

Functional Multivariate analysis with the tmod package

Tips and tricks

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Overview

About this presentation

This is an `Rmarkdown` document; it includes all code necessary to run *every* plot shown in this presentation. You can recreate all the plots or extract all code from the presentation.

Enrichment tests

are an important tool in functional analysis of gene expression data
– it turns unreadable lists of genes into something useful

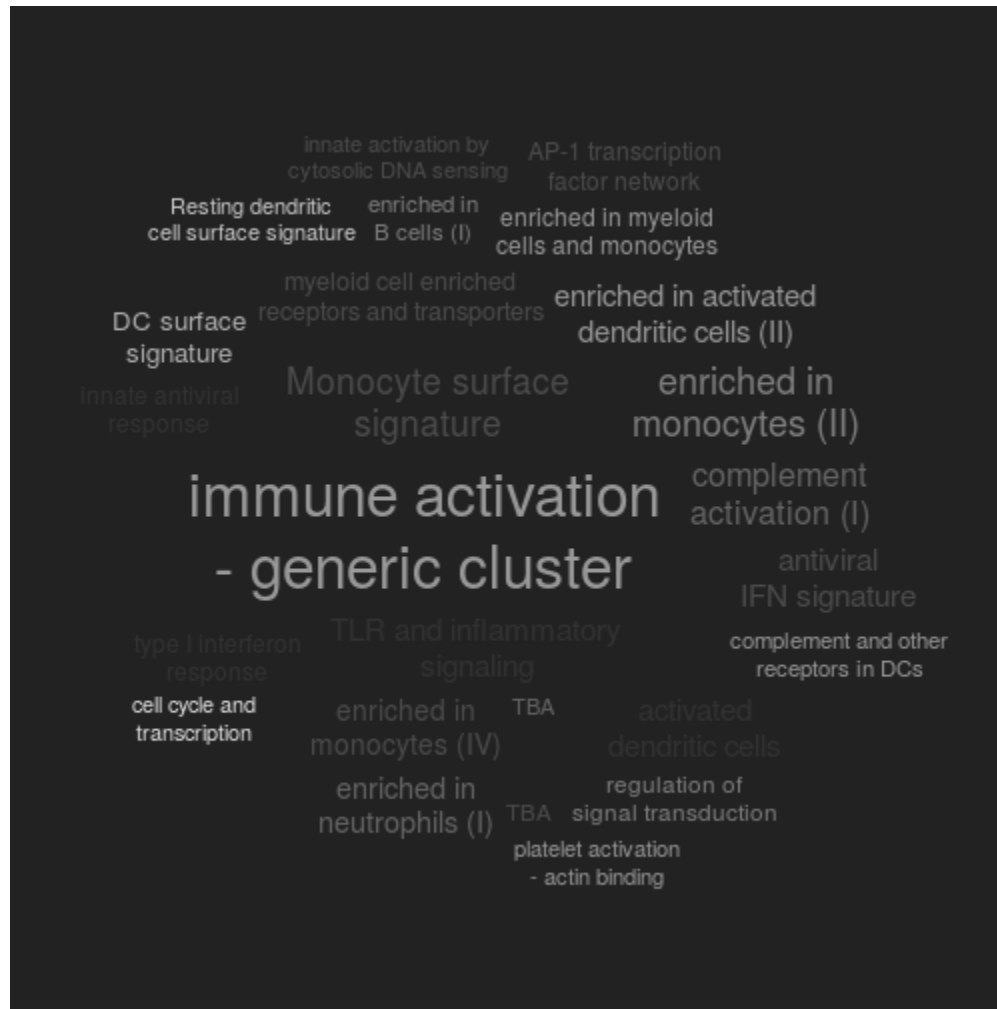
```
## Loading required package: methods
```

```
## Error in is.data.frame(x): object 'E' not found
```

```

##
## 4178 family with sequence sim
## 20799 Fc fragment of IgG, high affinity
## 4122 basic leucine zipper transcripti
## 23567 anky
## 20498
## 20360
## 2513
## 24032 Go
## 1337
## 467 serpin peptidase inhibitor, clade G (C1
## 18119 BE
## 14168 guanyla
## 19820 dehydrogenase/reductase
## 19404 growth factor recej
## 36635 family with sequence sim
## 23807 kringle containing tra
## 44719
## 17853 guanylate binding protein 1, interf
## 8887

```



Two new approaches will be presented:

- a new statistical test for continuous enrichments
- a method for ordering genes

Multivariate analysis + enrichment = Functional multivariate analysis (FMA)

Combination of multivariate techniques such as PCA and functional enrichment analysis can circumvent the need for analysis of differential expression. A primer on FMA will be presented here.

tmod

We introduce *tmod*, an R package which implements several of the shown approaches, and more.

