

### **Drools**

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# Agenda

#### Introduction

- BRMS
- KIE's projects
- Drools Rule's engine
- Architecture alternatives

### Getting started

- KIE APIs
- Session stateless
- Session stateful and inference
- Agenda and conflicts
- Listeners, Channels, Entry-points

### • DRL syntax

- Main structural elements
- Rules and attributes
- LHS / RHS
- Queries, Agregation

# Other ways to express rules

- Decision tables
- Rule's template
- DMN

### Related Projects

- Complex Event Processing
- Jbpm and Drools interaction

#### Annexes

- Algoritims : ReteOO and PHREAK
- DSL

**>>** 



### Introduction

### **BRMS**

KIE's projects
The rules Engine Drools
IDE setup



### The problem

Today, the main challenge for business applications is agility

Applications must be able to adapt quickly and react to:

- Functional evolutions
- Changes in legislation
- Changes in organisation

• . . .

In other words: Changing business rules

# Where to implement business rules?

Stored as configuration properties in files or database?

=> Not suited for such a rule

If the customer lives in Paris, is over 55 years old and has been a customer for more than 2 years, give a 10% discount

Implemented in source code

- Low maintenability
- Spaghetti code which may be unefficient



### **BRMS**

A business rule management system (BRMS) identifies the notion of business rule as an asset that can be managed independently of the application code

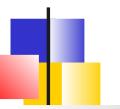
- Rules can be edited, versionned monitored by a business expert
- Independently tested
- Independently documented, audited
- Independently deployed



## Rule's engine

### A BRMS include a rule's engine

- Which evaluates IF-THEN instructions based upon the business rules
- When the conditions of the rules are satisfied (IF), it executes the associated actions (THEN) which generally modify the model
- => Programming becomes declarative
- => Business logic is no longer distributed in the code but centralized in the rules repository.



### **Execution model**

#### Rule's engine:

 Parses and compile the set of rules. (Once at the startup of the application for instance)

#### Client (final application):

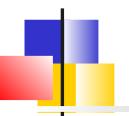
- Get a reference to the rule's engine
- Insert facts
- Ask the engine to trigger rules
- Retreive the objetcs updated by the rule's engine



## Required steps

Adopting a rule-based solution requires:

- Identification of business rules: **Business Expert**
- Implements the rule in a rule language: Business / technical expert
- Integrating the Rules Service into the Application as Librairies or External service: Technical
- Provision of a rules management interface (BRMS Tool): Business / Technical
- Deployment of new rules procedure (Automation of tests / Deployment): Technical



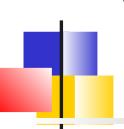
### Considerations

- A rule engine is based on complex technologies
- It's hard to rely on a black box
- How the rules are triggered is not very intuitive
- Rules extraction is not always easy



### Benefits

- Declarative programmation: Rule engines allow you to specify "What to do" and not "How to do it". They are able to solve difficult problems and in addition to providing explanations!
- Separation of concern: Data are the domain objects, the logic centralized in a rules file (different from the OO approach that encapsulates attributes and methods). The business logic is no longer dispersed
- Centralization of knowledge: Everything is centralized in the knowledge base, relatively readable and can be used as documentation
- Understandable rules: By defining language specific to the domain, the rules are expressed in quasi-natural language and become accessible to the business experts



## When to use a rules engine?

The problem is too complex for the classical code (optimization problems for example, expert system)

The problem is not complex but there is no simple robust solution.

The logic often changes, in this case buisness rules can be changed quickly without too much risk.

The business experts exist but are not technical. The rules syntax then make it possible to express the business logic in their own terms.

## When not to use rules engine?

A rule engine is just a part of a complex application, you do not have to implement everything as rules

A good indicator is the degree of coupling between the rules.

If triggering a rule invariably triggers a rule chain, then the implementation of this rulebased logic may not be appropriate, a decision tree may be sufficient



# Classical domains and use cases

#### **Domains**

- Finance and Insurance
- Regulation, government rules
- Ecommerce
- Risk management

#### Use cases

- Authorization of access based on several criteria (role, ownership of the entity, organization, location, etc.)
- Application customization (eg management of a personalized homepage of an e-commerce site)
- Diagnostic
- Complex validation
- Workflow / Orchestration
- Problem of routing, Optimization of planning, storage, ...



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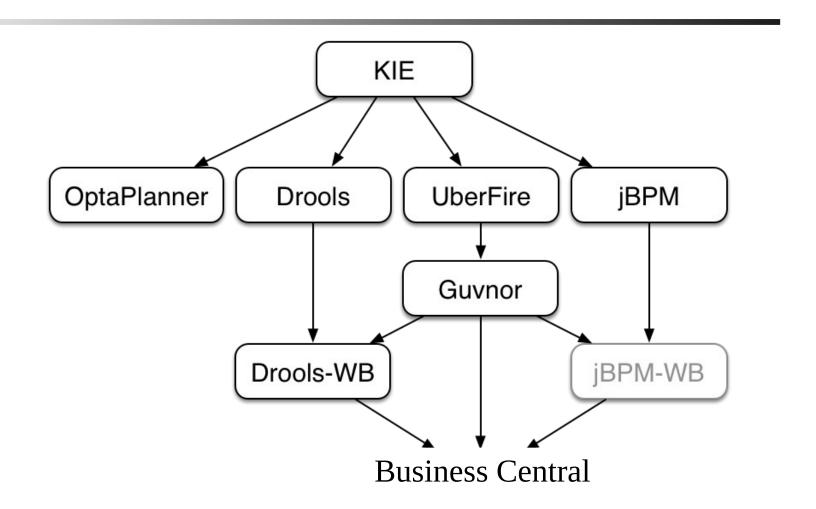
KIE (Knowledge Is Everything) wraps several projects that share the same API and the same building and deployment techniques (based on Maven and Git)

- Drools : Rules engine and Complex Event Processing
- jBPM : Workflow engine
- OptaPlanner optimize complex problems subject to constraints (planning, vehicle routing, etc.)
- Business Central: Web application for managing business rules and processes.
- UberFire: A framework to easily build web interfaces: workbenches

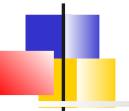
#### **Drools 7.***x*



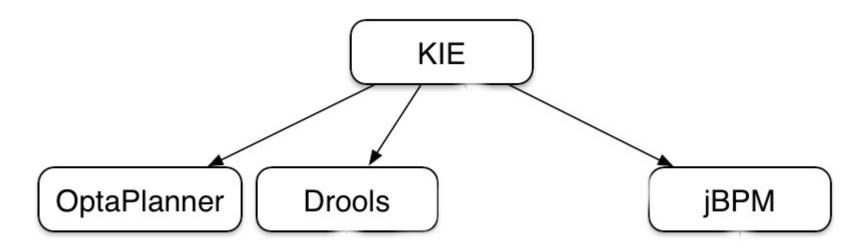
# KIE's projects



#### **Drools 8.**x



# KIE's projects



Kogito

# Business Central Project Lifecycle

**Authoring**: Creation of knowledge using a specific language: DRL, BPMN2, DMN, Decision Table, ...

**Build**: Build a Deployable Artifact containting Knowledge (**.jar**)

**Test**: Test rules, processes

**Deployment**: Deployment in a repository (Typically Maven)

**Client Integration**: kjar is exposed as a KieContainer. Client application create KieSession to interact with the engine (embedeed or REST API)

**Usage**: User interface or CLI for end users:

**Operation**: Monitoring of session, Reporting



### Alternatives

#### **Authoring / Development**

- Business Central and several KieServer to deploy knowledge base for testing or production
- VSCode, IntelijIDEA, Eclipse plugin and Java test classes. Pipeline CI/CD to deploy on KieServer, Kubernetes/Kogito or custom

#### <u>Packaging</u>:

- Embedeed Drools libraries and rules in a regular Java application
- Kjar deployed separately from client applications in a Maven repository

#### Client integration

- Direct Java Call
- Remote Java Call (Drools Client Library)
- Regular RestFul



## Writing rules

Drools supports different assets to specify rules:

- Decision Model and Notation (DMN):
   Standard OMG: XML-based decision diagram
- Decision tables: Excel or guided decision tables of Business Central
- Guided rules: Wizard from Business Central
- DRL : The most powerful
- Predictive Model Markup Language (PMML): Predictive data analysis models in XML

# Storage and build options for rules

### <u>Versionning of business resources</u>:

- Business Central Git VFS
- External git repository

#### Artifact repository

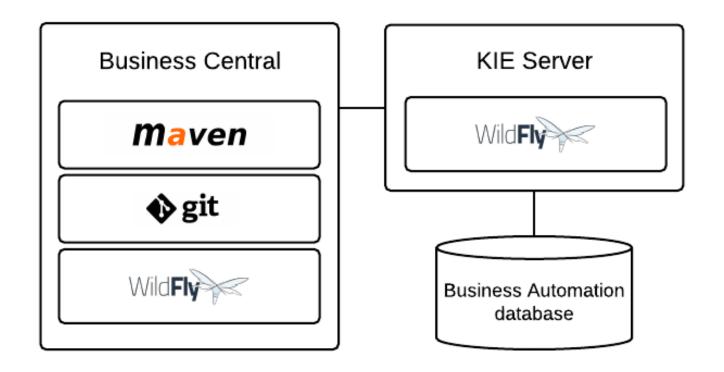
- Business Central Maven repository
- External Maven repository

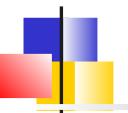
#### **Build**

- Business Central
- Independent Maven project
- Embedeed with the final application

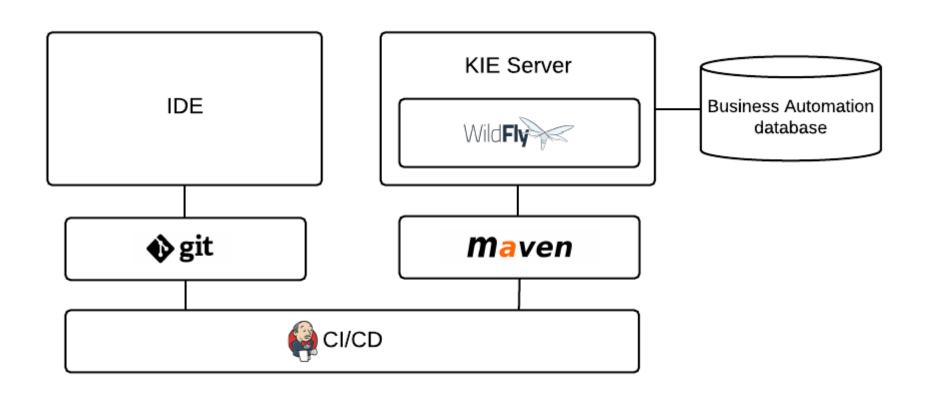


## **Business Central Architecture**



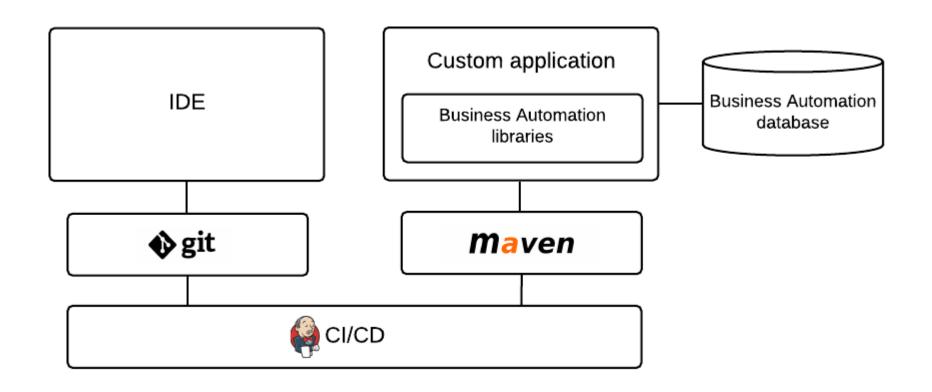


# IDE + KieServer/Kogito





### IDE and embedeed





# Packaging KJAR

Whatever the architecture chosen, artifact produced is a JAR named KJAR which contains:

- The module descriptor META-INF/kmodule.xml
- Ressources which contains business rules
- Domain Model classes: the facts.

