

# **The PSID Data Custom Codebook**

**N. of Variables:** 256

**Variable Index****1968****Summary Variables (Sampling Variables, Family History Variables, and Sex)**

ER30000	RELEASE NUMBER	
ER30001	1968 INTERVIEW NUMBER	
ER30002	PERSON NUMBER	68
ER32000	SEX OF INDIVIDUAL	
ER32024	YEAR 1ST/ONLY CHILD BORN	
ER32026	YEAR YOUNGEST CHILD BORN	
ER32028	YEAR 2ND YOUNGEST CHILD BORN	
ER32030	YEAR 3RD YOUNGEST CHILD BORN	
ER32032	YEAR 4TH YOUNGEST CHILD BORN	
ER32049	LAST KNOWN MARITAL STATUS	

**2009****PSID Main Family Data**

ER42001	RELEASE NUMBER
ER42024	A3 LIFE SATISFACTION
ER42029	A19 OWN/RENT OR WHAT
ER44175	H1 HEALTH STATUS-HEAD
ER46375	K-6 NON-SPEC PSYCHOL DISTRESS SCALE
ER46599	M2 WTR DONATED TO RELIGIOUS ORGANIZATION
ER46600	M2A DOLLAR AMT OF RELIGIOUS DONATIONS
ER46605	M3 WTR DONATD TO COMBO PURPOSE ORGANIZTN
ER46606	M3A DOLLAR AMT OF COMBO DONATIONS
ER46611	M4 WTR DONATED TO ORGANIZATION FOR NEEDY
ER46612	M4A DOLLAR AMT OF NEEDY DONATIONS
ER46617	M5 WTR DONATED TO ORGANIZATN FOR HEALTH
ER46618	M5A DOLLAR AMT OF HEALTH DONATIONS
ER46623	M6 WTR DONATED TO ORGANZTION FOR EDUCATN
ER46624	M6A DOLLAR AMT OF EDUCATION DONATIONS
ER46629	M7 WTR DONATED TO YOUTH ORGANIZATIONS
ER46630	M7A DOLLAR AMT OF YOUTH ORG DONATIONS
ER46635	M8 WTR DONATED TO CULTURAL ORGS
ER46636	M8A DOLLAR AMT OF CULTURAL DONATIONS
ER46641	M9 WTR DONATED TO COMMUNITY ORGS
ER46642	M9A DOLLAR AMT OF COMMUNITY DONATIONS
ER46647	M10 WTR DONATED TO ENVIRONMENT ORGS
ER46648	M10A DOLLAR AMT OF ENVIRONMENT DONATION
ER46653	M11 WTR DONATED TO INTERNATL/PEACE ORG
ER46654	M11A DOLLAR AMT OF INTERNATL/PEACE DNTN

ER46659	M12 WTR DONATED TO OTHER ORGANIZATIONS
ER46659A	M12 TYPE ORGANIZATION DONATED TO
ER46660	M12B DOLLAR AMT OF OTHER DONATIONS
ER46935	TOTAL FAMILY INCOME-2008
ER46971A2	FOOD AT HOME EXPENDITURE 2009
ER46971A3	FOOD AWAY FROM HOME EXPENDITURE 2009
ER46971A5	HOUSING EXPENDITURE 2009
ER46971A6	MORTGAGE EXPENDITURE 2009
ER46971B1	UTILITY EXPENDITURE 2009
ER46971B7	TRANSPORTATION EXPENDITURE 2009
ER46971D1	EDUCATION EXPENDITURE 2008
ER46971D2	CHILDCARE EXPENDITURE 2008
ER46971D3	HEALTH CARE EXPENDITURE 2009
ER46971D8	HOUSEHOLD REPAIRS EXPENDITURE 2008
ER46971D9	HOUSEHOLD FURNISHING EXPENDITURE 2008
ER46971E1	CLOTHING EXPENDITURE 2008
ER46971E2	TRIPS EXPENDITURE 2008
ER46971E3	OTHER RECREATION EXPENDITURE 2008

**PSID Individual Data by Years**

ER34001	2009 INTERVIEW NUMBER	
ER34002	SEQUENCE NUMBER	09
ER34003	RELATION TO HEAD	09
ER34004	AGE OF INDIVIDUAL	09
ER34016	EMPLOYMENT STATUS	09

**2011****PSID Main Family Data**

ER47301	RELEASE NUMBER
ER47324	A3 LIFE SATISFACTION
ER47329	A19 OWN/RENT OR WHAT
ER49494	H1 HEALTH STATUS-HEAD
ER51736	K-6 NON-SPEC PSYCHOL DISTRESS SCALE
ER51960	M2 WTR DONATED TO RELIGIOUS ORGANIZATION
ER51961	M2A DOLLAR AMT OF RELIGIOUS DONATIONS
ER51966	M3 WTR DONATD TO COMBO PURPOSE ORGANIZTN
ER51967	M3A DOLLAR AMT OF COMBO DONATIONS
ER51972	M4 WTR DONATED TO ORGANIZATION FOR NEEDY
ER51973	M4A DOLLAR AMT OF NEEDY DONATIONS
ER51978	M5 WTR DONATED TO ORGANIZATN FOR HEALTH
ER51979	M5A DOLLAR AMT OF HEALTH DONATIONS
ER51984	M6 WTR DONATED TO ORGANZTION FOR EDUCATN
ER51985	M6A DOLLAR AMT OF EDUCATION DONATIONS

ER51990	M7 WTR DONATED TO YOUTH ORGANIZATIONS
ER51991	M7A DOLLAR AMT OF YOUTH ORG DONATIONS
ER51996	M8 WTR DONATED TO CULTURAL ORGS
ER51997	M8A DOLLAR AMT OF CULTURAL DONATIONS
ER52002	M9 WTR DONATED TO COMMUNITY ORGS
ER52003	M9A DOLLAR AMT OF COMMUNITY DONATIONS
ER52008	M10 WTR DONATED TO ENVIRONMENT ORGS
ER52009	M10A DOLLAR AMT OF ENVIRONMENT DONATION
ER52014	M11 WTR DONATED TO INTERNATL/PEACE ORG
ER52015	M11A DOLLAR AMT OF INTERNATL/PEACE DNTN
ER52020	M12 WTR DONATED TO OTHER ORGANIZATIONS
ER52020A	M12 TYPE ORGANIZATION DONATED TO
ER52021	M12B DOLLAR AMT OF OTHER DONATIONS
ER52343	TOTAL FAMILY INCOME-2010
ER52395A2	FOOD AT HOME EXPENDITURE 2011
ER52395A3	FOOD AWAY FROM HOME EXPENDITURE 2011
ER52395A5	HOUSING EXPENDITURE 2011
ER52395A6	MORTGAGE EXPENDITURE 2011
ER52395B1	UTILITY EXPENDITURE 2011
ER52395B7	TRANSPORTATION EXPENDITURE 2011
ER52395D1	EDUCATION EXPENDITURE 2010
ER52395D2	CHILDCARE EXPENDITURE 2010
ER52395D3	HEALTH CARE EXPENDITURE 2011
ER52395D8	HOUSEHOLD REPAIRS EXPENDITURE 2010
ER52395D9	HOUSEHOLD FURNISHING EXPENDITURE 2010
ER52395E1	CLOTHING EXPENDITURE 2010
ER52395E2	TRIPS EXPENDITURE 2010
ER52395E3	OTHER RECREATION EXPENDITURE 2010

**PSID Individual Data by Years**

ER34101	2011 INTERVIEW NUMBER	
ER34102	SEQUENCE NUMBER	11
ER34103	RELATION TO HEAD	11
ER34104	AGE OF INDIVIDUAL	11
ER34116	EMPLOYMENT STATUS	11

**2013****PSID Main Family Data**

ER53001	RELEASE NUMBER
ER53024	A3 LIFE SATISFACTION
ER53029	A19 OWN/RENT OR WHAT
ER55244	H1 HEALTH STATUS-HEAD
ER57482	K-6 NON-SPEC PSYCHOL DISTRESS SCALE

ER57729	M2 WTR DONATED TO RELIGIOUS ORGANIZATION
ER57730	M2A DOLLAR AMT OF RELIGIOUS DONATIONS
ER57735	M3 WTR DONATD TO COMBO PURPOSE ORGANIZTN
ER57736	M3A DOLLAR AMT OF COMBO DONATIONS
ER57741	M4 WTR DONATED TO ORGANIZATION FOR NEEDY
ER57742	M4A DOLLAR AMT OF NEEDY DONATIONS
ER57747	M5 WTR DONATED TO ORGANIZATN FOR HEALTH
ER57748	M5A DOLLAR AMT OF HEALTH DONATIONS
ER57753	M6 WTR DONATED TO ORGANZTION FOR EDUCATN
ER57754	M6A DOLLAR AMT OF EDUCATION DONATIONS
ER57759	M7 WTR DONATED TO YOUTH ORGANIZATIONS
ER57760	M7A DOLLAR AMT OF YOUTH ORG DONATIONS
ER57765	M8 WTR DONATED TO CULTURAL ORGS
ER57766	M8A DOLLAR AMT OF CULTURAL DONATIONS
ER57771	M9 WTR DONATED TO COMMUNITY ORGS
ER57772	M9A DOLLAR AMT OF COMMUNITY DONATIONS
ER57777	M10 WTR DONATED TO ENVIRONMENT ORGS
ER57778	M10A DOLLAR AMT OF ENVIRONMENT DONATION
ER57783	M11 WTR DONATED TO INTERNATL/PEACE ORG
ER57784	M11A DOLLAR AMT OF INTERNATL/PEACE DNTN
ER57789	M12 WTR DONATED TO OTHER ORGANIZATIONS
ER57790	M12 TYPE ORGANIZATION DONATED TO
ER57791	M12B DOLLAR AMT OF OTHER DONATIONS
ER58152	TOTAL FAMILY INCOME-2012
ER58212A2	FOOD AT HOME EXPENDITURE 2013
ER58212A3	FOOD AWAY FROM HOME EXPENDITURE 2013
ER58212A5	HOUSING EXPENDITURE 2013
ER58212A6	MORTGAGE EXPENDITURE 2013
ER58212B1	UTILITY EXPENDITURE 2013
ER58212B7	TRANSPORTATION EXPENDITURE 2013
ER58212D1	EDUCATION EXPENDITURE 2012
ER58212D2	CHILDCARE EXPENDITURE 2012
ER58212D3	HEALTH CARE EXPENDITURE 2013
ER58212D8	HOUSEHOLD REPAIRS EXPENDITURE 2012
ER58212D9	HOUSEHOLD FURNISHING EXPENDITURE 2012
ER58212E1	CLOTHING EXPENDITURE 2012
ER58212E2	TRIPS EXPENDITURE 2012
ER58212E3	OTHER RECREATION EXPENDITURE 2012

**PSID Individual Data by Years**

ER34201	2013 INTERVIEW NUMBER
ER34202	SEQUENCE NUMBER

ER34203	RELATION TO HEAD	13
ER34204	AGE OF INDIVIDUAL	13
ER34216	EMPLOYMENT STATUS	13

2015

**PSID Main Family Data**

ER60001	RELEASE NUMBER
ER60025	A3 LIFE SATISFACTION
ER60030	A19 OWN/RENT OR WHAT
ER62366	H1 HEALTH STATUS-HEAD
ER64604	K-6 NON-SPEC PSYCHOL DISTRESS SCALE
ER64909	M2 WTR DONATED TO RELIGIOUS ORGANIZATION
ER64910	M2A DOLLAR AMT OF RELIGIOUS DONATIONS
ER64915	M3 WTR DONATD TO COMBO PURPOSE ORGANIZTN
ER64916	M3A DOLLAR AMT OF COMBO DONATIONS
ER64921	M4 WTR DONATED TO ORGANIZATION FOR NEEDY
ER64922	M4A DOLLAR AMT OF NEEDY DONATIONS
ER64927	M5 WTR DONATED TO ORGANIZATN FOR HEALTH
ER64928	M5A DOLLAR AMT OF HEALTH DONATIONS
ER64933	M6 WTR DONATED TO ORGANZTION FOR EDUCATN
ER64934	M6A DOLLAR AMT OF EDUCATION DONATIONS
ER64939	M7 WTR DONATED TO YOUTH ORGANIZATIONS
ER64940	M7A DOLLAR AMT OF YOUTH ORG DONATIONS
ER64945	M8 WTR DONATED TO CULTURAL ORGS
ER64946	M8A DOLLAR AMT OF CULTURAL DONATIONS
ER64951	M9 WTR DONATED TO COMMUNITY ORGS
ER64952	M9A DOLLAR AMT OF COMMUNITY DONATIONS
ER64957	M10 WTR DONATED TO ENVIRONMENT ORGS
ER64958	M10A DOLLAR AMT OF ENVIRONMENT DONATION
ER64963	M11 WTR DONATED TO INTERNATL/PEACE ORG
ER64964	M11A DOLLAR AMT OF INTERNATL/PEACE DNTN
ER64969	M12 WTR DONATED TO OTHER ORGANIZATIONS
ER64970	M12 TYPE ORGANIZATION DONATED TO
ER64971	M12B DOLLAR AMT OF OTHER DONATIONS
ER65349	TOTAL FAMILY INCOME-2014
ER65411	FOOD AT HOME EXPENDITURE 2015
ER65412	FOOD AWAY FROM HOME EXPENDITURE 2015
ER65414	HOUSING EXPENDITURE 2015
ER65415	MORTGAGE EXPENDITURE 2015
ER65419	UTILITY EXPENDITURE 2015
ER65425	TRANSPORTATION EXPENDITURE 2015
ER65437	EDUCATION EXPENDITURE 2014

ER65438	CHILDCARE EXPENDITURE 2014	
ER65439	HEALTH CARE EXPENDITURE 2015	
ER65444	HOUSEHOLD REPAIRS EXPENDITURE 2014	
ER65445	HOUSEHOLD FURNISHING EXPENDITURE 2014	
ER65446	CLOTHING EXPENDITURE 2014	
ER65447	TRIPS EXPENDITURE 2014	
ER65448	OTHER RECREATION EXPENDITURE 2014	

**PSID Individual Data by Years**

ER34301	2015 INTERVIEW NUMBER	
ER34302	SEQUENCE NUMBER	15
ER34303	RELATION TO HEAD	15
ER34305	AGE OF INDIVIDUAL	15
ER34317	EMPLOYMENT STATUS	15
ER34322	YEAR GRADUATED HIGH SCHOOL	15
ER34327	YEAR RECEIVED GED	15
ER34335	WTR RECEIVED COLLEGE DEGREE	15

**2017****PSID Main Family Data**

ER66001	RELEASE NUMBER	
ER66025	A3 LIFE SATISFACTION	
ER66030	A19 OWN/RENT OR WHAT	
ER68420	H1 HEALTH STATUS-RP	
ER70680	K-6 NON-SPEC PSYCHOL DISTRESS SCALE	
ER71041	M2 WTR DONATED TO RELIGIOUS ORGANIZATION	
ER71042	M2A DOLLAR AMT OF RELIGIOUS DONATIONS	
ER71043	M3 WTR DONATD TO COMBO PURPOSE ORGANIZTN	
ER71044	M3A DOLLAR AMT OF COMBO DONATIONS	
ER71045	M4 WTR DONATED TO ORGANIZATION FOR NEEDY	
ER71046	M4A DOLLAR AMT OF NEEDY DONATIONS	
ER71047	M5 WTR DONATED TO ORGANIZATN FOR HEALTH	
ER71048	M5A DOLLAR AMT OF HEALTH DONATIONS	
ER71049	M6 WTR DONATED TO ORGANZTION FOR EDUCATN	
ER71050	M6A DOLLAR AMT OF EDUCATION DONATIONS	
ER71051	M7 WTR DONATED TO YOUTH ORGANIZATIONS	
ER71052	M7A DOLLAR AMT OF YOUTH ORG DONATIONS	
ER71053	M8 WTR DONATED TO CULTURAL ORGS	
ER71054	M8A DOLLAR AMT OF CULTURAL DONATIONS	
ER71055	M9 WTR DONATED TO COMMUNITY ORGS	
ER71056	M9A DOLLAR AMT OF COMMUNITY DONATIONS	
ER71057	M10 WTR DONATED TO ENVIRONMENT ORGS	
ER71058	M10A DOLLAR AMT OF ENVIRONMENT DONATION	

ER71059	M11 WTR DONATED TO INTERNATL/PEACE ORG
ER71060	M11A DOLLAR AMT OF INTERNATL/PEACE DNTN
ER71061	M12 WTR DONATED TO OTHER ORGANIZATIONS
ER71062	M12 TYPE ORGANIZATION DONATED TO
ER71063	M12B DOLLAR AMT OF OTHER DONATIONS
ER71426	TOTAL FAMILY INCOME-2016
ER71488	FOOD AT HOME EXPENDITURE 2017
ER71489	FOOD AWAY FROM HOME EXPENDITURE 2017
ER71491	HOUSING EXPENDITURE 2017
ER71492	MORTGAGE EXPENDITURE 2017
ER71497	UTILITY EXPENDITURE 2017
ER71503	TRANSPORTATION EXPENDITURE 2017
ER71515	EDUCATION EXPENDITURE 2016
ER71516	CHILDCARE EXPENDITURE 2016
ER71517	HEALTH CARE EXPENDITURE 2017
ER71523	HOUSEHOLD REPAIRS EXPENDITURE 2016
ER71524	HOUSEHOLD FURNISHING EXPENDITURE 2016
ER71525	CLOTHING EXPENDITURE 2016
ER71526	TRIPS EXPENDITURE 2016
ER71527	OTHER RECREATION EXPENDITURE 2016

**PSID Individual Data by Years**

ER34501	2017 INTERVIEW NUMBER	
ER34502	SEQUENCE NUMBER	17
ER34503	RELATION TO REFERENCE PERSON	17
ER34504	AGE OF INDIVIDUAL	17
ER34516	EMPLOYMENT STATUS	17
ER34521	YEAR GRADUATED HIGH SCHOOL	17
ER34526	YEAR RECEIVED GED	17
ER34534	WTR RECEIVED COLLEGE DEGREE	17



**ER30000      "RELEASE NUMBER      "**

Release Number

Users should note that the CORE/IMM INDIVIDUAL LONGITUDINAL WT (ER34650) and the CORE/IMM INDIVIDUAL LONGITUDINAL WT (ER34651) have zero values for the new Immigrant 2017 sample (ER30001=4001-4462) for Release 1 and will be updated for Release 2.

