City in County (ER46976).

February 2014: In Release 3 we have added one new coded variable in the philanthropy section M12code (ER46659A) and Collapsed Beale (ER46975A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2007) Income section: Number of Jobs for Head (ER46670A) and Wife/"Wife" (ER46681A), months employed for Head (ER46670B-ER46670M) and Wife/"Wife" (ER46681B-ER46681M), months unemployed for Head (ER46666A-ER46666L) and Wife/"Wife" (ER46677A-ER46677L), and months out of the labor force for Head (ER46668A-ER46668L) and Wife/"Wife" (ER46679A-ER46679L).

November 2017: For Release 5 we have added the aggregated consumption variables (ER46971A1-ER46971E3). These variables were previously released on a supplemental file. A correction was made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs.

June 2023: For Release 6, we have added 34 variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER46971E4) for consumption. 2 variables were added to chronic conditions. Users should also note that the range for HOME INSURANCE EXPENDITURE 2009 (ER46971A9) was revised.

Value/Range	Code	Value/Range	Text
1		Release number 1, July 2011	
2		Release number 2, November 2013	
3		Release number 3, February 2014	
4		Release number 4, January 2016	
5		Release number 5, November 2017	
6		Release number 6, June 2023	

ER42002 "2009 FAMILY INTERVIEW (ID) NUMBER"

2009 Interview Number

The values for this variable represent the 2009 interview number. The case count for 2009 is 8690. Values for this variable may not be contiguous.

Value/Range	Code	Value/Range	Text
1 - 8,738		Interview number	

ER42003 "PSID STATE OF RESIDENCE CODE"

State of Residence

Please refer to PSID state codes here <http://psidonline.isr.umich.edu/data/Documentation/PSIDStateCodes.pdf>

Value/Range	Code	Value/Range	Text
1 - 51		Actual state (PSID State code)	

99 DK; NA

0 Inap.: U.S. territory or foreign country

ER42004 "CURRENT STATE"

Current State (FIPS Code)

Please refer to FIPS state codes here <http://psidonline.isr.umich.edu/data/Documentation/FIPStateCodes.pdf>

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 56			Actual state (FIPS code)
99			DK; NA
0			Inap.: U.S. territory or foreign country

ER46592 "L68 RELIGIOUS PREFERENCE-HD"

L68. What is your religious preference? [IF ANSWER IS GENERIC, SUCH AS "CHRISTIAN" OR "PROTESTANT,"
 PROBE: What denomination is that?]

See the note at ER46504.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1			Catholic
2			Jewish
8			Protestant
10			Other non-Christian: Muslim, Rastafarian, etc.
13			Greek/Russian/Eastern Orthodox
97			Other
99			DK; NA
0			Inap.: none; atheist; agnostic

ER46600 "M2A DOLLAR AMT OF RELIGIOUS DONATIONS"

M2a. Altogether, what was the total dollar value of all donations you (and your family) made in
 2008 towards religious purposes?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 999,996			Actual amount
999,997			\$999,997 or more
999,998			DK
999,999			NA; refused
0			Inap.: respondent was not head or wife/“wife”; (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9); did not make donations towards religious purposes in 2008 (ER46599=5, 8, or 9)

ER46935 "TOTAL FAMILY INCOME-2008"

Total 2008 Family Money Income

The income reported here was collected in 2009 about tax year 2008. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER46851 Head and Wife/"Wife" Taxable Income-2008
 ER46900 Head and Wife/"Wife" Transfer Income-2008
 ER46907 Taxable Income of Other FU Members-2008
 ER46928 Transfer Income of OFUMS-2008
 ER46929 Head Social Security Income-2008
 ER46931 Wife/"Wife" Social Security Income-2008
 ER46933 OFUM Social Security Income-2008

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,999		Loss of \$999,999 or more	
-999,998 - -1		Actual loss	
0		No family money income in 2008	
1 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

ER47301 "RELEASE NUMBER"

Release Number

November 2013: An error was corrected for how Completed Education for Head (ER52405) and for Wife/"Wife" (ER52406) were calculated for old Heads and Wives/"Wives". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated in 2009 based on this new information for old Heads and Wives/"Wives". The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2009 (ER52435).

November 2013: In Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER52399) and Size of Largest City in County (ER52400).

