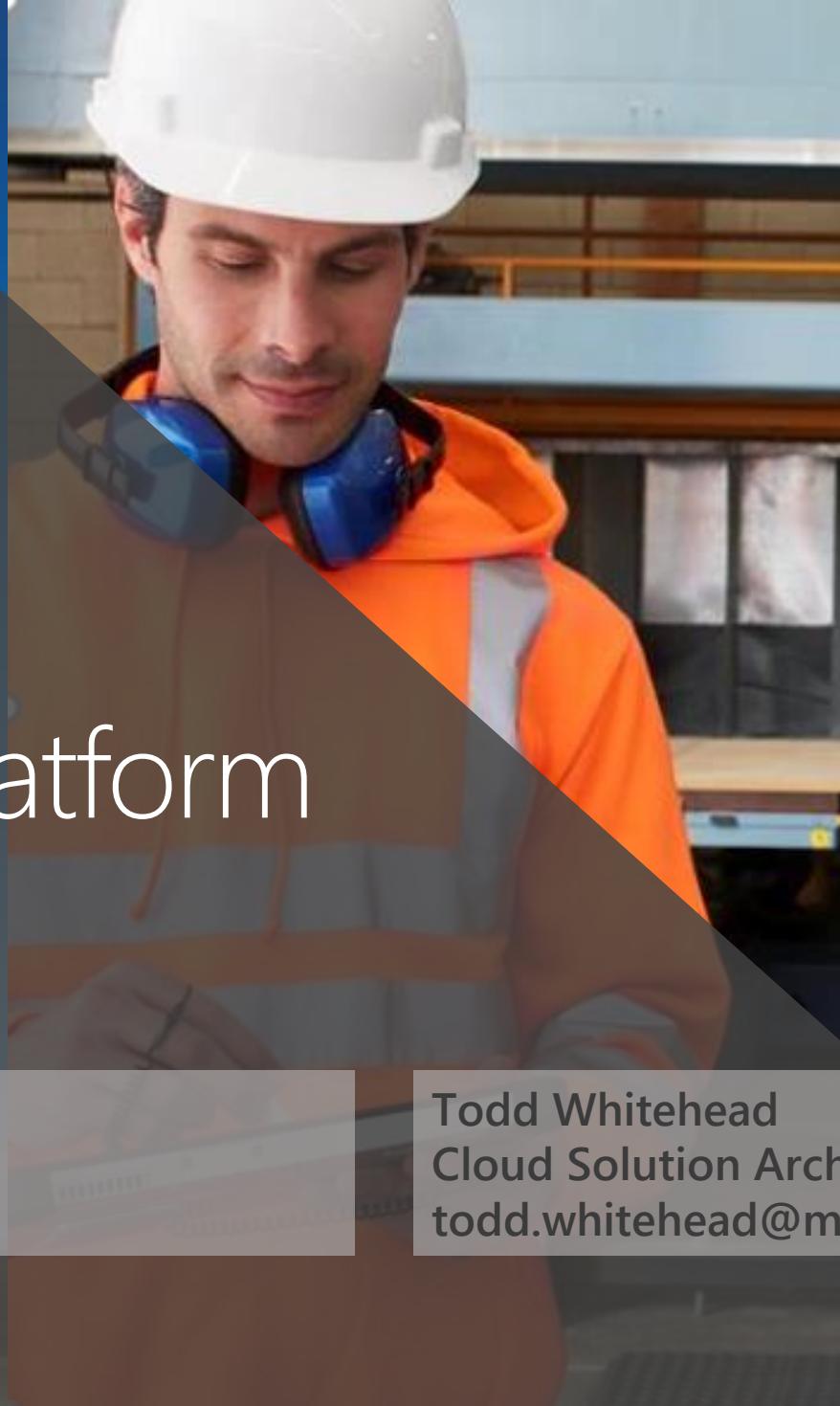


Microsoft IoT Platform

Technical Overview

Dave Toronto
Cloud Solution Architect
david.toronto@microsoft.com

Todd Whitehead
Cloud Solution Architect
todd.whitehead@microsoft.com



Before We Start

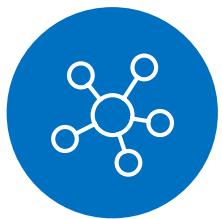
1. Do you have an Azure account?
If not got to <https://azure.microsoft.com/en-us/free/> and get a free account
2. Do you have the required software installed?
 1. Windows 10 Fall Creators Update (build 16299)
 2. Docker for Windows ** the "community edition" is fine. Make sure you install the STABLE version. A reboot
 3. Visual Studio Code
 4. .NET Core SDK
 5. Arduino IDE
 6. Open SSL
 7. git
 8. Python 2.7 for Windows -- make sure it's 2.7.x, NOT 3.x.x

Setup Instructions at <https://github.com/toddwhitehead/azure-iot-edge-hol>

Agenda

1. Azure IoT Platform Overview
2. Workshop
3. Q&A

Defining IoT



Things



Insights

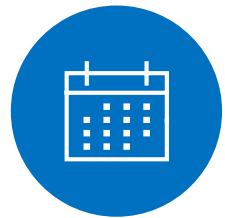


Action

IoT projects are still complex



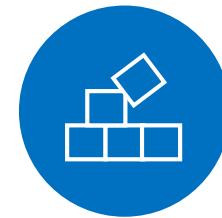
Security
is a **challenge**



Time-consuming
to get started



Incompatible with
existing infrastructure



Challenging
to scale

The industry's most comprehensive portfolio

Solutions (PaaS)

Azure IoT Suite (PaaS)

Preconfigured solutions for common IoT scenarios

Solutions (SaaS)

Microsoft IoT Central

IoT SaaS

Microsoft Dynamics

Connected Field Service

Technologies (PaaS)

Device support

Azure IoT Device SDK

Azure IoT certified devices

Security Program for Azure IoT

Windows 10 IoT

IoT

Azure IoT Hub

IoT Hub Device Provisioning Service

Edge

Azure IoT Edge

Data and Analytics

Azure Stream Analytics

Azure HD Insight

Azure Time Series Insights

Azure Data Lake Analytics

Azure Machine Learning

Azure Data Lake

Cosmos DB

Visualization and Integration

Microsoft Flow

Azure Active Directory

Azure Logic Apps

Microsoft Power BI

Notification Hubs

Azure Monitor

Azure Websites

Microsoft has a comprehensive set of offerings for IoT

IoT Solutions (SaaS)

Azure IoT Central
IoT SaaS

Microsoft Connected Field Service
Field Service SaaS

IoT Solution Accelerators (PaaS)

Azure IoT solution accelerators

Remote Monitoring

Predictive Maintenance

Connected factory

Platform Services & Device Support

Azure Sphere

Azure IoT Edge

Azure IoT Hub

Azure Stream Analytics

Azure HD Insight
Spark, Storm,
Kafka

Microsoft Flow

Microsoft Power BI

Windows 10 IoT
Core and IoT
Enterprise

AzureML

Azure IoT Hub
Device Provisioning
Service

Azure Time Series
Insights

Azure Event Hubs

Azure Logic Apps

Azure Maps

Azure IoT Device
SDK

Azure Stream
Analytics

Azure Sphere
Security Service

Azure Machine
Learning

Azure Data Lake
Analytics

Azure Event Grid

Azure Monitor

Azure Certified for
IoT

Azure Cognitive
Services

Windows IoT
Update Control

Cosmos DB

Azure Data Lake

Azure Websites

Azure Function

Device Support

Edge Support

IoT Services

Data & Analytics Services

Visualization & Integration Services

Microsoft is simplifying IoT

Azure IoT Solution Accelerators

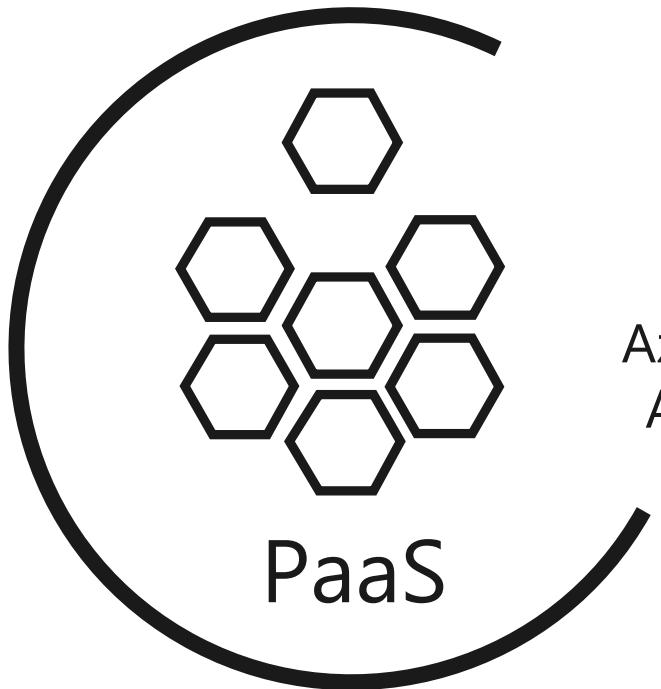
Solution accelerators
for common IoT scenarios

Remote Monitoring | Predictive Maintenance | Connected Factory

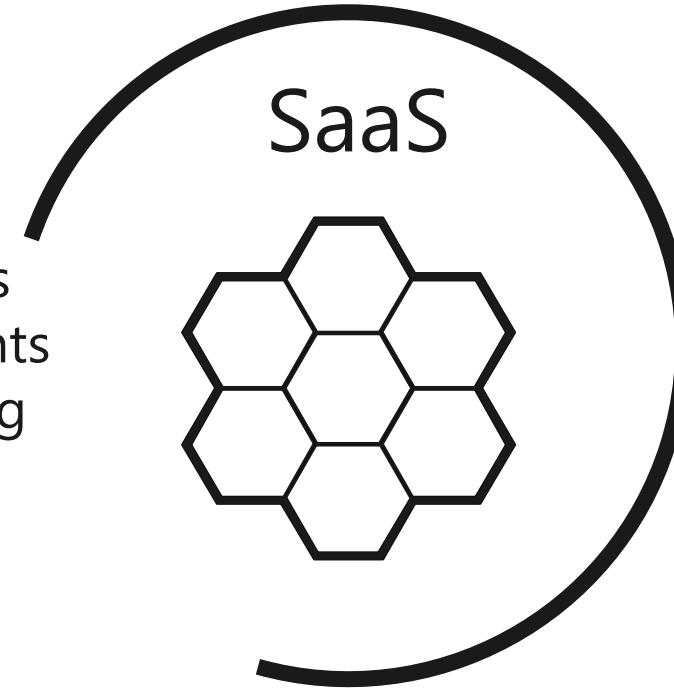


Azure IoT Central

Fully managed IoT SaaS
No cloud solution expertise required



Azure IoT Hub
Azure Stream Analytics
Azure Time Series Insights
Azure Machine Learning
Azure Logic Apps
More



Microsoft is simplifying IoT

Azure IoT Solution Accelerators

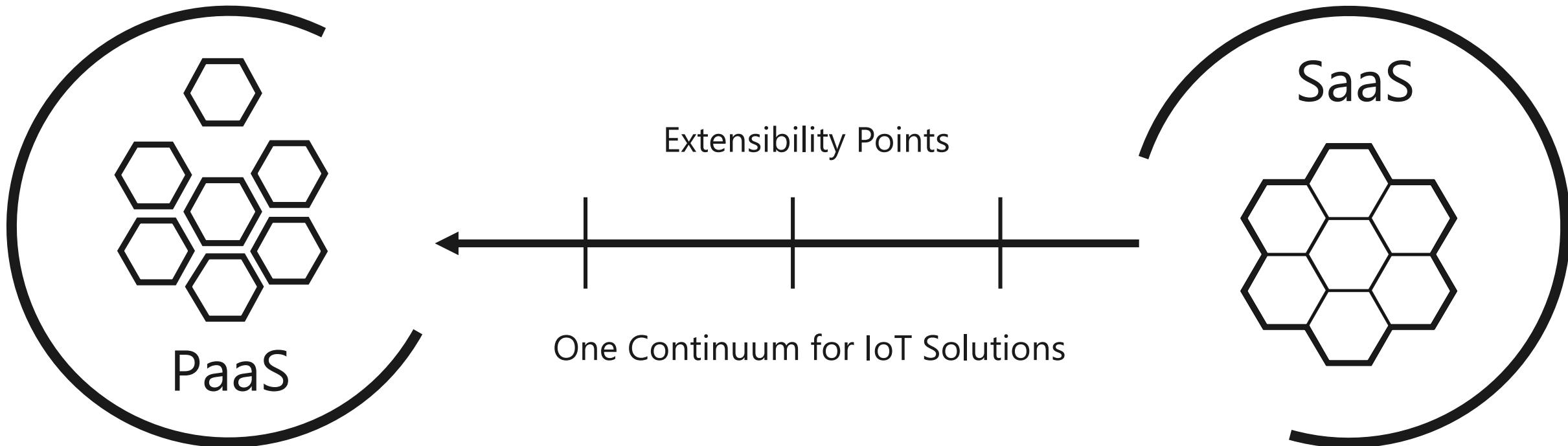
Solution accelerators
for common IoT scenarios

