INTRODUCTION TO R

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TOPICS

- · What is R?
- R pros and cons
- What working with R looks like
- Use R with the RStudio Development Environment
 - · Get help / documentation
 - Work with contributed packages
 - · Read and store data
 - Explore / transform / aggregate data
 - Diagrams
 - Statistical tests & regression models

SHOWCASE

- Radiation dose to the heart in 3D conformal tangential breast cancer radiotherapy
- 3D Raytracing Diagrams
- Rhineland-Palatinate Mortality Monitoring Dashboard



What is R? www.r-project.org

- · Statistics program
- Free statistical environment for interactive use
- (Scripting programming language)
- Base R = GNU R interactive console + base packages
 - vs. Integrated development environment (IDE)
 - · vs. Microsoft R. ...
 - · vs. Contributed extension packages

PROS: WHY USE R?

- It works (Windows, MacOS, Linux)
- · Widely used: biometry, bioinformatics, data science
 - · Active development & growing community
- · Free & open source
 - No cost / no licensing issues → use anywhere
- · Powerful extension mechanism: Packages
 - Fast moving innovation
- · Very good support for reproducible data analysis
- Platform beyond traditional statistical analysis

CONS: WHAT'S NOT THAT GREAT ABOUT R

- First steps easy but hard to master
 - Use it or lose it r4stats.com/articles/why-r-is-hard-to-learn/
- Organic growth → Inconsistent naming scheme
 - read.table(), seq_int(), TukeyHSD(), trimws()
- · Built-in documentation very terse, technical
- · There's more than one way to do it
 - Base R solutions vs. contributed packages
 - · Inconsistent approaches & confusion
- Non-academic sector: maybe less mainstream than SAS
- · Performance issues with very large datasets

SWITCHING FROM SAS - KEY DIFFERENCES

- Real programming language vs. MACROs
- More low-level syntax (LEGO vs. FisherPrice)
- · No restriction to working with just 1 data set
- Different philosophy default output: little vs. much
- Run R from SAS/IML: submit/r; ... endsubmit;

SHOULD YOU SWITCH TO R?

- · Results matter
 - · Tools matter only insofar as they enable results
- Do you have to? (SAS not available ...)
- · Can you afford to invest time?
 - · ...and keep doing so?
- Do you have a concrete project / task?
- · Do you have an R guru next door?
- · Will there be interference with learning SAS?

CURRENT DEVELOPMENTS

- · Base R: stable, improvements under the hood
- Dynamically growing ecosystem around base R
 - Books, conferences, user groups, online courses
 - Contributed packages long-term stability issues
- Hot topics
 - Machine learning
 - Interactive web applications
 - Reproducible analysis & reports

DOCUMENTATION: SYSTEMATIC

- · Integrated help system with executable examples
- Official introduction and FAQs www.r-project.org
- Books
 - link.springer.com/book/10.1007/978-3-662-61736-6
 - link.springer.com/book/10.1007/978-3-662-49102-7
 - www.routledge.com/Chapman--HallCRC-The-R-Series/book-series/CRCTHERSER
- Online courses
 - https://www.edx.org/course/statistics-and-r
- Cheat sheets www.rstudio.com/resources/cheatsheets/

LEARN R: UNSYSTEMATIC DOCUMENTATION

- · Google "R"
- Email-lists (low signal-to-noise ratio): r-project.org
- Q&A: stackoverflow.com/tags/R
- Q&A: stats.stackexchange.com/tags/R
- Twitter: #rstats

Beware

Quality issues - wrong / outdated info?



Run R

- Get R from cloud.r-project.org/
- Get a free integrated development environment (IDE)
 - RStudio ←
 www.rstudio.com/products/rstudio/download/
 Supported: Windows, MacOS, Linux
- · Graphical user interfaces (limited functionality)
 - Rcmdr (R Commander)
 - Jamovi www.jamovi.org

START

- R session: Working directory
- Use the integrated help system
- Objects
 - Create, show & remove objects
 - · Classes: vector, matrix & data frame
 - Types: character, numerical, logical, factor, date / time
- Arithmetic
- Logic: Operators → associativity, ()
- Numerical precision FAQ 7.31
- Functions: Arguments & return values

START - VOCABULARY

```
getwd(), setwd()
• ?(function), ??(word), help(), help.start(), example()

    ?Reserved, <-. =</li>

print()
• ls(), rm()
· ?Arithmetic

    round((number), digits=(digits))

exp(), factorial()

    TRUE, FALSE, !, ==, !=, <, >, <=, >=, |, &, xor()
```

HANDS ON - RUN R WITHIN RSTUDIO

- Do some arithmetic
- Does $1 49\frac{1}{49} = 0$ hold?
- · Store an integer each in objects a, b, c
- Is 1 the same as "1"? Why?
- What is function cv.glm() about? (no Google!)
- What arguments can be supplied to function mean?
- Run the examples for var()
 - What is going on how is this all related to var()?