February 2014: For Release 3 we have added five new coded variables in the philanthropy section M12 code, M41code, M43code, M52HDcode, M52WFcode (ER52020A, ER52037A, ER52055A, ER52045A, ER52063A) and Collapsed Beale (ER52399A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2009) Income section: Number of Jobs for Head (ER52071A) and Wife/"Wife" (ER52082A), months employed for Head (ER52071B-ER52071M) and Wife/"Wife" (ER52082B-ER52082M), months unemployed for Head (ER52067A-ER52067L) and Wife/"Wife" (ER52078A-ER52078L), and months out of the labor force for Head (ER52069A-ER52069L) and Wife/"Wife" (ER52080A-ER52080L).

November 2017: For Release 5 we have added the aggregated consumption variables (ER52395A1-ER52395E3). These variables were previously released on a supplemental file. Corrections were made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs, and to the calculation on total mortgage payment.

June 2023: For Release 6, we have added 32 variables consumption variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER52395E4). Users should note that corrections were made to the following variables where we found errors WTR REINSTATED DROPPED FAMILY (ER47310), A49 MONTH MOVED (ER47441), HOUSING, MORTGAGE AND HOME INSURANCE EXPENDITURE: (ER52395A5, ER52395A6 and ER52395A9).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1, July 2013	
2		Release number 2, November 2013	

- 3 Release number 3, February 2014
- 4 Release number 4, January 2016
- 5 Release number 5, November 2017
- 6 Release number 6, June 2023

ER47302 "2011 FAMILY INTERVIEW (ID) NUMBER"

2011 Interview Number

The values for this variable represent the 2011 interview number. The case count for 2011 is 8907. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 8,941			Interview number

ER47303 "PSID STATE OF RESIDENCE CODE"

State of Residence

Please refer to PSID state codes here <http://psidonline.isr.umich.edu/data/Documentation/PSIDStateCodes.pdf>

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 51			Actual state (PSID State code)
99			DK; NA
0			Inap.: U.S. territory or foreign country

ER47304 "CURRENT STATE"

Current State (FIPS Code)

Please refer to FIPS state codes here <http://psidonline.isr.umich.edu/data/Documentation/FIPStateCodes.pdf>

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 56			Actual state (FIPS code)
99			DK; NA
0			Inap.: U.S. territory or foreign country

ER51953 "L68 RELIGIOUS PREFERENCE-HD"

L68. What is (your/your husband's/HEAD's) religious preference?

[IF ANSWER IS GENERIC, SUCH AS "CHRISTIAN" OR "PROTESTANT," PROBE: What denomination is that?]

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1			Catholic
2			Jewish
8			Protestant
10			Other non-Christian: Muslim, Rastafarian, etc.

13 Greek/Russian/Eastern Orthodox
 97 Other
 98 DK
 99 NA; refused
 0 Inap.: none; atheist; agnostic

ER51961 "M2A DOLLAR AMT OF RELIGIOUS DONATIONS"

M2a. Altogether, what was the total dollar value of all donations you (and your family) made in 2010 towards religious purposes?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 999,996			Actual amount
999,997			\$999,997 or more
999,998			DK
999,999			NA; refused
0			Inap.: respondent was not Head or Wife/“Wife”; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9); did not make donations towards religious purposes in 2010 (ER51960=5); DK, NA, RF whether made donations towards religious purposes in 2010 (ER51960=8 or 9)

ER52046 "M56A FREQ ATTEND RELIGIOUS SVCS-HEAD"

M56a. During the year 2010, on average, how often did (you/he) go to religious services?--NUMBER--HEAD

See note at ER52026.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 96			Actual number of times
97			97 times or more
98			DK
99			NA; refused
0			Inap.: never; respondent was not Head or Wife/“Wife”;

ER52343 "TOTAL FAMILY INCOME-2010"

Total 2010 Family Money Income

The income reported here was collected in 2011 about tax year 2010. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER52259 Head and Wife/"Wife" Taxable Income-2010
 ER52308 Head and Wife/"Wife" Transfer Income-2010
 ER52315 Taxable Income of Other FU Members-2010
 ER52336 Transfer Income of OFUMS-2010
 ER52337 Head Social Security Income-2010
 ER52339 Wife/"Wife" Social Security Income-2010
 ER52341 OFUM Social Security Income-2010

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,997 -	-1	Actual loss	
0		No family money income in 2010	
1 - 9,999,997		Actual amount	

ER53001 "RELEASE NUMBER"

Release Number

January 2016: For Release 2 we have corrected the values for K68/K69 and L68/L69 (Religious preference and religious denomination of Head and Wife/"Wife" ER57599/ER57600 ER57709/ER57710 respectively). Previously, the other specifics were not recoded however, in Release 2 we have updated these variables to the final coded version.

