





ADD



Trust
Attachment

Annual Meeting - Jan 10th - 9:30
Location announced Dec 28 before

♡

Trust Questions

TRUST NAME:

FIRST TRUSTEE:

ADDRESS: 7512 Dr. Phillips Blvd.
Suite #50-185

Orlando, Florida, USA

DATE: Today's date or meeting date

SETTLOR: (Luke)

Purpose of Trust: The organizational
... (import to text for customizing)

Settlor Gift: \$100, Gold Coin, Asset?

Term of Trust: (Default 99 years)

SECONDARY TRUSTEE'S:

+

SUCCESSOR TRUSTEE'S:

BENEFICIARIES:

+

sum = 100

£ # of Units

In place of 1st Trustee: ① (Default Secondary Trustee)

②

③ optional

In place of 2nd Trustee: ①

②

Dynamic for all Trustee's

If more than 2 Trustees might need
Independent Contractor Agreement for each

Forms for Trust:

Declaration of Trust

Trust Indenture

Schedule A: Settlor's "Gift"

Schedule B: Beneficiaries Unit

TRUST CERTIFICATES Dispersment

ONE FOR EACH BENEFICIARY

MEETING MINUTES

↳ 1st Meeting on Date of Trust

↳ 2nd Meeting: Banking Authority

BOARD RESOLUTION

(Letter to IRS if getting EIN)

(Template for Annual Meetings)