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ĺ			14 Jan 2016

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Written by: Shirley CHEUNG	Approved by:
Written by. Shirley Cheding	Approved by:

Issue No.	Date	Modifications
01	14 Jan 2016	Creation

OBJECTIVE

To provide the guidance to complete the monthly PD team scoreboard via Citrix.

CONTENT

- 1. Registration of new project in scoreboard data base
- 2. Update the status of different project stages
- 3. Confirmation of the update



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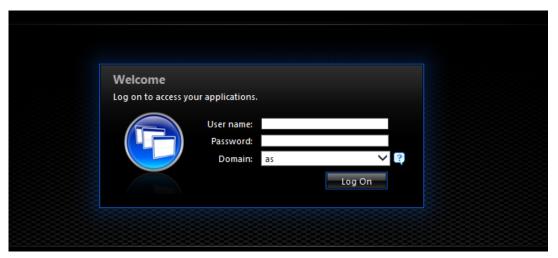
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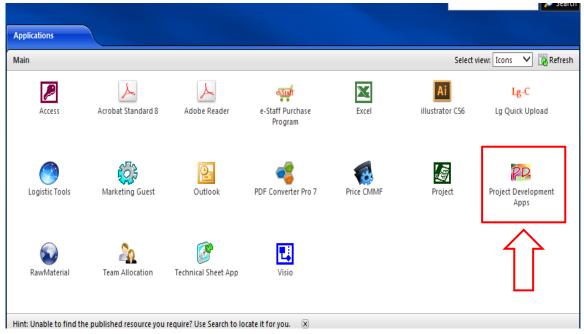
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Project Development Apps

☐ To start the program, please log in Citrix.



□ Click button of "Project Development Apps" to run the program.





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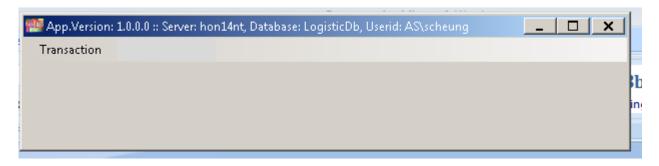
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You will see the menu bar.





3 tools are available:

- 1) To update the status of different project stages
- 2) To register new project or check the information of the registered project
- 3) To confirm the completion of the update



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Registration of New Project

Step 1: Click "Transaction"

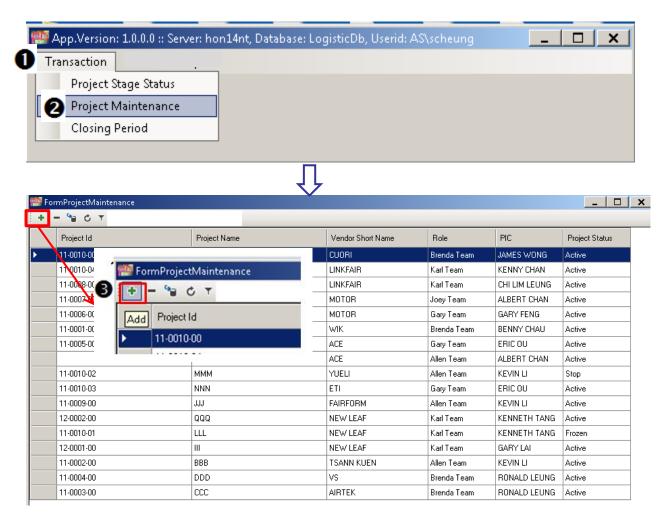
Step 2: Choose "Project Maintenance"

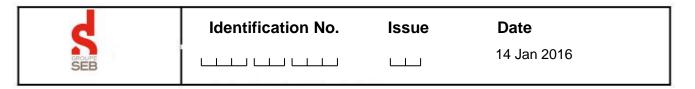
Step 3: Click "Add". A blank Project Registration sheet will appear.

Step 4: Input project information

Step 5: Press "Save"

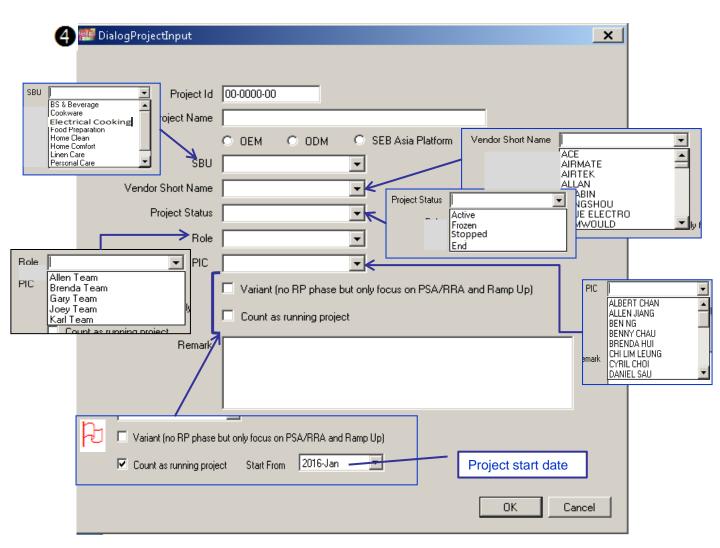
Step 6: Press "Refresh", then the update will be found in database.





