

Personal Independence Payment PIPAT Review report form – PA3



Claimant details

National Insurance No:	
Date of birth:	
Date of death:	
Gender:	Female
Title:	Miss
First Name:	Luisa
Middle Name:	Catalina
Last Name:	Lockhart
Suffix:	
Initials:	
Preferred Language:	
Terminally Ill Claimed:	

Assessment File Details

Type of Assessment:	Paper based
Justification for Decision:	
Consideration/Write-up time	
?Harmful information	
Name of Professional:	
Type of Professional:	
User ID:	
PIPAT Status:	

Offline Status:	
Lot:	

Personal Independence Payment PIPAT Review report form – PA3

Owning Office:	
Foreign Resident:	
Detained in Legal Custody:	
Hospital/ Other accommodation:	
Boarder:	
Consent Provided at Initial Referral:	YES/ NO
Additional Support Indicated:	YES/ NO

Evidence Used Details

Source:	GP
Type:	Medication list
Evidence Date:	23/07/2019
Paper evidence? <i>(If so, check box and post urgently to DWP/DFC for scanning)</i>	
Name of Professional:	
Source:	
Type:	
Evidence Details:	

Source:	Miscellaneous
Type:	Care Plan
Evidence Date:	24/05/2019
Paper evidence? <i>(If so, check box and post urgently to DWP/DFC for scanning)</i>	
Name of Professional:	
Source:	
Type:	

Personal Independence Payment PIPAT Review report form – PA3

Evidence Details:	
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Source:	Support worker
Type:	Telephone call
Evidence Date:	28/07/2019
Paper evidence? (If so, check box and post urgently to DWP/DFC for scanning)	
Name of Professional:	
Source:	
Type:	
Evidence Details:	<p>Support worker telephone call 28/07/19 11:00</p> <p>Has been a resident in supported housing for 3 years.</p> <p>Experiences poor motivation, low mood, pain and discomfort right leg. She has a learning disability which affects understanding.</p> <p>Staff provide daily prompting due to poor motivation, low mood, self-neglect, unkempt, inappropriate dressing for the weather, self-injurious behaviours and anxiety.</p> <p>She is able to read and understand words and pictures but has difficult reading letters due to her learning disability.</p> <p>Has aids within flat including toilet aids and grab rails. Uses incontinence pads, requires prompting to change these and maintain personal hygiene.</p> <p>Goes to volunteer group at church and health centre - these are learnt routes and areas. People there know her and her conditions and will inform staff if she does not arrive and when she leaves. She lacks danger awareness and risk assessments are carried out before she undertakes these journeys. She travels in a private taxi from the same taxi company and</p>

Personal Independence Payment PIPAT Review report form – PA3

	<p>same driver as they know her well. She is able to call Guy for support if she becomes too anxious. She sometimes needs money for items on these outings and carers will give her the correct amount such as bus fare as she would have difficulty working it out herself.</p> <p>Can walk up to 200metres however experience pain and discomfort after this. She then becomes slower and stops. She is prescribed pain relief gel for night time use.</p>
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Source:	Claimant
Type:	Claimant questionnaire
Evidence Date:	18/09/2019
Paper evidence? (If so, check box and post urgently to DWP/DFC for scanning)	
Name of Professional:	
Source:	
Type:	
Evidence Details:	

Assessment Details

Conditions

Primary Condition: Learning disability – other/type not known
Secondary Condition: Anxiety and depressive disorders - mixed

**Personal Independence Payment
PIPAT Review report form – PA3**

Other Conditions: Hypertension
Asthma
Osteoarthritis

FOR TRAINING USE

Personal Independence Payment PIPAT Review report form – PA3

Daily Living Activities

Activity	Descriptor	
1. Preparing food	a. Can prepare and cook a simple meal unaided.	
	b. Needs to use an aid or appliance to be able to either prepare or cook a simple meal.	
	c. Cannot cook a simple meal using a conventional cooker but is able to do so using a microwave.	
	d. Needs prompting to be able to either prepare or cook a simple meal.	
	e. Needs supervision or assistance to either prepare or cook a simple meal.	✓
	f. Cannot prepare and cook food at all.	

Justification for descriptor choice:

CQ reports the need for supervision when preparing and cooking meals and checking expiry dates.

Care plan reports although she is able to make snacks she needs support to make hot meals. This is consistent with the mental health medications evidenced and the telephone call which confirmed staff provide support.

It is therefore likely she needs supervision to prepare and cook a simple meal reliably.