The tool used for packaging is generally Maven; a plugin allows to validate the rules files

The *kjar* may or may not contains the client application



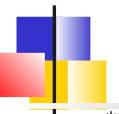
### kmodule.xml

#### META-INF/kmodule.xml

- Configures one or more knowledge bases by specifying the resources (rules files or processes)
- For each knowledge base, configure one or more types of sessions that can be created.

# An empty descriptor applies a default configuration:

- all resource files found in the classpath are added to the same knowledge base.
- 2 types of sessions (stateless and stateful) are associated with the single knowledge base



# Example kmodule.xml

```
<kmodule xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xmlns="http://www.drools.org/xsd/kmodule">
 <kbase name="KBase1" default="true" eventProcessingMode="cloud" equalsBehavior="equality"</pre>
 declarativeAgenda="enabled" packages="org.domain.pkg1">
   <ksession name="KSession2 1" type="stateful" default="true"/>
   <ksession name="KSession2_2" type="stateless" default="false" beliefSystem="jtms"/>
  </kbase>
 <kbase name="KBase2" default="false" eventProcessingMode="stream" equalsBehavior="equality"</pre>
 declarativeAgenda="enabled" packages="org.domain.pkg2, org.domain.pkg3" includes="KBase1">
   <ksession name="KSession3_1" type="stateful" default="false" clockType="realtime">
     <fileLogger file="drools.log" threaded="true" interval="10"/>
     <workItemHandlers>
       <workItemHandler name="name" type="org.domain.WorkItemHandler"/>
     </workItemHandlers>
     <calendars>
       <calendar name="monday" type="org.domain.Monday"/>
     </calendars>
     steners>
       <ruleRuntimeEventListener type="org.domain.RuleRuntimeListener"/>
        <agendaEventListener type="org.domain.FirstAgendaListener"/>
       <agendaEventListener type="org.domain.SecondAgendaListener"/>
       cprocessEventListener type="org.domain.ProcessListener"/>
     </listeners>
   </ksession>
 </kbase>
</kmodule>
```

# Example : Independent rules project

```
<?xml version="1.0" encoding="UTF-8"?>
kie-maven-plugin-example
                                              cyroject xmlns="http://maven.apache.org/POM/4.0.0" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xsi:schemaLocation="http://maven.apache.org/POM/4.0.0 http://maven.apache.org/maven-v4_0_0.xsd";
 SIC
                                        4
main
                                        5
                                                  <modelVersion>4.0.0</modelVersion>
   java
                                                  <parent>
                                                    <groupId>org.drools</groupId>

    ora

                                        8
                                                    <artifactId>droolsjbpm-integration</artifactId>
          9
                                                    <version>7.0.0-SNAPSHOT</version>
                                       10
                                                 </parent>
             sample
                                       11
                ▼ model
                                       12
                                                  <groupId>org.kie</groupId>
                                       13
                                                  <artifactId>kie-maven-plugin-example</artifactId>
                       Fire.java
                         Room.java
                                       15
                                                  <packaging>kjar</packaging>
                                       16
                       Sprinkler.java
                                                  <dependencies>
                                       18
                                                    <dependency>
      resources
                                       19
                                                      <groupId>org.drools</groupId>

▼ FireAlarmKBase

                                       20
                                                      <artifactId>drools-compiler</artifactId>
                                                  </dependency>
                                       21
             ( alarm.drl
                                       22
             (1-1) rules.drl
                                       23
                                       24
                                                  <build>
             rules2.drl
                                       25
                                                    <plugins>
       KBase1
                                       26
                                       27
                                                        <groupId>org.kie</groupId>
             ( decA.drl
                                       28
                                                        <artifactId>kie-maven-plugin</artifactId>
             (1-) decB.drl
                                       29
                                                        <version>${project.version}</version>
                                       30
                                                        <extensions>true</extensions>
             ¶ rule.drl
                                       31
                                                      </plugin>

■ META-INF

                                       32
                                                    </plugins>
                                       33
                                                 </build>
             kmodule.xml
                                       34
                                                </project>
   test
   .aitianore
pom.xml
```



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# Rule's engine



A rule's engine is composed of a knowledge base, an inference engine and a working memory

- The knowledge base agregates the compiled rules
- The client application inserts facts (domain model objects) in the working memory
- The inference engine, able to handle large volume of rules and facts, has the role of comparing the facts to the conditions of the rules,
  - if the conditions of the rules are satisfied the corresponding actions are performed.
  - => actions **modify** the facts of the working memory, which can trigger the activation of other rules.



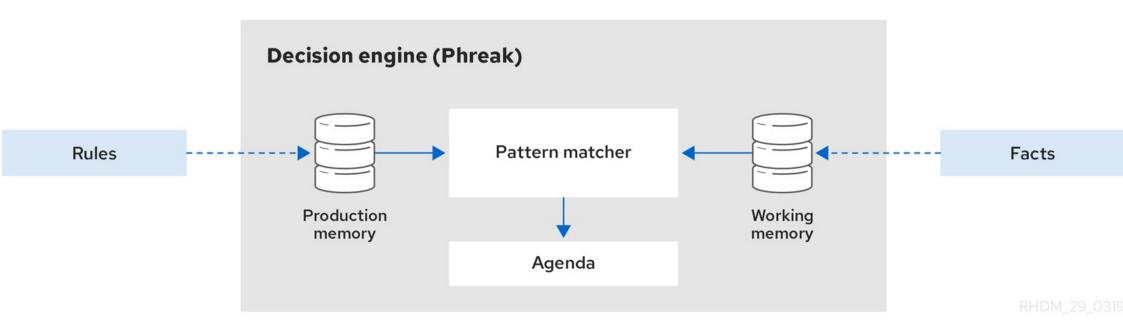
## Agenda

When matching the rules, it is possible that several rules are active simultaneously, it is said that they are in conflict.

The **Agenda** component is responsible for managing the execution order of the conflicting rules byusing a conflict resolution strategy. (priority or other)



# Components of the engine



# Pattern matching, ReteOO and PHREAK

The treatment of comparing the facts to the rules is called the *Pattern Matching*. There are many pattern matching algorithms: Linear, Rete, Treat, Leaps.

Drools started to implement and optimize the Rete algorithm in an object technology. (**ReteOO**)

- Eager algorithm
- Poor performance when inserting lot of facts in working memory

Since Drools6: the new algorithm is **PHREAK**:

- Based on Rete Graph
- Lazy algorithm
- Much better performance when inserting facts



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# Eclipse plugins

Drools provides Eclipse plugins which unfortunately will be discontinued, the current version is buggy!

#### It offers

- A Drools Perspective
- Project, .drl file, decision table and DSL creation wizards
- A drl file editor and validator
- Views for debugging

## Drool's views

For debugging, the plugin offers several views to inspect the rules engine.

These views are available when the execution reaches a breakpoint

- 1. The **Working Memory View** allow to inspect the facts in memory
- 2. The **Agenda View** allow to see the activated rules in the agenda. For each rule, the associated variables are displayed. (Does not work with PHREAK)
- 3. The **Global Data View** allow to see all the global variables available in the session.



#### The audit view

The **audit view** allow to display a log which can be generated with the following code:

```
KieRuntimeLogger logger =
   KieServices.Factory.get().getLoggers().newFileLogger
   (ksession, "logdir/mylogfile");
ksession.insert(...);
ksession.fireAllRules();
// stop logging
logger.close();
```

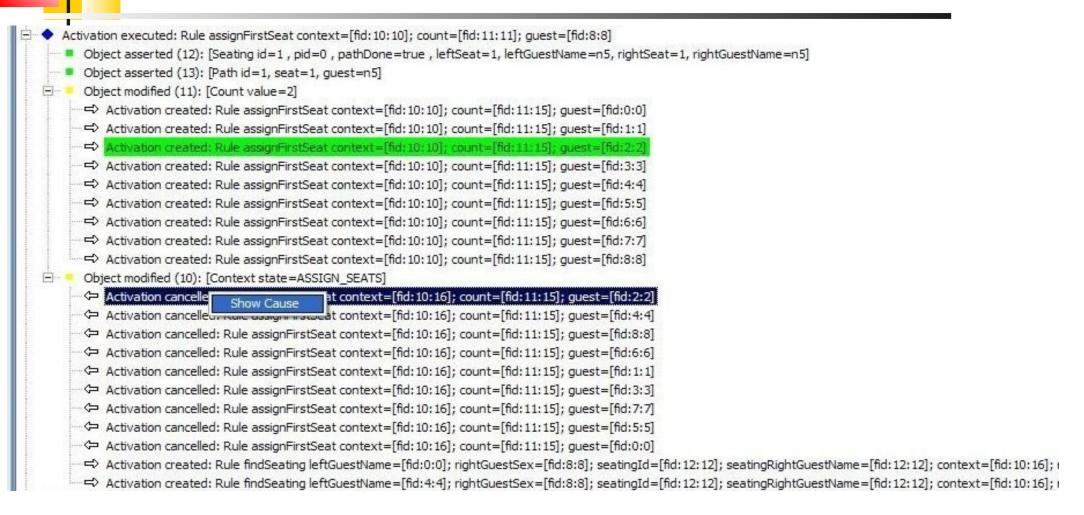
Or which has been configured via kmodule.xml



# Events of the logfile

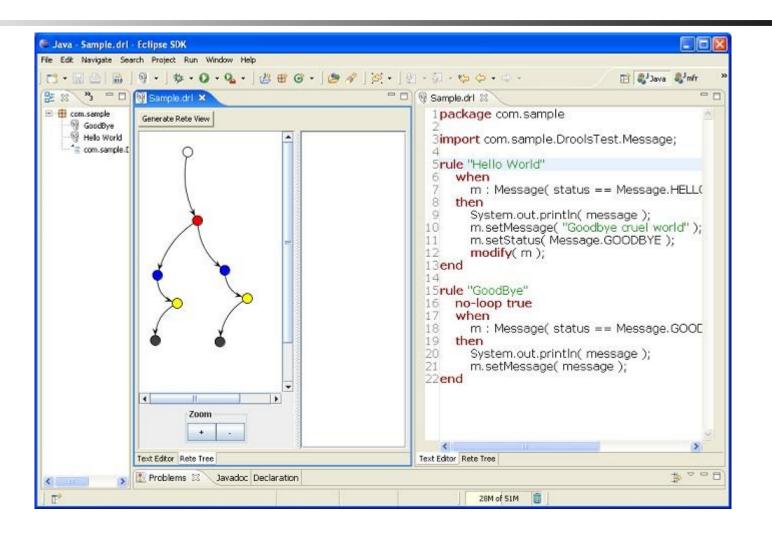
- 1. Object inserted
- 2. Object updated:
- 3. Object removed ■
- 4. Activation created ⇒
- 5. Activation canceled:
- 6. Activation executed:
- 7. Sequence of starting or ending of a rule :
- 8. Activation/desactivation of a rules's group:
- 9. Add/remove a rule's package:
- 10. Add/remove a rule :

# Example





### Rete View





# Rete view legend

- Green: Input point
- Red : ObjectTypeNode
- Blue : AlphaNode
- Yellow: Adaptateur de l'entrée gauche
- Green: BetaNode
- Black : Rule node

Selection of a node update the properties view



#### Other IDES

# RedHat offers also a VSCode Extension which allows:

- Syntax coloration on drl files
- View and design BPMN models,
- View and design of DMN models and test scenario files .

