Using Plotly to Make Figures and Charts

Why Use Plotly?

Plotly is a good choice for several reasons:

- It allows for easy interactive plotting
- Interactive plots can be embedded in notebooks/websites
- Plotly has developed a dashboard API to complement their plotting library (similar to Shiny for R)
- It also has a shorthand library `plotly_express` for rapid exploration

Getting Started

```
import plotly.express as px
```

First, we want to import `plotly.express`, which will serve as the engine for creating our figures in `plotly`.

Using Existing Data

Let's import a `pandas` Data Frame to play with some 🐟 data:

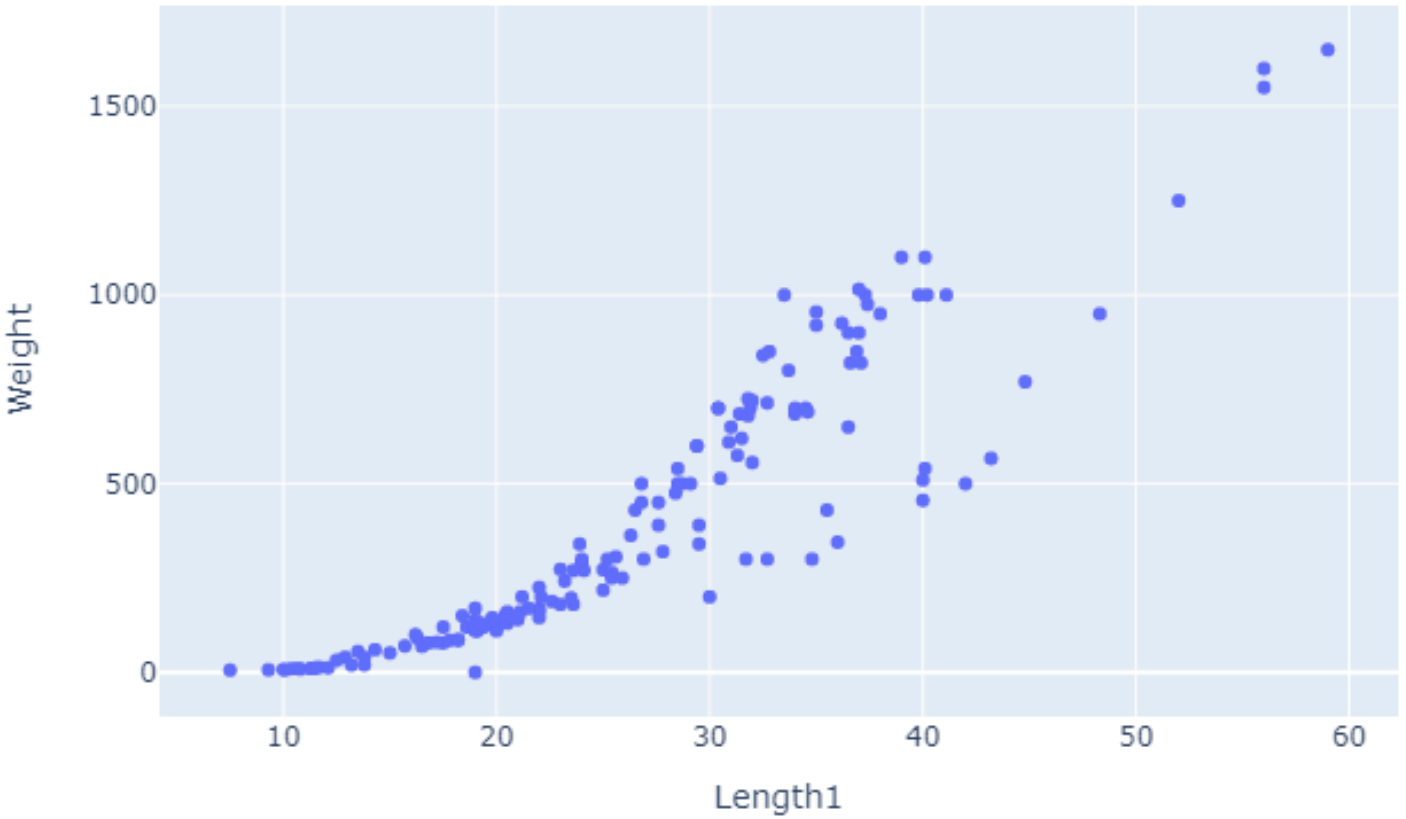
```
import pandas as pd

data = pd.read_csv(
    "https://github.com/dustywhite7/pythonMikkeli/raw/
    master/exampleData/fishWeight.csv")
```

Creating Plot Objects

```
fig = px.scatter(data, x='Length1', y='Weight')
fig.show() # or fig.write_html('figure.html')
```

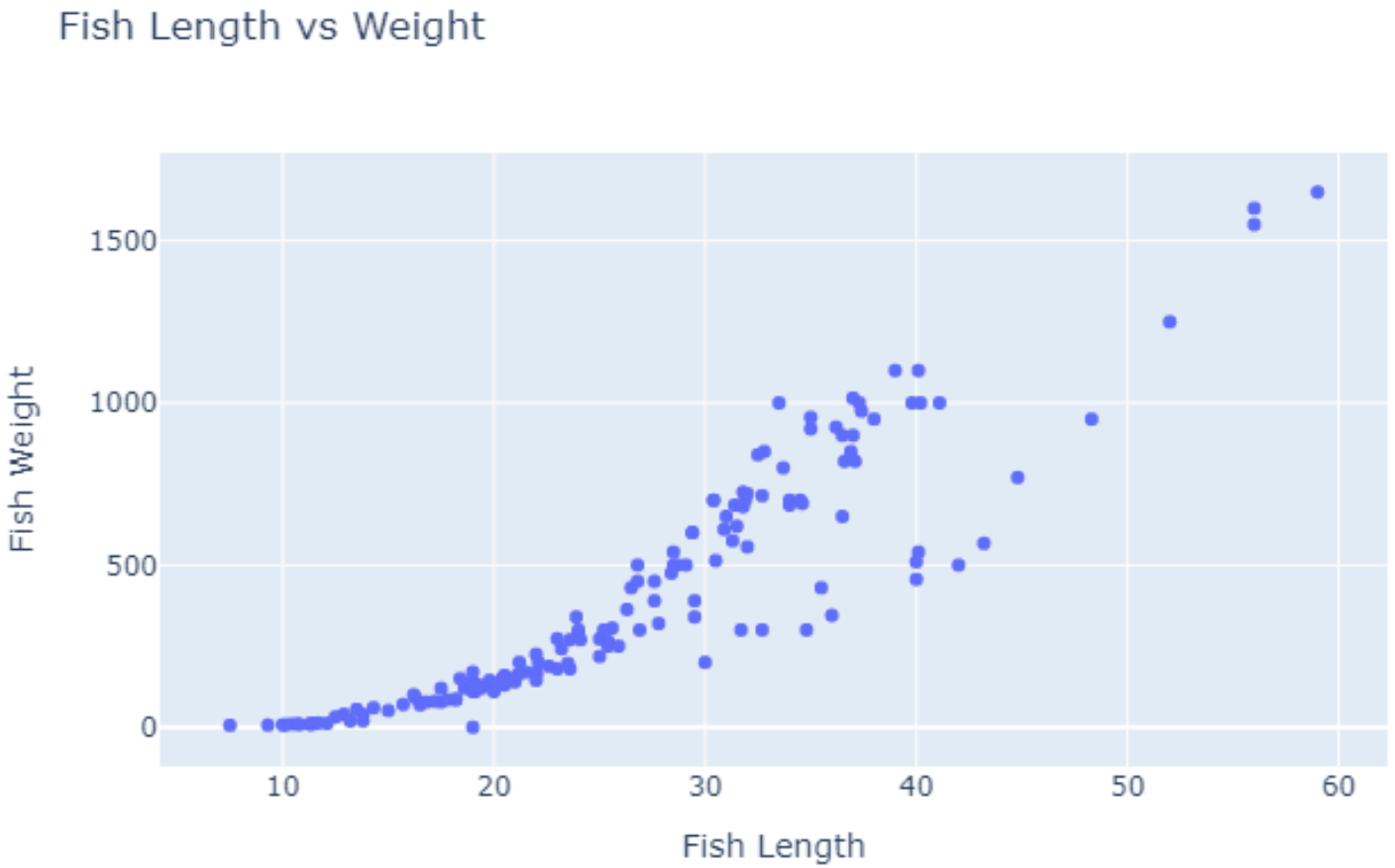
In this (very) simple example, we plot some time series data. Our figure is rendered in the notebook.