**Codes**

1 Release number 1, February 2019

**ER30001      "1968 INTERVIEW NUMBER      "**

1968 Interview Number (1968 ID Number)

This variable is the 1968 family ID number. The combination of this variable and Person Number (ER30002) provides unique identification for each individual on the data file. Individuals associated with families from the Latino and Immigrant samples, added to the PSID in 1990/1992 and 1997/1999, and 2017 respectively, were assigned 1968 IDs so that they, too, have unique identifiers compatible with the PSID structure for the core (SRC and Census) sample.

**Non-comparability Notes**

I-k

**Codes**

- 1 - 2,930 Member of, or moved into, a family from the 1968 SRC cross-section sample
- 3,001 - 3,511 Member of, or moved into, a family from the Immigrant sample added in 1997 and 1999. Values of 3001-3441 indicate families first interviewed in 1997; values of 3442-3511 indicate families not interviewed until 1999.
- 4,001 - 4,462 Member of, or moved into, a family from the Immigrant sample added in 2017. Values of 4001-4462 indicate families first interviewed in 2017.
- 5,001 - 6,872 Member of, or moved into, a family from the 1968 Census sample
- 7,001 - 9,308 Member of, or moved into, a family from the Latino sample added in 1990 and 1992. Values of 7001-9043 indicate families first interviewed in 1990; values of 9044-9308 indicate families not interviewed until 1992.

**ER30002      "PERSON NUMBER      68"**

Person Number

**Codes**

- 1 - 19 Individuals living in core sample families at the time of the 1968 interview; individuals living in Latino sample families at the time of the 1990 (or 1992) interview; individuals living in Immigrant sample families at the time of the 1997 (or 1999) or 2017 interview
- 20 Husband of a core sample 1968 Head living in an institution at the time of the 1968 interview; spouse of a Latino sample 1990 Head living in an institution at the time of the 1990 interview; spouse of an Immigrant sample 1997/1999 or 2017 Head living in an institution at the time of the 1997/1999 or 2017 interview
- 21 - 26 Children or stepchildren of a 1968 core sample Head who were under 25 and living in institutions at the time of the 1968 interview; children of a Latino sample 1990 (or 1992) Head who were under 25 and living in institutions at the time of the 1990 (or 1992) interview; children of an Immigrant sample 1997 (or 1999) or 2017 Head who were under 25 and living in institutions at the time of the 1997 (or 1999) or 2017 interview
- 30 - 169 Individuals born into the core sample since the 1968 interview, the Latino sample since the 1990 (or 1992) interview, or the Immigrant sample since the 1997 (or 1999) or 2017 interview and who have at least one sample parent; these persons are sample members

- 170 - 226 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent.
- 227 Spouse of a core sample 1968 Head who moved out in the year prior to the 1968 interview; spouse of a Latino sample 1990 Head who moved out in the year preceding the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who moved out in the year preceding the 1997 (or 1999) interview. These individuals are nonsample.
- 228 Spouse of a core sample 1968 Head who died in the year prior to the 1968 interview; spouse of a Latino sample 1990 (or 1992) Head in the year prior to the 1990 (or 1992) interview; spouse of an Immigrant Latino sample 1997 (or 1999) Head in the year prior to the 1997 (or 1999) interview. These individuals are nonsample.
- 229 - 399 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent. This series is simply a continuation of the 170-226 group.

**ER32000 "SEX OF INDIVIDUAL"**

Sex of Individual

**Codes**

- 1 Male
- 2 Female
- 9 NA

**ER32024 "YEAR 1ST/ONLY CHILD BORN"**

Year of Birth--FIRST/ONLY CHILD

The values for this variable indicate the birth year reported for this individual's first or only child. The data are current as of the wave indicated in ER32021. The child's birth month is given in ER32023. For a detailed description of the types of people about whom birth history information was gathered and the handling of multiple reports, see the 1985-2017 Childbirth and Adoption History File Documentation, Section I.

**Codes**

- 1,900 - 2,017 Actual year of birth
- 9,999 Missing or incomplete data on birth dates of children; no birth history was collected for this individual in 1985-2017 (ER32021=99); no children or missing or incomplete data on total number of children (ER32022=00 or 98)

**ER32026      "YEAR YOUNGEST CHILD BORN      "**

Year of Birth--YOUNGEST OF TWO OR MORE CHILDREN

The values for this variable indicate the birth year reported for this individual's youngest child of two or more children. The data are current as of the wave indicated in ER32021. The child's birth month is given in ER32025. See the 1985-2017 Childbirth and Adoption History File Documentation, Section I, for a description of the types of people about whom birth history information was gathered and handling of multiple reports.

**Codes**

1,900 - 2,017 Actual year of birth

9,999 Missing or incomplete data on birth dates of children; no birth history was collected for this individual in 1985-2017 (ER32021=99); less than two children or missing or incomplete data on total number of children (ER32022=00-01 or 98)

**ER32028      "YEAR 2ND YOUNGEST CHILD BORN      "**

Year of Birth--SECOND YOUNGEST OF THREE OR MORE CHILDREN

The values for this variable indicate the birth year reported for this individual's second youngest child of three or more children. The data are current as of the wave indicated in ER32021. The child's birth month is given in ER32027. For a detailed description of the types of people about whom birth history information was gathered and the handling of multiple reports, see the 1985-2017 Childbirth and Adoption History File Documentation, Section I.

**Codes**

1,900 - 2,017 Actual year of birth

9,999 Missing or incomplete data on birth dates of children; no birth history was collected for this individual in 1985-2017 (ER32021=99); less than three children or missing or incomplete data on total number of children (ER32022=00-02 or 98)

**ER32030      "YEAR 3RD YOUNGEST CHILD BORN      "**

Year of Birth--THIRD YOUNGEST OF FOUR OR MORE CHILDREN

The values for this variable indicate the birth year reported for this individual's third youngest child of four or more children. The data are current as of the wave indicated in ER32021. The child's birth month is given in ER32029. For a detailed description of the types of people about whom birth history information was gathered and the handling of multiple reports, see the 1985-2017 Childbirth and Adoption History File Documentation, Section I.

**Codes**

1,900 - 2,017 Actual year of birth

9,999 Missing or incomplete data on birth dates of children; no birth history was collected for this individual in 1985-2017 (ER32021=99); less than four children or missing or incomplete data on total number of children (ER32022=00-03 or 98)

**ER32032      "YEAR 4TH YOUNGEST CHILD BORN      "**

Year of Birth--FOURTH YOUNGEST OF FIVE OR MORE CHILDREN

The values for this variable indicate the birth year reported for this individual's fourth youngest child of five or more children. The data are current as of the wave indicated in ER32021. The child's birth month is given in ER32031. For a detailed description of the types of people about whom birth history information was gathered and the handling of multiple reports, see the 1985-2017 Childbirth and Adoption History File Documentation, Section I.

**Codes**

1,900 - 2,017 Actual year of birth

9,999 Missing or incomplete data on birth dates of children; no birth history was collected for this individual in 1985-2017 (ER32021=99); less than five children or missing or incomplete data on total number of children (ER32022=00-04 or 98)

**ER32049 "LAST KNOWN MARITAL STATUS"**

Marital Status of this Individual as of Wave Specified in ER32033

This variable indicates the marital status reported for this individual as of the wave indicated in ER32033. For a detailed description of the types of people about whom marital history information was gathered, see the 1985-2017 Marriage History File Documentation, Section I.

**Codes**

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulment
- 5 Separated
- 8 NA; DK
- 9 No marital histories were collected for this individual in 1985-2017 (ER32033=99)

**ER42001 "RELEASE NUMBER"**

Release Number

November 2013: An error was corrected for how Completed Education for Head (ER46981) and for Wife/"Wife" (ER46982) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated based on this new information for old Heads and Wives/"Wives" collected in 2009. The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2007 (ER47011).

In addition, in Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER46975) and Size of Largest City in County (ER46976).

February 2014: In Release 3 we have added one new coded variable in the philanthropy section M12code (ER46659A) and Collapsed Beale (ER46975A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2007) Income section: Number of Jobs for Head (ER46670A) and Wife/"Wife" (ER46681A), months employed for Head (ER46670B-ER46670M) and Wife/"Wife" (ER46681B-ER46681M), months unemployed for Head (ER46666A-ER46666L) and Wife/"Wife" (ER46677A-ER46677L), and months out of the labor force for Head (ER46668A-ER46668L) and Wife/"Wife" (ER46679A-ER46679L).

November 2017: For Release 5 we have added the aggregated consumption variables (ER46971A1-ER46971E3). These variables were previously released on a supplemental file. A correction was made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs.

**Codes**

- 1 Release number 1, July 2011
- 2 Release number 2, November 2013
- 3 Release number 3, February 2014

4 Release number 4, January 2016

5 Release number 5, November 2017

**ER42024 "A3 LIFE SATISFACTION"**

A3. Before we start the interview for this year, we have a new question to ask about life in general. Please think about your life as a whole. How satisfied are you with it? Are you completely satisfied, very satisfied, somewhat satisfied, not very satisfied, or not at all satisfied?

**Codes**

- 1 Completely satisfied
- 2 Very satisfied
- 3 Somewhat satisfied
- 4 Not very satisfied
- 5 Not at all satisfied
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not head or wife/"wife"

**ER42029 "A19 OWN/RENT OR WHAT"**

A19. Do you (or anyone else in your family living there) own the (home/apartment), pay rent, or what?

**Codes**

- 1 Owns or is buying home, either fully or jointly; mobile home owners who rent lots are included here
- 5 Pays rent
- 8 Neither owns nor rents

**ER44175 "H1 HEALTH STATUS-HEAD"**

H1. Now I have a few questions about your health, including any serious limitations you might have. Would you (HEAD) say your health in general is excellent, very good, good, fair, or poor?

**Codes**

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor
- 8 DK
- 9 NA; refused

**ER46375 "K-6 NON-SPEC PSYCHOL DISTRESS SCALE"**

The K-6 Non-Specific Psychological Distress Scale

This scale was developed by Dr. Ronald Kessler, Professor of Healthcare Policy at Harvard Medical School. It includes six items, H59a-H59f (ER46369-ER46374), using a scale of 1-5, which ranges from 'all of the time' to 'none of the time.' The items are rescored as follows: A response of 'All of the Time' = 4 points, 'Most of the Time' = 3 points, 'Some of the Time' = 2 points, 'A Little of the Time' = 1 point, and 'None of the Time' = 0 points. The scores are summed; a score of 13 or higher indicates sensitivity around the threshold for the clinically significant range of the distribution of nonspecific distress.

**Codes**

0 - 24 Actual total score

99 NA, DK to at least one item; respondent was not head or wife/"wife"

**ER46599 "M2 WTR DONATED TO RELIGIOUS ORGANIZATION"**

M2. Did you make any donations specifically for religious purposes or spiritual development, for example to a church, synagogue, mosque, TV or radio ministry? Please do not include donations to schools, hospitals, and other charities run by religious organizations. I will be asking you about those donations next.

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9)

**ER46600 "M2A DOLLAR AMT OF RELIGIOUS DONATIONS "**

M2a. Altogether, what was the total dollar value of all donations you (and your family) made in 2008 towards religious purposes?

**Codes**

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9); did not make donations towards religious purposes in 2008 (ER46599=5, 8, or 9)

**ER46605 "M3 WTR DONATD TO COMBO PURPOSE ORGANIZTN"**

M3. (Not counting the donations you just told me about (during 2008),/During 2008) did you (or anyone in your family) donate to any organization that served a combination of purposes? For example, the United Way, the United Jewish Appeal, the Catholic Charities, or your local community foundation?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9)

**ER46606 "M3A DOLLAR AMT OF COMBO DONATIONS "**

M3a. (Altogether,) what was the total dollar value of all donations you (and your family) made in 2008 towards combined purpose funds?

**Codes**

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9); did not donate to combined purpose funds in 2008 (ER46605=5, 8, or 9)

**ER46611 "M4 WTR DONATED TO ORGANIZATION FOR NEEDY"**

M4. (Not counting the donations you just told me about, did/Did) you (or anyone in your family) make any donations (during 2008) to organizations that help people in need of food, shelter, or other basic necessities? Please do not include any donations you made to help the victims of last December's tsunami. I will be asking you about that later in this section.

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9)

**ER46612 "M4A DOLLAR AMT OF NEEDY DONATIONS "**

M4a. What was the total dollar value of all donations you (and your family) made in 2008 to organizations that help people in need of basic necessities?

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9); did not donate to organizations that help people in need in 2008 (ER46611=5, 8, or 9)

**ER46617 "M5 WTR DONATED TO ORGANIZATN FOR HEALTH "**

M5. (Not counting the donations you just told me about did,/Did) you (or anyone in your family) make donations (during 2008) to health care or medical research organizations? For example, to hospitals, nursing homes, mental health facilities, cancer, heart and lung associations, or telethons?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9)

**ER46618 "M5A DOLLAR AMT OF HEALTH DONATIONS "**

M5a. What was the total dollar value of all donations you (and your family) made in 2008 towards health care or medical research organizations?

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9); did not donate to health care or medical research organizations in 2008 (ER46617=5, 8, or 9)

**ER46623 "M6 WTR DONATED TO ORGANZTION FOR EDUCATN"**

M6. (Not counting the donations you just told me about, did/Did) you (or anyone in your family) make donations (during 2008) towards educational purposes? For example, colleges, grade schools, PTAs, libraries, or scholarship funds? Please do not include direct tuition payments for you or other family members.

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9)

**ER46624 "M6A DOLLAR AMT OF EDUCATION DONATIONS "**

M6a. What was the total dollar value of all donations you (and your family) made in 2008 towards educational purposes?

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9); did not donate towards educational purposes in 2008 (ER46623=5, 8, or 9)

**ER46629 "M7 WTR DONATED TO YOUTH ORGANIZATIONS "**

M7. (Not counting any donations you just told me about, [during 2008] did/[During 2008 did]) you (or anyone in your family) make donations to organizations that provide youth or family services? Such as to scouting, boys' and girls' clubs, sports leagues, Big Brothers or Sisters, foster care, or family counseling?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9)

**ER46630 "M7A DOLLAR AMT OF YOUTH ORG DONATIONS "**

M7a. What was the total dollar value of all donations you (and your family) made in 2008 towards youth and family services purposes?