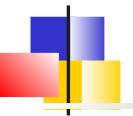
# You can aloso find support in InteliJIDEA: https://plugins.jetbrains.com/plugin/16871-drools



# Archetype Maven

An alternative to using the project creation wizard, it is possible to use a Maven archetype:

org.kie:kie-drools-archetype



# Getting started

#### KIE API

Stateless Session
Stateful Session and inference
Agenda and conflicts
Listeners, Channels, Entry-points



**KieServices**: Singleton giving access to other Kie services (Container, Loggers, persistence, Serializer, ...)

**KieModule**: Wraps Knowledged base(s), and their sessions. Generally configured via *kmodule.xml* 

**KieContainer**: The container responsible for loading the *KieModule*.

**KieBase**: A compiled knowledge base.

**KieSession**: API with the working memory.



## KieContainer / KieModule

Differents *KieContainer* can be created depending the way to load the *KieModule* 

- From the classpath
- From a maven repository
- From a REST API

From *KieContainer*, we can instantiate:

KieBases and KieSessions defined in the module

# Example

```
// Retreive the singleton KieServices
KieServices kieServices = KieServices.Factory.get();
// Instanciate a container which loads ressources
// from classpath
KieContainer container = KieServices.getKieClasspathContainer()
// Retrieve KnowledgeBase from the module
KieBase kBase1 = kContainer.getKieBase("KBase1");
// Retrieve different sessions
KieSession kieSession1 = kContainer.newKieSession("KSession2_1");
StatelessKieSession kieSession2 =
  kContainer.newStatelessKieSession("KSession2_2");
```



#### Releaseld

A Kie project is a Maven project

The *groupId*, *artifactId*, and *version* declared in the *pom.xml* file are used to generate a *ReleaseId*.

A KieContainer can also be constructed with a Releaseld.

Then, it will load resources from the Maven repository.

```
KieServices kieServices = KieServices.Factory.get();
ReleaseId rId = kieServices.newReleaseId( "org.acme", "myartifact", "1.0" );
KieContainer kieContainer = kieServices.newKieContainer( rId );
```



# Types of sessions

Two types of Drools session are possible

- stateless: StatelessKieSession.
   which does not use inference
- stateful : KieSession



# Getting started

# KIE API **Stateless Session**

Stateful Session and inference Agenda and conflicts Listeners, Channels, Entry-points



# Stateless Knowledge Session

**Stateless sessions** are the simplest case because they do not use the inference engine.

You can think about a *function* that we would pass arguments and that would cause a result.

#### Use cases of stateless sessions:

- Validation: Is a person eligible for a loan?
- Computation : Calculate a discount
- Routing or filtering: Filter emails, forward messages to destinations

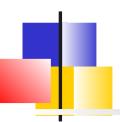
- ...

# Sample: The domain model (facts)

```
public class Applicant {
    private String name;
    private int age;
    // getter and setter methods here
}
public class Application {
    private Date dateApplied;
    private boolean valid;
    // getter and setter methods here
```

# Sample - Rules

```
package com.company.license
rule "Is of valid age"
when
    Applicant( age < 18 )
    $a : Application()
then
    $a.setValid( false );
end
rule "Application was made this year"
when
    $a : Application( dateApplied > "01-jan-2014" )
then
    $a.setValid( false );
end
```



# Pattern matching (Rete)

When rules are evaluated, if there is fact of type *Applicant* in the working memory. The fact is evaluated against the constraints of the rules.

- In this case, the 2 constraints of the first rule (constraint on the type and the age field).
- A constraint on an object type plus one or more constraints on its fields is called a pattern.

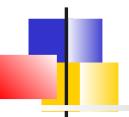
If a fact matches the pattern, the consequence of the rule is executed.

The notation **\$a** represents a variable<sup>1</sup>. It reference the object which has matched and therefore its properties can be updated in the consequence part.



### Execution

```
// Statless session creation
StatelessKieSession ksession = kContainer.newStatelessKieSession();
Applicant applicant = new Applicant( "Mr John Smith", 16 );
Application application = new Application();
assertTrue( application.isValid() );
// Execution of the rules for this 2 facts
ksession.execute(
   Arrays.asList( new Object[] { application, applicant } ) );
assertFalse( application.isValid() );
```



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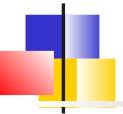
## Stateful Session

Stateful session have a longer life cycle and allow iterative update of the facts.

#### Use cases are:

- Monitoring: Stock market monitoring and semiautomatic purchasing
- Diagnosis: Discovery of fault, medical diagnosis
- Logistics: Delivery tracking, provisionning
- Compliance: Validation of legislation

# Sample - Domain model



```
public class Room {
    private String name
   // getter and setter methods here
}
public class Sprinkler {
    private Room room;
   private boolean on;
   // getter and setter methods here
}
public class Fire {
    private Room room;
   // getter and setter methods here
public class Alarm { }
```

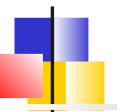
# Sample - Rule

```
rule "When there is a fire turn on the sprinkler"
when
    Fire($room : room)
    $sprinkler : Sprinkler( room == $room, on == false )
then
    modify( $sprinkler ) { setOn( true ) };
    System.out.println( "Turn on the sprinkler for room " + $room.getName() );
end
```

# Inference and modify

Unlike the StatelessSession example, which used the standard Java syntax to modify the attribute of a fact, using the **modify** statement can warn the engine of changes of the facts and thus allow it to make other pattern matching.

This is called *inference* 



## not operator

The **not** operator is used to match when no instance of the object exists in the working memory:



# exists operator and insert keyword

#### The operator *exist* test the existence of a fact: rule "Raise the alarm when we have one or more fires" when exists Fire() then // Inference will occur after insert insert( new Alarm() ); System.out.println( "Raise the alarm" ); end



## delete/retract instruction

The instruction *delete* allows to remove a fact from working memory

```
rule "Cancel the alarm when all the fires have gone"
  when
    not Fire()
    $alarm : Alarm()
  then
    // Inference will occur after delete
    delete( $alarm );
    System.out.println( "Cancel the alarm" );
end
```



# Inference and maintenabilty

The insertion of a new fact from a previous knowledge may lead to more maintenability

```
rule "Infer Adult"
when
    $p : Person( age >= 18 )
then
    insert( new IsAdult( $p ) )
end
```

The other rules can be based on being an adult rather than the value 18.

=> Adaptation to other specification will be facilitated

# insertLogical

insertLogical retract the fact as soon as the when clause becomes false again:

```
rule "Infer Child"
when
$p : Person( age < 16 )
then
insertLogical( new IsChild( $p ) )
end</pre>
```

The fact *IsChild* (\$ p) is automatically retracted as soon as the person reaches 16

# Triggering the rules with fireAllRules()

```
// Creation of the stateful session
KieSession ksession = kContainer.newKieSession():
String[] names = new String[]{"kitchen", "bedroom", "office",
   "livingroom"};
Map<String,Room> name2room = new HashMap<String,Room>();
for( String name: names ){
    Room room = new Room( name );
    name2room.put( name, room );
    ksession.insert( room );
    Sprinkler sprinkler = new Sprinkler( room );
    ksession.insert( sprinkler );
ksession.fireAllRules() :
> Everything is ok
```

#### FactHandle

A FactHandle allow to obtain a reference to an inserted fact in the working memory.

```
Fire kitchenFire = new Fire( name2room.get( "kitchen" ) );
         Fire officeFire = new Fire( name2room.get( "office" ) );
         FactHandle kitchenFireHandle = ksession.insert( kitchenFire );
         FactHandle officeFireHandle = ksession.insert( officeFire );
         ksession.fireAllRules();
         > Raise the alarm
         > Turn on the sprinkler for room kitchen
         > Turn on the sprinkler for room office
These references allow to remove the facts later:
            ksession.retract( kitchenFireHandle );
            ksession.retract( officeFireHandle );
            ksession.fireAllRules();
            > Turn on the sprinkler for room office
            > Turn on the sprinkler for room kitchen
            > Cancel the alarm
```

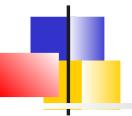
> Everything is ok



#### **Execution model**

#### Drools supports 2 rule execution modes:

- Passive mode (default): Rules are triggered when explicitly calling fireAllRules()
- Active mode: When fireUntilHalt() is called.
   Drools continuously evaluates rules until
   the halt() method is called.
   => Application which reacts to facts
   insertion events, or when timers are
   configured



# Getting started

KIE API
Stateless Session
Stateful Session and inference
Agenda and conflicts
Listeners, Channels, Entry-points



#### Methods versus Rules

#### Methods:

- They are explicitly called
- Specific instances are passed as arguments
- A call causes a single run

#### Rules:

- They are never explicitly called
- Specific instances can not be passed as an argument
- A rule can fire once, several times, or no time.



When calling *fireAllRules()*, the rules are evaluated independently of each other

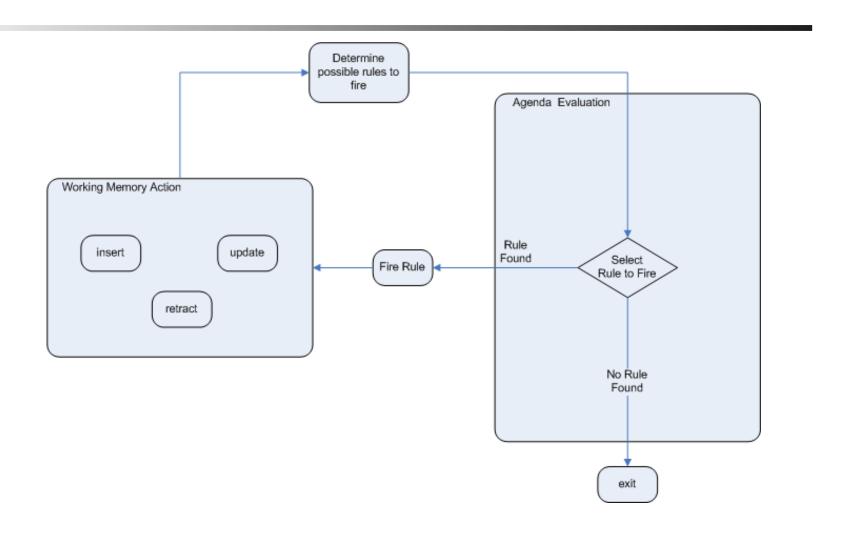
If the conditions of a rule are met, it is activated.

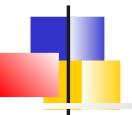
If several rules are activated, the agenda chooses the first rule based on **group** or **salience** attributes of the rules (See later).<sup>1</sup>

If the consequence of the rule updates the working memory, the inference occurs. It means that all rules are evaluated again



# Life cycle of the Agenda





## Getting started

KIE API
Stateless Session
Stateful Session and inference
Agenda and conflicts
Listeners, Channels, Entry-points



#### **Event Model**

Kie provides an event model that allows to execute some code when some Drools Event Occurs.

#### 3 interfaces are provided:

- AgendaListener
- RuleRuntimeEventListener
- ProcessEventListener (for jBPM).