FREQUENT SOURCES OF CONFUSION & FRUSTRATION

- R is case sensitive objects, functions, arguments
- · Mis-spelled objects, functions, arguments
- () vs. [] vs. { } always close when open
- Whitespace is often meaningless but not always
- Handling of missing values NA (not available)
- Handling of categorical variables (factors)
- Execution order (<u>associativity</u>) → use () liberally
- Undocumented code → use comments # liberally



R PACKAGES

- Extend base R functionality for a specific purpose
 - Specialized statistical analysis
 - · Tools for specialized data
 - · More convenient solutions than base R
- Bundle new functions, data sets and documentation
- Contributed by independent developers
- Have dependency management

USING PACKAGES

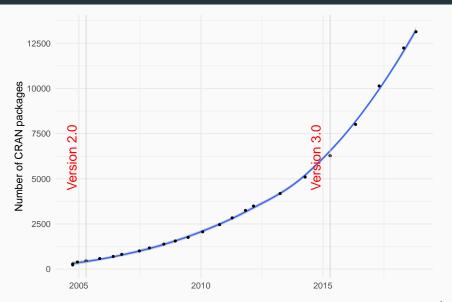
- 1. Install once for every major R version
- 2. Load each session
- 3. Use like any base R functionality

R PACKAGE REPOSITORIES

CRAN

- Curated official package repository network
- Some quality assurance for submitted packages
 - · Can be installed, run, are documented, not malicious
 - · But: No guarantee for working correctly
- Task Views cran.r-project.org/web/views/
- GitHub
 - · Not curated, no QA, bleeding edge

GROWTH OF CRAN PACKAGE REPOSITORY



USING PACKAGES - VOCABULARY

```
    install.packages("\( package name \)")

installed.packages(), .libPaths()
update.packages()

    library(\( \text{package name} \))

sessionInfo()

    help(package="\(package name\)")

data()

    vignette(package="\package name\"),

vignette("\(\tau\)),
citation("\(\rho\) package name\\")
```

HANDS ON

- Load package dpylr
- What help topics are documented in package ggplot2?
- · Where are your packages stored on disk?
- · What packages are currently active in your session?
- Look at the dpylr vignette Introduction to dplyr
- Run the examples for filter() from package dplyr
- · Check if there are updates for your installed packages
 - · But don't install them

EXPLORE DATA - VOCABULARY

```
dim(), nrow(), ncol()head(), tail(), names(), View()str(), summary()[ , ], drop=FALSE, $
```

READ & STORE DATA

- Import → clean → transform ↔ explore
 - \sim 80% of the work, then \rightarrow model
- Import data
 - Files, Clipboard, URL
 - Plain text file: Comma-separated, tab-delimited, ...
 - · R format file
 - · SAS / Stata / SPSS file: package haven
 - Spreadsheet (Excel): package readxl
 - Database: RSQLite, RPostgreSQL, RMySQL, ...
- Packages readxl, openxlsx

READ & STORE DATA – VOCABULARY

- read.table(), write.table()
- file="clipboard", file=pipe("pbpaste"), file=url()
- stringsAsFactors=FALSE
- load(), save()
- · Package haven
 - read_sas(), read_spss()
 - write_sas(), write_sav()

CLEAN & CORRECT DATA

- Variable names (coerced to legal names)
- · Date & time formatting
- Names
 - · Umlauts, hyphens, whitespace, capitalization
 - · Given names, family names which is which
- Measurement units
- · Missing data coding
- Plausibility: Valid dates / categories / values, date logic,

•••

TRANSFORM DATA

- Select subsets
 - Cases
 - Variables
 - · Remove duplicates
- Change & create new variables
 - · Recode variables
 - Cut continuous variables into categories
 - Calculate new based on old variables
 - · Generate sequences
 - · Simulate using random numbers
- Sort cases & variables

TRANSFORM DATA - VOCABULARY

```
    Package dplyr

    filter()
    select(), everything()
    mutate(), rename(), if_else()
    arrange(), desc()
unique(), na.omit()
scale(), cut(), as.Date(), strptime(),
·:, seq(), rep()
sample(), runif(), rnorm()
```

READ & STORE DATA - HANDS ON

- · Read text file
 - http://dwoll.de/dat_passos.csv
- How large is the data set?
- · What variables of what kind are there?
- Take a look at the first / last 10 observations
- · Save the data set to an R file
- · Save the data set as a tab-separated ASCII file

TRANSFORM DATA - HANDS ON

- Check and transform the PASSOS data set
 - · Sort according to tumor side and age
 - Subset: Only women age \geq 60 with left-sided tumor
 - Re-order variables: observed comes 1st, metric 2nd
 - Build age-groups (10 years)
 - · Do a median split for BMI
 - Check that age is consistent with DOB and RT start
 - Center observed
 - · Add normal random variable