November 2017: For Release 3 we have added the aggregated consumption variables (ER58212A1-ER58212E3). These variables were previously released on a supplemental file. Corrections were made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs, and to the calculation on total mortgage payment.

June 2023: For Release 4, we have added 32 variables consumption variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER58212E4). Users should note that corrections were made to the following variables where we found errors WTR REINSTATED DROPPED FAMILY (ER53010), A49 MONTH MOVED (ER53141), HOUSING, MORTGAGE AND HOME INSURANCE EXPENDITURE: (ER58212A5, ER58212A6 and ER58212A9).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Release number 1, May 2015	
2		Release number 2, January 2016	
3		Release number 3, November 2017	
4		Release number 4, June 2023	

ER53002 "2013 FAMILY INTERVIEW (ID) NUMBER"

2013 Interview Number

The values for this variable represent the 2013 interview number. The case count for 2013 is 9063. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,107		Interview number	

ER53003 "PSID STATE OF RESIDENCE CODE"

State of Residence

Please refer to PSID state codes here <http://psidonline.isr.umich.edu/data/Documentation/PSIDStateCodes.pdf>

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 51			Actual state (PSID State code)
99			DK; NA
0			Inap.: U.S. territory or foreign country

ER53004 "CURRENT STATE"

Current State (FIPS Code)

Please refer to FIPS state codes here <http://psidonline.isr.umich.edu/data/Documentation/FIPSStateCodes.pdf>

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 56			Actual state (FIPS code)
99			DK; NA
0			Inap.: U.S. territory or foreign country

ER57709 "L68 RELIGIOUS PREFERENCE-HD"

L68. What is (your/your husband's/) religious preference?

[IF ANSWER IS GENERIC, SUCH AS "CHRISTIAN" OR "PROTESTANT," PROBE: What denomination is that?]

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1			Catholic
2			Jewish
8			Protestant
10			Other non-Christian: Muslim, Rastafarian, etc.
13			Greek/Russian/Eastern Orthodox
97			Other
98			DK
99			NA; refused
0			Inap.: none; atheist; agnostic

ER57730 "M2A DOLLAR AMT OF RELIGIOUS DONATIONS"

M2a. How much was that in 2012? (Altogether, what was the total dollar value of all donations you (and your family) made in 2012 towards religious purposes?)

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 999,996			Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9); did not make donations towards religious purposes in 2012 (ER57729=5); DK, NA, or RF whether made donations towards religious purposes in 2012 (ER57729=8 or 9)

ER58152 "TOTAL FAMILY INCOME-2012"

Total 2012 Family Money Income

The income reported here was collected in 2013 about tax year 2012. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER58060 Head and Wife/"Wife" Taxable Income-2012
 ER58117 Head and Wife/"Wife" Transfer Income-2012
 ER58124 Taxable Income of Other FU Members-2012
 ER58145 Transfer Income of OFUMS-2012
 ER58146 Head Social Security Income-2012
 ER58148 Wife/"Wife" Social Security Income-2012
 ER58150 OFUM Social Security Income-2012

Value/Range	Code	Value/Range	Text
-999,997 -	-1	Actual loss	
1 -	9,999,997	Actual amount	
	0	Inap.: No family money income in 2012	

ER60001 "RELEASE NUMBER"

Release Number

June 2023: For Release 2, we have added 32 variables consumption variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER65448B). Users should note that corrections were made to the following variables where we found errors WTR REINSTATED DROPPED FAMILY (ER53010), A49 MONTH MOVED (ER53141), HOUSING, MORTGAGE AND HOME INSURANCE EXPENDITURE: (ER65414, ER65415 and ER65418). Additional corrections include lead in questions for Spouse/Partner income in the G59a-d, G60a-f and G62a-b.