Remote Monitoring | Predictive Maintenance | Connected Factory

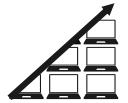


Azure IoT Central

Fully managed IoT SaaS
No cloud solution expertise required



Azure IoT solution accelerators



Device Connectivity & Management



Data Ingestion and Command & Control



Stream Processing & Predictive Analytics



Workflow Automation and Integration



Dashboards and Visualization

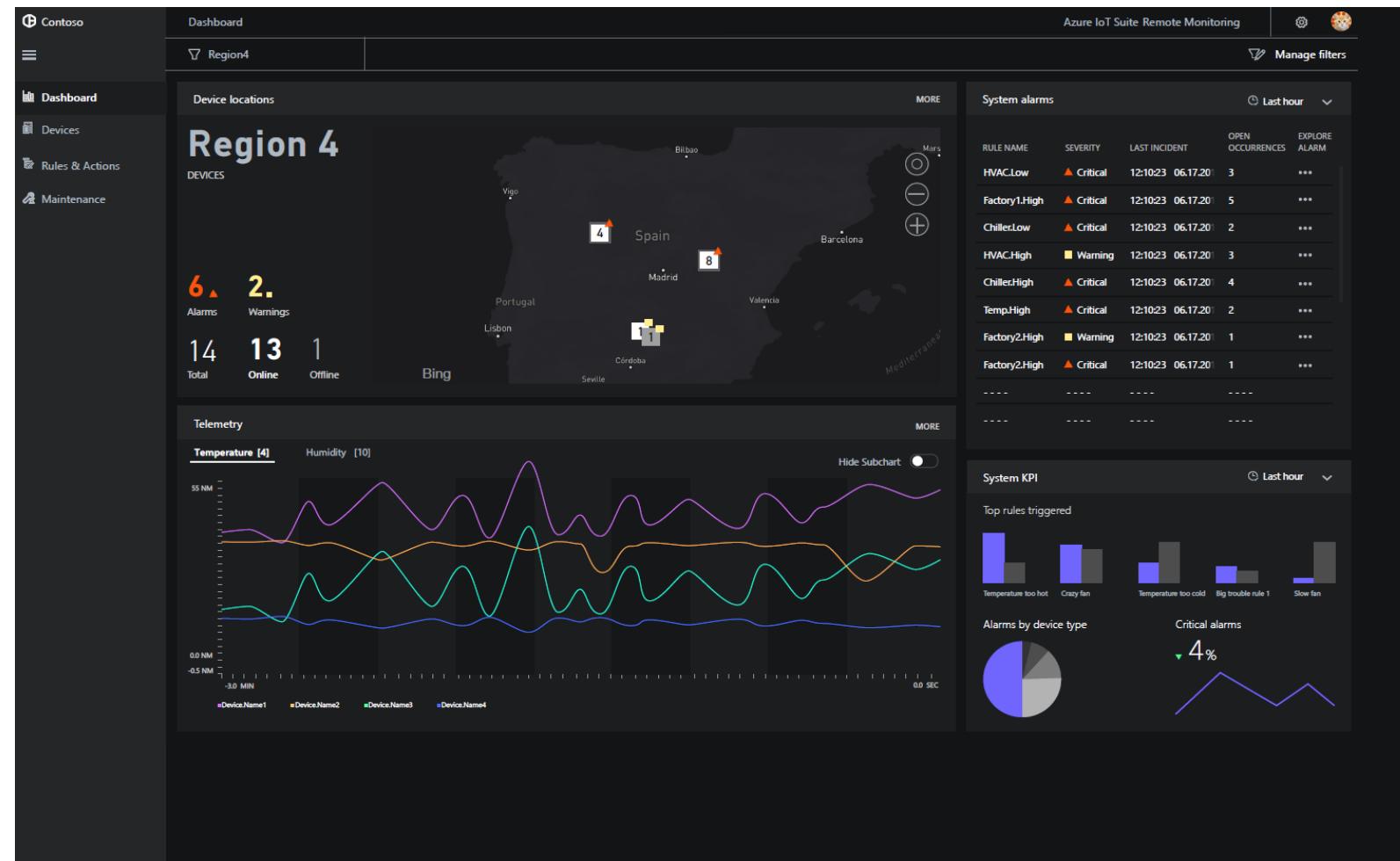


Preconfigured Solutions

Remote monitoring

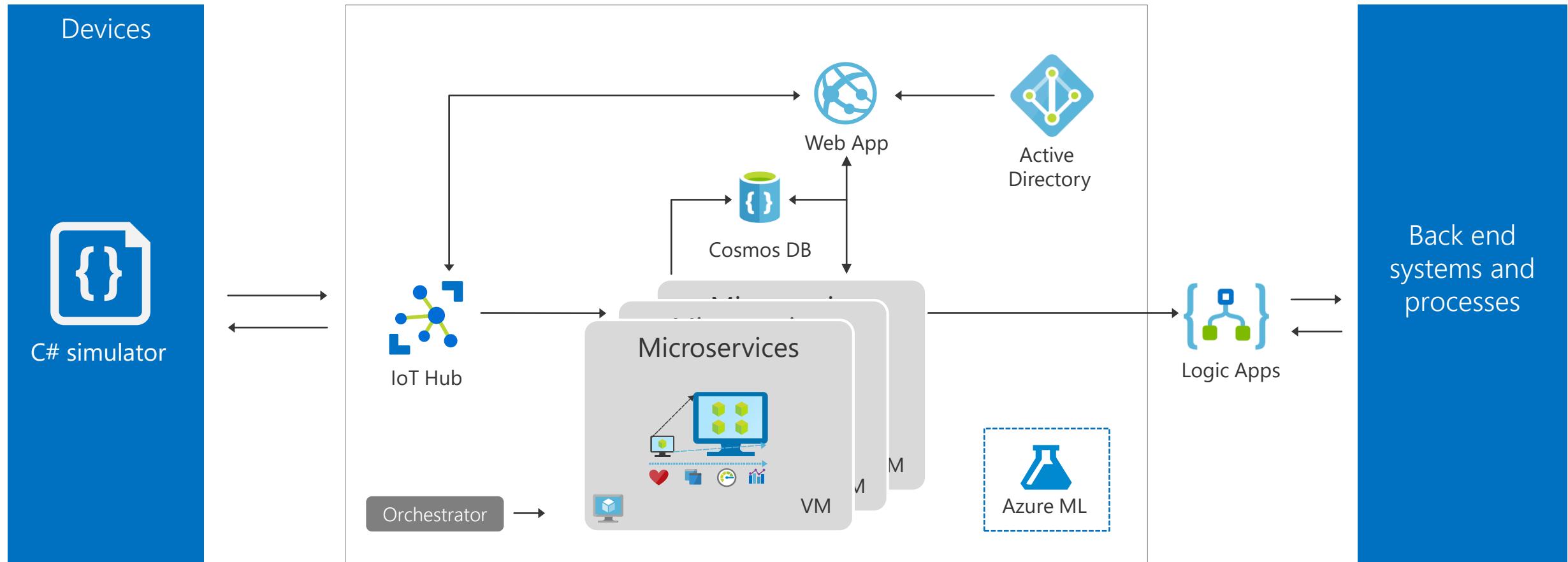
Predictive maintenance

Connected factory

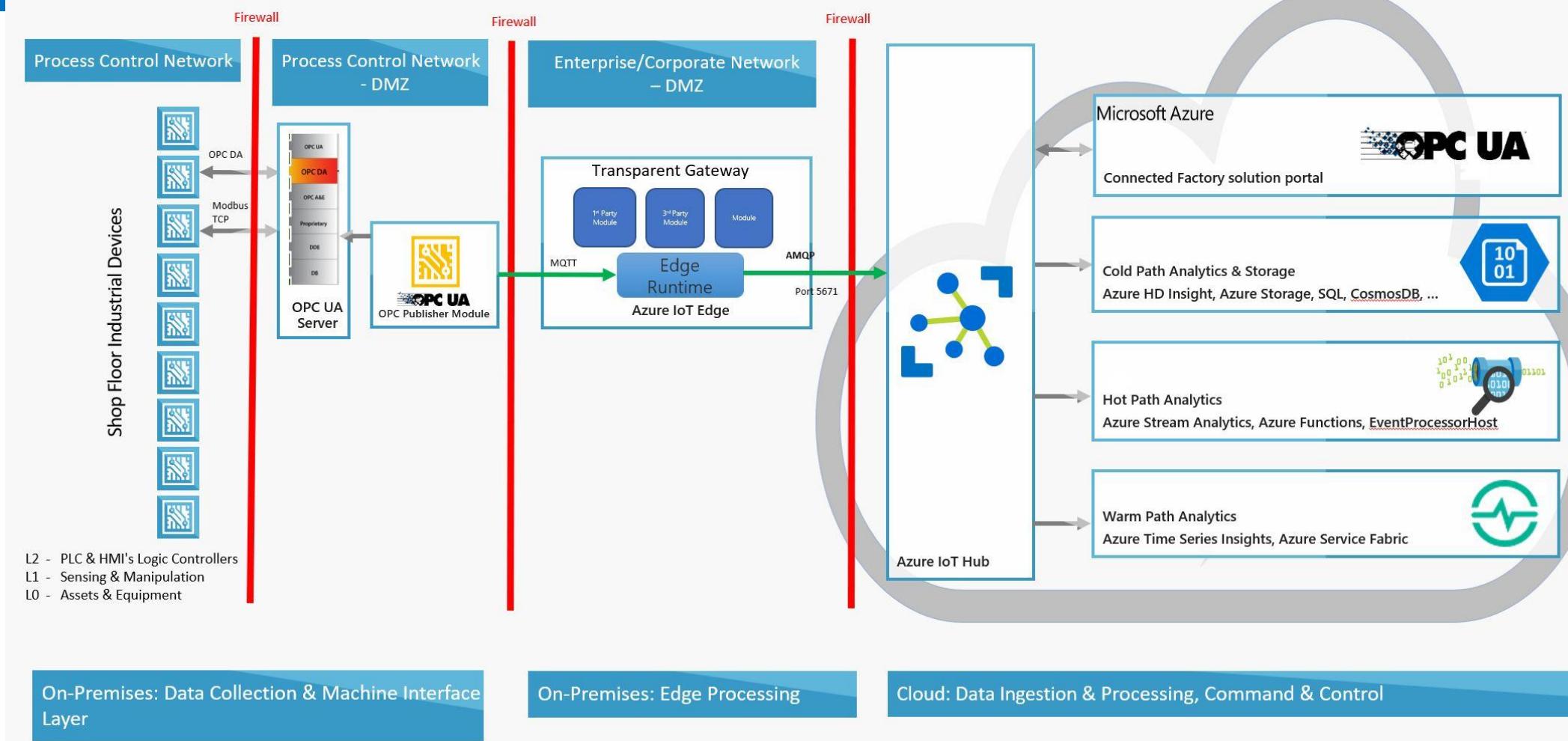


Components of a preconfigured solution

Remote monitoring | Predictive maintenance | Connected factory | Device Simulation



OPC UA Publishers with Azure IoT Edge Transparent Gateway



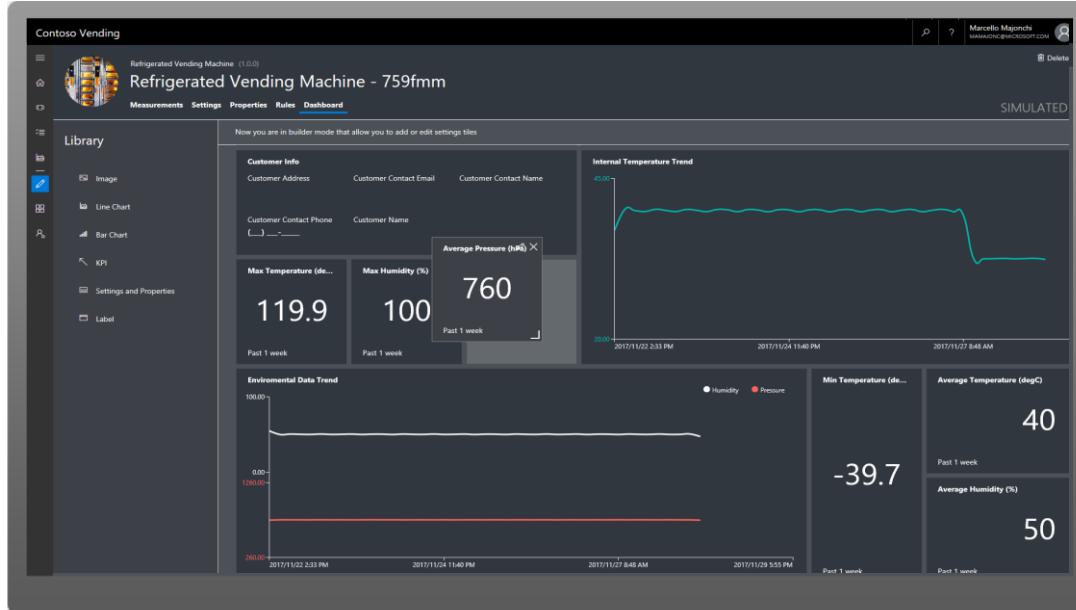
<https://github.com/faister/connectedfactory>