SUMMARISE DATA

- Descriptive statistics
- Group wise operations
- Frequency tables

SUMMARISE DATA - VOCABULARY

```
    Package dplyr

    group by()
    summarise(), n()
sum(), min(), max(), range(), diff(), quantile()
• mean(), median(), sd(), var(), IQR(), modeest::mlv()
DescTools::Skew(), DescTools::Kurt()

    cov(), cor()

xtabs(), table()
prop.table(), addmargins()
```

DIAGRAMS

- Books
 - R Graphics Cookbook www.r-graphics.org
 - Graphical data analysis with R www.gradaanwr.net
 - <u>Datenvisualisierung mit R</u> www.datendesign-r.de
- · Base graphics
- Package ggplot2 ←
- · 2D interactive graphics
 - www.htmlwidgets.org/showcase_plotly.html
 - gallery.htmlwidgets.org/
- · 3D interactive graphics: Package rgl

DIAGRAMS - VOCABULARY

```
• ggplot2
    ggplot(), aes()

    group=, linetype=, shape=, color=, fill=

    geom point(), geom line(), geom bar()
    geom histogram(), geom boxplot()
    geom smooth(), geom abline(), geom text()

    position=position_jitter(), position_dodge()

    ggtitle(), xlab(), ylab()
    facet grid(), facet wrap()
ggsave()
pdf(), jpeg(), dev.off()
```

DATA CONTAINERS

- Vectors
 - Recycling
- Factors
- · Data frames
- Lists

DATA CONTAINERS - VOCABULARY

- c(), numeric(), character(), logical()
- · LETTERS, letters
- [],length()
- which(), %in%
- factor(), ordered()
- nlevels(), levels(), droplevels(), interaction()
- data.frame(), list()
- cbind(), rbind(), order()
- lapply(), sapply()

SPECIFIC DATA TYPES

- Missing values
- Character strings
- · Date & time

SPECIFIC DATA TYPES - VOCABULARY

Missing values

- NA, is.na(), anyNA(), na.omit()
- na.rm=TRUE, use="pairwise", use="complete"
- · Multiple imputation: Package mice

Character strings

- nchar(), trimws(), tolower(), toupper()
- paste(), paste0(), sprintf()
- grepl(), gsub(), glob2rx()
- · Package stringr

· Date & time

- Sys.date(), as.Date(), strptime()
- · Package lubridate

ADVANCED DATA TRANSFORMATIONS

- Split
- Combine
- Merge
- Transform between wide \leftrightarrow long format

ADVANCED DATA TRANSFORMATIONS - VOCABULARY

- split(), lapply()
- dplyr
 - bind_rows(), bind_cols()
 - left_join()
- tidyr
 - gather(), spread()
 - separate(), unite()

STATISTICAL MODELS

- Linear regression (OLS)
 - · Goodness of fit
 - Diagnostics
 - · Variable selection
- t-test, ANOVA, ANCOVA
- · GLM: Logistic, Poisson regression
- Goodness-of-fit tests
- Independence tests

STATISTICAL MODELS - VOCABULARY

- lm(), summary(), anova(), step(), add1(), drop1()
- coef(), confint(), fitted(), residuals(), rstandard()
- · Package car
 - vif(), residualPlots(), qqPlot()
 - spreadLevelPlot(), influenceIndexPlot()
- t.test(), alternative=, aov()
- glm(), MASS::polr()
- binom.test(), chisq.test(), fisher.test()

CREATE DOCUMENTS & SHARE RESULTS

- Books
 - Reproducible research with R & RStudio christophergandrud.github.io/RepResR-RStudio/
 - <u>Dynamic Documents with R and knitr</u> (Yihui Xie)
 yihui.name/knitr/
- · Create reproducible reports docx, pdf, html
 - knitr
 - rmarkdown rmarkdown.rstudio.com
- Tables https://davidgohel.github.io/flextable/
- · Publication-ready diagrams

CREATE DOCUMENTS & SHARE RESULS – VOCABULARY

- knitr::kable(), flextable, huxtable
- scale_x_continuous(), scale_x_discrete(labels)
- coord_cartesian(xlim, ylim), coord_fixed()
- theme(), guides(), annotate(), ggthemes
- ggtitle(), xlab(), ylab()
- scale_fill_grey(), scale_color_grey()
- scale_fill_brewer(), scale_fill_viridis()
- scale_color_discrete(name, labels)
- scale_shape_discrete(name, labels)
- cowplot::plot_grid()
- ggsave(), pdf(), tiff(), svg()

R PROGRAMMING - BASICS

- Books
 - Programmieren mit R (Uwe Ligges)
 - Advanced R: https://adv-r.hadley.nz/(Hadley Wickham)
 - R packages: r-pkgs.had.co.nz (Hadley Wickham)
- Control structures
 - Conditions
 - if() $\{ \dots \}$ else $\{ \dots \}$
 - switch() { ... }
 - · Loops
 - for() { ... }
 - while() { ... }

R PROGRAMMING - FUNCTIONS

- Function signature
 - Formal arguments and defaults
- Function body
 - · Check actual arguments
 - · Handle errors
 - · Return value
 - Scope
- · Generic functions
- · Analyze functions
- Debugging