Weight
1500
1000
500
0
10
20
30
40
50
60
Length1

Formatting

Let's add some formatting. First, we can change the axis labels and title to match :

```
fig = px.scatter(data, x='Length1', y='Weight',
    title = "Fish Length vs Weight", # update the title of the figure
    labels = { # dictionary for axis labels
        'Length1' : 'Fish Length', # key should match original label
        'Weight' : "Fish Weight" # value should be new label value
    })
fig.show() # or fig.write_html('figure.html')
```

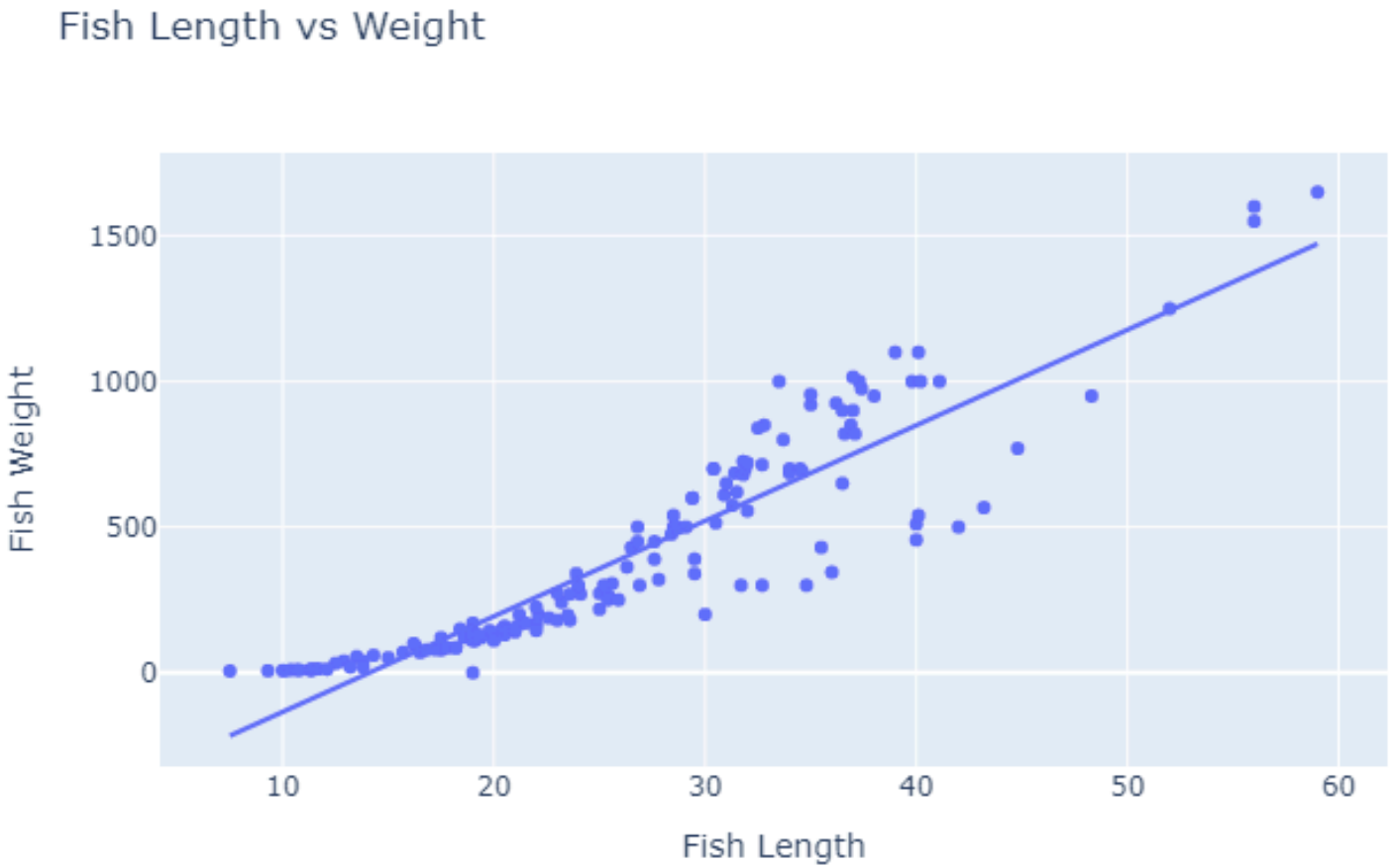

Fish Length vs Weight
Fish Weight
1500
1000
500
0
10
20
30
40
50
60
Fish Length

Trendlines

Next, we can add a regression trendline:

```
fig = px.scatter(data, x='Length1', y='Weight',
    title = "Fish Length vs Weight", # update the title of the figure
    labels = { # dictionary for axis labels
        'Length1' : 'Fish Length', # key should match original label
        'Weight' : "Fish Weight" # value should be new label value
    },
    trendline = 'ols' # add a linear trendline
)
fig.show() # or fig.write_html('figure.html')
```