Activity	Descriptor	
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Personal Independence Payment PIPAT Review report form – PA3

2. Taking nutrition	a. Can take nutrition unaided.	✓
	b. Needs – i. to use an aid or appliance to be able to take nutrition; or ii. supervision to be able to take nutrition; or iii. assistance to be able to cut up food.	
	c. Needs a therapeutic source to be able to take nutrition.	
	d. Needs prompting to be able to take nutrition.	
	e. Needs assistance to be able to manage a therapeutic source to take nutrition.	
	f. Cannot convey food and drink to their mouth and needs another person to do so.	

Justification for descriptor choice:

The claimant did not report significant functional problems with this activity in their questionnaire and there was no evidence to suggest otherwise.

Personal Independence Payment PIPAT Review report form – PA3

3. Managing therapy or monitoring a health condition	a. Either – i. Does not receive medication or therapy or need to monitor a health condition; or ii. can manage medication or therapy or monitor a health condition unaided.	
	b. Needs any one or more of the following – i. to use an aid or appliance to be able to manage medication ii. supervision, prompting or assistance to be able to manage medication iii. supervision, prompting or assistance to be able to monitor a health condition.	✓
	c. Needs supervision, prompting or assistance to be able to manage therapy that takes no more than 3.5 hours a week.	
	d. Needs supervision, prompting or assistance to be able to manage therapy that takes more than 3.5 but no more than 7 hours a week.	
	e. Needs supervision, prompting or assistance to be able to manage therapy that takes more than 7 but no more than 14 hours a week	
	f. Needs supervision, prompting or assistance to be able to manage therapy that takes more than 14 hours a week.	

Justification for descriptor choice:

CQ reports the use of a prefilled dosette box which is monitored by carers and prompting to use inhalers.

Care Plan reports staff administer medications. Support Worker telephone call (TC) confirms staff prompt with daily activities, consistent with mental health medications evidenced on the medications list.

It is therefore likely she needs prompting to manage medication safely and to an acceptable standard.

Activity	Descriptor	
4. Washing and bathing	a. Can wash and bathe unaided.	
	b. Needs to use an aid or appliance to be able to wash or	

Personal Independence Payment PIPAT Review report form – PA3

	bathe.	
	c. Needs supervision or prompting to be able to wash or bathe.	✓
	d. Needs assistance to be able to wash either their hair or body below the waist.	
	e. Needs assistance to be able to get in or out of a bath or shower.	
	f. Needs assistance to be able to wash their body between the shoulders and waist.	
	g. Cannot wash and bathe at all and needs another person to wash their entire body.	

Justification for descriptor choice:

CQ reports the need for prompting to wash and bathe.

Consistent with telephone call and care plan which report staff are required to prompt her to maintain hygiene. This is also supported by the mental health medication in the medications list.

It is therefore likely she needs prompting to be able to wash or bathe to an acceptable standard.

Personal Independence Payment PIPAT Review report form – PA3

5. Managing toilet needs or incontinence	a. Can manage toilet needs or incontinence unaided.	
	b. Needs to use an aid or appliance to be able to manage toilet needs or incontinence.	
	c. Needs supervision or prompting to be able to manage toilet needs.	✓
	d. Needs assistance to be able to manage toilet needs.	
	e. Needs assistance to be able to manage incontinence of either bladder or bowel.	
	f. Needs assistance to be able to manage incontinence of both bladder and bowel.	

Justification for descriptor choice:

CQ reports the use on incontinence pads and regular prompting to use the toilet to prevent incontinence.

Care Plan and TC confirm use of incontinence pads to reduce accidents and regular prompts to change these and maintain hygiene. No reported conditions which are likely to result in incontinence.

It is therefore likely she needs prompting to be able to manage toilet needs to an acceptable standard on the majority of days.

Personal Independence Payment PIPAT Review report form – PA3

6. Dressing and undressing	a. Can dress and undress unaided.	
	b. Needs to use an aid or appliance to be able to dress or undress.	
	c. Needs either – i. prompting to be able to dress, undress or determine appropriate circumstances for remaining clothed; or ii. prompting or assistance to be able to select appropriate clothing.	✓
	d. Needs assistance to be able to dress or undress their lower body.	
	e. Needs assistance to be able to dress or undress their upper body.	
	f. Cannot dress or undress at all.	

Justification for descriptor choice:

CQ reports the need for prompting to select appropriate clothing and change dirty clothing.