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK



99,999 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9); did not donate to organizations for children and youth in 2008 (ER46629=5, 8, or 9)

**ER46635 "M8 WTR DONATED TO CULTURAL ORGS"**

M8. ([Not counting any donations you just told me about during 2008, did]/[During 2008 did]) you (or anyone in your family) make donations to organizations that support or promote the arts, culture, or ethnic awareness? Such as, to a museum, theatre, orchestra, public broadcasting, or ethnic cultural awareness?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9)

**ER46636 "M8A DOLLAR AMT OF CULTURAL DONATIONS"**

M8a. What was the total dollar value of all donations you (and your family) made in 2008 towards the arts, culture, or ethnic awareness?

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9); did not donate to cultural organizations in 2008 (ER46635=5, 8, or 9)

**ER46641 "M9 WTR DONATED TO COMMUNITY ORGS"**

M9. (Not counting any donations you just told me about, [during 2008,] did/[During 2008] did) you (or anyone in your family) make donations to organizations that improve neighborhoods and communities? Such as, to community associations or service clubs?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9)

**ER46642 "M9A DOLLAR AMT OF COMMUNITY DONATIONS"**

M9a. What was the total dollar value of all donations you (and your family) made in 2008 towards improving neighborhoods and communities?

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9); did not donate to community organizations in 2008 (ER46641=5, 8, or 9)

**ER46647 "M10 WTR DONATED TO ENVIRONMENT ORGS "**

M10. ([Not counting any donations you just told me about during 2008,] did/[During 2008] did) you (or anyone in your family) make donations to organizations that preserve the environment? Such as, for conservation efforts, animal protection, or parks?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9)

**ER46648 "M10A DOLLAR AMT OF ENVIRONMENT DONATION "**

M10a. What was the total dollar value of all donations you (and your family) made in 2008 towards preserving the environment?

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9); did not donate to preserve the environment in 2008 (ER46647=5, 8, or 9)

**ER46653 "M11 WTR DONATED TO INTERNATL/PEACE ORG "**

M11. ([Not counting any donations you just told me about during 2008], did/[During 2008] did) you (or anyone in your family) make donations to organizations that provide international aid or promote world peace? Such as, international children's funds, disaster relief, or human rights? ([Again, please]/Please) do not include any donations you made to help the victims of last December's tsunami. I will be asking you about that later in this section.

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9)

**ER46654 "M11A DOLLAR AMT OF INTERNATL/PEACE DNTN "**

M11a. What was the total dollar value of all donations you (and your family) made in 2008 towards providing international aid or promoting world peace?

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9); did not donate to international aid or peace organizations in 2008 (ER46653=5, 8, or 9)

**ER46659 "M12 WTR DONATED TO OTHER ORGANIZATIONS "**

M12. (Not counting any donations you just told me about, [during 2008,] did/[During 2008] did) you (or anyone in your family) make donations of money, assets, or property to charitable organizations with purposes other than those we just talked about? ([Again, please]/Please) do not include any donations you made to help the victims of last December's tsunami. I will be asking you about that later in this section.

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9)

**ER46659A "M12 TYPE ORGANIZATION DONATED TO "**

M12a. What was the main purpose or cause supported by that organization?

**Codes**

1 Religious or spiritual development

2 Youth and family services

3 Education

4 Senior citizens

5 Health care or medical research

6 People in need of food, shelter, or other basic necessities

7 Political/Social change

8 Improving neighborhoods or communities

9 Volunteer Fire/Rescue

10 Arts, culture, and ethnic awareness

11 Preserving the environment

12 International aid or world peace

13 Combination of purposes

14 Fraternal Organization

15 Active Military

16 Veterans

17 Professional Services

18 Other

19 Helping friends/family

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9)

**ER46660 "M12B DOLLAR AMT OF OTHER DONATIONS "**

M12b. What was the total dollar value of all donations you (and your family) made in 2008 towards (this last/these last purposes)?

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not head or wife/"wife" (ER46697=4, 7, or 9); did not make donations in 2008 (ER46598=5, 8, or 9); did not make any other donations in 2008 (ER46659=5, 8, or 9)

**ER46935 "TOTAL FAMILY INCOME-2008"**

Total 2008 Family Money Income

The income reported here was collected in 2009 about tax year 2008. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER46851 Head and Wife/"Wife" Taxable Income-2008  
 ER46900 Head and Wife/"Wife" Transfer Income-2008  
 ER46907 Taxable Income of Other FU Members-2008  
 ER46928 Transfer Income of OFUMS-2008  
 ER46929 Head Social Security Income-2008  
 ER46931 Wife/"Wife" Social Security Income-2008  
 ER46933 OFUM Social Security Income-2008

**Codes**

-999,999 Loss of \$999,999 or more  
 -999,998 - -1 Actual loss  
 0 No family money income in 2008  
 1 - 9,999,998 Actual amount  
 9,999,999 \$9,999,999 or more

**ER46971A2 "FOOD AT HOME EXPENDITURE 2009"**

F18. How much do you spend on that food in an average week?

F22. How much do you (and everyone else in your family) spend on food that you use at home in an average week?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 52,000.00 Total Family At Home Food Expenditure

**ER46971A3 "FOOD AWAY FROM HOME EXPENDITURE 2009"**

F21. About how much do you spend eating out?

F25. About how much do you (and everyone else in your family) spend eating out?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 104,000.00 Total Family Away From Home Food Expenditure

**ER46971A5 "HOUSING EXPENDITURE 2009"**

"

Total Family Housing Expenditure, including mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-288.00 - 784,488.00 Total Family Housing Expenditure

**ER46971A6 "MORTGAGE EXPENDITURE 2009"**

"

A25. How much are your monthly mortgage payments?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-861.08 - 775,884.00 Total Family Mortgage Expenditure

**ER46971B1 "UTILITY EXPENDITURE 2009"**

"

Total Family Utility Expenditure: Generated variable combining expenditures for gas, electricity, water and sewer, and other utilities.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 38,400.00 Total Family Utility Expenditure

**ER46971B7 "TRANSPORTATION EXPENDITURE 2009"**

"

Total Family Transportation Expenditure: Generated variable combining expenditures for vehicle loan, lease, and down payments, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and car pool, bus fares and train fares, taxicabs and other transportation.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 236,000.00 Total Family Transportation Expenditure

**ER46971D1 "EDUCATION EXPENDITURE 2008"**

"

F83. How much in total were these (school-related) expenses ?

F86. Altogether, how much were these other (school) expenses?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 120,000.00 Total Family Education Expenditure

**ER46971D2 "CHILDCARE EXPENDITURE 2008"**

F6D. How much did you (and your family living there) pay for child care in 2008?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 36,400.00 Total Family Childcare Expenditure

**ER46971D3 "HEALTH CARE EXPENDITURE 2009"**

Total Family Health Care Expenditure: Generated variable combining expenditures for hospital and nursing home, doctor, prescription drugs and insurance.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-257.85 - 251,500.00 Total Family Health Care Expenditure

**ER46971D8 "HOUSEHOLD REPAIRS EXPENDITURE 2008"**

F87. Next, let me ask you about some other household expenses. Please indicate to the best of your ability, the amount spent on each of these items altogether during 2008.

How much did you (and your family living there) spend altogether in 2008 on home repairs and maintenance, including materials plus any costs for hiring a professional?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-777.83 - 420,000.00 Total Family Household Repair Expenditure

**ER46971D9 "HOUSEHOLD FURNISHING EXPENDITURE 2008"**

F88. How much did you (and your family living there) spend altogether in 2008 on household furnishings and equipment, including household textiles, furniture, floor coverings, major appliances, small appliances and miscellaneous housewares?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 200,000.00 Total Family Household Furniture Expenditure

**ER46971E1 "CLOTHING EXPENDITURE 2008"**

F89. How much did you (and your family living there) spend altogether in 2008 on clothing and apparel, including footwear, outerwear, and products such as watches or jewelry?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 96,000.00 Total Family Household Clothing Expenditure

**ER46971E2 "TRIPS EXPENDITURE 2008"**

"

F90. How much did you (and your family living there) spend altogether in 2008 on trips and vacations, including transportation, accommodations, and recreational expenses on trips?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 600,000.00 Total Family Trips Expenditure

**ER46971E3 "OTHER RECREATION EXPENDITURE 2008"**

"

F91. How much did you (and your family living there) spend altogether in 2008 on recreation and entertainment, including tickets to movies, sporting events, and performing arts and hobbies including exercise, bicycles, trailers, camping, photography, and reading materials? (Do not include costs associated with the trips and vacations you mentioned previously.)

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 240,000.00 Total Family Other Recreation Expenditure

**ER34001 "2009 INTERVIEW NUMBER"**

"

2009 Interview Number (2009 ID Number)

The values for this variable represent the 2009 interview number of the family in which this individual was included in 2009. We interviewed 8,690 families in 2009.

**Codes**

1 - 8,738 2009 family interview number

0 Inap.: this individual was main family nonresponse by 2009 or mover-out nonresponse by 2007; from Latino sample (ER30001=7001-9308)

**ER34002 "SEQUENCE NUMBER"****09"**

2009 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2009 interview.

**Codes**

1 - 20 Individuals in the family at the time of the 2009 interview

51 - 59 Individuals in institutions at the time of the 2009 interview

71 - 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2007 and 2009 interviews

81 - 89 Individuals who were living in 2007 but died by the time of the 2009 interview

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2009 or mover-out nonresponse by 2007 (ER34001=0)

**ER34003      "RELATION TO HEAD"****09"**

## 2009 Relationship to Head

Note that these relationships are those to the 2007 Head for any individual whose 2009 sequence number (ER34002) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2007 Head is no longer present at the time of the 2009 interview, his or her relationship to Head is coded 10; the new 2009 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34002) are coded 01.

**Codes**

- 10 Head in 2009; 2007 Head who was mover-out nonresponse by the time of the 2009 interview
- 20 Legal Wife in 2009; 2007 Wife who was mover-out nonresponse by the time of the 2009 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2007 "Wife" who was mover-out nonresponse by the time of the 2009 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head



96 Other relative of legal Wife (code 20)

97 Other relative of cohabitor (the cohabitor is code 22 or 88)

98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2009 or mover-out nonresponse by 2007 (ER34002=0)

ER34004 "AGE OF INDIVIDUAL 09"

Age at the Time of the 2009 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER34004 with ER34005-ER34006 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

## Codes

1 Newborn up to second birthday  
2 - 125 Actual age  
999 NA; DK  
0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample  
(ER30001=4001-4462); main family nonresponse by 2009 or mover-out nonresponse by  
2007 (ER34001=0)

ER34016 "EMPLOYMENT STATUS 09"

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

D1a. We would like to know about what (your Wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?

G75. We would like to know about what (INDIVIDUAL) does--is (he/she) working now, looking for work, retired, a student, keeping house, or what?

For Heads and Wives/"Wives" this variable contains is a prioritized version of employment status using the first three mentions from BC1/DE1 on the 2009 Family File [ER42140-ER42142 for Heads, ER42392-ER42394 for wives/"wives"].

For OFUMs, this variable is the prioritized version of employment status using the first two mentions from G75.

Employment mentions for Heads and Wives/"Wives" and OFUMS were prioritized in the following order: 2,1,3,4,5,7,

## Codes

- 1 Working now
- 2 Only temporarily laid off
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled
- 6 HouseWife; keeping house
- 7 Student
- 8 Other

9 NA; DK

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2009 or mover-out nonresponse by 2007 (ER34001=0); mover-out nonresponse for 2009, only if deceased (ER34002=81-89); in an institution in both 2007 and 2009 (ER34002=51-59 and ER34008=0); not a person aged 16 or older (ER34004=001-015); associated with 2009 FU but moved out before 2008 (ER34008=5, 6, or 8 and ER34010<2008) or moved in in 2009 (ER34008=1 and ER34010=2009)

**ER47301 "RELEASE NUMBER"**

Release Number

November 2013: An error was corrected for how Completed Education for Head (ER52405) and for Wive/"Wife"(ER52406) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated in 2009 based on this new information for old Heads and Wives/"Wives". The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2009 (ER52435).

November 2013: In Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER52399) and Size of Largest City in County (ER52400).

February 2014: For Release 3 we have added five new coded variables in the philanthropy section M12 code, M41code, M43code, M52HDcode, M52WFcode (ER52020A, ER52037A, ER52055A, ER52045A, ER52063A) and Collapsed Beale (ER52399A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2009) Income section: Number of Jobs for Head (ER52071A) and Wife/"Wife" (ER52082A), months employed for Head (ER52071B-ER52071M) and Wife/"Wife" (ER52082B-ER52082M), months unemployed for Head (ER52067A-ER52067L) and Wife/"Wife" (ER52078A-ER52078L), and months out of the labor force for Head (ER52069A-ER52069L) and Wife/"Wife" (ER52080A-ER52080L).

November 2017: For Release 5 we have added the aggregated consumption variables (ER52395A1-ER52395E3). These variables were previously released on a supplemental file. Corrections were made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs, and to the calculation on total mortgage payment.

**Codes**

- 1 Release number 1, July 2013
- 2 Release number 2, November 2013
- 3 Release number 3, February 2014
- 4 Release number 4, January 2016
- 5 Release number 5, November 2017

**ER47324 "A3 LIFE SATISFACTION"**

A3. Please think about your life as a whole. How satisfied are you with it? Are you completely satisfied, very satisfied, somewhat satisfied, not very satisfied, or not at all satisfied?

**Codes**

- 1 Completely satisfied
- 2 Very satisfied
- 3 Somewhat satisfied

- 4 Not very satisfied
- 5 Not at all satisfied
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"

**ER47329 "A19 OWN/RENT OR WHAT"**

A19. Do (you (or anyone else in your family living there) / they (or anyone else in the family living there)) own the (apartment/mobile home/home), pay rent, or what?

Codes

- 1 Owns or is buying home, either fully or jointly; mobile home owners who rent lots are included here
- 5 Pays rent
- 8 Neither owns nor rents

**ER49494 "H1 HEALTH STATUS-HEAD"**

H1. Now I have a few questions about (your/HEAD's) health.  
Would you say (your/HEAD's) health in general is excellent, very good, good, fair, or poor?

Codes

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor
- 8 DK
- 9 NA; refused

**ER51736 "K-6 NON-SPEC PSYCHOL DISTRESS SCALE"**

The K-6 Non-Specific Psychological Distress Scale

This scale was developed by Dr. Ronald Kessler, Professor of Healthcare Policy at Harvard Medical School. It includes six items, H59a-H59f (ER51730- ER51735), using a scale of 1-5, which ranges from 'all of the time' to 'none of the time.' The items are rescored as follows: A response of 'All of the Time' = 4 points, 'Most of the Time' = 3 points, 'Some of the Time' = 2 points, 'A Little of the Time' = 1 point, and 'None of the Time' = 0 points. The scores are summed; a score of 13 or higher indicates sensitivity around the threshold for the clinically significant range of the distribution of nonspecific distress.

Codes

- 0 - 24 Actual total score
- 99 respondent was not Head or Wife/"Wife" (ER52097 ne 1-3); NA, DK, RF to at least one item

**ER51960 "M2 WTR DONATED TO RELIGIOUS ORGANIZATION"**

M2. Did you make any donations specifically for religious purposes or spiritual development, for example to a church, synagogue, mosque, TV or radio ministry? Please do not include donations to schools, hospitals, and other charities run by religious organizations. I will be asking you about those donations next.

Codes

- 1 Yes
- 5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9)

**ER51961 "M2A DOLLAR AMT OF RELIGIOUS DONATIONS "**

M2a. Altogether, what was the total dollar value of all donations you (and your family) made in 2010 towards religious purposes?

**Codes**

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9); did not make donations towards religious purposes in 2010 (ER51960=5); DK, NA, RF whether made donations towards religious purposes in 2010 (ER51960=8 or 9)

**ER51966 "M3 WTR DONATD TO COMBO PURPOSE ORGANIZTN"**

M3. (Not counting the donations you just told me about (during 2010),/During 2010) did you (or anyone in your family) donate to any organization that served a combination of purposes? For example, the United Way, the United Jewish Appeal, the Catholic Charities, or your local community foundation?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9)

**ER51967 "M3A DOLLAR AMT OF COMBO DONATIONS "**

M3a. (Altogether,) what was the total dollar value of all donations you (and your family) made in 2010 towards combined purpose funds?