# Debug listeners

Drools provides 2 listeners for debugging. They display debug messages on the console:

 DebugRuleRuntimeEventListener and DebugAgendaEventListener

KieRuntimeLogger also uses events to generate a trace file visible by the Audit view of Eclipse

```
KieRuntimeLogger logger =
KieServices.Factory.get().getLoggers().newFileLogger(ksession,
    "logdir/mylogfile");
...
logger.close();
```

# Example of a customized listener

```
ksession.addEventListener(
   new DefaultAgendaEventListener() {
    public void afterMatchFired(AfterMatchFiredEvent event) {
        super.afterMatchFired( event );
        System.out.println( event );
}
});

ksession.addEventListener( new
    DebugRuleRuntimeEventListener() );
```

# Configuration via kmodule.xml

```
<kmodule xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
 xmlns="http://jboss.org/kie/6.0.0/kmodule">
  <kbase name="KBase1" default="true" eventProcessingMode="cloud" equalsBehavior="equality">
    <ksession name="KSession2 1" type="stateful" default="true/">
   <ksession name="KSession2_1" type="stateless" default="false" beliefSystem="jtms"/>
</kbase>
<kbase name=""KBase2" default="false" eventProcessingMode="stream" equalsBehavior="equality"</pre>
 declarativeAgenda="enabled"
packages="org.domain.pkg2,org.domain.pkg3" includes="KBase1">
<ksession name="KSession2_1" type="stateful" default="false" clockType="realtime">
  <fileLogger file="drools.log" threaded="true" interval="10"/>
  steners>
    <ruleRuntimeEventListener type="org.domain.RuleRuntimeListener"/>
    <agendaEventListener type="org.domain.FirstAgendaListener"/>
    <agendaEventListener type="org.domain.SecondAgendaListener"/>
  </listeners>
</ksession>
</kbase>
</kmodule>
```



#### Channels

A **channel** is a standardized way to transmit data from within a session to the external world.

Alternative to globals. (see further)

Technically, *channel* is a Java interface with a single method :

void send(Object object)

Channels can only be used in the RHS of our rules as a way to send data to outside



## Registration

```
Channels must be registered : :
   ksession.registerChannel("audit-channel", auditChannel);
```

```
Then, they can be used in rules:
```

```
rule "Send Suspicious Operation to Audit Channel"
   when
    $so: SuspiciousOperation()
   then
      channels["audit-channel"].send($so);
end
```



# Entry points

**Entry points** are a way to partition working memory. The rules can then apply to certain entry points

```
// Reasoning from an entry point
rule "Routing transactions from small resellers"
when
   t: TransactionEvent()
    from entry-point "small resellers"
```

On insertion, the entry point can be specified:

ksession.getEntryPoint("myEntryPoint").insert(new Object());



# Rule syntax : DRL

#### **Main elements**

Rule's attributes LHS RHS Query, aggregation

#### .drl files

A rules file is a simple text file with the extension .drl

It has the following structure:

```
- package : Namespace
```

- imports : Java types used

declare: Internal declaration of new types

globals: Globals variables which can accessed from

outside the session

- functions : Reuse of logic

- queries : Fact queries

- rules : Rules

It is also possible to distribute the rules over several files which then usually have the *.rule* extension

# -

#### Structure of a rule

```
rule "name"
    attributs
    when
        LHS
    then
        RHS
end
```

- \* Punctuation ", line breaks are optional
- \* Attributes are optional
- \* LHS is the conditional part of the rule
- \* RHS is a block that allows to specify in different dialects a code to execute.

# -

# Keywords

#### Keywords:

- Hard (true, false, accumulate, collect, from, null, over, then, when). Can not be used as variable
- Soft: only recognized in their context (package, import, attributes, rule, ...)

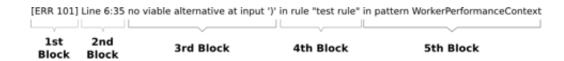
```
The escape character is `(backquote):
Holiday( `when` == "july" )
```

#### **Comments:**

- line : # or //
- multi-lines : /\* \*\*\*\*/



## Error message



- √1st block : Error code
- ~2nd block: Information on the column and the row.
- 3rd block : Description of the error.
- -4th block (optional): First context of the error.

  Generally, the rule, the function, the query where the error occured.
- 5th bloc (optional): Identify the pattern where the error occured

# Package

A **package** groups together a set of *rules*, *imports*, and *globals* that are related.

- A package represents a namespace and must be unique in the knowledge base. It follows the naming conventions of Java packages
- If the rules of the same package are distributed over several files. Only one file contains the package configuration.
- Items declared in a package can be in any order, except for the package statement.
- The ';' is optional.



### **Import**

import instructions are similar to java imports

The full name of the Java types must be specified.

Drools automatically imports:

- the Java classes from the package of the same name
- the package java.lang.



#### Global

#### global defines global variables

- Global variables can be used in the consequences of the rules. (RHS)
- They are not inserted into working memory and therefore should not be used as conditions in the rules except as a constant
- The engine is not warned when the value of a global variable changes

# Example

```
global java.util.List myGlobalList;

rule "Using a global"
when
eval( true )
then
myGlobalList.add( "Hello World" );
end
-----
List list = new ArrayList();
WorkingMemory wm = rulebase.newStatefulSession();
wm.setGlobal( "myGlobalList", list );
```



functions allow to insert code in rule's files.

- They are just like Helper classes.
   With functions, the logic is centralized in one place.
- They are used to invoke actions in the consequence part of the rules.

```
function String hello(String name) {
  return "Hello "+name+"!";
}
rule "using a static function"
when
  eval( true )
then
  System.out.println( hello( "Bob" ) );
end
```



#### Declarations

#### 2 kinds of declarations:

Declaration of new types: Drools works directly with POJOs as facts.

It is therefore possible to define the business model directly in the rules or to create model objects that are useful only in reasoning.

Drools, at compile-time, generates the Java bytecode that implements the new type

 Declaration of meta-data or annotations: The facts or their attributes can be annotated. Annotations can be used to filter rules or facts.

# Declaration of new types

```
declare Address
   number : int
   streetName : String
   city: String
end
declare Person
    name : String
    dateOfBirth : java.util.Date
    address : Address
end
```

# -

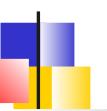
### Access to the declared types

We can access to the internal declared types via the interface org.drools.definition.type.FactType

end

#### Meta-data declaration

The character @ is used The metadata can concern a new or existing type or one of its attributes. declare Person @author( Bob ) @dateOfCreation( 01-Feb-2009 ) name : String @key @maxLength( 30 ) dateOfBirth : Date address : Address end Or on a existing type declare Person @author( Bob ) @dateOfCreation( 01-Feb-2009 )



### Usage of meta-data

Drools allows the declaration of arbitrary meta-data.

Metadata can be used by queries.

Some meta-data are predefined and have a meaning for the engine.
They are especially useful for Drools-CEP:

@role, @timestamp, @duration, ...

# - 1

# Example

```
StatefulKnowledgeSession ksession= createKSession();
ksession.fireAllRules(new AgendaFilter() {
  public boolean accept(Activation activation) {
    Map<String, Object> metaData =
    activation.getRule().getMetaData();
    if (metaData.containsKey("LegalRequirement")) {
      return true;
    }
    return false;
}
});
```

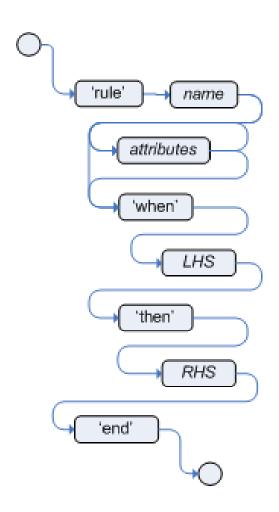


# Rule syntax : DRL

```
Main elements
Rule's attributes
LHS
RHS
Query, aggregation
```



# Rule





#### Rule

A **rule** must have a unique name inside the package.

The name can contain spaces if it is delimited by ".

The left side of the rule (LHS) or condition follows the keyword **when** 

The Right Hand Side (RHS) or Consequence follows the keyword **then** 

The rule ends with the keyword **end**.

Rules can not be nested.



no-loop (boolean, false): When the consequence of the rule changes a fact, it can cause the rule to be activated again. Recursion can be avoided with the no-loop attribute set to true.

**salience** (integer, 0): Each rule has an salience attribute that determines the priority of the rule in the agenda.

dialect (String, "java" or "mvel"): The dialect is usually specified at the package level. This attribute overrides the package-level definition.



### Attributes (2)

agenda-group (String, MAIN): This attribute allows to partition the Agenda and control the execution. Only the rules of the agenda group that has the focus are allowed to fire.

**activation-group (String)**: Rules belonging to the same activation group are exclusive. The first rule that fires cancels the others.

ruleflow-group (String): Group several rules. The rules in this group will only be enabled when the process is in a particular node of an associated jBPM process.



auto-focus (boolean, false): When a rule is enabled with the autofocus attribute set, the group indicated by one of its attributes (agenda-group or activation-group) gains the focus.

**lock-on-active (boolean, false)**: When a group (ruleflow or agenda) becomes active, all the rules in this group that have the lock-on-active attribute set will no longer be activated in the future whatever the origin of the update. They can be reactivated when their group is reactivated. (gain the focus again)

date-effective (date as String): A rule can only be activated if the current date is greater than the effective date.

date-expires (date as String): A rule can only be activated if the current date is greater than the expiration date.



# Agenda groups

Agenda groups allow to partition rules in groups that are themselves placed in an execution stack

The agenda executes the rules of the group placed on the top of the stack

When all the rules have been executed, the agenda pops another group from the stack.

#### Timer

Drools supports timers based on intervals or expressed by cron expressions.

```
timer ( int: <initial delay> <repeat interval>? )
timer ( cron: <cron expression> )
```

#### Exemple

```
rule "Send SMS every 15 minutes"
    timer (cron:* 0/15 * * * ?)
when
    $a : Alarm( on == true )
then
    channels[ "sms" ].insert( new Sms( $a.mobileNumber, "The alarm is still on" );
end
```



### fireUntilHalt()

In order for rules using timers to be triggered, the engine must be active.

In this case, do not call *fireAllRules()* but *fireUntilHalt()* which evaluates the rules until it receives a halt signal

In this case, stopping the engine can be done:

- Inside the RHS of a rule : drools.halt()
- Inside Java client : ksession.halt()
   fireUntilHalt() method is usually started in an
   independent thread so that the Java code can stop it.



# Rule syntax : DRL

Main elements
Rule's attributes
LHS
RHS
Query, aggregation



#### LHS



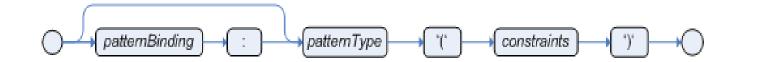
The LHS part is the conditional part of the rule.