CERNO test: a variant of Fisher's
exact test

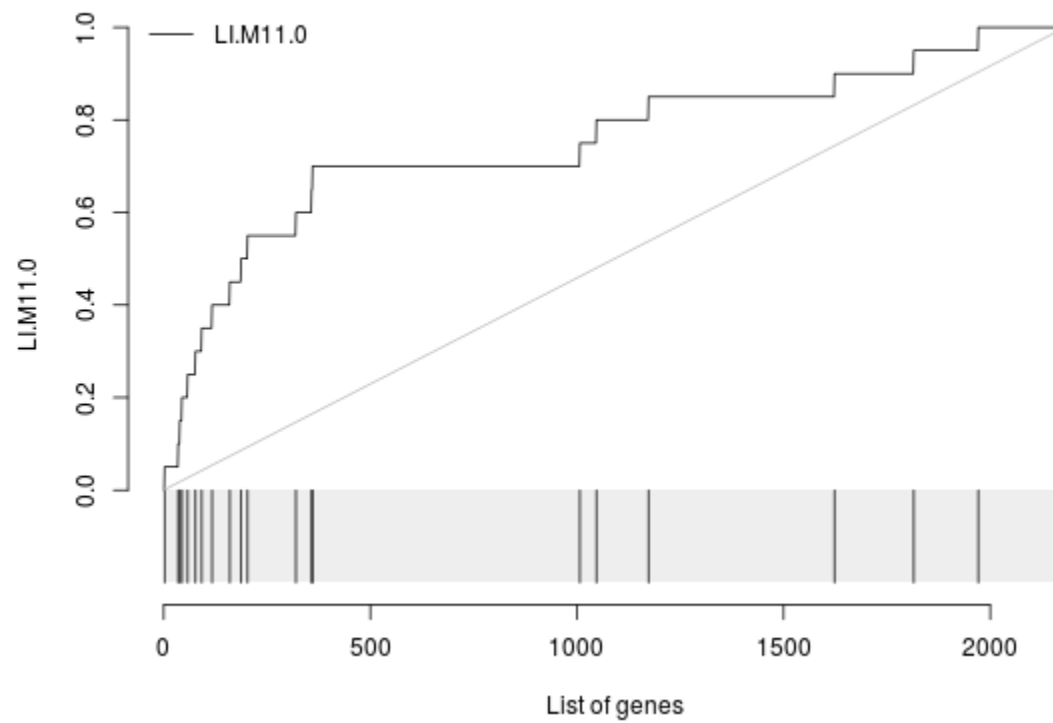
Some enrichment tests (such as the hypergeometric test) rely on arbitrary thresholds to divide the genes into “differentially expressed” and “background” (or equivalent sets). It is easy to run a statistical test on such a setup, however it is problematic: the number of significantly regulated genes depends on the statistical power, i.e. for example on the number of samples.

Better tests yet are independent of arbitrary thresholds. Examples include

- Randomization approaches (such as GSEA)
- ANOVA-like approaches
- Mann-Whitney U statistic

How does this work?

```
evidencePlot(l=t$GENE_SYMBOL, m="LI.M11.0")
```



In an U-test, the U statistic is (almost) the same as the Area Under Curve:

$$r = 1 - \frac{2 \cdot U}{n_1 \cdot n_2} = 1 - 2 \cdot \text{AUC}$$

(r is the effect size for an U-test)

CERNO: Ranks can be treated as probabilities

$$P(\textit{rank}(g_j) < \textit{rank}(g_i)) = \frac{\textit{rank}(g_i)}{N}$$

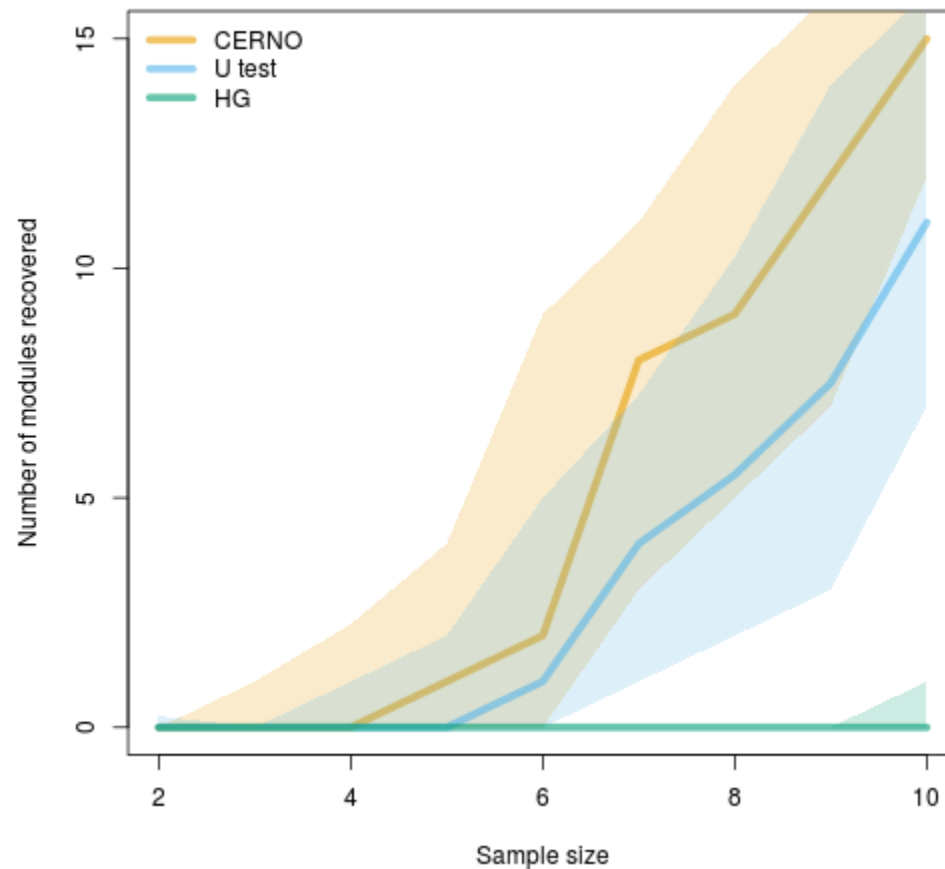
Where N is the total number of genes.