**Codes**

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9); did not donate to combined purpose funds in 2010 (ER51966=5); DK, NA, RF whether donated to combined purpose funds in 2010 (ER51966=8 or 9)

**ER51972 "M4 WTR DONATED TO ORGANIZATION FOR NEEDY"**

M4. (Not counting the donations you just told me about, did/Did) you (or anyone in your family) make any donations (during 2010) to organizations that help people in need of food, shelter, or other basic necessities?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; actual amount reported; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9)

**ER51973 "M4A DOLLAR AMT OF NEEDY DONATIONS "**

M4a. What was the total dollar value of all donations you (and your family) made in 2010 to organizations that help people in need of basic necessities?

**Codes**

1 - 99,996 Actual amount  
 99,997 \$99,997 or more  
 99,998 DK  
 99,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; actual amount reported; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9); did not donate to organizations that help people in need in 2010 (ER51972=5); DK, NA, RF whether donated to organizations that help people in need in 2010 (ER51972=8 or 9)

**ER51978 "M5 WTR DONATED TO ORGANIZATN FOR HEALTH "**

M5. (Not counting the donations you just told me about did,/Did) you (or anyone in your family) make donations (during 2010) to health care or medical research organizations? For example, to hospitals, nursing homes, mental health facilities, cancer, heart and lung associations, or telethons?

**Codes**

1 Yes  
 5 No  
 8 DK  
 9 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9)

**ER51979 "M5A DOLLAR AMT OF HEALTH DONATIONS "**

M5a. What was the total dollar value of all donations you (and your family) made in 2010 towards health care or medical research organizations?

**Codes**

1 - 99,996 Actual amount  
 99,997 \$99,997 or more  
 99,998 DK  
 99,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9); did not donate to health care or medical research organizations in 2010 (ER51978=5); DK, NA, RF whether donated to health care or medical research organizations in 2010 (ER51978=8 or 9)

**ER51984 "M6 WTR DONATED TO ORGANZTION FOR EDUCATN"**

M6. (Not counting the donations you just told me about, did/Did) you (or anyone in your family) make donations (during 2010) towards educational purposes? For example, colleges, grade schools, PTAs, libraries, or scholarship funds? Please do not include direct tuition payments for you or other family members.

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9)

**ER51985 "M6A DOLLAR AMT OF EDUCATION DONATIONS "**

M6a. What was the total dollar value of all donations you (and your family) made in 2010 towards educational purposes?

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9); did not donate towards educational purposes in 2010 (ER51984=5); DK, NA, RF whether donated towards educational purposes in 2010 (ER51984=8 or 9)

**ER51990 "M7 WTR DONATED TO YOUTH ORGANIZATIONS "**

M7. (Not counting any donations you just told me about, [during 2010] did/[During 2010 did]) you (or anyone in your family) make donations to organizations that provide youth or family services? Such as to scouting, boys' and girls' clubs, sports leagues, Big Brothers or Sisters, foster care, or family counseling?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9)

**ER51991 "M7A DOLLAR AMT OF YOUTH ORG DONATIONS "**

M7a. What was the total dollar value of all donations you (and your family) made in 2010 towards youth and family services purposes?

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9); did not donate to organizations for children and youth in 2010 (ER51990=5); DK, NA, RF whether donated to organizations for children and youth in 2010 (ER51990=8 or 9)

**ER51996 "M8 WTR DONATED TO CULTURAL ORGS "**

M8. ([Not counting any donations you just told me about during 2010, did]/[During 2010 did]) you (or anyone in your family) make donations to organizations that support or promote the arts, culture, or ethnic awareness? Such as, to a museum, theatre, orchestra, public broadcasting, or ethnic cultural awareness?

**Codes**

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9)

**ER51997 "M8A DOLLAR AMT OF CULTURAL DONATIONS "**

M8a. What was the total dollar value of all donations you (and your family) made in 2010 towards the arts, culture, or ethnic awareness?

**Codes**

- 1 - 99,996 Actual amount
- 99,997 \$99,997 or more
- 99,998 DK
- 99,999 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9); did not donate to cultural organizations in 2010 (ER51996=5); DK, NA, RF whether donated to cultural organizations in 2010 (ER51996=8 or 9)

**ER52002 "M9 WTR DONATED TO COMMUNITY ORGS "**

M9. (Not counting any donations you just told me about, [during 2010,] did/[During 2010] did) you (or anyone in your family) make donations to organizations that improve neighborhoods and communities? Such as, to community associations or service clubs?

**Codes**

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9)

**ER52003 "M9A DOLLAR AMT OF COMMUNITY DONATIONS "**

M9a. What was the total dollar value of all donations you (and your family) made in 2010 towards improving neighborhoods and communities?

**Codes**

- 1 - 99,996 Actual amount
- 99,997 \$99,997 or more
- 99,998 DK
- 99,999 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9); did not donate to community organizations in 2010 (ER52002=5); DK, NA, RF whether donated to community organizations in 2010 (ER52002=8 or 9)

**ER52008 "M10 WTR DONATED TO ENVIRONMENT ORGS "**

M10. ([Not counting any donations you just told me about during 2010,] did/[During 2010] did) you (or anyone in your family) make donations to organizations that preserve the environment? Such as, for conservation efforts, animal protection, or parks?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9)

**ER52009 "M10A DOLLAR AMT OF ENVIRONMENT DONATION "**

M10a. What was the total dollar value of all donations you (and your family) made in 2010 towards preserving the environment?

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9); did not donate to preserve the environment in 2010 (ER52010=5); DK, NA, RF whether donated to preserve the environment in 2010 (ER52010=8 or 9)

**ER52014 "M11 WTR DONATED TO INTERNATL/PEACE ORG "**

M11. ([Not counting any donations you just told me about during 2010], did/[During 2010] did) you (or anyone in your family) make donations to organizations that provide international aid or promote world peace? Such as, international children's funds, disaster relief, or human rights?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9)

**ER52015 "M11A DOLLAR AMT OF INTERNATL/PEACE DNTN "**

M11a. What was the total dollar value of all donations you (and your family) made in 2010 towards providing international aid or promoting world peace?

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9); did not donate to international aid or peace organizations in 2010 (ER52014=5); DK, NA, RF whether donated to international aid or peace organizations in 2010 (ER52014=8 or 9)



**ER52020 "M12 WTR DONATED TO OTHER ORGANIZATIONS "**

M12. (Not counting any donations you just told me about, [during 2010,] did/[During 2010] did) you (or anyone in your family) make donations of money, assets, or property to charitable organizations with purposes other than those we just talked about?

**Codes**

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9)

**ER52020A "M12 TYPE ORGANIZATION DONATED TO "**

M12a. What was the main purpose or cause supported by that organization?

**Codes**

- 1 Religious or spiritual development
- 2 Youth and family services
- 3 Education
- 4 Senior citizens
- 5 Health care or medical research
- 6 People in need of food, shelter, or other basic necessities
- 7 Political/Social change
- 8 Improving neighborhoods or communities
- 9 Volunteer Fire/Rescue
- 10 Arts, culture, and ethnic awareness
- 11 Preserving the environment
- 12 International aid or world peace
- 13 Combination of purposes
- 14 Fraternal Organization
- 15 Active Military
- 16 Veterans
- 17 Professional Services
- 18 Other
- 19 Helping friends/family
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9)

**ER52021 "M12B DOLLAR AMT OF OTHER DONATIONS "**

M12b. What was the total dollar value of all donations you (and your family) made in 2010 towards (this/these) last purpose(s)?

**Codes**

- 1 - 99,996 Actual amount
- 99,997 \$99,997 or more
- 99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2010 (ER51959=5); DK, NA, RF whether made donations in 2010 (ER51959=8 or 9); did not make any other donations in 2010 (ER52020=5); DK, NA, RF whether made any other donations in 2010 (ER52020=8 or 9)

**ER52343 "TOTAL FAMILY INCOME-2010"**

"

Total 2010 Family Money Income

The income reported here was collected in 2011 about tax year 2010. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER52259 Head and Wife/"Wife" Taxable Income-2010  
 ER52308 Head and Wife/"Wife" Transfer Income-2010  
 ER52315 Taxable Income of Other FU Members-2010  
 ER52336 Transfer Income of OFUMS-2010  
 ER52337 Head Social Security Income-2010  
 ER52339 Wife/"Wife" Social Security Income-2010  
 ER52341 OFUM Social Security Income-2010

**Codes**

-999,997 - -1 Actual loss

0 No family money income in 2010

1 - 9,999,997 Actual amount

**ER52395A2 "FOOD AT HOME EXPENDITURE 2011"**

"

F18. How much do you spend on that food in an average week?

F22. How much do you (and everyone else in your family) spend on food that you use at home in an average week?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 36,400.00 Total Family At Home Food Expenditure

**ER52395A3 "FOOD AWAY FROM HOME EXPENDITURE 2011"**

"

F21. About how much do you spend eating out?

F25. About how much do you (and everyone else in your family) spend eating out?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 52,000.00 Total Family Away From Home Food Expenditure

**ER52395A5 "HOUSING EXPENDITURE 2011"**

Total Family Housing Expenditure, including mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-368.66 - Total Family Housing Expenditure  
1,808,660.00

**ER52395A6 "MORTGAGE EXPENDITURE 2011"**

A25. How much are your monthly mortgage payments?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-383.04 - 587,874.00 Total Family Mortgage Expenditure

**ER52395B1 "UTILITY EXPENDITURE 2011"**

Total Family Utility Expenditure: Generated variable combining expenditures for gas, electricity, water and sewer, and other utilities.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 52,908.00 Total Family Utility Expenditure

**ER52395B7 "TRANSPORTATION EXPENDITURE 2011"**

Total Family Transportation Expenditure: Generated variable combining expenditures for vehicle loan, lease, and down payments, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and car pool, bus fares and train fares, taxicabs and other transportation.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 222,000.00 Total Family Transportation Expenditure

**ER52395D1 "EDUCATION EXPENDITURE 2010"**

F83. How much in total were these (school-related) expenses ?  
F86. Altogether, how much were these other (school) expenses?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 80,000.00 Total Family Education Expenditure

**ER52395D2 "CHILDCARE EXPENDITURE 2010"**

F6D. How much did you (and your family living there) pay for child care in 2010?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-102.37 - 40,000.00 Total Family Childcare Expenditure

**ER52395D3 "HEALTH CARE EXPENDITURE 2011"**

Total Family Health Care Expenditure: Generated variable combining expenditures for hospital and nursing home, doctor, prescription drugs and insurance.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-337.28 - 217,500.00 Total Family Health Care Expenditure

**ER52395D8 "HOUSEHOLD REPAIRS EXPENDITURE 2010"**

F87. Next, let me ask you about some other household expenses. Please indicate to the best of your ability, the amount spent on each of these items altogether during 2010.

How much did you (and your family living there) spend altogether in 2010 on home repairs and maintenance, including materials plus any costs for hiring a professional?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-368.66 - Total Family Household Repair Expenditure  
1,440,000.00

**ER52395D9 "HOUSEHOLD FURNISHING EXPENDITURE 2010"**

F88. How much did you (and your family living there) spend altogether in 2010 on household furnishings and equipment, including household textiles, furniture, floor coverings, major appliances, small appliances and miscellaneous housewares?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 360,000.00 Total Family Household Furniture Expenditure

**ER52395E1 "CLOTHING EXPENDITURE 2010"**

F89. How much did you (and your family living there) spend altogether in 2010 on clothing and apparel, including footwear, outerwear, and products such as watches or jewelry?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

-239.71 - 300,000.00 Total Family Household Clothing Expenditure

**ER52395E2 "TRIPS EXPENDITURE 2010"**

F90. How much did you (and your family living there) spend altogether in 2010 on trips and vacations, including transportation, accommodations, and recreational expenses on trips?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

-32.64 - 60,000.00 Total Family Trips Expenditure

**ER52395E3 "OTHER RECREATION EXPENDITURE 2010"**

F91. How much did you (and your family living there) spend altogether in 2010 on recreation and entertainment, including tickets to movies, sporting events, and performing arts and hobbies including exercise, bicycles, trailers, camping, photography, and reading materials? (Do not include costs associated with the trips and vacations you mentioned previously.)

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

0.00 - 225,000.00 Total Family Other Recreation Expenditure

**ER34101 "2011 INTERVIEW NUMBER"**

2011 Interview Number (2011 ID Number)

The values for this variable represent the 2011 interview number of the family in which this individual was included in 2011. We interviewed 8,907 families in 2011.

Codes

1 - 8,941 2011 family interview number

0 Inap.: this individual was main family nonresponse by 2011 or mover-out nonresponse by 2009; from Latino sample (ER30001=7001-9308)

**ER34102 "SEQUENCE NUMBER 11"**

2011 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2011 interview.

Codes

1 - 20 Individuals in the family at the time of the 2011 interview

51 - 59 Individuals in institutions at the time of the 2011 interview

71 - 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2009 and 2011 interviews

81 - 89 Individuals who were living in 2009 but died by the time of the 2011 interview

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2011 or mover-out nonresponse by 2009 (ER34101=0)

**ER34103      "RELATION TO HEAD"****11"**

## 2011 Relationship to Head

Note that these relationships are those to the 2009 Head for any individual whose 2011 sequence number (ER34102) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2009 Head is no longer present at the time of the 2011 interview, his or her relationship to Head is coded 10; the new 2011 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34102) are coded 01.

**Codes**

- 10 Head in 2011; 2009 Head who was mover-out nonresponse by the time of the 2011 interview
- 20 Legal Wife in 2011; 2009 Wife who was mover-out nonresponse by the time of the 2011 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2009 "Wife" who was mover-out nonresponse by the time of the 2011 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head

- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2011 or mover-out nonresponse by 2009 (ER34102=0)

**ER34104      "AGE OF INDIVIDUAL"      11"**

Age at the Time of the 2011 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER34104 with ER34105-ER34106 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

**Codes**

- 1 Newborn up to second birthday
- 2 - 125 Actual age
- 999 NA; DK
- 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2011 or mover-out nonresponse by 2009 (ER34101=0)

**ER34116      "EMPLOYMENT STATUS"      11"**

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

D1a. We would like to know about what (your Wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?

G75. We would like to know about what (INDIVIDUAL) does--is (he/she) working now, looking for work, retired, a student, keeping house, or what?

For Heads and Wives/"Wives" this variable contains is a prioritized version of employment status using the first three mentions from BC1/DE1 on the 2011 Family File [ER47448-ER47450 for Heads, ER47705-ER47707 for wives/"wives"].

For OFUMs, this variable is the prioritized version of employment status using the first two mentions from G75.

Employment mentions for Heads and Wives/"Wives" and OFUMs were prioritized in the following order: 2,1,3,4,5,7,6,8,9.

**Codes**

- 1 Working now
- 2 Only temporarily laid off
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled
- 6 HouseWife; keeping house
- 7 Student
- 8 Other

9 NA; DK

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2011 or mover-out nonresponse by 2009 (ER34101=0); mover-out nonresponse for 2011, only if deceased (ER34102=81-89); in an institution in both 2009 and 2011 (ER34102=51-59 and ER34108=0); not a person aged 16 or older (ER34104=001-015); associated with 2011 FU but moved out before 2010 (ER34108=5, 6, or 8 and ER34110<2010) or moved in in 2011 (ER34108=1 and ER34110=2011)

**ER53001 "RELEASE NUMBER"**

Release Number

January 2016: For Release 2 we have corrected the values for K68/K69 and L68/L69 (Religious preference and religious denomination of Head and Wife/"Wife" ER57599/ER57600 ER57709/ER57710 respectively). Previously, the other specifies were not recoded however, in Release 2 we have updated these variables to the final coded version.

November 2017: For Release 3 we have added the aggregated consumption variables (ER58212A1-ER58212E3). These variables were previously released on a supplemental file. Corrections were made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs, and to the calculation on total mortgage payment.