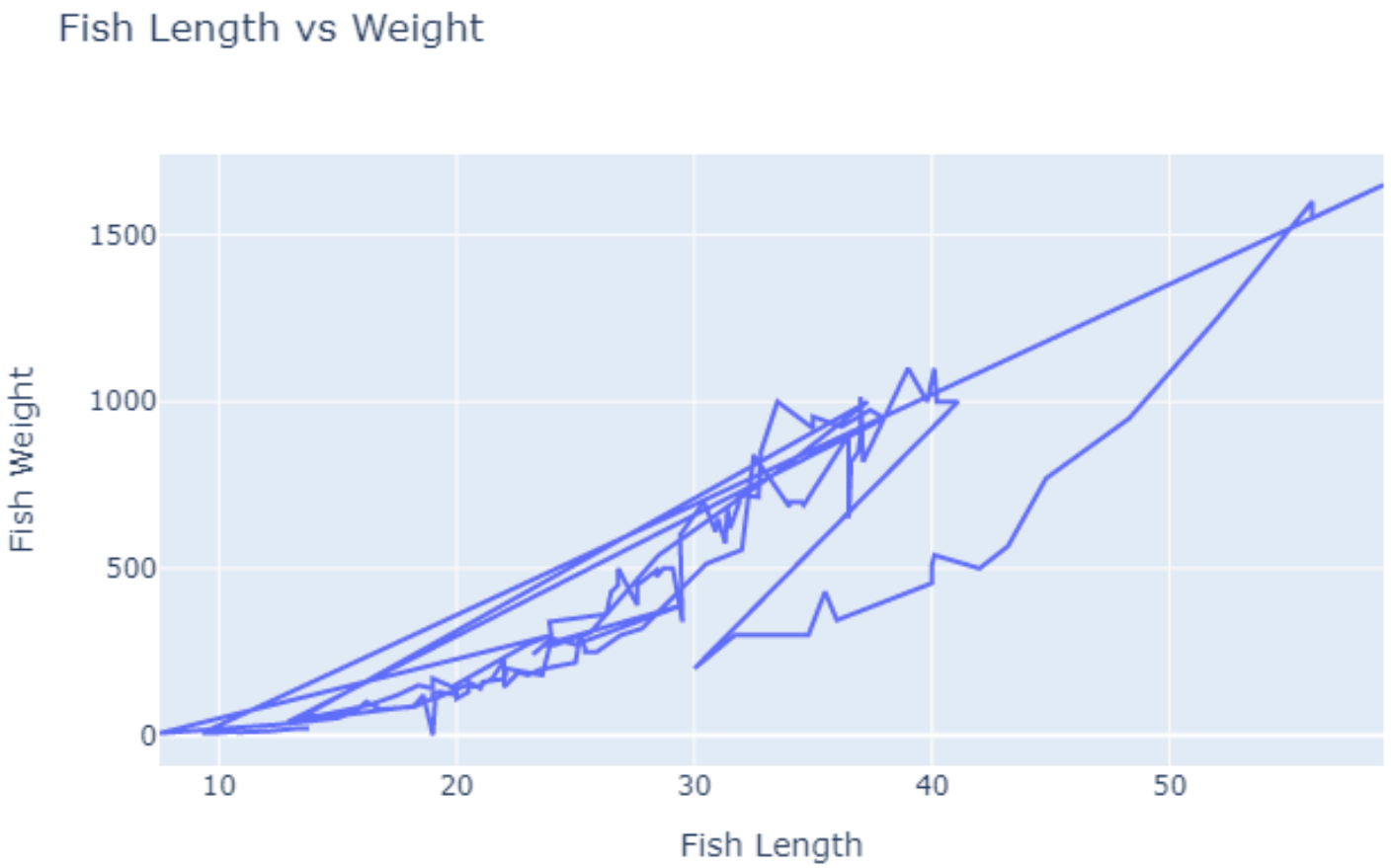
We can also use `lowess` trendlines!


Fish Length vs Weight
Fish Weight
1500
1000
500
0
10
20
30
40
50
60
Fish Length

Line Charts

We could instead use line charts

```
fig = px.line(data, x='Length1', y='Weight',
    title = "Fish Length vs Weight", # update the title of the figure
    labels = { # dictionary for axis labels
        'Length1' : 'Fish Length', # key should match original label
        'Weight' : "Fish Weight" # value should be new label value
    })
fig.show() # or fig.write_html('figure.html')
```



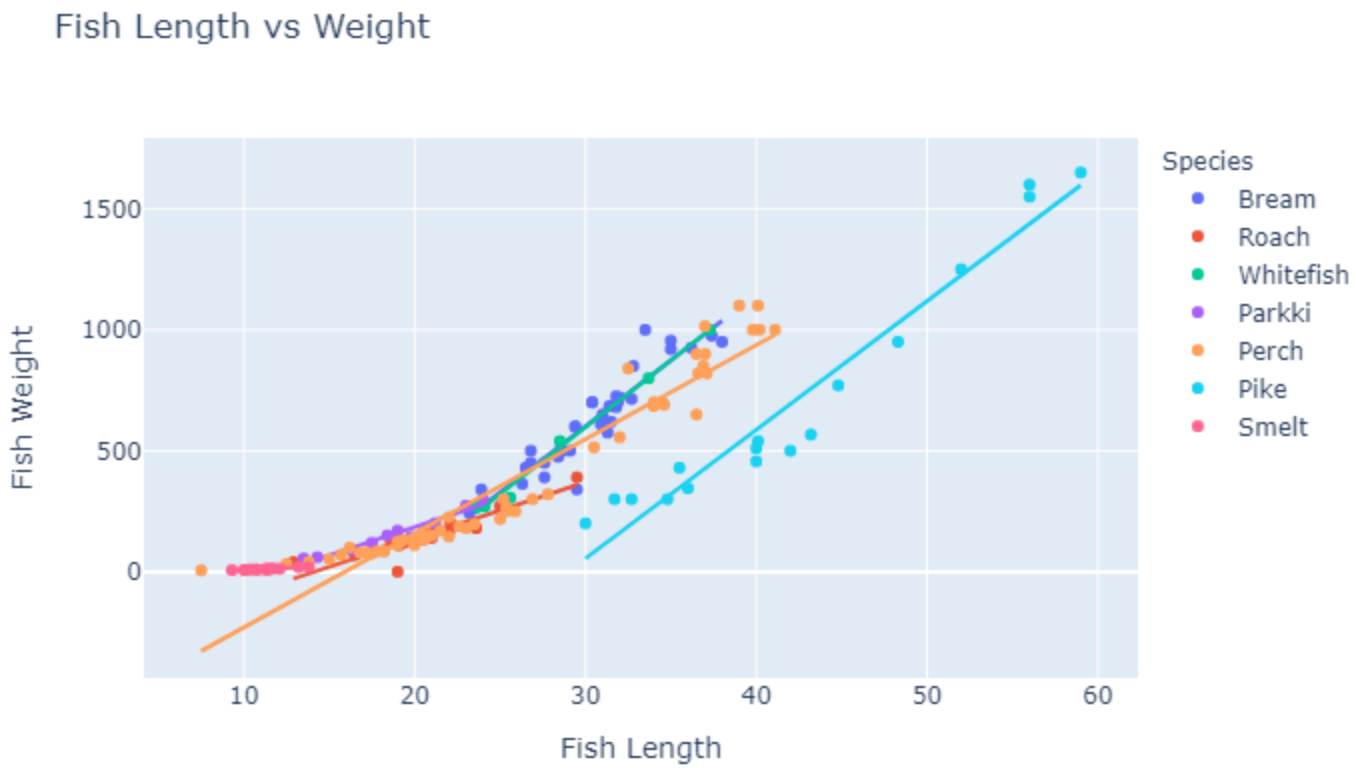
Clearly, not helpful here...