We apply Fisher's method to
ranks

$$\mathbf{CERNO} = -2 \cdot \sum_{i=1}^N \ln\left(\frac{\mathit{rank}(g_i)}{N}\right)$$

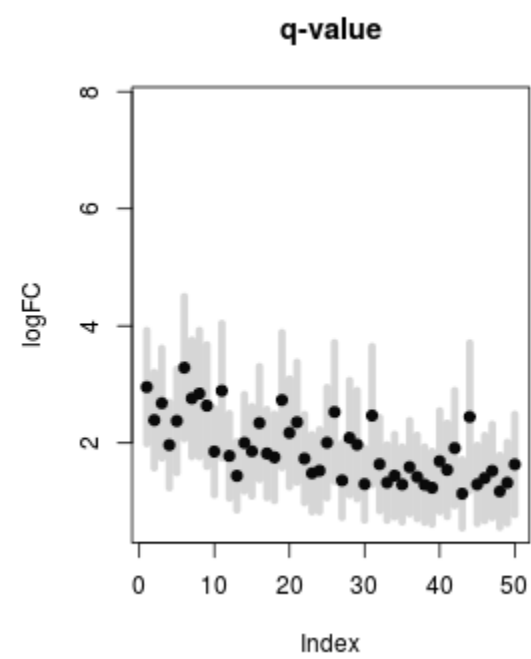
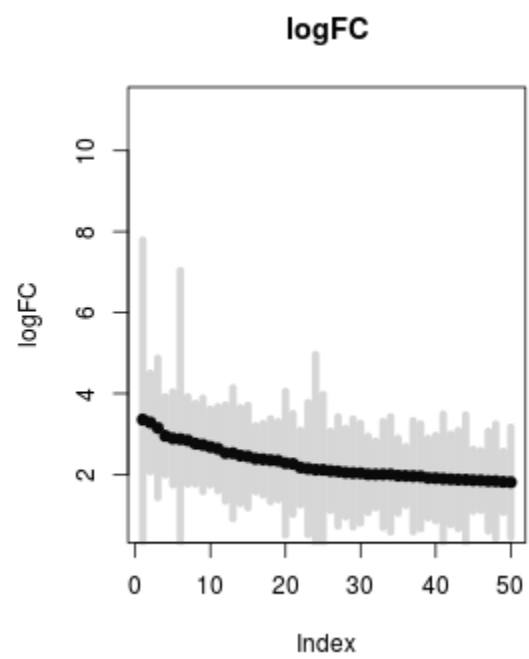
The statistics has a χ^2 distribution with $2 \cdot N$ degrees of freedom.

First, second and third quartiles of number of modules recovered by the different statistical tests in dependence of the sample size in 100 random sample replicates.



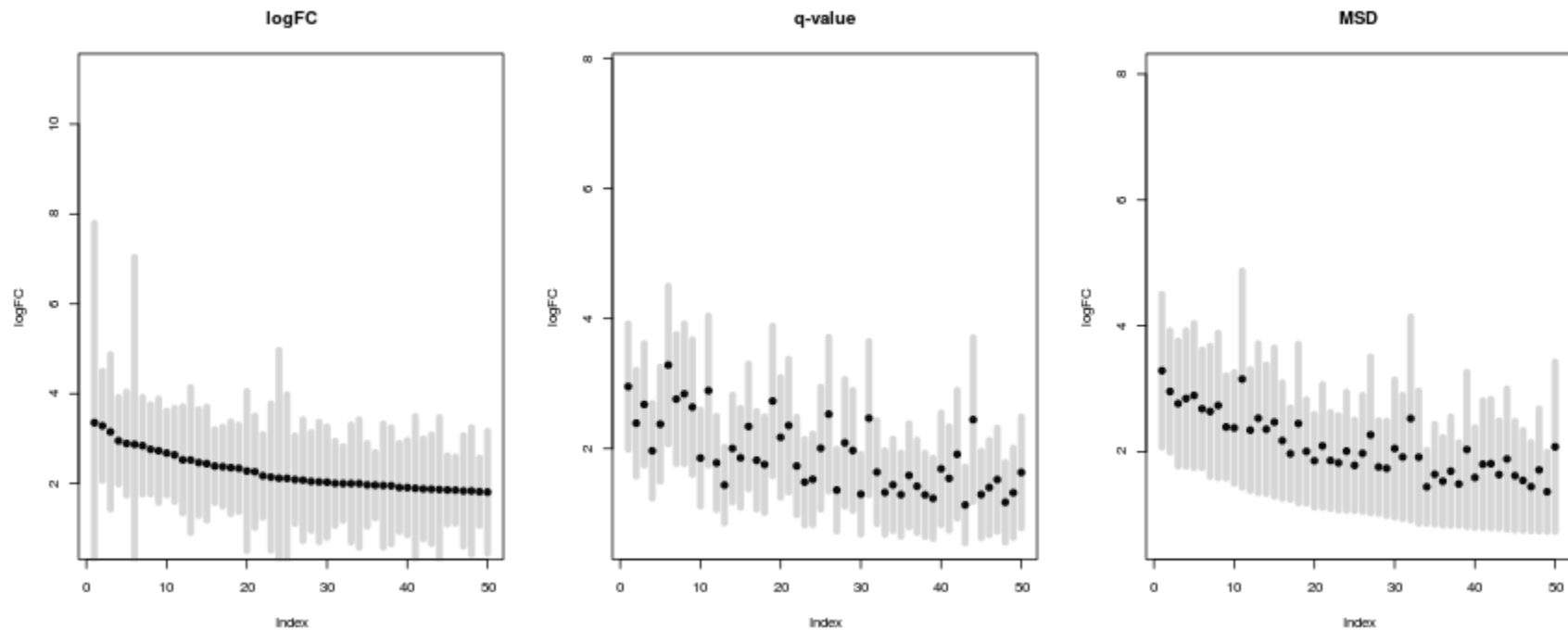
How to order genes?