Codes

- 1 Release number 1, May 2015
- 2 Release number 2, January 2016
- 3 Release number 3, November 2017

**ER53024 "A3 LIFE SATISFACTION"**

A3. Please think about your life as a whole. How satisfied are you with it? Are you completely satisfied, very satisfied, somewhat satisfied, not very satisfied, or not at all satisfied?

Codes

- 1 Completely satisfied
- 2 Very satisfied
- 3 Somewhat satisfied
- 4 Not very satisfied
- 5 Not at all satisfied
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"

**ER53029 "A19 OWN/RENT OR WHAT"**

A19. Do (you (or anyone else in your family living there) / they (or anyone else in the family living there)) own the (apartment/mobile home/home), pay rent, or what?

If R says "coop, cooperative", PROBE: Are (you/they) a shareholder - do (you/they) have a purchase agreement - in the cooperative, or do (you/they) have a lease agreement?

If SHAREHOLDER/PURCHASE agreement or Don't Know, ENTER 1

If LEASE agreement, ENTER 5

Codes

- 1 Owns or is buying home, either fully or jointly; mobile home owners who rent lots are included here



- 5 Pays rent
- 8 Neither owns nor rents

**ER55244 "H1 HEALTH STATUS-HEAD "**

H1. Now I have a few questions about (your/) health.  
Would you say (your/) health in general is excellent, very good, good, fair, or poor?

**Codes**

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor
- 8 DK
- 9 NA; refused

**ER57482 "K-6 NON-SPEC PSYCHOL DISTRESS SCALE "**

The K-6 Non-Specific Psychological Distress Scale

This scale was developed by Dr. Ronald Kessler, Professor of Healthcare Policy at Harvard Medical School. It includes six items, H59a-H59f (ER57476- ER57481), using a scale of 1-5, which ranges from 'all of the time' to 'none of the time.' The items are rescored as follows: A response of 'All of the Time' = 4 points, 'Most of the Time' = 3 points, 'Some of the Time' = 2 points, 'A Little of the Time' = 1 point, and 'None of the Time' = 0 points. The scores are summed; a score of 13 or higher indicates sensitivity around the threshold for the clinically significant range of the distribution of nonspecific distress.

**Codes**

- 0 - 24 Actual total score
- 99 respondent was not Head or Wife/"Wife" (ER57901 ne 1-3); DK, NA, or RF to at least one item

**ER57729 "M2 WTR DONATED TO RELIGIOUS ORGANIZATION"**

M2. Did you make any donations specifically for religious purposes or spiritual development, for example to a church, synagogue, mosque, TV or radio ministry? Please do not include donations to schools, hospitals, and other charities run by religious organizations. I will be asking you about those donations next.

**Codes**

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9)

**ER57730 "M2A DOLLAR AMT OF RELIGIOUS DONATIONS "**

M2a. How much was that in 2012? (Altogether, what was the total dollar value of all donations you (and your family) made in 2012 towards religious purposes?)

**Codes**

- 1 - 999,996 Actual amount
- 999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9); did not make donations towards religious purposes in 2012 (ER57729=5); DK, NA, or RF whether made donations towards religious purposes in 2012 (ER57729=8 or 9)

**ER57735 "M3 WTR DONATD TO COMBO PURPOSE ORGANIZTN"**

M3. (Not counting the donations you just told me about (during 2012),/During 2012) did you (or anyone in your family) donate to any organization that served a combination of purposes? For example, the United Way, the United Jewish Appeal, the Catholic Charities, or your local community foundation?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9)

**ER57736 "M3A DOLLAR AMT OF COMBO DONATIONS"**

M3a. How much was that in 2012? (Altogether, what was the total dollar value of all donations you (and your family) made in 2012 towards combined purpose funds?

**Codes**

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9); did not donate to combined purpose funds in 2012 (ER57735=5); DK, NA, or RF whether donated to combined purpose funds in 2012 (ER57735=8 or 9)

**ER57741 "M4 WTR DONATED TO ORGANIZATION FOR NEEDY"**

M4. (Not counting the donations you just told me about, did/Did) you (or anyone in your family) make any donations (during 2012) to organizations that help people in need of food, shelter, or other basic necessities?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; actual amount reported; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9)

**ER57742 "M4A DOLLAR AMT OF NEEDY DONATIONS"**

M4a. How much was that in 2012? (What was the total dollar value of all donations you (and your family) made in 2012 to organizations that help people in need of basic necessities?)

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; actual amount reported; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9); did not donate to organizations that help people in need in 2012 (ER57741=5); DK, NA, or RF whether donated to organizations that help people in need in 2012 (ER57741=8 or 9)

**ER57747 "M5 WTR DONATED TO ORGANIZATN FOR HEALTH "**

M5. (Not counting the donations you just told me about did,/Did) you (or anyone in your family) make donations (during 2012) to health care or medical research organizations? For example, to hospitals, nursing homes, mental health facilities, cancer, heart and lung associations, or telethons?

Codes

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9)

**ER57748 "M5A DOLLAR AMT OF HEALTH DONATIONS "**

M5a. How much was that in 2012? (What was the total dollar value of all donations you (and your family) made in 2012 towards health care or medical research organizations?)

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9); did not donate to health care or medical research organizations in 2012 (ER57747=5); DK, NA, or RF whether donated to health care or medical research organizations in 2012 (ER57747=8 or 9)

**ER57753 "M6 WTR DONATED TO ORGANZTION FOR EDUCATN"**

M6. (Not counting the donations you just told me about, did/Did) you (or anyone in your family) make donations (during 2012) towards educational purposes? For example, colleges, grade schools, PTAs, libraries, or scholarship funds? Please do not include direct tuition payments for you or other family members.

Codes

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9)

**ER57754 "M6A DOLLAR AMT OF EDUCATION DONATIONS "**

M6a. How much was that in 2012? (What was the total dollar value of all donations you (and your family) made in 2012 towards educational purposes?)

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9); did not donate towards educational purposes in 2012 (ER57753=5); DK, NA, or RF whether donated towards educational purposes in 2012 (ER57753=8 or 9)

**ER57759 "M7 WTR DONATED TO YOUTH ORGANIZATIONS "**

M7. (Not counting any donations you just told me about, [during 2012] did/[During 2012 did]) you (or anyone in your family) make donations to organizations that provide youth or family services? Such as to scouting, boys' and girls' clubs, sports leagues, Big Brothers or Sisters, foster care, or family counseling?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9)

**ER57760 "M7A DOLLAR AMT OF YOUTH ORG DONATIONS "**

M7a. How much was that in 2012? (What was the total dollar value of all donations you (and your family) made in 2012 towards youth and family services purposes?)

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9); did not donate to organizations for children and youth in 2012 (ER57759=5); DK, NA, or RF whether donated to organizations for children and youth in 2012 (ER57759=8 or 9)

**ER57765 "M8 WTR DONATED TO CULTURAL ORGS "**

M8. ([Not counting any donations you just told me about during 2012, did]/[During 2012 did]) you (or anyone in your family) make donations to organizations that support or promote the arts, culture, or ethnic awareness? Such as, to a museum, theatre, orchestra, public broadcasting, or ethnic cultural awareness?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9)

**ER57766 "M8A DOLLAR AMT OF CULTURAL DONATIONS "**

M8a. How much was that in 2012? (What was the total dollar value of all donations you (and your family) made in 2012 towards the arts, culture, or ethnic awareness?)

**Codes**

- 1 - 99,996 Actual amount
- 99,997 \$99,997 or more
- 99,998 DK
- 99,999 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9); did not donate to cultural organizations in 2012 (ER57765=5); DK, NA, or RF whether donated to cultural organizations in 2012 (ER57765=8 or 9)

**ER57771 "M9 WTR DONATED TO COMMUNITY ORGS "**

M9. (Not counting any donations you just told me about, [during 2012,] did/[During 2012] did) you (or anyone in your family) make donations to organizations that improve neighborhoods and communities? Such as, to community associations or service clubs?

**Codes**

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9)

**ER57772 "M9A DOLLAR AMT OF COMMUNITY DONATIONS "**

M9a. How much was that in 2012? (What was the total dollar value of all donations you (and your family) made in 2012 towards improving neighborhoods and communities?)

**Codes**

- 1 - 99,996 Actual amount
- 99,997 \$99,997 or more
- 99,998 DK
- 99,999 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9); did not donate to community organizations in 2012 (ER57771=5); DK, NA, or RF whether donated to community organizations in 2012 (ER57771=8 or 9)

**ER57777 "M10 WTR DONATED TO ENVIRONMENT ORGS "**

M10. ([Not counting any donations you just told me about during 2012,] did/[During 2012] did) you (or anyone in your family) make donations to organizations that preserve the environment? Such as, for conservation efforts, animal protection, or parks?

**Codes**

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9)

**ER57778 "M10A DOLLAR AMT OF ENVIRONMENT DONATION "**

M10a. How much was that in 2012? (What was the total dollar value of all donations you (and your family) made in 2012 towards preserving the environment?)

**Codes**

- 1 - 99,996 Actual amount
  - 99,997 \$99,997 or more
  - 99,998 DK
  - 99,999 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9); did not donate to preserve the environment in 2012 (ER57779=5); DK, NA, or RF whether donated to preserve the environment in 2012 (ER57779=8 or 9)

**ER57783 "M11 WTR DONATED TO INTERNATL/PEACE ORG "**

M11. ([Not counting any donations you just told me about during 2012], did/[During 2012] did) you (or anyone in your family) make donations to organizations that provide international aid or promote world peace? Such as, international children's funds, disaster relief, or human rights?

**Codes**

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9)

**ER57784 "M11A DOLLAR AMT OF INTERNATL/PEACE DNTN "**

M11a. How much was that in 2012? (What was the total dollar value of all donations you (and your family) made in 2012 towards providing international aid or promoting world peace?)

**Codes**

- 1 - 99,996 Actual amount
  - 99,997 \$99,997 or more
  - 99,998 DK
  - 99,999 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9); did not donate to international aid or peace organizations in 2012 (ER57783=5); DK, NA, or RF whether donated to international aid or peace organizations in 2012 (ER57783=8 or 9)

**ER57789 "M12 WTR DONATED TO OTHER ORGANIZATIONS "**

M12. (Not counting any donations you just told me about, [during 2012,] did/[During 2012] did) you (or anyone in your family) make donations of money, assets, or property to charitable organizations with purposes other than those we just talked about?

**Codes**

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9)

**ER57790 "M12 TYPE ORGANIZATION DONATED TO "**

M12a. What was the main purpose or cause supported by that organization?

**Codes**

- 1 Religious or spiritual development
- 2 Youth and family services
- 3 Education
- 4 Senior citizens
- 5 Health care or medical research
- 6 People in need of food, shelter, or other basic necessities
- 7 Political/Social change
- 8 Improving neighborhoods or communities
- 9 Volunteer Fire/Rescue
- 10 Arts, culture, and ethnic awareness
- 11 Preserving the environment
- 12 International aid or world peace
- 13 Combination of purposes
- 14 Fraternal Organization
- 15 Active Military
- 16 Veterans
- 17 Professional Services
- 18 Other
- 19 Helping friends/family
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9)

**ER57791 "M12B DOLLAR AMT OF OTHER DONATIONS "**

M12b. How much was that in 2012? (What was the total dollar value of all donations you (and your family) made in 2012 towards (this/these) last purpose(s))?

**Codes**

- 1 - 99,996 Actual amount
- 99,997 \$99,997 or more
- 99,998 DK
- 99,999 NA; refused
- 0 Inap.: respondent was not Head or Wife/"Wife"; did not make donations in 2012 (ER57728=5); DK, NA, or RF whether made donations in 2012 (ER57728=8 or 9); did not make any other donations in 2012 (ER57789=5); DK, NA, or RF whether made any other donations in 2012 (ER57789=8 or 9)

**ER58152 "TOTAL FAMILY INCOME-2012"**

Total 2012 Family Money Income

The income reported here was collected in 2013 about tax year 2012. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER58060 Head and Wife/"Wife" Taxable Income-2012  
 ER58117 Head and Wife/"Wife" Transfer Income-2012  
 ER58124 Taxable Income of Other FU Members-2012  
 ER58145 Transfer Income of OFUMS-2012  
 ER58146 Head Social Security Income-2012  
 ER58148 Wife/"Wife" Social Security Income-2012  
 ER58150 OFUM Social Security Income-2012

**Codes**

-999,997 - -1 Actual loss  
 1 - 9,999,997 Actual amount  
 0 Inap.: No family money income in 2012

**ER58212A2 "FOOD AT HOME EXPENDITURE 2013"**

F18. How much do you spend on that food in an average week?

F22. How much do you (and everyone else in your family) spend on food that you use at home in an average week?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 54,000.00 Total Family At Home Food Expenditure

**ER58212A3 "FOOD AWAY FROM HOME EXPENDITURE 2013"**

F21. About how much do you spend eating out?

F25. About how much do you (and everyone else in your family) spend eating out?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 79,560.00 Total Family Away From Home Food Expenditure

**ER58212A5 "HOUSING EXPENDITURE 2013"**

Total Family Housing Expenditure, including mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.



Codes

0.00 - 370,882.46 Total Family Housing Expenditure

**ER58212A6 "MORTGAGE EXPENDITURE 2013"**

A25. How much are your monthly mortgage payments?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

0.00 - 119,000.00 Total Family Mortgage Expenditure

**ER58212B1 "UTILITY EXPENDITURE 2013"**

Total Family Utility Expenditure: Generated variable combining expenditures for gas, electricity, water and sewer, and other utilities.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

0.00 - 30,000.00 Total Family Utility Expenditure

**ER58212B7 "TRANSPORTATION EXPENDITURE 2013"**

Total Family Transportation Expenditure: Generated variable combining expenditures for vehicle loan, lease, and down payments, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and car pool, bus fares and train fares, taxicabs and other transportation.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

-28.91 - 134,200.00 Total Family Transportation Expenditure

**ER58212D1 "EDUCATION EXPENDITURE 2012"**

F83. How much in total were these (school-related) expenses ?

F86. Altogether, how much were these other (school) expenses?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

0.00 - 110,000.00 Total Family Education Expenditure

**ER58212D2 "CHILDCARE EXPENDITURE 2012"**

F7. How much did you (and your family living there) pay for child care in 2012?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

-301.80 - 45,000.00 Total Family Childcare Expenditure

**ER58212D3 "HEALTH CARE EXPENDITURE 2013"**

Total Family Health Care Expenditure: Generated variable combining expenditures for hospital and nursing home, doctor, prescription drugs and insurance.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

-767.97 - 224,098.00 Total Family Health Care Expenditure

**ER58212D8 "HOUSEHOLD REPAIRS EXPENDITURE 2012"**

F87. Next, let me ask you about some other household expenses. Please indicate to the best of your ability, the amount spent on each of these items altogether during 2012.

How much did you (and your family living there) spend altogether in 2012 on home repairs and maintenance, including materials plus any costs for hiring a professional?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

-459.09 - 340,000.00 Total Family Household Repair Expenditure

**ER58212D9 "HOUSEHOLD FURNISHING EXPENDITURE 2012"**

F88. How much did you (and your family living there) spend altogether in 2012 on household furnishings and equipment, including household textiles, furniture, floor coverings, major appliances, small appliances and miscellaneous housewares?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

0.00 - 120,000.00 Total Family Household Furniture Expenditure

**ER58212E1 "CLOTHING EXPENDITURE 2012"**

F89. How much did you (and your family living there) spend altogether in 2012 on clothing and apparel, including footwear, outerwear, and products such as watches or jewelry?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Codes

0.00 - 500,000.00 Total Family Household Clothing Expenditure

**ER58212E2 "TRIPS EXPENDITURE 2012"**

"

F90. How much did you (and your family living there) spend altogether in 2012 on trips and vacations, including transportation, accommodations, and recreational expenses on trips?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 80,000.00 Total Family Trips Expenditure

**ER58212E3 "OTHER RECREATION EXPENDITURE 2012"**

"

F91. How much did you (and your family living there) spend altogether in 2012 on recreation and entertainment, including tickets to movies, sporting events, and performing arts and hobbies including exercise, bicycles, trailers, camping, photography, and reading materials? (Do not include costs associated with the trips and vacations you mentioned previously.)

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 50,000.00 Total Family Other Recreation Expenditure

**ER34201 "2013 INTERVIEW NUMBER"**

"

2013 Interview Number (2013 ID Number)

The values for this variable represent the 2013 interview number of the family in which this individual was included in 2013. We interviewed 9,063 families in 2013.