Value/Range	Code	Value/Range	Text
	1	Release number 1, May 2017	
	2	Release number 2, June 2023	

ER60002 "2015 FAMILY INTERVIEW (ID) NUMBER"

2015 Interview Number

The values for this variable represent the 2015 interview number. The case count for 2015 is 9048. Values for this variable may not be contiguous.

Value/Range	Code	Value/Range	Text
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1 - 9,107			Interview number
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ER60003 "PSID STATE OF RESIDENCE CODE"

State of Residence

Please refer to PSID state codes here <http://psidonline.isr.umich.edu/data/Documentation/PSIDStateCodes.pdf>

Value/Range	Code	Value/Range	Text
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1 - 51			Actual state (PSID State code)
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99			DK; NA
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0			Inap.: U.S. territory or foreign country
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ER60004 "CURRENT STATE"

Current State (FIPS Code)

Please refer to FIPS state codes here <http://psidonline.isr.umich.edu/data/Documentation/FIPStateCodes.pdf>

Value/Range	Code	Value/Range	Text
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1 - 56			Actual state (FIPS code)
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99			DK; NA
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0			Inap.: U.S. territory or foreign country
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ER64869 "L68 RELIGIOUS PREFERENCE-HD"

L68. What is (your/your spouse's/[HEAD]'s) religious preference?

[IF ANSWER IS GENERIC, SUCH AS "CHRISTIAN" OR "PROTESTANT," PROBE: What denomination is that?]

Value/Range	Code	Value/Range	Text
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1			Catholic
---	--	--	----------

2			Jewish
---	--	--	--------

8			Protestant
---	--	--	------------

10			Non-Christian/Muslim/Buddhist/Rastafarian, etc.
----	--	--	---

13			Greek/Russian/Eastern Orthodox
----	--	--	--------------------------------

97			Other
----	--	--	-------

99			DK; NA; refused
----	--	--	-----------------

0			Inap.: none; atheist; agnostic
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ER64910 "M2A DOLLAR AMT OF RELIGIOUS DONATIONS"

M2a. How much was that in 2014? (Altogether, what was the total dollar value of all donations you (and your family) made in 2014 towards religious purposes?)

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 999,996			Actual amount
999,997		\$999,997	or more
999,998			DK
999,999			NA; refused
0			Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9); did not make donations towards religious purposes in 2014 (ER64909=5); DK, NA, or RF whether made donations towards religious purposes in 2014 (ER64909=8 or 9)

ER65349 "TOTAL FAMILY INCOME-2014"

Total 2014 Family Money Income

The income reported here was collected in 2015 about tax year 2014. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER65253 Head and Spouse/Partner Taxable Income-2014
 ER65314 Head and Spouse/Partner Transfer Income-2014
 ER65321 Taxable Income of Other FU Members-2014
 ER65342 Transfer Income of OFUMS-2014
 ER65343 Head Social Security Income-2014
 ER65345 Spouse/Partner Social Security Income-2014
 ER65347 OFUM Social Security Income-2014

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,997 - -1			Actual loss
1 - 9,999,997			Actual amount
0			Inap.: no family money income in 2014

ER66001 "RELEASE NUMBER"

Release Number

Users should note that the 2017 CORE/IMMIGRANT FAM WEIGHT NUMBER 1 (ER71570) has zero values for the new Immigrant 2017 sample (ER66009=4001-4462)

For Release 2 we have added a new variable 2017 CROSS-SECTIONAL FAMILY WEIGHT (ER71571) which encompasses the Core/Immigrant 97/99 and Immigrant 17 Samples.

June 2023: For Release 3, added 35 variables consumption variables. 33 variables are accuracy codes and two are generated variable TOTAL EXPENDITURE (ER71527B) and TOTAL CONSUMPTION WITH RENTAL VALUE (ER71527C). Users should note that format corrections (adding a decimal place) were made to Reference Person and Spouse/Partner Imputed weeks including: ER71227, ER71234, ER71236, ER71238, ER71240, ER71242, ER71244, ER71246, ER71248, ER71255, ER71257, ER71259, ER71261, ER71263 and ER71265.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Release number 1, February 2019	
	2	Release number 2, August 2019	
	3	Release number 3, June 2023	

ER66002 "2017 FAMILY INTERVIEW (ID) NUMBER"