- Order by p-values (common approach).
 - Genes with strong expression tend to have lower p-values even if log-fold changes are small
- Order by (absolute) log fold change
 - Genes with weak expression (near background) can have huge log fold changes despite lack of significance

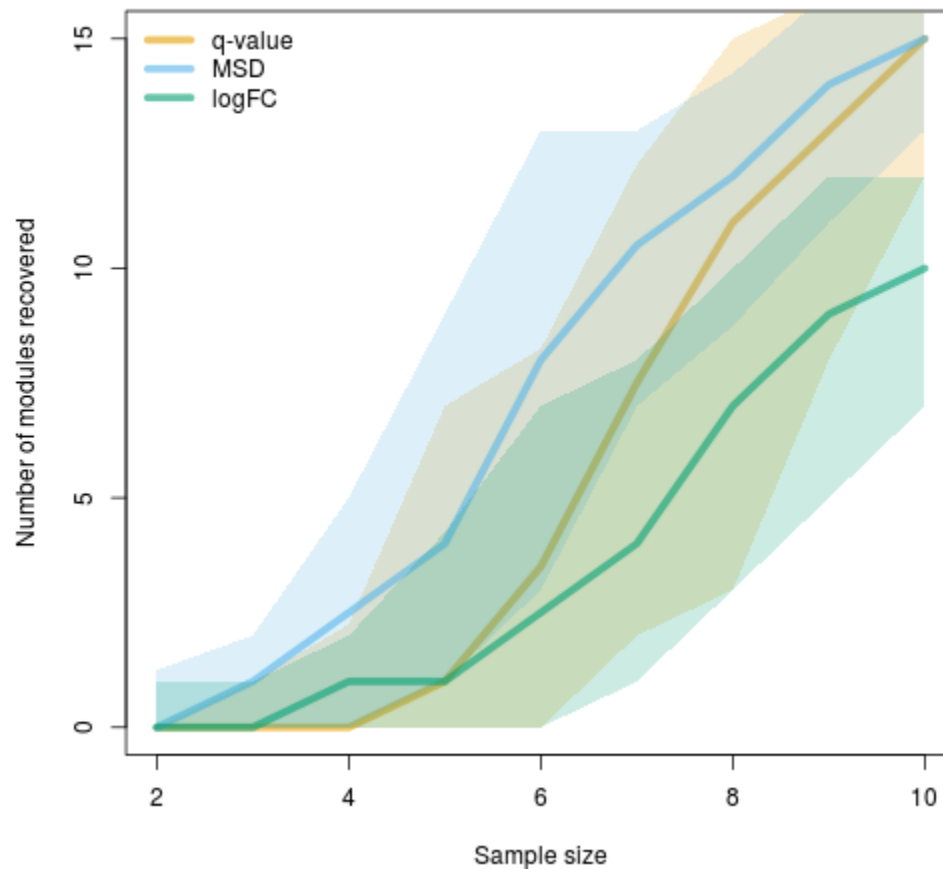


MSD – Minimal Significant Difference

$$\text{MSD} = \begin{cases} CI.L & \text{if } \log\text{FC} > 0 \\ -CI.R & \text{if } \log\text{FC} < 0 \end{cases}$$



First, second and third quartiles of number of modules recovered by the different approaches in dependence of the sample size in 100 random sample replicates.