Creating Plot Objects

Let's mark multiple series by separating our observations by fish species:

```
fig = px.scatter(data, x='Length1', y='Weight',
    title = "Fish Length vs Weight", # update the title of the figure
    labels = { # dictionary for axis labels
        'Length1' : 'Fish Length', # key should match original label
        'Weight' : "Fish Weight" # value should be new label value
    },
    trendline = 'ols', # add a linear trendline,
    color = 'Species'
)
fig.show() # or fig.write_html('figure.html')
```

Creating Plot Objects



We even get a separate trend line for each color group! 😃

Other Plot Types

We can do a LOT more than scatter plots!

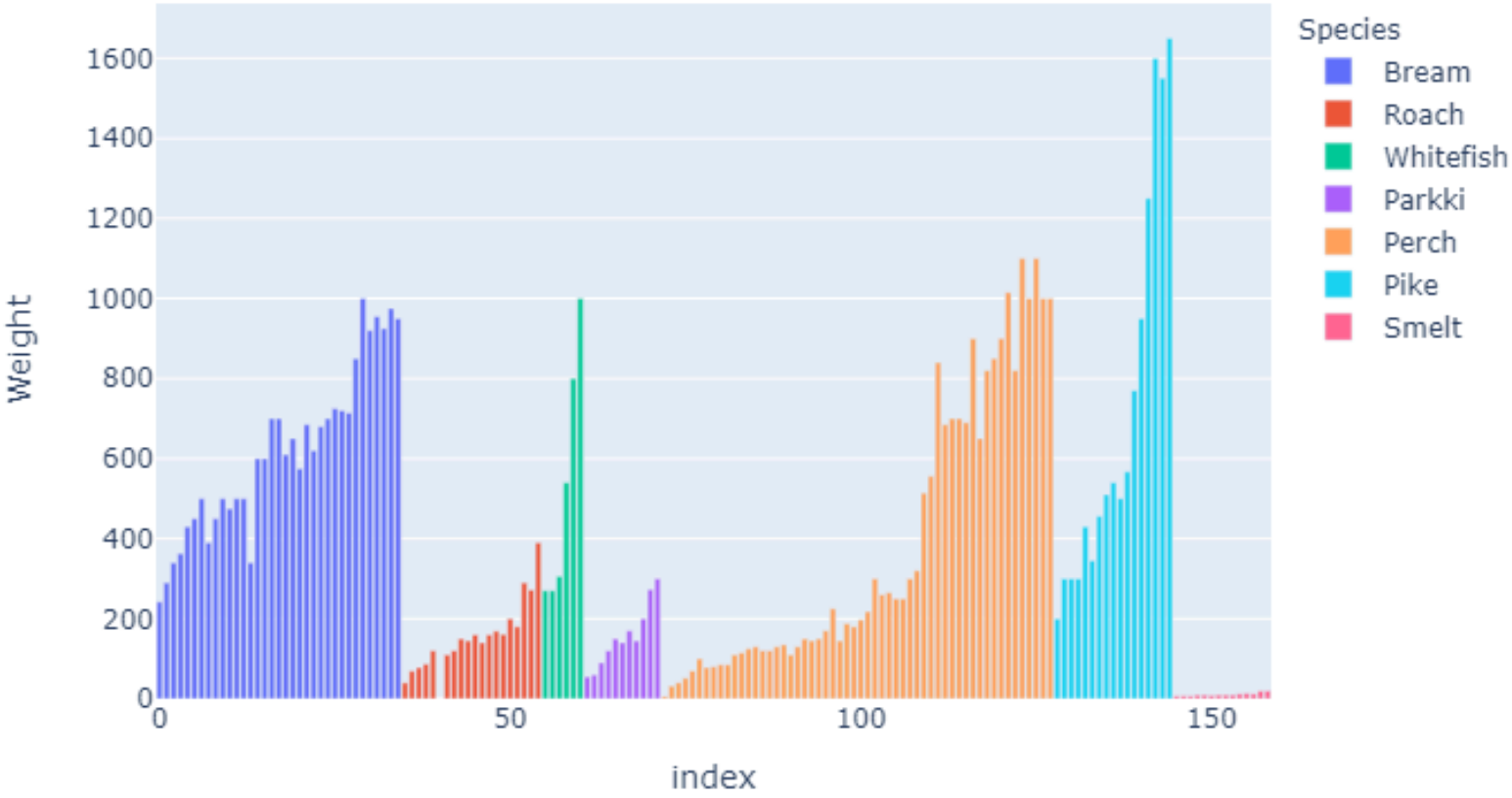
- Bar Charts
- Box Plots
- Histograms, with distribution stats, too!
- Heatmaps
- Choropleth, Line, and Bubble Maps

among many others.

Using Bar Charts

First, we can make a bar chart:

```
fig = px.bar(data, y="Weight", color="Species")
fig.show() # or fig.write_html('figure.html')
```


Species
Bream
Roach
Whitefish
Parkki
Perch
Pike
Smelt
Weight
index
0
200
400
600
800
1000
1200
1400
1600
0
50
100
150