**Codes**

1 - 9,107 2013 family interview number

0 Inap.: this individual was main family nonresponse by 2013 or mover-out nonresponse by 2011; from Latino sample (ER30001=7001-9308)

**ER34202 "SEQUENCE NUMBER"****13"**

2013 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2013 interview.

**Codes**

1 - 20 Individuals in the family at the time of the 2013 interview

51 - 59 Individuals in institutions at the time of the 2013 interview

71 - 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2011 and 2013 interviews

81 - 89 Individuals who were living in 2011 but died by the time of the 2013 interview

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34201=0)

**ER34203      "RELATION TO HEAD"****13"**

2013 Relationship to Head

Note that these relationships are those to the 2011 Head for any individual whose 2013 sequence number (ER34202) is greater than 50; that is, individual has moved out of the FU. Thus, for example, if the 2011 Head is no longer present at the time of the 2013 interview, his or her relationship to Head is coded 10; the new 2013 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34202) are coded 01.

**Codes**

- 10 Head in 2013; 2011 Head who was mover-out nonresponse by the time of the 2013 interview
- 20 Legal Wife in 2013; 2011 Wife who was mover-out nonresponse by the time of the 2013 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2011 "Wife" who was mover-out nonresponse by the time of the 2013 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head

- 95 Other relative of Head  
96 Other relative of legal Wife (code 20)  
97 Other relative of cohabitor (the cohabitor is code 22 or 88)  
98 Other nonrelatives (includes homosexual partners, friends of children of the FU,  
etc.)  
0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample  
(ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by  
2011 (ER34202=0)

ER34204 "AGE OF INDIVIDUAL 13"

### Age at the Time of the 2013 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER34204 with ER34205-ER34206 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

## Codes

- 1 Newborn up to second birthday  
2 - 125 Actual age  
999 DK; NA; refused  
0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34201=0)

ER34216 "EMPLOYMENT STATUS 13"

BCDE1. We would like to know about what (you/Head/Wife/"Wife") (do/does) -- (are/is) (you/Head/Wife/"Wife") working now, looking for work, retired, keeping house, a student, or what?

G75. Next, we would like to know a little about (NAME). (Are/is) (you/he/she) working now, looking for work, retired, a student, keeping house, or what?

For Heads and Wives/"Wives" this variable contains is a prioritized version of employment status using the first three mentions from BCDE1 on the 2013 Family File [ER53148 - ER53150 for Heads; ER53411 - ER53413 for Wives/"Wives"].

For OFUMs, this variable is the prioritized version of employment status using the first two mentions from G75.

Employment mentions for Heads/Wives/"Wives" and OFUMs were prioritized in the following order: 2,1,3,4,5,7,6,8,9.

## Codes

- 1 Working now
- 2 Only temporarily laid off
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled
- 6 HouseWife; keeping house
- 7 Student
- 8 Other

9 DK; NA; refused

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34201=0); mover-out nonresponse for 2013, only if deceased (ER34202=81-89); in an institution in both 2011 and 2013 (ER34202=51-59 and ER34208=0); not a person aged 16 or older (ER34204=001-015); associated with 2013 FU but moved out before 2012 (ER34208=5, 6, or 8 and ER34210 <2012)

**ER60001 "RELEASE NUMBER"** "

Release Number

**Codes**

1 Release number 1, May 2017

**ER60025 "A3 LIFE SATISFACTION"** "

A3. Please think about your life as a whole. How satisfied are you with it? Are you completely satisfied, very satisfied, somewhat satisfied, not very satisfied, or not at all satisfied?

**Codes**

1 Completely satisfied  
2 Very satisfied  
3 Somewhat satisfied  
4 Not very satisfied  
5 Not at all satisfied  
8 DK  
9 NA; refused  
0 Inap.: respondent was not Head or Spouse/Partner

**ER60030 "A19 OWN/RENT OR WHAT"** "

A19. Do you (or anyone else in your family living there) own the (apartment/mobile home/home), pay rent, or what?

If R says "coop, cooperative", PROBE: Are (you/they) a shareholder - do (you/they) have a purchase agreement - in the cooperative, or do (you/they) have a lease agreement?

If SHAREHOLDER/PURCHASE agreement or Don't Know, ENTER 1  
If LEASE agreement, ENTER 5

**Codes**

1 Any FU member owns or is buying (fully or jointly); mobile home owners who rent lots are included here  
5 Pays rent  
8 Neither owns nor rents

**ER62366 "H1 HEALTH STATUS-HEAD"** "

H1. Now I have a few questions about (your/HEAD's) health.  
Would you say (your/HEAD's) health in general is excellent, very good, good, fair, or poor?

**Codes**

1 Excellent  
2 Very good  
3 Good  
4 Fair  
5 Poor

8 DK

9 NA; refused

**ER64604 "K-6 NON-SPEC PSYCHOL DISTRESS SCALE"**

The K-6 Non-Specific Psychological Distress Scale

This scale was developed by Dr. Ronald Kessler, Professor of Healthcare Policy at Harvard Medical School. It includes six items, H59a-H59f (ER64598- ER64603), using a scale of 1-5, which ranges from 'all of the time' to 'none of the time.' The items are rescored as follows: A response of 'All of the Time' = 4 points, 'Most of the Time' = 3 points, 'Some of the Time' = 2 points, 'A Little of the Time' = 1 point, and 'None of the Time' = 0 points. The scores are summed; a score of 13 or higher indicates sensitivity around the threshold for the clinically significant range of the distribution of nonspecific distress.

**Codes**

0 - 24 Actual total score

99 respondent was not Head or Spouse/Partner (ER65081 ne 1-3); DK, NA, or RF to at least one item

**ER64909 "M2 WTR DONATED TO RELIGIOUS ORGANIZATION"**

M2. Did you make any donations specifically for religious purposes or spiritual development, for example to a church, synagogue, mosque, TV or radio ministry? Please do not include donations to schools, hospitals, and other charities run by religious organizations. I will be asking you about those donations next.

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9)

**ER64910 "M2A DOLLAR AMT OF RELIGIOUS DONATIONS"**

M2a. How much was that in 2014? (Altogether, what was the total dollar value of all donations you (and your family) made in 2014 towards religious purposes?)

**Codes**

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9); did not make donations towards religious purposes in 2014 (ER64909=5); DK, NA, or RF whether made donations towards religious purposes in 2014 (ER64909=8 or 9)

**ER64915 "M3 WTR DONATD TO COMBO PURPOSE ORGANIZTN"**

M3. (Not counting the donations you just told me about (during 2014),/During 2014) did you (or anyone in your family) donate to any organization that served a combination of purposes? For example, the United Way, the United Jewish Appeal, the Catholic Charities, or your local community foundation?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9)

**ER64916 "M3A DOLLAR AMT OF COMBO DONATIONS"**

M3a. How much was that in 2014? (Altogether, what was the total dollar value of all donations you (and your family) made in 2014 towards combined purpose funds?

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9); did not donate to combined purpose funds in 2014 (ER64915=5); DK, NA, or RF whether donated to combined purpose funds in 2014 (ER64915=8 or 9)

**ER64921 "M4 WTR DONATED TO ORGANIZATION FOR NEEDY"**

M4. (Not counting the donations you just told me about, did/Did) you (or anyone in your family) make any donations (during 2014) to organizations that help people in need of food, shelter, or other basic necessities?

Codes

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; actual amount reported; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9)

**ER64922 "M4A DOLLAR AMT OF NEEDY DONATIONS"**

M4a. How much was that in 2014? (What was the total dollar value of all donations you (and your family) made in 2014 to organizations that help people in need of basic necessities?)

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; actual amount reported; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9); did not donate to organizations that help people in need in 2014 (ER64921=5); DK, NA, or RF whether donated to organizations that help people in need in 2014 (ER64921=8 or 9)



**ER64927 "M5 WTR DONATED TO ORGANIZATN FOR HEALTH "**

M5. (Not counting the donations you just told me about did,/Did) you (or anyone in your family) make donations (during 2014) to health care or medical research organizations? For example, to hospitals, nursing homes, mental health facilities, cancer, heart and lung associations, or telethons?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9)

**ER64928 "M5A DOLLAR AMT OF HEALTH DONATIONS "**

M5a. How much was that in 2014? (What was the total dollar value of all donations you (and your family) made in 2014 towards health care or medical research organizations?)

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9); did not donate to health care or medical research organizations in 2014 (ER64927=5); DK, NA, or RF whether donated to health care or medical research organizations in 2014 (ER64927=8 or 9)

**ER64933 "M6 WTR DONATED TO ORGANZTION FOR EDUCATN"**

M6. (Not counting the donations you just told me about, did/Did) you (or anyone in your family) make donations (during 2014) towards educational purposes? For example, colleges, grade schools, PTAs, libraries, or scholarship funds? Please do not include direct tuition payments for you or other family members.

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9)

**ER64934 "M6A DOLLAR AMT OF EDUCATION DONATIONS "**

M6a. How much was that in 2014? (What was the total dollar value of all donations you (and your family) made in 2014 towards educational purposes?)

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9); did not donate towards educational purposes in 2014 (ER64933=5); DK, NA, or RF whether donated towards educational purposes in 2014 (ER64933=8 or 9)

**ER64939 "M7 WTR DONATED TO YOUTH ORGANIZATIONS "**

M7. (Not counting any donations you just told me about, [during 2014] did/[During 2014 did]) you (or anyone in your family) make donations to organizations that provide youth or family services? Such as to scouting, boys' and girls' clubs, sports leagues, Big Brothers or Sisters, foster care, or family counseling?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9)

**ER64940 "M7A DOLLAR AMT OF YOUTH ORG DONATIONS "**

M7a. How much was that in 2014? (What was the total dollar value of all donations you (and your family) made in 2014 towards youth and family services purposes?)

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9); did not donate to organizations for children and youth in 2014 (ER64939=5); DK, NA, or RF whether donated to organizations for children and youth in 2014 (ER64939=8 or 9)

**ER64945 "M8 WTR DONATED TO CULTURAL ORGS "**

M8. ([Not counting any donations you just told me about during 2014, did]/[During 2014 did]) you (or anyone in your family) make donations to organizations that support or promote the arts, culture, or ethnic awareness? Such as, to a museum, theatre, orchestra, public broadcasting, or ethnic cultural awareness?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9)

**ER64946 "M8A DOLLAR AMT OF CULTURAL DONATIONS "**

M8a. How much was that in 2014? (What was the total dollar value of all donations you (and your family) made in 2014 towards the arts, culture, or ethnic awareness?)

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9); did not donate to cultural organizations in 2014 (ER64945=5); DK, NA, or RF whether donated to cultural organizations in 2014 (ER64945=8 or 9)

**ER64951 "M9 WTR DONATED TO COMMUNITY ORGS "**

M9. (Not counting any donations you just told me about, [during 2014,] did/[During 2014] did) you (or anyone in your family) make donations to organizations that improve neighborhoods and communities? Such as, to community associations or service clubs?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9)

**ER64952 "M9A DOLLAR AMT OF COMMUNITY DONATIONS "**

M9a. How much was that in 2014? (What was the total dollar value of all donations you (and your family) made in 2014 towards improving neighborhoods and communities?)

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9); did not donate to community organizations in 2014 (ER64951=5); DK, NA, or RF whether donated to community organizations in 2014 (ER64951=8 or 9)

**ER64957 "M10 WTR DONATED TO ENVIRONMENT ORGS "**

M10. ([Not counting any donations you just told me about during 2014,] did/[During 2014] did) you (or anyone in your family) make donations to organizations that preserve the environment? Such as, for conservation efforts, animal protection, or parks?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9)

**ER64958 "M10A DOLLAR AMT OF ENVIRONMENT DONATION "**

M10a. How much was that in 2014? (What was the total dollar value of all donations you (and your family) made in 2014 towards preserving the environment?)

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9); did not donate to preserve the environment in 2014 (ER64959=5); DK, NA, or RF whether donated to preserve the environment in 2014 (ER64959=8 or 9)

**ER64963 "M11 WTR DONATED TO INTERNATL/PEACE ORG "**

M11. ([Not counting any donations you just told me about during 2014], did/[During 2014] did) you (or anyone in your family) make donations to organizations that provide international aid or promote world peace? Such as, international children's funds, disaster relief, or human rights?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9)

**ER64964 "M11A DOLLAR AMT OF INTERNATL/PEACE DNTN "**

M11a. How much was that in 2014? (What was the total dollar value of all donations you (and your family) made in 2014 towards providing international aid or promoting world peace?)

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9); did not donate to international aid or peace organizations in 2014 (ER64963=5); DK, NA, or RF whether donated to international aid or peace organizations in 2014 (ER64963=8 or 9)

**ER64969 "M12 WTR DONATED TO OTHER ORGANIZATIONS "**

M12. (Not counting any donations you just told me about, [during 2014,] did/[During 2014] did) you (or anyone in your family) make donations of money, assets, or property to charitable organizations with purposes other than those we just talked about?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9)

**ER64970 "M12 TYPE ORGANIZATION DONATED TO "**

M12a. What was the main purpose or cause supported by that organization?

**Codes**

1 Religious or spiritual development

2 Youth and family services

3 Education

4 Senior citizens

- 5 Health care or medical research
- 6 People in need of food, shelter, or other basic necessities
- 7 Political/Social change
- 8 Improving neighborhoods or communities
- 9 Volunteer Fire/Rescue
- 10 Arts, culture, and ethnic awareness
- 11 Preserving the environment
- 12 International aid or world peace
- 13 Combination of purposes
- 14 Fraternal Organization
- 15 Active Military
- 16 Veterans
- 17 Professional Services
- 18 Other
- 19 Helping friends/family
- 98 DK
- 99 NA; refused
- 0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9)

**ER64971 "M12B DOLLAR AMT OF OTHER DONATIONS "**

M12b. How much was that in 2014? (What was the total dollar value of all donations you (and your family) made in 2014 towards (this/these) last purpose(s))?

**Codes**

- 1 - 99,996 Actual amount
- 99,997 \$99,997 or more
- 99,998 DK
- 99,999 NA; refused
- 0 Inap.: respondent was not Head or Spouse/Partner; did not make donations in 2014 (ER64908=5); DK, NA, or RF whether made donations in 2014 (ER64908=8 or 9); did not make any other donations in 2014 (ER64969=5); DK, NA, or RF whether made any other donations in 2014 (ER64969=8 or 9)

## ER65349 "TOTAL FAMILY INCOME-2014

Total 2014 Family Money Income

The income reported here was collected in 2015 about tax year 2014. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER65253	Head and Spouse/Partner Taxable Income-2014
ER65314	Head and Spouse/Partner Transfer Income-2014
ER65321	Taxable Income of Other FU Members-2014
ER65342	Transfer Income of OFUMS-2014
ER65343	Head Social Security Income-2014
ER65345	Spouse/Partner Social Security Income-2014
ER65347	OFUM Social Security Income-2014

## Codes

-999,997 - -1 Actual loss

1 - 9,999,997 Actual amount

0 Inap.: no family money income in 2014

## ER65411 "FOOD AT HOME EXPENDITURE 2015

F18. How much do you spend on that food in an average week?

F22. How much do you (and everyone else in your family) spend on food that you use at home in an average week?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

## Codes

0.00 - 54,000.00 Total Family At Home Food Expenditure

## ER65412 "FOOD AWAY FROM HOME EXPENDITURE 2015

F21. About how much do you spend eating out?

F25. About how much do you (and everyone else in your family) spend eating out?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

## Codes

0.00 - 79,560.00 Total Family Away From Home Food Expenditure

**ER65414      "HOUSING EXPENDITURE 2015      "**

Total Family Housing Expenditure: Generated variable combining expenditures for mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings.

Total Family Housing Expenditure, including mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-62.28 - 370,882.60 Total Family Housing Expenditure

**ER65415      "MORTGAGE EXPENDITURE 2015      "**

A25. How much are your monthly mortgage payments?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-1,635.76 - Total Family Mortgage Expenditure  
119,000.00

**ER65419      "UTILITY EXPENDITURE 2015      "**

Total Family Utility Expenditure: Generated variable combining expenditures for gas, electricity, water and sewer, and other utilities

Total Family Utility Expenditure, including gas, electricity, water, sewer, and other utilities. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 42,900.00 Total Family Utility Expenditure

**ER65425      "TRANSPORTATION EXPENDITURE 2015      "**

Total Family Transportation Expenditure: Generated variable combining expenditures for vehicle loan, lease, and down payments, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and car pool, bus fares and train fares, taxicabs and other transportation.