2017 Interview Number

The values for this variable represent the 2017 interview number. The case count for 2017 is 9607 Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,656		Interview number	

ER66003 "PSID STATE OF RESIDENCE CODE"

State of Residence

Please refer to PSID state codes here <http://psidonline.isr.umich.edu/data/Documentation/PSIDStateCodes.pdf>

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 51		Actual state (PSID State code)	
99		DK; NA	
0		Inap.: U.S. territory or foreign country	

ER66004 "CURRENT STATE"

Current State (FIPS Code)

Please refer to FIPS state codes here <http://psidonline.isr.umich.edu/data/Documentation/FIPSSStateCodes.pdf>

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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- 1 - 56 Actual state (FIPS code)
 99 DK; NA
 0 Inap.: U.S. territory or foreign country

ER70941 "L68 RELIGIOUS PREFERENCE-RP"

L68. What is (your/Reference Person's) religious preference?

[IF ANSWER IS GENERIC, SUCH AS "CHRISTIAN" OR "PROTESTANT," PROBE: What denomination is that?]

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Catholic	
2		Jewish	
8		Protestant	
10		Non-Christian/Muslim/Buddhist/Rastafarian, etc.	
13		Greek/Russian/Eastern Orthodox	
97		Other	
99		DK; NA; refused	
0		Inap.: none; atheist; agnostic	

ER71042 "M2A DOLLAR AMT OF RELIGIOUS DONATIONS"

M2a. How much was that in 2016? (Altogether, what was the total dollar value of all donations you (and your family) made in 2016 towards religious purposes?)

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 999,996		Actual amount	
999,997		\$999,997 or more	
999,998		DK	
999,999		NA; refused	
0		Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9); did not make donations towards religious purposes in 2016 (ER71041=5); DK, NA, or RF whether made donations towards religious purposes in 2016 (ER71041=8 or 9)	

ER71064 "M56A FREQ ATTEND RELIGIOUS SVCS-RP"

M56a. And finally, during the year 2016, on average, how often did (you/Reference Person) go to religious services?--NUMBER--REF PERSON

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 96		Actual number of times	
97		97 times or more	
98		DK	

99 NA; refused

0 Inap.: never; respondent was not Reference Person or Spouse/Partner

ER71426 "TOTAL FAMILY INCOME-2016"

Total 2016 Family Money Income

The income reported here was collected in 2017 about tax year 2016. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts.

These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER71330 Reference Person and Spouse/Partner Taxable Income-2016
 ER71391 Reference Person and Spouse/Partner Transfer Income-2016
 ER71398 Taxable Income of Other FU Members-2016
 ER71419 Transfer Income of OFUMS-2016
 ER71420 Reference Person Social Security Income-2016
 ER71422 Spouse/Partner Social Security Income-2016
 ER71424 OFUM Social Security Income-2016

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,997 - -1			Actual loss
1 - 9,999,997			Actual amount
0	Inap.:		no family money income in 2016

ER72001 "RELEASE NUMBER"

Release Number

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1			Release number 1, March 2021

ER72002 "2019 FAMILY INTERVIEW (ID) NUMBER"

2019 Interview Number

The values for this variable represent the 2019 interview number. The case count for 2019 is 9,569. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,614			Interview number

ER72003 "PSID STATE OF RESIDENCE CODE"

State of Residence

Please refer to PSID state codes here <http://psidonline.isr.umich.edu/data/Documentation/PSIDStateCodes.pdf>

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 51			Actual state (PSID State code)
99			DK; NA
0			Inap.: U.S. territory or foreign country

ER72004 "CURRENT STATE"

Current State (FIPS Code)

Please refer to FIPS state codes here <http://psidonline.isr.umich.edu/data/Documentation/FIPSSStateCodes.pdf>

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 56			Actual state (FIPS code)
99			DK; NA
0			Inap.: U.S. territory or foreign country

ER76960 "L68A RELIGIOUS PREFERENCE-RP"

L68a. We'd like to ask you some questions about religious or spiritual beliefs. What is (your /REFERENCE PERSON's) religious preference?