Microsoft IoT Central

- Fully hosted and managed by Microsoft
- No cloud development expertise required
- Device connectivity and management
- Monitoring rules and triggered actions
- User roles and permissions
- Analytics, dashboards and visualization
- Risk-free trial with simplified pricing

Builder



Operator



Product Modeler



Device settings



Template Management



Rules Workflows



User and identity management



Device management



Analytics & dashboards

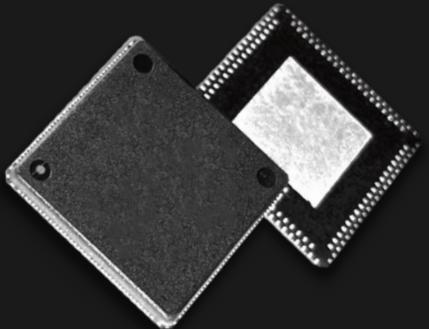


Time-series Insights



Alerts and actions

The microcontroller (MCU) a low-cost, single chip computer



9 BILLION new MCU devices are deployed every year



Highly-secured connected devices require 7 properties



Hardware Root of Trust



Is your device's identity and software integrity secured by hardware?



Defense in Depth



Does your device remain protected if a security mechanism is defeated?



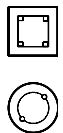
Small Trusted Computing Base



Is your device's TCB protected from bugs in other code?



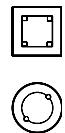
Dynamic Compartments



Can your device's security protections improve after deployment?



Certificate-Based Authentication



Does your device use certificates instead of passwords for authentication?



Failure Reporting



Does your device report back about failures and anomalies?

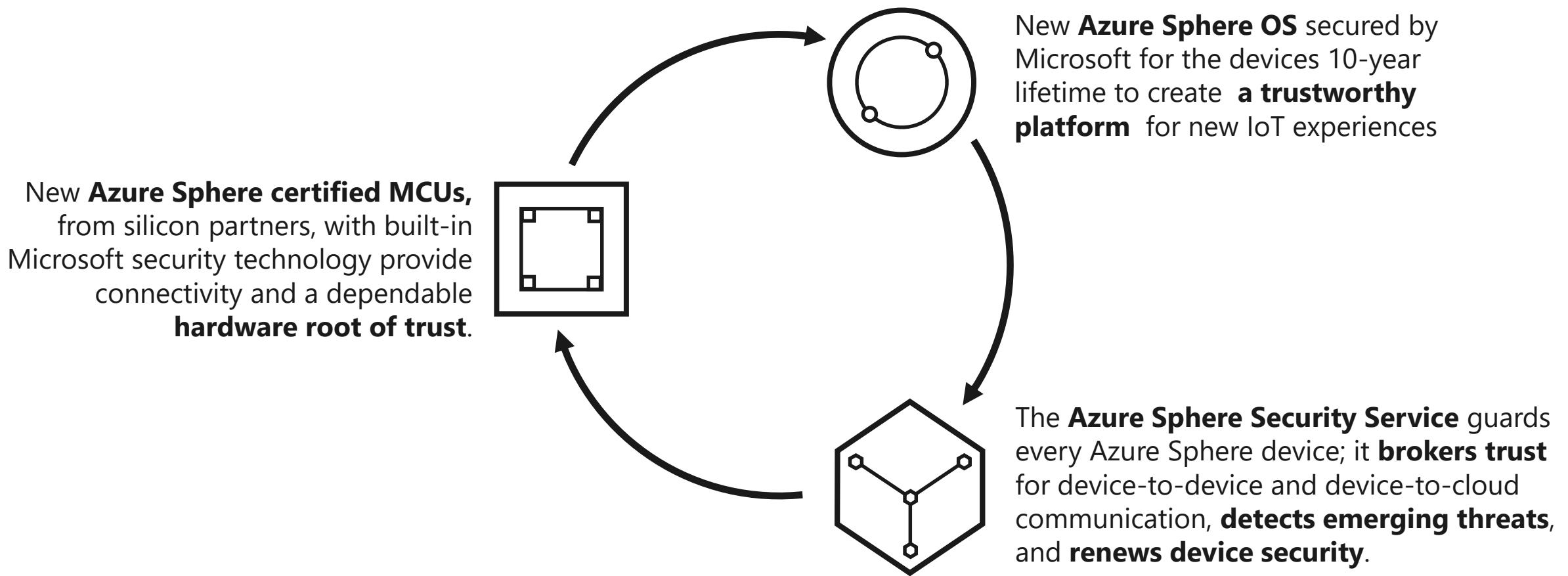


Renewable Security



Does your device's software update automatically?

Azure Sphere is an end-to-end solution for securing MCU powered devices



Modernize MCU development with Azure Sphere and Visual Studio

Simplify development

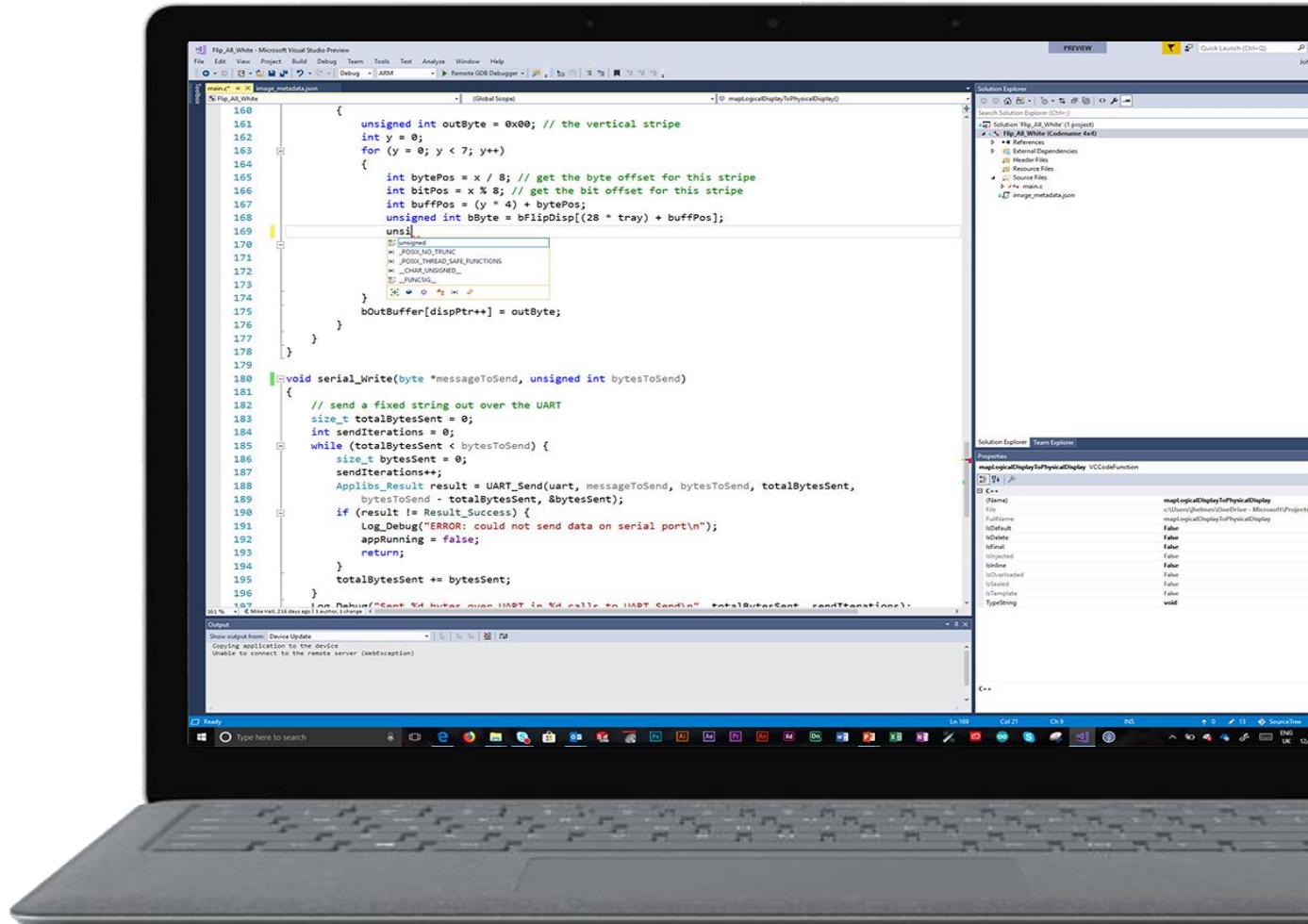
Focus your device development effort on the value you want to create

Streamline debugging

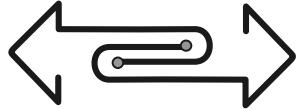
Experience interactive, context-aware debugging across device and cloud

Simplify Azure connect

Connect your Azure Sphere devices quickly and easily to Azure IoT

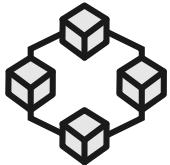


Azure IoT Hub



**Bi-directional
communication**

- Millions of Devices
- Multi-language, open source SDKs
- HTTPS/AMQPS/MQTTs
- Send Telemetry
- Receive Commands
- Device Management
- Device Twins
- Queries & Jobs



**Enterprise scale
& integration**

- Billions of messages
- Scale up and down
- Declarative Message Routes
- File Upload
- WebSockets & Multiplexing
- Azure Monitor
- Azure Resource Health
- Configuration Management

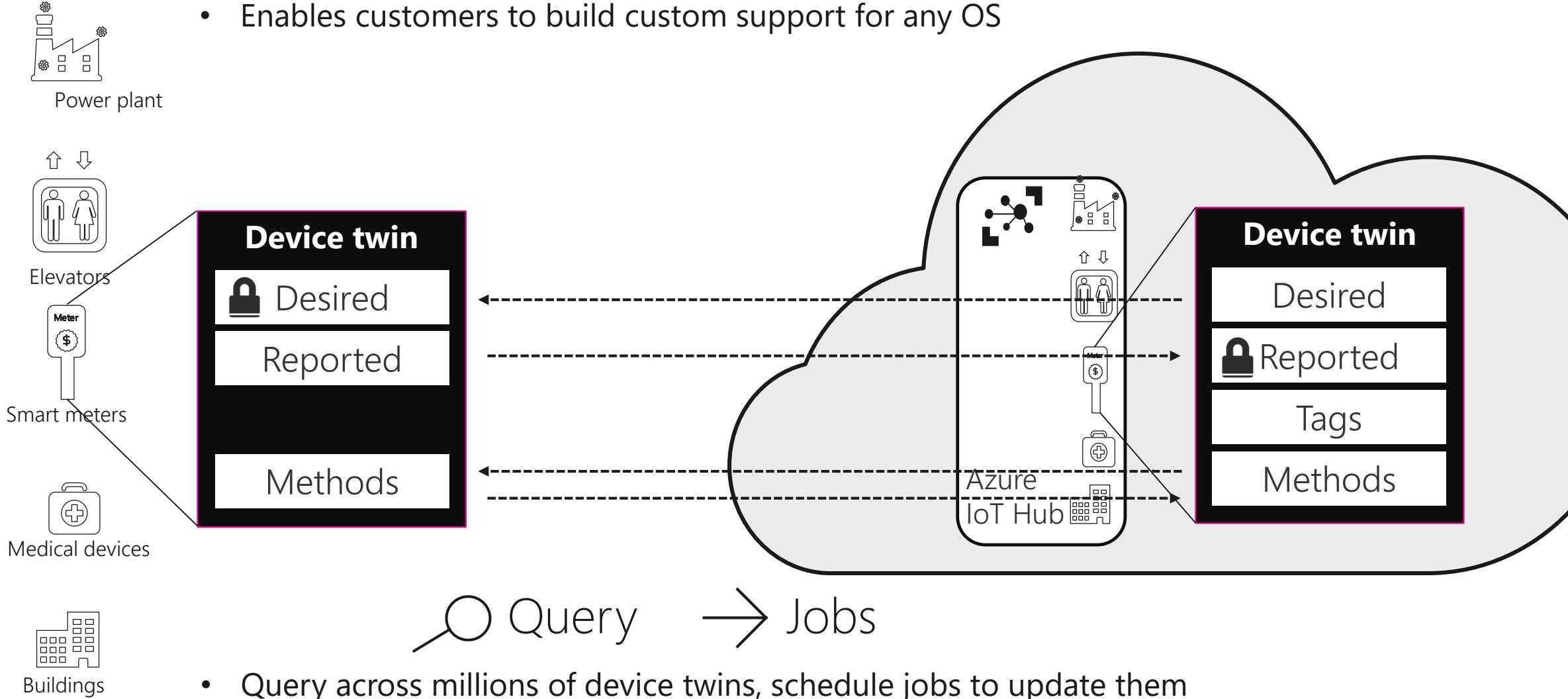


**End-to-end
security**

- Per Device Certificates
- Per Device Enable/Disable
- TLS Security
- X.509 Support
- IP Whitelisting/Blacklisting
- Shared Access Policies
- Firmware/Software Updates