Total Family Transportation Expenditure, including vehicle loan payment, vehicle down payment, vehicle lease payment, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and carpool, bus and train fares, taxicabs, and other transportation costs. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

NOTE TO USER: A programming error at at ER60878 (F77) caused ER60881 (F80D) to be skipped if a valid response (in the range \$1-\$999,997) was given at ER60878 (F77).

**Codes**

-28.91 - 245,000.00 Total Family Transportation Expenditure

**ER65437      "EDUCATION EXPENDITURE 2014                      "**

F83. How much in total were these (school-related) expenses ?

F86. Altogether, how much were these other (school) expenses?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-1,613.22 - Total Family Education Expenditure  
125,000.00

**ER65438      "CHILDCARE EXPENDITURE 2014                      "**

F7. How much did you (and your family living there) pay for child care in 2014?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-352.04 - 49,362.00 Total Family Childcare Expenditure

**ER65439      "HEALTH CARE EXPENDITURE 2015                      "**

Total Family Health Care Expenditure: Generated variable combining expenditures for hospital and nursing home, doctor, prescription drugs and insurance.

Total Family Health Care Expenditure, including hospital and nursing home, doctor, prescriptions, in-home medical care, and special facilities expenditures. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-995.34 - 224,098.00 Total Family Health Care Expenditure

**ER65444      "HOUSEHOLD REPAIRS EXPENDITURE 2014                      "**

F87. Next, let me ask you about some other household expenses. Please indicate to the best of your ability, the amount spent on each of these items altogether during 2014.

How much did you (and your family living there) spend altogether in 2014 on home repairs and maintenance, including materials plus any costs for hiring a professional?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-459.09 - 340,000.00 Total Family Household Repair Expenditure



**ER65445      "HOUSEHOLD FURNISHING EXPENDITURE 2014      "**

F88. How much did you (and your family living there) spend altogether in 2014 on household furnishings and equipment, including household textiles, furniture, floor coverings, major appliances, small appliances and miscellaneous housewares?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 120,000.00 Total Family Household Furniture Expenditure

**ER65446      "CLOTHING EXPENDITURE 2014      "**

F89. How much did you (and your family living there) spend altogether in 2014 on clothing and apparel, including footwear, outerwear, and products such as watches or jewelry?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 500,000.00 Total Family Household Clothing Expenditure

**ER65447      "TRIPS EXPENDITURE 2014      "**

F90. How much did you (and your family living there) spend altogether in 2014 on trips and vacations, including transportation, accommodations, and recreational expenses on trips?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-58.29 - 100,000.00 Total Family Trips Expenditure

**ER65448      "OTHER RECREATION EXPENDITURE 2014      "**

F91. How much did you (and your family living there) spend altogether in 2014 on recreation and entertainment, including tickets to movies, sporting events, and performing arts and hobbies including exercise, bicycles, trailers, camping, photography, and reading materials? (Do not include costs associated with the trips and vacations you mentioned previously.)

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 60,000.00 Total Family Other Recreation Expenditure

**ER34301      "2015 INTERVIEW NUMBER      "**

2015 Interview Number (2015 ID Number)

The values for this variable represent the 2015 interview number of the family in which this individual was included in 2015. We interviewed 9,048 families in 2015.

**Codes**

0 Inap.: this individual was main family nonresponse by 2015 or mover-out nonresponse by 2013; from Latino sample (ER30001=7001-9308)

ER34302 "SEQUENCE NUMBER 15"

2015 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2015 interview.

## Codes

- 1 - 20 Individuals in the family at the time of the 2015 interview  
51 - 59 Individuals in institutions at the time of the 2015 interview  
71 - 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2013 and 2015 interviews  
81 - 89 Individuals who were living in 2013 but died by the time of the 2015 interview  
0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34301=0)

ER34303 "RELATION TO HEAD 15"

2015 Relationship to Head

Note that these relationships are those to the 2013 Head for any individual whose 2015 sequence number (ER34302) is greater than 50; that is, individual has moved out of the FU. Thus, for example, if the 2013 Head is no longer present at the time of the 2015 interview, his or her relationship to Head is coded 10; the new 2015 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34302) are coded 01.

## Codes

- 10 Head in 2015; 2013 Head who was mover-out nonresponse by the time of the 2015 interview
- 20 Legal Spouse in 2015; 2013 Spouse who was mover-out nonresponse by the time of the 2015 interview
- 22 Partner--female cohabitor who has lived with Head for 12 months or more; 2013 Partner who was mover-out nonresponse by the time of the 2015 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Spouse [code 20] who are not children of Head)
- 35 Son or daughter of Partner but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Spouse, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal spouses [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)

60 Grandson or granddaughter of Head (includes grandchildren of legal Spouse [code 20] only; those of a cohabitor are coded 97)

65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Spouse [code 20]; those of a cohabitor are coded 97)

66 Grandfather or grandmother of Head (includes stepgrandparents)

67 Grandfather or grandmother of legal Spouse (code 20)

68 Great-grandfather or great-grandmother of Head

69 Great-grandfather or great-grandmother of legal Spouse (code 20)

70 Nephew or niece of Head

71 Nephew or niece of legal Spouse (code 20)

72 Uncle or Aunt of Head

73 Uncle or Aunt of legal Spouse (code 20)

74 Cousin of Head

75 Cousin of legal Spouse (code 20)

83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)

88 First-year cohabitor of Head

90 Uncooperative legal spouse of Head (this individual is unable or unwilling to be designated as Head)

95 Other relative of Head

96 Other relative of legal Spouse (code 20)

97 Other relative of cohabitor (the cohabitor is code 22 or 88)

98 Other nonrelatives (includes same-sex partners, friends of children of the FU, etc.)

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34302=0)

**ER34305 "AGE OF INDIVIDUAL****15"**

Age at the Time of the 2015 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER34305 with ER34306-ER34307 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

**Codes**

1 Newborn up to second birthday

2 - 125 Actual age

999 DK; NA; refused

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34301=0)

**ER34317      "EMPLOYMENT STATUS"      15"**

BCDE1. We would like to know about what (you/Head/Spouse/Partner) (do/does) -- (are/is) (you/Head/Spouse/Partner) working now, looking for work, retired, keeping house, a student, or what?

G75. Next, we would like to know a little about (NAME). (Are/is) (you/he/she) working now, looking for work, retired, a student, keeping house, or what?

For Heads and Spouses/Partners this variable contains is a prioritized version of employment status using the first three mentions from BCDE1 on the 2015 Family File [ER60163 - ER60165 for Heads; ER60426 - ER60428 for Spouses/Partners].

For OFUMs, this variable is the prioritized version of employment status using the first two mentions from G75.

Employment mentions for Heads/Spouses/Partners and OFUMs were prioritized in the following order: 2,1,3,4,5,7,6,8,9.

**Codes**

- 1 Working now
- 2 Only temporarily laid off
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled
- 6 HouseSpouse; keeping house
- 7 Student
- 8 Other
- 9 DK; NA; refused
- 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34301=0); mover-out nonresponse for 2015, only if deceased (ER34302=81-89); in an institution in both 2013 and 2015 (ER34302=51-59 and ER34309=0); not a person aged 16 or older (ER34305=001-015); associated with 2015 FU but moved out before 2014 (ER34309=5, 6, or 8 and ER34311 <2014)

**ER34322      "YEAR GRADUATED HIGH SCHOOL"      15"**

KL45/G88b2. In what month and year did (you/he/she) graduate?--YEAR

**Codes**

- 1,901 - 2,015 Actual year
- 9,999 DK; NA; refused
- 0 Inap.: this person was not a current Head/Spouse/Partner in 2015; from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34301=0); mover-out nonresponse for 2015, only if deceased (ER34302=81-89); OFUM in an institution in both 2013 and 2015 (ER34302=51-59 and ER34309=0); OFUM under age 16 (ER34305=001-015); OFUM associated with 2015 FU but moved out before 2014 (ER34309=5, 6, or 8 and ER34311<2014) or OFUM moved in in 2015 (ER34309=1 and ER34311=2015); current Head/Spouse/Partner/eligible OFUM educated outside the U.S. only or had no education (ER34319=2 or 5); NA or RF where current Head/Spouse/Partner/eligible OFUM received education (ER3419=9); got a GED or neither got a GED nor graduated from high school (ER34320=2 or 3); DK, NA, or RF whether graduated from high school, got a GED, or neither graduated from high school nor got a GED (ER34320=9)

## Codes

9,999 DK; NA; refused

ER34335 "WTR RECEIVED COLLEGE DEGREE 15"

## Codes

5 No

9 DK; NA; refused

ER66001 "RELEASE NUMBER "

## Codes

ER66025 "A3 LIFE SATISFACTION "

## Codes

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- 3 Somewhat satisfied  
4 Not very satisfied  
5 Not at all satisfied  
8 DK  
9 NA; refused  
0 Inap.: respondent was not Reference Person or Spouse/Partner

ER66030 "A19 OWN/RENT OR WHAT "

A19. Do you (or anyone else in your family living there) own the (apartment/mobile home/home), do you pay rent, or what?

If R says "coop, cooperative", PROBE: Are (you/they) a shareholder - do (you/they) have a purchase agreement - in the cooperative, or do (you/they) have a lease agreement?

If SHAREHOLDER/PURCHASE agreement or Don't Know, ENTER 1

If LEASE agreement, ENTER 5

## Codes

- 1 Any FU member owns or is buying (fully or jointly); mobile home owners who rent  
lots are included here
- 5 Pays rent
- 8 Neither owns nor rents

ER68420 "H1 HEALTH STATUS-RP "

H1. Now I have a few questions about (your/Reference Person's) health.

Would you say (your/Reference Person's) health in general is excellent, very good, good, fair, or poor?

## Codes

- 1 Excellent  
2 Very good  
3 Good  
4 Fair  
5 Poor  
8 DK  
9 NA; refused

ER70680 "K-6 NON-SPEC PSYCHOL DISTRESS SCALE"

### The K-6 Non-Specific Psychological Distress Scale

This scale was developed by Dr. Ronald Kessler, Professor of Healthcare Policy at Harvard Medical School. It includes six items, H59a-H59f (ER70674- ER70679), using a scale of 1-5, which ranges from 'all of the time' to 'none of the time.'

The items are rescored as follows: A response of 'All of the Time' = 4 points, 'Most of the Time' = 3 points, 'Some of the Time' = 2 points, 'A Little of the Time' = 1 point, and 'None of the Time' = 0 points.

The scores are summed; a score of 13 or higher indicates sensitivity around the threshold for the clinically significant range of the distribution of nonspecific distress.

## Codes

- 0 - 24 Actual total score  
99 respondent was not Reference Person or Spouse/Partner (ER71164 ne 1-3); DK, NA,  
or RF to at least one item

**ER71041 "M2 WTR DONATED TO RELIGIOUS ORGANIZATION"**

M2. Did you make any donations specifically for religious purposes or spiritual development, for example to a church, synagogue, mosque, TV or radio ministry? Please do not include donations to schools, hospitals, and other charities run by religious organizations. I will be asking you about those donations next.

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9)

**ER71042 "M2A DOLLAR AMT OF RELIGIOUS DONATIONS "**

M2a. How much was that in 2016? (Altogether, what was the total dollar value of all donations you (and your family) made in 2016 towards religious purposes?)

**Codes**

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9); did not make donations towards religious purposes in 2016 (ER71041=5); DK, NA, or RF whether made donations towards religious purposes in 2016 (ER71041=8 or 9)

**ER71043 "M3 WTR DONATD TO COMBO PURPOSE ORGANIZTN"**

M3. (Not counting the donations you just told me about, (during 2016),/During 2016) did you (or anyone in your family) donate to any organization that served a combination of purposes? For example, the United Way, the United Jewish Appeal, the Catholic Charities, or your local community foundation?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9)

**ER71044 "M3A DOLLAR AMT OF COMBO DONATIONS "**

M3a. How much was that in 2016? (Altogether, what was the total dollar value of all donations you (and your family) made in 2016 towards combined purpose funds?)

**Codes**

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9); did not donate to combined purpose funds in 2016 (ER71043=5); DK, NA, or RF whether donated to combined purpose funds in 2016 (ER71043=8 or 9)

**ER71045 "M4 WTR DONATED TO ORGANIZATION FOR NEEDY"**

M4. (Not counting the donations you just told me about, did/Did) you (or anyone in your family) make any donations (during 2016) to organizations that help people in need of food, shelter, or other basic necessities?

Codes

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; actual amount reported; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9)

**ER71046 "M4A DOLLAR AMT OF NEEDY DONATIONS "**

M4a. How much was that in 2016? (What was the total dollar value of all donations you (and your family) made in 2016 to organizations that help people in need of basic necessities?)

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; actual amount reported; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9); did not donate to organizations that help people in need in 2016 (ER71045=5); DK, NA, or RF whether donated to organizations that help people in need in 2016 (ER71045=8 or 9)

**ER71047 "M5 WTR DONATED TO ORGANIZATN FOR HEALTH "**

M5. (Not counting the donations you just told me about did,/Did) you (or anyone in your family) make donations (during 2016) to health care or medical research organizations? For example, to hospitals, nursing homes, mental health facilities, cancer, heart and lung associations, or telethons?

Codes

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9)

**ER71048 "M5A DOLLAR AMT OF HEALTH DONATIONS "**

M5a. How much was that in 2016? (What was the total dollar value of all donations you (and your family) made in 2016 towards health care or medical research organizations?)

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more



99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9); did not donate to health care or medical research organizations in 2016 (ER71047=5); DK, NA, or RF whether donated to health care or medical research organizations in 2016 (ER71047=8 or 9)

**ER71049 "M6 WTR DONATED TO ORGANZTION FOR EDUCATN"**

M6. (Not counting the donations you just told me about, did/Did) you (or anyone in your family) make donations (during 2016) towards educational purposes? For example, colleges, grade schools, PTAs, libraries, or scholarship funds? Please do not include direct tuition payments for you or other family members.

Codes

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9)

**ER71050 "M6A DOLLAR AMT OF EDUCATION DONATIONS "**

M6a. How much was that in 2016? (What was the total dollar value of all donations you (and your family) made in 2016 towards educational purposes?)

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9); did not donate towards educational purposes in 2016 (ER71049=5); DK, NA, or RF whether donated towards educational purposes in 2016 (ER71049=8 or 9)

**ER71051 "M7 WTR DONATED TO YOUTH ORGANIZATIONS "**

M7. (Not counting any donations you just told me about, [during 2016] did/[During 2016 did]) you (or anyone in your family) make donations to organizations that provide youth or family services? Such as to scouting, boys' and girls' clubs, sports leagues, Big Brothers or Sisters, foster care, or family counseling?

Codes

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9)

**ER71052 "M7A DOLLAR AMT OF YOUTH ORG DONATIONS "**

M7a. How much was that in 2016? (What was the total dollar value of all donations you (and your family) made in 2016 towards youth and family services purposes?)

**Codes**

- 1 - 99,996 Actual amount
- 99,997 \$99,997 or more
- 99,998 DK
- 99,999 NA; refused
- 0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9); did not donate to organizations for children and youth in 2016 (ER71051=5); DK, NA, or RF whether donated to organizations for children and youth in 2016 (ER71051=8 or 9)

**ER71053 "M8 WTR DONATED TO CULTURAL ORGS "**

M8. (Not counting any donations you just told me about, [during 2016] did/[During 2016 did]) you (or anyone in your family) make donations to organizations that support or promote the arts, culture, or ethnic awareness? Such as, to a museum, theatre, orchestra, public broadcasting, or ethnic cultural awareness?

**Codes**

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9)

**ER71054 "M8A DOLLAR AMT OF CULTURAL DONATIONS "**

M8a. How much was that in 2016? (What was the total dollar value of all donations you (and your family) made in 2016 towards the arts, culture, or ethnic awareness?)