IF R says Christian, PROBE for specific denomination; if R cannot provide specific denomination
ENTER [14]IF R says Protestant, PROBE for specific denomination; if R cannot provide specific denomination,
ENTER [13]

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1			None/No Preference
2			Atheist
3			Agnostic
4			Roman Catholic
5			Greek/Russian/Eastern Orthodox
6			Baptist
7			Episcopalian
8			Jehovah's Witness
9			Lutheran
10			Methodist; African Methodist
11			Pentecostal; Assembly of God
12			Presbyterian

- 13 Protestant, Unspecified
- 14 Christian, Unspecified
- 15 Christian, Non-denominational
- 16 Jewish (Judaism)
- 17 Muslim (Islam)
- 18 Buddhist
- 19 Other non-Christian
- 20 Other Protestant
- 21 Latter Day Saints; Mormon
- 22 Unitarian; Universalist
- 23 Christian Science
- 24 Seventh Day Adventist
- 25 Amish; Mennonite
- 26 Quaker; Friends
- 27 Church of God
- 28 United Church of Christ; Congregational Church
- 29 Reformed, Christian Reformed
- 30 Disciples of Christ; United Christian; First Christian;
Christian Holiness
- 31 Churches of Christ
- 97 Other
- 98 DK
- 99 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER73422=5)

ER77064 "M2A DOLLAR AMT OF RELIGIOUS DONATIONS"

M2a. How much was that in 2018? (Altogether, what was the total dollar value of all donations you (and your family) made in 2018 towards religious purposes?)

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 999,996		Actual amount	
999,997		\$999,997 or more	
999,998		DK	
999,999		NA; refused	
0	Inap.:	respondent was not Reference Person or Spouse/Partner; did not make donations in 2018 (ER77062=5); DK, NA, or RF whether made donations in 2018 (ER77062=8 or 9); did not make donations towards religious purposes in 2018 (ER77063=5); DK, NA, or RF whether made donations towards religious purposes in 2018 (ER77063=8 or 9)	

ER77086 "M56A FREQ ATTEND RELIGIOUS SVCS-RP"

M56a. And finally, during the year 2018, on average, how often did (you/Reference Person) go to religious services?--NUMBER--REF PERSON

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 96			Actual number of times
97			97 times or more
98			DK
99			NA; refused
0			Inap.: never; respondent was not Reference Person or Spouse/Partner

ER77448 "TOTAL FAMILY INCOME-2018"

Total 2018 Family Money Income

The income reported here was collected in 2019 about tax year 2018. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts.

These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER77352 Reference Person and Spouse/Partner Taxable Income-2018
 ER77413 Reference Person and Spouse/Partner Transfer Income-2018
 ER77420 Taxable Income of Other FU Members-2018
 ER77441 Transfer Income of OFUMS-2018
 ER77442 Reference Person Social Security Income-2018
 ER77444 Spouse/Partner Social Security Income-2018
 ER77446 OFUM Social Security Income-2018

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,997 - -1			Actual loss
1 - 9,999,997			Actual amount
0			Inap.: no family money income in 2018

ER78001 "RELEASE NUMBER"

Release Number

Important Note regarding values of Don't Know and NA/Refused:

Please note that for cases where the mode is computer-assisted telephone interview, the values of "Don't Know" and "NA/Refused" are indistinguishable and both mean that the respondent was asked the question but did not provide an answer. Users could choose to collapse these two values without loss of information. These values are not used when the interview is completed through self-administration on the web.

For Release 2, we have updated values for lead in questions about whether donated to types of causes that were missing information for the web mode. These include M3 (ER81347), M4 (ER81354), M5 (ER81361), M11 (ER81368), M6 (ER81376), M7 (ER81383), M8 (ER81390) and M10 (ER81397).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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- 1 Release number 1, June 2023
 2 Release number 2, October 2023

ER78002 "2021 FAMILY INTERVIEW (ID) NUMBER"

2021 Interview Number

The values for this variable represent the 2021 interview number. The case count for 2021 is 9,207. Values for this variable may not be contiguous.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 9,244			Interview number

ER78003 "PSID STATE OF RESIDENCE CODE"

State of Residence

Please refer to PSID state codes here <http://psidonline.isr.umich.edu/data/Documentation/PSIDStateCodes.pdf>

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 51			Actual state (PSID State code)
99			DK; NA
0			Inap.: U.S. territory or foreign country

ER78004 "CURRENT STATE"

Current State (FIPS Code)

Please refer to FIPS state codes here <http://psidonline.isr.umich.edu/data/Documentation/FIPSSStateCodes.pdf>

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 56			Actual state (FIPS code)
99			DK; NA
0			Inap.: U.S. territory or foreign country

ER81188 "L68A RELIGIOUS PREFERENCE-RP"

L68a. We'd like to ask you some questions about religious or spiritual beliefs. What is (your /REFERENCE PERSON's) religious preference?