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Registration of New Project



Use to count as running project or not:

- ** If the project is only a variant project that does not involve any RP phase, please click "Variant". Then, it will not be counted as running project.
- ** If the project follows RP process, please click "Count as running project" and input the start date of the project. Then, it will be counted as running project.
- ** If none of the options is chosen, the registered project will only be a record in database. No calculation will be considered.



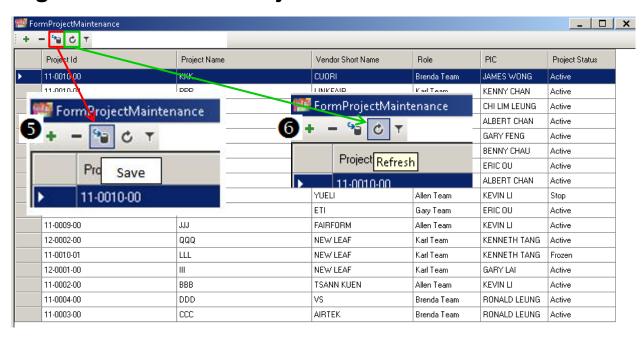
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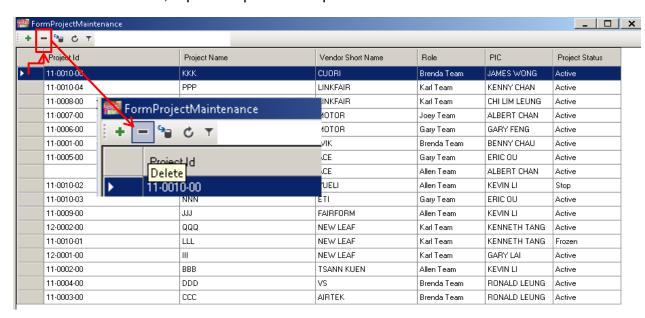
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Registration of New Project



** If you want to delete the new added project, please highlight the line and click "delete". Then, repeat step 5 and step 6.





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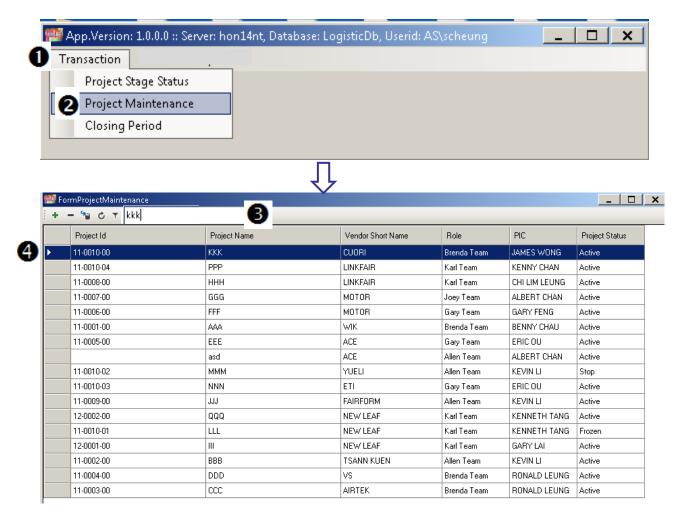
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Review Project Information

- Step 1: Click "Transaction"
- Step 2: Choose "Project Maintenance"
- Step 3: You can find the project by using row bar or key in the keyword to search
- Step 4: Double click the selected project to view the information
- ** You can only update/ modify the data if it is newly registered in current open period.

 Otherwise, please contact Admin any update/ modification.

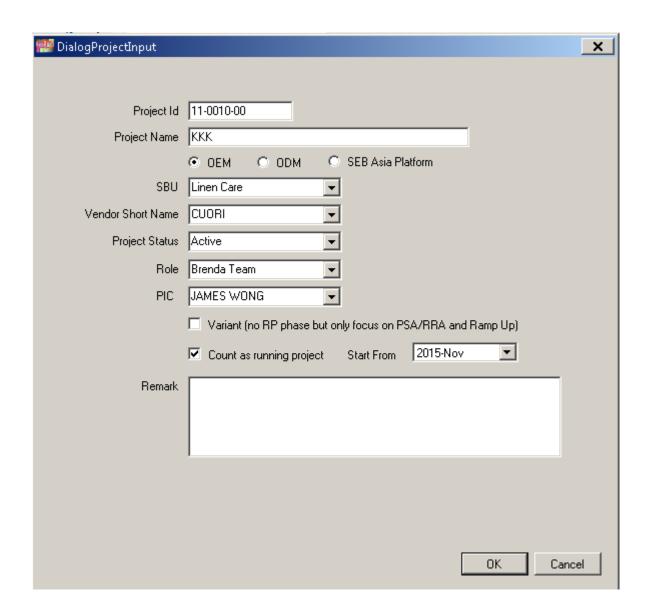




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Review Project Information





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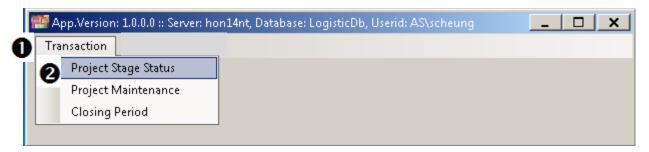
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Update project status

- Step 1: Click "Transaction"
- Step 2: Choose "Project Stage Status"
- Step 3: Click "Add". A dialog will pop up for input.