Azure IoT Hub – Device Management

- Used to orchestrate software/firmware/configuration changes
- Enables customers to build custom support for any OS



Preview: Azure IoT Hub *Automatic* Device Management

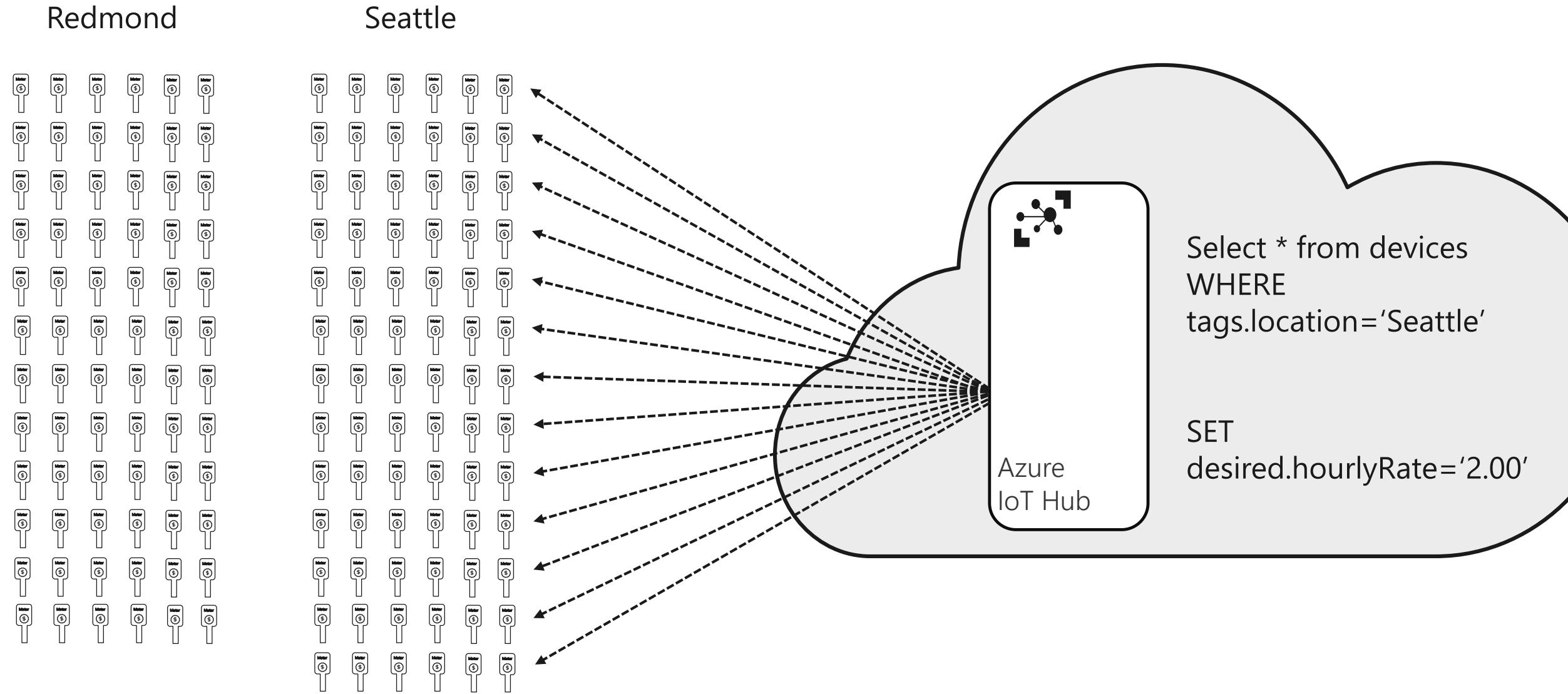
Now in preview!

1. Set up standing queries against device twin properties
2. When a query matches a device and the device is connected, device management operations are *automatically* applied

Initially available:

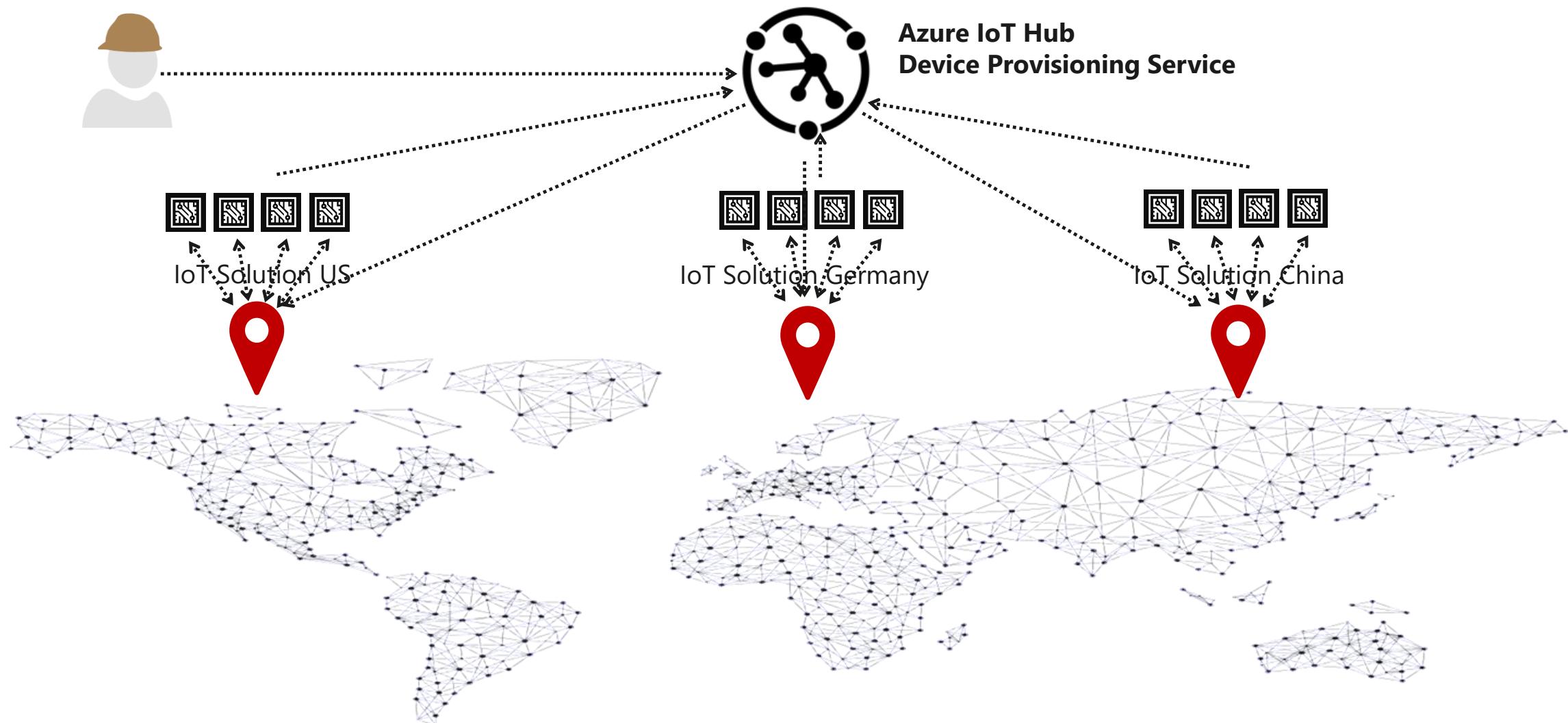
- Automatic IoT Device configurations
- Automatic IoT Edge deployments