**Codes**

- 1 - 99,996 Actual amount
- 99,997 \$99,997 or more
- 99,998 DK
- 99,999 NA; refused
- 0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9); did not donate to cultural organizations in 2016 (ER71053=5); DK, NA, or RF whether donated to cultural organizations in 2016 (ER71053=8 or 9)

**ER71055 "M9 WTR DONATED TO COMMUNITY ORGS "**

M9. (Not counting any donations you just told me about, [during 2016,] did/[During 2016] did) you (or anyone in your family) make donations to organizations that improve neighborhoods and communities? Such as, to community associations or service clubs?

**Codes**

- 1 Yes
- 5 No
- 8 DK

9 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9)

**ER71056 "M9A DOLLAR AMT OF COMMUNITY DONATIONS "**

M9a. How much was that in 2016? (What was the total dollar value of all donations you (and your family) made in 2016 towards improving neighborhoods and communities?)

Codes

1 - 99,996 Actual amount  
 99,997 \$99,997 or more  
 99,998 DK  
 99,999 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9); did not donate to community organizations in 2016 (ER71055=5); DK, NA, or RF whether donated to community organizations in 2016 (ER71055=8 or 9)

**ER71057 "M10 WTR DONATED TO ENVIRONMENT ORGS "**

M10. (Not counting any donations you just told me about,[during 2016,] did/[During 2016] did) you (or anyone in your family) make donations to organizations that preserve the environment? Such as, for conservation efforts, animal protection, or parks?

Codes

1 Yes  
 5 No  
 8 DK  
 9 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9)

**ER71058 "M10A DOLLAR AMT OF ENVIRONMENT DONATION "**

M10a. How much was that in 2016? (What was the total dollar value of all donations you (and your family) made in 2016 towards preserving the environment?)

Codes

1 - 99,996 Actual amount  
 99,997 \$99,997 or more  
 99,998 DK  
 99,999 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9); did not donate to preserve the environment in 2016 (ER71057=5); DK, NA, or RF whether donated to preserve the environment in 2016 (ER71057=8 or 9)

**ER71059 "M11 WTR DONATED TO INTERNATL/PEACE ORG "**

M11. (Not counting any donations you just told me about,[during 2016,] did/[During 2016] did) you (or anyone in your family) make donations to organizations that provide international aid or promote world peace? Such as, international children's funds, disaster relief, or human rights?

Codes

1 Yes  
 5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9)

**ER71060 "M11A DOLLAR AMT OF INTERNATL/PEACE DNTN "**

M11a. How much was that in 2016? (What was the total dollar value of all donations you (and your family) made in 2016 towards providing international aid or promoting world peace?)

**Codes**

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9); did not donate to international aid or peace organizations in 2016 (ER71059=5); DK, NA, or RF whether donated to international aid or peace organizations in 2016 (ER71059=8 or 9)

**ER71061 "M12 WTR DONATED TO OTHER ORGANIZATIONS "**

M12. (Not counting any donations you just told me about, [during 2016,] did/[During 2016] did) you (or anyone in your family) make donations of money, assets, or property to charitable organizations with purposes other than those we just talked about?

**Codes**

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9)

**ER71062 "M12 TYPE ORGANIZATION DONATED TO "**

M12a. What was the main purpose or cause supported by that organization?

**Codes**

1 Religious or spiritual development

2 Youth and family services

3 Education

4 Senior citizens

5 Health care or medical research

6 People in need of food, shelter, or other basic necessities

7 Political/Social change

8 Improving neighborhoods or communities

9 Volunteer Fire/Rescue

10 Arts, culture, and ethnic awareness

11 Preserving the environment

12 International aid or world peace

13 Combination of purposes

14 Fraternal Organization

15 Active Military  
 16 Veterans  
 17 Professional Services  
 18 Other  
 19 Helping friends/family  
 98 DK  
 99 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9)

**ER71063 "M12B DOLLAR AMT OF OTHER DONATIONS"**

M12b. How much was that in 2016? (What was the total dollar value of all donations you (and your family) made in 2016 towards (this/these) last purpose(s))?

**Codes**

1 - 99,996 Actual amount  
 99,997 \$99,997 or more  
 99,998 DK  
 99,999 NA; refused

0 Inap.: respondent was not Reference Person or Spouse/Partner; did not make donations in 2016 (ER71040=5); DK, NA, or RF whether made donations in 2016 (ER71040=8 or 9); did not make any other donations in 2016 (ER71061=5); DK, NA, or RF whether made any other donations in 2016 (ER71061=8 or 9)

**ER71426 "TOTAL FAMILY INCOME-2016"**

Total 2016 Family Money Income

The income reported here was collected in 2017 about tax year 2016. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER71330 Reference Person and Spouse/Partner Taxable Income-2016  
 ER71391 Reference Person and Spouse/Partner Transfer Income-2016  
 ER71398 Taxable Income of Other FU Members-2016  
 ER71419 Transfer Income of OFUMS-2016  
 ER71420 Reference Person Social Security Income-2016  
 ER71422 Spouse/Partner Social Security Income-2016  
 ER71424 OFUM Social Security Income-2016

**Codes**

-999,997 - -1 Actual loss  
 1 - 9,999,997 Actual amount

0 Inap.: no family money income in 2016

**ER71488      "FOOD AT HOME EXPENDITURE 2017      "**

F18. How much do you spend on that food in an average week?

F22. How much do you (and everyone else in your family) spend on food that you use at home in an average week?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 54,000.00 Total Family At Home Food Expenditure

**ER71489      "FOOD AWAY FROM HOME EXPENDITURE 2017      "**

F21. About how much do you spend eating out?

F25. About how much do you (and everyone else in your family) spend eating out?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 93,600.00 Total Family Away From Home Food Expenditure

**ER71491      "HOUSING EXPENDITURE 2017      "**

Total Family Housing Expenditure: Generated variable combining expenditures for mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings.

Total Family Housing Expenditure, including mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

30.00 - 479,200.00 Total Family Housing Expenditure

0.00 Inap.: FU pays rent or FU neither owns nor rents (ER66030=5 or 8)

**ER71492      "MORTGAGE EXPENDITURE 2017      "**

A25. How much are your monthly mortgage payments?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-1,305.70 - Total Family Mortgage Expenditure  
163,200.00

**ER71497      "UTILITY EXPENDITURE 2017      "**

Total Family Utility Expenditure: Generated variable combining expenditures for gas, electricity, water and sewer, and other utilities

Total Family Utility Expenditure, including gas, electricity, water, sewer, and other utilities. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 42,900.00 Total Family Utility Expenditure

**ER71503      "TRANSPORTATION EXPENDITURE 2017      "**

Total Family Transportation Expenditure: Generated variable combining expenditures for vehicle loan, lease, and down payments, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and car pool, bus fares and train fares, taxicabs and other transportation.

Total Family Transportation Expenditure, including vehicle loan payment, vehicle down payment, vehicle lease payment, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and carpool, bus and train fares, taxicabs, and other transportation costs. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

NOTE TO USER: A programming error at at ER66926 (F77) caused ER66929 (F80D) to be skipped if a valid response (in the range \$1-\$999,997) was given at ER66926 (F77).

**Codes**

-28.91 - 245,000.00 Total Family Transportation Expenditure

**ER71515      "EDUCATION EXPENDITURE 2016      "**

F83. How much in total were these (school-related) expenses ?  
F86. Altogether, how much were these other (school) expenses?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-853.03 - 130,000.00 Total Family Education Expenditure

**ER71516      "CHILDCARE EXPENDITURE 2016      "**

F7. How much did you (and your family living there) pay for child care in 2016?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-352.04 - 49,362.00 Total Family Childcare Expenditure

**ER71517      "HEALTH CARE EXPENDITURE 2017                      "**

Total Family Health Care Expenditure: Generated variable combining expenditures for hospital and nursing home, doctor, prescription drugs and insurance.

Total Family Health Care Expenditure, including hospital and nursing home, doctor, prescriptions, in-home medical care, and special facilities expenditures. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-995.34 - 224,098.00 Total Family Health Care Expenditure

**ER71523      "HOUSEHOLD REPAIRS EXPENDITURE 2016                      "**

F87. Next, let me ask you about some other household expenses. Please indicate to the best of your ability, the amount spent on each of these items altogether during 2016. How much did you (and your family living there) spend altogether in 2016 on home repairs and maintenance, including materials plus any costs for hiring a professional?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-600.00 - 380,000.00 Total Family Household Repair Expenditure

**ER71524      "HOUSEHOLD FURNISHING EXPENDITURE 2016                      "**

F88. How much did you (and your family living there) spend altogether in 2016 on household furnishings and equipment, including household textiles, furniture, floor coverings, major appliances, small appliances and miscellaneous housewares?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 120,000.00 Total Family Household Furniture Expenditure

**ER71525      "CLOTHING EXPENDITURE 2016                      "**

F89. How much did you (and your family living there) spend altogether in 2016 on clothing and apparel, including footwear, outerwear, and products such as watches or jewelry?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 500,000.00 Total Family Household Clothing Expenditure



**ER71526      "TRIPS EXPENDITURE 2016      "**

F90. How much did you (and your family living there) spend altogether in 2016 on trips and vacations, including transportation, accommodations, and recreational expenses on trips?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

-58.29 - 120,000.00 Total Family Trips Expenditure

**ER71527      "OTHER RECREATION EXPENDITURE 2016      "**

F91. How much did you (and your family living there) spend altogether in 2016 on recreation and entertainment, including tickets to movies, sporting events, and performing arts and hobbies including exercise, bicycles, trailers, camping, photography, and reading materials? (Do not include costs associated with the trips and vacations you mentioned previously.)

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

**Codes**

0.00 - 75,000.00 Total Family Other Recreation Expenditure

**ER34501      "2017 INTERVIEW NUMBER      "**

2017 Interview Number (2017 ID Number)

The values for this variable represent the 2017 interview number of the family in which this individual was included in 2017. We interviewed 9,607 families in 2017.

**Codes**

1 - 9,656 2017 family interview number

0 Inap.: this individual was main family nonresponse by 2017 or mover-out nonresponse by 2015; from Latino sample (ER30001=7001-9308)

**ER34502      "SEQUENCE NUMBER      17"**

2017 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2017 interview.

**Codes**

1 - 20 Individuals in the family at the time of the 2017 interview

51 - 59 Individuals in institutions at the time of the 2017 interview

71 - 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2015 and 2017 interviews

81 - 89 Individuals who were living in 2015 but died by the time of the 2017 interview

0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0)

**ER34503 "RELATION TO REFERENCE PERSON****17"**

2017 Relationship to Reference Person

Note that these relationships are those to the 2015 Reference Person for any individual whose 2017 sequence number (ER34502) is greater than 50; that is, individual has moved out of the FU. Thus, for example, if the 2015 Reference Person is no longer present at the time of the 2017 interview, his or her relationship to Reference Person is coded 10; the new 2017 Reference Person also is coded 10. Therefore, to select current Reference Persons, the user must select those coded 10 in this variable whose sequence numbers (ER34502) are coded 01.

**Codes**

- 10 Reference Person in 2017; 2015 Reference Person who was mover-out nonresponse by the time of the 2017 interview
- 20 Legal Spouse in 2017; 2015 Spouse who was mover-out nonresponse by the time of the 2017 interview
- 22 Partner--cohabitor who has lived with Reference Person for 12 months or more; 2015 Partner who was mover-out nonresponse by the time of the 2017 interview
- 30 Son or daughter of Reference Person (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Reference Person (children of legal Spouse [code 20] who are not children of Reference Person)
- 35 Son or daughter of Partner but not Reference Person (includes only those children of mothers whose relationship to Reference Person is 22 but who are not children of Reference Person)
- 37 Son-in-law or daughter-in-law of Reference Person (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Reference Person (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Reference Person (i.e., brother or sister of legal Spouse; spouse of HD's brother or sister; spouse of legal Spouse's brother or sister)
- 48 Brother or sister of Reference Person's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Reference Person (includes stepparents)
- 57 Father-in-law or mother-in-law of Reference Person (includes parents of legal spouses [code 20] only)
- 58 Father or mother of Reference Person's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Reference Person (includes grandchildren of legal Spouse [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Reference Person (includes great-grandchildren of legal Spouse [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Reference Person (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Spouse (code 20)
- 68 Great-grandfather or great-grandmother of Reference Person
- 69 Great-grandfather or great-grandmother of legal Spouse (code 20)
- 70 Nephew or niece of Reference Person
- 71 Nephew or niece of legal Spouse (code 20)
- 72 Uncle or Aunt of Reference Person
- 73 Uncle or Aunt of legal Spouse (code 20)
- 74 Cousin of Reference Person

## Age at the Time of the 2017 Interview

## Codes

- 1 Newborn up to second birthday  
2 - 125 Actual age  
999 DK; NA; refused  
0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017  
or mover-out nonresponse by 2015 (ER34501=0)

BCDE1. We would like to know about what (you/he/she) (do/does) -- (are/is) (you/he/she) working now, looking for work, retired, keeping house, a student, or what?

G75. Next, we would like to know a little about (NAME). (Are you/is [he/she]) working now, looking for work, retired, a student, keeping house, or what?

For Reference Persons and Spouses/Partners, this variable contains a prioritized version of employment status using the first three mentions from BCDE1 on the 2017 Family File (ER66164 - ER66166 for Reference Persons; ER66439 - ER66441 for Spouses/Partners).

For OFUMs, this variable is the prioritized version of employment status using the first two mentions from G75.

Employment mentions for Reference Persons/Spouses/Partners and OFUMs were prioritized in the following order: 2,1,3,4,5,7,6,8,9.

## Codes

- 1 Working now  
2 Only temporarily laid off  
3 Looking for work, unemployed  
4 Retired

- 5 Permanently disabled
- 6 Keeping house
- 7 Student
- 8 Other
- 9 DK; NA; refused
- 0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); individual was alive at the time of the 2015 interview but passed away by the time of the 2017 interview (ER34502=81-89); in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); not a person aged 16 or older (ER34504=001-015); associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510 <2016)

**ER34521      "YEAR GRADUATED HIGH SCHOOL      17"**

KL45/G88b2. In what month and year did (you/he/she) graduate?--YEAR

**Codes**

1,901 - 2,017 Actual year

9,999 DK; NA; refused

- 0 Inap.: this person was not a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); individual was alive at the time of the 2015 interview but passed away by the time of the 2017 interview (ER34502=81-89); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM age 15 or younger or age 50 or older (ER34504=001-015 or 050-125); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017); current Reference Person/Spouse/Partner/eligible OFUM educated outside the U.S. only or had no education (ER34518=2 or 5); NA or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER3419=9); got a GED or neither got a GED nor graduated from high school (ER34519=2 or 3); DK, NA, or RF whether graduated from high school, got a GED, or neither graduated from high school nor got a GED (ER34519=9)

**ER34526      "YEAR RECEIVED GED      17"**

KL48/G88d1. In what month and year did (you/he/she) receive (your/his/her) GED?--YEAR

**Codes**

1,901 - 2,017 Actual year

9,999 DK; NA; refused

- 0 Inap.: this person was not a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); individual was alive at the time of the 2015 interview but passed away by the time of the 2017 interview (ER34502=81-89); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM age 15 or younger or age 50 or older (ER34504=001-015 or 050-125); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017); current Reference Person/Spouse/Partner/eligible OFUM educated outside the U.S. only or had no education (ER34518=2 or 5); NA or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER3419=9); graduated from high school or neither got a GED nor graduated from high school (ER34519=1 or 3); DK, NA, or RF whether graduated from high school, got a GED, or neither graduated from high school nor got a GED (ER34519=9)

**ER34534      "WTR RECEIVED COLLEGE DEGREE      17"**

KL54/G88h1. Did (you/he/she) receive a college degree?

**Codes**

1 Yes

5 No

9 DK; NA; refused

0 Inap.: this person was not a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); individual was alive at the time of the 2015 interview but passed away by the time of the 2017 interview (ER34502=81-89); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM age 15 or younger or age 50 or older (ER34504=001-015 or 050-125); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017); current Reference Person/Spouse/Partner/eligible OFUM educated outside the U.S. only or had no education (ER34518=2 or 5); NA or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER3419=9); has not attended college (ER34530=5); DK, NA, or RF whether attended college (ER34530=9); completed less than one year of college (ER34533=0)

Non-comparability Notes  
Appendix

**I-k** Field width differs.