It consists of zero or more conditions elements

- If no condition element, the LHS is set to true and will be activated when the working memory is created
- Conditional elements consist of patterns that are implicitly connected by and



#### Pattern



#### A pattern consists of:

- A binding pattern to create a variable used in the rule
   (the \$ character is optional but recommended)
- A restriction on the type (A fact, an interface, an abstract class)
- A set of constraints linked by operators

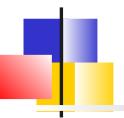
<u>Ex</u>: \$c : Cheese()

### Constraint's syntax

#### 2 syntaxes can be used:

- Field's constraints
  - Concern only ONE attribute
  - Combined with && , || and ()
- Ex: Cheese( quantity == 5 && quantity < 10 )</pre>
- Group 's constraints
  - Concern SEVERAL attributes of the same fact
  - Combined with ',' (which means && with a lower precedence)

```
Ex: Person( age > 50, weight > 80, height > 2)
```



#### Field's constraints



A field constraint expresses a restriction on a property of the object accessible by getter / setter, it is possible to bind the field on a variable

3 types of restriction are possible:

- Unique value: the field is compared to a single value
- Multiple values: the field is compared to several values
- Multi-constraints: Several constraints are specified on the field

The value of the field can be String, numeric, date (format "dd-mmm-yyyy" by default), boolean or Enum

Constraints on null value or return value of a method can also be used

### Single value constraint

Available operators : <, <=, >, >=, ==, !=, contains, not contains, memberof, not memberof, matches (regexp), not matches

```
Cheese( quantity == 5 )
Cheese( bestBefore < "27-Oct-2009" )
Cheese( type == "camembert" )
Cheese( from == Enum.COW)
Cheese( type matches "(Buffalo)?\S*Mozarella" )
CheeseCounter( cheeses contains "stilton" )
CheeseCounter( cheese memberOf $matureCheeses )
Person( likes : favouriteCheese ) Cheese( type == likes )
Person( girlAge : age, sex == "F" ) Person( age == ( girlAge + 2), sex == 'M' )</pre>
```



### Multiple values constraint

Operators in and not in, allow to specify multiple values separated by ","

```
Person( $cheese : favouriteCheese )
Cheese( type in ( "stilton", "cheddar", $cheese ))
```

#### Multiples constraints

Multiple constraints allow you to specify several restrictions on the field related by the operators '&&' or '||' and parentheses



### Group's constraint

The comma, allows to separate the constraints of groups and is equivalent to an AND (with less priority):

```
Person( age > 50, weight > 80, height > 2)
```

The comma operator can not be nested in a composite expression:

```
Person( ( age > 50, weight > 80 ) || height > 2 )
// => compilation ERROR
```



not : There is no fact in the working memory corresponding to these restrictions

exists: There is at least one fact in the working memory corresponding to these restrictions

**forall**: All the facts of the working memory corresponding to the first restriction satisfy the other restrictions

**from**: Used to compare data other than the entire working memory (For example a query, a channel)

collect: Lets reason on a collection of facts

accumulate : Allows to perform an aggregate function on a collection of objects

### Examples

```
#There is no red bus in the memory
not Bus(color == "red")
#There is at least one bus 42 of red color in the memory
exists ( Bus(color == "red", number == 42) )
#All English buses are red
forall( $bus : Bus( type == 'english') Bus( this == $bus, color =
  'red' ) )
# Addresses with the correct postal code
# which are associated with a Person from memory
Person( $personAddress : address )
Address( zipcode == "23920W") from $personAddress
```



### Examples

```
# Build a mothers list
# Any woman with a child
$mothers : LinkedList()
from collect( Person( gender == 'F', children > 0 ) )

# All orders with a total greater than 100
$order : Order()
$total : Number( doubleValue > 100 )
from accumulate( OrderItem( order == $order, $value : value ),
        sum( $value ) )
```



## Rule syntax : DRL

Main elements
Rule's attributes
LHS
RHS
Query, aggregation

#### RHS

The right part contains a list of actions to perform.

In general, no conditional code because the rule must be "atomic" (if not separate into several rules)

The operations can act on the working memory and thus trigger the inference:

- Inserting new facts
- Deleting facts
- Updating facts

#### Macro-methods

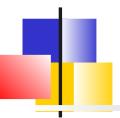
Drools supports several macro-methods that avoid retrieving the references of the facts that you want to update:

```
set : set<field> ( <value> )
   Used to update a field
   $application.setApproved ( false );
   $application.setExplanation( "has been bankrupt" );
modify : modify ( <fact-expression> ) {
             <expression>,
            <expression>,
   Used to specify the fields to modify and notify Drools of
   the change
   modify( LoanApplication ) {
     setAmount( 100 ),
     setApproved (true)
```



#### Macro-methods (2)

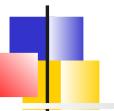
```
update :
    update ( <object, <handle> )
    update ( <object> ) // => Find the corresponding fact
    Used to specify the fact to update and to notify Drools of the
    change.
    LoanApplication.setAmount( 100 );
    update( LoanApplication );
insert: insert( new <object> );
    Used to insert a new fact
    insert( new Applicant() );
insertLogical : insertLogical(new Something())
    the object is automatically deleted if the rule is no longer valid.
    insertLogical( new Applicant() );
```



#### Macro-methods (3)

delete : delete( <object> )

Used to remove an object from working memory. The retract keyword is also supported delete( Applicant )



#### Context variables

#### 2 context variables can be used in the RHS:

- drools (RuleContext) expose
  - useful methods to retreive information about the rule
    - drools.getRule().getName(): The name of the activated rule
    - drools.getMatch(): Information on why the rule was activated
- kcontext is also available and it can retreive a reference of KieRuntime



#### KieRuntime API

With a *KieRuntime* reference, you can call

- halt(): Stop the engine in active mode
- getAgenda(): return a reference on the agenda of the session
  - Ex : getAgenda().getAgendaGroup( "CleanUp" ).setFocus();
- getQueryResults(String query) returns the result of a queries
- addEventListener, removeEventListener: (Un)Register listeners.
- getKnowledgeBase() Access to KnowledgeBase .
- Managing global variables with setGlobal(...),
   getGlobal(...) and getGlobals().
- getEnvironment(): Access to the environment configuration properties of the engine



### Usage of the variable drools

When some conditions are met active a groupe of rules.

```
rule "more than 1 fire then enter panic mode"

when
   Number( intValue >= 2) from accumulate ($f : Fire( ); count($f))
then
   drools.setFocus("panicMode");
   System.out.println("Panic Mode !");
end
```



### Rule syntax : DRL

```
Main elements
Rule's attributes
LHS
RHS
Query, aggregation
```



#### Introduction

A *query*, in Drools, can be considered as a rule without its RHS section.

However, a major difference is that a query can take arguments



### Query definition

A query can search for facts in the knowledge base A request can be parameterized.

The names of the queries are global to the knowledge base

=> No identical name even in different packages

Its definition is similar to the left part of a rule:

```
// One parameter: x
query "people over the age of x" (int x)
    person : Person( age > x )
end
```



### Query on demand

The result of a query is obtained by : ksession.getQueryResults("name")

It is then possible to iterate on the resulting rows

```
QueryResults results = ksession.getQueryResults( "people over the age of x" ,30 );
System.out.println( "we have " + results.size() + " people over the age of 30" );
System.out.println( "These people are are over 30:" );
for ( QueryResultsRow row : results ) {
    Person person = ( Person ) row.get( "person" );
    System.out.println( person.getName() + "\n" );
}
```

### Live queries

Drools also allows you to attach a listener to a query in order to be informed of the change of a results as soon as they are available

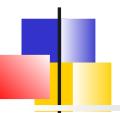
These are the live requests, they are executed via the method openLiveQuery()

## Interface ViewChangedListener

#### ViewChangedListener has 3 methods:

```
public interface ViewChangedEventListener {
   public void rowInserted(Row row);
   public void rowDeleted(Row row);
   public void rowUpdated(Row row);
}
```

The interface therefore allows you to be warned when inserting, updating and deleting facts respecting the query



### Other ways to express rules

# **Decision tables**Rule's templates DMN



**Decision tables** are an efficient and compact way to represent conditional logic, they are tailored to business experts

The data entered in a spreadsheet makes it possible to generate the rules.

=> the business expert then benefits from his favorite tool: **Excel** 

For each line of the decision table, the data is combined with a template to generate a rule.

Decision tables allow you to encapsulate rules and isolate the object model. Only the parameters of the rules that can be modified are exposed.

# Example

			_	
	В	C	D	E
7				
- 8				
9		RuleSet	Some business rules	
10		Import	org.drools.decisiontable.Cheese, org.drools.deci	
11		Sequential	true	
12				
13		RuleTable Cheese fans		
14 15		CONDITION	CONDITION	ACTION
15		Person	Cheese	list
16	(descriptions)	age	type	add(" \$param")
17	Case	Persons age	Cheese type	Log
18	Old guy	42	stilton	Old man stilton
19	Young guy	21	cheddar	Young man cheddar
20				
21		Variables	java.util.List list	



### Template syntax

Decision tables have 2 types of columns:

- Condition columns <=> LHS, the constraint syntax must be used
- Action columns <=> RHS, the code syntax must be used

**\$param** is used to indicate where cell data will be inserted (\$1 can be used)

If the cell contains a list of values separated by commas, the symbols \$1, \$2, and so on can be used.

The forall (DELIMITER) {SNIPPET} function can be used to loop through all available values.



#### Condition columns

The rendering of a condition depends on the presence of a declaration of an object type in a line above.

If the type is specified, a type constraint is created.

If the cell contains just one attribute, the constraint will be an equality constraint, otherwise the cell will include an operator.

13	RuleTable Cheese fans		
14	CONDITION	CONDITION	
15	Person		
16	age	type	
17	Persons age	Cheese type	
18	42	stilton	



#### Consequences

The result of an action cell depends on the presence of an entry on the line immediately above.

- If there is nothing, the cell is interpreted as it is
- If there is a variable, the contents of the cell are added to the variable

ACTION		
list.add("\$param");		
Log		
Old man stilton		

### Declarative keywords

Before the keyword *RuleTable*, the following keywords may be present and condition their cell immediately to the right:

- RuleSet: Specifying the name of the rule group, if empty it is the default group
- Sequential: The cell on the right contains true or false. If true, the salience property is used to guarantee order
- Import : List of java classes to import
- Functions : Functions declaration
- Variables : Global variables declaration
- Queries : Queries declaration



### Example

```
RuleSet
                  Control Cajas[1]
Import
                  foo.Bar, bar.Baz
Variables
                  Parameters parametros, RulesResult resultado,
                  EvalDate fecha
Functions
                  function boolean isRango(int iValor, int iRangoInicio,
                  int iRangoFinal) {
                   if (iRangoInicio <= iValor && iValor <= iRangoFinal)
                   return true;
                   return false;
                  function boolean isIgualTipo(TipoVO tipoVO, int
                  p_tipo, boolean isNull) {
                  if (tipoVO == null)
                   return isNull;
                   return tipoVO.getSecuencia().intValue() == p_tipo;
```



### RuleTable keyword

A cell with *RuleTable* indicates the beginning of the definition of a rule table.

The table starts with the next line.

It is read from left to right and from bottom to top until a white line.



#### Keywords in the rules table

**CONDITION**: Indicates a condition column

**ACTION**: Indicates an action column

**PRIORITY**: Indicates a column used for the salience attribute

**DURATION**: Indicates the duration attribute of the rule

**NAME**: The name of the rule (optional)

**NO-LOOP**: Attribute *no-loop* (true or false)

**ACTIVATION-GROUP**: Attribute activation-group

**AGENDA-GROUP**: Attribute agenda-group of the rule

**RULEFLOW-GROUP**: Attribute *ruleflow-group* of the rule



### Integration

The integration of a decision table requires the library

#### drools-decisiontables.jar

The main class **SpreadsheetCompiler** takes as input a csv or excel file and generates the rules in DRL

The rules can then be manipulated independently

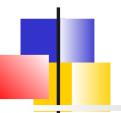


# Example : usage of SpreadSheet Compiler

```
@SuppressWarnings(<u>"restriction"</u>)
public static void main(String[] args) {
String fileName="/org/formation/dtables/assurance.xls";
if ( args.length > 0 )
  fileName = args[0];
SpreadsheetCompiler spc = new SpreadsheetCompiler();
String drl = spc.compile(fileName, InputType.XLS);
System.out.println("DRL\n"+drl);
}
```



- 1. The business expert starts from a decision table template
- 2. It informs the parameters of the rules and actions with business descriptions
- 3. They enter the lines corresponding to the rules
- 4. The decision table is taken over by a technician who maps the business language to scripts
- 5. The business expert and the technician review together the changes made.
- 6. The business expert can edit the rules according to his needs.
- 7. The technical espert can write test cases that check the rules



# Other ways to express rules

Decision tables **Rule's templates**DMN



### Rules template

Rules templates use tabular data sources (Spreadsheets, CSV, or others) to generate many rules.