Preview: Azure IoT Hub Automatic Device Management



Azure IoT Hub Device Provisioning Service

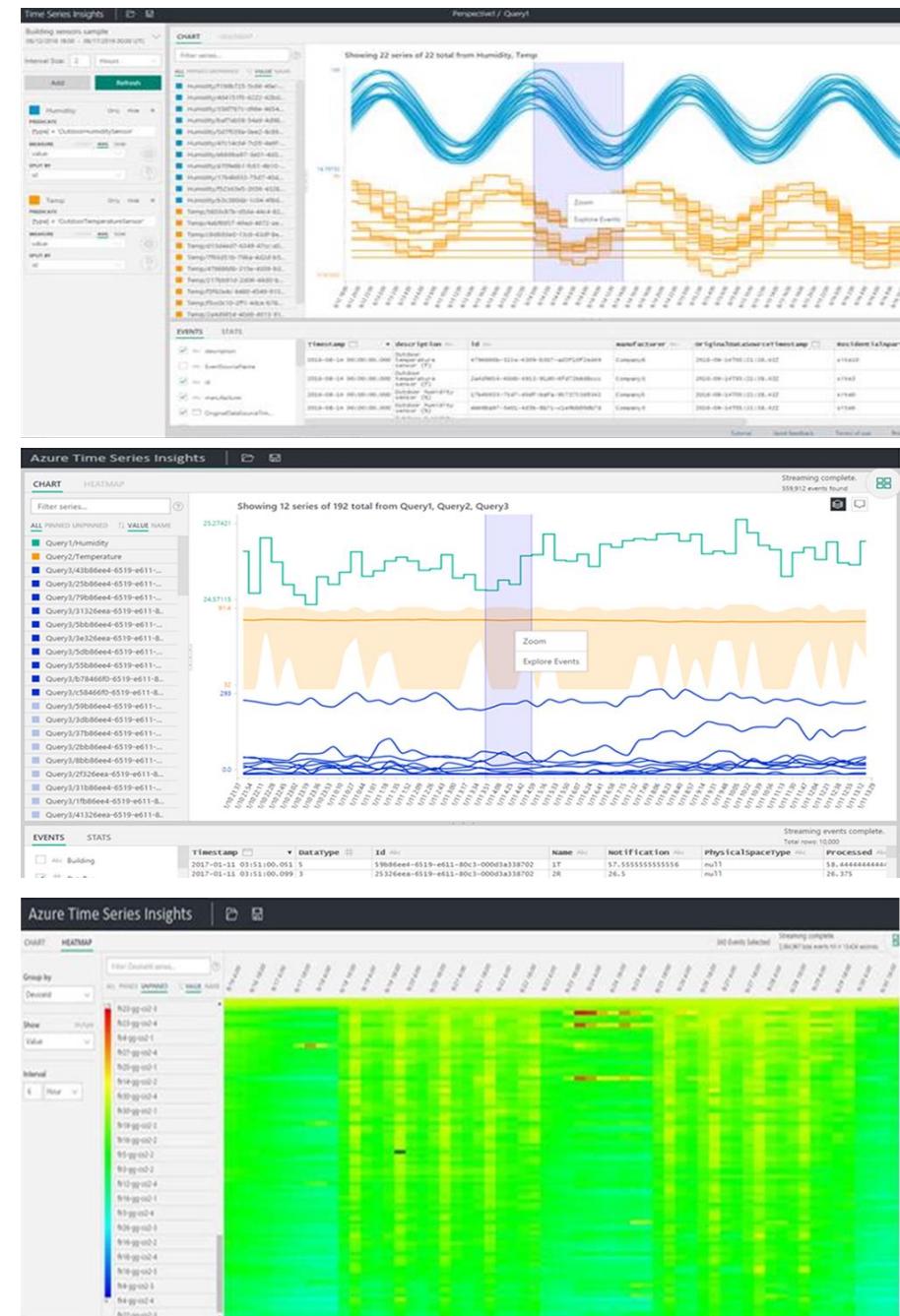
Generally Available



Azure Time Series Insights

IoT scale time-series data store

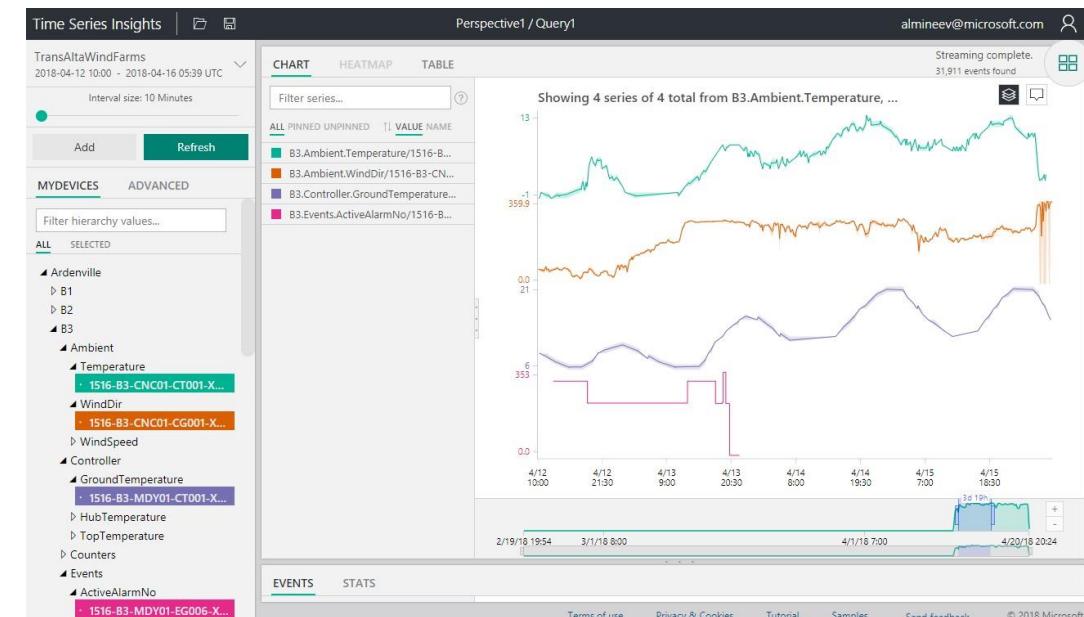
- Schema-less store, just send data, we determine the shape and track drift
- Easy IoT Hub connection, seconds to configure
- Store, query and visualize billions of events **in seconds**
- Simple and fast navigation with built in UX
- Can be used alone as a time-series data store

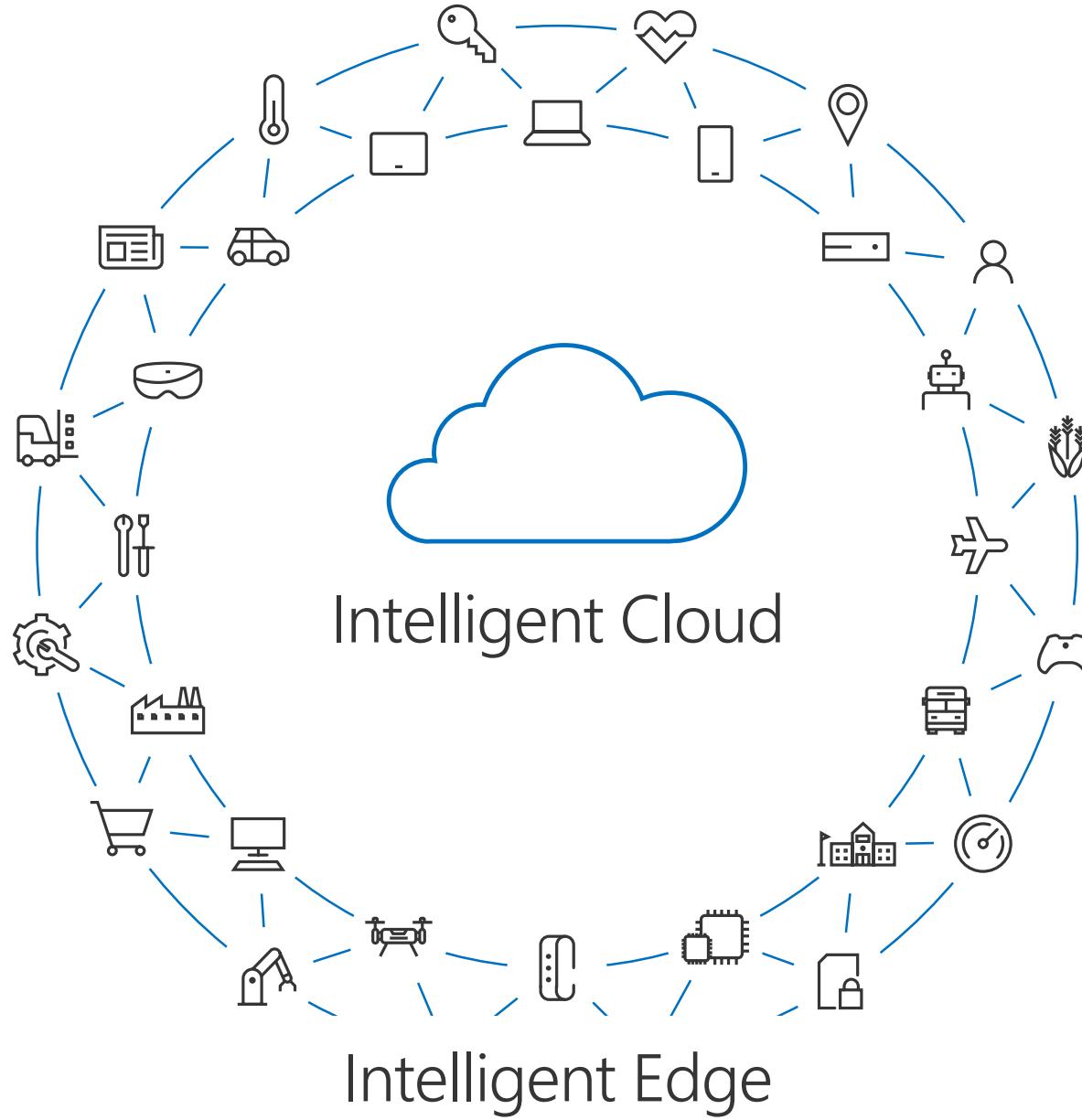


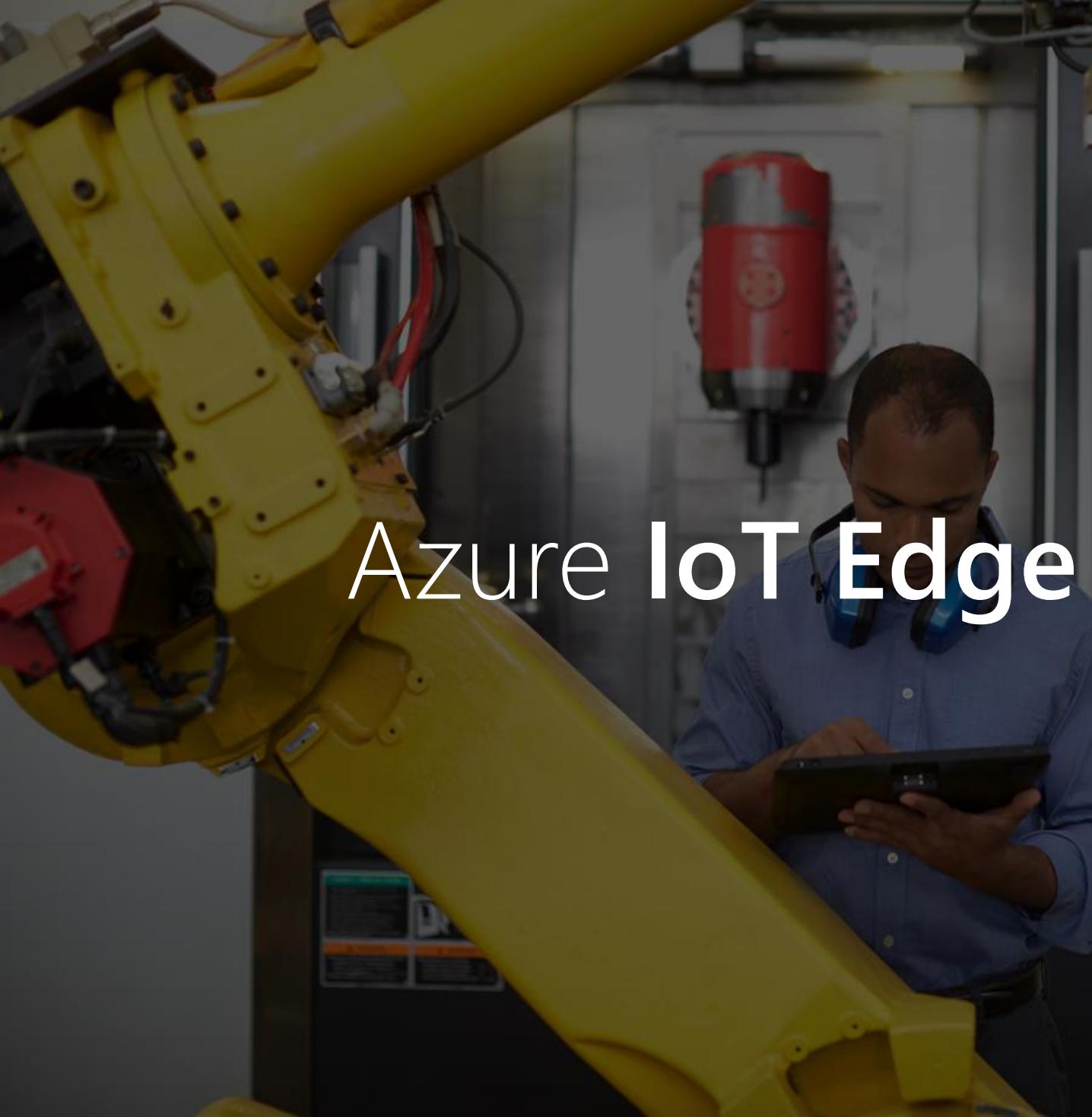
Azure Time Series Insights

New features coming!

- “Tag-based” user experience that makes it easy to group time series data into logical “things” and hierarchies of “things”
- Business reports with PowerBI integration
- Predictive analytics with Azure Machine Learning integration
- Data analysis with Jupyter and Apache Zeppelin notebook integration
- Advanced analytics with Azure Databricks, Apache Hadoop and Apache Spark integration



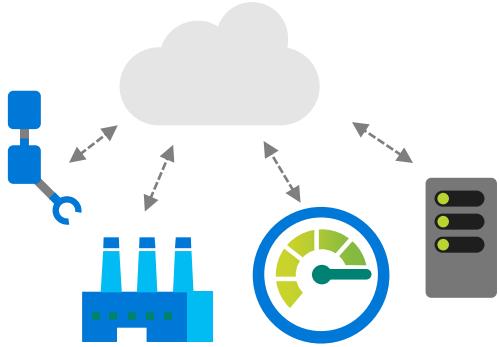


A photograph showing a man in a blue shirt and headphones using a tablet computer. He is standing next to a large yellow industrial robotic arm. In the background, there is a red cylindrical object mounted on a wall.