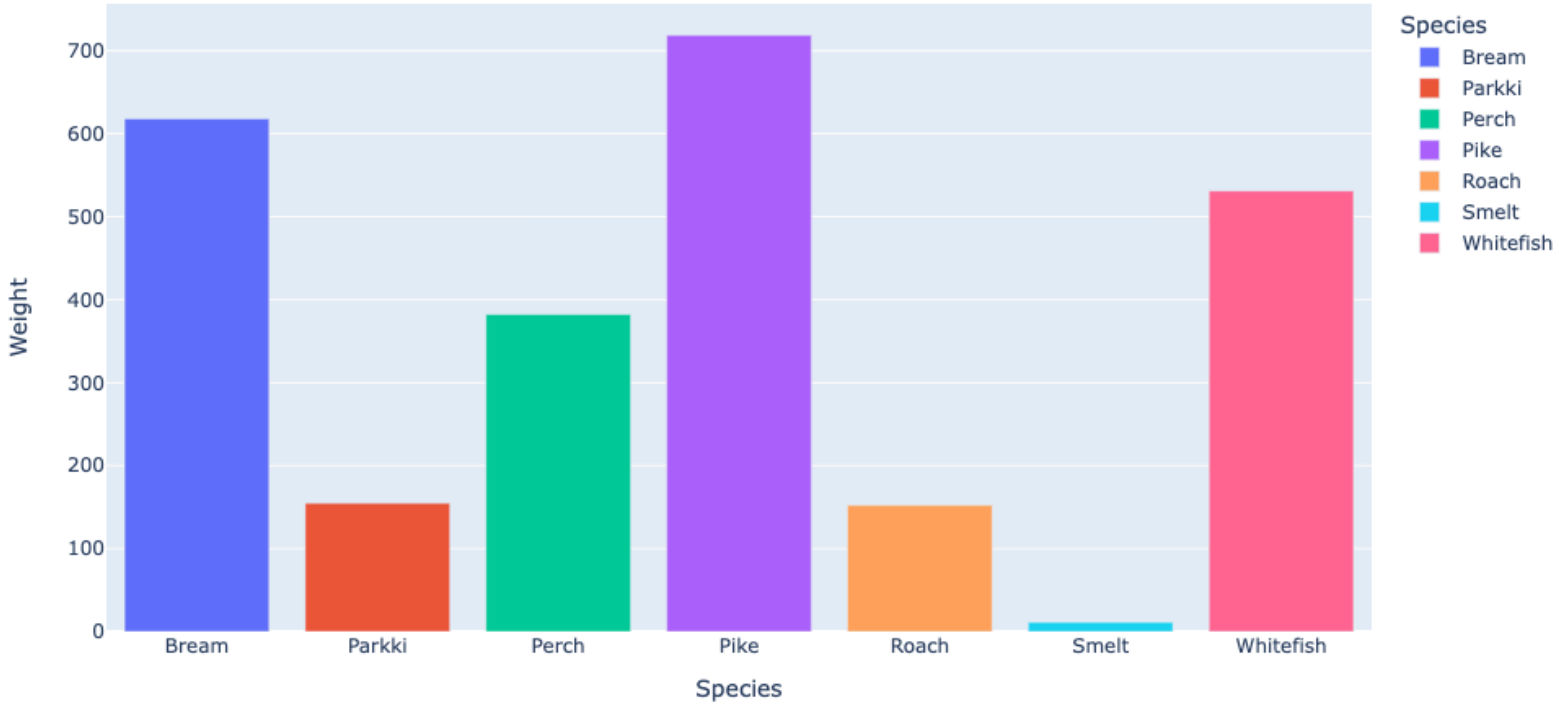
A Better Bar Chart

We can make a more meaningful bar chart if we group and aggregate our data first.

```
bar_data = data.groupby('Species')['Weight'].mean().reset_index()

fig = px.bar(bar_data, y="Weight", color="Species")
fig.show() # or fig.write_html('figure.html')
```

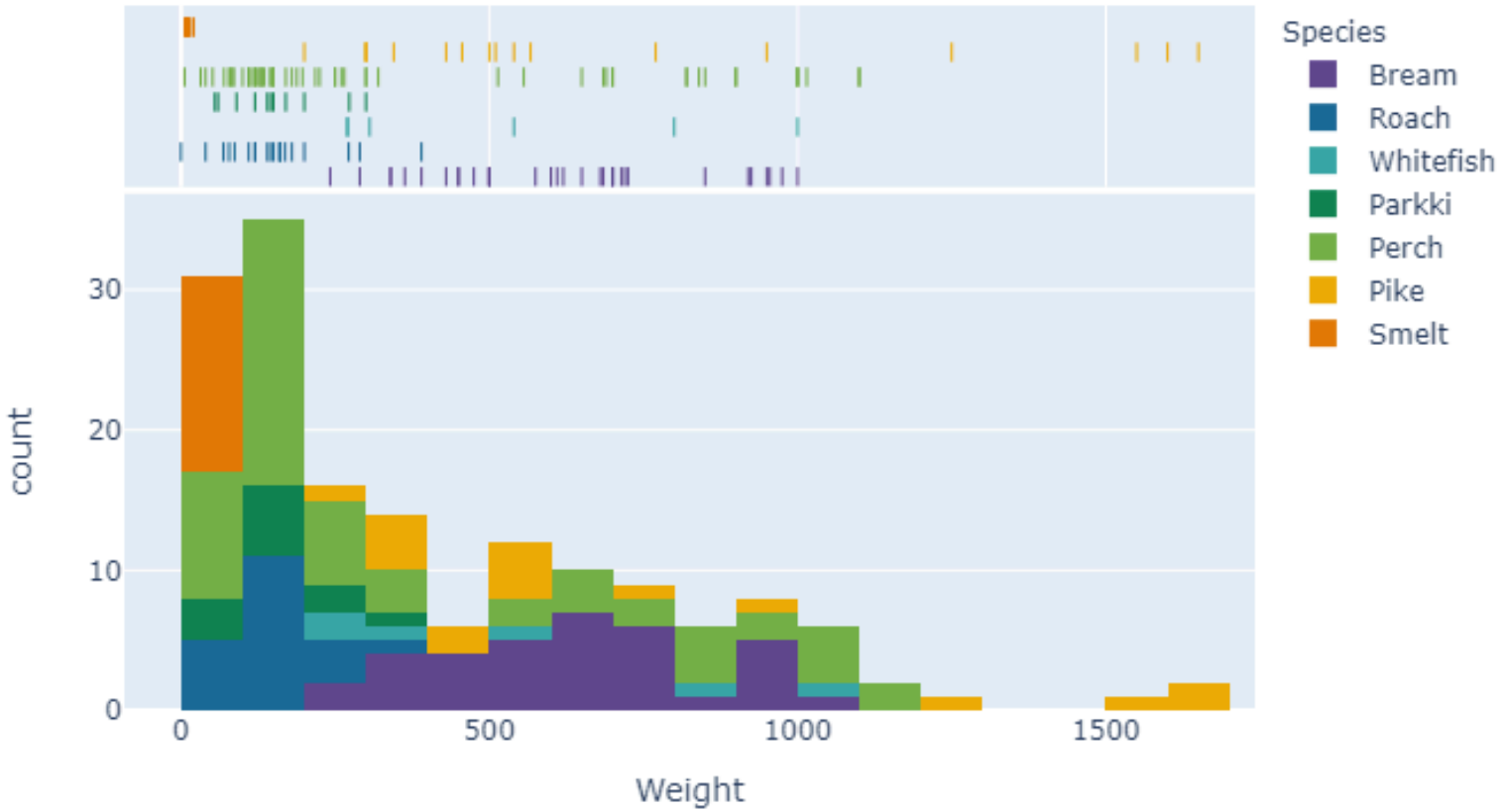
Since species is on the axis now, we could drop the color if we so choose...