This is a technique that is ultimately more powerful than the decision tables:

- Data can be stored in a database
- Rule generation can be conditioned by data
- The data can be used in any part of the rules (operator, name of a class, name of a property)
- Several templates can be run on the same data



## Structure of a template

### The text file:

- starts with template header.
- Then it list of columns of tabular data
- A blank line to mark the end of the column definitions
- The standard DRL headers (package, import, global, functions)
- The template keyword marks the beginning of a rule template; several templates can be defined in the same file.
- The template uses the syntax @{token\_name} for substitutions (ex: @ {row.rowNumber})
- The keyword end template marks the end of the template.



# Example

```
template header
age
type
Log
package org.drools.examples.templates;
global java.util.List list;
template "cheesefans"
rule "Cheese fans_@{row.rowNumber}"
when
Person(age == @{age})
Cheese(type == "@{type}")
then
list.add("@{log}");
end
end template
```

### kmodule

The template must then be included with the associated data file in the *kmodule* definition

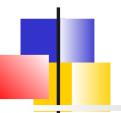
```
<?xml version="1.0" encoding="UTF-8"?>
<kmodule xmlns="http://drools.org/xsd/kmodule">
<kbase name="TemplatesKB" packages="org.drools.examples.templates">
<ruleTemplate
    dtable="org/drools/examples/templates/ExampleCheese.xls"

template="org/drools/examples/templates/Cheese.drt"

row="2" col="2"/>
<ksession name="TemplatesKS"/>
</kbase>
</kmodule>
```



### Sample with a database



# Other ways to express rules

Decision tables Rule's templates DMN



### Introduction

**Decision Model Notation** is a standard published by OMG (like BPMN2)

It is supported in Drools since latest 7.x

The primary goal is to provide a standard notation that is readily understandable by:

- Business Analysts: They can define the initial decision requirements
- Developers: They can create complex decision logic and automate the decisions;
- Business Stakeholders: They can manage and monitor the decisions.



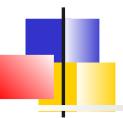
### DMN support in Drools

Drools engine provides runtime support for DMN 1.1, 1.2, 1.3, and 1.4 models at conformance level 3.

**KIE DMN Editor** provides design support for DMN 1.2 models at conformance level 3.

DMN models can be integrated by :

- Design your DMN models using the KIE DMN Editor online.
- Design your DMN models using the <u>KIE DMN Editor in VSCode</u>.
- Import DMN files into your project by opening them in KIE DMN Editor.
- Package DMN files as part of your project knowledge JAR (KJAR) file without KIE DMN Editor



# Main components

Decision

**Decisions** determine an output value depending on:

- their input data (input nodes or the output value from other decisions)
- their decision logic boxed expressions that may reference functions from BKM nodes



Input data: Information used in decision nodes. When enclosed within a Business Knowledge Model (BKM), they indicate parameters for the BKM node.



**BKMs** encapsulate business knowledge as reusable functions.



A knowledge source denotes an authority which regulates a BKM or a decision node.



### Connectors

# The connectors connecting the different elements must also respect the notation



### Information Requirement

Connection from an input data node or decision node to another decision node that requires the information



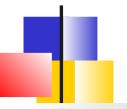
### Knowledge requirement

from a business knowledge model to a decision node or to another business knowledge model that invokes the decision logic.

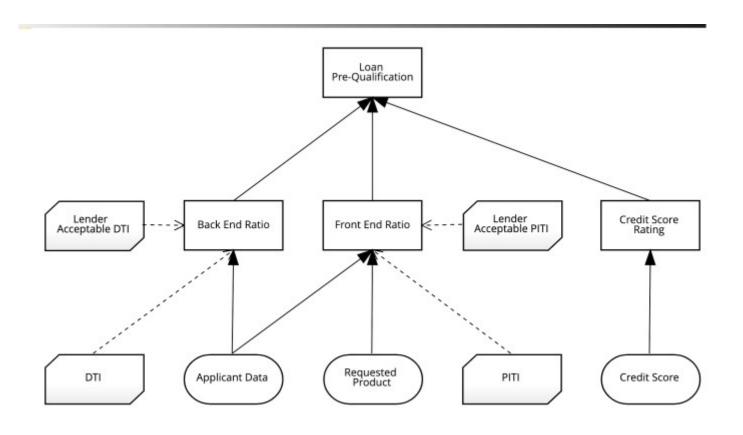


### Authority requirement

from an input data node or a decision node to a dependent knowledge source or from a knowledge source to a decision node, business knowledge model, or another knowledge source.



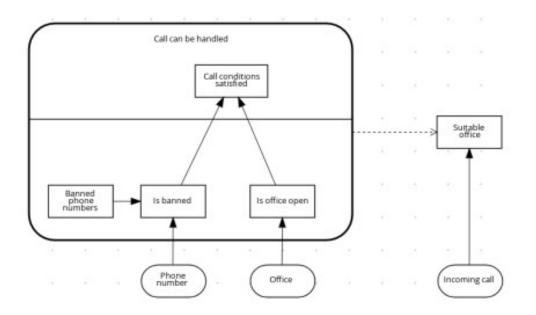
# Example





### Decision service

# Some parts of the graph can be externalized in a **Decision Service**





### Decision node

**Decision nodes** may express their logic by a variety of boxed expressions

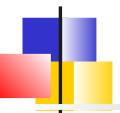
- FEEL expression that produces the output value
- Contexts represent a collection of one or more key-value pairs where the value is a decision logic, and the key is the respective identifier
- Decision tables
  - Input columns
  - Output columns
  - Hit policy (unique, ...)
- Relations encapsulate lists of expressions
- Functions define reusable operations into your model. They are generally associated to BKM
- *Invocation*: map the invocation for business knowledge model nodes
- List represent a group of FEEL expressions.

### **FEEL**

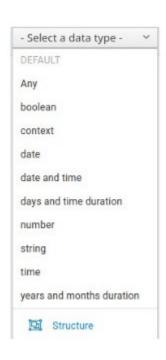
The **FEEL** (**Friendly Enough Expression Language**) is intended as a common ground between business analysts, programmers, domain experts and stakeholders.

### It provides:

- Side-effect free
- Simple data model with numbers, dates, strings, lists, and contexts
- Simple syntax designed for a broad audience
- Three-valued logic (true, false, null)



## Data types



Of course complex structured data types can be defined from these basic types

## Language

### if expression

if 20 > 0 then "YES" else "NO"//→ "YES"

### for expression

for i in [1, 2, 3] return i \* i// $\rightarrow$  [1, 4, 9]

some (name) in (list) satisfies (predicate)

some i in [1, 2, 3] satisfies  $i > 2 // \rightarrow true$ 

every (name) in (list) satisfies (predicate)

every i in [1, 2, 3] satisfies  $i > 1 // \rightarrow false$ 

### in expression

1 in [1..10] //→ true

### Three-valued logic(and, or)

true and true //→ true

true and false and null //→ false

true and null and true //→ null

true or false or null //→ true

### **Built-in functions**

FEEL includes a library of built-in functions which can be used in Decision nodes :

- String: substring, length, upper/lower case, starts/ends with, split, string join, ...
- List: count, min, sum, median, mode, stddev, all, any, ...
- Numeric: floor/ceiling, modulo, log, exp, sqrt
- Range functions: before, after, meets, overlaps, ...
- Temporal : day of year, day of week, month of year, ...

### Variable and function names

FEEL supports spaces and a few special characters as part of variable and function names.

A FEEL name must start with a letter, ?, or \_ element.

Valid variables names:

- Age
- Birth Date
- Flight 234 pre-check procedure



### Boxed expressions

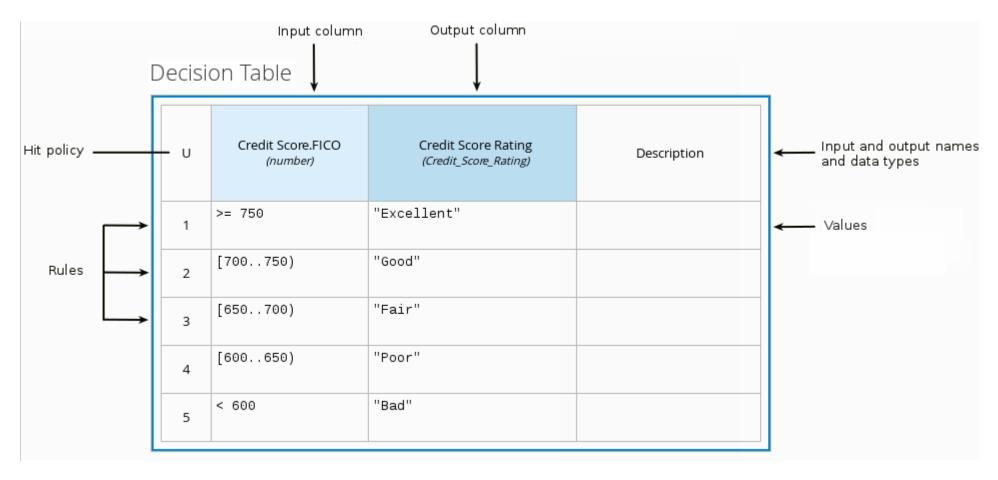
Boxed expressions in DMN are tables that you use to define the underlying logic of decision nodes in a decision requirements diagram (DRD)

### Different types are available :

- Decision tables
- Literal expressions
- Contexts
- Relations
- Functions
- Invocations
- Lists



### **Decision Table**





### **Decision Tables**

Each rule consists of a single row in the table, and includes columns that define the conditions (input) and outcome (output) for that particular row.

Input and output values can be FEEL expressions or defined data type values.

# Hit policies

Hit policies determine what to do when several rules in the decision table match.

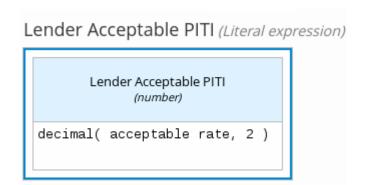
### Possible values are:

- Unique (U): Permits only one rule to match. Any overlap raises an error.
- Any (A): Permits multiple rules to match, but they must all have the same output.
- Priority (P): Permits multiple rules to match, with different outputs. The output that comes first in the output values list is selected.
- First (F): Uses the first match in rule order.
- Collect: Aggregates output from multiple rules based on an aggregation function.



# Literal expressions

# Literal FEEL expression as text in a table cell





# Context expression

# A set of variable names and values with a result value

### Prioritized Waiting List (Context)

#	Prioritized Waiting List (tPassengerTable)	
1	Cancelled Flights (tFlightNumberList)	Flight List[ Status = "cancelled" ].Flight Number
2	Waiting List (tPassengerTable)	Passenger List[ list contains( Cancelled Flights, Flight Number ) ]
	<result></result>	sort( Waiting List, Passenger Priority )



# Relation expression

Traditional data table with information about given entities, listed as rows.

Used to define decision data.

Employee Information (Relation)

#	Name (string)	Dept (string)	Salary (number)
1	"John"	"Sales"	100000
2	"Mary"	"Finances"	120000



## Function expressions

A parameterized expression containing a literal FEEL expression, a nested context expression of an external JAVA or PMML function, or a nested boxed expression of any type.