Azure IoT Edge

- ⬇ Move cloud and custom workloads to the edge, securely
- 🚀 Seamless deployment of AI and advanced analytics
- 📈 Configure, update and monitor from the cloud
- 🎯 Compatible with popular operating systems
- ⟳ Code symmetry between cloud and edge for easy development and testing
- 🔒 Secure solution from chipset to cloud

IoT in the Cloud and on the Edge

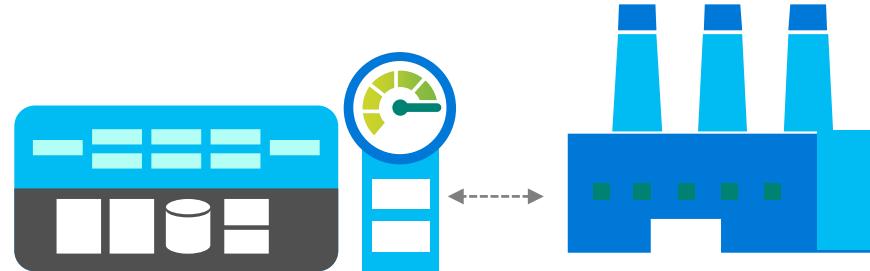


IoT in the Cloud

Remote monitoring and management

Merging remote data from multiple IoT devices

Infinite compute and storage to train machine learning and other advanced AI tools



IoT on the Edge

Low latency tight control loops require near real-time response

Protocol translation & data normalization

Privacy of data and protection of IP

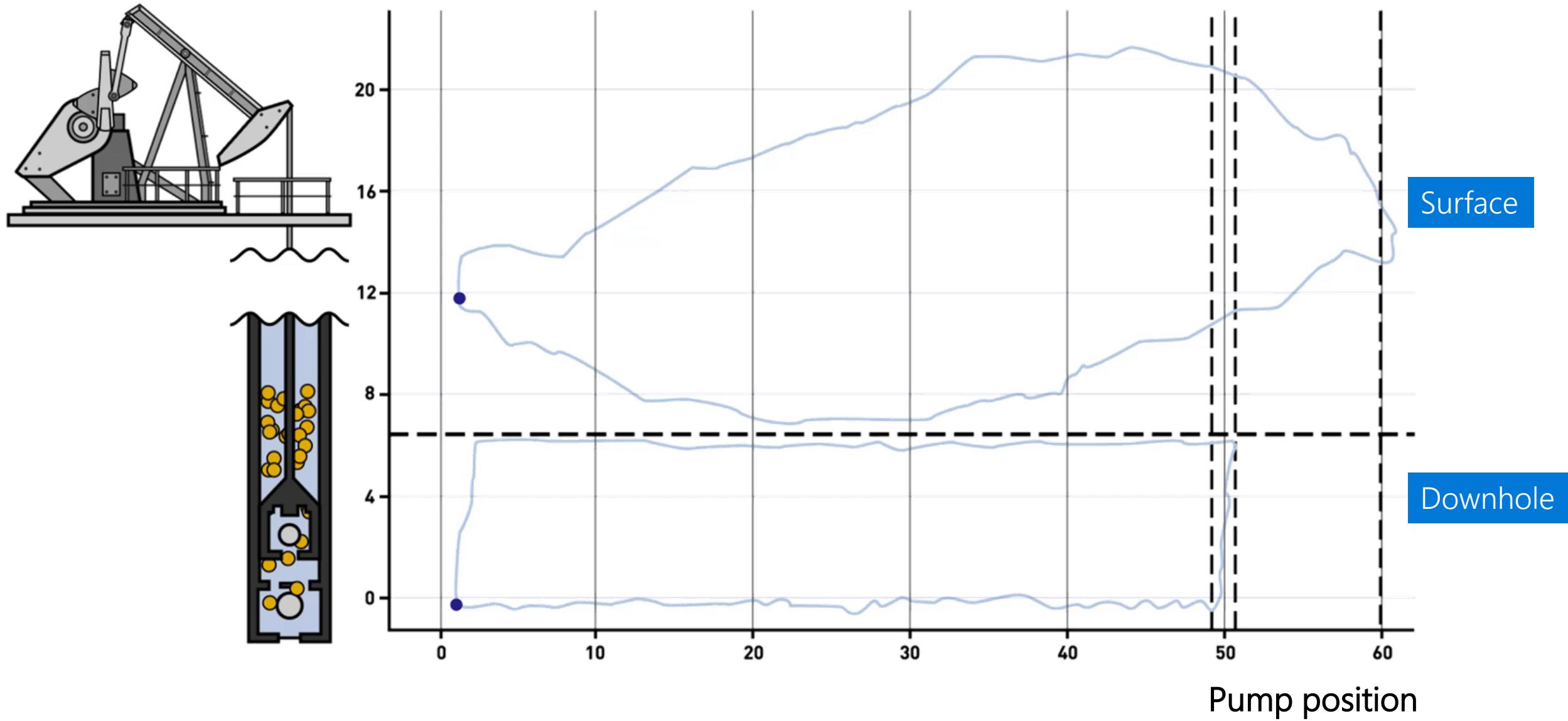
Symmetry

Operational patterns for Azure IoT Edge

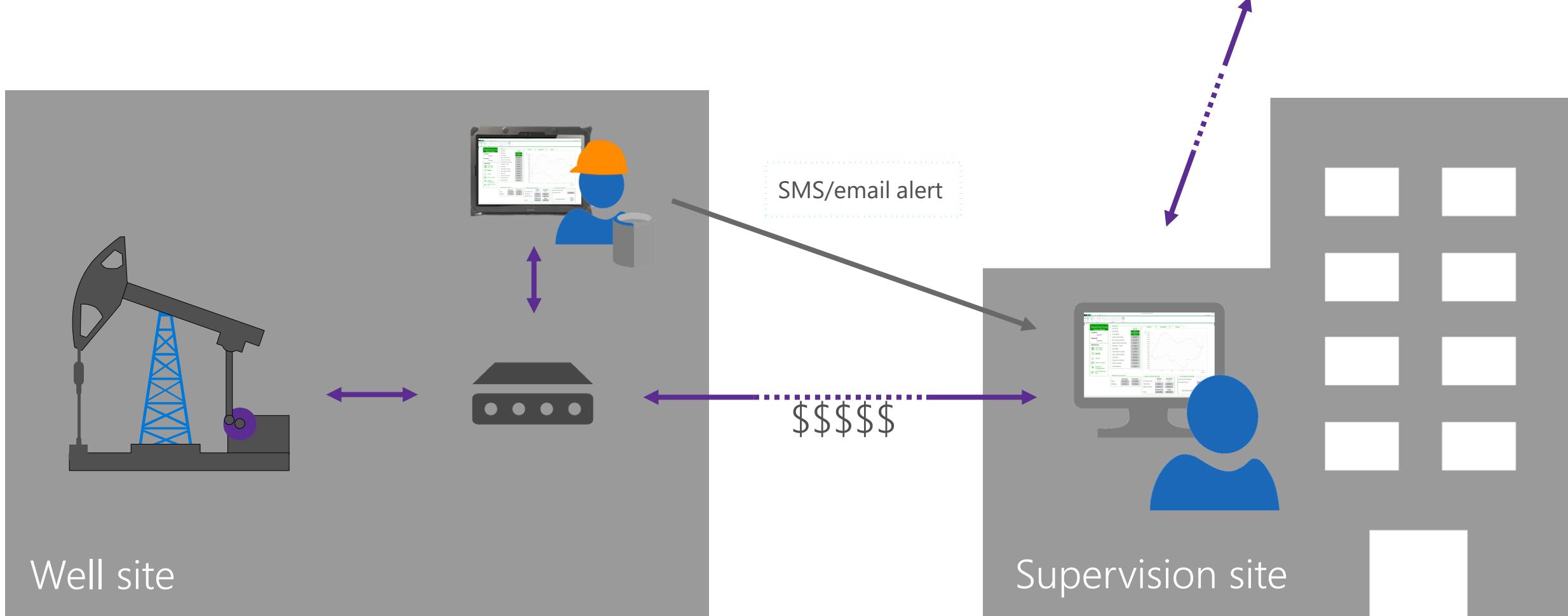
- Protocol translation – Collect data using any protocol and translate to IoT friendly protocols (e.g. Modbus -> MQTT)
- On-prem data aggregation and analysis – Aggregate and save on bandwidth, cost, privacy, IP
- Offline – Short or long term
- Deploy intelligence at the edge – Azure Machine Learning and AI, Azure Stream Analytics, Functions, your own code



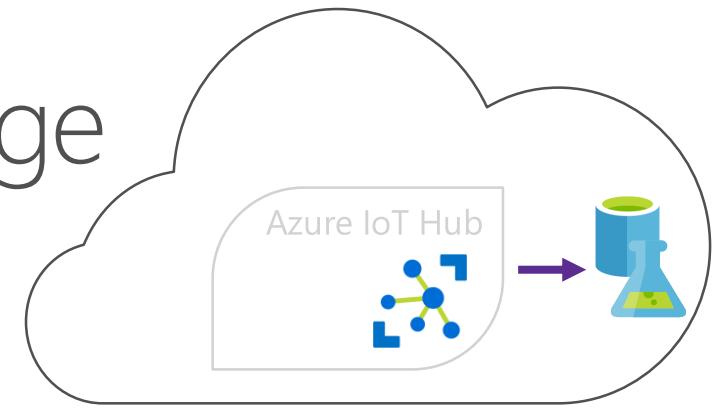
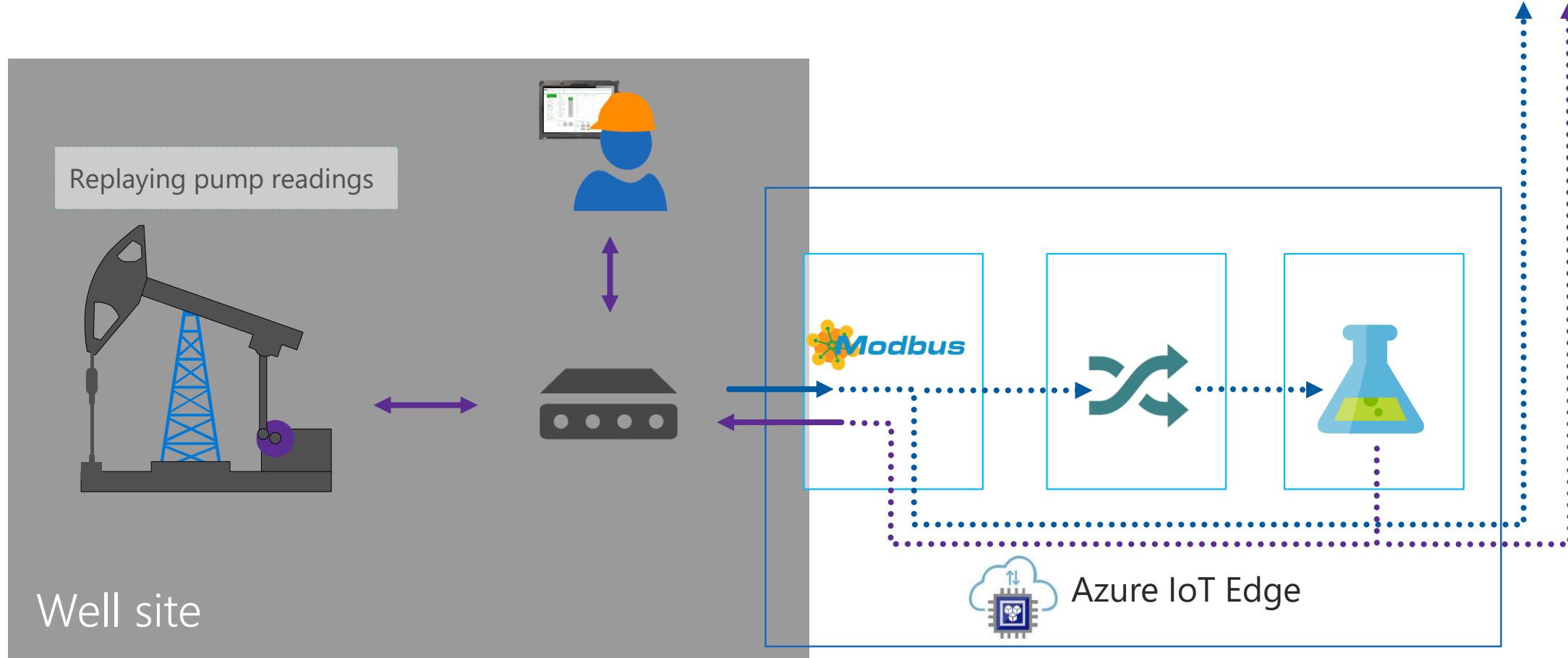
Fluid load



Today's SCADA solution



Example – Machine Learning on the Edge



Design

Design principles

Secure

Provides a secure connection to the Azure IoT Edge, update software/firmware/configuration remotely, collect state and telemetry and monitor security of the device

Cloud managed

Enables rich management of Azure IoT Edge from Azure provide a complete solution instead of just an SDK

Cross-platform

Enables Azure IoT Edge to target the most popular edge operating systems, such as Windows and Linux