Weight
700
600
500
400
300
200
100
0
Bream
Parkki
Perch
Pike
Roach
Smelt
Whitefish
Species
Species
Bream
Parkki
Perch
Pike
Roach
Smelt
Whitefish

Histogram

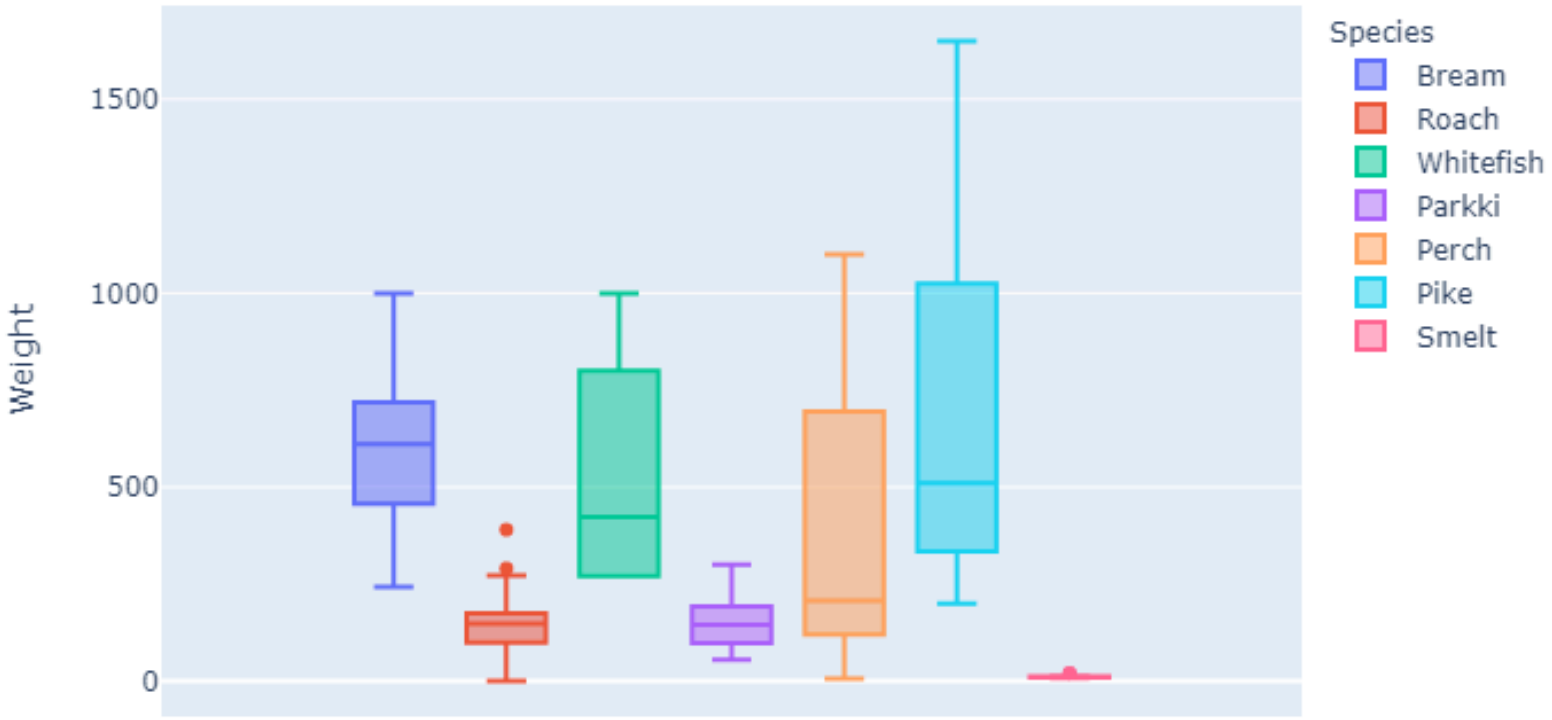
Maybe that data would do better if we could aggregate it in bins to better understand how many fish were observed in each weight bin:

```
fig = px.histogram(data,
        x="Weight",
        marginal="rug",
        color="Species",
        color_discrete_sequence=px.colors.qualitative.Prism)
fig.show() # or fig.write_html('figure.html')
```


Species
Bream
Roach
Whitefish
Parkki
Perch
Pike
Smelt
count
0
10
20
30
0
500
1000
1500
Weight

Box Plots

```
fig = px.box(data, y="Weight", color="Species")
fig.show() # or fig.write_html('figure.html')
```