Care Plan confirms help to select clothing suitable TC reports staff prompt with daily activities, consistent with mental health medications evidenced.

It is therefore likely she would require prompting to dress and undress to an acceptable standard.

Personal Independence Payment PIPAT Review report form – PA3

Activity	Descriptor	
7. Communicating verbally	a. Can express and understand verbal information unaided.	
	b. Needs to use an aid or appliance to be able to speak or hear.	
	c. Needs communication support to be able to express or understand complex verbal information.	✓
	d. Needs communication support to be able to express or understand basic verbal information.	
	e. Cannot express or understand verbal information at all even with communication support.	

Justification for descriptor choice:

CQ reports difficulty with complex verbal information and needing information simplified and the use of picture aids.

Consistent with the reported primary condition. Care Plan reports able to talk to familiar people on the telephone but anxious with unfamiliar people.

It is therefore likely she needs communication support to be able to express or understand complex verbal information to an acceptable standard.

8. Reading and understanding signs,	a. Can read and understand basic and complex written information either unaided or using spectacles or contact	
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Personal Independence Payment PIPAT Review report form – PA3

symbols and words	lenses.	
	b. Needs to use an aid or appliance, other than spectacles or contact lenses, to be able to read or understand either basic or complex written information.	
	c. Needs prompting to be able to read or understand complex written information.	✓
	d. Needs prompting to be able to read or understand basic written information.	
	e. Cannot read or understand signs, symbols and words at all.	

Justification for descriptor choice:

CQ reports difficulty reading and understanding written information.

Consistent with the nature of the reported condition, supported by Care Plan as staff help to dial numbers on her telephone and the CQ reports use of picture aids around her home.

It is therefore likely she needs prompting to be able to read and understand complex written information to an acceptable standard.

9. Engaging with other people face to face	a. Can engage with other people unaided.	
	b. Needs prompting to be able to engage with other	

Personal Independence Payment PIPAT Review report form – PA3

	people.	
	c. Needs social support to be able to engage with other people.	✓
	d. Cannot engage with other people due to such engagement causing either – i. overwhelming psychological distress to the claimant; or ii. the claimant to exhibit behaviour which would result in a substantial risk of harm to the claimant or another person.	

Justification for descriptor choice:

CQ reports she is unable to engage with males and interaction with females is limited to carers and a small number of friends.

Although the Care Plan reports the use of private taxis she is risk assessed before going out alone and calls advocate for support when anxious. TC suggests a lack of risk awareness and vulnerability consistent with reported condition and mental health medications evidenced.

It is therefore likely she needs social support to be able to engage with other people to an acceptable standard.

10. Making budgeting decisions	a. Can manage complex budgeting decisions unaided.	
	b. Needs prompting or assistance to be able to make complex budgeting decisions.	

Personal Independence Payment PIPAT Review report form – PA3

	c. Needs prompting or assistance to be able to make simple budgeting decisions.	✓
	d. Cannot make any budgeting decisions at all.	

Justification for descriptor choice:

CQ reports limited awareness of the value of money and she is supported with finances.

Consistent with reported condition and TC confirming supported accommodation and help with change. Restriction with making budgeting decisions is consistent with the overall evidence.

It is therefore likely she needs assistance to be able to make simple budgeting decisions to an acceptable standard.

The functional restriction affecting the **daily living** activities identified in this report is likely to have been present for:

☒ At least 3 months

Personal Independence Payment PIPAT Review report form – PA3

- ☐ Less than 3 months
- ☐ Not applicable (no restriction present)

The functional restriction affecting the **daily living** activities identified in this report is likely to remain for:

- ☒ At least 9 months
 - ☐ Less than 9 months
 - ☐ Not applicable (no restriction present)
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Personal Independence Payment PIPAT Review report form – PA3

Activity	Descriptor	
11. Planning and following journeys	a. Can plan and follow the route of a journey unaided.	
	b. Needs prompting to be able to undertake any journey to avoid overwhelming psychological distress to the claimant.	
	c. Cannot plan the route of a journey.	
	d. Cannot follow the route of an unfamiliar journey without another person, assistance dog or orientation aid.	
	e. Cannot undertake any journey because it would cause overwhelming psychological distress to the claimant.	
	f. Cannot follow the route of a familiar journey without another person, an assistance dog or an orientation aid.	✓

Justification for descriptor choice:

CQ reports she usually is accompanied when out due to a lack of awareness and vulnerability.