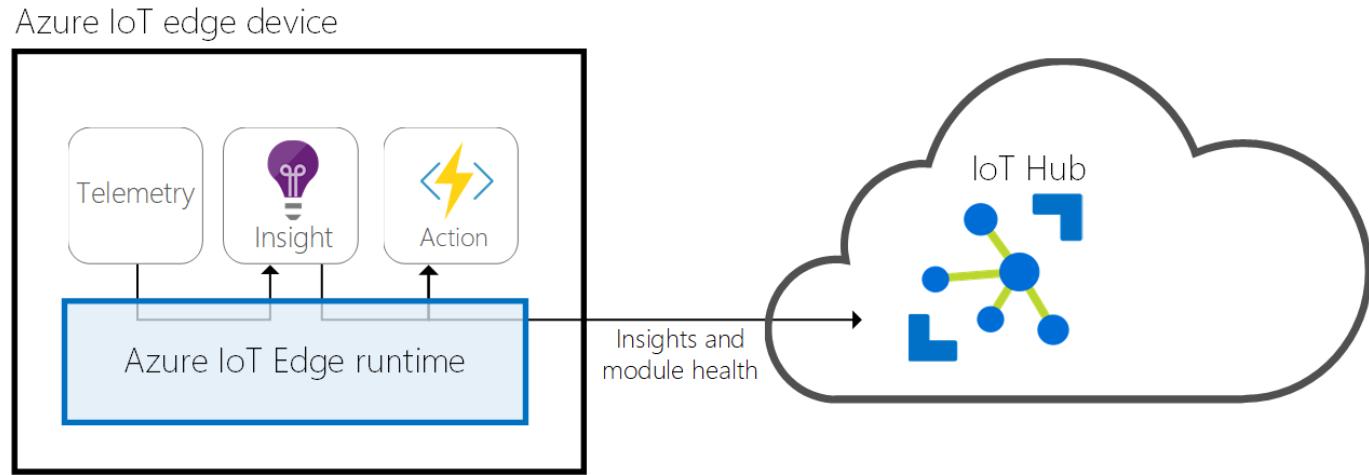
Portable

Enables Dev/Test of edge workloads in the cloud with later deployment to the edge as part of a continuous integration / continuous deployment pipeline

Extensible

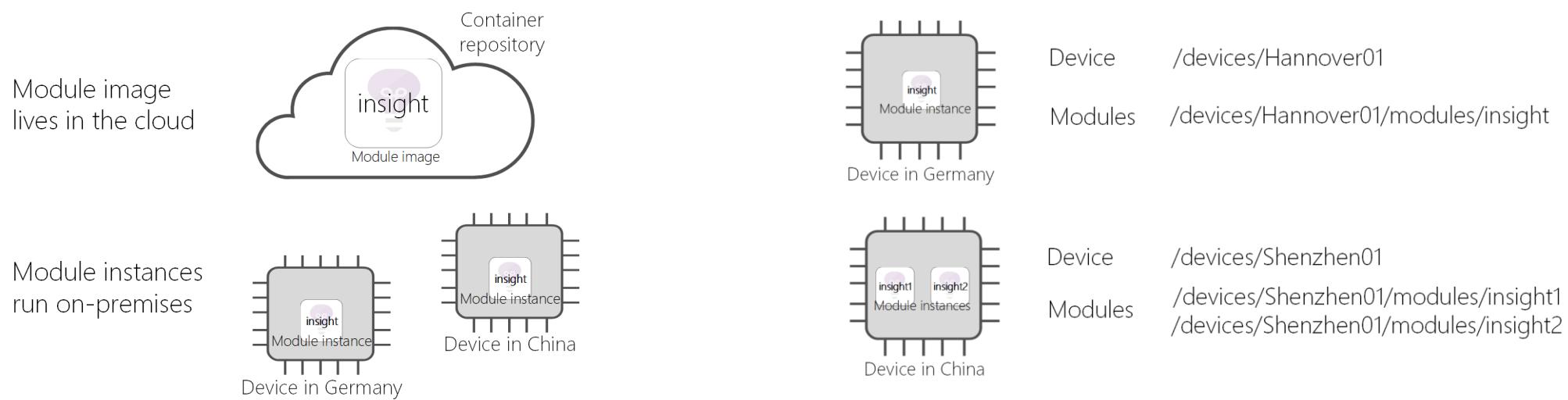
Enables seamless deployment of advanced capabilities such as AI from Microsoft, and any third party, today and tomorrow

Concept – Azure IoT Edge Runtime



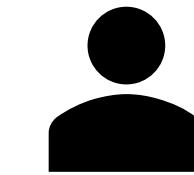
- Installs and updates workloads on the device.
- Maintains Azure IoT Edge security standards on the device.
- Ensures that IoT Edge modules are always running.
- Reports module health to the cloud for remote monitoring.
- Facilitates communication between downstream leaf devices and the IoT Edge device.
- Facilitates communication between modules on the IoT Edge device.
- Facilitates communication between the IoT Edge device and the cloud

Concept – Module



- A **module image** is a package containing the software that defines a module.
- A **module instance** is the specific unit of computation running the module image on an IoT Edge device. The module instance is started by the IoT Edge runtime.
- A **module identity** is a piece of information (including security credentials) stored in IoT Hub, that is associated to each module instance.
- A **module twin** is a JSON document stored in IoT Hub, that contains state information for a module instance, including metadata, configurations, and conditions.

IoT Edge in action



IoT Edge operator

1 – Edge device provisioned with right agents for scenario



2 – Select Edge node to deploy to



3 – Define modules on Edge node via device twin



4 – Define message routes for modules on edge node via device twin



5 – Define Module twins for module configurations (parameters)



IoT Hub

Module Twin



Device Twin

Container Modules



Io T Edge

Container Module

Container Module

Container Module

Container Module

Module Twin

Module Twin

Module Twin

Module Twin

Edge runtime

Device Provisioning

Secure Agent (in secure OS)

Hardware based root of trust



IoT Device with IoT Device SDK

Connects to Edge Hub (Owns a device twin)

IoT Device (e.g. BLE)

Connects to BLE Module for protocol translation (configured via BLE Module twin)

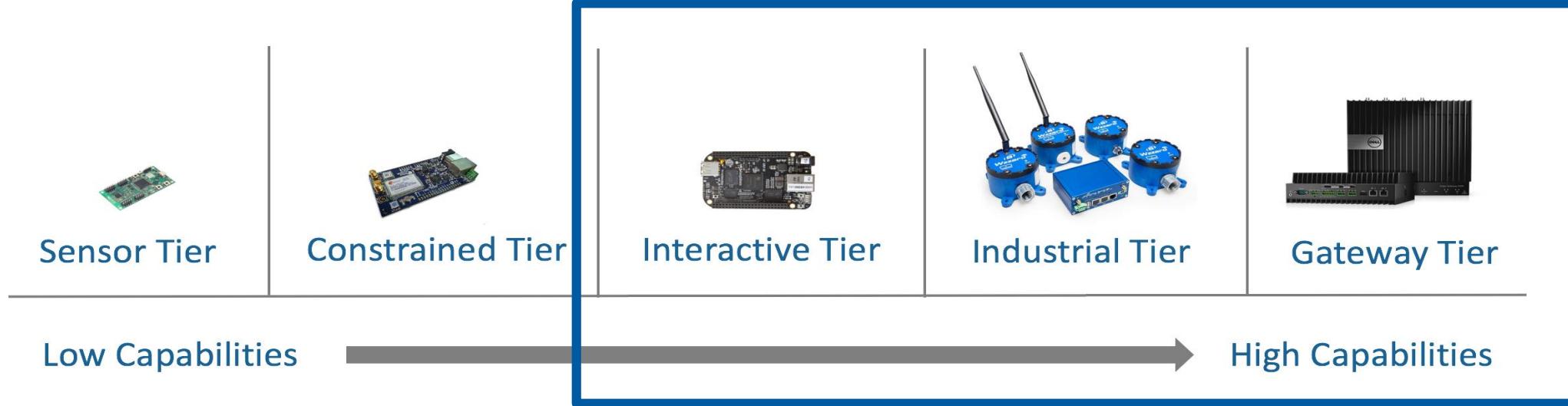
- Container based workloads
- Azure Functions
- Azure Stream Analytics
- Azure Machine Learning
- Your own code

Device Twin

- Module
- Routes

- Secure Boot
- Secure Storage

Hardware for Azure IoT Edge



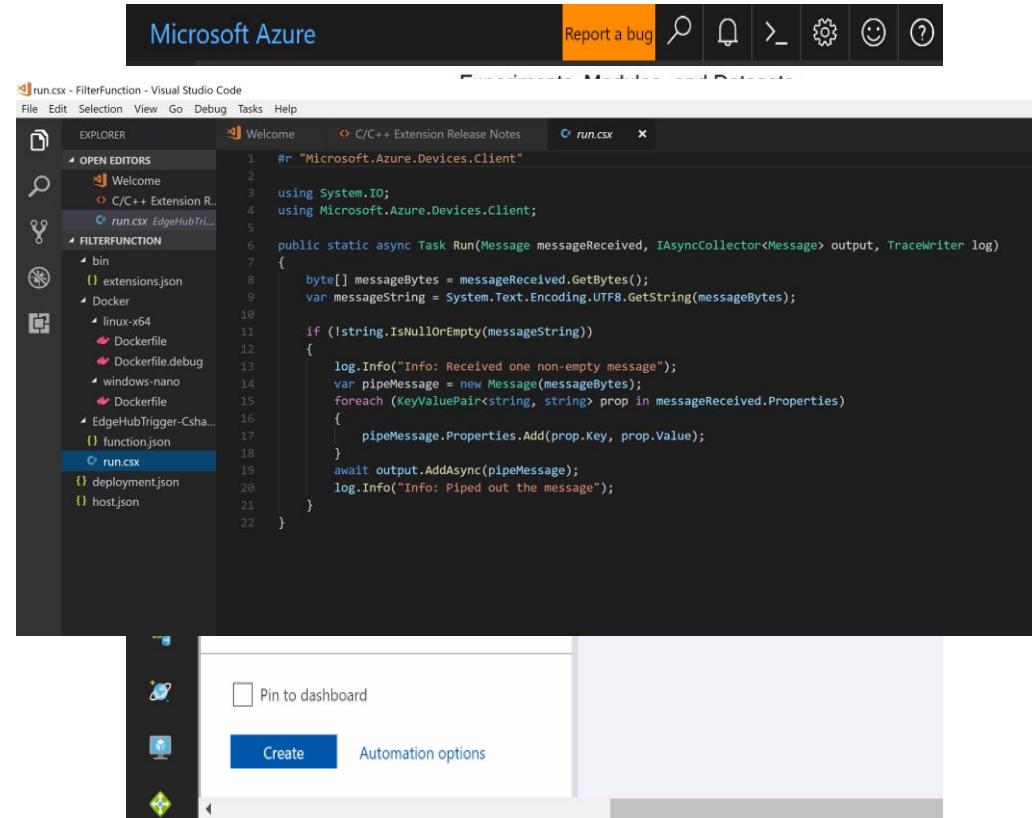
Linux and Windows supported on x64 and ARM (support for containers required)

Hardware sizing dependent on workloads

Internal tests on devices as small as Raspberry Pi 3 with four containers (on Linux)

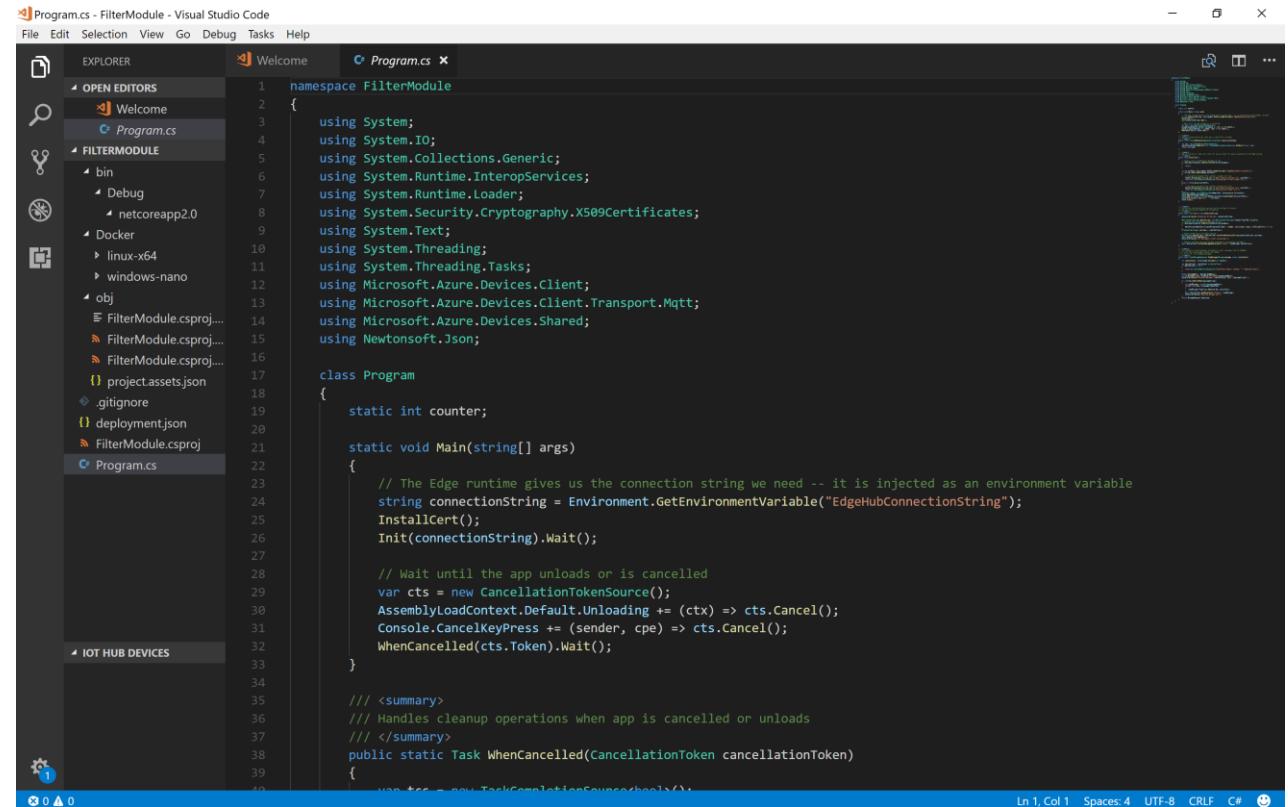
Azure IoT Edge – Package services in containers