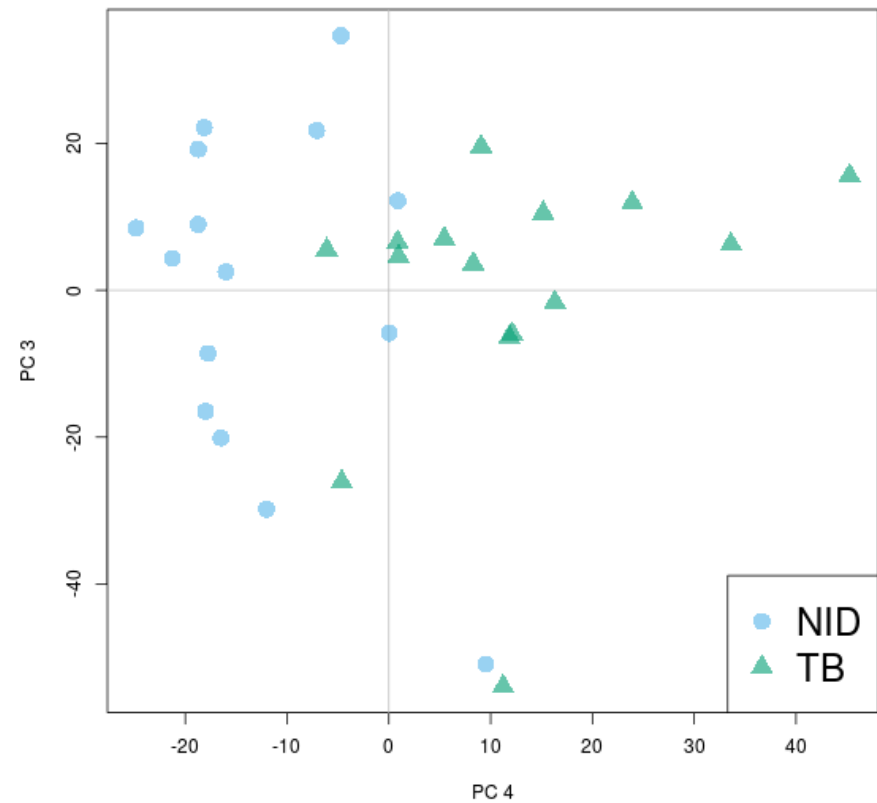
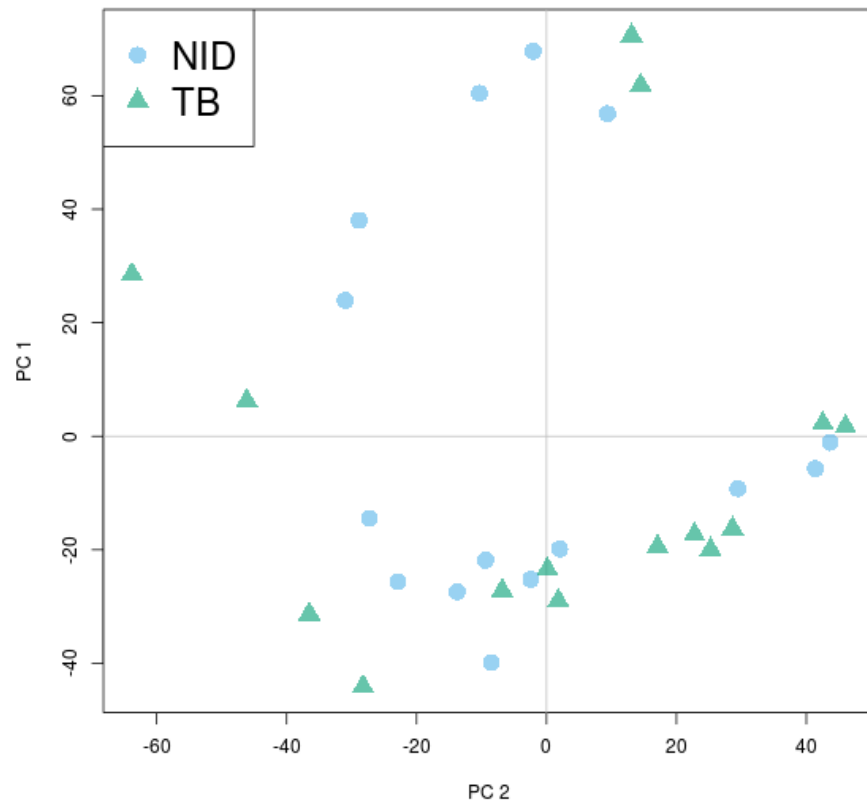
Functional multivariate analysis (a primer)

Functional Principal Component Analysis (PCA)

In PCA, the $N \times K$ matrix \mathbf{X} of N samples and K variables (e.g. genes) is rotated, which results in a new matrix, \mathbf{Y} , with N samples and J principal components (PCs).

Effectively, a $K \times J$ matrix \mathbf{W} is calculated, such that

$$\mathbf{X} \times \mathbf{W} = \mathbf{Y}$$



Question in MFA: *What do these components mean?*

$$\mathbf{X} \times \mathbf{W} = \mathbf{Y}$$

Each column of \mathbf{X} is a principal component. Each row corresponds to one sample.

A value for a given PC j and a given sample n is calculated as

$$y_{n,j} = \sum_{k=1}^K w_{j,k} \cdot x_{k,n}$$

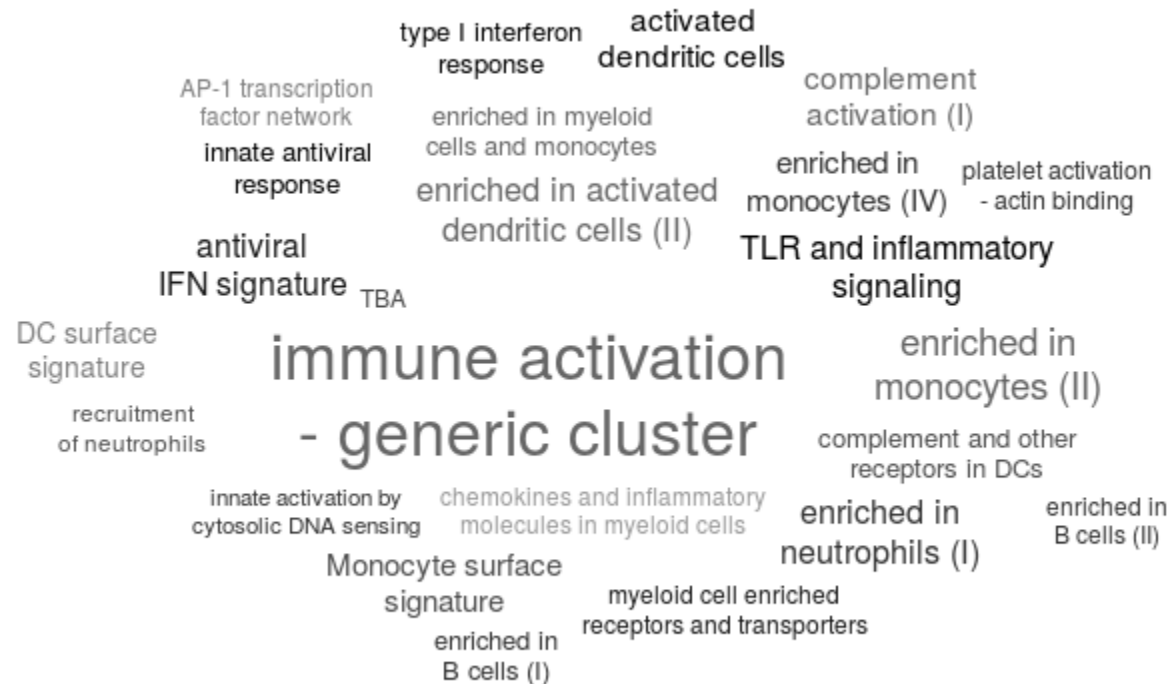
The terms $w_{j,k}$ are variable- (or: gene-) specific *weights* or *loadings* for each component j .