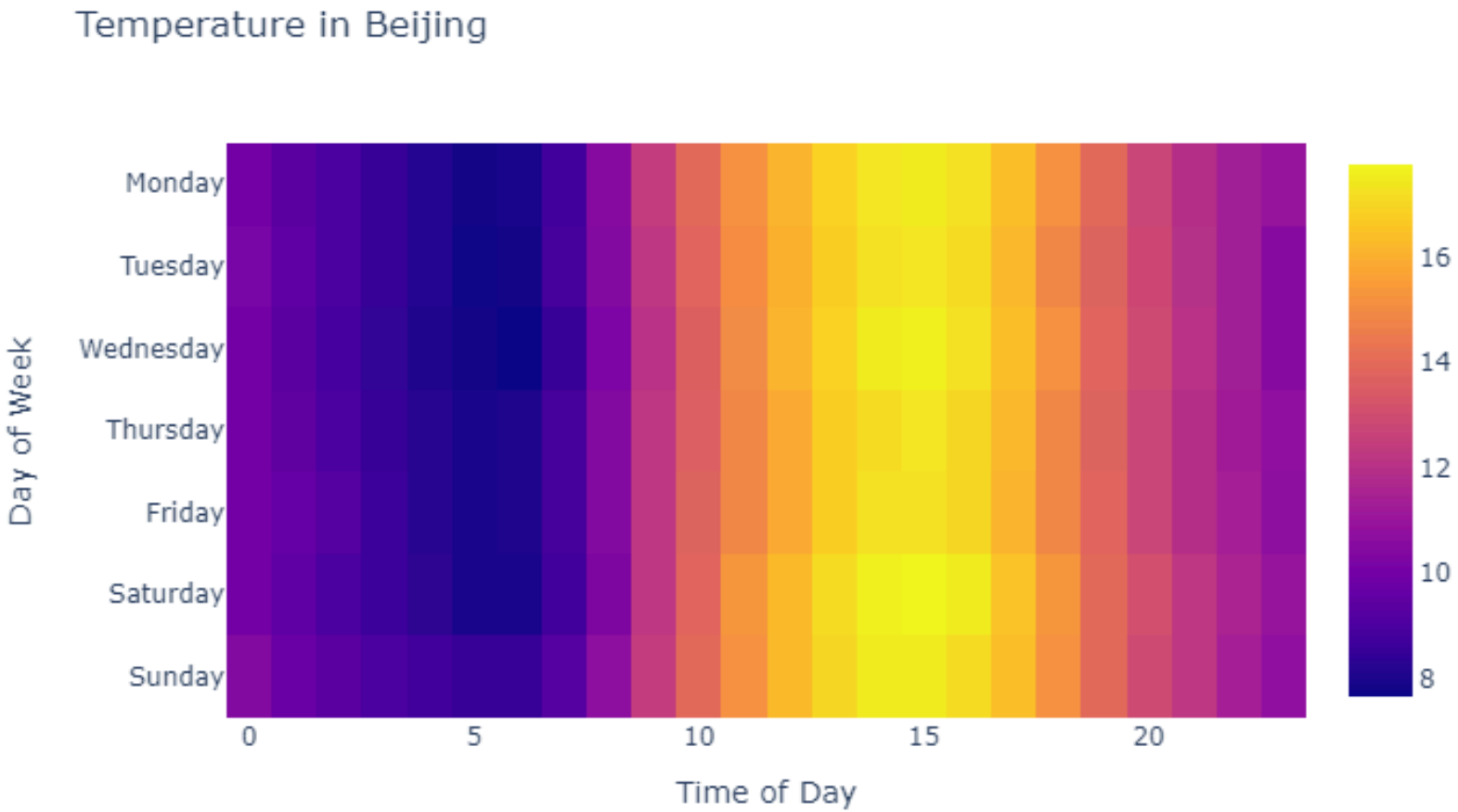

Weight
1500
1000
500
0
Species
Bream
Roach
Whitefish
Parkki
Perch
Pike
Smelt

Heatmaps

```
data = pd.read_csv(
    "https://raw.githubusercontent.com/dustywhite7/pythonMikkeli/master/exampleData/pollutionBeijing.csv")

data['datetime'] = pd.to_datetime(data['datetime'])
data['weekday'] = data['datetime'].dt.dayofweek
data['hour'] = data['datetime'].dt.hour
data = data.groupby(['weekday', 'hour'])['TEMP'].mean()
data = data.values.reshape((7,24))

fig = px.imshow(data, title="Temperature in Beijing" ,
          labels=dict(y="Day of Week", x="Time of Day"),
          y=['Monday', 'Tuesday', 'Wednesday', 'Thursday', 'Friday', 'Saturday', 'Sunday'])
fig.show() # or fig.write_html('figure.html')
```

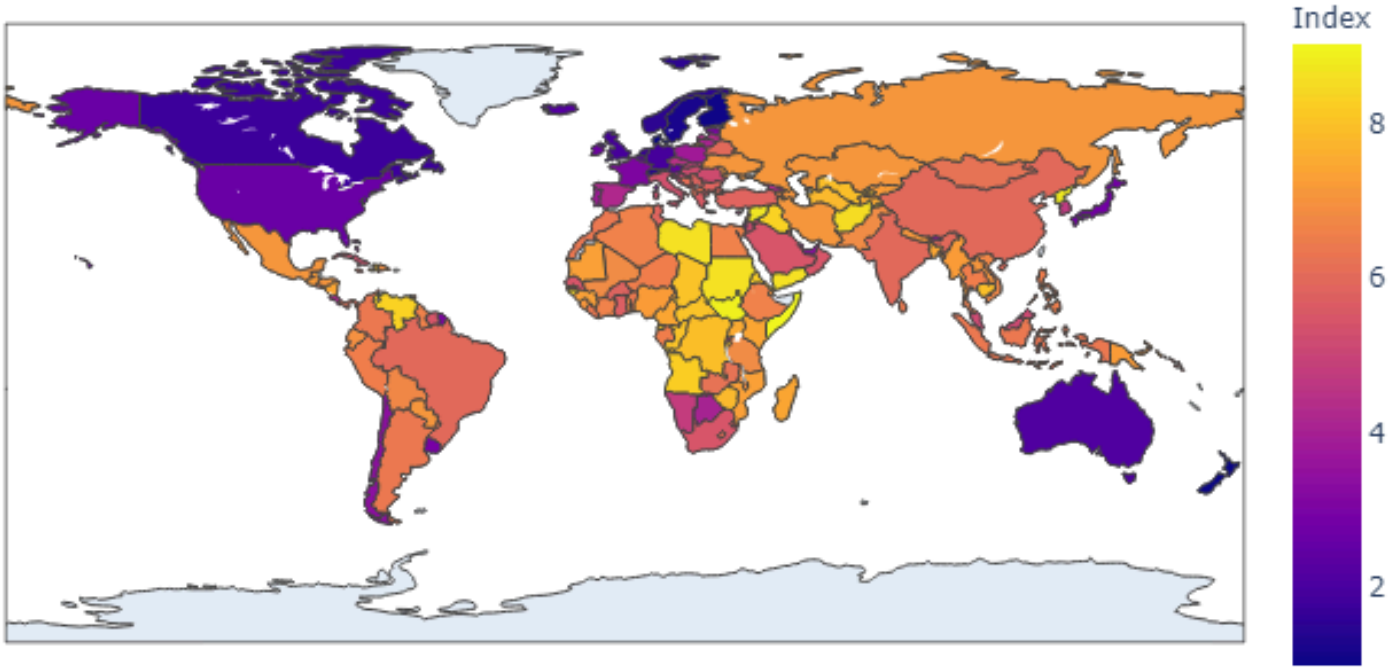

Temperature in Beijing
Day of Week
Monday
Tuesday
Wednesday
Thursday
Friday
Saturday
Sunday
0
5
10
15
20
Time of Day
16
14
12
10
8

Choropleth Maps

```
data = pd.read_csv(
  "https://raw.githubusercontent.com/dustywhite7/Econ8320/master/LabCode/corruption2018.csv")

fig = px.choropleth(data, locations = 'Abbr',
    color = 'Index',
    hover_name= "Name"
    )
fig.show() # or fig.write_html('figure.html')
```

Map data from the INFORM Index


Index
8
6
4
2

Mapping Options: Layout->Geo

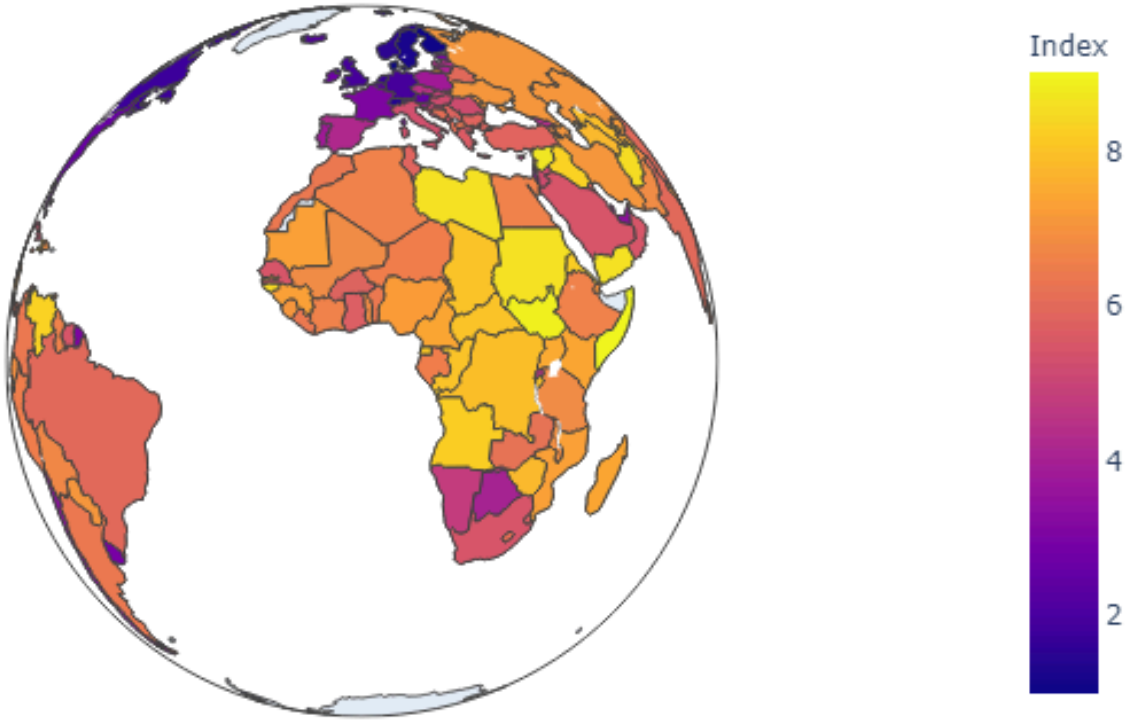
We have many additional options that we can pass to the layout of our plot when dealing with geographic data.

