

Apple Posts Record Q1 Revenue, But Cautious on 2025 Growth

Source: Bloomberg

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Apple Inc. (\$AAPL) reported record quarterly revenue of \$138.7 billion, surpassing analysts' estimates of \$135.2 billion, driven by strong iPhone 16 sales and increased services revenue.

CEO Tim Cook highlighted higher demand in international markets, but warned that supply chain constraints could impact production in the second half of the year.

Market Impact:

- AAPL: Likely positive short-term reaction, but risks remain for H2 2025.
- Tech Sector: Other hardware-dependent companies (TSMC, Qualcomm) may be impacted.
- Consumer Sentiment: Strong Apple earnings suggest consumer spending remains healthy.