$$y_{(n,j)} = \sum_{k=1}^K w_{k,j} \cdot x_{k,n}$$

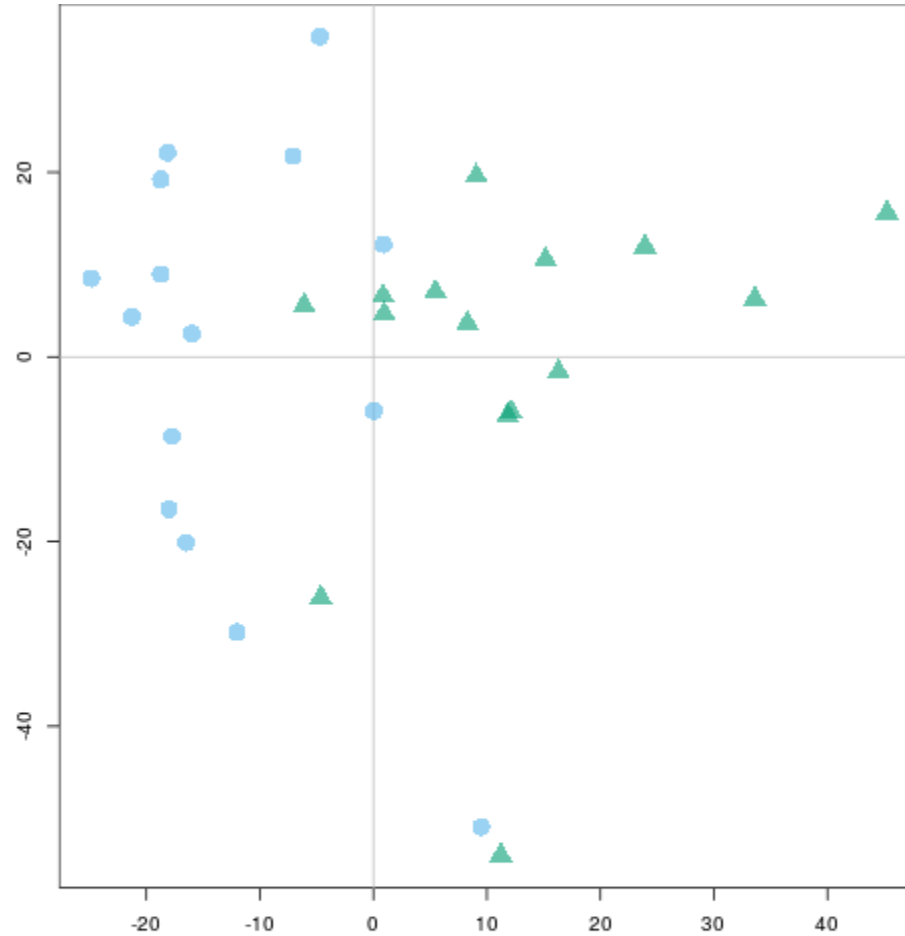
The larger the absolute value of $w_{k,j}$, the more impact this gene has on the j -th principal component.

We can sort the genes by their weight in a component. Since as a result we get a sorted list of genes, we can apply a continuous enrichment algorithm.

Enrichment in component 4



cell cycle,
 ATP binding
 enriched in
 dendritic cells
 phosphatidylinositol
 signaling system
 regulation of transcription,
 transcription factors
 enriched in
 cell cycle
 heme
 biosynthesis
 intracellular
 transport



enriched in
 monocytes
 DC surface
 signature
 activated
 dendritic cells
 enriched in activated
 dendritic cells
 enriched in myeloid
 cells and monocytes
 enriched
 in B cells
 complement and other
 receptors in DCs
 recruitment
 of neutrophils
 complement
 activation
 myeloid cell enriched
 receptors and transporters
 TLR and inflammatory
 signaling
 enriched in
 monocytes
 Monocyte surface
 signature
 AP-1 transcription
 factor network
 antiviral
 IFN signature
 platelet activation
 - actin binding
 innate antiviral
 response
 type I interferon
 response
 enriched in
 neutrophils
 immune activation
 - generic cluster
 chemokines and inflammatory
 molecules in myeloid cells
 innate activation by
 cytosolic DNA sensing

This approach works well also with other multivariate analyses such as independent component analysis (ICA), partial least squares (PLS) or correspondance analysis (CA).

Directly combining multivariate analyses with gene set enrichment allows us to achieve the same results without involving a direct group - to - group comparison. This makes it especially suitable for exploratory analyses.

Serial analysis of enrichment with *tmod*

tmod has been designed as a package for testing the enrichment of blood transcriptional modules. Therefore, *tmod* contains two sets of blood transcriptional module definitions; however, it can be used with any arbitrary gene set definition (e.g. GSEA/MSigDB) or high throughput data type (e.g. metabolomics)

tmod implements HG / U / CERNO tests, functional multivariate analyses, serial analysis / visualization and more.