### BKMs are defined as boxed function expressions

InstallmentCalculation (Function)

F	InstallmentCalculation (number)				
	(ProductType, Rate, Term, Amount)				
	1	MonthlyFee (number)	if ProductType ="STANDARD LOAN" then 20.00 else if ProductType ="SPECIAL LOAN" then 25.00 else null		
	2	MonthlyRepayment (number)	(Amount *Rate/12) / (1 - (1 + Rate/12)**-Term)		
		<result></result>	MonthlyRepayment+MonthlyFee		



# Invocation expression

### Invokes a business knowledge model. It contains:

- the name of the business knowledge
- a list of parameter bindings
  - Name of the parameter
  - Binding expression (Value)

Rebooked Passengers (Invocation)

#	Rebooked Passengers (tPassengerTable)				
"	Reassign Next Passenger				
1	Waiting List (tPassengerTable)	Prioritized Waiting List			
2	Reassigned Passengers List (tPassengerTable)	[]			
3	Flights (tFlightTable)	Flight List			



# List expression

Represents a FEEL list of items.

Used to define lists of relevant items for a particular node in a decision.

Approved credit score agencies (List)

1	"Acme Agency, Inc."
2	"Top Scores, Inc."
3	"Global Scoring, Inc."



### DMN model execution

The model execution differs if you use embedded packaging or remote external service (Kogito)

# Embeded, Get the runtime and the model

```
// Create a KieContainer from ReleaseId
KieServices kieServices = KieServices.Factory.get();
ReleaseId releaseId = kieServices.newReleaseId( "org.acme", "my-kjar", "1.0.0" );
KieContainer kieContainer = kieServices.newKieContainer( releaseId );

// Or from the classpath
KieServices kieServices = KieServices.Factory.get();
KieContainer kieContainer = kieServices.getKieClasspathContainer();

// Obtain DMNRuntime and a reference to the DMN model to be evaluated,
// by using the model namespace and modelName
DMNRuntime dmnRuntime =
    KieRuntimeFactory.of(kieContainer.getKieBase()).get(DMNRuntime.class);
String namespace = "http://www.redhat.com/_c7328033-c355-43cd-b616-0aceef80e52a";
String modelName = "dmn-movieticket-ageclassification";
DMNModel dmnModel = dmnRuntime.getModel(namespace, modelName);
```

### Execution

```
// Instantiate a new DMN Context to be the input for the model evaluation
DMNContext dmnContext = dmnRuntime.newContext();

for (Integer age : Arrays.asList(1,12,13,64,65,66)) {
    // Assign input variables for the input DMN context
    dmnContext.set("Age", age);

    // Evaluate all DMN decisions defined in the DMN model.
    DMNResult dmnResult = dmnRuntime.evaluateAll(dmnModel, dmnContext);

    // Each evaluation may result in one or more results,
    for (DMNDecisionResult dr : dmnResult.getDecisionResults()) {
        log.info("Age: " + age + ", " + "Decision: '" + dr.getDecisionName() +
        "', " + "Result: " + dr.getResult());
    }
}
```

**Lab5: DMN** 179



## Related Projects

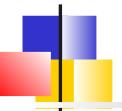
# Complex Event Processing Drools and jBPM



Complex event processing (CEP) allow to make decisions based on temporal relationships between facts.

The main focus of CEP is to correlate small units of time-based data within an ever-changing, ever-growing data cloud in order to react to *hard-to-find* special situations

Reasonning is made on events which are facts with a time of occurrence



### **Features**

- In general, many events need to be processed but only a small percentage are of real interest.
- Events are generally immutable (you cannot change the past!).
- Rules and queries work on event patterns
- There are strong temporal relationships between events
- . Individual events are generally of little importance. The system must detect patterns of temporally related events
- The system must compose and aggregate events



# Complex event

A complex event is simply an aggregation, composition, or abstraction of other events

Rules will be expressed via complex events using aggregation, composition or abstraction



### Semantic of events

- 2 kinds of events are considered:
  - Punctual event
  - Interval event

#### All events are:

- Immuables
- A managed life cycle : when it is too old, it is removed from the session



# Declaring time-based-events

In order to create the CEP rules, we must inform the engine which types of objects must be treated as events

It is done by adding meta-data:

- @Role : Fact or Event
- @Timestamp : The attribute which gives the time of occurrence. If not present, the timestamp is the time of insertion
- @Duration : The attribute which gives the duration of the event. Optional
- @Expires : The attribute which gives the life time in the session

# Example

```
@org.kie.api.definition.type.Role(Role.Type.EVENT)
@org.kie.api.definition.type.Duration("durationAttr")
@org.kie.api.definition.type.Timestamp("executionTime")
@org.kie.api.definition.type.Expires("2h30m")
public class TransactionEvent implements Serializable {
   private Date executionTime;
   private Long durationAttr;
   /* class content skipped */
}
```

# Example (2)

```
declare PhoneCallEvent
 @role(event)
 @timestamp(whenDidWeReceiveTheCall)
 @duration(howLongWasTheCall)
 @expires(2h30m)
 whenDidWeReceiveTheCall: Date
 howLongWasTheCall: Long
 callInfo: String
end
```



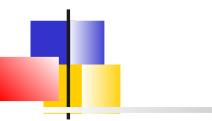
# Temporal operators

There are 13 temporal operators available which allow to correlate events

#### For example:

```
declare MyEvent
@role(event)
@timestamp(executionTime)
End

rule "my first time operators example"
  when
    $e1: MyEvent()
    $e2: MyEvent(this after[5m] $e1)
  Then
    System.out.println("We have two events" + " 5 minutes apart");
end
```



Operator		Point - Point	Point - Interval	Interval - Interval
A before B	A B	•		1
A after B	A B	•	••••	••
A coincides B	A B	•		$\blacksquare$
A overlaps B	A B			
A finishes B	A B		•	•==
A includes B	A B		•	•
A starts B	A B		•	•••
A finishedby B	A B		•••	•
A startedby B	A B		•	
A during B	A B		•••	•••
A meets B	A B		•	
A metby B	A B		••••	
A overlappedby B	A B			

# A sample

```
rule "More than 10 transactions in an hour from one client"
 when
    $t1: TransactionEvent($cId: customerId)
    Number(intValue >= 10) from accumulate(
      $t2: TransactionEvent(this != $t1,
      customerId == $cId, this meets[1h] $t1),
      count($t2) )
    not (SuspiciousCustomerEvent(customerId == $cId,
      reason == "Many transactions"))
  then
    insert(new SuspiciousCustomerEvent($cId,
      "Many transactions"));
end
```



# Entry points

**Entry points** are a way to partition the working memory

Rules can express conditions about events from one particular source

Entry points are declared implicitly by using them in rules

At insertion, the entry point can be specified:

ksession.getEntryPoint("myEntryPoint").insert(new Object());



# Sample

```
// Insert event from one entry-pont to another
rule "Routing transactions from small resellers"
  when
    $t: TransactionEvent() from
    entry-point "small resellers"
  then
    entryPoints["Stream Y"].insert(t);
end
```

# Sliding windows

**Sliding windows** allow to filter the events of the working memory or any entry point

- 2 kinds of sliding windows:
  - **Length-based** : Number of elements
  - Time-based slicing: Elements that happened within a specific time elapsed from now

Sliding windows can be defined

- inside a rule
- or outside for reuse



# Length-based sample



# Time-based sample

```
rule "obtain last five hours of operations"
when
    $n: Number() from accumulate(
    TransactionEvent($a: totalAmount)
        over window:time(5h),
    sum($a)
    )
Then
System.out.println("total = " + $n);
end
```



```
declare window Beats
  @doc("last 10 seconds heart beats")
  HeartBeat() over window:time( 10s )
    from entry-point "heart beat monitor"
end
rule "beats in the window"
  when
    accumulate(HeartBeat() from window Beats,
      $cnt : count(1))
  then
   // there has been $cnt beats over the last 10s
end
```

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# Related Projects

# Complex Event Processing **Drools and jBPM**



#### Introduction

Drools and jBPM complement each other, allowing end users to describe business knowledge using different paradigms: Rules and processes

#### They shared:

- The same API
- The same integration patterns with a business application
- The same mechanisms for building and deploying

# Accessing processes from rules

In the action side, a rule has access to kcontext and kcontext.getKieRuntime()
With this object reference, it is possible to:

- create, abort, and signal processes
- Access the WorkItemManager to complete WorkItems

# -

# Sample

```
rule "Validate OrderLine Item's cost"
  when
     $0: OrderLine()
  then
     Map<String, Object> params = new HashMap<String, Oject>();
     params.put("requested_amount", $0l.getItem().getCost());
     kcontext.getKieRuntime().startProcess("simple", params);
end
```



#### Process instances as facts

Insertion of Process Instances as facts in the Rule Engine allow to write rules about our processes or groups of processes

The listener *RuleAwareProcessEventLister*, provided by jBPM, automatically insert our *ProcessInstances* and update them whenever a variable is changed

The processes need to include Async activities

# Example

```
rule "Too many orders for just our Managers"
 when
    List($managersCount:size > 0) from collect(Manager())
    List(size > ($managersCount * 3)) from
      collect(WorkflowProcessInstance(processId == "process-
order"))
  then
    //There are more than 3 Process Order Flows per manager.
    // Please hire more people :)
end
```

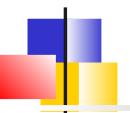


#### **BPMN2** Business Rule Tasks

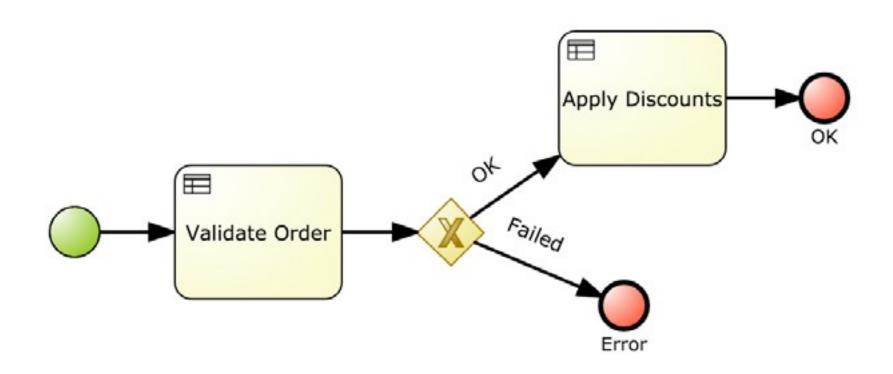
BPMN2 specification proposes a specific type of task called a **Business Rule Task**.

It is used in conjunction with the Rule property: *ruleflow-group*.

This property allows to specify which rules can be fired when the Business Rule Task is executed as part of a process instance



# Example





# Externalizing Knowledge services

#### Kie workbenches



#### Workbenches

Kie projects provide a set of usable workbench tools that allow to create, build, and deploy rule and process definitions in any Kie Server

These workbenches are build with the framework UberFire.