- Map projection
- Map scope
- Country lines
- Lots more

Here is a link to the full documentation

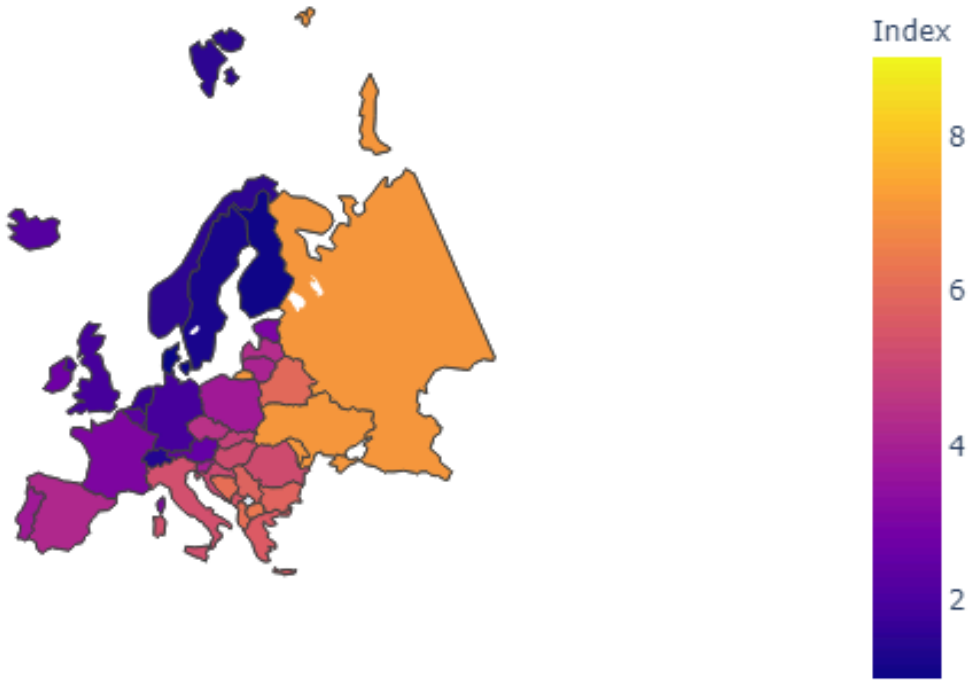
Choropleth Maps - Projection

```
fig = px.choropleth(data, locations = 'Abbr',
    color = 'Index',
    hover_name= "Name",
    projection = "orthographic"
    )
fig.show() # or fig.write_html('figure.html')
```


Index
8
6
4
2

Choropleth Maps - Scope

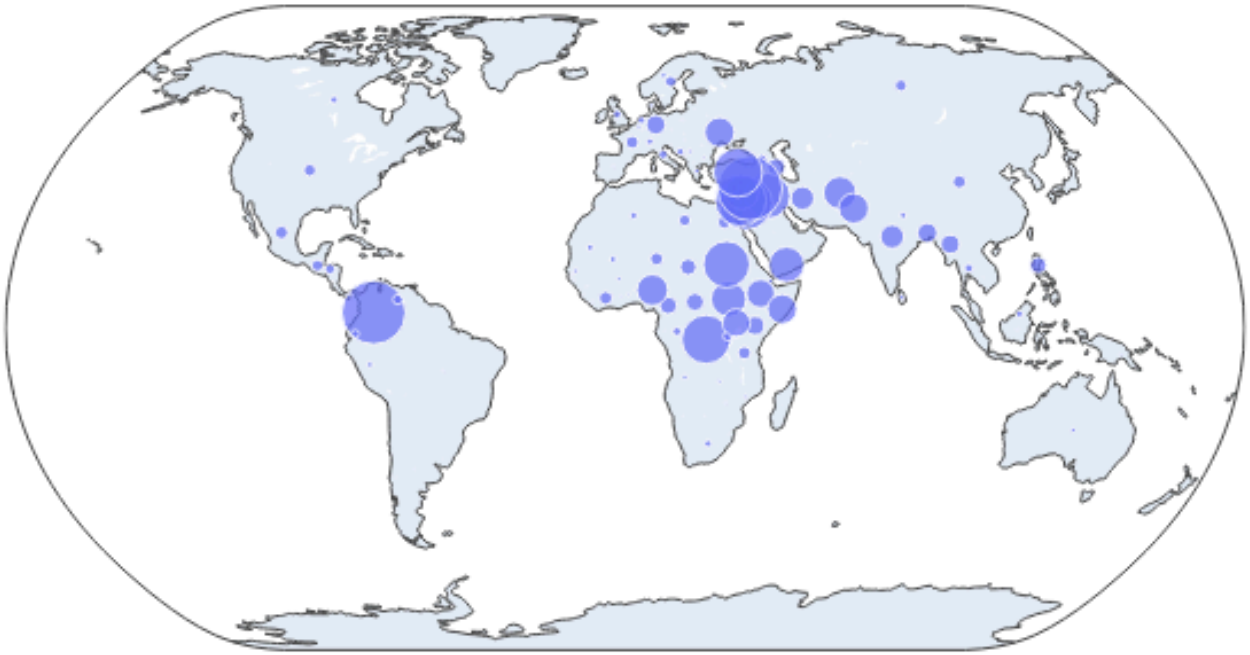
```
fig = px.choropleth(data, locations = 'Abbr',
    color = 'Index',
    hover_name= "Name",
    scope = "europe"
    )
fig.show() # or fig.write_html('figure.html')
```


Index
8
6
4
2

Bubble Maps

```
data = pd.read_csv(
  "https://raw.githubusercontent.com/dustywhite7/Econ8320/master/LabCode/displaced2018.csv")

fig = px.scatter_geo(data, locations="Abbr",
                     hover_name="Name", size="Displaced",
                     projection="natural earth")
fig.show() # or fig.write_html('figure.html')
```



Lab Time!