Care Plan reports able to attend activities private taxis on her own however this is a learnt route that has been risk assessed and uses the same driver. TC confirms she lacks awareness and the select places she goes are around people who know her and about her restrictions. It is unlikely she would be able to manage disruptions or changes on learnt routes.

It is therefore likely she cannot follow the route of a familiar journey without another person safely.

12. Moving around	a. Can stand and then move more than 200 metres, either	
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Personal Independence Payment PIPAT Review report form – PA3

	aided or unaided.	
	b. Can stand and then move more than 50 metres but no more than 200 metres, either aided or unaided.	✓
	c. Can stand and then move unaided more than 20 metres but no more than 50 metres.	
	d. Can stand and then move using an aid or appliance more than 20 metres but no more than 50 metres	
	e. Can stand and then move more than 1 metre but no more than 20 metres, either aided or unaided.	
	f. Cannot, either aided or unaided – i. stand; or ii. move more than 1 metre.	

Justification for descriptor choice:

CQ reports restricted walking due to asthma and arthritis which worsens in cold weather.

TC reports she is able to walk up to 200 metres but slows and stops due to pain and discomfort. Medications list confirms pain relief and treatments for asthma, no evidence of further planned treatment or surgical input for arthritis.

It is therefore likely she can stand and then move more than 50 metres but no more than 200 metres unaided reliably.

Personal Independence Payment PIPAT Review report form – PA3

The functional restriction affecting the **mobility** activities identified in this report is likely to have been present for:

- ☒ At least 3 months
- ☐ Less than 3 months
- ☐ Not applicable (no restriction present)

The functional restriction affecting the **mobility** activities identified in this report is likely to remain for:

- ☒ At least 9 months
- ☐ Less than 9 months
- ☐ Not applicable (no restriction present)

Opinion Summary

Terminal Illness Advice:	[In my opinion, the claimant is not terminally ill under the prescribed definition] <input checked="" type="checkbox"/> OR [In my opinion, the claimant is terminally ill under the prescribed definition] <input type="checkbox"/>
Based on the claimant's likely future circumstances, it would be appropriate to review the claim in:	- Years - Months OR I consider there to be no requirement for future reviews of this claim as significant change is unlikely: <input checked="" type="checkbox"/>

Justification for Review Period Choice:

Personal Independence Payment PIPAT Review report form – PA3

Although there is potential for change in relation to her arthritis, the nature of her learning disability is life long and she has experienced anxiety for many years and therefore significant functional change overall is unlikely.

It is likely that the functional restriction identified in this report will be present at the recommended point of review:

- ☒ Yes
- ☐ No
- ☐ Not applicable (no restriction present)

The claimant has a mental, intellectual or cognitive impairment and may need additional support to comply with future claim processes

- ☐ Yes
- ☒ No

Primary Condition:

Learning disability – other/type not known

Personal Independence Payment PIPAT Review report form – PA3

Additional Information:

The customer questionnaire (CQ) reports a diagnosis of learning disability from birth, depression and anxiety for more than 30 years and arthritis in her right foot and leg for 15 years. Confirmed by the support worker telephone call (TC). The CQ also reports long term asthma and high blood pressure.

TC confirms symptoms of anxieties, self-injurious behaviours, self-neglect, poor motivation and low mood consistent with depression and anxiety. Also confirmed are further symptoms of pain and discomfort in her right leg consistent with arthritis.

Medication list consistent with mental health, asthma and pain. Resides in supported living. Has grab rails and toilet aids and carers promote independence but continue to prompt with daily living activities. Attends a volunteer group at church and health centre. Lacks awareness of danger, routes have been risk assessed and learnt and uses private taxis. People in these areas know her and about her restrictions.

Functional restrictions identified are present for majority of days.

Assessment Sign- Off Details

Preparation Time:	
Writing Up Time:	
Completion Date:	

I can confirm that there is no harmful information recorded other than in the 'Harmful Information' section:	
Name of Professional:	
Type of Professional:	
User ID:	

Personal Independence Payment PIPAT Review report form – PA3

Version History

Title: Miss Lockhart PA3

Author: Clinical Training Team

Version	Date	Sign off	Summary of changes
V1.1	29/05/2018	-	Activity 3b updated in line with current PIPAG wording.
V1.2	16/08/2019	-	Additional information condensed in line with updated PA3 writing guide
V1.3	19/08/2019	Shah Faisal	Changes to A5 descriptor choice and review period.
V1.4	21/08/2019	-	A3 SJ wording updated
V1.5	21.02.2020	Pauline sweeting	A9 Update. Rebranded