Availability: <http://bioinfo.mpiib-berlin.mpg.de/tmod/>

Example: MFA with R and tmod

Data set Egambia: GEO GSE28623.

```
library(tmod)
data(Egambia)
head(Egambia)
```

```
##      GENE_SYMBOL                                GENE_NAME      EG      NID
## 34      C19orf15      chromosome 19 open reading frame 15  57828  3.2618218
## 36      UNQ9368                                RTFV9368  643036  1.5671748
## 41      ADORA3                                adenosine A3 receptor    140  6.2246027
## 44      CDH6      cadherin 6, type 2, K-cadherin (fetal kidney)"  1004  0.8328559
## 52      VASH1                                vasohibin 1    22846 11.3952226
## 62      MAB21L2      mab-21-like 2 (C. elegans)    10586  5.7530317
##      NID      NID      NID      NID      NID      NID      NID      NID
## 34  4.617986  3.033595  3.1866326  3.6506719  3.787375  3.019342  2.795293  3.020
## 36  4.786995  3.091925  2.2736422  4.1327518  3.934754  3.077131  6.428547  4.655
## 41  6.878103  4.702415  7.6848512  5.2048066  4.836591  4.965997  8.234983  5.072
## 44  2.589377  3.307486  0.7026353  0.8349973  3.951534  2.112500  1.223633  1.477
## 52 11.376962 13.061029 13.0915988 12.0304966 11.980200 12.323327 11.076847 13.187
## 62  7.167419  6.299295  5.8910289  5.4252899  5.265659  6.367774  6.691451  6.351
##      TB      TB      TB      TB      TB      TB      TB      TB
## 34  3.962293  2.080173  3.750405  2.248475  4.148280  4.203384  4.319223
## 36  5.551801  5.021816  5.338259  6.258222  6.383069  5.995486  5.203686
## 41  7.689227  6.004437  5.928957  5.178725  5.661376  6.611350  6.008429
## 44  0.977040  1.174805  1.764985  3.400484  2.486234  1.115761  1.454525
## 52 11.001054 10.000000 11.100000 10.000000 10.000000 10.000000 10.000000
```

```
pca <- prcomp(t(Egambia[, -c(1:3)]), scale.=TRUE)
names(pca)
```

```
## [1] "sdev"      "rotation" "center"    "scale"     "x"
```

```
head(pca$x[, 1:5])
```

##		PC1	PC2	PC3	PC4	PC5
##	NID	-27.40722	-13.745073	21.755484	-7.09238147	3.427730
##	NID.1	60.44502	-10.323684	-20.091148	-16.49059391	28.610291
##	NID.2	67.86063	-2.049866	-5.840748	0.03206066	-4.409519
##	NID.3	-5.69328	41.378405	-16.466891	-18.00896080	-5.135397
##	NID.4	-25.59922	-22.852422	22.133902	-18.13982412	-13.619485
##	NID.5	-39.83765	-8.461881	-50.897837	9.51198824	3.981510

```
head(pca$rotation[,1:5])
```

##		PC1	PC2	PC3	PC4	PC5
##	34	-0.018481790	0.0024852364	-0.005385593	0.002711500	-0.025291642
##	36	0.003759772	-0.0010608658	-0.018658252	0.041998920	0.006653159
##	41	-0.016103961	0.0002934259	-0.009930961	-0.008813419	-0.011689654
##	44	0.021992983	-0.0073125000	0.005115505	0.015148515	0.001656177
##	52	0.014524608	0.0258657287	0.015226449	-0.009626087	-0.001871263
##	62	-0.001791174	0.0081258050	-0.016757250	0.001834450	-0.009573289

Enrichment for each component

```
l <- Egambia$GENE_SYMBOL
encfunc <- function(r) {
  o <- order(abs(r), decreasing=TRUE)
  tmodCERNOtest(l[o])
}
res <- apply(pca$rotation[,1:10], 2, encfunc)
head(res[[4]])
```

##	ID	Title	cerno	N1	
## LI.M37.0	LI.M37.0	immune activation - generic cluster	454.88172	100	0.71887
## LI.M11.0	LI.M11.0	enriched in monocytes (II)	118.06755	20	0.77341
## LI.M165	LI.M165	enriched in activated dendritic cells (II)	101.09999	19	0.75624
## LI.M37.1	LI.M37.1	enriched in neutrophils (I)	77.04015	12	0.86719
## LI.M16	LI.M16	TLR and inflammatory signaling	50.11235	5	0.99233
## LI.M75	LI.M75	antiviral IFN signature	67.61164	10	0.90071