They are web application deployed in a application server (Jboss wildfly)



#### Installation

Download the distribution which is a war kie-wb-\*.war

Deploy it in the application server

- Drools 7 is only available for Wildfly 14

Workbench is available at:

http://<server>:<port>/



### Roles and users

#### A WB use the following roles:

- admin : Administrator, manages users, repositories,, ...
- developer: Manage assets (rules, models, processes, forms. Create build and deploy projects
- analyst: Idem developer with restricted right (no deployment for example)
- user: Participate in business processes and perform tasks
- manager : Access to reporting



# Getting started

#### Typical actions to start:

- 1. Create a user with the admin rôle
- 2. Add a repository
- 3. Add a project
- 4. Provide the business model
- 5. Create the rules
- 6. Build and deploy in a KieServer

These actions can be done through the web interface, an online command tool (kie-configcli.sh) or via a REST interface



# Packages

Package configuration is usually done only once by someone with expertise with rules and templates

All assets belong to a single package that acts as a namespace

A package is created by specifying its name



### Formats of rules

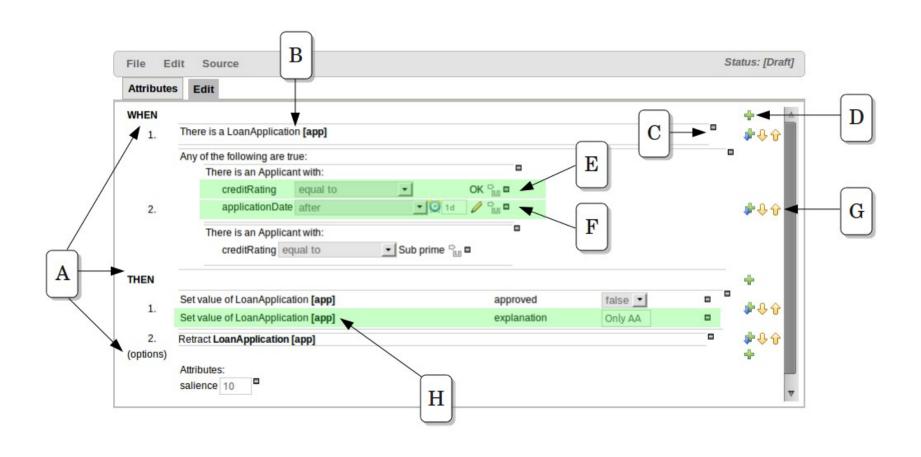
The workbench supports multiple rule formats and editors:

- BRL Format with BRL Editor (also present in Eclipse)
- DSL
- Decision tables in file to upload
- Decision tables edited directly in the web interface
- Rule Flow process to upload
- DRL
- functions
- Configuring lists of values (Enum)
- Rules template powered by data tables
- DMN

#### New Rule → name, category and format

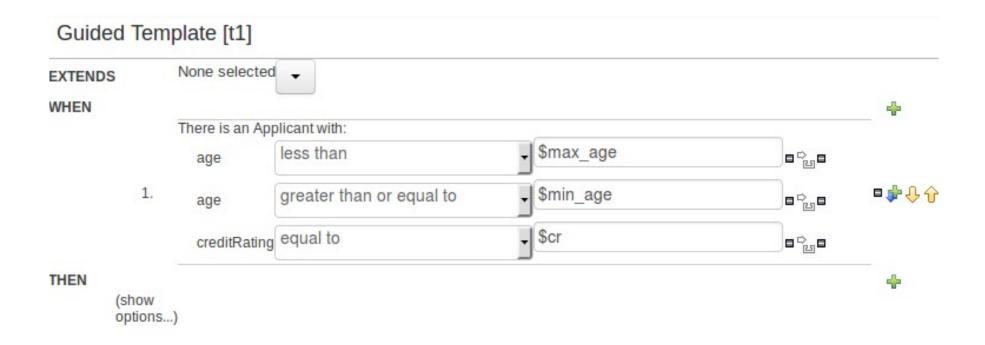
- => A wizard starts
It is always possible to consult the source in drl

# Guided Business Rules Editor





# **Guided Template Editor**





# Template data

Guided Template [t1]							
Add row							
		\$max_age			\$min_age	\$cr	
#							
+	0		25		20	AA	
+						ОК	
+						Sub prime	
+			35		25	AA	
+	0					ОК	
+						Sub prime	
+	0		45		35	AA	
+						ОК	
+	0					Sub prime	



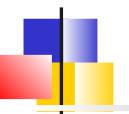
### Decision Table Editor

Drools-WB offers an editor for decision tables.

The editor proposes facts and fields available in the context of the project

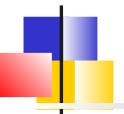
2 types of tables can be created:

- Extended Entries: Column definitions do not specify a value. The values are then indicated in the body of the table. However, they can be restricted by an interval.
- Limited Entries: The column definitions specify a value. The body of the table contains checkboxes



# Extended table

± Decision table						
	#	Description	Age	Make	Premium	
Hit			Applicant [Sa]	Vehicle [\$v]		
			age [<]	make [==]		
	=					
<b>+</b> 0	1		35	BMW	1000	
+ -	2		35	Audi	1000	



# Limited table

Decision table							
			Age < 35	BMW	Audi		
	#	Description	Applicant [\$a] Vehicle [\$v]			Premium 1000	
			age [<35]	make [==BMW]	make [==Audi]		
	-						
+ -	1		☑	☑	☑		
+ =	2			☑	☑		
<b>+</b> •	3		☑		☑		
+ -	4				☑		
<b>+</b> •	5		☑	☑			
÷ =	6			ゼ			
÷ =	7		☑				
<b>+</b> •	8						

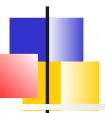


#### Test scenario

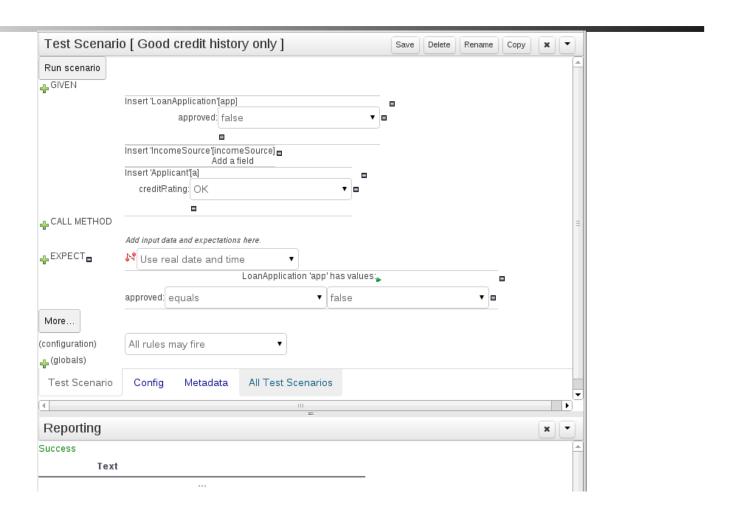
The test scenarios validate the operation of the rules and avoid regression bugs.

A test case defines several sections:

- Given list the test facts
- Expected lists the expected changes and actions

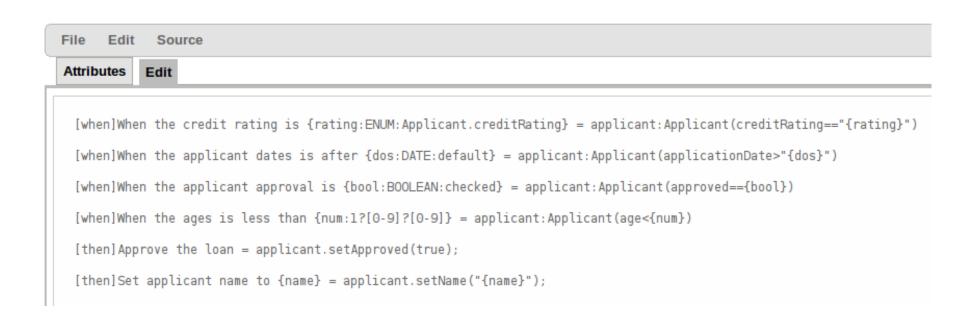


### Test scenario



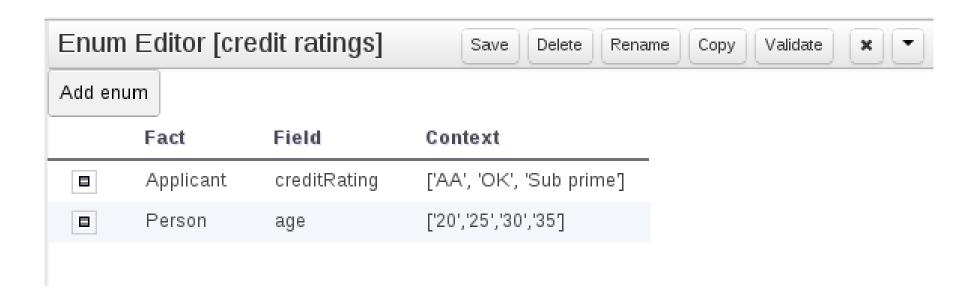


## DSL editor





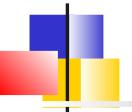
## List of values





# Access to the Workbench database

```
public class MainKieTest {
    public static void main(String[] args) {
        // works even without -SNAPSHOT versions
        String url = "http://localhost:8080/kie-drools/maven2/de/test/Test/1.2.3/Test-1.2.3.jar";
       // make sure you use "LATEST" here!
       ReleaseIdImpl releaseId = new ReleaseIdImpl("de.test", "Test", "LATEST");
       KieServices ks = KieServices.Factory.get();
        ks.getResources().newUrlResource(url);
       KieContainer kieContainer = ks.newKieContainer(releaseId):
       // check every 5 seconds if there is a new version at the URL
       KieScanner kieScanner = ks.newKieScanner(kieContainer):
       kieScanner.start(5000L);
       // alternatively:
       // kieScanner.scanNow():
       Scanner scanner = new Scanner(System.in);
       while (true) {
            runRule(kieContainer);
            System.out.println("Press enter in order to run the test again....");
            scanner.nextLine();
    private static void runRule(KieContainer kieKontainer) {
       StatelessKieSession kSession = kieKontainer.newStatelessKieSession("testSession"):
        kSession.setGlobal("out", System.out);
        kSession.execute("testRuleAgain");
```



# Thank U!!!

#### THANK YOU FOR YOUR ATTENTION



## Annexes

DSL



Les **Domain Specific Languages** (DSL) permettent d'étendre le langage de règles en l'adaptant au langage métier.

C'est une couche d'abstraction dédiée aux experts métier non technique qui est traduite dans le langage de règle au moment de la compilation

Ils peuvent également être utilisés comme gabarits de conditions ou d'action, permettant ainsi de mutualiser certaines parties de règles

# Syntaxe

Le format d'un DSL est tout simplement un fichier texte qui traduit des clés en langage « naturel » en des expressions drl

Chaque ligne commence par indiquer un **scope**, puis la traduction du langage étendu dans le langage de règle

```
[when]This is "{something}"=Something(something=="{something})"
[then]Log "{message}"=System.out.println("{message}") ;
```

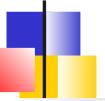
Il est possible d'utiliser également le scope [keyword] qui permet de redéfinir un mot-clé:

[keyword] quand = when

Les phrases définies sont en fait des expressions régulières. Les wildcards peuvent donc être utilisés.

# Exemples

```
[when] There is a Person with name of
  "{name}"=Person(name=="{name}")
[when]Person is at least {age} years old and lives in
  "{location}"=Person(age > {age}, location=="{location}")
[then]Log "{message}"=System.out.println("{message}");
There is a Person with name of "kitty"
  ---> Person(name="kitty")
Person is at least 42 years old and lives in "atlanta"
  ---> Person(age > 42, location="atlanta")
Log "boo"
  ---> System.out.println("boo");
```



# Exemple avec regexp

```
[when][]is less than or equal to=<=</pre>
[when][]is less than=<</pre>
[when][]is greater than or equal to=>=
[when][]is greater than=>
[when][]is equal to===
[when][]equals===
[when][]There is a Cheese with=Cheese()
[when][]- {field:\w*} {operator} {value:\d*}={field} {operator} {value}
There is a Cheese with
- age is less than 42
- rating is greater than 50
- type equals 'stilton'
Cheese(age<42, type=='stilton', rating>50)
```



# Mise en place

1. Nommer son fichier DRL avec l'extension .dslr

2. Faire référence au fichier DSL dans le fichier de règle avec le mot-clé *expander* expander your-expander.dsl

3. Passer le DSL au moment de la
 compilation (Drools 5):
 PackageBuilder builder = new PackageBuilder();
 builder.addPackageFromDrl( sourceReader,
 dslReader );

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