 (If you want to review the recorded project status, you can key in the project name/ keyword to find the summary of signed stages.)
- Step 4: Input project status
- Step 5: Press "Save"
- Step 6: Refresh the screen, then the update be found in database.









11-0002-00

11-0004-00

11-0003-00

BBB

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CCC

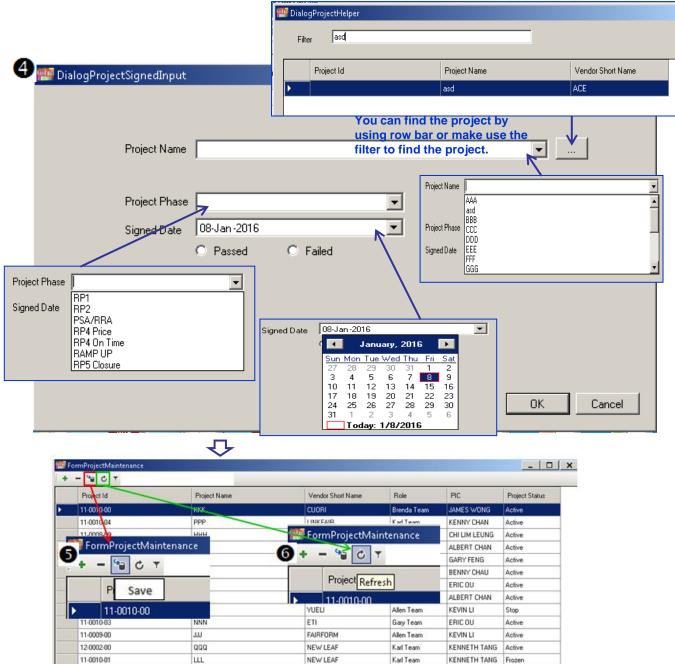
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Update project status



NEW LEAF

AIRTEK

TSANN KUEN

KEVIN LI

RONALD LEUNG

RONALD LEUNG

Brenda Team

Brenda Team



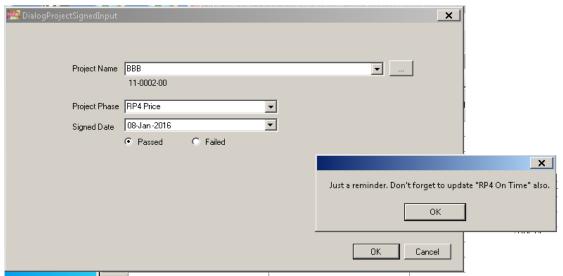
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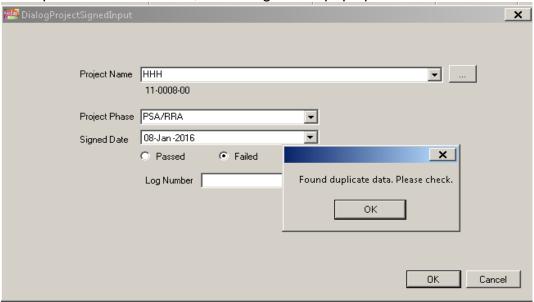
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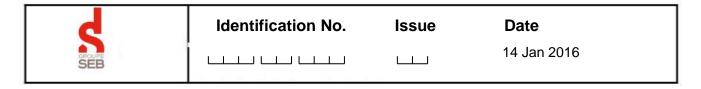
Update project status

- ** There will be an alert to remind you for the input of RP4-OnTime and RP4-Price.
- ** You must input both KPI. Otherwise, you are not able to log out the program.



** If duplicated data is found, a warning will be pop up.



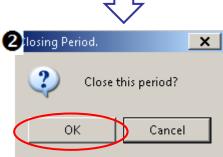


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Confirmation of the Update

☐ When complete all input, please click "closing period" as confirmation. Otherwise, the system will count you as delay/ no input for the scoreboard update.







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Notes

Open period: From 1st day of the month (00:00) to last day of the month (23:59)
Scoreboard calculation is based on posting date.
You can only modify/ correct the <u>new added</u> data during the <u>current</u> open period.
Please be reminded to "save" the new project before refresh. Otherwise, the new data will be lost.
In case there is new vendor, please contact Admin to create the account before registering the project.
Please be reminded to perform "Closing period" in the end. Otherwise, you will be counted as incomplete update or no input during the period.
Once your project is set as "Frozen" or "Stopped", it will not be counted as running project.
Project ID must be input starting from RP2 except Subset BU.