

QUALIFUND LOAN APPLICATION FORM

Purchase Price/Valuation: \$ _____

Deposit (If Purchasing): \$ _____

Finance Required: \$ _____

Title: Mr Mrs Miss Ms Dr	Title: Mr Mrs Miss Ms Dr
First & Middle Names:	First & Middle Names:
Surname:	Surname:
D.O.B. / / M F	D.O.B. / / M F
Address:	Address:
Postal Code:	Postal Code:
How long have you been at this address? years months	How long have you been at this address? years months
Address if less than 2 years:	Address if less than 2 years:
Postal Code:	Postal Code:
Email:	Email:
Mobile:	Mobile:
Residency Status: Citizen/Resident/Work Visa/Non-Resident	Residency Status: Citizen/Resident/Work Visa/Non-Resident
Please circle above which residency status applies	Please circle above which residency statues applies
Number of Dependant's: Ages: Relationship Status:	Number of Dependant's: Ages: Relationship Status:

Employment Details:

☐ Unemployed/Parent
 ☐ Full Time
 ☐ Part Time
 ☐ Unemployed/Parent
 ☐ Full Time
 ☐ Part Time
☐ Self Employed
 ☐ Retired
 ☐ Student
 ☐ Self Employed
 ☐ Retired
 ☐ Student

Occupation:	Occupation:
Employer:	Employer:
Period of Employment:	Period of Employment:
Previous Occupation:	Previous Occupation:
Previous Employer:	Previous Employer:
Period of Employment:	Period of Employment:

Income Details:

Gross Annual Income: \$	Gross Annual Income: \$
Other Annual Income*: \$	Other Annual Income*: \$
Rental/Boarder Income: \$	Rental/Boarder Income: \$
*Specify other income:	*Specify other income:
Total Gross Annual Income: \$	Total Gross Annual Income: \$
Total Gross Monthly Income: \$	Total Gross Monthly Income: \$

Assets & Liability Details:

Property Address	QV / RV / MV	Total Owing	Lender	Payments	Interest	Renewal Date
	\$	\$		\$	%	
	\$	\$		\$	%	
	\$	\$		\$	%	

Asset Details	Value	Total Owing	Lender	Payments	Interest	Renewal Date
Motor Vehicles	\$	\$		\$	%	
Cash at Hand/Savings	\$	\$		\$	%	
KiwiSaver	\$	\$ N/A		\$ N/A	N/A	
Term Investments	\$	\$		\$	%	
Furniture/Personal Effects	\$	\$		\$	%	

Liability Details – list all*	Limit	Total Owing	Lender	Payments	Interest	Renewal Date
Bank Overdrafts	\$	\$		\$	%	
Credit Cards	\$	\$		\$	%	
	\$	\$		\$	%	
Other Loans	\$	\$		\$	%	
Student Loans	\$	\$		\$	%	

(*Include all Credit Cards, Overdraft, Hire Purchase, Student Loans, Personal & Car Loans)

Expenses (monthly):

Mortgage/Rent	\$
Utilities	\$
Living	\$
Life Insurance	\$
Rates	\$
Personal Loans / HP	\$
Vehicle Costs	\$
Clothing	\$
Other:	\$
Total Expenses:	\$

Other Details:

Do you have a Family Trust? Y / N

Do you guarantee another person? Y / N

Do you have a solicitor? Y / N

Any adverse credit? Y / N

Your Insurance Details:

Do you have an Insurance Advisor? Y / N

Do you have any life, health, or income protection cover? Y / N

Do you have a Will in place? Y / N