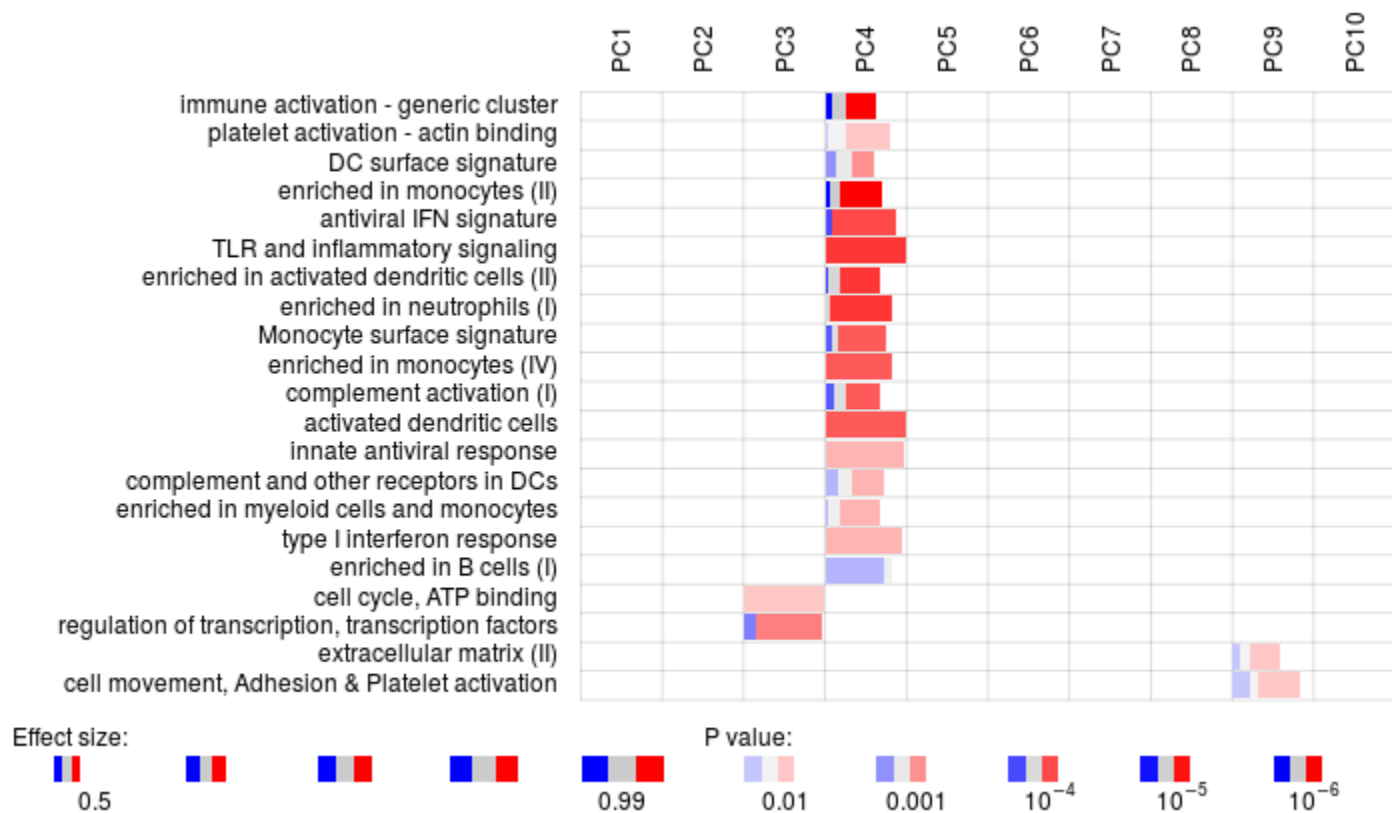
Visualization

```
tmodPanelPlot(res, filter.empty.rows=TRUE)
```



Genes with positive / negative weights?

```
qfnc <- function(r) quantile(r, 0.75)
qq5 <- apply(pca$rotation[,1:10], 2, qfnc)
pie <- tmodDecideTests(l, lfc=pca$rotation[,1:10], lfc.thr=qq5)
tmodPanelPlot(res, pie=pie, pie.style="rug", grid="between")
```



tmod Web Interface

<http://bioinfo.mpiib-berlin.mpg.de/tmod/>.

TestsHelpDownloadsGalleryLog

tmod: Module enrichment tool

Test type:

CERNO test (single list)

Input file(s):

Example 3: hypergeometric test

Module subset:

Li et al. and B. Pulendran (LI)

Load example data:

Load example for CERNO test

Actions:

Run tmod

Tagcloud

Export

Reset

Message: Test cerno, found 25 results. Click on "Plot" and "List" to inspect, and "Export" to save. Click on "tagcloud" to get an overview.

Show 10 entries

Search:

	Action	ID	Title	N1	AUC	P.Value	adj.P.Val
LI.M37.0	PlotList	LI.M37.0	immune activation - generic cluster	100	0.75	1.84e-18	6.37e-16
LI.M11.0	PlotList	LI.M11.0	enriched in monocytes (LI)	20	0.78	3.3e-9	5.7e-7
LI.S4	PlotList	LI.S4	Monocyte surface signature	10	0.9	9.41e-9	0.00000109
LI.M112.0	PlotList	LI.M112.0	complement activation (LI)	11	0.85	1.6e-7	0.0000138

Concluding remarks

- Gene set enrichment analysis is a versatile tool for functional annotation
- Functional multivariate analysis can replace differential expression analysis
- *tmod*: R package for BTM and GS enrichment analysis, available from <http://bioinfo.mpiib-berlin.mpg.de/tmod/> and CRAN
- *tmod* allows functional multivariate analysis and serial enrichment analysis
- features several visualization tools
- you know where to find me: january@mpiib-berlin.mpg.de

Contributors

- Teresa Domaszewska
- Emilio Siena

Appendix

You can download the source code of this presentation on the tmod web page, <http://bioinfo.mpiib-berlin.mpg.de/tmod/>.

To recreate this presentation, download the full presentation package and unzip it. Install the required packages (knitr for R and pandoc). Run the following command from inside the package archive.

Commands:

```
Rscript -e 'knitr::knit("weiner_bioinfo_2015_06_23.Rmd") '  
pandoc -s -S -t revealjs weiner_bioinfo_2015_06_23.md -o weiner_bioinfo_2015_06_23.h  
  --mathjax='http://cdn.mathjax.org/mathjax/latest/MathJax.js?config=TeX-AMS-MML_HTML'  
  --css css/mytheme.css \  
  --slide-level 2 -V theme=blood
```

(Note: for an offline version, download MathJax and modify the `--mathjax` option)

To extract the code from this presentation, save it as “test.Rmd” and run

```
Rscript -e 'knitr::purl("tmod.Rmd")'
```

Printing:

This only works properly in Google Chromium; see [reveal.js documentation](#)

To print, follow the link below and press Ctrl-P; don't worry if the slides appear to overlap – they will look fine on the print preview.

[Print](#)