IF R says Christian, PROBE for specific denomination; if R cannot provide specific denomination
 ENTER [14]

IF R says Protestant, PROBE for specific denomination; if R cannot provide specific denomination,
 ENTER [13]

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1			None/No Preference

- 2 Atheist
- 3 Agnostic
- 4 Roman Catholic
- 5 Greek/Russian/Eastern Orthodox
- 6 Baptist
- 7 Episcopalian
- 8 Jehovah's Witness
- 9 Lutheran
- 10 Methodist; African Methodist
- 11 Pentecostal; Assembly of God
- 12 Presbyterian
- 13 Protestant, Unspecified
- 14 Christian, Unspecified
- 15 Christian, Non-denominational
- 16 Jewish (Judaism)
- 17 Muslim (Islam)
- 18 Buddhist
- 19 Other non-Christian
- 20 Other Protestant
- 21 Latter Day Saints; Mormon
- 22 Unitarian; Universalist
- 23 Christian Science
- 24 Seventh Day Adventist
- 25 Amish; Mennonite
- 26 Quaker; Friends
- 27 Church of God
- 28 United Church of Christ; Congregational Church
- 29 Reformed, Christian Reformed
- 30 Disciples of Christ; United Christian; First Christian;
Christian Holiness
- 31 Churches of Christ
- 97 Other
- 98 DK
- 99 NA; refused

ER81340 "M2A DOLLAR AMT OF RELIGIOUS DONATIONS"

M2a. How much was that in 2020? (Altogether, what was the total dollar value of all donations you (and your family) made in 2020 towards religious purposes?)

Value/Range	Code	Value/Range	Text
-------------	------	-------------	------

- 1 - 999,996 Actual amount
- 999,997 \$999,997 or more
- 999,998 DK
- 999,999 NA; refused
- 0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations towards religious purposes in 2020 (ER81339=5); DK, NA, or RF whether made donations towards religious purposes in 2020 (ER81339=8 or 9)

ER81422 "M56A FREQ ATTEND RELIGIOUS SVCS-RP"

M56a. And finally, during the year 2020, on average, how often did (you/Reference Person) go to religious services?--NUMBER--REF PERSON

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 96			Actual number of times
97			97 times or more
98			DK
99			NA; refused
0	Inap.:	never;	respondent was not Reference Person or Spouse/Partner

ER81775 "TOTAL FAMILY INCOME-2020"

Total 2020 Family Money Income

The income reported here was collected in 2021 about tax year 2020. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts.

These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER81679 Reference Person and Spouse/Partner Taxable Income-2020
 ER81740 Reference Person and Spouse/Partner Transfer Income-2020
 ER81747 Taxable Income of Other FU Members-2020
 ER81768 Transfer Income of OFUMS-2020
 ER81769 Reference Person Social Security Income-2020
 ER81771 Spouse/Partner Social Security Income-2020
 ER81773 OFUM Social Security Income-2020

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-999,997 - -1			Actual loss
1 - 9,999,997			Actual amount
0	Inap.:	no family money income in 2020	

Non-comparability Notes Appendix

F-jj Background section variable, asked only of new Heads/Wives/"Wives". Data values for cases with same Heads/Wives/"Wives" as in the previous wave have been carried forward from the time when these persons most recently became new Heads/Wives/"Wives" or when the questions were reasked of all Heads/Wives/"Wives". Some of these variables may require updating. See the User Guide or the specific variable descriptions in the codebook. Note that for 1994-1996, 1999 and 2001, data have not been brought forward for same Heads and Wives/"Wives". In 1997, the background sections were rewritten to include a number of new questions; these and many familiar items were reasked of everyone. Education, sibling information, and years worked were, however, NOT reasked. Information was not brought forward from prior waves for these variables. However, from 2003 forward, the data are complete for everyone.