- Azure Stream Analytics – In line experience in the ASA web portal
- Azure Functions – Use VSCode to develop Function for your scenario and package as a container
- AI and Azure Machine Learning – Package AI and ML model as a module in a container after training using ML Studio. Deploy packaged ML modules to the IoT Edge



Azure IoT Edge – Developer experience

- Azure IoT SDK for developing modules, which provide:
 - Protocol and messaging support
 - Security for module (identification and authentication)
 - Module twin support
- Develop and debug in your favorite language (C# released, C, Python, Java and Node.JS coming soon)
- Build container with your code and host in a container repo (e.g. Docker Hub or Azure Container Registry)



The screenshot shows the Visual Studio Code interface with the following details:

- Title Bar:** Program.cs - FilterModule - Visual Studio Code
- File Menu:** File Edit Selection View Go Debug Tasks Help
- Explorer View:** Shows the project structure under FILTERMODULE:
 - bin
 - Debug
 - Docker
 - linux-x64
 - windows-nano
 - obj
 - FilterModule.csproj...
 - FilterModule.csproj...
 - FilterModule.csproj...
 - project.json
 - .gitignore
 - deployment.json
 - FilterModule.csproj
- Program.cs View:** Displays the C# code for the module.

```
namespace FilterModule
{
    using System;
    using System.IO;
    using System.Collections.Generic;
    using System.Runtime.InteropServices;
    using System.Security.Cryptography.X509Certificates;
    using System.Text;
    using System.Threading;
    using System.Threading.Tasks;
    using Microsoft.Azure.Devices.Client;
    using Microsoft.Azure.Devices.Client.Transport.Mqtt;
    using Microsoft.Azure.Devices.Shared;
    using Newtonsoft.Json;

    class Program
    {
        static int counter;

        static void Main(string[] args)
        {
            // The Edge runtime gives us the connection string we need -- it is injected as an environment variable
            string connectionString = Environment.GetEnvironmentVariable("EdgeHubConnectionString");
            InstallCert();
            Init(connectionString).Wait();

            // Wait until the app unloads or is cancelled
            var cts = new CancellationTokenSource();
            AssemblyLoadContext.Default.Unloading += (ctx) => cts.Cancel();
            Console.CancelKeyPress += (sender, cpe) => cts.Cancel();
            WhenCancelled(cts.Token).Wait();
        }

        /// <summary>
        /// Handles cleanup operations when app is cancelled or unloads
        /// </summary>
        public static Task WhenCancelled(CancellationToken cancellationToken)
        {
            return Task.CompletedTask;
        }
    }
}
```
- IOT HUB DEVICES View:** Shows a single device entry.

Azure IoT Edge

Announcing
AI Developer Kit



Azure IoT Edge

Announcing
Windows SDK and
Commercial Drone Solutions
with Azure IoT Edge and AI



Azure IoT Edge - Announcements

Support for Cognitive Services – Custom Vision

Support for Event Grid

Support for Kubernetes

IoT Hub Automatic Device Management for IoT Edge Deployments

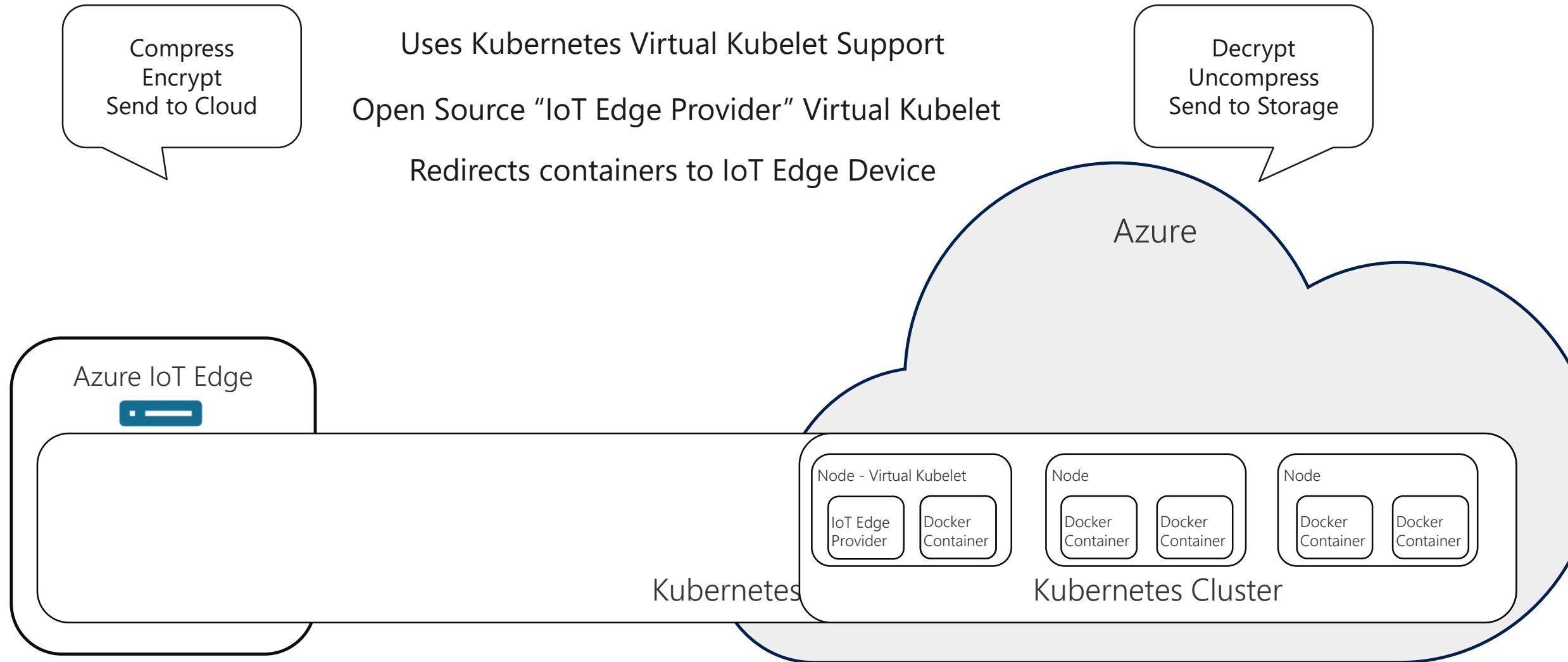
VS/VS Code support

VSTS support for CI/CD

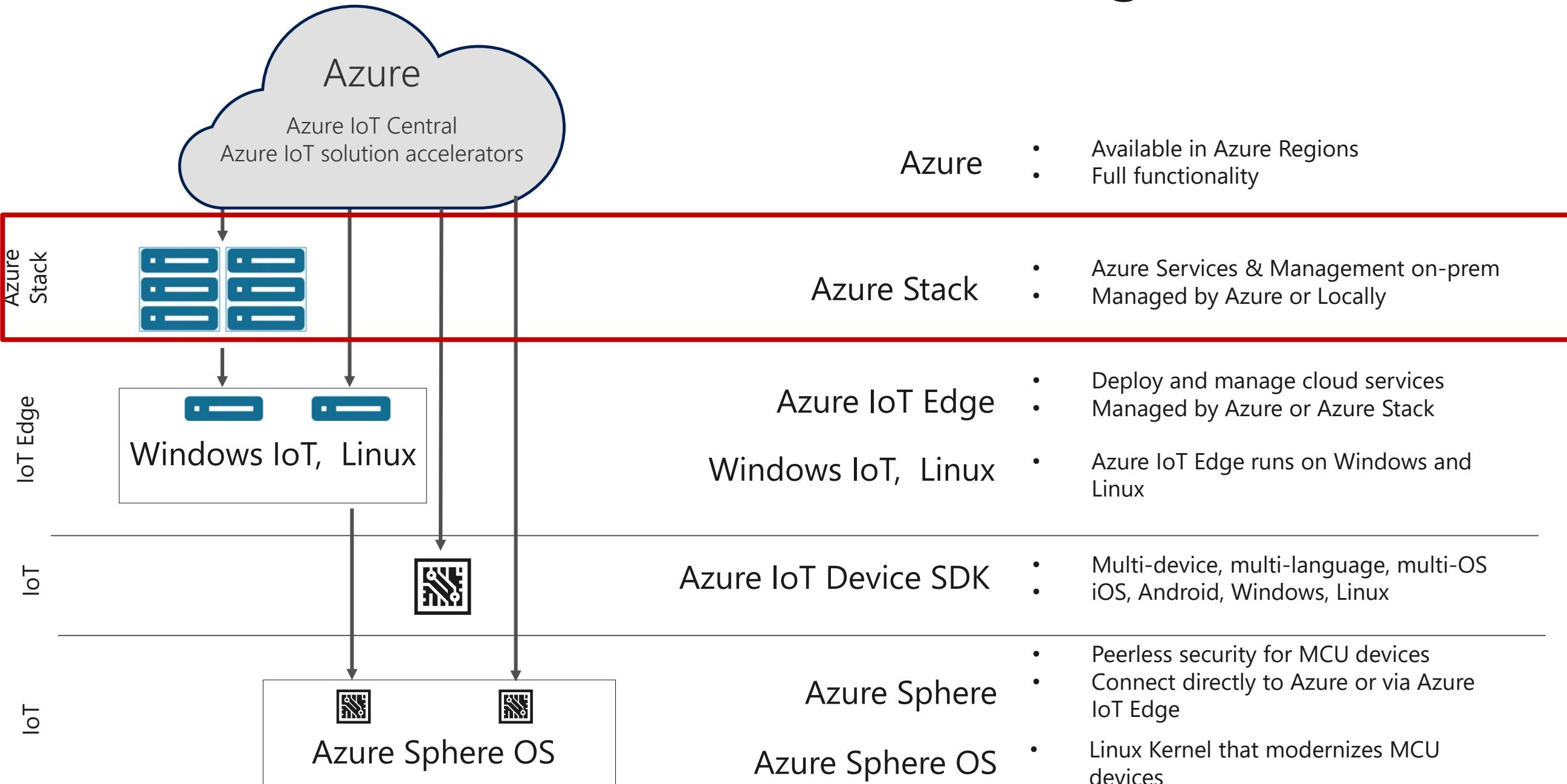
Azure IoT Edge will be open sourced

Azure IoT Edge container marketplace

Azure IoT Edge – Kubernetes Support



Azure, Azure Stack, IoT Edge and IoT



Next steps

- Get IoT Cloud Workshop Canada
<https://github.com/toddwhitehead/azure-iot-edge-hol>
- Get started with Azure IoT at:
 - [Azure IoT Hub](#)
 - [Azure IoT Suite](#)
 - [Microsoft IoT Central](#)

Learning Resources

- [Azure IoT Hub](#)
- <https://www.azureiotsolutions.com/Accelerators>
- [Microsoft IoT Central](#)
- <http://aka.ms/iotrefarchitecture>
- Azure IoT School <http://aka.ms/iotschool>
- [Azure IoT Learning Path](#)
- <https://github.com/faister/connectedfactory>
- Workshops and Hackathons
 - <https://microsoft.github.io/azure-iot-developer-kit/>
 - <https://github.com/Azure-Samples/azureiotlabs>
 - <https://github.com/faister/msiotcloudworkshopau>

Learning Resources

- Build 2018 IoT Videos
 - Microsoft IoT Overview, Vision and Roadmap : Build 2018
<https://www.youtube.com/watch?v=ZfjDL3g0KO0>
 - Windows IoT: Accelerate the Intelligent Edge with the Windows AI Platform
<https://www.youtube.com/watch?v=7bFAg6w4J00>
 - Windows AI Platform and the Intelligent Edge
<https://www.youtube.com/watch?v=UJ8xaSXBIJQ>
 - Vision Keynote: Intelligent Cloud and Intelligent Edge
<https://www.youtube.com/watch?v=rDLkKN8e8rA>
- <https://aka.ms/IoTShow>